

Exhibit I

Detailed Description of Services Provided

November 1 – November 30, 2022

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146714
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 737,266.50

Total legal services rendered

\$ 737,266.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Beach	1.30	265.00	344.50
Megan Bowsher	1.20	365.00	438.00
Simon Briefel	17.60	1,115.00	19,624.00
Grace C. Brier	25.60	1,110.00	28,416.00
Judson Brown, P.C.	51.90	1,485.00	77,071.50
Joseph A. D'Antonio	64.90	900.00	58,410.00
Julia R. Foster	0.30	405.00	121.50
Leah A. Hamlin	41.70	1,035.00	43,159.50
Seantyl Hardy	1.10	1,035.00	1,138.50
Gabriela Zamfir Hensley	42.40	1,115.00	47,276.00
Ben Isherwood	4.50	1,170.00	5,265.00
Elizabeth Helen Jones	20.20	1,035.00	20,907.00
Chris Koenig	63.00	1,260.00	79,380.00
Ross M. Kwasteniet, P.C.	35.10	1,845.00	64,759.50
Dan Latona	13.00	1,235.00	16,055.00
Patricia Walsh Loureiro	5.40	1,035.00	5,589.00
Mark Malone	1.60	440.00	704.00
T.J. McCarrick	81.80	1,135.00	92,843.00
Caitlin McGrail	15.10	660.00	9,966.00
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.80	480.00	384.00
Joshua Raphael	17.50	660.00	11,550.00
Gabrielle Christine Reardon	3.80	660.00	2,508.00
Seth Sanders	0.60	795.00	477.00
Tommy Scheffer	7.90	1,115.00	8,808.50
Gelareh Sharafi	3.70	660.00	2,442.00
Hannah C. Simson	41.80	985.00	41,173.00
Ken Sturek	3.90	480.00	1,872.00
Kyle Nolan Trevett	2.90	795.00	2,305.50
Danielle Walker	0.20	295.00	59.00
Ben Wallace	55.40	1,155.00	63,987.00
Ashton Taylor Williams	6.40	795.00	5,088.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	3.30	1,170.00	3,861.00
Alex Xuan	5.00	660.00	3,300.00
Tanzila Zomo	7.80	295.00	2,301.00
TOTALS	657.20		\$ 737,266.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	2.70	Draft, revise phase I issues brief (1.3); analyze rule 1009 motion, associated issues (1.4).
11/01/22	Gabriela Zamfir Hensley	2.40	Analyze case management procedures, calendar re stablecoin scheduling (.2); draft proposed schedule (.8); correspond with C. Koenig, K&E team re same (.3); revise same (.2); correspond with stakeholders re same (.3); conference with Troutman re stablecoin reserves (.1); correspond with A&M re data required by court in contested matters (.5).
11/01/22	Gelareh Sharafi	2.20	Revise custody, withhold accounts phase 1 briefing draft (1.0); incorporate comments re same (1.0); correspond with M. Lemm re same (.2).
11/01/22	Ken Sturek	1.20	Coordinate with FTI re access to database (.5); prepare modified searches for board materials (.7).
11/02/22	Simon Briefel	2.50	Review, revise summary of UK report re cryptocurrency issues (1.9); correspond with S. Sanders re same (.6).
11/02/22	Judson Brown, P.C.	0.50	Review and analyze draft complaint re customer claims (.2); correspond with C. Koenig, K&E team, re same (.3).
11/02/22	Gabriela Zamfir Hensley	2.00	Conference with S. Golden re court outreach re briefing schedule (.3); conference with S. Golden, K&E team, U.S. Trustee re same (partial) (.1); correspond with interested parties, S. Golden, K&E team re same (.4); revise objection to rule 1009 motion (1.2).
11/02/22	Chris Koenig	2.50	Review and revise amended stablecoin motion and schedule (1.4); correspond with G. Hensley and K&E team re same (.8); telephone conference with R. Kwasteniet, G. Hensley, Company re stablecoin motion and strategy (.3).
11/02/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze recent court rulings.
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze amended motion of N. Barstow re stablecoin depositors as secured creditors.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze Court's order denying pro se creditor's motion for 2004 exam (.2); review, analyze Court's order denying motion to compel insider clawback suits (.2); review, analyze Court's order denying motion to compel debtor cost cutting (.2).
11/02/22	Gabrielle Christine Reardon	0.80	Conference with B. Wallace, K&E team re stablecoin and earn motion.
11/02/22	Tommy Scheffer	2.30	Correspond with B. Wallace, K&E team re declaratory judgment complaint re customer claims (.4); review and revise same (1.9).
11/02/22	Gelareh Sharafi	1.50	Revise Phase 1 briefing memo (.9); correspond with S. Briefel, M. Lemm re same (.1); telephone conference with C. Koenig, K&E team re same (.5).
11/02/22	Ken Sturek	1.10	Compile board documents for team use (.9); coordinate with FTI re modifications to certain coding panels (.2).
11/03/22	Judson Brown, P.C.	0.50	Conference with C. Koenig, K&E team, re complaint concerning customer claims.
11/03/22	Gabriela Zamfir Hensley	9.00	Revise objection to rule 1009 motion (3.9); research re same (2.6); conference with D. Latona, Company re court's data request for objections to stablecoin secured status motions (.2); correspond with parties in interest re earn briefing schedule (.1); revise order, notice re same (1.3); analyze issues re pro se letters, objections (.5); correspond with pro se parties re proposed schedule, court data request (.4).
11/03/22	Chris Koenig	1.40	Telephone conference with J. Brown, R. Kwasteniet, K&E team re potential adversary proceeding (.6); review and revise same (.8).
11/03/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze research re best path forward for resolving certain key case issues.
11/03/22	Seth Sanders	0.60	Revise objection to preferred equity committee motion.
11/03/22	Tommy Scheffer	4.20	Correspond and telephone conferences with B. Wallace, K&E team re declaratory judgment complaint (1.6); analyze issues re same (.7); draft materials re same (1.9).
11/03/22	Hannah C. Simson	0.50	Review and revise answers to decision log for contract attorney review of UCC documents.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Ben Wallace	0.60	Telephone conference with T. Scheffer, K&E team re draft declaratory judgment complaint related to claims brought by retail customers.
11/03/22	Ben Wallace	0.20	Telephone conference with Company re potential claim against third party.
11/03/22	Ben Wallace	0.60	Revise draft complaint against third party.
11/03/22	Ben Wallace	0.50	Telephone conference with Company re potential claims against confidential party.
11/03/22	Alison Wirtz	0.60	Prepare for and attend conference with J. Brown, C. Koenig and K&E team re declaratory judgment action.
11/04/22	Simon Briefel	2.30	Review, revise phase I issues opening brief (1.5); review, comment on summary re UK report (.8).
11/04/22	Gabriela Zamfir Hensley	0.70	Revise notice re earn, sale motion scheduling (.3); correspond with consultation parties, C. Koenig, K&E team re same (.4).
11/04/22	Ross M. Kwasteniet, P.C.	1.80	Review, revise latest custody and withhold brief.
11/05/22	Simon Briefel	1.80	Draft, revise phase 1 opening brief (1.0); correspond with C. Koenig, K&E team, Akin re pro se claimant letter (.3); review, revise declaration in support of phase 1 opening brief (.5).
11/05/22	Gabriela Zamfir Hensley	0.70	Analyze counterarguments to title/sale motion.
11/05/22	Joshua Raphael	8.60	Draft history re terms of use versions (.7); correspond with W. Thompson re same and various versions of terms of use (.3); continue drafting history of terms of use over various versions (4.0); correspond with W. Thomson re same (.1); continue drafting history re terms of use (3.5).
11/05/22	Kyle Nolan Trevett	2.30	Revise brief re custody and withhold issues (1.4); revise declaration re same (.5); correspond with M. Lemm, N. Khosravi re custody/withhold brief revisions (.2); correspond with S. Briefel re declaration (.2).
11/06/22	Simon Briefel	0.80	Analyze custody and withhold accounts related diligence (.4); correspond with Company re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Gabriela Zamfir Hensley	3.00	Revise objection to rule 1009 motion (1.6); conference with C. Koenig re status of multiple contested matters (.7); further revise objection to rule 1009 motion (.7).
11/06/22	Patricia Walsh Loureiro	1.30	Telephone conference with C. Koenig re briefing schedule motion (.2); revise briefing schedule (1.1).
11/06/22	Joshua Raphael	6.20	Draft, review, revise terms of use history (1.8); correspond with W. Thompson re same (.1); draft terms of use comparison charts for motion re earn and sale of stablecoin (3.9); correspond with G. Hensley re same (.4).
11/06/22	Kyle Nolan Trevett	0.30	Revise declaration re custody/withhold issues (.2); correspond with S. Briefel re same (.1).
11/07/22	Simon Briefel	1.00	Correspond with Company re supplemental phase 1 declaration (.1); review, comment on memorandum re privilege issues (.2); analyze upcoming case dates and deadlines (.5); correspond with Company re same (.2).
11/07/22	Gabriela Zamfir Hensley	1.40	Revise Rule 1009 objection (1.0); correspond with special committee, C. Koenig, K&E team re same (.1); conference with J. Mudd re bar date reply (.1); analyze objection re same (.1); correspond with J. Mudd re same (.1).
11/07/22	Dan Latona	1.70	Comment on supplemental declaration re creditor motion.
11/07/22	Patricia Walsh Loureiro	4.10	Review, revise briefing schedule motion (3.8); correspond with C. Koenig and K&E team re same (.3).
11/07/22	Joshua Raphael	1.50	Conference with W. Thompson re terms of use declaration (.1); review, revise terms of use declaration (1.1); review, analyze and correspond with G. Hensley re same (.1); review, revise re same (.2).
11/07/22	Hannah C. Simson	0.70	Draft answers to contract reviewer's questions for UCC review.
11/08/22	Julia R. Foster	0.30	Prepare declarations and objections for filing.
11/08/22	Gabriela Zamfir Hensley	0.30	Revise rule 1009 motion objection (.2). conference with S. Golden re notice of December contested matters (.1).
11/08/22	Joshua Raphael	0.50	Review, revise declaration (.1); review, revise terms of use declaration (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Gabrielle Christine Reardon	1.80	Draft motion to expedite re briefing schedule motion.
11/08/22	Hannah C. Simson	0.10	Correspond with FTI re UCC production.
11/08/22	Kyle Nolan Trevett	0.30	Revise declaration re custody, withhold issues (.2); correspond with S. Briefel re same (.1).
11/08/22	Danielle Walker	0.20	Download, upload docket filings to DMS (.1); distribute to group using listserv (.1).
11/08/22	Ben Wallace	1.40	Draft demand letter to confidential party.
11/09/22	Simon Briefel	2.00	Review, revise business summary (1.4); correspond with C. Koenig, Troutman re addendum to protective order, related issues (.6).
11/09/22	Gabriela Zamfir Hensley	0.20	Conference with C. Koenig, K&E team re pro se outreach.
11/09/22	Chris Koenig	1.40	Review, revise briefing schedule motion re claims issues.
11/09/22	Dan Latona	0.50	Telephone conference with C. Koenig, G. Brier, K&E team re scheduling order.
11/09/22	T.J. McCarrick	1.20	Telephone conference with J. Brown, K&E team re stablecoin proposed scheduling order (.3); draft and revise correspondence re reply brief page limitations (.9).
11/09/22	Joshua Raphael	0.70	Draft portion of earn declaration (.5); review, analyze declarations and correspond with W. Thompson, K&E team re same (.2).
11/09/22	Ben Wallace	0.80	Telephone conference with Brown, K&E team re briefing and discovery schedule for earn, stablecoin issues.
11/10/22	Simon Briefel	0.80	Correspond with C. Koenig re protective order (.3); review, comment on declaration in support (.5).
11/10/22	Judson Brown, P.C.	0.40	Review and analyze schedule and discovery issues for dispute re earn accounts (.1); review and draft correspondence with B. Wallace, K&E team re same (.3).
11/10/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion to establish briefing schedule re issue of which debtor entities liable on customer claims.
11/10/22	Ben Wallace	1.90	Review and revise motion related to stablecoin, earn issues and related declarations.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Simon Briefel	0.60	Telephone conference with Togut, W&C team, Troutman re custody withhold hearing witnesses.
11/11/22	Judson Brown, P.C.	1.30	Review and draft correspondence with B. Wallace, K&E team re schedule for earn dispute and related discovery issues.
11/11/22	Robert Orren	0.20	Correspond with D. Walker re submission of addendum to confidentiality agreement (.1); review, analyze same for submission (.1).
11/11/22	Ben Wallace	0.20	Telephone conference with interested represented parties including UCC re briefing and discovery schedule for stablecoin, earn issues.
11/12/22	Chris Koenig	3.30	Telephone conference with Milbank re rule 1009 motion resolution (.4); review and revise bar date order and 1009 order re potential resolutions (1.1); correspond with Milbank, R. Kwasteniet, K&E team re same (1.8).
11/13/22	Gabriela Zamfir Hensley	0.50	Analyze preferred equityholders' reply to 1009 objection (.1); revise proposed order resolving rule 1009 matters (.2); correspond with C. Koenig, K&E team, W&C re same (.2).
11/13/22	Chris Koenig	2.20	Review and revise bar date and 1009 motion orders re potential resolutions (.6); correspond with R. Kwasteniet, K&E team, Milbank, W&C re same (1.6).
11/13/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze proposed resolution of preferred equity's 1019 motion in preparation to present to court.
11/14/22	Judson Brown, P.C.	2.10	Telephone conferences with K&E team, L. Hamlin re earn and custody trials (.6); correspond with L. Hamlin, K&E team, re earn disputes, discovery issues, depositions (1.1); review and analyze written deposition questions re earn dispute and correspond with L. Hamlin, K&E team re same (.4).
11/14/22	Leah A. Hamlin	0.20	Telephone conference with J. Brown re custody dispute.
11/14/22	Chris Koenig	2.30	Finalize and file resolutions re bar date motion and rule 1009 motion (1.1); correspond with Milbank re same (.5); correspond with R. Kwasteniet re resolutions (.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	T.J. McCarrick	4.10	Review and analyze written deposition questions re sales of stablecoin (1.2); correspond with B. Wallace, K&E team re same (.5); review, analyze and draft correspondence re preliminary injunction requests in adversary proceedings (2.4).
11/14/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze D. Frishberg omnibus reservation of rights pleading (.2); review, analyze motion of K. Khanuja to determine his earn account is his property (.3); review, analyze notice of V. Ubierna re intent to participate in depositions (.1).
11/14/22	Hannah C. Simson	0.30	Correspond with G. Brier and K&E team re document review strategy.
11/14/22	Ben Wallace	1.10	Review, analyze written deposition questions filed in connection with stablecoin motion and propose strategy for responding.
11/15/22	Megan Bowsher	0.80	Draft response to UCC written deposition questions for attorney review.
11/15/22	Judson Brown, P.C.	3.40	Review and analyze written deposition questions re earn dispute, and correspond with B. Wallace, K&E team re same (.7); review and analyze deposition subpoenas re earn dispute and correspond with T. McCarrick, K&E team re same (.6); correspond with T. McCarrick, K&E team re earn dispute, schedule, depositions and discovery issues (1.5); conference with K&E team, T. McCarrick re same (.6).
11/15/22	Judson Brown, P.C.	1.20	Review and revise Rule 2004 motion re confidential counterparty (.9); correspond with L. Hamlin, K&E team re same (.3).
11/15/22	Joseph A. D'Antonio	0.50	Review, analyze UCC written deposition questions re debtors' motion for an order establishing ownership of assets in the Debtors' earn program.
11/15/22	Joseph A. D'Antonio	0.80	Telephone conference with Company, G. Brier, H. Simson re UCC's written deposition questions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Leah A. Hamlin	5.70	Review, analyze and draft responses to written deposition questions from the UCC (4.2); telephone conference with H. Waller and Latham re responses to UCC deposition questions (1.0); telephone conference with Z. Ji re same (.2); correspond with A&M re same (.2); correspond with Y. Noy re same (.1).
11/15/22	Chris Koenig	0.50	Correspond with R. Kwasteniet re resolutions in advance of hearing.
11/15/22	T.J. McCarrick	4.50	Review, analyze and draft responses re written deposition questions re sale of stablecoin (1.2); telephone conference with L. Hamlin, Latham and outside counsel re written deposition responses and objections (1.1); draft and revise correspondence re scope of discovery (1.8); review and analyze subpoenas (.4).
11/15/22	Hannah C. Simson	0.50	Conference with B. Wallace and K&E team re UCC written deposition requests.
11/15/22	Hannah C. Simson	0.70	Conference with G. Brier and B. Wallace re UCC discovery requests.
11/15/22	Hannah C. Simson	0.70	Correspond with J. D'Antonio and K&E team re draft document review protocol for contract attorneys (.4); correspond with B. Wallace and K&E team re responding to UCC document requests (.3).
11/15/22	Ben Wallace	0.60	Conference with H. Simon, K&E team re written deposition questions filed in connection with stablecoin motion.
11/15/22	Ben Wallace	1.70	Draft and revise responses and objections to written deposition questions filed in connection with stablecoin motion.
11/15/22	Ben Wallace	1.10	Conference with Company re written deposition questions filed in connection with stablecoin motion.
11/16/22	Judson Brown, P.C.	1.40	Review and draft correspondence re earn dispute, depositions and discovery issues.
11/16/22	Judson Brown, P.C.	0.60	Review and analyze correspondence from confidential party (.2); correspond with K&E team re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Joseph A. D'Antonio	0.20	Correspond with G. Brier, E. Jones and G. Hensley re responses to UCC's written deposition questions.
11/16/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, G. Hensley and A. Golic re responses to UCC written deposition questions.
11/16/22	Joseph A. D'Antonio	1.70	Research rules and procedures re response to deposition by written questions.
11/16/22	Joseph A. D'Antonio	1.40	Review and analyze letter from confidential party to Celsius re October 23 letter (.4); research and analyze case law in connection with response letter (1.0).
11/16/22	Leah A. Hamlin	5.20	Correspond with Y. Noy re UCC deposition questions (.1); telephone conference with Y. Noy re responses to written deposition questions (1.0); telephone conference with C. Koenig and K&E team re strategy on objections to written deposition questions (.8); telephone conference with G. Brier re responses to written deposition questions concerning Latham (.2); draft responses to written deposition questions (2.9); research procedure for responding to written deposition questions (.2).
11/16/22	Chris Koenig	3.50	Review and revise written deposition questions (2.1); correspond with G. Hensley and K&E team re same (1.4).
11/16/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to hearing on earn program (1.2); analyze issues re Ferraro deposition preparation (.4).
11/16/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues related to UCC written deposition questions (.6); conference with C. Koenig, K&E team re same (.7).
11/16/22	Dan Latona	2.00	Telephone conference with T. McCarrick, E. Jones, Company re deposition preparation (.3); telephone conference with C. Koenig, E. Jones, K&E team re stablecoin motion (.7); analyze, comment on reply re creditor motion (1.0).
11/16/22	T.J. McCarrick	1.60	Attend earn deposition preparation session (1.0); telephone conference re stablecoin strategy with J. Brown, C. Koenig, K&E team (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re scope of discovery necessary for resolution of legal title to earn deposits and provide direction to K&E team re same.
11/16/22	Hannah C. Simson	4.70	Research re undue burden requirement under rule 2004 (1.5); telephone conference with J. D'Antonio and G. Brier re contract attorney training (.2); draft responses to UCC's written deposition questions (.3); review and revise confidential party draft 2004 motion (2.6); correspond with J. D'Antonio re contract attorney review protocol (.1).
11/16/22	Ben Wallace	2.90	Draft responses and objections to written deposition questions filed in connection with stablecoin motion.
11/16/22	Ben Wallace	1.90	Prepare for and run deposition preparation of B. Campagna in connection with stablecoin motion.
11/16/22	Ben Wallace	1.20	Conference with C. Koenig, K&E team re potential scope objections to written deposition questions filed in connection with stablecoin motion.
11/17/22	Judson Brown, P.C.	4.60	Review and analyze responses to written deposition questions re earn dispute (.4); correspond with T. McCarrick, K&E team re same (.8); telephone conferences with T. McCarrick re same (.5); review and analyze declarations in support of earn motion (.4); telephone conference with K&E team, R. Kwasteniet, C. Koenig, T. McCarrick re declarations and responses to written deposition questions (2.5).
11/17/22	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re letter from confidential party.
11/17/22	Joseph A. D'Antonio	0.60	Telephone conference with G. Brier and Company re responses to UCC written deposition questions.
11/17/22	Joseph A. D'Antonio	2.70	Draft responses to UCC written deposition questions.
11/17/22	Joseph A. D'Antonio	2.40	Telephone conference with J. Brown, R. Kwasteniet, T. McCarrick, B. Wallace, C. Koenig, G. Brier, L. Hamlin, E. Jones, G. Hensley re responses to UCC written deposition questions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Leah A. Hamlin	7.20	Correspond with J. D'Antonio re confidential party letter (.1); correspond with Company re confidential party letter (.1); telephone conference with S. Cantor re Company employee interview preparation session (.4); draft and revise responses to UCC written deposition questions (1.4); conference with T. McCarrick re Company employee interview strategy (.2); prepare for Company employee interview preparation session (2.1); draft addendum to protective order for pro se creditors at deposition (.4); telephone conference with E. Jones re adding pro se creditors to protective order (.2); telephone conference with J. Brown, K&E team re written deposition questions (2.3).
11/17/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze written deposition questions and responses (.8); telephone conference with J. Brown, C. Koenig and others re same (2.1); correspond with C. Koenig, K&E team re same (.3).
11/17/22	T.J. McCarrick	5.60	Correspond with B. Wallace, K&E team re scope of discovery for stablecoin motion (1.4); attend C. Ferraro deposition preparation (1.0); telephone conference re stablecoin with J. Brown and G. Brier (1.1); review and analyze deposition documents and declaration to prepare for stablecoin motion (2.1).
11/17/22	Robert Orren	0.20	Correspond with E. Jones and K&E working group re November 21 deposition logistics.
11/17/22	Gabrielle Christine Reardon	1.10	Draft declaration for H. Bixler re stablecoin as a secured claim.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Hannah C. Simson	7.30	Attend Company employee interview (1.5); conference with J. D'Antonio and FTI team re contract attorney document review (.6); draft and revise document review protocol (.7); correspond with T. McCarrick, K&E team and Latham team re deposition preparation (.8); review and analyze documents in preparation for deposition (1.5); draft summary of notes from Company employee interview (.3); correspond with J. D'Antonio and K&E team re contract attorney review of examiner documents (.2); correspond with G. Brier and K&E team re Company employee examiner interview (.2); draft summaries of examiner interviews (1.1); correspond with G. Brier and K&E team re document review and production (.2); correspond with Paul Hastings re deposition preparation (.2).
11/17/22	Ken Sturek	1.60	Correspond with C. Timberlake re logistics for upcoming depositions.
11/17/22	Ben Wallace	2.30	Conference with J. Brown, K&E team re written deposition questions filed in connection with stablecoin motion.
11/17/22	Ben Wallace	3.70	Draft responses and objections to written deposition questions filed in connection with stablecoin motion.
11/17/22	Tanzila Zomo	4.00	Prepare materials re depositions (2.0); coordinate with D. Walker, R. Orren, K&E team re same (1.0); draft declaration re custody issues (.5); compile and circulate recently filed pleadings to R. Orren, K&E team (.5).
11/18/22	Grace C. Brier	8.70	Review, revise draft deposition answers (5.5) telephone conference with Company, C. Koenig, K&E team re final answers to deposition questions (1.2); finalize same for filing (2.0).
11/18/22	Judson Brown, P.C.	5.80	Review, analyze and revise responses to written deposition questions (1.8); correspond with T. McCarrick, K&E team re same (1.1); conferences with T. McCarrick, K&E team, Company and others re same (2.2); correspond with T. McCarrick, K&E team re depositions in Earn dispute (.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Joseph A. D'Antonio	4.00	Revise, file responses to UCC written deposition questions re earn motion.
11/18/22	Leah A. Hamlin	5.00	Prepare for interview preparation session for Company employee (1.5); conduct preparation session for Company employee (2.0); draft responses to UCC's written deposition questions (.5); draft verification to responses to written deposition questions (.3); revise responses to UCC's written deposition questions (.7).
11/18/22	Gabriela Zamfir Hensley	0.40	Analyze creditor's objection to earn schedule (.1); correspond with C. Koenig, K&E team re same (.1); analyze arguments against earn, stablecoin relief (.2).
11/18/22	Chris Koenig	4.10	Review and revise written deposition questions (2.6); telephone conference with Company, G. Hensley and K&E team re same (1.5).
11/18/22	Ross M. Kwasteniet, P.C.	3.40	Review and revise written deposition answers (1.3); conferences with C. Koenig and others re same (.6); review, analyze objections to Earn scheduling order (.5); prepare for depositions (1.0).
11/18/22	Dan Latona	1.20	Analyze, comment on response re creditor objection (.5); telephone conference with C. Koenig, G. Hensley, opposing counsel, creditor re briefing schedule (.6); telephone conference with C. Koenig re same (.1).
11/18/22	T.J. McCarrick	7.70	Conference with G. Brier re stablecoin motion, written deposition responses and objections and declaration (.5); review and analyze declaration and correspondence (1.2); conference with J. Brown re declaration and deposition (.2); conference with J. Brown, G. Brier and K&E team re declaration and prepare for same (1.2); review, analyze, and revise written deposition questions (4.1); draft and revise protection order correspondence (.3); review and analyze protective order (.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze Company responses to UCC interrogatories re earn and stablecoin motion (.3); review, analyze UCC's interrogatories, requests for production and requests for admission in connection with exclusivity extension (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze response to discovery request from counsel to withhold depositors (.2); review, analyze UCC's deposition notices to O. Blonstein and C. Ferraro (.1); review, analyze I. Hermann's pleading supporting K. Po's motion re ownership of Po account (.2); review, analyze U.S. Trustee's motion re 2004 exam of confidential party (.2); review, analyze written interrogatories from UCC re withhold accounts (.2); review, analyze K. Po's motion re ownership of Po account (.7); review, analyze docketed letter from depositor J. Oberg re suspended earn accounts (.3).
11/18/22	Hannah C. Simson	1.10	Review and analyze documents for deposition (.5); draft questions in preparation for deposition (.6).
11/18/22	Hannah C. Simson	1.40	Review and analyze documents for purposes of drafting questions for deposition.
11/18/22	Hannah C. Simson	2.20	Conference re C. Ferraro deposition preparation (1.0); review and revise examiner interview summaries (1.2).
11/18/22	Ben Wallace	2.20	Conference re deposition preparation (1.0); review and revise examiner interview summaries (1.2).
11/18/22	Ben Wallace	0.40	Draft and finalize responses and objections to written deposition questions filed in connection with stablecoin motion.
11/18/22	Tanzila Zomo	0.50	Coordinate with R. Orren, K&E team re depositions.
11/19/22	Simon Briefel	0.30	Correspond with Company re Togut diligence request.
11/19/22	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions.
11/19/22	Joseph A. D'Antonio	3.70	Review materials re deposition re earn motion.
11/19/22	Joseph A. D'Antonio	3.00	Draft materials re deposition re earn motion.
11/19/22	Leah A. Hamlin	0.30	Review and analyze NDA with confidential party for deposition confidentiality.
11/19/22	Ross M. Kwasteniet, P.C.	4.70	Review, analyze research re contract formation defenses.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	T.J. McCarrick	7.10	Review, analyze and draft responses and objections to stablecoin sale written deposition questions (3.2); conference with client re responses and objections to same (1.7); conference with H. Simson, K&E team re deposition preparation (1.0); review and analyze deposition preparation documents (1.2).
11/19/22	Hannah C. Simson	7.80	Conference with Company, T. McCarrick and K&E team to prepare for deposition (3.0); correspond with T. McCarrick, G. Hensley and K&E team re deposition preparation (.3); draft summary of topics for deposition (.7); draft and revise list of questions for deposition preparation (1.0); research documents for deposition (1.9); review and analyze documents for deposition (.9).
11/20/22	Grace C. Brier	3.00	Review materials in advance of deposition meeting (2.0); prepare outline re same (1.0).
11/20/22	Judson Brown, P.C.	0.20	Correspond with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions.
11/20/22	Joseph A. D'Antonio	0.20	Review and analyze Company terms of use declarations in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/20/22	Joseph A. D'Antonio	6.20	Review and analyze documents in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/20/22	T.J. McCarrick	6.10	Review and analyze Company officer declaration (.3); review and analyze scheduling filings (1.2); draft and revise scope of deposition talking points (.8); draft and revise response to objection scheduling order (3.8).
11/20/22	Hannah C. Simson	0.10	Correspond with T. McCarrick and Paul Hastings re Company officer deposition preparation.
11/20/22	Tanzila Zomo	0.80	Draft declaration re custody issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Grace C. Brier	7.80	Prepare materials for O. Blonstein deposition preparation (1.6); participate in preparation meeting with O. Blonstein re same (2.1); correspond with O. Blonstein re deposition logistics (.6); review, analyze transcript of C. Ferraro deposition to prepare for O. Blonstein deposition (2.0); review, analyze C. Ferraro deposition re Earn motion (1.5).
11/21/22	Judson Brown, P.C.	2.50	Correspond with K&E team, T. McCarrick and others re earn dispute, discovery issues and depositions (.7); conferences with T. McCarrick re deposition (.8); review and revise talking points for deposition (.2); review and analyze response to creditor objection and review and draft correspondence re same (.4); review and analyze UCC discovery requests re exclusivity and correspond with P. Nash, K&E team re same (.4).
11/21/22	Joseph A. D'Antonio	4.40	Attend deposition re ownership of earn assets and sale of Stablecoin motion.
11/21/22	Joseph A. D'Antonio	1.00	Conference with J. Brown, T. McCarrick, B. Wallace, G. Brier and E. Jones re deposition preparations re ownership of earn assets and sale of stablecoin motion.
11/21/22	Joseph A. D'Antonio	0.50	Telephone conference with Company re deposition preparation re stablecoin and ownership of earn assets motion.
11/21/22	Joseph A. D'Antonio	0.20	Review and analyze documents in preparation for deposition.
11/21/22	Joseph A. D'Antonio	2.40	Prepare documents and information for deposition re stablecoin and earn ownership motion.
11/21/22	Joseph A. D'Antonio	2.20	Conference with Company and G. Brier re preparation for deposition re ownership of earn assets and sale of stablecoin motion.
11/21/22	Joseph A. D'Antonio	0.30	Review and analyze documents in preparation for deposition re Debtors' amended motion re earn and stablecoin.
11/21/22	Leah A. Hamlin	0.50	Correspond with M. Hurley re potential claim against confidential party (.3); correspond with B. Wallace re confidential party loan analysis (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Seantyl Hardy	1.10	Research and analyze issues re collateral perfection re issues with confidential party.
11/21/22	Gabriela Zamfir Hensley	1.70	Review, analyze objections to earn, stablecoin schedule, reply (.8); correspond with W. Thompson, K&E team re substantive issues in objections (.3); analyze issues re same (.3); correspond with C. Koenig, K&E team re discovery disputes (.3).
11/21/22	Gabriela Zamfir Hensley	5.20	Participate in deposition of C. Ferraro (partial) (5.0); correspond with G. Brier, K&E team re deposition preparations for O. Blonstein (.2).
11/21/22	Elizabeth Helen Jones	10.60	Participate in C. Ferraro deposition (7.0); telephone conference with C. Koenig, K&E team, W&C, ad hoc groups re preparation for status conference (.6); telephone conference with C. Koenig, K&E team re objection to deposition schedule and status conference (.5); review, revise reply to objection to deposition scheduling order (1.2); correspond with A. Williams, K&E team re preparation for O. Blonstein deposition (.4); correspond with W&C, UST re O. Blonstein, B. Campagna depositions (.9).
11/21/22	Chris Koenig	8.10	Attend deposition of C. Ferraro (partial) (5.6); correspond with T. McCarrick and K&E team re same (.8); prepare for custody, withhold status conference (.9); telephone conference with P. Nash, K&E team, custody, withhold parties re same (.3); correspond with E. Jones and K&E team re same (.5).
11/21/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with T. McCarrick re C. Ferraro deposition.
11/21/22	Ross M. Kwasteniet, P.C.	1.70	Review and revise reply re scheduling motion.
11/21/22	Dan Latona	2.00	Telephonically attend C. Ferraro deposition (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	T.J. McCarrick	12.10	Attend and defend C. Ferraro deposition (10.0); strategy conference with G. Brier re Company employee deposition (.5); draft and revise scope talking points for status conference (1.1); strategy conference with J. Brown, G. Brier, B. Wallace and J. D'Antonio re C. Ferraro deposition and scope of depositions (.5).
11/21/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze Frishberg objection to debtor's motion to determine legal title to earn deposits and sell stablecoin (.3); review, analyze R. Gallagher objection to same (.4); review, analyze I. Herman's objection to same (.3); review, analyze C. Stroud's letter objection to same (.1); review, analyze correspondence from C. Koenig summarizing C. Ferraro deposition (.2).
11/21/22	Ben Wallace	8.60	Prepare and review materials re defending deposition.
11/21/22	Alex Xuan	5.00	Participate in deposition of C. Ferraro (4.3); research re deposition transcript (.7).
11/21/22	Tanzila Zomo	2.50	Prepare materials for deposition (2.0); coordinate with R. Orren, D. Walker, K&E team re same (.5).
11/22/22	Simon Briefel	2.40	Draft, revise list of upcoming dates and deadlines (.5); correspond with Company re phase 1 declaration (.9); review issues re same (.6); telephone conference with W&C re exclusivity discovery (.4).
11/22/22	Judson Brown, P.C.	5.00	Correspond with T. McCarrick, K&E team re earn dispute and depositions (1.1); conferences with K&E team, T. McCarrick and others re depositions (.6); review and analyze transcript of C. Ferraro deposition (.8); review and analyze UCC discovery requests re exclusivity (.3); correspond with C. Koenig, K&E team and others re UCC discovery requests re exclusivity (.9); telephone conferences with C. Koenig, K&E team and UCC counsel re UCC discovery requests re exclusivity (1.0); review and revise talking points for court hearing re discovery issues (.3).
11/22/22	Judson Brown, P.C.	0.80	Correspond with B. Wallace, K&E team re confidential party seeking documents.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Joseph A. D'Antonio	6.30	Attend deposition re ownership of earn assets and sale of stablecoin motion.
11/22/22	Joseph A. D'Antonio	2.00	Prepare documents re conference with witness for deposition re ownership of earn assets and sale of stablecoin motion.
11/22/22	Leah A. Hamlin	2.80	Telephone conference with J. Brown re UCC's discovery requests for exclusivity motion (.2); telephone conference with UCC re meeting re discovery requests (.5); review and analyze UCC's discovery requests (.6); review and analyze exclusivity motion (.4); telephone conference with J. D'Antonio re responses and objections to UCC's discovery requests (.4); draft objections and responses to UCC's discovery requests (.7).
11/22/22	Gabriela Zamfir Hensley	9.20	Participate in deposition of O. Blonstein (partial) (6.8); correspond with E. Jones, K&E team, Company re same, follow up diligence requests (.9); conference with C. Koenig re same (.3); correspond with W. Thompson, K&E team re earn, stablecoin sale issues (.7); conference with W. Thompson re same (.5).
11/22/22	Elizabeth Helen Jones	8.80	Prepare for depositions (.4); participate in person O. Blonstein deposition (8.4).
11/22/22	Chris Koenig	5.70	Attend deposition of O. Blonstein (partial) (3.6); correspond with T. McCarrick and K&E team re same (.6); review and analyze UCC discovery requests (.6); correspond with R. Kwasteniet and K&E team re same (.5); conference with R. Kwasteniet, K&E team, W&C team re same (.4).
11/22/22	Ross M. Kwasteniet, P.C.	3.20	Review, analyze research and analysis re contested issues re earn, stablecoin hearing.
11/22/22	Dan Latona	3.20	Telephonically attend Campagna deposition (2.5); telephonically attend Blonstein deposition (partial) (.7).
11/22/22	T.J. McCarrick	11.90	Attend Blonstein deposition (11.0); review and analyze rough deposition transcript (.9).
11/22/22	Caitlin McGrail	0.70	Correspond with A. Wirtz and T. Scheffer re exclusivity extension objection letter (.2); correspond with C. Koenig and K&E team re same (.1); revise re same (.4).
11/22/22	Hannah C. Simson	0.40	Conference with FTI re document production strategy.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Hannah C. Simson	0.90	Correspond with G. Brier, J. D'Antonio, M. Phoenix, K. Sturek and FTI team re document productions.
11/22/22	Ben Wallace	3.50	Prepare and analyze materials re defending deposition of B. Campagna.
11/22/22	Ben Wallace	2.40	Attend and defend deposition of B. Campagna.
11/22/22	Ashton Taylor Williams	6.40	Participate in depositions re earn property (5.0); assist with Company re same (1.4).
11/22/22	Alison Wirtz	0.70	Conference with T. Scheffer and K&E teams re discovery requests (.5); correspond with C. Koenig and K&E team re discovery requests (.2).
11/23/22	Grace C. Brier	1.90	Correspond with T. McCarrick and K&E team re discovery items and deposition transcripts (1.1); conference with J. Brown and T. McCarrick re earn depositions (.4); review, analyze portions of transcript for confidentiality questions (.4).
11/23/22	Judson Brown, P.C.	3.30	Review and draft correspondence to T. McCarrick and others re earn dispute (.9); conferences with K&E team, T. McCarrick re earn dispute, depositions and strategy issues (.5); correspond with UCC counsel and C. Koenig, K&E team re UCC discovery requests re exclusivity (1.2); conferences with L. Hamlin, K&E team and special committee re UCC discovery requests re exclusivity (.7).
11/23/22	Joseph A. D'Antonio	1.00	Review and analyze deposition transcript for confidentiality redactions.
11/23/22	Leah A. Hamlin	4.00	Draft responses to requests from K&E General Counsel re collections for committee discovery requests (.4); draft general objections to committee requests for production (.5); telephone conference with special committee re responding to discovery requests from committee (.6); draft responses and specific objections to committee discovery requests (2.1); coordinate with A. Carr for collection of documents for responding to Committee's discovery requests (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Chris Koenig	4.70	Review and analyze issues re earn hearing (3.6); correspond with G. Hensley and K&E team re same (1.1).
11/23/22	Dan Latona	1.00	Analyze Campagna deposition transcript re redactions.
11/23/22	T.J. McCarrick	6.60	Conference with J. Brown and G. Brier re stablecoin depositions (.5); research and analyze case law re additional deposition time (3.8); review and analyze deposition for confidentiality designations (2.3).
11/23/22	Caitlin McGrail	7.30	Research re exclusivity extension reply (2.1); correspond with N. Malek and A. Xuan re same (.1); draft re same (5.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying I. Herrmann's request for extended objection deadline re debtor's earn, stablecoin motion.
11/23/22	Robert Orren	0.40	File letter requesting extension to object to U.S. Trustee application for 2004 examinations of confidential party (.2); distribute same for service (.2).
11/23/22	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re response to stablecoin as secured claim motions.
11/23/22	Hannah C. Simson	0.40	Correspond with G. Brier and K&E team re FTI review of documents for UCC document production.
11/24/22	Judson Brown, P.C.	1.80	Review and draft correspondence to T. McCarrick and others re earn dispute, discovery issues and confidentiality issues (.3); review and analyze draft responses to UCC discovery requests re exclusivity (.2); review and draft correspondence re UCC discovery requests re exclusivity to L. Hamlin and K&E team (1.3).
11/24/22	Ben Isherwood	4.00	Review and comment on note on grant agreement.
11/25/22	Grace C. Brier	0.30	Review, analyze redactions to deposition transcript (.2); review, analyze documents for supplemental declaration (.1).
11/25/22	Joseph A. D'Antonio	0.10	Correspond with H. Waller and J. McNiely re confidentiality designations for deposition transcript.
11/25/22	Joseph A. D'Antonio	4.10	Review and analyze deposition transcript for confidentiality redactions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Leah A. Hamlin	1.00	Draft and revise responses to Committee's discovery requests re motion to extend exclusivity periods.
11/25/22	Gabriela Zamfir Hensley	3.50	Correspond with E. Jones, K&E team re discovery matters, redaction, transcript (.5); review, analyze deposition transcript re proposed redactions for confidentiality (3.0).
11/25/22	Elizabeth Helen Jones	0.80	Review, analyze C. Ferraro deposition transcript for confidential matters.
11/25/22	Chris Koenig	2.40	Review and analyze issues re exclusivity and potential settlement (1.1); correspond with R. Kwasteniet and K&E team re same (1.3).
11/25/22	Hannah C. Simson	0.10	Correspond with G. Hensley and K&E team re responding to creditors.
11/26/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team and others re discovery issues re motion to extend exclusivity.
11/26/22	Leah A. Hamlin	3.20	Conference with K. Sturek re preparing document review plan for UCC's exclusivity discovery (.4); conference with J. Brown re UCC's exclusivity discovery (.2); correspond with J. D'Antonio re document review for exclusivity discovery (.4); correspond with S. Lasko re reviewing database for internal production on exclusivity discovery (.2); review and analyze documents responsive to exclusivity discovery (2.0).
11/26/22	T.J. McCarrick	2.20	Review, analyze and provide confidentiality redactions for Ferraro depositions.
11/26/22	Caitlin McGrail	1.20	Review and revise exclusivity reply.
11/26/22	Hannah C. Simson	0.20	Correspond with L. Hamlin and K&E team re reviewing documents for privilege before production to committee.
11/26/22	Hannah C. Simson	1.10	Review and revise documents for privilege before production to committee.
11/27/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin and K&E team re discovery issues re motion to extend exclusivity.
11/27/22	Leah A. Hamlin	0.60	Review, analyze A. Carr documents for production in response to UCC's exclusivity discovery.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Ross M. Kwasteniet, P.C.	4.80	Review and analyze pleadings re developing plans to prepare for upcoming hearings on earn and custody, withhold issues.
11/27/22	Ben Wallace	0.80	Revise demand letter to confidential party.
11/28/22	Judson Brown, P.C.	5.40	Telephone conference with K&E team, R. Kwasteniet and others re earn and custody hearings (.7); correspond with K&E team, T. McCarrick, L. Hamlin and others re exclusivity motion, earn dispute, earn discovery issues and custody hearing (1.4); correspond with UCC re discovery re exclusivity motion (.4); review and revise responses to UCC discovery requests concerning exclusivity motion (1.4); conferences with K&E team, T. McCarrick and others re earn hearing and witnesses (.7); conferences with K&E team, L. Hamlin and others re exclusivity motion and discovery re same (.8).
11/28/22	Joseph A. D'Antonio	1.40	Review and draft key documents tracker.
11/28/22	Joseph A. D'Antonio	0.60	Review and redact deposition transcript pursuant to protective order.
11/28/22	Leah A. Hamlin	2.80	Review and revise responses to committee's discovery requests on exclusivity (.3); telephone conference with J. Brown re draft correspondence to committee re discovery responses (.1); telephone conference with A&M team re cash exhaustion date for responding to committee's discovery requests (.3); draft production letter to committee (.2); office conference with J. Brown re discovery responses to committee (.4); revise discovery responses to committee in accordance with comments from J. Brown (.3); correspond with A&M re revisions to discovery responses (.2); finalize discovery responses to committee (.4); finalize production for transmission to committee (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Gabriela Zamfir Hensley	2.20	Correspond with G. Brier, K&E team re transcript confidentiality designations (.4); conference with G. Reardon, K. Roth re same (.1); conference with Latham re same (.1); analyze issues re same (.1); propose final confidentiality designations (.2); correspond with G. Brier, K&E team re same (.5); draft response re request for objection deadline (.5); correspond with deposition attendees, A. Golic re transcript designations (.1); correspond with G. Brier re supplemental declaration (.1); correspond with E. Jones, K&E team re procedures for contested matters (.1).
11/28/22	Chris Koenig	4.40	Review and analyze stablecoin objections (1.3); review and analyze exclusivity objections (1.1); telephone conference with P. Nash and R. Kwasteniet re strategy re contested matters (.6); telephone conference with R. Kwasteniet and K&E team re contested matters (.5); review and revise custody briefing (.9).
11/28/22	Mark Malone	1.60	Prepare, execute and validate production logic (1.0); coordinate preparation of documents for production (.6).
11/28/22	T.J. McCarrick	2.70	Review, analyze and revise project list (.2); review, analyze and revise proposed confidentiality designations re stablecoin deposition transcriptions (2.3); correspond with G. Hensley, K&E team re same (.2).
11/28/22	Caitlin McGrail	3.90	Revise draft exclusivity extension reply.
11/28/22	Hannah C. Simson	2.60	Correspond with T. McCarrick and K&E team re preparation for hearing (.4); review, analyze documents for privilege for production to UCC (.8); draft answers to FTI's questions re document review (.3); draft responses to UCC's document requests (.7); correspond with G. Brier and K&E team re document production strategy (.4).
11/28/22	Ben Wallace	0.20	Correspond with Company re upcoming hearing on stablecoin motion.
11/28/22	Ben Wallace	6.60	Draft and prepare direct examination of witness for upcoming hearing on stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Alison Wirtz	0.10	Correspond with L. Hamlin re deposition preparation.
11/29/22	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case status updates.
11/29/22	Matthew Beach	0.80	Participate in weekly conference with A. Eavy, FTI team re weekly production updates.
11/29/22	Megan Bowsher	0.40	File, organize deposition transcripts.
11/29/22	Simon Briefel	0.40	Draft and revise upcoming dates and deadlines tracker.
11/29/22	Grace C. Brier	1.40	Conference with R. Kwasteniet, K&E team re earn hearing (1.0); conference with G. Hensley and J. D'Antonio re draft supplemental declaration (.4).
11/29/22	Judson Brown, P.C.	6.30	Review and analyze pleadings re motion to extend exclusivity and objections re same (1.9); conference with A. Carr to prepare for deposition (2.1); conferences with UCC counsel, K&E team, L. Hamlin and others re discovery re exclusivity motion (1.2); correspond with A. Wirtz, K&E team re discovery concerning exclusivity motion (.8); correspond with G. Brier, K&E team re custody hearing and supporting declaration (.3).
11/29/22	Judson Brown, P.C.	0.50	Correspond with B. Wallace, K&E team re document requests (.2); conference with B. Wallace re potential claims against confidential party (.3).
11/29/22	Joseph A. D'Antonio	0.30	Review and analyze UCC objection to ownership of earn assets and sale of stablecoin motion.
11/29/22	Joseph A. D'Antonio	0.40	Review and analyze objections to ownership of earn assets and sale of stablecoin motion.
11/29/22	Joseph A. D'Antonio	1.10	Conference with R. Kwasteniet, K&E teams re preparation for earn assets evidentiary hearing.
11/29/22	Joseph A. D'Antonio	0.50	Telephone conference with G. Brier, G. Hensley and A. Williams re Blonstein supplemental declaration re terms of use.
11/29/22	Joseph A. D'Antonio	2.90	Review and revise supplemental declaration re ownership of earn assets and sale of stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Leah A. Hamlin	2.80	Prepare for conference re deposition (2.1); conference with U. Farrell re logistical preparation for deposition (.3); review deposition transcript to preparation for deposition (.4).
11/29/22	Ben Isherwood	0.50	Correspond with H. Crawford, K&E team re grant agreement.
11/29/22	Chris Koenig	6.80	Review and analyze stablecoin objections (2.3); analyze issues re same for reply (1.1); conference with R. Kwasteniet, K&E team re strategy for same (1.0); correspond with P. Nash, K&E team, W&C re potential exclusivity resolution (.7); telephone conference with A. Carr, A. Wirtz, K&E team re preparation for Carr deposition (1.7).
11/29/22	Ross M. Kwasteniet, P.C.	4.80	Analyze research and diligence related to earn and stablecoin motion (3.2); conference with G. Hensley and K&E team re earn, stablecoin hearing (1.6).
11/29/22	Dan Latona	1.00	Conference with R. Kwasteniet, C. Koenig, K&E team re stablecoin hearing.
11/29/22	T.J. McCarrick	1.70	Review and analyze Blonstein supplemental declaration and correspondence re same.
11/29/22	Caitlin McGrail	2.00	Draft materials re exclusivity reply (1.4); correspond with A. Wirtz, J. Ryan and K&E team re same (.6).
11/29/22	Hannah C. Simson	4.50	Correspond with G. Brier and FTI re document production (.4); review, analyze documents for privilege for production to UCC (2.7); correspond with M. Phoenix, K. Sturek and K&E team re document review for UCC production (.9); draft responses to UCC's requests for documents (.5).
11/29/22	Ben Wallace	0.80	Conference with R. Kwasteniet, K&E teams re reply to stablecoin motion.
11/29/22	Ben Wallace	0.70	Research and analyze issues re potential claims against confidential party.
11/29/22	Ben Wallace	0.30	Conference with J. Brown re potential claims against confidential party.
11/29/22	Alison Wirtz	1.90	Conference with deponent, J. Brown, C. Koenig and K&E team re deposition preparation (1.7); correspond with C. Koenig, K&E team re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Grace C. Brier	2.50	Revise draft custody declaration (1.3); edit draft earn declaration (1.2).
11/30/22	Judson Brown, P.C.	2.30	Review and analyze draft supplemental declaration for O. Blonstein (.7); correspond with L. Hamlin, K&E team re same (.1); correspond with P. Nash, K&E team re earn hearing and witness preparation issues (.9); correspond with H. Simson, K&E team re UCC discovery requests (.6).
11/30/22	Judson Brown, P.C.	0.20	Correspond with B. Wallace, K&E team re potential claims against confidential party.
11/30/22	Joseph A. D'Antonio	3.40	Review and revise supplemental declaration re ownership of earn assets and sale of stablecoin motion.
11/30/22	Joseph A. D'Antonio	0.20	Review and analyze objections to ownership of earn asset and sale of stablecoin motion.
11/30/22	Joseph A. D'Antonio	0.20	Review and revise declaration re custody and withhold accounts.
11/30/22	Joseph A. D'Antonio	1.50	Review and analyze deposition transcript in preparation for ownership of earn assets and sale of stablecoin hearing.
11/30/22	Leah A. Hamlin	0.40	Review and revise supplemental declaration re custody and withhold motion.
11/30/22	Chris Koenig	9.70	Review and analyze stablecoin objections (1.6); analyze issues re same for reply (3.2); office conference with R. Kwasteniet, K&E team re strategy for custody (1.3); review and revise custody briefing (3.6).
11/30/22	Dan Latona	0.40	Review and analyze objections re stablecoin motion.
11/30/22	T.J. McCarrick	6.70	Draft and revise letter opposing extension of deposition time (5.2); research and analyze deposition time limit case law (.4); review and analyze deposition transcripts (1.1).
11/30/22	Patrick J. Nash Jr., P.C.	2.20	Review, analyze UCC's limited objection to earn, stablecoin motion (1.3); review, analyze Blonstein declaration re earn, stablecoin motion (.4); review, analyze Campagna declaration re earn, stablecoin motion (.2); review, analyze Ferraro declaration re earn, stablecoin motion (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146714

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	1.40	Correspond with C. Koenig, K&E team re breach of NDA, confidential party, other potential causes of action (.6); analyze issues re same (.8).
11/30/22	Hannah C. Simson	3.50	Review and analyze documents for privilege (.5); correspond with G. Brier and K&E team re production of documents to UCC (.5); research confidential party and loan documents (1.0); correspond with K. Sturek, M. Phoenix and K&E team re compiling deposition transcripts (.2); correspond with H. Waller and Latham team re UCC document requests (.1); correspond with G. Brier and K&E team re UCC's document requests (.4); draft responses to UCC's document requests (.8).
11/30/22	Ben Wallace	4.40	Draft and prepare direct examination for upcoming hearing on stablecoin motion.
11/30/22	Ben Wallace	0.60	Review and revise supplemental declaration in support of custody, withhold scheduling order.
11/30/22	Ben Wallace	1.20	Review and revise supplemental declaration in support of stablecoin motion.
Total		657.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146724
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 51,848.50

Total legal services rendered

\$ 51,848.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Automatic Stay Matters

Invoice Number: 1010146724
 Matter Number: 53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	4.30	1,115.00	4,794.50
Judson Brown, P.C.	0.20	1,485.00	297.00
Amila Golic	25.70	795.00	20,431.50
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Dan Latona	1.30	1,235.00	1,605.50
Joel McKnight Mudd	5.70	795.00	4,531.50
Robert Orren	0.20	480.00	96.00
Roy Michael Roman	7.50	660.00	4,950.00
Tommy Scheffer	10.60	1,115.00	11,819.00
Alison Wirtz	0.20	1,170.00	234.00
Tanzila Zomo	1.00	295.00	295.00
TOTALS	59.40		\$ 51,848.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146724

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Amila Golic	0.70	Review and analyze filed objection to Kwok Mei Po motion to lift stay and for declaratory ruling (.3); telephone conference with T. Scheffer re supplemental objection to same (.1); correspond with T. Scheffer, K&E team re next steps re same (.3).
11/01/22	Robert Orren	0.20	Retrieve precedent re objection to relief from automatic stay.
11/01/22	Tommy Scheffer	3.90	Prepare for hearing re Kwok Mei Po motion (3.5); analyze issues re supplemental objection to same (.4).
11/01/22	Tanzila Zomo	1.00	Compile precedent re automatic stay issues.
11/02/22	Roy Michael Roman	1.00	Review and revise Company declaration re objection to motion to lift stay.
11/03/22	Amila Golic	5.20	Review and revise declaration in support of supplemental objection to Kwok Mei Po motion (2.6); review and analyze filed objection (1.1); review and analyze materials re same (1.2); correspond with R. Roman re same (.3).
11/03/22	Roy Michael Roman	0.30	Review and revise declaration in support of objection to Kwok Mei Po motion (.2); correspond with A. Golic re same (.1).
11/03/22	Alison Wirtz	0.20	Correspond with L. Hamlin and K&E team re automatic stay and pending litigation.
11/04/22	Amila Golic	5.00	Revise objection to Kwok Mei Po motion (1.9); revise declaration in support of same (1.6); video conference with Company, R. Roman re outstanding diligence re customer transaction history for supplemental objection to Kwok Mei Po motion (.6); telephone conference with R. Roman re next steps re objection and declaration (.1); correspond with Company, R. Roman, K&E team re same (.8).
11/04/22	Roy Michael Roman	0.50	Review and revise declaration in support of supplemental objection.
11/04/22	Tommy Scheffer	2.60	Correspond with Company, A. Wirtz, K&E team re supplemental objection to Kwok Mei Po motion (.5); draft declaration re same (.7); review and revise same (1.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146724

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Simon Briefel	3.40	Analyze Kwok Mei Po motion, related issues (1.6); draft, revise declaration in support of supplemental objection to Kwok Mei Po motion (1.8).
11/05/22	Amila Golic	0.30	Correspond with S. Briefel, R. Roman re next steps re supplemental objection and declaration to creditor's motion for declaratory ruling and to lift the stay.
11/06/22	Simon Briefel	0.90	Review, revise declaration in support of Kwok Mei Po objection (.5); review and analyze prior motions and objections re same (.4).
11/06/22	Amila Golic	3.30	Revise objection to Kwok Mei Po motion for declaratory judgment and relief from stay (1.8); revise Company declaration in support of same (.9); correspond with T. Scheffer, K&E team re revisions (.4); correspond with Company re outstanding diligence (.2).
11/06/22	Dan Latona	0.60	Analyze, comment on supplemental objection re creditor motion.
11/06/22	Roy Michael Roman	2.00	Review and revise Company declaration re objection to Kwok Mei Po motion (1.9); correspond with A. Golic re same (.1).
11/06/22	Tommy Scheffer	1.90	Correspond and telephone conferences with Company and C. Koenig, K&E team re objection to Kwok Mei Po motion (.5); revise declaration re same (.2); review and revise objection re same (1.2).
11/07/22	Amila Golic	6.00	Revise declaration in support of objection to Kwok Mei Po motion with new diligence information from Company (1.2); revise objection to Kwok Mei Po motion in accordance with comments from C. Koenig, K&E team (3.9); telephone conference with C. Koenig re revisions to the objection and the declaration (.1); correspond with C. Koenig, K&E team re same (.8).
11/07/22	Elizabeth Helen Jones	1.20	Review, revise supplemental Kwok objection (.8); correspond with A. Golic re same (.4).
11/07/22	Roy Michael Roman	0.50	Review and revise declaration in support of objection to motion to lift stay.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146724

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Tommy Scheffer	2.20	Correspond with Company, A. Wirtz, K&E teams re supplemental objection to Kwok Mei Po motion, declaration re same (1.0); analyze issues re same (1.2).
11/08/22	Amila Golic	3.50	Revise objection to Kwok Mei Po motion (1.8); revise declaration in support of same (.9); correspond with E. Jones, K&E team, Company, A&M re same (.4); prepare objection and declaration for filing (.4).
11/08/22	Elizabeth Helen Jones	0.80	Correspond with A. Golic re revisions to objection to Kwok Mei Po motion (.3); review, analyze proposed objection to Kwok Mei Po motion for filing (.5).
11/08/22	Roy Michael Roman	1.60	Review and revise declaration in support of objection to Kwok Mei Po motion to lift stay (1.4); correspond with A. Golic re same (.2).
11/09/22	Judson Brown, P.C.	0.20	Correspond with H. Waller re automatic stay of employment matters (.1); telephone conference with H. Waller re automatic stay matter (.1).
11/09/22	Roy Michael Roman	0.10	Review and revise comment history re declaration in support of supplemental objection to Kwok Mei Po motion.
11/14/22	Amila Golic	0.50	Review and analyze order re providing creditor with transaction history and account balance (.1); correspond with E. Jones, R. Roman re same (.4).
11/14/22	Roy Michael Roman	0.20	Correspond with Company, A&M re Kwok Mei Po objection.
11/15/22	Amila Golic	0.80	Correspond with R. Roman re Kwok Mei Po's supplemental motion for declaratory ruling on title and stay relief (.3); review and analyze same (.5).
11/15/22	Elizabeth Helen Jones	0.70	Correspond with A. Golic, Chambers re Kwok Mei Po transaction history.
11/16/22	Amila Golic	0.20	Correspond with R. Roman re supplemental Kwok Mei Po motion seeking relief from the stay and declaratory judgment.
11/16/22	Roy Michael Roman	0.50	Review and analyze Kwok Mei Po's supplemental motion (.4); correspond with E. Jones, A. Golic re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146724

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Amila Golic	0.20	Review and analyze joinder to Kwok Mei Po motion for declaratory judgment re assets in suspended accounts.
11/18/22	Roy Michael Roman	0.80	Review and analyze joinder to Kwok Mei Po's motion to lift automatic stay by pro se creditor (.6); correspond with E. Jones and A. Golic re same (.2).
11/22/22	Dan Latona	0.70	Analyze research re automatic stay matters.
11/29/22	Joel McKnight Mudd	5.70	Research re insurance policies and automatic stay (2.7); correspond with M. Levine re same (.3); revise automatic stay objection (2.7).
Total		59.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147012
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 175,835.00

Total legal services rendered

\$ 175,835.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.50	1,115.00	3,902.50
Amila Golic	4.00	795.00	3,180.00
Anna L. Grilley	9.70	795.00	7,711.50
Gabriela Zamfir Hensley	0.40	1,115.00	446.00
Elizabeth Helen Jones	4.10	1,035.00	4,243.50
Chris Koenig	1.20	1,260.00	1,512.00
Ross M. Kwasteniet, P.C.	14.20	1,845.00	26,199.00
Dan Latona	20.60	1,235.00	25,441.00
Patricia Walsh Loureiro	1.00	1,035.00	1,035.00
Nima Malek Khosravi	13.90	660.00	9,174.00
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
Robert Orren	3.10	480.00	1,488.00
Joshua Raphael	1.90	660.00	1,254.00
Roy Michael Roman	2.70	660.00	1,782.00
Jimmy Ryan	3.70	795.00	2,941.50
Tommy Scheffer	49.90	1,115.00	55,638.50
William Thompson	20.80	910.00	18,928.00
Lindsay Wasserman	1.00	910.00	910.00
Alison Wirtz	3.10	1,170.00	3,627.00
Debbie Yee, P.C.	2.70	1,635.00	4,414.50
Tanzila Zomo	1.80	295.00	531.00
TOTALS	164.10		\$ 175,835.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Dan Latona	1.40	Analyze matters re intercompany balances (.3); telephone conference with C. Koenig, A&M re same (.5); telephone conference with C. Koenig, A. Wirtz, C Street re communications (.6).
11/01/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze mining update materials.
11/01/22	Alison Wirtz	0.50	Correspond with Chambers and C. Koenig, K&E team re security stipulation.
11/02/22	Simon Briefel	0.50	Correspond with M. Lemm re historical transactions.
11/02/22	Tommy Scheffer	2.50	Correspond with Company, W&C, S. Sanders, K&E team re certain institutional borrower withdrawals, Flare airdrop, DeFi motion, loan business (.8); analyze issues re same (1.3); review and revise DeFi motion (.4).
11/03/22	Simon Briefel	1.80	Telephone conference with Company re withdrawals (1.0); correspond with C. Koenig re same (.8).
11/03/22	Dan Latona	0.90	Analyze summary re cryptocurrency consultation paper (.6); telephone conference with C. Koenig, G. Hensley, Company re data requests (.3).
11/03/22	Tommy Scheffer	2.10	Correspond with Company, W&C, A&M, S. Sanders, A. Golic, K&E team re certain institutional borrower withdrawals, Flare airdrop (1.3); analyze issues re same (.8).
11/03/22	Tommy Scheffer	1.90	Correspond with Company, Sabre56, A. Wirtz, K&E team re release and non-disparagement agreement (.7); analyze issues re same (1.2).
11/04/22	Dan Latona	0.80	Telephone conference with C. Koenig, G. Hensley, Company re data requests.
11/04/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Company and Sabre re release and non-disparagement agreement.
11/04/22	Alison Wirtz	0.20	Correspond with A&M re utilities.
11/06/22	Ross M. Kwasteniet, P.C.	0.30	Review and analyze issues re confidential party's sell down of FTT token.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Amila Golic	0.40	Correspond with T. Scheffer, R. Roman, Company re promo code issues (.2); correspond with G. Hensley re privacy policy terms of use (.2).
11/07/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C Street, D. Latona re communications matters.
11/07/22	Dan Latona	0.80	Telephone conference with G. Hensley, C Street re communications (.5); review and revise DeFi loan motion (.3).
11/07/22	Tommy Scheffer	1.00	Correspond with Company, K. Trevett, K&E team re institutional loan portfolio (.4); analyze issues re same (.6).
11/08/22	Amila Golic	1.90	Review, analyze memorandum re pending Flare airdrop (1.6); correspond with S. Sanders re same (.3).
11/08/22	Dan Latona	0.70	Telephone conference with C. Koenig, K&E team, special committee re convertible notes (.3); telephone conference with T. Scheffer, Company re loan portfolio (.3); analyze issues re same (.1).
11/08/22	Roy Michael Roman	0.40	Review, analyze information re promo codes (.3); correspond with A. Golic re same (.1).
11/08/22	Tommy Scheffer	5.60	Correspond with Company, D. Latona, K&E team re institutional, retail loans, certain institutional borrower withdrawals (2.6); telephone conference with Company, D. Latona, K&E team re same (.3); analyze issues re same (2.7).
11/08/22	William Thompson	1.50	Draft ongoing activities statement (1.3); correspond with S. Briefel, N. Khosravi re same (.2).
11/09/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with Company re loan program (.5); analyze issues re same (.8).
11/09/22	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re FTX and impacts on Company.
11/09/22	Dan Latona	2.00	Analyze matters re loan portfolio (.3); telephone conference with Company re same (.5); telephone conference with R. Kwasteniet, C. Koenig, M. Kilkenney, J. Brown re convertible notes (.9); analyze, comment on motion re DeFi loan (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Nima Malek Khosravi	4.20	Revise presentation re ongoing company activities (2.2); additional revisions to statement and presentation re same (2.0).
11/09/22	Tommy Scheffer	2.90	Correspond with Company, A&M, J. Ryan, K&E team re DeFi motion, retail and institutional lending (.7); telephone conference with Company, A&M, J. Ryan, K&E team re same (.5); analyze issues re same (.9); review and revise DeFi motion (.8).
11/09/22	William Thompson	3.90	Review, revise statement of ongoing activities (2.1); review, revise presentation re same (1.8).
11/09/22	Lindsay Wasserman	1.00	Telephone conference with Company re mining operations.
11/10/22	Amila Golic	1.10	Review and analyze promotional code terms of use (.8); correspond with T. Scheffer, R. Roman re same (.2); correspond with S. Sanders re pending airdrop (.1).
11/10/22	Anna L. Grilley	1.10	Review, revise motion re payment of DeFi loan (.9); correspond with T. Scheffer re same (.2).
11/10/22	Elizabeth Helen Jones	2.10	Telephone conference with W. Thompson, Company re ongoing business activities report (.9); review, revise materials re ongoing business activities (1.2).
11/10/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re status update.
11/10/22	Dan Latona	0.30	Analyze issues re loan portfolio.
11/10/22	Nima Malek Khosravi	2.70	Revise statement and presentation re ongoing company activities.
11/10/22	Tommy Scheffer	3.50	Correspond with Company, W&C, A&M, D. Latona, K&E team re coin movement, loan considerations (1.7); telephone conference with Company, W&C, A&M, D. Latona, K&E team re same (.5); analyze issues re same (1.3).
11/10/22	William Thompson	4.60	Review, revise statement of business activities (2.4); review, revise presentation re same (1.4); telephone conference with Company re same (.5); correspond with C. Koenig re same (.3).
11/10/22	Alison Wirtz	0.10	Correspond with Company re mining status update.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Amila Golic	0.10	Correspond with T. Scheffer, R. Roman re analysis of promotional code issues.
11/11/22	Anna L. Grilley	1.50	Review, revise motion re payment of DeFi loan (1.1); correspond with T. Scheffer re same (.4).
11/11/22	Elizabeth Helen Jones	1.20	Review, revise presentation re business update for upcoming hearing (.9); correspond with W. Thompson, K&E team re same (.3).
11/11/22	Ross M. Kwasteniet, P.C.	0.90	Analyze issues re FTX (.5); review and comment on press statement re same (.4).
11/11/22	Dan Latona	1.20	Analyze research re loan payoffs (1.0); correspond with K. Trevett re same (.2).
11/11/22	Nima Malek Khosravi	1.50	Review, analyze comments re ongoing business activities presentation (.2); revise script re ongoing business activities (1.3).
11/11/22	Tommy Scheffer	2.10	Correspond with Company, A&M, A. Golic, S. Sanders, K&E team re Flare airdrop, DeFi motion, institutional loans.
11/11/22	William Thompson	3.00	Review, revise statement of ongoing business activities (1.3); revise presentation re same (1.1); correspond with C. Koenig, E. Jones, S. Briefel and N. Khosravi re same (.6).
11/13/22	Anna L. Grilley	0.40	Review, revise decentralized finance motion (.3); correspond with Company, T. Scheffer, K&E team re same (.1).
11/13/22	Elizabeth Helen Jones	0.20	Correspond with W. Thompson re business update presentation.
11/13/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise talking points re business update for upcoming hearing.
11/13/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, J. Norman re regulatory matters.
11/13/22	Nima Malek Khosravi	2.90	Revise script and presentation re ongoing activities (1.3); correspond with W. Thompson and K&E team re same (.3); additional revisions re same (1.3).
11/13/22	Tommy Scheffer	0.60	Correspond with J. Ryan, K&E team re DeFi motion, institutional loan motion.
11/13/22	William Thompson	4.00	Review, revise statement of ongoing business activities (2.8); review, revise presentation re same (.4); correspond with N. Khosravi re same (.6); correspond with S. Briefel and E. Jones re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Debbie Yee, P.C.	0.70	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/14/22	Anna L. Grilley	4.60	Review, revise decentralized finance motion (4.3); correspond with Company, T. Scheffer, K&E team re same (.3).
11/14/22	Elizabeth Helen Jones	0.60	Correspond with W. Thompson re business operations update (.2); review, revise business operations presentation (.4).
11/14/22	Ross M. Kwasteniet, P.C.	1.70	Analyze legal issues re loan programs.
11/14/22	Dan Latona	2.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Company re regulatory matters (1.5); telephone conference with G. Hensley, C Street re communications (.5); analyze, comment on motion re unwinding DeFi loan (.6).
11/14/22	Nima Malek Khosravi	2.60	Revise statement and presentation re ongoing activities (1.4); correspond with W. Thompson and K&E team re same (.5); additional revisions re same (.3); conference with Company, C. Koenig and K&E team re same (.4).
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze outline re Ferraro presentation to court re current operations.
11/14/22	Robert Orren	1.00	Prepare for filing of DeFi motion (.8); correspond with M. Willis and T. Scheffer re same (.2).
11/14/22	Joshua Raphael	0.20	Correspond with D. Latona re landlord security deposits.
11/14/22	Tommy Scheffer	3.80	Correspond with Company, W&C, A&M, J. Ryan, K&E team re institutional lending motion, DeFi motion (1.2); analyze issues re same (.7); review and revise DeFi motion (1.9).
11/14/22	William Thompson	3.80	Correspond with Company, R. Kwasteniet and K&E team re ongoing business update (.7); telephone conference with Company, R. Kwasteniet and K&E team re same (.4); correspond with S. Briefel and E. Jones re same (.3); review, revise statement re ongoing business activities re same (2.4).
11/15/22	Simon Briefel	1.20	Review, comment on communications materials (.9); correspond with C Street re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re regulatory matters.
11/15/22	Tommy Scheffer	1.00	Correspond with Company, an institutional borrower, A&M, J. Ryan, K&E team re DeFi motion, withdrawals, institutional lending motion (.6); analyze issues re same (.2); review and revise institutional lending motion (.2).
11/15/22	Debbie Yee, P.C.	1.00	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/16/22	Amila Golic	0.10	Review and analyze correspondence re pending airdrop.
11/16/22	Dan Latona	0.20	Analyze research re loan portfolio.
11/16/22	Jimmy Ryan	1.30	Conference with L. Wasserman, A&M, Company, M3, PWP and W&C re weekly mining subcommittee status and work in process (1.1); correspond with T. Scheffer, PWP re same (.2).
11/16/22	Tommy Scheffer	2.80	Correspond with Company, A&M, J. Ryan, S. Sanders, A. Golic, K&E team re FTX transactions, institutional lending motion, borrow program, Flare airdrop (.8); analyze issues re same (.5); review and revise institutional lending motion (1.5).
11/17/22	Amila Golic	0.10	Correspond with S. Sanders re memorandum re pending airdrop.
11/17/22	Chris Koenig	0.60	Telephone conference with Company executive committee re business operations and next steps.
11/17/22	Patricia Walsh Loureiro	0.40	Correspond with Company, D. Latona re proposal from institutional borrower.
11/17/22	Roy Michael Roman	2.30	Review and revise memorandum re FTX filing (2.1); correspond with T. Scheffer re same (.2).
11/17/22	Tommy Scheffer	3.50	Correspond with Company, J. Ryan, A. Golic, S. Sanders, K&E team re retail lending, Flare airdrop, institutional lending motion (1.1); analyze issues re same (.5); review and revise institutional lending motion (1.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Amila Golic	0.20	Telephone conference with S. Sanders, K. Roth, J. Raphael re outstanding research questions re memorandum re pending airdrop (.1); correspond with A. Wirtz re diligence process with financial advisor (.1).
11/18/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, A&M, Company re business plan (.7); telephone conference with T. Scheffer, A&M, Company re coin movement (.5).
11/18/22	Patricia Walsh Loureiro	0.60	Correspond with R. Kwasteniet, C. Koenig, D. Latona re institutional investor proposal.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from Company re cryptocurrency security.
11/18/22	Robert Orren	0.60	Draft notice of filing cryptocurrency conversion rates (.4); correspond with G. Hensley re same (.2).
11/18/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan, K&E team re institutional loans, mining operations, Core Scientific, coin security (1.0); telephone conference with Company, A&M, J. Ryan, K&E team re same (1.1); analyze issues re same (.4).
11/18/22	Debbie Yee, P.C.	1.00	Telephone conference with J. Norman, K&E team re regulatory diligence.
11/21/22	Anna L. Grilley	0.20	Review, revise order re decentralized finance motion (.1); correspond with W&C team, D. Latona, C. Koenig re same (.1).
11/21/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze research re issues re retail loan program.
11/21/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, A&M, Company re business plan.
11/21/22	Patrick J. Nash Jr., P.C.	0.10	Review filed table re crypto conversion rates into USD.
11/21/22	Robert Orren	0.70	File same (.4); correspond with A. Wirtz, K&E team re same (.3).
11/21/22	Tommy Scheffer	0.70	Correspond with Company, institutional borrower, W&C, J. Ryan, K&E team re DeFi motion (.3); analyze issues re same (.4).
11/21/22	Tanzila Zomo	1.00	File pleadings re operating fees (.5); coordinate with R. Orren, K&E team re same (.5).
11/22/22	Amila Golic	0.10	Review and analyze correspondence from T. Scheffer, S. Sanders re pending airdrop.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze research re setoff and constructive trust claims.
11/22/22	Dan Latona	1.60	Telephone conference with Company re loan portfolio (.5); analyze loan agreement (.3); correspond with R. Kwasteniet, C. Koenig, T. Scheffer re same (.2); analyze memorandum re confidential matter (.6).
11/22/22	Robert Orren	0.50	Distribute to D. Walker precedent re notice of filing terms of use (.2); review notice re same (.2); correspond with D. Walker re same (.1).
11/22/22	Joshua Raphael	0.70	Conference with L. Wasserman re leases and setoff rights, security deposits, defaults (.4); correspond with T. Scheffer re lease (.3).
11/22/22	Joshua Raphael	1.00	Draft notice of TOU update.
11/22/22	Tommy Scheffer	1.30	Correspond with Company, UCC, PWP, M3, A&M, W&C, J. Ryan, K&E team re mining operations (.6); analyze issues re same (.7).
11/22/22	Tanzila Zomo	0.80	Draft declaration re terms of use updates.
11/23/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M re institutional loan issues.
11/23/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with A&M, C. Koenig re institutional loan program.
11/23/22	Tommy Scheffer	2.00	Correspond with K. Trevett, K&E team re institutional loan motion (.4); review and revise same (1.6).
11/23/22	Alison Wirtz	0.70	Conference with R. Kwasteniet, K&E team, Company, A&M and Centerview re mining status, next steps.
11/25/22	Jimmy Ryan	2.10	Conference with T. Scheffer, M3, A&M, W&C, Company, PWP re mining operations (1.8); correspond with T. Scheffer, PWP re same (.3).
11/26/22	Anna L. Grilley	0.90	Draft letter re objection deadline re decentralized finance motion (.8); correspond with T. Scheffer, D. Latona, C. Koenig re same (.1).
11/26/22	Tommy Scheffer	0.40	Correspond with K. Trevett, W&C, K&E teams re institutional lending motion and declaration, DeFi motion.
11/27/22	Dan Latona	1.00	Analyze, comment on motion re institutional loans.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Tommy Scheffer	0.80	Correspond with Company, K. Trevett, K&E team re institutional lending motion, declaration (.2); review and revise same (.6).
11/28/22	Anna L. Grilley	0.30	Review, revise proposed order re DeFi motion (.2); correspond with D. Latona, K&E team re same (.1).
11/28/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re loan program.
11/28/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company re business plan (1.0); telephone conference with T. Scheffer, A&M, Company re institutional loan portfolio (.3); analyze, comment on motion re same (.7).
11/28/22	Robert Orren	0.30	File letter requesting extension of deadline for Committee to object to DeFi motion (.2); distribute same for service (.1).
11/28/22	Tommy Scheffer	3.70	Correspond with Chambers, Company and L. Wasserman, K&E team re mining operations, DeFi motion objection deadlines, institutional loan motion (.4); analyze issues re same (1.4); review and revise institutional loan motion (1.9).
11/28/22	Alison Wirtz	0.50	Telephone conference with T. Scheffer, K&E team and Company re loans.
11/29/22	Anna L. Grilley	0.50	Review, revise proposed order re DeFi motion (.3); correspond with D. Latona, K&E team re same (.2).
11/29/22	Dan Latona	0.50	Telephone conference with T. Scheffer, Company re loan portfolio.
11/29/22	Tommy Scheffer	2.80	Correspond and telephone conferences with Company, S. Sanders, K&E team, KL, W&C re certain institutional borrower withdrawals, institutional loan motion, DeFi motion proposed order (1.1); review and revise institutional loan motion, DeFi motion proposed order (1.7).
11/30/22	Anna L. Grilley	0.20	Review, revise proposed order re DeFi motion (.1); correspond with D. Latona, K&E team re same (.1).
11/30/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with UCC advisors re mining company and next steps.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147012

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	2.40	Correspond and telephone conferences with Company, S. Sanders, KL, PWP, M3, A&M, W&C, K&E team re certain institutional borrower withdrawals, mining operations, DeFi motion, institutional lending motion (1.3); review and revise institutional lending motion (1.1).
11/30/22	Alison Wirtz	1.10	Conference with Company, R. Kwasteniet, K&E team, A&M, Centerview re mining operations (.6); conference with C Street re status and communications matters (.5).
Total		164.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146570
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 280,416.50

Total legal services rendered

\$ 280,416.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	0.60	1,325.00	795.00
Joey Daniel Baruh	0.60	900.00	540.00
Matthew Beach	2.00	265.00	530.00
Zachary S. Brez, P.C.	2.00	1,775.00	3,550.00
Simon Briefel	4.80	1,115.00	5,352.00
Steven M. Cantor	0.20	1,305.00	261.00
Hannah Crawford	1.00	1,235.00	1,235.00
Michal Galayevich	0.40	910.00	364.00
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	6.80	795.00	5,406.00
Anna L. Grilley	3.80	795.00	3,021.00
Leah A. Hamlin	0.20	1,035.00	207.00
Gabriela Zamfir Hensley	15.00	1,115.00	16,725.00
Emily Hogan	0.50	1,235.00	617.50
Elizabeth Helen Jones	17.40	1,035.00	18,009.00
Chris Koenig	16.40	1,260.00	20,664.00
Tamar Kofman	1.70	910.00	1,547.00
Ross M. Kwasteniet, P.C.	11.80	1,845.00	21,771.00
Dan Latona	23.00	1,235.00	28,405.00
Michael Lemm	2.10	1,035.00	2,173.50
Patricia Walsh Loureiro	12.70	1,035.00	13,144.50
Allison Lullo	0.80	1,250.00	1,000.00
Nima Malek Khosravi	9.30	660.00	6,138.00
Rebecca J. Marston	7.20	910.00	6,552.00
Caitlin McGrail	5.10	660.00	3,366.00
Joel McKnight Mudd	4.80	795.00	3,816.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Katherine C. Nemeth	1.10	1,170.00	1,287.00
Jeffery S. Norman, P.C.	0.70	1,775.00	1,242.50
Robert Orren	5.00	480.00	2,400.00
Joshua Raphael	4.70	660.00	3,102.00
Gabrielle Christine Reardon	17.30	660.00	11,418.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	2.40	660.00	1,584.00
Kelby Roth	6.10	660.00	4,026.00
Jimmy Ryan	5.00	795.00	3,975.00
Nabil Sabki, P.C.	1.00	1,995.00	1,995.00
Seth Sanders	6.20	795.00	4,929.00
Tommy Scheffer	14.80	1,115.00	16,502.00
Anthony Vincenzo Sexton	1.10	1,490.00	1,639.00
Gelareh Sharafi	6.20	660.00	4,092.00
Alex Straka	0.20	1,035.00	207.00
Josh Sussberg, P.C.	1.10	1,845.00	2,029.50
William Thompson	4.00	910.00	3,640.00
Kyle Nolan Trevett	4.60	795.00	3,657.00
Danielle Walker	11.10	295.00	3,274.50
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	5.20	795.00	4,134.00
Morgan Willis	12.90	365.00	4,708.50
Alison Wirtz	16.40	1,170.00	19,188.00
Alex Xuan	4.80	660.00	3,168.00
Tanzila Zomo	26.60	295.00	7,847.00
TOTALS	313.60		\$ 280,416.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Matthew Beach	1.00	Telephone conference with FTI re weekly production updates.
11/01/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/01/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); conference with R. Kwasteniet, C. Koenig, D. Latona re post-hearing action items (.3); correspond with C. Koenig, K&E team re same (.1); telephone conference with C. Koenig and K&E team re high priority work streams (.5).
11/01/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re high priority workstreams (.5).
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with G. Hensley re daily internal update and case coordination.
11/01/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re work in process (.2); telephone conference with C. Koenig, K&E team re high-priority items (.5); conference with R. Kwasteniet, C. Koenig, G. Hensley re hearing (.8).
11/01/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams.
11/01/22	Nima Malek Khosravi	0.50	Office conference with L. Wasserman and K&E team re work in process.
11/01/22	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re high priority work streams (.5); conference with Latham re status post-hearing (.4); correspond with C. Koenig and D. Latona re same (.2).
11/01/22	Tanzila Zomo	0.30	Compile and circulate recently filed pleadings to K&E team.
11/02/22	Joey Daniel Baruh	0.30	Conference with K&E team re all-hands re ongoing tasks.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Zachary S. Brez, P.C.	0.50	Conference with K&E team re all hands update.
11/02/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
11/02/22	Hannah Crawford	0.50	Telephone conference with D. Latona, K&E team re case status, next steps.
11/02/22	Amila Golic	0.60	Review and revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
11/02/22	Gabriela Zamfir Hensley	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re work in process (partial) (.5).
11/02/22	Emily Hogan	0.30	Telephone conference with D. Latona, K&E team re case status, next steps.
11/02/22	Chris Koenig	1.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re work in process (partial) (.5); telephone conference with D. Latona and K&E team re all hands update (.3).
11/02/22	Tamar Kofman	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/02/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz re case strategy (.8); telephone conference with C. Koenig, K&E team re work in process (.5).
11/02/22	Michael Lemm	0.50	Conference with A. Wirtz, K&E team re work in process.
11/02/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re case status (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
11/02/22	Allison Lullo	0.40	Telephone conference with D. Latona, K&E team re all hands update (partial).
11/02/22	Nima Malek Khosravi	1.10	Conference with L. Wasserman and K&E team re work in process (.6); revise, organize work in process tracker (.5).
11/02/22	Caitlin McGrail	0.80	Telephone conference with C. Koenig and K&E team re case status (.3); telephone conference with T. Scheffer and K&E team re work in process (partial) (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Joel McKnight Mudd	0.90	Telephone conference with T. Scheffer, K&E team re work in process (.6); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Katherine C. Nemeth	0.30	Telephone conference with D. Latona, K&E teams re all hands update.
11/02/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with A. Wirtz, K&E team re all hands update (.2); prepare for same (.1).
11/02/22	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
11/02/22	Joshua Raphael	0.80	Conference with D. Latona re all hands update (.3); conference with G. Reardon, K&E team re work in process (partial) (.5).
11/02/22	Gabrielle Christine Reardon	2.10	Correspond with T. Scheffer and K&E team re work in process and next steps (1.0); conference with T. Scheffer and K&E team re work in process (.6); review and revise work in process tracker (.2); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Kelby Roth	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with D. Latona, K&E team re all hands update (.3).
11/02/22	Jimmy Ryan	0.30	Telephone conference with C. Koenig, K&E team re work in process and next steps (partial).
11/02/22	Seth Sanders	0.90	Telephone conference with D. Latona and K&E team re all hands update (.3); conference with C. Koenig and K&E team re work in process (.6).
11/02/22	Tommy Scheffer	0.80	Telephone conference with K&E team re work in process (.6); correspond with K&E team re same (.1); analyze issues re same (.1).
11/02/22	Anthony Vincenzo Sexton	0.30	Telephone conference with C. Koenig and K&E team re all-hand update.
11/02/22	Gelareh Sharafi	1.00	Telephone conference with C. Koenig, K&E team re all hands update (.3); telephone conference with T. Scheffer, K&E team re work in process (.5); review, revise work in process document (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Kwasteniet re case status (.1); telephone conference with T. Scheffer re same (.1); correspond re same with P. Nash and R. Kwasteniet re same (.1).
11/02/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/02/22	Kyle Nolan Trevett	0.30	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/02/22	Danielle Walker	0.70	Telephone conference with R. Orren, K&E team re work in process (.6); prepare for same (.1).
11/02/22	Lindsay Wasserman	0.60	Telephone conference with D. Latona, K&E team re work in process (partial).
11/02/22	Ashton Taylor Williams	0.40	Conference with C. Koenig, K&E team re case status updates (partial).
11/02/22	Morgan Willis	0.30	Telephone conference with R. Orren, K&E team re all hands update.
11/02/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team re all hands update (.3); telephone conference with C. Koenig and K&E team re work in process (.6); correspond with M. Willis and K&E team re updating pleading template to reflect new address (.2).
11/02/22	Alex Xuan	0.80	Telephone conference with C. Koenig and K&E team re all hands update (.3); telephone conference with T. Scheffer re work in process (partial) (.5).
11/02/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to K&E team (.2); compile petitions and first day materials (.4); telephone conference with D. Latona, K&E team re case status and updates (.6).
11/03/22	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (partial).
11/03/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (partial) (.5).
11/03/22	Ross M. Kwasteniet, P.C.	0.40	Participate in internal case update and coordination telephone conference with C. Koenig and K&E team (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Dan Latona	1.00	Telephone conference with C. Koenig, K&E team re work in process (.6); telephone conference with C. Koenig, K&E team re high-priority items (.4).
11/03/22	Patricia Walsh Loureiro	1.40	Telephone conference with D. Latona and K&E team re high priority work streams (.4); telephone conference with C. Koenig, A&M, Centerview, W&C and M3 re case status and next steps (partial attendance) (1.0).
11/03/22	Robert Orren	0.20	Correspond with T. Zomo, K&E team re pro se filings in bankruptcy proceeding.
11/03/22	Tommy Scheffer	0.70	Telephone conference with D. Latona, K&E team re high priority items (.3); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.3).
11/03/22	Josh Sussberg, P.C.	0.30	Conference with T. Scheffer re case status (.2); correspond with T. Scheffer re same (.1).
11/03/22	Danielle Walker	2.00	Compile and summarize pro se filings list.
11/03/22	Alison Wirtz	1.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with D. Latona and K&E team re high priority work streams (.4); conference with C. Koenig and Company re case update (.2); correspond with C. Koenig and Company re case update (.1); correspond with creditor re petitions and background information (.3).
11/03/22	Tanzila Zomo	2.10	Compile and circulate pro se pleadings from court docket to K&E team (1.6); compile and circulate recently filed pleadings to K&E team (.2); obtain and circulate hearing transcripts (.3).
11/04/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Amila Golic	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re work in process.
11/04/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/04/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Tamar Kofman	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/04/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re key workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.5); analyze correspondence re open workstreams (.3).
11/04/22	Michael Lemm	0.40	Telephone conference with S. Briefel, K&E team re work in process (partial).
11/04/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/04/22	Rebecca J. Marston	0.50	Conference with T. Scheffer, K&E team re work in process.
11/04/22	Caitlin McGrail	0.40	Telephone conference with S. Briefel and K&E team re work in process (partial).
11/04/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Gabrielle Christine Reardon	1.40	Correspond with T. Scheffer, K&E team re work in process and next steps (.3); telephone conference with T. Scheffer and K&E team re work in process (.5); review and revise work in process tracker (.4); telephone conference with D. Latona and K&E team re all hands update (.1); revise working group list (.1).
11/04/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/04/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/04/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy update.
11/04/22	Tommy Scheffer	0.30	Telephone conferences with D. Latona, K&E team re all hands update (.1); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.1).
11/04/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/04/22	William Thompson	0.50	Telephone conference with D. Latona and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/04/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Ashton Taylor Williams	0.60	Telephone conference with S. Briefel, K&E team re work in process (.5); prepare for same (.1).
11/04/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/04/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/04/22	Alex Xuan	0.40	Telephone conference with Simon Briefel, K&E team re work in process.
11/04/22	Tanzila Zomo	1.20	Correspond with R. Orren, K&E team re upcoming deadlines (.2); compile and circulate recently filed pleadings to R. Orren, K&E team (.2); draft correspondence to chambers re proposed stipulation submission (.3); telephone conference with T. Scheffer, K&E team re case status and updates (.5).
11/07/22	Simon Briefel	0.40	Telephone conference with C. Koenig re work in process.
11/07/22	Amila Golic	0.40	Revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.3).
11/07/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); revise work in process tracker (.1); telephone conference with D. Latona and K&E team re work in process (.3).
11/07/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
11/07/22	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/07/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal update and coordination.
11/07/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.3); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/07/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (.4); prepare for same (.1).
11/07/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/07/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/07/22	Joshua Raphael	0.30	Conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Gabrielle Christine Reardon	1.30	Correspond with T. Scheffer and K&E team re work in process and next steps (.8); conference with T. Scheffer and K&E team re work in process (.4); review and revise work in process tracker (.1).
11/07/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/07/22	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/07/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/07/22	Seth Sanders	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
11/07/22	Tommy Scheffer	1.70	Telephone conferences with A&M, D. Latona, K&E team re work in process, management engagement with external parties (.4); correspond with A&M, D. Latona, K&E team re work in process (.2); review and revise materials re same (1.1).
11/07/22	Gelareh Sharafi	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	William Thompson	0.30	Conference with D. Latona and K&E team re work in process (partial).
11/07/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/07/22	Ashton Taylor Williams	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/07/22	Morgan Willis	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/07/22	Alison Wirtz	1.10	Correspond with C. Koenig and K&E team re current work in process (.4); correspond with C Street team, Celsius team and A&M team re same (.7).
11/07/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/07/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to K&E team (.5); conference with T. Scheffer, K&E team re case updates (.4).
11/08/22	Matthew Beach	0.50	Telephone conference with FTI team re status of databases and document collections.
11/08/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/08/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
11/08/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (partial) (.4).
11/08/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/08/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with C. Koenig, K&E team re internal team coordination and update (.5); review recent court filings (.8).
11/08/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); telephone conference with C. Koenig, K&E team re high priority items (partial) (.5).
11/08/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.
11/08/22	Tommy Scheffer	0.80	Telephone conference with G. Hensley, K&E team re all hands update(.1); correspond with D. Latona, K&E team re same (.3); analyze issues re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Josh Sussberg, P.C.	0.10	Correspond with various creditors re case status.
11/08/22	Tanzila Zomo	0.60	Compile and circulate recently filed pleadings to A. Wirtz and K&E team (.3); coordinate with R. Orren, K&E team re lease motion (.3).
11/09/22	Christie M. Alcala	0.30	Telephone conference with G. Hensley, K&E team re all hands status call (.1); prepare for same (.2).
11/09/22	Zachary S. Brez, P.C.	0.50	Conference with G. Hensley and K&E team re all hands update (.1); prepare for same (.4).
11/09/22	Hannah Crawford	0.50	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.4).
11/09/22	Michal Galayevich	0.20	Telephone conference with K. Nemeth, K&E team re work in process (.1); prepare for same (.1).
11/09/22	Susan D. Golden	0.40	Correspond with Judge Glenn chambers re matters going forward on November and December hearing dates.
11/09/22	Amila Golic	0.30	Telephone conference with G. Hensley, K&E team re all hands update (.1); review and revise work in process tracker (.2).
11/09/22	Anna L. Grilley	0.50	Conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re case status (.1).
11/09/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re ongoing work in process and bar date motion (partial) (.7); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/09/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (1.0); telephone conference with C. Koenig, K&E team re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with G. Hensley and K&E team re case status (.1).
11/09/22	Allison Lullo	0.20	Telephone conference with K&E teams re all hands conference (.1); prepare for same (.1).
11/09/22	Nima Malek Khosravi	0.60	Correspond with L. Wasserman and K&E team re work in process (.3); conference with L. Wasserman and K&E team re work in process (.3).
11/09/22	Rebecca J. Marston	0.60	Telephone conference with G. Hensley, K&E teams re all hands update (.1); prepare for same (.1); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/09/22	Caitlin McGrail	0.30	Telephone conference with L. Wasserman and K&E team re work in process (partial).
11/09/22	Joel McKnight Mudd	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Joel McKnight Mudd	0.20	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1).
11/09/22	Katherine C. Nemeth	0.30	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.2).
11/09/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re all hands update (.1); prepare for same (.2).
11/09/22	Joshua Raphael	0.30	Conference with T. Scheffer, K&E team re work in process.
11/09/22	Gabrielle Christine Reardon	1.30	Correspond with T. Scheffer, K&E team re work in process and next steps (.7); telephone conference with T. Scheffer and K&E team re work in process (.3); review and revise work in process tracker (.2); telephone conference with G. Hensley, K&E team re all hands update (.1).
11/09/22	Kelby Roth	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/09/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Seth Sanders	0.50	Telephone conference with G. Hensley re all hands update (.1); prepare for same (.1); telephone conference with D. Latona and K&E team re work in process (.3).
11/09/22	Tommy Scheffer	1.10	Telephone conference with D. Latona, K&E team re work in process (.3); review and revise materials re same (.8).
11/09/22	Anthony Vincenzo Sexton	0.30	Telephone conference with G. Hensley and K&E team re all-hand updates (.1); prepare for same (.2).
11/09/22	Gelareh Sharafi	0.50	Telephone conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1) telephone conference with T. Scheffer, K&E team re work in process (.3).
11/09/22	William Thompson	0.30	Conference with C. Koenig and K&E team re work in process.
11/09/22	Kyle Nolan Trevett	0.30	Telephone conference with T. Scheffer, K&E team re work in process.
11/09/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); prepare for same (.2).
11/09/22	Lindsay Wasserman	0.30	Review and revise work in process tracker.
11/09/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, K&E team re all hands update (.1); prepare for same (.1); conference with C. Koenig re work in process (.3).
11/09/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process.
11/09/22	Tanzila Zomo	1.40	Research precedent re sealing motion (.5); research precedent re page limit extension motion (.2); conference with K&E team re case status updates (.3); prepare for same (.2); compile and circulate recently filed pleadings to K&E team (.2).
11/10/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (partial) (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); prepare for same (.3); telephone conference with C. Koenig, K&E team re high priority case items (.4).
11/10/22	Elizabeth Helen Jones	0.60	Correspond with Chambers re pro se creditor request for Chambers conference.
11/10/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with R. Kwasteniet, K&E team, Company re key legal issues (.9).
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent filings on the docket.
11/10/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re same (.3).
11/10/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
11/10/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re case status.
11/10/22	Danielle Walker	1.70	File publication notice, stipulation, notice of adjournment, bidding procedures notice and scheduling order.
11/10/22	Alison Wirtz	0.10	Correspond with C. Koenig and D. Latona re sealing matters.
11/10/22	Tanzila Zomo	3.60	Correspond with K&E team re submissions to chambers (.5); prepare material for filing re same (2.0); compile and circulate recently filed pleadings to A. Wirtz and K&E team (.3); prepare affidavits for submission to court (.2); coordinate with A. Wirtz and K&E team re same (.6).
11/11/22	Amila Golic	0.80	Revise work in process tracker (.3); telephone conference with S. Briefel, K&E team re work in process (.5).
11/11/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re case status, work in process.
11/11/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re ongoing case matters (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
11/11/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
11/11/22	Ross M. Kwasteniet, P.C.	1.20	Review, analyze recent pleadings on docket.
11/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with S. Briefel, K&E team re same (partial) (.3); analyze correspondence re same (.2).
11/11/22	Patricia Walsh Loureiro	0.70	Review, revise work in process tracker (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
11/11/22	Nima Malek Khosravi	0.50	Telephone conference with E. Jones and K&E team re work in process.
11/11/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/11/22	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/11/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Joshua Raphael	0.40	Conference with A. Wirtz, K&E team re work in process (partial).
11/11/22	Gabrielle Christine Reardon	1.70	Revise work in process tracker (1.2); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
11/11/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/11/22	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re work in process.
11/11/22	Tommy Scheffer	0.30	Correspond with K&E team re work in process (.1); review and revise materials re same (.2).
11/11/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/11/22	Josh Sussberg, P.C.	0.10	Correspond with R. Kwasteniet re case status.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	William Thompson	0.50	Conference with D. Latona and K&E team re work in process (partial) (.4); revise tracker re same (.1).
11/11/22	Kyle Nolan Trevett	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/11/22	Danielle Walker	0.60	Telephone conference with D. Latona, K&E team re work in process (.5); revise filing documents from chambers (.1).
11/11/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Ashton Taylor Williams	0.50	Conference with S. Briefel, K&E team re case updates.
11/11/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/11/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/11/22	Tanzila Zomo	1.50	Coordinate with K&E team re updated court calendar (.5); compile and circulate recently filed pleadings to K&E team (.5); conference with D. Latona, K&E team re case status updates (.5).
11/13/22	Patricia Walsh Loureiro	0.50	Correspond with C. Koenig and K&E team re upcoming filings.
11/13/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re upcoming telephone conferences.
11/14/22	Amila Golic	0.30	Telephone conference with D. Latona, K&E team re work in process.
11/14/22	Anna L. Grilley	0.30	Conference with D. Latona, K&E team re work in process.
11/14/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/14/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re ongoing case items (.5); telephone conference with C. Koenig, K&E team re work in process (.3); prepare for same (.2).
11/14/22	Chris Koenig	0.50	Correspond with R. Kwasteniet and K&E team re key workstreams and next steps.
11/14/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with C. Koenig, K&E team re internal update and coordination.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Patricia Walsh Loureiro	0.50	Review, revise work in process tracker (.2); telephone conference with D. Latona and K&E team re work in process (.3).
11/14/22	Nima Malek Khosravi	0.30	Conference with T. Scheffer and K&E team re work in process.
11/14/22	Rebecca J. Marston	0.40	Telephone conference with T. Scheffer, K&E team re work in process (.3); prepare for same (.1).
11/14/22	Caitlin McGrail	0.20	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/14/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.3); prepare for same (.3).
11/14/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process.
11/14/22	Joshua Raphael	0.20	Conference with D. Latona, K&E team re work in process (partial).
11/14/22	Gabrielle Christine Reardon	1.10	Revise work in process tracker (.5); telephone conference with T. Scheffer, K&E team re work in process (.3); review and analyze social media posts re threats against K&E employees (.3).
11/14/22	Roy Michael Roman	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/14/22	Kelby Roth	0.30	Telephone conference with D. Latona and K&E team re work in process.
11/14/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re case strategy and updates (.3); analyze issues re same (.2).
11/14/22	Tommy Scheffer	1.00	Telephone conferences with K&E team re work in process (.3); correspond with D. Latona, K&E team re same (.1); review and revise materials re same (.6).
11/14/22	Kyle Nolan Trevett	0.10	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/14/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/14/22	Ashton Taylor Williams	0.50	Conference with D. Latona, K&E team re case status update (.3); prepare for same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Morgan Willis	7.30	Prepare for and file motions (5.7); telephone conference with D. Latona, K&E team re work in process (.3); register participants in advance of hearing (1.3).
11/14/22	Tanzila Zomo	1.30	Compile and circulate recently filed pleadings to R. Orren, K&E team (.3); prepare and revise notice re status conference hearing (.9); review voicemails and distribute to claims agent for service (.1).
11/15/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.5); review, revise notice of status conference hearing on November 22 (.4); correspond with A. Golic re same (.2).
11/15/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket filings.
11/15/22	Dan Latona	0.30	Analyze correspondence re open workstreams.
11/15/22	Tommy Scheffer	0.50	Telephone conference with D. Latona, K&E team re work in process (.2); correspond with same re work in process (.1); review and revise materials re same (.2).
11/15/22	Morgan Willis	0.30	Retrieve precedent re bar date issues (.2); distribute same to R. Kwasteniet (.1).
11/15/22	Tanzila Zomo	0.80	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/16/22	Christie M. Alcala	0.30	Telephone conference with D. Latona, K&E team re all-hands call.
11/16/22	Joey Daniel Baruh	0.30	Conference with A. Wirtz and K&E team re all hands.
11/16/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team re all hands update (.3); prepare for same (.2).
11/16/22	Amila Golic	0.70	Telephone conference with D. Latona, K&E team re all hands update (.2); telephone conference with D. Latona, K&E team re work in process (.5).
11/16/22	Anna L. Grilley	0.70	Conference with D. Latona, K&E team re case status, work in process (.5); telephone conference with D. Latona, K&E team re all hands update (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Leah A. Hamlin	0.20	Telephone conference with D. Latona re recent updates on Court hearings.
11/16/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
11/16/22	Emily Hogan	0.20	Telephone conference with C. Koenig, K&E team re all hands update.
11/16/22	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re all hands update (.2); telephone conference with C. Koenig, K&E team re work in process (.4); review, revise notice of November 22 status conference (.3).
11/16/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
11/16/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E team re work in process (.5); analyze correspondence re same (.3).
11/16/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/16/22	Allison Lullo	0.10	Telephone conference with D. Latona, K&E team re all hands update (partial).
11/16/22	Nima Malek Khosravi	1.10	Conference with D. Latona and K&E team re all hands update (.2); prepare for conference with T. Scheffer and K&E team re work in process (.4); conference with T. Scheffer and K&E team re work in process (.5).
11/16/22	Rebecca J. Marston	0.40	Telephone conference with D. Latona, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (partial) (.2).
11/16/22	Caitlin McGrail	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); conference with T. Scheffer and K&E team re work in process (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Joel McKnight Mudd	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/16/22	Katherine C. Nemeth	0.20	Telephone conference with D. Latona, K&E team re all hands update.
11/16/22	Jeffery S. Norman, P.C.	0.40	Telephone conference with D. Latona and K&E team re all hands update (.2); prepare for same (.2).
11/16/22	Robert Orren	0.30	Telephone conference with D. Latona, K&E team re work in process (partial).
11/16/22	Joshua Raphael	0.60	Conference with A. Wirtz, K&E team re all hands update (partial) (.1); conference with T. Scheffer, K&E team re work in process (.5).
11/16/22	Gabrielle Christine Reardon	1.70	Revise work in process tracker (.9); conference with T. Scheffer, K&E team re work in process (.5); further revise work in process tracker (.1); telephone conference with D. Latona, K&E team re all hands update (.2).
11/16/22	Roy Michael Roman	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
11/16/22	Kelby Roth	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); conference with D. Latona and K&E team re work in process (.5).
11/16/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team re work in process and next steps (.2); telephone conference with T. Scheffer, K&E team re same (.5).
11/16/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re all hands update (.2); telephone conference with T. Scheffer and K&E team re work in process (.3).
11/16/22	Tommy Scheffer	0.60	Telephone conference with D. Latona, K&E team re all hands update (.2); correspond with G. Sharafi, K&E team re same (.2); review and revise materials re same (.2).
11/16/22	Anthony Vincenzo Sexton	0.30	Telephone conference with D. Latona and K&E team (.2); prepare for same (.1).
11/16/22	Gelareh Sharafi	0.70	Telephone conference with T. Scheffer, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Alex Straka	0.20	Telephone conference with D. Latona, K&E team re all hands updates.
11/16/22	Josh Sussberg, P.C.	0.10	Correspond with various creditors re case status.
11/16/22	William Thompson	0.50	Conference with D. Latona and K&E team re work in process.
11/16/22	Kyle Nolan Trevett	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re all hands update (partial) (.1).
11/16/22	Danielle Walker	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/16/22	Ashton Taylor Williams	0.30	Conference with D. Latona, K&E team re work in process (partial).
11/16/22	Alex Xuan	0.60	Telephone conference with D. Latona and K&E team re all hands update (partial) (.1); telephone conference with T. Scheffer and K&E team re work in process (.5).
11/16/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to K&E team (.2); conference with D. Latona, K&E team re work in process (.5); coordinate filing re status conference notice (.5).
11/17/22	Simon Briefel	0.80	Telephone conference with C. Koenig, K&E team re work in process.
11/17/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.8).
11/17/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority workstreams (partial) (.5).
11/17/22	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority workstreams (.8).
11/17/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze recent docket entries.
11/17/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re same (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.6); telephone conference with D. Latona and K&E team re high priority work streams (.8).
11/18/22	Simon Briefel	0.80	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.4).
11/18/22	Amila Golic	0.70	Revise work in process tracker (.3); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/18/22	Anna L. Grilley	0.40	Conference with D. Latona, K&E team re case status, work in process.
11/18/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
11/18/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.4).
11/18/22	Tamar Kofman	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/18/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.1).
11/18/22	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process tracker (.3).
11/18/22	Nima Malek Khosravi	0.40	Conference with T. Scheffer and K&E team re work in process.
11/18/22	Rebecca J. Marston	0.60	Review and revise work in process tracker (.2); telephone conference with T. Scheffer, K&E team re work in process (.4).
11/18/22	Caitlin McGrail	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/18/22	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
11/18/22	Joshua Raphael	0.30	Conference with D. Latona, K&E team re work in process (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Gabrielle Christine Reardon	2.00	Review and revise work in process tracker (1.4); telephone conference with T. Scheffer, K&E team re work in process (.5); further revise work in process tracker (.1).
11/18/22	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/18/22	Jimmy Ryan	0.40	Telephone conference with T. Scheffer, K&E team re work in process and next steps.
11/18/22	Nabil Sabki, P.C.	1.00	Telephone conference with D. Latona, K&E team re proposed structure for business and regulatory issues related thereto.
11/18/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); prepare for same (.3).
11/18/22	Tommy Scheffer	0.90	Telephone conferences with G. Reardon, K&E team re work in process (.4); correspond with same re work in process (.1); review and revise materials re same (.4).
11/18/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/18/22	William Thompson	0.50	Conference with D. Latona and K&E team re same (.4); review, analyze tracker re same (.1).
11/18/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/18/22	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/18/22	Ashton Taylor Williams	0.40	Conference with D. Latona, K&E team re case updates.
11/18/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process (.4); prepare for same (.1).
11/18/22	Alison Wirtz	1.10	Correspond with K&E team re work in process (.1); review work in process (.2); conference with R. Kwasteniet and K&E team re status of various workstreams (.5); conference with C. Koenig and K&E team re work in process (partial) (.3).
11/18/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Tanzila Zomo	0.50	Compile and circulate recently filed pleadings to K&E team.
11/20/22	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re daily status update and next steps.
11/21/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status update.
11/21/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
11/21/22	Michal Galayevich	0.10	Correspond with K. Nemeth, M. Wood, R. Arnall re work in process.
11/21/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
11/21/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/21/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.4); telephone conference with D. Latona, K&E team re work in process (partial) (.5).
11/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/21/22	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.5); telephone conference with E. Jones, K&E team re same (.6); analyze correspondence re same (.3).
11/21/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process.
11/21/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Rebecca J. Marston	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
11/21/22	Robert Orren	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Joshua Raphael	0.40	Conference with T. Scheffer, K&E team re work in process (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Gabrielle Christine Reardon	1.00	Revise work in process tracker (.4); telephone conference with T. Scheffer, K&E team re work in process (.6).
11/21/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/21/22	Jimmy Ryan	0.60	Telephone conference with D. Latona, K&E team re work in process and next steps.
11/21/22	Seth Sanders	1.30	Revise dates and deadlines tracker for Company (.9); correspond with S. Briefel re same (.4).
11/21/22	Tommy Scheffer	1.60	Telephone conferences with D. Latona, K&E team re work in process (.5); correspond with same re work in process (.1); review and revise materials re same (1.0).
11/21/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Ashton Taylor Williams	0.60	Conference with T. Scheffer, K&E team re work in process.
11/21/22	Morgan Willis	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/21/22	Alison Wirtz	1.40	Conference with R. Kwasteniet and K&E team re status, next steps (.5); conference with C. Koenig and K&E team re work in process (.6); review work in process tracker re same (.3).
11/21/22	Alex Xuan	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/21/22	Tanzila Zomo	1.10	Conference with R. Orren, K&E team re case status updates (.5); compile and circulate recently filed pleadings with R. Orren, K&E team (.3); draft voice mail summary (.3).
11/22/22	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/22/22	Elizabeth Helen Jones	0.40	Telephone conference with R. Kwasteniet, K&E team re case status.
11/22/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); prepare for same (.1).
11/22/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team (.4); prepare for same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); analyze correspondence re same (.5).
11/22/22	Tommy Scheffer	0.70	Correspond with A. Wirtz, K&E team re work in process (.4); review and revise materials re same (.3).
11/22/22	Danielle Walker	1.20	Locate filed motion (.9); submit word version re same to chambers (.3).
11/22/22	Lindsay Wasserman	0.50	Telephone conference with S. Briefel, K&E team re work in process.
11/22/22	Morgan Willis	0.80	Register K&E attendees for status conference.
11/22/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re high priority items (partial) (.1); telephone conference with D. Latona and K&E team re high priority items (.5); conference with C. Koenig re ongoing workstreams (.5).
11/22/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to K&E team (.7); draft voicemail log summary (.2); prepare correspondence to chambers re proposed ex parte order submission (.2).
11/23/22	Zachary S. Brez, P.C.	0.50	Telephone conference with D. Latona and K&E team (.1); prepare for same (.4).
11/23/22	Michal Galayevich	0.10	Telephone conference with D. Latona, K&E team re work in process.
11/23/22	Amila Golic	0.60	Telephone conference with D. Latona, K&E team re all hands update (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
11/23/22	Anna L. Grilley	0.50	Conference with D. Latona, K&E team re case status, work in process.
11/23/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
11/23/22	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.3); prepare for same (.2); telephone conference with C. Koenig, K&E team re all hands telephone conference (.1); telephone conference with C. Koenig, K&E team re work in process (.5); prepare for same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process and next steps (.5).
11/23/22	Tamar Kofman	0.30	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/23/22	Ross M. Kwasteniet, P.C.	0.80	Review, analyze recent docket entries.
11/23/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team (.3); prepare for same (.2).
11/23/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.3); telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.5); analyze correspondence re same (.5).
11/23/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Allison Lullo	0.10	Participate in all hands telephone conference with D. Latona, K&E team.
11/23/22	Nima Malek Khosravi	1.20	Telephone conference with D. Latona and K&E team re all hands (.1); telephone conference with T. Scheffer and K&E team re work in process (.5); revise document re additional debtors work in process (.6).
11/23/22	Rebecca J. Marston	0.60	Telephone conference with D. Latona, all K&E teams re case status, updates (.1); telephone conference with T. Scheffer, K&E team re work in process (.5).
11/23/22	Caitlin McGrail	0.50	Telephone conference with D. Latona and K&E team re all hands update (.1); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
11/23/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Katherine C. Nemeth	0.10	Telephone conference with D. Latona, K&E teams re all hands update.
11/23/22	Robert Orren	0.40	Telephone conference with A. Wirtz, K&E team re work in process (partial).
11/23/22	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Gabrielle Christine Reardon	1.40	Revise work in process chart ahead of telephone conference with T. Scheffer, K&E team (.8); telephone conference with D. Latona, K&E team re all hands telephone conference (.1); telephone conference with T. Scheffer, K&E team re work in process and next steps (.5).
11/23/22	Roy Michael Roman	0.30	Telephone conference with C. Koenig and K&E team re work in process (partial).
11/23/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Jimmy Ryan	0.70	Correspond with G. Reardon, K&E team re work in process and next steps (.2); telephone conference with G. Reardon, K&E team re same (.5).
11/23/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/23/22	Tommy Scheffer	0.60	Correspond and telephone conferences with A. Wirtz, K&E team re work in process (.5); review and revise materials re same (.1).
11/23/22	Anthony Vincenzo Sexton	0.20	Telephone conference with D. Latona, K&E team re all hand updates (.1); prepare for same (.1).
11/23/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Danielle Walker	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
11/23/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
11/23/22	Alison Wirtz	1.20	Conference with R. Kwasteniet and K&E team re high priority items (.3); prepare for same (.2); telephone conference with D. Latona and K&E team re all hands updates (.1); conference with C. Koenig, D. Latona, T. Scheffer and K&E team re work in process (.5); conference with Company re upcoming telephone conferences and logistics (.1).
11/23/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Tanzila Zomo	1.00	Compile and circulate recently filed pleadings to K&E team (.8); correspond with M. Willis re status conference hearing preparation (.2).
11/25/22	Ross M. Kwasteniet, P.C.	0.50	Review, analyze recent docket entries.
11/25/22	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz re case workstreams.
11/25/22	Rebecca J. Marston	0.60	Review and revise tracker of ongoing work streams.
11/25/22	Morgan Willis	1.50	File notice of adjournment and coordinate service (.8); correspond with J. Ryan re same (.7).
11/27/22	Rebecca J. Marston	0.60	Review and revise work in process tracker.
11/27/22	Alison Wirtz	0.60	Correspond with C Street team re upcoming communications telephone conferences (.2); correspond with C. Koenig and K&E team re upcoming telephone conferences (.4).
11/28/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Amila Golic	0.60	Revise work in process tracker (.1); telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona, and K&E team re work in process (partial) (.2).
11/28/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/28/22	Tamar Kofman	0.10	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/28/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, K&E team re case workstreams (.5); telephone conference with C. Koenig, K&E team re work in process (.4); analyze correspondence re same (.6).
11/28/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Patricia Walsh Loureiro	0.60	Telephone conference with D. Latona and K&E team re work in process (.4); review, revise work in process document (.2).
11/28/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (.4); prepare for same (.1).
11/28/22	Rebecca J. Marston	0.70	Review and revise work in process tracker (.2); correspond with G. Reardon re same (.1); telephone conference with T. Scheffer, K&E team re same (.4).
11/28/22	Caitlin McGrail	0.40	Telephone conference with T. Scheffer and K&E team re work in process.
11/28/22	Joel McKnight Mudd	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Gabrielle Christine Reardon	1.00	Review and revise work in process chart ahead of conference with T. Scheffer, K&E team (.5); telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); prepare for same (.1).
11/28/22	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
11/28/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team re work in process and next steps (.2); telephone conference with T. Scheffer, K&E team re same (.4).
11/28/22	Tommy Scheffer	1.00	Correspond with G. Reardon, K&E team re work in process (.2); telephone conference with G. Reardon, K&E team re same (.2); review and revise materials re same (.6).
11/28/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Josh Sussberg, P.C.	0.10	Telephone conference with Company re case status.
11/28/22	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
11/28/22	Kyle Nolan Trevett	0.40	Telephone conference with T. Scheffer, K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Danielle Walker	0.50	Telephone conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/28/22	Ashton Taylor Williams	0.40	Conference with T. Scheffer, K&E team re case updates.
11/28/22	Morgan Willis	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/28/22	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re case status (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/28/22	Alex Xuan	0.30	Telephone conference with T. Scheffer and K&E team re work in process (partial).
11/28/22	Tanzila Zomo	1.50	Compile and circulate recently filed pleadings to K&E team (1.1); conference with T. Scheffer and K&E team re case status updates (.4).
11/29/22	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with C. Koenig and K&E team re high priority work streams (partial) (.2).
11/29/22	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status (partial) (.5); telephone conference with C. Koenig, K&E team re high priority matters (partial) (.2).
11/29/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
11/29/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team (partial).
11/29/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, K&E team re case workstreams (1.0); analyze correspondence re same (1.0); telephone conference with C. Koenig, K&E team re same (.4).
11/29/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Nima Malek Khosravi	1.60	Revise organization document re additional debtors work in process (.9); conference with L. Wasserman and K&E team re same (.5); correspond with L. Wasserman and K&E team re same (.2).
11/29/22	Tommy Scheffer	1.30	Telephone conferences with D. Latona and K&E team re work in process (.4); review and revise materials re same (.9).
11/29/22	Danielle Walker	1.40	Draft adjournment notices.
11/29/22	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); telephone conference with D. Latona and K&E team re case status (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/29/22	Tanzila Zomo	3.20	Compile and circulate recently filed pleadings to K&E team (.8); draft tax provider retention application (1.8); draft voicemail summary (.6).
11/30/22	Steven M. Cantor	0.20	Telephone conference with D. Latona and K&E team re all-hand updates.
11/30/22	Amila Golic	0.70	Telephone conference with A. Wirtz, D. Latona, K&E team re all hands update (.2); conference with A. Wirtz, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Anna L. Grilley	0.40	Conference with C. Koenig, K&E team re case status, work in process.
11/30/22	Gabriela Zamfir Hensley	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with C. Koenig and K&E team re work in process (.4).
11/30/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.9); telephone conference with C. Koenig, K&E team re all hands matters (.2); telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re work in process (.4).
11/30/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig and K&E team (partial).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze recent docket entries.
11/30/22	Dan Latona	0.20	Telephone conference with A. Wirtz, K&E team re case update.
11/30/22	Michael Lemm	0.40	Telephone conference with T. Scheffer, K&E team re work in process.
11/30/22	Patricia Walsh Loureiro	0.90	Review, revise work in process document (.3) telephone conference with D. Latona and K&E team re all hands update (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
11/30/22	Nima Malek Khosravi	0.50	Conference with T. Scheffer and K&E team re work in process (.4); prepare for same (.1).
11/30/22	Rebecca J. Marston	0.80	Review and revise work in process tracker (.2); conference with T. Scheffer, K&E team re work in process (.4); telephone conference with D. Latona, K&E teams re all hands updates (.2).
11/30/22	Caitlin McGrail	0.40	Telephone conference with A. Wirtz and K&E team re all hands update (.2); telephone conference with T. Scheffer and K&E team re same (partial) (.2).
11/30/22	Joel McKnight Mudd	0.20	Telephone conference with T. Scheffer, K&E team re work in process (partial).
11/30/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Centerview re strategy for moving the case forward.
11/30/22	Katherine C. Nemeth	0.20	Telephone conference with D. Latona, K&E teams re all hands update.
11/30/22	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
11/30/22	Joshua Raphael	0.50	Telephone conference with A. Wirtz, K&E team re all hands update (.2); conference with L. Wasserman re work in process (.3).
11/30/22	Gabrielle Christine Reardon	1.30	Review and revise work in process chart ahead of conference with T. Scheffer, K&E team (.7); conference with T. Scheffer, K&E team re work in process (.4); telephone conference with D. Latona, K&E team re all hands update (.2).
11/30/22	Roy Michael Roman	0.40	Telephone conference with C. Koenig and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146570

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Kelby Roth	0.70	Telephone conference with A. Wirtz and K&E team re all hands telephone conference (.2); telephone conference with A Wirtz and K&E team re work in process (.4); prepare for same (.1).
11/30/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process and next steps (.4); prepare for same (.1).
11/30/22	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re case strategy.
11/30/22	Tommy Scheffer	0.90	Telephone conferences with G. Reardon, K&E team re work in process (.4); review and revise materials re same (.5).
11/30/22	Gelareh Sharafi	0.70	Telephone conference with C. Koenig, K&E team re all hands update (.2); telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.1).
11/30/22	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process (partial) (.3); conference with A. Wirtz and K&E team re all hands update (.2).
11/30/22	Kyle Nolan Trevett	0.60	Telephone conference with T. Scheffer, K&E team re work in process (.4); prepare for same (.2).
11/30/22	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in process (.4); prepare for same (.1).
11/30/22	Ashton Taylor Williams	0.60	Conference with A. Wirtz, K&E team re all hands (.2); conference with T. Scheffer, K&E team re work in process (.4).
11/30/22	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re all hands (.2); telephone conference with C. Koenig and K&E team re work in process (.4); correspond with A. Golic and K&E team re hearing agenda and review upcoming pleadings (.4).
11/30/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process.

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Case Administration

Invoice Number: 1010146570
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tanzila Zomo	2.10	Correspond with S. Golden re email service order (.1); compile and circulate deadline re attorney registrations (.2); telephone conference with Southern District of New York bankruptcy court re attorney registrations (.2); coordinate logistics re December hybrid trials (.4); draft voicemail summary (.3); compile and circulate recently filed pleadings to K&E team (.5); conference with T. Scheffer and K&E team re case status updates (.4).
Total		313.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146571
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 6,471.00

Total legal services rendered

\$ 6,471.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146571

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.10	1,315.00	1,446.50
Elizabeth Helen Jones	2.00	1,035.00	2,070.00
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Alex Straka	0.30	1,035.00	310.50
Lindsay Wasserman	2.50	910.00	2,275.00
TOTALS	6.10		\$ 6,471.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146571

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Alex Straka	0.30	Draft perfection summary analysis.
11/14/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re bank accounts.
11/17/22	Elizabeth Helen Jones	0.20	Correspond with A&M, L. Wasserman re cash management letter.
11/18/22	Elizabeth Helen Jones	0.30	Review, analyze reporting documents (.2); correspond with L. Wasserman re same (.1).
11/18/22	Lindsay Wasserman	0.40	Review cash management reports.
11/21/22	Lindsay Wasserman	0.30	Correspond with E. Jones, U.S. Trustee re cash management reporting.
11/22/22	Lindsay Wasserman	0.60	Draft cash management letter.
11/23/22	Elizabeth Helen Jones	0.50	Correspond with J. Mudd, K&E team, U.S. Trustee re cash management matters.
11/23/22	Lindsay Wasserman	1.20	Draft cash management letter.
11/29/22	Susan D. Golden	0.50	Telephone conference with A&M and E. Jones re U.S. Trustee questions on coin report & budget.
11/29/22	Elizabeth Helen Jones	0.80	Telephone conference with L. Wasserman, S. Briefel re cash management motion and system (.4); telephone conference with A&M, S. Golden re budget & coin report (.4).
11/29/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze cash report.
11/30/22	Susan D. Golden	0.60	Telephone conference with E. Jones, A&M and U.S. Trustee re U.S. Trustee questions on coin report and budget.
Total		6.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146572

Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 64,413.00

Total legal services rendered

\$ 64,413.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	1.30	815.00	1,059.50
Simon Briefel	0.10	1,115.00	111.50
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	26.10	795.00	20,749.50
Gabriela Zamfir Hensley	0.10	1,115.00	111.50
Elizabeth Helen Jones	2.10	1,035.00	2,173.50
Dan Latona	0.80	1,235.00	988.00
Nima Malek Khosravi	4.60	660.00	3,036.00
Rebecca J. Marston	17.20	910.00	15,652.00
Caitlin McGrail	0.80	660.00	528.00
Patrick J. Nash Jr., P.C.	0.60	1,845.00	1,107.00
Joshua Raphael	4.70	660.00	3,102.00
Seth Sanders	0.40	795.00	318.00
Tommy Scheffer	8.00	1,115.00	8,920.00
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
Morgan Willis	0.40	365.00	146.00
Alison Wirtz	2.80	1,170.00	3,276.00
TOTALS	71.90		\$ 64,413.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Michael Berger	0.60	Correspond with creditors re inquiries (.5); correspond with A. Golic re same (.1).
11/01/22	Amila Golic	1.80	Correspond with creditors re inquiries.
11/01/22	Rebecca J. Marston	2.20	Review and analyze social media re threats to customers and employees (1.7); correspond with A. Xuan, D. Latona re same (.5).
11/01/22	Patrick J. Nash Jr., P.C.	0.10	Review letter from creditor.
11/02/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/02/22	Caitlin McGrail	0.20	Review, analyze customer letters (.1); revise tracker re same (.1).
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze letter from creditor.
11/02/22	Alison Wirtz	0.20	Correspond with U.S. Trustee re critical vendor list.
11/03/22	Michael Berger	0.70	Correspond with creditors re inquiries (.6); correspond with A. Golic re same (.1).
11/03/22	Amila Golic	0.90	Correspond with creditors re inquiries.
11/03/22	Rebecca J. Marston	1.20	Correspond with G. Hensley, G. Reardon, K&E team re social media monitoring, hacking threats (.5); follow-up letter to U.S. Trustee (.3); correspond with A. Wirtz, K&E team re customer correspondences (.3); correspond with G. Hensley re Company security measures against hacking (.1).
11/03/22	Alison Wirtz	0.70	Correspond with A. Golic and K&E team re inbound customer question (.1); correspond with Company re talking points for customer correspondences (.2); review and revise talking points (.4).
11/03/22	Alison Wirtz	0.30	Correspond with C. Koenig and Latham re treatment of vendor.
11/04/22	Amila Golic	0.30	Correspond with creditors re inquiries.
11/04/22	Alison Wirtz	0.40	Correspond with C. Koenig, K&E team, A&M re certain vendor payments.
11/07/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/07/22	Caitlin McGrail	0.20	Review, analyze letters (.1); revise tracker re same (.1).
11/08/22	Amila Golic	0.80	Correspond with creditors re inquiries (.5); correspond with L. Wasserman re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Dan Latona	0.80	Analyze correspondence re customer inquiries (.3); telephone conference with customer re same (.5).
11/08/22	Rebecca J. Marston	1.40	Review and compile social media threats to employees and customers (.7); correspond with A. Xuan, K&E team re same (.2); correspond with Company re same (.5).
11/09/22	Amila Golic	0.80	Revise critical vendors list (.3); correspond with UCC, U.S. Trustee, A&M re same (.2); correspond with A&M re Panoram trade agreement (.3).
11/09/22	Rebecca J. Marston	1.50	Correspond with G. Reardon, K&E team re threats received from Company, letter to U.S. Trustee re same (.8); review, analyze same (.7).
11/09/22	Alison Wirtz	0.10	Correspond with A. Golic and K&E team re vendor inbound.
11/10/22	Simon Briefel	0.10	Correspond with S. Sanders re creditor inquiry.
11/10/22	Amila Golic	2.50	Correspond with creditors re inquiries (2.0); compile correspondence to customers to revise tracker (.4); correspond with N. Malek re same (.1).
11/10/22	Seth Sanders	0.40	Correspond with creditor re claims questions (.3); correspond with A. Golic re same (.1).
11/11/22	Amila Golic	0.80	Correspond with creditors re inquiries.
11/11/22	Nima Malek Khosravi	1.20	Revise overview document re customer correspondence.
11/11/22	Tommy Scheffer	1.10	Correspond with customers, A. Wirtz, K&E team re customer inquiries (.4); analyze issues re same (.7).
11/13/22	Gabriela Zamfir Hensley	0.10	Analyze customer messages.
11/13/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze creditor correspondence re proof of claim process.
11/14/22	Amila Golic	0.40	Correspond with creditors re inquiries.
11/14/22	Nima Malek Khosravi	2.60	Revise overview document re customer correspondence.
11/14/22	Tommy Scheffer	1.80	Correspond with Company, A. Wirtz, K&E team re customer inquiries (.7); analyze issues re same (1.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Amila Golic	2.70	Correspond with creditors re inquiries (2.4); correspond with A&M, T. Scheffer re revised vendor payment and next steps re same (.3).
11/15/22	Nima Malek Khosravi	0.80	Revise overview document re customer correspondence (.1); correspond with A. Golic re same (.1); additional revisions re same (.6).
11/15/22	Rebecca J. Marston	1.40	Research confidential case information and related customer issues.
11/15/22	Caitlin McGrail	0.40	Review, analyze letters filed on docket (.2); revise tracker re same (.2).
11/15/22	Joshua Raphael	2.70	Investigate an interested party (1.0); review, analyze social media posts, media coverage (1.0); compile dossier (.7).
11/15/22	Tommy Scheffer	2.50	Correspond with Company, A&M, C. Koenig, K&E team re customer inquiries, customer correspondences re loans (1.2); analyze issues re same (.6); review and revise customer correspondences re loans (.7).
11/15/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/16/22	Amila Golic	4.70	Correspond with T. Scheffer, A&M re trade agreement (.4); telephone conference with T. Scheffer re same (.3); correspond with T. Scheffer, A&M, UCC re critical vendor payment (.8); correspond with creditors re inquiries (3.2).
11/16/22	Rebecca J. Marston	1.00	Research confidential case information and related customer issues (.5); correspond with J. Raphael re dossier on interested party (.4); correspond with G. Reardon re social media monitoring (.1).
11/16/22	Joshua Raphael	2.00	Research re interested party (1.0); draft dossier re same (1.0).
11/16/22	Tommy Scheffer	2.00	Correspond with A&M, C. Koenig, K&E team re vendor agreement (.3); telephone conference with A&M, C. Koenig, K&E team re same (.3); analyze issues re same (1.1); review and revise same (.3).
11/17/22	Tommy Scheffer	0.60	Correspond with customers, C. Koenig, K&E team re customer inquiries (.3); analyze issues re same (.3).
11/17/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Alison Wirtz	0.60	Conference with creditor, A. Golic, K&E team re status, next steps.
11/19/22	Amila Golic	1.30	Correspond with creditors re inquiries.
11/21/22	Amila Golic	1.70	Correspond with creditors re inquiries.
11/21/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re inquiries.
11/21/22	Alison Wirtz	0.20	Conference with C Street team re upcoming correspondence considerations.
11/22/22	Amila Golic	0.20	Correspond with creditors re inquiries.
11/22/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/23/22	Amila Golic	1.50	Correspond with creditors re inquiries.
11/25/22	Amila Golic	0.50	Correspond with creditors re inquiries.
11/25/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditors re inquiries.
11/26/22	Amila Golic	0.30	Correspond with creditors re inquiries.
11/26/22	Rebecca J. Marston	0.30	Correspond with J. Rafael re dossier (.1); correspond with G. Reardon, A. Xuan re social media monitoring (.2).
11/26/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with creditors re inquiries.
11/27/22	Amila Golic	0.20	Correspond with creditors re inquiries.
11/27/22	Rebecca J. Marston	0.30	Correspond with G. Reardon re social media monitoring.
11/27/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/28/22	Amila Golic	0.90	Telephone conference with creditors re claims process (.3); correspond with creditors re inquiries (.6).
11/28/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/29/22	Amila Golic	1.90	Correspond with creditors re inquiries.
11/29/22	Elizabeth Helen Jones	0.30	Review, analyze notice of phishing scam.
11/29/22	Rebecca J. Marston	3.60	Correspond with C. Koenig, K&E team re phishing scam (.8); draft letter to U.S. Trustee re same (2.6); correspond with E. Jones re draft correspondence to UCC re same (.2).
11/29/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re inquiries.
11/30/22	Susan D. Golden	0.70	Telephone conference with E. Jones and U.S. Trustee re phishing scams against Company customers (.2); correspond with R. Kwasteniet, J. Sussberg and K&E team re same (.5).
11/30/22	Amila Golic	1.10	Correspond with creditors re inquiries (.3); draft and revise notice of phishing attempts on customers (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146572

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Elizabeth Helen Jones	1.80	Review, revise notice of phishing attempts (.8); correspond with R. Marston re letters and notice of phishing attempts (.4); prepare notice of phishing attempts for filing (.6).
11/30/22	Rebecca J. Marston	4.30	Correspond with T. Scheffer, K&E team re social media monitoring (.2); correspond with C. Koenig, K&E team re phishing scam (1.5); draft letter to U.S. Trustee re same (1.1); review and revise notice of phishing scam (1.4); correspond with UCC re same (.1).
11/30/22	Josh Sussberg, P.C.	0.30	Correspond with S. Golden re notice of phishing and next steps.
11/30/22	Morgan Willis	0.40	File notice re phishing attempts.
11/30/22	Alison Wirtz	0.30	Correspond with A. Golic re vendor payments.
Total		71.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146573
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 93,621.00

Total legal services rendered

\$ 93,621.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,115.00	446.00
Susan D. Golden	0.50	1,315.00	657.50
Gabriela Zamfir Hensley	4.70	1,115.00	5,240.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Chris Koenig	6.90	1,260.00	8,694.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	2.40	1,235.00	2,964.00
Rebecca J. Marston	15.60	910.00	14,196.00
Joel McKnight Mudd	29.70	795.00	23,611.50
Patrick J. Nash Jr., P.C.	1.30	1,845.00	2,398.50
Robert Orren	1.50	480.00	720.00
Gabrielle Christine Reardon	0.50	660.00	330.00
Tommy Scheffer	6.80	1,115.00	7,582.00
Kyle Nolan Trevett	4.20	795.00	3,339.00
Danielle Walker	4.20	295.00	1,239.00
Alison Wirtz	4.50	1,170.00	5,265.00
TOTALS	92.60		\$ 93,621.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	0.40	Revise withhold ad hoc group member NDA (.3); correspond with Company re same (.1).
11/01/22	Chris Koenig	0.50	Telephone conference with D. Latona and A&M re intercompany claim analysis.
11/01/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re intercompany claims (.9); telephone conference with A&M re same (.5).
11/01/22	Joel McKnight Mudd	0.90	Telephone conference with Company, A&M, Kroll re claims process (.5); correspond with T. Scheffer re same (.2); correspond with G. Hensley re same (.2).
11/02/22	Gabriela Zamfir Hensley	0.30	Conference with J. Mudd re claims process considerations.
11/02/22	Joel McKnight Mudd	0.50	Conference with G. Hensley re bar date motion.
11/02/22	Tommy Scheffer	0.60	Correspond with Company, A&M, G. Hensley, K&E team re contemplated claims administration.
11/03/22	Rebecca J. Marston	0.10	Correspond with G. Hensley re claims treatment memorandum.
11/03/22	Joel McKnight Mudd	1.00	Telephone conference with T. Scheffer, Company, A&M re claims processes.
11/03/22	Tommy Scheffer	2.00	Correspond with Company, A&M, Stretto, J. Mudd and K&E team re claims trading, claims reconciliation, setoff memorandum (.6); analyze issues re same (.6); review, revise setoff memorandum (.8).
11/04/22	Joel McKnight Mudd	0.50	Review, analyze precedent re bar date order.
11/04/22	Tommy Scheffer	1.60	Correspond with Company, A&M, Stretto, J. Mudd and K&E teams re claims trading, claims reconciliation, setoff memorandum (.7); analyze issues re same (.2); review, revise setoff memorandum (.7).
11/05/22	Ross M. Kwasteniet, P.C.	1.60	Review, analyze research and memorandum re setoff rights.
11/06/22	Rebecca J. Marston	1.70	Review and revise objection to series B holders' motion.
11/06/22	Alison Wirtz	0.30	Correspond with J. Mudd, K&E team re research re claims and procedural postures.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Gabriela Zamfir Hensley	0.20	Telephone conference with C. Koenig, Milbank re bar date.
11/07/22	Chris Koenig	1.40	Review, revise bar date reply.
11/07/22	Ross M. Kwasteniet, P.C.	1.20	Review, revise objection to shareholder 1009 motion.
11/07/22	Rebecca J. Marston	0.70	Review, revise objection to series B holders' motion (.6); correspond with R. Kwasteniet, K&E team re same (.1).
11/07/22	Joel McKnight Mudd	5.90	Draft bar date objection reply (3.9); review, analyze objection to bar date motion (1.4); review, analyze 1009 motion (.6).
11/08/22	Chris Koenig	1.60	Review, revise bar date reply.
11/08/22	Ross M. Kwasteniet, P.C.	1.30	Review, comment on supplemental objection to creditor motion re ownership of funds in blocked accounts.
11/08/22	Dan Latona	1.20	Analyze, comment on reply re bar date objection.
11/08/22	Rebecca J. Marston	2.20	Review and revise objection to series B holders' motion (2.0); correspond with C. Koenig, K&E team re same (.2).
11/08/22	Joel McKnight Mudd	1.60	Revise bar date objection reply (.9); review, analyze 1009 objection (.4); correspond with R. Kwasteniet, K&E team re same (.1); correspond with C. Koenig re same (.2).
11/08/22	Tommy Scheffer	1.30	Correspond with Company, A&M, Stretto, J. Mudd and K&E teams re proof of claims (.4); analyze issues re same (.9).
11/09/22	Chris Koenig	1.20	Review, revise bar date reply.
11/09/22	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig and K&E team re bar date reply (.4); review, comment on bar date reply and hearing prep materials (1.0).
11/09/22	Dan Latona	0.70	Analyze, comment on bar date order (.5); analyze, comment on reply re bar date objection (.2).
11/09/22	Joel McKnight Mudd	4.30	Revise reply re bar date objection (3.7); telephone conference with C. Koenig, K&E team re same (.4); correspond with D. Latona, C. Koenig re same (.2).
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with W&C, Milbank re bar date and 1009 motions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Joel McKnight Mudd	2.90	Revise bar date order (2.5); correspond with D. Latona, C. Koenig re same (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from W&C re customer claim motion (.1); review, analyze Milbank's mark-up of customer claim motion (.2); review, analyze reply to Preferred Equity's objection to bar date motion in preparation of filing (.3).
11/11/22	Chris Koenig	2.20	Review, and revise bar date reply (1.6); correspond with R. Kwasteniet and K&E team re same (.6).
11/11/22	Ross M. Kwasteniet, P.C.	1.20	Review, revise reply to Series B holders' objection to bar date motion.
11/11/22	Dan Latona	0.50	Analyze, comment on reply re bar date objection.
11/11/22	Joel McKnight Mudd	0.30	Revise bar date order.
11/11/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze UCC's statement supporting entry of bar date order.
11/11/22	Tommy Scheffer	0.30	Correspond with Company, Stretto, A&M, J. Mudd and K&E team re claims trading.
11/12/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig re bar date/rule 1009 status, next steps.
11/12/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Milbank, Jones Day re bar date objection motion and related documents.
11/12/22	Kyle Nolan Trevett	1.10	Revise bar date order and notice (.9); correspond with D. Latona re same (.2).
11/13/22	Joel McKnight Mudd	2.20	Revise bar date order (1.6); correspond with K. Trevett re same (.4); correspond with C. Koenig re same (.2).
11/13/22	Kyle Nolan Trevett	2.60	Revise bar date order and notice (2.3); correspond with D. Latona, K&E team re same (.3).
11/14/22	Joel McKnight Mudd	2.90	Revise bar date order, bar date notice (1.6); correspond with D. Latona, C. Koenig re same (.4); correspond with G. Hensley, P. Loureiro re same (.4); correspond with R. Orren re certificate of no objection (.3); revise same (.2).
11/14/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with customer re proof of claim process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze preferred equity reply in support of section 1009 motion.
11/14/22	Robert Orren	0.60	Draft certification of counsel re bar date order (.4); correspond with J. Mudd re same (.2).
11/15/22	Rebecca J. Marston	0.10	Correspond with K. Trevett, K&E team re claims treatment research.
11/15/22	Robert Orren	0.90	Prepare bar date order for submission to chambers (.5); correspond with D. Walker re same (.4).
11/15/22	Kyle Nolan Trevett	0.50	Research re alteration of proof of claim form (.4); correspond with J. Mudd re same (.1).
11/15/22	Danielle Walker	2.00	Compile word version of approved bar date order with exhibits.
11/16/22	Gabriela Zamfir Hensley	0.50	Correspond with pro se creditors re chambers data request.
11/16/22	Joel McKnight Mudd	0.60	Correspond with Kroll team re bar date notice (.4); correspond with D. Latona re same (.2).
11/17/22	Susan D. Golden	0.50	Coordinate Bar Date notice publication.
11/17/22	Gabriela Zamfir Hensley	1.00	Conference with R. Marston, K&E team re claims research (.5); conference with A&M re claim-related declaration (.2); correspond with A&M, Company re same (.1); draft declaration re same (.2).
11/17/22	Rebecca J. Marston	1.00	Review, revise claims treatment memo (.5); conference with G. Hensley, K&E team re same (.5).
11/17/22	Joel McKnight Mudd	1.20	Telephone conference with Company, A&M re claims processes (.5); correspond with Stretto re same (.3); correspond with Company re same (.4).
11/18/22	Gabriela Zamfir Hensley	0.40	Conference with K. Trevett re claims treatment research.
11/18/22	Rebecca J. Marston	0.10	Correspond with J. Mudd, K&E team re claims treatment memorandum.
11/18/22	Joel McKnight Mudd	0.90	Correspond with S. Golden re publication notice (.2); correspond with D. Latona re same (.2); draft publication notice information re coindesk (.5).
11/18/22	Gabrielle Christine Reardon	0.50	Draft notice of filing re cryptocurrency conversion table.
11/19/22	Gabriela Zamfir Hensley	0.20	Correspond with A&M re declaration re pro se transaction histories.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Rebecca J. Marston	3.10	Review, revise claims treatment memorandum.
11/19/22	Alison Wirtz	0.60	Review, comment on draft communications re bar date (.3); correspond with C. Koenig and D. Latona re same (.1); correspond with C Street re same (.2).
11/20/22	Rebecca J. Marston	6.40	Review, revise claims treatment memorandum.
11/21/22	Gabriela Zamfir Hensley	0.20	Correspond with A&M, pro se creditor re supplemental filing requested by court.
11/21/22	Rebecca J. Marston	0.20	Correspond with G. Hensley, K&E team re claims treatment research.
11/21/22	Danielle Walker	2.20	Shell motion to shorten notice (1.2); submit unredacted exhibits to courts (1.0).
11/22/22	Joel McKnight Mudd	0.80	Telephone conference with Company, A&M re claims process (.5); correspond with T. Scheffer, A&M re same (.3).
11/23/22	Gabriela Zamfir Hensley	1.80	Prepare notice, declaration, account histories for filing (.9); conference with C. Koenig re same (.1); revise declaration (.4); correspond with A&M, C. Koenig re same (.2); finalize account histories for filing (.2).
11/23/22	Joel McKnight Mudd	2.10	Telephone conference with T. Scheffer, K&E team, A&M re potential schedules adjustments (.5); review, analyze wages order re same (.3); correspond with D. Latona re publication notice (.3); revise publication notice (.3); correspond with S. Golden re same (.2); correspond with E. Jones re same (.3); correspond with A&M re Company reporting re same (.2).
11/23/22	Tommy Scheffer	0.50	Correspond with A&M, J. Mudd, K&E team re new accounts (.3); analyze issues re same (.2).
11/25/22	Alison Wirtz	0.50	Correspond with C. Koenig and T. Scheffer re claims analysis (.3); conference and correspond with C. Koenig, D. Latona re claims analysis (.2).
11/26/22	Alison Wirtz	3.10	Correspond with T. Scheffer and K&E team re claims presentation (.1); review and comment on same (1.8); review precedent and prior motions re same (1.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146573

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Joel McKnight Mudd	0.60	Telephone conference with Company, T. Scheffer, K&E team, A&M re Israeli claims.
11/29/22	Joel McKnight Mudd	0.50	Telephone conference with Company, A&M re claims processes.
11/30/22	Tommy Scheffer	0.50	Correspond with A&M reclaims (.3); analyze issues re same (.2).
Total		92.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146574
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 40,794.00</u>
Total legal services rendered	\$ 40,794.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	1.20	365.00	438.00
Simon Briefel	0.60	1,115.00	669.00
Grace C. Brier	2.90	1,110.00	3,219.00
Joseph A. D'Antonio	8.10	900.00	7,290.00
Elizabeth Helen Jones	0.90	1,035.00	931.50
Chris Koenig	3.70	1,260.00	4,662.00
Ross M. Kwasteniet, P.C.	2.90	1,845.00	5,350.50
Dan Latona	3.50	1,235.00	4,322.50
Caitlin McGrail	0.60	660.00	396.00
Patrick J. Nash Jr., P.C.	4.50	1,845.00	8,302.50
Seth Sanders	1.30	795.00	1,033.50
Tommy Scheffer	1.30	1,115.00	1,449.50
Ken Sturek	3.90	480.00	1,872.00
Alex Xuan	1.30	660.00	858.00
TOTALS	36.70		\$ 40,794.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Grace C. Brier	2.90	Prepare for Committee interviews of Company employees (1.8); review, analyze documents re same (1.1).
11/01/22	Seth Sanders	0.70	Revise 341 meeting follow-up responses (.5); correspond with A&M and G. Reardon re same (.2).
11/02/22	Megan Bowsher	0.20	Research Relativity database for UCC-produced versions of documents.
11/02/22	Seth Sanders	0.60	Revise 341 follow-up responses (.3); correspond with A. Wirtz and T. Scheffer re same (.3).
11/03/22	Chris Koenig	2.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC advisors re UCC issues.
11/03/22	Dan Latona	1.00	Telephone conference with C. Koenig, A&M, Centerview, UCC advisors re case update (partial).
11/10/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
11/10/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with UCC advisors re case status.
11/10/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, UCC advisors re case update.
11/11/22	Tommy Scheffer	1.30	Correspond with Company, A&M, M3, W&C re proposed coin transactions.
11/15/22	Ross M. Kwasteniet, P.C.	2.10	Analyze UCC discovery requests and responses.
11/15/22	Dan Latona	0.80	Telephone conference with C. Koenig, K&E team re UCC discovery requests.
11/16/22	Megan Bowsher	0.70	File, organize discovery requests re exclusivity motion from UCC (.4); file and organize production transmission files for attorney review (.3).
11/17/22	Megan Bowsher	0.30	File and organize production transmission files for attorney review.
11/17/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team, W&C, M3, A&M, CV re ongoing workstreams.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re case status and next steps.
11/17/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M, Centerview, Committee re case update.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze M3's September fee statement.
11/18/22	Ken Sturek	2.70	Correspond with K&E team re deposition preparation (1.5); correspond with Lexitas re deposition schedule (.4); organize deposition preparation materials (.8).
11/21/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze UCC's discovery requests re Debtors exclusivity extension motion (.4); correspond with W&C re same (.2); review, analyze UCC statement in response to pro se objection to stablecoin and earn motion (.3); correspond with W&C re same (.2); review, analyze UCC's deposition notice (.1).
11/22/22	Joseph A. D'Antonio	0.40	Telephone conference with L. Hamlin re UCC document requests re exclusivity motion and briefing schedule.
11/22/22	Joseph A. D'Antonio	2.20	Draft responses and objections to UCC's discovery requests re exclusivity motion and briefing schedule.
11/22/22	Joseph A. D'Antonio	0.40	Correspond with L. Hamlin re UCC document requests re exclusivity motion.
11/22/22	Joseph A. D'Antonio	0.40	Telephone conference re meeting with UCC re UCC document requests re extension of exclusivity motion.
11/22/22	Dan Latona	0.50	Telephone conference with C. Koenig, J. Brown, K&E team re UCC discovery.
11/22/22	Patrick J. Nash Jr., P.C.	2.00	Analyze issues re UCC discovery requests re Debtors motion to extend exclusivity (.8); telephone conference with W&C re potential consensual resolution to UCC objection to debtors motion to extend exclusivity (.4); analyze issues re same (.5); telephone conferences with special committee re UCC's notice of deposition (.3).
11/23/22	Joseph A. D'Antonio	3.40	Draft responses and objections to UCC discovery requests re exclusivity motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146574

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Elizabeth Helen Jones	0.90	Correspond with Milbank re post-deposition discussions (.2); correspond with C. Koenig, K&E team, pro se creditors re deposition transcripts (.7).
11/23/22	Caitlin McGrail	0.60	Draft summary re mining status (.5); correspond with T. Scheffer, L. Wasserman and J. Ryan re same (.1).
11/23/22	Alex Xuan	1.30	Analyze UCC filings re fiduciary duties, case status.
11/25/22	Patrick J. Nash Jr., P.C.	0.80	Analyze issues re potential settlement of UCC's objection to exclusivity extension (.6); correspond with W&C re confidential party's bid for substantially all of Company's assets (.2).
11/27/22	Joseph A. D'Antonio	1.30	Review, analyze documents for production to UCC re objection to motion for briefing schedule.
11/28/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with W&C re potential resolution of UCC's objection to exclusivity extension.
11/30/22	Ken Sturek	1.20	Download latest UCC production volume from FTI file transfer system and upload to UCC counsel.
Total		36.70	

Pg 112 of 1294
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146912
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 1,218,923.00

Total legal services rendered

\$ 1,218,923.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	1.10	1,245.00	1,369.50
Simon Briefel	46.30	1,115.00	51,624.50
Jeff Butensky	14.40	910.00	13,104.00
Chris Ceresa	1.20	1,035.00	1,242.00
Parker Conway	18.50	795.00	14,707.50
Susan D. Golden	3.60	1,315.00	4,734.00
Paul Goldsmith	6.90	795.00	5,485.50
Amila Golic	70.10	795.00	55,729.50
Noreen Gosselin	18.00	405.00	7,290.00
Luci Hague	0.20	1,235.00	247.00
Gabriela Zamfir Hensley	120.40	1,115.00	134,246.00
Matthew C. Hutchinson	20.80	1,115.00	23,192.00
Elizabeth Helen Jones	53.10	1,035.00	54,958.50
Chris Koenig	62.80	1,260.00	79,128.00
Tamar Kofman	0.10	910.00	91.00
Ross M. Kwasteniet, P.C.	46.50	1,845.00	85,792.50
Dan Latona	8.70	1,235.00	10,744.50
Michael Lemm	36.80	1,035.00	38,088.00
Aaron Lorber	0.90	1,400.00	1,260.00
Patricia Walsh Loureiro	8.40	1,035.00	8,694.00
Nima Malek Khosravi	39.10	660.00	25,806.00
Mario Mancuso, P.C.	0.20	1,830.00	366.00
Caitlin McGrail	36.70	660.00	24,222.00
Joel McKnight Mudd	25.90	795.00	20,590.50
Patrick J. Nash Jr., P.C.	12.30	1,845.00	22,693.50
Katherine C. Nemeth	3.50	1,170.00	4,095.00
Mavnick Nerwal	1.30	1,810.00	2,353.00
Jeffery S. Norman, P.C.	0.30	1,775.00	532.50
Robert Orren	12.10	480.00	5,808.00
Jeffrey S. Quinn	0.30	1,585.00	475.50
Joshua Raphael	30.60	660.00	20,196.00
Gabrielle Christine Reardon	81.20	660.00	53,592.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	8.90	660.00	5,874.00
Kelby Roth	75.00	660.00	49,500.00
Jimmy Ryan	34.50	795.00	27,427.50
Seth Sanders	60.80	795.00	48,336.00
Tommy Scheffer	36.40	1,115.00	40,586.00
Anthony Vincenzo Sexton	0.20	1,490.00	298.00
Gelareh Sharafi	3.20	660.00	2,112.00
Rob Soneson	1.20	480.00	576.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
William Thompson	132.60	910.00	120,666.00
Casllen Timberlake	0.50	280.00	140.00
Steve Toth	7.10	1,430.00	10,153.00
Kyle Nolan Trevett	36.70	795.00	29,176.50
Alan Walker	1.10	1,495.00	1,644.50
Danielle Walker	4.20	295.00	1,239.00
Lindsay Wasserman	32.90	910.00	29,939.00
Ashton Taylor Williams	45.60	795.00	36,252.00
Alison Wirtz	1.10	1,170.00	1,287.00
Matthew Wood	4.50	1,235.00	5,557.50
Alex Xuan	53.50	660.00	35,310.00
Tanzila Zomo	0.70	295.00	206.50
TOTALS	1,323.10		\$ 1,218,923.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	0.40	Correspond with Company re custody, withhold withdrawals.
11/01/22	Amila Golic	0.40	Conference with K. Roth re research questions re pending airdrop.
11/01/22	Matthew C. Hutchinson	2.70	Review and analyze diligence questions from bidders.
11/01/22	Matthew C. Hutchinson	2.80	Review and analyze correspondence re sale considerations.
11/01/22	Chris Koenig	0.90	Review and revise amended stablecoin motion and schedule.
11/01/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re teeing up hearing on Earn issues (1.1); correspond with G. Hensley re same (.2).
11/01/22	Michael Lemm	4.80	Review and revise brief re custody and withhold issues (3.9); review, analyze materials re same (.9).
11/01/22	Nima Malek Khosravi	0.90	Revise organizational document re additional subsidiary sale debtors work in process (.4); additional revisions re same (.5).
11/01/22	Robert Orren	0.30	Retrieve scheduling order re custody withhold issues (.2); correspond and distribute same to G. Hensley (.1).
11/01/22	Joshua Raphael	2.30	Correspond with K. Roth re airdrop memorandum (.2); review materials re same (.1); research, analyze re same (.4); research, draft materials re same (.7); conference with K. Roth re same (.3); correspond with A. Golic re same (.6).
11/01/22	Gabrielle Christine Reardon	1.50	Review, analyze correspondence re airdrop memorandum (.2); research case law re contract formation (.9); correspond with K. Roth re same (.4).
11/01/22	Kelby Roth	5.30	Research case law re airdrop memorandum (1.8); draft memorandum re same (3.1); correspond with J. Raphael re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Seth Sanders	4.00	Telephone conference with K. Roth re pending airdrop (.3); review, revise summary of law commission digital assets consultation paper (2.1); correspond with M. Lemm re same (.3); revise memorandum re pending airdrop (1.1); correspond with J. Raphael and K. Roth re same (.2).
11/01/22	Tommy Scheffer	0.90	Telephone conferences with K&E team re potential bidders, NDAs (.5); analyze issues re same (.4).
11/01/22	Rob Soneson	0.20	Prepare and submit intellectual property search request (.1); correspond with Library Research department and A. Lorber re search parameters and results (.1).
11/01/22	William Thompson	6.30	Review, revise reply in support of stablecoin sale motion (3.1); research re contract law (2.1); correspond with G. Hensley re same (.4); correspond with A. Williams re sale of stablecoin (.7).
11/01/22	Ashton Taylor Williams	3.90	Research re New York contract law (2.0); review, revise pleadings re sale of stablecoin (1.4); correspond with W. Thompson, J. Raphael re same (.3); conference with W. Thompson re same (.2).
11/01/22	Matthew Wood	1.50	Telephone conference with M. Hutchinson re sale matters (.2); review asset purchase agreement and structure chart (1.2); conference with Orrick re sale matters (.1).
11/02/22	Gabriela Zamfir Hensley	3.60	Telephone conference with W. Thompson, K&E team re Earn motion (.7); conference with W. Thompson re same (.2); conference with R. Kwasteniet, C. Koenig, Company re earn motion declarants (.3); conference with K. Trevett re earn motion research (.5); telephone conference with Company, S. Briefel, A&M re earn diligence request (partial) (.2); correspond with W. Thompson, K&E team re same (.9); review, analyze issues re same (.4); draft request to Company re earn backup (.4).
11/02/22	Chris Koenig	2.90	Review and revise custody brief (2.2); correspond with S. Briefel, K&E team, Company re same (.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Tamar Kofman	0.10	Correspond with L. Wasserman, K&E team re setoff memorandum.
11/02/22	Ross M. Kwasteniet, P.C.	2.20	Review and comment on custody and withhold brief.
11/02/22	Ross M. Kwasteniet, P.C.	0.80	Conference with potential bidder re whole company bid.
11/02/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, Centerview team, potential bidder re bid (1.0); analyze bidding procedure notices (.6).
11/02/22	Michael Lemm	6.90	Review and revise brief re custody and withhold issues (3.5); research re same (3.0); correspond with S. Briefel re same (.4).
11/02/22	Nima Malek Khosravi	1.50	Review, analyze bidding procedures re scheduling.
11/02/22	Joshua Raphael	0.70	Telephone conference with G. Hensley re earn motion.
11/02/22	Gabrielle Christine Reardon	1.40	Research re contract formation in connection with sale motion (.8); review and revise memorandum re same (.6).
11/02/22	Roy Michael Roman	2.80	Review and revise summary of consultation paper.
11/02/22	Kelby Roth	2.90	Draft memorandum re pending airdrop (2.1); correspond with J. Raphael and A. Golic re same (.1); telephone conference with G. Hensley re stablecoin fact investigation (.7).
11/02/22	Seth Sanders	4.30	Revise summary of law commission digital assets consultation paper (3.3); correspond with R. Kwasteniet and S. Briefel re same (.4); correspond with M. Lemm and K&E team re custody meeting (.2); correspond with T. Scheffer re airdrop tax considerations (.4).
11/02/22	Tommy Scheffer	2.80	Correspond with Chambers and K&E team re bidding procedures order, sale notices (.9); analyze issues re same (1.9).
11/02/22	Rob Soneson	1.00	Review and analyze intellectual property search reports (.4); prepare internal schedules (.3); compare schedules against company disclosures (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	William Thompson	5.70	Conference with G. Hensley re earn motion (.3); correspond with G. Hensley re same (.1); conference with A. Williams re same (.3); conference with J. Raphael re same (.3); correspond with G. Hensley and K&E team re stablecoin workstreams (1.6); review, revise stablecoin reply (3.1).
11/02/22	Steve Toth	0.20	Analyze correspondence re auction and bids.
11/02/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re phase I briefing.
11/02/22	Ashton Taylor Williams	2.50	Revise bidding procedures, cure notice and sales notice re order entry (1.1); correspond with D. Latona, T. Scheffer re same (.3); conference with G. Hensley, K&E team re updated stablecoin strategic considerations (.7); correspond with G. Hensley, K&E team re same (.4).
11/02/22	Alex Xuan	2.40	Draft reply to objection to motion to sell stablecoin.
11/03/22	Noreen Gosselin	5.00	Review, analyze trademarks and patents owned by Company.
11/03/22	Gabriela Zamfir Hensley	0.60	Conference with R. Kwasteniet, C. Koenig re earn motion (.4); correspond with W. Thompson, K&E team re same (.2).
11/03/22	Chris Koenig	6.60	Review and revise amended stablecoin motion and schedule (3.3); correspond with G. Hensley and K&E team re same (.8) review and revise custody brief (2.1); correspond with S. Briefel and K&E team re same (.4).
11/03/22	Ross M. Kwasteniet, P.C.	2.60	Review and analyze issues re ongoing sale processes.
11/03/22	Ross M. Kwasteniet, P.C.	1.10	Review, analyze revised brief re custody and withhold issues.
11/03/22	Michael Lemm	8.20	Review and revise brief re custody and withhold issues (3.2); research re same (3.3); review, analyze materials re same (1.0); correspond with C. Koenig, K&E team re same (.3); correspond with Company re same (.4).
11/03/22	Nima Malek Khosravi	3.10	Review, analyze brief re custody withhold accounts.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Caitlin McGrail	1.50	Review, analyze master loan agreements (1.4); correspond with T. Kofman, L. Wasserman and J. Raphael re same (.1).
11/03/22	Patrick J. Nash Jr., P.C.	0.40	Review, revise proposed timeline re key legal issues briefing.
11/03/22	Joshua Raphael	1.40	Draft memorandum re pending airdrop (.8); review and revise re same (.6).
11/03/22	Gabrielle Christine Reardon	3.10	Research re earn motion (2.9); correspond with G. Hensley and K&E team re same (.2).
11/03/22	Gabrielle Christine Reardon	2.20	Review and analyze terms of use (1.8); draft summary of findings re same (.4).
11/03/22	Kelby Roth	1.50	Review revise research memorandum re pending airdrop, executory contracts and related issues (1.0); correspond with A. Golic, S. Sanders and J. Raphael re same (.1); investigate re stablecoin (.4).
11/03/22	Jimmy Ryan	0.50	Correspond with A. Williams, K&E team re whole company sale notices (.3); telephone conference with A. Williams, K&E team re same (.2).
11/03/22	Seth Sanders	2.70	Revise summary re law commission digital assets consultation paper (.9); correspond with C. Koenig and D. Latona re same (.4); correspond with G. Hensley re same (.2); revise airdrop memorandum (1.0); correspond with A. Golic re same (.2).
11/03/22	Tommy Scheffer	1.50	Correspond and telephone conferences with Company and Stretto, A&M, K&E teams re sale notices (.6); analyze issues re same (.9).
11/03/22	Gelareh Sharafi	2.00	Review, revise custody, withhold Phase I brief (1.5); correspond with M. Lemm, S. Briefel re same (.5).
11/03/22	William Thompson	7.60	Draft, revise amended motion re stablecoin sale (3.7); research re same (1.1); review, revise briefing schedule order re same (2.2); correspond with G. Hensley re same (.2); conference with G. Hensley re same (.4).
11/03/22	Ashton Taylor Williams	2.70	Correspond with D. Latona, T. Scheffer, J. Ryan re bidding procedures and notice updates (.5); revise same (.5); draft revised stablecoin pleadings (1.2); correspond with W. Thompson re same (.2); draft stablecoin objection chart (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Matthew Wood	2.40	Telephone conference with Company re sale matters (.2); review bid package agreements (1.0); draft and revise issues list (1.2).
11/04/22	Simon Briefel	2.80	Review, revise phase I issues opening brief (1.5); telephone conference with Troutman, A&M re diligence requests (.4); conference with A&M re same (.2); analyze issues re same (.7).
11/04/22	Noreen Gosselin	7.00	Review, analyze trademarks and patents owned by Company.
11/04/22	Gabriela Zamfir Hensley	3.50	Conference with R. Kwasteniet, K&E team, Company, A&M re earn and stablecoin sale data (.7); correspond with R. Kwasteniet, K&E team, Company, A&M re data request (.6); review, analyze terms of use (.5); research re same (.5); conference with W. Thompson re stablecoin, sale motion (.1); correspond with W. Thompson re same (.7); analyze issues re same (.4).
11/04/22	Chris Koenig	8.00	Review and revise amended stablecoin motion and schedule (3.1); correspond with G. Hensley and K&E team re same (.7); review and revise custody brief (3.4); correspond with S. Briefel and K&E team re same (.8).
11/04/22	Dan Latona	0.20	Telephone conference with opposing counsel re bidding procedures.
11/04/22	Michael Lemm	8.60	Review and revise brief re custody and withhold issues (3.8); incorporate further comments re same (1.7); research re same (1.5); review materials re same (1.1); correspond with K. Trevett, K&E team re same (.3); telephone conference with K. Trevett, N. Khosravi re same (.2).
11/04/22	Nima Malek Khosravi	7.80	Research re additional custody and withhold brief questions (.3); research, summarize findings re first custody and withhold brief issue (2.6); research, summarize findings re second custody and withhold brief issue (1.8); research, summarize findings re third custody and withhold brief issues (1.7); revise custody and withhold brief (1.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Joshua Raphael	1.80	Review and analyze terms of use timeline and history and terms of use declaration (1.0); correspond with W. Thompson re same (.2); draft analysis re terms of use (.6).
11/04/22	Gabrielle Christine Reardon	4.90	Review and analyze materials re stablecoin motion (4.6); correspond with W. Thompson re same (.2); correspond with A. Taylor re same (.1).
11/04/22	Kelby Roth	2.20	Review, analyze materials re stablecoin motion.
11/04/22	Seth Sanders	2.20	Revise summary of UK digital assets consultation paper (1.7); correspond with S. Briefel and R. Kwasteniet re same (.5).
11/04/22	Gelareh Sharafi	1.00	Review, revise custody, withhold Phase I brief.
11/04/22	Josh Sussberg, P.C.	0.10	Correspond with various parties re bidding procedures inquiry.
11/04/22	William Thompson	10.90	Telephone conference with Company re data requests re stablecoin sale motion (.8); review, revise scheduling order (.9); review, revise pro se stablecoin objection tracker (1.3); correspond with A. Williams and K&E team re same (.6); review, revise amended stablecoin motion re case updates (3.1); research re same (2.2); conference with G. Hensley re same (.8); correspond with G. Hensley re same (.4); correspond with A. Williams and K&E team re stablecoin workstream updates (.8).
11/04/22	Kyle Nolan Trevett	1.80	Research re phase 1 briefing issues (1.4); correspond with M. Lemm re same (.2); telephone conference with M. Lemm, N. Khosravi re same (.2).
11/04/22	Ashton Taylor Williams	0.50	Research re terms of use (.3); correspond with W. Thompson, J. Raphael re same (.2).
11/04/22	Ashton Taylor Williams	4.00	Research, review stablecoin sale objections (2.9); correspond with W. Thompson, K&E team re same (.4); compile, revise chart re objection research (.7).
11/04/22	Alex Xuan	3.30	Analyze creditor filings re earn program assets.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Amila Golic	1.20	Review, analyze memorandum re pending airdrop (1.0); correspond with S. Sanders re same (.2).
11/05/22	Gabriela Zamfir Hensley	8.90	Revise earn stablecoin sale motion (.8); research re same (.6); correspond with W. Thompson, K&E team re status of earn stablecoin sale workstreams (.2); conference with W. Thompson re same (.3); analyze data re same (.7); research re same (3.6); conference with W. Thompson re same (.5); revise motion re earn stablecoin sale (2.2).
11/05/22	Chris Koenig	4.30	Review and revise phase 1 custody brief (3.4); correspond with S. Briefel and K&E team re same (.9).
11/05/22	Ross M. Kwasteniet, P.C.	4.20	Review, revise brief re custody and withhold assets.
11/05/22	Michael Lemm	8.30	Review and revise brief re custody and withhold issues (3.3); further revise same (2.9); research re same (1.5); review, analyze materials re same (.3); correspond with C. Koenig, K&E team re same (.3).
11/05/22	Nima Malek Khosravi	4.40	Revise custody withhold brief (2.0); further revise same (2.4).
11/05/22	Gabrielle Christine Reardon	3.00	Review and analyze materials re stablecoin motion (2.1); draft section re same (.6); correspond with G. Hensley, K&E team re stablecoin motion (.3).
11/05/22	Kelby Roth	2.10	Review and analyze materials re stablecoin (1.7); revise memorandum re airdrop (.4).
11/05/22	Seth Sanders	0.40	Revise, analyze airdrops memorandum.
11/05/22	William Thompson	10.00	Review, revise motion re earn assets and stablecoin (4.0); research case law re same (4.0); conference with G. Zamfir Hensley re same (1.0); correspond with G. Zamfir Hensley re same (.1); correspond with G. Reardon and G. Brier re fact development re same (.3); review, revise terms of use history (.6).
11/05/22	Ashton Taylor Williams	0.30	Correspond with G. Hensley, K&E team re stablecoin pleading updates.
11/05/22	Alex Xuan	6.00	Review, analyze materials re stablecoin motion (3.8); research re supplemental stablecoin motion (2.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Gabriela Zamfir Hensley	12.40	Revise earn motion (1.6); conference with W. Thompson re same (.2); further revise same (2.9); conference with C. Koenig re same (.3); further revise same (1.5); conference with W. Thompson re same (.1); further revise same (3.9); analyze issues, fact materials re same (1.9).
11/06/22	Chris Koenig	4.40	Review and revise amended stablecoin motion (3.6); correspond with G. Hensley and K&E team re same (.8).
11/06/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze ad hoc group and UCC filings re custody and withhold issues.
11/06/22	Joshua Raphael	1.30	Review and revise memorandum re pending airdrop and related issues.
11/06/22	Gabrielle Christine Reardon	2.00	Review and analyze materials re stablecoin motion.
11/06/22	Kelby Roth	3.00	Review, analyze materials re stablecoin motion (.7); research case law re stablecoin motion (2.3).
11/06/22	Tommy Scheffer	0.60	Correspond with A&M, G. Hensley and K&E teams re sale notices (.3); analyze issues re same (.3).
11/06/22	William Thompson	10.50	Review, revise earn assets and stablecoin motion (3.3); compile cited cases re same (.9); further research re same (4.0); correspond with G. Hensley re same (1.0); conference with G. Hensley re same (.1); review, revise terms of use charts (.9); correspond with J. Raphael re same (.3).
11/07/22	Simon Briefel	0.20	Correspond with Company re custody and withhold withdrawal issues.
11/07/22	Chris Ceresa	0.20	Review, analyze custody-related briefing.
11/07/22	Noreen Gosselin	4.00	Review, analyze trademarks and patents owned by Company.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Gabriela Zamfir Hensley	10.60	Revise amended earn motion (2.6); correspond with R. Kwasteniet, K&E team re same (.3); correspond with W&C, K&E team re notice of briefing schedule re same (.2); revise same (.6); conference with C. Koenig re same (.2); conference with W. Thompson, K&E team re earn, stablecoin matters (.3); analyze issues re same (.2); correspond with Company re necessary data (1.4); conferences with Company re same (.5); conference with G. Reardon re proposed order revisions (.2); conference with C. Koenig re earn, stablecoin matters (.2); revise declarations in support of earn, stablecoin motion (2.7); correspond with W. Thompson, K&E team re amended motion, declarations (.7); revise order re earn, stablecoin motion (.5).
11/07/22	Chris Koenig	4.30	Review and revise stablecoin, earn motion (3.2); correspond with G. Hensley and K&E team re same (1.1).
11/07/22	Ross M. Kwasteniet, P.C.	3.20	Review, analyze and comment on motion re ownership of earn and stablecoin assets.
11/07/22	Patrick J. Nash Jr., P.C.	0.40	Review status of bidding for retail platform.
11/07/22	Katherine C. Nemeth	3.50	Telephone conference with M. Wood re sale related employment matter (.2); conference with S. Price and K&E teams re same (.3); draft summary chart re same (1.0); revise purchase agreement (2.0).
11/07/22	Robert Orren	0.30	File fourth notice re dates and deadlines re bidding procedures (.2); correspond with J. Ryan, K&E team re same (.1).
11/07/22	Joshua Raphael	1.70	Review and revise memorandum on pending airdrop (.4); correspond with K. Roth re same (.3); research re pending airdrop (.2); conference with S. Sanders re same (.6); conference with G. Hensley re stablecoin motion (.2).
11/07/22	Gabrielle Christine Reardon	7.40	Research re earn, stablecoin motion (2.8); draft declaration re stablecoin motion (.8); review and revise stablecoin motion (1.4); correspond with G. Hensley, K&E team re stablecoin motion (.3); draft proposed order re stablecoin motion (2.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Kelby Roth	5.90	Revise pending airdrop memorandum (2.7); analyze issues re same (2.3); telephone conference with G. Hensley and K&E team re stablecoin motion (.3); draft diligence tracker re stablecoin materials (.6).
11/07/22	Jimmy Ryan	0.30	Telephone conference with T. Scheffer, K&E team re possible asset sale.
11/07/22	Jimmy Ryan	3.00	Correspond with T. Scheffer, K&E team re whole company sale bidding procedures (.9); review, revise sale order and declaration in support of same (1.5); correspond with L. Wasserman, K&E team re same (.6).
11/07/22	Seth Sanders	1.50	Telephone conference with J. Raphael re airdrop research (.5); research issues re same (1.0).
11/07/22	Tommy Scheffer	8.50	Correspond with Company, Troutman Pepper, Stretto, Miller, A&M, K&E teams re sale notices, potential sale and reorganization (5.8); analyze issues re same (2.0); review and revise cure notice (.7).
11/07/22	William Thompson	6.70	Review, revise earn and stablecoin motion (3.1); conference with G. Hensley and A. Williams re stablecoin workstreams (.3); analyze diligence re same (1.9); review declarations re same (1.4).
11/07/22	Danielle Walker	1.00	Draft shell bidding procedures order.
11/07/22	Ashton Taylor Williams	8.80	Revise notices and bidding procedures re court's ruling (.5); correspond with D. Latona, T. Scheffer re same (.4); draft, revise Company declarations re stablecoin motion (3.9); conference with G. Hensley, K&E team re stablecoin pleadings (.3); conference with W. Thompson re same (.2); further revise same (3.5).
11/07/22	Alex Xuan	1.40	Telephone conference with G. Hensley and K&E team re stablecoin motion (.2); research re same (1.2).
11/08/22	Simon Briefel	1.70	Telephone conference with Company re withdrawals, custody, withhold issues.
11/08/22	Parker Conway	0.70	Review and analyze supplemental due diligence requests.
11/08/22	Paul Goldsmith	0.80	Review and prepare answers to supplemental diligence requests from potential purchaser.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Noreen Gosselin	0.50	Review trademarks and patents owned by Company.
11/08/22	Gabriela Zamfir Hensley	12.40	Conference with Company re diligence for earn program motion (.7); correspond with Company re same (.1); analyze materials re same (.3); conference with company re same (.3); conferences with C. Koenig, W. Thompson re earn motion (.2); draft compliance declaration in support of earn motion (2.2); revise same (2.3); draft financial declaration (.5); further revise compliance declaration (.6); revise financial declaration (1.7); draft operational declaration (1.6); revise order re earn, stablecoin motion (1.0); revise accounting declaration (.5); revise compliance declaration (.4).
11/08/22	Elizabeth Helen Jones	2.30	Telephone conference with Company re custody, withhold issues (.6); review, revise notice and proposed scheduling order related to earn, stablecoin (.6); telephone conference with C. Koenig re same (.3); correspond with R. Kwasteniet, K&E team re same (.4); correspond with pro se creditors and other parties in interest re notice and proposed schedule on earn, stablecoin (.4).
11/08/22	Chris Koenig	4.70	Review and revise stablecoin, earn motion and declarations (3.6); correspond with G. Hensley and K&E team re same (1.1).
11/08/22	Ross M. Kwasteniet, P.C.	4.20	Review, analyze, and revise Earn motion.
11/08/22	Patricia Walsh Loureiro	1.20	Review, revise briefing schedule motion.
11/08/22	Patrick J. Nash Jr., P.C.	1.60	Review and follow up re FTX pausing withdrawals and potential acquisition by confidential party (.8); telephone conference with confidential party re Company's interest in GK8 and platform (.4); review correspondence from confidential party re interest in GK8 (.2); draft correspondence to confidential party re interest in GK8 (.2).
11/08/22	Robert Orren	0.90	Prepare for filing of supplemental objection to creditor's motion seeking full ownership of assets (.3); file same (.2); correspond with A. Golic, K&E team re same (.2); distribute same for service (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Joshua Raphael	3.40	Revise airdrop memorandum (2.9); correspond with L. Wasserman re institutional loan documents (.3); correspond with K. Trevett re same (.2).
11/08/22	Gabrielle Christine Reardon	2.30	Revise proposed order re stablecoin motion (1.1); review and revise stablecoin motion (1.2).
11/08/22	Kelby Roth	2.20	Draft and revise memorandum re pending airdrop (1.3); review, revise stablecoin motion (.9).
11/08/22	Jimmy Ryan	0.70	Correspond with T. Scheffer, K&E team, Stretto and A&M re sale of whole company.
11/08/22	Jimmy Ryan	6.80	Review, analyze precedent re declaration in support of a sale order (.6); correspond with S. Briefel, K&E team and Centerview team re declaration in support of GK8 sale order (.2); review, analyze SDNY sale guidelines (.8); correspond with S. Briefel, K&E team re same (.5); conference with L. Wasserman, K&E team re same (.4); correspond with S. Briefel, K&E team re sale of GK8 (.9); conference with S. Briefel, K&E team, C Street team, GK8 team and A&M team re same (.5); conference with S. Golden, K&E team re same (1.7); review, analyze precedent re 363 sale motions (.8); review revise GK8 sale order (.4).
11/08/22	Seth Sanders	1.50	Revise airdrop memorandum (1.2); correspond with A. Golic and K. Roth re same (.3).
11/08/22	Tommy Scheffer	1.50	Correspond with Miller, Stretto, A&M, G. Hensley, K&E teams re sale notices (.6); analyze issues re same (.9).
11/08/22	William Thompson	9.30	Conference with Company, G. Hensley, K&E team re diligence requests (.8); review, revise stablecoin sale motion re section 363 (1.8); review, revise declarations re terms of use and earn assets (2.8); review, revise motion re declaration edits (3.9).
11/08/22	Kyle Nolan Trevett	1.90	Telephone conference with D. Latona, K&E team, Company re institutional lending issues (.2); research re master loan agreements (.5); draft summary re same (1.1); correspond with D. Latona, K&E team re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Lindsay Wasserman	3.00	Telephone conference with D. Latona, Company re institutional loans (1.0); review and analyze same (2.0).
11/08/22	Ashton Taylor Williams	5.40	Revise company earn declarations (2.0); correspond with G. Hensley, K&E team re same (.4); further revise same (3.0).
11/08/22	Matthew Wood	0.20	Review and revise summary proposal re sale employee matters.
11/08/22	Alex Xuan	3.00	Correspond with C. Ceresa re objection to withdrawal motion and Phase I briefing (.6); research re stablecoins (.8); research re confidential party (1.6).
11/09/22	Simon Briefel	0.30	Telephone conference with Company re withhold account holder diligence.
11/09/22	Chris Ceresa	1.00	Review, analyze custody-related briefing.
11/09/22	Gabriela Zamfir Hensley	7.30	Revise Ferraro declaration in support of stablecoin motion (.8); revise A&M declaration in support of same (.3); revise earn motion (4.0); revise compliance declaration in support of same (.4); correspond with W. Thompson, K&E team re next steps re stablecoin motion (.8); correspond with declarants, Paul Hastings, K&E team re declarations, open items, next steps (.7); conference with C. Koenig re same (.3).
11/09/22	Elizabeth Helen Jones	1.50	Telephone conference with C. Koenig, K&E team re custody, withhold matters (.1); telephone conference with K&E team, C. Koenig re scheduling order related to earn, stablecoins (.6); review, revise scheduling order related to earn, stablecoins (.8).
11/09/22	Chris Koenig	6.00	Review and revise stablecoin, earn motion and declarations (3.2); correspond with G. Hensley and K&E team re same (1.4); telephone conference with D. Latona, K&E team, pro se creditor re scheduling of Earn briefing (.5); telephone conference with J. Brown, K&E team re scheduling of earn briefing (.9).
11/09/22	Ross M. Kwasteniet, P.C.	3.10	Review, revise Earn motion and related declarations.
11/09/22	Ross M. Kwasteniet, P.C.	0.90	Participate in internal conference re Earn scheduling issues (.4); follow-up re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Patricia Walsh Loureiro	4.20	Review, revise briefing schedule motion.
11/09/22	Patrick J. Nash Jr., P.C.	0.40	Participate in telephone conference with confidential party re potential bid.
11/09/22	Joshua Raphael	0.40	Draft margin call notice re institutional loans.
11/09/22	Gabrielle Christine Reardon	1.40	Review and revise declaration of C. Ferraro re stablecoin motion (1.1), correspond with W. Thompson re same (.1); review and analyze stablecoin motion re outstanding items (.2).
11/09/22	Kelby Roth	2.30	Review and revise Campagna declaration (.8); review, revise stablecoin motion (1.5).
11/09/22	Gelareh Sharafi	0.20	Telephone conference with C. Koenig, K&E team re custody, withhold accounts.
11/09/22	William Thompson	5.90	Review, revise earn declaration re stablecoin motion (.4); review, revise accounting declaration re same (.3); review, revise terms of use declaration re same (2.1); review, revise stablecoin motion (3.1).
11/09/22	Kyle Nolan Trevett	1.60	Draft, revise summary re institutional lending issues (1.3); correspond with T. Scheffer, K&E team re same (.3).
11/09/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re custody accounts.
11/09/22	Ashton Taylor Williams	1.30	Review, revise company declarations re earn, stablecoin sale motion (.9); correspond with G. Hensley, K&E team re same (.4).
11/09/22	Alex Xuan	4.10	Review and analyze supplemental stablecoin motion (2.3); research re same (1.8).
11/10/22	Gabriela Zamfir Hensley	12.50	Revise earn, stablecoin pleadings (.3); conference with company, A&M, C. Koenig, R. Kwasteniet re earn, stablecoin declarations (1.0); revise Campagna declaration (.7); revise Ferraro declaration (.8); revise earn, stablecoin motion (3.0); further revise Ferraro declaration (1.2); further revise Campagna declaration (.3); revise multiple declarations, motion (3.4); finalize documents for filing (1.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Elizabeth Helen Jones	1.90	Review, revise notice of proposed scheduling order on stablecoin, earn issues (.4); correspond with C. Koenig re same (.2); correspond with pro se parties, W&C and other represented parties re same (.4); prepare filing version of proposed notice and scheduling order (.4); review, revise notice of amended motion on stablecoin, earn issues (.5).
11/10/22	Chris Koenig	6.30	Review and revise stablecoin, earn motion and declarations (3.8); correspond with G. Hensley and K&E team re same (1.6); telephone conference with Company, G. Hensley, K&E team, A&M re declarations for stablecoin, earn motion (.9).
11/10/22	Ross M. Kwasteniet, P.C.	5.90	Review, revise earn motion and related declarations (4.5); telephone conference and correspond with C. Ferraro re same (.7); telephone conference with O. Blonstein and R. Campagna re declarations (.7).
11/10/22	Ross M. Kwasteniet, P.C.	3.50	Review, revise earn motion and related declarations.
11/10/22	Dan Latona	0.30	Telephone conference with T. Scheffer, A&M team, Troutman Pepper re sale process.
11/10/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and Milbank re briefing schedule (.1); correspond with C. Koenig, K&E team re briefing schedule motion (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze proposed scheduling order re title to earn program assets and sale of certain stablecoins in preparation of filing.
11/10/22	Robert Orren	3.80	Prepare amended motion re earn assets and sale of stablecoin, related scheduling order and related declarations for filing (1.2); file and distribute same for service (1.8); correspond with G. Hensley, K&E team re same (.8).
11/10/22	Joshua Raphael	1.90	Conference re institutional loans with Company, T. Scheffer, K&E team (.5); conference with S. Briefel re GK8 work in process (.2); research re institutional loans and collateral (1.0); correspond with K. Roth re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Gabrielle Christine Reardon	2.40	Draft notice of hearing for earn assets motion (1.5); review and analyze earn motion (.9).
11/10/22	Kelby Roth	4.40	Research legal issues re institutional loan collateral (3.6); draft memorandum re same (.8).
11/10/22	Seth Sanders	3.40	Revise airdrop memorandum (3.0); correspond with T. Scheffer re same (.4).
11/10/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company and Troutman Pepper, Miller, A&M, K&E teams re partner user noticing, sale notices, sale process assets update (.4); analyze issues re same (.4).
11/10/22	William Thompson	2.60	Conference with Latham re stablecoin motion (.4); review, revise stablecoin and earn assets motion (2.2).
11/10/22	Steve Toth	0.60	Analyze revised bid materials (.4); correspond with D. Latona, K&E team and Centerview re same (.2).
11/10/22	Kyle Nolan Trevett	1.30	Research re institutional loan counterparty issues (.8); correspond with G. Reardon, K&E team re same (.2); conference with T. Scheffer, K&E team re same (.3).
11/10/22	Lindsay Wasserman	1.00	Telephone conference with T. Scheffer, Troutman Pepper re sale process status (.5); telephone conference with T. Scheffer, K&E team, Company re institutional loans (.5).
11/10/22	Ashton Taylor Williams	0.60	Conference with D. Latona, Custody Committee re sale process (.3); correspond with W. Thompson, K&E team re earn pleading status (.1); revise rejection notice re bidding notice (.2).
11/10/22	Alex Xuan	3.10	Revise supplemental stablecoin motion.
11/11/22	Parker Conway	1.80	Draft signing checklist (1.5); correspond with P. Goldsmith and J. Butensky re same (.3).
11/11/22	Susan D. Golden	0.50	Telephone conference with S. Briefel re GK8 sale.
11/11/22	Amila Golic	1.70	Correspond with E. Jones re next steps, depositions and hearings re motion to establish ownership of earn assets and sell stablecoin (.8); draft tracker re same (.9).
11/11/22	Gabriela Zamfir Hensley	1.20	Finalize Ferraro declaration (.5); analyze issues re earn, stablecoin (.4); correspond with W. Thompson, K&E team re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, ad hoc groups, Committee re custody and withhold issues (.6); correspond with J. Brown, K&E team, Company re deposition preparations (.5).
11/11/22	Ross M. Kwasteniet, P.C.	5.00	Review, revise earn motion and declarations (3.2); analyze strategies re discovery on and hearing on earn issues (1.8).
11/11/22	Patricia Walsh Loureiro	1.70	Review, revise briefing schedule motion.
11/11/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze debtors amended motion re sale of stablecoin and determine legal status of earn deposits (.4); review, analyze Campagna declaration re amended stablecoin motion (.2); review, analyze Blonstein declaration re amended stablecoin motion (.4); review, analyze Ferraro declaration re amended stablecoin motion (.3).
11/11/22	Robert Orren	2.40	Prepare for submission to chambers proposed scheduling order re earn assets and sale of stablecoin (.3); correspond with E. Jones re same (.1); prepare for filing of stablecoin motion and related declarations (.5); correspond with M. Willis and K&E team re same (.4); distribute same to various parties in lieu of electronic filing (.5); correspond with Stretto re same (.3); correspond with court re same (.3).
11/11/22	Gabrielle Christine Reardon	3.20	Telephone conference with E. Jones, K&E team re master loan agreements (.4); review and analyze master loan agreements (2.8).
11/11/22	Kelby Roth	4.30	Review, analyze master loan agreements with institutional borrowers (2.6); telephone conference with L. Wasserman and K&E team re same (.2); draft and revise memorandum re institutional loan collateral legal issues (1.5).
11/11/22	Seth Sanders	0.70	Correspond with C. Koenig and D. Latona re update on airdrop analysis and tax matter.
11/11/22	Kyle Nolan Trevett	5.50	Telephone conference with A. Xuan, K&E team re institutional lending issues (.2); correspond with A. Xuan, K&E team re same (.3); draft, revise motion re same (3.8); analyze issues re same (1.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Lindsay Wasserman	1.70	Telephone conference with J. Raphael, K&E team re institutional loans (.5); review summary re same (1.2).
11/11/22	Ashton Taylor Williams	0.40	Research re property in cryptocurrency filings.
11/12/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze issues re confidential party's revised bid for GK8.
11/12/22	Joshua Raphael	2.90	Analyze institutional loan documents (1.6); compile relevant provisions (1.2); correspond with K. Trevett re same (.1).
11/12/22	Kelby Roth	3.90	Review and analyze master loan agreements.
11/12/22	Kyle Nolan Trevett	1.00	Draft, revise motion re lending transaction (.9); correspond with L. Wasserman, K&E team re same (.1).
11/12/22	Alex Xuan	2.10	Analyze institutional master loan agreements.
11/13/22	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re briefing schedules on custody, withhold and earn, stablecoin.
11/13/22	Patricia Walsh Loureiro	0.80	Review, revise briefing schedule motion.
11/13/22	Patrick J. Nash Jr., P.C.	0.30	Review analysis of GK8 proceeds.
11/13/22	Kelby Roth	0.50	Review and compile relevant provisions in master loan agreements.
11/13/22	Lindsay Wasserman	2.40	Review and revise motion re institutional loans.
11/13/22	Alex Xuan	0.50	Research re institutional loan agreements.
11/14/22	Simon Briefel	1.50	Draft, revise summary of custody, withhold briefs.
11/14/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re earn, stablecoin deposition preparations.
11/14/22	Gabriela Zamfir Hensley	1.00	Review, analyze correspondence re pro se filings, letters, discovery re stablecoin sale (.6); correspond with E. Jones, K&E team re same (.4).
11/14/22	Elizabeth Helen Jones	0.60	Prepare for depositions of declarants in support of stablecoin, earn motion (.4); correspond with A. Golic re same (.2).
11/14/22	Chris Koenig	2.40	Review and revise DeFi motion (1.6); correspond with T. Scheffer and K&E team re same (.8).
11/14/22	Dan Latona	0.50	Telephone conference with Centerview team, prudential bidder re platform sale.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Caitlin McGrail	1.50	Draft reply re custody and withhold briefing schedule.
11/14/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze motion to establish briefing schedule for determination of entities against which customers have claims.
11/14/22	Joshua Raphael	0.10	Research re institutional loans and correspond with K. Trevett re same.
11/14/22	Gabrielle Christine Reardon	2.00	Review and analyze potential arguments re earn ownership (1.8); correspond with W. Thompson and K&E team re earn motion (.2).
11/14/22	Seth Sanders	4.60	Revise initial draft of phase I responsive brief (.4); correspond with S. Briefel and C. McGrail re same (.2); draft summary of Phase I briefing by other parties (3.3); correspond with S. Briefel re same (.3); correspond with T. Scheffer and K&E team re objection extension letter (.4).
11/14/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Weil, K&E teams re bidding procedures order.
11/14/22	William Thompson	0.90	Correspond with G. Zamfir Hensley and K&E team re stablecoin sale reply workstreams.
11/14/22	Kyle Nolan Trevett	2.70	Draft, revise institutional lending motion (2.4); correspond with D. Latona, K&E team, Company re same (.3).
11/14/22	Lindsay Wasserman	3.90	Review and revise institutional lending motion (3.0); correspond with K. Trevett re same (.9).
11/15/22	Susan D. Golden	0.50	Coordinate translation of GK8 sale hearing into Hebrew (.2); correspond with S. Briefel re motion to shorten time re GK8 (.3).
11/15/22	Amila Golic	3.20	Correspond with E. Jones, G. Zamfir Hensley, K&E team re next steps re earn, stablecoin motion depositions (.2); coordinate preparations re same (.9); revise notice of status conference re custody, withhold issues (1.1); correspond with E. Jones re same (.2); video conference with G. Zamfir Hensley, K&E team re answers to written deposition questions (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Gabriela Zamfir Hensley	3.40	Correspond with E. Jones, creditors, K&E team re earn, stablecoin sale motion (1.2); conference with E. Jones re same (.5); analyze issues re same (.7); conference with E. Jones, K&E team, L&W re same (.8); conference with L. Hamlin, Company re same (.2).
11/15/22	Elizabeth Helen Jones	1.60	Telephone conference with C. Koenig, K&E team re written deposition questions for stablecoin, earn motion (1.1); correspond with A. Golic, K&E team re preparations for depositions (.3); correspond with pro se creditors re same (.2).
11/15/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with confidential party re platform sale (.5); analyze issues related to platform sale (.3).
11/15/22	Robert Orren	0.20	Distribute precedent re motion to shorten notice of institutional lending motion to D. Walker (.1); correspond with D. Walker re same (.1).
11/15/22	Gabrielle Christine Reardon	3.10	Research re earn motion (2.0); review and analyze K. Khanuja's motion re earn ownership (1.1).
11/15/22	Kelby Roth	1.40	Research re sale motion considerations.
11/15/22	Jimmy Ryan	0.30	Correspond with T. Scheffer, K&E team, Stretto team and Centerview team re whole company sale.
11/15/22	Seth Sanders	4.10	Revise bidding procedures objection extension letter (.4); correspond with T. Scheffer and A. Xuan re same (.3); telephone conference with S. Briefel, K&E team, A&M and Company re notice of sale hearing (.5); revise summary of Phase I papers (2.2); analyze potential responses re same (.7).
11/15/22	Tommy Scheffer	1.10	Telephone conferences with confidential party, counsel to confidential party, Weil, Centerview, K&E teams re sale process, NDAs, objection deadlines (.8); correspond with confidential party, counsel to confidential party, Weil, Centerview, K&E teams re sale process, NDAs, objection deadlines (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	William Thompson	2.50	Correspond with G. Reardon re stablecoin objections (.2); correspond with L. Hamlin re same (.2); review, analyze research re contract formation (1.2); review, analyze research re business operations (.9).
11/15/22	Kyle Nolan Trevett	1.30	Draft, revise motion to shorten notice re lending transactions motion (1.1); correspond with M. Wills, D. Walker, T. Scheffer re same (.2).
11/15/22	Alex Xuan	1.60	Research re contract formation matters re stablecoin reply.
11/16/22	Simon Briefel	4.30	Draft, revise phase I briefing (3.5); draft, revise supplemental custody, withhold declaration (.4); correspond with Company re withhold group diligence request re pending withdrawals (.4).
11/16/22	Susan D. Golden	0.20	Correspond with C. Koenig re L. Thompson appointment as CPO.
11/16/22	Amila Golic	3.50	Revise notice of status conference re custody, withhold issues (.2); prepare same for filing (.4); correspond with C. Koenig, E. Jones, R. Orren re same (.3); telephone conference with Company, E. Jones, K&E team re deposition preparation (.9); conference with G. Hensley and K&E team re written deposition answers re earn, stablecoin motion (.4); conference with T.J. McCarrick, K&E team, A&M re deposition preparation re earn, stablecoin motion (.9); correspond with pro se creditors, E. Jones re depositions (.4).
11/16/22	Gabriela Zamfir Hensley	5.20	Conference with E. Jones, K&E team, A&M team re R. Campagna deposition preparation (.7); correspond with E. Jones, K&E team re deposition preparations, discovery scope (1.4); participate in conference with E. Jones, K&E team, Company re C. Ferraro deposition preparation (.8); correspond with Company, E. Jones, K&E team re same (.1); conference with C. Koenig, K&E team re discovery scope, responses (.7); conference with G. Brier, K&E team re written deposition background, responses (.5); correspond with G. Brier, K&E team re same (.2); analyze issues re earn motion, stablecoin sale (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Matthew C. Hutchinson	5.60	Review and analyze APA documents (3.6); analyze issues re same (2.0).
11/16/22	Elizabeth Helen Jones	3.70	Telephone conference with G. Hensley, K&E team, R. Campagna re Campagna deposition preparations (.7); telephone conference with G. Hensley, K&E team, C. Ferraro re Ferraro deposition preparations (.8); telephone conference with G. Hensley, K&E team re earn, stablecoin motion and depositions (.7); correspond with G. Hensley re same (1.1); correspond with A. Golic, K&E team re deposition preparations (.4).
11/16/22	Robert Orren	0.40	Correspond with T. Zomo re filing of notice of status conference re custody withhold issues (.3); correspond with A. Golic re same (.1).
11/16/22	Gabrielle Christine Reardon	3.10	Research case law re earn motion issues.
11/16/22	Kelby Roth	3.80	Research re sale motion considerations (.7); draft research summary re same (.6); research and compile re cases (2.5).
11/16/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team and Centerview team re sale issues (.4); correspond with S. Briefel, K&E team re custody and withhold declaration (.2).
11/16/22	Seth Sanders	1.20	Correspond with C. McGrail re Phase I responsive briefing (.2); correspond with N. Goldstein re Flare agreement (.2); correspond with A. Xuan and K&E team re objection deadline extension letter (.3); correspond with D. Latona and K&E team re airdrop analysis (.3); analyze issues re same (.2).
11/16/22	Tommy Scheffer	4.10	Correspond and telephone conferences with W&C, Goodwin, Weil, K&E teams re sale adequate assurance objection deadline, cure notice, consumer privacy ombudsman inquiries (1.7); analyze issues re same (1.7); review and revise letter re objection deadline (.7).
11/16/22	William Thompson	5.10	Research re contract formation issues (1.8); correspond with A. Xuan and K&E team re same (.6); draft outline re stablecoin reply (2.4); correspond with G. Hensley and K&E team re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Kyle Nolan Trevett	0.80	Correspond with D. Latona, K&E team, Company re lending transactions motion.
11/16/22	Alex Xuan	3.40	Research re contract formation issues re stablecoin motion.
11/17/22	Simon Briefel	1.00	Telephone conference with Company re custody matters.
11/17/22	Simon Briefel	3.90	Analyze, draft outline re phase I reply brief (3.5); analyze diligence re withheld transfers (.4).
11/17/22	Susan D. Golden	0.70	Review, analyze L. Thompson (privacy ombudsman) questions (.1); correspond with T. Scheffer re same (.3); review final sale notice and correspond with J. Ryan re same (.3).
11/17/22	Amila Golic	10.70	Telephone conference with E. Jones, R.M. Roman, A. Xuan re special committee presentation re upcoming earn, stablecoin and custody, withhold briefing schedule (.3); review and analyze materials re same (1.6); revise presentation re same (3.9); correspond with E. Jones, K&E team re revisions to same (.6); telephone conference with G. Hensley, K&E team re drafting earn, stablecoin motion reply (.5); revise deposition attendance tracker (1.2); correspond with E. Jones, K&E team re earn, stablecoin deposition preparations (1.2); correspond with creditors and other stakeholders requesting to attend earn, stablecoin depositions (1.4).
11/17/22	Gabriela Zamfir Hensley	5.70	Correspond with E. Jones, K&E team re depositions (.9); conference with W. Thompson, K&E team re earn, stablecoin reply (.5); conference with C. Koenig re same (.2); conference with C. Koenig re deposition responses (.1); conference with E. Jones re same (.3); correspond with C. Koenig, K&E team re same (.2); revise written deposition responses (.6); conference with C. Koenig re same (.2); conference with J. Brown, K&E team re same (2.4); conference with C. Koenig re earn matters (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Elizabeth Helen Jones	2.70	Telephone conference with G. Hensley, K&E team re earn, stablecoin reply (.5); telephone conference with C. Koenig, K&E team re earn, stablecoin reply and depositions (1.9); correspond with A. Golic, K&E team re deposition preparations (.3).
11/17/22	Chris Koenig	6.60	Review and revise written deposition questions (2.3); telephone conference with G. Hensley and K&E team re same (2.4); review and analyze issues re custody, withhold dispute (1.9).
11/17/22	Dan Latona	0.90	Analyze, comment on materials re GK8.
11/17/22	Caitlin McGrail	0.60	Review and analyze custody and withhold filings.
11/17/22	Robert Orren	0.50	File letter requesting deadline to objection to adequate assurance re bidding procedures (.3); correspond with T. Scheffer re same (.2).
11/17/22	Joshua Raphael	1.00	Telephone conference with W. Thompson re earn, stablecoin reply (.5); conference with K. Trevett re terms of use, dollarization of claims (.5).
11/17/22	Gabrielle Christine Reardon	2.30	Research counterarguments re earn motion (1.8); telephone conference with G. Hensley, K&E team re earn motion (.5).
11/17/22	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re earn and stablecoin reply.
11/17/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team re supplemental custody and withhold declaration.
11/17/22	Seth Sanders	0.30	Correspond with G. Hensley re commodity claims valuation analysis.
11/17/22	Tommy Scheffer	1.20	Correspond with W&C, C. Koenig, K&E teams re objection deadline extension letter (.3); analyze issues re same (.9).
11/17/22	William Thompson	3.80	Conference with G. Zamfir Hensley and K&E team re stablecoin reply (.6); correspond with G. Zamfir Hensley and K&E team re same (.2); correspond with A. Xuan, K&E team re research re same (.4); research issues re stablecoin objections (1.8); revise reply outline re same (.8).
11/17/22	Kyle Nolan Trevett	0.60	Correspond with T. Scheffer re motion re lending transactions (.2); revise same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Lindsay Wasserman	1.60	Review and revise NDAs.
11/17/22	Ashton Taylor Williams	0.50	Conference with G. Hensley, K&E team re earn program updates.
11/17/22	Alex Xuan	1.00	Telephone conference with G. Hensley and K&E team re supplemental stablecoin motion (.5); telephone conference with G. Hensley and K&E team re dollarization research (.5).
11/18/22	Simon Briefel	3.70	Analyze, draft outline re phase I reply brief.
11/18/22	Simon Briefel	1.20	Correspond with Company re correspondence to withhold holders (.2); telephone conference with Company re custody withhold balances (1.0).
11/18/22	Jeff Butensky	0.30	Review, analyze precedent re asset purchase agreement.
11/18/22	Susan D. Golden	0.70	Review and revise motion to seal confidential parties re sale of substantially all of Debtors assets.
11/18/22	Amila Golic	5.30	Correspond with G. Hensley, Stretto re service of response to written deposition questions re earn, stablecoin motion (.1); review and analyze case management procedures re same (.3); coordinate preparations re earn, stablecoin deposition (2.4); correspond with stakeholders requesting to participate in depositions (.3); revise deposition attendance tracker (1.6); conference with C. Koenig, E. Jones, K&E team re next steps re custody, withhold replies and additional briefing (.3); review and analyze materials re same (.3).
11/18/22	Gabriela Zamfir Hensley	2.50	Correspond with E. Jones, K&E team re depositions (.6); conference with C. Koenig, K&E team, company re written depositions (1.3); analyze issues re written depositions (.3); conference with C. Koenig re same (.2); participate in C. Ferraro preparation session (partial) (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Elizabeth Helen Jones	3.80	Telephone conference with G. Hensley, K&E team re written deposition answers (1.0); telephone conference with G. Hensley, K&E team, Company re Ferraro deposition preparations (.9); telephone conference with C. Koenig, K&E team, pro se litigants re loan matters (.6); telephone conference with C. Koenig, K&E team re custody, withhold matters (.6); correspond with A. Xuan re reply to pro se objection to deposition scheduling order (.7).
11/18/22	Chris Koenig	2.30	Review and analyze issues re custody, withhold dispute.
11/18/22	Caitlin McGrail	0.90	Review, analyze custody and withhold filings (.6); conference with C. Koenig and K&E team re reply to same (.3).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze correspondence from G. Pesce re confidential party's interest in Company assets (.1); review, analyze correspondence from K. Globocnik re bid deadline (.1).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze motion to seal re bidding procedures.
11/18/22	Robert Orren	2.70	Retrieve precedent re supplemental sale motion and supplemental declaration (.4); prepare for filing of debtors' response and objections to creditor committee deposition questions re earn and stablecoin ownership motion (1.7); file same (.2); correspond with A. Wirtz, K&E team re same (.3); correspond with Stretto re service of same (.1).
11/18/22	Joshua Raphael	0.10	Telephone conference with S. Sanders re Flare memorandum.
11/18/22	Roy Michael Roman	5.10	Draft and review supplemental sale motion (5.0); correspond with J. Ryan re same (.1).
11/18/22	Kelby Roth	3.10	Revise Flare token motion notice (.3); research re Flare token airdrop (2.7); telephone conference with S. Sanders and K&E team re same (.1).
11/18/22	Jimmy Ryan	0.60	Correspond with T. Scheffer, K&E team, A&M team and Centerview team re responses to consumer privacy ombudsman inquiries re sale of whole company (.2); draft responses re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Seth Sanders	1.80	Telephone conference with A. Golic and K&E team re airdrop research (.5); telephone conference with C. Koenig and K&E team re responsive brief to Phase I papers (.5); correspond with K. Roth and K&E team re airdrop research (.2); revise same (.6).
11/18/22	Tommy Scheffer	1.60	Correspond with CPO, A&M, Centerview, C. Koenig, K&E teams re consumer data (.8); analyze issues re same (.8).
11/18/22	Casllen Timberlake	0.50	Coordinate with E. Jones, K&E team and New York conference services to update upcoming deposition attendance lists.
11/18/22	Steve Toth	0.60	Correspond with C. Koenig and K&E team re other asset APAs (.2); revise APA and issues list (.4).
11/18/22	Kyle Nolan Trevett	1.10	Correspond with L. Wasserman, K&E team, A&M team re collateral location issues (.4); revise motion re lending transactions (.7).
11/18/22	Lindsay Wasserman	2.10	Review and revise NDAs (1.4); review and revise memorandum re section 546(e) (.7).
11/18/22	Alex Xuan	2.00	Revise memorandum re 546(e).
11/18/22	Tanzila Zomo	0.70	Research precedent re sale motion.
11/19/22	Simon Briefel	0.40	Draft, revise phase I declaration.
11/19/22	Simon Briefel	0.30	Correspond with Company re phase I declaration.
11/19/22	Susan D. Golden	0.50	Telephone conference with G. Pesce re potential asset sale bidders (.3); correspond with C. Koenig re same (.2).
11/19/22	Amila Golic	3.70	Correspond with C. Koenig, K&E team, W&C, pro se creditors and other stakeholders re protective orders for depositions (2.4); revise deposition trackers and materials (1.3).
11/19/22	Gabriela Zamfir Hensley	3.50	Correspond with E. Jones, K&E team re depositions (.1); participate in deposition preparation session for CEO (partial) (2.5); correspond with H. Simson re deposition preparations (.9).
11/19/22	Elizabeth Helen Jones	2.60	Telephone conference with A. Xuan re reply to pro se objection to deposition schedule (.5); telephone conference with G. Hensley, K&E team, C. Ferraro re Ferraro deposition preparation (1.8); correspond with A. Golic re deposition preparations (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Aaron Lorber	0.30	Draft correspondence re IP title updates.
11/19/22	Caitlin McGrail	1.80	Draft research summary re custody and withhold reply.
11/19/22	Joel McKnight Mudd	1.40	Review, analyze UCC phase 1 brief.
11/19/22	Roy Michael Roman	1.00	Review and revise supplemental sale motion (.9); correspond with J. Ryan re same (.1).
11/19/22	Kelby Roth	0.10	Revise stablecoin declaration.
11/19/22	Kyle Nolan Trevett	2.00	Research, analyze issues re institutional lending portfolio (1.2); draft, revise motion re same (.8).
11/19/22	Matthew Wood	0.10	Correspond with A. Wirtz, K&E team re transaction agreement issue.
11/20/22	Simon Briefel	0.70	Correspond with C. Koenig re withdrawal motion (.3); correspond with Company re phase 1 declaration (.4).
11/20/22	Jeff Butensky	0.70	Draft purchase agreement for sale of all assets of Celsius (.5); correspond with Company re open source software representation (.2).
11/20/22	Parker Conway	0.30	Correspond with C. Koenig, K&E team re disclosure schedule.
11/20/22	Amila Golic	6.40	Telephone conference with E. Jones, K&E team re custody, withhold response brief (1.0); review and analyze examiner report re Phase I issues (2.8); review and analyze custody ad hoc group's opening brief (2.2); draft analysis re same (.4).
11/20/22	Gabriela Zamfir Hensley	0.50	Analyze comments to constructive trust memorandum (.3); correspond with E. Jones re earn, stablecoin motion, depositions (.2).
11/20/22	Elizabeth Helen Jones	6.70	Telephone conference with S. Sanders, J. Mudd, A. Golic and K&E team re custody and withhold briefing (1.1); review, revise objection to proposed scheduling order related to earn stablecoin (3.9); correspond with C. Koenig, A. Xuan re same (1.3); correspond with A. Golic re deposition preparations (.4).
11/20/22	Caitlin McGrail	1.80	Draft research summary re custody and withhold reply (.8); conference with E. Jones, K&E team re same (1.0).
11/20/22	Joel McKnight Mudd	5.80	Review, analyze UCC phase I brief (3.5); draft outline re same (1.1); telephone conference with E. Jones, K&E team re same (1.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/20/22	Joshua Raphael	6.20	Review, revise Flare airdrop memorandum (1.8); correspond with K. Roth re same (.1); prepare for and participate in conference with K. Roth re same (.3); draft Flare memorandum outline (.5); research UK law issues re same (1.0); review, revise draft (2.4); correspond with K. Roth re same (.1).
11/20/22	Kelby Roth	4.20	Research re Flare token airdrop (2.6); draft memorandum re same (1.4); telephone conference with J. Raphael re same (.2).
11/20/22	Seth Sanders	2.70	Telephone conference with E. Jones and K&E team re phase I briefing strategy (1.5); analyze issues and draft summary of papers re same (1.2).
11/20/22	William Thompson	0.60	Correspond with G. Zamfir Hensley and A. Xuan re property treatment in bankruptcy (.2); review, analyze R. Kwasteniet comments re same (.4).
11/20/22	Lindsay Wasserman	1.80	Review and revise safe harbor memorandum.
11/20/22	Matthew Wood	0.30	Correspond with C. Koenig, K&E team re open transaction agreement issue.
11/21/22	Simon Briefel	0.90	Review, revise, comment on phase 1 declaration.
11/21/22	Jeff Butensky	10.10	Review, analyze precedent re purchase agreement for sale of all assets (3.0); draft same (7.1).
11/21/22	Parker Conway	3.70	Review and revise disclosure schedules (3.5); correspond with C. Koenig, K&E team re updated draft (.2).
11/21/22	Amila Golic	2.70	Correspond with pro se creditors and other stakeholders requesting to participate in depositions (.8); review and analyze collected protective orders re same (.7); conference with custody and withhold ad hoc groups, C. Koenig, K&E team, UCC re preparations for 11/22 status conference re custody, withhold issues (.3); draft analysis of custody ad hoc group's phase I brief (.9).
11/21/22	Noreen Gosselin	1.50	Review and file change of name document with US patent and trademark office.
11/21/22	Ross M. Kwasteniet, P.C.	1.60	Analyze preliminary bids re platform sale process.
11/21/22	Aaron Lorber	0.30	Review, analyze bid presentations.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Caitlin McGrail	2.70	Draft outline re custody and withhold reply.
11/21/22	Patrick J. Nash Jr., P.C.	1.80	Review, analyze confidential party initial indication of interest re platform bid (.5); review, analyze confidential party initial indication of interest re platform bid (1.3).
11/21/22	Robert Orren	0.20	Correspond with D. Walker re motion to shorten institutional lending motion.
11/21/22	Gabrielle Christine Reardon	4.10	Review and analyze I. Herrmann objection re earn motion (1.4); review and analyze R. Gallagher objection re earn motion (1.9); research case law re contract defenses (.7); review and revise objection chart (.1).
11/21/22	Kelby Roth	2.00	Research constructive trust case law (1.9); correspond with G. Reardon and A. Xuan re same (.1).
11/21/22	Jimmy Ryan	1.80	Correspond with S. Briefel re supplemental declaration in support of custody and withhold issues (.2); draft same (1.3); correspond with T. Scheffer, K&E team re responses to consumer privacy ombudsman inquires re sale of company (.3).
11/21/22	Seth Sanders	0.70	Revise summary of withhold briefing.
11/21/22	Tommy Scheffer	4.90	Correspond with Company, confidential parties, Centerview, A&M, L. Wasserman, K&E teams re consumer privacy ombudsman requests, supplemental cure notice, initial bids (2.8); analyze issues re same (2.1).
11/21/22	William Thompson	0.50	Correspond with G. Zamfir Hensley and G. Reardon re earn depositions (.1); correspond with A. Xuan, K&E team re equitable remedies research (.1); correspond with G. Zamfir Hensley and K&E team re earn tracker (.3).
11/21/22	Kyle Nolan Trevett	3.60	Draft, revise motion re institutional lending portfolio (1.5); draft, revise declaration re same (1.9); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.2).
11/21/22	Lindsay Wasserman	2.30	Review and review NDAs (1.8); telephone conference with D. Latona, K&E team re work in process (.5).
11/22/22	Parker Conway	4.20	Review and revise disclosure schedules (3.8); correspond with Company re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Susan D. Golden	0.50	Telephone conference with L. Thompson re kick off.
11/22/22	Amila Golic	0.60	Conference with E. Jones, K&E team re progress re custody, withhold response brief and next steps.
11/22/22	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, K&E team re custody, withhold briefing.
11/22/22	Dan Latona	0.50	Telephone conference with S. Golden, T. Scheffer, Centerview team, Company, Consumer Privacy Ombudsman re privacy matters.
11/22/22	Caitlin McGrail	3.30	Review and compile filings re custody and withhold reply (2.1); conference with E. Jones, K&E team re same (.5); outline parties in interest arguments re same (.7).
11/22/22	Joel McKnight Mudd	1.80	Telephone conference with E. Jones, K&E team re phase I brief response (.5); review, analyze examiner's interim report (1.3).
11/22/22	Patrick J. Nash Jr., P.C.	0.90	Assist K&E team in prepping for custody/withhold status conference (.4); telephone conference with G. Pesce re same (.3); correspond with D. Barse re custody's/withhold status conference (.2).
11/22/22	Robert Orren	0.40	Prepare for submission to court order to file under seal parties in interest re sale (.2); correspond with T. Zomo re same (.2).
11/22/22	Gabrielle Christine Reardon	6.10	Correspond with G. Hensley, K&E team re fact discovery for earn motion (.3); review and analyze E. Wohlwend's objection to earn motion (1.0); research re contract defenses for earn motion (2.6); research re contract interpretation for earn motion (2.2).
11/22/22	Kelby Roth	4.30	Research re constructive trusts (.8); correspond with G. Reardon and A. Xuan re same (.1); research re conflicts of law and contract modification (3.4).
11/22/22	Jimmy Ryan	0.40	Telephone conference re custody and withhold status.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Jimmy Ryan	1.10	Correspond with T. Scheffer, K&E team re cure notices re sale of whole company (.3); correspond with T. Scheffer, K&E team consumer privacy ombudsman, Centerview team and Latham & Watkins team re privacy considerations for sale of whole company (.2); conference with T. Scheffer, K&E team consumer privacy ombudsman, Centerview team re same (.6).
11/22/22	Seth Sanders	4.00	Revise dates and deadlines tracker (.7); correspond with C. Koenig and S. Briefel re same (.3); analyze research re airdrops (.4); correspond with T. Scheffer and K&E UK team re same (.5); revise summary of papers re phase I briefing (1.3); telephone conference with E. Jones and K&E team re same (.8).
11/22/22	Tommy Scheffer	1.20	Correspond and telephone conferences with J. Stolkin, L. Thompson, Company, A&M, Centerview, C. Koenig, K&E teams re supplemental cure notice, bidding procedures, Tether loans (.5); analyze issues re same (.7).
11/22/22	Anthony Vincenzo Sexton	0.20	Correspond with S. Cantor and Company re asset purchase agreement.
11/22/22	William Thompson	2.10	Conference with G. Zamfir Hensley re earn depositions (.3); correspond with T. Zomo re supplemental declaration (.1); review, analyze same (.4); review, revise reply re earn motion re objections (1.3).
11/22/22	Steve Toth	3.30	Review and analyze all assets APA.
11/22/22	Kyle Nolan Trevett	2.40	Draft, revise motion re institutional lending portfolio (1.3); draft, revise declaration re same (.9); correspond with T. Scheffer, L. Wasserman re same (.2).
11/22/22	Danielle Walker	1.20	Draft shell bidder notice.
11/22/22	Lindsay Wasserman	4.80	Review and revise NDAs (2.1); review and revise institutional lending motion (1.5); telephone conference with Company, UCC re Mining sub committee (1.2).
11/23/22	Simon Briefel	3.20	Correspond with D. Latona, K&E team re sale issues (1.2); review, comment on sale order, declaration in support of sale (1.5); analyze issues re sale of assets (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Jeff Butensky	2.00	Revise Celsius purchase agreement (1.5); correspond with Centerview Partners re posting of same (.5).
11/23/22	Parker Conway	3.10	Review and revise disclosure schedule (2.7); correspond with C. Koenig, K&E team re cure schedule (.4).
11/23/22	Paul Goldsmith	2.20	Review and revise disclosure schedules based on purchaser's comments.
11/23/22	Amila Golic	3.20	Draft analysis of custody ad hoc group Phase I brief (2.6); draft counterarguments re same (.6).
11/23/22	Gabriela Zamfir Hensley	2.50	Review, analyze objections to earn, stablecoin motion (1.3); correspond with W. Thompson, K&E team re same (.7); correspond with pro se creditor re earn, stablecoin motion (.3); correspond with Company, W. Thompson, K&E team re diligence requests re same (.2).
11/23/22	Matthew C. Hutchinson	1.90	Review and revise all asset purchase agreement.
11/23/22	Ross M. Kwasteniet, P.C.	2.20	Analyze bids re platform bidding process.
11/23/22	Aaron Lorber	0.30	Correspond with C. Koenig, K&E team re IP title updates (.2); telephone conference with R. Soneson re same (.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze confidential party bid for certain platform assets (.3); review correspondence from D. Bendetson re confidential party bid (.1).
11/23/22	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with C. Ferraro, D. Barse and A. Carr re mining business.
11/23/22	Gabrielle Christine Reardon	1.30	Correspond with G. Hensley, K&E team re earn motion objections (.4); draft summary of research re contract defenses for earn motion (.9).
11/23/22	Kelby Roth	1.30	Research re choice of law and contract modification issues.
11/23/22	Jimmy Ryan	1.30	Correspond with S. Briefel re declaration in support of custody and withhold briefings (.5); telephone conference with Company re same (.6); correspond with T. Scheffer, K&E team re sale of whole company (.2).
11/23/22	Tommy Scheffer	1.50	Correspond with Centerview, C. Koenig, K&E teams re initial bids, form APA (.4); analyze issues re same (1.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	William Thompson	3.10	Review, analyze G. Zamfir Hensley comments re earn objections (1.7); review, revise earn reply re same (.8); correspond with G. Zamfir Hensley and K&E team re earn conference scheduling (.6).
11/23/22	Steve Toth	0.90	Participate in weekly update telephone conference with D. Latona and K&E team (.2); correspond with D. Latona, K&E team and Orrick re APA (.4); analyze revised all assets APA (.2); correspond with to J. Butensky re same (.1).
11/23/22	Kyle Nolan Trevett	1.40	Draft, revise motion re institutional lending portfolio (.7); draft, revise declaration re same (.5); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.2).
11/23/22	Lindsay Wasserman	6.50	Review and revise NDAs (2.4); review and revise institutional loan memo (.7); review and revise omnibus motion (3.4).
11/23/22	Alex Xuan	1.00	Analyze Gallagher and Herrmann objections to stablecoin motion.
11/24/22	Simon Briefel	2.30	Draft, revise declaration in support of assets (1.7); analyze issues re same (.6).
11/24/22	Paul Goldsmith	1.30	Review and revise disclosure schedules.
11/24/22	Patrick J. Nash Jr., P.C.	0.50	Analyze platform bids and review next steps to progress case.
11/25/22	Simon Briefel	2.40	Review, revise, comment on phase I declaration (1.2); correspond with Company re same (.4); analyze issues re same (.8).
11/25/22	Jeff Butensky	1.10	Review, analyze disclosure schedules (.7); correspond with C. Koenig, K&E team re open items on disclosure schedules (.4).
11/25/22	Parker Conway	4.40	Prepare for telephone conference with P. Goldsmith re disclosure schedules (.4); participate in same (.4); review and revise disclosure schedules (3.6).
11/25/22	Paul Goldsmith	2.60	Review and revise disclosure schedules (1.4); analyze questions re cure schedules (1.2).
11/25/22	Amila Golic	2.10	Research and analyze issues re avoidance actions for custody, withhold response brief.
11/25/22	Gabriela Zamfir Hensley	0.10	Conference with C. Koenig re earn, stablecoin matters.
11/25/22	Nima Malek Khosravi	4.90	Research re motion to pay third party (1.3); analyze issues re same (1.9); draft same (1.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Patrick J. Nash Jr., P.C.	2.10	Review, analyze objection of C. Little to earn, stablecoin motion (.2); review, analyze motion of K. Kahnaja for determination that earn deposits are customer property (.3); review, analyze H. Bixler's declaration in opposition to motions of N. Barstow, L. Holcomb and D. Saker's motion to have stablecoin deposits treated as secured claims (.3); review, analyze E. Wohlwend's objection to debtor's stablecoin, earn motion (.6); review, analyze R. Gallagher's objection to debtors' earn/stablecoin motion (.5); review debtors motion to repay Notional Finance Defi loan (.2).
11/25/22	Gabrielle Christine Reardon	0.40	Review and analyze C. Little's objection to earn motion (.3); revise objection tracker (.1).
11/25/22	Jimmy Ryan	1.20	Review, revise supplemental custody and withhold declaration (.9); correspond with T. Scheffer, K&E team, Centerview team and Company re sale of whole company (.3).
11/25/22	William Thompson	1.10	Review, analyze earn objections (.7); review, analyze G. Zamfir Hensley comments re same (.4).
11/26/22	Amila Golic	2.20	Research issues re avoidance actions for Phase I brief.
11/26/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig re pro se filings re earn, stablecoin motion.
11/26/22	Dan Latona	0.70	Telephone conference with T. Scheffer, Centerview team, Company re de minimis assets.
11/26/22	Caitlin McGrail	1.70	Research re custody and withhold reply.
11/26/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team re de minimis asset sale (.1); conference with D. Latona, K&E team, Centerview team and Company re same (.5).
11/26/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, Centerview, D. Latona, K&E teams re bitcoin mining rig sales (.3); analyze issues re same (.4).
11/26/22	William Thompson	0.60	Review, analyze earn motion objections.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Kyle Nolan Trevett	0.60	Revise declaration in support of institutional lending motion (.5); correspond with D. Latona, T. Scheffer, L. Wasserman re same (.1).
11/27/22	Simon Briefel	2.20	Draft, revise reply in support of custody and withdrawal motion.
11/27/22	Jeff Butensky	0.20	Correspond with Alvarez and Marsal re trade payables schedule to purchase agreement.
11/27/22	Parker Conway	0.30	Correspond with C. Koenig, K&E team re disclosure schedule.
11/27/22	Amila Golic	5.00	Draft phase I brief section re issues re avoidance actions and property of the estate (3.9); review and analyze case law re same (.9); correspond with E. Jones, K&E team re same (.2).
11/27/22	Elizabeth Helen Jones	3.20	Review, analyze phase I briefs re custody, withhold issues (1.3); telephone conference with C. Koenig re custody, withhold issues (.8); review, analyze research on custody, withhold issues (.5); draft requests for supplemental declarations from withhold ad hoc group (.6).
11/27/22	Nima Malek Khosravi	7.50	Revise motion to pay third party (1.6); research re same (1.3); additional revisions re same (.8); correspond with R. Marston re same (.7); conference with R. Marston and E. Jones re same (.4); review third party contracts re same (.3); research precedent re same (.8); additional revisions re same (1.5); correspond with E. Jones re same (.1).
11/27/22	Caitlin McGrail	3.20	Draft research summary re custody and withhold brief.
11/27/22	Joel McKnight Mudd	3.50	Draft phase I response (3.2); correspond with E. Jones, K&E team re same (.3).
11/27/22	Mavnick Nerwal	0.50	Correspond with A. Walker re proposed asset sale.
11/27/22	Jimmy Ryan	0.90	Correspond with T. Scheffer, K&E team re whole company sale.
11/27/22	Seth Sanders	1.80	Draft initial response to withhold brief (1.6); correspond with E. Jones and K&E team re same (.2).
11/27/22	Tommy Scheffer	0.30	Correspond with J. Ryan, K&E team re whole company APA.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	William Thompson	3.10	Review, revise earn reply re earn objections (.4); review, revise supplemental Blonstein declaration re additional diligence (2.3); correspond with G. Zamfir Hensley and A. Williams re same (.4).
11/27/22	Kyle Nolan Trevett	2.20	Draft, revise institutional lending motion (1.4); revise declaration in support of same (.6); correspond with C. Koenig, K&E team, Company re same (.2).
11/27/22	Alan Walker	0.60	Correspond with M. Nerwal re proposed asset sale.
11/27/22	Ashton Taylor Williams	4.60	Draft supplemental declaration re terms of use (3.3); correspond with G. Hensley, W. Thompson re same (.2); revise declaration re same (1.1).
11/28/22	Simon Briefel	3.80	Draft, revise omnibus reply in support of custody and withhold withdrawal motion.
11/28/22	Amila Golic	6.30	Conference with E. Jones, K&E team re phase I brief (.8); revise brief section re custody group arguments (2.5); research and analyze issues re pre-judgment orders of attachment and injunctions (1.2); draft argument re same (1.4); correspond with J. Mudd, S. Sanders re draft phase I brief (.4).
11/28/22	Luci Hague	0.20	Correspond with A. Williams re CFIUS assessment for transaction.
11/28/22	Gabriela Zamfir Hensley	1.90	Correspond with Company re earn, stablecoin related diligence (.2); correspond with W. Thompson, K&E team re earn motion, stablecoin, related research (.9); analyze responses to earn, stablecoin motion (.4); draft notes re same (.4).
11/28/22	Elizabeth Helen Jones	6.30	Telephone conference with A. Golic, K&E team re custody, withhold issues (.6); draft outline for responsive brief on Phase I custody, withhold issues (.9); review, revise responsive brief on Phase I custody, withhold issues (3.9); correspond with K&E team, C. Koenig re deposition transcripts for stablecoin, earn and correspond with pro se creditors (.9).
11/28/22	Dan Latona	1.70	Telephone conference with S. Toth, Centerview team, counterparty re confidential matter.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Nima Malek Khosravi	6.30	Revise motion to pay third party (1.4); research re same (.6); conference with E. Jones and R. Marston re same (.4); draft presentation re same (1.2); revise motion re same (.7); additional revisions to presentation re same (.8); correspond with E. Jones and R. Marston re same (.4); revise presentation re same (.8).
11/28/22	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS assessment.
11/28/22	Caitlin McGrail	4.80	Conference with E. Jones, K&E team re custody and withhold reply (.7); conference with J. Mudd re same (.3); draft custody and withhold reply (3.8).
11/28/22	Joel McKnight Mudd	6.10	Telephone conference with E. Jones, K&E team re phase I response (.8); correspond with A. Golic re same (.2); telephone conference with C. McGrail re same (.6); research re constructive trust (2.4); revise phase I response re same (2.1).
11/28/22	Mavnick Nerwal	0.80	Correspond with A. Walker re asset sale.
11/28/22	Joshua Raphael	1.20	Draft, revise notice re TOU updates for G. Hensley.
11/28/22	Gabrielle Christine Reardon	7.60	Review and analyze K. Flora objection re earn motion (.9); review and analyze N. Barstow objection re same (.8); review and redact O. Blonstein deposition transcript (.9); correspond with C. Koenig, K&E team re same (.3); correspond with Company re fact discovery for earn motion (.1); research rules re hearing procedure (1.0); research case law re contract defenses (3.6).
11/28/22	Kelby Roth	1.70	Telephone conference with G. Hensley and G. Reardon re deposition transcript redactions (.1); redact confidential information from C. Ferraro deposition transcript (1.6).
11/28/22	Jimmy Ryan	4.00	Correspond with S. Briefel, K&E team re custody and withhold supplemental declaration (.5); review, revise same (3.0); conference with S. Briefel, Company re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Seth Sanders	6.30	Revise initial draft of withhold response upon E. Jones comments (2.3); correspond with E. Jones re same (.2); correspond with A&M team and S. Briefel re insider transactions (.3); draft responsive brief (3.3); correspond with E. Jones and K&E team re same (.2).
11/28/22	Tommy Scheffer	0.80	Correspond with Company, CPO, A&M, L&W, D. Latona, K&E teams re letter to U.S. Trustee re non-redaction fallout (.4); analyze issues re same (.4).
11/28/22	William Thompson	12.60	Review, revise reply re stablecoin motion re filed objections (4.1); research re same (3.9); review, analyze objections re stablecoin motion (2.3); conference and correspond with G. Zamfir Hensley re same (1.0); correspond with G. Reardon, K&E team re same (.4); draft agenda re conference with R. Kwasteniet and K&E team re stablecoin reply scope (.9).
11/28/22	Kyle Nolan Trevett	1.60	Draft, revise institutional lending motion (.9); revise declaration in support of same (.4); correspond with R. Kwasteniet, K&E team, Company re same (.3).
11/28/22	Alan Walker	0.50	Correspond with M. Nerwal re proposed asset sale.
11/28/22	Lindsay Wasserman	0.30	Telephone conference with T. Scheffer, Company re institutional loans.
11/28/22	Ashton Taylor Williams	2.50	Correspond with T. Scheffer, K&E team re bidding procedures (.9); review, update declaration re earn property (1.6).
11/28/22	Alex Xuan	4.80	Research case management order and local rules re procedural requirements for evidentiary hearings (1.4); research re contract enforceability (3.1); correspond with G. Reardon, W. Thompson re same (.3).
11/29/22	Anthony Antioch	1.10	Review and revise asset purchase agreement for marketing process.
11/29/22	Simon Briefel	6.00	Draft, revise omnibus reply in support of custody and withhold withdrawal motion (2.0); analyze objections, issues re same (2.1); telephone conference with Company re phase 1 declarations (.5); review, revise same (1.4).
11/29/22	Amila Golic	3.70	Conference with E. Jones, K&E team re status of phase I brief and next steps (.8); revise analysis re pre-judgment attachment (2.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Gabriela Zamfir Hensley	10.10	Prepare for conference re earn, stablecoin motion strategy (.1); correspond with W. Thompson, K&E team re same (.4); correspond with W&C re earn motion, diligence request (.3); office conference with W. Thompson re earn, stablecoin motion (.7); conference with R. Kwasteniet, K&E team re same (1.0); revise declaration re earn, stablecoin (1.6); review, analyze responses to earn, stablecoin motion (4.7); correspond with W. Thompson, K&E team re same (.8); conference with G. Brier, K&E team re declaration re earn, stablecoin (.5).
11/29/22	Matthew C. Hutchinson	7.80	Review and analyze asset purchase agreement (1.4); draft and revise same (2.7); review and revise exhibits to asset purchase agreement (2.4); correspond with J. Butensky and S. Toth re same (1.3).
11/29/22	Elizabeth Helen Jones	7.10	Telephone conference with A. Golic, K&E team re custody, withhold responsive brief (.5); review, revise custody, withhold responsive brief (3.9); telephone conference with A. Golic, K&E team re custody, withhold responsive brief (.5); telephone conference with C. Koenig, K&E team re earn, stablecoin reply (.9); research issues re custody, withhold responsive brief (1.3).
11/29/22	Chris Koenig	3.10	Review and revise custody briefing.
11/29/22	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re platform sale.
11/29/22	Dan Latona	0.30	Telephone conference with Company re de minimis assets.
11/29/22	Nima Malek Khosravi	2.70	Revise presentation re motion to pay third party (1.6); correspond with E. Jones and K&E team re same (.5); revise motion re same (.6).
11/29/22	Caitlin McGrail	5.50	Conference with E. Jones, K&E team re custody and withhold reply (.8); review and analyze deposition transcript (4.1); revise custody and withhold reply (.6).
11/29/22	Jeffrey S. Quinn	0.30	Review, analyze docket filings for potential benefit issues.
11/29/22	Joshua Raphael	1.10	Review, summarize stablecoin objections for objection tracker.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Gabrielle Christine Reardon	7.80	Review and analyze fact discovery (.1); review and analyze J. Hoffing objection to earn motion (.8); review and analyze Vermont objection re same (.3); review and analyze C. Crews objection re same (1.2); review and analyze G. Georgiou objection re same (.9); review and analyze J. Medley objection re same (.2); review and analyze V. Ubierna de las Heras objection re same (.3); review and analyze UCC objection re same (1.6); review and analyze Gallagher motion re asset ownership (.2); conference with R. Kwasteniet, K&E team re objections (1.0); review and revise notes from same (.4); revise objection tracker (.2); correspond with G. Hensley, K&E team re objections (.2); correspond with A. Xuan, K&E team re objections (.4).
11/29/22	Kelby Roth	3.30	Draft summary re pro se creditor objections to amended stablecoin motion.
11/29/22	Jimmy Ryan	2.30	Correspond with S. Briefel, Company re supplemental custody and withhold declaration (.2); conference with S. Briefel, Company re same (.5); review, revise same (.4); correspond with T. Scheffer, K&E team and Company re DeFi motion (.1); conference with T. Scheffer, K&E team, Herzog and Company re sale of whole company (1.0); correspond with T. Scheffer, K&E team and Centerview team re same (.1).
11/29/22	Seth Sanders	6.00	Telephone conference with E. Jones and K&E team re Phase I responsive brief strategy (.8); correspond with J. Mudd and K&E team re same (.5); revise draft of phase I responsive draft (4.4); correspond with E. Jones and K&E team re same (.3).
11/29/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Company, J. Ryan, K&E team, HFN, Centerview, A&M, GD teams re whole company sale, APA.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	William Thompson	8.20	Review, revise stablecoin reply re objections filed (2.8); research re same (.8); review, analyze objections re same (.7); review, revise agenda re stablecoin motion meeting (.7); conference with R. Kwasteniet and K&E team re same (1.0); review, analyze materials re same (.2); conference with G. Zamfir Hensley re same (.7); correspond with A. Williams, K&E team re same (1.3).
11/29/22	Kyle Nolan Trevett	3.00	Draft, revise institutional lending motion (2.1); correspond with C. Koenig, K&E team, Company re same (.4); telephone conference with T. Scheffer, Company re same (.5).
11/29/22	Lindsay Wasserman	0.50	Telephone conference with T. Scheffer, Company re institutional loans.
11/29/22	Ashton Taylor Williams	5.60	Telephone conference with T. Scheffer, J. Ryan re APA (1); revise supplemental declaration re terms of use (3.9); correspond with G. Hensley, K&E team re same (.4); telephone conference with G. Hensley re same (.3).
11/29/22	Alison Wirtz	1.10	Conference with C. Koenig, K&E team re strategy for upcoming briefing.
11/29/22	Alex Xuan	4.30	Research re subsequent revision of contract (1.9); analyze objections to supplemental stablecoin motion (2.4).
11/30/22	Simon Briefel	3.10	Telephone conferences with Company re phase 1 declarations (.5); correspond with Company re same (.8); draft, revise same (1.8).
11/30/22	Amila Golic	8.00	Revise phase I brief argument re pre-judgment attachment and injunctions (2.4); conference with E. Jones re same (.4); conference with R. Kwasteniet, C. Koenig, K&E team re comments to draft phase I brief (1.5); draft phase I brief argument re setoff (1.1); revise phase I brief argument re constitutional due process (.4); revise phase I brief argument re avoidance actions (1.6); correspond with S. Sanders, J K&E team re phase I brief (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Gabriela Zamfir Hensley	10.90	Compile earn, stablecoin motion objections (.4); review, analyze same (1.8); correspond with W. Thompson, K&E team re same (.7); correspond with Company re diligence requests re earn, stablecoin (.1); conference with G. Reardon, Company re same (.2); conference with E. Jones, K&E team re custody strategy (partial) (.3); analyze UCC's objection to earn, stablecoin (1.9); analyze various objections to earn, stablecoin motion (1.5); revise declaration in support of earn, stablecoin (.2); conference with A&M, R. Kwasteniet, C. Koenig, W. Thompson re earn program, borrow program, related data (.2); conference with G. Reardon, K. Roth re earn strategy (.3); correspond with A. Williams, K&E team re declaration in support of earn, stablecoin (.1); draft reply in support of stablecoin, earn motion (3.2).
11/30/22	Elizabeth Helen Jones	6.70	Office conference with A. Golic, K&E team re custody, withhold responsive brief (1.2); review, revise custody, withhold responsive brief (3.9); telephone conference with C. Koenig, withhold ad hoc group re supplemental declarations (.3); research outstanding issues related to custody, withhold responsive brief (1.3).
11/30/22	Dan Latona	2.00	Telephone conference with S. Toth, Centerview team, counterparty re confidential matter.
11/30/22	Caitlin McGrail	7.40	Revise custody and withhold reply (4.5); virtual conference with C. Koenig and K&E team re same (partial) (.9); research re same (2.0).
11/30/22	Joel McKnight Mudd	7.30	Research re lowest intermediate balance rule (2.8); revise phase I response re same (3.9); correspond with A. Golic, K&E team re phase I response (.6).
11/30/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing telephone conference with C. Ferraro and special committee re mining business.
11/30/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with A. Wirtz and K&E team re case and bidding process status.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Joshua Raphael	3.10	Review, analyze UCC stablecoin objection re contract ambiguity (.1); conference with A. Xuan re same (.1); correspond with W. Thompson re same (.3); review, analyze case law re same (.5); correspond with W. Thompson re contract ambiguity (.1); research re stablecoin reply (.5); research re section 363 for stablecoin reply (.4); correspond with W. Thompson re same (.1); research re notice requirements for stablecoin reply (.4); research state law and case precedent re contract ambiguity for stablecoin reply (.5); correspond with W. Thompson re same (.1).
11/30/22	Gabrielle Christine Reardon	8.60	Correspond with G. Hensley, K&E team re objections to earn motion (.1); research re e-contracts case law (.8); review and revise objection tracker (.9); review and revise fact discovery for reply (1.8); telephone conference with G. Hensley and Company re fact discovery for earn reply (.4); review and revise same (.2); telephone conference with G. Hensley, K&E team re earn reply (.1); correspond with W. Thompson re earn reply (.3); draft and revise portion of earn reply (1.2); review, analyze deposition transcript of O. Blonstein (2.1); research re bidder for Company (.7).
11/30/22	Kelby Roth	8.80	Research re e-contract case law (3.2); compile citations to examiner's interim report re earn program (1.2); compile citations to Ferraro deposition (4.1); telephone conference with G. Hensley and K&E team re same (.3).
11/30/22	Jimmy Ryan	7.80	Review, revise supplemental declaration in support of custody and withhold motion (5.3); correspond with S. Briefel, K&E team and Company re same (2.1); conference with S. Briefel, Company re same (.4).
11/30/22	Seth Sanders	6.60	Conference with E. Jones and K&E team re phase I responsive brief strategy and revisions (1.0); draft phase I responsive brief (4.8); revise same re E Jones comments (.3); correspond with E. Jones and K&E team re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146912

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tommy Scheffer	1.10	Correspond with J. Ryan, K&E team, A&M teams re supplemental cure notice (.5); analyze issues re same (.6).
11/30/22	William Thompson	12.90	Review, revise reply re stablecoin motion re objections filed (5.4); review, revise stablecoin objections (3.6); research re same re contract law (1.3); research re same re section 363 (.8); correspond and conference with G. Zamfir Hensley re same (.9); correspond with A. Williams, K&E team re same (.6); conference with A&M, R. Kwasteniet and K&E team re stablecoin accounting (.3).
11/30/22	Steve Toth	1.50	Participate in telephone conference with D. Latona and K&E team (.2); correspond with P. Conway and C. Koenig, K&E team re schedules and diligence (.3); correspond with J. Butensky and K&E team re resolutions (.2); correspond with with R. Kwasteniet re Celsius plan, sale (.5); revise APA (.3).
11/30/22	Kyle Nolan Trevett	0.30	Draft, revise institutional lending motion (.2); correspond with T. Scheffer, K&E team, Company re same (.1).
11/30/22	Danielle Walker	2.00	Prepare bidding procedure notice and notice of adjournment (1.0); file same (.5); distribute to chambers, U.S. Trustee and K&E team (.5).
11/30/22	Ashton Taylor Williams	2.00	Revise supplemental declaration re terms of use (1.6); correspond with G. Hensley, K&E team re same (.4).
11/30/22	Alex Xuan	9.50	Analyze objection to supplemental stablecoin motion (2.9); research re contract ambiguity (3.0); telephone conference with C. Ceresa re reply to objections to withdrawal motion (.2); draft response chart for reply to objection to withdrawal motion (3.4).
Total		1,323.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146900
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 144,081.50</u>
Total legal services rendered	\$ 144,081.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Carita D. Anderson	19.50	365.00	7,117.50
Simon Briefel	6.00	1,115.00	6,690.00
Jeff Butensky	4.50	910.00	4,095.00
Bryan D. Flannery	30.60	1,275.00	39,015.00
Michelle Kilkenney, P.C.	5.30	1,695.00	8,983.50
Jaime A. Madell	1.00	1,275.00	1,275.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
John Poulos	11.60	1,035.00	12,006.00
Taylor E. Santori	1.50	660.00	990.00
Tommy Scheffer	0.50	1,115.00	557.50
Joanna Schlingbaum	4.40	1,235.00	5,434.00
Julian J. Seiguer, P.C.	13.10	1,745.00	22,859.50
Alex Straka	11.00	1,035.00	11,385.00
William Thompson	0.50	910.00	455.00
Matthew D. Turner	14.30	1,235.00	17,660.50
Nick Wetzeler	2.30	910.00	2,093.00
Paul Zier	1.50	1,695.00	2,542.50
TOTALS	128.10		\$ 144,081.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Carita D. Anderson	1.00	Review and revise documents re UCC lien search matters (.8); correspond with A. Straka, E. Hogan and A. Hussain re same (.2).
11/01/22	Bryan D. Flannery	2.40	Review and analyze convertible note documentation (1.6); correspond with US Bank, C. Koenig, K&E teams re same (.8).
11/01/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/02/22	Bryan D. Flannery	2.40	Review note purchase agreement and related public filings (.9); prepare for telephone conferences with US Bank and Shipman re same (.3); participate in telephone conferences with US Bank and Shipman re same (.4); review and revise presentation re same (.8).
11/02/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
11/02/22	Alex Straka	5.00	Draft attachment and perfection analysis memorandum (4.0); analyze issues re same (1.0).
11/02/22	Matthew D. Turner	1.60	Draft revised capitalization table.
11/03/22	Carita D. Anderson	1.00	Review and revise documents re charter, good standing and UCC lien search (.8); correspond with A. Straka, K&E team re same (.2).
11/03/22	Simon Briefel	0.30	Correspond with S. Sanders re director KYC.
11/03/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
11/03/22	Alex Straka	5.20	Draft attachment and perfection summary analysis memorandum (3); draft presentation re same (2.2).
11/04/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters.
11/04/22	Alex Straka	0.20	Review and analyze perfection analysis summary memorandum.
11/05/22	Alex Straka	0.20	Review and analyze perfection summary analysis memorandum.
11/06/22	Alex Straka	0.10	Coordinate international lien search summaries.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Carita D. Anderson	1.50	Review and revise documents re UCC lien search matters (1.3); correspond with A. Straka, K&E team re same (.2).
11/07/22	Michelle Kilkenney, P.C.	1.00	Review and analyze security position under note purchase agreement and related documents (.6); review presentation re same (.4).
11/07/22	William Thompson	0.50	Correspond with chambers and D. Latona re SEC stipulation.
11/08/22	Simon Briefel	0.80	Correspond with Company re D&O slate.
11/08/22	Michelle Kilkenney, P.C.	1.20	Conference with E. Hogan, R. Kwasteniet and director re structure of notes and status (.5); review and analyze structure of notes (.7).
11/08/22	Taylor E. Santori	1.50	Conference with N. Wetzeler re section 1145 no-action letters (.3); research no-action letters and cases re section 1145 (1.2).
11/08/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/08/22	Nick Wetzeler	2.30	Review no-action letters re section 1145.
11/09/22	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (4.0); correspond with J. Aybar re the same (1.0).
11/09/22	Michelle Kilkenney, P.C.	1.50	Prepare for conference re compliance matters under NPA (.3); conference with R. Kwasteniet, J. Brown, E. Hogan, C. Koenig re same (.6); review and analyze same (.4); review and revise summary of same (.2).
11/10/22	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (3.5); correspond with J. Aybar re same (.2); review and revise documents re Delaware charter issues (.8); correspond with A. Straka, K&E team re same (.5).
11/10/22	Michelle Kilkenney, P.C.	0.50	Review and analyze structure of secured notes.
11/11/22	Carita D. Anderson	6.00	Draft, review and revise UCC lien search summary (4.0); correspond with J. Aybar re same (.5); review and revise documents re Delaware charter issues (1.4); correspond with A. Straka, K&E team re same (.1).
11/11/22	Simon Briefel	0.90	Correspond with C. Koenig re D&O slate matters.
11/11/22	Bryan D. Flannery	0.70	Review and analyze transaction proposals.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Jaime A. Madell	0.50	Review and analyze CFTC registration queries.
11/11/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/13/22	Bryan D. Flannery	1.70	Prepare for regulatory call (.5); telephone conference with S. Briefel re regulations (.1); work on review of plan proposals in connection with same (1.1).
11/13/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters.
11/14/22	Bryan D. Flannery	3.80	Prepare for regulatory kick-off telephone conference (.9); attend regulatory kick-off telephone conference with Company, A&M, Latham & Watkins, R. Kwasteniet, K&E team (.9); prepare for and attend telephone conference with W&C re securities matters (.4); work on research re same (1.6).
11/14/22	Jaime A. Madell	0.50	Review and analyze CFTC registration queries.
11/14/22	John Poulos	1.00	Analyze proposed business plans (.5); draft due diligence requests re same (.5).
11/14/22	Joanna Schlingbaum	0.10	Telephone conference with J. Poulos re plans.
11/14/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters.
11/14/22	Alex Straka	0.30	Review and draft attachment and perfection summary analysis memorandum.
11/15/22	Bryan D. Flannery	3.20	Participate follow-on telephone conference with Company, Latham & Watkins, C. Koenig, K&E team re regulatory issues re plans (1.1); prepare for telephone conference re blue skies matters (.4); telephone conference with P. Zier re blue skies matters (.5); research law re same (1.2).
11/15/22	John Poulos	2.40	Analyze proposed go forward plans (2.1); draft due diligence requests re same (.3).
11/15/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/15/22	Matthew D. Turner	0.50	Review and analyze negative assurance letters re Exchange Act registration.
11/15/22	Paul Zier	0.50	Telephone conference with B. Flannery re Blue Sky issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Bryan D. Flannery	2.60	Prepare for telephone conference with Company and A&M re regulatory issues re plans (.4); telephone conference Company and A&M re regulatory discussion (.9); research re 1145 analysis and resale exemptions (1.3).
11/16/22	Michelle Kilkenney, P.C.	1.00	Review and analyze note purchase agreement considerations.
11/16/22	John Poulos	1.30	Draft diligence requests re proposed plans.
11/16/22	Julian J. Seiguer, P.C.	1.30	Review and analyze corporate and securities matters.
11/16/22	Matthew D. Turner	0.80	Review and analysis of negative assurance letters re Exchange Act registration matters.
11/16/22	Paul Zier	1.00	Analyze federal and state securities exemptions.
11/17/22	Bryan D. Flannery	1.20	Research re 1145 exemption and blue skies requirements.
11/17/22	John Poulos	3.00	Analyze proposed go forward plans (1.8); draft diligence questions re same (1.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from H. Waller re regulatory update.
11/18/22	John Poulos	1.30	Analyze proposed go forward plans (1.0); draft diligence questions re same (.3).
11/18/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/19/22	Michelle Kilkenney, P.C.	0.10	Review and analyze correspondence re perfection analysis re note purchase agreement.
11/20/22	Patrick J. Nash Jr., P.C.	0.40	Review correspondence from L&W re regulatory considerations for Newco.
11/20/22	John Poulos	2.10	Analyze proposed go forward plans (1.6); draft diligence question re same (.5).
11/20/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
11/21/22	Bryan D. Flannery	1.40	Review and analyze bid letters (.8); research re blue skies exemption (.6).
11/21/22	Tommy Scheffer	0.50	Correspond with Company, Paul Hastings, Latham & Watkins, A&M, A. Wirtz, K&E teams re management engagement with external parties.
11/21/22	Joanna Schlingbaum	0.70	Revise diligence requests re reorganization plans.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Bryan D. Flannery	1.40	Research re covered securities.
11/22/22	Joanna Schlingbaum	2.30	Review and draft list of follow-up questions re confidential party's bid submission (1.2); review and draft list of follow-up questions re confidential party's bid submission (.3); review and draft list of follow-up questions re confidential party's bid submission (.8).
11/22/22	Matthew D. Turner	0.30	Telephone conference with B. Flannery re Securities Act and blue sky matters.
11/23/22	Bryan D. Flannery	2.80	Research re covered securities and 1145 exemption.
11/23/22	John Poulos	0.50	Analyze updated go forward plans.
11/23/22	Joanna Schlingbaum	1.30	Prepare for telephone conference with Company re Company plan for reemergence and proposed product architecture.
11/23/22	Matthew D. Turner	7.50	Research and summarize securities law issues re blue sky matters.
11/24/22	Simon Briefel	2.70	Review, revise, comment on resolutions approving GK8 filings, sale (1.2); correspond with J. Butensky re same (.6); analyze issues re same (.9).
11/28/22	Bryan D. Flannery	3.90	Research re financial statement requirements (3.6); telephone conference with J. Norman re same (.3).
11/28/22	Matthew D. Turner	0.30	Telephone conference with B. Flannery re audited financial requirements.
11/29/22	Simon Briefel	1.30	Review, comment on resolutions re D&O changes (.4); correspond with J. Butensky, Company re same (.7); analyze issues re same (.2).
11/29/22	Jeff Butensky	3.20	Draft written consents D&O change.
11/29/22	Bryan D. Flannery	3.10	Research re blue skies exemption and financial statement requirements (2.4); draft summary re same (.7).
11/29/22	Matthew D. Turner	2.50	Research and review Exchange Act registration and financial statement issues.
11/30/22	Jeff Butensky	1.30	Review, analyze S. Briefel comments re D&O changes consents (1.0); conference with S. Briefel and Company re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146900

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Matthew D. Turner	0.80	Coordinate additional research and discussion re securities law matters.
Total		128.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146901
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 243,084.50

Total legal services rendered

\$ 243,084.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.90	1,325.00	2,517.50
Simon Briefel	0.40	1,115.00	446.00
Grace C. Brier	2.50	1,110.00	2,775.00
Michal Galayevich	0.30	910.00	273.00
Susan D. Golden	7.60	1,315.00	9,994.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	6.90	1,035.00	7,141.50
Sydney Jones	3.10	1,260.00	3,906.00
Charlie Kassir	5.00	795.00	3,975.00
Chris Koenig	18.20	1,260.00	22,932.00
Ross M. Kwasteniet, P.C.	15.90	1,845.00	29,335.50
Dan Latona	15.60	1,235.00	19,266.00
Patricia Walsh Loureiro	65.30	1,035.00	67,585.50
Nima Malek Khosravi	2.30	660.00	1,518.00
Rebecca J. Marston	21.00	910.00	19,110.00
Patrick J. Nash Jr., P.C.	1.70	1,845.00	3,136.50
Robert Orren	1.00	480.00	480.00
Alex D. Pappas	0.20	900.00	180.00
William T. Pruitt	1.90	1,375.00	2,612.50
Jeffrey S. Quinn	0.20	1,585.00	317.00
Roy Michael Roman	20.30	660.00	13,398.00
Jimmy Ryan	17.60	795.00	13,992.00
Tommy Scheffer	10.20	1,115.00	11,373.00
Tricia Schwallier Collins	0.50	1,235.00	617.50
Morgan Willis	2.60	365.00	949.00
Alison Wirtz	4.30	1,170.00	5,031.00
TOTALS	226.70		\$ 243,084.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Christie M. Alcala	0.50	Review and analyze WARN-related data (.3); advise Company re same (.2).
11/01/22	Michal Galayevich	0.30	Correspond with K. Nemeth, K&E team re 280G issues.
11/01/22	Susan D. Golden	0.20	Correspond with D. Latona re KERP meeting.
11/01/22	Sydney Jones	0.50	Review and analyze employee and WARN data and information.
11/01/22	Charlie Kassir	1.00	Review and analyze updated WARN considerations.
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze D&O policy (.2); correspond with Davis Polk D&O policy (.2).
11/01/22	Dan Latona	1.00	Prepare for omnibus hearing re KERP.
11/01/22	Patricia Walsh Loureiro	0.90	Correspond with R. Roman re KERP (.6); correspond with Company re RIFs and Insperity CSAs (.3).
11/01/22	William T. Pruitt	0.30	Analyze director request for D&O insurance policy and correspond with Company and R. Kwasteniet re same.
11/01/22	Jeffrey S. Quinn	0.20	Review, analyze questions from confidential party re employee benefits (.1); correspond with confidential party re same (.1).
11/01/22	Roy Michael Roman	1.50	Review and revise key employee retention plan and related documents.
11/01/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, A&M, D. Latona and K&E teams re Israeli employees (.5); analyze issues re same (.6).
11/01/22	Alison Wirtz	3.00	Correspond and conference with C Street and Company re town hall preparations and hearing summary (.5); review and comment on talking points re same (1.8); correspond with D. Latona re same (.2); correspond with M. Willis and K&E team re logistics for town hall (.4); correspond with P. Walsh re WARN considerations (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Susan D. Golden	1.90	Review and revise order denying KERP sealing motion and denying KERP without prejudice (.3); correspond with C. Koenig and D. Latona re same (.1); telephone conference with C. Koenig and D. Latona re same (.4); telephone conference with S. Cornell, M. Bruh, C. Koenig, D. Latona re supplemental declarations and additional information re U.S. Trustee concerns re KERP (.5); review and revise revised KERP participant chart (.4); correspond with P. Walsh re comments to same (.2).
11/02/22	Chris Koenig	2.40	Prepare for employee town hall (.4); attend employee town hall (.5); telephone conference with D. Latona, K&E team and U.S. Trustee re KERP issues (.4); review and revise KERP (1.1).
11/02/22	Dan Latona	0.50	Telephone conference with P. Walsh, J. Ryan, R. Roman re KERP (.2); analyze exhibit re same (.3).
11/02/22	Patricia Walsh Loureiro	10.70	Correspond with C. Koenig and K&E team re amended KERP documents (.4); review, revise KERP motion (3.3); review, revise declaration in support of KERP motion (1.9); review, revise motion to expedite (3.7); review, revise participant exhibit to KERP motion (1.4).
11/02/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Court's order denying KERP motion without prejudice.
11/02/22	Roy Michael Roman	3.30	Review and revise amended key employee retention plan.
11/02/22	Jimmy Ryan	0.20	Telephone conference with D. Latona, K&E team re KERP motion.
11/02/22	Tommy Scheffer	0.90	Correspond with Company, A&M, J. Ryan, K&E teams re Israel employees (.4); analyze issues re same (.5).
11/03/22	Susan D. Golden	1.10	Review and analyze further revised KERP participant chart (.3); correspond with P. Walsh re comments to same (.1); review and revise amended KERP motion (.6); correspond with C. Koenig and D. Latona re same (.1).
11/03/22	Gabriela Zamfir Hensley	0.20	Correspond with S. Golden, K&E team re Court presentation request.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Chris Koenig	0.50	Telephone conference with D. Latona, K&E team, A&M and Company re KERP issues.
11/03/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re revised KERP motion (.4); participate in telephone conference with Company, A&M and others re same (.4).
11/03/22	Dan Latona	3.10	Analyze revised KERP motion (1.2); analyze objections re same (.5); analyze, comment on declaration re same (.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re revised KERP (.5).
11/03/22	Patricia Walsh Loureiro	9.60	Review, revise KERP motion (2.8); review, revise declaration in support of KERP motion (2.2) correspond with Company re same (.4); review, revise participant exhibit to KERP motion (1.3); review, revise motion to expedite hearing (1.7); review, revise motion to seal KERP exhibit (1.2).
11/03/22	Roy Michael Roman	4.70	Review and revise key employee retention plan and related documents.
11/03/22	Jimmy Ryan	6.40	Correspond with P. Walsh, K&E team re KERP motion (.6); review revise declarations in support of KERP motion (4.1); correspond with P. Walsh, K&E team, Centerview and Company team re same (.9); review, revise, comment on motion to expedite KERP hearing (.8).
11/03/22	Alison Wirtz	0.10	Correspond with P. Walsh re employee matters.
11/04/22	Chris Koenig	3.80	Telephone conferences with D. Latona, K&E team, A&M and Company re KERP issues (2.7); analyze issues re same (1.1).
11/04/22	Ross M. Kwasteniet, P.C.	3.70	Analyze issues re revised KERP program (2.1); telephone conferences with A&M re same (.4); telephone conferences with C. Koenig re same (.3); telephone conferences with P. Nash re same (.5); telephone conference with Company re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Dan Latona	2.90	Telephone conference with R. Kwasteniet, A&M team re KERP (.3); analyze motion re same (.7); telephone conference with R. Kwasteniet, Willis Towers Watson re same (.4); analyze declaration re same (1.1); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Willis Towers Watson team, Company re same (.4).
11/04/22	Patricia Walsh Loureiro	8.10	Review, revise KERP motion (2.3); correspond with D. Latona and K&E team re same (.8); review, revise motion to seal (1.7); review, revise motion to expedite (2.1); review, revise declaration in support of KERP motion (1.2).
11/04/22	Robert Orren	0.10	Correspond with M. Willis re filing of amended KERP motion.
11/04/22	William T. Pruitt	0.30	Analyze director request for director and officer insurance policies (.1); telephone conference with A. Pappas re same (.2).
11/04/22	Roy Michael Roman	1.10	Review and revise key employee retention plan documents.
11/04/22	Jimmy Ryan	4.50	Review revise declarations in support of KERP motion (1.9); review, revise motion to expedite KERP hearing (1.1); correspond with P. Walsh, K&E team re KERP motion and exhibits (1.5).
11/04/22	Alison Wirtz	0.30	Correspond with Latham & Watkins re reimbursement of former employee's expenses.
11/05/22	Chris Koenig	1.30	Correspond with R. Kwasteniet, K&E team, Company, A&M re KERP issues.
11/05/22	Patricia Walsh Loureiro	0.50	Review, revise Willis Towers Watson declaration in support of KERP motion.
11/05/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet re issues re employee wages and retention and follow up re same.
11/05/22	Alex D. Pappas	0.20	Correspond with W. Pruitt and Davis Polk re directors and officers' insurance coverage.
11/05/22	William T. Pruitt	0.20	Analyze distribution of D&O insurance policies to director's counsel (.1); correspond with A. Pappas re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Chris Koenig	0.50	Telephone conference with Company, R. Kwasteniet, K&E team, A&M, special committee re KERP issues.
11/06/22	Dan Latona	0.40	Telephone conference with R. Kwasteniet, A&M, Company re KERP.
11/07/22	Susan D. Golden	0.50	Review and analyze U.S. Trustee comments re KERP (.4); correspond with P. Walsh and K&E team re same (.1).
11/08/22	Christie M. Alcala	0.30	Review and analyze WARN-related data.
11/08/22	Sydney Jones	0.30	Review and analyze employee data and information from Company for WARN and separation purposes.
11/08/22	Patricia Walsh Loureiro	0.80	Revise RIF deck for special committee.
11/08/22	Nima Malek Khosravi	2.30	Draft presentation re ongoing company activities.
11/09/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Willis Towers Watson team, Company re KERP.
11/09/22	Patricia Walsh Loureiro	1.10	Correspond with Company re UK terminations (.3); telephone conference with A&M, Company re KERP (.8).
11/09/22	Tricia Schwallier Collins	0.30	Correspond with P. Walsh, Company re employee terminations.
11/10/22	Grace C. Brier	0.80	Attend interview with confidential party.
11/10/22	Patricia Walsh Loureiro	0.30	Correspond with C. Koenig and K&E team re employee issues related to UK claim.
11/11/22	Grace C. Brier	1.70	Attend interviews of confidential parties (1.5); conference with M. Phoenix re same (.2).
11/11/22	Patricia Walsh Loureiro	2.70	Correspond with A&M re RIFs (.7); correspond with C. Kassir, K&E team re WARN (.8); review, revise RIF analysis (1.2).
11/11/22	Tricia Schwallier Collins	0.20	Correspond with M. Wood re McMillan invoice, employment consulting agreement.
11/14/22	Christie M. Alcala	0.30	Review and comment on WARN-notice matters.
11/14/22	Sydney Jones	0.50	Review and revise slide deck and summary of employment and WARN matters.
11/14/22	Charlie Kassir	1.00	Review and analyze WARN considerations.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Chris Koenig	1.70	Review and revise KERP documents (1.2); correspond with D. Latona and K&E team re same (.5).
11/14/22	Patricia Walsh Loureiro	1.90	Correspond with A&M team re employee reduction list (1.3); correspond with Company re employee reduction list (.6).
11/14/22	William T. Pruitt	0.20	Analyze additional director request for D&O insurance policies (.1); correspond with R. Kwasteniet and A. Pappas re same (.1).
11/15/22	Charlie Kassir	0.10	Review and analyze WARN considerations.
11/15/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze revised KERP materials.
11/15/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, A&M team, Willis Towers Watson team, Company re KERP.
11/15/22	Patricia Walsh Loureiro	2.30	Telephone conference with A&M, Company, R. Kwasteniet and K&E team re KERP (.5); revise KERP participant list (.9); correspond with Company, C. Kassir re WARN notices (.9).
11/15/22	Roy Michael Roman	0.50	Telephone conference with Company, A&M, Willis Towers Watson, R. Kwasteniet and K&E team re KERP.
11/15/22	Jimmy Ryan	0.70	Correspond with P. Walsh, K&E team, Company re KERP motion (.2); telephone conference with D. Latona, K&E team, Willis Towers Watson team, Centerview and Company re same (.5).
11/15/22	Tommy Scheffer	0.90	Correspond with Company, A&M, D. Latona, K&E teams re employee CEL awards (.4); analyze issues re same (.5).
11/16/22	Charlie Kassir	0.20	Correspond with Company re impending WARN notice details.
11/16/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to RIF (.5); analyze revised KERP materials (1.1).
11/16/22	Patricia Walsh Loureiro	1.50	Correspond with Company re RIF list (.4); telephone conference with Company re RIF list (.7); correspond and telephone conference with C. Kassir re WARN notices (.4).
11/16/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Company, A&M, D. Latona, K&E teams re employee CEL awards.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Sydney Jones	0.40	Review and analyze employee and governmental WARN notices (.2); correspond with A&M and K&E team re WARN considerations (.2).
11/17/22	Charlie Kassir	1.00	Draft, review and analyze new supplemental WARN notices (.8); correspond with Company re same (.2).
11/17/22	Chris Koenig	1.90	Review and revise KERP documents (1.1); correspond with D. Latona and K&E team re same (.8).
11/17/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re RIF and KERP.
11/17/22	Dan Latona	1.20	Analyze, comment on amended KERP motion.
11/17/22	Patricia Walsh Loureiro	3.30	Correspond with Company, special committee, R. Kwasteniet re RIFs (.6); revise RIF presentation (.3); review, revise KERP documents (1.9); correspond with Company, R. Roman re same (.5).
11/17/22	Roy Michael Roman	2.80	Review and revise key employee retention plan (2.6); correspond with P. Walsh re same (.2).
11/17/22	Jimmy Ryan	0.40	Correspond with P. Walsh, K&E team re KERP.
11/18/22	Chris Koenig	1.50	Review and revise KERP documents (1.1); correspond with D. Latona and K&E team re same (.4).
11/18/22	Ross M. Kwasteniet, P.C.	0.90	Analyze revised KERP materials.
11/18/22	Patricia Walsh Loureiro	2.30	Correspond with A&M, Company, D. Latona, K&E team re KERP participant list (.9); review, revise Willis Towers Watson declaration in support of KERP (1.4).
11/18/22	Jimmy Ryan	0.30	Correspond with P. Walsh, K&E team re KERP motion.
11/21/22	Christie M. Alcala	0.50	Review and comment on responses to state rapid response inquiries re employee layoffs.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Susan D. Golden	3.10	Review and revise responses to U.S. Trustee KERP requests (.6); correspond with R. Kwasteniet, D. Latona and P. Walsh with comments to same (.7); review and revise amended motion to seal KERP exhibit (.5); correspond with P. Walsh re same (.3); review and revise motion to expedite hearing on amended KERP and KERP sealing motion (.4); review and revise amended KERP exhibits (.4); correspond with P. Walsh re comments to same (.2).
11/21/22	Sydney Jones	0.30	Review questions and draft responses to New Jersey Rapid Response agency re WARN and employment matters.
11/21/22	Charlie Kassir	0.60	Draft and revise responses to New Jersey Rapid Response office re WARN notices.
11/21/22	Chris Koenig	3.10	Review and revise amended KERP documents (2.8); correspond with D. Latona and K&E team re same (.3).
11/21/22	Ross M. Kwasteniet, P.C.	2.30	Analyze open issues re revised KERP motion (1.2); review and comment on revised KERP motion (1.1).
11/21/22	Dan Latona	4.70	Analyze issues re KERP (.6); correspond with R. Kwasteniet, P. Loureiro, A&M team re same (1.0); analyze, comment on C. Ferraro declaration re same (1.2); analyze, comment on J. Gartrell declaration re same (.7); coordinate filing re same (1.2).
11/21/22	Patricia Walsh Loureiro	9.90	Review, revise KERP motion (2.5); review revise C. Ferraro declaration in support of KERP motion (1.1); review, revise J. Gartrell declaration in support of KERP motion (1.7); review, revise motion to seal KERP participant names (1.6); review, revise motion to expedite KERP motion (.5); review, revise exhibit to KERP motion (1.3); correspond with A&M, Company, D. Latona and K&E team re KERP documents and filing (1.2).
11/21/22	Patrick J. Nash Jr., P.C.	0.90	Review and revise amended motion seeking approval of KERP (.5); review and revise C. Ferraro declaration in support of amended KERP motion (.2); review and revise J. Gartrell declaration in support amended KERP motion (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Robert Orren	0.90	Prepare for filing of amended KERP motion (.2); file same (.3); correspond with K&E working group re same (.4).
11/21/22	Roy Michael Roman	5.40	Review and revise key employee retention plan motion and related documents (5.2); correspond with D. Latona and P. Walsh re same (.2).
11/21/22	Jimmy Ryan	4.40	Correspond with P. Walsh, K&E team re KERP motion (1.1); review, revise motion to seal same (.2); review, revise motion to expedite hearing re same (.7); correspond with D. Latona, K&E team re same (1.2); review, revise Willis Towers Watson declaration in support of same (1.2).
11/21/22	Tommy Scheffer	1.10	Correspond with Company, U.S. Trustee, Jenner Block, W&C, D. Latona, K&E teams re KERP (.6); analyze issues re same (.5).
11/21/22	Morgan Willis	2.60	Compile binders of KERP redactions for delivery to chambers (1.3); prepare for and file KERP, monthly operating reports and related notices (1.3).
11/22/22	Elizabeth Helen Jones	0.20	Correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer.
11/22/22	Rebecca J. Marston	1.40	Correspond with E. Jones, N. Khosravi re motion to replenish retainer (.3); telephone conference with N. Khosravi re same (.2); review and analyze precedent re same (.9).
11/22/22	Alison Wirtz	0.40	Review and revise proposed talking points re reductions in force (.2); correspond with C Street and Company re same (.2).
11/23/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet, D. Latona re supplemental information for KERP.
11/23/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Marston, K&E team re motion to pay pool counsel.
11/23/22	Patricia Walsh Loureiro	1.00	Telephone conference with D. Latona, K&E team, US. Trustee re KERP (.5); prepare for same (.5).
11/23/22	Rebecca J. Marston	1.10	Telephone conference and correspond with E. Jones, N. Khosravi re supplemental wages motion (.8); review and analyze precedent re same (.2); correspond with A&M team re employment agreements (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Tommy Scheffer	2.50	Correspond with Company, A&M, J. Ryan, K&E teams re team wallet claims (.7); analyze issues re same (1.8).
11/24/22	Simon Briefel	0.40	Correspond with R. Kwasteniet, K&E team, A&M re wages matters.
11/25/22	Rebecca J. Marston	0.40	Review and analyze precedent re motion to replenish retainer (.3); correspond with N. Khosravi re same (.1).
11/26/22	Rebecca J. Marston	1.00	Correspond with N. Khosravi re motion to replenish retainer (.1); review and revise same (.9).
11/27/22	Elizabeth Helen Jones	2.80	Review, revise motion to replenish pool counsel retainer (2.3); telephone conference with R. Marston, N. Khosravi re motion to replenish pool counsel retainer (.5).
11/27/22	Rebecca J. Marston	4.70	Review and revise pool counsel motion (3.9); correspond with Paul Hastings, N. Khosravi, K&E team re same (.4); telephone conference with E. Jones, N. Khosravi re same (.4).
11/28/22	Christie M. Alcala	0.30	Review and comment on Company's responses to inquiries from New Jersey Rapid Response team re reductions in force.
11/28/22	Sydney Jones	0.10	Correspond with K&E team re New Jersey Rapid Response inquiry re employment and WARN matters.
11/28/22	Elizabeth Helen Jones	2.10	Telephone conference with R. Marston, K&E team, Paul Hastings re motion to replenish pool counsel retainer (.5); review, revise motion to replenish pool counsel retainer (.8); correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer (.8).
11/28/22	Charlie Kassir	0.10	Correspond with New Jersey Rapid Response re its questions related to WARN notices.
11/28/22	Chris Koenig	1.50	Review and revise motion to pay employee counsel (1.1); correspond with E. Jones and K&E team re same (.4).
11/28/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re employee claims re CEL token awards (.3); participate in telephone conference with Company, A&M, T. Scheffer, K&E team re same (.5).
11/28/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re provision of counsel for individual employees.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Patricia Walsh Loureiro	1.80	Review and analyze objections to KERP and correspond with D. Latona, K&E team re same (.5); review and analyze Insperity agreements (.8); correspond with Company, A. Wirtz, K&E team, W&C, U.S. Trustee re same (.5).
11/28/22	Rebecca J. Marston	8.00	Review and revise pool counsel motion (2.9); review and revise slide deck re same (1.7); telephone conference and correspond with E. Jones, N. Khosravi re same (1.3); review and analyze outside counsel invoices, employment agreements and engagement letters (2.1).
11/28/22	William T. Pruitt	0.90	Review and analyze D&O policies (.5); telephone conference with CAC team re same (.4).
11/28/22	Jimmy Ryan	0.20	Correspond with P. Walsh, K&E team and Stretto team re reply to KERP motion objections.
11/28/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, J. Mudd, A&M, K&E teams re Israeli team wallets (.7); analyze issues re same (.4).
11/28/22	Alison Wirtz	0.20	Correspond with P. Walsh re Insperity.
11/29/22	Susan D. Golden	0.30	Telephone conference with W&C re KERP.
11/29/22	Sydney Jones	1.00	Review and revise responses to New Jersey Rapid Response agency inquiry re employment and WARN matters.
11/29/22	Elizabeth Helen Jones	1.30	Review, revise motion to replenish pool counsel retainer.
11/29/22	Charlie Kassir	1.00	Draft responses to New Jersey Rapid Response re WARN notices.
11/29/22	Patricia Walsh Loureiro	3.60	Correspond with C. Kassir and Company re WARN (.3); review, analyze draft responses to State of New Jersey Rapid Response team re WARN (.7); draft reply in support of amended KERP motion and related motions (2.6).
11/29/22	Rebecca J. Marston	4.40	Correspond with C. Koenig, E. Jones, K&E team re pool counsel motion (.7) review and revise same (3.1); conference with Company, R. Kwasteniet, K&E team re same (.3); correspond with Paul Hastings re invoices (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146901

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Tommy Scheffer	2.10	Correspond and telephone conferences with Company, J. Ryan, K&E, HFN teams re Israeli team wallets (.6); analyze issues re same (1.5).
11/29/22	Alison Wirtz	0.30	Conference with Company and A&M teams re payroll.
11/30/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for contested KERP hearing.
11/30/22	Dan Latona	0.30	Telephone conference with G. Brier, A&M team, Willis Towers Watson re KERP hearing preparation.
11/30/22	Patricia Walsh Loureiro	3.00	Review, revise KERP reply (1.3); correspond with D. Latona, K&E team re same (.7) revise proposed KERP order re U.S. Trustee comments (.6); correspond with D. Latona re same (.2) correspond with A&M re U.S. Trustee KERP questions (.2).
11/30/22	Roy Michael Roman	1.00	Review and revise amended key employee retention plan reply (.9); correspond with P. Walsh re same (.1).
11/30/22	Jimmy Ryan	0.50	Video conference with D. Latona, K&E team, A&M team and Willis Towers Watson team re KERP witness preparation.
Total		226.70	

14

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146904
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 26,964.50

Total legal services rendered

\$ 26,964.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.10	795.00	79.50
Dan Latona	0.10	1,235.00	123.50
Michael Lemm	0.20	1,035.00	207.00
Robert Orren	0.70	480.00	336.00
Joshua Raphael	1.50	660.00	990.00
Jimmy Ryan	4.10	795.00	3,259.50
Tommy Scheffer	10.80	1,115.00	12,042.00
Ashton Taylor Williams	0.90	795.00	715.50
Alison Wirtz	0.20	1,170.00	234.00
Alex Xuan	0.90	660.00	594.00
Tanzila Zomo	1.80	295.00	531.00
Edwin S. del Hierro, P.C.	4.50	1,745.00	7,852.50
TOTALS	25.80		\$ 26,964.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Robert Orren	0.40	Retrieve precedent re objection to motion to compel assumption or rejection (.3); correspond with T. Zomo re same (.1).
11/01/22	Joshua Raphael	1.50	Research and draft response re rejection damages (1.3); correspond with A. Golic re same (.2).
11/01/22	Jimmy Ryan	0.70	Research re retroactive contract rejection (.6); correspond with M. Lemm re same (.1).
11/03/22	Alison Wirtz	0.20	Correspond with T. Scheffer re cure amounts per certain executory contracts.
11/04/22	Jimmy Ryan	0.20	Conference with T. Scheffer, Industrious re set-off security deposit.
11/04/22	Tanzila Zomo	1.20	Review and revise motion re lease assumptions.
11/09/22	Jimmy Ryan	0.20	Correspond with. T. Scheffer, K&E team and A&M team re executory contracts and unexpired leases.
11/10/22	Tanzila Zomo	0.60	Research precedent re executory contracts (.2); review and revise motion re same (.4).
11/14/22	Amila Golic	0.10	Correspond with T. Scheffer, L. Wasserman re lease issue.
11/14/22	Michael Lemm	0.20	Correspond with Company re contract stipulation.
11/14/22	Tommy Scheffer	1.80	Correspond with Company, K. Trevett, K&E team re Chainalysis order form and rejection stipulation, landlord security deposits (.9); analyze issues re same (.9).
11/14/22	Ashton Taylor Williams	0.90	Revise rejection notice (.7); correspond with T. Scheffer re same (.2).
11/14/22	Edwin S. del Hierro, P.C.	4.50	Review licensing, regulatory grid (.9); correspond with J. Norman re same (.2); telephone conference with J. Norman re revisions to licensing, regulatory grid (.4); review relevant guidance re licensing, regulatory grid (1.8); revise licensing, regulatory grid (1.2).
11/15/22	Tommy Scheffer	0.80	Correspond with J. Ryan, A&M, K&E teams re cure amounts (.4); analyze issues re same (.4).
11/16/22	Dan Latona	0.10	Analyze notice re executory contracts.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146904

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Robert Orren	0.30	File notice of rejection of executory contracts (.2); correspond with J. Ryan re same (.1).
11/16/22	Jimmy Ryan	1.70	Correspond with T. Scheffer, K&E team re contract rejection notice (.8); review, revise same (.9).
11/16/22	Tommy Scheffer	0.90	Correspond with J. Ryan, K&E team re rejection notice (.3); analyze issues re same (.6).
11/17/22	Jimmy Ryan	1.30	Research re rejection of expired leases (1.1); correspond with T. Scheffer, K&E team and A&M team re same (.2).
11/17/22	Tommy Scheffer	4.00	Correspond with A&M, J. Ryan, K&E teams re rejection of Mixpanel, Regus leases (1.8); analyze issues re same (2.2).
11/18/22	Tommy Scheffer	1.60	Correspond with Company, K. Trevett, K&E team re Chainalysis rejection stipulation, cure notices (.7); analyze issues re same (.9).
11/21/22	Tommy Scheffer	1.70	Correspond with D. Latona, K&E teams re rejection damages, security deposits (.4); analyze issues re same (1.3).
11/28/22	Alex Xuan	0.90	Analyze institutional master loan agreements.
Total		25.80	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146905
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 33,344.00</u>
Total legal services rendered	\$ 33,344.00

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 SOFAs and Schedules

Invoice Number: 1010146905
 Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Emma L. Flett	0.40	1,425.00	570.00
Gabriela Zamfir Hensley	3.40	1,115.00	3,791.00
Chris Koenig	7.60	1,260.00	9,576.00
Ross M. Kwasteniet, P.C.	8.50	1,845.00	15,682.50
Caitlin McGrail	1.00	660.00	660.00
Robert Orren	1.30	480.00	624.00
Seth Sanders	0.20	795.00	159.00
Tommy Scheffer	0.30	1,115.00	334.50
Danielle Walker	6.60	295.00	1,947.00
TOTALS	29.30		\$ 33,344.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146905

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Caitlin McGrail	0.30	Review and revise objection to motion to amend schedules (.2); correspond with G. Hensley and K&E team re same (.1).
11/02/22	Emma L. Flett	0.20	Review update from A. Sett and K&E team re SoFA redaction.
11/02/22	Tommy Scheffer	0.30	Correspond with A&M, C. Koenig and K&E teams re schedules amendment (.2); analyze issues re same (.1).
11/03/22	Caitlin McGrail	0.70	Prepare revisions for G. Hensley re draft objection to motion to amend schedules.
11/06/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze shareholder motion seeking amendment of schedules and statements.
11/07/22	Chris Koenig	1.80	Review and revise objection to 1009 motion.
11/07/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise objection to shareholder motion seeking amendments to schedules and statements.
11/08/22	Chris Koenig	2.20	Review and revise objection to 1009 motion.
11/08/22	Robert Orren	0.90	Prepare for filing debtors' objection to noteholders' motion directing debtors to amend schedules (.4); file same (.2); correspond with R. Marston and K&E working group re same (.3).
11/08/22	Seth Sanders	0.20	Correspond with S. Briefel re monthly operating reports coming due.
11/09/22	Emma L. Flett	0.20	Review and analyze correspondence from A. Sett re SoFA redaction.
11/10/22	Chris Koenig	1.40	Correspond with equity holders and Committee re resolution to 1009 motion.
11/11/22	Chris Koenig	2.20	Correspond with equity holders and Committee re resolution to 1009 motion.
11/12/22	Ross M. Kwasteniet, P.C.	0.80	Negotiate resolution to bar date objection and 1009 motion.
11/13/22	Ross M. Kwasteniet, P.C.	2.60	Negotiate re resolution of bar date objection and 1009 motion (1.2); prepare for contested hearing re same (1.4).
11/14/22	Ross M. Kwasteniet, P.C.	1.60	Negotiate re bar date and 1009 motion resolutions (.7); prepare for hearing re same (.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146905

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, A&M team re conversion table.
11/18/22	Gabriela Zamfir Hensley	1.20	Conference with A&M re pricing table (.1); analyze materials re same (.2); draft summary re same (.3); revise same (.5); correspond with C. Koenig re same (.1).
11/19/22	Gabriela Zamfir Hensley	0.10	Analyze issues re pricing table for schedules.
11/21/22	Gabriela Zamfir Hensley	1.70	Correspond with A&M, C. Koenig re cryptocurrency conversion rates (.3); conference with A&M re same (.2); finalize same, notice (1.2).
11/21/22	Robert Orren	0.40	Correspond with D. Walker re filing of notice of filing cryptocurrency conversion rates.
11/21/22	Danielle Walker	5.30	Prepare for filing of cryptocurrency conversion rates (4.1); file same (.6); correspond with U.S. Trustee and chambers re same (.6).
11/22/22	Danielle Walker	1.30	Draft shell updated TOU notice.
11/23/22	Gabriela Zamfir Hensley	0.30	Conference with J. Mudd, T. Scheffer, A&M re schedules.
Total		29.30	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146906
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 89,138.00</u>
Total legal services rendered	\$ 89,138.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joseph A. D'Antonio	0.20	900.00	180.00
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	10.20	795.00	8,109.00
Gabriela Zamfir Hensley	4.50	1,115.00	5,017.50
Elizabeth Helen Jones	3.00	1,035.00	3,105.00
Chris Koenig	7.70	1,260.00	9,702.00
Ross M. Kwasteniet, P.C.	10.10	1,845.00	18,634.50
Dan Latona	4.40	1,235.00	5,434.00
Patricia Walsh Loureiro	0.80	1,035.00	828.00
Rebecca J. Marston	2.10	910.00	1,911.00
Joel McKnight Mudd	1.80	795.00	1,431.00
Patrick J. Nash Jr., P.C.	5.00	1,845.00	9,225.00
Robert Orren	14.20	480.00	6,816.00
Roy Michael Roman	1.50	660.00	990.00
Tommy Scheffer	5.10	1,115.00	5,686.50
Danielle Walker	10.80	295.00	3,186.00
Alison Wirtz	0.30	1,170.00	351.00
Lydia Yale	1.20	295.00	354.00
Tanzila Zomo	24.60	295.00	7,257.00
TOTALS	108.20		\$ 89,138.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Gabriela Zamfir Hensley	4.50	Attend, participate in hearing (3.2); prepare for same (1.1); conference with T. Scheffer re same (.2).
11/01/22	Chris Koenig	6.60	Prepare for hearing (3.4); attend hearing (3.2).
11/01/22	Ross M. Kwasteniet, P.C.	5.20	Prepare for November 1 hearing (2.2); participate in same (3.0).
11/01/22	Dan Latona	3.20	Participate in omnibus hearing.
11/01/22	Patrick J. Nash Jr., P.C.	2.20	Participate in hearing (partial) (1.6); telephone conference with R. Kwasteniet and K&E team re post hearing (.4); telephone conference with director re hearing (.2).
11/01/22	Robert Orren	1.90	Prepare for November 1 hearing (.4); correspond with T. Zomo and K&E working group re same (.4); monitor hearing re approval of orders (.5); correspond with T. Zomo re status of orders from hearing (.2); correspond with D. Walker re November 15 hearing preparation (.4).
11/01/22	Tommy Scheffer	3.20	Participate in November 1 hearing.
11/01/22	Danielle Walker	0.50	Compile documents from agenda and submit binders to chambers (.3); monitor omnibus hearing (.2).
11/01/22	Tanzila Zomo	1.50	Prepare materials for November 1 hearing.
11/02/22	Susan D. Golden	0.20	Correspond with C. Koenig, D. Latona, T. Scheffer re additional hearing dates.
11/02/22	Robert Orren	0.90	Retrieve precedent re motion to expedite hearing (.2); review and analyze motion to expedite KERP hearing (.2); revise same (.2); correspond with T. Zomo re same (.3).
11/02/22	Tanzila Zomo	2.00	Draft and revise motion to expedite hearing re KERP motion (1.0); conference with R. Orren re same (1.0).
11/03/22	Susan D. Golden	0.50	Correspond with R. Kwasteniet and G. Hensley re presentation for November 15 hearing.
11/03/22	Robert Orren	0.40	Correspond with P. Walsh and K&E team re retrieval of November 1 hearing transcript (.2); correspond with transcriber re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Robert Orren	0.50	Correspond with T. Zomo and K&E working group re November 15 hearing preparation and agenda.
11/04/22	Danielle Walker	2.50	Prepare hearing materials with R. Orren and L. Yale.
11/04/22	Lydia Yale	0.80	Review hearing agenda.
11/04/22	Tanzila Zomo	0.30	Revise and distribute hearing invitations.
11/07/22	Robert Orren	1.00	Revise notice of December hearing dates (.4); correspond with T. Zomo and K&E working group re same (.2); revise November 15 hearing agenda (.3); correspond with D. Walker re same (.1).
11/07/22	Lydia Yale	0.40	Telephone conference with D. Walker re drafting a hearing notice.
11/07/22	Tanzila Zomo	0.50	Prepare materials for November 15 hearing.
11/09/22	Amila Golic	1.40	Draft hearing agenda.
11/09/22	Elizabeth Helen Jones	0.20	Review, revise agenda for November 15 hearing.
11/09/22	Joel McKnight Mudd	0.30	Correspond with A&M team, Centerview team and Company re hearing logistics.
11/09/22	Robert Orren	1.20	Correspond with D. Walker re November 15 hearing agenda (.2); draft notice of hearing on stablecoin motion (.4); draft notice of December 5 omnibus hearing (.4); correspond with T. Zomo and K&E working group re same (.2).
11/09/22	Danielle Walker	0.40	Hearing preparation as per R. Orren.
11/10/22	Amila Golic	0.20	Correspond with E. Jones, K&E team re filing plan for agenda for November 15 hearing.
11/11/22	Amila Golic	1.10	Revise agenda for November 15 hearing (.9); correspond with E. Jones, K&E team re same (.2).
11/11/22	Tanzila Zomo	1.10	Coordinate with K&E team re November 15 hearing preparations (.5); prepare materials re same (.6).
11/12/22	Ross M. Kwasteniet, P.C.	0.70	Review and analyze background materials re C. Ferraro presentation at upcoming hearing.
11/14/22	Amila Golic	0.60	Revise agenda for November 15 hearing.
11/14/22	Patricia Walsh Loureiro	0.80	Correspond with C. Koenig, K&E team re briefing schedule motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Rebecca J. Marston	2.10	Draft amended hearing agenda (1.8); correspond with S. Briefel, K&E team re same (.3).
11/14/22	Joel McKnight Mudd	0.80	Correspond with E. Jones, K&E team re hearing preparation (.4); correspond with M. Willis re same (.3); correspond with T. Zomo re same (.1).
11/14/22	Robert Orren	1.20	Correspond with T. Zomo and D. Walker re November 15 hearing preparation (.6); correspond with same re notice of November 22 status conference (.2); review and analyze draft notice (.4).
11/14/22	Danielle Walker	2.60	Prepare for hearing (2.4); correspond with R. Orren re same (.2).
11/14/22	Tanzila Zomo	3.00	Prepare and coordinate materials re December earn hearings.
11/15/22	Elizabeth Helen Jones	1.60	Prepare for status conference hearing and update business statement (.7); attend status hearing on bar date and business updates (.9).
11/15/22	Ross M. Kwasteniet, P.C.	3.40	Prepare for hearing (2.1); participate in same (1.3).
11/15/22	Dan Latona	0.70	Attend hearing.
11/15/22	Dan Latona	0.50	Conference with R. Kwasteniet re hearing.
11/15/22	Robert Orren	1.90	Prepare for hearing (.7); prepare amended agenda filings for submission to chambers (.5); correspond with T. Zomo and K&E team re same (.4); correspond with D. Walker to T. Zomo re December 5 hearing preparation (.3).
11/15/22	Danielle Walker	2.80	Correspond with R. Orren re hearing preparation (1.0); correspond with R. Orren, K&E team re post hearing items and submit to chambers (.8); draft shell motion to shorten notice (1.0).
11/15/22	Tanzila Zomo	4.50	Prepare and coordinate materials for hearing (1.0); correspond with D. Walker, R. Orren, K&E team re same (2.0); prepare and coordinate deposition materials re December hearings (1.5).
11/16/22	Tanzila Zomo	0.10	Distribute hearing transcript to K&E team.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Robert Orren	0.80	Correspond with D. Walker and T. Zomo re preparation for November 22 status conference (.3); review and analyze notice of omnibus hearing dates (.2); correspond with T. Zomo re same (.3).
11/17/22	Tanzila Zomo	1.00	Draft hearing notice.
11/18/22	Roy Michael Roman	0.60	Review and revise spreadsheet breakdown of hearing attendee analysis (.5); correspond with A. Golic re same (.1).
11/18/22	Tanzila Zomo	1.20	Draft motion to expediting hearing (1.0); coordinate with K&E team re same (.2).
11/19/22	Roy Michael Roman	0.50	Review and analyze signed declarations re confidentiality (.4); correspond with A. Golic re same (.1).
11/20/22	Roy Michael Roman	0.40	Review and analyze declarations re confidentiality per A. Golic (.3); correspond with A. Golic re same (.1).
11/21/22	Joseph A. D'Antonio	0.20	Telephone conference with T. McCarrick, C. Koenig, B. Wallace, G. Brier and E. Jones re scheduling order and November 22 hearing.
11/21/22	Danielle Walker	1.00	Hearing preparation re conference room requests as per A. Golic.
11/22/22	Elizabeth Helen Jones	1.20	Prepare for status conference re custody, withhold issues (.4); telephone conference re same (.8).
11/22/22	Chris Koenig	1.10	Prepare for custody status conference (.7); attend and participate in same (.4).
11/22/22	Ross M. Kwasteniet, P.C.	0.80	Participate in status conference re custody and withhold issues (.4); prepare for same (.4).
11/22/22	Tanzila Zomo	0.50	Correspond with A. Golic and K&E team re status conference preparation.
11/23/22	Joel McKnight Mudd	0.70	Attend Stone adversary status conference.
11/23/22	Robert Orren	0.60	Correspond with S. Briefel re live appearances for December 5 hearing (.2); correspond with M. Willis and K&E working group re Stone adversary status conference (.2); correspond with T. Zomo re December 5 hearing agenda (.2).
11/25/22	Tanzila Zomo	2.90	Draft hearing agenda re December 5 omnibus hearing.
11/26/22	Patrick J. Nash Jr., P.C.	0.70	Prepare for hearing on Debtors' earn, stablecoin motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Robert Orren	0.10	Distribute November 22 hearing transcript to K&E team.
11/27/22	Alison Wirtz	0.30	Correspond with S. Golden re hearing transcript analysis.
11/27/22	Tanzila Zomo	2.60	Draft and revise agenda re December 5 omnibus hearing (1.0); draft agenda re December stablecoin hearing (1.6).
11/28/22	Patrick J. Nash Jr., P.C.	1.30	Prepare for court hearings to be held week of December 5.
11/28/22	Robert Orren	1.70	Review and analyze hearing agendas for week of December 5 (.6); revise same (.6); correspond with T. Zomo re same (.5).
11/28/22	Tanzila Zomo	3.00	Revise agenda re December 5 omnibus hearing (1.5); revise agenda re December stablecoin hearing (1.0); correspond with R. Orren and K&E team re same (.5).
11/29/22	Amila Golic	5.50	Revise draft agenda for December 5 omnibus hearing (2.6); revise draft agenda for December 5-6 earn, stablecoin hearings (2.6); correspond with A. Wirtz, K&E team re same (.3).
11/29/22	Patrick J. Nash Jr., P.C.	0.80	Prepare for court hearings during week of December 5.
11/29/22	Robert Orren	0.80	Distribute to S. Golden November 15 hearing transcript (.1); correspond with R. Roman and D. Walker re notice of adjournment of various motions (.3); review and analyze notice (.2); revise same (.2).
11/30/22	Amila Golic	1.40	Revise agenda for December 5 omnibus hearing (.5); revise agenda for December 5-6 earn, stablecoin hearings (.9).
11/30/22	Robert Orren	1.20	Correspond with T. Zomo and K&E team re hearing preparation for week of December 5 (.7); prepare for filing of notice of adjournment of hearing on certain motions (.3); correspond with D. Walker re same (.2).
11/30/22	Tommy Scheffer	1.90	Correspond with Chambers and C. Koenig, K&E team re notice of adjournment of hearing (.6); review and revise same (1.3).
11/30/22	Danielle Walker	1.00	Prepare for upcoming hearing.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146906

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Tanzila Zomo	0.40	Conference with R. Orren and D. Walker re hearing notice filing.
Total		108.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146907
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 3,286.00

Total legal services rendered

\$ 3,286.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.30	1,115.00	334.50
William T. Pruitt	0.70	1,375.00	962.50
Alison Wirtz	1.70	1,170.00	1,989.00
TOTALS	2.70		\$ 3,286.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146907

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Alison Wirtz	0.60	Conference with Company re insurance considerations (.5); correspond with C. Koenig re same (.1).
11/04/22	Alison Wirtz	0.50	Correspond with Company re communications with insurance carriers.
11/06/22	Alison Wirtz	0.60	Correspond with A&M team re insurance (.1); review, analyze and comment on summary of status for insurance carriers (.5).
11/07/22	Simon Briefel	0.30	Analyze insurance issues (.2); correspond with Company re same (.1).
11/28/22	William T. Pruitt	0.70	Analysis re insurance coverage for investigations (.2); telephone conference with R. Kwasteniet re same (.3); correspond with R. Kwasteniet re coverage analysis (.2).
Total		2.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146546
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 221,107.50</u>
Total legal services rendered	\$ 221,107.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	8.00	1,115.00	8,920.00
Susan D. Golden	0.70	1,315.00	920.50
Amila Golic	1.70	795.00	1,351.50
Elizabeth Helen Jones	4.80	1,035.00	4,968.00
Chris Koenig	13.40	1,260.00	16,884.00
Ross M. Kwasteniet, P.C.	23.50	1,845.00	43,357.50
Dan Latona	4.40	1,235.00	5,434.00
Nima Malek Khosravi	0.90	660.00	594.00
Caitlin McGrail	1.60	660.00	1,056.00
Joel McKnight Mudd	3.20	795.00	2,544.00
Patrick J. Nash Jr., P.C.	7.10	1,845.00	13,099.50
Jeffery S. Norman, P.C.	11.40	1,775.00	20,235.00
Robert Orren	2.00	480.00	960.00
Gabrielle Christine Reardon	0.50	660.00	330.00
Jimmy Ryan	14.10	795.00	11,209.50
Nabil Sabki, P.C.	5.40	1,995.00	10,773.00
Seth Sanders	4.90	795.00	3,895.50
Tommy Scheffer	16.30	1,115.00	18,174.50
Joanna Schlingbaum	1.70	1,235.00	2,099.50
Kyle Nolan Trevett	22.90	795.00	18,205.50
Ashton Taylor Williams	5.70	795.00	4,531.50
Alison Wirtz	26.60	1,170.00	31,122.00
Tanzila Zomo	1.50	295.00	442.50
TOTALS	182.30		\$ 221,107.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Susan D. Golden	0.30	Correspond with A. Wirtz re exclusivity motion (.1); review, analyze local bankruptcy rules governing bridge orders (.2).
11/01/22	Alison Wirtz	0.40	Correspond with S. Golden re bridge order considerations (.2); review, analyze local rules re same (.2).
11/02/22	Amila Golic	0.80	Review and analyze research re rejection damages in context of claims allowance memorandum.
11/02/22	Ross M. Kwasteniet, P.C.	1.70	Analyze legal issues re standalone plan process.
11/02/22	Joel McKnight Mudd	0.70	Research re potential distribution options for claimants.
11/02/22	Kyle Nolan Trevett	5.40	Draft, revise memorandum re plan confirmation issues (1.9); research issues re contract modification (2.4); conference with G. Hensley re same (.4); correspond with G. Hensley re same (.7).
11/02/22	Alison Wirtz	0.60	Correspond with S. Sanders re per-plan and per-debtor research (.3); review and analyze exclusivity motion (.1); conference with S. Golden re bridge order (.2).
11/03/22	Alison Wirtz	1.20	Review and analyze precedent exclusivity motions and draft exclusivity motion.
11/04/22	Ross M. Kwasteniet, P.C.	1.90	Review and analyze UK Consultation Paper on cryptocurrency and memorandum re same.
11/04/22	Patrick J. Nash Jr., P.C.	1.20	Review, analyze issues re standalone plan of reorganization structuring.
11/04/22	Seth Sanders	0.40	Draft confirmation plan requirements memorandum.
11/04/22	Alison Wirtz	2.20	Review and analyze precedent plan exclusivity extension motions (.9); review, analyze and comment on exclusivity motion (1.3).
11/05/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re motion to extend exclusivity.
11/05/22	Alison Wirtz	4.60	Review, analyze and comment on exclusivity motion (3.8); review and analyze precedent re same (.5); correspond with C. Koenig and K&E team re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Chris Koenig	2.60	Review and revise exclusivity motion (1.8); correspond with E. Jones and K&E team re same (.8).
11/06/22	Jimmy Ryan	3.00	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.2); review, revise same (2.8).
11/06/22	Alison Wirtz	1.60	Review, analyze and comment on exclusivity motion (1.1); correspond with J. Ryan and K&E team re same (.5).
11/07/22	Elizabeth Helen Jones	0.70	Review, revise motion to extend exclusivity.
11/07/22	Chris Koenig	1.70	Review and revise exclusivity motion.
11/07/22	Dan Latona	1.10	Analyze, comment on motion re exclusivity.
11/07/22	Jimmy Ryan	3.50	Correspond with E. Jones, K&E team re motion to extend exclusivity (.3); review, revise same (3.2).
11/07/22	Seth Sanders	1.40	Research, analyze dollarization issues related to commodity valuations and claims.
11/08/22	Susan D. Golden	0.40	Correspond with C. Koenig and Judge Glenn Chambers re exclusivity hearing.
11/08/22	Chris Koenig	1.60	Review and revise exclusivity motion.
11/08/22	Ross M. Kwasteniet, P.C.	3.30	Review and revise exclusivity extension motion.
11/08/22	Seth Sanders	2.20	Draft, revise analysis re dollarization of commodities analysis.
11/08/22	Tommy Scheffer	0.60	Correspond with Chambers, W&C, C. Koenig and K&E teams re plan exclusivity motion (.3); analyze issues re same (.3).
11/09/22	Elizabeth Helen Jones	0.40	Review, revise motion to extend exclusivity.
11/09/22	Chris Koenig	1.60	Review and revise exclusivity motion.
11/09/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re standalone plan of reorganization.
11/09/22	Robert Orren	0.40	Correspond with E. Jones and K&E team re filing of exclusivity motion.
11/09/22	Jimmy Ryan	1.30	Correspond with T. Scheffer, K&E team re motion to extend exclusivity (.2); review, revise same (1.1).
11/09/22	Tommy Scheffer	5.60	Correspond with Company, W&C, A&M, C-Street, J. Ryan and K&E teams re plan exclusivity motion (2.1); review and revise same (3.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Ashton Taylor Williams	4.70	Review, revise exclusivity motion (3.9); correspond with C. Koenig, K&E team re same (.8).
11/11/22	Simon Briefel	1.70	Telephone conference with C. Ferraro re regulatory issues (.1); telephone conference with R. Kwasteniet, C. Koenig and K&E team re same (1.6).
11/11/22	Dan Latona	3.30	Analyze memorandum re setoff (1.0); analyze memorandum re estate property (2.0); correspond with S. Sanders re same (.3).
11/12/22	Simon Briefel	0.50	Correspond C. Koenig, K&E team re regulatory issues.
11/12/22	Chris Koenig	1.10	Correspond with R. Kwasteniet and K&E team re regulatory issues.
11/13/22	Simon Briefel	2.90	Telephone conference with C. Koenig, R. Kwasteniet, K&E team re regulatory go forward plan (1.0); draft, revise presentation re same (1.9).
11/13/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team re regulatory issues re reorganization.
11/13/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze issues re standalone plan of reorganization.
11/13/22	Jeffery S. Norman, P.C.	1.40	Participate in telephone conference with client re regulatory items in connection with proposed new products and services (.9); telephone conference with C. Koenig and K&E team re same (.5).
11/13/22	Nabil Sabki, P.C.	1.20	Prepare for and attend telephone conference re regulatory matters with K&E team and J. Norman.
11/13/22	Joanna Schlingbaum	1.70	Review and analyze confidential party plan and draft supplemental requests list (.4); review and analyze confidential party plan and draft supplemental requests list (.7); review and analyze Committee plan presentations and draft supplemental requests list (.6).
11/14/22	Simon Briefel	1.80	Telephone conference with Company, Latham, A&M, R. Kwasteniet, K&E team re NewCo regulatory matters.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team, advisors re regulatory issues on proposed plan.
11/14/22	Chris Koenig	1.10	Correspond with R. Kwasteniet and K&E team re regulatory issues and next steps.
11/14/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for regulatory call (.4); participate in telephone conference with Company management, A&M team, K&E team and Latham team re regulatory issues related to go-forward business plan constructs (.9).
11/14/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with Company, K&E and Latham teams re regulatory considerations for reorganized platform (.6); review, analyze confidential party diligence questions re platform bid (.3).
11/14/22	Jeffery S. Norman, P.C.	1.90	Prepare for and participate in telephone conference with client re newco regulatory analysis (1.6); correspond with J. Madell re commodity regulatory analysis of proposed staking products and services (.3).
11/14/22	Nabil Sabki, P.C.	2.00	Prepare for and attend telephone conference with client, Latham, J. Norman and K&E team re plan for reorganization and regulatory issues in connection therewith.
11/15/22	Simon Briefel	1.10	Telephone conference with Company, Latham, C. Koenig, K&E team re regulatory matters.
11/15/22	Elizabeth Helen Jones	0.90	Telephone conference with A&M, C. Koenig K&E team re regulatory discussions.
11/15/22	Chris Koenig	0.80	Correspond with R. Kwasteniet and K&E team re regulatory issues and next steps re reorganization plan.
11/15/22	Patrick J. Nash Jr., P.C.	1.90	Review, analyze correspondence re confidential party's interest in GK8 (.2); review, analyze regulatory considerations re stand-alone plan (.6); analyze next steps to advance case (.4); review, analyze UCC's written deposition questions re legal entitlement to earn deposits (.7).
11/15/22	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with client and A&M re new company regulation.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Robert Orren	0.20	Correspond with T. Zomo and K&E team re reply in support of exclusivity extension.
11/15/22	Nabil Sabki, P.C.	1.00	Prepare for and attend regulatory telephone conference re reorganization.
11/15/22	Tommy Scheffer	1.60	Correspond with K&E team re exclusivity reply (.8); analyze issues re same (.8).
11/15/22	Kyle Nolan Trevett	0.20	Correspond with G. Hensley re memorandum concerning plan confirmation, reorganization issues.
11/15/22	Ashton Taylor Williams	0.20	Correspond with T. Scheffer, R. Orren re exclusivity objection reply.
11/15/22	Tanzila Zomo	0.40	Research precedent re exclusivity motion.
11/16/22	Jeffery S. Norman, P.C.	1.50	Prepare for and participate in telephone conference with client re new company regulation (1.0); prepare for and participate in telephone conference with client, Centerview and Latham re special committee update (.5).
11/16/22	Jimmy Ryan	0.30	Telephone conference with A. Williams re reply to objections to motion to extend exclusivity.
11/16/22	Ashton Taylor Williams	0.30	Telephone conference with J. Ryan re exclusivity motion, objection.
11/16/22	Tanzila Zomo	0.50	Draft response re exclusivity motion.
11/17/22	Amila Golic	0.70	Video conference with G. Hensley re status of memorandum re dollarization (.6); review and analyze materials re same (.1).
11/17/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze latest company plan for go-forward business.
11/17/22	Joel McKnight Mudd	0.50	Telephone conference with G. Hensley, K&E team re disbursements memorandum.
11/17/22	Gabrielle Christine Reardon	0.50	Telephone conference with G. Hensley, K&E team re terms of use and dollarization.
11/17/22	Jimmy Ryan	0.90	Draft reply in response to objection to motion to extend exclusivity.
11/17/22	Seth Sanders	0.90	Telephone conference with G. Hensley and K&E team re terms of use and dollarization memorandum.
11/18/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, A&M, advisors re plan regulatory update.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, Latham, Company, A&M re regulatory issues re plan.
11/18/22	Ross M. Kwasteniet, P.C.	3.10	Review, analyze materials in preparation for plan regulatory update call (.8); participate in regulatory update telephone conference with Celsius management, A&M, Latham and K&E teams (1); follow-up analysis re plan structures (1.3).
11/18/22	Joel McKnight Mudd	2.00	Review, revise dollarization memorandum (1.8); correspond with R. Marson re same (.2).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review correspondence from Company re NewCo business services.
11/18/22	Jeffery S. Norman, P.C.	2.00	Review and analyze management presentation re proposed NewCo products and services (.8); participate in telephone conference with client re new company regulatory analysis (1.2).
11/18/22	Kyle Nolan Trevett	0.50	Telephone conference with G. Hensley re plan confirmation, reorganization issues (.4); research in preparation for same (.1).
11/19/22	Kyle Nolan Trevett	1.10	Research re plan development and confirmation issues (.6); draft memorandum re same (.5).
11/20/22	Jeffery S. Norman, P.C.	0.90	Review and analyze presentation to UCC (.6); prepare comments to client re UCC presentation (.3).
11/21/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for update telephone conference re Newco regulatory issues (.3); participate in telephone conference with A&M, Company management, Latham, W&C, Centerview and Perella teams re Newco regulatory and compliance issues (.9).
11/21/22	Caitlin McGrail	1.60	Correspond with J. Ryan re exclusivity objection extension letter (.1); draft same (.6); revise same (.9).
11/21/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from Company re potential reorganized Newco business platform.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Jeffery S. Norman, P.C.	1.70	Review, analyze materials from Company re presentation to UCC (.4); participate in telephone conference with client, A&M, Latham and others re NewCo plan structuring (1.1); correspond with J. Schlingbaum and K&E team re analysis of debtor, management plan proposals (.2).
11/21/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re letter extending UCC's objection to motion to exclusivity deadline (.2); review, analyze and comment on letter re same (.2).
11/21/22	Nabil Sabki, P.C.	1.20	Prepare for and attend telephone conference re regulatory issues with Company, L&W and others.
11/21/22	Tommy Scheffer	1.70	Correspond and telephone conferences with W&C, J. Ryan and K&E teams re plan exclusivity motion, order (.6); analyze issues re same (1.1).
11/21/22	Kyle Nolan Trevett	3.30	Research, analyze plan development and confirmation issues (1.2); draft memorandum re same (2.1).
11/22/22	Robert Orren	0.40	Prepare for filing of letter request to extend deadline to objection to exclusivity motion (.2); correspond with T. Zomo re filing of same (.2).
11/22/22	Tommy Scheffer	2.90	Correspond and telephone conferences with W&C, J. Ryan and K&E teams re exclusivity motion (.8); analyze issues re same (2.1).
11/22/22	Kyle Nolan Trevett	3.60	Research, analyze issues re plan development and confirmation (1.4); draft memorandum re same (2.2).
11/22/22	Alison Wirtz	2.90	Conference with T. Scheffer re exclusivity reply (.6); correspond with T. Scheffer, J. Ryan and K&E team re same (.4); review and analyze filed version of exclusivity motion and briefing schedule motions and precedent pleadings (1.4); correspond with D. Latona and K&E team re objection deadline (.2); review and comment on letter extending objection deadline for plan exclusivity motion (.3).
11/22/22	Tanzila Zomo	0.60	Prepare and file deadline extension motion re exclusivity objections.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, special committee re exclusivity.
11/23/22	Nima Malek Khosravi	0.90	Research transcripts re exclusivity motion.
11/23/22	Robert Orren	0.40	Retrieve precedent re objection to request to extend objection deadline to exclusivity motion (.2); correspond with J. Ryan and A. Williams re same (.2).
11/23/22	Jimmy Ryan	0.40	Correspond with T. Scheffer, K&E team re reply to objections to motion to extend exclusivity.
11/23/22	Kyle Nolan Trevett	1.60	Research, analyze issues re plan development and confirmation (.5); draft memorandum re same (1.1).
11/23/22	Ashton Taylor Williams	0.50	Correspond with J. Ryan, K&E team re exclusivity extension request objection.
11/23/22	Alison Wirtz	0.90	Review, analyze creditor letter re extension of objection deadline for plan exclusivity (.2); correspond with C. Koenig and D. Latona re same (.3); correspond with T. Scheffer re exclusivity reply (.2); correspond with P. Walsh re briefing schedule and exclusivity considerations (.2).
11/24/22	Ross M. Kwasteniet, P.C.	0.50	Correspond with Company management re exclusivity.
11/25/22	Ross M. Kwasteniet, P.C.	0.80	Correspond with P. Nash and C. Koenig re exclusivity.
11/25/22	Jimmy Ryan	2.70	Correspond with T. Scheffer, K&E team re reply to objections to motion to extend exclusivity (.1); review, revise reply re same (.8); correspond with S. Briefel, K&E team re exclusivity term sheet (.2); draft term sheet re same (1.4); telephone conference with S. Briefel re same (.2).
11/25/22	Alison Wirtz	0.70	Correspond with J. Ryan and K&E team re exclusivity reply (.2); review and analyze term sheet and correspondence re same (.2); analyze precedent exclusivity replies (.3).
11/26/22	Tommy Scheffer	1.40	Correspond with J. Ryan, K&E team re exclusivity reply (.6); review and revise same (.8).
11/26/22	Kyle Nolan Trevett	0.60	Research, analyze issues re plan development, confirmation (.2); draft memorandum re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Jimmy Ryan	0.40	Review, revise reply to objections to motion to extend exclusivity.
11/27/22	Kyle Nolan Trevett	1.60	Research, analyze issues re plan confirmation, development (.4); draft, revise memorandum re same (1.2).
11/27/22	Alison Wirtz	1.00	Correspond with J. Ryan and K&E team re draft exclusivity reply (.2); review and analyze relevant materials to cite in reply (.8).
11/28/22	Elizabeth Helen Jones	0.60	Draft letter re extension of UST deadline to object to exclusivity (.3); revise same for filing (.2); correspond with Chambers re same (.1).
11/28/22	Chris Koenig	1.00	Telephone conference with Company, R. Kwasteniet, K&E team, Latham, A&M re NewCo plans and next steps.
11/28/22	Ross M. Kwasteniet, P.C.	1.70	Participate in telephone conference with A&M, Company, Centerview and K&E teams re Newco planning (.9); analyze issues re Newco plan (.8).
11/28/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re exclusivity extension and potential compromises re same.
11/28/22	Jeffery S. Norman, P.C.	1.00	Prepare for and participate in telephone conference with Company and A&M re NewCo.
11/28/22	Robert Orren	0.50	File letters requesting extension of deadline to objection to exclusivity motion (.3); correspond with C. McGrail and K&E team re same (.1); distribute same for service (.1).
11/28/22	Jimmy Ryan	0.60	Correspond with C. McGrail, K&E team re letter extending the ad hoc group of withhold account holders objection deadline to exclusivity motion (.3); correspond with A. Wirtz, K&E team re reply to objections to motion to extend exclusivity (.3).
11/28/22	Tommy Scheffer	2.50	Correspond with J. Ryan and K&E team re exclusivity objections (.9); analyze issues re same (1.6).
11/28/22	Kyle Nolan Trevett	3.70	Research, analyze plan development, confirmation issues (.6); draft, revise memorandum re same (3.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Alison Wirtz	6.00	Conference with A&M, C. Koenig, K&E and Centerview teams re go-forward standalone strategy (1); review and revise exclusivity reply (3.2); review and analyze precedent re same (1.8).
11/28/22	Alison Wirtz	1.80	Review and analyze objections to exclusivity motion (1.6); correspond with C. Koenig, K&E team re UST extension of objection period (.2).
11/29/22	Amila Golic	0.20	Correspond with special litigation counsel, A. Wirtz re UCC deposition re exclusivity.
11/29/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze UCC's opposition to exclusivity extension.
11/29/22	Robert Orren	0.10	Correspond with E. Jones re extension of UST objection deadline to exclusivity motion.
11/29/22	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re reply to objections to motion to extend exclusivity.
11/29/22	Kyle Nolan Trevett	1.30	Draft, revise memorandum re plan development, confirmation issues (1.2); correspond with G. Hensley, R. Marston re same (.1).
11/30/22	Ross M. Kwasteniet, P.C.	1.60	Participate in telephone conference with Centerview team re plan and next steps (.5); analyze strategies re plan of reorganization (1.1).
11/30/22	Ross M. Kwasteniet, P.C.	3.70	Analyze business plan and regulatory issues re go-forward business plan (2.1); negotiations with UCC re exclusivity (1.6).
11/30/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from G. Pesce re resolution of UCC's exclusivity objection (.1); telephone conference with W&C re potential resolution of UCC's exclusivity objection (.3); draft correspondence to G. Pesce confirming resolution of UCC's exclusivity objection (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146546

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Alison Wirtz	2.70	Correspond with C. Koenig and K&E team re exclusivity objections (.6); review and revise proposed order re same (.3); review and revise objections re same (1.3); review, analyze and comment on exclusivity reply (.5).
Total		182.30	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146547
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 7,887.50</u>
Total legal services rendered	\$ 7,887.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146547

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	5.80	1,235.00	7,163.00
Elizabeth Helen Jones	0.70	1,035.00	724.50
TOTALS	6.50		\$ 7,887.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146547

Celsius Network LLC

Matter Number:

53363-19

International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Hannah Crawford	0.30	Correspond with A. Weiss re security release forms.
11/02/22	Hannah Crawford	0.30	Correspond with A. Weiss re security release forms.
11/07/22	Hannah Crawford	0.50	Correspond with G. Brier re confidential party questions.
11/10/22	Hannah Crawford	1.30	Review, analyze correspondence from E. Jones re employment question and global effect of Ch 11 stay in England (.3); analyze issues re same (.4); telephone conference with Taylor Wessing re defense submission (.2); draft paragraph re effect of stay and correspond with E. Jones re same (.4).
11/10/22	Elizabeth Helen Jones	0.70	Correspond with K&E team, D. Latona, Company re employee issues in UK.
11/11/22	Hannah Crawford	0.70	Correspond with Taylor Wessing re employment tribunal defense.
11/15/22	Hannah Crawford	0.30	Correspond with A. Weiss re land registry releases.
11/16/22	Hannah Crawford	0.30	Correspond with A. Weiss re land registry releases.
11/22/22	Hannah Crawford	0.30	Correspond with S. Sanders, B. Isherwood re Flare Token Airdrop query.
11/28/22	Hannah Crawford	0.50	Correspond with T. Sheffer re BVI law questions relating to confidential party.
11/29/22	Hannah Crawford	0.30	Correspond with S. Sanders and B. Isherwood re Flare Token Airdrop query.
11/30/22	Hannah Crawford	1.00	Correspond with B. Isherwood re Flare Token Airdrop query (.3); review and analyze comments on Flare Token memorandum (.7).
Total		6.50	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146548
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 274,045.00</u>
Total legal services rendered	\$ 274,045.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	7.30	660.00	4,818.00
Simon Briefel	5.90	1,115.00	6,578.50
Chris Ceresa	3.30	1,035.00	3,415.50
Michael Y. Chan	1.00	330.00	330.00
Susan D. Golden	13.30	1,315.00	17,489.50
Amila Golic	17.50	795.00	13,912.50
Anna L. Grilley	6.40	795.00	5,088.00
Gabriela Zamfir Hensley	12.20	1,115.00	13,603.00
Elizabeth Helen Jones	1.90	1,035.00	1,966.50
Tamar Kofman	13.20	910.00	12,012.00
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Michael Lemm	9.80	1,035.00	10,143.00
Patricia Walsh Loureiro	7.70	1,035.00	7,969.50
Rebecca J. Marston	81.50	910.00	74,165.00
Caitlin McGrail	9.50	660.00	6,270.00
Joel McKnight Mudd	12.90	795.00	10,255.50
Eric Nyberg	2.00	285.00	570.00
Robert Orren	1.60	480.00	768.00
Joshua Raphael	5.50	660.00	3,630.00
Gabrielle Christine Reardon	5.20	660.00	3,432.00
Roy Michael Roman	5.30	660.00	3,498.00
Kelby Roth	4.40	660.00	2,904.00
Jimmy Ryan	1.40	795.00	1,113.00
Seth Sanders	6.60	795.00	5,247.00
Tommy Scheffer	3.40	1,115.00	3,791.00
Gelareh Sharafi	4.50	660.00	2,970.00
William Thompson	11.10	910.00	10,101.00
Kyle Nolan Trevett	14.10	795.00	11,209.50
Lindsay Wasserman	3.60	910.00	3,276.00
Ashton Taylor Williams	3.60	795.00	2,862.00
Morgan Willis	2.10	365.00	766.50
Alison Wirtz	18.50	1,170.00	21,645.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	4.40	660.00	2,904.00
Tanzila Zomo	8.10	295.00	2,389.50
TOTALS	310.40		\$ 274,045.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Susan D. Golden	0.30	Telephone conference with C. Koenig re preparation of K&E fee application.
11/01/22	Amila Golic	2.00	Revise supplemental billing memorandum (.6); revise time entry guidance chart (.2); correspond with M. Lemm re same (.4); review, analyze previous invoices to incorporate updates re compliance with U.S. Trustee time entry guidelines (.8).
11/01/22	Michael Lemm	2.60	Analyze considerations re K&E fee statement (.7); correspond with A. Golic re same (.3); review and revise correspondence re same (.8); telephone conference with A. Wirtz, R. Marston re K&E supplemental declaration, retention matters (.4); review and revise supplemental declaration (.4).
11/01/22	Rebecca J. Marston	2.60	Telephone conference and correspond with A. Wirtz, M. Lemm re supplemental declaration (.9); review and revise same (1.7).
11/02/22	Susan D. Golden	2.50	Review and revise August invoice for privilege and confidentiality issues.
11/02/22	Amila Golic	2.20	Revise supplemental billing memorandum (.3); revise time entry guidance chart (.2); correspond with C. Koenig, K&E team re same (.3); draft communications and guidelines for each specialist groups re same (1.4).
11/02/22	Michael Lemm	1.80	Review and revise materials re K&E fee statement for privilege and confidentiality issues. (1.0); correspond with A. Golic re same (.2); review and revise K&E supplemental declaration (.6).
11/02/22	Rebecca J. Marston	4.50	Review, revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (1.2); correspond with S. Golden, K&E team re same (.6); review and revise supplemental declaration (2.1); correspond with M. Lemm, A. Wirtz re same (.6).
11/02/22	Morgan Willis	0.90	Prepare second monthly fee statement.
11/02/22	Alison Wirtz	0.40	Correspond with M. Lemm and K&E team re invoice review matters related to privilege and confidentiality issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Alison Wirtz	0.70	Correspond with potential party in interest re court pleadings (.5); correspond with M. Willis and T. Williams re same (.2).
11/03/22	Susan D. Golden	3.00	Review and revise August invoice for privilege and confidentiality issues.
11/03/22	Susan D. Golden	1.20	Review, analyze fee examiner's amended compensation procedures (.5); review, analyze amended fee examiner order (.5); correspond with C. Koenig and G. Pesce re same (.2).
11/03/22	Rebecca J. Marston	1.30	Telephone conference with A. Wirtz, Akin team re party in interest (.2); track retention work streams (.3); correspond with M. Vera re comments to August invoice (.3); review and analyze invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.4); correspond with S. Golden re same (.1).
11/03/22	Kyle Nolan Trevett	2.20	Revise interim compensation order (1.2); revise fee examiner order (.8); correspond with M. Lemm, S. Golden, C. Koenig re same (.2).
11/04/22	Susan D. Golden	2.10	Review and revise August invoice for privilege and confidentiality issues (2.0); correspond with R. Marston re same (.1).
11/04/22	Anna L. Grilley	0.50	Conference with M. Lemm, K&E team re invoice review for privilege and confidentiality issues.
11/04/22	Rebecca J. Marston	2.60	Correspond with A. Wirtz re precedent language for supplemental declaration (.1); correspond with L. Yale re third fee statement shell (.1); correspond with J. Mudd re parties-in-interest diligence report (.1); correspond with M. Vera re comments to invoice (.3); correspond with M. Lemm re supplemental declaration (.3); correspond with M. Lemm and K&E team re time entries regarding privilege and confidentiality issues (.1); conferences with M. Lemm, K&E team re invoice review, supplemental declaration (1.6).
11/04/22	Kyle Nolan Trevett	1.30	Revise interim compensation order (.7); revise fee examiner order (.5); correspond with M. Lemm, K&E team re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Alison Wirtz	0.20	Correspond with C. Harper and K&E team re scheduling meeting with fee examiner.
11/06/22	Rebecca J. Marston	2.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines.
11/07/22	Rebecca J. Marston	3.20	Correspond with A. Wirtz, J. Mudd re supplemental declaration, diligence reports (.2); review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (1.4); correspond with K&E team re time entries (1.6).
11/07/22	Joel McKnight Mudd	0.40	Review and analyze conflicts reports re specific disclosures.
11/07/22	Kyle Nolan Trevett	0.80	Revise, analyze proposed interim compensation order (.4); revise proposed fee examiner order (.3); correspond with S. Golden, K&E team re same (.1).
11/07/22	Alison Wirtz	0.20	Correspond with R. Marston re supplemental declaration precedent.
11/08/22	Susan D. Golden	1.30	Review, analyze additional revisions to fee examiner and interim comp order (.7); correspond with K. Trevett (.3); correspond with W&C re same (.3).
11/08/22	Rebecca J. Marston	3.40	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.9); correspond with J. Mudd, K&E team re same (.5).
11/08/22	Joel McKnight Mudd	0.80	Review and analyze conflicts reports (.4); correspond with P. Nash, R. Marston re same (.4).
11/08/22	Kyle Nolan Trevett	1.20	Revise proposed interim compensation order (.5); revise proposed fee examiner order (.5); telephone conference with S. Golden re same (.1); correspond with S. Golden, K&E team re same (.1).
11/10/22	Rebecca J. Marston	7.80	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (4.0); correspond with D. Latona and K&E team re same (.1); further revise same (3.0); review and revise supplemental declaration in support of retention (.5); correspond with T. Scheffer, D. Latona, K&E team re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Joel McKnight Mudd	0.70	Review and analyze updated conflicts reports (.5); correspond with R. Marston re same (.2).
11/10/22	Eric Nyberg	2.00	Draft schedules 1, 2, & 3 to first supplemental declaration.
11/10/22	Kyle Nolan Trevett	0.20	Correspond with R. Marston, A. Della Monica, M. Steele re updated conflicts reports.
11/11/22	Anna Alekseeva	2.80	Review and revise invoices for September-October re privilege and compliance with U.S. Trustee guidelines.
11/11/22	Michael Y. Chan	1.00	Organize and prepare lists of parties in interest for conflicts searching for creditors/entities (.4); analyze disclosure of creditors/entities; draft schedules 1, 2, & 3 for supplemental declaration (.6).
11/11/22	Amila Golic	3.50	Review and analyze invoices for privilege and compliance with U.S. Trustee guidelines.
11/11/22	Tamar Kofman	0.50	Review, revise invoice for privilege and U.S. Trustee guidelines.
11/11/22	Rebecca J. Marston	3.20	Review and revise invoices to ensure compliance with U.S. Trustee guidelines and for privilege and confidential matters (2.9); correspond with C. Koenig, K&E team re same (.3).
11/11/22	Caitlin McGrail	2.00	Review, revise invoices for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
11/11/22	Roy Michael Roman	1.20	Revise, revise invoices for privilege and to comply with U.S. Trustee guidelines.
11/11/22	Gelareh Sharafi	4.50	Review, revise invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines and local rules.
11/11/22	William Thompson	0.50	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/11/22	Ashton Taylor Williams	0.30	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Anna Alekseeva	4.50	Review and analyze invoices for September-October for privilege and compliance with U.S. Trustee guidelines.
11/12/22	Amila Golic	3.70	Review and analyze invoice for privilege and for compliance with U.S. Trustee guidelines (3.4); correspond with A. Alekseeva re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/22	Tamar Kofman	3.20	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Rebecca J. Marston	1.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.4); correspond with T. Kofman, A. Golic, C. McGrail re same (.6).
11/12/22	Caitlin McGrail	6.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
11/12/22	Gabrielle Christine Reardon	2.60	Review and revise October invoice for privilege and confidential matters.
11/12/22	Kelby Roth	2.70	Revise K&E invoice re U.S. Trustee guidelines, confidentiality, and privilege considerations.
11/12/22	Seth Sanders	4.00	Revise invoice for privilege and for compliance with U.S. Trustee guidelines (3.8); correspond with C. Ceresa re same (.2).
11/12/22	William Thompson	2.20	Review, revise invoice for privilege and for compliance with U.S. Trustee guidelines.
11/12/22	Kyle Nolan Trevett	2.90	Revise client invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.
11/12/22	Alex Xuan	2.30	Review and analyze September invoice for privilege and compliance with U.S. Trustee guidelines.
11/13/22	Amila Golic	2.30	Review and analyze invoices for privilege and for compliance with U.S. Trustee guidelines.
11/13/22	Tamar Kofman	2.00	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/13/22	Caitlin McGrail	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
11/13/22	Joshua Raphael	3.00	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines.
11/13/22	Gabrielle Christine Reardon	2.60	Review and revise October invoice for privilege and confidential matters.
11/13/22	Kelby Roth	1.70	Revise K&E invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Kyle Nolan Trevett	1.00	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (.9); correspond with T. Scheffer re same (.1).
11/13/22	Ashton Taylor Williams	2.80	Revise client invoice re U.S. Trustee guidelines, confidentiality, and privilege considerations (2.6); correspond with T. Kofman re same (.2).
11/13/22	Alex Xuan	1.10	Review and analyze September invoice for privilege and compliance with U.S. Trustee guidelines.
11/14/22	Amila Golic	3.80	Review and analyze invoice for privilege and for compliance with U.S. Trustee guidelines (3.6); correspond with R. Roman re same (.2).
11/14/22	Anna L. Grilley	1.30	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/14/22	Rebecca J. Marston	1.50	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (.2); correspond with G. Hensley, R. Kwasteniet re August invoice (.1); correspond with S. Lemar, A. Golic, K&E team re invoice review outreach (.3); correspond with A. Wirtz, K&E team re interim fee application and other retention matters (.6); correspond with C. Koenig, G. Hensley re supplemental declaration and specific disclosures (.3).
11/14/22	Joel McKnight Mudd	2.60	Revise invoice re privilege and compliance with U.S. Trustee guidelines.
11/14/22	Joshua Raphael	2.50	Revise invoice for privilege and for compliance with U.S. Trustee guidelines (2.2); correspond with J. Ryan re same (.3).
11/14/22	Roy Michael Roman	4.10	Revise invoice to comply for privilege and to with U.S. Trustee guidelines.
11/14/22	William Thompson	2.20	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines.
11/14/22	Kyle Nolan Trevett	3.70	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (3.6); correspond with K&E team, R. Marston re same (.1).
11/14/22	Lindsay Wasserman	2.10	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Ashton Taylor Williams	0.50	Review, revise Company invoice re U.S. Trustee guidelines, confidentiality and privilege considerations.
11/15/22	Simon Briefel	4.70	Review, revise, comment on K&E invoice re privileged issues.
11/15/22	Chris Ceresa	0.60	Review, revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
11/15/22	Anna L. Grilley	0.60	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/15/22	Gabriela Zamfir Hensley	0.80	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/15/22	Tamar Kofman	1.90	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/15/22	Rebecca J. Marston	8.10	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (3.9); review and revise Akin fee statement (.3); review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (3.6); correspond with J. Mudd re same (.3).
11/15/22	Joel McKnight Mudd	4.80	Revise invoice re privilege and compliance with U.S. Trustee guidelines.
11/15/22	Jimmy Ryan	1.40	Review, revise invoice to ensure compliance with U.S. Trustee guidelines.
11/15/22	Seth Sanders	2.60	Revise fee statement for privilege and compliance with U.S. Trustee guidelines (2.3); correspond with M. Lemm and K&E team re same (.3).
11/15/22	Tommy Scheffer	1.80	Review and revise fee statements for privilege and for compliance with U.S. Trustee guidelines, bankruptcy code and applicable law.
11/15/22	William Thompson	2.10	Review, revise invoice re privilege and compliance with U.S. Trustee guidelines (1.9); conference with C. McGrail re same (.2).
11/15/22	Kyle Nolan Trevett	0.80	Revise client invoice re U.S. Trustee guidelines, confidentiality, privilege considerations (.7); correspond with R. Marston, G. Reardon re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Lindsay Wasserman	1.50	Review and revise K&E invoice for privilege and compliance with U.S. Trustee guidelines.
11/15/22	Alex Xuan	1.00	Review and revise September invoice re privilege and U.S. Trustee guidelines.
11/16/22	Rebecca J. Marston	3.50	Correspond with R. Orren, K&E team re August fee statement (.3); correspond with R. Orren, K&E team re first interim fee application (.1); review, revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.5); correspond with M. Vera re same (.1); track invoice review assignments (.3); correspond with S. Lemar re biller outreach spreadsheet (.2).
11/16/22	Robert Orren	0.30	Correspond with T. Zomo re K&E preparation of first interim fee application.
11/16/22	Tanzila Zomo	2.00	Draft first interim fee application (1.5); coordinate with R. Orren and K&E team re same (.5).
11/17/22	Rebecca J. Marston	1.10	Correspond with S. Briefel, P. Walsh re parties-in-interest list (.1); correspond with N. Hughes re time entries spreadsheet (.1); review and analyze precedent re screening attorneys (.8); correspond with D. Latona, K&E team re same (.1).
11/17/22	Robert Orren	0.60	Review, revise K&E first interim fee application (.3); correspond with R. Marston and K&E working group re same (.3).
11/17/22	Tanzila Zomo	2.50	Draft first interim fee application.
11/18/22	Rebecca J. Marston	3.00	Review and revise invoices for privilege and to ensure compliance with U.S. Trustee guidelines (2.3); correspond with P. Walsh and K&E team re same (.5); correspond with T. Zomo, K&E team re first interim fee application (.2).
11/18/22	Robert Orren	0.40	Review, revise K&E first interim fee application (.2); correspond with T. Zomo re same (.2).
11/18/22	Tanzila Zomo	3.00	Draft first interim fee application (2.5); coordinate with K&E team, R. Orren re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Rebecca J. Marston	9.00	Review and analyze parties-in-interest diligence reports (1.3); correspond with G. Hensley, A. Wirtz re invoice review, fee statements (.1); correspond with A. Wirtz re invoice review assignments (1.6); correspond with S. Lemar re billers outreach tracker (.5); correspond with A. Wirtz, K&E team re invoice review (3.0); draft August fee statement (2.5).
11/21/22	Robert Orren	0.30	Review, revise third monthly K&E fee statement (.2); correspond with T. Zomo re same (.1).
11/21/22	Alison Wirtz	0.50	Correspond with R. Marston, C. Koenig and D. Latona re invoice review and status of Kirkland fee statements.
11/21/22	Tanzila Zomo	0.60	Draft monthly fee statement.
11/22/22	Susan D. Golden	0.70	Review, revise revised amended compensation procedures, amended interim compensation order and amended fee examiner order per Godfrey Kahn (.5); correspond with A. Wirtz and G. Pesce re same (.2).
11/22/22	Anna L. Grilley	1.80	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/22/22	Tamar Kofman	4.60	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/22/22	Patricia Walsh Loureiro	3.90	Review, revise time entries for privilege and for compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Rebecca J. Marston	6.30	Correspond with M. Lemm, A. Wirtz, K&E team re invoice review edits for privilege (1.4); correspond with T. Zomo re shelled third monthly fee statement (.1); review and revise second monthly fee statement for privilege (1.6); correspond with A. Wirtz, G. Hensley, C. Koenig, K&E team re same (1.3); correspond with S. Lemar re invoice review outreach tracker (.2); review, analyze diligence reports for supplemental declaration (.4); review and revise same (.5); correspond with R. Kwasteniet, C. Koenig, D. Latona re same (.5); correspond with C. Koenig and K&E team re ethical screen (.2); compile filing version of second monthly fee statement (.1).
11/22/22	Alison Wirtz	1.60	Conference with A. Barker re timing of fee statements (.4); review and comment on August fee statement re privilege (.4); correspond with R. Marston and K&E team re same (.5); correspond with R. Marston re supplemental declaration re conflicts (.3).
11/23/22	Chris Ceresa	2.70	Review, revise K&E fee statement for privilege and compliance with U.S. Trustee guidelines (2.6); correspond with S. Briefel re same (.1).
11/23/22	Anna L. Grilley	2.20	Review, revise K&E invoice re confidentiality, privilege, compliance with U.S. Trustee guidelines.
11/23/22	Tamar Kofman	1.00	Review, revise invoice for privilege and for U.S. Trustee guidelines.
11/23/22	Patricia Walsh Loureiro	3.80	Review, revise time entries for privilege and for compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Rebecca J. Marston	6.10	Correspond with R. Kwasteniet, C. Koenig, K&E team re August fee statement for privilege and compliance with U.S. Trustee guidelines (.7); prepare same for filing (1.4); correspond with A. Wirtz, K&E team re same (.1); correspond with P. Walsh, K&E team re invoice review, biller outreach (1.4); correspond with A. Wirtz, J. Mudd, K&E team re first interim fee application (.9); review and analyze fee examiner order (.3); correspond with A. Wirtz re LEDES data for fee examiner (.2); correspond with fee examiner re same (.5); correspond with Debtors' professionals re first interim fee applications (.6).
11/23/22	William Thompson	4.10	Review, revise invoice for privilege and compliance with U.S. Trustee guidelines (3.8); correspond with A. Wirtz and K&E team re same (.3).
11/23/22	Morgan Willis	1.20	Revise monthly fee statement (.5); prepare for and file same (.7).
11/23/22	Alison Wirtz	2.20	Review, revise K&E August fee statement for privilege and U.S. Trustee guidelines compliance (.3); correspond and conference with C. Koenig and K&E team re same (.4); correspond with R. Marston re K&E interim fee application (.3); correspond with R. Marston re LEDES data and materials to go to fee examiner (.2); review, analyze fee examiner order re same (.2); review and comment on K&E September and October invoices per confidentiality and U.S. Trustee guidelines (.8).
11/24/22	Rebecca J. Marston	0.10	Correspond with S. Golden re LEDES data for fee examiner.
11/25/22	Elizabeth Helen Jones	1.90	Review, revise invoices for confidentiality and compliance with U.S. Trustee guidelines.
11/25/22	Rebecca J. Marston	5.00	Correspond with Godfrey Kahn re LEDES data (.5); track retention work streams (.4); correspond with J. Mudd re interim fee application (.2); correspond with billers re time entries (3.9).
11/25/22	Alison Wirtz	4.80	Review and revise K&E September and October fee statements per U.S. Trustee guidelines and confidentiality.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Rebecca J. Marston	1.00	Correspond with T. Scheffer, K&E team re privileged time entries (.6); correspond with R. Kwasteniet re supplemental declaration (.1); review, analyze invoice for privilege and to ensure compliance with U.S. Trustee guidelines (.3).
11/26/22	Alison Wirtz	0.20	Correspond with S. Golden and R. Marston re correspondence with fee examiner.
11/27/22	Simon Briefel	0.30	Review, revise K&E invoice for privilege and compliance with U.S. Trustee guidelines, local rules.
11/27/22	Gabriela Zamfir Hensley	3.00	Review, revise K&E September, October invoice for confidentiality, privilege and compliance with applicable guidelines.
11/27/22	Michael Lemm	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules.
11/27/22	Rebecca J. Marston	2.70	Review and revise expenses to ensure compliance with U.S. Trustee guidelines (2.6); correspond with A. Wirtz re same (.1).
11/27/22	Alison Wirtz	1.30	Correspond with counsel to fee examiner and Jenner re upcoming fee examiner meeting (.2); review and comment on invoices per U.S. Trustee guidelines and confidentiality (1.1).
11/28/22	Simon Briefel	0.90	Revise K&E invoice for privilege and compliance with U.S. Trustee guidelines, local rules.
11/28/22	Gabriela Zamfir Hensley	5.20	Review, revise K&E invoice re confidentiality, privilege and compliance with U.S. Trustee guidelines.
11/28/22	Michael Lemm	2.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines and local rules (2.0); analyze considerations re supplemental declaration (.5); correspond with A&M team re same (.3).
11/28/22	Rebecca J. Marston	0.40	Correspond with L. Wasserman, K&E team re privilege issues and invoice review (.3); correspond with S. Golden re fee examiner's memorandum (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146548

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Tommy Scheffer	1.60	Review and revise fee statements for privilege and consistent with U.S. Trustee guidelines, bankruptcy code and applicable law.
11/28/22	Alison Wirtz	2.80	Review and revise invoices per confidentiality and U.S. Trustee guidelines (2.3); correspond with M. Lemm and billing team re invoices (.2); correspond with S. Golden and K&E team re fee examiner meeting (.3).
11/29/22	Susan D. Golden	2.20	Office conference with R. Kwasteniet re fee examiner memorandum and preparation for fee examiner meeting (.5); conference with fee examiner and Godfrey Kahn team re fee examiner expectations and protocol (1.5); correspond with R. Marston re K&E billing procedures per fee examiner memorandum (.2).
11/29/22	Gabriela Zamfir Hensley	3.20	Review, revise K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
11/29/22	Ross M. Kwasteniet, P.C.	1.60	Office conference with fee examiner and Godfrey Kahn team.
11/29/22	Rebecca J. Marston	1.40	Correspond with J. Mudd, K&E team, S. Golden re first interim fee application.
11/29/22	Alison Wirtz	1.50	Review and revise invoices per U.S. Trustee guidelines and confidentiality.
11/30/22	Michael Lemm	1.10	Analyze considerations re supplemental declaration (.8); telephone conference with R. Marston re same (.3).
11/30/22	Rebecca J. Marston	0.70	Correspond with professionals re first interim fee application (.2); correspond with S. Golden, K&E team re LEDES data (.1); correspond with C. Koenig, G. Hensley re invoice review (.1); telephone conference with M. Lemm re retention work streams (.3).
11/30/22	Joel McKnight Mudd	3.60	Draft first interim fee application (2.4); correspond with R. Marston re same (.4); review, analyze fee statements re same (.8).
11/30/22	Alison Wirtz	2.10	Review and revise invoices per U.S. Trustee guidelines and confidentiality concerns (1.9); correspond with K&E team re same (.2).
Total		310.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146549
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 117,176.50</u>
Total legal services rendered	\$ 117,176.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.70	1,115.00	1,895.50
Susan D. Golden	15.60	1,315.00	20,514.00
Amila Golic	3.80	795.00	3,021.00
Elizabeth Helen Jones	1.50	1,035.00	1,552.50
Ross M. Kwasteniet, P.C.	0.60	1,845.00	1,107.00
Dan Latona	0.40	1,235.00	494.00
Michael Lemm	3.30	1,035.00	3,415.50
Patricia Walsh Loureiro	19.10	1,035.00	19,768.50
Rebecca J. Marston	0.30	910.00	273.00
Joel McKnight Mudd	0.50	795.00	397.50
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Robert Orren	4.60	480.00	2,208.00
Gabrielle Christine Reardon	8.60	660.00	5,676.00
Seth Sanders	37.80	795.00	30,051.00
Tommy Scheffer	3.20	1,115.00	3,568.00
Anthony Vincenzo Sexton	0.50	1,490.00	745.00
Lindsay Wasserman	4.40	910.00	4,004.00
Morgan Willis	6.30	365.00	2,299.50
Alison Wirtz	12.10	1,170.00	14,157.00
TOTALS	125.40		\$ 117,176.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Elementus' September invoice.
11/02/22	Seth Sanders	1.00	Revise EY declarations in support of retention (.8); correspond with L. Wasserman re same (.2).
11/02/22	Alison Wirtz	0.80	Correspond with C. Koenig re small firm OCP status (.2); correspond and conference with S. Golden and K&E team re Akin's possible expansion of scope (.2); correspond with P. Walsh and S. Sanders re EY retention application (.4).
11/03/22	Susan D. Golden	0.40	Telephone conference with Akin re litigation matter and chambers procedures.
11/03/22	Michael Lemm	1.00	Correspond with A. Wirtz, Company re OCP status (.2); review and revise interim compensation order (.8).
11/03/22	Gabrielle Christine Reardon	0.50	Review and revise ordinary course professionals list.
11/03/22	Seth Sanders	2.90	Revise EY declarations in support of retention (1.7); revise EY retention application (.9); correspond with L. Wasserman re same (.3).
11/03/22	Alison Wirtz	0.50	Conference with S. Golden, Akin team re retention matters (.2); correspond with M. Lemm and R. Marston re OCP matters (.2); correspond with Latham team re treatment of law firm fees (.1).
11/04/22	Susan D. Golden	1.80	Review, analyze revised interim compensation procedures per fee examiner (.3); review, analyze UCC comments to same (.2); review, analyze FTI e-discovery statements of work (.4); correspond with C. Koenig and W&C re same (.1); telephone conference with C. Koenig re FTI e-discovery services (.3); telephone conference with Latham and C. Koenig re FTI e-discovery services (.5).
11/04/22	Seth Sanders	0.40	Revise EY retention application materials (.3); correspond with L. Wasserman re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Susan D. Golden	0.70	Review and analyze precedent and memorandum re retention of compensation consultants per U.S. Trustee questions (.5); correspond with P. Walsh re same (.2).
11/07/22	Susan D. Golden	1.10	Review, analyze several iterations of revised fee examiner order and revised ICP order with respect to UCC comments (.6); telephone conference with K. Trevett with comments to same (.3); correspond with W&C re UCC comments to same (.2).
11/07/22	Gabrielle Christine Reardon	0.20	Correspond with A. Wirtz and M. Lemm re amendment to list of ordinary course professionals.
11/07/22	Seth Sanders	0.20	Correspond with P. Walsh re EY retention application.
11/07/22	Tommy Scheffer	0.20	Correspond with A&M, S. Golden, K&E teams re Kroll invoices (.1); review and revise same (.1).
11/07/22	Alison Wirtz	0.40	Review and analyze amendment to OCP list (.2); correspond with G. Reardon and K&E team re same (.2).
11/08/22	Patricia Walsh Loureiro	2.90	Review, revise EY retention application.
11/08/22	Seth Sanders	3.00	Revise EY proposed declarations for EY US and EY Israel (2.6); correspond with P. Walsh re same (.4).
11/09/22	Susan D. Golden	0.40	Telephone conference and correspond with W&C re UCC retention question.
11/09/22	Amila Golic	0.20	Correspond with T. Scheffer, G. Reardon re amendment of OCP list.
11/09/22	Seth Sanders	2.50	Revise EY retention application (1.8); revise corresponding declarations (.7).
11/10/22	Simon Briefel	0.30	Correspond with D. Latona, Fischer re Fischer Firm retention.
11/10/22	Amila Golic	0.20	Correspond with T. Scheffer, G. Reardon re amendment of OCP list.
11/10/22	Dan Latona	0.40	Analyze, comment on EY retention application.
11/10/22	Gabrielle Christine Reardon	0.40	Draft revised second amendment to ordinary course professionals list.
11/10/22	Seth Sanders	1.10	Revise EY retention materials for D. Latona comments (.8); correspond with D. Latona and K&E team re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Simon Briefel	1.10	Correspond with Israeli counsel re retention (.7); telephone conference with S. Golden re same (.4).
11/11/22	Susan D. Golden	0.70	Review and revise EY retention application (.6); correspond with S. Sanders re same (.1).
11/11/22	Amila Golic	1.00	Correspond with T. Scheffer, G. Reardon re amendment of OCP list (.4); review and analyze materials re same (.3); review and analyze OCP order (.3).
11/11/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Akin's statement re additional matters within its purview as special counsel.
11/11/22	Gabrielle Christine Reardon	0.10	Correspond with A. Golic and T. Scheffer re amendment to ordinary course professionals list.
11/11/22	Seth Sanders	1.70	Revise EY retention application and declarations (1.4); correspond with EY, P. Walsh, and K&E team re same (.3).
11/11/22	Tommy Scheffer	1.10	Correspond with Company, A&M, A. Golic, K&E teams re ordinary course professional retentions.
11/14/22	Susan D. Golden	1.70	Review, analyze A&M monthly fee application (1.5); correspond with E. Jones with comments to same (.2).
11/14/22	Elizabeth Helen Jones	0.10	Correspond with S. Golden re A&M monthly fee application.
11/14/22	Patricia Walsh Loureiro	3.30	Review, revise declarations in support of EY retentions (2.7); correspond with S. Sanders re same (.6).
11/14/22	Gabrielle Christine Reardon	0.90	Review and revise second amendment to ordinary course professionals list.
11/15/22	Susan D. Golden	1.70	Review, analyze Akin Gump invoice (.5); correspond with R. Marston and J. Newdeck re same (.1); review, analyze EY revised retention application and supporting declarations (1.0); correspond with S. Sanders and D. Latona with comments to same (.1).
11/15/22	Amila Golic	0.20	Correspond with M. Wood, T. Scheffer re law firm invoice re employment agreement review.
11/15/22	Patricia Walsh Loureiro	2.00	Review, revise EY retention application documents (1.6); correspond with S. Sanders re same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Seth Sanders	3.10	Revise EY retention application (.5); correspond with C. Koenig and K&E team re same (.3); draft sealing motion for retention applications (2.3).
11/15/22	Tommy Scheffer	0.50	Correspond with A. Golic, K&E team re ordinary course professional retentions (.3); analyze issues re same (.2).
11/15/22	Lindsay Wasserman	0.80	Review and revise EY retention application.
11/16/22	Amila Golic	0.10	Correspond with M. Wood re declaration of disinterestedness for law firm OCP.
11/16/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues related to U.S. Trustee inquiries re WTW.
11/16/22	Patricia Walsh Loureiro	4.10	Review, revise motion to seal names of certain parties on retention applications (3.3); correspond with S. Sanders and K&E team re same (.8).
11/16/22	Rebecca J. Marston	0.30	Correspond with A&M team re payment to Latham (.1); correspond with T. Scheffer re parties-in-interest list to be shared with professionals (.2).
11/16/22	Robert Orren	2.00	Prepare for filing of EY retention application (1.4); correspond with K&E working group re same (.4); correspond with Stretto re same (.2).
11/16/22	Seth Sanders	6.90	Correspond with EY, P. Walsh and K&E team re retention application timeline (.5); draft sealing motion for retention applications (4.2); correspond with C. Koenig and K&E team re same (.6); revise same (1.3); correspond with P. Walsh re updates to same (.3).
11/17/22	Simon Briefel	0.30	Telephone conference with FBC re retention (.2); follow up with S. Sanders re same (.1).
11/17/22	Susan D. Golden	1.40	Correspond with S. Briefel, S. Sanders and D. Latona re Israeli counsel retention (.3); review, analyze correspondence from proposed Israeli counsel (.2); review, analyze U.S. Trustee 2004 request for Willis Towers Watson (.4); correspond with C. Koenig re same (.1); telephone conference with C. Koenig, D. Latona, T. Scheffer, P. Walsh re response to same (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Amila Golic	0.60	Review and analyze correspondence and materials re amendment of OCP list.
11/17/22	Elizabeth Helen Jones	1.20	Review, revise motion to seal re EY retention application.
11/17/22	Patricia Walsh Loureiro	1.70	Review, revise motion to seal parties on retention applications (1.4); correspond with WTW, C. Koenig, K&E team re potential retention application for other advisors (.3).
11/17/22	Gabrielle Christine Reardon	0.20	Correspond with T. Scheffer and A. Golic re ordinary course professionals.
11/17/22	Seth Sanders	4.40	Revise sealing motion re comments from E. Jones (1.7); correspond with C. Koenig and K&E team re same (.4); revise sealing motion upon P. Walsh and S. Golden comments (1.9); correspond with P. Walsh and K&E team re same (.4).
11/17/22	Tommy Scheffer	1.00	Correspond with Buckley, K&E teams re retention of Buckley as ordinary course professional (.5); analyze issues re same (.5).
11/17/22	Lindsay Wasserman	3.00	Review and revise sealing motion re retention applications.
11/17/22	Morgan Willis	5.30	Prepare for filing of EY retention application.
11/18/22	Susan D. Golden	0.40	Correspond with S. Briefel re Israeli law firm connection search.
11/18/22	Elizabeth Helen Jones	0.20	Correspond with A&M re fee application.
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review Akin's September fee statement.
11/18/22	Robert Orren	0.40	Correspond with S. Sanders re filing of EY retention application (.2); correspond with M. Willis, D. Walker and T. Zomo re submission of unredacted version to court and U.S. Trustee (.2).
11/18/22	Seth Sanders	3.00	Revise sealing motion upon S. Golden comments (1.4); revise same upon C. Koenig comments (1.2); correspond with L. Wasserman and K&E team re filing (.4).
11/18/22	Lindsay Wasserman	0.60	Review and revise sealing motion re retention applications.
11/18/22	Morgan Willis	1.00	Compile binder for redacted EY retention application for delivery to court.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Alison Wirtz	1.90	Correspond with E. Jones and A&M team re review of A&M monthly fee statement (.2); review and comment on same (1.1); review, revise EY retention application (.2); review, revise sealing motion (.1); correspond with K&E team re same (.3).
11/20/22	Seth Sanders	4.20	Draft Fischer retention application (3.8); correspond with S. Briefel re same (.4).
11/21/22	Susan D. Golden	0.80	Telephone conference with Willis Towers Watson, D. Latona, C. Koenig re response to U.S. Trustee 2004 application (.5); follow-up telephone conference with C. Koenig (.3).
11/21/22	Patrick J. Nash Jr., P.C.	0.10	Review, analyze A&M second monthly fee statement.
11/21/22	Robert Orren	0.30	Correspond with T. Zomo re filing of A&M September fee statement.
11/21/22	Alison Wirtz	1.40	Review, revise filing version of A&M fee statement and correspond with K&E team re same (.8); review, revise revised proposed orders for interim comp and the fee examiner (.5); correspond with C. Koenig and S. Golden re same (.1).
11/22/22	Susan D. Golden	1.60	Telephone conference with U.S. Trustee re Willis Towers Watson 2004 and WTW retention (.2); correspond with R. Kwasteniet, C. Koenig, D. Latona re same (.2); telephone conference with Saul Ewing, C. Koenig, D. Latona re U.S. Trustee 2004 and WTW retention (.5); correspond with U.S. Trustee, L. Murley, C. Koenig and D. Latona re U.S. Trustee meeting re WTW (.2); telephone conference with R. Kwasteniet re same (.2); telephone conference with Saul Ewing re WTW retention (.3).
11/22/22	Amila Golic	1.50	Correspond with M. Lemm, K&E team re amendment of OCP list and declarations of disinterestedness (.6); review and analyze materials re same (.9).
11/22/22	Michael Lemm	1.20	Review and revise amended OCP list (.4); analyze considerations re same (.4); correspond with OCPs re same (.3); review, revise tracker re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Patricia Walsh Loureiro	0.40	Telephone conference with WTW's outside counsel, S. Golden, K&E team re WTW retention questions.
11/22/22	Gabrielle Christine Reardon	2.30	Review and revise declarations of disinterestedness (1.6); correspond with M. Lemm, K&E team re same (.3); correspond with P. Walsh re same (.1); review and revise second amendment to ordinary course professionals list (.2); correspond with Company re same (.1).
11/22/22	Anthony Vincenzo Sexton	0.30	Correspond with Company and D. Latona re Mazars retention issues.
11/22/22	Alison Wirtz	1.70	Review and comment on OCP declarations of disinterestedness (1.1); correspond and conference with G. Reardon re same (.2); review, analyze OCP notice (.2); correspond with S. Golden and C. Koenig re fee examiner revisions to interim comp order (.2).
11/23/22	Susan D. Golden	1.40	Correspond with Saul Ewing re WTW retention (.2); telephone conference with U.S. Trustee, White & Case re retention of Israeli law firms (1); correspond with D. Latona re same (.2).
11/23/22	Michael Lemm	0.80	Review and revise OCP quarterly report (.5); correspond with G. Reardon re same (.3).
11/23/22	Patricia Walsh Loureiro	1.00	Correspond with WTW, S. Golden, K&E team re 2004 examination request and extension of objection deadline.
11/23/22	Joel McKnight Mudd	0.50	Review, analyze A&M retention order re required filings (.3); correspond with A. Wirtz re same (.2).
11/23/22	Patrick J. Nash Jr., P.C.	0.30	Analyze issues re WTW's retention and continued involvement in case.
11/23/22	Robert Orren	1.00	File amended OCP list, statement of amounts paid and declarations of disinterestedness (.8); distribute same for service (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Gabrielle Christine Reardon	3.80	Draft, revise quarterly report re ordinary course professionals (1.8); correspond with A&M re same (.2); correspond with A. Wirtz, K&E team re same (.3); review, revise second amendment to ordinary course professionals list (.3); review, analyze declaration of disinterestedness for Morris, Manning and Martin (.2); correspond with S. Golden and C. Koenig re same (.2); correspond with A. Wirtz re declarations of disinterestedness for filing (.1); coordinate with R. Orren, K&E team re filing of quarterly report, second amendment to ordinary course professionals list, and declarations of disinterestedness (.2); correspond with ordinary course professionals re same (.4); revise ordinary course professionals tracker (.1).
11/23/22	Seth Sanders	1.00	Telephone conference with S. Golden and U.S. Trustee re conflicts process and retention of professionals (.6); analyze issues re same (.4).
11/23/22	Anthony Vincenzo Sexton	0.20	Correspond with Company and D. Latona re Mazars retention.
11/23/22	Alison Wirtz	3.80	Correspond with Company re OCP and counsel matters (.2); correspond with D. Latona, K&E team re Mazars retention (.3); correspond with J. Mudd re A&M rate increases and retention order (.3); correspond with A&M re A&M fee statement (.1); correspond with S. Golden re same (.1); correspond with R. Marston re interim fee application message to all debtor-retained professionals (.4); review, comment on OCP quarterly statement (.2); review, analyze precedent re same (.6); review, comment on notice of amendment to OCP list (.3); correspond with C. Koenig re same (.2); review, comment on declarations of disinterestedness (.9); correspond with G. Reardon re same (.2).
11/23/22	Alison Wirtz	0.40	Conference with Company legal team re ordinary course professionals matters and general case updates.
11/25/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Jenner September fee statement.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/27/22	Susan D. Golden	0.30	Correspond with W&C, C. Koenig, D. Latona re process for Israeli firms connection searches.
11/27/22	Seth Sanders	0.40	Correspond with S. Briefel re Fischer retention application.
11/28/22	Susan D. Golden	1.20	Review, analyze U.S. Trustee comments to EY retention application (.3); correspond with S. Briefel re Fisher connection search (.2); review, analyze Fee Examiner memorandum (.3); send comments to R. Kwastenet, C. Koenig and K&E team re same (.4).
11/28/22	Gabrielle Christine Reardon	0.10	Correspond with T. Scheffer, K&E team re ordinary course professionals.
11/28/22	Seth Sanders	0.50	Correspond with S. Briefel and Fischer team re retention application.
11/28/22	Tommy Scheffer	0.40	Correspond with M. Lemm, K&E team re BVI counsel.
11/28/22	Alison Wirtz	0.60	Correspond with C. Koenig re counsel to employee (.2); review and comment on declaration of disinterestedness for OCP (.3); correspond with M. Lemm and K&E team re same (.1).
11/29/22	Michael Lemm	0.30	Analyze considerations re OCPs (.2); correspond with Company re same (.1).
11/29/22	Patricia Walsh Loureiro	2.30	Draft Mazars retention application (1.9); correspond with EY, D. Latona, K&E team re U.S. Trustee questions on EY retention application (.4).
11/29/22	Patricia Walsh Loureiro	0.50	Correspond with M. Lemm, K&E team and Walker Morris re ordinary course professional declaration.
11/29/22	Robert Orren	0.80	Correspond with S. Sanders and T. Zomo re Mazars retention application (.2); review, revise draft of same (.2); file Walker Morris declaration of disinterestedness (.2); correspond with G. Reardon re same (.1); distribute same to Stretto for service (.1).
11/29/22	Gabrielle Christine Reardon	0.10	Correspond with R. Orren re filing declaration of disinterestedness for W. Morris.
11/29/22	Seth Sanders	0.20	Correspond with S. Briefel re Fisher retention application.
11/29/22	Seth Sanders	0.40	Correspond with R. Orren and K&E team re Mazars retention application.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146549

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Patricia Walsh Loureiro	0.90	Review, revise notice of adjournment re EY retention application (.4); correspond with EY, U.S. Trustee, D. Latona, K&E team re U.S. Trustee comments to EY retention application (.5).
11/30/22	Robert Orren	0.10	Correspond with R. Marston re service of Latham Watkins fee statement.
11/30/22	Seth Sanders	0.90	Correspond with Fischer re retention application strategy and revisions to filling resolutions (.3); analyze issues re same (.6).
11/30/22	Alison Wirtz	0.60	Correspond with Latham re fee statement (.2); correspond with R. Marston re fee examiner communications (.1); review, analyze same (.3).
Total		125.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147008
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 65,109.50

Total legal services rendered

\$ 65,109.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	2.70	1,245.00	3,361.50
Steven M. Cantor	11.30	1,305.00	14,746.50
Meena Kandallu	3.30	695.00	2,293.50
Dan Latona	0.40	1,235.00	494.00
Rebecca J. Marston	0.90	910.00	819.00
Joel McKnight Mudd	0.20	795.00	159.00
Mavnick Nerwal	8.30	1,810.00	15,023.00
Anthony Vincenzo Sexton	12.40	1,490.00	18,476.00
Alan Walker	6.20	1,495.00	9,269.00
Alison Wirtz	0.40	1,170.00	468.00
TOTALS	46.10		\$ 65,109.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Steven M. Cantor	0.30	Telephone conference with EY re status of diligence and reporting issues.
11/01/22	Mavnick Nerwal	0.30	Correspond with A. Walker re airdrop tax.
11/01/22	Anthony Vincenzo Sexton	0.80	Telephone conference with EY re status of diligence and reporting issues (.4); analyze tax diligence issues (.4).
11/01/22	Alan Walker	0.50	Correspond with M. Nerwal re airdrop tax.
11/02/22	Anthony Antioch	0.30	Correspond with A. Walker and A. Sexton re FLR airdrop.
11/02/22	Steven M. Cantor	0.30	Correspond with A. Antioch, K&E team and Company re indirect tax issues.
11/02/22	Mavnick Nerwal	1.50	Conference with A. Walker re airdrop analysis (1.0); correspond with K&E team (.5).
11/02/22	Anthony Vincenzo Sexton	0.20	Review and analyze structuring issues.
11/02/22	Alan Walker	1.00	Conference with M. Nerwal re flare air drop.
11/02/22	Alison Wirtz	0.40	Correspond with R. Marston and K&E team re Arizona tax return status (.2); correspond with taxing authority re same (.2).
11/03/22	Steven M. Cantor	0.90	Telephone conference with EY re indirect tax issues (.6); correspond with K&E team re same (.3).
11/03/22	Mavnick Nerwal	0.80	Correspond with EY re airdrop.
11/03/22	Anthony Vincenzo Sexton	0.30	Telephone conference with EY re indirect tax issues.
11/04/22	Rebecca J. Marston	0.60	Correspond with A&M team, Arizona tax clerk re Company tax return.
11/08/22	Steven M. Cantor	0.40	Telephone conference with EY re diligence material issues.
11/08/22	Rebecca J. Marston	0.30	Correspond with A&M team, Arizona tax clerk re Arizona tax return.
11/08/22	Joel McKnight Mudd	0.20	Correspond with Stretto re Arizona tax returns.
11/08/22	Anthony Vincenzo Sexton	0.80	Review and analyze diligence material issues (.5); telephone conference with EY re same (.3).
11/09/22	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues.
11/10/22	Anthony Vincenzo Sexton	0.30	Analyze tax diligence issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Steven M. Cantor	1.50	Review and analyze tax issues (1.2); correspond with A. Sexton re same (.3).
11/11/22	Anthony Vincenzo Sexton	0.10	Analyze tax issues.
11/13/22	Anthony Vincenzo Sexton	0.30	Analyze diligence issues.
11/14/22	Mavnick Nerwal	0.50	Correspond with A. Walker, K&E team re flare airdrop.
11/14/22	Anthony Vincenzo Sexton	0.10	Correspond with S. Cantor and K&E team re transaction structure considerations.
11/14/22	Alan Walker	0.20	Correspond with Company re treatment of flare airdrop.
11/15/22	Anthony Antioch	0.50	Telephone conference with A. Sexton and B. Wallace re UCC written depositions.
11/15/22	Steven M. Cantor	2.40	Telephone conference with EY (.6); correspond with Company re UCC written deposition (1.8).
11/15/22	Meena Kandallu	2.20	Correspond with Company, Centerview and K&E team re tax diligence information and examiner requests (1.1); telephone conference with A. Sexton and B. Wallace re UCC written depositions (.5); review correspondence re tax treatment of Company assets (.6).
11/15/22	Mavnick Nerwal	1.00	Correspond with A. Walker re coins ownership and tax (.5); telephone conference with A. Sexton, K&E team re same (.5).
11/15/22	Anthony Vincenzo Sexton	1.80	Telephone conference with EY re status of analysis and modeling (.5); telephone conference with M. Kandallu, B. Wallace and K&E team re UCC written depositions (.6); review and analyze diligence issues (.7).
11/15/22	Alan Walker	1.20	Telephone conference with A. Sexton, B. Wallace and K&E team re UCC written depositions (.6); correspond with M. Nerwal re same (.6).
11/16/22	Anthony Antioch	0.60	Telephone Conference with Company re UK tax matters.
11/16/22	Steven M. Cantor	0.60	Review tax issues re UCC written deposition.
11/16/22	Meena Kandallu	0.50	Correspond with A. Sexton, S. Cantor and EY re examiner requests and UCC written depositions.
11/16/22	Mavnick Nerwal	1.30	Conference with A. Walker re UK tax treatment and ownership implications.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Anthony Vincenzo Sexton	2.00	Telephone conference with A. Antioch, K&E team and Company re UK tax issues and other modeling issues (.5); analyze diligence issues (1.5).
11/16/22	Alan Walker	1.00	Prepare for telephone conference with Company re tax issues associated with airdrops (.5); telephone conference with Company re same (.5).
11/17/22	Steven M. Cantor	0.70	Review correspondence re airdrops (.4); correspond with L. Hamlin and K&E team re UCC written deposition (.3).
11/17/22	Mavnick Nerwal	0.80	Correspond with A. Walker re airdrop transaction and UK tax.
11/17/22	Anthony Vincenzo Sexton	1.00	Analyze tax diligence issues.
11/17/22	Alan Walker	0.50	Correspond with M. Nerwal and K&E team re flare proposed airdrop and considering UK tax implications.
11/18/22	Mavnick Nerwal	0.80	Correspond with A. Walker re tax related questions and objections.
11/18/22	Anthony Vincenzo Sexton	0.80	Analyze tax diligence issues.
11/18/22	Alan Walker	0.20	Review and analyze UK aspects re UCC written depositions.
11/20/22	Alan Walker	0.40	Correspond with M. Nerwal re tax responses to UCC written deposition.
11/21/22	Meena Kandallu	0.10	Correspond with A. Sexton, D. Latona, K&E team re tax analysis.
11/22/22	Steven M. Cantor	0.40	Telephone conference with Company and EY re general status update.
11/22/22	Meena Kandallu	0.50	Telephone conference with D. Latona, A. Sexton and Company re tax analysis (.4); review emails re same (.1).
11/22/22	Dan Latona	0.40	Telephone conference with A. Sexton, Company re tax analysis.
11/22/22	Anthony Vincenzo Sexton	1.10	Telephone conference with Company and EY re general status update (.4); telephone conference with Company, D. Latona and K&E team re tax analysis (.5); analyze tax diligence issues (.2).
11/23/22	Steven M. Cantor	2.70	Review and revise asset purchase agreement.
11/23/22	Anthony Vincenzo Sexton	0.50	Correspond with Company and K&E team re asset purchase agreement (.2); review and revise same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147008

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Anthony Antioch	0.20	Review correspondence from A. Sexton and A. Walker re tax implications of marketing process.
11/28/22	Steven M. Cantor	0.10	Review transaction proposals.
11/29/22	Anthony Antioch	0.40	Analyze and correspond with A. Walker re UK tax implications of marketing process.
11/29/22	Steven M. Cantor	0.30	Telephone conference with Company and EY re weekly status updates.
11/29/22	Mavnick Nerwal	0.50	Correspond with A. Walker re potential asset sale.
11/29/22	Anthony Vincenzo Sexton	0.60	Telephone conference with S. Cantor, Company and EY re weekly status updates (.3); review and analyze tax diligence issues (.3).
11/30/22	Anthony Antioch	0.70	Telephone conference with Company and Mazars re UK tax implications of marketing process.
11/30/22	Steven M. Cantor	0.70	Telephone conference with Company re UK tax analysis.
11/30/22	Mavnick Nerwal	0.80	Telephone conference with A. Walker and K&E team re UK tax analysis.
11/30/22	Anthony Vincenzo Sexton	0.90	Telephone conference with Company, A. Walker, K&E team and Mazars re UK tax analysis (.7); telephone conference with S. Cantor and K&E team re same (.2).
11/30/22	Alan Walker	1.20	Prepare for and attend telephone conference with Company and Mazars re UK tax analysis (.5); telephone conference with Company and Mazars re same (.7).
Total		46.10	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147009
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 24,487.50</u>
Total legal services rendered	\$ 24,487.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.70	1,110.00	1,887.00
Judson Brown, P.C.	4.90	1,485.00	7,276.50
Joseph A. D'Antonio	5.40	900.00	4,860.00
Leah A. Hamlin	4.80	1,035.00	4,968.00
Hannah C. Simson	3.00	985.00	2,955.00
Ben Wallace	2.20	1,155.00	2,541.00
TOTALS	22.00		\$ 24,487.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Judson Brown, P.C.	3.00	Travel from Seattle, WA to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/02/22	Joseph A. D'Antonio	3.00	Travel from Seattle, WA to Washington, DC re depositions (billed at half time).
11/02/22	Leah A. Hamlin	2.80	Travel from Seattle, WA to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/06/22	Joseph A. D'Antonio	0.70	Travel from Washington, DC to New York, NY re deposition for Core Scientific adversary proceeding (billed at half time).
11/06/22	Leah A. Hamlin	1.00	Travel from Washington, DC to New York, NY for depositions (billed at half time).
11/07/22	Judson Brown, P.C.	0.90	Travel from Washington, DC to New York, NY re deposition for Core Scientific adversary proceeding (billed at half time).
11/07/22	Joseph A. D'Antonio	0.40	Travel from New York, NY to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/08/22	Judson Brown, P.C.	1.00	Travel from New York, NY to Washington, DC re deposition for Core Scientific adversary proceeding (billed at half time).
11/08/22	Leah A. Hamlin	1.00	Travel from New York, NY to Washington, DC (billed at half time).
11/09/22	Hannah C. Simson	1.10	Travel from Washington, DC to New York, NY re deposition (billed at half time).
11/10/22	Hannah C. Simson	1.90	Travel from New York, NY to Washington, DC for P. Holert deposition (billed at half time).
11/20/22	Grace C. Brier	0.90	Travel from Washington, DC to New York, NY re Company depositions in conjunction with earn program motion (billed at half time).
11/20/22	Joseph A. D'Antonio	0.40	Travel from Washington, DC to New York, NY re Company depositions in conjunction with earn program motion (billed at half time).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147009

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Ben Wallace	1.10	Travel from Washington, DC to New York, NY for Company deposition in conjunction with earn program motion (billed at half time).
11/22/22	Grace C. Brier	0.80	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
11/22/22	Joseph A. D'Antonio	0.90	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
11/22/22	Ben Wallace	1.10	Travel from New York, NY to Washington, DC re Company depositions in conjunction with earn program motion (billed at half time).
Total		22.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147010
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 30,135.00</u>
Total legal services rendered	\$ 30,135.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	2.30	1,115.00	2,564.50
Susan D. Golden	0.50	1,315.00	657.50
Amila Golic	2.30	795.00	1,828.50
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Chris Koenig	1.00	1,260.00	1,260.00
Ross M. Kwasteniet, P.C.	0.40	1,845.00	738.00
Dan Latona	2.80	1,235.00	3,458.00
Rebecca J. Marston	0.50	910.00	455.00
Patrick J. Nash Jr., P.C.	0.10	1,845.00	184.50
Gabrielle Christine Reardon	7.30	660.00	4,818.00
Seth Sanders	2.70	795.00	2,146.50
Tommy Scheffer	1.10	1,115.00	1,226.50
Danielle Walker	2.50	295.00	737.50
Alison Wirtz	3.50	1,170.00	4,095.00
Alex Xuan	7.00	660.00	4,620.00
TOTALS	35.30		\$ 30,135.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Alex Xuan	1.10	Research re social media threats in preparation for discussion with U.S. Trustee (1.0); correspond with R. Marston and K&E team re same (.1).
11/02/22	Amila Golic	1.50	Revise analysis re data re transparency and engagement with stakeholders in preparation for discussion with U.S. Trustee (1.4); correspond with G. Hensley re same (.1).
11/02/22	Amila Golic	0.10	Correspond with U.S. Trustee re vendor list.
11/02/22	Dan Latona	0.40	Telephone conference with S. Golden, C. Koenig, G. Hensley, U.S. Trustee re KERP (.2); correspond with S. Golden, C. Koenig, P. Walsh re same (.2).
11/02/22	Gabrielle Christine Reardon	1.10	Review social media re threats to customers and Company in preparation for discussion with U.S. Trustee.
11/02/22	Gabrielle Christine Reardon	0.50	Review and revise answers to follow up questions re 341 conference.
11/03/22	Alex Xuan	0.60	Draft and revise letter to Company re communication with U.S. Trustee.
11/04/22	Amila Golic	0.20	Correspond with U.S. Trustee, UCC re weekly vendor reporting.
11/04/22	Rebecca J. Marston	0.40	Correspond with G. Reardon, K&E team re letter to U.S. Trustee.
11/07/22	Alex Xuan	1.00	Research re social media threats in preparation for discussion with U.S. Trustee.
11/08/22	Gabrielle Christine Reardon	1.10	Review social media re threats against customers and employees in preparation for discussion with U.S. Trustee.
11/09/22	Gabrielle Christine Reardon	2.30	Draft correspondence to U.S. Trustee re threats to customers and employees (1.5); review fact discovery received from Company re same (.8).
11/09/22	Alex Xuan	0.60	Review social media research from Company in preparation for discussion with U.S. Trustee.
11/11/22	Amila Golic	0.20	Correspond with U.S. Trustee re weekly vendor reporting.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet, C. Koenig, D. Latona, E. Jones re U.S. Trustee questions re crypto protections in light of FTX bankruptcy filing.
11/14/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, S. Golden, U.S. Trustee re hacking issues.
11/14/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re inquiries on security issues.
11/14/22	Ross M. Kwasteniet, P.C.	0.40	Participate in telephone conference with U.S. Trustee re crypto security matters.
11/14/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, S. Golden, C. Koenig, U.S. Trustee re coin security.
11/14/22	Seth Sanders	0.40	Correspond with S. Briefel and K&E team re monthly operating reports.
11/14/22	Alex Xuan	1.10	Review social media re threat to employees and customers for continued U.S. Trustee discussions.
11/16/22	Gabrielle Christine Reardon	1.00	Review social media for threats against Company, employees and customers for continued U.S. Trustee discussions.
11/17/22	Tommy Scheffer	1.10	Correspond and telephone conferences with S. Golden and K&E team re U.S. Trustee request for discovery re Willis Towers Watson (.6); analyze issues re same (.5).
11/18/22	Simon Briefel	0.30	Review, comment on monthly operating reports.
11/18/22	Amila Golic	0.30	Correspond with U.S. Trustee re weekly vendor reporting (.2); review and analyze weekly vendor report (.1).
11/19/22	Simon Briefel	0.50	Review, comment on monthly operating reports.
11/19/22	Seth Sanders	0.40	Correspond with S. Briefel and A&M team re revisions to monthly operating reports.
11/21/22	Simon Briefel	0.70	Review, comment on monthly operating reports.
11/21/22	Chris Koenig	0.50	Review, revise monthly operating reports.
11/21/22	Dan Latona	0.60	Telephone conference with S. Golden, C. Koenig, Willis Towers Watson team re U.S. Trustee 2004 examination.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Seth Sanders	1.90	Revise monthly operating reports (1.1); correspond with A. Wirtz, K&E team and A&M team re revisions and filing of same (.8).
11/21/22	Danielle Walker	1.00	Submit filings and unredacted exhibit to U.S. Trustee.
11/21/22	Danielle Walker	1.50	Prepare for filing of monthly operating reports as per R. Orren (.5); file same (.5); correspond with U.S. Trustee and chambers re same (.5).
11/21/22	Alison Wirtz	3.50	Review and comment on monthly operating reports (2.4); correspond with S. Briefel and S. Sanders re same (.3); correspond with C. Koenig and D. Latona re same (.3); correspond with U.S. Trustee re same (.5).
11/22/22	Dan Latona	0.30	Telephone conference with S. Golden, Saul Ewing re Willis Towers Watson 2004 request from U.S. Trustee.
11/22/22	Rebecca J. Marston	0.10	Correspond with D. Latona, K&E team re letter to U.S. Trustee.
11/23/22	Dan Latona	1.00	Telephone conference with S. Golden, W&C team, U.S. Trustee re retention matters (.5); telephone conference with R. Kwasteniet, S. Golden, U.S. Trustee re KERP (.5).
11/26/22	Gabrielle Christine Reardon	0.20	Correspond with R. Marston and A. Xuan re threat tracker for continued discussions with U.S. Trustee.
11/28/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re exclusivity, budget and coin report.
11/29/22	Simon Briefel	0.80	Telephone conference with U.S. Trustee re GK8 filing (.4); correspond with J. Ryan, K&E team re same (.4).
11/29/22	Patrick J. Nash Jr., P.C.	0.10	Review G. Pesce correspondence to U.S. Trustee re I. Hermann's failure to comply with Rule 2019.
11/29/22	Gabrielle Christine Reardon	1.10	Review and analyze social media posts re threats against Company, employees and customers for continued discussions with U.S. Trustee.
11/29/22	Alex Xuan	1.00	Draft letter to U.S. Trustee re phishing email sent to customers.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147010

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, S. Golden, A&M team, U.S. Trustee re budget and coin report.
11/30/22	Alex Xuan	1.60	Revise letter to U.S. Trustee re phishing emails.
Total		35.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147011
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 601,793.00

Total legal services rendered

\$ 601,793.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunter Appler	23.60	425.00	10,030.00
Joey Daniel Baruh	61.00	900.00	54,900.00
Matthew Beach	20.50	265.00	5,432.50
Nicholas Benham	39.70	900.00	35,730.00
Zachary S. Brez, P.C.	13.00	1,775.00	23,075.00
Simon Briefel	12.70	1,115.00	14,160.50
Janet Bustamante	34.50	365.00	12,592.50
Cassandra Catalano	18.50	1,135.00	20,997.50
Joseph A. D'Antonio	1.00	900.00	900.00
Patrick Forte	30.00	900.00	27,000.00
Asheesh Goel, P.C.	3.00	1,830.00	5,490.00
Zach Heater	19.60	775.00	15,190.00
Gabriela Zamfir Hensley	3.00	1,115.00	3,345.00
Victor Hollenberg	15.00	775.00	11,625.00
Elizabeth Helen Jones	13.60	1,035.00	14,076.00
Hanaa Kaloti	61.40	1,155.00	70,917.00
Charlie Kassir	0.40	795.00	318.00
Chris Koenig	13.00	1,260.00	16,380.00
Ross M. Kwasteniet, P.C.	12.30	1,845.00	22,693.50
Dan Latona	12.40	1,235.00	15,314.00
Patricia Walsh Loureiro	4.30	1,035.00	4,450.50
Allison Lullo	96.40	1,250.00	120,500.00
Angelina Moore	26.50	985.00	26,102.50
Joel McKnight Mudd	6.10	795.00	4,849.50
Patrick J. Nash Jr., P.C.	12.70	1,845.00	23,431.50
Gabrielle Christine Reardon	8.60	660.00	5,676.00
Roy Michael Roman	3.50	660.00	2,310.00
Seth Sanders	0.70	795.00	556.50
Tommy Scheffer	6.00	1,115.00	6,690.00
Ken Sturek	5.30	480.00	2,544.00
Josh Sussberg, P.C.	1.00	1,845.00	1,845.00
Maryam Tabrizi	23.20	495.00	11,484.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alison Wirtz	7.70	1,170.00	9,009.00
Alex Xuan	3.30	660.00	2,178.00
TOTALS	613.50		\$ 601,793.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Hunter Appler	1.00	Telephone conference with A. Lullo and K&E team re project status and planning.
11/01/22	Hunter Appler	3.40	Coordinate batches of documents for quality control review.
11/01/22	Matthew Beach	0.50	Review and analyze key players re master case chronology.
11/01/22	Nicholas Benham	4.80	Review, analyze documents re terms of use comparison (2.2); revise same (2.6).
11/01/22	Cassandra Catalano	1.10	Review, analyze reviewer feedback from associate team (.3); draft feedback for document review team (.8).
11/01/22	Cassandra Catalano	0.70	Telephone conference with A. Lullo, H. Appler, H. Kaloti and FTI re review status.
11/01/22	Zach Heater	2.90	Review and analyze assigned QC documents for relevance to topics under investigation (2.6); analyze and summarize key documents for addition to master chronology (.3).
11/01/22	Hanaa Kaloti	1.70	Review, analyze communications re document review and collection (.4); participate in weekly conference with A. Lullo and K&E team, FTI re document collection and review (1.0); review documents re confidential issue (.3).
11/01/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re internal investigation issues (.3); correspond with Z. Brez and A. Lullo re same (.1).
11/01/22	Allison Lullo	5.60	Correspond with H. Kaloti, H. Appler and M. Tabrizi re document review (1.0); review key documents (3.6); telephone conference with H. Kaloti, H. Appler, FTI and K&E team re document collection and review (1.0).
11/01/22	Josh Sussberg, P.C.	0.50	Telephone conference with D. Barse re case status (.2); telephone conference with P. Nash re same (.2); correspond with P. Nash re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Maryam Tabrizi	2.80	Prepare for conference with A. Lullo and K&E team, FTI re weekly status of document collection, review and strategy (.1); participate in same (1.0); correspond with Z. Heater, K&E team, FTI re QC feedback (.3); review plan (.6); analyze correspondence with H. Appler re foreign language documents (.7); correspond with FTI re chat data for confidential parties (.1).
11/01/22	Alison Wirtz	0.30	Correspond with G. Hensley re special committee and other telephone conferences.
11/02/22	Hunter Appler	0.70	Generate document review overturn reporting.
11/02/22	Hunter Appler	2.20	Draft written guidance re project batching strategies (1.5); telephone conference with M. Tabrizi re same (.7).
11/02/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re project status and planning.
11/02/22	Joey Daniel Baruh	0.90	Correspond with A. Lullo, H. Kaloti and K&E team re developments re examiner (.5); revise chronology entry (.4).
11/02/22	Matthew Beach	1.50	Update key players section re master chronology.
11/02/22	Nicholas Benham	1.30	Review, analyze documents re HR processes.
11/02/22	Zachary S. Brez, P.C.	1.50	Correspond with A. Lullo re investigation and next steps (1.0); telephone conference with Company re strategic bankruptcy considerations (.5).
11/02/22	Simon Briefel	0.60	Attend and take minutes on special committee meeting.
11/02/22	Cassandra Catalano	1.30	Review, analyze key documents batch (1.0); draft summary re same (.3).
11/02/22	Cassandra Catalano	0.20	Review and revise terms of use comparison module.
11/02/22	Patrick Forte	2.90	Review and analyze documents re factual development.
11/02/22	Zach Heater	3.30	Review and analyze QC documents re investigation (3.0); draft and revise master chronology entries (.3).
11/02/22	Victor Hollenberg	2.50	Review, analyze and summarize key documents for special committee investigation.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Hanaa Kaloti	2.80	Review SEC and DOJ list of tiered custodians (.2); telephone conference with A. Lullo re investigative issue (.3); conference with A. Lullo and K&E team re document collection and review (.5); review and analyze communications re interviews and key documents (1.4); telephone conference with employee counsel re employee interview (.4).
11/02/22	Ross M. Kwasteniet, P.C.	1.40	Prepare for special committee conference re case updates (.3); participate in special committee conference (.7); participate in special committee update re mining Company (.4).
11/02/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M, Centerview, special committee re case strategy.
11/02/22	Allison Lullo	4.20	Correspond with H. Kaloti and K&E team, FTI re document review (.5); review and analyze key documents (2.3); telephone conference with R. Kwasteniet, Z. Brez and C. Koenig re special committee update (.5); telephone conference with H. Appler, H. Kaloti, M. Tabrizi re document review (.5); telephone conference with H. Kaloti, Paul Hastings re witness interview (.2); draft special committee update talking points (.2).
11/02/22	Patrick J. Nash Jr., P.C.	1.00	Participate in daily special committee telephone conference.
11/02/22	Josh Sussberg, P.C.	0.40	Participate in special committee update conference (partial).
11/02/22	Maryam Tabrizi	2.10	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.5); participate in same (.7); conference with H. Appler re batch and review planning (.7); review correspondence re same (.2).
11/02/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team, special committee re case status (1.0); correspond with G. Hensley and K&E team re status, scheduling telephone conferences with special committee (.5).
11/03/22	Hunter Appler	2.80	Identify key documents and coordinate batching re same.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Joey Daniel Baruh	2.70	Review and analyze documents re responsiveness.
11/03/22	Nicholas Benham	6.00	Review, analyze documents re HR processes (1.4); revise terms of use module (4.6).
11/03/22	Zachary S. Brez, P.C.	0.50	Participate in weekly partner conference.
11/03/22	Simon Briefel	0.50	Attend and take minutes on special committee meeting.
11/03/22	Cassandra Catalano	0.30	Update master chronology re key documents.
11/03/22	Cassandra Catalano	0.30	Review and analyze key document summaries.
11/03/22	Patrick Forte	0.50	Review and analyze documents for factual development purposes.
11/03/22	Patrick Forte	2.20	Draft special committee presentation.
11/03/22	Zach Heater	1.50	Review and analyze documents re investigation (1.0); draft and revise master chronology entries (.3); correspond with A. Lullo and K&E team re same (.2).
11/03/22	Victor Hollenberg	1.00	Review, analyze and summarize key documents re special committee investigation.
11/03/22	Hanaa Kaloti	4.80	Review and analyze key documents (3.0); conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); telephone conference with A. Lullo and K&E team re internal strategy and next steps (.8); review, analyze communications re document collection updates and review (.5).
11/03/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps.
11/03/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy.
11/03/22	Allison Lullo	4.20	Draft special committee update talking points (.6); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.6); correspond with H. Kaloti, FTI re document review (.6); telephone conference with H. Waller re matter strategy (.4); telephone conference with H. Kaloti and H. Appler re chronology review (.3); telephone conference with H. Kaloti re matter strategy and next steps (.4); review and analyze key document summaries (1.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Angelina Moore	0.50	Analyze and review key documents re presentation and fact modules.
11/03/22	Angelina Moore	2.50	Analyze and review documents re relevancy.
11/03/22	Angelina Moore	1.90	Analyze documents re investigation allegations (.9); draft presentation slides re same (1.0).
11/03/22	Joel McKnight Mudd	0.60	Conference with G. Reardon re meeting minutes.
11/03/22	Patrick J. Nash Jr., P.C.	0.60	Participate in daily special committee telephone conference.
11/03/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with A. Carr re case status and next steps.
11/03/22	Seth Sanders	0.70	Correspond with S. Briefel and Company re KYC documentation.
11/04/22	Joey Daniel Baruh	2.80	Review and analyze documents re responsiveness.
11/04/22	Nicholas Benham	2.90	Revise chronology (.8); revise background checks module (2.1).
11/04/22	Zachary S. Brez, P.C.	0.50	Telephone conference with A. Lullo re investigation status and next steps.
11/04/22	Cassandra Catalano	0.20	Review and analyze correspondence re key document coding and technology assisted review batching.
11/04/22	Patrick Forte	1.50	Draft special committee presentation.
11/04/22	Victor Hollenberg	0.50	Review and revise chronology of key events.
11/04/22	Victor Hollenberg	0.50	Review and analyze background materials re special committee investigation.
11/04/22	Hanaa Kaloti	1.60	Telephone conference with A. Lullo re internal strategy and next steps (.3); telephone conference with A. Lullo and M. Tabrizi re document collection and review (.6); review and analyze communications re document review and collection (.7).
11/04/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps (partial).
11/04/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M, Centerview, special committee re case strategy (.8); prepare for same (.2).
11/04/22	Allison Lullo	5.20	Correspond with M. Tabrizi, K&E team and FTI re document review workflow (1.4); review and analyze key documents (2.1); telephone conference with Z. Brez re matter strategy (.3); draft master interview outline (.6); telephone conference with M. Tabrizi and H. Kaloti re document review workflow (.8).
11/04/22	Angelina Moore	4.00	Analyze and review documents re investigation allegations (2.0); draft presentation slides re same (2.0).
11/04/22	Patrick J. Nash Jr., P.C.	0.90	Participate in daily standing special committee update telephone conference.
11/04/22	Gabrielle Christine Reardon	1.00	Draft minutes re board meeting.
11/04/22	Maryam Tabrizi	1.70	Prepare for telephone conference with H. Kaloti and K&E team re review strategy (.1); participate in same (.4); analyze, review strategy and draft correspondence to FTI re CAL model and document review populations (.3); prepare saved search for K&E team re key documents in preparation of upcoming interviews (.3); correspond with A. Lullo and K&E team re Slack population (.2); prepare batches for documents marked key by reviewers (.4).
11/04/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/05/22	Joey Daniel Baruh	0.20	Investigate and review history re initial coin offering.
11/05/22	Nicholas Benham	3.50	Revise interview outline re background checks (.8); document review re Company presentation (.7); revise Company presentation (2.0).
11/05/22	Patrick Forte	0.90	Review and analyze documents re factual development.
11/05/22	Hanaa Kaloti	3.30	Review and analyze key documents and special committee talking points (2.4); review and analyze Arkham report (.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/06/22	Patrick Forte	1.50	Review and analyze documents re factual development.
11/06/22	Patrick Forte	1.20	Draft summaries of key documents re special committee.
11/07/22	Joey Daniel Baruh	2.30	Conference with A. Lullo and K&E team re matter strategy and next steps (1.0); revise board presentation (1.3).
11/07/22	Matthew Beach	1.00	Review and update materials in case-related database.
11/07/22	Nicholas Benham	1.00	Conference with P. Forte and K&E team re factual findings from document analysis and special committee presentation (.4); second-level document review (.6).
11/07/22	Janet Bustamante	3.00	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.0); conference with V. Hollenberg and K&E team re case status (.5).
11/07/22	Cassandra Catalano	0.20	Review and analyze correspondence with A. Lullo and FTI re document review and batching.
11/07/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, J. Baruh, N. Benham, V. Hollenberg, A. Moore and Z. Heater re factual findings from document analysis and special committee presentation.
11/07/22	Zach Heater	0.40	Conference with P. Forte and K&E team re document review.
11/07/22	Victor Hollenberg	0.50	Conference with H. Kaloti and investigative team re fact development and logistics matters.
11/07/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/07/22	Hanaa Kaloti	3.40	Participate in weekly team conference with A. Lullo and K&E team re internal strategy and next steps (.5); review, analyze correspondence from FTI re document collection and document review (1.2); review, analyze correspondence from J. McNeily re data collection and interviews (.2); review, analyze draft presentation to special committee re preliminary findings of investigation (1.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Allison Lullo	3.10	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with G. Brier, L&W, Company re privilege matters (1.0); correspond with H. Appler re document review (1.6).
11/07/22	Angelina Moore	0.40	Conference with P. Forte and K&E team re document review progress, upcoming tasks and next steps in investigation.
11/07/22	Joel McKnight Mudd	1.40	Revise special committee minutes (1.3); correspond with S. Briefel re same (.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing daily special committee update telephone conference.
11/07/22	Maryam Tabrizi	3.40	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.3); participate in same (.5); analyze correspondence from FTI re review plan (.5); draft correspondence to FTI, H. Kaloti and K&E team re documents needing promotion to database, chronology documents, key documents, batching for K&E team review and review strategy (1.3); prepare batches for K&E team review (.4); correspond with C. Catalano and K&E team re same (.4).
11/07/22	Alison Wirtz	0.20	Correspond with G. Hensley re special committee conference.
11/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, H. Kaloti and M. Tabrizi re review strategy.
11/08/22	Hunter Appler	0.50	Telephone conference with A. Lullo, FTI re project status and planning.
11/08/22	Hunter Appler	0.30	Create searches for J. Bustamante.
11/08/22	Hunter Appler	0.20	Participate in telephone conference with A. Lullo and K&E team re project status and planning.
11/08/22	Joey Daniel Baruh	6.00	Prepare outline re witness interview.
11/08/22	Matthew Beach	3.50	Review, update and collect documents referenced in master case chronology.
11/08/22	Nicholas Benham	5.40	Second-level document review (2.3); strategize re P. Graham outline (.8); review, analyze documents re same (1.9); draft same (.4).
11/08/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Janet Bustamante	2.50	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.0).
11/08/22	Cassandra Catalano	0.30	Review and analyze correspondence from A. Lullo re upcoming interviews.
11/08/22	Cassandra Catalano	0.50	Revise special committee investigation review master outline.
11/08/22	Patrick Forte	1.40	Draft employee interview outline.
11/08/22	Patrick Forte	0.20	Conference with J. Bustamante re key documents.
11/08/22	Patrick Forte	0.90	Review and analyze documents re factual development.
11/08/22	Victor Hollenberg	0.20	Correspond with A. Lullo and K&E team re fact development matters.
11/08/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/08/22	Hanaa Kaloti	4.90	Conference with A. Lullo and K&E team re document collection and review (.5); telephone conference with A. Lullo re internal strategy and next steps (.4); correspond with A. Lullo and K&E team re interview outlines and interview preparation (.8); participate in weekly conference with FTI, L&W and K&E team re document collection and review (.5); review, analyze master interview outline for interviewees (.4); review, analyze list of L&W questions for interviews (.3); review question from Acuity team (.3); review and analyze documents for use during upcoming interviews (.5); telephone conference with A. Lullo re interview preparation (.2); review, analyze key documents (1.0).
11/08/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/08/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee telephone conference re case updates.
11/08/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A&M, Centerview, special committee re case strategy.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Patricia Walsh Loureiro	1.10	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/08/22	Allison Lullo	6.70	Correspond with H. Kaloti, K&E team, L&W re interviews (2.5); telephone conference with contract attorneys re document review (.2); review and analyze key documents (2.2); telephone conference with M. Tabrizi, H. Appler, H. Kaloti re document review (.5); telephone conference with FTI re data collection (.5); telephone conference with H. Kaloti re interview outlines (.3); revise interview outlines (.5).
11/08/22	Joel McKnight Mudd	1.60	Revise special committee meeting minutes (1.2); correspond with G. Reardon re same (.2); correspond with S. Briefel re same (.2).
11/08/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing daily special committee update telephone conference.
11/08/22	Maryam Tabrizi	3.50	Conference with FTI and Acuity teams re review QC and protocol (1.1); prepare for telephone conference with A. Lullo and K&E team re review strategy (.2); participate in same (.5); conference with FTI, A. Lullo and K&E team re collection and review strategies (1.1); analyze and prepare correspondence from FTI re review plan (.6).
11/09/22	Hunter Appler	1.00	Coordinate identification of additional populations for document review.
11/09/22	Hunter Appler	0.30	Modify review workspace to facilitate quality control document review.
11/09/22	Joey Daniel Baruh	5.10	Attend employee interview (1.2); draft summary re same (3.9).
11/09/22	Matthew Beach	0.50	Review and update documents re master case chronology.
11/09/22	Nicholas Benham	3.30	Draft employee interview outline.
11/09/22	Simon Briefel	0.70	Take minutes re special committee conference.
11/09/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/09/22	Cassandra Catalano	0.70	Review key documents in advance of employee interview.
11/09/22	Patrick Forte	0.80	Draft employee interview outline.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet, K&E team, special committee re case status (partial).
11/09/22	Victor Hollenberg	1.70	Draft, review and revise interview outline.
11/09/22	Hanaa Kaloti	3.90	Conferences with A. Lullo re interviews of employees and preparation (.4); participate in employee interview with A. Lullo and L&W (1.0); draft master interview outline re employee interviews (1.2); revise employee interview summary (.8); review, analyze correspondence among H. Appler, K&E team and FTI re document collection and review (.5).
11/09/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps (partial).
11/09/22	Ross M. Kwasteniet, P.C.	1.30	Participate in special committee update conferences re mining business and case status.
11/09/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/09/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re mining update.
11/09/22	Patricia Walsh Loureiro	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re case status.
11/09/22	Allison Lullo	6.60	Telephone conference with H. Kaloti re interviews (.2); review and revise witness interview outlines (1.4); review and analyze key documents (2.6); correspond with H. Appler re document review work flow (.5); conduct interview with risk employee (1.0); telephone conference with H. Kaloti re same (.2); revise interview summary (.2); draft special committee update (.3); correspond with H. Appler, K&E team re document review (.2).
11/09/22	Angelina Moore	2.20	Analyze and review documents re preparation for upcoming interview re risk.
11/09/22	Patrick J. Nash Jr., P.C.	0.70	Participate in daily standing special committee telephone conference.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Gabrielle Christine Reardon	1.60	Draft special committee meeting minutes.
11/09/22	Maryam Tabrizi	1.60	Analyze correspondence from H. Appler, K&E team, FTI re review plan, chronology documents, CAL model, Acuity batching, additional TAR workflow and review strategy re same.
11/10/22	Hunter Appler	0.80	Create searches in support of identification of additional documents for review.
11/10/22	Joey Daniel Baruh	0.60	Review summaries of interviews.
11/10/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); review and update CEL interview notes tracker (.5).
11/10/22	Nicholas Benham	2.90	Participate in employee interview (1.2); strategize re same (.2); finalize notes re same (.8); draft summary re same (.7).
11/10/22	Zachary S. Brez, P.C.	2.50	Attend weekly partner conference (.5); review, analyze investigation issues (1.0); review interview memorandum (1.0).
11/10/22	Simon Briefel	0.70	Attend and take minutes re special committee conference (.5); review, revise set of prior minutes (.2).
11/10/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/10/22	Patrick Forte	0.90	Participate in employee factual interview.
11/10/22	Patrick Forte	3.20	Revise master chronology re key documents from factual development.
11/10/22	Patrick Forte	0.60	Draft summary re employee factual interview.
11/10/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/10/22	Hanaa Kaloti	5.40	Conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); participate in interviews with Risk employees and A. Lullo, L&W (3.3); review outlines re risk employee interviews (.5); analyze, revise summaries of risk employee interviews for circulation to broader team (.5); draft master interview outline for use during employee interviews (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/10/22	Ross M. Kwasteniet, P.C.	0.30	Prepare for special committee update conference.
11/10/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, E. Jones, A&M, Centerview, special committee re case strategy.
11/10/22	Patricia Walsh Loureiro	0.40	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/10/22	Allison Lullo	6.10	Revise interview outlines (1.0); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.5); participate in witness interviews with H. Kaloti, L&W with Risk employees (4.0); telephone conference with N. Benham re witness interviews (.3); revise interview summaries (.3).
11/10/22	Angelina Moore	0.50	Draft interview outline with key documents re upcoming interview.
11/10/22	Angelina Moore	3.60	Revise, summarize notes re employee interview.
11/10/22	Angelina Moore	1.00	Interview employee re investigation.
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing daily special committee telephone conference.
11/11/22	Hunter Appler	1.30	Research workspace for target document per H. Kaloti.
11/11/22	Hunter Appler	0.70	Telephone conference with G. Yoon re supplemental document review strategy implementation.
11/11/22	Matthew Beach	2.00	Review and update materials in case-related database (1.0); review and update documents referenced in master case chronology (.5); update Company interview notes tracker (.5).
11/11/22	Nicholas Benham	1.60	Revise P. Graham interview summary (.8); document review re same (.6); revise chronology (.2).
11/11/22	Simon Briefel	0.60	Take notes at special committee meeting.
11/11/22	Simon Briefel	0.50	Review, analyze special committee issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/11/22	Cassandra Catalano	0.20	Review and analyze interview summaries re Company employees.
11/11/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/11/22	Hanaa Kaloti	5.20	Participate in interviews with risk employees with A. Lullo, K&E team, L&W (3.6); review interview outlines and documents for risk employees in advance of interviews (.5); review and revise risk employee interview summaries (.6); review and analyze summary of key documents identified (.5).
11/11/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, special committee, A&M, Centerview re key workstreams and next steps.
11/11/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
11/11/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/11/22	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re case status.
11/11/22	Allison Lullo	5.30	Revise interview summary (.5); correspond with H. Kaloti, K&E team re document review (.5); prepare for interviews with risk employees (.6); participate in same (1.7); telephone conference with H. Kaloti re matter strategy and next steps (.5); review and analyze key documents (1.5).
11/11/22	Angelina Moore	3.00	Revise and review interview notes from employee interviews re risk (.6); summarize key findings re same (2.4).
11/11/22	Angelina Moore	1.70	Interview with employee re investigation.
11/11/22	Angelina Moore	0.50	Interview with employee re investigation.
11/11/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing daily special committee telephone conference.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Maryam Tabrizi	1.30	Analyze correspondence from FTI, H. Appler and K&E team re review plan, Acuity batching, additional TAR workflow (.7); review strategy re same (.6).
11/11/22	Alison Wirtz	0.20	Correspond with Company re upcoming telephone conferences with special committee (.1); correspond with C. Koenig, K&E team re same (.1).
11/13/22	Cassandra Catalano	0.40	Analyze elevated documents from document review team (.2); draft responses re document reviewer questions (.2).
11/13/22	Patrick Forte	0.80	Draft employee interview memorandum.
11/13/22	Patrick Forte	1.00	Review and analyze key documents in preparation for employee interview.
11/13/22	Victor Hollenberg	2.00	Review, analyze, and summarize documents for chronology of key events.
11/13/22	Hanaa Kaloti	1.60	Review, analyze key documents re risk employee interview.
11/13/22	Josh Sussberg, P.C.	0.10	Telephone conference with special committee re case status.
11/13/22	Alison Wirtz	0.30	Correspond with special committee, A&M, Centerview, C. Koenig and K&E team re upcoming telephone conferences with Company.
11/14/22	Hunter Appler	0.70	Search workspace re case team cross-coding.
11/14/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo and K&E team re project status and planning.
11/14/22	Joey Daniel Baruh	2.00	Conference with A. Lullo, H. Kaloti and K&E team re continuing tasks (.5); review, analyze reduction in force (.2); review, analyze main chronology and revise entries (1.3).
11/14/22	Matthew Beach	2.50	Review and pull key documents (2.0); review, update and collect documents re master case chronology (.5).
11/14/22	Nicholas Benham	0.40	Conference with P. Forte and K&E team re factual development and employee interviews.
11/14/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Cassandra Catalano	0.40	Video conference with A. Lullo and K&E team re case status.
11/14/22	Cassandra Catalano	0.30	Review and analyze interview summaries from Company witnesses.
11/14/22	Joseph A. D'Antonio	1.00	Telephone conference with L&W, J. McNeily, A. Lullo, H. Kaloti, K&E team, Ron Sabo re employee interview.
11/14/22	Patrick Forte	1.20	Draft summaries re key documents for factual development purposes.
11/14/22	Patrick Forte	1.00	Participate in employee interview.
11/14/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, J. Baruh, Z. Heater, A. Moore and V. Hollenberg re factual development and employee interviews.
11/14/22	Patrick Forte	2.10	Draft employee interview memoranda.
11/14/22	Zach Heater	4.60	Review and analyze documents re post-pause withdrawals and deployment of tokens (1.7); video conference with A. Lullo, H. Kaloti and K&E team re document review and interviews (.4); review and analyze key documents re quality assurance (2.1); draft and revise master chronology entries summarizing key documents (.4).
11/14/22	Victor Hollenberg	0.50	Conference with H. Kaloti and K&E team re fact development, legal analysis and strategy.
11/14/22	Victor Hollenberg	0.70	Participate in employee interview with A. Lullo, H. Kaloti, and L&W (.3); prepare summary and analysis re same (.4).
11/14/22	Hanaa Kaloti	2.90	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); participate in interviews with A. Lullo and L&W of risk employees (1.5); review, analyze communications re document review and collection (.4); identify documents re employee interview preparation (.5).
11/14/22	Charlie Kassir	0.40	Review, analyze and revise slide deck for special committee re WARN considerations.
11/14/22	Patricia Walsh Loureiro	1.70	Review, revise powerpoint for special committee re reductions in force.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Allison Lullo	7.20	Prepare for trading employee interviews (.3); participate in same (1.5); review and analyze key documents (4.1); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with H. Kaloti re interviews (.3); telephone conference with G. Brier re interviews (.2); correspond with H. Appler re document review (.3).
11/14/22	Angelina Moore	0.50	Conference with P. Forte and K&E team re document review progress, interviews with risk team and next steps in investigation.
11/14/22	Maryam Tabrizi	1.30	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.3); participate in same (.5); analyze correspondence from H. Appler and K&E team, FTI re same (.5).
11/15/22	Hunter Appler	0.10	Conference with A. Lullo re workspace permissions.
11/15/22	Hunter Appler	0.50	Assess workspace status and perform record keeping operations.
11/15/22	Hunter Appler	0.50	Correspond with G. Yoon re additional review strategies.
11/15/22	Matthew Beach	1.00	Review and revise interviews and notes tracker (.5); review and revise materials in case-related database (.5).
11/15/22	Simon Briefel	1.20	Correspond with C. Koenig, K&E team, L&W, Company re special committee conference (.7); draft special committee minutes (.5).
11/15/22	Janet Bustamante	2.00	Review, process of case-related materials and documents into databases (1.0); respond to attorney document requests re fact development work (1.0).
11/15/22	Patrick Forte	0.50	Draft employee interview summary.
11/15/22	Patrick Forte	0.70	Draft employee interview memoranda.
11/15/22	Zach Heater	4.50	Review and analyze key documents and correspondence re special committee investigation (3.6); draft and revise entries re master chronology summarizing key documents and significance (.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Victor Hollenberg	0.20	Correspond with A. Goel, Z. Brez and investigative team re fact development and analysis.
11/15/22	Hanaa Kaloti	1.70	Review, analyze and edit employee interview summaries (1.2); correspond with A. Lullo and K&E team re internal strategy and next steps and document review, collection (.5).
11/15/22	Allison Lullo	6.50	Correspond with H. Kaloti, L&W, Company re interviews (.3); review and analyze key documents (5.5); telephone conference with H. Appler re targeted searches (.2); draft special committee update (.5).
11/16/22	Joey Daniel Baruh	0.40	Correspond with A. Lullo re ongoing investigation tasks.
11/16/22	Matthew Beach	1.50	Review and manage documents re witness interview (1.0); review and revise materials in case-related database (.5).
11/16/22	Zachary S. Brez, P.C.	1.50	Telephone conference with A. Lullo re status of investigation (.5); attend special committee telephone conference re go forward plan (1.0).
11/16/22	Simon Briefel	2.70	Attend and take minutes on special committee conference (.3); correspond with Company, G. Hensley re special committee conference (.3); take minutes on special committee conference (1.0); take minutes on further special committee conference (.5); correspond with J. Mudd re same (.6).
11/16/22	Janet Bustamante	2.00	Review, process of case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/16/22	Cassandra Catalano	1.10	Review and analyze L&W chronology documents for relevance tagging.
11/16/22	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team, special committee re NewCo structure (partial).
11/16/22	Victor Hollenberg	2.70	Review, analyze and summarize key documents.
11/16/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Hanaa Kaloti	1.10	Conference with Z. Brez and K&E team re internal strategy and next steps (.3); telephone conference with A. Lullo re internal strategy and next steps and correspond with K&E team re same (.4); review, analyze emails and documents to prepare for employee interview (.4).
11/16/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.
11/16/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee conference re case updates (.1); participate in special committee conference re same (1.0).
11/16/22	Dan Latona	1.60	Telephone conference with R. Kwasteniet, S. Toth, Centerview, special committee re GK8 (.6); telephone conference with R. Kwasteniet, C. Koenig, K&E team, Centerview, A&M, special committee re case strategy (1.0).
11/16/22	Allison Lullo	3.60	Telephone conference with Z. Brez and H. Kaloti re matter status and next steps (.2); attend special committee update presentation with Z. Brez, K&E team, L&W and A&M (1.0); telephone conference with H. Kaloti re interviews (.5); review and analyze supporting documents for Human Resources employee interview (1.9).
11/16/22	Joel McKnight Mudd	1.50	Revise special committee meeting minutes (1.1); correspond with C. Koenig re same (.4).
11/16/22	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with special committee re NewCo proposed business model (1.1); review presentation re NewCo revised business model (.7).
11/17/22	Joey Daniel Baruh	8.20	Prepare for employee interview preparation session (4.5); prepare buyback chronology (3.7).
11/17/22	Zachary S. Brez, P.C.	4.00	Review notes re employee interviews (2.0); review key documents from last week of review (2.0).
11/17/22	Simon Briefel	0.40	Correspond with special committee, C. Koenig, K&E team re special committee telephone conferences (.2); comment on special committee resolutions re GK8 filing (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/17/22	Cassandra Catalano	0.10	Review and analyze regulatory update re L&W investigation.
11/17/22	Cassandra Catalano	0.20	Revise master chronology summaries re key review documents.
11/17/22	Cassandra Catalano	1.20	Review and analyze L&W chronology documents for relevance tagging.
11/17/22	Cassandra Catalano	0.10	Correspond with Company re trading module.
11/17/22	Victor Hollenberg	1.00	Correspond with A. Goel, Z. Brez and K&E team re fact development and analysis (.5); review, analyze and revise chronology of key events (.5).
11/17/22	Elizabeth Helen Jones	1.40	Telephone conference with K&E team, A. Golic re presentation for special committee (.5); review, revise special committee presentation (.9).
11/17/22	Hanaa Kaloti	1.00	Telephone conference with A. Lullo re internal strategy and next steps (.2); analyze and draft list of potential interviewees (.8).
11/17/22	Allison Lullo	3.70	Telephone conference with H. Appler, FTI re document collection and review (.5); telephone conference with H. Kaloti re interviews (.2); prepare for conference with H. Kaloti, L&W and financial employee (.9); review and analyze key documents (2.1).
11/17/22	Roy Michael Roman	3.50	Review and revise presentation for special committee conference (3.1); correspond with E. Jones and A. Golic re same (.4).
11/17/22	Maryam Tabrizi	1.70	Prepare for telephone conference with A. Lullo, K&E team, FTI re review strategy, outstanding collections and TAR protocol (.3); participate in same (.5); analyze correspondence from FTI re same (.9).
11/17/22	Alex Xuan	3.30	Prepare presentation for special committee re briefing schedule (3.1); telephone conference with E. Jones, A. Golic, R. Roman re same (.2).
11/18/22	Joey Daniel Baruh	4.70	Participate in R. Bolger interview preparation session with H. Kaloti.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Matthew Beach	1.50	Review, update and collect documents re master case chronology.
11/18/22	Simon Briefel	1.00	Attend and take minutes on special committee conference.
11/18/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/18/22	Cassandra Catalano	0.60	Review and analyze AMA presentations re withdrawal discussions.
11/18/22	Zach Heater	0.90	Review and analyze key documents re token considerations (.4); draft and revise module re same (.2); correspond with J. Baruh, A. Lullo, and K&E team re same (.3).
11/18/22	Gabriela Zamfir Hensley	1.60	Telephone conference with R. Kwasteniet, K&E team, special committee re case status (1.1); telephone conference with R. Kwasteniet, K&E team, special committee re security issues (.5).
11/18/22	Victor Hollenberg	0.70	Review, revise and analyze chronology re key events.
11/18/22	Elizabeth Helen Jones	1.40	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update (.8); revise special committee presentation (.6).
11/18/22	Hanaa Kaloti	6.80	Analyze and draft list of interviewees (.9); review, analyze regulatory update correspondence from H. Waller (.2); review, analyze NewCo presentation (.2); participate in DOJ, SEC preparation session of R. Bolger with J. Baruh and K&E team, L&W (4.0); review, analyze key documents (1.5).
11/18/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re case status and next steps (1.0); telephone conference with special committee, Company, R. Kwasteniet and K&E team re security issues (.5).
11/18/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update telephone conference (.3); participate in mining update telephone conference with special committee (.4); participate in security update telephone conference with special committee (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Dan Latona	2.00	Telephone conference with C. Koenig, A&M, Centerview, Company, special committee re Mining (.5); telephone conference with C. Koenig, A&M, Centerview, Company, special committee re coin security (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re case strategy (1.0).
11/18/22	Allison Lullo	5.70	Participate in finance employee interview preparation with H. Kaloti, J. Baruh, L&W and Paul Hastings (4.0); draft token trading chronology (1.7).
11/18/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with C. Ferraro and special committee re next steps re mining (.5); telephone conference with special committee and Company re cryptocurrency security (.4).
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review UCC's notice of D. Barse deposition re exclusivity extension (.1); review UCC's notice of A. Carr's deposition re exclusivity extension (.1).
11/18/22	Alison Wirtz	1.10	Conference with special committee, Company, C. Koenig, S. Briefel and K&E team re mining and security.
11/19/22	Joey Daniel Baruh	4.20	Draft summary of employee interview preparation session.
11/20/22	Joey Daniel Baruh	2.00	Draft summary of employee interview preparation session.
11/20/22	Allison Lullo	2.20	Revise outline for Human Resources employee interview (1.0); review and analyze key documents (1.2).
11/21/22	Hunter Appler	0.30	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
11/21/22	Hunter Appler	1.80	Search workspace for target documents.
11/21/22	Hunter Appler	0.40	Identify key documents requiring review and coordinate batching and review.
11/21/22	Joey Daniel Baruh	6.20	Revise board presentation (1.4); conference with A. Lullo and K&E team re matter strategy and next steps (.4); correspond with A. Lullo and K&E team re interim examiner report (.3); revise R. Bolger preparation session summary (2.0); draft NFT module (2.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Matthew Beach	1.00	Review and update materials in case-related database.
11/21/22	Matthew Beach	1.00	Review, update and collect documents referenced in master case chronology.
11/21/22	Nicholas Benham	2.00	Conference with A. Lullo and K&E team re matter strategy and next steps (.3); participate in employee substantive interview (1.7).
11/21/22	Zachary S. Brez, P.C.	2.50	Prepare for special committee telephone conference (1.0); telephone conference with A. Lullo re special committee telephone conference (.5); telephone conference with special committee re legal issues (1.0).
11/21/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.
11/21/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/21/22	Cassandra Catalano	0.30	Video conference with A. Lullo and K&E team re case status.
11/21/22	Cassandra Catalano	0.50	Draft updated document review plan with respect to new document uploads.
11/21/22	Cassandra Catalano	0.80	Review and analyze FTI data uploads to determine additional document review categories.
11/21/22	Cassandra Catalano	1.00	Review examiner interim report.
11/21/22	Patrick Forte	0.30	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, J. Baruh, N. Benham and V. Hollenberg re investigation status and interview preparation.
11/21/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters
11/21/22	Victor Hollenberg	0.30	Attend weekly conference with A. Lullo, H. Kaloti and K&E team re fact development and strategy.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Hanaa Kaloti	3.40	Conference with A. Lullo and K&E team re internal strategy and next steps (.4); review, analyze Company trading module (.3); review, analyze talking points for special committee (.2); participate in interview of Human Resources employee with A. Lullo (1.7); review documents re fact development on background checks (.4); review, analyze Examiner's November 2022 report (.2); analyze summary of newly loaded data (.2).
11/21/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/21/22	Allison Lullo	6.50	Revise special committee update (.3); review and analyze key documents (1.7); review and analyze finance employee preparation summary (.8); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.3); conference with special committee, Z. Brez, L&W re case updates (1.1); interview Human Resources employee with H. Kaloti (1.8); correspond with H. Appler, FTI re document review matters (.5).
11/21/22	Joel McKnight Mudd	1.00	Telephone conference with R. Kwasteniet, K&E team, Company, special committee, A&M team, Centerview team re case updates.
11/21/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update telephone conference.
11/21/22	Maryam Tabrizi	0.90	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.2); participate in same (.3); analyze correspondence from H. Appler and K&E team, FTI re same (.4).
11/21/22	Alison Wirtz	1.00	Conference with special committee, R. Kwasteniet, K&E team, Centerview, A&M re status, next steps.
11/22/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo and K&E team re document review matters.
11/22/22	Joey Daniel Baruh	4.60	Revise summary of employee deposition preparation session (1.0); correspond with H. Kaloti and K&E team re board presentation (.4); collect documents for special committee presentation (3.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Nicholas Benham	4.00	Perform second-level document review (1.2); revise background checks module (.2); draft hot docs compilation (1.1); finalize employee interview notes (.3); draft interview summary re same (1.2).
11/22/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/22/22	Cassandra Catalano	1.00	Review and analyze interview summaries.
11/22/22	Cassandra Catalano	0.50	Telephone conference with A. Lullo, H. Kaloti and FTI consulting re current case and document review status.
11/22/22	Cassandra Catalano	0.50	Draft special committee key document assignment for K&E team.
11/22/22	Cassandra Catalano	0.40	Review and analyze key documents for special committee update.
11/22/22	Patrick Forte	2.90	Review, analyze, and draft summary of key documents for Special Committee presentation.
11/22/22	Zach Heater	1.50	Review and analyze key documents re token buybacks (.8); draft summaries for inclusion in key documents list (.5); correspond with V. Hollenberg, P. Forte, J. Baruh and C. Catalano re key documents (.2).
11/22/22	Hanaa Kaloti	1.20	Review, analyze summary of special committee update (.3); review, analyze notes from weekly telephone conference with FTI (.2); review, analyze correspondence re selecting key documents for special committee (.3); correspond with A. Lullo and K&E team re same (.1); review, analyze media articles re examiner report (.3).
11/22/22	Allison Lullo	3.70	Telephone conference with H. Waller re matter strategy and next steps (.7); correspond with H. Appler, FTI re document collection matters (.5); review and analyze key documents (2); telephone conference with G. Brier, FTI re document collection and review (.5).
11/22/22	Angelina Moore	1.30	Analyze and review summaries re Company employee interviews.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Angelina Moore	2.90	Analyze and review documents re key relevance for investigation.
11/22/22	Maryam Tabrizi	1.50	Prepare for telephone conference with A. Lullo, K&E team, FTI re review strategy, outstanding collections and TAR protocol (.4); participate in same (.5); analyze correspondence from FTI re same (.6).
11/23/22	Hunter Appler	0.40	Coordinate identification and promotion of mobile collection documents for review.
11/23/22	Joey Daniel Baruh	0.10	Review collection of documents for special committee presentation.
11/23/22	Nicholas Benham	0.60	Revise employee interview summary.
11/23/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/23/22	Cassandra Catalano	2.40	Draft and revise special committee key documents summary.
11/23/22	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet, K&E team, special committee re legal update, discovery requests.
11/23/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/23/22	Hanaa Kaloti	2.70	Review, analyze correspondence re document collection and review (.5); draft, revise employee interview summaries (2.2).
11/23/22	Chris Koenig	1.90	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re mining issues and next steps (.6); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps (.8); telephone conference with R. Kwasteniet, K&E team, special committee re key legal issues and next steps (.5).
11/23/22	Ross M. Kwasteniet, P.C.	1.30	Participate in special committee update telephone conference re mining (.6); telephone conference with special committee re other business (.7).
11/23/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re mining.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Allison Lullo	1.00	Revise summary of Human Resources employee interview (.5); draft compilation of noteworthy documents for special committee (.5).
11/23/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference.
11/23/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with special committee re case issues and next steps.
11/23/22	Ken Sturek	2.60	Coordinate with L. Hamlin and A. Carr re collection, transfer of correspondence and related data responsive to UCC requests.
11/23/22	Alison Wirtz	1.60	Conference with R. Kwasteniet, K&E team, A&M, Centerview, Company and special committee re status, next steps (.8); correspond with K&E team re special committee document requests (.2); conference with J. Brown, R. Kwasteniet, K&E team and special committee re document requests, debrief of hearing and other case developments (.6).
11/25/22	Simon Briefel	0.60	Attend and take minutes at special committee meetings.
11/25/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/25/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps.
11/25/22	Ross M. Kwasteniet, P.C.	0.90	Participate in special committee update telephone conference (.6); prepare for same (.3).
11/25/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Company, special committee re case strategy.
11/25/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee telephone conference.
11/25/22	Alison Wirtz	0.50	Conference with P. Nash, K&E team, Centerview, A&M, Company and special committee re sale update, status, next steps.
11/26/22	Gabrielle Christine Reardon	1.90	Review and revise presentation for special committee re scheduling motion.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Tommy Scheffer	2.80	Correspond with A. Wirtz, K&E team re special committee confidential claims presentation (.6); review and revise materials re same (2.2).
11/26/22	Ken Sturek	1.50	Correspond with L. Hamlin and M. Malone re processing of A. Carr data for database review and possible production (.8); provide M. Malone with production specifications and request access to specific databases from records management personnel (.7).
11/27/22	Chris Koenig	3.00	Review and revise presentation to special committee re confidential issue (2.1); correspond with E. Jones and K&E team re same (.9).
11/27/22	Gabrielle Christine Reardon	2.60	Review and revise presentation to special committee re confidential claims issue.
11/27/22	Tommy Scheffer	1.20	Correspond with A. Wirtz, K&E team re confidential claims presentation (.7); review and revise materials re same (.5).
11/27/22	Ken Sturek	0.40	Correspond with M. Malone and L. Hamlin re status of production and troubleshoot corrupt data issues.
11/28/22	Hunter Appler	0.50	Coordinate promotion and review of newly collected data.
11/28/22	Joey Daniel Baruh	0.70	Correspond with A. Lullo and H. Kaloti re employee interview preparation session (.2); review interview materials re same (.5).
11/28/22	Simon Briefel	1.00	Attend and take minutes on special committee conference.
11/28/22	Janet Bustamante	3.00	Review, process case-related materials and documents into databases (1.5); respond to attorney document requests for fact development work (1.5).
11/28/22	Cassandra Catalano	0.20	Review and analyze status of slack communications collections.
11/28/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters
11/28/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Hanaa Kaloti	0.60	Review, analyze recent SEC crypto enforcement cases (.4); correspond with A. Lullo, K&E team and FTI re document collection (.2).
11/28/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
11/28/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee telephone conference re case updates (.2); participate in special committee telephone conference re same (1.0).
11/28/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.
11/28/22	Allison Lullo	4.70	Prepare compilation of key documents for special committee (4.5); correspond with H. Kaloti re witness interviews (.2).
11/28/22	Gabrielle Christine Reardon	0.30	Review and revise presentation for special committee re confidential claims issue.
11/28/22	Gabrielle Christine Reardon	1.20	Draft minutes re October special committee meetings.
11/28/22	Tommy Scheffer	1.30	Correspond with C. Koenig, K&E team re customer claims presentation.
11/28/22	Ken Sturek	0.80	Correspond with M. Malone re processing production volume and post final production to FTP for opposing counsel.
11/29/22	Hunter Appler	0.50	Participate in telephone conference with A. Lullo, K&E team re document review matters.
11/29/22	Joey Daniel Baruh	4.10	Participate in employee interview preparation session (2.0); summarize interview preparation session (2.1).
11/29/22	Matthew Beach	0.50	Review and update materials in case-related database.
11/29/22	Janet Bustamante	2.00	Review, process case-related materials and documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/29/22	Cassandra Catalano	0.50	Telephone conference with FTI re document review status.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Elizabeth Helen Jones	2.30	Review, revise deck on motion to replenish pool counsel retainer (1.8); telephone conference with K&E team, special committee, R. Kwasteniet re motion to replenish pool counsel retainer (.5).
11/29/22	Allison Lullo	1.60	Participate in preparation of financial employee with H. Kaloti, J. Baruh, Paul Hastings team and L&W.
11/29/22	Patrick J. Nash Jr., P.C.	0.20	Draft correspondence to special committee re Core Scientific update.
11/29/22	Maryam Tabrizi	1.40	Prepare for conference telephone conference with FTI, H. Appler and K&E team re review strategy, outstanding collections and TAR protocol (.4); participate in same (.5); analyze correspondence from FTI, H. Appler and K&E team re same (.5).
11/30/22	Hunter Appler	0.70	Identify and batch key documents for review.
11/30/22	Joey Daniel Baruh	3.20	Revise summary of employee interview preparation session.
11/30/22	Matthew Beach	1.00	Review, update and collect documents re master case chronology (.5); review and update materials in case-related database (.5).
11/30/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
11/30/22	Asheesh Goel, P.C.	1.00	Conference with special committee re case matters.
11/30/22	Elizabeth Helen Jones	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team, A&M, Centerview re case update.
11/30/22	Hanaa Kaloti	1.40	Telephone conference with A. Lullo re internal strategy and next steps (.5); review, analyze communications re document collection (.5); revise summary of session with employee in advance of DOJ/SEC testimony (.4).
11/30/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference re case updates.
11/30/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, special committee re case strategy.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147011

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Allison Lullo	3.00	Telephone conference with A. Wirtz re matter strategy and next steps (.3); telephone conference with H. Kaloti re matter strategy and next steps (.4); review and analyze chronology of public statements (2.0); telephone conference with L. Tsao re witness interviews (.3).
11/30/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee telephone conference.
11/30/22	Tommy Scheffer	0.70	Correspond with C. Koenig, K&E team re special committee presentation (.3); analyze materials re same (.4).
Total		613.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146992
Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 4,612.50</u>
Total legal services rendered	\$ 4,612.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146992

Celsius Network LLC

Matter Number:

53363-27

Stone Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	1.40	1,845.00	2,583.00
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
TOTALS	2.50		\$ 4,612.50

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 Stone Litigation

Invoice Number: 1010146992
 Matter Number: 53363-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Ross M. Kwasteniet, P.C.	0.20	Participate in telephone conference with special committee and Akin team re Stone litigation.
11/14/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze Stone injunction pleading and affidavits.
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze Hurley declaration in support of KeyFi preliminary injunction.
11/14/22	Patrick J. Nash Jr., P.C.	0.80	Review, analyze memorandum in support of preliminary injunction against KeyFi (.6); review, analyze declaration of S. Kleiderman in support of KeyFi preliminary injunction (.1); review, analyze declaration of P. Holert in support of KeyFi preliminary injunction (.1).
Total		2.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010146993
Client Matter: 53363-28

In the Matter of Prime Trust Litigation

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 6,121.50</u>
Total legal services rendered	\$ 6,121.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146993

Celsius Network LLC

Matter Number:

53363-28

Prime Trust Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hanaa Kaloti	2.60	1,155.00	3,003.00
Chris Koenig	0.60	1,260.00	756.00
Ross M. Kwasteniet, P.C.	0.70	1,845.00	1,291.50
Patrick J. Nash Jr., P.C.	0.20	1,845.00	369.00
Alison Wirtz	0.60	1,170.00	702.00
TOTALS	4.70		\$ 6,121.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010146993

Celsius Network LLC

Matter Number:

53363-28

Prime Trust Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Ross M. Kwasteniet, P.C.	0.30	Participate in telephone conference with special committee and Akin team re Prime Trust litigation.
11/06/22	Chris Koenig	0.60	Review and revise Prime Trust 9019 motion.
11/06/22	Ross M. Kwasteniet, P.C.	0.40	Review and analyze 9019 settlement motion.
11/14/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze motion to approve Prime Trust settlement.
11/22/22	Alison Wirtz	0.30	Correspond with Akin team re proposed language to Prime Trust 9019 order (.2); correspond with SEC re same (.1).
11/23/22	Alison Wirtz	0.30	Correspond with Akin team and SEC re revisions to proposed order for 9019 motion.
11/29/22	Hanaa Kaloti	2.60	Participate in interview preparation session of employee in advance of SEC and DOJ testimony (2.2); telephone conference and correspond with A. Lullo and K&E team re internal strategy and next steps (.4).
Total		4.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147005
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 609,919.00</u>
Total legal services rendered	\$ 609,919.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	44.80	420.00	18,816.00
Joanna Aybar	6.50	365.00	2,372.50
Megan Bowsher	14.70	365.00	5,365.50
Richard Boynton	2.50	1,355.00	3,387.50
Judson Brown, P.C.	64.70	1,485.00	96,079.50
Kimberly A.H. Chervenak	4.20	480.00	2,016.00
Joseph A. D'Antonio	81.20	900.00	73,080.00
Susan D. Golden	0.90	1,315.00	1,183.50
Leah A. Hamlin	100.10	1,035.00	103,603.50
Emily Hogan	13.30	1,235.00	16,425.50
Elizabeth Helen Jones	0.20	1,035.00	207.00
Chris Koenig	7.30	1,260.00	9,198.00
Ross M. Kwasteniet, P.C.	4.60	1,845.00	8,487.00
Dan Latona	0.60	1,235.00	741.00
Library IP Research	2.10	405.00	850.50
T.J. McCarrick	54.30	1,135.00	61,630.50
Caitlin McGrail	24.20	660.00	15,972.00
Patrick J. Nash Jr., P.C.	3.70	1,845.00	6,826.50
Robert Orren	4.20	480.00	2,016.00
Morgan Lily Phoenix	41.80	650.00	27,170.00
Seth Sanders	7.70	795.00	6,121.50
Tommy Scheffer	14.50	1,115.00	16,167.50
Joanna Schlingbaum	0.90	1,235.00	1,111.50
Barbara M. Siepka	2.50	365.00	912.50
Hannah C. Simson	53.50	985.00	52,697.50
Alex Straka	8.80	1,035.00	9,108.00
Ken Sturek	58.60	480.00	28,128.00
Leonor Beatriz Suarez	4.00	660.00	2,640.00
Casllen Timberlake	18.10	280.00	5,068.00
Steve Toth	3.00	1,430.00	4,290.00
Matthew D. Turner	6.30	1,235.00	7,780.50
Alison Wirtz	0.40	1,170.00	468.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	30.30	660.00	19,998.00
TOTALS	684.50		\$ 609,919.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Cathy Alton	5.10	Telephone conference with FTI re weekly status update (.7); prepare documents for review in preparation for upcoming Core Scientific productions (2.8); prepare documents for production to UCC and Examiner (1.6).
11/01/22	Judson Brown, P.C.	13.80	Review and analyze materials to prepare for deposition of J. Pratt (3.8); depose J. Pratt (8.5); conferences re same with L. Hamlin, K&E team and UCC counsel (1.1); review and draft correspondence re same to L. Hamlin and K&E team (.2); review and draft correspondence to T. McCarrick and K&E team re Q. Lawlor deposition (.2).
11/01/22	Joseph A. D'Antonio	10.80	Participate in Pratt deposition.
11/01/22	Leah A. Hamlin	10.40	Assist J. Brown in preparing for deposition of J. Pratt (1.0); attend and participate in deposition of J. Pratt (9.0); review and analyze deposition transcript of Q. Lawlor (.4).
11/01/22	Emily Hogan	3.20	Review and analyze Core Scientific loan documents and prepare summary of rights and remedies.
11/01/22	T.J. McCarrick	8.10	Defend deposition of Q. Lawlor (7.0); review and analyze Pratt deposition transcript (1.1).
11/01/22	Morgan Lily Phoenix	0.50	Review and analyze recent filings (.3); coordinate with document services to pull search for privileged documents (.2).
11/01/22	Seth Sanders	0.50	Draft objection to Core Scientific motion.
11/01/22	Hannah C. Simson	0.10	Telephone conference with R. Deutsch, Q. Lawlor, J. Golding-Ochsner and T.J. McCarrick re deposition.
11/01/22	Hannah C. Simson	0.20	Conference with Q. Lawlor, J. Golding-Ochsner and T.J. McCarrick re deposition preparation.
11/01/22	Hannah C. Simson	5.90	Participate in Q. Lawlor deposition.
11/01/22	Hannah C. Simson	0.50	Prepare for Q. Lawlor deposition.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Ken Sturek	5.80	Coordinate with hotel in Seattle for shipment of deposition materials back to office for L. Hamlin and J. D'Antonio (1.2); prepare hard copy deposition materials at the request of J. Brown (.5); analyze specific group addresses and custodian information at request of J. D'Antonio and provide results to same (1.5); organize specific sets of documents for upcoming Cann and Levitt depositions at request of L. Hamlin and T. McCarrick (2.6).
11/01/22	Matthew D. Turner	6.00	Telephone conference with T. Scheffer and K&E team re Core Scientific notes and strategic bankruptcy considerations (.5); review and analyze public filings (1.0); prepare capitalization table re Core Scientific outstanding liabilities (4.5).
11/01/22	Alex Xuan	4.80	Draft memorandum re dueling bankruptcy issues.
11/02/22	Cathy Alton	12.00	Prepare documents for review in preparation for upcoming core scientific productions (.8); prepare documents for production to UCC and Examiner (2.8); compile documents cited in key documents chronology (8.4).
11/02/22	Judson Brown, P.C.	2.90	Review and draft correspondence with T. McCarrick, K&E team, client, re discovery and deposition issues (1.8); review and analyze transcripts from depositions, including of Q. Lawlor (1.1).
11/02/22	Joseph A. D'Antonio	2.80	Review and analyze Pratt deposition transcript.
11/02/22	Joseph A. D'Antonio	1.10	Review and analyze Lawlor deposition transcript.
11/02/22	Leah A. Hamlin	0.90	Review and analyze Core Scientific documents.
11/02/22	Leah A. Hamlin	5.40	Draft reply in support of motion for contempt (4.3); review and analyze employee interview transcript (1.1).
11/02/22	Emily Hogan	1.50	Analyze and summarize note agreements with Core.
11/02/22	T.J. McCarrick	3.70	Review and analyze Cann documents (3.4); review and analyze scheduling stipulation correspondence (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Caitlin McGrail	3.30	Review and analyze precedent and prepare objection re motion to compel.
11/02/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze Core Scientific settlement proposal.
11/02/22	Morgan Lily Phoenix	1.10	Telephone conference with K. Sturek re producing redacted documents to UCC (.1); retrieve client documents from Relativity to submit to examiner and UCC (.5); draft letters to protect confidentiality of productions (.5).
11/02/22	Morgan Lily Phoenix	1.00	Telephone conference with T.J. McCarrick, G. Brier, H. Simpson, B. Wallace and S. Hardy re all hands update.
11/02/22	Seth Sanders	2.20	Revise objection to Core Scientific motion (1.8); correspond with C. McGrail re same (.4).
11/02/22	Barbara M. Siepka	2.50	Review and analyze library search results (.3); prepare IP schedules re Core (2.0); correspond with R. Soneson re same (.2).
11/02/22	Hannah C. Simson	0.30	Prepare for P. Holert deposition.
11/02/22	Hannah C. Simson	0.20	Telephone conference with L. Hamlin re Core Scientific litigation strategy.
11/02/22	Hannah C. Simson	0.60	Draft reply brief outline.
11/02/22	Ken Sturek	5.20	Coordinate arrangements in Austin, TX for Cann and Levitt depositions (1.5); download volume 006 of Core Scientific production set and provide team with statistics (.8); continue to download and organize deposition prep materials as requested by T. McCarrick (2.9).
11/02/22	Alex Xuan	3.10	Draft memorandum re dueling bankruptcy.
11/03/22	Cathy Alton	12.50	Prepare documents for review in preparation for upcoming Core Scientific productions (1.6); prepare documents for production to UCC and examiner (.7); compile deposition preparation materials (10.2).
11/03/22	Megan Bowsher	0.30	File and organize deposition transcripts for attorney review.
11/03/22	Richard Boynton	2.50	Analyze questions from H. Crawford (.2); research and analyze case law (1.5); correspond with H. Crawford re setting out advice on claims against third parties (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Judson Brown, P.C.	5.20	Review and analyze documents for deposition preparation session with P. Holert (1.4); conferences with client, T. McCarrick, K&E team re discovery, depositions and strategy issues (1.7); review and draft correspondence re same (1.1); conference with P. Holert to prepare for deposition (1.0).
11/03/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re Levitt and Cann depositions.
11/03/22	Joseph A. D'Antonio	6.80	Review and analyze documents and prepare document set for Russell Cann deposition.
11/03/22	Joseph A. D'Antonio	3.10	Review and analyze document set for Pratt deposition.
11/03/22	Leah A. Hamlin	3.10	Review, analyze and organize Core Scientific documents for deposition.
11/03/22	Leah A. Hamlin	7.60	Telephone conference with Company re deposition updates and strategy (1.0); telephone conference with J. Brown and T. McCarrick re strategy for upcoming deadlines and briefing (.6); research and draft reply in support of motion for contempt (4.3); review and analyze deposition transcripts for reply in support of motion for contempt (1.7).
11/03/22	Emily Hogan	0.60	Analyze and summarize note agreements with Core.
11/03/22	Ross M. Kwasteniet, P.C.	0.80	Analyze open issues re settlement discussions and next steps in litigation.
11/03/22	Library IP Research	0.80	Identify IP ownership records for Core Scientific entities.
11/03/22	T.J. McCarrick	7.70	Review and analyze Holert documents (1.4); review and analyze Cann documents (5.4); strategy conference with J. Brown, K&E team re Core depositions (.5); review and analyze scheduling stipulation (.4).
11/03/22	Caitlin McGrail	6.90	Review and analyze precedent and prepare objection re motion to compel (1.0); draft objection to motion to compel (5.8); telephone conference with S. Sanders and A. Xuan re same (.1).
11/03/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with D. Barse re potential counter to Core proposal (.2); review and prepare potential counter to Core proposal (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Morgan Lily Phoenix	1.50	Draft response to examiner's questions on specific client documents (1.0); revise cover letters for productions for the UCC and examiner (.5).
11/03/22	Seth Sanders	2.30	Telephone conference with C. McGrail and A. Xuan re revisions to objection to Core Scientific motion (.5); revise same (1.7); correspond with C. McGrail re same (.1).
11/03/22	Tommy Scheffer	0.70	Correspond with S. Sanders, K&E team re Core motion, Celsius Mining governance structure (.4); analyze issues re same (.3).
11/03/22	Hannah C. Simson	0.60	Draft scheduling stipulation.
11/03/22	Hannah C. Simson	0.30	Review and revise scheduling stipulation.
11/03/22	Hannah C. Simson	0.40	Draft reply outline.
11/03/22	Hannah C. Simson	1.10	Review and analyze documents for P. Holert deposition.
11/03/22	Hannah C. Simson	2.20	Export and prepare physical case materials for an upcoming deposition per T.J. McCarrick (1.0); coordinate the office arrangements for upcoming depositions (.8); compile and export produced case materials (.4).
11/03/22	Ken Sturek	6.70	Download and organize specific production documents from database and coordinate printing sets re same (3.5); continue to coordinate logistics for depositions to take place in Austin, TX for T. McCarrick and L. Hamlin (1.2); download and organize documents for potential use in Cann deposition (2.0).
11/03/22	Casllen Timberlake	2.20	Export and prepare physical case materials for upcoming deposition per T.J. McCarrick (1.0); coordinate office arrangements for upcoming depositions (.8); compile and export produced case materials (.4).
11/03/22	Steve Toth	0.20	Discuss Core term sheet with P. Nash.
11/03/22	Alison Wirtz	0.40	Correspond with T. Scheffer re slides summarizing Core Scientific status (.1); review same (.3).
11/03/22	Alex Xuan	11.90	Research re administrative expense claims under section 503 (4.2); research re contract with Core (2.1); draft objection to Core motion (5.6).
11/04/22	Cathy Alton	2.70	Compile deposition preparation materials.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Megan Bowsher	0.30	Organize case materials.
11/04/22	Judson Brown, P.C.	5.50	Review and analyze documents for deposition preparation session with P. Holert (.3); conferences with client, special committee, K&E team, L. Hamlin and others re discovery, depositions, and strategy issues (1.7); review and draft correspondence re same (1.3); conference with P. Holert to prepare for deposition (1.5); review and analyze materials for Levitt deposition (.7).
11/04/22	Joseph A. D'Antonio	2.70	Draft and revise document set re Cann deposition.
11/04/22	Joseph A. D'Antonio	4.60	Review and analyze document productions for inclusion in document set for Cann deposition.
11/04/22	Joseph A. D'Antonio	0.20	Review and analyze Pratt deposition transcript.
11/04/22	Leah A. Hamlin	7.30	Telephone conference with T. McCarrick re structure of reply in support of motion (.4); draft reply in support of motion (3.7); review and analyze evidence in support of motion (.8); review and analyze documents for M. Levitt deposition (2.4).
11/04/22	Library IP Research	1.30	Identify IP ownership records for Core Scientific entities.
11/04/22	T.J. McCarrick	6.70	Review and analyze Cann documents (4.2); conduct Holert deposition preparation (1.5); review and analyze Holert documents (1.0).
11/04/22	Caitlin McGrail	6.00	Draft objection re motion to compel (2.7); review and revise re same (2.9); office conference with A. Xuan re same (.4).
11/04/22	Robert Orren	1.80	Prepare for filing stipulation and agreed amended scheduling order with Core Scientific with respect to schedule (.4); file same (.4); prepare order for distribution to chambers for approval (.3); distribute same for service (.2); distribute same to U.S. Trustee (.2); correspond with T. Scheffer and K&E working group re same (.3).
11/04/22	Tommy Scheffer	2.60	Correspond with S. Sanders, K&E team re Core Scientific potential bankruptcy filing, objection to motion (.4); review and revise objection to motion (2.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Hannah C. Simson	1.50	Draft outline for reply brief.
11/04/22	Hannah C. Simson	0.20	Review, revise and finalize scheduling stipulation.
11/04/22	Hannah C. Simson	0.20	Correspond with K. Sturek re finalizing stipulation.
11/04/22	Hannah C. Simson	0.10	Correspond with L. Hamlin, T.J. McCarrick and J. Brown re deposition strategy.
11/04/22	Hannah C. Simson	1.30	Participate in P. Holert deposition preparation meeting.
11/04/22	Hannah C. Simson	0.30	Draft questions for P. Holert deposition.
11/04/22	Ken Sturek	6.00	Coordinate with R. Orren to file joint stipulation on docket (.6); update Lexitas with changes to deposition location and coordinate further with NY office for conference space (.9); download and organize final set of exhibits for depositions and coordinate printing sets for T. McCarrick and J. Brown (4.5).
11/04/22	Casllen Timberlake	3.60	Update office accommodations for upcoming depositions (.7); compile case law cited in Core Scientific, Inc.'s objection to Debtors' motion to enforce automatic stay and for civil contempt (2.9).
11/04/22	Steve Toth	2.40	Analyze and revise Core term sheet.
11/04/22	Alex Xuan	4.10	Draft objection to Core motion (3.7); office conference with C. McGrail re same (.4).
11/05/22	Joseph A. D'Antonio	0.70	Review and analyze documents for inclusion in motion for civil contempt reply.
11/05/22	Leah A. Hamlin	7.90	Research and draft reply in support of motion for contempt.
11/05/22	Chris Koenig	2.60	Review and revise documents re Core dispute (1.2); correspond with R. Kwasteniet, K&E team, Special Committee, A&M re same (1.4).
11/05/22	T.J. McCarrick	4.60	Review and analyze Cann documents (3.2); review and analyze Pratt deposition transcript (1.4).
11/05/22	Caitlin McGrail	1.00	Correspond with C. Koenig and K&E team re Core Scientific objection (.5); revise same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze issues re Core and its likely restructuring and Celsius' convertible note re same.
11/05/22	Seth Sanders	0.50	Revise, analyze draft objection to Core Scientific motion.
11/05/22	Hannah C. Simson	4.30	Review, analyze and distinguish cases in Core's opposition for purposes of drafting reply (3.3); draft outline of reply (1.0).
11/05/22	Steve Toth	0.40	Correspond with Company, C. Koenig and K&E team re Core term sheet.
11/06/22	Judson Brown, P.C.	1.60	Review and analyze documents to prepare for Levitt deposition.
11/06/22	Joseph A. D'Antonio	3.80	Review and analyze Core documents and document set to prepare for Cann deposition.
11/06/22	Leah A. Hamlin	7.30	Research and draft reply brief in support of motion for contempt.
11/06/22	Chris Koenig	1.80	Review and revise omnibus objection and reply to Core.
11/06/22	Caitlin McGrail	2.20	Review and revise Core Scientific objection.
11/06/22	Seth Sanders	0.60	Revise objection to Core Scientific motion.
11/06/22	Tommy Scheffer	2.30	Correspond and telephone conferences with S. Sanders, K&E team re objection to Core Scientific motion to compel payment of administrative expenses (.4); review and revise same (1.9).
11/06/22	Hannah C. Simson	2.80	Draft outline for reply (.9); research re threats to terminate debtor's contract (1.9).
11/06/22	Hannah C. Simson	2.00	Research re impracticability re Core contract issues.
11/06/22	Hannah C. Simson	0.30	Correspond with L. Hamlin re reply brief strategy.
11/06/22	Ken Sturek	4.50	Revise depositions exhibit tracker with exhibits from recent depositions for future team use (3.5); set up TextMap database for use in upcoming evidentiary hearing (1.0).
11/06/22	Alex Xuan	3.30	Revise objection to Core motion.
11/07/22	Cathy Alton	0.60	Prepare documents for review in preparation for upcoming core scientific productions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Judson Brown, P.C.	9.60	Review and analyze documents to prepare for Levitt deposition (5.5); conferences with client, K&E team, L. Hamlin re same (2.1); review and draft correspondence re depositions, hearing, and strategy issues (1.3); conference with K&E team, T. McCarrick re R. Cann deposition (.7).
11/07/22	Joseph A. D'Antonio	3.70	Draft reply in support of Debtors' motion to enforce automatic stay and for civil contempt.
11/07/22	Joseph A. D'Antonio	7.20	Participate in Russell Cann deposition.
11/07/22	Leah A. Hamlin	13.90	Assist with preparation for R. Cann deposition (.8); participate in R. Cann deposition (3.9); draft reply brief in support of motion to compel (6.8); conference with K. Sturek re trial logistics (.7); office conference with J. Brown re M. Levitt deposition preparation (1.7).
11/07/22	Emily Hogan	1.20	Revise Core note analysis.
11/07/22	Chris Koenig	0.80	Review and revise Core omnibus objection, reply.
11/07/22	Ross M. Kwasteniet, P.C.	1.70	Analyze Core Scientific debt documents (1.4); correspond with C. Koenig and K&E team re Celsius rights under Core agreements (.3).
11/07/22	T.J. McCarrick	8.40	Conduct R. Cann deposition (5.2); prepare for R. Cann deposition (1.1); review R. Cann deposition transcript (2.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Core Scientific's response to Celsius proposal.
11/07/22	Seth Sanders	0.30	Correspond with L. Hamlin and K&E team re draft objection to Core Scientific motion.
11/07/22	Tommy Scheffer	1.00	Correspond with C. Koenig, K&E team re term sheet (.4); analyze issues re same (.6).
11/07/22	Hannah C. Simson	3.90	Draft reply outline (1.1); research re automatic stay requirements (1.5); correspond with C. Timberlake and K&E team re P. Holert deposition preparation (.2); research re contract interpretation under Delaware law (1.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Ken Sturek	2.70	Coordinate travel and lodging logistics for upcoming hearing (.5); update TextMap database with recent transcripts and video for future team use (1.2); download additional hearing prep materials and organize on network for future use (1.0).
11/07/22	Casllen Timberlake	0.50	Organize deposition preparation session office arrangements per H. Simson.
11/08/22	Cathy Alton	1.90	Prepare documents for production to UCC and examiner (1.6); correspond with K. Sturek, K&E team re incoming requests (.3).
11/08/22	Megan Bowsher	0.30	File and organize deposition transcript files for attorney review.
11/08/22	Judson Brown, P.C.	9.90	Review and analyze documents to prepare for Levitt deposition (2.8); conferences with L. Hamlin and K&E team, and UCC counsel re Levitt deposition (.9); depose M. Levitt (5.5); review and draft correspondence to client, special committee, R. Kwasteniet and K&E team re Levitt deposition (.7).
11/08/22	Joseph A. D'Antonio	1.30	Review and analyze M. Levitt deposition transcript.
11/08/22	Joseph A. D'Antonio	12.00	Draft reply to Core objection and objection to Core's motion to lift stay.
11/08/22	Leah A. Hamlin	12.00	Prepare for deposition of M. Levitt (1.6); attend deposition of M. Levitt (5.5); draft and revise reply and opposition briefs in support of motion to compel (4.9).
11/08/22	Emily Hogan	1.60	Telephone conference with company re Core note analysis (.3); discuss Core note analysis with M. Kilkenney, K&E team (.1); revise Core note analysis (1.2).
11/08/22	Chris Koenig	1.20	Review and revise Core omnibus objection, reply.
11/08/22	Ross M. Kwasteniet, P.C.	2.10	Analyze issues related to claims against Core (1.6); review and analyze stipulation extending briefing schedule with Core (.5).
11/08/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, J. Brown, Company re Core update.
11/08/22	T.J. McCarrick	1.10	Review and analyze Core Scientific employee deposition transcript.
11/08/22	T.J. McCarrick	3.20	Review and analyze employee deposition preparation materials.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Morgan Lily Phoenix	0.10	Telephone conference with G. Brier re productions tracking.
11/08/22	Morgan Lily Phoenix	0.40	Prepare for team telephone conference re upcoming document productions (.1); telephone conference with G. Brier, S. Hardy and H. Simpson re same (.3).
11/08/22	Seth Sanders	1.20	Telephone conference with Company, R. Kwasteniet and K&E team re Core strategy (.5); telephone conference with T. Scheffer, K&E team and Company re loan analysis (.5); analyze issue re same (.2).
11/08/22	Tommy Scheffer	1.40	Correspond with Special Committee, Company, S. Sanders, K&E team re Core Scientific briefing, depositions (.8); analyze issues re same (.6).
11/08/22	Hannah C. Simson	7.40	Research re acts of control in bankruptcy stay context (2.6); correspond with L. Hamlin and J. D'Antonio re Core reply (.1); correspond with T. McCarrick re Holert deposition preparation (.2); review and revise reply (1.4); research re requirements for filing highly confidential documents (.5); coordinate logistics for P. Holert deposition (.4); research re contract interpretation and parties' usage for reply (2.2).
11/08/22	Alex Straka	0.80	Review and analyze lien search results re Core Scientific.
11/08/22	Ken Sturek	5.70	Update TextMap database with additional deposition transcript materials and link exhibits re same (1.5); assist H. Simson with creating searches in database for specific materials for her review (1.5); upload recent Core Scientific production to FTI and provide statistics to team (.7); prepare materials for use at upcoming hearing for L. Hamlin (1.0); update deposition exhibit tracker with latest exhibits for future team use (1.0).
11/08/22	Matthew D. Turner	0.30	Review and analyze updated slides re Core Scientific notes.
11/08/22	Alex Xuan	1.20	Revise memorandum re dueling bankruptcy.
11/09/22	Joanna Aybar	3.00	Summarize UCC lien search results (2.4); correspond with C. Anderson, K&E team re same (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Megan Bowsher	8.50	Organize case materials (.3); file and organize deposition transcript files for attorney review (.3); fact check of Celsius' reply in support of motion to enforce automatic stay for attorney review (5.3); compile exhibits to Celsius' reply in support of motion to enforce automatic stay for attorney review (2.6).
11/09/22	Judson Brown, P.C.	6.20	Review and draft correspondence re discovery, strategy and reply, opposition briefing (.9); conference with special committee re discovery, hearing and strategy issues (.8); telephone conferences with R. Kwasteniet and K&E team re same (.2); telephone conference with M. Kilkenney, K&E team and others re convertible notes (.9); review and analyze materials re convertible notes (1.3); review, analyze and revise draft reply, opposition brief (1.3); telephone conferences with T. McCarrick, L. Hamlin, K&E team and others re reply, opposition brief (.8).
11/09/22	Judson Brown, P.C.	2.10	Review and analyze scheduling proposal (.3); review and draft correspondence with C. Koenig, K&E team re same (.4); telephone conferences with K&E team, T. McCarrick, C. Koenig and others re same (1.4).
11/09/22	Kimberly A.H. Chervenak	4.20	Proofread, blue-book, verify legal citations in Debtors' omnibus reply in support of motion to enforce automatic stay and for civil contempt.
11/09/22	Joseph A. D'Antonio	12.50	Draft and revise omnibus brief and related filings.
11/09/22	Susan D. Golden	0.50	Correspond with TJ McCarrick, L. Hamlin, T. Scheffer re omnibus reply in support of motion to enforce automatic stay re Core Scientific.
11/09/22	Leah A. Hamlin	14.00	Telephone conference with special committee re depositions (.8); conference with E. Hogan, J. Brown and team re Core convertible note (1.1); draft and revise reply and opposition brief (11.6); correspond with S. Golden re sealing motion and other chambers procedures for filing (.3); revise draft motion to seal (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Emily Hogan	1.70	Revise Core note analysis (.8); telephone conference re Core notes (.9).
11/09/22	Chris Koenig	0.90	Telephone conference with M. Kilkenney and K&E team re Core debt issues.
11/09/22	T.J. McCarrick	5.60	Draft and revise Core Scientific reply motion (5.2); draft and revise Core Scientific dispute project list (.4).
11/09/22	Caitlin McGrail	4.80	Review and revise objection to Core's motion (4.4); office conference with A. Xuan re same (4).
11/09/22	Morgan Lily Phoenix	0.30	Conference with G. Brier re upcoming examiner productions.
11/09/22	Morgan Lily Phoenix	2.00	Participate in client witness interview (1.0); draft memoranda re the same (1.0).
11/09/22	Seth Sanders	0.10	Correspond with C. McGrail re Core Scientific omnibus motion.
11/09/22	Tommy Scheffer	2.70	Correspond and telephone conferences with M. Kilkenney, K&E team re Core convertible notes, potential bankruptcy filing, omnibus reply, motion to seal (.7); analyze issues re same (1.3); review and revise omnibus reply (.7).
11/09/22	Joanna Schlingbaum	0.20	Correspond with L. Suarez re running IP lien searches on Core Scientific entities.
11/09/22	Hannah C. Simson	11.30	Research for P. Holert documents (3.0); research re contempt for reply (1.9); correspond with C. Timberlake and K. Sturek re P. Holert deposition documents (.3); draft termination section of brief (.3); research re breach of contract continuing harm for reply (.7); draft deposition outline and questions for P. Holert deposition preparation (5.1).
11/09/22	Alex Straka	0.50	Review and analyze lien search results re Core Scientific.
11/09/22	Ken Sturek	12.50	Cite check reply in support of motion to enforce automatic stay and coordinate organization of exhibits with C. Timberlake and M. Bowsher (7.5); consolidate cite check edits for portions of brief from M. Bowsher and K. Chervenak (2.0); assemble additional materials for use in upcoming hearing for J. D'Antonio (3.0).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Casllen Timberlake	8.40	Compile deposition exhibits per J. D'Antonio (2.0); compile and distribute newly received deposition exhibits (.2); correspond with New York conference services re upcoming deposition preparation reservation (.2); prepare materials for upcoming deposition preparation per H. Simson (4.0); compile deposition citation in Core's draft reply in support of motion to enforce automatic stay (2.0).
11/09/22	Alex Xuan	1.20	Revise objection to Core's motion.
11/10/22	Joanna Aybar	3.50	Summarize UCC lien search results (3.0); correspond with C. Anderson re same (.5).
11/10/22	Megan Bowsher	5.30	Compile exhibits to reply in support of motion to enforce the automatic stay for attorney review (.3); prepare public and sealed versions of exhibits (5).
11/10/22	Judson Brown, P.C.	7.50	Review and revise draft reply, opposition brief (3.4); telephone conferences with K&E team, L. Hamlin re same (.6); review and draft correspondence re reply, opposition brief and litigation pause (.5); telephone conferences with K&E team, T. McCarrick, L. Hamlin, client, UCC and Core counsel re litigation pause (1.8); review and revise letter to court re litigation pause, and review and draft correspondence re same (1.2).
11/10/22	Joseph A. D'Antonio	7.70	Draft Debtors' omnibus brief and related filings.
11/10/22	Susan D. Golden	0.40	Review and analyze motion to seal portions of omnibus reply to enforce automatic stay per Core Scientific protective order (.2); correspond with J. D'Antonio and C. Koenig re same (.2).
11/10/22	Leah A. Hamlin	9.80	Draft and revise brief in accordance with comments from J. Brown and C. Koenig (5.6); review and finalize exhibits in support of brief (1.4); proofread brief (.8); telephone conference with K. Sturek re finalizing exhibits (.3); telephone conference with Company re strategy following pause (.5); draft letter to Court re pausing litigation (.7); finalize and file letter pausing litigation (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Emily Hogan	2.70	Revise Core note analysis (2.2); conference with M. Kilkenney, A. Straka re Core lien search results and perfection status (.5).
11/10/22	Elizabeth Helen Jones	0.20	Correspond with Chambers re request for adjournment of hearing re Core Scientific.
11/10/22	T.J. McCarrick	4.90	Prepare P. Holert for Core Scientific deposition (4.2); discuss Core Scientific dispute status with J. Brown (.3); draft and revise correspondence to Core Scientific counsel re hearing logistics and deposition follow up (.4).
11/10/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with R. Schrock re pausing the Core litigation (.2); telephone conference with D. Barse re Schrock conversation (.2); telephone conference with A. Carr re same (.2); review and analyze correspondence from R. Schrock re pausing Core litigation (.2); review and analyze letter to Judge Glenn re pausing Core litigation (.1).
11/10/22	Robert Orren	2.40	Correspond with K. Sturek re filing of brief in Core Scientific dispute (.4); prepare for filing of same (.4); prepare for filing of adjournment of same (.4); prepare for filing of addendum to stipulation and protective order with B. Wong (.3); file same (.4); correspond with E. Jones, K&E working group re filing and submission of same to Chambers (.3); correspond with Stretto re same (.2).
11/10/22	Morgan Lily Phoenix	2.50	Review and analyze Client's internal documents to protect privilege.
11/10/22	Morgan Lily Phoenix	2.00	Attend client witness interview with A. Nurullayev, Celsius investigations team and Latham and Watkins litigation team (1.0); draft memoranda re same (1.0).
11/10/22	Tommy Scheffer	3.00	Correspond and telephone conferences with S. Sanders, K&E team re Core convertible notes, potential bankruptcy filing, omnibus reply, motion to seal (1.1); analyze issues re same (.5); review and revise omnibus reply (1.4).
11/10/22	Joanna Schlingbaum	0.30	Revise registered IP schedule for Core Scientific prepared by L. Suarez.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Hannah C. Simson	5.50	Conference with P. Holert and M. McCarrick re P. Holert deposition preparation (3.7); correspond with T. McCarrick and J. Golding re deposition transcripts (.1); prepare for Holert deposition (1.7).
11/10/22	Alex Straka	2.50	Review and analyze lien search results re secured convertible notes with Core Scientific (1.0); edit and draft presentation re Core Scientific security interest and related liens (1.0); review and analyze perfection analysis memo and related uniform commercial code provisions (.5).
11/10/22	Ken Sturek	9.50	Gather and organize exhibits to reply in support of motion to enforce for filing at direction of L. Hamlin and coordinate with C. Timberlake and M. Bowsher re same (8.5); coordinate with R. Orren re filing logistics and provide updates on volume (.5); coordinate with FTI on clearing specific batch coding at request of M. Phoenix (.5).
11/10/22	Leonor Beatriz Suarez	4.00	Review and revise IP schedules re Core.
11/10/22	Casllen Timberlake	3.00	Compile deposition citations and create deposition excerpts of sections cited in draft reply brief (2.0); assist with compilation and preparation of case materials to be filed as exhibits in draft reply brief (1.0).
11/11/22	Emily Hogan	0.80	Revise Core note analysis presentation.
11/11/22	Morgan Lily Phoenix	2.80	Participate in client witness interviews (2.0); draft memoranda re same (.8).
11/11/22	Joanna Schlingbaum	0.40	Revise registered IP schedule for Core Scientific prepared by L. Suarez.
11/11/22	Alex Straka	2.30	Draft and review perfection summary analysis slides re Core Scientific security interests.
11/12/22	Morgan Lily Phoenix	3.30	Analyze client documents for production (1.5); redact same for privilege issues (1.8).
11/13/22	T.J. McCarrick	0.30	Conference with G. Brier and J. Brown re strategy.
11/13/22	Morgan Lily Phoenix	2.30	Review and redact Client documents to be produced to opposing party.
11/13/22	Alex Straka	1.20	Review and draft attachment and perfection summary analysis memo re Core Scientific convertible notes.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Cathy Alton	0.50	Correspond with G. Brier, K. Sturek and FTI re production search requests and upcoming UCC and Examiner productions (.2); review and analyze UCC production searches (.3).
11/14/22	Judson Brown, P.C.	0.20	Review and draft correspondence with M. Phoenix re diligence issues.
11/14/22	Morgan Lily Phoenix	0.50	Strategy conference with G. Brier, T.J. McCarrick, H. Simpson and J. D'Antonio re upcoming examiner interviews.
11/14/22	Morgan Lily Phoenix	2.00	Analyze documents for privilege issues to be produced to examiner.
11/14/22	Morgan Lily Phoenix	4.30	Review and analyze client documents for privilege and redactions before producing to opposing party (2.2); redact documents re same (2.1).
11/14/22	Alex Xuan	0.50	Draft letter extending objection deadline.
11/15/22	Cathy Alton	0.30	Correspond with G. Brier, K. Sturek and FTI re preparing upcoming UCC and examiner productions.
11/15/22	Morgan Lily Phoenix	0.20	Draft production cover letters to send to UCC and examiner.
11/15/22	Morgan Lily Phoenix	0.70	Draft witness interview memoranda.
11/16/22	Cathy Alton	1.70	Compile UCC production tracking information (.6); correspond with G. Brier, K. Sturek and FTI re UCC production (.2); prepare documents for production to UCC and Examiner (.9).
11/16/22	Morgan Lily Phoenix	0.50	Create productions tracker for UCC and examiner.
11/16/22	Morgan Lily Phoenix	2.00	Participate in client interview with L. Hamlin re examiner investigation requests (1.0); draft memoranda re same (1.0).
11/17/22	Cathy Alton	0.50	Prepare for and participate in telephone conference with FTI re weekly status update.
11/17/22	Morgan Lily Phoenix	0.50	Draft witness memos.
11/17/22	Morgan Lily Phoenix	0.70	Review and analyze client documents for privilege.
11/17/22	Morgan Lily Phoenix	1.00	Telephone conference with FTI Consulting re new search terms for clients' document productions.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Morgan Lily Phoenix	1.00	Strategy conference with external contract attorneys re new document review approach for upcoming examiner and UCC productions.
11/17/22	Alex Xuan	0.20	Revise letter to extend Core's objection deadline.
11/18/22	Cathy Alton	2.50	Compile preliminary examiner interim report cited documents for review.
11/19/22	Alex Straka	1.00	Review and draft presentation slides re Core Scientific promissory notes and related remedial and enforcement actions.
11/20/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze presentation summarizing Celsius' secured Core note.
11/20/22	Alex Straka	0.50	Draft slides re Core Scientific notes and corresponding remedial and enforcement actions thereunder.
11/21/22	Morgan Lily Phoenix	0.80	Review and analyze client productions to aid in team's response to examiner requests.
11/21/22	Morgan Lily Phoenix	0.50	Review and analyze produced documents (.3); draft email responsive to examiner requests (.2).
11/21/22	Casllen Timberlake	0.40	Coordinate with New York conference services re Zoom logistics for depositions and preparation rooms.
11/22/22	Morgan Lily Phoenix	0.90	Prepare for telephone conference with FTI Consulting (.1); telephone conference with FTI Consulting re upcoming searches and productions for UCC and examiner (.5); prepare memoranda re same (.3).
11/22/22	Tommy Scheffer	0.80	Correspond and telephone conferences with Core Scientific, L. Hamlin, K&E teams re security deposits (.5); analyze issues re same (.3).
11/23/22	Judson Brown, P.C.	0.20	Review and draft correspondence for Company re monthly payment to Core.
11/23/22	Leah A. Hamlin	0.50	Draft correspondence for Company to send to Core Scientific re disputed invoices.
11/23/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Core Scientific counsel re potential resolution of mutual claims and disputes.
11/23/22	Morgan Lily Phoenix	0.30	Draft production cover letters to examiner and UCC.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147005

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Morgan Lily Phoenix	0.80	Review and analyze documents for privilege issues in preparation for production.
11/28/22	Cathy Alton	3.50	Correspond with G. Brier, H. Simson and FTI re UCC and examiner production preparations (.7); compile requested information re previous regulator productions made to UCC and examiner (2.8).
11/28/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Core Scientific counsel re potential resolution of disputes.
11/28/22	Morgan Lily Phoenix	0.80	Review and analyze Latham redacted client documents to determine if privilege had been adequately protected.
11/29/22	Cathy Alton	1.00	Prepare for and participate in telephone conference with FTI re weekly status update (.6); correspond with G. Brier, H. Simson and FTI re preparing upcoming UCC and Examiner productions (.4).
11/29/22	Morgan Lily Phoenix	0.50	Attend all hands telephone conference with FTI.
11/29/22	Morgan Lily Phoenix	3.00	Review and analyze client documents to protect privilege.
11/30/22	Morgan Lily Phoenix	1.00	Research client's employees who are being interviewed by examiner (.5); revise client production letters (.5).
Total		684.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050071670
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 518,058.50</u>
Total legal services rendered	\$ 518,058.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	3.70	365.00	1,350.50
Simon Briefel	13.00	1,115.00	14,495.00
Grace C. Brier	161.80	1,110.00	179,598.00
Judson Brown, P.C.	9.30	1,485.00	13,810.50
Steven M. Cantor	16.10	1,305.00	21,010.50
Joseph A. D'Antonio	45.00	900.00	40,500.00
Susan D. Golden	0.30	1,315.00	394.50
Leah A. Hamlin	13.20	1,035.00	13,662.00
Seantyl Hardy	24.20	1,035.00	25,047.00
Gabriela Zamfir Hensley	0.20	1,115.00	223.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Meena Kandallu	4.70	695.00	3,266.50
Chris Koenig	4.10	1,260.00	5,166.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	52.50	1,235.00	64,837.50
Rebecca J. Marston	7.20	910.00	6,552.00
T.J. McCarrick	20.30	1,135.00	23,040.50
Patrick J. Nash Jr., P.C.	6.30	1,845.00	11,623.50
Robert Orren	0.30	480.00	144.00
Seth Sanders	1.50	795.00	1,192.50
Anthony Vincenzo Sexton	15.10	1,490.00	22,499.00
Hannah C. Simson	22.90	985.00	22,556.50
Ken Sturek	59.00	480.00	28,320.00
Ben Wallace	0.60	1,155.00	693.00
TOTALS	491.80		\$ 518,058.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Megan Bowsher	0.80	Conference with G. Brier, A. Lullo, C. Catalano, K. Sturek, M. Beach, C. Alton and FTI Consulting re data collection and review.
11/01/22	Simon Briefel	0.20	Correspond with Company re examiner, other parties' diligence requests.
11/01/22	Grace C. Brier	0.80	Correspond with FTI re finalizing list of slack channels by custodians (.7); serve to examiner team (.1).
11/01/22	Judson Brown, P.C.	0.30	Correspond with G. Brier and K&E team re examiner discovery requests.
11/01/22	Robert Orren	0.30	Draft notice of proposed order re examiner scope (.2); correspond with G. Hensley re same (.1).
11/02/22	Simon Briefel	1.40	Telephone conference with Company, A&M re high priority examiner diligence items (.6); correspond with D. Latona re same (.2); correspond with L. Wasserman re non-disclosure agreement (.4); review same (.2).
11/02/22	Grace C. Brier	8.70	Correspond with FTI, M. Phoenix and K&E team re document productions (.7); telephone conference with S. Briefel, A&M and Company re diligence (.5); review documents for production (1.0); correspond with Jenner and Block team re document requests (.3); correspond with confidential party re scheduling conferences (.1); correspond with D. Latona re confidential matter (.2); conference with confidential party and Latham re examiner conference preparation (3.7); conference with confidential party and Latham re preparation (1.5); conference with S. Hardy, B. Wallace and K&E team re examiner requests (.7).
11/02/22	Seantyl Hardy	0.70	Conference with G. Brier re witness interviews sought by examiner (.5); analyze correspondence from A. Cooper re Slack channels requested for production (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Dan Latona	4.50	Telephone conference with G. Brier, Latham team, Company re examiner call preparation (1.4); telephone conference with G. Brier, Latham team, Company re same (1.0); telephone conference with G. Brier, Latham team, Company re same (1.5); telephone conference with A. Sexton, EY re examiner interview (.6).
11/02/22	Anthony Vincenzo Sexton	0.70	Telephone conference with EY re examiner issues (.5); correspond with examiner and others re diligence issues (.2).
11/02/22	Hannah C. Simson	0.60	Conference with T.J. McCarrick, B. Wallace, M. Phoenix, G. Brier and S. Hardy re 2004 examiner interview strategy.
11/02/22	Hannah C. Simson	0.20	Conference with T. McCarrick, B. Wallace, M. Phoenix, G. Brier and S. Hardy re 2004 examiner interview strategy.
11/02/22	Ben Wallace	0.60	Conference with T. McCarrick, G. Brier and K&E team re ongoing examiner interviews.
11/03/22	Grace C. Brier	4.50	Attend confidential party interview with Jenner and Block team (2.0); conference with D. Latona, Company, Latham & Watkins team re confidential party preparation (2.0); analyze materials for confidential party conference (.5).
11/03/22	Grace C. Brier	2.10	Correspond with A. Cierello re document requests (.2); correspond with confidential party and Paul Hastings team re preparation conference (.2); correspond with J. Brown and K&E team re confidential matter (.3); telephone conference with Latham and Paul Hastings teams re confidential matter (.4); correspond with J. Brown re same (.2); conference with J. Brown re confidential matter (.3); review documents re confidential matter (.5).
11/03/22	Judson Brown, P.C.	0.30	Telephone conference with G. Brier re examiner interviews.
11/03/22	Seantyl Hardy	1.30	Review, analyze documents requested by examiner re custody accounts for privilege.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Dan Latona	3.80	Telephone conference with G. Brier, Latham team, Company team re examiner interview preparation (2.1); telephone conference with G. Brier, Latham team, Jenner team re examiner interview (1.0); telephone conference with G. Brier, A&M team, Jenner team re diligence requests (.3); telephone conference with G. Brier, A&M team, Paul Hastings team re examiner interview follow up (.4).
11/03/22	Anthony Vincenzo Sexton	0.60	Analyze examiner and tax diligence issues.
11/03/22	Hannah C. Simson	0.70	Manage examiner requests for Slack productions.
11/03/22	Ken Sturek	1.50	Assist G. Brier with logistics for Examiner review and coordinate with FTI for updates to coding panels and batching of documents.
11/04/22	Simon Briefel	0.60	Telephone conference with Company re diligence requests.
11/04/22	Grace C. Brier	3.10	Attend confidential party interview (2.0); correspond with FTI re document productions (.3); correspond with D. Latona, K&E team re same (.2); conference with Company re examiner requests (.3); correspond with Latham team re confidential matter (.3).
11/04/22	Dan Latona	1.40	Telephone conference with G. Brier, A&M team, Latham team, Jenner team re examiner interview (1.1); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.3).
11/04/22	Anthony Vincenzo Sexton	0.30	Analyze examiner and diligence information.
11/05/22	Grace C. Brier	1.70	Review, analyze documents for production to examiner.
11/06/22	Simon Briefel	0.20	Correspond with A&M re examiner diligence requests.
11/06/22	Grace C. Brier	1.50	Review, analyze documents for production to examiner.
11/06/22	Steven M. Cantor	0.20	Correspond with A. Sexton and K&E team re examiner's interviews.
11/06/22	Seantyl Hardy	2.40	Review documents requested by examiner re custody accounts for privilege.
11/06/22	Anthony Vincenzo Sexton	0.30	Analyze examiner and diligence information.
11/07/22	Megan Bowsher	0.30	File and organize case materials re examiner diligence.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Simon Briefel	0.40	Telephone conference with Company, A&M, G. Brier re diligence requests from examiner, other parties.
11/07/22	Grace C. Brier	2.50	Review, analyze documents for production (1.5); correspond with D. Latona, K&E team and Latham team re document productions and examiner interviews (.9); conference with Company re document productions (.1).
11/07/22	Grace C. Brier	4.30	Telephone conference with D. Latona, K&E team and Company re examiner requests (.5); telephone conference with D. Latona, Latham and Watkins team re status of requests (.3); telephone conference with S. Briefel, K&E team, A&M and Company re diligence (.4); telephone conference with Latham and Company re confidential matter (.3); document review (.8); conference with confidential parties re examiner interview preparation (2.0).
11/07/22	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier re discovery and deposition issues.
11/07/22	Steven M. Cantor	2.20	Telephone conference with Company in preparation for examiner's interviews with company employees (2.0); correspond with examiner re same (.2).
11/07/22	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with examiner and Jenner & Block team re examination status of diligence and next steps.
11/07/22	Dan Latona	2.20	Telephone conference with G. Brier, A&M team, Company re examiner diligence (.5); telephone conference with G. Brier, A&M team, Company, Jenner team re same (.3); telephone conference with A. Sexton, Company re examiner interview (1.4).
11/07/22	Anthony Vincenzo Sexton	2.10	Telephone conference with S. Cantor, K&E team and Company re examiner issues (1.8); review materials and correspond with K&E team re same (.3).
11/07/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re quality control of Slack productions to examiner.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Ken Sturek	4.30	Coordinate protocol with FTI for first examiner production (1.6); prepare documents for production in database (1.2); request batching of specific custodial docs for further review (.3); review coding and create additional searches for further review (1.2).
11/08/22	Megan Bowsher	0.60	Review agenda for weekly team telephone conference (.1); conference with G. Brier, A. Lullo, M. Beach, M. Tabrizi, K. Sturek, C. Alton, A. Hunter and FTI Consulting re data collection and review (.5).
11/08/22	Grace C. Brier	7.90	Conference with confidential party, Latham and D. Latona re interview preparation (2.5); conference with D. Latona and Latham team re same (.2); correspond with D. Latona, K&E team, Company re discovery requests and document productions (2.0); telephone conference with FTI re document review status (.5); conference with M. Phoenix and K&E team re document production review (.2); review documents and prepare productions per examiner requests (1.5); review documents to prepare for confidential party preparation conference (1.0).
11/08/22	Steven M. Cantor	2.70	Attend examiner's interview of confidential party.
11/08/22	Seantyl Hardy	6.20	Participate in examiner interview of confidential party (3.0); review, analyze privileged documents requested for production by the examiner (3.2).
11/08/22	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with examiner re diligence requests and next steps (.8); follow-up analysis re interview requests and outstanding diligence requests (.8).
11/08/22	Dan Latona	3.40	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re diligence requests (.3); telephone conference with R. Kwasteniet re same (.1); telephone conference with A. Sexton, Company, Jenner team re examiner interview (2.3); telephone conference with R. Kwasteniet, Latham team re examiner matters (.4); telephone conference with R. Kwasteniet, Dechert team re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Anthony Vincenzo Sexton	2.70	Attend examiner's interview of confidential party.
11/08/22	Hannah C. Simson	3.50	Telephone conference with G. Brier, S. Hardy and M. Phoenix re quality check for production (.3); quality check document production to examiner (2.8); draft search for quality control of examiner production (.2); correspond with K. Sturek and FTI re examiner production (.2).
11/08/22	Ken Sturek	4.80	Compile production volume from FTI transfer site (.8); review, analyze data file (.3); create FTP folder for transfer of production files (1.1); upload custodian files to FTI and provide loading information to FTI re same (.9); coordinate with FTI re updates to production set for second examiner volume (1.0); coordinate with FTI to update review panes to include additional fields (.7).
11/09/22	Simon Briefel	0.50	Telephone conference with Company, A&M, G. Brier re diligence items request by examiner, other parties.
11/09/22	Grace C. Brier	0.60	Telephone conference with Jenner and Block team re privilege issues in upcoming interviews.
11/09/22	Grace C. Brier	4.60	Attend confidential party interview (2.1); telephone conference with J. Brown, K&E team and Latham team re document production (.5); correspond with J. D'Antonio and K&E team re document productions (1.5); telephone conference with J. Brown, K&E team re diligence (.5).
11/09/22	Grace C. Brier	4.00	Review, analyze documents for production to examiner (2.0); review searches (1.5); summarize documents re confidential matter (.5).
11/09/22	Judson Brown, P.C.	0.60	Review and draft correspondence with G. Brier re discovery requests from examiner (.3); telephone conferences with G. Brier and K&E team re same (.3).
11/09/22	Steven M. Cantor	2.60	Attend examiner's interview of confidential party.
11/09/22	Joseph A. D'Antonio	0.80	Review and code documents for production to examiner.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Seantyl Hardy	3.10	Review documents to be produced to examiner for privilege.
11/09/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with examiner and Jenner team re diligence issues and upcoming interim report.
11/09/22	Dan Latona	2.70	Telephone conference with R. Kwasteniet, J. Brown, G. Brier, Latham team re examiner diligence requests (.5); telephone conference with R. Kwasteniet, G. Brier, Latham team, Jenner team re examiner update (.7); telephone conference with A. Sexton, Company, Jenner team re company interview (1.5).
11/09/22	Anthony Vincenzo Sexton	2.50	Attend examiner's interview of confidential party.
11/09/22	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re document production to examiner.
11/09/22	Ken Sturek	1.50	Update production searches (1.2); correspond with FTI re delivery (.3).
11/10/22	Grace C. Brier	7.00	Review, analyze documents for production to examiner (2.0); review productions for quality control purposes (1.0); summarize productions re confidential matter (1.0); correspond with Company re same (.2); conference with D. Latona, Latham team re confidential party interview preparation (1.5); correspond with K. Struck and K&E team re confidential matter (1.3).
11/10/22	Judson Brown, P.C.	0.50	Telephone conference with D. Latona and K&E team re discovery and strategy issues (.3); correspond with G. Brier re same (.2).
11/10/22	Seantyl Hardy	3.10	Review, analyze custody-related documents re privilege to be produced to examiner.
11/10/22	Dan Latona	3.20	Telephone conference with J. Brown, G. Brier re examiner matters (.3); correspond with G. Brier, A&M team, Company re same (.5); telephone conference with G. Brier, Latham team, Company re examiner interview (1.5); telephone conference with G. Brier re same (.2); analyze issues examiner diligence (.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Grace C. Brier	5.40	Correspond with Latham, Paul Hastings, and Company re confidential matter (1.1); correspond with Paul Hastings team re confidential matter (.2); conference with T. McCarrick re confidential matter (.5); correspond with H. Simson, J. D'Antonio, M. Phoenix re confidential matter (1.5); correspond with J. Brown and J. D'Antonio re examiner tax interviews (.2); correspond with FTI document review attorneys re decision log questions (.4); correspond with H. Simson re document review (.5); conference with confidential party re examiner interviews (.3); review documents for quality control purposes (.7).
11/11/22	Judson Brown, P.C.	0.70	Draft correspondence to G. Brier re discovery issues and strategy.
11/11/22	Joseph A. D'Antonio	1.00	Attend examiner interview with EY team (.8); draft summary of telephone conference (.2).
11/11/22	Joseph A. D'Antonio	1.60	Review and code documents for production to examiner.
11/11/22	Seantyl Hardy	1.40	Redact custody documents re privilege to produce to examiner.
11/11/22	Dan Latona	1.50	Analyze proffer re company interviewee (.5); telephone conference with A. Sexton, EY, Jenner team re examiner interview (1.0).
11/11/22	Anthony Vincenzo Sexton	2.90	Attend examiner's interview with EY team (2.2); telephone conference with examiner counsel re diligence follow-up issues (.7).
11/11/22	Hannah C. Simson	2.00	Review and analyze documents for privilege before production to examiner.
11/11/22	Ken Sturek	2.70	Review documents for further quality control prior to production (1.5); produce searches for review and production (1.2).
11/12/22	Simon Briefel	0.50	Analyze examiner diligence issues.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/12/22	Grace C. Brier	4.80	Correspond with J. Brown, K&E team and Company re scheduling interviews (.7); conference with D. Latona and T. McCarrick re same (.2); conference with T. McCarrick re upcoming examiner interviews (.2); draft responses re confidential matter (1.0); correspond with D. Latona, Company, A&M re same (.3); correspond with Latham team re confidential matter (.4); review documents re witness preparation meetings (1.0); correspond with J. Brown and T. McCarrick re case strategy questions (.5); review documents queued for production (.5).
11/12/22	Grace C. Brier	1.80	Review and analyze materials re confidential matter.
11/12/22	Judson Brown, P.C.	0.50	Correspond with G. Brier re discovery issues and strategy.
11/12/22	Joseph A. D'Antonio	2.70	Review and analyze documents for document production to examiner.
11/12/22	Seantyl Hardy	2.10	Review, analyze documents re production to examiner.
11/12/22	Ross M. Kwasteniet, P.C.	0.30	Review proposed expanded examiner order.
11/12/22	T.J. McCarrick	0.60	Conference with G. Brier and D. Latona re examiner interviews (.3); correspond with G. Brier re same (.3).
11/12/22	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from V. Lazar re expanded examiner scope (.1); review proposed order expanding examiner's scope (.2); review correspondence from W&C re proposed examination in examiner's scope (.2).
11/12/22	Hannah C. Simson	3.10	Review documents for privilege and redacting in preparation for production to examiner.
11/13/22	Simon Briefel	0.50	Draft high priority diligence list.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Grace C. Brier	9.00	Conference with Latham & Watkins team re confidential party interview (1.5); attend interview for confidential party (1.2); telephone conference with J. Brown and K&E team re confidential matter (.5); conference with J. Brown and T. McCarrick re case strategy (.3); review documents to prepare production for examiner requests (2.0); correspond with Company re same (.3); prepare preparation materials re confidential matter (3.0); correspond with Latham team re same (.2).
11/13/22	Judson Brown, P.C.	1.40	Telephone conference with P. Nash, T. McCarrick, K&E team, Latham team, re discovery issues and strategy (1.1); review and draft correspondence re same (.3).
11/13/22	Joseph A. D'Antonio	3.50	Review and code documents for document production to examiner.
11/13/22	Leah A. Hamlin	0.80	Telephone conference with Company re examiner investigation.
11/13/22	Elizabeth Helen Jones	1.60	Review, revise stipulation with respect to expanding examiner's scope (.9); correspond with R. Kwasteniet re same (.2); telephone conference with R. Kwasteniet, K&E team, Jenner team re examiner scope (.5).
11/13/22	Chris Koenig	0.70	Correspond with R. Kwasteniet and K&E team re examiner issues.
11/13/22	Ross M. Kwasteniet, P.C.	2.70	Review and analyze examiner request to increase scope (.4); review and analyze caselaw re factors relevant to expanded scope (2.3).
11/13/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, Jenner team re expanded scope.
11/13/22	Dan Latona	1.50	Telephone conference with G. Brier, Latham team, Company re examiner interview.
11/13/22	Patrick J. Nash Jr., P.C.	1.10	Review creditor's proposed comments to order expanding examiner's scope (.2); telephone conference with Company and Latham re proposed expansion of examiner's scope (.7); correspond with examiner counsel re proposed expansion of scope (.2).
11/13/22	Hannah C. Simson	1.80	Review and analyze documents for privilege redactions for production to examiner.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Ken Sturek	2.50	Produce searches re potential productions (2.0); coordinate with FTI re same (.5).
11/14/22	Simon Briefel	1.30	Telephone conference with Company, A&M, Centerview re high priority diligence items (.5); correspond with G. Brier, A&M re same (.4); analyze issues re same (.4).
11/14/22	Grace C. Brier	10.60	Telephone conference with S. Briefel and K&E team re diligence (.7); conference re confidential matter with T. McCarrick (.5); review documents re confidential matter (1.0); telephone conference with D. Latona and Latham team re discovery (.2); analyze materials re examiner telephone conference (.5); draft correspondence re confidential matter (.3); conference with D. Latona, K&E team, Latham team re preparation for examiner interview of confidential party (2.0); conference with T. McCarrick, J. D'Antonio, H. Simson and K&E team re document productions and discovery (.4); prepare materials for preparation of witnesses for witness interviews (1.5); correspond with J. Brown and K&E team re examiner discovery items (1.4); review and revise document production re confidential matter (2.1).
11/14/22	Judson Brown, P.C.	0.90	Telephone conferences with D. Latona, T. McCarrick and K&E team re discovery issues and strategy (.4); correspond with G. Brier re same (.5).
11/14/22	Joseph A. D'Antonio	1.20	Review and analyze documents for privilege issues for examiner production.
11/14/22	Joseph A. D'Antonio	3.40	Review and analyze documents for production to examiner.
11/14/22	Joseph A. D'Antonio	1.90	Conference with Latham team re confidential party interview preparation.
11/14/22	Joseph A. D'Antonio	0.40	Conference with T. McCarrick, G. Brier, H. Simson and M. Phoenix re examiner workstreams.
11/14/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for telephone conference with examiner and Jenner team re diligence issues (.2); telephone conference with examiner, Jenner team re same (.7).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/14/22	Dan Latona	4.90	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re examiner diligence requests (.4); analyze issues re same (1.1); telephone conference with S. Briefel, A&M team, Company re same (1.0); telephone conference with G. Brier, Latham team, Company re examiner interview preparation (2.0); telephone conference with J. Brown, G. Brier re examiner matters (.4).
11/14/22	T.J. McCarrick	3.30	Review, analyze, and redact examiner documents for production.
11/14/22	T.J. McCarrick	4.00	Conference with G. Brier re outstanding examiner requests strategy, project status, and interviews (1.3); conference with J. Brown and K&E team re strategy (.5); review and analyze confidential party documents re examiner interview preparation (2.2).
11/14/22	Patrick J. Nash Jr., P.C.	0.30	Finalize language re stipulation with examiner's counsel re further expansion of examiner's scope.
11/14/22	Anthony Vincenzo Sexton	1.40	Telephone conference with examiner re diligence issues (.2); correspond with company, L. Hamlin, K&E team and Centerview re same (1.2).
11/14/22	Hannah C. Simson	0.90	Review documents for production to examiner for privilege.
11/14/22	Hannah C. Simson	0.40	Conference with T. McCarrick, G. Brier, J. D'Antonio and M. Phoenix re examiner strategy.
11/14/22	Hannah C. Simson	0.70	Review documents in preparation for employee interview with examiner.
11/14/22	Ken Sturek	6.20	Revise production searches for further review (1.9); correspond with FTI re production schedule (.9); revise searches for specific documents (1.3); correspond with P. Morgan re same (.8); correspond with FTI re data set (.6); coordinate access for Latham attorneys re same (.7).
11/15/22	Megan Bowsher	0.30	Organize case materials.
11/15/22	Simon Briefel	0.20	Draft high priority diligence list.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Grace C. Brier	9.50	Conference with confidential party re examiner interview preparation (.5); prepare materials for confidential party preparation (.5); attend confidential party interview (2.0); conference with J. D'Antonio re confidential party preparation (.2); conference with confidential party re written deposition questions (.8); revise materials for upcoming examiner interview preparations (.5); prepare document productions in response to examiner requests (1.5); correspond with D. Latona and K&E team re same (2.0); review and revise re confidential matter (1.5).
11/15/22	Judson Brown, P.C.	0.40	Correspond with G. Brier re discovery and interview issues (.2); conference with T. McCarrick and K&E team re same (.2).
11/15/22	Judson Brown, P.C.	0.30	Correspond with G. Brier re examiner discovery issues.
11/15/22	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier re confidential party examiner interview preparation sessions.
11/15/22	Joseph A. D'Antonio	2.70	Review and analyze privileged documents for production to examiner.
11/15/22	Joseph A. D'Antonio	0.30	Review and analyze documents for production in response to examiner requests.
11/15/22	Joseph A. D'Antonio	1.70	Draft review protocol for review of documents re confidential matter.
11/15/22	Dan Latona	3.60	Telephone conference with G. Brier, Company re examiner interview preparation (1.0); telephone conference with G. Brier, Company, counsel re examiner interview pre-call (.6); telephone conference with G. Brier, counsel, Company, Jenner team re same (2.0).
11/15/22	T.J. McCarrick	2.40	Conference with G. Brier re confidential party examiner prep session (1.0); review and analyze confidential party documents (.4); conference with G. Brier re confidential party examiner preparation (1.0).
11/15/22	Hannah C. Simson	1.80	Conference with T. McCarrick, Company employee, K&E team and others to prepare for examiner interview of Company employee.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Hannah C. Simson	2.50	Review and analyze documents in preparation for Company employee interview (.6); correspond with G. Brier and K&E team re drafting answers to questions from Latham examiner productions (.3); draft answers to questions from Latham re examiner productions (.9); draft summary of meeting with K&E team (.7).
11/15/22	Ken Sturek	6.00	Revise production search (3.1) correspond with FTI re same (1.1); download final production volume and upload to FTP for opposing counsel (.7); generate searches for further review (1.1).
11/16/22	Simon Briefel	0.50	Correspond with G. Brier re examiner diligence requests (.1); telephone conference with Company, A&M, Centerview, G. Brier re same (.4).
11/16/22	Grace C. Brier	9.10	Conference with confidential party re interview (.5); attend confidential party interview (2.0); conference with confidential party re interview (.5); attend confidential party interview (1.0); attend confidential party interview (2.0); telephone conference with J. Brown, K&E team re UCC deposition responses (1.5); conference with D. Latona, K&E team re upcoming examiner conference (.5); attend interview of confidential party (.5); revise notes re confidential matter (.6).
11/16/22	Steven M. Cantor	0.50	Correspond with M. Kandallu and K&E team re examiner's requests.
11/16/22	Joseph A. D'Antonio	0.80	Video conference with Latham, A&M and confidential party re preparation for interview with examiner.
11/16/22	Joseph A. D'Antonio	1.50	Attend examiner interview of confidential party.
11/16/22	Joseph A. D'Antonio	0.20	Telephone conference with G. Brier and H. Simson re confidential matter.
11/16/22	Joseph A. D'Antonio	1.20	Draft document review protocol re confidential matter.
11/16/22	Joseph A. D'Antonio	0.80	Conference with Latham, A&M and confidential party re confidential matter.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Leah A. Hamlin	2.30	Review and analyze documents in preparation for examiner interview of Company employee (1.3); draft preparation outline for examiner interview of Company employee (.8); telephone conference with G. Brier re scope of examiner interviews (.2).
11/16/22	Meena Kandallu	0.60	Review and analyze diligence documents and ensure examiner access.
11/16/22	Dan Latona	4.00	Telephone conference with G. Brier, Company, Jenner team re first examiner interview (.9); telephone conference with G. Brier, Latham team, Paul Hastings, Company re same (1.0); telephone conference with G. Brier, Company, Jenner team re second examiner interview (1.5); telephone conference with J. Brown, G. Brier, Latham team re examiner conference (.6).
11/16/22	T.J. McCarrick	4.00	Attend confidential party examiner interview (2.0); attend examiner preparation session with G. Brier re confidential party (2.0).
11/16/22	Hannah C. Simson	3.00	Draft summary of examiner interview of Company employee (.9); attend interview of Company employee (1.7); correspond with T. McCarrick and K&E team re interview of Company employee (.4).
11/16/22	Ken Sturek	4.60	Run searches on database for specific documents and possible duplicates (3.2); coordinate with FTI re access for Latham to specific coding fields (1.4).
11/17/22	Megan Bowsher	0.50	Conference with G. Brier, A. Lullo, M. Tabrizi, K. Sturek, C. Alton and FTI Consulting re data collection and review.
11/17/22	Simon Briefel	0.20	Correspond with A&M, Centerview, Company re high priority diligence list.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Grace C. Brier	13.90	Attend confidential party interview (2.0); conference with confidential party and Paul Hastings team (.7); prepare for conference re confidential party (1.4); telephone conference with examiner and Jenner team re upcoming interviews (.4); conference with T. McCarrick re confidential party interview (.5); telephone conference with confidential party re deposition answers (.5); attend confidential party interview with examiner (1.0); telephone conference with confidential party re examiner discovery (.2); telephone conference with confidential party re terms of use (.6); telephone conference with J. Brown and K&E team re confidential matter (2.5); conference with T. McCarrick re same (.3); correspond with vendor, D. Latona and K&E team re document productions (2.2); review and revise re confidential matter (1.6).
11/17/22	Judson Brown, P.C.	0.50	Review and draft correspondence re examiner interviews.
11/17/22	Steven M. Cantor	0.70	Correspond with M. Kandallu and K&E team re examiner's interviews.
11/17/22	Joseph A. D'Antonio	0.80	Conference with FTI re confidential matter.
11/17/22	Joseph A. D'Antonio	1.00	Draft document review protocol for examiner document review.
11/17/22	Seantyl Hardy	1.60	Analyze notes from examiner interview of confidential party and draft summary for special committee (1.0); coordinate document review (.6).
11/17/22	Meena Kandallu	1.60	Review and analyze documents requested by examiner (.7); correspond with Company, EY, Centerview, A. Sexton, S. Cantor re same (.7); correspond with S. Cantor re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Dan Latona	4.70	Analyze materials re examiner conference (.5); telephone conference with G. Brier, Latham team, Jenner team re same (.5); correspond with R. Kwasteniet, K&E team re same (.3); telephone conference with G. Brier, Latham team, Paul Hastings team, Company re first examiner interview preparation (.8); telephone conference with G. Brier, Latham team, Paul Hastings team, Company, Jenner team re same (1.6); telephone conference with G. Brier, Latham team, Company, Jenner team re second examiner interview (1.0).
11/17/22	T.J. McCarrick	3.00	Conference with Company re examiner requests strategy (.4); attend confidential party examiner interview (1.6); conference with G. Brier re confidential party examiner interview preparation (1.0).
11/17/22	Ken Sturek	1.60	Revise documents for proposed production re transfer to Latham (.9); compile production documents re same (.7).
11/18/22	Megan Bowsher	0.40	Organize case materials.
11/18/22	Simon Briefel	0.80	Telephone conference with Company, Centerview, A&M re examiner diligence requests (.5); analyze document production for confidentiality (.3).
11/18/22	Grace C. Brier	4.20	Draft summary of notes re examiner interviews (3.9); correspond with J. Brown, K&E team re same (.3).
11/18/22	Judson Brown, P.C.	0.50	Review and draft correspondence re examiner discovery and report issues.
11/18/22	Steven M. Cantor	3.70	Correspond with M. Kandallu re examiner's diligence requests (1.5); conference with confidential party re interview preparation (2.2).
11/18/22	Seantyl Hardy	2.30	Draft summary of examiner interviews for special committee.
11/18/22	Meena Kandallu	1.70	Review and analyze tax documents to be provided to examiner (.2); correspond with S. Cantor re same (1.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Dan Latona	2.90	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.5); analyze examiner report excerpt (.2); analyze materials re same (.7); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5).
11/18/22	T.J. McCarrick	3.00	Attend pre-report discussion between outside counsel and examiner (.3); conference with G. Brier, K&E team re confidential party examiner interview preparation (1.0); attend confidential party examiner interview (1.7).
11/18/22	Patrick J. Nash Jr., P.C.	0.70	Review examiner's request to post certain Company information to data room for all stakeholder access.
11/18/22	Ken Sturek	2.80	Research production status of duplicate records re documents production (2.0); compile set of redacted board documents (.8).
11/19/22	Simon Briefel	1.50	Review examiner's interim report (1.2); correspond with D. Latona, K&E team re same (.3).
11/19/22	Grace C. Brier	5.50	Review documents cited in examiner report for confidentiality (.5); review draft examiner report and underlying materials (1.5); correspond with D. Latona and K&E team re same (.5); telephone conference with Latham and C. Koenig, K&E team re examiner report (.3); review materials re confidential matter (2.7).
11/19/22	Judson Brown, P.C.	1.80	Review and analyze examiner interim report (.9); review and analyze documents cited in report (.3); correspond with R. Kwasteniet and K&E team re examiner report and confidentiality issues (.6).
11/19/22	Gabriela Zamfir Hensley	0.20	Analyze interim examiner report.
11/19/22	Chris Koenig	3.40	Review and analyze examiner report (2.3); correspond with R. Kwasteniet, K&E team, Latham, Company re same (1.1).
11/19/22	Dan Latona	4.10	Analyze draft examiner report (2.7); correspond with R. Kwasteniet, K&E team re same (1.2); telephone conference with Latham team re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Ken Sturek	2.00	Draft search containing key documents in the database re document review (1.5); correspond with FTI on finalizing production volume (.5).
11/20/22	Simon Briefel	0.40	Correspond with D. Latona re examiner report (.2); correspond with A&M, Company re high priority diligence list (.2).
11/20/22	Leah A. Hamlin	1.90	Review and analyze examiner's interim report.
11/20/22	Patrick J. Nash Jr., P.C.	1.70	Review examiner interim report.
11/20/22	Ken Sturek	2.50	Organize deposition preparation materials.
11/21/22	Megan Bowsher	0.20	Organize case materials.
11/21/22	Simon Briefel	0.50	Telephone conference with Company, A&M re high priority diligence list.
11/21/22	Grace C. Brier	1.40	Review and revise draft response re scheduling order.
11/21/22	Grace C. Brier	0.40	Telephone conference with S. Briefel and Company re diligence issues.
11/21/22	Judson Brown, P.C.	0.30	Review and analyze correspondence re examiner interviews.
11/21/22	Steven M. Cantor	1.30	Attend examiner's interview of confidential party.
11/21/22	Joseph A. D'Antonio	0.40	Correspond with FTI re document review for production to the examiner.
11/21/22	Joseph A. D'Antonio	0.20	Correspond with FTI re document review for examiner production.
11/21/22	Leah A. Hamlin	2.00	Defend confidential party examiner interview (1.4); draft summary of same (.6).
11/21/22	Meena Kandallu	0.10	Review documents for examiner access.
11/21/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with examiner re timeline and budget issues (.4); correspondence with special committee and Company re same (.4).
11/21/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Jenner team re examiner mandate (.2); telephone conference with L. Hamlin, A&M team, Company, Jenner team re examiner interview (.6).
11/21/22	Patrick J. Nash Jr., P.C.	0.30	Review examiner request re extended timeline and budget increase for final report.
11/21/22	Seth Sanders	1.50	Draft summary of examiner report.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Anthony Vincenzo Sexton	1.30	Attend examiner's interview of confidential party.
11/21/22	Hannah C. Simson	1.30	Attend examiner's interview of confidential party.
11/21/22	Ken Sturek	3.50	Download production volume and upload to examiner and UCC counsel (.9); generate searches re production materials and apply specific exclusions (2.6).
11/22/22	Grace C. Brier	11.80	Defend confidential party deposition (7.0); conference with D. Latona, K&E team and Company during breaks re confidential matter (2.4); conference with confidential party, D Latona, K&E team, and Company before deposition (1.5); prepare materials for confidential party deposition preparation (.4); prepare talking points re confidential matter (.5).
11/22/22	Susan D. Golden	0.30	Correspond with G. Pesce and W&C re examiner interim report.
11/23/22	Grace C. Brier	2.90	Revise production and draft production letters to examiner and UCC (.4); serve production letters to UCC and examiner (.2); correspond with M. Phoenix re same (.2); correspond with K. Sturek re productions and discovery items (.2); correspond with J. Brown and L. Hamlin re exclusivity discovery requests (.4); correspond with Jenner team re document requests (.4); correspond with Latham team re same (.3); review document requests from examiner and document production sets (.8).
11/23/22	Joseph A. D'Antonio	0.40	Correspond with G. Brier and FTI re document review for examiner productions.
11/23/22	Meena Kandallu	0.60	Review and analyze documents requested by examiner (.5); correspond with A. Sexton and S. Cantor re same (.1).
11/23/22	Anthony Vincenzo Sexton	0.30	Analyze examiner diligence issues.
11/23/22	Ken Sturek	1.80	Revise draft production searches re additional criteria and exclusions.
11/25/22	Grace C. Brier	0.20	Correspond with C. Alton re reproduction of regulator documents (.1); correspond with H. Simson and J. D'Antonio re same (.1).
11/25/22	Joseph A. D'Antonio	1.30	Review and analyze documents for production to examiner.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/25/22	Rebecca J. Marston	1.70	Draft statement and reservation of rights re examiner's motion to extend deadline and increase budget (1.6); correspond with S. Briefel re same (.1).
11/26/22	Simon Briefel	1.60	Draft, revise statement in response to motion to modify work plan (.9); analyze issues re same (.3); correspond with D. Latona re same (.4).
11/26/22	Grace C. Brier	1.50	Revise draft project list (1.0); review transcript from confidential party deposition for confidentiality (.5).
11/26/22	Joseph A. D'Antonio	0.50	Review and redact documents for production to the examiner.
11/26/22	Rebecca J. Marston	0.60	Correspond with D. Latona, S. Briefel re statement re examiner's motion (.1); review and revise same (.5).
11/27/22	Grace C. Brier	1.00	Correspond with H. Simson and J. D'Antonio re examiner and UCC discovery (.3); update draft project list (.3); review documents queued for production (.4).
11/27/22	Joseph A. D'Antonio	4.00	Review and redact documents for production to examiner.
11/27/22	Rebecca J. Marston	2.40	Review and revise statement re examiner's motion (2.1); correspond with R. Kwasteniet, K&E team re same (.3).
11/27/22	Ken Sturek	0.60	Update draft searches re production materials.
11/28/22	Simon Briefel	1.00	Draft high priority diligence list (.5); telephone conference with Company, A&M re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Grace C. Brier	4.40	Correspond with C. Alton re document productions (.1); correspond with H. Simson and M. Phoenix re UCC requests (.2); correspond with Company re deposition transcript (.3); conference with T. McCarrick re examiner report and upcoming hearing (.4); conference with Latham re document productions and requests (.2); telephone conference with D. Latona and Jenner team re diligence issues (.4); correspond with D. Latona, K&E team re same (.2); correspond with J. D'Antonio and K. Sturek re examiner document productions (.4); correspond with H. Simson re regulator document reproductions (.3); review documents re upcoming production (1.4); correspond with D. Latona, K&E team re diligence issues (.5).
11/28/22	Joseph A. D'Antonio	4.80	Review and analyze documents re production to examiner.
11/28/22	Leah A. Hamlin	1.40	Prepare for preparation sessions on examiner interview (1.1); correspond with A. Ciriello re scheduling examiner interviews and preparations (.3).
11/28/22	Meena Kandallu	0.10	Review, analyze tax documents requested by examiner.
11/28/22	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re examiner diligence requests (.7); telephone conference with examiner and Jenner team, Company and K&E teams re diligence matters (.5).
11/28/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, G. Brier, A&M team, Company, Jenner re diligence.
11/28/22	Rebecca J. Marston	2.50	Review and revise statement re examiner's motion (1.9); telephone conference with C. Koenig re same (.1); correspond with C. Koenig, S. Briefel, K&E team re same (.5).
11/28/22	Ken Sturek	3.60	Coordinate with FTI re providing access for Latham to saved search (.4); revise draft production set (3.2).
11/29/22	Megan Bowsher	0.30	Organize case materials.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Grace C. Brier	5.90	Review documents for production (1.8); correspond with K. Sturek and J. D'Antonio re document production (.8); correspond with Latham re draft production (.7); correspond with Company re draft production (.4); conference with G. Hensley and J. D'Antonio re draft supplemental declaration (.4); telephone conference with FTI re document review (.5); review, analyze objections to motions (.9); review, revise draft supplemental declaration (.4).
11/29/22	Steven M. Cantor	1.20	Telephone conference with Company re examiner interview of confidential party (1.1); correspond with L. Hamlin and K&E team re same (.1).
11/29/22	Joseph A. D'Antonio	4.00	Review and prepare documents for production to examiner.
11/29/22	Leah A. Hamlin	2.60	Prepare for examiner interview preparation session with confidential party (1.1); conference with confidential party re examiner interview preparation (1.5).
11/29/22	Dan Latona	1.00	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation.
11/29/22	Patrick J. Nash Jr., P.C.	1.70	Conference with Fee examiner and counsel.
11/29/22	Ken Sturek	4.60	Revise draft production search with further exclusions (2.3); generate meta data spreadsheet from draft production set (.8); upload additional data to FTI for loading to database (.8); compile previous deposition materials for further team use (.7).
11/30/22	Megan Bowsher	0.30	Organize case materials.
11/30/22	Simon Briefel	0.70	Telephone conference with Company, A&M re high priority diligence matters.
11/30/22	Grace C. Brier	4.70	Correspond with K&E team re document production and discovery (1.7); draft tracking document and revise status (1.0); analyze control of production (1.4); serve cover letters (.6).
11/30/22	Grace C. Brier	0.50	Finalize production and send out cover letters (.2); review and finalize draft production (.3).
11/30/22	Steven M. Cantor	1.00	Prepare confidential party for examiner interview.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1050071670

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Joseph A. D'Antonio	0.20	Correspond with FTI consulting re examiner document production.
11/30/22	Joseph A. D'Antonio	1.50	Review and prepare documents for production to examiner.
11/30/22	Leah A. Hamlin	2.20	Prepare for examiner preparation session (.6); conference with confidential party re examiner interview preparation (1.6).
11/30/22	Dan Latona	1.30	Telephone conferences with L. Hamlin, Company re examiner interview preparation.
11/30/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re aggregating hearing and deposition transcripts for examiner.
11/30/22	Ken Sturek	1.90	Compile depositions and hearing transcripts (1.1); coordinate with FTI re processing documents (.8).
Total		491.80	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147013
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through November 30, 2022 (see attached Description of Legal Services for detail)	<u>\$ 791,404.00</u>
Total legal services rendered	\$ 791,404.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	1.20	1,325.00	1,590.00
Simon Briefel	108.00	1,115.00	120,420.00
Jeff Butensky	37.20	910.00	33,852.00
Steven M. Cantor	0.70	1,305.00	913.50
Parker Conway	49.00	795.00	38,955.00
Hannah Crawford	1.40	1,235.00	1,729.00
Michal Galayevich	1.00	910.00	910.00
Philipp Gnatzy	1.20	1,235.00	1,482.00
Susan D. Golden	6.40	1,315.00	8,416.00
Paul Goldsmith	27.00	795.00	21,465.00
Amila Golic	0.10	795.00	79.50
Matthew C. Hutchinson	92.40	1,115.00	103,026.00
Sydney Jones	2.80	1,260.00	3,528.00
Charlie Kassir	1.40	795.00	1,113.00
Ross M. Kwasteniet, P.C.	18.50	1,845.00	34,132.50
Dan Latona	26.50	1,235.00	32,727.50
Library IP Research	1.90	405.00	769.50
Aaron Lorber	2.30	1,400.00	3,220.00
Nima Malek Khosravi	86.00	660.00	56,760.00
Patrick J. Nash Jr., P.C.	2.40	1,845.00	4,428.00
Katherine C. Nemeth	6.10	1,170.00	7,137.00
Jeffery S. Norman, P.C.	0.50	1,775.00	887.50
Eric Nyberg	3.50	285.00	997.50
Robert Orren	6.80	480.00	3,264.00
Scott D. Price, P.C.	4.70	1,830.00	8,601.00
Jeffrey S. Quinn	3.00	1,585.00	4,755.00
Joshua Raphael	23.60	660.00	15,576.00
Gabrielle Christine Reardon	4.00	660.00	2,640.00
Roy Michael Roman	35.40	660.00	23,364.00
Jimmy Ryan	54.80	795.00	43,566.00
Seth Sanders	21.40	795.00	17,013.00
Tommy Scheffer	1.00	1,115.00	1,115.00

Legal Services for the Period Ending November 30, 2022
 Celsius Network LLC
 GK8

Invoice Number: 1010147013
 Matter Number: 53363-44

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Schlingbaum	0.80	1,235.00	988.00
Anthony Vincenzo Sexton	0.60	1,490.00	894.00
Gelareh Sharafi	0.50	660.00	330.00
Rob Soneson	5.00	480.00	2,400.00
Steve Toth	49.20	1,430.00	70,356.00
Danielle Walker	4.10	295.00	1,209.50
Lindsay Wasserman	118.60	910.00	107,926.00
Morgan Willis	1.20	365.00	438.00
Matthew Wood	4.00	1,235.00	4,940.00
Alex Xuan	3.50	660.00	2,310.00
Tanzila Zomo	4.00	295.00	1,180.00
TOTALS	823.70		\$ 791,404.00

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re GK8 work in process.
11/01/22	Simon Briefel	6.30	Draft, revise declaration in support of sale (2.0); review, revise sale order (1.1); review, revise first day pleadings (1.1); telephone conference with C Street re GK8 communications (.5); correspond with Troutman Pepper, Company re custody issues (.5); analyze issues re same (.5); correspond with L. Wasserman re sale process NDA (.6).
11/01/22	Jeff Butensky	0.20	Correspond with J. Golding and O. Ganot re disclosure schedules.
11/01/22	Parker Conway	5.90	Correspond with Orrick re disclosure schedule (.6); draft disclosure schedule (3.2); analyze issues re same (2.1).
11/01/22	Paul Goldsmith	2.60	Review and update disclosure schedules.
11/01/22	Matthew C. Hutchinson	0.60	Review and revise exhibits to GK8 asset purchase agreement.
11/01/22	Dan Latona	2.10	Analyze, revise GK8 sale declaration (.7); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 (.4); telephone conference with opposing counsel re same (.2); analyze, comment on sale order (.8).
11/01/22	Library IP Research	1.20	Research IP ownership on GK8 entities.
11/01/22	Nima Malek Khosravi	7.20	Revise notice of commencement re GK8 entities (.1); research initial orders to be applied re same (2.1); revise motion to apply first day orders re same (3.3). review, analyze bidding procedures (1.7).
11/01/22	Katherine C. Nemeth	0.60	Telephone conference with M. Wood and M. Hutchison re sale considerations (.3); telephone conference with M. Wood and Orrick re same (.3).
11/01/22	Joshua Raphael	0.40	Conference re GK8 with S. Briefel (.2); research re foreign counsel first day declaration question (.1); correspond with S. Briefel re same (.1).
11/01/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/01/22	Roy Michael Roman	4.50	Review, revise motion for GK8 first day relief (2.2); analyze issues re same (2.1); correspond with L. Wasserman re same (.2).
11/01/22	Jimmy Ryan	1.30	Correspond with S. Briefel, K&E team re declaration in support of GK8 sale order (.1); review, revise same (.6); conference with S. Briefel, K&E team and C Street team re sale of GK8 (.6).
11/01/22	Steve Toth	1.00	Analyze correspondence re diligence and APA schedules (.6); conference with M. Hutchinson re APA (.4).
11/01/22	Lindsay Wasserman	10.20	Review and revise notice of commencement (.6); review and revise first day declaration (2.4); review and revise first day pleading (3.0); review and revise foreign representative motion (1.1); conference with S. Briefel, K&E team re same (3.1)
11/02/22	Simon Briefel	3.50	Correspond with D. Latona re sale of assets related issues (.2); telephone conference with J. Butensky re GK8 APA (.2); conference with L. Wasserman re GK8 first day pleadings and related issues (.4); telephone conference with C Street re GK8 communications (.6); review, revise declaration in support of the GK8 sale (.6); review, comment on GK8 sale order (.5); review, comment on GK8 first day pleadings (1.0).
11/02/22	Jeff Butensky	4.90	Correspond with GK8 re financial and tax due diligence (.4); prepare escrow agreement for signature (.2); correspond with GK8 and M. Hutchinson re same (.7); correspond with GK8 re financial and tax disclosures (.8); revise GK8 sale disclosure schedules per discussion with Company (2.8).
11/02/22	Parker Conway	6.60	Correspond with GK8 re disclosure schedule (.8); draft GK8 disclosure schedule (3.2); analyze same (2.0); correspond with K&E team re same (.6).
11/02/22	Paul Goldsmith	0.30	Review, revise GK8 sale disclosure schedules.
11/02/22	Matthew C. Hutchinson	1.10	Telephone conference with Company re sale related analysis (.6); telephone conference with M. Wood, K&E team re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/02/22	Matthew C. Hutchinson	6.60	Review, analyze asset purchase agreement (5.7); correspond with S. Toth, J. Butensky re same (.9).
11/02/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re GK8 sale process and bid deadline.
11/02/22	Library IP Research	0.70	Research IP ownership re GK8 entities.
11/02/22	Nima Malek Khosravi	4.90	Revise GK8 motion to apply first day orders (3.9); further revise same (1.0).
11/02/22	Patrick J. Nash Jr., P.C.	0.80	Conference with confidential party and counsel re Company sale (.4); review Galaxy GK8 bid (.4).
11/02/22	Joshua Raphael	3.00	Review and revise foreign rep motion (2.3); correspond with L. Wasserman, S. Briefel re same (.7).
11/02/22	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re GK8 sale order (.4); review, revise same (.8).
11/02/22	Steve Toth	0.50	Analyze escrow agreement revisions (.2); telephone conference with S. Briefel and K&E team re same (.3).
11/02/22	Lindsay Wasserman	7.30	Review and revise NDAs (2.0); review and revise foreign representative motion (1.1); review and revise first day motion (2.2); correspond with R. Roman, K&E team re GK8 first day pleadings (2.0).
11/03/22	Christie M. Alcala	0.50	Review, revise APA re employment matters.
11/03/22	Simon Briefel	7.70	Review, revise GK8 notice of adjournment (.3); analyze GK8 APA and related issues (1.0); correspond with S. Toth re APA, communications plan (.4); telephone conference with S. Golden re GK8 filing (.5); correspond with D. Latona re same (.4); correspond with D. Latona, A&M re diligence (.4); review, revise GK8 first day motion (1.9); review, revise foreign representative motion (1.3); review, revise GK8 chapter 11 petitions, related first day pleadings (1.5).
11/03/22	Jeff Butensky	2.70	Review markup of confidential party's bid and submission package.
11/03/22	Steven M. Cantor	0.30	Review, analyze GK8 purchase agreement.
11/03/22	Parker Conway	4.40	Review and analyze disclosure schedule markups (2.1); review and draft disclosure schedule (2.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Michal Galayevich	1.00	Compile employee compensation spreadsheet (.6); correspond with K. Nemeth re same, APA (.2); telephone conference with K. Nemeth re same (.2).
11/03/22	Susan D. Golden	0.50	Telephone conference with S. Briefel and L. Wasserman re GK8 filing.
11/03/22	Paul Goldsmith	4.60	Review, analyze updated draft APA (1.8); revise disclosure schedules based on changes to asset purchase agreement (2.8).
11/03/22	Matthew C. Hutchinson	8.90	Review, analyze GK8 APA (6.1); review, revise ancillary agreements (2.8).
11/03/22	Sydney Jones	0.90	Review, analyze APA and employment-related documents (.7); correspond with K&E team re same (.2).
11/03/22	Charlie Kassir	1.20	Review, revise APA re labor and employment issues.
11/03/22	Aaron Lorber	2.00	Review, analyze APA (1.0); telephone conference with J. Butensky re same (.3); revise GK8 APA (.7).
11/03/22	Nima Malek Khosravi	2.20	Revise organization materials re GK8 work in process (.8); further revise same (.6); review key dates re same (.8).
11/03/22	Nima Malek Khosravi	2.20	Research re first day motion for additional sale debtors (.2); revise motion re same (2.0).
11/03/22	Katherine C. Nemeth	3.60	Prepare for and participate in telephone conference with M. Wood, M. Hutchinson and Company re sale issues (.4); telephone conference with M. Galayevich re asset purchase agreement issues list (.1); prepare issues list and markup for purchase agreement markup (2.5); correspond with M. Wood and K&E team re sale issues and asset purchase agreement markup (.6).
11/03/22	Jeffery S. Norman, P.C.	0.40	Correspond with E. Hogan and A. Straka re perfection analysis and IP lien searches re sale (.3); correspond with A. Lorber and J. Schlingbaum re IP lien searches (.1).
11/03/22	Robert Orren	0.60	Review precedent re appointment of second creditor committee after filing new debtor entities (.4); correspond with L. Wasserman re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/03/22	Robert Orren	0.50	Draft notice of cancellation auction for sale of GK8(.3); correspond with J. Ryan re same (.2).
11/03/22	Jeffrey S. Quinn	0.30	Review, analyze revised asset purchase agreement.
11/03/22	Joshua Raphael	0.90	Review and revise GK8 foreign rep motion.
11/03/22	Roy Michael Roman	3.10	Review, analyze motion for additional relief (3.0); correspond with S. Briefel and L. Wasserman re same (.1).
11/03/22	Jimmy Ryan	1.40	Correspond with S. Briefel, K&E team re GK8 sale order (.4); correspond with D. Latona, K&E team re sale of GK8 (.3); correspond with S. Briefel, K&E team re notice of cancellation of auction for sale of GK8 (.3); draft notice re same (.4).
11/03/22	Steve Toth	3.20	Review, analyze bidder APA markup (2.6); analyze correspondence re APA and diligence matters with J. Butensky and K&E team (.3); revise attorney notes (.2); conference with M. Hutchinson re same (.1).
11/03/22	Lindsay Wasserman	5.50	Review, revise NDAs (2.4); review and revise first day motion (1.3); correspond with R. Roman re same (.6); telephone conference with S. Briefel, S. Golden re GK8 (.5); review, analyze materials re same (.7).
11/04/22	Simon Briefel	1.20	Correspond with C Street re GK8 communications (.5); telephone conference with A&M re GK8 diligence (.5) review, comment on notice of commencement (.2).
11/04/22	Jeff Butensky	1.80	Telephone conference with purchaser counsel re issues relating to draft purchase agreement (.8); review purchase agreement in preparation for conference (1.0).
11/04/22	Parker Conway	5.10	Correspond with GK8 and Centerview re data room (1.2); review, revise GK8 APA disclosure schedule (3.9).
11/04/22	Paul Goldsmith	2.90	Correspond with Company re revised disclosure schedules (1.9); revise disclosure schedules (1.0).
11/04/22	Matthew C. Hutchinson	2.50	Review and analyze asset purchase agreement and prepare issues list.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/04/22	Ross M. Kwasteniet, P.C.	1.60	Analyze intercompany claims issues (1.2); participate in telephone conference with A&M re same (.3); follow-up analysis re same (.1).
11/04/22	Dan Latona	1.70	Telephone conference with S. Toth, opposing counsel re asset purchase agreement (.9); telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.3); telephone conference with S. Briefel, A&M team re same (.5).
11/04/22	Nima Malek Khosravi	0.80	Revise GK8 work in process tracker (.3); telephone conference with S. Briefel and K&E team re work in process (.5).
11/04/22	Nima Malek Khosravi	0.20	Revise notice of commencement for additional debtors.
11/04/22	Katherine C. Nemeth	0.10	Correspond with M. Wood re asset purchase agreement markup.
11/04/22	Jeffrey S. Quinn	0.60	Review, revise APA.
11/04/22	Joshua Raphael	0.30	Telephone conference with S. Briefel re GK8 work in process (.2); revise foreign rep motion (.1).
11/04/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.
11/04/22	Roy Michael Roman	1.20	Review and revise motion for relief re GK8 (1.1); correspond with D. Latona, K&E team and A&M re same (.1).
11/04/22	Jimmy Ryan	0.80	Review, revise notice of cancellation of auction re sale of GK8 (.5); telephone conference with S. Briefel, K&E team re sale of GK8 (.3).
11/04/22	Steve Toth	5.20	Review, analyze APA and revise issues list (2.7); conference with Centerview, D. Latona and K&E team re issues list (1.0); revise issues list (1.3); correspond with M. Hutchinson and J. Butensky re bidders checklist (.2).
11/04/22	Lindsay Wasserman	2.40	Telephone conference with S. Briefel, A&M team re GK8 (.5); review and revise NDAs (.8); telephone conference with S. Briefel, K&E team re GK8 work in process (.3); review and revise GK8 pleadings (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/05/22	Simon Briefel	2.80	Review, revise GK8 first day pleadings (1.9); review, revise sale order (.5); review, revise declaration in support of sale (.4).
11/05/22	Jeff Butensky	4.10	Correspond with Orrick re issues list re asset purchase agreement (.4); review and revise APA (3.7).
11/05/22	Ross M. Kwasteniet, P.C.	1.30	Analyze open issues re GK8 sale process (1.1); correspond with Centerview re same (.2).
11/05/22	Steve Toth	0.30	Correspond with J. Butensky and Centerview re APA issues list.
11/06/22	Simon Briefel	6.00	Analyze issues re GK8 sale (1.1); correspond with C. Koenig, D. Latona re status of GK8 pleadings, and first day hearing preparation (.4); review, revise GK8 first day declaration (2.4); review, revise GK8 first day motion (1.0); review, revise GK8 voluntary petitions, other first day pleadings (1.1).
11/06/22	Jeff Butensky	1.40	Revise APA to incorporate specialist comments.
11/06/22	Nima Malek Khosravi	0.80	Revise draft re notice of commencement (.2); revise materials re cancellation of auction (.3); revise GK8 first day declaration (.2); correspond with L. Wasserman and K&E team re auction (.1).
11/06/22	Jimmy Ryan	2.10	Correspond with S. Briefel, K&E team, Centerview team and A&M team re GK8 APA (.9); review, revise notice of cancellation of auction (.5); review, analyze lien searches re GK8 sale (.5); correspond with S. Briefel, K&E team re same (.2).
11/07/22	Christie M. Alcala	0.50	Review, revise labor and employment provisions of APA.
11/07/22	Simon Briefel	0.50	Telephone conference with UCC and Company advisors re GK8 sale.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Simon Briefel	6.40	Telephone conference with Company re GK8 filing (.3); correspond with L. Wasserman, K&E team re GK8 first day pleadings (.4); correspond with C Street re GK8 communications (.2); telephone conference with bidder re GK8 APA (1.2); review, revise first day declaration (.6); review, revise first day motion (1.7); analyze GK8 sale issues (.4); review, revise sale order (.3); review, revise declaration in support of sale (.7).; review, revise notice of extension of GK8 sale dates and deadlines (.6).
11/07/22	Jeff Butensky	4.50	Telephone conference with buyer, buyer's counsel re APA issues list (1.4); review and revise asset purchase agreement based on specialist comments (3.1).
11/07/22	Parker Conway	5.50	Review and revise disclosure schedule (3.4); draft information request list re same (1.1); telephone conference with buyer's counsel re issues list (1.0).
11/07/22	Philipp Gnatzy	0.90	Conference with Fischer on potential merger control filing in Israel (.5); analyze issues re same (.4).
11/07/22	Susan D. Golden	0.40	Review, analyze draft GK8 Notice of Commencement (.2); correspond with N. Malek Khosravi re same (.2).
11/07/22	Paul Goldsmith	5.60	Review and revise disclosure schedules (4.4); telephone conference with potential purchaser and financial advisors re issues list (1.2).
11/07/22	Matthew C. Hutchinson	7.60	Telephone conference with Company re APA (1.1); telephone conference with bidder's counsel re same (.5); review and analyze APA (3.3); analyze issues re same (2.7).
11/07/22	Sydney Jones	1.00	Review and revise APA (.7); correspond with K&E team re related employment matters (.3).
11/07/22	Charlie Kassir	0.20	Review, analyze and markup APA.
11/07/22	Ross M. Kwasteniet, P.C.	2.90	Review and analyze most recent markup of GK8 APA (1.6); telephone conference with W&C re GK8 sale (.5); telephone conference with Centerview re same (.8).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Dan Latona	2.70	Telephone conference with C. Koenig, Committee re GK8 sale process (.5); telephone conference with S. Toth, Centerview team re asset purchase agreement (1.4); telephone conference with Centerview team re same (.2); analyze cure schedule (.3); coordinate filing re same (.3).
11/07/22	Nima Malek Khosravi	12.60	Review, revise GK8 first day declaration (2.8), review, analyze notice of commencement re same (.6); revise petitions re same (3.0); prepare filing materials re same (.6); further revise first day declaration re same (2.7); review, analyze order re same (.8); further revise first day motions re same (2.1).
11/07/22	Patrick J. Nash Jr., P.C.	0.30	Review status of bidding for GK8.
11/07/22	Scott D. Price, P.C.	1.30	Discuss GK8 retention proposal with GK8.
11/07/22	Jeffrey S. Quinn	0.60	Review, analyze revised APA.
11/07/22	Joshua Raphael	1.30	Review, analyze GK8 foreign representative motion (.4); conference with L. Wasserman re same (.2); further review, and revise re same (.3); review, analyze bar date order for purposes of GK8 claims bar date (.3); review, analyze GK8 foreign representative motion (.1).
11/07/22	Roy Michael Roman	1.50	Review and revise GK8 motion to apply first day relief (1.4); correspond with L. Wasserman re same (.1).
11/07/22	Jimmy Ryan	2.70	Correspond with S. Briefel, K&E team, Centerview re notice of adjournment of auction (.4); draft same (1.7); telephone conference with S. Briefel, K&E team and Centerview re sale of GK8 (.1); correspond with S. Briefel, K&E team and Centerview re same (.5).
11/07/22	Rob Soneson	5.00	Review and analyze intellectual property search reports (3.2); prepare internal schedules (.8); compare schedules against company disclosures (1.0).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/07/22	Steve Toth	6.00	Telephone conference with Perella Weinberg Partners, Centerview, D. Latona and K&E team re GK8 process schedule (.4); telephone conference with bidder, bidder's counsel, Centerview, Fischer, D. Latona and K&E team re APA issues list (1.3); telephone conference with bidder's counsel, M. Hutchinson and K&E team re APA issues (.3); analyze and revise bidder APA (4.0).
11/07/22	Lindsay Wasserman	13.00	Review and revise GK8 first day motion (3.4); analyze issues re same (1.8); review and revise foreign representative motion (1.8); review and revise first day declaration (2.0); correspond with S. Briefel, K&E team re first day pleadings (2.2); review and revise NDAs (1.8).
11/07/22	Matthew Wood	2.20	Review and analyze employee sale matters (.5); draft and revise overview and responses re same (1.2); conference with Centerview re same (.2); review and revise APA (.3).
11/08/22	Simon Briefel	0.60	Telephone conference with D. Latona, K&E team re GK8 work in process (.4); correspond with L. Wasserman re same (.2).
11/08/22	Simon Briefel	6.30	Review, revise first day declaration (1.7); review, revise first day motion (1.3); review, revise petitions, other first day pleadings (1.4); telephone conference with Company, A&M re GK8 filing preparations (.5); telephone conference with Company, C street re sale communication (.5); telephone conference with A&M, Company re GK8 preparations (.9).
11/08/22	Jeff Butensky	1.30	Review, analyze APA (.6); coordinate process for reaching out to sellers under 2021 purchase agreement (.7).
11/08/22	Susan D. Golden	0.90	Conference with J. Ryan re GK8 sale (.5); correspond with S. Briefel and D. Latona re same (.4).
11/08/22	Matthew C. Hutchinson	0.50	Review and analyze APA.
11/08/22	Dan Latona	0.40	Telephone conference with S. Briefel, K&E team re GK8 matters.
11/08/22	Nima Malek Khosravi	1.10	Revise work in process tracker (.6); conference with L. Wasserman and K&E team re work in process (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/08/22	Nima Malek Khosravi	1.20	Revise first day declaration re additional debtors (.2); revise petitions re same (.7); revise notice of commencement re same (.3).
11/08/22	Katherine C. Nemeth	1.10	Revise summary chart re sale related employment matter (.9); correspond with S. Price and M. Wood re same (.2).
11/08/22	Scott D. Price, P.C.	1.30	Review and discuss retention proposal for GK8.
11/08/22	Jeffrey S. Quinn	0.40	Review, revise APA.
11/08/22	Joshua Raphael	0.10	Conference with L. Wasserman re GK8 work in process.
11/08/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re GK8 work in process.
11/08/22	Roy Michael Roman	2.50	Research precedent re pending sale motion (2.3); correspond with J. Ryan re same (.2).
11/08/22	Tommy Scheffer	1.00	Correspond and telephone conferences with A&M, K&E teams re GK8, Israeli team wallets (.6); analyze issue re same (.4).
11/08/22	Steve Toth	3.20	Revise bidder APA and distribute (2.5); analyze draft sale order and prepare comments (.4); analyze correspondence re diligence matters from FBC, J. Butensky and K&E team (.3).
11/08/22	Lindsay Wasserman	4.30	Review and revise first day pleading order (.7); review and revise NDAs (2.1); review and revise first day pleading (1.5).
11/09/22	Simon Briefel	4.30	Telephone conference with Company, A&M re GK8 filing (1.0); telephone conference with Company, A&M re GK8 diligence, prep (.5); telephone conference with D. Latona re GK8 sale, first day pleadings (.4); review, revise first day motion (.6); review, revise first day declaration (.4); analyze issues re first day pleadings, sale (.7); correspond with D. Latona, S. Golden, K&E team re same (.7).
11/09/22	Simon Briefel	0.80	Draft, revise GK8 filing resolutions (.5); correspond with S. Sanders re same (.3).
11/09/22	Jeff Butensky	1.30	Review and revise disclosure schedules to asset purchase agreement.
11/09/22	Parker Conway	4.70	Review and revise disclosure schedule (4.1); correspond with P. Goldsmith, K&E team re same (.6).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/09/22	Susan D. Golden	0.70	Correspond with S. Briefel and A&M re GK8 sale (.4); telephone conference with D. Latona re same (.3).
11/09/22	Paul Goldsmith	2.90	Review and revise APA disclosure schedules.
11/09/22	Matthew C. Hutchinson	8.20	Review and revise APA.
11/09/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues related to GK8 sale process and open issues re bids and viability of auction.
11/09/22	Dan Latona	0.50	Telephone conference with S. Briefel re GK8 matters (.1); telephone conference with W&C re same (.1); telephone conference with bidder counsel re same (.3).
11/09/22	Nima Malek Khosravi	1.60	Revise voluntary petitions re GK8 debtors (1.1); research orders re same (.3); further revisions to petitions re same (.2).
11/09/22	Katherine C. Nemeth	0.40	Prepare for telephone conference with S. Price, M. Wood, Orrick, Goldfarb re employee sale matter (.2); telephone conference with S. Price, M. Wood, Orrick, Goldfarb re same (.2).
11/09/22	Scott D. Price, P.C.	1.30	Conference with Orrick, GK8 and bankers re employee related GK8 sale matter.
11/09/22	Jeffrey S. Quinn	0.30	Review Company materials and vendor list in connection with sale.
11/09/22	Roy Michael Roman	2.20	Review and revise motion for additional relief.
11/09/22	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re GK8 sale order (.2); review, revise same (.2); correspond with L. Wasserman, K&E team re sale of GK8 (.4).
11/09/22	Seth Sanders	0.60	Review, analyze GK8 sale documents (.4); correspond with L. Wasserman re same (.2).
11/09/22	Anthony Vincenzo Sexton	0.20	Review, analyze GK8 sale issues.
11/09/22	Steve Toth	0.90	Correspond with P. Goldsmith and K&E team re diligence and schedules (.2); analyze revised APA for bidder (.7).
11/09/22	Lindsay Wasserman	4.80	Review and revise NDAs (1.6); review and revise GK8 first day motion (3.2).
11/09/22	Matthew Wood	0.70	Review, analyze proposal re employee sale matter (.2); conference with opposing counsel re same (.3); review and revise summary chart re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Simon Briefel	7.10	Telephone conference with A&M, Company re first day preparation (1.0); correspond with L. Wasserman re same (.1); telephone conference with D, Latona re GK8 work in process (.3); correspond with A&M, C Street re GK8 filing communications (.3); correspond with L. Wasserman re NDAs (.5); review, analyze lien searches (.4); review, revise sale declaration (.7); correspond with D. Latona, L. Wasserman, K&E team re sale issues (1.2); review, revise foreign representative motion (.9); review, comment on voluntary petitions, other first day pleadings (1.7).
11/10/22	Jeff Butensky	2.50	Correspond with counsel for confidential party re bidding process and asset purchase agreement (1.0); review, analyze revised APA received from confidential party and create issues list based on same (1.5).
11/10/22	Steven M. Cantor	0.40	Review correspondence re GK8 sale.
11/10/22	Parker Conway	2.20	Review and analyze new revisions to disclosure schedule and APA.
11/10/22	Susan D. Golden	0.70	Conference with L. Wasserman re GK8 filing (.4); correspond with S. Briefel re same (.3).
11/10/22	Paul Goldsmith	1.50	Review confidential party's edits to disclosure schedules.
11/10/22	Matthew C. Hutchinson	5.10	Review and analyze bidder APA.
11/10/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re GK8 purchase agreements, auction and hearing timing.
11/10/22	Dan Latona	0.90	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.3); analyze issues re same (.3); telephone conference with Centerview team re same (.1); telephone conference with bidders' counsel re same (.2).
11/10/22	Nima Malek Khosravi	0.80	Revise organizational document re GK8 work in process (.4); conference with L. Wasserman and K&E team re GK8 work in process (.4).
11/10/22	Nima Malek Khosravi	0.50	Revise petitions re GK8 filing.
11/10/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze correspondence from confidential party re revised bid for GK8 (.2); review, analyze revised bid submission (.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/10/22	Robert Orren	2.60	Research re top creditor listing of employees for filing of GK8 entities (.9); correspond with D. Latona, K&E team re same (.4); prepare for filing of fifth notice of amended dates and deadlines re GK8 sale and affidavit of publication of auction (.6); file same (.4); correspond with D. Latona, K&E team re same (.3).
11/10/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re work in process.
11/10/22	Roy Michael Roman	0.70	Review and revise motion for additional relief.
11/10/22	Seth Sanders	1.70	Draft notice of adjournment re GK8 auction date (.9); correspond with S. Briefel and K&E team re same (.4); telephone conference with S. Briefel and K&E team re GK8 case strategy update (.4).
11/10/22	Anthony Vincenzo Sexton	0.20	Analyze GK8 sale issues.
11/10/22	Steve Toth	0.20	Correspond with D. Latona and K&E team re APA.
11/10/22	Danielle Walker	3.50	Compile precedent top creditor lists re petitions.
11/10/22	Lindsay Wasserman	0.40	Telephone conference with S. Briefel re GK8 first day pleadings.
11/10/22	Lindsay Wasserman	6.30	Review and revise first day motion (2.1); review and revise notice re GK8 sale hearing (.7); correspond with K&E team re retainer (.2); review and revise NDAs (2.4); correspond with D. Latona, S. Briefel re same (.4); conference with S. Briefel, K&E team re GK8 work in process (.5).
11/10/22	Tanzila Zomo	4.00	Research precedent re top creditors lists.
11/11/22	Christie M. Alcala	0.20	Review and comment on asset purchase agreement.
11/11/22	Simon Briefel	0.50	Review, revise GK8 work in process tracker.
11/11/22	Simon Briefel	1.70	Review, comment on GK8 sale, first day pleadings.
11/11/22	Jeff Butensky	0.30	Revise issues list re APA.
11/11/22	Matthew C. Hutchinson	4.30	Review and analyze disclosure schedules.
11/11/22	Sydney Jones	0.90	Review, analyze APA and disclosure schedules.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Dan Latona	1.00	Telephone conference with S. Golden, S. Briefel, L. Wasserman re GK8 matters (.5); analyze issues re same (.5).
11/11/22	Aaron Lorber	0.30	Review, analyze APA.
11/11/22	Nima Malek Khosravi	0.70	Revise GK8 work in process tracker re auction dates.
11/11/22	Nima Malek Khosravi	0.30	Revise petitions re GK8 debtor.
11/11/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re next steps with responding to confidential party's revised bid and next steps in GK8 sale process.
11/11/22	Katherine C. Nemeth	0.30	Review and analyze APA markup.
11/11/22	Jeffery S. Norman, P.C.	0.10	Correspond with N. Gosselin, A. Lorber and J. Schlingbaum re IP lien searches.
11/11/22	Eric Nyberg	3.50	Organize and prepare list of parties in interest for conflicts search (1.0); analyze disclosure of creditors/entities (1.0); draft, revise schedules 1, 2, & 3 to first supplemental declaration (1.5).
11/11/22	Scott D. Price, P.C.	0.80	Review confidential party term sheet (.4); correspond with Centerview and GK8 re same (.4).
11/11/22	Jeffrey S. Quinn	0.80	Review, analyze bid agreement and schedules (.4); draft issues list re same (.4).
11/11/22	Joshua Raphael	5.40	Draft memorandum re institutional loan research (2.2); correspond with K. Trevett re same (.2); review, analyze loan agreement and correspond with K. Roth re same (.2); draft correspondence to K. Trevett re same (.1); correspond with T. Scheffer re same (.2); compile institutional loan documents (.3); telephone conference with K. Roth re institutional loans (.2); correspond with K. Roth re same (.1); further review, analyze institutional loans (.1); draft chart re loan analysis (.1); review institutional loans (1.7).
11/11/22	Seth Sanders	2.10	Draft and revise GK8 filing resolutions (1.7); correspond with S. Briefel and K&E team re same (.4).
11/11/22	Joanna Schlingbaum	0.80	Review, revise APA (.5); review, revise disclosure schedules to APA (.3).
11/11/22	Steve Toth	3.50	Correspond with D. Latona and K&E team re APAs (.2); analyze APAs and prepare issues list (3.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/11/22	Lindsay Wasserman	2.00	Telephone conference with S. Golden, K&E team re GK8 pleadings (.4); review and revise NDAs (1.6).
11/11/22	Matthew Wood	1.10	Review and revise transaction agreement and disclosure schedules.
11/11/22	Alex Xuan	3.50	Analyze institutional master loan agreements (3.2); telephone conference with L. Wasserman and K&E team re same (.3).
11/12/22	Simon Briefel	1.20	Review, comment on resolutions authorizing GK8 filing, sale.
11/12/22	Simon Briefel	1.80	Correspond with Company, A&M re sale hearing notice (.4); analyze issues re same (.5); telephone conference with FBC re engagement letter (.3); analyze issues re same (.2); follow up with Company re same (.4).
11/12/22	Hannah Crawford	0.20	Correspond with S. Sanders and S. Briefel re GK8 filing resolutions query.
11/12/22	Gabrielle Christine Reardon	4.00	Review and analyze master loan agreements (3.8); correspond with K. Trevett and K&E team re same (.2).
11/12/22	Seth Sanders	1.10	Draft board minutes and resolutions re sale of GK8.
11/12/22	Seth Sanders	0.40	Correspond with S. Briefel and S. Golden re GK8 sale notices.
11/12/22	Steve Toth	0.30	Correspond with P. Nash and D. Latona re issues list and APAs.
11/12/22	Lindsay Wasserman	0.90	Review and revise NDAs (.4); draft sale hearing notice (.5).
11/13/22	Simon Briefel	0.80	Correspond with D. Latona, K&E team re sale issues.
11/13/22	Jeff Butensky	1.50	Review, analyze issues list in preparation of telephone conference with Centerview (.3); telephone conference with Centerview re GK8 sale process (.8); review, analyze disclosure schedules (.2); correspond with S. Briefel re consents and notices required in connection with closing of proposed transaction (.2).
11/13/22	Hannah Crawford	0.20	Correspond with S. Sanders and S. Briefel re GK8 filing resolutions query.
11/13/22	Dan Latona	0.80	Telephone conference with S. Toth, Centerview team re GK8 matters.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/13/22	Seth Sanders	0.40	Correspond with H. Crawford and S. Briefel re GK8 filing resolutions.
11/13/22	Steve Toth	1.70	Telephone conference with Centerview, D. Latona and K&E team re APA issues list (.8); revise issues list (.6); correspond with D. Latona, K&E team re issues list (.3).
11/14/22	Simon Briefel	0.50	Correspond with D. Latona, Company, FBC re GK8 timeline, counsel retention, sale issues.
11/14/22	Parker Conway	2.40	Review and revise disclosure schedules.
11/14/22	Paul Goldsmith	1.10	Review and revise disclosure schedules (.8); correspond with P. Conway, K&E team re deal status (.3).
11/14/22	Amila Golic	0.10	Correspond with L. Wasserman, K&E team, Stretto re GK8 and service of notice of filing re same.
11/14/22	Matthew C. Hutchinson	6.40	Review, analyze disclosure schedule comments (3.4); analyze issues re related diligence (3.0).
11/14/22	Dan Latona	1.00	Analyze issues re GK8 sale.
11/14/22	Nima Malek Khosravi	0.20	Correspond with D. Latona and K&E team re GK8 work in process.
11/14/22	Seth Sanders	0.70	Correspond with S. Briefel and K&E team re GK8 sale notice (.2); revise GK8 sale notice (.3); correspond with S. Briefel and S. Golden re same (.2).
11/14/22	Steve Toth	1.00	Conference with Centerview re APA issues list (.3); revise issues list (.7).
11/14/22	Lindsay Wasserman	3.80	Review and revise NDAs (2.4); correspond with E. Jones, K&E team re bank account closures (.6); review and revise GK8 first day declaration (.8).
11/15/22	Simon Briefel	2.70	Correspond with FBC re GK8 timeline, first day issues (.9); telephone conference with Company, A&M re notice, timeline (.5); review, revise first day motion (.5); review, revise first day declaration (.6); correspond with L. Wasserman, K&E team re first day issues (.2).
11/15/22	Jeff Butensky	0.50	Conference with W&C and Perella Weinberg Partners re status of transaction.
11/15/22	Parker Conway	0.90	Review and revise disclosure schedule.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/15/22	Philipp Gnatzy	0.30	Correspond with J. Butensky re open items in relation to GK8 sale.
11/15/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues and latest proposals re GK8 sale.
11/15/22	Dan Latona	2.20	Telephone conference with S. Toth, Centerview team, Committee re GK8 (.5); analyze, comment on GK8 materials (1.7).
11/15/22	Nima Malek Khosravi	0.70	Prepare for conference with T. Scheffer and K&E team re work in process.
11/15/22	Nima Malek Khosravi	3.10	Revise first day declaration re GK8 debtors (2.3); correspond with L. Wasserman re same (.1); further revisions re same (.7).
11/15/22	Jimmy Ryan	0.80	Conference with S. Briefel, K&E team, A&M team and GK8 team re sale of GK8 (.5); correspond with S. Briefel, K&E team re sale of GK8 (.3).
11/15/22	Steve Toth	4.20	Conference with PWP, Centerview, W&C, D. Latona and K&E team re GK8 status (.5); revise GK8 APA (3.5); correspond with S. Briefel and K&E team re same (.2).
11/15/22	Lindsay Wasserman	6.00	Review and revise NDAs (3.0); review and revise first day declaration (2.0); conference with S. Briefel, K&E team re work in process (.5); correspond with J. Mudd re GK8 bar date order (.5).
11/16/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re GK8 work in process.
11/16/22	Simon Briefel	2.20	Review, revise GK8 first day pleadings (1.4); telephone conference with Company, Centerview re bidders diligence requests (.8).
11/16/22	Jeff Butensky	0.30	Correspond with FBC re consent from seller representative under 2021 share purchase agreement.
11/16/22	Parker Conway	1.60	Review and analyze APA (.5); review and revise disclosure schedules (1.1).
11/16/22	Susan D. Golden	0.30	Correspond with L. Wassermann re GK8 schedules.
11/16/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to GK8 sale.
11/16/22	Nima Malek Khosravi	1.10	Revise first day declaration re GK8 debtors (.3); revise petitions re same (.6); research re first day motion re same (.1); correspond with L. Wasserman re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/16/22	Steve Toth	0.70	Conference with special committee, R. Kwasteniet, K&E team and Centerview re bid issues (.5); revise bidder APA issues list (.2).
11/16/22	Lindsay Wasserman	9.70	Draft letter re GK8 funding (.4); review and revise NDAs (1.8); correspond with Company re Washington state activity (.3); prepare invoice in connection with GK8 filing (2.7); review and revise motion to seal re retention applications (3.5); analyze issues re same (1.0).
11/17/22	Simon Briefel	0.50	Review, revise GK8 work in process tracker (.2); telephone conference with D. Latona, K&E team re GK8 work in process (.3).
11/17/22	Simon Briefel	1.40	Correspond with L. Wasserman, Fischer, A&M re GK8 sale, first day matters (1.0); analyze issues re same (.4).
11/17/22	Parker Conway	1.60	Review and revise APA disclosure schedule (1.4); correspond with P. Goldsmith, S. Toth re same (.2).
11/17/22	Hannah Crawford	1.00	Review, analyze GK8 filing resolutions (.6); provide comments to S. Briefel and S. Sanders re same (.4).
11/17/22	Susan D. Golden	1.50	Correspond with S. Briefel re translation of GK8 sale notice to Hebrew (.3); review and revise motion to seal bidders (1.0); correspond with L. Wasserman re same (.2).
11/17/22	Paul Goldsmith	0.90	Review and revise disclosure schedule and appendices.
11/17/22	Matthew C. Hutchinson	5.20	Review and analyze disclosure schedule documents (3.2); analyze issues re same (2.0).
11/17/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issues re GK8 negotiations and open issues.
11/17/22	Nima Malek Khosravi	3.10	Prepare for conference with S. Briefel and K&E team re GK8 work in process (.4); revise tracker re same (1.5); correspond with S. Briefel and K&E team re same (.3); further revise tracker re same (.9).
11/17/22	Nima Malek Khosravi	1.40	Research re declarations in support of relief for additional debtors (.2); research re cure notices (.9); correspond with S. Briefel re same (.3).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/17/22	Jimmy Ryan	2.00	Correspond with D. Latona, K&E team and Centerview re sale of GK8 (1.0); telephone conference with S. Briefel re same (.2); review, revise notice of hearing re same (.5); correspond with S. Briefel, K&E team and Stretto re same (.3).
11/17/22	Seth Sanders	1.30	Revise notice of sale hearing (.3); correspond with J. Ryan re same (.2); revise GK8 filing resolutions (.6); correspond with H. Crawford and K&E team re same (.2).
11/17/22	Lindsay Wasserman	1.40	Review and revise exhibits to first day declaration (.5); review and revise first day declaration (.4); draft letter re GK8 funding (.5).
11/18/22	Jeff Butensky	0.10	Correspond with S. Toth re GK8 purchase agreement.
11/18/22	Matthew C. Hutchinson	4.90	Review and analyze asset purchase agreement (2.9); draft and revise same (1.3); correspond with J. Butensky re same (.7).
11/18/22	Dan Latona	1.30	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.4); analyze materials re same (.9).
11/18/22	Nima Malek Khosravi	0.40	Conference with L. Wasserman and K&E team re GK8 work in process.
11/18/22	Nima Malek Khosravi	8.20	Revise first day declaration re additional debtors (.5); revise petitions re same (.3); correspond with L. Wasserman re petitions (.1); revise notice of commencement re same (.2); research re notice of commencement (.2); research for declaration in support of motion re additional debtors (1.9); draft declaration re same (2.5); additional revisions re same (1.8); additional revisions re same (.3) correspond with J. Ryan and K&E team re same (.4).
11/18/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze correspondence from confidential party re GK8 offer.
11/18/22	Robert Orren	0.40	Review and analyze motion to expedite hearing re GK8 sale (.2); correspond with T. Zomo re same (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Joshua Raphael	2.80	Conference with D. Latona re GK8 work in process (.3); review, revise GK8 foreign representative motion (.9); correspond with L. Wasserman re rule 6003 (.1); review, revise GK8 foreign representative motion (.5); draft GK8 first day presentation (1.0).
11/18/22	Roy Michael Roman	1.70	Review and revise motion to apply first day relief (1.6); correspond with L. Wasserman re same (.1).
11/18/22	Jimmy Ryan	8.60	Correspond with L. Wasserman, K&E team re sale of GK8 (.3); conference with S. Briefel, K&E team re same (.5); correspond with R. Roman, K&E team re supplemental GK8 sale motion (.4); telephone conference with R. Roman, K&E team re same (.3); draft motion to expedite GK8 supplemental sale motion hearing (5); review, comment on declaration in support of supplemental GK8 sale motion (.4); research re SDNY sale guidelines (.8); correspond with R. Roman, K&E team re supplemental GK8 sale motion (.9).
11/18/22	Seth Sanders	2.50	Correspond with Company and Special Committee re UK VAT requirements (.7); draft GK8 filing resolutions (1.6); correspond with S. Briefel re same (.2).
11/18/22	Lindsay Wasserman	2.70	Review and revise foreign representative motion (1.2); review and revise notice of commencement (.4); review and revise first day order (.6); review and revise first day motion (.5).
11/19/22	Dan Latona	0.50	Telephone conference with Centerview team, Committee re GK8.
11/19/22	Nima Malek Khosravi	1.60	Correspond with L. Wasserman and K&E team re first day motions for additional debtors (.3); revise declaration in support of motion re additional debtors (.8); correspond with J. Ryan and K&E team re additional sale motions (.5).
11/19/22	Joshua Raphael	2.70	Draft GK8 first day presentation (1.7); correspond with S. Sanders re same (.1); revise same (.9).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/19/22	Jimmy Ryan	3.60	Review, comments on supplemental GK8 sale motion (2.1); review comment on declaration in support of same (.6); review revise motion to expedite hearing re same (.4); correspond with N. Malek, K&E team re same (.5).
11/19/22	Seth Sanders	0.80	Draft filing resolutions re sale of GK8 (.5); correspond with S. Briefel and J. Ryan re same (.3).
11/19/22	Seth Sanders	2.20	Revise GK8 first day presentation (1.8); correspond with J. Raphael re same (.4).
11/19/22	Steve Toth	4.50	Correspond with D. Latona, K&E team and CV re issues list (.4); draft and revise GK8 APA issues list (3.0); revise APA (1.1).
11/20/22	Simon Briefel	0.50	Correspond with Company re assumption list (.3); correspond with D. Latona re notice of adjournment of auction (.2).
11/20/22	Joshua Raphael	0.30	Review, analyze GK8 first day presentation (.2); correspond with S. Sanders re same (.1).
11/20/22	Jimmy Ryan	0.90	Correspond with S. Briefel, K&E team and Centerview team re GK8 auction (.5); draft notice of adjournment re same (.4).
11/20/22	Steve Toth	1.30	Analyze APAs (.2); correspond with W&C, J. Butensky, C. Koenig, K&E team re same (.1); analyze revised APA issues list and APA (.3); revise APA (.7).
11/21/22	Simon Briefel	4.80	Telephone conference with Company, A&M team re assigned contracts schedule (.4); analyze issues re filing preparation (.9); review, comment on first day declaration (.5); review, comment on foreign representative motion (.4); review, comment on declaration in support of sale (.8); review, revise sale order (1.0); analyze issues re sale (.8).
11/21/22	Paul Goldsmith	0.40	Respond to documentation requests re cure schedule.
11/21/22	Matthew C. Hutchinson	8.10	Review and analyze asset purchase agreement (1.3); draft and revise same (3.4); correspond with J. Butensky and S. Toth re same (1.1); draft, review and revise escrow agreement (2.1); telephone conference with bidder's counsel re outstanding issues (.2).
11/21/22	Ross M. Kwasteniet, P.C.	1.60	Analyze status of open issues on bids for GK8 and consider resolutions to same.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/21/22	Nima Malek Khosravi	0.20	Prepare for conference with D. Latona and K&E team re GK8 work in process.
11/21/22	Nima Malek Khosravi	2.30	Revise scheduling re GK8 auction (.2); research re first day declaration for additional debtors (.4); correspond with S. Briefel and L. Wasserman re same (.3); revise first day declaration re additional debtors (1.4).
11/21/22	Robert Orren	0.40	File notice of adjournment of auction (.2); correspond with J. Ryan re same (.2).
11/21/22	Joshua Raphael	0.40	Revise foreign representative motion.
11/21/22	Seth Sanders	1.80	Analyze GK8 filing resolutions precedent (.5); correspond with S. Briefel re same (.2); revise resolutions researcher same (1.1).
11/21/22	Anthony Vincenzo Sexton	0.20	Analyze GK8 issues.
11/21/22	Steve Toth	2.10	Correspond with J. Butensky and K&E team re GK8 APA schedules (.6); correspond with J. Butensky, K&E team and Centerview re GK8 APA (.7); revise GK8 APA (.4); correspond with W&C, Centerview and D. Latona re same (.4).
11/21/22	Lindsay Wasserman	2.00	Review and revise first day declaration (.8); review and revise first day motion (1.2).
11/22/22	Simon Briefel	0.30	Telephone conference with D. Latona re GK8 work in process.
11/22/22	Simon Briefel	6.50	Review, comment on first day declaration (.9); review, comment on sale order (.5); review, comment on declaration in support of sale (.6); review, comment on petitions (.5); review, comment on omnibus motion (2.5); telephone conference with Company. S. Toth re APA (.7); draft, revise notice of adjournments (.4); telephone conference with Company, C-Street, Centerview re communications (.4).
11/22/22	Jeff Butensky	4.70	Conference with Company re GK8 purchase agreement (.7); revise Celsius purchase agreement (4.0).
11/22/22	Paul Goldsmith	1.40	Respond to purchaser's diligence requests (.9); review and revise disclosure schedules based on Israeli counsel's comments (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Matthew C. Hutchinson	6.30	Review and revise asset purchase agreement (2.4); draft, review and revise issues list re same (3.0); correspond with J. Butensky and S. Toth re same (.9).
11/22/22	Ross M. Kwasteniet, P.C.	1.20	Analyze open issues re GK8 sale.
11/22/22	Dan Latona	0.80	Telephone conference with S. Briefel, L. Wasserman, K&E team re GK8 matters (.5); telephone conference with S. Briefel, L. Wasserman, Centerview team, C Street team, Company re GK8 communications (.3).
11/22/22	Nima Malek Khosravi	1.60	Revise status document re additional debtors work in process (.4); additional revisions re same (.4); conference with L. Wasserman re additional debtors work in process (.5); correspond with S. Briefel and K&E team re same (.3).
11/22/22	Nima Malek Khosravi	5.30	Research re petitions for additional debtors (.5); revise petitions re same (.4); correspond with L. Wasserman re first day pleadings for additional debtors (.3); revise first day declaration re additional debtors (.5); research re motion to pay third party (2.9); conference with R. Marston re same (.2); correspond with E. Jones and R. Marston re same (.1); additional research re same (.4).
11/22/22	Joshua Raphael	0.70	Revise GK8 foreign representative motion (.3); participate in GK8 work in process conference with L. Wasserman (.4).
11/22/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E team re work in process.
11/22/22	Jimmy Ryan	4.80	Correspond with D. Latona, K&E team re notice of cancellation of auction for sale of GK8 (.2); draft notice re same (.2); correspond with S. Briefel, K&E team re notice of successful bidder for sale of same (.1); draft same (.4); correspond with L. Wasserman, K&E team re sale of GK8 (1.7); conference with L. Wasserman, K&E team re same (.5); review, analyze GK8 APA re issues re cure objections (.6); review, revise GK8 sale order (.3); draft notice adjourning GK8 auction (.8).
11/22/22	Seth Sanders	0.30	Revise GK8 filing resolutions (.2); correspond with S. Briefel re same (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/22/22	Seth Sanders	0.50	Telephone conference with S. Briefel and K&E team re GK8 case strategy (.3); correspond with N. Malek re same (.2).
11/22/22	Steve Toth	0.80	Participate in telephone conference re GK8 APA and process with Company, Centerview, D. Latona and K&E team (.6); correspond with bidder counsel re APA (.2).
11/22/22	Lindsay Wasserman	4.00	Review and revise first day declaration (1.6); review and revise foreign representative motion (1.7); telephone conference with S. Briefel, C Street re GK8 communications (.7).
11/22/22	Morgan Willis	1.20	Prepare filing of notice of adjournment of GK8 auctions (.8); file same (.4).
11/23/22	Simon Briefel	4.00	Review, comment on first day declaration, first day papers (2.1); analyze issues re first day prep (.8); correspond with D. Latona K&E team re same (1.1).
11/23/22	Susan D. Golden	0.70	Correspond with S. Briefel re GK8 (.3); telephone conferences with D. Latona re GK8 sale and supporting documents (.4)
11/23/22	Dan Latona	0.70	Analyze issues re GK8 sale.
11/23/22	Nima Malek Khosravi	8.60	Correspond with L. Wasserman re first day pleadings (.6); revise first day declaration re additional debtors (1.2); revise petitions re same (1.0); revise notice of commencement re same (.3); research re petitions re same (.3); additional revisions to first day declaration (.2); additional revisions re petitions for additional debtors (.3); conference with E. Jones and R. Marston re motion to pay third party (.5); research re same (1.2); revise petitions re additional debtors (.8); revise first day declaration re same (1.1); correspond with L. Wasserman and K&E team re first day pleadings re additional debtors (.5); review order to apply first day relief re same (.4); correspond with J. Raphael and K&E team re first day pleadings re additional debtors (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/23/22	Joshua Raphael	1.10	Revise GK8 foreign representative motion (.6); correspond with S. Briefel re same (.1); revise GK8 foreign representative motion and correspond with S. Golden re same (.1); revise GK8 Foreign representative motion (.2); compile GK8 documents and correspond with L. Wasserman re same (.1).
11/23/22	Roy Michael Roman	0.80	Review and revise motion to apply first day relief (.7); correspond with L. Wasserman re same (.1).
11/23/22	Jimmy Ryan	1.20	Correspond with D. Latona, K&E team re GK8 sale order (.6); review, revise same (.3); draft notice of successful GK8 bidder (.2); review, revise notice of cancellation of auction (.1).
11/23/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
11/23/22	Lindsay Wasserman	2.70	Review and revise foreign representative motion (.4); review and revise first day declaration (2.3).
11/25/22	Simon Briefel	1.40	Review, analyze first day preparation and sale issues.
11/25/22	Jimmy Ryan	1.30	Correspond with D. Latona, K&E team re sale of GK8 (.6); draft notice extending GK8 sale deadlines (.6); telephone conference with S. Briefel, K&E team re supplemental sale motion (.1).
11/25/22	Steve Toth	1.80	Analyze revised GK8 APA (1.0); correspond with Centerview and bidder counsel re same (.8).
11/25/22	Lindsay Wasserman	1.30	Research re GK8 petitions (.3); review and revise first day declaration (.4); review and revise omnibus motion (.4); correspond with S. Briefel re same (.2).
11/26/22	Simon Briefel	2.10	Review, comment on supplemental sale motion (1.2); analyze issues re same (.4); correspond with S. D. Latona re same (.5).
11/26/22	Nima Malek Khosravi	1.20	Revise motion to pay third party (1.0); correspond with R. Marston re same (.2).
11/26/22	Roy Michael Roman	5.20	Review and revise supplemental sale motion (4.0); correspond with S. Briefel and J. Ryan re same (.2); analyze issues re same (1.0).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/26/22	Jimmy Ryan	3.60	Correspond with S. Briefel, K&E team re supplemental GK8 sale motion (1.0); telephone conference with R. Roman re same (.8); review, revise same (.2); review, revise motion to expedite GK8 sale hearing (1.0); correspond with S. Briefel, K&E team re same (.6).
11/27/22	Simon Briefel	4.30	Review, revise, comment on supplemental sale motion, declaration in support of supplement sale motion, motion to shorten (2.0); correspond with S. Toth, D. Latona re sale issues and notice of same (.6); analyze issues re same (.7); correspond with J. Ryan, L. Wasserman re first day, sale pleadings (1.0).
11/27/22	Robert Orren	1.20	Prepare for filing of seventh notice of GK8 deadline extension (.6); file same (.2); correspond with J. Ryan re same (.2); distribute same for service (.2).
11/27/22	Roy Michael Roman	3.40	Review and revise GK8 sale documents (3.2); correspond with J. Ryan re same (.2).
11/27/22	Jimmy Ryan	6.70	Correspond with S. Briefel, K&E team re sale of GK8 (.4); correspond with S. Briefel, K&E team re supplemental GK8 sale motion (.4); review, revise motion to expedite GK8 sale hearing (1.2); review, revise supplemental GK8 sale motion (1.8); review revise declaration in support of same (1.0); draft GK8 filing checklist (1.1); draft notice of adjournment re GK8 auction (.1); correspond with D. Latona, K&E team and W&C team re same (.7).
11/27/22	Steve Toth	0.70	Correspond with Centerview, Orrick, J. Butensky, C. Koenig, K&E team re APA issues.
11/28/22	Simon Briefel	3.60	Telephone conference with A&M, Company re first day preparation (.3); review, revise, comment on first day declaration, petitions, other first day pleadings (1.2); correspond with L. Wasserman, K&E team re same (.6); review, revise, comment on declaration in support of sale, supplemental sale motion, other sale pleadings (1.0); correspond with J. Ryan re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Jeff Butensky	0.30	Review, analyze GK8 filing resolutions (.2); correspond with S. Toth re same (.1).
11/28/22	Parker Conway	1.00	Review and revise disclosure schedule (.9); correspond with purchaser counsel re same (.1).
11/28/22	Susan D. Golden	0.40	Telephone conference with D. Latona re GK8 sale (.2); correspond with S. Briefel re same (.2).
11/28/22	Susan D. Golden	0.30	Review, analyze GK8 notice of commencement (.2); correspond with L. Wassermann re same (.1).
11/28/22	Paul Goldsmith	0.50	Review and revise disclosure schedules.
11/28/22	Matthew C. Hutchinson	8.10	Review and analyze asset purchase agreement (1.6); draft and revise same (1.3); draft, review and revise exhibits to asset purchase agreement (3.8); correspond with J. Butensky and S. Toth re same (1.4).
11/28/22	Dan Latona	1.80	Analyze, comment on materials re GK8 (.8); telephone conference with Glenn Agre re same (.2); analyze issues re same (.8).
11/28/22	Nima Malek Khosravi	3.80	Revise first day declaration re additional debtors (2.1); revise notice of commencement re same (.7); revise petitions re same (.8); correspond with L. Wasserman re same (.2).
11/28/22	Robert Orren	0.70	Compile precedent re reply to objection to sale (.3); correspond with D. Walker re same (.1); file eighth notice of amended dates and deadlines re sale of assets (.2); correspond with J. Ryan re same (.1).
11/28/22	Joshua Raphael	0.30	Review, revise GK8 foreign representative motion (.2); correspond with L. Wasserman re same (.1).
11/28/22	Roy Michael Roman	0.40	Review and revise GK8 sale documents (.3); correspond with J. Ryan re same (.1).
11/28/22	Jimmy Ryan	2.30	Correspond with S. Briefel, K&E team re sale of GK8 (1.1); correspond with S. Briefel, K&E team, Milbank team and Jones Day team re GK8 sale order (.2); review, revise same (.1); correspond with D. Latona, K&E team and W&C team re GK8 auction (.4); draft notice of adjournment re same (.5).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/28/22	Seth Sanders	2.20	Revise filing resolutions (1.6); correspond with Company, J. Butensky, S. Briefel and K&E team re same (.6).
11/28/22	Steve Toth	1.70	Correspond with S. Briefel and K&E team re resolutions and APA (.4); discuss bidder status and process with Centerview (.4); participate in all hands telephone conference with Centerview, bidder, bidder counsel, D. Latona and K&E team re retention issues and APA (.9).
11/28/22	Danielle Walker	0.60	Compile sale objection precedents.
11/28/22	Lindsay Wasserman	11.90	Review and revise first day declaration (2.4); review and revise NDAs (3.1); review and revise filing plan (.5); review and revise first day motion (1.8); review and revise notice of commencement (1.7); correspond with S. Briefel, K&E team re first day pleadings (2.4).
11/29/22	Simon Briefel	3.20	Review revise GK8 first day pleadings (1.1); correspond with L. Wasserman, K&E team re same (.9); analyze issues re same, sale pleadings (1.2).
11/29/22	Jeff Butensky	1.60	Correspond with S. Toth re signatures to GK8 purchase agreement (.2); review, analyze GK8 purchase agreement (.5); correspond with Company re same (.4); review trade payables schedule (.1); correspond with P. Goldsmith and P. Conway re same (.1); review, analyze purchase agreement re deliverables needed (.3).
11/29/22	Parker Conway	5.30	Review and revise disclosure schedule (3.6); correspond with Israeli counsel re same (.8); correspond with purchaser's counsel re same (.9).
11/29/22	Paul Goldsmith	2.00	Review and revise disclosure schedules.
11/29/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze documents and open issues re GK8 sale.

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Dan Latona	4.90	Telephone conference with S. Toth, Centerview team, counterparty re GK8 (.8); analyze, comment on materials re same (2.5); telephone conference with S. Briefel, L. Wasserman, K&E team re same (.4); telephone conference with Glenn Agre re same (.1); telephone conference with U.S. Trustee re same (.5); analyze declaration re same (.3); telephone conference with S. Toth, counterparty re bid (.3).
11/29/22	Nima Malek Khosravi	1.00	Revise first day declaration re additional debtors (.3); revise first day pleadings re same (.5); conference with D. Latona, K&E team, U.S. Trustee re same (.2).
11/29/22	Joshua Raphael	3.30	Review, revise, analyze GK8 first day presentation (.9); telephone conference with L. Wasserman re GK8 pleadings (.1); revise GK8 first day presentation (1.0); conference with D. Latona re GK8 work in process (.2); conference with L. Wasserman re GK8 filing (.4); revise objection tracker (.2); revise GK8 first day presentation (.5).
11/29/22	Roy Michael Roman	3.90	Review and revise GK8 sale documents (3.8); correspond with L. Wasserman and J. Ryan re same (.1).
11/29/22	Jimmy Ryan	4.50	Correspond with S. Briefel, K&E team re sale of GK8 (1.9); review, comment on declaration in support of supplemental GK8 sale motion (.5); draft notice of cancellation of GK8 auction (.4); draft notice of successful GK8 bidder (.4); conference with L. Wasserman, K&E team re sale of GK8 (.7); telephone conference with L. Wassermann re same (.1); conference with D. Latona, K&E team, U.S. Trustee re sale of GK8 (.5).
11/29/22	Seth Sanders	2.80	Revise GK8 filing resolutions (1.0); correspond with S. Briefel and K&E team re same (.2); revise GK8 first day presentation (1.3); correspond with J. Raphael re same (.2); correspond with S. Briefel re filing resolutions (.1).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/29/22	Steve Toth	1.30	Participate in all hands telephone conference with bidder, bidder counsel, CV, GK8, founder counsel, D. Latona and K&E team re retention issues and related considerations (.5); correspond with Fischer re APA matters (.2); analyze correspondence re diligence and schedules with J. Butensky and K&E team (.3); participate in telephone conference with bidder, bidder counsel, D. Latona and K&E team re bid considerations (.3).
11/29/22	Lindsay Wasserman	10.60	Review and revise cash management motion (2.8); review and revise first day motion (1.4); review and revise first day declaration (1.6); review and revise NDAs (1.0); compile first day pleadings (.9); correspond with J. Raphael, K&E team re first day pleadings (2.3); telephone conference with D. Latona, S. Briefel, U.S. Trustee re GK8 filing (.6).
11/30/22	Simon Briefel	9.60	Review, revise, comment on first day declaration, omnibus motion, other first pleadings (4.0); correspond with D. Latona, S. Golden, K&E team re same, first day preparation (1.7); review revise, comment supplemental sale motion, other sale related pleadings (2.4); correspond with J. Ryan, K&E team re sale related issues (1.5).
11/30/22	Jeff Butensky	3.20	Review, analyze trade payables schedule (.7); correspond with Alvarez and Marsal re same (.2); revise bill of sale, patent assignment and trademark assignment re GK8 purchase agreement (1.4); correspond with M. Hutchinson re same (.4); conference with Milbank re comments to sale order (.5).
11/30/22	Parker Conway	1.80	Review and revise disclosure schedule (1.6); correspond with purchaser counsel re same (.2).
11/30/22	Paul Goldsmith	0.30	Revise disclosure schedules.
11/30/22	Matthew C. Hutchinson	7.70	Review and revise asset purchase agreement (2.4); review and revise escrow agreement (.9); review and revise exhibits to asset purchase agreement (2.7); telephone conference with J. Butensky re same (.3); prepare and review signature pages to sale documents (1.4).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Matthew C. Hutchinson	0.30	Telephone conference with UCC counsel re sale.
11/30/22	Dan Latona	3.20	Telephone conference with Milbank, Jones Day re GK8 (.4); correspond with counterparty re same (.1); analyze materials re same (1.0); analyze, comment on sale order re same (1.2); telephone conference with S. Briefel, Centerview team re sale declaration (.3); analyze same (.2).
11/30/22	Nima Malek Khosravi	1.60	Revise organizational document re additional debtors work in process (1.4); correspond with L. Wasserman and K&E team re same (.2).
11/30/22	Nima Malek Khosravi	3.50	Revise first day declaration re additional debtors (1.2); correspond with S. Briefel re same (.3); review, analyze petitions re same (.3); review, analyze notice re same (.1); correspond with L. Wasserman and K&E team re first day pleadings re same (1.6).
11/30/22	Robert Orren	0.40	Prepare ninth notice of GK8 dates and deadlines extension for filing (.2); correspond with D. Walker re same (.2).
11/30/22	Joshua Raphael	0.60	Review, revise GK8 foreign representative motion (.2); revise GK8 first day presentation (.4).
11/30/22	Roy Michael Roman	1.90	Review and revise GK8 pleadings (1.7); correspond with L. Wasserman and J. Ryan re same (.2).
11/30/22	Jimmy Ryan	4.20	Correspond with D. Latona, K&E team, Milbank team re sale of GK8 (1.4); telephone conference with D. Latona, K&E team, Milbank team re same (.4); draft notice of adjournment re GK8 auction (.2); correspond with D. Latona, K&E team and W&C team re same (.2); telephone conference with L. Wasserman, K&E team re sale of GK8 (.2); video conference with D. Latona, K&E team re GK8 sale declaration (.8); review, revise same (.2); review, comment on supplemental GK8 sale motion (.4); review, revise GK8 auction cancellation notice (.2); review, revise notice of successful GK8 bidder (.2).

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147013

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/30/22	Steve Toth	3.10	Analyze executive term sheets (.6); participate in all hands telephone conference with bidder, bidder counsel, D. Latona, K&E team, founders and founder counsel re executive term sheets and 2021 SPA (1.8); correspond with D. Latona and K&E team and Millbank re GK8 sale order (.4); analyze schedule 1.3(f) and respond to related correspondence with A&M (.3).
11/30/22	Lindsay Wasserman	5.40	Review and revise first day declaration (1.4); review and revise first day motion (1.3); review and revise foreign representative motion (.4); correspond with S. Briefel, K&E team re first day pleadings (2.3).
Total		823.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

January 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010147014
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through November 30, 2022
(see attached Description of Legal Services for detail)

\$ 20,146.50

Total legal services rendered

\$ 20,146.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147014

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chris Koenig	2.70	1,260.00	3,402.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Robert Orren	1.20	480.00	576.00
Alex Xuan	23.10	660.00	15,246.00
TOTALS	27.50		\$ 20,146.50

Legal Services for the Period Ending November 30, 2022

Invoice Number:

1010147014

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
11/18/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze D. Frishberg docketed correspondence to Judge Glenn re FTX.
11/18/22	Patrick J. Nash Jr., P.C.	0.20	Review, analyze D. Frishberg's objection to motion to establish schedule for earn status determination.
11/18/22	Alex Xuan	4.70	Draft reply to Frishberg objection re scheduling order.
11/19/22	Alex Xuan	5.60	Draft reply to Frishberg objection re scheduling order.
11/20/22	Alex Xuan	8.40	Revise reply to Frishberg objection re scheduling order.
11/21/22	Chris Koenig	2.70	Review and revise objection to Frishberg motion.
11/21/22	Robert Orren	1.20	Prepare for filing response to Frishberg objection to earn and stablecoin scheduling (.4); file same (.2); correspond with E. Jones re same (.2); prepare for submission to U.S. Trustee and chambers unredacted version of same (.2); correspond with D. Walker re same (.2).
11/21/22	Alex Xuan	4.40	Revise reply to Frishberg objection re scheduling order.
Total		27.50	

December 1 – December 31, 2022

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150104
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 377,440.00

Total legal services rendered

\$ 377,440.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Beach	2.50	265.00	662.50
Megan Bowsher	0.60	365.00	219.00
Grace C. Brier	17.90	1,110.00	19,869.00
Judson Brown, P.C.	20.00	1,485.00	29,700.00
Joseph A. D'Antonio	40.20	900.00	36,180.00
Julia R. Foster	0.80	405.00	324.00
Leah A. Hamlin	22.70	1,035.00	23,494.50
Seantyl Hardy	3.50	1,035.00	3,622.50
Gabriela Zamfir Hensley	14.50	1,115.00	16,167.50
Elizabeth Helen Jones	0.40	1,035.00	414.00
Chris Koenig	63.20	1,260.00	79,632.00
Ross M. Kwasteniet, P.C.	20.90	1,845.00	38,560.50
Dan Latona	4.20	1,235.00	5,187.00
Jose Lopez	1.50	420.00	630.00
Patricia Walsh Loureiro	2.00	1,035.00	2,070.00
Rebecca J. Marston	6.20	910.00	5,642.00
T.J. McCarrick	19.50	1,135.00	22,132.50
Caitlin McGrail	10.80	660.00	7,128.00
Patrick J. Nash Jr., P.C.	8.70	1,845.00	16,051.50
Robert Orren	6.40	480.00	3,072.00
Morgan Lily Phoenix	0.30	650.00	195.00
Gabrielle Christine Reardon	9.50	660.00	6,270.00
Roy Michael Roman	9.50	660.00	6,270.00
Tommy Scheffer	3.20	1,115.00	3,568.00
Hannah C. Simson	8.00	985.00	7,880.00
Luke Spangler	0.70	295.00	206.50
Ken Sturek	17.10	480.00	8,208.00
Casllen Timberlake	0.50	280.00	140.00
Ben Wallace	22.50	1,155.00	25,987.50
Morgan Willis	5.20	365.00	1,898.00
Alison Wirtz	4.80	1,170.00	5,616.00
Tanzila Zomo	1.50	295.00	442.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

TOTALS

349.30

\$ 377,440.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.60	Review, revise draft declarations in support of earn motions.
12/01/22	Judson Brown, P.C.	1.30	Review and draft correspondence with W. Pruitt, K&E team re insurance issues (.3); review and analyze letter to Court re deposition (.3); correspond with C. Koenig, K&E team, re earn discovery and hearing (.7).
12/01/22	Judson Brown, P.C.	0.70	Review and analyze U.S. Trustee 2004 motion (.4); review and correspond with H. Simson re same (.3).
12/01/22	Joseph A. D'Antonio	4.50	Draft motion to seal deposition transcripts.
12/01/22	Joseph A. D'Antonio	0.30	Review and analyze objection to motion to seal.
12/01/22	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier re preparation for earn hearing.
12/01/22	Joseph A. D'Antonio	0.30	Review and analyze order re additional deposition time for employee deposition.
12/01/22	Chris Koenig	13.10	Review, revise custody responsive brief (3.6); correspond with E. Jones and K&E team re same (1.1); conference with E. Jones and K&E team re same (1.0); review, revise stipulation for custody litigation (.7); correspond with E. Jones and custody parties re same (.4); review, revise earn reply (2.8); correspond with G. Hensley and K&E team re same (1.4); review, revise exclusivity reply (1.6); correspond with A. Wirtz re same (.5).
12/01/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze objections to earn motion.
12/01/22	Ross M. Kwasteniet, P.C.	1.40	Review and analyze supplemental Blonstein declaration re custody and withhold issues.
12/01/22	Dan Latona	0.80	Analyze and comment on reply re stablecoin motion.
12/01/22	T.J. McCarrick	4.90	Draft and revise opposition to request for additional deposition time (4.3); correspond with J. Brown re same (.2); review, analyze and revise sealing motion (.4).
12/01/22	Caitlin McGrail	0.50	Correspond with J. Ryan re exclusivity reply (.1); revise same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Robert Orren	2.40	File declarations re withhold issues (.4); correspond with S. Briefel re same (.1); distribute same for service (.1); correspond with S. Sanders re Phase I briefing compilation (.1); file letter re deposition time extension, exhibits and related motion to file under seal (.4); correspond with K. Sturek, K&E team re same (.4); distribute same for service (.3); correspond with D. Walker re submission of under seal order to chambers (.2); file letter requesting extension of objection deadline to briefing schedule motion (.2); distribute same for service (.2).
12/01/22	Roy Michael Roman	0.50	Draft and revise letter to court re W&C extension of objection deadline (.4); correspond with T. Scheffer re same (.1).
12/01/22	Hannah C. Simson	0.20	Review and revise memorandum re contested matters.
12/01/22	Casllen Timberlake	0.50	Prepare hard copy deposition materials.
12/01/22	Alison Wirtz	1.10	Review and comment on letter extending briefing schedule deadline (.2); correspond with Chambers re same (.4); conference with C. Koenig re deadline extension and possible reply outline (.3); correspond with G. Hensley re memo on adversary proceeding vs. briefing schedules (.2).
12/01/22	Tanzila Zomo	0.70	Compile and circulate opening briefs to C. Koenig, K&E team (.4); draft index re same (.3).
12/02/22	Judson Brown, P.C.	0.90	Review and draft correspondence with C. Koenig, K&E team re evidence and testimony for earn hearing (.6); telephone conferences with G. Hensley, K&E team re same (.3).
12/02/22	Joseph A. D'Antonio	1.00	Draft witness and exhibit list for earn asset hearing.
12/02/22	Joseph A. D'Antonio	0.30	Review and analyze objections to Debtors' earn asset motion.
12/02/22	Joseph A. D'Antonio	0.50	Draft notice of deposition re D. Frishberg supplemental deposition of employee.
12/02/22	Joseph A. D'Antonio	1.70	Draft cross and redirect outlines for earn hearing.
12/02/22	Joseph A. D'Antonio	2.90	Review and analyze deposition transcript.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Joseph A. D'Antonio	0.60	Correspond with T.J. McCarrick and K&E team re preparation for deposition.
12/02/22	Joseph A. D'Antonio	1.20	Attend deposition.
12/02/22	Joseph A. D'Antonio	0.20	Draft witness and exhibit list for earn asset hearing.
12/02/22	Gabriela Zamfir Hensley	1.00	Attend D. Frishberg deposition of employee.
12/02/22	Chris Koenig	13.30	Review and revise custody responsive brief (3.8); correspond with E. Jones and K&E team re same (1.3); review and revise earn reply (4.9); correspond with G. Hensley and K&E team re same (1.7); review and revise exclusivity reply (1.1); correspond with A. Wirtz and K&E team re same (.5).
12/02/22	Ross M. Kwasteniet, P.C.	5.90	Prepare for earn hearing (.6); review objections re same (.8); review and revise earn reply brief (3.2); analyze reply briefs re custody and withhold issues (1.3).
12/02/22	T.J. McCarrick	1.00	Attend employee supplemental deposition conducted by D. Fishberg.
12/02/22	Caitlin McGrail	4.20	Revise exclusivity reply (1.5); research re same (1.7); revise exclusivity order (.7); draft non-disclosure agreement (.3).
12/02/22	Patrick J. Nash Jr., P.C.	0.10	Review stipulation with ad hoc withhold group re stipulated coin balances.
12/02/22	Robert Orren	0.40	File request to extend deadline to object to application to conduct 2004 examination of Willis Towers Watson (.2); distribute same for service (.2).
12/02/22	Ken Sturek	2.70	Coordinate deposition logistics for depositions (1.2); hearing preparation (1.5).
12/02/22	Ben Wallace	0.80	Participate in witness preparation session.
12/02/22	Ben Wallace	0.30	Conference with E. Jones, K&E team re latest cash and coin report.
12/02/22	Ben Wallace	4.30	Revise examination for deposition.
12/03/22	Judson Brown, P.C.	0.50	Correspond with P. Nash, K&E team re evidence and testimony for hearing re earn accounts.
12/03/22	Joseph A. D'Antonio	1.70	Revise witness and exhibit list for earn asset hearing.
12/03/22	Joseph A. D'Antonio	0.30	Correspond with J. Brown, K&E team re earn hearing preparations.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Joseph A. D'Antonio	1.40	Conference with Company, T. McCarrick and G. Brier re preparation for earn hearing.
12/03/22	Chris Koenig	4.60	Review and analyze custody briefing and other materials for contested hearing on Phase 1 issues (3.4); review and revise exclusivity reply (.8); correspond with A. Wirtz and K&E team re same (.4).
12/03/22	Ross M. Kwasteniet, P.C.	4.30	Prepare for upcoming earn and custody/withhold trials (3.1); prepare for KERP hearing (1.2).
12/03/22	T.J. McCarrick	5.70	Review and analyze earn/stablecoin declarations (1.4); review and analyze deposition transcript (2.2); draft and revise cross examination outline (1.1); participate in witness preparation (1.0).
12/03/22	Patrick J. Nash Jr., P.C.	0.40	Review reply in support of motion to return custody and withhold coins to depositors.
12/03/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze witness and exhibit list re earn/stablecoin hearing (.1); review and analyze Blonstein supplemental declaration in support of earn/stablecoin motion (.4).
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze creditors' joinders to objection to earn/stablecoin motions.
12/03/22	Ken Sturek	4.50	Prepare for hearing.
12/04/22	Grace C. Brier	8.10	Review, revise outline re earn hearing (2.2); prepare direct examination materials (4.4); review and analyze KERP materials to prepare for KERP hearing (.9); correspond with J. Brown, K&E team re hearing (.6).
12/04/22	Judson Brown, P.C.	7.40	Review and analyze pleadings and declarations to prepare for hearing re earn accounts (3.6); conferences with K&E team, T. McCarrick to prepare for hearing re earn accounts (.8); conference with Company to prepare for testimony at hearing re earn accounts (2.0); conference with A&M team to prepare for testimony at hearing re earn accounts (1.0).
12/04/22	Joseph A. D'Antonio	3.00	Review and analyze filed pleadings in preparation for earn hearing.
12/04/22	Joseph A. D'Antonio	4.10	Review and analyze witness preparation materials for earn motion hearing.
12/04/22	Joseph A. D'Antonio	3.30	Prepare for earn asset evidentiary hearing.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Chris Koenig	6.00	Prepare for custody/withhold hearing on Phase I issues (4.7); prepare for hearing on earn/stablecoin motion (1.3).
12/04/22	Ross M. Kwasteniet, P.C.	4.90	Conference with J. Brown, Company and others to prepare for earn trial (3.6); prepare for earn trial (1.3).
12/04/22	Jose Lopez	0.50	Correspond with T. McCarrick, K&E team re omnibus hearing materials.
12/04/22	Jose Lopez	1.00	Prepare for omnibus hearing.
12/04/22	T.J. McCarrick	7.90	Draft and revise mock cross examination outline (3.4); participate in witness preparation (4.5).
12/04/22	Caitlin McGrail	4.80	Draft exclusivity talking points for hearing (1.9); revise exclusivity talking points (2.2); revise non-disclosure agreement (.6); correspond with C. Koenig and K&E team re same (.1).
12/04/22	Gabrielle Christine Reardon	1.20	Draft reply to Committee's objection to briefing schedule motion.
12/04/22	Ken Sturek	2.00	Coordinate hearing preparation materials.
12/04/22	Ben Wallace	7.40	Review and analyze deposition transcripts (3.9); prepare for stablecoin hearing (3.5).
12/04/22	Ben Wallace	1.20	Participate in witness preparation session.
12/04/22	Alison Wirtz	3.70	Review and revise reply to briefing schedule objection (1.5); review and analyze objection and related materials (1.8); correspond with P. Loureiro and G. Reardon re same (.2); conference and correspond with C. Koenig re same (.2).
12/05/22	Grace C. Brier	1.70	Review and analyze draft hearing slides (.6); edit and draft deposition outline (.7); prepare for hearing (.4).
12/05/22	Judson Brown, P.C.	1.70	Review and analyze pleadings and declarations to prepare for hearing re earn accounts (.9); conference with K&E team, T. McCarrick and R. Kwasteniet re hearing preparations (.7); correspond with K&E team, T. McCarrick re same (.1).
12/05/22	Joseph A. D'Antonio	0.50	Prepare documents for earn hearing.
12/05/22	Julia R. Foster	0.80	Research precedent re claims at every box.
12/05/22	Chris Koenig	4.10	Prepare for custody phase I hearing.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Patricia Walsh Loureiro	0.80	Review, revise reply in support of briefing schedule motion.
12/05/22	Gabrielle Christine Reardon	1.10	Review, revise reply re briefed legal issue.
12/05/22	Ken Sturek	1.80	Prepare files for potential presentation in court (.9); coordinate exhibits for use in court (.9).
12/05/22	Ben Wallace	1.00	Prepare for stablecoin hearing.
12/05/22	Ben Wallace	0.30	Correspond with T. McCarrick, K&E team re hearing preparations.
12/06/22	Matthew Beach	1.00	Telephone conference with FTI re contested matters.
12/06/22	Judson Brown, P.C.	0.70	Review, revise chart re potential litigation claims (.3); correspond with Company re same (.4).
12/06/22	Gabriela Zamfir Hensley	0.40	Analyze pro se creditors' motion for a mediator.
12/06/22	Chris Koenig	11.10	Prepare for custody Phase I hearing (8.3); correspond with E. Jones, K&E team re same (2.8).
12/06/22	Patrick J. Nash Jr., P.C.	4.00	Review and analyze motion to compel mediation (.3); review response re custody/withhold issue (.1); review Debtors' memorandum re phase 1 custody/withhold issues in preparation for hearing (.4); review ad hoc custody group's phase 1 memorandum re same (.7); review ad hoc withhold group's phase 1 memorandum re same (.5); review Debtors' phase 1 response re same (.5); review W&C's phase 1 response re same (.4); review ad hoc custody group's phase 1 response re same (.7); review ad hoc withhold group's phase 1 response re same (.4).
12/06/22	Morgan Lily Phoenix	0.30	Telephone conference with FTI team, C. Alton, K&E team re contested matters update (.2); prepare for same (.1).
12/06/22	Gabrielle Christine Reardon	2.10	Review, revise reply re briefed legal issue (1.3); review and analyze fact discovery re confidential party (.8).
12/07/22	Judson Brown, P.C.	0.30	Review and draft correspondence re confidential litigation issues.
12/07/22	Judson Brown, P.C.	0.40	Review and correspond with B. Wallace, C. Koenig, K&E team re litigation strategy issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Leah A. Hamlin	0.20	Correspond with J. Brown re potential adversary proceeding.
12/07/22	Luke Spangler	0.70	Research precedent re SDNY sale hearings (.3); compile same (.4).
12/07/22	Ben Wallace	0.60	Revise confidential party document-demand letter.
12/08/22	Grace C. Brier	0.40	Conference with employee re deposition requests (.2); correspond with J. Brown and K&E team re same (.2).
12/08/22	Leah A. Hamlin	0.30	Telephone conference with T. Scheffer re potential adversary proceedings.
12/08/22	Gabriela Zamfir Hensley	0.50	Correspond with G. Reardon, K&E team, Judge Glenn Chambers re updating contested matters scheduling.
12/08/22	Patrick J. Nash Jr., P.C.	0.20	Review motion to return loan collateral.
12/08/22	Hannah C. Simson	0.50	Draft responses to FTI's questions re privilege (.2); correspond re responses to FTI's questions (.1); review documents in response to FTI's questions re privilege (.2).
12/08/22	Ben Wallace	0.60	Research potential preference claims.
12/09/22	Patrick J. Nash Jr., P.C.	0.20	Review revised proposed order re phase 1 custody/withhold relief.
12/09/22	Ken Sturek	4.20	Download production documents from database (.9); search database for W&C-produced versions of specific documents and provide cross references to J. D'Antonio (1.9); generate searches for H. Simson (1.4).
12/09/22	Ben Wallace	0.30	Revise confidential party document-demand letter.
12/10/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team re settlement offer.
12/11/22	Joseph A. D'Antonio	0.10	Correspond with J. Brown, K&E team re motion for mediator.
12/11/22	Gabriela Zamfir Hensley	1.20	Analyze issues re mediation motion (.2); correspond with C. Koenig, K&E team re same (.4); conference with C. Koenig re same (.1); correspond with movant re same (.3); analyze issues re same (.2).
12/11/22	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley re mediation motion.
12/12/22	Megan Bowsher	0.30	Organize case documents for attorney review.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Judson Brown, P.C.	0.60	Review and revise draft complaint (.5); review and draft correspondence re same (.1).
12/12/22	Judson Brown, P.C.	2.00	Telephone conferences with K&E team, C. Koenig and others re litigation issues (1.3); review and draft correspondence re same (.7).
12/12/22	Joseph A. D'Antonio	0.60	Telephone conference with L. Hamlin, K&E team, A&M and Company re preferred equity litigation.
12/12/22	Joseph A. D'Antonio	1.00	Telephone conference with C. Koenig, K&E teams re litigation and discovery matters.
12/12/22	Leah A. Hamlin	0.80	Telephone conference with Company re strategy on preferred equity litigation (.5); correspond with same re same (.3).
12/12/22	Seantyl Hardy	1.00	Telephone conference with C. Koenig, K&E team re upcoming filings in contested matters.
12/12/22	Gabriela Zamfir Hensley	1.80	Conference with R. Roman re mediation objection (.4); analyze motion re same (.2); correspond with D. Latona, K&E team re same (.3); conference with C. Koenig, K&E team re pending litigation matters, next steps (.9).
12/12/22	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E teams re upcoming litigation matters (in part).
12/12/22	Chris Koenig	1.00	Telephone conference with J. Brown, K&E team re status and next steps of key litigation.
12/12/22	Robert Orren	0.10	Correspond with G. Hensley re draft of objection to motion to appoint mediator.
12/12/22	Roy Michael Roman	3.20	Draft and revise objection to mediation motion per G. Hensley (3.1); correspond with G. Hensley re same (.1).
12/12/22	Tommy Scheffer	3.20	Correspond with Company, K. Trevett, K&E team, A&M re institutional loan motion (.3); analyze issues re same (1.0); review and revise institutional loan motion (1.9).
12/12/22	Hannah C. Simson	2.10	Draft responses to FTI's questions re production of documents to examiner (.6); conference with C. Koenig and K&E team re bankruptcy litigation strategy (1.0); conference with C. Koenig, K&E team and R. Pavon re preferred equity litigation (.5).
12/12/22	Ben Wallace	0.20	Revise draft Fabric Ventures adversary proceeding complaint.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Ben Wallace	1.00	Telephone conference with L. Hamlin, K&E teams re preferred-equity litigation.
12/13/22	Matthew Beach	0.50	Telephone conference with FTI team re production updates.
12/13/22	Gabriela Zamfir Hensley	0.90	Revise objection to mediation motion.
12/13/22	Dan Latona	0.70	Analyze joinder re motion to appoint mediator.
12/13/22	Rebecca J. Marston	5.60	Review and revise memorandum re confidential litigation matters.
12/13/22	Patrick J. Nash Jr., P.C.	0.70	Review settlement proposal from ad hoc custody account holders (.3); revise litigation schedule re gating legal issues (.4).
12/13/22	Robert Orren	0.60	Correspond with T. Zomo and K&E team re filing of requests.
12/13/22	Hannah C. Simson	0.40	Conference with C. Koenig and K&E team re interview strategy.
12/14/22	Judson Brown, P.C.	0.30	Review and draft correspondence with C. Koenig, K&E team re briefing and discovery schedule re briefed legal issue.
12/14/22	Joseph A. D'Antonio	0.80	Review and analyze potential equitable subordination claim.
12/14/22	Gabriela Zamfir Hensley	4.30	Revise objection to mediation motion (4.2); correspond with D. Latona, K&E team re same (.1).
12/14/22	Chris Koenig	2.00	Review and revise briefed legal issue schedule (.6); correspond with R. Kwasteniet, K&E team, W&C, preferred shareholders re same (1.4).
12/14/22	Dan Latona	0.30	Analyze and comment on objection re motion to appoint mediator.
12/14/22	Rebecca J. Marston	0.30	Review and revise memorandum re confidential matters (.2); correspond with J. Ryan, K&E team re same (.1).
12/14/22	Caitlin McGrail	0.50	Draft notice of exclusivity ruling.
12/14/22	Roy Michael Roman	2.10	Review and revise objection to mediation motion (1.9); correspond with G. Hensley re same (.2).
12/15/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re contested matters updates.
12/15/22	Grace C. Brier	0.30	Conference with J. Brown and K&E team re interview requests and status of discovery.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Gabriela Zamfir Hensley	1.80	Revise objection to motion for a mediator (1.5); conference with D. Latona re same (.1); correspond with R. Roman re same (.2).
12/15/22	Chris Koenig	1.90	Review and revise briefed legal issue schedule (.4); correspond with R. Kwasteniet, K&E team, W&C, preferred shareholders re same (1.5).
12/15/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise objection to motion to compel mediation.
12/15/22	Dan Latona	0.70	Analyze and revise objection re motion to appoint mediator.
12/15/22	Rebecca J. Marston	0.20	Correspond with G. Reardon, A. Xuan re confidential memorandum.
12/15/22	Caitlin McGrail	0.80	Revise notice of exclusivity ruling.
12/15/22	Roy Michael Roman	1.60	Review and revise objection to mediation motion per G. Hensley (1.5); correspond with G. Hensley re same (.1).
12/15/22	Tanzila Zomo	0.80	Draft filing notice re proposed custody withhold order.
12/16/22	Gabriela Zamfir Hensley	0.30	Analyze revisions to mediation motion objection.
12/16/22	Chris Koenig	2.20	Review and revise objection to mediation motion (1.7); correspond with G. Hensley and K&E team re same (.5).
12/16/22	Dan Latona	0.20	Analyze joinder to mediation motion.
12/16/22	Rebecca J. Marston	0.10	Telephone conference with D. Latona re confidential memorandum.
12/16/22	Robert Orren	0.70	Draft notice of filing revised proposed briefing schedule order (.3); file same (.2); correspond with E. Jones re same (.2).
12/16/22	Gabrielle Christine Reardon	0.90	Draft objection to pro se creditor motion.
12/16/22	Roy Michael Roman	2.10	Review and revise objection to mediation motion (1.9); correspond with G. Hensley re same (.2).
12/17/22	Judson Brown, P.C.	0.70	Telephone conference with Company re litigation matters re status and strategy (.5); review and draft correspondence re same (.2).
12/17/22	Gabriela Zamfir Hensley	1.00	Revise objection to mediation motion.
12/17/22	Chris Koenig	2.40	Review and revise objection to mediation motion (1.8); correspond with G. Hensley and K&E team re same (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Patrick J. Nash Jr., P.C.	1.40	Review draft response to meditation motion in preparation for filing (.4); review W&C's response to mediation motion (.3); review coordinating states' objection to mediation motion (.2); review Texas' objection to mediation motion (.2); review Washington's joinder to objections to mediation motion (.1); review joinder in mediation motion (.2).
12/17/22	Robert Orren	1.70	Prepare for filing objection to motion for mediator (1.1); file same (.2); distribute same for service (.2); correspond with C. Koenig, K&E team re same (.2).
12/18/22	Grace C. Brier	2.50	Correspond with J. Brown, K&E team re response to W&C document requests (.9); correspond with counsel for employees and former employees re requested interviews (.9); correspond with J. D'Antonio and H. Simson re research request re privilege (.7).
12/19/22	Grace C. Brier	0.20	Correspond with J. D'Antonio re document productions and search terms.
12/19/22	Joseph A. D'Antonio	0.30	Conference with L. Hamlin, K&E team re potential equitable subordination claims.
12/19/22	Leah A. Hamlin	0.60	Telephone conference with D. Latona re equitable subordination of creditor claims (.4); conference with J. D'Antonio re fact investigation (.2).
12/19/22	Seantyl Hardy	1.40	Conference with J. Raphael, L. Hamlin, J. D'Antonio and D. Latona re a potential claim of equitable subordination against a creditor (.4); research re same (1.0).
12/19/22	Gabriela Zamfir Hensley	1.20	Review and analyze reply to mediation motion (.4); draft talking points re mediation objection (.8).
12/19/22	Patricia Walsh Loureiro	1.20	Correspond with D. Latona, K&E team and Company re employment tribunal proceeding.
12/19/22	Patrick J. Nash Jr., P.C.	0.30	Review ad hoc custody group's statement in support of mediation.
12/19/22	Hannah C. Simson	2.30	Conference with B. Grier, Company and D. Latona re litigation strategy (.4); research re privilege in connection with due diligence and investor relationships (1.9).
12/19/22	Ben Wallace	2.10	Research potential preference claims.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Matthew Beach	0.50	Telephone conference with FTI re production updates.
12/20/22	Grace C. Brier	2.30	Participate in employee interview (1.3); telephone conference with W&C re interview (.1); conference with J. Brown re status of interview requests and document productions (.2); conference with R. Kwasteniet re confidential matter (.1); correspond with J. Brown and B. Wallace re same (.1); review, revise draft correspondence re same (.1); correspond with R. Kwasteniet and K&E team re interviews (.4).
12/20/22	Grace C. Brier	0.30	Telephone conference with Company and J. Brown, K&E team re W&C request for board materials and examiner interviews.
12/20/22	Judson Brown, P.C.	0.50	Review and correspond with B. Wallace, C. Koenig, K&E team re potential claims.
12/20/22	Joseph A. D'Antonio	4.20	Draft memorandum re potential equitable subordination claims (3.6); correspond with J. Brown, T. McCarrick, L. Hamlin, S. Hardy re same (.6).
12/20/22	Seantyl Hardy	1.10	Research requirements and viability of potential equitable subordination motion.
12/20/22	Patrick J. Nash Jr., P.C.	0.50	Review Shanks adversary proceeding complaint (.2); review docketed letter from creditor (.1); review docketed letter from creditor (.1); review objection to cure amount re assumed contract (.1).
12/20/22	Robert Orren	0.30	Correspond with G. Hensley re Stone adversary hearing transcript (.2); correspond with transcriber re retrieval of same (.1).
12/20/22	Hannah C. Simson	2.40	Research re privilege in connection with investor due diligence (1.9); conference with FTI team, G. Brier and K&E team re document productions (.5);
12/20/22	Ben Wallace	2.40	Research re potential preference claim.
12/21/22	Grace C. Brier	1.10	Telephone conference with K. Sturek re document productions (.2); correspond with K. Sturek re same (.2); correspond with employee re scheduling interview (.2); correspond with employees re W&C interviews (.3); correspond with Dechert re interview of employee (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Robert Orren	0.20	Compile adversary proceeding hearing transcript (.1); distribute same to G. Hensley (.1).
12/22/22	Judson Brown, P.C.	0.50	Review and analyze correspondence with L. Hamlin, K&E team and others re customer claims dispute.
12/22/22	Joseph A. D'Antonio	0.60	Review and analyze Shanks adversary proceeding complaint.
12/22/22	Leah A. Hamlin	0.50	Draft responses and objections to requests for production from preferred equity.
12/22/22	Patrick J. Nash Jr., P.C.	0.20	Review motion re return of earn funds.
12/22/22	Gabrielle Christine Reardon	1.80	Draft objection to motion re loan collateral.
12/22/22	Hannah C. Simson	0.10	Correspond with G. Brier, E. Jones and K&E team re confidential litigation strategy.
12/23/22	Judson Brown, P.C.	0.50	Telephone conference with counsel to former executives re litigation issues.
12/23/22	Joseph A. D'Antonio	0.30	Telephone conference with C. Koenig, A. Sexton, J. Brown, K&E teams re claims brief.
12/23/22	Leah A. Hamlin	0.40	Telephone conference with C. Koenig, K&E team re strategy on Series B Preferred motion.
12/23/22	Gabrielle Christine Reardon	2.00	Draft and revise objection to pro se creditor motion.
12/26/22	Leah A. Hamlin	3.10	Draft responses and objections to discovery from Series B preferred holders.
12/27/22	Judson Brown, P.C.	0.50	Review and draft correspondence with L. Hamlin, K&E team and others re dispute concerning customer claims.
12/27/22	Joseph A. D'Antonio	0.20	Telephone conference with C. Koenig, K&E team and Company re claims briefs.
12/27/22	Joseph A. D'Antonio	2.90	Conference with G. Brier, K&E team re Series B request for production (2.6); review and analyze Series B Preferred holders' requests for production (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Leah A. Hamlin	6.20	Draft responses and objections to Milbank requests for production (1.7); correspond with J. Brown re responses and objections to Milbank requests for production (.1); telephone conference with Company re confidentiality and sealing related to claims brief (.5); telephone conference with E. Jones re responses to Milbank requests for production (1.0); revise opening brief in support of briefed legal Issue (2.9).
12/27/22	Dan Latona	1.00	Analyze opening briefs re customer claims.
12/28/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re opening brief and exhibits re claims.
12/28/22	Grace C. Brier	0.40	Revise, analyze minutes from prior employee interviews.
12/28/22	Joseph A. D'Antonio	0.90	Review and analyze draft claims brief (.2); draft Series B requests for production (.7).
12/28/22	Leah A. Hamlin	4.00	Revise responses and objections to Milbank's requests for production (1.6); draft discovery requests to Series B preferred holders (2.0); telephone conference with Company re opening brief on claims in every box (.4).
12/28/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re claims briefing.
12/28/22	Morgan Willis	5.20	Finalize opening brief re preferred equity dispute for filing.
12/29/22	Leah A. Hamlin	2.20	Review and analyze Series B opening brief on briefed legal issue (.7); revise objections and responses to Series B discovery requests (.6); revise discovery requests to Series B (.5); telephone conference with T. McCarrick re objections and responses to Series B discovery requests (.4).
12/29/22	Ken Sturek	1.20	Update database with final transcripts and video.
12/30/22	Judson Brown, P.C.	0.50	Review and analyze offensive discovery requests re customer claims dispute (.4); correspond with L. Hamlin, K&E team re same (.1).
12/30/22	Joseph A. D'Antonio	0.10	Draft stipulation extending deadline to respond and staying discovery.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150104

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Leah A. Hamlin	2.30	Revise draft requests for production to Series B preferred holders (.7); revise responses and objections to Series B Holders' requests for production (.4); correspond with J. Brown re strategy on responding to Series B requests for production (.2); telephone conference with Milbank re substantive interrogatories (.2); draft responses and objections to Series B Holders' second set of RFPs (.6); finalize and serve requests for production to Series B (.2).
12/30/22	Chris Koenig	1.50	Revise motion re institutional loans (.3); revise motion re return of post-petition deposits (.8); correspond with D. Latona and K&E team re same (.4).
12/30/22	Ken Sturek	0.70	Coordinate discovery and briefing of account holders' claims issues.
12/31/22	Leah A. Hamlin	2.10	Draft responses and objections to Series B interrogatories and requests for production.
Total		349.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149931
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 94,963.00

Total legal services rendered

\$ 94,963.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.20	1,115.00	223.00
Amila Golic	0.60	795.00	477.00
Anna L. Grilley	0.40	795.00	318.00
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Elizabeth Helen Jones	7.80	1,035.00	8,073.00
Dan Latona	11.70	1,235.00	14,449.50
Patricia Walsh Loureiro	2.60	1,035.00	2,691.00
Robert Orren	0.60	480.00	288.00
Roy Michael Roman	5.70	660.00	3,762.00
Jimmy Ryan	1.20	795.00	954.00
Seth Sanders	0.30	795.00	238.50
Tommy Scheffer	14.60	1,115.00	16,279.00
William Thompson	20.20	910.00	18,382.00
Lindsay Wasserman	2.80	910.00	2,548.00
Alison Wirtz	22.10	1,170.00	25,857.00
Tanzila Zomo	0.30	295.00	88.50
TOTALS	91.40		\$ 94,963.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	0.20	Correspond with Company re withdrawals.
12/01/22	Anna L. Grilley	0.40	Review, revise proposed order re DeFi motion (.2); correspond with D. Latona, K&E team, W&C team re same (.2).
12/01/22	Seth Sanders	0.30	Correspond with Company and special committee member re change of UK office procedures.
12/04/22	Tommy Scheffer	0.40	Correspond with D. Latona, K&E team re DeFi revised proposed order (.2); analyze issues re same (.2).
12/04/22	Alison Wirtz	0.20	Correspond with Company re wire communications.
12/05/22	Tommy Scheffer	0.70	Correspond with D. Latona and K&E team re DeFi revised proposed order (.4); analyze issues re same (.3).
12/05/22	Tommy Scheffer	4.50	Correspond with Company, P. Loureiro, K&E team re Israeli team wallets (.9); analyze issues re same (3.6).
12/05/22	Alison Wirtz	0.60	Conference with C Street team re communications surrounding hearings and next steps.
12/06/22	Tommy Scheffer	1.60	Correspond with Company, J. Ryan, K&E team re Israel team wallets (.6); analyze issues re same (1.0).
12/07/22	Gabriela Zamfir Hensley	0.20	Review, revise notice re phishing attacks.
12/07/22	Tommy Scheffer	2.70	Correspond with Company, A&M, W&C, M3, J. Ryan, K&E teams re mining operations, DeFi proposed order (1.7); analyze issues re same (1.0).
12/08/22	Gabriela Zamfir Hensley	0.10	Revise summary of matter status for regulator update.
12/08/22	Tommy Scheffer	0.60	Correspond with Company, J. Mudd, K&E team, A&M re Israeli team wallets (.4); analyze issues re same (.2).
12/09/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re intercompany balances (.5); telephone conference with T. Scheffer, A&M team, Company re institutional loan portfolio (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Tommy Scheffer	1.10	Correspond and telephone conferences with Company, D. Latona, K&E team, A&M re institutional loan motion (.6); analyze issues re same (.5).
12/12/22	Patricia Walsh Loureiro	0.30	Correspond with Company re executive committee agenda.
12/12/22	Robert Orren	0.60	Prepare for filing cash and coin report (.4); correspond with E. Jones and T. Zomo re same (.2).
12/12/22	Tommy Scheffer	1.10	Correspond with Company, J. Ryan, K&E team, A&M re Israeli team wallets, CEL token program (.4); analyze issues re same (.7).
12/13/22	Dan Latona	1.80	Participate in Company town hall (.5); analyze materials re same (.5); telephone conference with A. Wirtz, C Street re communication strategy (.8).
12/13/22	Tommy Scheffer	1.90	Correspond with Company, K. Trevett, K&E team, A&M re institutional loan motion, mining operations (.4); analyze issues re same (.4); review, revise institutional loan motion (1.1).
12/13/22	Alison Wirtz	3.60	Correspond with L. Wasserman and K&E team re setoff memorandum and loan terms of use (.3); review and analyze same (3.3).
12/13/22	Alison Wirtz	0.40	Conference with C. Koenig and A&M team re loan matters.
12/14/22	Elizabeth Helen Jones	0.50	Correspond with W. Thompson re business update for Company management to present on December 20 hearing (.3); correspond with Company re same (.2).
12/14/22	William Thompson	4.30	Review, revise ongoing business update presentation (2.9); review, analyze various communications and court filings re same (1.4).
12/14/22	Tanzila Zomo	0.30	Review and file declaration of disinterestedness.
12/15/22	Elizabeth Helen Jones	0.10	Correspond with W. Thompson re business update for Company management to present at hearing.
12/15/22	Dan Latona	1.60	Analyze memorandum re loan collateral (.6); analyze issues re same (1.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	William Thompson	1.90	Correspond with A&M and Centerview re ongoing business update (.2); correspond with E. Jones re same (.2); correspond with N. Khosravi and J. Raphael re same (.4); review, revise same (1.1).
12/16/22	Elizabeth Helen Jones	1.60	Correspond with W. Thompson, K&E team re business update for Company management to present at hearing (.5); review, revise script of business update for Company management (1.1).
12/16/22	Dan Latona	2.10	Analyze memorandum re confidential matter (1.6); analyze and comment on motion re institutional loans (.5).
12/16/22	William Thompson	3.40	Review, revise business update and presentation re comments from E. Jones (2.2); correspond with E. Jones re same (.4); correspond with N. Khosravi and J. Raphael re same (.8).
12/17/22	Elizabeth Helen Jones	1.20	Review, revise business update script and presentation for Company management.
12/17/22	William Thompson	1.00	Review, revise business update and presentation re comments from E. Jones (.4); correspond with E. Jones, J. Raphael and N. Khosravi re same (.3); correspond with A&M and Centerview re same (.3).
12/18/22	Elizabeth Helen Jones	2.20	Review, revise business update script and presentation for Company management (1.8); correspond with J. Raphael, K&E team re same (.4).
12/18/22	William Thompson	0.30	Review and analyze correspondence from E. Jones re business update.
12/19/22	Elizabeth Helen Jones	2.20	Review, revise business update script and presentation (1.4); correspond with W. Thompson, K&E team re same (.6); prepare presentation for filing (.2).
12/19/22	Dan Latona	1.50	Analyze memorandum re confidential matter.
12/19/22	Patricia Walsh Loureiro	1.00	Correspond with A. Wirtz, K&E team and Company re dates, deadlines for Company team.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	William Thompson	8.50	Review, revise business update script and presentation re comments from Company (3.2); correspond with N. Khosravi and J. Raphael re same (1.8); correspond with E. Jones re same (.4); correspond with A&M, Centerview re same (.3); further review, revise business update re comments from C. Koenig and E. Jones (2.6); correspond with C Street re business update (.2).
12/20/22	Roy Michael Roman	1.90	Telephone conference with G. Hensley re pending post-petition customer deposit matters (.2); draft and revise motion re same (1.7).
12/20/22	William Thompson	0.80	Review, revise business update presentation and script re comments from Company and W&C.
12/20/22	Alison Wirtz	2.40	Review and analyze loans terms of use.
12/21/22	Dan Latona	2.10	Telephone conference with C. Koenig, A&M team, Centerview team, Company, W&C re same (1.7); telephone conference with M. Kilkenney, C. Koenig, K&E team, Company re confidential party amendment (.3); telephone conference with Company re confidential party issue (.1).
12/21/22	Patricia Walsh Loureiro	0.40	Telephone conference with D. Latona, K&E team and Company re confidential party agreement amendment.
12/21/22	Lindsay Wasserman	1.50	Telephone conference with C. Koenig, K&E team, Company, A&M re mining status update.
12/21/22	Alison Wirtz	7.30	Analyze issues re setoff (3.5); review, revise memorandum re same (3.6); conference with R. Kwasteniet re same (.2).
12/21/22	Alison Wirtz	1.70	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/22/22	Alison Wirtz	4.80	Analyze issues re setoff (.9); review, revise memorandum re same (3.7); correspond with R. Kwasteniet and C. Koenig re same (.2).
12/23/22	Patricia Walsh Loureiro	0.90	Correspond with Company re upcoming dates and deadlines for Company team.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149931

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Roy Michael Roman	3.80	Review, revise motion to return post-petition deposits (3.7); correspond with G. Hensley re same (.1).
12/27/22	Dan Latona	0.50	Analyze issues re confidential counterparty (.3); correspond with Company re same (.2).
12/28/22	Dan Latona	1.10	Telephone conference with C. Koenig, A&M team, Centerview team, Company, Committee re same.
12/28/22	Jimmy Ryan	1.20	Conference with D. Latona, K&E team, PWP team, M3 team, W&C team, A&M team and Centerview team re mining operations.
12/28/22	Lindsay Wasserman	1.30	Telephone conference with C. Koenig, Company, W&C re mining update.
12/28/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/30/22	Amila Golic	0.60	Correspond with Company, UCC re outstanding diligence items re pending airdrop.
Total		91.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150106
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 216,648.50

Total legal services rendered

\$ 216,648.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Beach	1.00	265.00	265.00
Megan Bowsher	0.30	365.00	109.50
Simon Briefel	5.60	1,115.00	6,244.00
Julia R. Foster	0.50	405.00	202.50
Amila Golic	4.70	795.00	3,736.50
Anna L. Grilley	3.20	795.00	2,544.00
Gabriela Zamfir Hensley	15.70	1,115.00	17,505.50
Elizabeth Helen Jones	13.90	1,035.00	14,386.50
Chris Koenig	13.00	1,260.00	16,380.00
Ross M. Kwasteniet, P.C.	4.70	1,845.00	8,671.50
Dan Latona	22.50	1,235.00	27,787.50
Michael Lemm	2.80	1,035.00	2,898.00
Patricia Walsh Loureiro	8.80	1,035.00	9,108.00
Nima Malek Khosravi	4.30	660.00	2,838.00
Rebecca J. Marston	4.50	910.00	4,095.00
Caitlin McGrail	3.90	660.00	2,574.00
Joel McKnight Mudd	3.10	795.00	2,464.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Robert Orren	3.40	480.00	1,632.00
Jeffrey S. Quinn	0.40	1,585.00	634.00
Joshua Raphael	4.40	660.00	2,904.00
Gabrielle Christine Reardon	14.50	660.00	9,570.00
Roy Michael Roman	3.30	660.00	2,178.00
Kelby Roth	3.90	660.00	2,574.00
Jimmy Ryan	4.30	795.00	3,418.50
Seth Sanders	4.60	795.00	3,657.00
Tommy Scheffer	4.60	1,115.00	5,129.00
Gelareh Sharafi	5.20	660.00	3,432.00
Josh Sussberg, P.C.	1.30	1,845.00	2,398.50
William Thompson	3.90	910.00	3,549.00
Kyle Nolan Trevett	4.70	795.00	3,736.50
Danielle Walker	10.30	295.00	3,038.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsay Wasserman	3.90	910.00	3,549.00
Ashton Taylor Williams	4.30	795.00	3,418.50
Morgan Willis	3.80	365.00	1,387.00
Alison Wirtz	27.70	1,170.00	32,409.00
Alex Xuan	4.20	660.00	2,772.00
Tanzila Zomo	9.20	295.00	2,714.00
TOTALS	234.80		\$ 216,648.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case updates.
12/01/22	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
12/01/22	Simon Briefel	0.30	Telephone conference with Company re weekly dates and deadlines.
12/01/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.4).
12/01/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams (.6); telephone conference with C. Koenig, K&E team re high priority matters (.3).
12/01/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re high priority workstreams (.4).
12/01/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig and K&E team re case status and update.
12/01/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); telephone conference with C. Koenig, K&E team re same (.4); analyze correspondence from C. Koenig, K&E team re same (.8).
12/01/22	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.
12/01/22	Rebecca J. Marston	0.50	Review, revise work in process tracker.
12/01/22	Seth Sanders	0.10	Correspond with R. Orren, K&E team re logistics in preparation of custody and withhold hearings.
12/01/22	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet and K&E team re work in process and key workstreams (.5); telephone conference with R. Kwasteniet re high priority plan and sale-related workstreams (.4); telephone conference with C. Koenig and K&E team re high priority items (.4); correspond with C. Koenig re Company legal update (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/02/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re ongoing workstreams.
12/02/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/02/22	Josh Sussberg, P.C.	0.20	Correspond with C. Koenig, K&E team re status.
12/02/22	Alison Wirtz	2.00	Correspond with R. Kwasteniet and K&E team re upcoming workstreams and strategies (.5); correspond with G. Reardon and K&E team re work in process tracker (.1); correspond with G. Reardon, K&E team re upcoming workstreams (1.1); correspond with C Street re upcoming hearing items and communications materials (.3).
12/02/22	Tanzila Zomo	1.20	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.8); draft voicemail summary and circulate to T. Collins and A. Wirtz (.4).
12/03/22	Simon Briefel	0.90	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Amila Golic	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Anna L. Grilley	0.80	Telephone conference with D. Latona, K&E team re work in process.
12/03/22	Gabriela Zamfir Hensley	1.00	Revise work in process tracker (.2); telephone conference with C. Koenig and K&E team re work in process (.8).
12/03/22	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/03/22	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re case workstreams.
12/03/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/03/22	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/03/22	Rebecca J. Marston	1.10	Review, revise work in process tracker (.3); conference with D. Latona, K&E team re work in process (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Caitlin McGrail	0.60	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/03/22	Joel McKnight Mudd	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review creditors' statement re creditors' committee.
12/03/22	Robert Orren	0.70	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/03/22	Joshua Raphael	0.70	Telephone conference with D. Latona, K&E team re work in process (partial).
12/03/22	Gabrielle Christine Reardon	1.70	Review, revise work in process chart ahead of conference with T. Scheffer, K&E team (.9); telephone conference with T. Scheffer, K&E team re work in process (.8).
12/03/22	Roy Michael Roman	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Kelby Roth	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Jimmy Ryan	0.80	Telephone conference with A. Wirtz, K&E team re work in process.
12/03/22	Seth Sanders	0.80	Telephone conference with C. Koenig and K&E team re work in process.
12/03/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/03/22	William Thompson	1.10	Telephone conference with C. Koenig and K&E team re work in process (.8); review, analyze filed materials in preparation for same (.3).
12/03/22	Kyle Nolan Trevett	0.80	Telephone conference with A. Wirtz, K&E team re work in process.
12/03/22	Ashton Taylor Williams	0.80	Telephone conference with C. Koenig, K&E team re work in process.
12/03/22	Morgan Willis	0.80	Telephone conference with C. Koenig, K&E re work in process.
12/03/22	Alison Wirtz	0.80	Telephone conference with C. Koenig, D. Latona and K&E team re work in process.
12/03/22	Alex Xuan	0.60	Telephone conference with T. Scheffer and K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Alison Wirtz	0.80	Correspond with A. Golic, K&E team re meeting logistics for week (.3); correspond with C. Koenig and K&E team re upcoming workstreams, hearing preparations and scheduling (.5).
12/05/22	Megan Bowsher	0.30	File and organize case documents.
12/05/22	Simon Briefel	1.40	Research re upcoming dates and deadlines (.5); correspond with Company re same (.9).
12/05/22	Dan Latona	0.50	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re open workstreams.
12/05/22	Jeffrey S. Quinn	0.20	Review, analyze docket report.
12/05/22	Tommy Scheffer	1.10	Correspond with S. Briefel, K&E team re work in process (.6); review, revise materials re same (.5).
12/05/22	Josh Sussberg, P.C.	0.40	Correspond with P. Nash re omnibus hearing and confidential party (.2); analyze miscellaneous creditor correspondence (.2).
12/06/22	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/06/22	Jeffrey S. Quinn	0.10	Review and analyze revised docket.
12/06/22	Gabrielle Christine Reardon	1.10	Review and analyze social media for threats against Company, employees, and customers.
12/06/22	Danielle Walker	1.00	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/07/22	Rebecca J. Marston	0.30	Review, revise work in process tracker (.2); correspond with G. Reardon re same (.1).
12/07/22	Gabrielle Christine Reardon	0.40	Revise work in process chart ahead of conference with T. Scheffer, K&E team.
12/07/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash re status (.1); correspond with creditors re various matters (.1).
12/07/22	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/07/22	Alison Wirtz	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/08/22	Matthew Beach	0.50	Telephone conference with A. Lullo, K&E team re case status updates.
12/08/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re case status.
12/08/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/08/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/08/22	Josh Sussberg, P.C.	0.50	Correspond with P. Nash re case status (.4); review and analyze correspondence from P. Nash re same (.1).
12/08/22	Danielle Walker	0.50	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/08/22	Ashton Taylor Williams	0.80	Draft and revise memorandum re case status (.7); correspond with A. Wirtz, G. Hensley re same (.1).
12/08/22	Alison Wirtz	0.60	Conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.1).
12/08/22	Tanzila Zomo	1.00	Draft and circulate voice mail summary to claims agent.
12/09/22	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Amila Golic	0.60	Telephone conference with T. Scheffer, K&E team re work in process.
12/09/22	Anna L. Grilley	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/09/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/09/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Chris Koenig	1.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.6); telephone conference with D. Latona and K&E team re high priority workstreams (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Dan Latona	1.50	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro, S. Briefel re same (.5).
12/09/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/09/22	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/09/22	Nima Malek Khosravi	0.50	Telephone conference with T. Scheffer and K&E team re work in process (partial).
12/09/22	Rebecca J. Marston	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/09/22	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/09/22	Patrick J. Nash Jr., P.C.	0.20	Review docketed letter creditor.
12/09/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer re work in process (partial).
12/09/22	Gabrielle Christine Reardon	1.40	Revise work in process chart ahead of telephone conference with T. Scheffer, K&E team (.8); telephone conference with T. Scheffer, K&E team re work in process (.6).
12/09/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig and K&E team re work in process (partial).
12/09/22	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/09/22	Jimmy Ryan	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/09/22	Tommy Scheffer	1.60	Correspond and telephone conferences with D. Latona, K&E team re work in process (.6); review, revise materials re same (1.0).
12/09/22	Gelareh Sharafi	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/09/22	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
12/09/22	Danielle Walker	0.60	Telephone conference with T. Scheffer, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/09/22	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/09/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/09/22	Morgan Willis	0.70	Telephone conference with C. Koenig, K&E re work in process.
12/09/22	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/09/22	Alex Xuan	0.50	Telephone conference with T. Scheffer, K&E team re work in process (partial).
12/10/22	Gabriela Zamfir Hensley	0.50	Correspond with C. Koenig, K&E team re work in process (.1); analyze issues re same (.1); revise tracker re same (.3).
12/10/22	Michael Lemm	0.20	Correspond with G. Reardon, K&E team re work in process.
12/10/22	Alison Wirtz	0.50	Correspond with D. Latona and K&E team re upcoming filings and related matters.
12/11/22	Simon Briefel	1.00	Correspond with C. Koenig, K&E team re work in process.
12/11/22	Alison Wirtz	0.20	Correspond with S. Briefel and K&E team re outstanding workstreams.
12/12/22	Julia R. Foster	0.50	Correspond with R. Orren and L. Saal re filings.
12/12/22	Amila Golic	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Anna L. Grilley	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/12/22	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
12/12/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re work in process (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/12/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update and coordination telephone conference with C. Koenig, K&E team.
12/12/22	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.6); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); telephone conference with R. Kwasteniet, C. Koenig, K&E team re same (1.0); analyze correspondence re same (.2).
12/12/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team re work in process (.5); telephone conference with C. Koenig and K&E team re litigation work in process (.5).
12/12/22	Nima Malek Khosravi	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
12/12/22	Rebecca J. Marston	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Caitlin McGrail	0.50	Telephone conference with T. Scheffer and K&E team re work in process.
12/12/22	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Joshua Raphael	0.50	Telephone conference with T. Scheffer, K&E team re work in process.
12/12/22	Gabrielle Christine Reardon	1.20	Review, revise work in process chart (.5); telephone conference with T. Scheffer, K&E team re work in process (.5); correspond with D. Latona, K&E team re upcoming filings (.2).
12/12/22	Roy Michael Roman	0.50	Telephone conference with D. Latona and K&E working team re work in process.
12/12/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/12/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Tommy Scheffer	1.40	Correspond with Company, D. Latona, and K&E team, A&M team re work in process (.6); review, revise materials re same (.8).
12/12/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/12/22	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/12/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/12/22	Ashton Taylor Williams	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/12/22	Alison Wirtz	2.40	Telephone conference with R. Kwasteniet and K&E team re high priority workstreams (.5); telephone conference with C. Koenig and K&E team re litigation work in process (1.0); telephone conference with C. Koenig and K&E team re work in process (.5); review and comment on work in process tracker and correspond with T. Scheffer re same (.4).
12/12/22	Alison Wirtz	0.40	Correspond with L. Workman re upcoming dates and deadlines (.1); correspond with G. Reardon and K&E team re work in process (.3).
12/12/22	Alex Xuan	0.40	Telephone conference with T. Scheffer and K&E team re work in process (partial).
12/12/22	Tanzila Zomo	0.90	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.4); telephone conference with R. Orren and K&E team re case status updates (.5).
12/13/22	Gabriela Zamfir Hensley	1.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
12/13/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team, re case update (partial).
12/13/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.9); telephone conference with D. Latona and K&E team re high priority workstreams (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9); analyze correspondence re same (.8); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
12/13/22	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.
12/13/22	Rebecca J. Marston	0.50	Correspond with A. Wirtz re work in process.
12/13/22	Robert Orren	0.10	Correspond with T. Zomo re case voice message log.
12/13/22	Tommy Scheffer	0.50	Telephone conference with G. Reardon and K&E team re work in process (.4); review, revise materials re same (.1).
12/13/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/13/22	Alison Wirtz	2.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re high priority work streams (.6); conference with D. Latona and C Street team re communications update (.5); correspond with L. Workman re various workstreams (.3).
12/13/22	Alison Wirtz	0.30	Correspond with T. Scheffer re high priority lists.
12/13/22	Tanzila Zomo	1.10	Draft voice mail summary (.3); circulate same to claims agent (.1); compile and circulate recently filed pleadings to R. Orren and K&E team (.7).
12/14/22	Amila Golic	0.70	Telephone conference with C. Koenig, K&E team re work in process.
12/14/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
12/14/22	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case updates (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
12/14/22	Ross M. Kwasteniet, P.C.	0.50	Participate in update and coordination telephone conference with C. Koenig and K&E team.
12/14/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with Company re case status.
12/14/22	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.6); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, K&E team re same (.7).
12/14/22	Michael Lemm	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
12/14/22	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/14/22	Robert Orren	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Joshua Raphael	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Gabrielle Christine Reardon	1.80	Revise work in process chart (.7); telephone conference with T. Scheffer, K&E team re same (.6); update working group list (.5).
12/14/22	Gabrielle Christine Reardon	0.70	Review, analyze social media for threats to customers and employees.
12/14/22	Kelby Roth	0.60	Telephone conference with A. Wirtz and K&E team re work in process.
12/14/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team re work in process (partial).
12/14/22	Seth Sanders	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/14/22	William Thompson	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/14/22	Kyle Nolan Trevett	0.60	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Lindsay Wasserman	0.80	Telephone conference with E. Jones, K&E team re work in process (.5); review, revise working group list (.3).
12/14/22	Ashton Taylor Williams	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/14/22	Alison Wirtz	1.70	Telephone conference with R. Kwasteniet and K&E team re high priority workstreams (.5); telephone conference with C. Koenig and K&E team re work in process (.5); correspond with K&E team re upcoming filings (.2); correspond with G. Hensley and K&E team re notice of ruling (.5).
12/14/22	Alex Xuan	0.60	Telephone conference with J. Mudd and K&E team re work in process.
12/14/22	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); circulate to R. Orren and K&E team (.1); telephone conference with R. Orren and K&E team re work in process (.5).
12/15/22	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); correspond with D. Latona, K&E team re same (.2).
12/15/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
12/15/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/15/22	Dan Latona	2.40	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re open workstreams (.3); telephone conference with A. Wirtz re same (.1); analyze and comment on statement re hearing (.5); telephone conference with Centerview re same (.1); telephone conference with R. Kwasteniet, Company re legal update (.5); prepare for and participate in telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.9).
12/15/22	Caitlin McGrail	0.20	Correspond with S. Sanders and K&E team re pleading template updates.
12/15/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/15/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	0.70	Correspond with D. Latona and K&E team re certain workstreams (.1); review and comment on communications materials and correspond with C Street team re same (.6).
12/15/22	Tanzila Zomo	1.10	Compile and circulate recently filed pleadings to C. Koenig, K&E team (.3); draft voice mail summary (.4); distribute same to claims agent (.1); review, revise pleading template (.3).
12/16/22	Amila Golic	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/16/22	Anna L. Grilley	0.20	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/16/22	Gabriela Zamfir Hensley	0.20	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, re work in process (partial).
12/16/22	Chris Koenig	0.60	Telephone conference with D. Latona and K&E team re work in process.
12/16/22	Dan Latona	0.60	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process.
12/16/22	Michael Lemm	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/16/22	Patricia Walsh Loureiro	0.90	Review, revise work in process document (.3); telephone conference with C. Koenig and K&E team re work in process (.6).
12/16/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Caitlin McGrail	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Joel McKnight Mudd	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
12/16/22	Robert Orren	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Joshua Raphael	0.50	Telephone conference with J. Mudd, K&E team re work in process (partial).
12/16/22	Gabrielle Christine Reardon	1.40	Revise work in process chart (.8); telephone conference with J. Mudd, K&E team re same (.6).
12/16/22	Kelby Roth	0.50	Telephone conference with D. Latona and K&E team re work in process (partial).
12/16/22	Jimmy Ryan	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Seth Sanders	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/16/22	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).
12/16/22	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/16/22	Danielle Walker	2.80	Download, upload docket filings to DMS (.3); distribute to C. Koenig, K&E team (.2); compile documents from agenda and send to Chambers (2.0); coordinate with J. Mudd re electronic appearances and conference room reservations (.3).
12/16/22	Lindsay Wasserman	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/16/22	Ashton Taylor Williams	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/16/22	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
12/16/22	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process (partial).
12/19/22	Gabriela Zamfir Hensley	0.60	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig, K&E team re workstream assignments, coordination (.3).
12/19/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re case status (partial) (.3); telephone conference with C. Koenig, D. Latona, G. Hensley, A. Wirtz re upcoming case workstreams (.6).
12/19/22	Chris Koenig	0.30	Telephone conference with D. Latona and K&E team re key workstreams and next steps (partial).
12/19/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/19/22	Dan Latona	1.30	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.8).
12/19/22	Rebecca J. Marston	0.30	Review, revise work in process tracker.
12/19/22	Gabrielle Christine Reardon	0.40	Revise work in process chart.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Kyle Nolan Trevett	0.10	Telephone conference with D. Latona, K&E team re work in process (partial).
12/19/22	Alison Wirtz	0.30	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/19/22	Alison Wirtz	1.40	Telephone conference with C Street team re communications update (.4); telephone conference with C. Koenig, D. Latona and K&E team re allocation of certain ongoing workstreams (.5); review materials re same (.3); review and comment on high priority list (.2).
12/20/22	Amila Golic	0.90	Revise work in process tracker (.2); telephone conference with C. Koenig, K&E team re work in process (.7).
12/20/22	Anna L. Grilley	0.60	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Gabriela Zamfir Hensley	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Chris Koenig	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/20/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze recent docket entries.
12/20/22	Dan Latona	1.30	Analyze correspondence from C. Koenig, K&E team, A&M team, Company re case workstreams (.8); telephone conference with C. Koenig, A. Wirtz, K&E team re same (partial) (.5).
12/20/22	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.7); review, revise work in process document (.2).
12/20/22	Nima Malek Khosravi	0.80	Telephone conference with D. Latona and K&E team re work in process (partial) (.5); correspond with G. Reardon and K&E team re same (.3).
12/20/22	Rebecca J. Marston	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Caitlin McGrail	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Joel McKnight Mudd	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Joshua Raphael	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Gabrielle Christine Reardon	1.50	Revise work in process chart (.7); telephone conference with J. Mudd, K&E team re same (.8).
12/20/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Kelby Roth	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
12/20/22	Jimmy Ryan	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/20/22	Seth Sanders	0.70	Telephone conference with D. Latona and K&E team re work in process.
12/20/22	Gelareh Sharafi	0.70	Telephone conference with C. Koenig, K&E team re work in process.
12/20/22	William Thompson	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Kyle Nolan Trevett	0.70	Telephone conference with D. Latona, K&E team re work in process.
12/20/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process (partial).
12/20/22	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re work in process (partial).
12/20/22	Morgan Willis	0.70	Telephone conference with A. Wirtz, K&E team re work in process.
12/20/22	Alison Wirtz	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Alex Xuan	0.70	Telephone conference with C. Koenig and K&E team re work in process.
12/20/22	Tanzila Zomo	1.40	Compile recently filed pleadings (.7); circulate same to R. Orren and K&E team (.1); telephone conference with R. Orren and K&E team re work in process (.6).
12/21/22	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/21/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, R. Kwasteniet re case status.
12/21/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig and K&E team re key workstreams and next steps (.4); review and analyze recent docket entries (.5).
12/21/22	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/21/22	Tanzila Zomo	0.90	Draft voicemail from creditors summary (.3); circulate same to claims agent (.1); compile recently filed pleadings (.4); circulate same to R. Orren and K&E team (.1).
12/22/22	Amila Golic	0.10	Revise work in process tracker.
12/22/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig and K&E team re work in process (.5).
12/22/22	Elizabeth Helen Jones	2.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Committee advisors re all advisor telephone conference (.9); telephone conference with C. Koenig, K&E team re work in process (.5); review, revise work in process document (.3).
12/22/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/22/22	Ross M. Kwasteniet, P.C.	0.70	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/22/22	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.2); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.6); analyze correspondence from C. Koenig, K&E team, A&M, Company re same (.4).
12/22/22	Nima Malek Khosravi	0.50	Telephone conference with J. Ryan and K&E team re work in process.
12/22/22	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/22/22	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/22/22	Robert Orren	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
12/22/22	Joshua Raphael	0.50	Telephone conference with A. Wirtz, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Gabrielle Christine Reardon	1.00	Revise work in process chart (.4); telephone conference with J. Mudd, K&E team re same (.6).
12/22/22	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	Kelby Roth	0.50	Telephone conference with A. Wirtz and K&E team re work in process.
12/22/22	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process.
12/22/22	Seth Sanders	0.60	Telephone conference with D. Latona and K&E team re work in process.
12/22/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
12/22/22	Kyle Nolan Trevett	0.60	Telephone conference with D. Latona, K&E team re work in process.
12/22/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/22/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.2); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.8).
12/22/22	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
12/22/22	Tanzila Zomo	0.80	Compile recently filed pleadings (.3); circulate to R. Orren and K&E team re same (.1); draft voice mail summary (.3); circulate same to claims agent (.1).
12/23/22	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (1.0); revise work in process tracker for management (.1).
12/23/22	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, R. Kwasteniet re case status (partial).
12/23/22	Dan Latona	1.20	Prepare for and participate in telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/23/22	Gabrielle Christine Reardon	0.30	Revise work in process chart.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team re high priority items.
12/23/22	Alison Wirtz	0.10	Correspond with J. Mudd re outstanding workstreams.
12/26/22	Gabriela Zamfir Hensley	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
12/26/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
12/26/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re key workstreams and next steps.
12/26/22	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re work in process (.5); correspond with J. Mudd and K&E team re hearing logistics (.2).
12/27/22	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
12/27/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/27/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence from C. Koenig, K&E team, A&M team, Company re same (.5).
12/27/22	Danielle Walker	1.20	Prepare unredacted declaration to send to chambers and U.S. Trustee.
12/27/22	Danielle Walker	0.80	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/27/22	Alison Wirtz	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
12/28/22	Simon Briefel	0.60	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Anna L. Grilley	0.50	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); correspond with C. Koenig, K&E team re same (.4).
12/28/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.4).
12/28/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/28/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence from C. Koenig, K&E team, A&M team, Company re same (.5).
12/28/22	Patricia Walsh Loureiro	1.80	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining (1.1); telephone conference with D. Latona and K&E team re work in process (.5); review, revise work in process document re same (.2).
12/28/22	Nima Malek Khosravi	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Caitlin McGrail	0.40	Telephone conference with D. Latona, K&E team re work in process (partial).
12/28/22	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Jeffrey S. Quinn	0.10	Review and analyze updated docket.
12/28/22	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Gabrielle Christine Reardon	1.30	Review, revise work in process chart (.8); telephone conference with D. Latona, K&E team re work in process (.5).
12/28/22	Roy Michael Roman	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Seth Sanders	0.50	Telephone conference with D. Latona and K&E team re work in process.
12/28/22	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	William Thompson	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Kyle Nolan Trevett	0.50	Telephone conference with J. Mudd, K&E team re work in process.
12/28/22	Danielle Walker	0.70	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/28/22	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
12/28/22	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/28/22	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.5).
12/28/22	Alex Xuan	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/29/22	Simon Briefel	0.50	Telephone conference with D. Latona, K&E team re work in process.
12/29/22	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams (partial).
12/29/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re high priority case items.
12/29/22	Chris Koenig	0.50	Telephone conference with D. Latona and K&E team re high priority issues and next steps.
12/29/22	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
12/29/22	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.2); telephone conference with C. Koenig and K&E team re high priority work streams (.5).
12/29/22	Gabrielle Christine Reardon	0.30	Correspond with A. Wirtz, and J. Mudd re coordination of work in process conferences.
12/29/22	Danielle Walker	0.70	Manage case file re docket filings (.5); distribute to group using listserv as per R. Orren (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150106

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Morgan Willis	1.10	Coordinate hearing lines and circulate to J. Mudd, K&E team.
12/29/22	Alison Wirtz	1.70	Telephone conference with C. Koenig and K&E team re high priority work streams (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps (.2); telephone conference with C. Koenig and Company re standing legal issues (.3); correspond with C. Koenig and K&E team re same (.1); conference with C. Koenig re high priority items (.4); correspond with G. Reardon re work in process (.2).
12/30/22	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status (partial).
12/30/22	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
12/30/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (partial).
12/30/22	Danielle Walker	0.30	Compile and circulate recently filed pleadings to C. Koenig, K&E team.
12/30/22	Alison Wirtz	0.80	Conference with R. Kwasteniet and K&E team re high priority items (.7); correspond with C. Koenig, K&E team re high priority legal matters (.1).
12/31/22	Alison Wirtz	0.30	Correspond with J. Mudd, K&E team re hearing logistics.
Total		234.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150107
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through December 31, 2022 (see attached Description of Legal Services for detail)	<u>\$ 1,891.50</u>
Total legal services rendered	\$ 1,891.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150107

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	1.30	1,035.00	1,345.50
Lindsay Wasserman	0.60	910.00	546.00
TOTALS	1.90		\$ 1,891.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150107

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Elizabeth Helen Jones	0.20	Correspond with A&M re new cash management bank accounts.
12/13/22	Elizabeth Helen Jones	0.30	Correspond with A&M re cash management order.
12/14/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re opening of new bank accounts.
12/14/22	Lindsay Wasserman	0.60	Correspond with E. Jones, K&E team re cash management.
12/15/22	Elizabeth Helen Jones	0.30	Correspond with G. Hensley, K&E team re cash management order.
12/21/22	Elizabeth Helen Jones	0.20	Correspond with L. Wasserman re cash management reporting.
12/22/22	Elizabeth Helen Jones	0.10	Correspond with A&M re new bank accounts.
Total		1.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149934
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 74,796.00

Total legal services rendered

\$ 74,796.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.10	1,315.00	1,446.50
Amila Golic	39.80	795.00	31,641.00
Gabriela Zamfir Hensley	1.40	1,115.00	1,561.00
Ross M. Kwasteniet, P.C.	1.20	1,845.00	2,214.00
Patricia Walsh Loureiro	0.30	1,035.00	310.50
Nima Malek Khosravi	5.40	660.00	3,564.00
Rebecca J. Marston	11.10	910.00	10,101.00
Caitlin McGrail	0.50	660.00	330.00
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
John Poulos	2.30	1,035.00	2,380.50
Joshua Raphael	8.00	660.00	5,280.00
Tommy Scheffer	4.90	1,115.00	5,463.50
Josh Sussberg, P.C.	2.00	1,845.00	3,690.00
Alison Wirtz	3.40	1,170.00	3,978.00
Alex Xuan	3.00	660.00	1,980.00
Tanzila Zomo	0.40	295.00	118.00
TOTALS	85.20		\$ 74,796.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Amila Golic	0.60	Reply to customer questions.
12/01/22	Rebecca J. Marston	0.50	Correspond with G. Reardon, A. Xuan re confidential memorandum (.2); correspond with customer, G. Reardon, K&E team re phishing attempts (.3).
12/01/22	Tommy Scheffer	1.10	Correspond with A&M, D. Latona, K&E team re Israeli vendors, vendor inquiries (.3); analyze issues re same (.2); draft letter re Israeli vendors (.6).
12/01/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden re phishing and status.
12/02/22	Susan D. Golden	0.80	Correspond with P. Nash, J. Sussberg, R. Kwasteniet re U.S. Attorney outreach of phishing scam (.2); telephone conference with R. Kwasteniet re same (.2); telephone conference with U.S. Attorney's office and R. Kwasteniet re phishing scam (.4).
12/02/22	Ross M. Kwasteniet, P.C.	0.40	Telephone conference with S. Golden and U.S. Attorney's office for SDNY re phishing scams.
12/02/22	Rebecca J. Marston	6.30	Review and revise memorandum re confidential creditor matter (6.2); correspond with G. Reardon re same (.1).
12/03/22	Amila Golic	0.40	Reply to customer questions
12/04/22	Amila Golic	0.70	Reply to customer questions.
12/04/22	Tommy Scheffer	0.40	Correspond with customer and A. Wirtz, K&E team re custom proof of claim form (.2); analyze issues re same (.2).
12/05/22	Amila Golic	1.00	Correspond with C. Koenig, K&E team, A&M re vendor payment issues (.2); review and reply to customer questions (.8).
12/06/22	Amila Golic	0.50	Reply to customer questions.
12/06/22	Patricia Walsh Loureiro	0.30	Correspond with Company, A&M re vendor issue.
12/06/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze correspondence from creditor (.2); review and analyze docketed letter from creditor (.1).
12/07/22	Susan D. Golden	0.30	Telephone conference with R. Kwasteniet re phishing scam.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Amila Golic	2.40	Review and reply to customer emails (2.2); telephone conference with customer (.2).
12/07/22	Amila Golic	1.40	Correspond with A. Xuan re notice of phishing attempt (.3); review and comment on same (1.1).
12/07/22	Rebecca J. Marston	2.10	Correspond with R. Kwasteniet, A. Golic, A. Xuan, K&E team re phishing internal investigation and impact on customers (1.8); correspond with G. Reardon re confidential memorandum (.3).
12/07/22	Alex Xuan	1.00	Draft supplemental notice re phishing emails.
12/08/22	Amila Golic	2.60	Telephone conference with T. Scheffer re vendor payment (.2); review and reply to customer questions (2.4).
12/08/22	Amila Golic	0.40	Review and comment on notice of phishing attempt.
12/08/22	Gabriela Zamfir Hensley	0.20	Review, revise notice re phishing attempts.
12/08/22	Rebecca J. Marston	0.40	Correspond with C. Koenig, K&E team, Company re phishing notice.
12/08/22	Joshua Raphael	2.00	Draft analysis of customers' statements re Company.
12/08/22	Tommy Scheffer	3.40	Correspond with A. Golic, A&M, W&C, M3, D. Latona, K&E teams re critical vendor payments (.4); analyze issues re same (3.0).
12/08/22	Alex Xuan	1.60	Revise supplemental notice re phishing emails.
12/09/22	Amila Golic	1.80	Review and analyze vendor contract (.2); review and reply to customer questions (1.6).
12/09/22	Rebecca J. Marston	0.10	Correspond with Company re supplemental phishing notice.
12/10/22	Amila Golic	0.30	Correspond with W&C, U.S. Trustee re weekly vendor report (.1); review and reply to customer questions (.2).
12/10/22	Gabriela Zamfir Hensley	0.40	Review, analyze pro se creditor motions.
12/10/22	Joshua Raphael	3.60	Draft analysis re customer's statements re Company and sources of information.
12/11/22	Amila Golic	0.20	Reply to customer question.
12/11/22	John Poulos	2.30	Draft and revise request for proposals for possible vendors.
12/11/22	Alison Wirtz	0.20	Correspond with Company re vendor payments.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Amila Golic	2.90	Reply to customer emails (2.5); correspond with T. Scheffer re possible executory vendor contract (.3); correspond with A&M re customer transaction history (.1).
12/12/22	Gabriela Zamfir Hensley	0.10	Analyze issues re customer inquiries.
12/12/22	Ross M. Kwasteniet, P.C.	0.80	Review and finalize supplemental phishing notice.
12/12/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/12/22	Alison Wirtz	0.40	Correspond with T. Scheffer and K&E team re stipulation and review same.
12/13/22	Amila Golic	3.20	Review and analyze vendor contract (1.8); review and reply to customer questions (1.2); review and analyze issues re vendor customs bond (.2).
12/13/22	Rebecca J. Marston	0.30	Correspond with A. Golic, A. Xuan re supplemental phishing notice.
12/13/22	Joshua Raphael	0.30	Revise analysis re customer's statements and sources of information (.2); correspond with A. Wirtz, K&E team re same (.1).
12/13/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/13/22	Alison Wirtz	0.20	Correspond with creditor re inbound request.
12/13/22	Alex Xuan	0.40	Revise supplemental notice re phishing emails.
12/13/22	Tanzila Zomo	0.40	Review and file notice re phishing attempts.
12/14/22	Amila Golic	0.40	Review and reply to customer questions.
12/14/22	Gabriela Zamfir Hensley	0.20	Analyze creditor communications.
12/14/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/14/22	Alison Wirtz	0.50	Correspond with M. Lemm re customer contract communications (.2); correspond with Stretto, C. Koenig, K&E team re phishing inquiry from customer (.3).
12/15/22	Amila Golic	1.20	Review and analyze data re customer transaction history (.6); correspond with A&M re same (.3); correspond with T. Scheffer re customers' claims withdrawal inquiry (.1); review and reply to customer questions (.2).
12/15/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Amila Golic	2.00	Analyze cash management order re applicability to vendor payments (.7); correspond with W&C re weekly vendor reporting (.3); correspond with A. Wirtz re customer's inquiry re withdrawal of claim (.2); review and reply to customer questions (.3); correspond with Stretto re same (.2); correspond with G. Hensley re process for responding to customer questions (.3).
12/16/22	Rebecca J. Marston	1.40	Review and analyze social media posts for threats and other issues.
12/16/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/16/22	Alison Wirtz	0.50	Correspond with A. Golic re vendor analysis (.2); correspond with M. Lemm re vendor matters (.1); correspond with A. Golic re payment of vendor in crypto (.2).
12/18/22	Amila Golic	0.50	Reply to customer questions.
12/18/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/19/22	Amila Golic	5.10	Analyze account and transaction history of customers re pending withdrawals (1.6); correspond with C. Koenig, K&E team, customers re same (.4); review and reply to customer questions (.9); review, analyze and prepare materials to update tracker (1.4); correspond with N. Khosravi re same (.1); draft trade agreement with vendor (.4); telephone conference with creditor re claims process (.3).
12/19/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze docketed letter from creditor.
12/19/22	Joshua Raphael	2.10	Correspond with D. Latona, C. Koenig re analysis re customer's statements and sources of information (.4); review and analyze draft re same (.4); revise dossier (.9); correspondence with D. Latona re same (.2); conference with D. Latona, K&E team re same (.2).
12/19/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case inquiries.
12/19/22	Alison Wirtz	0.20	Correspond with A. Golic and A&M team re confidentiality and disclosures to vendors.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Amila Golic	2.00	Revise vendor trade agreement (.2); correspond with A. Wirtz, T. Scheffer, A&M re same (.1); review and reply to customer questions (1.7).
12/20/22	Gabriela Zamfir Hensley	0.40	Review, analyze creditor filings.
12/20/22	Nima Malek Khosravi	2.70	Review, revise customer communications tracker.
12/20/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/20/22	Alison Wirtz	0.30	Correspond with A. Golic re trade agreement (.1); review and comment on same (.2).
12/21/22	Amila Golic	0.90	Review and reply to customer questions (.8); correspond with A. Wirtz, A&M re status of vendor trade agreement (.1).
12/21/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/22/22	Amila Golic	0.60	Reply to customer questions.
12/22/22	Amila Golic	1.50	Review, analyze and draft response re customer correspondence re pending withdrawals (.7); correspond with E. Jones, C. Koenig, customer's attorney re same (.3); review and analyze signed vendor trade agreement (.1); correspond with A. Wirtz re same (.4).
12/22/22	Caitlin McGrail	0.50	Review and analyze letters filed on docket and revise letter tracker.
12/22/22	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
12/22/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor trade agreement and outreach to U.S. Trustee.
12/23/22	Amila Golic	1.00	Review and reply to customer questions (.7); correspond with W&C, U.S. Trustee re weekly vendor reporting (.3).
12/23/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/23/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re customer inbound inquiries.
12/26/22	Amila Golic	0.50	Reply to customer questions (.3); correspond with A&M re customer inquiry (.2).
12/26/22	Nima Malek Khosravi	2.70	Revise customer communications tracker.
12/27/22	Amila Golic	2.20	Reply to customer questions.
12/27/22	Gabriela Zamfir Hensley	0.10	Analyze customer communications.
12/27/22	Josh Sussberg, P.C.	0.10	Correspond with creditors re case inquiries.
12/27/22	Alison Wirtz	0.20	Correspond with A. Golic re vendor matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149934

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Amila Golic	1.30	Review, analyze, and reply to customer questions (1.1); correspond with A&M, W&C, A. Wirtz re vendor payment (.2).
12/29/22	Amila Golic	0.50	Reply to customer questions (.2); correspond with W&C, A&M, A. Wirtz re vendor payment (.2); correspond with Company, A&M re executed trade agreement (.1).
12/29/22	Alison Wirtz	0.20	Correspond with A. Golic re critical vendor matters.
12/30/22	Amila Golic	1.70	Reply to customer questions.
12/30/22	Alison Wirtz	0.30	Correspond with A. Golic re customer communications re bar date and related matters.
Total		85.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149940
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 267,221.50

Total legal services rendered

\$ 267,221.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan D. Flannery	7.90	1,275.00	10,072.50
Susan D. Golden	0.90	1,315.00	1,183.50
Amila Golic	1.70	795.00	1,351.50
Gabriela Zamfir Hensley	13.60	1,115.00	15,164.00
Elizabeth Helen Jones	34.80	1,035.00	36,018.00
Chris Koenig	23.30	1,260.00	29,358.00
Ross M. Kwasteniet, P.C.	21.90	1,845.00	40,405.50
Dan Latona	0.70	1,235.00	864.50
Patricia Walsh Loureiro	13.10	1,035.00	13,558.50
Nima Malek Khosravi	63.50	660.00	41,910.00
Rebecca J. Marston	6.60	910.00	6,006.00
Joel McKnight Mudd	9.80	795.00	7,791.00
Patrick J. Nash Jr., P.C.	4.30	1,845.00	7,933.50
Robert Orren	0.50	480.00	240.00
Joshua Raphael	2.10	660.00	1,386.00
Gabrielle Christine Reardon	3.30	660.00	2,178.00
Jimmy Ryan	17.00	795.00	13,515.00
Seth Sanders	4.30	795.00	3,418.50
Tommy Scheffer	2.50	1,115.00	2,787.50
Anthony Vincenzo Sexton, P.C.	1.20	1,490.00	1,788.00
William Thompson	0.70	910.00	637.00
Matthew D. Turner	6.30	1,235.00	7,780.50
Danielle Walker	0.80	295.00	236.00
Morgan Willis	0.50	365.00	182.50
Alison Wirtz	7.00	1,170.00	8,190.00
Alex Xuan	20.10	660.00	13,266.00
TOTALS	268.40		\$ 267,221.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Joel McKnight Mudd	0.60	Telephone conference with T. Scheffer, Company, A&M team re claims processes.
12/01/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, J. Mudd, K&E teams and A&M re claims transfers, employee claims (.4); analyze issues re same (.3).
12/04/22	Patricia Walsh Loureiro	2.90	Revise reply in support of briefing schedule motion (2.3); correspond with A. Wirtz, G. Reardon re same (.6).
12/04/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze W&C's objection to briefing schedule motion (.3); correspond with W&C re objection to briefing schedule motion (.1).
12/05/22	Joshua Raphael	2.10	Research re claims trading re certain customer accounts (1.6); correspond with J. Mudd re same (.5).
12/06/22	Gabriela Zamfir Hensley	0.60	Conference with A&M re intercompany claims.
12/06/22	Joel McKnight Mudd	0.40	Review and analyze claim filing instructions.
12/06/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with Milbank re motion to establish a briefing schedule on customer claims issue (.3); research re same (.8); review and analyze 2019 re ad hoc borrower creditor group (.2).
12/08/22	Joel McKnight Mudd	0.40	Correspond with Stretto re proof of claim form.
12/08/22	Tommy Scheffer	0.80	Correspond with A. Wirtz, K&E team re proof of claim form (.2); analyze issues re same (.6).
12/08/22	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re revisions to proof of claim form and review same.
12/09/22	Gabriela Zamfir Hensley	0.50	Conference with R. Kwasteniet, K&E team, A&M team re intercompany claim analysis.
12/09/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M re intercompany claims issues.
12/09/22	Ross M. Kwasteniet, P.C.	2.10	Review data and research re customer claims.
12/09/22	Rebecca J. Marston	0.30	Correspond with E. Jones, K&E team re claims brief.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re proof of claim form (.3); review, revise same (.3).
12/09/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze intercompany claims analysis prepared by A&M (.3); review, analyze proposed litigation schedule re customer claims gating issue offered by Milbank (.2).
12/09/22	Tommy Scheffer	1.00	Correspond and telephone conferences with D. Latona, K&E, A&M teams re intercompany claims (.4); analyze issues re same (.6).
12/09/22	Alison Wirtz	0.60	Correspond with J. Mudd and K&E team re proof of claim form revisions (.3); review and revise same (.1); correspond with W&C team re same (.2).
12/10/22	Alison Wirtz	0.40	Correspond with Stretto re bar date materials and service (.2); correspond with Canadian counsel re same (.2).
12/11/22	Gabriela Zamfir Hensley	0.10	Analyze issues re borrow program.
12/12/22	Gabriela Zamfir Hensley	2.10	Research re pending claims (1.0); correspond with G. Reardon re same (.1); conference with W. Thompson re claims research matter (.3); review, analyze materials re same (.3); research re same (.4).
12/12/22	Elizabeth Helen Jones	0.30	Telephone conference with C. Koenig, K&E team re briefing on claims at certain entities.
12/12/22	Patricia Walsh Loureiro	0.50	Telephone conference with Company, C. Koenig, K&E team re claims analysis.
12/12/22	Nima Malek Khosravi	6.90	Draft brief re customer claims issues (3.3); analyze issues re same (3.3); conference with R. Marston and K&E team re same (.3).
12/12/22	Rebecca J. Marston	0.50	Prepare for telephone conferences with E. Jones, J. Ryan, K&E team re claims brief (.1); participate in same (.3); correspond with J. Ryan, N. Khosravi re same (.1).
12/12/22	Joel McKnight Mudd	0.80	Review, analyze bar date order re bar date extension (.4); correspond with A. Wirtz re same (.2); correspond with A&M team re Wisconsin account holder data (.2).
12/12/22	Gabrielle Christine Reardon	3.30	Review and analyze customer letters filed on docket re contract recovery theories.
12/13/22	Gabriela Zamfir Hensley	0.10	Conference with P. Loureiro re claims research.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Elizabeth Helen Jones	0.80	Correspond with C. Koenig, K&E team re revised proposed schedule for briefing on claims issues (.5); correspond with J. Ryan, K&E team re same (.3).
12/13/22	Nima Malek Khosravi	8.10	Conference with J. Ryan and K&E team re customer claims issue brief (.7); research re preferred equity holders re same (2.4); correspond with E. Jones and K&E team re same (.3); revise customer claims issues brief re same (4.7).
12/13/22	Rebecca J. Marston	1.20	Telephone conferences with J. Ryan, M. Kilkenny re claims brief (.6); review and revise same (.6).
12/13/22	Joel McKnight Mudd	0.90	Correspond with Stretto team re claims trading reporting (.3); correspond with E. Jones, K&E team re same (.4); correspond with A. Wirtz re proof of claim edits (.2).
12/13/22	William Thompson	0.70	Review, revise second stipulation re SEC bar date extension.
12/13/22	Alison Wirtz	0.60	Correspond with W&C re proof of claim form modifications and revisions to Stretto site (.2); correspond with J. Mudd and K&E team re same (.4).
12/13/22	Alison Wirtz	0.20	Correspond with SEC re stipulation for bar date extension.
12/14/22	Elizabeth Helen Jones	0.10	Correspond with C. Koenig re briefing schedule re which debtor entities are liable for account holder claims.
12/14/22	Nima Malek Khosravi	5.10	Revise brief re customer claims issues (2.1); correspond with J. Ryan re same (.1); revise brief re same (1.9); correspond with J. Ryan and K&E team re same (.2); conference with E. Jones and K&E team re same (.3); research re debt securities re same (.5).
12/14/22	Rebecca J. Marston	0.60	Review and revise claims brief.
12/14/22	Joel McKnight Mudd	3.40	Correspond with W&C re claims website edits (.4); revise language re claims requirements on Stretto site (.6); correspond with C. Koenig, K&E team re same (.2); review, analyze claims transfer documents re distributions (2.0); correspond with C, Koenig re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Alison Wirtz	0.70	Correspond with W&C and C. Koenig and K&E team re proof of claim form comments (.3); correspond with J. Mudd and K&E team re implementing Stretto changes (.4).
12/15/22	Elizabeth Helen Jones	0.80	Correspond with Milbank re revised schedule for briefing claims issue (.2); revise scheduling order on briefing for claims issue (.4); correspond with C. Koenig re revised order (.2).
12/15/22	Joel McKnight Mudd	1.60	Review, revise claim form instructions (.6); telephone conference with Stretto team re claims form (.4); correspond with C. Koenig, K&E team re same (.6).
12/15/22	Alison Wirtz	0.20	Correspond with W&C re updates to proof of claim form and related updates to Stretto site.
12/16/22	Gabriela Zamfir Hensley	0.80	Conference with R. Kwasteniet, A&M team re intercompany analysis (.7); conference with E. Jones, K&E team re same (.1).
12/16/22	Elizabeth Helen Jones	0.10	Correspond with J. Mudd re outstanding claims request from Wisconsin.
12/16/22	Elizabeth Helen Jones	1.30	Telephone conference with J. Ryan, K&E team re brief on claims at Debtor entities (.5); revise order on schedule for briefing of claims at Debtor entities (.4); prepare filing of same order (.2); revise notice of filing revised proposed order (.2).
12/17/22	Nima Malek Khosravi	4.10	Revise customer claims issues brief.
12/17/22	Rebecca J. Marston	0.10	Correspond with J. Ryan, K&E team re claims brief.
12/18/22	Rebecca J. Marston	1.00	Review and revise brief re claims (.9); correspond with J. Ryan, K&E team re same (.1).
12/18/22	Joel McKnight Mudd	0.60	Correspond with A. Wirtz re edits to Stretto site (.4); correspond with W&C team re same (.2).
12/18/22	Alison Wirtz	0.30	Correspond with Stretto team and W&C re proof of claim forms and presentation on Stretto website.
12/19/22	Rebecca J. Marston	2.90	Review and revise brief re claims (2.8); correspond with J. Ryan, K&E team re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Joel McKnight Mudd	0.50	Correspond with Stretto team re proof of claim updates (.3); correspond with W&C re same (.2).
12/19/22	Jimmy Ryan	0.30	Correspond with E. Jones, K&E team, Latham and Company re series B funding.
12/19/22	Alison Wirtz	0.80	Correspond with J. Mudd and W&C team re proof of claim revisions (.6); correspond with SEC re extension of governmental bar date (.2).
12/19/22	Alison Wirtz	0.60	Correspond with W. Thompson and SEC re second stipulation (.3); correspond with C Street team re proof of claim emails (.3).
12/20/22	Amila Golic	0.50	Draft claims withdrawal form.
12/20/22	Nima Malek Khosravi	1.40	Correspond with E. Jones, J. Ryan and K&E team re customer claims brief (.4); conference with E. Jones and K&E team, L&W, Company re series B Company investment (.3); revise notes re same (.7).
12/20/22	Jimmy Ryan	0.30	Telephone conference with E. Jones, K&E team, Latham and Company re series B funding.
12/20/22	Seth Sanders	2.30	Draft equitable subordination analysis (1.7); research legal issues re same (.6).
12/20/22	Alison Wirtz	0.60	Correspond with A. Golic re claim withdrawal notice (.1); review and comment on draft re same (.5).
12/21/22	Amila Golic	1.00	Conference with creditor re claims withdrawal (.1); revise claims withdrawal form (.8); correspond with C. Koenig, K&E team re same (.1).
12/21/22	Dan Latona	0.30	Analyze, comment on stipulation re bar date extension (.2); analyze, comment on stipulation re discharge extension (.1).
12/21/22	Patricia Walsh Loureiro	0.90	Review, revise bar date extension stipulation (.6); correspond with D. Latona, K&E team re same (.3).
12/21/22	Alison Wirtz	0.10	Correspond with A. Golic re claims withdrawal process.
12/21/22	Alex Xuan	1.90	Draft and revise stipulation extending bar date for the coordinating states.
12/22/22	Gabriela Zamfir Hensley	0.10	Correspond with C. Koenig, K&E team, A&M re intercompany claim analysis.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Elizabeth Helen Jones	2.80	Telephone conference with J. Ryan, N. Khosravi re brief on claims at debtor entities (.4); review, revise brief on claims at debtor entities (2.4).
12/22/22	Nima Malek Khosravi	9.70	Revise customer claims brief (5.2); analyze issues re same (3.2); correspond with E. Jones, J. Ryan and K&E team re same (.8); conference with E. Jones and J. Ryan re same (.5).
12/22/22	Seth Sanders	2.00	Draft, revise equitable subordination analysis (1.7); correspond with D. Latona re same (.3).
12/22/22	Alison Wirtz	0.50	Review and comment on SEC stipulation (.3); correspond with W. Thompson re same (.2).
12/22/22	Alex Xuan	0.20	Revise stipulation to extend bar date for coordinating states.
12/23/22	Gabriela Zamfir Hensley	1.10	Correspond with P. Loureiro, K. Roth re claims research (.1); conference with R. Kwasteniet, C. Koenig, E. Jones, A&M re intercompany claim analysis (.8); analyze issues re same (.2).
12/23/22	Elizabeth Helen Jones	4.40	Telephone conference with C. Koenig, K&E team re claims at debtor entities brief (.5); telephone conference with A&M re intercompany claims (.6); review, revise claims at debtor entities brief (3.3).
12/23/22	Chris Koenig	4.50	Telephone conference with E. Jones, K&E team re customer claims issue (.2); telephone conference with R. Kwasteniet, K&E team, A&M re intercompany claims analysis (.9); review and revise brief re customer claims issue (2.8); correspond with E. Jones re same (.6).
12/23/22	Ross M. Kwasteniet, P.C.	1.30	Analyze materials re intercompany claims (.8); telephone conference with A&M re intercompany claims analysis (.5).
12/23/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze memorandum re setoff issues.
12/23/22	Patricia Walsh Loureiro	1.40	Correspond with D. Latona and A. Xuan re bar date extension (.4); review and analyze bar date extension motions (1.0).
12/23/22	Nima Malek Khosravi	2.60	Revise customer claims brief (2.5); correspond with J. Ryan re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Nima Malek Khosravi	4.10	Conference with E. Jones and K&E team re customer claims brief (.3); revise customer claims brief (3.6); correspond with J. Ryan re same (.2).
12/23/22	Robert Orren	0.50	File proposed stipulation with SEC to extend deadline to file proofs of claim (.3); correspond with W. Thompson re same (.1); distribute same for service (.1).
12/23/22	Jimmy Ryan	0.50	Research re customer claims matters.
12/23/22	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with N. Khosravi, K&E team re customer claims brief.
12/23/22	Alex Xuan	1.40	Revise stipulation extending bar date for coordinating states (.5); correspond with K. Cordry, D. Latona, P. Loureiro re same (.4); research re notice to extend bar date (.5).
12/26/22	Elizabeth Helen Jones	5.30	Review, revise claims at debtor entities brief (3.9); research issues re same (.6); correspond with C. Koenig, K&E team re same (.7); correspond with Milbank re discovery requests (.1).
12/26/22	Chris Koenig	2.90	Review and revise customer claims brief (2.2); correspond with E. Jones and K&E team re same (.7).
12/26/22	Ross M. Kwasteniet, P.C.	4.40	Review and revise opening brief on customer claims issue.
12/26/22	Nima Malek Khosravi	1.20	Revise customer claims brief.
12/26/22	Jimmy Ryan	0.40	Correspond with E. Jones, K&E team re customer claims brief.
12/26/22	Alex Xuan	2.40	Draft motion to extend bar date.
12/27/22	Bryan D. Flannery	3.30	Review, revise customer claims brief (2.6); review Series B documentation re same (.7).
12/27/22	Gabriela Zamfir Hensley	5.30	Draft executive summary and revise background re claims memorandum (3.2); correspond with P. Loureiro, K. Roth re same (.2); revise background law, analysis re same (1.9).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Elizabeth Helen Jones	6.60	Telephone conference with Company, C. Koenig, K&E team re claims at debtor entities brief (.3); telephone conference with L. Hamlin, K&E team re discovery requests related to claims at debtor entities brief (1.1); correspond with Company re Milbank exhibits to claims at debtor entities brief (.2); review, revise claims at debtor entities brief (3.9); correspond with C. Koenig, K&E team re claims at debtor entities brief (1.1).
12/27/22	Chris Koenig	5.10	Review and revise customer claims brief (3.6); correspond with E. Jones and K&E team re same (.8); telephone conference with W&C counsel, E. Jones and K&E team re same (.7).
12/27/22	Ross M. Kwasteniet, P.C.	5.20	Review and revise opening brief on customer claim issue.
12/27/22	Patricia Walsh Loureiro	5.90	Review, revise bar date extension motion (2.9); review, revise motion for expedited hearing re bar date motion (1.6); correspond with A. Xuan, D. Latona re bar date motions (1.4).
12/27/22	Nima Malek Khosravi	7.80	Correspond with J. Ryan and K&E team re customer claims brief (.7); conference with E. Jones, K&E team, Company re same (.2); conference with E. Jones, J. Ryan and K&E team re discovery requests (1.0); revise customer claims brief (3.0); analyze issues re same (2.9).
12/27/22	Nima Malek Khosravi	1.60	Revise customer claims brief.
12/27/22	Patrick J. Nash Jr., P.C.	1.10	Review and revise intercompany claim analysis (.4); telephone conference with A&M re same (.3); review and analyze brief re claims at every entity in preparation for filing (.4).
12/27/22	Jimmy Ryan	4.20	Correspond with E. Jones, K&E team and Company re customer claims brief (1.2); conference with E. Jones, K&E team, Company re same (.5); conference with E. Jones, K&E team re requests for production re same (1.0); review, revise brief (1.5).
12/27/22	Anthony Vincenzo Sexton, P.C.	0.70	Review, revise customer claim brief.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Matthew D. Turner	4.50	Review and prepare multiple revised drafts of customer claims brief re securities law issues (4.2); telephone conference with B. Flannery re same (.3).
12/27/22	Alex Xuan	3.50	Revise motion to extend bar date (1.7); research re same (1.6); correspond with P. Loureiro re same (.2).
12/28/22	Bryan D. Flannery	4.60	Review and revise customer claims brief re securities law issues.
12/28/22	Gabriela Zamfir Hensley	1.20	Revise memorandum re claims considerations.
12/28/22	Elizabeth Helen Jones	10.20	Telephone conference with Company, C. Koenig, K&E team re claims at debtor entities brief (.5); correspond with L. Hamlin re RFPs related to claims at debtor entities brief (.7); review, analyze comments to claims at debtor entities brief from Latham and Company (.4); review, revise claims at debtor entities brief (3.9); research outstanding issues related to claims at debtor entities brief (2.7); correspond with C. Koenig, K&E team re claims at debtor entities brief (1.4); prepare claims at debtor entities brief for filing (.6).
12/28/22	Chris Koenig	10.30	Review and revise customer claims brief (7.6); correspond with E. Jones and K&E team re same (2.7).
12/28/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze W&C and Series B filings re customer claims issues.
12/28/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise opening brief on customer claims issue.
12/28/22	Dan Latona	0.40	Analyze, comment on motion re bar date extension.
12/28/22	Patricia Walsh Loureiro	0.80	Review, revise bar date motion (.6); correspond with D. Latona, K&E team re same (.2).
12/28/22	Nima Malek Khosravi	10.10	Revise customer claims brief (.6); correspond with E. Jones, J. Ryan, K&E team, L&W, Company re same (.9); conference with J. Ryan, K&E team, Company re same (partial) (.3); draft customer claims declaration (1.2); review, revise customer claims brief (3.6); analyze issues re same (3.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze preferred equity brief re creditor claims at specific entities (.4); review and analyze W&C's brief re creditor claims at every entity (.4).
12/28/22	Jimmy Ryan	11.10	Review, revise customer claims brief (3.9); analyze issues re same (3.6); correspond with E. Jones, K&E team, A&M, W&C and Company re same (2.8); telephone conference with E. Jones, K&E team and Company re same (.5); review, comment on declaration in support of same (.2); review, comment on same (.1).
12/28/22	Matthew D. Turner	1.80	Revise customer claims brief re securities law issues (1.6); telephone conference with B. Flannery re same (.2).
12/28/22	Alison Wirtz	0.80	Correspond with C Street re bar date messaging (.3); review and comment on tweets (.4); correspond with W&C re same (.1).
12/28/22	Alex Xuan	1.50	Revise motion to extend bar date.
12/29/22	Susan D. Golden	0.90	Review, analyze motion seeking to extend general bar date (.5); correspond with P. Loureiro re same (.4).
12/29/22	Gabriela Zamfir Hensley	0.50	Revise memorandum re claims matters (.1); correspond with P. Loureiro, K. Roth re same (.2); analyze issues re same (.2).
12/29/22	Elizabeth Helen Jones	0.70	Review, revise affirmative RFPs related to claims at debtor entities brief.
12/29/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze W&C and Series B pleadings re customer claims issues.
12/29/22	Ross M. Kwasteniet, P.C.	1.20	Review motion to extend bar date.
12/29/22	Patricia Walsh Loureiro	0.70	Review, revise, motion to extend bar date.
12/29/22	Patrick J. Nash Jr., P.C.	0.20	Review motion to extend bar date in preparation for filing.
12/29/22	Jimmy Ryan	0.20	Correspond with E. Jones, K&E team and Company re customer claims brief.
12/29/22	Alex Xuan	7.60	Draft motion to expedite hearing re bar date extension (2.6); revise motion re bar date extension (4.2); correspond with P. Loureiro, D. Latona re same (.5); revise stipulation to extend governmental bar date (.3).
12/30/22	Gabriela Zamfir Hensley	1.20	Review, revise memorandum re claims matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149940

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Elizabeth Helen Jones	0.30	Correspond with Milbank re extension of bar date.
12/30/22	Elizabeth Helen Jones	1.10	Correspond with L. Hamlin re affirmative RFPs related to claims at debtor entities brief (.3); review, revise affirmative RFPs related to claims at debtor entities brief (.5); correspond with C. Koenig re affirmative RFPs related to claims at debtor entities brief (.3).
12/30/22	Nima Malek Khosravi	0.80	Review, analyze preferred equity holders' claims brief.
12/30/22	Danielle Walker	0.80	Shell objection re customer claims issue.
12/30/22	Morgan Willis	0.50	File bar date motion.
12/30/22	Alex Xuan	1.60	Revise motion to extend bar date.
12/31/22	Amila Golic	0.20	Correspond with D. Latona, A. Wirtz re bar date matters.
12/31/22	Alison Wirtz	0.20	Correspond with A. Golic re bar date matters.
Total		268.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149941
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 127,988.00

Total legal services rendered

\$ 127,988.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.20	420.00	504.00
Megan Bowsher	1.40	365.00	511.00
Simon Briefel	2.50	1,115.00	2,787.50
Grace C. Brier	15.10	1,110.00	16,761.00
Judson Brown, P.C.	1.20	1,485.00	1,782.00
Joseph A. D'Antonio	9.90	900.00	8,910.00
Leah A. Hamlin	0.60	1,035.00	621.00
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Chris Koenig	6.70	1,260.00	8,442.00
Ross M. Kwasteniet, P.C.	8.90	1,845.00	16,420.50
Dan Latona	3.80	1,235.00	4,693.00
Patricia Walsh Loureiro	2.60	1,035.00	2,691.00
Patrick J. Nash Jr., P.C.	1.40	1,845.00	2,583.00
Morgan Lily Phoenix	0.50	650.00	325.00
Jimmy Ryan	1.20	795.00	954.00
Tommy Scheffer	0.50	1,115.00	557.50
Hannah C. Simson	51.20	985.00	50,432.00
Alison Wirtz	6.20	1,170.00	7,254.00
TOTALS	116.60		\$ 127,988.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.40	Review, revise draft response to W&C.
12/01/22	Hannah C. Simson	1.90	Correspond with H. Waller, G. Brier and K&E team re W&C document requests and responses thereto (.6); correspond with G. Brier, K. Sturek and K&E team re sending transcripts to examiner (.1); correspond with FTI re production of documents to W&C (.2); correspond with C. Alton and K&E team re production of documents to W&C (.1); determine status of production of documents to W&C (.2); correspond with FTI about first level review of documents for W&C (.3); draft responses to W&C'S document requests (.4).
12/02/22	Megan Bowsher	0.50	File and organize case materials re W&C requests.
12/02/22	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re W&C document requests (.2); correspond with FTI, G. Brier and K&E team re document productions (.5); draft responses to W&C discovery requests (.3).
12/02/22	Alison Wirtz	1.00	Conference with D. Latona, K&E team, W&C and advisors re status, next steps (.7); correspond with G. Hensley re W&C statement on docket and review same (.3).
12/04/22	Megan Bowsher	0.30	File and organize case documents re W&C requests.
12/04/22	Judson Brown, P.C.	0.40	Conference with W&C counsel to prepare for earn hearing.
12/05/22	Megan Bowsher	0.30	File and organize case documents re W&C requests.
12/05/22	Hannah C. Simson	2.30	Draft responses to W&C document requests (.1); correspond with G. Brier and K&E team re W&C document requests (.4); correspond with K. Sturek, K&E team and FTI re reviewing documents for privilege before production to W&C (.2); review and analyze documents for production to W&C for privilege (1.6).
12/06/22	Morgan Lily Phoenix	0.50	Telephone conference with FTI re document productions to W&C and examiner.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Hannah C. Simson	1.80	Revise responses to W&C requests (.1); correspond with G. Brier re responses to W&C requests (.2); correspond with M. Phoenix re reviewing W&C documents for privilege (.3); review documents for privilege before production to W&C (.5); correspond with G. Brier, L. Hamlin and K&E team re production of documents to W&C and examiner (.7).
12/06/22	Alison Wirtz	2.40	Conference with W&C team and R. Kwasteniet and K&E team re plan and go-forward strategies.
12/07/22	Cathy Alton	0.20	Correspond with G. Brier, K. Sturek re W&C productions.
12/07/22	Grace C. Brier	1.30	Correspond with J. Brown re W&C document requests (.4); draft response to W&C re same (.6); correspond with Company re W&C requests (.3).
12/07/22	Hannah C. Simson	2.20	Draft responses to W&C's requests (.1); correspond with G. Brier re responses to W&C's requests (.4); review documents for privilege before production to W&C (1.7).
12/08/22	Simon Briefel	1.00	Telephone conference with W&C, PWP, M3 re all advisor status update.
12/08/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team, W&C, PWP, M3 re all advisor status update.
12/08/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, Company advisors and Committee advisors re case status and next steps.
12/08/22	Dan Latona	0.90	Telephone conference with C. Koenig, A. Wirtz, G. Hensley, A&M, Centerview, W&C re case update.
12/08/22	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
12/08/22	Tommy Scheffer	0.50	Correspond and telephone conferences with Company, PWP, M3, Centerview, A&M, C. Koenig, K&E team re status updates, next steps, Core Scientific (.3); analyze issues re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Hannah C. Simson	1.50	Correspond with K. Sturek, G. Brier and K&E team re production of documents to W&C (.2); review and analyze key documents in upcoming production to W&C (.5); draft summary of key documents in upcoming production to W&C (.8).
12/08/22	Alison Wirtz	0.90	Conference with C. Koenig, K&E team, A&M, Centerview, W&C and M3 re case status and next steps.
12/09/22	Grace C. Brier	0.80	Correspond with W&C re interview requests and discovery (.2); correspond with J. Brown and T. McCarrick re same (.1); correspond with Company re diligence requests (.3); correspond with H. Simson re document review and production (.2).
12/09/22	Judson Brown, P.C.	0.50	Review and draft correspondence with K&E team, including T. McCarrick, re W&C discovery and deposition requests.
12/09/22	Hannah C. Simson	2.80	Correspond with G. Brier and FTI re reproduction of regulator documents to W&C (.1); correspond with FTI, G. Brier and K&E team re document production to W&C (.3); review documents for privilege before production to W&C (1.3); draft responses to questions from FTI (.3); review documents in response to FTI's questions (.3); correspond with G. Brier, K&E team and FTI re producing documents per W&C request (.3); correspond with G. Brier and K&E team re responses to W&C requests (.2).
12/10/22	Hannah C. Simson	0.90	Correspond with FTI team re production of documents to W&C (.2); review documents for privilege before production to W&C (.4); correspond with G. Brier and K&E team re W&C's document requests (.3).
12/12/22	Hannah C. Simson	4.60	Correspond with G. Brier, K&E team and FTI re production of documents to W&C (.2); review regulator documents for privilege before production to W&C (1.0); correspond with G. Brier, K&E team and FTI re reproductions of regulator documents to W&C (.2); correspond with K. Sturek, G. Brier and M. Phoenix re privilege review (.4); review documents for privilege before production to W&C (2.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Cathy Alton	1.00	Telephone conference with M. Phoenix, FTI re status update, upcoming productions (.5); prepare for same (.2); search for requested W&C production information (.3).
12/13/22	Grace C. Brier	1.30	Correspond with Company re W&C document requests (.2); correspond with A. Lullo re examiner and W&C interview requests (.4); telephone conference with Company re W&C requests (.2); correspond with R. Kwasteniet and K&E team re interview requests from W&C (.5).
12/13/22	Grace C. Brier	1.10	Correspond with H. Simson and K&E team re W&C document requests and interview requests.
12/13/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re key W&C issues and next steps.
12/13/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze W&C diligence requests (.9); prepare for telephone conference with Paul Hastings re same (.3); telephone conference with Paul Hastings re same (.4).
12/13/22	Hannah C. Simson	4.30	Revise draft responses to W&C (.5); review documents for privilege before production to W&C (.2); correspond with G. Brier re W&C document requests (.1); review and analyze documents before production to W&C (2.1); correspond with K. Sturek and K&E team re reviewing documents for privilege before production to W&C (.6); conference with G. Brier, K&E team and FTI team re document production strategy (.8).
12/13/22	Alison Wirtz	0.40	Correspond with C. Koenig re briefing schedule and related correspondence with W&C.
12/14/22	Grace C. Brier	0.30	Correspond with J. Brown and H. Simson re document requests from W&C.
12/14/22	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C re sale process and next steps (1.0); telephone conference with same re mining issues and next steps (1.5).
12/14/22	Ross M. Kwasteniet, P.C.	0.80	Participate in update telephone conference with W&C advisors re mining Company and related issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Ross M. Kwasteniet, P.C.	3.50	Review and analyze W&C discovery requests and requests for interviews (2.6); telephone conference with Company general counsel re same (.4); telephone conference with Dechert re same (.5).
12/14/22	Dan Latona	1.60	Analyze, comment on objection re motion to appoint mediator.
12/14/22	Patrick J. Nash Jr., P.C.	0.80	Correspond with W&C re Company employee's cooperation with W&C requests (.2); telephone conference with Company general counsel re same (.3); review and analyze correspondence between W&C and Company employee counsel, J. Brown re same (.3).
12/14/22	Hannah C. Simson	9.10	Review documents for privilege before production to W&C (7.6); correspond with M. Phoenix and K&E team re document review (1.0); draft summaries of documents before production to W&C (.5).
12/14/22	Alison Wirtz	1.00	Conference with W&C advisors, K&E re plan and sale strategies (.6); conference with W&C and advisors re mining (.4).
12/15/22	Grace C. Brier	1.20	Correspond with J. Brown and T. McCarrick re W&C document and interview requests (.4); telephone conference with W&C, C. Koenig and K&E team re document requests (.2); correspond with Company re document requests from W&C (.3); review documents re same (.3).
12/15/22	Grace C. Brier	0.20	Conference with W&C re interview requests.
12/15/22	Patrick J. Nash Jr., P.C.	0.60	Assist in resolution of W&C's discovery requests re Company employee (.3); assist in resolution of open issues re W&C and preferred equity re litigation schedule over gating legal issues (.3).
12/15/22	Hannah C. Simson	6.60	Correspond with G. Yoon and FTI team re W&C document review (.4); correspond with FTI re producing regulator documents (.9); correspond with G. Brier and K&E team re W&C document review (.6); review documents for privilege before production to W&C (4.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Grace C. Brier	1.30	Draft responses to W&C requests for documents (.8); review and finalize production of documents to W&C (.5)
12/16/22	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier, K&E team re W&C investigation.
12/16/22	Hannah C. Simson	1.30	Review documents for privilege and responsiveness before production to W&C.
12/17/22	Grace C. Brier	1.10	Correspond with Latham re W&C interview requests (.2); correspond with R. Kwasteniet and K&E team re W&C document requests (.3); correspond with Company re same (.2); review set of W&C document requests (.4).
12/17/22	Hannah C. Simson	0.30	Draft transmittal letters for W&C production.
12/17/22	Hannah C. Simson	0.10	Correspond with FTI team re reproduction of regulator documents to W&C.
12/17/22	Hannah C. Simson	0.50	Correspond with G. Brier and K&E team re production of documents to W&C.
12/18/22	Hannah C. Simson	1.00	Review documents for privilege before production to W&C.
12/19/22	Grace C. Brier	0.40	Correspond with T. McCarrick and K&E team re W&C interviews.
12/19/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, W&C team re key W&C issues and next steps.
12/19/22	Hannah C. Simson	1.10	Correspond with M. Phoenix and K&E team re reviewing documents before production to UCC (.5); correspond with M. Phoenix and FTI re production of documents to UCC (.1); review documents for privilege and responsiveness before production to UCC (.5).
12/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, Company re diligence requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Hannah C. Simson	2.30	Revise transmittal letters for production to W&C and examiner (.2); correspond with M. Phoenix and K&E team re privilege review of documents before production to W&C (.4); correspond with J. Scott and FTI team re reproduction of regulatory documents to W&C (.1); review documents for privilege and responsiveness before production to W&C (1.5); review reproduction of regulatory documents before production to W&C (.1).
12/21/22	Grace C. Brier	0.40	Telephone conference with W&C and R. Kwasteniet re discovery requests.
12/21/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze W&C diligence and interview requests and status of responses (1.2); telephone conference with W&C and G. Brier re requests for interviews with individuals represented by personal counsel (.6).
12/21/22	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C and M3 re mining.
12/21/22	Jimmy Ryan	1.20	Conference with D. Latona, K&E team, W&C team, M3 team, PWP team, A&M team re mining business (partial).
12/21/22	Hannah C. Simson	1.10	Review documents for privilege before production to W&C.
12/22/22	Grace C. Brier	0.90	Correspond with W&C re interview requests (.5); review and draft response to document requests from W&C (.4).
12/22/22	Leah A. Hamlin	0.60	Review and analyze requests for production served by preferred equity, W&C.
12/22/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E, A&M, Centerview, W&C, PWP, M3 re key Committee issues and next steps.
12/22/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze W&C diligence requests and status of responding to same (.6); telephone conference with counsel to Company employee re W&C request for interview (.4); follow-up re same (.2).
12/22/22	Dan Latona	0.80	Telephone conference with C. Koenig, A&M team, Centerview team, W&C re case update.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Hannah C. Simson	0.10	Review documents for privilege and responsiveness before production to W&C.
12/22/22	Hannah C. Simson	0.30	Correspond with M. Phoenix and K&E team re production of documents to W&C.
12/23/22	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re production of documents to W&C.
12/26/22	Joseph A. D'Antonio	1.20	Review and draft document set in preparation for W&C interview of Company employee.
12/27/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re additional W&C requests.
12/27/22	Grace C. Brier	0.40	Correspond with FTI re document productions for W&C (.3); correspond with W&C re interview requests (.1).
12/27/22	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, W&C re confidential W&C discussions.
12/27/22	Hannah C. Simson	3.00	Correspond with M. Phoenix re production of documents to W&C (.6); conference with G. Brier, K&E and FTI teams re review and production of documents (.5); draft transmittal letter to W&C and examiner re production of documents (.1); draft summaries of key documents before production to W&C (.9); review and revise chronology of key documents (.9).
12/28/22	Joseph A. D'Antonio	3.50	Review and analyze documents in preparation for Company employee's W&C interview (1.3); conference with G. Brier, employee, Latham re W&C, examiner interview preparation (2.2).
12/28/22	Chris Koenig	1.00	Telephone conference with Company, R. Kwasteniet, K&E team, debtor advisors, W&C advisors re mining issues and next steps.
12/28/22	Hannah C. Simson	0.70	Draft cover letters for production to W&C (.2); revise chronology of key documents (.5).
12/29/22	Simon Briefel	1.50	Partially attend W&C interview of employee.
12/29/22	Grace C. Brier	4.00	Participate in employee interview conducted by W&C.
12/29/22	Joseph A. D'Antonio	5.10	Attend video interview of employee by W&C and examiner.
12/29/22	Alison Wirtz	0.50	Telephone conference with W&C advisors re status update.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149941

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to W&C
12/31/22	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re responses to W&C requests for productions and interrogatories re claims briefing.
Total		116.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150117
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 767,909.50

Total legal services rendered

\$ 767,909.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	0.80	1,325.00	1,060.00
Carita D. Anderson	1.00	365.00	365.00
Rebecca H. Arnall	5.80	795.00	4,611.00
Simon Briefel	10.70	1,115.00	11,930.50
Jeff Butensky	47.50	910.00	43,225.00
Parker Conway	5.80	795.00	4,611.00
Meng Ding	16.70	660.00	11,022.00
Amy Donahue	1.00	405.00	405.00
Susan D. Golden	4.00	1,315.00	5,260.00
Paul Goldsmith	3.90	795.00	3,100.50
Amila Golic	58.00	795.00	46,110.00
Anna L. Grilley	6.00	795.00	4,770.00
Luci Hague	0.20	1,235.00	247.00
Gabriela Zamfir Hensley	42.10	1,115.00	46,941.50
Matthew C. Hutchinson	23.50	1,115.00	26,202.50
Elizabeth Helen Jones	45.50	1,035.00	47,092.50
Charlie Kassir	0.70	795.00	556.50
Chris Koenig	10.60	1,260.00	13,356.00
Erika Krum	0.50	910.00	455.00
Ross M. Kwasteniet, P.C.	16.30	1,845.00	30,073.50
Dan Latona	13.60	1,235.00	16,796.00
Michael Lemm	0.90	1,035.00	931.50
Library IP Research	2.00	405.00	810.00
Aaron Lorber, P.C.	0.20	1,400.00	280.00
Nima Malek Khosravi	2.50	660.00	1,650.00
Caitlin McGrail	48.60	660.00	32,076.00
Luis E. Moreau	4.00	405.00	1,620.00
Annika Morin	3.50	660.00	2,310.00
Joel McKnight Mudd	42.70	795.00	33,946.50
Patrick J. Nash Jr., P.C.	11.10	1,845.00	20,479.50
Katherine C. Nemeth	6.30	1,170.00	7,371.00
Robert Orren	6.00	480.00	2,880.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John Poulos	1.80	1,035.00	1,863.00
Joshua Raphael	10.00	660.00	6,600.00
Gabrielle Christine Reardon	81.70	660.00	53,922.00
Roy Michael Roman	3.50	660.00	2,310.00
Kelby Roth	15.50	660.00	10,230.00
Jimmy Ryan	31.70	795.00	25,201.50
Seth Sanders	55.70	795.00	44,281.50
Tommy Scheffer	24.60	1,115.00	27,429.00
Joanna Schlingbaum	1.00	1,235.00	1,235.00
D. Ryan Slaugh	48.90	1,035.00	50,611.50
Leonor Beatriz Suarez	6.10	660.00	4,026.00
William Thompson	36.70	910.00	33,397.00
Steve Toth	13.10	1,430.00	18,733.00
Kyle Nolan Trevett	8.10	795.00	6,439.50
Lindsay Wasserman	3.50	910.00	3,185.00
Amelia Weiss	0.30	410.00	123.00
Ashton Taylor Williams	4.30	795.00	3,418.50
Alison Wirtz	10.00	1,170.00	11,700.00
Matthew Wood	0.80	1,235.00	988.00
Alex Xuan	56.80	660.00	37,488.00
Lydia Yale	1.10	295.00	324.50
Tanzila Zomo	6.30	295.00	1,858.50
TOTALS	863.50		\$ 767,909.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	8.60	Review, revise omnibus custody and withhold withdrawal reply brief (4.0); analyze issues re same (3.5); correspond with A. Xuan re same (.7); telephone conference with Togut, C. Koenig re supplemental custody and withhold declaration (.4).
12/01/22	Jeff Butensky	1.90	Revise schedule 1.3(f) to asset purchase agreement per confidential party's counsel's comments (.2); review and analyze confidential party bid re Company assets (.2); prepare signing checklist re same (.6); review and analyze purchase agreement re same (.9).
12/01/22	Parker Conway	1.90	Revise disclosure schedule (1.6); correspond with purchaser counsel re same (.3).
12/01/22	Paul Goldsmith	2.00	Revise disclosure schedules (1.6); prepare for signing (.4).
12/01/22	Amila Golic	7.90	Conference with C. Koenig, K&E team re comments to draft phase I response brief (1.1); analyze issues re same (.4); revise response brief re same (3.7); draft preliminary statement re same (2.7).
12/01/22	Gabriela Zamfir Hensley	15.00	Revise reply in support of stablecoin/earn motion (5.0); review, analyze materials re same (1.7); further revise same (1.9); conference with P. Nash, K&E team re earn/stablecoin matters (.7); correspond with W. Thompson, K&E team re earn/stablecoin matters (1.2); analyze objections to earn/stablecoin motion (.9); revise summary response chart re same (1.4); conference with C. Koenig re earn/stablecoin matters (.2); revise declaration in support of earn/stablecoin motion (.8); revise reply, objection summary chart (1.2).
12/01/22	Matthew C. Hutchinson	4.60	Review and analyze issues re purchase agreement.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Elizabeth Helen Jones	10.30	Conference with C. Koenig, K&E team re custody and withhold response brief (1.1); review, revise custody and withhold response brief (3.9); office conference with P. Nash, K&E team re earn/stablecoin reply (.8); review, revise stipulation with Withhold Ad Hoc Group (.3); correspond with S. Sanders, C. Koenig re custody and withhold brief (.2); revise custody and withhold brief re C. Koenig comments (3.1); conference with C. Koenig re custody and withhold response brief (.9).
12/01/22	Caitlin McGrail	3.60	Revise custody and withhold brief (2.4); research re same (.2); conference with C. Koenig and K&E team re same (1.0).
12/01/22	Joel McKnight Mudd	5.20	Conference with E. Jones, K&E team re custody withhold briefing (1.0); review revise same (3.9); research re constructive trust (.3).
12/01/22	Patrick J. Nash Jr., P.C.	1.30	Prepare re hearing re earn/stablecoin motion (.7); review confidential parties' bids re mining business (.6).
12/01/22	Joshua Raphael	1.60	Conference with J. Mudd re custody matters (.2); review, revise reply re amended motion to sell stablecoin (.6); research, revise same re additional citations (.8).
12/01/22	Gabrielle Christine Reardon	10.10	Revise draft reply re earn motion (3.2); correspond with G. Hensley and J. Raphael re presentation (.1); draft talking points re earn motion (.6); review, revise objection tracker (3.9); conference with P. Nash, K&E team re earn motion (.8); review and analyze notes re same (.4); correspond with Stretto re earn matters (.2); correspond with G. Hensley re fact discovery (.3); correspond with Company re fact discovery (.2); fact discovery re potential whole Company bidder (.4).
12/01/22	Kelby Roth	2.20	Research re earn/stablecoin reply (.6); revise same (.6); correspond with G. Hensley and K&E team re same (.2); revise objection tracker (.8).
12/01/22	Jimmy Ryan	0.90	Correspond with S. Briefel, K&E team and Company re supplemental custody and withhold declaration.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Jimmy Ryan	1.20	Revise custody motion order (.6); correspond with S. Briefel re same (.6).
12/01/22	Seth Sanders	7.60	Draft, revise brief re custody and withhold phase I (4.1); correspond with E. Jones, C. McGrail and K&E team re same (1.2); telephone conference with E. Jones and K&E team re same (.5); draft, file stipulation re withhold coin amounts (1.4); correspond with C. Koenig and K&E team re same (.4).
12/01/22	Tommy Scheffer	3.50	Correspond with S. Sanders, K&E team re Flare air drop (.8); analyze issues re same (2.7).
12/01/22	William Thompson	16.10	Revise reply to stablecoin motion (4.1); research re contract law re same (1.2); research re section 363 re same (1.2); research re procedural rules re same (1.2); review, analyze employee depositions re same (.6); review, revise objection chart re filed objections (3.9); correspond (1.2), conference with G. Hensley re same (.1); correspond with A. Williams, K&E team re same (1.8); conference with P. Nash and K&E team re reply re stablecoin motion (.8).
12/01/22	Steve Toth	3.50	Telephone conference with Centerview, employees, employee counsel and D. Latona re founder terms (.7); respond to correspondence with P. Goldsmith and J. Butensky re schedules and asset purchase agreement (.4); telephone conference with purchaser counsel, employees and employee counsel re SPA consent and term sheet (.3); prepare related correspondence (.3); correspond with Company re employee term sheet and SPA consent (.5); revise asset purchase agreement (.5); discuss issues with Orrick (.1); analyze and respond to correspondence with Company re asset purchase agreement (.4); discuss asset purchase agreement and term sheet with Centerview, D. Latona and K&E team (.3).
12/01/22	Kyle Nolan Trevett	0.20	Correspond with Company, A&M, C. Koenig, K&E teams re institutional lending motion.
12/01/22	Ashton Taylor Williams	2.60	Revise supplemental declaration re terms of use.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Alex Xuan	10.10	Draft response chart re reply to objections to withdrawal motion (2.7); revise reply to objections to withdrawal motion (2.6); revise reply to objections to supplemental stablecoin motion (4.2); research bidding procedures and non-disclosure agreement re disclosure restrictions (.6).
12/02/22	Simon Briefel	1.10	Telephone conference with Company re custody and withhold withdrawal process.
12/02/22	Parker Conway	3.90	Revise disclosure schedule (1.4); prepare and distribute final disclosure schedule (1.9); coordinate signing re same (.6).
12/02/22	Susan D. Golden	0.90	Review, revise supplemental sale motion (.4); review, revise motion to expedite hearing re supplemental sale motion (.3); correspond with J. Ryan re same (.2).
12/02/22	Paul Goldsmith	1.90	Prepare signing deliverables (.9); coordinate signing (1.0).
12/02/22	Amila Golic	6.50	Draft and revise stipulation of admissibility of examiner report re phase I issues hearing (1.3); cite check response brief case law citations (3.9); correspond with E. Jones, K&E team re same (1.3).
12/02/22	Gabriela Zamfir Hensley	12.10	Draft reply to earn/stablecoin motion (3.6); analyze issues re same (2.0); conference with C. Koenig re same (.1); correspond with W. Thompson re same, declaration, objection summary table (.8); further revise reply (3.8); review, analyze filed reply, additional objections, pro se aggregated pleadings (.9); conference with J. Brown re terms of use data (.1); review, finalize supplemental declaration re earn/stablecoin matters (.6); correspond with P. Nash, K&E team re earn/stablecoin diligence (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Elizabeth Helen Jones	10.20	Review, revise custody and withhold response brief (3.9); research case law re custody and withhold response brief (2.4); correspond with C. Koenig, A. Golic, K&E team re outstanding issues in custody and withhold response brief (1.2); prepare custody and withhold response brief for filing (.9); correspond with withhold ad hoc group re stipulation (.3); review, revise draft stipulation with withhold ad hoc group (.2); telephone conference with C. Koenig re stipulation with withhold ad hoc group (.2); telephonically attend deposition of O. Blonstein re earn/stablecoin motion (1.1).
12/02/22	Caitlin McGrail	5.00	Review, revise custody and withhold brief (4.6); compile cases re custody and withhold hearing preparation (.4).
12/02/22	Joel McKnight Mudd	3.60	Revise custody withhold brief (3.1); correspond with E. Jones, K&E team re same (.5).
12/02/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze final bid re GK8 in preparation to cancel auction.
12/02/22	Patrick J. Nash Jr., P.C.	5.00	Review debtors' reply in support of earn/stablecoin motion in preparation to file (.7); review state of Texas's objection to earn/stablecoin motion (.3); review I. Tuganov's objection re same (.3); review V. Ubeirna de las Heras' objection re same (.3); review R. Gallagher's objection re same (.4); review C. Crews' objection re same (.3); review coordinating states' objection re same (.2); review G. Georgiou objection re same (.4); review I. Herrmann's first objection re same (.4); review I. Herrmann's second objection re same (.4); review J. Hoffing's objection re same (.2); review W. Jelbert's objection re same (.1); review C. Little's objection re same (.2); review S. McLean's objection re same (.2); review J. Medley's objection re same (.1); review State of New Jersey's objection re same (.1); review G. Papadakis' objection re same (.3); review M. Pinto's objection re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Patrick J. Nash Jr., P.C.	0.40	Review K. Ryal's objection to earn/stablecoin motion (.1); review N. Saraiva's objection re same (.3).
12/02/22	Robert Orren	3.80	File notice of cancellation of auction (.6); correspond with J. Ryan and D. Latona re same (.2); distribute same for service (.2); file proposed stipulation re cryptocurrency amounts to satisfy withhold liabilities (.2); distribute same for service (.2); prepare filing of Debtors' brief on custody and withhold issues and omnibus reply in support of motion to reopen withdrawals (.8); file same (.5); distribute same for service (.4); correspond with D. Latona, K&E team re same (.4); file affidavit of publication of sale auction (.3).
12/02/22	Joshua Raphael	1.60	Review and analyze confidential party's communications to analyze potential claims (.5); review, analyze confidential party's correspondence (.8); correspond with D. Latona re same (.2); correspond with R. Marston re confidential party (.1).
12/02/22	Joshua Raphael	1.80	Research re claims trading re reopening custody accounts re code section 547 (1.7); correspond with J. Mudd re same (.1).
12/02/22	Gabrielle Christine Reardon	7.40	Review and analyze fact discovery from A&M re earn motion (.4); correspond with G. Hensley re same (.3); correspond with A&M re same (.1); review and analyze fact discovery from Company re earn motion (.4); correspond with G. Hensley re same (.2); correspond with Company re same (.3); review, revise objection tracker re earn motion (5.1); correspond with G. Hensley, K&E team re earn motion (.6).
12/02/22	Kelby Roth	6.10	Research, analyze case law re earn reply (3.9); analyze objections to the earn motion (1.3); prepare earn reply for filing (.9).
12/02/22	Seth Sanders	2.80	Revise phase I custody and withhold brief (2.4); correspond with E. Jones and K&E team re same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	William Thompson	10.00	Review, revise objection chart re comments from C. Koenig (4.2); correspond with C. Koenig re same (.2); correspond with G. Hensley, G. Reardon, A. Xuan re same (1.1); review, revise Blonstein declaration re additional diligence (3.9); correspond with Company, G. Brier, G. Hensley re same (.4); correspond with A. Williams re same (.2).
12/02/22	Steve Toth	0.50	Discuss platform sale matters with Centerview, A. Wirtz and K&E team.
12/02/22	Ashton Taylor Williams	0.90	Revise supplemental declaration of O. Blonstein re terms of use (.7); correspond with G. Hensley, K&E team re same (.2).
12/02/22	Alison Wirtz	1.20	Correspond with C. Koenig, K&E team re confidential bid materials (.3); conference with Centerview and A&M teams re possible bids and mechanisms to facilitate with bid (.5); review bid materials (.4).
12/02/22	Alex Xuan	10.10	Revise reply to objections to withdrawal motion (2.4); revise reply to objections to supplemental stablecoin motion (3.9); review, analyze issues re same (3.3); correspond with A&M re objections, related diligence (.2). correspond with S. Briefel re phase I response brief (.3).
12/02/22	Lydia Yale	1.10	File Blonstein supplemental declaration re sale of stablecoin.
12/03/22	Amila Golic	5.70	Draft analysis of custody ad hoc group response brief (2.8); draft talking points re phase I hearing (2.9).
12/03/22	Gabriela Zamfir Hensley	1.40	Revise proposed order re earn/stablecoin (.7); correspond with C. Koenig re same (.1); revise witness and exhibit list re earn/stablecoin hearing (.2); review, analyze issues re earn/stablecoin (.4).
12/03/22	Elizabeth Helen Jones	0.70	Telephone conference with S. Sanders, C. McGrail re custody and withhold hearing presentation (.4); correspond with A. Golic, K&E team re preparations re custody and withhold hearing (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Caitlin McGrail	5.40	Analyze custody withhold briefs (3.2); compile list of citations re same (1.0); telephone conference with E. Jones and S. Sanders re hearing presentation (.1); draft presentation re same (1.1).
12/03/22	Joel McKnight Mudd	4.10	Review, analyze UCC response brief re custody, withhold (2.7); draft argument outline re same (1.4).
12/03/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze confidential party's bid for mining business.
12/03/22	Robert Orren	0.40	Draft notice of revised proposed earn/stablecoin order (.3); correspond with G. Hensley re same (.1).
12/03/22	Joshua Raphael	2.30	Review, analyze sale order reply precedent (.4); draft terms of use presentation (1.9).
12/03/22	Gabrielle Christine Reardon	2.10	Draft talking points re fact discovery (1.8); correspond with G. Hensley re objections to earn motion (.3).
12/03/22	Seth Sanders	2.70	Telephone conference with E. Jones and K&E team re custody and withhold briefing (.6); draft, revise summary of opposing party briefing (2.1).
12/03/22	Steve Toth	0.40	Analyze correspondence with W. Thompson, K&E team and confirm final sale documents.
12/03/22	Alison Wirtz	1.00	Correspond with A. Sexton and K&E team re confidential bid materials and presentation (.2); review materials re same (.8).
12/03/22	Alex Xuan	2.50	Draft hearing talking points re withdrawal motion.
12/04/22	Amila Golic	1.40	Draft talking points re custody ad hoc group arguments and counterarguments (1.2); correspond with J. Mudd re same (.2).
12/04/22	Gabriela Zamfir Hensley	6.00	Review, analyze arguments re earn/stablecoin motion (2.0); correspond with P. Nash, K&E team re same (.2); revise hearing presentation re earn/stablecoin (1.3); revise hearing talking points, materials (1.7); conference with A&M re same (.6); conference with P. Nash re same (.2).
12/04/22	Elizabeth Helen Jones	3.40	Prepare re hearing on earn/stablecoin and custody, withhold (3.2); revise presentation re custody, withhold hearing (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Caitlin McGrail	1.80	Revise presentation re hearing (1.3); compile materials re same (.5).
12/04/22	Joel McKnight Mudd	9.60	Draft talking points re custody withhold issues (3.4); review, analyze arguments in presentation re same (.4); review, analyze withhold and custody ad hoc groups' responsive briefing (3.6); correspond with A. Golic re same (.6); correspond with E. Jones re same (.3); draft argument charts re custody withhold issues (1.3).
12/04/22	Joshua Raphael	1.00	Draft and revise terms of use presentation (.6); draft sale motion reply (.4).
12/04/22	Gabrielle Christine Reardon	0.70	Review, analyze, and compile letters filed by objectors to earn motion (.4); correspond with A. Xuan re same (.3).
12/04/22	Seth Sanders	9.00	Draft, revise custody and withhold presentation (1.6); correspond with C. McGrail and E. Jones re same (.5); correspond with L. Wasserman re updated resolutions (.4); revise custody and withhold presentation (1.1); correspond with E. Jones re same (.3); draft summary of case law re all party briefing (3.1); analyze issues re same (2.0).
12/04/22	Alex Xuan	3.40	Draft hearing talking points re withdrawal motion (2.0); compile filings re hearing (.3); correspond with Company, G. Hensley, G. Reardon re same (1.1).
12/04/22	Tanzila Zomo	3.50	Coordinate with R. Orren and K&E team re stablecoin hearing filings (1.0); prepare and assemble materials re stablecoin hearing (2.5).
12/05/22	Amila Golic	6.80	Draft correspondence to ad hoc groups re preparations re phase I hearing (.9); review and analyze phase I briefing case law (2.0); draft key argument summaries re phase I briefing (3.4); conference with E. Jones, K&E team re preparations re phase I hearing (.5).
12/05/22	Gabriela Zamfir Hensley	2.30	Revise hearing presentation re earn/stablecoin (1.0); analyze issues, prepare hearing materials re same (1.3).
12/05/22	Elizabeth Helen Jones	0.60	Telephone conference with S. Sanders, K&E team re custody and withhold hearing preparations.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Caitlin McGrail	3.50	Draft case summaries re custody and withhold hearing (2.9); telephone conference with E. Jones, A. Golic, J. Mudd and S. Sanders re custody and withhold hearing (.4); telephone conference with J. Mudd re same (.2).
12/05/22	Joel McKnight Mudd	5.40	Revise argument charts re custody withhold issues (2.4); review, revise case summaries re same (1.8); revise case citation list (.6); telephone conference with E. Jones, K&E team re hearing preparation (.6).
12/05/22	Seth Sanders	6.90	Telephone conference with E. Jones and K&E team re custody and withhold strategy (.7); correspond with C. Koenig and E. Jones re revised presentation (.4); draft, revise caselaw summaries (3.3); analyze materials re same (2.0); correspond with E. Jones and K&E team re same (.5).
12/05/22	Tommy Scheffer	1.90	Correspond and telephone conferences with J. Ryan, Framework and Centerview, Fortis, Goodwin, Gibson Dunn, A&M, K&E teams re supplemental cure notice, bid questions (1.3); review, revise supplemental cure notice (.6).
12/05/22	William Thompson	0.30	Correspond with Company re diligence request.
12/05/22	Alison Wirtz	1.00	Conference with C. Koenig, K&E team, Centerview and confidential bidder re bid requirements.
12/06/22	Susan D. Golden	0.50	Review responses to employee requests and questions re sale of customer data.
12/06/22	Amila Golic	6.40	Conference with C. Koenig, K&E team re argument preparation re phase I hearing (2.2); draft stipulation re phase I hearing evidence and procedures (1.0); correspond with C. Koenig, K&E team, ad hoc groups, W&C re same (.3); draft analysis re phase I arguments (2.9).
12/06/22	Anna L. Grilley	0.50	Review, revise DeFi order (.3); correspond with W&C, C. Koenig, K&E team re same (.2).
12/06/22	Gabriela Zamfir Hensley	0.20	Conference with G. Reardon re pending transactions, earn program.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Elizabeth Helen Jones	7.70	Conference with C. Koenig, K&E team re preparations re custody/withhold hearing (3.8); telephone conference with C. Koenig, W&C team re custody/withhold hearing (.4); draft talking points re custody/withhold hearing (3.2); prepare stipulation re custody, withhold issues re filing (.3).
12/06/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, S. Toth, bidder counsel re bid (.5); telephone conference with S. Toth, bidder counsel re WholeCo bid (.6).
12/06/22	Caitlin McGrail	5.60	Draft case summaries re custody and withhold litigation (.9); analyze issues re same (3.0); conference with C. Koenig and K&E team re hearing preparation (.5); prepare re hearing (1.2).
12/06/22	Joel McKnight Mudd	4.80	Conference with C. Koenig and K&E team re custody, withhold hearing preparation (1.3); draft case list and summaries re same (2.5); revise argument charts re same (1.0).
12/06/22	Patrick J. Nash Jr., P.C.	0.60	Review W&C's phase 1 memorandum re custody/withhold issues in preparation for hearing.
12/06/22	Gabrielle Christine Reardon	3.90	Fact discovery re loan collateral (3.3); telephone conference with G. Hensley re same (.3); review and analyze motions re December 20 hearing (.3).
12/06/22	Seth Sanders	3.10	Telephone conference with E. Jones and K&E team re custody and withhold strategy (.6); conference with J. Mudd and K&E team re custody and withhold strategy (1.3); analyze issues re same (1.2).
12/06/22	Tommy Scheffer	3.40	Correspond and telephone conferences with CPO, Company, J. Ryan, Centerview, A&M, Gibson Dunn, K&E teams re CPO diligence requests, initial bids, sale diligence questions (1.5); analyze issues re same (1.9).
12/06/22	William Thompson	0.70	Review, analyze materials re earn program and potential remedies.
12/06/22	Kyle Nolan Trevett	0.70	Revise institutional lending motion (.3); correspond with T. Scheffer, K&E team, A&M, Company re same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Alex Xuan	5.50	Draft notice of filing withdrawal order (.3); revise withdrawal motion hearing talking point (1.4); analyze issues re same (2.0); prepare re custody/withhold hearing (1.8).
12/07/22	Christie M. Alcala	0.50	Review bid draft purchase agreement.
12/07/22	Carita D. Anderson	1.00	Review, revise documents re UCC Lien Search matters (.8); correspond with J. Buttensky re same (.2).
12/07/22	Rebecca H. Arnall	0.50	Correspond with K. Nemeth re Company updates re change of control agreements (.3); review data room and update disclosure schedules (.2).
12/07/22	Jeff Butensky	6.70	Correspond with Gibson Dunn and K&E team re antitrust matters re Company transaction (.3); prepare disclosure schedules re Company transaction (2.3); review, analyze Company purchase agreement and data room re same (2.7); correspond with M. Ding, K&E team re process (.7); correspond with Company re disclosure schedules (.3); correspond with C. Oberdorff re lien searches re Company transaction (.2); review purchase agreement re same (.2).
12/07/22	Meng Ding	4.50	Review project background with J. Butensky (.4); correspond with J. Butensky re disclosure schedule (.6); draft and revise disclosure schedule re material employment contracts (1.0); draft and revise disclosure schedule re leased real properties (1.0); draft and revise disclosure schedule re loan contracts (1.0); draft list of entities to order lien and litigation research (.5).
12/07/22	Amy Donahue	1.00	Research re chapter 11 sale hearings in SDNY (.5); correspond with transcriber services re same (.2); compile transcripts (.3).
12/07/22	Susan D. Golden	1.00	Conference with L. Thompson (CPO), Company, A&M, T. Scheffer, J. Ryan re CPO question to potential sale of PII.
12/07/22	Amila Golic	1.50	Research issues re preference claims in adversary proceedings re phase I briefing.
12/07/22	Anna L. Grilley	0.60	Review, revise DeFi order (.5); correspond with W&C, C. Koenig, K&E team re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Luci Hague	0.20	Correspond with E. Krum re CFIUS comments to bid draft.
12/07/22	Matthew C. Hutchinson	4.60	Draft, review, revise exhibits to purchase agreement re sale of assets of Company.
12/07/22	Elizabeth Helen Jones	0.90	Draft talking points re custody, withhold hearing.
12/07/22	Erika Krum	0.50	Revise purchase agreement (.2); analyze disclosure schedules to same (.3).
12/07/22	Michael Lemm	0.90	Analyze considerations re custody and withhold issues.
12/07/22	Caitlin McGrail	4.50	Correspond with E. Jones and K&E team re custody-withhold research.
12/07/22	Annika Morin	1.00	Review data room documents (.8); correspond with I. Grossman re drafting disclosure schedules (.2).
12/07/22	Joel McKnight Mudd	2.80	Research re preferences, compulsory counterclaims re custody-withhold issues.
12/07/22	Katherine C. Nemeth	0.40	Review and analyze asset purchase agreement and disclosure schedules.
12/07/22	Gabrielle Christine Reardon	4.40	Research case law re contract remedies bid (4.1); draft memorandum re same (.3).
12/07/22	Seth Sanders	1.20	Revise airdrop memorandum (.3); correspond with T. Scheffer and K&E team re same (.2); correspond with Company and Flare personnel re pending airdrop (.4); correspond with T. Scheffer and K&E team re same (.3).
12/07/22	Tommy Scheffer	4.60	Correspond and telephone conferences with employee, Company, J. Ryan, Centerview, Gibson Dunn, S. Sanders and K&E teams re customer data, initial bids, asset purchase agreement (1.9); analyze issues re same (2.7).
12/07/22	William Thompson	1.30	Review, analyze issues re contract remedies.
12/07/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re asset purchase agreement and diligence.
12/07/22	Alex Xuan	2.10	Research re custody/withhold issues.
12/08/22	Rebecca H. Arnall	2.70	Review data room (.5); update disclosure schedules (1.2); correspond with K. Nemeth re same (.4); review second data room and update schedules (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Jeff Butensky	9.80	Review data room (2.2); analyze documents (2.7); prepare disclosure schedules to Company purchase agreement (3.9); review, analyze same (1.0).
12/08/22	Meng Ding	6.00	Conference with J. Butensky re sale matters (.7); draft disclose schedules re loan agreements (1.0); review and analyze seller outstanding loans (.5); draft and revise disclosure schedules re mining Company vendor agreements (1.0); draft and revise disclosure schedule re litigations (.5); draft and revise disclosure re assigned contracts (.5); draft and revise disclosure re permitted encumbrances (1.0); review, revise disclosure re equity investments (.5); review, revise disclosure on note investments (.3).
12/08/22	Anna L. Grilley	1.30	Review, revise DeFi order (1.1); correspond with W&C, C. Koenig, K&E team re same (.2).
12/08/22	Matthew C. Hutchinson	2.90	Draft and revise exhibits to purchase agreement re sale of assets of Company.
12/08/22	Elizabeth Helen Jones	0.50	Revise order re custody/withhold motion.
12/08/22	Ross M. Kwasteniet, P.C.	3.40	Review and analyze issues re preliminary bids (3.1); analyze issues re bid deposits (.3).
12/08/22	Caitlin McGrail	2.20	Revise custody and withhold order.
12/08/22	Luis E. Moreau	1.00	Prepare cost estimate and review project information and disclosed documents (.5); request IP ownership searches (.1); organize and set-up diligence review (.4).
12/08/22	Annika Morin	1.50	Review due diligence documents (.5); revise disclosure schedules (.8); correspond with I. Grossman (.2).
12/08/22	Katherine C. Nemeth	3.00	Draft disclosure schedules.
12/08/22	John Poulos	0.80	Analyze documents provided in the data room re disclosure schedules.
12/08/22	Gabrielle Christine Reardon	4.50	Research case law re contract interpretation (3.9); draft memorandum re loan terms of use (.6).
12/08/22	Kelby Roth	2.80	Revise Flare Token motion.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Seth Sanders	4.30	Revise proposed custody and withhold order (1.4); correspond with C. McGrail re same (.4); correspond with K. Roth re airdrop analysis (.3); correspond with Flare and Company re airdrop strategy (.4); revise airdrop analysis (1.5); correspond with K. Roth re same (.3).
12/08/22	Tommy Scheffer	1.90	Correspond with employee and S. Golden, K&E team re employee related sale diligence requests (.8); analyze issues re same (1.1).
12/08/22	D. Ryan Slaugh	1.20	Review communications among confidential party and Centerview team re confidential party's potential bid (.4); review and analyze process letter (.3); review and analyze initial bid summary (.4); correspond with S. Toth re same and re background (.1).
12/08/22	Leonor Beatriz Suarez	5.40	Review, analyze diligence (2.4); draft of disclosure schedules (2.0); conference with J. Poulos re schedules (.9); order IP estimate and searches (.1).
12/08/22	William Thompson	1.70	Review, analyze issues re contract remedies.
12/08/22	Steve Toth	0.20	Discuss claims questions with D. Latona and K&E team.
12/08/22	Kyle Nolan Trevett	0.20	Correspond with Company, A&M teams re institutional lending motion.
12/08/22	Tanzila Zomo	1.50	Coordinate with M. Willis and K&E team re stablecoin hearing logistics.
12/09/22	Christie M. Alcala	0.30	Revise disclosure schedules.
12/09/22	Rebecca H. Arnall	0.70	Review updates to disclosure schedules and correspondence with K. Nemeth (.2); upload documents to KIRA (.1); correspond with K. Nemeth re schedule updates (.4).
12/09/22	Jeff Butensky	5.70	Review, analyze data room documents (2.1); prepare Company disclosure schedules (3.4); correspond with M. Ding, K&E team re privacy comments made by ombudsman (.2).
12/09/22	Meng Ding	2.00	Revise disclosure schedules re specialist comments (.3); revise signature checklist (1.0); review, analyze lease and easement contracts (.7).
12/09/22	Elizabeth Helen Jones	0.40	Revise custody/withhold order (.3); correspond with committee, ad hoc groups re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Charlie Kassir	0.70	Revise disclosure schedules.
12/09/22	Dan Latona	0.30	Analyze consumer privacy ombudsman comments re asset purchase agreement.
12/09/22	Library IP Research	1.50	Identify IP owned by various entities.
12/09/22	Library IP Research	0.50	Research IP litigation and domains re Company Network entities.
12/09/22	Caitlin McGrail	0.10	Correspond with C. Koenig and K&E team re custody and withhold order.
12/09/22	Annika Morin	0.80	Review, analyze revisions to disclosure schedules (.2); conference with I. Grossman re same (.6).
12/09/22	Katherine C. Nemeth	0.50	Revise disclosure schedules.
12/09/22	John Poulos	1.00	Analyze documents in data room re preparation of disclosure schedules.
12/09/22	Joshua Raphael	1.50	Research re case law re Flare motion (1.0); revise memorandum re custody-withhold matters (.4); analyze Flare motion template (.1).
12/09/22	Gabrielle Christine Reardon	4.60	Review and analyze loan terms of use (1.2); draft memorandum re same (3.4).
12/09/22	Kelby Roth	4.40	Revise Flare Token motion (3.4); analyze issues re same (1.0).
12/09/22	Seth Sanders	2.30	Revise, analyze airdrop memorandum (.8); correspond with K. Roth re same (.4); revise airdrop motion (.8); correspond with J. Raphael re same (.3).
12/09/22	Tommy Scheffer	3.60	Correspond with employee, Company, W&C, A&M, Centerview, C. Koenig, K&E teams re employee diligence requests, asset purchase agreement, notice of sale dates, de minimis asset sales (1.6); analyze issues re same (2.0).
12/09/22	Joanna Schlingbaum	1.00	Draft IP assignment agreement re Company asset purchase agreement.
12/09/22	D. Ryan Slaugh	4.50	Review and analyze retail loans summary and bidder discussion materials (.7); review and analyze bid procedures (1.4); review and analyze asset purchase agreement (2.2); correspond with S. Toth, M. Hutchinson and K&E team re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Steve Toth	0.90	Correspond with S. Briefel and K&E team re bid matters (.2); correspond with J. Butensky and K&E team re diligence and schedules (.2); conference re matter and transactions with R. Slaugh (.5).
12/09/22	Kyle Nolan Trevett	0.50	Telephone conference with T. Scheffer, K&E team, A&M, Company re institutional lending motion.
12/09/22	Matthew Wood	0.40	Provide comments to disclosure schedules.
12/10/22	Luis E. Moreau	3.00	Review IP ownership searches (.4); review, analyze IP chain of title (.9); issues re liens, security agreements (.5); analyze issues re unregistered trademarks (.4); review status and ownership of domain names (.5); prepare IP schedules and diligence summary (.3).
12/10/22	Gabrielle Christine Reardon	1.60	Draft memorandum re loan collateral.
12/10/22	William Thompson	0.20	Correspond with G. Hensley re remedies memorandum.
12/11/22	Jeff Butensky	1.50	Prepare disclosure schedules re Company sale transaction (.9); review purchase agreement re same (.6).
12/11/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, potential bidder re bid and next steps (1.0); correspond with R. Kwasteniet and K&E team re same (.6).
12/11/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, Centerview, proposed bidder re bid.
12/11/22	Aaron Lorber, P.C.	0.20	Review IP search results (.1); correspond with to J. Schlingbaum re same (.1).
12/11/22	D. Ryan Slaugh	0.30	Analyze correspondences re escrow agreement.
12/11/22	Kyle Nolan Trevett	0.10	Correspond with T. Scheffer re institutional lending motion.
12/12/22	Jeff Butensky	1.00	Update closing checklist re GK8 transaction (.2); correspond with L. Wasserman re same (.2); update interim operating guide re GK8 transaction (.2); correspond with GK8, Company, Centerview and K&E team re same (.2); correspond with O. Ganot re employee information re GK8 (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Jeff Butensky	4.20	Draft escrow agreement re Company transaction (1.2); correspond with S. Toth and M. Hutchinson re same (.2); correspond with Company re KYC process and escrow agreement (.6); correspond with escrow agent re same (.4); revise escrow agreement per escrow agent comments (.3); correspond with bidder counsel re same (.2); prepare second escrow agreement re bidders (1.3).
12/12/22	Meng Ding	0.70	Correspond with A. Morin re ERISA disclosures (.2); revise disclosure schedules re specialist comments (.5).
12/12/22	Anna L. Grilley	0.40	Review, analyze DeFi order (.2); correspond with J. Ryan, K&E team re same (.2).
12/12/22	Matthew C. Hutchinson	1.90	Revise exhibits to Company asset purchase agreement.
12/12/22	Matthew C. Hutchinson	4.70	Revise escrow agreement and KYC materials.
12/12/22	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, ad hoc groups, W&C re custody/withhold issues (.8); review, revise order re custody/withhold issues (.4).
12/12/22	Chris Koenig	0.60	Telephone conference with E. Jones, Committee, ad hoc groups re custody issues.
12/12/22	Ross M. Kwasteniet, P.C.	3.20	Analyze re bids and deposits and bidder diligence issues (2.8); correspond with D. Latona and S. Toth re same (.4).
12/12/22	Dan Latona	0.50	Analyze memorandum re Flare token.
12/12/22	Nima Malek Khosravi	0.40	Revise presentation re third party payment (.3); conference with R. Marston and E. Jones re same (.1).
12/12/22	Caitlin McGrail	1.20	Revise custody and withhold order.
12/12/22	Annika Morin	0.20	Correspond with M. Ding and I. Grossman re disclosure schedules.
12/12/22	Gabrielle Christine Reardon	3.70	Analyze issues re potential bidder.
12/12/22	Jimmy Ryan	0.70	Telephone conference with E. Jones, K&E team re custody and withhold brief (.3); correspond with E. Jones, K&E team re same (.2); correspond with A. Golic re creditor inquiry to de minimis asset sale procedures (.1); telephone conference with creditor counsel re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Tommy Scheffer	5.70	Correspond and telephone conferences with Company, employee, Centerview, D. Latona, K&E team re asset sale, bid deadlines, bids (1.7); analyze issues re same (1.8); review, revise form purchase agreement (2.2).
12/12/22	D. Ryan Slaugh	3.10	Correspond with K&E team re escrow agreement (.3); correspond with Paul Weiss and Gibson re same (.3); review and analyze confidential party bid (1.3); review draft escrow agreement (1.2).
12/12/22	Leonor Beatriz Suarez	0.70	Correspond with J. Butensky and K&E team re asset purchase agreement comments (.1); correspond with J. Schlingbaum and K&E team re IP searches (.4); coordinate with J. Butensky and K&E team re additional comments (.2).
12/12/22	William Thompson	0.50	Conference with G. Hensley re memorandum re estate property (.3); correspond with A. Xuan, G. Reardon and K. Roth re same (.2).
12/12/22	Steve Toth	0.70	Analyze escrow agreement draft (.4); correspond with J. Butensky re same (.1); analyze and respond to correspondence re sale-related HR matters with J. Butensky and Company (.2).
12/12/22	Kyle Nolan Trevett	1.40	Draft, revise institutional lending motion (1.3); correspond with T. Scheffer, Company re same (.1).
12/12/22	Alex Xuan	6.10	Revise memorandum re contract remedies (3.5); research re same (2.6).
12/13/22	Jeff Butensky	1.00	Review occupation letter re GK8 employee (.2); correspond with Company re same (.1); review GK8 asset purchase agreement re same (.2); conference with S. Calvert re GK8 purchase price and accounts payable (.5).
12/13/22	Amila Golic	0.30	Correspond with C. Koenig, K&E team, customer re pending Flare airdrop.
12/13/22	Matthew C. Hutchinson	1.20	Revise KYC materials.
12/13/22	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, Company re custody/withhold issues (.5); correspond with J. Mudd, K&E team re issues re custody/withhold issues (.4); revise order re custody/withhold issues (.3); correspond with C. McGrail, K&E team re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Chris Koenig	0.90	Telephone conference with Company, E. Jones re reopening custody withdrawals.
12/13/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, A&M, Centerview re bidding process (.6); correspond with R. Kwasteniet, K&E team re same (.4); analyze bids (1.0).
12/13/22	Caitlin McGrail	1.20	Revise custody and withhold order.
12/13/22	Patrick J. Nash Jr., P.C.	1.10	Review confidential parties' bids (.9); review D. Frishberg objection to GK8 sale (.2).
12/13/22	Gabrielle Christine Reardon	3.30	Conduct fact discovery re potential bidder (1.2); analyze materials re same (2.0); correspond with R. Marston re same (.1).
12/13/22	Jimmy Ryan	6.00	Review, analyze pleadings re custody and withhold issues (1.0); conference with E. Jones, K&E team re same (.4); telephone conference with R. Marston, K&E team re same (.9); draft brief re same (1.6); correspond with E. Jones, K&E team re same (.7); research re same (1.4).
12/13/22	Seth Sanders	0.40	Correspond with E. Jones and K&E team re aggregated transfer agreement data.
12/13/22	D. Ryan Slaugh	0.80	Correspond with Company and Gibson re KYC issues (.5); review Company comments re escrow agreement (.3).
12/13/22	William Thompson	1.80	Revise memorandum re estate property treatment.
12/13/22	Alex Xuan	3.40	Revise memorandum re constructive trust.
12/13/22	Tanzila Zomo	1.00	Review and revise extension motion re sale deadlines.
12/14/22	Jeff Butensky	1.50	Conference with Company re interim operating covenants (.5); correspond with Company and Orrick re employment matters in GK8 purchase agreement (.8); conference with Paul Weiss and Gibson Dunn re escrow agreements (.2).
12/14/22	Anna L. Grilley	0.60	Review, analyze DeFi order (.4); correspond with J. Ryan, K&E team re same (.2).
12/14/22	Matthew C. Hutchinson	0.50	Telephone conference with GK8 re operating covenants.
12/14/22	Matthew C. Hutchinson	0.60	Review, revise KYC materials.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Elizabeth Helen Jones	0.50	Revise order on custody/withhold issues (.2); correspond with C. McGrail, K&E team re same (.1); correspond with ad hoc groups and committee re same (.2).
12/14/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, A&M, Centerview, Committee re bidding process.
12/14/22	Caitlin McGrail	0.20	Revise custody and withhold order.
12/14/22	Katherine C. Nemeth	0.40	Correspond with R. Arnall re disclosure schedules.
12/14/22	Robert Orren	1.20	Prepare for filing of revised proposed order paying decentralized financing loans (.8); file same (.2); distribute same for service (.2).
12/14/22	Gabrielle Christine Reardon	5.50	Review fact discovery re prospective bidder (1.9); research case law re contract remedies (1.9); draft memorandum re same (1.1); revise memorandum re loan collateral (.6).
12/14/22	Jimmy Ryan	4.20	Correspond with R. Marston, K&E team re custody and withhold brief (.4); review, revise same (1.7); telephone conference with E. Jones, K&E team re same (.3); correspond with D. Latona, K&E team, W&C and Chambers re DeFi order (.4); draft notice of revised proposed order re same (.4); correspond with C. Koenig, K&E team re same (.4); correspond with D. Latona, K&E team, W&C and Centerview re whole Company sale (.6).
12/14/22	Seth Sanders	0.70	Correspond with Flare management and Company re airdrop (.3); correspond with A. Xuan and T. Scheffer re document production re confidential party (.4).
12/14/22	D. Ryan Slaugh	0.70	Correspond with Company and Gibson Dunn re KYC issues (.3); correspond with Gibson Dunn and Paul Weiss re escrow agreement (.4).
12/14/22	William Thompson	2.20	Review, revise memorandum re treatment of estate property.
12/14/22	Steve Toth	0.20	Correspond with J. Ryan, K&E team re asset purchase agreement and assumed liabilities.
12/14/22	Kyle Nolan Trevett	0.40	Revise institutional lending motion (.2); correspond with Company re same (.1); correspond with D. Latona re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Ashton Taylor Williams	0.80	Telephone conference with J. Ryan re Company sale process (.2); correspond with Centerview re bid deadlines (.3); correspond with A&M re contract rejection (.3).
12/15/22	Jeff Butensky	0.20	Revise closing checklist (.1); correspond with Fischer team re same (.1).
12/15/22	Amila Golic	1.60	Review and analyze memorandum re custody-withhold issues (1.1); correspond with A. Xuan re same (.1); telephone conference with C. Koenig, K&E team re phase II custody/withhold issues and research (.3); review and analyze notes re same (.1).
12/15/22	Amila Golic	0.10	Correspond with S. Sanders re next steps re pending airdrop.
12/15/22	Anna L. Grilley	0.20	Correspond with J. Ryan, K&E team re DeFi order.
12/15/22	Gabriela Zamfir Hensley	0.50	Conference with A&M re stablecoins, loan data (.2); conference with R. Kwasteniet re stablecoins (.1); conference with A&M re same (.2).
12/15/22	Elizabeth Helen Jones	0.40	Telephone conference with J. Mudd, K&E team re phase II briefing on custody/withhold issues.
12/15/22	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re custody and withhold phase II briefing.
12/15/22	Joel McKnight Mudd	1.20	Telephone conference with E. Jones, K&E team re phase II research (1.0); correspond with C. McGrail re same (.2).
12/15/22	Katherine C. Nemeth	0.90	Review of disclosure schedules.
12/15/22	Gabrielle Christine Reardon	2.80	Review and analyze fact discovery re potential bidder (1.9); draft motion re sale of specified coins (.9).
12/15/22	Jimmy Ryan	6.60	Draft notice adjourning dates and deadlines re sale of whole Company (.6); correspond with T. Scheffer, K&E team, Centerview, and Company re DeFi order (1.4); conference with L. Wasserman re same (1.2); review, revise DeFi order (.7); correspond with D. Latona, K&E team, and W&C re sale of whole Company (1.1); draft statement in support of whole Company sale adjournment notice (1.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Seth Sanders	0.70	Telephone conference with Flare management, Company, D. Latona and K&E team re Flare airdrop status.
12/15/22	Seth Sanders	1.60	Correspond with G. Hensley and K&E team re motion for authority to sell certain tokens (.4); revise same (.6); correspond with G. Hensley re same (.3); correspond with C. McGrail and K&E team re phase II issues (.3).
12/15/22	D. Ryan Slaugh	0.20	Correspond with Gibson re escrow agreement and KYC issues.
12/15/22	William Thompson	1.90	Revise memorandum re treatment of estate property (.8); research re same (.9); correspond with A. Xuan. K. Roth. and G. Reardon re same (.2).
12/15/22	Steve Toth	0.20	Analyze escrow agreement (.1); correspond with bidder's counsel re same (.1).
12/15/22	Lindsay Wasserman	2.10	Revise DeFi order (.6); review materials re same (1.0); correspond with J. Ryan, A&M re same (.5).
12/15/22	Amelia Weiss	0.30	Research re discharge of registered security over certain UK properties.
12/15/22	Alex Xuan	0.70	Revise memorandum re constructive trust (.5); telephone conference with E. Jones and K&E team re custody and withhold phase II research (.2).
12/15/22	Tanzila Zomo	0.30	Review and file notice re deadline extension.
12/16/22	Jeff Butensky	0.60	Review confidential party bid (.4); correspond with U. Klose re seller representative comments re GK8 assignment matter (.2).
12/16/22	Susan D. Golden	0.90	Correspond with L. Thompson (CPO) re diligence requests and responses (.3); correspond with Company employees re same (.4); review diligence items produced to L. Thompson (.2).
12/16/22	Amila Golic	1.80	Research and analyze issues re preference defenses and phase II custody/withhold briefing.
12/16/22	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, Company re custody/withhold withdrawals and related matters (.6); review, analyze revised order on custody/withhold issues (.3); revise order on custody/withhold issues (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Chris Koenig	3.00	Telephone conference with E. Jones, Company re opening custody accounts (.8); telephone conference with Committee and ad hoc groups re custody issues (.3); review and analyze issues re custody withdrawal (1.4); revise order re same (.5).
12/16/22	Dan Latona	0.60	Analyze memorandum re Flare airdrop.
12/16/22	Nima Malek Khosravi	0.50	Conference with E. Jones and K&E team re customer claims brief (.4); correspond with E. Jones and K&E team re same (.1).
12/16/22	Caitlin McGrail	0.30	Revise custody and withhold order.
12/16/22	Robert Orren	0.60	Prepare for filing revised proposed order re payment of decentralized finance loans (.2); file same (.2); distribute same for service (.2).
12/16/22	Gabrielle Christine Reardon	1.10	Correspond with D. Latona, R. Marston re research re potential bidder (.2); fact research re motion to sell certain digital assets (.9).
12/16/22	Jimmy Ryan	1.90	Correspond with L. Wasserman, K&E team, Company, and Centerview re revised DeFi order (.8); conference with same re revised DeFi order (.3); review, revise order re same (.4); telephone conference with E. Jones, K&E team re custody and withhold briefing (.4).
12/16/22	Seth Sanders	2.00	Correspond with Weil, D. Latona, and K&E team re adequate assurance objection deadline (.1); telephone conference with same re same (.5); revise motion for authority to sell certain tokens (1.2); correspond with G. Reardon re same (.2).
12/16/22	D. Ryan Slaugh	1.40	Review and analyze confidential party bid letter (1.2); correspond with J. Butensky, K&E team re same (.2).
12/16/22	Lindsay Wasserman	0.30	Telephone conference with J. Ryan, A&M, Company re DeFi motion.
12/16/22	Alison Wirtz	0.50	Review and comment on communications re sale process (.3); correspond with C. Koenig, K&E team, C Street re same (.2).
12/16/22	Alex Xuan	0.50	Research re custody-withhold matters.
12/17/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C re custody/withhold issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Chris Koenig	1.70	Telephone conference with R. Kwasteniet, E. Jones, W&C re custody issues and next steps (.6); review, revise custody order (.6); correspond with E. Jones and custody parties re same (.5).
12/17/22	Patrick J. Nash Jr., P.C.	0.70	Review confidential party's bid.
12/18/22	Amila Golic	1.00	Review, analyze, and comment on research summary re custody-withhold issues.
12/18/22	Joel McKnight Mudd	1.60	Research re custody-withhold issues (1.4); correspond with C. McGrail re same (.2).
12/18/22	Jimmy Ryan	0.80	Review, revise custody and withhold brief.
12/18/22	D. Ryan Slaugh	1.30	Correspond with K&E team re confidential party bid (.1); review same (1.0); correspond with confidential party counsel re escrow agreement (.1); correspond with J. Butensky, K&E team re confidential party bid (.1).
12/18/22	Alex Xuan	5.30	Research re custody-withhold issues (3.9); draft research summary re same (1.4).
12/19/22	Jeff Butensky	1.00	Review Company asset purchase agreement markup by confidential party (.5); correspond with S. Toth re same (.2); correspond with Company re assignment of GK8 agreement (.3).
12/19/22	Meng Ding	0.50	Review materials re disclosure schedule.
12/19/22	Amila Golic	2.80	Review, revise research summary re custody-withhold matters (1.6); correspond with A. Xuan re same (.3); review and analyze case law re same (.5); conference with E. Jones, K&E team re status of phase II research (.4).
12/19/22	Anna L. Grilley	2.40	Draft presentation re bid proposals (1.6); conference with A. Wirtz re same (.4); review, revise bid proposals (.4).
12/19/22	Gabriela Zamfir Hensley	0.30	Revise notice re cancellation of sale hearing.
12/19/22	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team re phase II of custody/withhold issues (.5); review, revise order re custody/withhold issues (.7); revise, revise notice of revised proposed order (.2); correspond with S. Sanders, Company, A&M re withhold assets (.4); correspond with ad hoc groups and Committee re revised custody/withhold order (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Chris Koenig	1.00	Revise order re custody/withhold (.4); correspond with custody parties re same (.6).
12/19/22	Nima Malek Khosravi	1.60	Revise customer claims brief (1.3); correspond with E. Jones, J. Ryan, and R. Marston re same (.3).
12/19/22	Caitlin McGrail	2.90	Revise custody and withhold notice and order (1.8); correspond with J. Mudd and K&E team re same (.1); prepare custody and withhold notice and order for filing (.7); conference with E. Jones and K&E team re custody and withhold phase II briefing (.3).
12/19/22	Joel McKnight Mudd	2.30	Telephone conference with E. Jones, K&E team re phase II research, next steps (.5); research re preference claims (1.8).
12/19/22	Gabrielle Christine Reardon	2.50	Review and analyze fact discovery re potential bidder.
12/19/22	Seth Sanders	3.30	Telephone conference with E. Jones and K&E team re phase II legal issues (.6); telephone conference with Company and E. Jones re Custody data (.2); correspond with Company and E. Jones re same (.5); correspond with J. Mudd re phase II custody issues (.2); analyze issues re same (1.1); telephone conference with A&M, E. Jones re pure withhold data set (.7).
12/19/22	D. Ryan Slaugh	0.90	Review and analyze bid letter (.5); correspond with S. Toth, K&E team re confidential party bid and draft schedules (.4).
12/19/22	Steve Toth	0.80	Analyze bid submission materials.
12/19/22	Kyle Nolan Trevett	0.60	Revise institutional lending motion (.5); correspond with D. Latona re same (.1).
12/19/22	Alison Wirtz	1.50	Correspond with D. Latona and A. Grilley re bid proposals presentation (.5); review and comment on same (1.0).
12/19/22	Alex Xuan	2.20	Revise research summary re custody-withhold issues (1.9); telephone conference with E. Jones and K&E team re research re same (.3).
12/20/22	Jeff Butensky	1.60	Revise Company sale disclosure schedules re specialist comments.
12/20/22	Meng Ding	1.50	Review and analyze material contracts.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Susan D. Golden	0.70	Correspond with L. Thompson (CPO), Company re data room information (.5); correspond with L. Thompson re adding phishing notices to Stretto website (.2).
12/20/22	Amila Golic	0.60	Prepare materials re issues re pending airdrop (.4); correspond with S. Sanders, K&E team, W&C team re same (.2).
12/20/22	Gabriela Zamfir Hensley	0.10	Conference with R. M. Roman re coin return motion.
12/20/22	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, Company re Custody data (.8); correspond with A. Golic re customer questions about pending withdrawals (.1).
12/20/22	Chris Koenig	1.20	Telephone conference with E. Jones and Company re custody issues (.5); analyze issues re same (.7).
12/20/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze confidential bids (2.4); prepare for telephone conference with Company, Centerview re same (.4); telephone conference with Company, Centerview and W&C re same (.8); telephone conference with J. Norman and K&E team re issues re confidential bid (.5).
12/20/22	Dan Latona	0.80	Analyze, comment on non-disclosure agreement (.5); telephone conference with counterparty re same (.3).
12/20/22	Caitlin McGrail	2.40	Draft case summaries re custody and withhold phase II briefing.
12/20/22	Gabrielle Christine Reardon	5.10	Draft motion requesting authority to sell declining digital assets (2.5); analyze issues re same (2.6).
12/20/22	Jimmy Ryan	1.40	Correspond with L. Wasserman, K&E team and Company re DeFi order (.2); conference with L. Wasserman re same (.2); review, analyze material pleadings re same (.4); telephone conference with L. Wasserman, A&M team and Company re same (.3); correspond with S. Golden, K&E team, Stretto and Consumer Privacy Ombudsman re privacy considerations re sale of whole Company (.3).
12/20/22	Seth Sanders	0.40	Correspond with Company, Flare management and D. Latona re Flare motion.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	D. Ryan Slaugh	2.80	Conference with J. Norman, K&E team re bids (.8); correspond with J. Norman, K&E team re confidential party bids (.2); review bids (.4); review and analyze confidential party comments re Escrow Agreement (1.1); correspond with confidential party counsel re same (.3).
12/20/22	Steve Toth	0.80	Discuss plan bidder details and issues with J. Norman and K&E team.
12/20/22	Lindsay Wasserman	1.10	Review, revise DeFi proposed order (.5); conference with J. Ryan re same (.3); telephone conference with A&M, J. Ryan re same (.3).
12/20/22	Alex Xuan	3.10	Research re custody-withhold issues (2.0); revise research summary re same (1.1).
12/21/22	Jeff Butensky	1.00	Conference with J. Golding re assignment of GK8 agreement to confidential party (.5); correspond with confidential party's counsel re GK8 employee transfer process (.4); correspond with Centerview re employment agreements of founders and status thereof (.1).
12/21/22	Meng Ding	1.50	Review material contracts re change of control and assignment terms in connection with sale.
12/21/22	Amila Golic	0.90	Conference with E. Jones, K&E team re status of phase II custody/withhold briefing research (.3); review and analyze research re same (.5); correspond with A. Xuan re same (.1).
12/21/22	Amila Golic	1.30	Conference with D. Latona, S. Sanders, Company, CEO of airdrop partner re airdrop (.2); correspond with S. Sanders re same (.1); analyze issues re diligence re pending airdrop (.4); correspond with Company re same (.2); review, analyze and comment on revised draft motion re pending airdrop (.4).
12/21/22	Matthew C. Hutchinson	1.00	Telephone conference with Company and J. Butensky re legacy assignment of agreement in connection with sale (.8); prepare for same (.2).
12/21/22	Elizabeth Helen Jones	0.40	Telephone conference with A. Golic, K&E team re custody/withhold phase II issues.
12/21/22	Ross M. Kwasteniet, P.C.	2.40	Review and analyze confidential bids.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Dan Latona	0.30	Telephone conference with S. Sanders, A. Golic, Company, Flare re airdrop.
12/21/22	Caitlin McGrail	0.60	Draft case summaries re custody and withhold phase II briefs.
12/21/22	Caitlin McGrail	0.20	Conference with E. Jones and K&E team re custody and withhold phase II.
12/21/22	Joel McKnight Mudd	2.10	Research re custody-withhold matters (.8); revise memorandum re same (.5); correspond with S. Sanders, C. McGrail re same (.3); telephone conference with E. Jones, K&E team re phase II research, next steps (.5).
12/21/22	Patrick J. Nash Jr., P.C.	0.40	Review issues list re confidential party bid in preparation for telephone conference with confidential party.
12/21/22	Joshua Raphael	0.20	Correspond with S. Sanders re research on pending airdrop (.1); review, analyze airdrop issues re same (.1).
12/21/22	Gabrielle Christine Reardon	5.30	Review fact discovery re potential bidder (2.6); analyze issues re same (2.7).
12/21/22	Seth Sanders	3.30	Telephone conference with Company, Flare management and D. Latona re negotiations re airdrop (.4); correspond with D. Latona and K&E team re same (.2); correspond with A&M re withhold data (.3); telephone conference with E. Jones re phase II research issues (.5); revise Flare airdrop motion (1.6); correspond with D. Latona and A. Golic re same (.3).
12/21/22	D. Ryan Slaugh	8.10	Review confidential party bid and asset purchase agreement markup (3.0); draft issues list re same (1.3); review bidding procedures re same (1.0); review precedent re issues list (1.0); correspond with J. Butensky, K&E team re bids (.2); review and analyze confidential party issues list (.8); review W&C issues list re same (.8).
12/21/22	Steve Toth	1.60	Correspond with Company re material contract question and asset purchase agreement (.3); analyze notes re plan bidder terms and issues (1.0); correspond with confidential party's counsel, J. Butensky and K&E team re asset purchase agreement covenants and related considerations (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Kyle Nolan Trevett	0.20	Revise institutional lending motion (.1); correspond with C. Koenig, D. Latona re same (.1).
12/21/22	Alex Xuan	1.80	Research re custody-withhold issues (1.5); telephone conference with E. Jones and K&E team re research update (.3).
12/22/22	Amila Golic	1.70	Review and analyze case law re phase II custody/withhold briefing.
12/22/22	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with confidential bidder re proposed transaction (1.6); prepare for same (.5); analyze issues and potential resolutions re same (1.1).
12/22/22	Dan Latona	1.90	Correspond with S. Toth re bids (.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, counterparty re same (1.8).
12/22/22	Caitlin McGrail	1.00	Research re custody and withhold phase II.
12/22/22	Patrick J. Nash Jr., P.C.	0.40	Review confidential party bid.
12/22/22	Gabrielle Christine Reardon	2.10	Review fact discovery re potential bidder.
12/22/22	Jimmy Ryan	3.80	Correspond with E. Jones, K&E team re custody and withhold brief (.6); review, analyze documents re same (.5); telephone conference with N. Malek Khosravi, K&E team re same (.8); review, revise brief re same (1.9).
12/22/22	Seth Sanders	0.80	Correspond with E. Jones and A&M re creditor custody balance issues.
12/22/22	D. Ryan Slaugh	4.40	Review and analyze confidential party bid and asset purchase agreement mark-up (1.3); correspond with Centerview re bids (.2); correspond with Gibson re confidential party escrow agreement (.3); correspond with J. Butensky, K&E team re same (.6); review and comment on confidential party escrow agreement (1.0); draft issues list re same (1.0).
12/22/22	Steve Toth	0.30	Correspond with bidder and J. Butensky K&E team re escrow.
12/23/22	Jeff Butensky	0.10	Correspond with Company re GK8 employment matters in purchase agreement.
12/23/22	Amila Golic	0.50	Correspond with C. Koenig, K&E team, customers re pending airdrop.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, A&M re custody and withhold issues (.7); correspond with customer re custody/withhold order (.3).
12/23/22	Dan Latona	1.20	Analyze, comment on motion re Flare airdrop.
12/23/22	Patrick J. Nash Jr., P.C.	0.50	Review D. Frishberg motion to reconsider approval of GK8 sale.
12/23/22	Jimmy Ryan	2.10	Revise custody and withhold brief (1.4); correspond with E. Jones, K&E team re same (.4); telephone conference with E. Jones, K&E team re same (.3).
12/23/22	D. Ryan Slauch	5.60	Review and analyze confidential party bid (3.6); prepare issues list re same (2.0).
12/24/22	Jimmy Ryan	1.30	Revise custody and withhold brief.
12/26/22	Rebecca H. Arnall	1.70	Review employment agreements and option agreements in connection with sale (.8); update disclosure schedules re same (.8); correspond with K. Nemeth re same (.1).
12/26/22	Simon Briefel	0.30	Correspond with C. Koenig re de minimis asset sale.
12/27/22	Rebecca H. Arnall	0.20	Correspond with M. Wood, K. Nemeth and K&E team re sale related matters.
12/27/22	Simon Briefel	0.70	Telephone conference with C. Koenig, Company re custody coin withdrawals.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Jeff Butensky	3.90	Correspond with confidential party's counsel re employment matters under GK8 purchase agreement (.3); correspond with Company re license agreement to be entered into by GK8 (.1); correspond with Company re employment transfer process under GK8 purchase agreement (.2); correspond with K. Nemeth re sale related matters (.4); conference with K. Nemeth re same (.4); correspond with R. Slauch and S. Toth re confidential party escrow agreement (.2); revise disclosure schedules re sale of Company assets (.4); correspond with K&E team re same (.2); review GK8 license agreement (.5); correspond with S. Toth re same (.2); review GK8 purchase agreement re confidential party consent requirements (.3); correspond with L. Vishnipolsky re license agreement (.3); revise GK8 closing checklist (.4).
12/27/22	Amila Golic	3.50	Draft case law analysis chart re phase II custody/withhold briefing.
12/27/22	Matthew C. Hutchinson	0.50	Telephone conference with J. Butensky, K. Nemeth and M. Wood re sale considerations.
12/27/22	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, Company, A&M re custody/withhold data.
12/27/22	Dan Latona	1.00	Analyze issues re non-disclosure agreement (.5); telephone conference with Centerview, bidder re bid (.5).
12/27/22	Dan Latona	1.00	Analyze, comment on motion re Flare airdrop.
12/27/22	Caitlin McGrail	2.70	Research re custody and withhold phase II.
12/27/22	Patrick J. Nash Jr., P.C.	0.30	Analyze D. Frishberg's motion to reconsider sale of GK8.
12/27/22	Katherine C. Nemeth	0.90	Conference with M. Hutchinson, M. Wood and J. Butensky re sale matters (.3); conference with M. Wood re same (.1); correspond with M. Wood and K&E team re same (.1); review disclosure schedule updates (.4).
12/27/22	Seth Sanders	1.30	Revise Flare token motion (1.1); correspond with D. Latona and A. Golic re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	D. Ryan Slaugh	7.80	Correspond with J. Butensky re confidential party escrow agreement (.3); review and analyze confidential party mark-up of same (.4); review and analyze precedent re same (.9); draft revised escrow agreement (2.5); further revise confidential party bid issues list (3.0); correspond with J. Butensky, K&E team re same (.7).
12/27/22	Steve Toth	1.60	Telephone conference with D. Latona and K&E team, Centerview, bidder re proposal terms and background.
12/27/22	Alison Wirtz	2.50	Conference with C. Koenig, K&E team, Committee, advisors and confidential party re strategies (2.1); review confidential bid materials (.4).
12/27/22	Matthew Wood	0.40	Analyze sale matters (.3); correspondence with M. Hutchinson and J. Butensky re same (.1).
12/28/22	Jeff Butensky	2.40	Review escrow agreement with confidential party (1.6); correspond with S. Toth and R. Slaugh re escrow agreement (.6); correspond with confidential party and confidential party's counsel re sale matters (.2).
12/28/22	Amila Golic	0.20	Review and analyze customer data re custody withdrawal process.
12/28/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, Company, A&M re custody/withhold matters.
12/28/22	Caitlin McGrail	1.50	Review research re custody and withhold phase II (.8); draft research summary re custody and withhold phase II (.7).
12/28/22	Gabrielle Christine Reardon	1.40	Review and analyze fact discovery re potential bidder.
12/28/22	Seth Sanders	0.20	Correspond with A. Golic, K&E team re Flare token motion.
12/28/22	D. Ryan Slaugh	3.40	Review comments to escrow agreement (.8); correspond with J. Butensky, K&E team re same (.5); review bidding procedures re same (.9); further revise escrow agreement (1.2).
12/28/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re escrow agreement.
12/28/22	Kyle Nolan Trevett	1.40	Review, revise institutional lending motion (1.3); correspond with C. Koenig re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Jeff Butensky	3.10	Review, analyze purchase agreement (1.2); correspond with L. Lamesh re same (.1); conference with Company, confidential party, confidential party's counsel, and Israeli counsels re employee transfer question (.8); revise escrow agreement with confidential party (.3); review confidential party markup of purchase agreement re same (.4); review, analyze GK8 disclosure schedules re insurance policy assignments (.3).
12/29/22	Amila Golic	3.90	Draft case analysis chart re phase II custody/withhold briefing.
12/29/22	Gabriela Zamfir Hensley	3.00	Review, revise motion re returning property transferred postpetition (.9); further revise same (1.4); correspond with C. Koenig re same (.5); correspond with R. M. Roman re same (.2).
12/29/22	Matthew C. Hutchinson	1.00	Telephone conference with J. Butensky, Company and Fischer re sale matters.
12/29/22	Caitlin McGrail	2.50	Draft case summaries re custody and withhold phase II.
12/29/22	Katherine C. Nemeth	0.20	Correspond with S. Toth, J. Butensky and M. Wood re sale matters.
12/29/22	Gabrielle Christine Reardon	3.60	Review and analyze fact discovery materials re potential bidder.
12/29/22	Roy Michael Roman	2.70	Review and revise motion to return post-petition deposits (2.6); correspond with G. Hensley re same (.1).
12/29/22	D. Ryan Slauch	1.20	Review, analyze confidential party bid letter and bid summary.
12/29/22	Steve Toth	0.80	Telephone conference with J. Norman, K&E team, Company, M3, committee advisors and bidder re mining operations.
12/29/22	Kyle Nolan Trevett	1.40	Review, revise institutional lending motion (1.3); correspond with C. Koenig, K&E team re same (.1).
12/29/22	Alison Wirtz	1.60	Conference with C. Koenig, K&E team, W&C, Company and confidential party re mining (1.0); review, analyze issues list (.6).
12/30/22	Jeff Butensky	0.30	Revise escrow agreement with confidential party.
12/30/22	Amila Golic	1.60	Draft case law analysis chart re issues for phase II custody/withhold briefing.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150117

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Gabriela Zamfir Hensley	1.20	Conference with C. Koenig re coin return motion (.2); revise same (1.0).
12/30/22	Chris Koenig	0.60	Review and revise motions re Flare tokens.
12/30/22	Dan Latona	1.10	Analyze, comment on motion re Flare airdrop (.7); correspond with C. Koenig, S. Sanders, A. Golic re same (.4).
12/30/22	Gabrielle Christine Reardon	6.00	Review and analyze fact discovery re potential bidder (3.0); compile notes re same (3.0).
12/30/22	Roy Michael Roman	0.80	Review and revise motion to return post petition transfers to account holders (.7); correspond with G. Hensley, K&E team re same (.1).
12/30/22	Jimmy Ryan	0.80	Draft responses to consumer privacy ombudsman inquiries re sale of whole Company (.5); correspond with D. Latona, K&E team, Centerview and Company re same (.3).
12/30/22	Seth Sanders	1.10	Revise Flare motion (.7); correspond with D. Latona, C. Koenig and W&C re same (.4).
12/30/22	D. Ryan Slaugh	1.20	Review confidential party issues list (1.0); correspond with K&E team re same (.2).
12/30/22	Kyle Nolan Trevett	1.00	Review, revise institutional lending motion (.9); correspond with C. Koenig, K&E team re same (.1).
12/31/22	Alison Wirtz	0.70	Correspond with D. Latona, K&E team and Centerview re issues list and related matters.
Total		863.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149993
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 117,243.50

Total legal services rendered

\$ 117,243.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.60	1,115.00	1,784.00
Bryan D. Flannery	20.00	1,275.00	25,500.00
Gabriela Zamfir Hensley	1.10	1,115.00	1,226.50
Erik Hepler	1.70	1,625.00	2,762.50
Emily Hogan	7.10	1,235.00	8,768.50
Elizabeth Helen Jones	1.70	1,035.00	1,759.50
Jeffery S. Norman, P.C.	1.50	1,775.00	2,662.50
Nabil Sabki, P.C.	1.00	1,995.00	1,995.00
Taylor E. Santori	3.20	660.00	2,112.00
Julian J. Seiguer, P.C.	11.10	1,745.00	19,369.50
Alex Straka	1.20	1,035.00	1,242.00
Christine Strumpfen-Darrie	0.50	1,395.00	697.50
William Thompson	4.30	910.00	3,913.00
Steve Toth	0.30	1,430.00	429.00
Matthew D. Turner	22.20	1,235.00	27,417.00
Nick Wetzeler	5.30	910.00	4,823.00
Alison Wirtz	0.60	1,170.00	702.00
Michael Denney Wright	6.00	1,115.00	6,690.00
Paul Zier	2.00	1,695.00	3,390.00
TOTALS	92.40		\$ 117,243.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	0.60	Revise corporate governance resolutions.
12/01/22	Steve Toth	0.30	Correspond with J. Butensky and K&E team re corporate governance matters.
12/03/22	Simon Briefel	0.70	Correspond with Company re Serbia resolutions.
12/05/22	Julian J. Seiguer, P.C.	2.00	Review and analyze corporate and securities matters re classification of CEL.
12/06/22	Gabriela Zamfir Hensley	0.20	Correspond with Latham, J. Norman re securities law matters re classification of CEL.
12/06/22	Paul Zier	2.00	Research re securities issues re classification of CEL.
12/08/22	Jeffery S. Norman, P.C.	0.80	Review and analyze smart contract (.4); prepare diligence list re governance issues (.3); correspond with G. Hensley re governance issues (.1).
12/09/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
12/10/22	Gabriela Zamfir Hensley	0.10	Correspond with Latham re securities law issues re classification of CEL.
12/11/22	Bryan D. Flannery	2.50	Telephone conference with confidential party re loan treatment.
12/11/22	Jeffery S. Norman, P.C.	0.70	Telephone conference with D. Landy and W&C team re regulatory issues (.5); correspond with J. Schlingbaum re terms of use and treatment of collateral under loan terms (.2).
12/11/22	Nabil Sabki, P.C.	1.00	Participate in telephone conference with C. Koenig, K&E team re loan and regulatory issues (.5); analyze issues re same (.5).
12/12/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re Series B documents.
12/12/22	William Thompson	0.20	Analyze, review second stipulation re SEC bar date.
12/12/22	Alison Wirtz	0.20	Correspond with SEC counsel re stipulation and extension of bar date.
12/13/22	Gabriela Zamfir Hensley	0.10	Conference with J. Butensky re governance matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters re classification of CEL.
12/13/22	Alex Straka	0.20	Review and analyze materials re value and security interests.
12/14/22	Bryan D. Flannery	1.90	Telephone conference with E. Jones, K&E team re Series B documentation (.8); review and analyze Series B documentation (1.1).
12/14/22	Erik Hepler	1.10	Review and analyze documentation re Preferred B stock holders and potential claims (.7); conference with R. Marston, K&E team re Preferred B issues (.4).
12/14/22	Elizabeth Helen Jones	0.20	Correspond with Company re Series B documentation.
12/14/22	Taylor E. Santori	2.00	Review and analyze Series B Preferred unit materials.
12/14/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
12/14/22	Alex Straka	0.60	Telephone conference with M. Turner re secured convertible notes.
12/14/22	Matthew D. Turner	3.60	Telephone conference with B. Flannery, K&E team re Series B Preferred shares (.4); telephone conference with A. Straka re securities issues (.6); review and analyze Series B Preferred documentation (2.6).
12/14/22	Nick Wetzeler	1.80	Review and analyze convertible notes and Series B preferred documents.
12/14/22	Michael Denney Wright	1.80	Review and analyze Series B preferred units.
12/15/22	Taylor E. Santori	1.20	Review and analyze Series B Preferred unit materials.
12/15/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters.
12/15/22	Matthew D. Turner	1.20	Review and summarize Class B preferred share materials.
12/15/22	Nick Wetzeler	3.50	Review and analyze convertible notes and Series B preferred documentation.
12/15/22	Michael Denney Wright	4.20	Review and analyze Series B preferred unit documentation.
12/16/22	Bryan D. Flannery	1.90	Review and analyze Series B documentation (.6); draft summary re securities laws issues in proposals (1.3).
12/16/22	Erik Hepler	0.30	Review and analyze Series B Preferred convertible note arrangements.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Alex Straka	0.10	Review and analyze convertible promissory notes.
12/16/22	Matthew D. Turner	3.50	Draft summary re Series B preferred share documents (2.9); telephone conference with B. Flannery, K&E team re same (.6).
12/17/22	Elizabeth Helen Jones	0.40	Correspond with R. Kwasteniet, K&E team re board authorizations.
12/17/22	Alex Straka	0.30	Review and analyze convertible note instruments re repayment mechanics and secured obligations.
12/19/22	Bryan D. Flannery	1.70	Summarize securities laws issues re vendor proposals.
12/19/22	Elizabeth Helen Jones	0.20	Correspond with J. Ryan, K&E team re telephone conference with Company re Series B documents.
12/19/22	Julian J. Seiguer, P.C.	0.50	Review and analyze corporate and securities matters re classification of CEL.
12/19/22	Christine Strumpfen-Darrie	0.50	Advise re Form 10 requirements.
12/19/22	Matthew D. Turner	3.30	Prepare draft slide containing registration statement requirements (3.0); review, summarize Series B preferred share matters (.3).
12/20/22	Bryan D. Flannery	1.80	Telephone conference with Company, Latham, E. Jones, K&E team re series B documentation (.7); review and analyze series B documentation (1.1).
12/20/22	Erik Hepler	0.30	Telephone conference with E. Jones and K&E team re preferred B holdings.
12/20/22	Elizabeth Helen Jones	0.40	Telephone conference with J. Ryan, K&E team, Company, Latham re Series B documents.
12/20/22	Julian J. Seiguer, P.C.	1.50	Review and analyze corporate and securities matters re classification of CEL.
12/20/22	William Thompson	1.70	Review, revise stipulation re SEC claims (1.4); correspond with D. Latona and A. Wirtz re same (.3).
12/20/22	Matthew D. Turner	5.00	Telephone conference with Latham and E. Jones, K&E teams re Series B Preferred shares (.4); review, summarize securities law matters re plans and proposals (2.4); review, summarize Series B Preferred share documentation and legal issues (2.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Alison Wirtz	0.40	Review and comment on revised SEC stipulation (.2); correspond with W. Thompson re same (.2).
12/21/22	Bryan D. Flannery	0.90	Review, summarize Series B documentation.
12/21/22	Emily Hogan	3.10	Telephone conference with Company, K&E team (.4); draft security and note amendment documentation re secured note (2.7).
12/21/22	William Thompson	0.80	Correspond with Latham re SEC stipulation (.3); correspond with Company re same (.3); review and analyze materials re same (.2).
12/22/22	Bryan D. Flannery	2.90	Review and analyze Series B documentation (1.3); review, revise summary re same (1.6).
12/22/22	Emily Hogan	3.10	Draft security and note amendment documentation re secured note.
12/22/22	William Thompson	1.30	Review, revise SEC stipulation re case updates (.4); correspond with A. Wirtz re same (.3); correspond with C. Koenig and D. Latona re same (.3); correspond with W&C re same (.3).
12/22/22	Matthew D. Turner	2.70	Review and revise Class B Preferred share summary.
12/23/22	Bryan D. Flannery	4.60	Review and analyze Series B documentation (2.2); review and revise summary re same (2.4).
12/23/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters re classification of CEL.
12/23/22	William Thompson	0.30	Correspond with D. Latona and R. Orren re SEC stipulation filing.
12/23/22	Matthew D. Turner	0.60	Finalize summary re Series B preferred shares for K&E team.
12/26/22	Simon Briefel	0.30	Correspond with G. Brier re board minutes.
12/27/22	Bryan D. Flannery	1.80	Telephone conference with confidential parties re regulatory due diligence.
12/27/22	Emily Hogan	0.90	Draft, revise amendment and security agreement.
12/27/22	Matthew D. Turner	1.70	Telephone conference with confidential party re regulatory matters.
12/29/22	Gabriela Zamfir Hensley	0.70	Correspond with J. Norman, K&E team re securities law matters (.6); correspond with Latham re state securities regulator information request (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149993

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
12/29/22	Matthew D. Turner	0.60	Research re securities law issues.
12/30/22	Julian J. Seiguer, P.C.	0.80	Review and analyze corporate and securities matters re classification of CEL.
12/31/22	Julian J. Seiguer, P.C.	1.00	Review and analyze corporate and securities matters re classification of CEL.
Total		92.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149995
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 222,210.00

Total legal services rendered

\$ 222,210.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	2.50	795.00	1,987.50
Zachary S. Brez, P.C.	7.50	1,775.00	13,312.50
Grace C. Brier	0.50	1,110.00	555.00
Jeff Butensky	3.60	910.00	3,276.00
Joseph A. D'Antonio	0.40	900.00	360.00
Susan D. Golden	0.90	1,315.00	1,183.50
Iris Michelle Grossman	3.00	910.00	2,730.00
Elizabeth Helen Jones	3.20	1,035.00	3,312.00
Hanaa Kaloti	24.00	1,155.00	27,720.00
Chris Koenig	1.30	1,260.00	1,638.00
Ross M. Kwasteniet, P.C.	20.40	1,845.00	37,638.00
Dan Latona	6.90	1,235.00	8,521.50
Patricia Walsh Loureiro	23.20	1,035.00	24,012.00
Allison Lullo	55.30	1,250.00	69,125.00
Nima Malek Khosravi	1.90	660.00	1,254.00
Rebecca J. Marston	2.80	910.00	2,548.00
T.J. McCarrick	1.40	1,135.00	1,589.00
Annika Morin	0.20	660.00	132.00
Patrick J. Nash Jr., P.C.	1.20	1,845.00	2,214.00
Katherine C. Nemeth	1.20	1,170.00	1,404.00
Robert Orren	2.70	480.00	1,296.00
Roy Michael Roman	7.00	660.00	4,620.00
Jimmy Ryan	1.90	795.00	1,510.50
Tommy Scheffer	5.00	1,115.00	5,575.00
Morgan Willis	0.30	365.00	109.50
Alison Wirtz	2.60	1,170.00	3,042.00
Matthew Wood	0.20	1,235.00	247.00
Lydia Yale	1.60	295.00	472.00
Tanzila Zomo	2.80	295.00	826.00
TOTALS	185.50		\$ 222,210.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.50	Telephone conference with Company re KERP preparation.
12/01/22	Jeff Butensky	2.50	Revise written consents to remove and appoint employee (1.2); correspond re same with Company and UK counsel (.4); review and analyze corporate director and officer slate and employee resignation letter (.9).
12/01/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re KERP hearing.
12/01/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze objections to KERP motion.
12/01/22	Dan Latona	2.40	Telephone conference with R. Kwasteniet, T. McCarrick, G. Brier, P. Loureiro, Company re KERP hearing preparation (.6); analyze, revise reply re KERP (1.5); analyze objection re same (.3).
12/01/22	Patricia Walsh Loureiro	1.40	Review and analyze KERP objection (.9); correspond with D. Latona, K&E team and A&M re same (.5).
12/01/22	Rebecca J. Marston	0.90	Correspond with E. Jones, N. Khosravi re supplemental wages motion.
12/01/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze V. Ubierna de las Heras' objection to KERP.
12/01/22	Tanzila Zomo	1.70	Compile and organize pleadings re sealing motion for delivery to chambers (1.2); coordinate with R. Orren, K&E team re same (.5).
12/02/22	Susan D. Golden	0.90	Review and analyze KERP objections from U.S. Trustee, Victor Ubierna de las Heras and D. Frishberg (.5); telephone conference with P. Loureiro re same (.2); telephone conference with R. Kwasteniet re same (.2).
12/02/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with U.S. Trustee office and counsel for WTW re KERP (.4); conference with S. Golden re same (.2).
12/02/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze objections to KERP (1.2); follow-up analysis re employee transactions within 90 days before bankruptcy filing (2.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Dan Latona	2.00	Telephone conference with R. Kwasteniet, A&M team, Company re KERP (.4); analyze issues re same (.6); analyze, revise reply re same (.5); telephone conference with R. Kwasteniet re same (.5).
12/02/22	Patricia Walsh Loureiro	3.70	Review and analyze U.S. Trustee KERP objection (1.4); correspond with D. Latona, K&E team, A&M, WTW re same (.5); review, revise KERP reply (.7); correspond with D. Latona, K&E team re same (1.1).
12/02/22	Rebecca J. Marston	0.70	Correspond with Paul Hastings re supplemental wages motion (.1); review and revise same (.5); correspond with R. Kwasteniet, A&M team re same (.1).
12/02/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze U.S. Trustee's objection to debtors' KERP motion (.2); correspond with K&E team re KERP participant withdrawals within 90 days of the petition date (.4).
12/02/22	Roy Michael Roman	2.20	Review, revise reply to objections to KERP (2.1); correspond with P. Loureiro re same (.1).
12/02/22	Roy Michael Roman	0.30	Telephone conference with R. Kwasteniet, K&E, A&M teams, Company re KERP.
12/02/22	Jimmy Ryan	0.50	Correspond with R. Roman, K&E team and A&M team re reply to objections to KERP motion.
12/03/22	Chris Koenig	1.30	Review and analyze KERP issues (.8); correspond with R. Kwasteniet re same (.5).
12/03/22	Ross M. Kwasteniet, P.C.	5.10	Analyze employee transaction history within 90 days before bankruptcy filing (2.1); review and revise KERP response brief (3.0).
12/03/22	Dan Latona	1.50	Telephone conferences with R. Kwasteniet re KERP (.5); analyze, comment on reply re same (1.0).
12/03/22	Patricia Walsh Loureiro	4.20	Review, revise KERP reply (3.1); correspond with R. Kwasteniet, K&E team, A&M, Company, C Street re same (1.1).
12/03/22	Allison Lullo	0.30	Revise KERP objection reply.
12/03/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze reply in support of KERP motion.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Robert Orren	1.90	Prepare for filing of KERP reply (1.0); file same (.3); distribute same for service (.2); correspond with D. Latona, K&E working group re same (.4).
12/03/22	Alison Wirtz	0.20	Correspond with P. Walsh and C Street team re KERP communications.
12/04/22	Ross M. Kwasteniet, P.C.	2.60	Prepare for hearing on KERP motion.
12/04/22	Patricia Walsh Loureiro	0.30	Correspond with A&M re KERP.
12/04/22	Allison Lullo	1.00	Correspond with Z. Brez, company re KERP investigation (.3); review and analyze key documents (.7).
12/05/22	Hanaa Kaloti	2.90	Review and analyze discussion re KERP transaction including workplan and next steps (.5); participate in telephone conference with A. Lullo re same (.4); review, revise employee interview materials for DOJ and SEC testimony (.2); revise memoranda from interviews with employees (1.8).
12/05/22	Allison Lullo	6.00	Review and analyze Latham presentation (1.7); review and analyze KERP transactions analysis (.7); telephone conference with H. Kaloti re matter strategy (.3); telephone conference with Z. Brez, Company and T. Ramos re KERP transaction analysis (.7); telephone conference with Z. Brez re same (.4); review and revise KERP post-hearing memorandum (.3); prepare for KERP interviews (1.9).
12/05/22	T.J. McCarrick	0.50	Review and analyze KERP motion and declarations.
12/06/22	Elizabeth Helen Jones	0.50	Correspond with R. Marston, N. Khosravi re motion to replenish pool counsel retainer.
12/06/22	Hanaa Kaloti	6.20	Review and analyze summary of key documents sent to special committee re employee matters (2.4); participate in telephone conference with employee re KERP (.3); draft memorandum re same (1.5); correspond with A. Lullo and A&M re KERP (.3); correspond with A. Lullo and K&E team re case strategy (.5); review and analyze employee interview memo (.5); identify documents for use during employee interview (.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues related to revised KERP schedule.
12/06/22	Allison Lullo	8.20	Prepare for KERP transaction interviews with Z. Brez and various employees (1.0); conduct same (5.0); review and analyze documents for interview with finance employee (1.5); telephone conference with H. Appler, FTI, K&E team re data collection and review (.5); telephone conference with R. Kwasteniet re KERP interviews (.2).
12/06/22	T.J. McCarrick	0.90	Review and analyze KERP motion and declarations in preparation for hearing.
12/06/22	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team re KERP retention agreement.
12/07/22	Hanaa Kaloti	4.00	Review and analyze Latham presentation to regulators (1.0); conferences with employees and Z. Brez re KERP (1.0); draft memoranda re same (1.2); gather and review documents for employee interview (.5); analyze and review findings from KERP interview (.3).
12/07/22	Allison Lullo	5.50	Participate in KERP investigation interviews (2.0); telephone conference with L. Tsao re interviews (.5); draft analysis of KERP interviews (3.0).
12/07/22	Rebecca J. Marston	0.30	Correspond with N. Khosravi re supplemental wages motion.
12/08/22	Iris Michelle Grossman	2.00	Review employee benefits documents (.9); compile diligence materials (1.1).
12/08/22	Elizabeth Helen Jones	0.50	Telephone conference with W&C re motion to replenish pool counsel retainer.
12/08/22	Hanaa Kaloti	1.50	Revise document summarizing KERP interview findings (.6); participate in telephone conference with A. Lullo and K&E team re internal strategy and next steps (.5); correspond with A. Hunter and FTI team re document collection (.4).
12/08/22	Patricia Walsh Loureiro	0.80	Correspond with Company re UK Employee tribunal (.4); correspond with D. Latona re revised KERP order (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Allison Lullo	6.50	Draft KERP analysis (4.0); conference with Z. Brez re same (.5); telephone conference with R. Kwasteniet re KERP analysis (.1); telephone conference with H. Kaloti and K&E team re matter status and next steps (.6); telephone conference with special committee re matter strategy and next steps (1.0); telephone conference with A&M re KERP data (.3).
12/08/22	Rebecca J. Marston	0.80	Correspond with N. Khosravi re supplemental wages motion (.2); review and revise same (.6).
12/09/22	Iris Michelle Grossman	1.00	Review, revise employee benefits disclosure schedules.
12/09/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, Latham re insurance re motion to replenish pool counsel retainer.
12/09/22	Hanaa Kaloti	3.90	Conference with Z. Brez, A. Lullo re internal strategy and next steps (.5); conference with special committee re internal strategy and next steps (.9); telephone conferences with employees re KERP (.5); draft summary re same (.7); review and analyze fact development assignments (1.0); review and analyze documents gathered for employee interview (.3).
12/09/22	Patricia Walsh Loureiro	3.50	Correspond with A&M, R. Kwasteniet, K&E team re KERP participants (.9); correspond with U.S. Trustee and W&C re KERP participants and proposed order (.4); revise KERP participant schedule (2.2).
12/09/22	Allison Lullo	5.70	Telephone conference with Z. Brez, A. Goel and H. Kaloti re matter strategy and next steps (.5); telephone conference with Z. Brez, K&E team and special committee re matter strategy and next steps (.9); telephone conference with R. Deutsch re KERP analysis (.6); telephone conference with Z. Brez re KERP analysis (.3); draft KERP analysis (3.1); telephone conference with A&M re KERP analysis (.3).
12/09/22	Katherine C. Nemeth	0.60	Review and analyze KERP motion (.1); review and analyze KERP agreement (.3); correspond with M. Wood and J. Ryan re KERP agreement (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Roy Michael Roman	1.20	Review and revise notice of proposed KERP order, proposed KERP order and related documents (1.1); correspond with P. Loureiro re same (.1).
12/09/22	Jimmy Ryan	0.40	Correspond with P. Loureiro, K&E team re KERP retention agreement.
12/09/22	Tommy Scheffer	4.00	Correspond with Company, C Street, HFN, A&M, C. Koenig, K&E teams re employee town hall (.6); analyze issues re same (3.4).
12/09/22	Alison Wirtz	0.60	Correspond with G. Brier re employee data (.4); correspond with C Street team re employee townhall (.2).
12/09/22	Matthew Wood	0.20	Review and analyze updated KERP motion terms.
12/09/22	Lydia Yale	1.60	File notice re revised KERP proposed order.
12/10/22	Ross M. Kwasteniet, P.C.	1.40	Analyze revised KERP schedule (1.2); correspond with A. Lullo re same (.2).
12/10/22	Katherine C. Nemeth	0.10	Correspond with J. Ryan re KERP agreement.
12/11/22	Ross M. Kwasteniet, P.C.	0.70	Analyze KERP schedule.
12/11/22	Patricia Walsh Loureiro	0.60	Correspond with W&C, R. Kwasteniet, K&E team and A&M re KERP.
12/11/22	Allison Lullo	1.40	Revise KERP findings chart.
12/11/22	Jimmy Ryan	0.20	Correspond with P. Loureiro, K&E team and Company re KERP retention agreement.
12/12/22	Zachary S. Brez, P.C.	3.00	Participate in interviews re KERP issues (2.0); participate in special committee telephone conference re same (1.0).
12/12/22	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team, W&C re motion to replenish pool counsel retainer (.5); telephone conference with R. Marston, N. Khosravi re pool counsel motion and related presentation (.4).
12/12/22	Hanaa Kaloti	5.50	Participate in interviews with employees re KERP and draft notes and summaries re same (2.5); review and analyze documents for employee interview and draft summary of topics re same (3.0).
12/12/22	Ross M. Kwasteniet, P.C.	3.70	Revise KERP schedule (1.3); analyze issues re personal counsel for various current and former employees (2.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Patricia Walsh Loureiro	1.80	Correspond with A&M, Company, W&C, U.S. Trustee, R. Kwasteniet and K&E team re KERP participants and proposed order.
12/12/22	Allison Lullo	3.60	Draft KERP analysis (2.6); telephone conference with R. Kwasteniet, K&E team, special committee re matter strategy and next steps (1.0).
12/12/22	Rebecca J. Marston	0.10	Telephone conference with E. Jones, K&E team re supplemental wages motion.
12/12/22	Annika Morin	0.20	Telephone conference with D. Ming re employee benefits disclosure schedules.
12/12/22	Robert Orren	0.80	Prepare for filing of KERP order (.4); correspond with P. Loureiro re same (.2); correspond with T. Zomo re same (.2).
12/12/22	Alison Wirtz	1.40	Conference with C Street team re town hall script and presentation (.4); review and revise talking points re same (.8); correspond with D. Latona re same (.1); correspond with P. Loureiro and A. Ciriello re payroll (.1).
12/12/22	Tanzila Zomo	1.10	Review and file amended key employee retention order (1.0); circulate same to US Trustee (.1).
12/13/22	Rebecca H. Arnall	2.00	Review employment agreements (1.2); summarize change of control and severance provisions (.8).
12/13/22	Zachary S. Brez, P.C.	1.50	Telephone conference with A. Lullo re KERP findings (.5); review and analyze materials re KERP investigation (1.0).
12/13/22	Jeff Butensky	0.50	Revise resolutions re removal of chief compliance officer (.3); correspond with Company re same (.2).
12/13/22	Joseph A. D'Antonio	0.40	Video conference with R. Kwasteniet, K&E team, Paul Hastings and Latham re individual employee coverage issues.
12/13/22	Elizabeth Helen Jones	0.40	Correspond with R. Marston, N. Khosravi re issues re motion to replenish pool counsel retainer.
12/13/22	Patricia Walsh Loureiro	0.90	Correspond with R. Roman, K&E team and Company re KERP order (.4); review, revise company internal talking points re KERP (.3); correspond with C Street re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Allison Lullo	7.40	Draft KERP analysis (4.0); review and analyze security employee documents (.6); telephone conference with H. Kaloti re same (.5); telephone conference with H. Kaloti and Latham re matter strategy and next steps (.7); telephone conference with Z. Brez re KERP analysis (.5); telephone conference with FTI re document collection (.7); revise KERP employee talking points (.4).
12/13/22	Nima Malek Khosravi	1.90	Revise motion to pay third party re employee matters (1.6); research re same (.3).
12/13/22	Tommy Scheffer	1.00	Correspond with Company, D. Latona and C Street, A&M, K&E teams re employee town hall questions, employee claims, Israeli team wallets (.3); analyze issues re same (.7).
12/13/22	Alison Wirtz	0.40	Review and analyze communications materials re KERP (.2); correspond with C street re same (.2).
12/14/22	Rebecca H. Arnall	0.50	Review equity documents (.4); correspond with K. Nemeth re same (.1).
12/14/22	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M team, Company re KERP payments.
12/14/22	Patricia Walsh Loureiro	0.60	Telephone conference with Company re KERP.
12/14/22	Patricia Walsh Loureiro	0.30	Telephone conference with Company re potential employee proceedings in UK.
12/14/22	Allison Lullo	5.30	Draft KERP analysis (.7); telephone conference with Z. Brez, K&E team, Special Committee re matter strategy and next steps (1.4); telephone conference with H. Kaloti and G. Brier re examiner requests re employees (.5); telephone conference with H. Kaloti re interviews (.4); telephone conference with C. Catalano re interviews (.4); review and analyze Latham interview notes (.5); analyze issues re potential interviewees (1.4).
12/14/22	Katherine C. Nemeth	0.10	Review and analyze Company correspondence re KERP arrangements.
12/14/22	Roy Michael Roman	2.20	Draft and revise notice of oral ruling on key employee retention plan (2.1); correspond with P. Loureiro re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Roy Michael Roman	0.50	Telephone conference with Company, P. Loureiro, K&E team and A&M re pending key employee retention plan matters.
12/14/22	Jimmy Ryan	0.50	Telephone conference with P. Walsh, K&E team and Company re KERP retention agreement.
12/15/22	Patricia Walsh Loureiro	0.40	Correspond with A. Wirtz, A&M, Company re employee payroll.
12/15/22	Roy Michael Roman	0.30	Review and revise notice of oral ruling (.2); correspond with P. Loureiro re same (.1).
12/16/22	Zachary S. Brez, P.C.	2.50	Telephone conference with special committee re KERP (1.0); review and analyze issues re KERP investigation (1.5).
12/16/22	Patricia Walsh Loureiro	1.20	Review and analyze, and summarize UK employment tribunal dispute (.7); correspond with R. Kwasteniet and K&E team re same (.5).
12/16/22	Allison Lullo	3.20	Draft KERP analysis (1.3); telephone conference with Z. Brez, K&E team, Special Committee re KERP findings (1.0); analyze issues re same (.5); telephone conference with Z. Brez, H. Kaloti re matter strategy and next steps (.4).
12/16/22	Katherine C. Nemeth	0.40	Review and analyze KERP comments from Serbian counsel.
12/17/22	Jeff Butensky	0.20	Correspond with G. Hensley re resolution to remove Chief Compliance Officer.
12/17/22	Allison Lullo	0.50	Correspond with R. Kwasteniet, K&E team re KERP investigation findings.
12/18/22	Allison Lullo	0.70	Correspond with R. Kwasteniet, K&E team re KERP investigation findings.
12/20/22	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Company re CEL grants to employees.
12/20/22	Patricia Walsh Loureiro	0.80	Correspond with Company, Insperity re KERP.
12/20/22	Morgan Willis	0.30	File notice of KERP ruling.
12/21/22	Patricia Walsh Loureiro	0.90	Correspond with Company re KERP (.4); correspond with Company re Israeli employee suit (.5).
12/22/22	Patricia Walsh Loureiro	0.70	Correspond with Company, W&C, U.S. Trustee re Insperity agreement.
12/23/22	Ross M. Kwasteniet, P.C.	0.40	Analyze KERP program participants.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149995

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Zachary S. Brez, P.C.	0.50	Review and analyze issues re KERP report.
12/28/22	Jeff Butensky	0.40	Prepare execution versions of consents re removal of Chief Compliance Officer of Company entities and appointment of Chief Product Officer of Company entities.
12/28/22	Roy Michael Roman	0.30	Revise responses to employee questions re KERP agreement (.2); correspond with P. Loureiro re same (.1).
12/30/22	Patricia Walsh Loureiro	1.10	Revise chart re KERP investigation (.6); correspond with D. Latona, K&E team re same (.3); correspond with Company re KERP agreement questions (.2).
Total		185.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149999

Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 27,540.50

Total legal services rendered

\$ 27,540.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Dan Latona	0.30	1,235.00	370.50
Michael Lemm	3.80	1,035.00	3,933.00
Robert Orren	0.10	480.00	48.00
Joshua Raphael	2.70	660.00	1,782.00
Roy Michael Roman	2.80	660.00	1,848.00
Jimmy Ryan	4.90	795.00	3,895.50
Seth Sanders	0.70	795.00	556.50
Tommy Scheffer	7.10	1,115.00	7,916.50
Danielle Walker	2.50	295.00	737.50
Ashton Taylor Williams	1.60	795.00	1,272.00
Alison Wirtz	1.10	1,170.00	1,287.00
Alex Xuan	5.90	660.00	3,894.00
TOTALS	33.50		\$ 27,540.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Michael Lemm	0.30	Analyze considerations re contract rejection.
12/02/22	Ashton Taylor Williams	0.20	Correspond with M. Lemm, A&M team re contract rejection.
12/05/22	Michael Lemm	0.50	Analyze considerations re contract rejection (.3); correspond with A&M re same (.1); correspond with contract counterparty re same (.1).
12/06/22	Tommy Scheffer	2.00	Correspond with A. Golic and K&E team, counterparty re security deposits (.3); research re same (1.7).
12/07/22	Michael Lemm	0.70	Analyze considerations re contract rejection (.4); correspond with A&M re same (.3).
12/08/22	Tommy Scheffer	2.50	Correspond with Company, J. Ryan and K&E team re rejection of certain leases, rejection stipulation (.4); analyze issues re same (2.1).
12/12/22	Ashton Taylor Williams	0.30	Correspond with J. Ryan, K&E team, A&M re contract rejection.
12/13/22	Seth Sanders	0.50	Revise contract rejection stipulation (.3); correspond with D. Latona and T. Scheffer re same (.2).
12/13/22	Tommy Scheffer	2.60	Correspond with D. Latona and K&E team re contract rejection stipulation (.3); analyze issues re same (2.3).
12/13/22	Ashton Taylor Williams	0.20	Telephone conference with J. Ryan re contract rejection.
12/14/22	Michael Lemm	0.60	Correspond with A&M team re contract rejection (.2); analyze considerations re same (.2); correspond with contract counterparty re same (.2).
12/14/22	Seth Sanders	0.20	Analyze executory contracts (.1); correspond with A. Golic re same (.1).
12/15/22	Michael Lemm	1.20	Analyze considerations re contract rejection (.3); telephone conference with contract counterparty re same (.1); draft correspondence to contract counterparty re same (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	0.70	Conference with M. Lemm and counsel to contract counterparty re contract rejection matters (.1); correspond with M. Lemm and counsel to counterparty re same (.3); correspond with A. Golic re contract counterparty request (.3).
12/16/22	Dan Latona	0.30	Analyze rejection notice (.2); correspond with J. Ryan re same (.1).
12/16/22	Michael Lemm	0.50	Analyze considerations re contract rejection (.2); correspond with A&M team re same (.2); correspond with contract counterparty re same (.1).
12/16/22	Roy Michael Roman	1.10	Draft and revise seventh notice of lease rejection (1.0); correspond with J. Ryan re same (.1).
12/16/22	Jimmy Ryan	0.50	Revise contract rejection notice (.2); correspond with M. Lemm, K&E team re same (.3).
12/19/22	Robert Orren	0.10	Correspond with M. Willis and D. Walker re filing of notice of rejection of executory contracts.
12/19/22	Roy Michael Roman	1.70	Research and analyze issues surrounding contract rejection and cure amounts (.2); draft and revise reply to contract counterparty's objection (1.5).
12/19/22	Jimmy Ryan	2.10	Correspond with M. Lemm, K&E team and A&M team re cure notice (.8); telephone conference with A. Williams re same (.5); review, revise contract rejection notice (.3); correspond with D. Latona, K&E team re same (.1); correspond with D. Latona, K&E team and Stretto team re contract rejection notice (.2); correspond with D. Latona, K&E team re reply in response to cure objection (.2).
12/19/22	Danielle Walker	2.50	File executory contract documents (2.0); correspond with claims agent and U.S. Trustee re same (.5).
12/19/22	Ashton Taylor Williams	0.90	Telephone conference with J. Ryan re contract rejection (.6); correspond with J. Ryan, A&M team re same (.3).
12/20/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re contract rejection.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149999

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Alex Xuan	1.40	Revise memorandum re dueling bankruptcy.
12/22/22	Alex Xuan	4.50	Revise memorandum re dueling bankruptcy (2.3); analyze issues re same (2.2).
12/27/22	Jimmy Ryan	0.60	Correspond with D. Latona, K&E team and A&M team re executory contracts and unexpired leases (.5); telephone conference with A&M team re same (.1).
12/28/22	Joshua Raphael	0.20	Draft 365(d)(4) motion.
12/28/22	Jimmy Ryan	0.20	Correspond with L. Wasserman, K&E team re executory contracts and unexpired leases.
12/29/22	Joshua Raphael	2.50	Draft 365(d)(4) motion (2.1); correspond with J. Ryan re same (.1); research and analyze precedent re notice requirements for 365(d)(4) motion (.1); correspond with J. Ryan re same (.2).
12/29/22	Jimmy Ryan	0.20	Correspond with J. Raphael re 365(d)(4) extension motion.
12/30/22	Jimmy Ryan	0.80	Correspond with D. Latona, K&E team and A&M team re lease rejection considerations (.5); review, analyze research re same (.3).
12/30/22	Alison Wirtz	0.40	Correspond with D. Latona and J. Ryan re lease rejection matters (.2); review, analyze analysis of case law re same (.2).
Total		33.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149998
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 3,005.00

Total legal services rendered

\$ 3,005.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149998

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	0.10	795.00	79.50
Seth Sanders	0.30	795.00	238.50
Tommy Scheffer	2.20	1,115.00	2,453.00
Alison Wirtz	0.20	1,170.00	234.00
TOTALS	2.80		\$ 3,005.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149998

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Tommy Scheffer	1.00	Correspond with Company, A&M team, A. Wirtz, K&E teams re potential SoFAs and schedules amendment (.5); analyze issues re same (.5).
12/07/22	Tommy Scheffer	1.20	Correspond with Company, D. Latona, K&E team and A&M team re potential SoFAs and schedules amendment (.5); analyze issues re same (.7).
12/19/22	Seth Sanders	0.30	Correspond with D. Latona and K&E team re schedules and statements modifications.
12/30/22	Amila Golic	0.10	Correspond with Stretto re inbound request re SoFAs and schedules.
12/30/22	Alison Wirtz	0.20	Correspond with A. Golic and K&E team re inbound request re SoFAs and schedules.
Total		2.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150010
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 288,396.50

Total legal services rendered

\$ 288,396.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	10.00	1,115.00	11,150.00
Grace C. Brier	8.00	1,110.00	8,880.00
Judson Brown, P.C.	6.00	1,485.00	8,910.00
Julia R. Foster	0.30	405.00	121.50
Amila Golic	18.70	795.00	14,866.50
Jacqueline Hahn	2.30	295.00	678.50
Gabriela Zamfir Hensley	6.00	1,115.00	6,690.00
Elizabeth Helen Jones	19.20	1,035.00	19,872.00
Chris Koenig	31.40	1,260.00	39,564.00
Ross M. Kwasteniet, P.C.	18.40	1,845.00	33,948.00
Dan Latona	6.10	1,235.00	7,533.50
Jose Lopez	8.00	420.00	3,360.00
Nima Malek Khosravi	19.80	660.00	13,068.00
Rebecca J. Marston	1.20	910.00	1,092.00
T.J. McCarrick	8.10	1,135.00	9,193.50
Caitlin McGrail	0.30	660.00	198.00
Joel McKnight Mudd	1.50	795.00	1,192.50
Patrick J. Nash Jr., P.C.	22.60	1,845.00	41,697.00
Robert Orren	22.10	480.00	10,608.00
Joshua Raphael	10.80	660.00	7,128.00
Gabrielle Christine Reardon	0.40	660.00	264.00
Roy Michael Roman	8.20	660.00	5,412.00
Jimmy Ryan	4.20	795.00	3,339.00
Laura Saal	6.00	480.00	2,880.00
Danielle Walker	43.10	295.00	12,714.50
Morgan Willis	14.40	365.00	5,256.00
Alison Wirtz	8.30	1,170.00	9,711.00
Alex Xuan	0.60	660.00	396.00
Tanzila Zomo	29.40	295.00	8,673.00
TOTALS	335.40		\$ 288,396.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Amila Golic	2.80	Review, revise hearing agenda (2.2); correspond with A. Wirtz, R.M. Roman re same (.6).
12/01/22	Joel McKnight Mudd	0.60	Correspond with advisors re hearing details.
12/01/22	Robert Orren	3.20	File hearing agendas (.4); correspond with A. Golic and K&E team re same (.4); prepare hearing binders for submission to court (1.5); correspond with D. Walker and T. Zomo re hearing preparation (.9).
12/01/22	Roy Michael Roman	0.70	Review and revise hearing agenda (.6); correspond with A. Golic re same (.1).
12/01/22	Danielle Walker	2.40	Prepare documents for stablecoin hearing and custody/withhold Phase I trial.
12/01/22	Alison Wirtz	2.90	Review and comment on hearing agendas (1.9); correspond with C. Koenig, K&E team re same (.3); further review same (.7).
12/01/22	Alex Xuan	0.60	Revise December 5 hearing agenda.
12/01/22	Tanzila Zomo	4.30	Compile pleadings for omnibus hearing (1.8); coordinate with external services for distribution to chambers re same (.8); compile indices re same (.6); coordinate with D. Walker re same (.4); compile and circulate recently filed pleadings to R. Orren, K&E team (.5); coordinate with R. Orren and R. Roman re hearing reservations logistics (.2).
12/02/22	Amila Golic	0.90	Draft amended agenda for December 5 omnibus hearing.
12/02/22	Robert Orren	2.20	Prepare for filing of December 5 hearing agenda (.2); file same (.2); distribute same for service (.2); correspond with A. Wirtz, K&E working group re hearing preparation and agenda compilations for distribution to court (1.2); review, analyze agenda materials for distribution to court (.4).
12/02/22	Danielle Walker	1.20	Draft hearing agenda (1.0); coordinate logistics for hearings on December 5 through 8 (.2).
12/02/22	Danielle Walker	3.30	Prepare binders for stablecoin hearing and custody/withhold phase I trial.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Tanzila Zomo	2.10	Coordinate with external production services re delivery of recently filed pleadings to chambers (1.0); compile same (.6); coordinate with D. Walker re same (.4); circulate filed agendas to A. Wirtz (.1).
12/03/22	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team, A&M team re logistics for hearings on December 5 through 8.
12/03/22	Joel McKnight Mudd	0.40	Correspond with Company advisors re hearing details.
12/03/22	Patrick J. Nash Jr., P.C.	1.30	Prepare for December 5 hearing re earn, stablecoin motion.
12/03/22	Robert Orren	1.30	Revise witness and exhibit list for December 5 hearing (.6); prepare same for filing (.4); file same (.2); correspond with J. D'Antonio re same (.1).
12/03/22	Morgan Willis	2.40	File agenda (.4); prepare binders for hearing (2.0).
12/04/22	Amila Golic	3.50	Revise amended agenda for December 5 omnibus hearing (1.8); draft and revise amended agenda for December 5-6 earn hearings (1.1); correspond with R.M. Roman, K&E team re same (.6).
12/04/22	Patrick J. Nash Jr., P.C.	3.40	Prepare for December 5 hearing.
12/04/22	Robert Orren	1.00	Correspond with M. Willis, K&E team re December 5 hearing preparation (.5); file amended agendas for December 5 hearings (.4); distribute same for service (.1).
12/04/22	Roy Michael Roman	2.10	Review and revise December 5 and December 8 amended agenda (1.9); correspond with A. Golic re same (.2).
12/04/22	Jimmy Ryan	0.90	Draft talking points in preparation for omnibus hearing.
12/04/22	Alison Wirtz	2.00	Correspond with A. Golic and R. Roman re hearing agendas (.4); review and comment on agendas (1.3); coordinate filing of revised agenda (.3).
12/04/22	Tanzila Zomo	2.90	Coordinate with R. Orren and K&E team re omnibus filings for hearing (.8); prepare and assemble materials for omnibus hearing (2.1).
12/05/22	Grace C. Brier	8.00	Attend hearing re earn dispute (5.0); prepare for same (3.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Judson Brown, P.C.	6.00	Attend hearing re earn dispute and conduct examination of C. Ferraro (3.5); attend omnibus hearing (2.5).
12/05/22	Amila Golic	1.50	Revise Phase I hearing agenda (1.2); correspond with A. Wirtz, R.M. Roman, K&E team re same (.3).
12/05/22	Gabriela Zamfir Hensley	4.90	Attend hearing re earn motion (3.7); attend omnibus hearing (1.2) (partial).
12/05/22	Elizabeth Helen Jones	6.00	Attend hearing on earn, stablecoins (3.5); attend omnibus hearing (2.5).
12/05/22	Chris Koenig	6.80	Prepare for hearing on earn, stablecoin motion (.7); participate in hearing re same (3.5); prepare for omnibus hearing (.4); participate in same (2.2).
12/05/22	Ross M. Kwasteniet, P.C.	7.90	Participate in earn trial (3.2); prepare for omnibus hearing (2.6); participate in omnibus hearing (2.1).
12/05/22	Dan Latona	2.30	Attend omnibus hearing.
12/05/22	Jose Lopez	8.00	Assist with live and virtual presentations re December 5 hearings.
12/05/22	T.J. McCarrick	8.10	Attend earn, stablecoin hearing (3.5); attend omnibus hearing (2.4); prepare for same (2.2).
12/05/22	Caitlin McGrail	0.30	Review and revise hearing agenda.
12/05/22	Patrick J. Nash Jr., P.C.	9.00	Prepare for earn, stablecoin motion hearing and omnibus hearing (2.1); participate in hearing re same (6.3); telephone conference with D. Barse re hearing de-brief (.3); telephone conference with Milbank team re upcoming hearing on gating legal issues briefing schedule (.3).
12/05/22	Robert Orren	3.20	Prepare materials for December 5 earn trial and omnibus hearing.
12/05/22	Danielle Walker	9.00	Coordinate hearing materials with R. Orren and T. Zomo (3.1); attend earn hearing (3.5); attend omnibus hearing (2.4).
12/05/22	Morgan Willis	3.90	Correspond with advisors re zoom link (.8); file revised agenda (1.2); coordinate and correspond with conference center re observation rooms (.4); prepare for hearing (1.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Tanzila Zomo	9.00	Assist with stablecoin hearing preparations (1.0); assist with omnibus hearing preparations (1.0); monitor and assist during hearings re same (6.5); compile and circulate recently filed pleadings to K&E team (.5).
12/06/22	Elizabeth Helen Jones	0.10	Telephone conference with Chambers re hearing preparations.
12/06/22	Ross M. Kwasteniet, P.C.	1.30	Review, analyze materials (.6); help prepare for custody/withhold trial (.7).
12/06/22	Joel McKnight Mudd	0.30	Correspond with Company advisors re hearing logistics.
12/06/22	Roy Michael Roman	1.90	Review and revise December 8 agenda (1.8); correspond with A. Golic re same (.1).
12/06/22	Danielle Walker	9.80	Coordinate and prepare binders and hearing materials for upcoming hearings.
12/06/22	Morgan Willis	1.20	File agenda and stipulation for December 7 hearings.
12/06/22	Tanzila Zomo	1.80	Coordinate with M. Willis re conference room logistics for upcoming hearings (1.0); coordinate with on-site services re same (.5); coordinate with M. Willis re hearing materials production (.3).
12/07/22	Simon Briefel	7.00	Attend phase 1 custody and withhold hearing (5.5); prepare for same (1.5).
12/07/22	Amila Golic	1.20	Correspond with R. Roman re amended agenda for December 8 omnibus hearing (.3); review and provide comments on same (.9).
12/07/22	Gabriela Zamfir Hensley	0.20	Coordinate hearing logistics.
12/07/22	Elizabeth Helen Jones	10.20	Attend custody/withhold hearing (5.6); prepare for custody/withhold hearing (4.6).
12/07/22	Chris Koenig	10.70	Prepare for custody Phase I hearing (4.4); participate in custody Phase I hearing (5.2); correspond with parties after hearing re issues raised at hearing (1.1).
12/07/22	Ross M. Kwasteniet, P.C.	3.80	Attend to issues raised in custody/withhold hearing (2.0); analyze same (1.8) (partial).
12/07/22	Patrick J. Nash Jr., P.C.	4.30	Attend hearing on custody and withhold issues (partial).
12/07/22	Roy Michael Roman	1.90	Review and revise hearing agenda (1.7); correspond with A. Golic re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Laura Saal	6.00	Organize hearing materials (.5); prepare loose copies of hearing materials (.5); attend December 7 hearing and assist attorneys with same (5.0).
12/07/22	Danielle Walker	6.00	Coordinate and monitor hearing materials with L. Saal and T. Zomo to the courts.
12/07/22	Morgan Willis	3.80	Telephonically attend custody withhold hearing (partial).
12/08/22	Simon Briefel	3.00	Participate in GK8 hearing (2.1); prepare for same (.9).
12/08/22	Jacqueline Hahn	2.30	Attend and assist with hearing re GK8 sale.
12/08/22	Elizabeth Helen Jones	1.20	Telephonically attend omnibus hearing on briefing schedule and other issues (partial).
12/08/22	Chris Koenig	2.70	Prepare for omnibus hearing (.6); attend same (2.1).
12/08/22	Ross M. Kwasteniet, P.C.	2.80	Participate in continued omnibus hearing (partial) (1.7); prepare for continued omnibus hearing (1.1).
12/08/22	Dan Latona	2.10	Participate in hearing re GK8 sale.
12/08/22	Patrick J. Nash Jr., P.C.	2.90	Prepare for Celsius court hearing(.7); participate in Celsius court hearing (2.2).
12/08/22	Gabrielle Christine Reardon	0.40	Review and analyze chambers' calendar (.2); correspond with G. Hensley, K&E team re same (.2).
12/08/22	Roy Michael Roman	0.50	Review and revise hearing agenda (.4); correspond with S. Briefel re same (.1).
12/08/22	Jimmy Ryan	2.40	Video conference with D. Latona, K&E team and Company re GK8 first day hearing declarant preparation (.3); telephonically attend hearing (2.1).
12/08/22	Danielle Walker	3.20	Coordinate hearing materials with L. Saal and T. Zomo.
12/08/22	Morgan Willis	3.10	Compile orders for submission to chambers.
12/12/22	Gabriela Zamfir Hensley	0.10	Correspond with chambers re scheduling matters.
12/12/22	Rebecca J. Marston	1.20	Correspond with G. Hensley, K&E team re hearing transcripts.
12/12/22	Robert Orren	0.70	Correspond with E. Jones and T. Zomo re hearing transcripts (.3); distribute transcripts to T. Zomo (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Tanzila Zomo	1.00	Coordinate with R. Orren and transcript services re obtaining December hearing transcripts.
12/13/22	Tanzila Zomo	0.60	Telephone conference with court re transcript redactions.
12/14/22	Julia R. Foster	0.30	Research transcripts re Celsius December 5, December 7 and December 8 hearings.
12/14/22	Nima Malek Khosravi	2.90	Draft hearing statement for ongoing activities update (2.7); correspond with W. Thompson and J. Raphael re same (.2).
12/14/22	Robert Orren	0.10	Correspond with D. Walker and T. Zomo re December 20 hearing agenda.
12/14/22	Tanzila Zomo	0.60	Draft agenda for December 20 omnibus hearing.
12/15/22	Amila Golic	3.20	Draft agenda for December 20 omnibus hearing.
12/15/22	Nima Malek Khosravi	1.20	Conference with J. Raphael re hearing statement re ongoing activities (.7); revise script re same (.3); correspond with J. Raphael and W. Thompson re same (.2).
12/15/22	Robert Orren	0.40	Review December 20 hearing agenda (.2); correspond with T. Zomo re same (.2).
12/15/22	Joshua Raphael	2.60	Draft business update presentation for 12/20 hearing (1.8); conference with N. Khosravi re same (.7); correspond with E. Jones re same (.1).
12/15/22	Roy Michael Roman	0.80	Revise agenda for December 20 hearing (.7); correspond with A. Golic re same (.1).
12/15/22	Tanzila Zomo	2.50	Draft agenda for December 20 hearing (1.8); conference with R. Orren re same (.4); review and file statement re dates and deadline adjournment (.3).
12/16/22	Amila Golic	2.60	Revise agenda for December 20 omnibus hearing (1.7); correspond with A. Wirtz, K&E team re same (.9).
12/16/22	Gabriela Zamfir Hensley	0.20	Correspond with Chambers, C. Koenig, K&E team re scheduling hearings, related notices.
12/16/22	Nima Malek Khosravi	6.70	Correspond with E. Jones and K&E team re hearing script (.3); revise script re same (2.9); further revise script re same (1.7); revise presentation re same (1.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Robert Orren	2.10	Correspond with D. Walker and T. Zomo re December 20 hearing preparation (.2); prepare for filing of agenda for hearing (1.4); file same (.3); correspond with K&E working group re same (.2).
12/16/22	Joshua Raphael	1.80	Revise business update presentation (1.3); conference with N. Khosravi re business update (.5).
12/16/22	Jimmy Ryan	0.40	Draft hearing cancellation notice.
12/16/22	Alison Wirtz	0.90	Review and comment on hearing agenda (.2); correspond with A. Golic and K&E team re same (.2); review further revised hearing agenda (.5).
12/17/22	Chris Koenig	1.90	Review and revise presentation and script re December 20 hearing (1.4); correspond with E. Jones and K&E team re same (.5).
12/17/22	Nima Malek Khosravi	1.70	Revise script re case status update (1.4); correspond with J. Raphael and W. Thompson re same (.3).
12/17/22	Robert Orren	0.10	Correspond with T. Zomo and D. Walker re December 20 hearing preparation.
12/17/22	Joshua Raphael	0.80	Revise business operations presentation (.3); correspond with W. Thompson re same (.1); correspond with C. Koenig re business update (.2); compile business update materials (.1); correspond with E. Jones, K&E team re same (.1).
12/18/22	Chris Koenig	2.30	Review and revise C. Ferraro presentation for omnibus hearing (1.8); correspond with E. Jones and K&E team re same (.5).
12/18/22	Ross M. Kwasteniet, P.C.	1.40	Review and comment on draft business update presentation for December 20 hearing.
12/18/22	Joshua Raphael	2.10	Revise script for business update for December 20 hearing (.9); correspond with E. Jones re same (.2); review, analyze documents re business update (.5); correspond with E. Jones, K&E team and Centerview team re same (.5).
12/19/22	Amila Golic	2.20	Revise amended agenda for December 20 omnibus hearing (1.4); correspond with A. Wirtz, K&E team re same (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Chris Koenig	4.40	Review and revise C. Ferraro presentation for hearing (1.6); correspond with E. Jones and K&E team re same (.6); prepare for hearing (2.2).
12/19/22	Nima Malek Khosravi	7.30	Revise script re ongoing activities (3.9); correspond with W. Thompson and J. Raphael re same (2.8); draft notice of presentation (.6).
12/19/22	Joel McKnight Mudd	0.20	Correspond with Company, A&M team, Centerview team re hearing logistics.
12/19/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze hearing presentation re Ferraro process overview (.2); review and analyze script re Ferraro hearing talking points (.3).
12/19/22	Robert Orren	5.80	Prepare materials for December 20 hearing (1.6); correspond with M. Willis and K&E working group re same (.4); correspond with same re electronic appearances (.4); prepare amended agenda filings for submission to Judge Glenn (1.8); correspond with D. Walker re same (.3); prepare for filing of amended agenda (.8); prepare for filing of hearing presentation (.5).
12/19/22	Joshua Raphael	3.50	Revise business operations presentation update (2.1); correspond with W. Thompson re same (.9); draft material re same (.5).
12/19/22	Jimmy Ryan	0.50	Revise notice canceling hearing (.3); correspond with G. Hensley, K&E team re same (.2).
12/19/22	Danielle Walker	7.00	Register electronic appearances (.4); coordinate conference room for omnibus hearing (.4); compile documents from amended agenda (4.6); coordinate with third party to deliver binders to chambers (1.6).
12/19/22	Alison Wirtz	0.90	Correspond with M. Willis and K&E team re hearing logistics (.2); review and comment on revised proposed agenda (.5); correspond with A. Golic and R. Roman re same (.2).
12/19/22	Tanzila Zomo	4.60	Coordinate with D. Walker re December 20 omnibus hearing logistics (1.0); compile pleadings re same (1.0); organize distribution to bankruptcy court re same (.8); prepare under seal materials for distribution to court (1.0); compile and circulate recently filed pleadings to R. Orren and K&E team (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150010

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Gabriela Zamfir Hensley	0.60	Telephonically attend hearing re mediation motion, business update (partial).
12/20/22	Elizabeth Helen Jones	1.30	Telephonically attend omnibus hearing.
12/20/22	Chris Koenig	2.60	Prepare for hearing (1.4); participate in hearing (1.2).
12/20/22	Ross M. Kwasteniet, P.C.	1.20	Participate in omnibus hearing.
12/20/22	Dan Latona	1.70	Telephonically attend omnibus hearing (1.3); analyze issues re same (.4).
12/20/22	Patrick J. Nash Jr., P.C.	1.20	Participate in court hearing.
12/20/22	Robert Orren	1.80	Prepare for hearing (1.1); monitor same (.3); correspond with M. Willis and K&E working group re same (.4).
12/20/22	Roy Michael Roman	0.30	Review and revise notice of oral ruling re key employee retention plan (.2); correspond with A. Wirtz and P. Loureiro re same (.1).
12/20/22	Alison Wirtz	1.20	Telephonically attend portion of hearing (1.1); correspond with J. Mudd re hearing logistics (.1).
12/20/22	Alison Wirtz	0.40	Review and comment on post-hearing outreach to employees and tweets (.3); correspond with C Street re same (.1).
12/21/22	Robert Orren	0.20	Distribute December 20 hearing transcript to C. Koenig, K&E team.
12/30/22	Danielle Walker	1.20	Coordinate hearing logistics.
12/31/22	Amila Golic	0.80	Draft agenda for January 10 hearing (.7); correspond with A. Wirtz re same (.1).
Total		335.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150020
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 60,736.50

Total legal services rendered

\$ 60,736.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.40	1,110.00	1,554.00
Judson Brown, P.C.	0.50	1,485.00	742.50
Elizabeth Helen Jones	4.70	1,035.00	4,864.50
Ross M. Kwasteniet, P.C.	8.20	1,845.00	15,129.00
William T. Pruitt	12.30	1,375.00	16,912.50
Joshua Raphael	31.80	660.00	20,988.00
William Thompson	0.60	910.00	546.00
TOTALS	59.50		\$ 60,736.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	William T. Pruitt	0.40	Review and analyze director demand letter to insurers (.2); correspond with J. Brown and R. Kwasteniet re same (.2).
12/09/22	Ross M. Kwasteniet, P.C.	1.80	Analyze issues re D&O coverage (.7); telephone conference with Company, H. Waller and W. Pruitt re same (1.1).
12/09/22	William T. Pruitt	1.20	Review, analyze D&O insurance issues (.1); telephone conference with R. Kwasteniet re same (.3); review and analyze policies (.3); telephone conference with client re same (.5).
12/13/22	Ross M. Kwasteniet, P.C.	2.40	Analyze D&O insurance coverage issues (1.7); correspond with J. Glasser re same (.2); telephone conference with J. Glasser re same (.3); correspond with H. Waller re insurance issues (.2).
12/14/22	Elizabeth Helen Jones	0.30	Correspond with J. Raphael re insurance policy research.
12/14/22	William T. Pruitt	0.40	Analyze grand jury subpoena and notice to D&O insurers re same (.2); correspond with R. Kwasteniet and defense counsel re same (.2).
12/14/22	Joshua Raphael	5.50	Research, review materials re D&O insurance (2.0); correspond with E. Jones re same (.2); research case law re D&O insurance (.1); draft memorandum re same (3.2).
12/14/22	William Thompson	0.60	Correspond with E. Jones and J. Raphael re insurance proceeds treatment.
12/15/22	Elizabeth Helen Jones	2.10	Review, analyze research on insurance matters (.6); correspond with J. Raphael, K&E team re same (1.1); draft summary response to counsel re insurance coverage (.4).
12/15/22	William T. Pruitt	1.10	Analyze notice of grand jury subpoena (.2); correspond with E. Jones re same (.2); analyze coverage and estate asset issues (.2); telephone conference with E. Jones re same (.1); review insurance policies re same (.2); review, analyze and revise draft correspondence re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Joshua Raphael	4.30	Review, analyze D&O documents and policies (1.0); draft memorandum re D&O insurance treatment (2.0); compile background documents re same (.2); correspond with E. Jones (.2); conference with E. Jones re same (.2); draft correspondence to counsel re D&O insurance policy (.7).
12/16/22	William T. Pruitt	0.80	Analysis re pool counsel and related insurance coverage issues (.1); telephone conference with Paul Hastings re same (.5); analysis re potential claim notice to insurers (.2).
12/16/22	Joshua Raphael	1.70	Revise, draft D&O insurance memorandum re property of the estate.
12/17/22	William T. Pruitt	0.20	Analyze D&O insurance coverage for pending investigations (.1); correspond with G. Brier re same (.1).
12/19/22	William T. Pruitt	0.90	Review and analyze draft insurance notice from Paul Hastings (.3); correspond with R. Kwasteniet re same (.1); telephone conference with proposed employee counsel re coverage issues (.4); further analysis re notice of grand jury subpoena (.1).
12/19/22	Joshua Raphael	1.80	Draft, revise memorandum on D&O treatment as property of estate.
12/20/22	William T. Pruitt	0.50	Analyze investigation and related D&O insurance issues (.3); correspond with J. Brown, K&E team, Company re same (.2).
12/21/22	Judson Brown, P.C.	0.10	Correspond with W. Pruitt, K&E team re insurance issues.
12/21/22	William T. Pruitt	0.40	Analyze investigations and related D&O insurance issues (.3); correspond with K&E team, J. Brown re same (.1).
12/22/22	Grace C. Brier	0.50	Telephone conference with W. Pruitt and K&E team re insurance.
12/22/22	Elizabeth Helen Jones	0.30	Correspond with J. Raphael re insurance research.
12/22/22	Ross M. Kwasteniet, P.C.	2.70	Analyze Company D&O insurance policies re coverage issues (1.6); telephone conference with attorneys from Department of Justice re same (.4); correspond with A. Weitzman re same (.3); follow-up analysis re same (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	William T. Pruitt	1.40	Analyze D&O insurance issues (.2); telephone conference with DOJ re same (.5); further analysis re claim notice issues (.2); telephone conference with R. Kwasteniet, K&E team re same (.2); review, analyze and propose edits to draft notice letter from Paul Hastings (.3).
12/22/22	Joshua Raphael	7.30	Draft, revise D&O memorandum (4.3); correspond with E. Jones re same (.3); research re same (2.1); correspond with E. Jones re research on D&O memorandum (.6).
12/23/22	William T. Pruitt	0.70	Analyze D&O insurance coverage and notice issues (.3); correspond with H. Waller re same (.1); correspond with A. Weitzman re same (.1); correspond with Department of Justice re D&O insurance policies (.2).
12/23/22	Joshua Raphael	1.40	Research re treatment of E&O/D&O policies (.6); review same (.3); analyze same (.3); revise D&O memorandum (.2).
12/26/22	Ross M. Kwasteniet, P.C.	1.30	Analyze issues re claims against D&O insurance.
12/26/22	Joshua Raphael	1.50	Draft, revise D&O liability memorandum.
12/27/22	Grace C. Brier	0.90	Telephone conference re D&O insurance (.5); telephone conference with W. Pruitt and K&E team re D&O insurance (.4).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with W. Pruitt, K&E team, CAC re D&O insurance.
12/27/22	William T. Pruitt	0.90	Analyze D&O coverage and notice issues (.2); telephone conference with K&E team and CAC team re same (.5); correspond with Company re same (.2).
12/27/22	Joshua Raphael	8.30	Draft D&O liability memorandum (8.2); correspond with E. Jones re same (.1).
12/28/22	Elizabeth Helen Jones	0.80	Telephone conference with W. Pruitt, Company re D&O insurance matters (.6); telephone conference with W. Pruitt re same insurance matters (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150020

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	William T. Pruitt	1.20	Analyze insurance coverage and notice issues (.2); telephone conference with Company re same (.2); telephone conference with E. Jones re same (.4); analysis re timing of coverage acknowledgment from insurer (.1); correspond with G. Brier re same (.1); correspond with T. McCarrick, Company re noticed matters (.2).
12/29/22	Judson Brown, P.C.	0.20	Correspond with W. Pruitt, K&E team re D&O insurance issues.
12/29/22	William T. Pruitt	0.90	Analysis re insured person status under D&O insurance policies (.3); correspond with T.J. McCarrick re same (.1); further analysis re D&O insurance notices and telephone conference with CAC team re same (.4); correspond with R. Kwasteniet re same (.1).
12/30/22	Judson Brown, P.C.	0.20	Review and correspondence with W. Pruitt and K&E team re D&O insurance issues.
12/30/22	Elizabeth Helen Jones	0.70	Telephone conference with W. Pruitt re insurance matters (.3); correspond with C. Koenig, K&E team, Company re next steps on insurance matters (.4).
12/30/22	William T. Pruitt	1.30	Analyze D&O insurance notices (.3); telephone conference with Company re same (.6); telephone conference with E. Jones re same (.4).
Total		59.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150025
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 541,374.50

Total legal services rendered

\$ 541,374.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	1.10	1,115.00	1,226.50
Bryan D. Flannery	14.40	1,275.00	18,360.00
Amila Golic	2.10	795.00	1,669.50
Jacqueline Hahn	1.50	295.00	442.50
Gabriela Zamfir Hensley	28.30	1,115.00	31,554.50
Elizabeth Helen Jones	9.70	1,035.00	10,039.50
Chris Koenig	30.90	1,260.00	38,934.00
Ross M. Kwasteniet, P.C.	44.90	1,845.00	82,840.50
Dan Latona	10.60	1,235.00	13,091.00
Michael Lemm	9.10	1,035.00	9,418.50
Patricia Walsh Loureiro	29.90	1,035.00	30,946.50
Caitlin McGrail	9.70	660.00	6,402.00
Patrick J. Nash Jr., P.C.	8.80	1,845.00	16,236.00
Jeffery S. Norman, P.C.	17.10	1,775.00	30,352.50
Robert Orren	0.90	480.00	432.00
John Poulos	2.40	1,035.00	2,484.00
Joshua Raphael	0.80	660.00	528.00
Gabrielle Christine Reardon	0.90	660.00	594.00
John Reinert	5.90	1,315.00	7,758.50
Roy Michael Roman	5.30	660.00	3,498.00
Kelby Roth	46.90	660.00	30,954.00
Jimmy Ryan	14.60	795.00	11,607.00
Nabil Sabki, P.C.	2.20	1,995.00	4,389.00
Seth Sanders	7.80	795.00	6,201.00
Tommy Scheffer	4.60	1,115.00	5,129.00
Joanna Schlingbaum	17.40	1,235.00	21,489.00
Julian J. Seiguer, P.C.	1.30	1,745.00	2,268.50
William Thompson	16.20	910.00	14,742.00
Steve Toth	10.50	1,430.00	15,015.00
Kyle Nolan Trevett	11.60	795.00	9,222.00
Matthew D. Turner	5.50	1,235.00	6,792.50
Danielle Walker	6.90	295.00	2,035.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashton Taylor Williams	1.20	795.00	954.00
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	59.20	1,170.00	69,264.00
Alex Xuan	18.50	660.00	12,210.00
Tanzila Zomo	3.60	295.00	1,062.00
Edwin S. del Hierro, P.C.	12.00	1,745.00	20,940.00
TOTALS	475.10		\$ 541,374.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Ross M. Kwasteniet, P.C.	2.10	Analyze initial bids (.9); consider plan implementation mechanisms (1.2).
12/01/22	Patrick J. Nash Jr., P.C.	1.30	Review, analyze UCC's filed statement supporting extension of debtors' exclusive periods (.3); correspond with G. Pesce re UCC's exclusivity statement (.1); telephone conference with G. Pesce re possible plan structures (.4); analyze potential plan structures (.5).
12/01/22	Robert Orren	0.40	Draft notice of filing revised exclusivity order (.3); correspond with J. Ryan re same (.1).
12/01/22	Gabrielle Christine Reardon	0.90	Research law re plan solicitation.
12/01/22	Jimmy Ryan	1.80	Correspond with A. Wirtz, K&E team re revised proposed exclusivity order (.3); review, revise order re same (.4); correspond with A. Wirtz, K&E team re reply to objections to exclusivity extension motion (.5); review, revise reply re same (.6).
12/01/22	Tommy Scheffer	4.60	Correspond with pro se creditors, confidential party, A. Wirtz and K&E team re exclusivity order, exclusivity reply (2.2); review and revise same (2.4).
12/01/22	Steve Toth	1.70	Analyze plan bidder term sheet materials (.7); draft related attorney notes re same (1.0).
12/01/22	Alison Wirtz	7.60	Conference with R. Kwasteniet re plan high priority workstreams and next steps (.5); correspond with R. Kwasteniet re same (.2); correspond with S. Toth, J. Norman re bidding and NewCo considerations (.5); conference with R. Kwasteniet re high priority plan workstreams (.6); review, analyze precedent memorandum and materials re same (.4); review, analyze sale materials and potential plan structures (.8); review, draft exclusivity reply (2.9); review, revise revised proposed order re exclusivity (.4); correspond with objecting parties to exclusivity (.8); conference with C. Koenig re reply (.3); review and analyze correspondence and materials re exclusivity (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, J. Norman, A. Wirtz re business plan.
12/02/22	Patricia Walsh Loureiro	0.50	Telephone conference with J. Norman, R. Kwasteniet, A. Wirtz, K&E team re plan considerations.
12/02/22	Patrick J. Nash Jr., P.C.	0.30	Review G. Pesce correspondence re stipulation with certain borrow program depositors (.1); review preferred equity's filed response re debtors' exclusivity extension motion (.2).
12/02/22	Jeffery S. Norman, P.C.	0.30	Telephone conference with R. Kwasteniet re Newco plan.
12/02/22	Robert Orren	0.10	Distribute to J. Ryan notice of filing of revised exclusivity order.
12/02/22	John Poulos	0.30	Review, analyze go-forward plans, transaction considerations.
12/02/22	Jimmy Ryan	11.50	Correspond with A. Wirtz, K&E team re reply to objections to exclusivity (1.5); review, revise same (4.7); research re same (2.4); review, analyze objections re same (2.1); telephone conference with A. Wirtz re same (.2); draft notice of revised proposed order re same (.2); telephone conference with A. Wirtz, McCater team re exclusivity extension motion (.4).
12/02/22	Joanna Schlingbaum	1.30	Telephone conference with J. Norman re preparation of requests for proposal for platform vendors (.5); telephone conference with J. Poulos re same (.3); telephone conference with Centerbridge re confidential party (.5).
12/02/22	Ashton Taylor Williams	1.20	Review, revise draft exclusivity objection reply (.8); correspond with J. Ryan, C. McGrail re same (.4).
12/02/22	Morgan Willis	0.80	File exclusivity reply, witness and exhibit list, agenda and deposition notice.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Alison Wirtz	8.30	Conference with R. Kwasteniet, J. Norman and S. Toth re NewCo strategies (.5); conference with confidential party re exclusivity objection (.4); correspond with confidential party re settlement of objection (.5); correspond with C. Koenig re exclusivity objections and Committee feedback (.5); review and revise exclusivity motion (2.2); review and analyze joinder from I. Herrmann (.7); correspond with J. Ryan and K&E team re revisions to exclusivity per joinder (.9); review and revise exclusivity reply (2.2); review, revise precedent plan work in process trackers (.4).
12/02/22	Alex Xuan	0.90	Research re disclosure statement and plan solicitation.
12/03/22	Ross M. Kwasteniet, P.C.	1.60	Review and revise exclusivity reply.
12/03/22	Patrick J. Nash Jr., P.C.	0.40	Review I. Herrmann objection to exclusivity extension (.1); review reply in support exclusivity extension (.3).
12/03/22	Jimmy Ryan	1.30	Correspond with C. Koenig, K&E team re reply to exclusivity extension motion objections (.3); review, revise same (1.0).
12/03/22	Joanna Schlingbaum	0.80	Draft, revise diligence tracker re scope of services for confidential party and product architecture.
12/03/22	Julian J. Seiguer, P.C.	1.30	Review, analyze corporate and securities matters.
12/03/22	Steve Toth	0.50	Draft agenda re bidder plan discussion.
12/03/22	Alison Wirtz	2.80	Correspond with J. Ryan and K&E team re exclusivity motion reply (.2); review, revise same (.4); correspond with M. Willis re same (.3); conference with R. Kwasteniet re high priority items for plan and disclosure statement (.3); review and analyze certain bid materials and analyze plan implications (1.2); correspond with J. Ryan and C. McGrail re non-disclosure agreement, talking points and other exclusivity considerations (.4).
12/04/22	Jeffery S. Norman, P.C.	0.50	Prepare for telephone conference with, C. Koenig, Company, K&E team re NewCo and next steps (.2); participate in same (.3).
12/04/22	John Poulos	0.30	Review, analyze go forward plans, transaction considerations.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Joanna Schlingbaum	1.20	Telephone conference with J. Norman re plan considerations (.7); draft, revise diligence tracker re scope of services for confidential party and product architecture (.5).
12/04/22	Steve Toth	0.70	Correspond with R. Kwasteniet, Company, K&E team re NewCo and plan matters.
12/04/22	Alison Wirtz	2.90	Conference with R. Kwasteniet, J. Norman, S. Toth, Company re NewCo plans and RFP process (.6); correspond with C. Koenig, Company, K&E team re same (.3); review and revise exclusivity talking points (.9); correspond with C. McGrail re same (.3); review and revise advisor non-disclosure agreement (.4); correspond with confidential party, C. Koenig and K&E team re non-disclosure agreement (.4).
12/05/22	Bryan D. Flannery	1.70	Telephone conference with confidential party re plan considerations.
12/05/22	Ross M. Kwasteniet, P.C.	3.20	Analyze data on customer claims and legal issues re plan constructs.
12/05/22	Jeffery S. Norman, P.C.	1.00	Prepare for telephone conference with confidential party, Paul Weiss and Centerview re confidential party bid (.5); participate in same (.5).
12/05/22	Nabil Sabki, P.C.	1.70	Review, analyze confidential party proposal (.5); telephone conference with S. Toth re same (.2); prepare for telephone conference with S. Toth re same (.3); further telephone conference with S. Toth re same (.7).
12/05/22	Matthew D. Turner	1.60	Telephone conference with confidential party, J. Norman, K&E team re plan considerations.
12/06/22	Gabriela Zamfir Hensley	3.40	Conference with C. Koenig, K&E team, W&C team re plan negotiations (partial) (2.0); conference with P. Loureiro, K. Roth re plan related research (.5); correspond with A. Wirtz, K&E team re plan matters (.9).
12/06/22	Elizabeth Helen Jones	2.00	Conference with R. Kwasteniet, K&E team, W&C re plan issues.
12/06/22	Chris Koenig	2.00	Conference with R. Kwasteniet, K&E team, W&C team re potential plan issues (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Ross M. Kwasteniet, P.C.	7.40	Analyze issues re retail portfolio and treatment in plan (3.6); analyze issues re classification and plan treatment (2.1); analyze regulatory issues re possible reorganized business (1.7).
12/06/22	Dan Latona	2.00	Conference with R. Kwasteniet, C. Koenig, W&C team re plan.
12/06/22	Patricia Walsh Loureiro	2.30	Research re substantive consolidation (1.7); telephone conference with G. Hensley and K. Roth re same (.6).
12/06/22	Patrick J. Nash Jr., P.C.	0.70	Conference with UCC counsel re potential plan structures.
12/06/22	Jeffery S. Norman, P.C.	2.90	Telephone conference with W&C re debtor plan and confidential party plan (2.0); review, analyze materials from Company and confidential party re proposed plans (.9).
12/06/22	Kelby Roth	2.60	Telephone conference with G. Hensley and P. Walsh Loureiro re substantive consolidation (.6); research re same (2.0).
12/06/22	Steve Toth	3.30	Telephone conference and conference with R. Kwasteniet, K&E team and W&C re plan and related matters (2.2); telephone conference with D. Latona and bidder counsel re bids (.6); correspond with D. Latona, R. Kwasteniet and bidder counsel re plan matters (.5).
12/06/22	Alison Wirtz	6.30	Conference with R. Kwasteniet and K&E team re plan workstreams (.6); review and revise plan work in process list (1.2); conference with R. Kwasteniet, K&E team, advisors and Company re NewCo strategies (4.5).
12/07/22	Gabriela Zamfir Hensley	2.10	Revise tracker re plan workstreams (.5); analyze issues re same, related research (.4); conference with A. Wirtz, Company re NewCo strategy (.7); conference with A. Wirtz, C Street re NewCo strategy (partial) (.5).
12/07/22	Ross M. Kwasteniet, P.C.	5.40	Prepare for conference with Company re reorganized business plan (2.6); conference with Company, A&M and C. Koenig and K&E team re reorganized business plan (2.8).
12/07/22	Dan Latona	2.60	Conference with R. Kwasteniet, A&M team, Company re business plan.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Patrick J. Nash Jr., P.C.	1.70	Conference with potential plan sponsor re plan.
12/07/22	Jeffery S. Norman, P.C.	2.00	Telephone conference with A. Wirtz and Company re plan and process (1.8); correspond with J. Schlingbaum re asset bid draft and process (.2).
12/07/22	Kelby Roth	3.60	Research re substantive consolidation.
12/07/22	Alison Wirtz	7.00	Conference with Company and advisors re NewCo strategies (2.7); conference with A&M team re disclosure statement (1.9); conference with C Street, Company and advisors re communications strategies for NewCo (2.4).
12/08/22	Chris Koenig	2.60	Review and analyze issues re plan process (1.8); correspond with A. Wirtz and K&E team re same (.8).
12/08/22	Michael Lemm	3.40	Research re disclosure statement solicitation rules (2.8); correspond with W. Thompson, K&E team re same (.4); correspond with G. Hensley re same (.2).
12/08/22	Kelby Roth	3.10	Draft memorandum re substantive consolidation.
12/08/22	William Thompson	3.50	Conference with M. Lemm re memorandum re plan and disclosure statement solicitation (.6); correspond with C. McGrail, R. Roman, K. Roth and A. Xuan re same (.8); research re same (2.1).
12/08/22	Alison Wirtz	1.70	Correspond with C. Koenig, Latham, K&E team re upcoming key dates and deadlines re a proposed plan (1.5); correspond with J. Ryan and K&E team re proposed order for exclusivity motion (.2).
12/09/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, A&M, K&E team, re intercompany analysis.
12/09/22	Ross M. Kwasteniet, P.C.	1.30	Telephone conference with A&M team re intercompany loans (.5); analyze data and issues re same (.8).
12/09/22	Ross M. Kwasteniet, P.C.	1.70	Analyze plan structures.
12/09/22	Michael Lemm	1.00	Research re disclosure statement solicitation (.8); telephone conference with W. Thompson, K&E team re same (.2).
12/09/22	Patricia Walsh Loureiro	3.40	Revise plan treatment memorandum.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Caitlin McGrail	2.30	Telephone conference with W. Thompson and K&E team re disclosure statement memorandum (.2); conference with R. Roman and A. Xuan re same (.1); research re same (2.0).
12/09/22	Patrick J. Nash Jr., P.C.	0.60	Analyze next steps re filing a plan.
12/09/22	Roy Michael Roman	3.20	Research re disclosure statement and solicitation rules per M. Lemm and W. Thompson (1.0); draft same (2.0); telephone conference with W. Thompson re same (.2).
12/09/22	Kelby Roth	4.20	Telephone conference with W. Thompson and K&E team re solicitation research (.3); research re same (2.2); draft memorandum re substantive consolidation (1.7).
12/09/22	William Thompson	4.80	Conference with M. Lemm, K&E team re disclosure solicitation memorandum (.2); correspond with M. Lemm, K&E team re same (1.4); research re same (3.2).
12/09/22	Alison Wirtz	2.80	Correspond with A&M, C. Koenig, K&E teams re confidential party discussions (.5); review, analyze confidential party materials (1.0); correspond with A&M re disclosure statement planning (.5); correspond with C. Koenig, Company and K&E team re partnerships and RFP process (.5); conference with A&M team re intercompany transactions (.3).
12/09/22	Alex Xuan	2.40	Research re rules and requirements re solicitation (2.2); telephone conference with W. Thompson and K&E team re same (.2).
12/10/22	Patricia Walsh Loureiro	1.20	Review, revise plan treatment memorandum.
12/10/22	Patrick J. Nash Jr., P.C.	0.70	Review, analyze bids and analyze next steps in sale, plan process.
12/10/22	Kelby Roth	3.40	Revise memorandum re substantive consolidation.
12/10/22	Alison Wirtz	0.30	Correspond with R. Kwasteniet and K&E team re upcoming plan and sale discussions.
12/10/22	Alex Xuan	3.00	Draft memorandum re disclosure statement and solicitation.
12/11/22	Patricia Walsh Loureiro	3.30	Review, revise memorandum re plan issues.
12/11/22	Caitlin McGrail	2.70	Research re disclosure statement solicitation (1.1); draft memorandum re same (1.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/22	Jeffery S. Norman, P.C.	1.00	Telephone conference with confidential party, Centerview and A&M team re confidential party bid (.2); participate in same (.8).
12/11/22	Kelby Roth	3.30	Revise memorandum re solicitation (1.1); revise memorandum re substantive consolidation (2.2).
12/11/22	Seth Sanders	1.90	Draft, revise 1129(a)(10) memorandum (1.7); correspond with P. Walsh re same (.2).
12/11/22	Joanna Schlingbaum	1.00	Telephone conference with Company and confidential party re treatment of retail loan customers.
12/11/22	William Thompson	1.10	Revise memorandum re disclosure statement solicitation.
12/11/22	Alison Wirtz	1.80	Correspond with G. Hensley and K&E team re RFP process (.3); correspond with S. Briefel re plan process (.2); conference with R. Kwasteniet, K&E team and confidential bidder re plan structures and loan portfolio (1.3).
12/11/22	Alex Xuan	8.20	Draft memorandum re disclosure statement and solicitation.
12/12/22	Gabriela Zamfir Hensley	0.30	Telephone conference with UCC advisors, Company advisors re NewCo strategy (partial) (.1); conference with J. Norman, K&E team, Company re same (partial) (.2).
12/12/22	Elizabeth Helen Jones	1.00	Telephone conference with A&M, C. Koenig, K&E team re plan considerations.
12/12/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re restructuring plan and next steps.
12/12/22	Dan Latona	1.10	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, UCC re NewCo.
12/12/22	Patricia Walsh Loureiro	0.80	Revise plan treatment memorandum.
12/12/22	Caitlin McGrail	0.10	Revise memorandum re disclosure statement solicitation.
12/12/22	Patrick J. Nash Jr., P.C.	0.80	Evaluate next steps on sale/plan process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Jeffery S. Norman, P.C.	2.20	Prepare for telephone conference with Company re NewCo partnerships and RFP (.3); participate in same (.7); telephone conference with J. Schlingbaum re same (.5); review, analyze contracts and materials re token (.6); correspond with G. Hensley re contract modification (.1).
12/12/22	Roy Michael Roman	0.50	Review and revise disclosure statement solicitation memorandum (.4); correspond with A. Xuan re same (.1).
12/12/22	Kelby Roth	3.20	Review and revise substantive consolidation memorandum.
12/12/22	Seth Sanders	2.40	Revise 1129(a)(10) memorandum (.5); revise same per P. Loureiro comments (1.6); correspond with P. Loureiro and A. Wirtz re same (.3).
12/12/22	Joanna Schlingbaum	4.60	Review retail loan agreements re plan considerations (.6); telephone conference with J. Norman re plan considerations (1.2); revise draft request for proposal (2.8).
12/12/22	William Thompson	6.70	Review, revise memorandum re plan solicitation (3.9); research re same (2.1); correspond with M. Lemm re same (.3); correspond with A. Xuan, K&E team re same (.4).
12/12/22	Steve Toth	1.20	Telephone conference with J. Norman, K&E team and Company re newco matters.
12/12/22	Kyle Nolan Trevett	0.10	Correspond with G. Hensley re memorandum re plan confirmation issues.
12/12/22	Alison Wirtz	0.40	Correspond with advisors re process telephone conferences for NewCo and loan collateral.
12/12/22	Alex Xuan	0.90	Revise memorandum re solicitation and disclosure statement.
12/13/22	Bryan D. Flannery	1.70	Revise Series B documentation (.8); review plan considerations (.9).
12/13/22	Gabriela Zamfir Hensley	0.30	Analyze issues re plan research.
12/13/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze bid documents and implementation alternatives.
12/13/22	Michael Lemm	4.70	Review and revise memorandum re disclosure statement solicitation rules (3.5); research re same (1.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Patricia Walsh Loureiro	0.50	Correspond with A. Wirtz and K&E team re plan strategy.
12/13/22	Jeffery S. Norman, P.C.	0.40	Review correspondence from D. Latona re preparation of materials for UCC and Centerview presentation (.2); correspond with B. Flannery re securities analysis of confidential party, NewCo and other proposed plans (.2).
12/13/22	John Poulos	1.80	Draft requests for proposals for vendors and suppliers.
12/13/22	Roy Michael Roman	0.80	Revise disclosure statement research memorandum (.7); correspond with A. Xuan re same (.1).
12/13/22	Kelby Roth	5.30	Research re substantive consolidation (2.0); revise memorandum re same (3.3).
12/13/22	Kyle Nolan Trevett	0.10	Correspond with G. Hensley, A. Wirtz, P. Loureiro re memorandum re plan confirmation issues.
12/13/22	Alison Wirtz	1.30	Correspond with C. Koenig, K&E team re exclusivity motion (.2); conference with C. Koenig, K&E team and advisors re NewCo plans and other strategies (.7); correspond with A. Grilley re presentation (.2); correspond with W&C team re plan term sheet (.2).
12/13/22	Alex Xuan	0.40	Revise memorandum re solicitation and disclosure statement.
12/14/22	Patricia Walsh Loureiro	2.10	Review, revise plan treatment memorandum.
12/14/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with G. Pesce and other UCC advisors re potential plan structures and strategy for moving forward (.7); correspond with G. Pesce re potential plan structures (.2).
12/14/22	Alison Wirtz	0.30	Correspond with C. McGrail re exclusivity extension motion.
12/14/22	Alex Xuan	2.20	Research re plan exclusivity.
12/15/22	Bryan D. Flannery	2.40	Review Series B documentation (1.1); research re securities laws matters re plan considerations (1.3).
12/15/22	Ross M. Kwasteniet, P.C.	1.80	Review and analyze research re key plan issues.
12/15/22	Dan Latona	0.60	Telephone conference with A. Wirtz, A&M team, Company re NewCo.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Patricia Walsh Loureiro	1.00	Review, revise plan memorandum.
12/15/22	Alison Wirtz	0.80	Conference with D. Latona and Company re plan processes and next steps (.5); correspond with D. Latona re same (.3).
12/15/22	Alex Xuan	0.50	Revise memorandum re solicitation and exclusivity.
12/15/22	Tanzila Zomo	0.20	Revise second exclusivity extension motion.
12/16/22	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with A&M team re intercompany claim analysis (.5); review and analyze strategies re plan structures and issues re reorganized business (2.7).
12/16/22	Patricia Walsh Loureiro	1.30	Review, revise plan treatment memorandum.
12/16/22	Patrick J. Nash Jr., P.C.	0.40	Work on strategy for including regulators in plan process.
12/17/22	Patricia Walsh Loureiro	4.30	Review, revise plan treatment memorandum.
12/17/22	Kelby Roth	2.90	Revise memorandum re substantive consolidation.
12/17/22	Matthew D. Turner	1.00	Review, revise plan proposals (.3); summarize securities law matters (.7).
12/18/22	Kelby Roth	0.80	Revise memorandum re substantive consolidation.
12/18/22	Steve Toth	1.00	Analyze bidder plan revised proposal.
12/18/22	Matthew D. Turner	1.50	Review, revise draft plan, bid proposals.
12/19/22	Ross M. Kwasteniet, P.C.	2.20	Analyze structure and open issues with confidential plan proposal (1.8); correspond with C. Koenig, K&E team re same (.4).
12/19/22	Patricia Walsh Loureiro	1.10	Telephone conference with A. Wirtz, K&E team re plan research (.5); review, revise convenience claim memorandum (.6).
12/19/22	Patrick J. Nash Jr., P.C.	0.60	Review, analyze issues re plan.
12/19/22	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re proposed partnership RFP process and terms.
12/19/22	Nabil Sabki, P.C.	0.50	Analyze regulatory matters re acquisition proposals (.2); analyze correspondence re same (.3).
12/19/22	Matthew D. Turner	1.00	Review and summarize bid and plan matters.
12/19/22	Alison Wirtz	1.20	Correspond with D. Latona and A. Grilley re plan implementation summary (.2); conference with A. Grilley re same (.3); review, revise presentation (.5); correspond with A. Grilley re precedent for same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Bryan D. Flannery	1.90	Research, analyze securities matters implicated by Company and confidential party plan proposals.
12/20/22	Chris Koenig	2.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Committee professionals re plan issues and next steps (1.0); analyze potential plan issues and next steps (1.2).
12/20/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, J. Norman, S. Toth, K&E team re NewCo matters.
12/20/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with G. Pesce and UCC advisors re next steps in sale, plan process.
12/20/22	Jeffery S. Norman, P.C.	1.10	Telephone conference with E. del Hierro and J. Schlingbaum re banking regulatory issues relating to confidential party plan proposal (.5); telephone conference with A. Wirtz and confidential party re confidential party proposal and issues (.6).
12/20/22	Joanna Schlingbaum	1.90	Draft summary of reorganization plans submitted by confidential parties (.5); correspond with E. del Hierro, K&E team re regulatory concerns re reorganization plans submitted by confidential parties (.1); telephone conference with J. Norman and E. del Hierro re banking and regulatory issues (.7); draft summary re banking and regulatory issues re plan considerations (.6).
12/20/22	Alison Wirtz	1.20	Revise notice of ruling on plan exclusivity and KERP (.6); correspond with C. Koenig and K&E team re same (.2); correspond with R. Roman re filing version and review same (.2); correspond with C. Koenig, K&E team re plan sponsor issues (.2).
12/20/22	Edwin S. del Hierro, P.C.	3.90	Review, analyze correspondence from J. Schlingbaum re regulatory matters (.5); review, analyze restructuring plan alternatives (1.7); telephone conference with J. Norman re regulatory matters (.5); analyze regulatory requirements for plan alternatives (1.2).
12/21/22	Gabriela Zamfir Hensley	0.40	Correspond with A. Wirtz, K&E team re plan workstreams (.1); conference with C. Koenig re same (.2); analyze issues re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Chris Koenig	1.20	Review and analyze plan issues.
12/21/22	Joanna Schlingbaum	2.90	Draft summary re regulatory, banking and privacy issues re plan considerations (2.1); draft supplemental diligence requests re confidential party plan (.8).
12/21/22	William Thompson	0.10	Review, analyze materials re plan proposal.
12/21/22	Kyle Nolan Trevett	1.00	Draft, revise memorandum concerning plan-related issues.
12/21/22	Alison Wirtz	0.60	Correspond with C. Koenig and G. Hensley re plan term sheet (.3); correspond with D. Latona re plan workstreams check in (.3).
12/21/22	Edwin S. del Hierro, P.C.	4.40	Review and analyze restructuring plan alternatives (2.5); draft overview of regulatory requirements for board materials re plan alternatives (1.9).
12/22/22	Jacqueline Hahn	1.50	Research precedent re plan of reorganization.
12/22/22	Gabriela Zamfir Hensley	5.10	Revise plan term sheet (4.4); analyze tracker re plan workstreams (.5); conference with A. Wirtz, K&E team re same (.1); correspond with C. Koenig, E. Jones re term sheet assumptions (.1).
12/22/22	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, K&E team, Company and confidential party re plan matters.
12/22/22	Chris Koenig	3.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, UCC professionals re potential bid structure and next steps for plan process (1.8); review and analyze issues re plan and bid (2.1).
12/22/22	Jeffery S. Norman, P.C.	1.50	Review and revise issues list re confidential party plan (.5); telephone conference with G. Pesce, Centerview team and others re confidential party plan (1.0).
12/22/22	Robert Orren	0.40	Correspond with K. Trevett, T. Zomo and D. Walker re retrieval of plan precedent (.2); review collection of precedent (.2).
12/22/22	Steve Toth	2.10	Analyze correspondence with D. Latona and K&E team re plan bidder issues (.3); telephone conference with plan bidder, bidder counsel, Centerview and J. Butensky, K&E team (1.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Kyle Nolan Trevett	2.90	Draft, revise memorandum re plan-related issues (2.8); correspond with P. Walsh re same (.1).
12/22/22	Danielle Walker	4.70	Compile plan-related documents from previous SDNY bankruptcy cases.
12/22/22	Alison Wirtz	2.50	Conference with advisors and confidential bidder re feedback on structure (1.5); review and revise plan mini-work in process tracker (.6); correspond with C. Koenig and K&E team re same (.2); correspond with J. Schlingbaum, C. Koenig, K&E team re plan sponsor diligence and issues list (.2).
12/22/22	Tanzila Zomo	3.40	Research precedent re plan of reorganization (1.4); research precedent re confirmation hearings (1.0); research precedent re disclosure statements (1.0).
12/22/22	Edwin S. del Hierro, P.C.	0.50	Review, analyze final version of regulatory overview.
12/23/22	Chris Koenig	1.30	Telephone conference with R. Kwasteniet, K&E team re plan issues and next steps.
12/23/22	Kyle Nolan Trevett	2.10	Draft, revise memorandum re plan-related issues.
12/23/22	Alison Wirtz	0.50	Review and revise plan mini-work in process list.
12/23/22	Edwin S. del Hierro, P.C.	0.50	Review correspondence from J. Norman re confidential party proposal and follow-up re same (.2); prepare issues list re hash token matters (.3).
12/26/22	Gabriela Zamfir Hensley	4.60	Revise plan term sheet (3.8); analyze materials re same (.8).
12/26/22	Chris Koenig	3.00	Review and revise plan term sheet (2.4); correspond with G. Hensley re same (.6).
12/26/22	Ross M. Kwasteniet, P.C.	3.20	Review and analyze third party proposals and plan term sheet.
12/26/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze confidential bids.
12/27/22	Gabriela Zamfir Hensley	2.00	Revise plan term sheet (.9); conference with C. Koenig re same (.9); further revise same (.2).
12/27/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re plan status.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Chris Koenig	4.10	Review and revise plan term sheet (3.2); telephone conference with G. Hensley re same (.9).
12/27/22	Ross M. Kwasteniet, P.C.	1.40	Analyze regulatory issues re confidential bids (1.2); correspond with J. Norman re same (.2).
12/27/22	Dan Latona	2.00	Telephone conference with J. Norman, A&M team, Centerview team, Committee, bidder re regulatory matters (1.5); telephone conference with C. Koenig, A&M team, Company re NewCo (.5).
12/27/22	Patricia Walsh Loureiro	2.30	Review, revise substantive consolidation memo.
12/27/22	Jeffery S. Norman, P.C.	1.70	Telephone conference with confidential party, W&C, Alvarez and Centerview re confidential party (.7); review regulatory diligence re same (1.0).
12/27/22	John Reinert	0.80	Review, analyze investment company status matters (.6); correspond with J. Norman and N. Sabki re same (.2).
12/27/22	Kelby Roth	6.30	Revise memorandum re substantive consolidation (5.3); correspond with G. Hensley re same (1.0).
12/27/22	Joanna Schlingbaum	1.60	Telephone conference with confidential party, UCC, Company, J. Norman, K&E team re plan considerations.
12/27/22	Kyle Nolan Trevett	2.00	Revise memorandum re plan confirmation issues.
12/27/22	Alison Wirtz	0.60	Conference with C. Koenig, D. Latona and Company re plan and disclosure statement items.
12/27/22	Edwin S. del Hierro, P.C.	2.20	Telephone conference with C. Koenig, K&E team re regulatory and operational matters (1.6); telephone conference re regulatory and operational matters (.6).
12/28/22	Gabriela Zamfir Hensley	7.50	Revise plan term sheet (3.4); analyze issues re same (3.0); conference with C. Koenig re plan term sheet (.3); further revise plan term sheet (.8).
12/28/22	Chris Koenig	2.40	Revise plan term sheet.
12/28/22	Ross M. Kwasteniet, P.C.	2.70	Analyze plans structures based on certain confidential bids and regulatory issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	John Reinert	2.30	Review, analyze investment company status matters (1.0); correspond with J. Norman re confidential party plan (.5); review, analyze proposed analysis (.8).
12/28/22	Kelby Roth	1.60	Revise memorandum re substantive consolidation.
12/28/22	Kyle Nolan Trevett	3.40	Review, revise memorandum re plan confirmation issues (3.3); correspond with P. Walsh re same (.1).
12/29/22	Simon Briefel	1.10	Telephone conference with R. Kwasteniet, K&E team re draft term sheet.
12/29/22	Bryan D. Flannery	4.10	Research re distribution of crypto assets (2.6); summarize same (1.5).
12/29/22	Amila Golic	0.10	Correspond with E. Jones re preparations for disclosure statement workstream.
12/29/22	Gabriela Zamfir Hensley	1.00	Conference with R. Kwasteniet, K&E team re plan term sheet.
12/29/22	Elizabeth Helen Jones	1.30	Telephone conference with R. Kwasteniet, K&E team re plan term sheet (1.1); correspond with G. Hensley, K&E team re securities questions re plan (.2).
12/29/22	Elizabeth Helen Jones	0.20	Correspond with A. Golic, K&E team re disclosure statement.
12/29/22	Chris Koenig	4.40	Telephone conference with R. Kwasteniet and K&E team re plan issues (1.0); telephone conference with potential plan sponsor, R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re mining issues (.8); review and analyze plan issues (2.6).
12/29/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re term sheet.
12/29/22	Patricia Walsh Loureiro	5.80	Telephone conference with G. Hensley, K&E team re plan term sheet (1.0); telephone conference with Company, A&M, G. Hensley, K&E team re plan term sheet (.6); review, revise substantive consolidation memorandum (4.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Jeffery S. Norman, P.C.	1.90	Telephone conference with C. Koenig, K&E team, Centerview, UCC, confidential party, Company and others re bitcoin mining operations under proposed confidential party plan (1.0); telephone conference with W&C, J. Landy and others re regulatory matters (.4); participate in same (.5).
12/29/22	John Reinert	1.80	Review, analyze investment company status matters (.5); correspond with J. Norman and N. Sabki re same (.5); telephone conference with W&C re same (.4); correspond with Latham team re same (.4).
12/29/22	Kelby Roth	3.80	Revise memorandum re substantive consolidation (3.0); correspond with P. Walsh-Loureiro and G. Hensley re same (.8).
12/29/22	Joanna Schlingbaum	1.00	Telephone conference with confidential party, Company and J. Norman and K&E team re plan considerations.
12/29/22	Alison Wirtz	1.80	Conference with R. Kwasteniet and K&E team re plan term sheet and structures (1.0); review and analyze term sheet issues re same (.4); conference with confidential party, Company team and advisors re mining (.4).
12/29/22	Alison Wirtz	1.70	Review, analyze plan term sheet (.4); analyze issues re same (1.3).
12/30/22	Bryan D. Flannery	2.60	Review confidential party issues list (1.7); summarize securities law matters re distribution of crypto assets (.9).
12/30/22	Amila Golic	2.00	Telephone conference with E. Jones, K&E team re disclosure statement workstream kick-off (.3); correspond with E. Jones, A&M, Centerview, K&E teams re same (1.7).
12/30/22	Gabriela Zamfir Hensley	1.50	Conference with C. Koenig re plan term sheet (.1); conference with R. Kwasteniet, K&E team re same (1.2); correspond with S. Sanders re same (.2).
12/30/22	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team re disclosure statement (.4); correspond with A. Golic, K&E team re disclosure statement research (.3); telephone conference with R. Kwasteniet, K&E team re plan term sheet (1.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Chris Koenig	2.80	Review and revise plan term sheet (1.4); telephone conference with R. Kwasteniet, K&E team re plan term sheet and next steps (1.4).
12/30/22	Ross M. Kwasteniet, P.C.	2.40	Review, analyze plan term sheet (.4); prepare for telephone conference with A Wirtz, K&E team re same (.2); telephone conference with G. Hensley, C. Koenig and K&E team re plan term sheet (1.8).
12/30/22	Caitlin McGrail	3.00	Research re Judge Glenn disclosure statements (2.7); telephone conference with E. Jones, K&E team re disclosure statement (.3).
12/30/22	Caitlin McGrail	1.60	Draft second exclusivity extension motion.
12/30/22	Joshua Raphael	0.80	Conference with E. Jones re disclosure statement (.3); research and compile relevant disclosure statement precedent (.4); correspond with E. Jones, K&E team re same (.1).
12/30/22	John Reinert	1.00	Correspond with Latham team re investment company status matters (.3); review analysis re same (.7).
12/30/22	Roy Michael Roman	0.80	Telephone conference with E. Jones, K&E team re disclosure statement preparation (.4); review and analyze precedent re same (.4).
12/30/22	Kelby Roth	2.80	Revise substantive consolidation memorandum.
12/30/22	Seth Sanders	3.50	Revise plan term sheet (3.1); correspond with G. Hensley re same (.4).
12/30/22	Joanna Schlingbaum	1.10	Revise legal and regulatory issues list for plan considerations.
12/30/22	Matthew D. Turner	0.40	Review presentation materials re plan considerations.
12/30/22	Danielle Walker	2.20	Draft shell disclosure statement and supplement.
12/30/22	Alison Wirtz	3.90	Conference with R. Kwasteniet and K&E team re plan term sheet (1.2); review, revise confidential party issues list (2.0); correspond with D. Latona, K&E team and Centerview re same (.7).
12/31/22	Gabriela Zamfir Hensley	0.10	Analyze correspondence re deal matters.
12/31/22	Alison Wirtz	0.90	Review, revise plan term sheet and related materials.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150025

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/31/22	Edwin S. del Hierro, P.C.	0.50	Review, analyze correspondence from J. Schlingbaum re regulatory supplemental information (.3); review same (.2).
Total		475.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150116
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 3,705.00

Total legal services rendered

\$ 3,705.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150116

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hannah Crawford	3.00	1,235.00	3,705.00
TOTALS	3.00		\$ 3,705.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150116

Celsius Network LLC

Matter Number:

53363-19

International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Hannah Crawford	0.50	Correspond with M. Stewart re Tether contract query.
12/01/22	Hannah Crawford	0.50	Review, analyze correspondence from S. Briefel and J. Butensky re director resignation issue (.2); analyze director resignation issue (.2); correspond with S. Briefel re same (.1).
12/02/22	Hannah Crawford	0.50	Review, analyze correspondence from S. Briefel and J. Butensky re director resignation issue (.2); analyze director resignation issue (.2); correspond with S. Briefel re same (.1).
12/15/22	Hannah Crawford	0.50	Correspond with A. Weiss re security discharge at land registry (.3); correspond with Rocco re same (.2).
12/16/22	Hannah Crawford	0.50	Correspond with P. Walsh re recognition query.
12/30/22	Hannah Crawford	0.50	Review, analyze correspondence re KERP (.3); correspond with P. Walsh re same (.2).
Total		3.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149991
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 374,546.00

Total legal services rendered

\$ 374,546.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anna Alekseeva	5.30	660.00	3,498.00
Simon Briefel	5.50	1,115.00	6,132.50
Michael Y. Chan	9.90	330.00	3,267.00
Susan D. Golden	16.70	1,315.00	21,960.50
Amila Golic	6.80	795.00	5,406.00
Anna L. Grilley	5.00	795.00	3,975.00
Gabriela Zamfir Hensley	3.40	1,115.00	3,791.00
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Chris Koenig	27.10	1,260.00	34,146.00
Tamar Kofman	3.30	910.00	3,003.00
Ross M. Kwasteniet, P.C.	23.70	1,845.00	43,726.50
Dan Latona	0.90	1,235.00	1,111.50
Michael Lemm	29.80	1,035.00	30,843.00
Patricia Walsh Loureiro	9.40	1,035.00	9,729.00
Nima Malek Khosravi	14.00	660.00	9,240.00
Rebecca J. Marston	72.60	910.00	66,066.00
Caitlin McGrail	3.90	660.00	2,574.00
Joel McKnight Mudd	17.70	795.00	14,071.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Eric Nyberg	6.50	285.00	1,852.50
Robert Orren	13.40	480.00	6,432.00
Joshua Raphael	7.10	660.00	4,686.00
Gabrielle Christine Reardon	7.20	660.00	4,752.00
Roy Michael Roman	1.80	660.00	1,188.00
Kelby Roth	4.80	660.00	3,168.00
Jimmy Ryan	4.80	795.00	3,816.00
Seth Sanders	4.20	795.00	3,339.00
Gelareh Sharafi	10.30	660.00	6,798.00
Josh Sussberg, P.C.	0.10	1,845.00	184.50
William Thompson	2.70	910.00	2,457.00
Kyle Nolan Trevett	34.20	795.00	27,189.00
Lindsay Wasserman	1.50	910.00	1,365.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashton Taylor Williams	7.40	795.00	5,883.00
Alison Wirtz	26.80	1,170.00	31,356.00
Alex Xuan	8.10	660.00	5,346.00
Tanzila Zomo	1.70	295.00	501.50
TOTALS	399.00		\$ 374,546.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Michael Lemm	1.30	Analyze considerations re K&E supplemental declaration in support of retention (.9); correspond with A. Wirtz, K&E team re same (.2); review interim compensation order re invoice payments (.2).
12/01/22	Rebecca J. Marston	3.00	Correspond with S. Lemar re time entries (.8); correspond with J. Mudd, A. Wirtz, K. Trevett, K&E team re interim fee application (1.8); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1); track retention work streams (.3).
12/01/22	Kyle Nolan Trevett	3.60	Revise interim fee application (3.4); correspond with R. Marston, K&E team re same (.2).
12/01/22	Alison Wirtz	0.40	Correspond with M. Lemm and R. Marston re parties in interest list and supplemental declaration in support of retention (.2); correspond with R. Marston re interim fee application (.2).
12/02/22	Simon Briefel	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/02/22	Michael Lemm	0.70	Analyze considerations re supplemental declaration in support of retention (.6); correspond with A&M re same (.1).
12/02/22	Alison Wirtz	0.20	Correspond with S. Golden and C. Koenig re first interim fee application.
12/03/22	Susan D. Golden	2.50	Review and revise September and October fee applications for privilege and confidentiality.
12/03/22	Chris Koenig	3.60	Review, revise K&E invoice for privilege, confidentiality.
12/03/22	Rebecca J. Marston	1.40	Correspond with K. Trevett and K&E team re first interim fee application. (.2); review and revise first interim fee application (1.1); correspond with A. Wirtz re same (.1).
12/03/22	Kyle Nolan Trevett	1.10	Revise interim fee application (1.0); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet and K&E team re supplemental declaration in support of retention (.2); review and comment on first interim fee application (.4).
12/04/22	Chris Koenig	3.80	Review, revise K&E invoice for privilege, confidentiality.
12/04/22	Rebecca J. Marston	2.90	Correspond with K. Trevett re first interim fee application (.2); review, revise K&E same for privilege, confidentiality (2.7).
12/04/22	Kyle Nolan Trevett	1.30	Revise first interim fee application (1.2); correspond with R. Marston re same (.1).
12/04/22	Alison Wirtz	1.20	Review and comment on first interim fee application.
12/05/22	Susan D. Golden	7.20	Review, revise K&E first interim fee application for privilege, confidentiality, compliance (7.0); telephone conference with A. Wirtz re first interim fee application discussion of matters (.2).
12/05/22	Chris Koenig	2.10	Review, revise K&E invoice for privilege, confidentiality, compliance.
12/05/22	Rebecca J. Marston	9.20	Review, revise K&E invoice for privilege, confidentiality (8.0); correspond with S. Golden, K&E team re same (1.2).
12/05/22	Kyle Nolan Trevett	4.30	Revise first interim fee application (4.0); correspond with R. Marston, K&E team re same (.3).
12/05/22	Alison Wirtz	0.80	Review and comment on first interim fee application.
12/06/22	Rebecca J. Marston	4.00	Correspond with A. Barker, K&E team re K&E invoice for privilege, confidentiality (.4); telephone conference with K. Trevett re first interim fee application (.1); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1); review, revise K&E invoice for privilege, confidentiality (3.4).
12/06/22	Kyle Nolan Trevett	1.80	Revise first interim fee application (1.6); correspond with R. Marston, M. Lemm re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Rebecca J. Marston	3.90	Correspond with A&E team, A. Wirtz, K&E team re fee statement (.7); correspond with S. Golden, K&E team re K&E invoice for privilege, confidentiality (.4); review and revise same (2.7); correspond with R. Kwasteniet re supplemental declaration in support of retention (.1).
12/08/22	Michael Lemm	3.90	Analyze considerations re supplemental declaration in support of retention (.5); review and revise same (1.1); analyze considerations re fee statement (.3); review and revise first interim fee application (2.0).
12/08/22	Rebecca J. Marston	4.30	Correspond with A. Sexton, A. Wirtz, K&E team re K&E invoice for privilege, confidentiality (.3); review precedent and revise supplemental declaration (1.0); correspond with P. Nash, M. Lemm re same (.4); conference with M. Lemm re retention work streams in process (.5); telephone conference with K&E team re privilege (.4); correspond with R. Kwasteniet re expenses review for compliance with fee examiner's memorandum (.3); review, revise K&E invoice for privilege, confidentiality (1.4).
12/09/22	Chris Koenig	2.40	Review, revise K&E invoice for privilege, confidentiality.
12/09/22	Ross M. Kwasteniet, P.C.	3.20	Review and revise fee statement for privilege, confidentiality.
12/09/22	Michael Lemm	3.80	Analyze fee statement for confidentiality and privilege (.2); correspond with N. Malek Khosravi, K&E team re same (.1); review and revise first interim fee application (3.5).
12/09/22	Nima Malek Khosravi	6.20	Review, revise K&E invoice for privilege, confidentiality.
12/09/22	Rebecca J. Marston	7.70	Correspond and telephone conferences with M. Lemm, K&E team re K&E invoice for privilege, confidentiality (2.5); review K&E invoices re same (5.0); correspond with N. Khosravi, G. Reardon re same (.2).
12/09/22	Gabrielle Christine Reardon	2.90	Telephone conference with R. Marston re K&E invoice for privilege, confidentiality (.2); revise same (2.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Kyle Nolan Trevett	1.50	Revise first interim fee application (1.4); correspond with A. Wirtz, K&E team re same (.1).
12/09/22	Alison Wirtz	0.30	Correspond with C. Koenig re monthly fee statement (.1); correspond with M. Lemm and R. Marston re supplemental declaration in support of K&E retention (.2).
12/10/22	Ross M. Kwasteniet, P.C.	4.80	Review and revise September statements fee statement detail (2.1); review and revise October statements fee statement detail (2.7).
12/10/22	Rebecca J. Marston	0.30	Correspond with M. Lemm, G. Reardon re invoice review, matter categories.
12/10/22	Kyle Nolan Trevett	0.20	Review, revise K&E invoice for privilege, confidentiality.
12/10/22	Alison Wirtz	1.20	Review and comment on first interim fee application.
12/11/22	Chris Koenig	7.20	Review, revise K&E invoice for privilege, confidentiality (4.3); review and revise K&E first interim fee application (2.3); correspond with A. Wirtz and K&E team re same (.6).
12/11/22	Ross M. Kwasteniet, P.C.	6.40	Review September and October fee statement detail.
12/11/22	Michael Lemm	0.60	Review and revise K&E fee statement (.5); correspond with R. Marston re same (.1).
12/11/22	Nima Malek Khosravi	0.20	Review, revise K&E invoice for privilege, confidentiality (.1); correspond with R. Marston and K&E team re same (.1).
12/11/22	Rebecca J. Marston	2.60	Review, revise K&E invoice for privilege, confidentiality (2.3); correspond with C. Koenig, K&E team re same (.3).
12/11/22	Gabrielle Christine Reardon	0.20	Revise K&E fee statement for matters 12 through 15 for privilege and confidentiality.
12/11/22	Kyle Nolan Trevett	4.10	Review, revise K&E invoice for privilege, confidentiality (4.0); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/11/22	Alison Wirtz	4.60	Review and comment on K&E first interim fee application (2.5); review precedent re same (.9); correspond with M. Lemm and R. Marston re conflicts screens and related matters (.4); review supplemental declaration in support of retention (.3); correspond with C. Koenig, K&E team re same (.3); correspond with M. Lemm and K&E team re conflicts matters (.2).
12/12/22	Susan D. Golden	2.90	Review and revise K&E first interim fee application (2.5); correspond with K. Trevett and K&E team re comments to same (.4).
12/12/22	Chris Koenig	3.70	Review and revise K&E interim fee application (3.1); correspond with A. Wirtz and K&E team re same (.6).
12/12/22	Ross M. Kwasteniet, P.C.	1.40	Review and revise September and October fee statements.
12/12/22	Michael Lemm	5.80	Review and revise K&E fee statement for privilege and confidentiality (.8); review and revise K&E supplemental declaration in support of retention (3.8); analyze considerations re same (.5); correspond with A. Wirtz, K&E team re same (.4); correspond with A&M team re same (.1); review K&E first interim fee application (.2).
12/12/22	Rebecca J. Marston	4.70	Review, revise K&E invoice for privilege, confidentiality (3.9); correspond with M. Lemm, K&E team re same (.8).
12/12/22	Seth Sanders	0.10	Correspond with D. Latona and K&E team re revised parties in interest list.
12/12/22	Kyle Nolan Trevett	3.40	Review, revise first interim fee application (3.2); correspond with R. Marston, K&E team re same (.2).
12/12/22	Alison Wirtz	1.10	Correspond with R. Marston and K&E team re invoice review matters with respect to confidentiality (.5); review and comment on first interim fee application (.4); correspond with S. Golden and K&E team re U.S. Trustee requests re interim fee applications (.2).
12/13/22	Michael Y. Chan	3.00	Organize and prepare parties for conflicts searching for creditors/entities (.9); research re creditors/entities (1.5); analyze disclosure of creditors/entities (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Susan D. Golden	1.30	Continued review and revision K&E first interim fee application (1.2); correspond with K. Trevett re same (.1).
12/13/22	Chris Koenig	2.50	Review and revise K&E interim fee application (2.1); correspond with A. Wirtz and K&E team re same (.4).
12/13/22	Ross M. Kwasteniet, P.C.	2.60	Review and revise September and October fee statements.
12/13/22	Michael Lemm	0.80	Analyze considerations re supplemental declaration (.3); correspond with J. Mudd, K&E team re same (.3); correspond with A&M team re PII list (.2).
12/13/22	Rebecca J. Marston	2.90	Correspond with C. Koenig, K&E team re receipts for fee examiner (.4); review, revise K&E invoice for privilege, confidentiality (2.0); correspond with C. Koenig, K&E team re same (.1); conference with A. McCammon re invoice review (.4).
12/13/22	Eric Nyberg	6.50	Organize and prepare parties for conflicts searching for creditors/entities (3.4); research creditors/entities (.7); analyze update for supplemental disclosure of creditors/entities (2.4).
12/13/22	Kyle Nolan Trevett	2.60	Review, revise first interim fee application (2.4); correspond with R. Marston, K&E team re same (.2).
12/13/22	Alison Wirtz	1.60	Review and comment on first interim fee application (1.1); correspond with M. Lemm and K&E team re same (.1); correspond with R. Kwasteniet and C. Koenig re invoice review and fee statement (.4).
12/14/22	Michael Y. Chan	4.50	Organize and prepare parties for conflicts searching for creditors/entities (1.2); research creditors/entities (1.0); analyze disclosure of creditors/entities (1.2); draft schedules 1, 2, & 3 for supplemental declaration (1.1).
12/14/22	Susan D. Golden	0.50	Correspond with A. Wirtz and P. Loureiro re filing of first interim fee application and scheduling notice of hearing (.2); telephone conference with A. Wirtz, K&E team re preparing first interim fee application (.3).
12/14/22	Ross M. Kwasteniet, P.C.	2.20	Review and revise September and October fee applications.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Michael Lemm	0.40	Correspond with M. Chan, K&E team re supplemental declaration schedules (.1); analyze considerations re supplemental declaration (.3).
12/14/22	Rebecca J. Marston	7.50	Review and revise fee statement for privilege and confidentiality (1.8); correspond with C. Koenig, K&E team re same (.8); correspond with K&E team re K&E invoice for privilege, confidentiality (2.3); correspond with A. Yenamandra, K&E team re rate increases (.6); correspond with K. Trevett, K&E team re first interim fee application (1.2); correspond with J. Mudd, K&E team re supplemental declaration in support of retention (.8).
12/14/22	Joel McKnight Mudd	1.40	Review, analyze conflicts reports (1.2); correspond with M. Lemm, K&E team re same (.2).
12/14/22	Robert Orren	4.90	Correspond with R. Marston re K&E October fee statement and first interim fee application (.2); draft K&E October fee statement (3.5); prepare same for filing (.8); correspond with R. Marston, K&E team re same (.4).
12/14/22	Alison Wirtz	1.20	Correspond with M. Lemm and R. Marston re K&E invoice for privilege, confidentiality (.3); correspond with M. Lemm re conflicts matter (.2); analyze conflicts issues (.2); review and comment on monthly fee statement (.5).
12/15/22	Michael Y. Chan	2.40	Draft schedules 1, 2, & 3 for supplemental declaration in support of retention.
12/15/22	Susan D. Golden	2.30	Telephone conference and correspond with A. Wirtz re preparation and filing of first interim fee application (1.0); review exhibits from R. Marston, K&E team (1.0); correspond with R. Orren, L. Saal re filing of same (.3).
12/15/22	Chris Koenig	1.80	Review and revise K&E first interim fee application (1.4); correspond with A. Wirtz and K&E team re same (.4).
12/15/22	Ross M. Kwasteniet, P.C.	3.10	Review and finalize first interim fee application.
12/15/22	Dan Latona	0.90	Analyze first interim fee application.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Michael Lemm	5.30	Review and revise supplemental declaration in support of retention (3.7); correspond with M. Chan, K&E team re same (.4); review and revise K&E interim fee application (1.1); correspond with J. Mudd, K&E team re same (.1).
12/15/22	Rebecca J. Marston	0.30	Review and revise fee statement (.2); correspond with M. Willis, K&E team re filing (.1).
12/15/22	Rebecca J. Marston	8.90	Review and revise first interim fee application (3.9); correspond with A. Wirtz, K&E team re same (2.3); review and revise same (2.7).
12/15/22	Joel McKnight Mudd	3.80	Revise supplemental declaration in support of retention (3.4); correspond with A. Wirtz, K&E team re same (.4).
12/15/22	Robert Orren	5.60	Prepare for filing of October fee statement (.8); correspond with T. Zomo and D. Walker re same (.4); draft fee application and exhibits (3.2); file same (.4); correspond with R. Marston, K&E team re same (.8).
12/15/22	Kyle Nolan Trevett	0.60	Revise first interim fee application (.5); correspond with R. Marston, K&E team re same (.1).
12/15/22	Alison Wirtz	6.80	Correspond with R. Marston and K&E team re interim fee application (.3); conference with same re same (.6); review and comment on same (3.4); coordinate filing of same (1.1); finalize monthly fee statement (.6); correspond with R. Marston and K&E team re same (.8).
12/15/22	Tanzila Zomo	0.30	Review and file monthly fee statement.
12/16/22	Amila Golic	0.40	Review and analyze correspondence from J. Mudd re invoice review process.
12/16/22	Michael Lemm	6.20	Review and revise supplemental declaration in support of retention (3.8); correspond with A. Wirtz, K&E team re same (.5); prepare filing version re same (.9); draft correspondence to notice parties re rate increase (.5); telephone conference with A. Wirtz, K&E team re K&E retention workstreams (.5).
12/16/22	Rebecca J. Marston	8.10	Review and revise first interim fee application (3.9); correspond with A. Wirtz, K&E team re same (3.3); review and revise same (.9).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Joel McKnight Mudd	2.30	Telephone conference with A. Wirtz, K&E team re invoice review (.5); draft memorandum re K&E invoice for privilege, confidentiality (1.5); correspond with A. Wirtz, K&E team re same (.3).
12/16/22	Patrick J. Nash Jr., P.C.	0.30	Review supplemental declaration re K&E retention in preparation for filing.
12/16/22	Robert Orren	2.70	Prepare for filing second supplemental declaration in support of K&E retention (1.4); file same (.3); prepare for submission to court redacted version of same (.4); correspond with M. Lemm, K&E team re same (.4); correspond with Stretto re service of first K&E fee application (.2).
12/16/22	Alison Wirtz	4.70	Correspond with M. Lemm and K&E team re supplemental declaration in support of Kirkland retention and rate increases (.6); review and comment on same (.7); correspond with R. Marston re materials for fee examiner related to interim fee applications (2.5); conference with J. Mudd re K&E invoice for privilege, confidentiality, compliance with U.S. Trustee guidelines (.5); correspond with J. Mudd re same (.4).
12/16/22	Tanzila Zomo	1.40	Research re filing documents seal documents (.4); telephone conference with bankruptcy court re filing under seal documents (.7); coordinate with R. Marston and R. Orren re same (.3).
12/17/22	Anna Alekseeva	2.30	Review, revise K&E invoice for privilege, confidentiality (2.0); correspond with J. Mudd, K&E team re same (.3).
12/17/22	Amila Golic	0.50	Review, revise K&E invoice for privilege, confidentiality (.3); correspond with J. Mudd re same (.2).
12/17/22	Rebecca J. Marston	0.10	Correspond with A. Golic, K&E team re fee detail.
12/17/22	Robert Orren	0.20	Correspond with T. Zomo and D. Walker re submission of redacted second K&E declaration in support of retention.
12/17/22	Gabrielle Christine Reardon	1.60	Review, revise K&E invoice for privilege, confidentiality.
12/17/22	Kelby Roth	0.20	Review, revise K&E invoice for privilege, confidentiality.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Kyle Nolan Trevett	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Amila Golic	2.00	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Nima Malek Khosravi	3.40	Review, revise K&E invoice for privilege, confidentiality.
12/18/22	Kyle Nolan Trevett	1.60	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Anna Alekseeva	2.70	Review, revise K&E invoice for privilege, confidentiality (2.1); correspond with J. Mudd, K&E team re same (.6).
12/19/22	Amila Golic	0.50	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Nima Malek Khosravi	4.20	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Rebecca J. Marston	0.50	Correspond with fee examiner, A. Wirtz, K&E team re LEDES data, expenses (.3); correspond with A. Wirtz, K&E team re supplemental declaration filing (.1); correspond with K. Trevett re K&E invoice for privilege, confidentiality (.1).
12/19/22	Joel McKnight Mudd	0.40	Correspond with A. Alekseeva, K&E team re K&E invoice for privilege, confidentiality.
12/19/22	Gabrielle Christine Reardon	2.10	Review, revise K&E invoice for privilege, confidentiality (1.7); correspond with J. Mudd, K&E team re same (.4).
12/19/22	Kelby Roth	1.40	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Gelareh Sharafi	4.10	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Kyle Nolan Trevett	1.40	Review, revise K&E invoice for privilege, confidentiality (1.0); correspond with J. Mudd, K&E team re same (.4).
12/19/22	Ashton Taylor Williams	0.90	Review, revise K&E invoice for privilege, confidentiality.
12/19/22	Alex Xuan	3.20	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Anna Alekseeva	0.30	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Amila Golic	0.40	Review, revise K&E invoice for privilege, confidentiality.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Caitlin McGrail	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Joel McKnight Mudd	0.70	Correspond with K. Roth, K&E team re K&E invoice for privilege, confidentiality.
12/20/22	Joshua Raphael	1.80	Review, revise K&E invoice for privilege, confidentiality. (1.7); correspond with L. Wasserman re same (.1).
12/20/22	Gabrielle Christine Reardon	0.40	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Roy Michael Roman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Kelby Roth	2.10	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Seth Sanders	2.10	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Gelareh Sharafi	0.70	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Kyle Nolan Trevett	0.20	Correspond with J. Mudd, K&E team re K&E invoice for privilege, confidentiality.
12/20/22	Ashton Taylor Williams	2.20	Review, revise K&E invoice for privilege, confidentiality.
12/20/22	Alison Wirtz	0.10	Correspond with K. Trevett re K&E invoice for privilege.
12/20/22	Alex Xuan	3.80	Review, revise K&E invoice for privilege, confidentiality (2.8); correspond with J. Mudd and K&E team re same (1.0).
12/21/22	Rebecca J. Marston	0.30	Correspond with K. Roth re K&E invoice for privilege, confidentiality (.1); correspond with J. Mudd re parties-in-interest list (.2).
12/21/22	Caitlin McGrail	2.10	Review, revise K&E invoice for privilege, confidentiality (1.8); correspond with J. Mudd and G. Brier re same (.3).
12/21/22	Joel McKnight Mudd	1.60	Correspond with A. Wirtz, K&E team re PII list (.4); correspond with J. Raphael, K&E team re K&E invoice for privilege, confidentiality (1.2).
12/21/22	Joshua Raphael	5.30	Review, revise K&E invoice for privilege, confidentiality (3.0); correspond with J. Mudd, K&E team re same (2.3).
12/21/22	Roy Michael Roman	0.20	Review, revise K&E invoice for privilege, confidentiality (.1); correspond with J. Mudd, K&E team re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Kelby Roth	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Jimmy Ryan	3.40	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Seth Sanders	0.50	Review, revise K&E invoice for privilege, confidentiality (.4); correspond with J. Mudd and K&E team re same (.1).
12/21/22	Kyle Nolan Trevett	0.40	Review, revise parties in interest list (.1); correspond with A. Wirtz, D. Latona re same (.1); correspond with J. Mudd re K&E invoice for privilege, confidentiality (.2).
12/21/22	Ashton Taylor Williams	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/21/22	Alex Xuan	1.10	Review, revise K&E invoice for privilege, confidentiality (.8); correspond with J. Mudd, A. Sexton re same (.3).
12/22/22	Joel McKnight Mudd	2.20	Correspond with A. Wirtz, K&E team re K&E invoice for privilege (.8); revise memorandum re same (1.2); correspond with A. Wirtz re same (.2).
12/22/22	Alison Wirtz	0.20	Correspond with J. Mudd re K&E invoice for privilege, confidentiality.
12/23/22	Amila Golic	2.40	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Tamar Kofman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Joel McKnight Mudd	1.30	Review, revise K&E invoice for privilege, confidentiality (1.1); correspond with A. Wirtz, K&E team re same (.2).
12/23/22	Kyle Nolan Trevett	1.30	Review, revise K&E invoice for privilege, confidentiality.
12/23/22	Alison Wirtz	0.30	Correspond with J. Mudd re K&E invoice for privilege, confidentiality.
12/24/22	Tamar Kofman	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/26/22	Amila Golic	0.20	Correspond with M. Phoenix re K&E invoice for privilege, confidentiality.
12/26/22	William Thompson	1.00	Review, revise K&E invoice for privilege, confidentiality.
12/26/22	Kyle Nolan Trevett	1.80	Review, revise K&E invoice for privilege, confidentiality (1.6); correspond with G. Hensley, K&E team re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/22	Ashton Taylor Williams	1.70	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Simon Briefel	1.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Amila Golic	0.40	Correspond with M. Lemm re K&E invoice for privilege, confidentiality.
12/27/22	Anna L. Grilley	2.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Patricia Walsh Loureiro	3.80	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Joel McKnight Mudd	2.70	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Roy Michael Roman	0.10	Correspond with K. Trevett re K&E invoice for privilege.
12/27/22	Jimmy Ryan	1.40	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Seth Sanders	1.50	Review, revise K&E invoice for privilege, confidentiality (1.3); correspond with E. Jones re same (.2).
12/27/22	Gelareh Sharafi	5.50	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	William Thompson	1.70	Review, revise K&E invoice for privilege, confidentiality (1.5); correspond with P. Walsh Loureiro and J. Mudd re same (.2).
12/27/22	Kyle Nolan Trevett	1.00	Review and revise parties-in-interest list (.4); correspond with A. Wirtz, J. Mudd re same (.1); correspond with J. Mudd, K&E team re K&E invoice for privilege, confidentiality (.5).
12/27/22	Lindsay Wasserman	1.50	Review, revise K&E invoice for privilege, confidentiality.
12/27/22	Ashton Taylor Williams	0.80	Review, revise K&E invoice for privilege, confidentiality (.7); correspond with M. Lemm re same (.1).
12/28/22	Simon Briefel	1.70	Review, revise K&E invoice for privilege, confidentiality.
12/28/22	Patricia Walsh Loureiro	5.60	Review, revise K&E invoice for privilege, confidentiality.
12/28/22	Joel McKnight Mudd	0.30	Correspond with A. Wirtz, K&E team re K&E invoice for privilege, confidentiality.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149991

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Alison Wirtz	0.20	Correspond with K&E team and A&M re monthly fee statement for privilege, confidentiality.
12/29/22	Anna L. Grilley	2.20	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Gabriela Zamfir Hensley	2.30	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Elizabeth Helen Jones	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/29/22	Michael Lemm	1.00	Review and revise K&E fee statement for privilege, confidentiality.
12/29/22	Joel McKnight Mudd	1.00	Correspond with R. Kwasteniet, K&E team re K&E invoice for privilege, confidentiality.
12/29/22	Josh Sussberg, P.C.	0.10	Correspond re K&E invoice for privilege, confidentiality.
12/30/22	Gabriela Zamfir Hensley	1.10	Review, revise K&E invoice for privilege, confidentiality.
12/30/22	Alison Wirtz	1.10	Correspond with K&E team re parties in interest and searched parties (.2); correspond with J. Mudd re K&E invoice for privilege, confidentiality. (.1); review and revise K&E invoices re same (.8).
12/31/22	Alison Wirtz	0.20	Correspond with D. Latona re parties in interest matters.
Total		399.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010149992
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through December 31, 2022 (see attached Description of Legal Services for detail)	<u>\$ 130,366.50</u>
Total legal services rendered	\$ 130,366.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	4.20	1,115.00	4,683.00
Susan D. Golden	16.00	1,315.00	21,040.00
Amila Golic	2.90	795.00	2,305.50
Chris Koenig	2.80	1,260.00	3,528.00
Dan Latona	0.70	1,235.00	864.50
Michael Lemm	11.10	1,035.00	11,488.50
Patricia Walsh Loureiro	14.40	1,035.00	14,904.00
Nima Malek Khosravi	1.30	660.00	858.00
Rebecca J. Marston	10.10	910.00	9,191.00
Joel McKnight Mudd	16.90	795.00	13,435.50
Robert Orren	4.60	480.00	2,208.00
Gabrielle Christine Reardon	2.70	660.00	1,782.00
Seth Sanders	20.90	795.00	16,615.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Danielle Walker	2.40	295.00	708.00
Lindsay Wasserman	1.20	910.00	1,092.00
Alison Wirtz	21.60	1,170.00	25,272.00
Tanzila Zomo	0.70	295.00	206.50
TOTALS	134.60		\$ 130,366.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Susan D. Golden	0.80	Review and analyze Fisher engagement letter (.1); correspond with S. Briefel re same (.2); conference with D. Latona re same (.5).
12/01/22	Dan Latona	0.20	Telephone conference with Mazars re retention.
12/01/22	Patricia Walsh Loureiro	1.90	Revise Mazars retention application.
12/01/22	Rebecca J. Marston	0.20	Correspond with M. Lemm re interim fee applications and supplemental declarations for non-K&E professionals.
12/01/22	Alison Wirtz	1.40	Correspond with P. Walsh and K&E team re EY retention order and presentment (.6); correspond with C. Koenig and R. Kwasteniet re counsel to employee (.2); conference with counsel to employee (.3); review and comment on ordinary course professionals declaration and correspond with K&E team re same (.3).
12/02/22	Susan D. Golden	0.90	Telephone conference with U.S. Trustee, R. Kwasteniet and Saul Ewing re Willis Towers Watson retention and U.S. Trustee 2004 application (.5); correspond with R. Kwasteniet re same (.2); review and revise 2004 adjournment letter (.1); correspond with P. Loureiro re same (.1).
12/02/22	Michael Lemm	0.10	Correspond with Latham re PII list.
12/02/22	Patricia Walsh Loureiro	1.50	Telephone conference with Willis Towers Watson, U.S. Trustee, S. Golden and K&E team re Willis Towers Watson engagement letter (.3); prepare for same (.3); correspond and conferences with S. Golden, D. Latona re Willis Towers Watson extension and next steps (.4); correspond and conference with EY re adjournment of hearing on EY retention (.5).
12/02/22	Seth Sanders	0.60	Draft correspondence to Fisher re Fischer retention (.5); correspond with S. Briefel re same (.1).
12/02/22	Alison Wirtz	0.40	Correspond with P. Walsh and K&E team re EY retention application and communications to Chambers.
12/03/22	Patricia Walsh Loureiro	0.50	Revise Mazars retention application.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Seth Sanders	0.60	Correspond with P. Walsh and K&E team re Mazars retention.
12/04/22	Seth Sanders	0.30	Correspond with D. Latona and K&E team re Mazars documentation in support of retention.
12/05/22	Susan D. Golden	1.50	Review EY response to U.S. Trustee comments to EY retention application (.4); review EY responses to U.S. Trustee's requested modifications to proposed retention order (.2); correspond with P. Loureiro re same (.3); review revised Fischer engagement letter (.2); correspond with S. Briefel with comments to same (.4).
12/05/22	Michael Lemm	0.30	Review and revise Latham fee statement.
12/05/22	Patricia Walsh Loureiro	1.10	Correspond with EY, S. Golden re U.S. Trustee questions re EY application.
12/05/22	Rebecca J. Marston	0.10	Correspond with Akin, A&M teams re Akin fee statement.
12/05/22	Lindsay Wasserman	1.20	Review EY retention application (.3); correspond with P. Loureiro, K&E team, EY re same (.9).
12/06/22	Susan D. Golden	0.90	Review EY revised responses to U.S. Trustee questions (.4); correspond with S. Briefel re Fischer retention (.3); correspond with R. Marston re non-attorney advisors compliance with 2013 U.S. Trustee fee guidelines per fee examiner memorandum (.2).
12/06/22	Patricia Walsh Loureiro	2.20	Correspond with Mazars and D. Latona re retention application (.3); correspond with D. Latona and S. Golden re WTW retention questions (.2); review, revise EY responses to U.S. Trustee questions re retention application (.9); correspond with U.S. Trustee, EY, S. Golden and K&E team re EY retention application (.8).
12/06/22	Rebecca J. Marston	0.30	Correspond with Latham, Akin, A&M, Centerview teams re interim fee applications.
12/06/22	Gabrielle Christine Reardon	0.20	Review and analyze docket re objections to declarations of disinterestedness (.1); update tracker re ordinary course professionals (.1).
12/06/22	Seth Sanders	0.30	Analyze issues re U.S. Trustee correspondence with respect to EY retention.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Michael Lemm	1.00	Review ordinary course professionals order (.2); analyze considerations re ordinary course professionals payments (.5); correspond with A. Wirtz, G. Reardon re same (.2); correspond with A&M re same (.1).
12/07/22	Patricia Walsh Loureiro	0.40	Correspond with D. Latona and K&E team re form retention agreement.
12/07/22	Rebecca J. Marston	0.90	Correspond with Akin team re fee statement (.2); correspond with A&M, K&E teams re interim fee application, fee examiner's memorandum (.7).
12/07/22	Gabrielle Christine Reardon	0.30	Review and analyze ordinary course professional order (.2); correspond with M. Lemm and A&M re same (.1).
12/08/22	Susan D. Golden	0.50	Review Akin October fee statement (.3); correspond with R. Marston re same (.2).
12/08/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professionals payments.
12/08/22	Nima Malek Khosravi	1.30	Revise motion to pay third party (1.2); correspond with R. Marston and E. Jones re same (.1).
12/08/22	Rebecca J. Marston	2.10	Correspond with Centerview re fee examiner expense caps (.3); correspond with Centerview re interim fee application (.3); correspond with professional teams re fee statements (1.5).
12/08/22	Alison Wirtz	0.90	Correspond with R. Marston re interim fee application inbounds from Centerview (.2); correspond with A. Davis re Latham fee statement (.2); correspond with M. Lemm re ordinary course professionals payments and review precedent notices of fees (.4); correspond with K&E team re Akin's fee statement (.1).
12/09/22	Seth Sanders	0.40	Correspond with A&M re revised parties in interest list (.4).
12/09/22	Alison Wirtz	0.30	Correspond with A&M team, M. Lemm and R. Marston re A&M interim fee application.
12/12/22	Susan D. Golden	0.40	Correspond with C. Koenig and W&C team re non-attorney advisor U.S. Trustee large case guidelines compliance per fee examiner memorandum (.3); correspond with K. Stadler and Godfrey Kahn re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Chris Koenig	1.40	Telephone conference with R. Kwasteniet and UCC counsel re pool counsel (.6); correspond with R. Kwasteniet, Company, W&C team, pool counsel re same (.8).
12/12/22	Michael Lemm	1.40	Draft correspondence to advisors re rate increase disclosure (.4); review advisors' retention applications re same (.8); compile chart re same (.2).
12/12/22	Rebecca J. Marston	1.10	Correspond with Akin team re wire transfer (.1); correspond with A&M team re fee statement (1.0).
12/12/22	Gabrielle Christine Reardon	0.30	Correspond with M. Lemm and A. Golic re correspondence from ordinary course professional.
12/12/22	Alison Wirtz	0.40	Correspond with M. Lemm and R. Marston re A&M fee statement and rate increase reminders (.3); correspond with Jenner re payment processing (.1).
12/13/22	Amila Golic	0.10	Correspond with M. Lemm, G. Reardon, A&M re ordinary course professionals issues.
12/13/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, Company, Latham re pool counsel (.6); correspond with R. Kwasteniet, Company, Latham, pool counsel re same (.4).
12/13/22	Michael Lemm	0.20	Review A&M fee application.
12/13/22	Michael Lemm	0.10	Correspond with A. Wirtz re ordinary course professionals invoice.
12/13/22	Patricia Walsh Loureiro	1.00	Correspond with EY re retention application (.2); correspond with Mazars re retention application (.3); draft extension letter and file same (.5).
12/13/22	Rebecca J. Marston	0.10	Correspond with M. Lemm re comments to A&M fee application.
12/13/22	Joel McKnight Mudd	0.30	Correspond with A&M team re supplemental declaration.
12/13/22	Robert Orren	0.30	File third monthly fee statement of A&M (.2); correspond with R. Marston re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Alison Wirtz	1.30	Correspond with M. Lemm and K&E team re possible ordinary course professionals (.2); correspond with M. Lemm and K&E team re Taylor Wessing payments (.2); review and analyze precedent transactions re same (.4); review and comment on A&M fee application and coordinate filing of same (.5).
12/13/22	Tanzila Zomo	0.40	Review and file letter re objection deadline extension re WTW 2004 examination.
12/14/22	Susan D. Golden	1.90	Correspond with S. Sanders, C. Koenig re Ernst & Young retention application (.2); review U.S. Trustee markup of EY order (.3); correspond with S. Sanders, C. Koenig re comments of U.S. Trustee to EY order (.3); telephone conference with S. Cornell re U.S. Trustee comments to EY proposed order (.3); revise EY language on monthly invoice review (.1); correspond with S. Cornell re same (.1); telephone conference with S. Sanders on update from EY re U.S. Trustee requests (.2); correspond with U.S. Trustee re same (.1); correspond with M. Lemm re ordinary course professionals fee cap calculations (.3).
12/14/22	Michael Lemm	6.30	Review and revise A&M fee application (2.2); review and revise Centerview fee application (.9); review and revise Latham fee application (1.9); correspond with A. Wirtz, K&E team re same (.5); analyze considerations re ordinary course professionals invoices (.4); correspond with S. Golden, K&E team re same (.3); correspond with A&M team re same (.1).
12/14/22	Patricia Walsh Loureiro	0.30	Correspond with Walker Morris re invoice and ordinary course professionals' declaration.
12/14/22	Rebecca J. Marston	0.90	Review and revise professionals' interim fee applications (.6); correspond with professionals, M. Lemm re same (.3).
12/14/22	Joel McKnight Mudd	0.30	Correspond with A&M team re fee applications.
12/14/22	Robert Orren	0.10	Correspond with T. Zomo re filing of McMillan declaration of disinterestedness.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Gabrielle Christine Reardon	0.60	Review declaration of disinterestedness from Dearson, Levi & Pantz (.3); correspond with M. Lemm re same (.1); update declaration of disinterestedness tracker (.2).
12/14/22	Seth Sanders	2.80	Correspond with P. Loureiro, K&E team, EY team and U.S. Trustee re revisions to proposed order (1.2); revise proposed order re same (1.6).
12/14/22	Alison Wirtz	1.70	Review and comment on A&M fee statement (.9); correspond with S. Golden re fee examiner order and implications for retained professionals (.2); review and comment on ordinary course professionals declaration of disinterestedness (.3); correspond with J. Newdeck re notice of interim fee applications (.3).
12/15/22	Susan D. Golden	0.60	Correspond with R.M. Roman re extension of Willis Towers Watson objection deadline to U.S. Trustee 2004 application (.3); review EY responses to U.S. Trustee revisions and correspond with S. Sanders and D. Latona with comments to same (.3).
12/15/22	Michael Lemm	1.50	Review and revise advisors' fee application (.6); prepare same for filing (.9).
12/15/22	Patricia Walsh Loureiro	0.90	Revise extension for Willis Towers Watson re discovery and correspond with D. Latona, K&E team, chambers, U.S. Trustee, Saul Ewing re same (.5); correspond with S. Sanders and K&E team re EY retention application (.4).
12/15/22	Joel McKnight Mudd	2.30	Review, revise A&M supplemental declaration.
12/15/22	Robert Orren	0.40	File Centerview and A&M fee applications.
12/15/22	Gabrielle Christine Reardon	0.20	Correspond with M. Lemm re status of ordinary course professionals Dearson, Levi, and Pantz.
12/15/22	Seth Sanders	1.10	Correspond with P. Loureiro and K&E team, EY team and U.S. Trustee re EY responses to U.S. Trustee objections (.5); revise proposed order and supplemental declaration for same (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Alison Wirtz	2.80	Correspond with M. Lemm and R. Marston re managing interim fee applications for all other professionals (1.3); review filing version of Centerview fee application (.3); review and comment on A&M fee application (.5); correspond with J. Mudd and K&E team re same (.2); correspond with Latham team re filing of interim fee application (.1); correspond with S. Golden, Chambers and Akin team re notice requirements (.3); correspond with Jenner team re same (.1).
12/15/22	Tanzila Zomo	0.30	File objection deadline request re 2004 examinations.
12/16/22	Patricia Walsh Loureiro	0.90	Correspond with J. Mudd and A&M re A&M supplemental declaration.
12/16/22	Rebecca J. Marston	2.70	Review and revise professionals' interim fee applications (1.9); correspond with M. Lemm, K&E team re same (.8).
12/16/22	Joel McKnight Mudd	3.80	Correspond with A&M team re supplemental declaration (.6); revise same (2.8); correspond with A. Wirtz re same (.4).
12/16/22	Robert Orren	2.00	Prepare for filing omnibus notice of interim fee applications (.6); file same (.3); correspond with R. Marston, K&E team re same (.1); prepare for filing of supplemental A&M retention declaration (.5); file same (.3); distribute same for service (.2).
12/16/22	Alison Wirtz	1.30	Correspond with J. Mudd and A&M team re rate increase declaration (.4); review and comment on same (.9).
12/17/22	Rebecca J. Marston	0.40	Correspond with Debtor professional teams re LEDES data for fee examiner.
12/17/22	Alison Wirtz	0.20	Correspond with ordinary course professionals re status of bar date notices.
12/19/22	Dan Latona	0.50	Analyze EY retention application re filing.
12/19/22	Patricia Walsh Loureiro	1.70	Correspond with D. Latona, K&E team, EY re U.S. Trustee comments (1.3); review, comment on proposed order (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Seth Sanders	2.20	Revise EY proposed order (.7); correspond with P. Loureiro, K&E team, U.S. Trustee and EY re same (.6); correspond with A. Golic re agenda matters (.2); correspond with S. Golden, K&E team re filing of revised order (.4); correspond with P. Loureiro and K&E team re document preparation for hearing (.3).
12/19/22	Alison Wirtz	0.30	Correspond with Jenner team re payment of fee statements (.2); correspond with K&E team re miscellaneous retention matters (.1).
12/20/22	Susan D. Golden	0.60	Review A&M third supplemental declaration in support of A&M retention (.4); correspond with J. Mudd and C. Koenig re same (.2).
12/20/22	Patricia Walsh Loureiro	2.00	Prepare for hearing on EY retention application (1.3); draft extension letter for WTW rule 2004 examination (.4); correspond with Saul Ewing, U.S. Trustee re same (.3).
12/20/22	Rebecca J. Marston	0.30	Correspond with Debtor professionals re interim fee applications, fee examiner memorandum (.2); correspond with A. Wirtz re professionals' budget and staffing plans (.1).
12/20/22	Joel McKnight Mudd	0.40	Correspond with A&M team, A. Wirtz re supplemental declaration.
12/20/22	Robert Orren	0.40	File letter requesting extension of objection deadline for WTW to object to U.S. Trustee 2004 application (.2); correspond with P. Loureiro re same (.1); distribute same for service (.1).
12/20/22	Alison Wirtz	0.80	Correspond with J. Mudd re A&M supplemental declaration (.1); review and comment on same (.3); correspond with A&M team re fee examiner matters (.1); correspond with EY team re timing of fee statements (.3).
12/21/22	Susan D. Golden	1.00	Correspond with A. Wirtz, C. Koenig and D. Latona re Stretto December invoice (.5); review same (.5).
12/21/22	Rebecca J. Marston	0.40	Correspond with Latham, A&M, K&E teams re invoice cover sheets (.2); correspond with A&M, A. Wirtz re Huron fee statement (.2).
12/21/22	Joel McKnight Mudd	1.90	Correspond with A&M team re supplemental declaration (.8); revise same (.6); correspond with C. Koenig, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Seth Sanders	0.40	Correspond with A. Wirtz, D. Latona and K&E team re Fischer retention application.
12/21/22	Alison Wirtz	0.20	Correspond with J. Mudd re A&M supplemental declaration disclosures.
12/22/22	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, Latham, government re pool counsel.
12/22/22	Rebecca J. Marston	0.60	Correspond with A&M, K&E, Latham teams re invoice cover sheets, W-9.
12/22/22	Joel McKnight Mudd	3.70	Revise A&M supplemental declaration (2.3); correspond with A&M team re same (.6); correspond with A. Wirtz re same (.5); correspond with C. Koenig, D. Latona re same (.3).
12/22/22	Josh Sussberg, P.C.	0.10	Correspond with S. Golden, K&E team re Stretto invoice.
12/22/22	Alison Wirtz	1.30	Correspond with C. Koenig and D. Latona re specific disclosure in A&M supplemental declaration (.3); review and comment on declaration (.5); correspond with J. Mudd re same (.3); correspond with S. Golden and K&E team re certain professional invoice matters (.2).
12/23/22	Joel McKnight Mudd	4.20	Revise A&M supplemental declaration (1.6); revise A&M supplemental declaration schedules (.8); correspond with A&M team re same (.6); correspond with A. Wirtz, K&E team re same (.6); correspond with C. Koenig, D. Latona re same (.4); correspond with R. Orren re filing same (.2).
12/23/22	Robert Orren	0.50	File third supplemental Campagna declaration in support of A&M retention (.2); correspond with J. Mudd re submission of same under seal (.2); distribute same for service (.1).
12/23/22	Gabrielle Christine Reardon	0.40	Correspond with A. Wirtz, M. Lemm and Middlebrooks Shapiro, P.C. re ordinary course professional retention (.3); revise declaration of disinterestedness tracker (.1).
12/23/22	Seth Sanders	0.30	Correspond with EY, S. Briefel, K&E team re supplemental EY Israel declaration.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Alison Wirtz	3.60	Correspond with A&M team re supplemental declaration (.3); correspond with J. Mudd re same (.3); review and comment on same (1.9); analyze schedules (.9); correspond with W&C re parties in interest list (.2).
12/23/22	Alison Wirtz	0.20	Correspond with Latham team re monthly fee statements.
12/24/22	Alison Wirtz	0.40	Correspond with G. Reardon and K&E team re ordinary course professionals declarations of disinterestedness and payment schedules (.2); correspond with S. Golden and K&E team re Stretto invoices (.1); correspond with M. Lemm and J. Mudd re parties in interest list for W&C (.1).
12/26/22	Simon Briefel	2.00	Review, revise Fischer retention application.
12/26/22	Michael Lemm	0.10	Correspond with W&C re PII list.
12/26/22	Gabrielle Christine Reardon	0.70	Correspond with A. Wirtz re ordinary course professionals (.4); revise ordinary course professionals list (.2); correspond with A&M and company re same (.1).
12/26/22	Seth Sanders	2.60	Telephone conference with A. Wirtz re Fischer retention application issues (.2); correspond with S. Briefel re updated Fischer engagement letter (.4); revise Fischer retention application (1.8); correspond with Fischer and S. Briefel re same (.2).
12/26/22	Alison Wirtz	2.70	Review and comment on ordinary course professionals tracker and declaration of disinterestedness (.4); correspond with G. Reardon re same (.2); review and comment on Fischer retention application (1.9); correspond with S. Sanders re same (.2).
12/27/22	Simon Briefel	1.40	Review, revise Fischer retention application.
12/27/22	Robert Orren	0.90	Correspond with D. Walker re submission to court of third A&M retention declaration (.2); correspond with vendor re same (.4); correspond with D. Walker re filing of Conyers Dill declaration of disinterestedness (.3).
12/27/22	Seth Sanders	3.20	Draft, revise Ferraro declaration in support of Fischer retention application (2.7); correspond with S. Briefel, K&E team re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Danielle Walker	2.40	File declaration of ordinary course professionals within court website (.4); send documents to U.S. Trustee, Stretto and Chambers (2.0).
12/27/22	Alison Wirtz	0.90	Correspond with S. Golden re Stretto invoice matters (.1); correspond with A&M, Latham and Akin teams re payment of invoices (.6); correspond with G. Reardon re declaration of disinterestedness and filing of same (.2).
12/28/22	Susan D. Golden	1.20	Review Stretto November monthly invoice (1.0); correspond with A. Wirtz with comments to same (.2).
12/28/22	Amila Golic	2.80	Review and analyze Stretto invoices for compliance with section 156(c) and 327 orders (2.7); correspond with A. Wirtz re same (.1).
12/28/22	Seth Sanders	2.70	Correspond with EY, D. Latona and K&E team re supplemental declaration (.4); draft Well declaration in support of Fischer retention application (1.6); revise Fischer retention application (.4); correspond with S. Briefel re same (.3).
12/28/22	Alison Wirtz	0.30	Correspond with A. Golic re service of orders and Stretto invoices.
12/29/22	Simon Briefel	0.80	Review, revise Fischer retention application.
12/29/22	Susan D. Golden	5.20	Review and revise Fischer retention application (3.0); correspond with S. Sanders, S. Briefel and D. Latona with comments to same (.4); revise Mazars retention application (1.5); correspond with P. Loureiro with comments to same (.3).
12/29/22	Susan D. Golden	0.50	Telephone conference with W&C re UCC retention question.
12/29/22	Seth Sanders	3.40	Correspond with Fischer team re conflicts disclosures (.3); revise Fischer retention applications and related declarations (1.4); correspond with S. Briefel and S. Golden re same (.2); revise Mazars retention application (.6); correspond with D. Latona and S. Golden re Mazars retention application draft (.2); further revise Fischer retention applications and related declarations (.5); correspond with Fischer, S. Briefel and K&E team re same (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010149992

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Alison Wirtz	0.20	Correspond with Stretto team re scheduling telephone conference.
Total		134.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150115
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 38,592.50

Total legal services rendered

\$ 38,592.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	3.50	1,245.00	4,357.50
Steven M. Cantor	2.60	1,305.00	3,393.00
Ross M. Kwasteniet, P.C.	0.90	1,845.00	1,660.50
Rebecca J. Marston	1.40	910.00	1,274.00
Mavnick Nerwal	2.10	1,810.00	3,801.00
Anthony Vincenzo Sexton, P.C.	8.20	1,490.00	12,218.00
Steve Toth	1.50	1,430.00	2,145.00
Alan Walker	5.50	1,495.00	8,222.50
Alison Wirtz	1.30	1,170.00	1,521.00
TOTALS	27.00		\$ 38,592.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Anthony Antioch	0.50	Revise asset purchase agreement tax provisions.
12/01/22	Anthony Vincenzo Sexton, P.C.	0.90	Review and analyze tax diligence requests and interview issues.
12/01/22	Alan Walker	0.50	Correspond with A. Antioch re asset purchase agreement tax provisions.
12/02/22	Anthony Antioch	0.90	Revise asset purchase agreement tax provisions.
12/02/22	Alan Walker	2.00	Review, revise asset purchase agreement re UK tax comments.
12/03/22	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with J. Brown, K&E team re diligence issues (.4); revise same (.3); review confidential party issues (.2).
12/04/22	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company re diligence issues (.3); address tax diligence issues (.3).
12/05/22	Anthony Antioch	0.10	Correspond with S. Toth, K&E team re asset purchase agreement tax provisions.
12/05/22	Steven M. Cantor	1.30	Correspond with A. Antioch, K&E team re asset purchase agreement (.3); telephone conference with confidential party (1.0).
12/05/22	Mavnick Nerwal	1.00	Review and analyze asset purchase agreement.
12/05/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with with confidential bidder party, bidder counsel, J. Norman and K&E team re confidential party structuring.
12/05/22	Steve Toth	1.50	Conference with confidential bidder party, bidder counsel, J. Norman and K&E team re confidential party structuring.
12/05/22	Alan Walker	0.30	Conference with S. Toth, K&E team re asset purchase agreement tax provisions.
12/06/22	Mavnick Nerwal	0.30	Correspond with J. Butensky, K&E team re asset purchase agreement UK amendments.
12/06/22	Anthony Vincenzo Sexton, P.C.	0.20	Conference with Company and EY re tax analysis.
12/07/22	Anthony Antioch	0.60	Correspond with R Marston, K&E team re professional fees.
12/07/22	Rebecca J. Marston	1.40	Correspond with A. Sexton, K&E team, A&M team re tax matters.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Mavnick Nerwal	0.30	Review correspondence from J. Butensky re asset purchase agreement.
12/07/22	Anthony Vincenzo Sexton, P.C.	0.30	Review UK VAT issues.
12/07/22	Alan Walker	0.70	Correspond with A. Sexton re VAT issue.
12/08/22	Mavnick Nerwal	0.50	Conference with A. Sexton re professional fee expenditure.
12/08/22	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Centerview re tax diligence issues.
12/09/22	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with P. Nash and Centerview re tax diligence and NOL issues.
12/11/22	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with confidential party, R. Kwasteniet, K&E team re deal structuring issues.
12/13/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with R. Kwasteniet re deal structure issues (.3); telephone conference with EY re state tax issues (.5).
12/15/22	Steven M. Cantor	0.50	Conference with A. Sexton, W&C re status of tax analysis.
12/15/22	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with W&C re status of tax analysis (.6); correspond with EY re compliance status (.2).
12/19/22	Anthony Antioch	1.40	Review, analyze memorandum re UK tax treatment of CNL cryptocurrency transactions.
12/19/22	Steven M. Cantor	0.60	Conference with Company re tax compliance issues.
12/19/22	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company re tax compliance issues (.3); review, analyze materials re same (.2).
12/20/22	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with Company and EY re status of tax issues and modeling.
12/21/22	Steven M. Cantor	0.20	Correspond with L. Hamlin, K&E team re value added tax.
12/21/22	Ross M. Kwasteniet, P.C.	0.40	Analyze tax implications for different potential plan treatments.
12/22/22	Anthony Vincenzo Sexton, P.C.	0.40	Conference with Company and EY re status of tax issues and modeling.
12/22/22	Alan Walker	2.00	Review and research UK tax counsel opinion re UK corporation tax filing position of CNL.
12/27/22	Anthony Vincenzo Sexton, P.C.	0.10	Correspond with C. Koenig re NOL motion issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150115

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Alison Wirtz	1.30	Review, analyze NOL orders (.6); Review, analyze bar date orders (.4); correspond with R. Kwasteniet, K&E team re confidential matters (.3).
12/28/22	Ross M. Kwasteniet, P.C.	0.50	Analyze worthless stock deduction issue.
Total		27.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150114
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 43,532.50

Total legal services rendered

\$ 43,532.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Grace C. Brier	1.60	1,110.00	1,776.00
Judson Brown, P.C.	2.60	1,485.00	3,861.00
Joseph A. D'Antonio	1.10	900.00	990.00
Gabriela Zamfir Hensley	2.00	1,115.00	2,230.00
Chris Koenig	2.30	1,260.00	2,898.00
Ross M. Kwasteniet, P.C.	3.90	1,845.00	7,195.50
Dan Latona	6.00	1,235.00	7,410.00
Jose Lopez	0.50	420.00	210.00
Patrick J. Nash Jr., P.C.	4.40	1,845.00	8,118.00
Ben Wallace	3.20	1,155.00	3,696.00
Alison Wirtz	4.40	1,170.00	5,148.00
TOTALS	32.00		\$ 43,532.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Grace C. Brier	0.80	Travel from Washington, DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Judson Brown, P.C.	0.90	Travel from Washington, DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Joseph A. D'Antonio	0.40	Travel from Washington DC to New York, NY re earn/stablecoin hearing (billed at half time).
12/04/22	Gabriela Zamfir Hensley	1.30	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Chris Koenig	0.60	Travel from Chicago, IL to New York, NY re earn/stablecoin hearings (billed at half time).
12/04/22	Ross M. Kwasteniet, P.C.	2.10	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Dan Latona	3.50	Travel from Chicago, IL to New York, NY re hearings (billed at half time).
12/04/22	Patrick J. Nash Jr., P.C.	2.10	Travel from Chicago, IL to New York, NY re earn/stablecoin hearings (billed at half time).
12/04/22	Ben Wallace	1.40	Travel from Washington, D.C. to New York, NY re earn/stablecoin hearing (billed at half time).
12/05/22	Grace C. Brier	0.80	Travel from New York, NY to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/05/22	Judson Brown, P.C.	1.70	Travel from New York, NY to Washington, DC re earn/stablecoin hearing (billed at half time).
12/05/22	Joseph A. D'Antonio	0.70	Travel from New York, New York to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/05/22	Jose Lopez	0.50	Travel from hotel to home re earn/stablecoin hearing (billed at half time).
12/05/22	Ben Wallace	1.80	Travel from New York, NY to Washington, D.C. re earn/stablecoin hearing (billed at half time).
12/06/22	Alison Wirtz	2.10	Travel from Chicago, IL to New York, NY re Committee and Company conferences (billed at half time).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150114

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Ross M. Kwasteniet, P.C.	1.80	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/08/22	Patrick J. Nash Jr., P.C.	2.30	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Gabriela Zamfir Hensley	0.70	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Chris Koenig	1.70	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Dan Latona	2.50	Travel from New York, NY to Chicago, IL re return from hearings (billed at half time).
12/09/22	Alison Wirtz	2.30	Travel from New York, NY to Chicago, IL following Company and Committee conferences (billed at half time).
Total		32.00	

Pg 622 of 1294
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150113
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 10,517.00

Total legal services rendered

\$ 10,517.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	1.10	1,315.00	1,446.50
Elizabeth Helen Jones	0.50	1,035.00	517.50
Dan Latona	0.50	1,235.00	617.50
Robert Orren	0.70	480.00	336.00
Seth Sanders	4.00	795.00	3,180.00
Alison Wirtz	3.50	1,170.00	4,095.00
Tanzila Zomo	1.10	295.00	324.50
TOTALS	11.40		\$ 10,517.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Susan D. Golden	0.60	Telephone conference with R. Kwasteniet re phishing scam (.2); correspond with L. Riffkin and U.S. Trustee team re same (.1); telephone conference with L. Riffkin and S. Cornell re same (.2); follow-up with R. Kwasteniet re same (.1).
12/02/22	Dan Latona	0.30	Telephone conference with R. Kwasteniet, S. Golden, Saul Ewing team, U.S. Trustee re 2004 application for Willis Towers watson.
12/09/22	Dan Latona	0.20	Analyze materials re U.S. Trustee 2004 request to Willis Towers watson.
12/11/22	Susan D. Golden	0.50	Review, analyze Willis Towers Watson production to U.S. Trustee.
12/12/22	Elizabeth Helen Jones	0.30	Correspond with U.S. Trustee re revised budget & coin report.
12/12/22	Tanzila Zomo	1.10	Review and file cash and coin report (1.0); circulate same to U.S. Trustee (.1).
12/13/22	Elizabeth Helen Jones	0.10	Correspond with D. Latona, K&E team, U.S. Trustee re insurance issues.
12/14/22	Alison Wirtz	0.20	Correspond with A&M team re monthly operating reports and treatment of GK8 debtors.
12/16/22	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re hearing status for week of December 20.
12/20/22	Seth Sanders	2.10	Revise monthly operating reports (1.9); correspond with A. Wirtz, K&E team, and A&M re same (.2).
12/20/22	Alison Wirtz	0.90	Correspond with A&M team and S. Sanders re draft monthly operating reports (.1); comment on same (.8).
12/21/22	Robert Orren	0.70	Prepare for filing of monthly operating reports (.4); correspond with S. Sanders and M. Willis re same (.3).
12/21/22	Seth Sanders	1.90	Revise monthly operating reports (1.0); correspond with A. Wirtz, K&E team, and A&M re same (.3); prepare monthly operating reports for filing (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150113

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Alison Wirtz	2.40	Correspond with S. Sanders re monthly operating reports (.2); review, comment on same (.8); conference and correspond with S. Calvert re revisions to monthly operating reports (.4); review, revise disclosures on exhibits (.7); coordinate with S. Sanders on filing and correspond with U.S. Trustee re same (.3).

Total**11.40**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150126
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 550,332.50

Total legal services rendered

\$ 550,332.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunter Appler	18.60	425.00	7,905.00
Joey Daniel Baruh	59.90	900.00	53,910.00
Matthew Beach	22.50	265.00	5,962.50
Nicholas Benham	28.70	900.00	25,830.00
Zachary S. Brez, P.C.	36.00	1,775.00	63,900.00
Simon Briefel	7.50	1,115.00	8,362.50
Janet Bustamante	44.00	365.00	16,060.00
Cassandra Catalano	11.00	1,135.00	12,485.00
Patrick Forte	15.20	900.00	13,680.00
Asheesh Goel, P.C.	9.50	1,830.00	17,385.00
Zach Heater	25.10	775.00	19,452.50
Gabriela Zamfir Hensley	1.80	1,115.00	2,007.00
Victor Hollenberg	9.20	775.00	7,130.00
Elizabeth Helen Jones	9.10	1,035.00	9,418.50
Hanaa Kaloti	52.10	1,155.00	60,175.50
Chris Koenig	11.00	1,260.00	13,860.00
Ross M. Kwasteniet, P.C.	11.90	1,845.00	21,955.50
Dan Latona	10.00	1,235.00	12,350.00
Library Factual Research	1.80	405.00	729.00
Patricia Walsh Loureiro	9.50	1,035.00	9,832.50
Allison Lullo	58.90	1,250.00	73,625.00
Rebecca J. Marston	4.90	910.00	4,459.00
Angelina Moore	46.10	985.00	45,408.50
Joel McKnight Mudd	5.60	795.00	4,452.00
Patrick J. Nash Jr., P.C.	7.00	1,845.00	12,915.00
Joshua Raphael	1.00	660.00	660.00
Gabrielle Christine Reardon	7.70	660.00	5,082.00
Tommy Scheffer	0.70	1,115.00	780.50
Maryam Tabrizi	7.00	495.00	3,465.00
Matthew D. Turner	0.20	1,235.00	247.00
Alison Wirtz	14.40	1,170.00	16,848.00
TOTALS	547.90		\$ 550,332.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Joey Daniel Baruh	8.00	Participate in employee interview preparation session (4.0); review, summarize employee interview preparation session (4.0).
12/01/22	Matthew Beach	3.50	Collect documents referenced in key documents compilation from Latham.
12/01/22	Nicholas Benham	2.10	Document review re employee interview (1.7); conference with A. Lullo, K&E team re same (.4).
12/01/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (.8); respond to attorney document requests for fact development work (1.2).
12/01/22	Cassandra Catalano	0.10	Review and analyze key document additions for special committee.
12/01/22	Cassandra Catalano	0.20	Conference with A. Lullo and K&E team re case status.
12/01/22	Cassandra Catalano	0.10	Review and analyze media alerts re Company bankruptcy per investigations.
12/01/22	Zach Heater	2.20	Review and analyze key documents supplied by Latham & Watkins re Company buybacks (.8); draft and revise summaries of same for inclusion in key documents compilation to be presented to special committee (1.0); conference with A. Lullo and K&E team re updates from employee interview preparation and to assign priority tasks (.4).
12/01/22	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and analysis matters.
12/01/22	Hanaa Kaloti	5.10	Participate in DOJ/SEC preparation session with employee (4.0); correspond with A. Lullo and K&E team re internal strategy and next steps (.7); review and analyze key document compilation (.4).
12/01/22	Allison Lullo	4.50	Attend finance employee interview preparation with H. Kaloti, Latham, Paul Hastings (1.5); telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); draft key documents compilation for special committee (2); correspond with H. Kaloti and J. Baruh re finance employee preparation summary (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Angelina Moore	1.80	Analyze and review documents for relevance and key material re allegations for use in investigation recommendations.
12/01/22	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re updates on upcoming interviews and next steps in investigation.
12/01/22	Maryam Tabrizi	1.30	Prepare for and attend telephone conference with A. Lullo and K&E team re review strategy (.7); analyze correspondence from FTI and K&E teams re same (.6).
12/01/22	Alison Wirtz	0.30	Correspond with S. Briefel and Company re upcoming special committee telephone conference.
12/02/22	Hunter Appler	1.00	Analyze incoming Slack data (.6); provide reporting (.4).
12/02/22	Hunter Appler	0.30	Telephone conference with A. Lullo, K&E team re strategy and next steps.
12/02/22	Joey Daniel Baruh	2.70	Revise key documents (.7); revise employee interview notes (2.0).
12/02/22	Matthew Beach	1.00	Circulate case materials to A. Lullo, K&E team (.1); review and analyze memorandum re employee (.2); review and update materials in case-related database (.7).
12/02/22	Nicholas Benham	0.30	Research re employee interview.
12/02/22	Zachary S. Brez, P.C.	3.50	Participate in special committee conference (.5); attend weekly partner telephone conference (.5); draft work plan/review of materials re platform withdrawals investigation (2.5).
12/02/22	Simon Briefel	1.00	Participate in and take minutes on special committee conference (.8); review, revise resolutions (.2).
12/02/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/02/22	Cassandra Catalano	0.20	Review and analyze key documents summary.
12/02/22	Asheesh Goel, P.C.	1.00	Participate in special committee update telephone conference.
12/02/22	Zach Heater	6.60	Review and analyze notes of interview with employee (1.5); draft and revise memorandum to file to memorialize interview (5.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
12/02/22	Hanaa Kaloti	2.80	Review and analyze notes from telephone conference with pool counsel re employee testimony and preparation (.4); review and analyze recent crypto enforcements (.3); conference with Z. Brez and A. Lullo re internal strategy and next steps (.6); revise summary of employee DOJ/SEC preparation session (.5); review and analyze raw notes from interviews with employees (.5); review and analyze summaries of key documents identified (.5).
12/02/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/02/22	Allison Lullo	4.30	Telephone conference with H. Waller re matter strategy and next steps (.8); draft key documents compilation for the special committee (.3); review and analyze key documents (.3); attend conference with special committee re matter strategy and next steps (.8); telephone conference with Z. Brez and H. Kaloti re matter strategy and next steps (.7); review summary of finance employee preparation (.2); telephone conference with R. Kwasteniet and Z. Brez re new investigative issue (.5); telephone conference with Z. Brez re same (.2); draft investigative work plan (.5).
12/02/22	Rebecca J. Marston	0.10	Telephone conference with special committee, R. Kwasteniet, K&E team re case status, updates (partial).
12/02/22	Angelina Moore	0.80	Analyze and review documents for relevance and key material re allegations for use in investigation recommendations.
12/02/22	Patrick J. Nash Jr., P.C.	0.30	Participate in portion of standing special committee update telephone conference.
12/02/22	Alison Wirtz	0.80	Conference with R. Kwasteniet, K&E team, advisors and special committee re case status and strategies (.7); correspond with S. Briefel and K&E team re same (.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Zach Heater	7.00	Draft and revise memorandum to file to memorialize interview of employee (3); review and analyze notes of interview with employee (1.2); draft memorandum to file to memorialize employee interview (2.8).
12/04/22	Cassandra Catalano	0.10	Review and analyze additions to key documents compilation.
12/04/22	Zach Heater	4.00	Draft and revise memorandum to file to memorialize interview of employee.
12/04/22	Hanaa Kaloti	0.30	Review and analyze key documents compilation.
12/05/22	Hunter Appler	0.40	Attend regularly scheduled telephone conference with A. Lullo, K&E team.
12/05/22	Joey Daniel Baruh	1.50	Correspond with K&E team re Latham presentation (.5); finalize notes on employee deposition (1.0).
12/05/22	Matthew Beach	0.50	Review, update materials in case-related database.
12/05/22	Nicholas Benham	1.70	Review and analyze documents re employee interview.
12/05/22	Zachary S. Brez, P.C.	4.50	Review, revise Latham decks for presentation to SDNY (2); analyze facts re withdrawal investigation (2.5).
12/05/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.2); respond to attorney document requests for fact development work (.8).
12/05/22	Cassandra Catalano	1.00	Draft key document outline summary for independent directors.
12/05/22	Cassandra Catalano	1.50	Review and analyze special committee key document outline.
12/05/22	Cassandra Catalano	0.40	Review and analyze interview notes re employee.
12/05/22	Cassandra Catalano	0.40	Review and analyze confidential party interview summary.
12/05/22	Cassandra Catalano	1.00	Review and analyze Latham regulatory presentations.
12/05/22	Asheesh Goel, P.C.	1.00	Review and analyze documents from Company (.4); review and analyze chronology of events (.6).
12/05/22	Joshua Raphael	1.00	Review, revise presentation re Company terms of use policy.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Hunter Appler	0.20	Coordinate search permission update for J. Bustamante.
12/06/22	Joey Daniel Baruh	0.50	Correspond with H. Kaloti re employee interview.
12/06/22	Nicholas Benham	0.30	Research re employee interview.
12/06/22	Zachary S. Brez, P.C.	4.50	Attend interviews re various employees (3.0); analyze facts re withdrawal investigation (1.5).
12/06/22	Simon Briefel	0.50	Attend and take minutes on special committee conference.
12/06/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/06/22	Cassandra Catalano	0.30	Telephone conference with G. Brier and FTI consulting re document review status.
12/06/22	Cassandra Catalano	0.20	Revise special committee key document summary.
12/06/22	Asheesh Goel, P.C.	1.00	Telephone conference with special committee.
12/06/22	Zach Heater	0.20	Conference with M. Beach re status of master chronology and updates to reflect key documents uncovered in recent document review in response to request from H. Kaloti.
12/06/22	Gabriela Zamfir Hensley	0.60	Telephone conference with special committee.
12/06/22	Elizabeth Helen Jones	0.90	Telephone conference with special committee.
12/06/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/06/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update telephone conference (.4); participate in special committee update telephone conference (.9).
12/06/22	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/06/22	Rebecca J. Marston	0.70	Telephone conference with special committee re case updates.
12/06/22	Patrick J. Nash Jr., P.C.	0.50	Participate in standing special committee update telephone conference (partial).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Maryam Tabrizi	1.20	Prepare for telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy (.3); attend same (.8); analyze correspondence from K&E and FTI teams re quality control and review plan (.1).
12/06/22	Alison Wirtz	0.80	Conference with R. Kwasteniet, K&E team and advisors and special committee re status and next steps for hearing.
12/07/22	Hunter Appler	0.50	Search for target document and provide copy to A. Lullo.
12/07/22	Hunter Appler	0.20	Coordinate batching of additional documents for review.
12/07/22	Joey Daniel Baruh	2.50	Prepare documents for employee interview.
12/07/22	Matthew Beach	4.50	Review and update case chronology entries per H. Kaloti (1.7); update saved searches in external and internal databases (.6); create excel tracker for saved search documents (.8); search for and collect documents for employee interview per J. Baruh (1.4).
12/07/22	Nicholas Benham	2.40	Draft outline re employee interview.
12/07/22	Zachary S. Brez, P.C.	5.00	Conduct interviews of various employees (3.5); analyze facts re withdrawal investigation (1.5).
12/07/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/07/22	Angelina Moore	3.20	Analyze documents re potential misstatement of categorization of assets to public for use in creating investigation recommendations and conclusions.
12/08/22	Hunter Appler	0.40	Participate in regularly scheduled telephone conference with A. Lullo, K&E team.
12/08/22	Hunter Appler	0.20	Coordinate balancing of review team across related matters.
12/08/22	Joey Daniel Baruh	2.10	Prepare documents for employee interview.
12/08/22	Matthew Beach	1.00	Review and update materials in case-related database.
12/08/22	Nicholas Benham	0.30	Attend weekly K&E team conference.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Zachary S. Brez, P.C.	4.00	Analyze facts re withdrawal investigation, including review of minutes and discussion with A. Lullo (2.0); attend special committee telephone conference (.5); review and edit chart on recommendations (1.0); review employee transaction activity (.5).
12/08/22	Simon Briefel	1.00	Take minutes on special committee conference.
12/08/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/08/22	Cassandra Catalano	0.40	Conference with A. Lullo, K&E team re case status.
12/08/22	Asheesh Goel, P.C.	2.00	Telephone conference with Z. Brez (.5); review and analyze interview summaries (1.5).
12/08/22	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team, special committee re key issues and next steps.
12/08/22	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and legal analysis.
12/08/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee (.8); correspond with special committee re motion to replenish pool counsel retainer (.3).
12/08/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps of case.
12/08/22	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, A&M team, special committee re case strategy.
12/08/22	Maryam Tabrizi	1.30	Prepare for telephone conference with A. Lullo, K&E team re review strategy (.2); attend same (.5); analyze correspondence from FTI and A. Lullo, K&E team re same (.6).
12/08/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, advisors and special committee re hearing recap and next steps.
12/09/22	Joey Daniel Baruh	2.80	Prepare outline for employee interview.
12/09/22	Matthew Beach	0.50	Review and analyze case chronology for attorney updates.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Zachary S. Brez, P.C.	5.00	Attend weekly partner conference (.5); attend special committee telephone conference (.8); attend to withdrawal investigation (1.2); interviews of J. Morgan, A. Seetharaman and M. Blecher (2.0); conference with A. Lullo re same (.5).
12/09/22	Simon Briefel	0.80	Attend and take minutes on special committee conference.
12/09/22	Janet Bustamante	2.00	Review and analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/09/22	Asheesh Goel, P.C.	1.00	Conference with R. Kwasteniet, K&E team re strategy.
12/09/22	Elizabeth Helen Jones	0.30	Telephone conference with special committee.
12/09/22	Ross M. Kwasteniet, P.C.	0.90	Prepare for special committee update telephone conference (.2); participate in special committee update telephone conference (.7).
12/09/22	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/09/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee telephone conference.
12/09/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re regulatory considerations.
12/09/22	Tommy Scheffer	0.70	Correspond and telephone conferences with Company, Latham, A. Wirtz, K&E teams re status updates, next steps (.3); analyze issues re same (.4).
12/09/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/10/22	Joey Daniel Baruh	0.10	Prepare outline for employee interview.
12/10/22	Simon Briefel	0.70	Review and analyze insider transaction history (.4); revise special committee conference minutes (.3).
12/11/22	Angelina Moore	0.50	Analyze documents re potential categorization of assets and draft entries into chronology re same.
12/12/22	Joey Daniel Baruh	1.20	Compile documents for employee interview.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Matthew Beach	3.00	Collect and circulate documents to H. Kaloti re employee (2.5); review and update materials in case-related database per J. Bustamante (.5).
12/12/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/12/22	Asheesh Goel, P.C.	3.50	Review and analyze key documents per Latham (1.7); review and analyze event chronology (.9); review and analyze Latham presentations (.9).
12/12/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/12/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/12/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy.
12/12/22	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/12/22	Rebecca J. Marston	0.90	Telephone conference with special committee re case status, updates.
12/12/22	Patrick J. Nash Jr., P.C.	0.70	Participate in standing special committee update telephone conference.
12/12/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/13/22	Hunter Appler	0.60	Participate in regularly scheduled telephone conference with A. Lullo, K&E team re project status and planning.
12/13/22	Matthew Beach	2.50	Update materials in case-related database per J. Bustamante (1.5); review master case chronology for new additions (.8); update documents in employee zip file per H. Kaloti (.2).
12/13/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Hanaa Kaloti	2.00	Review and analyze documents for employee interview and correspond with A. Lullo re same (.7); review and analyze recent SEC enforcement actions (.1); telephone conference with A. Lullo and Latham team re strategy and next steps (.6); telephone conference with FTI, A. Lullo, K&E team re document collection and review (.6).
12/13/22	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/13/22	Angelina Moore	3.20	Analyze key documents involving employee (1.3); create interview outline incorporating same for use in upcoming interview (1.9).
12/13/22	Matthew D. Turner	0.20	Review and analyze Special Committee conference materials.
12/14/22	Joey Daniel Baruh	5.20	Draft employee interview outline (3.5); review and analyze documents re background checks (1.7).
12/14/22	Nicholas Benham	0.20	Document review re employee interview follow-up.
12/14/22	Zachary S. Brez, P.C.	1.00	Participate in special committee telephone conference.
12/14/22	Cassandra Catalano	0.20	Telephone conference with A. Lullo re upcoming interviews.
12/14/22	Cassandra Catalano	1.00	Review and analyze Latham and K&E team's interview memoranda (.8); draft assignment re same (.2).
12/14/22	Cassandra Catalano	0.50	Review O. Blonstein declarations (.3); draft terms of use assignment to N. Benham (.2).
12/14/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/14/22	Hanaa Kaloti	1.50	Conference with G. Brier and A. Lullo re internal strategy and next steps (.3); analyze and revise employee interview outline (1.2).
12/14/22	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee update conferences re mining (.5); participate in special committee update re chapter 11 case status (.9).
12/14/22	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, Company, special committee re case strategy (1.0).
12/14/22	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/14/22	Rebecca J. Marston	0.80	Telephone conference with special committee re case status, updates.
12/14/22	Angelina Moore	4.30	Draft interview outline incorporating key documents and past interview with employee in preparation for upcoming interview.
12/14/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with C. Ferraro and special committee re mining business (.5); participate in special committee update telephone conference (.8).
12/14/22	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/14/22	Alison Wirtz	0.50	Conference with C. Koenig, K&E team, Special Committee and Company re mining operations.
12/15/22	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
12/15/22	Hunter Appler	3.00	Track search term evolution and investigate possible discrepancies between term versions.
12/15/22	Joey Daniel Baruh	4.10	Draft interview outline for employee (3.6); conference with A. Lullo on continuing investigation tasks (.5).
12/15/22	Matthew Beach	1.50	Review and update materials in case-related database (1.0); check master case chronology for new additions (.5).
12/15/22	Nicholas Benham	0.80	Conference with A. Lullo and K&E team re employee interview case status (.4); document review re employee interview (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/15/22	Cassandra Catalano	0.50	Conference with A. Lullo and H. Kaloti re witness interview outlines.
12/15/22	Cassandra Catalano	0.40	Conference with A. Lullo, K&E team re case status.
12/15/22	Patrick Forte	1.00	Draft employee interview outline.
12/15/22	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, N. Benham, Z. Heater, J. Baruh and V. Hollenberg re employee interview preparation.
12/15/22	Victor Hollenberg	0.50	Conference with A. Lullo, H. Kaloti and K&E team re fact development, analysis, and investigative strategy.
12/15/22	Hanaa Kaloti	5.60	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); conference with A. Lullo and C. Cassandro re employee interview schedule and assignments (.5); correspond with A. Lullo re internal strategy and next steps (.3); draft summary of key documents circulated to special committee (4.0); review and analyze summary of key document circulated to K&E team (.3).
12/15/22	Ross M. Kwasteniet, P.C.	0.60	Draft correspondence to special committee re employee counsel issues.
12/15/22	Allison Lullo	8.50	Correspond with H. Kaloti, K&E team re interviews (.6); revise security and regulatory employee outlines (1.2); telephone conference with H. Kaloti, K&E team re interviews and matter update (.4); telephone conference with H. Kaloti and C. Catalano re interviews (.6); review and analyze examiner interview notes (2.2); review and analyze key documents (.5); draft summary of key documents (3.0).
12/15/22	Angelina Moore	0.50	Correspond with H. Kaloti, K&E team re upcoming interviews and investigation next steps.
12/15/22	Angelina Moore	1.20	Analyze key documents identified in document review (.5); draft chronologies re same for investigation conclusions and recommendations (.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Angelina Moore	1.30	Draft interview outline incorporating social media policies and other areas of interest for upcoming interview with employee.
12/15/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with special committee and C. Ferraro re impending Core bankruptcy filing.
12/15/22	Maryam Tabrizi	1.70	Prepare for telephone conference with A. Lullo and K&E team re review strategy (.4); attend same (.4); analyze correspondence from FTI, A. Lullo, K&E team re same (.9).
12/15/22	Alison Wirtz	0.10	Correspond with R. Kwasteniet and K&E team re special committee conference.
12/16/22	Hunter Appler	1.10	Coordinate and report on disposition of newly loaded documents.
12/16/22	Hunter Appler	0.30	Telephone conference with G. Yoon re search term version rectification.
12/16/22	Joey Daniel Baruh	2.10	Revise employee interview outline.
12/16/22	Matthew Beach	2.00	Check master case chronology for new additions (.3); update saved search in Relativity (.5); review and update materials in case-related database per J. Bustamante (.7); update CEL saved search tracker (.5).
12/16/22	Janet Bustamante	3.00	Review case-related materials and process documents into databases (.8); review and organize material for witness interview per J. Baruh (2.2).
12/16/22	Elizabeth Helen Jones	0.50	Telephone conference with special committee.
12/16/22	Hanaa Kaloti	1.20	Conference with Z. Brez and A. Lullo re internal strategy and next steps (.5); correspond with Z. Brez, K&E team re internal strategy and next steps (.3); review and analyze correspondence re examiner interviews and next steps (.4).
12/16/22	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/16/22	Ross M. Kwasteniet, P.C.	1.90	Participate in special committee status update telephone conference (.8); participate in special committee update telephone conference re internal investigation (1.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.7); telephone conference with R. Kwasteniet, K&E team, Company, special committee re KERP (1.0).
12/16/22	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/16/22	Rebecca J. Marston	0.70	Telephone conference with special committee re case status, updates.
12/16/22	Angelina Moore	0.50	Analyze interview notes from examiner for responsiveness to potential allegations for use in summarizing conclusions for investigation.
12/16/22	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7); conference with R. Kwasteniet, K&E team, Latham team and special committee re privileged matters (.8).
12/17/22	Nicholas Benham	0.50	Review and analyze documents re employee interview.
12/17/22	Gabriela Zamfir Hensley	0.30	Finalize special committee consents re management changes.
12/18/22	Joey Daniel Baruh	0.60	Revise employee outline.
12/18/22	Nicholas Benham	1.00	Review and analyze documents re terms of use module.
12/18/22	Patrick Forte	4.20	Review and analyze documents for inclusion in employee interview outlines.
12/19/22	Hunter Appler	2.80	Assess large document families and download document pulls to preserve in advance of vendor processing.
12/19/22	Joey Daniel Baruh	1.00	Correspond with A. Lullo and C. Catalano re terms of use module (.5); revise employee interview outline (.5).
12/19/22	Matthew Beach	1.00	Review and update materials in case-related database per J. Bustamante (.8); review master case chronology for new additions (.2).
12/19/22	Nicholas Benham	0.90	Revise misstatements fact module.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Zachary S. Brez, P.C.	2.00	Telephone conference with special committee (.8); analyze issues surrounding employee withdrawals, including finalizing recommendations for Company (1.2).
12/19/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/19/22	Cassandra Catalano	0.10	Review and analyze proposed interview schedule.
12/19/22	Patrick Forte	0.90	Draft employee interview outline.
12/19/22	Zach Heater	1.70	Review and analyze memorandum and notes of examiner's interview with employee for items of relevance to special committee investigation (1.0); draft and revise summary of key contents for circulation to investigation team (.7).
12/19/22	Victor Hollenberg	1.20	Review and analyze and summarize key interview memoranda.
12/19/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee to draft notes.
12/19/22	Hanaa Kaloti	0.60	Telephone conference with A. Lullo re internal strategy and next steps and review correspondence re same (.4); coordinate with A. Lullo, K&E team re scheduling and assignments for employee interviews (.2).
12/19/22	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/19/22	Ross M. Kwasteniet, P.C.	1.20	Participate in special committee update telephone conference (.8); prepare for same (.4).
12/19/22	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, A&M team, Centerview team, special committee re case strategy.
12/19/22	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Allison Lullo	7.30	Telephone conference with Company re KERP findings (.3); telephone conference with H. Kaloti re interviews (.3); telephone conference with R. Kwasteniet, K&E team re special committee update (.8); review and analyze examiner interview notes (2.5); draft regulatory employee interview outline (3.4).
12/19/22	Rebecca J. Marston	0.60	Telephone conference with special committee, R. Kwasteniet, K&E team re case status, updates.
12/19/22	Angelina Moore	0.50	Revise chronology to incorporate latest batch of key documents for use in formulating conclusions and recommendations.
12/19/22	Patrick J. Nash Jr., P.C.	0.60	Participate in standing special committee update telephone conference.
12/19/22	Gabrielle Christine Reardon	0.70	Attend special committee conference.
12/19/22	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/20/22	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team.
12/20/22	Joey Daniel Baruh	5.70	Revise employee interview outline.
12/20/22	Nicholas Benham	2.60	Revise terms of use module (1.1); draft summary re same (.3); draft interview summaries (1.2).
12/20/22	Janet Bustamante	2.00	Review case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
12/20/22	Cassandra Catalano	0.20	Review and analyze interview memorandum summaries.
12/20/22	Cassandra Catalano	0.50	Review and analyze terms of use summary update.
12/20/22	Patrick Forte	2.40	Draft employee interview outline.
12/20/22	Gabriela Zamfir Hensley	0.10	Correspond with special committee, J. Butensky re governance change resolutions.
12/20/22	Victor Hollenberg	1.50	Draft summary note re factual background and analysis of key witness interviews.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Hanaa Kaloti	1.30	Review and analyze employee interview outline (.7); conference with FTI to document collection and review (.5); review and analyze correspondence re internal strategy and next steps (.1).
12/20/22	Allison Lullo	6.00	Revise interview outlines (3.5); prepare for interview with regulatory employee (2.5).
12/20/22	Angelina Moore	2.80	Analyze prior interview notes and examiner preparation to determine relevant findings to investigation.
12/20/22	Joel McKnight Mudd	0.40	Review, revise special committee minutes.
12/20/22	Maryam Tabrizi	1.50	Prepare for and attend telephone conference with A. Lullo and FTI team re review strategy (.7); analyze correspondence from FTI and A. Lullo, K&E team re same (.8).
12/21/22	Hunter Appler	1.40	Assess whether large document families contain substantive documents requiring review.
12/21/22	Joey Daniel Baruh	4.50	Revise employee interview outline.
12/21/22	Nicholas Benham	0.50	Review and analyze declarations re terms of use.
12/21/22	Janet Bustamante	4.00	Review and organize material for witness interview per J. Baruh (3.5); review and process documents into case-related databases (.5).
12/21/22	Cassandra Catalano	0.80	Review and analyze O. Blonstein declarations.
12/21/22	Cassandra Catalano	0.60	Review and analyze key takeaways from interview memorandum review.
12/21/22	Patrick Forte	2.00	Draft employee interview summaries.
12/21/22	Patrick Forte	3.00	Draft employee interview outline.
12/21/22	Zach Heater	3.40	Review and analyze memorandum and notes of examiner's interviews with employees for items of re special committee investigation (2.4); draft, revise summary of key contents for circulation to K&E team (1.0).
12/21/22	Victor Hollenberg	3.50	Draft witness interview outlines.
12/21/22	Elizabeth Helen Jones	1.10	Telephone conference with special committee to draft notes.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Hanaa Kaloti	3.30	Participate in regulatory employee interview and discuss same with A. Lullo (2.2); review and analyze documents received from employee (.5); review and analyze O. Blonstein declarations and terms of use fact development modules (.6).
12/21/22	Chris Koenig	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining issues and next steps (.5).
12/21/22	Ross M. Kwasteniet, P.C.	1.40	Participate in special committee update telephone conferences.
12/21/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, Special Committee re Mining.
12/21/22	Patricia Walsh Loureiro	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.5).
12/21/22	Allison Lullo	5.00	Prepare for and participate in regulatory employee interview (2.3); telephone conference with H. Kaloti re same (.2); telephone conference with R. Kwasteniet, K&E team re special committee update (.3); review and analyze key documents (.7); correspond with H. Appler re document review (.3); analyze documents received from regulatory employee (.6); review and analyze terms of use summary (.6).
12/21/22	Rebecca J. Marston	1.10	Telephone conference with special committee, R. Kwasteniet and K&E team re case status, updates.
12/21/22	Angelina Moore	0.20	Draft entries to chronology re policies and potential misstatements for use in investigation.
12/21/22	Angelina Moore	1.70	Draft interview outline incorporating documents re finance and operations for upcoming interview with A. Harrell.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Angelina Moore	2.00	Correspond with Y. Noy re potential allegations and creation of Company policies for use in investigation.
12/21/22	Angelina Moore	0.90	Analyze documents and review outline in preparation for upcoming interviews.
12/21/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference re mining with C. Ferraro and special committee (.2); participate in standing special committee telephone conference (.2).
12/21/22	Gabrielle Christine Reardon	1.70	Draft special committee conference minutes.
12/21/22	Alison Wirtz	1.60	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1).
12/21/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and K&E team re scheduling upcoming special committee and status telephone conferences.
12/22/22	Hunter Appler	1.00	Analyze sub-populations of documents for potential review.
12/22/22	Joey Daniel Baruh	1.00	Finalize employee interview outline.
12/22/22	Nicholas Benham	7.50	Draft employee outline (3.5); review and analyze documents re same (4).
12/22/22	Janet Bustamante	6.00	Respond to attorney document requests for fact development work (2.0); review and organize material for witness interview per J. Baruh and P. Forte (3.5); review and process documents into case-related databases (.5).
12/22/22	Cassandra Catalano	0.20	Review and analyze recent crypto currency enforcement actions.
12/22/22	Patrick Forte	1.30	Draft employee interview outline.
12/22/22	Victor Hollenberg	1.50	Review and analyze and summarize materials re trading strategy.
12/22/22	Hanaa Kaloti	2.90	Review and analyze recent crypto industry violations (.7); review and analyze correspondence re document collection (.2); draft employee interview outline (2).
12/22/22	Allison Lullo	1.30	Review and analyze interview summaries.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Angelina Moore	3.70	Analyze interview notes and documents from employee and incorporate into chronology for use in investigation.
12/22/22	Joel McKnight Mudd	0.40	Draft special committee minutes.
12/22/22	Gabrielle Christine Reardon	2.60	Draft special committee conference minutes.
12/23/22	Joey Daniel Baruh	2.40	Review and analyze presentation and draft entry for main chronology.
12/23/22	Nicholas Benham	2.40	Draft employee interview outline (1.9); revise same (.5).
12/23/22	Janet Bustamante	4.00	Review and analyze case-related materials and process documents into databases (1.0); review and organize material for witness interview per N. Benham (2.0); respond to attorney document requests for fact development work (1.0).
12/23/22	Elizabeth Helen Jones	0.30	Telephone conference with special committee (partial).
12/23/22	Hanaa Kaloti	6.00	Participate in examiner and UCC interviews of employees.
12/23/22	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/23/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/23/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team, special committee re case strategy.
12/23/22	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/23/22	Allison Lullo	3.40	Attend employee examiner interviews.
12/23/22	Joel McKnight Mudd	0.70	Revise special committee minutes (.6); correspond with G. Reardon re same (.1).
12/23/22	Patrick J. Nash Jr., P.C.	0.80	Participate in standing special committee telephone conference.
12/23/22	Gabrielle Christine Reardon	1.00	Attend special committee conference.
12/23/22	Alison Wirtz	1.00	Conference with special committee, R. Kwasteniet and K&E team re status, next steps.
12/25/22	Joey Daniel Baruh	1.00	Revise misstatements module.
12/25/22	Hanaa Kaloti	0.40	Review summaries of examiner interviews.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/26/22	Joey Daniel Baruh	0.40	Revise misstatements module.
12/26/22	Simon Briefel	1.90	Attend and take minutes on special committee meeting (.5); review, revise special committee minutes (1.4).
12/26/22	Elizabeth Helen Jones	0.80	Telephone conference with special committee.
12/26/22	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
12/26/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/26/22	Joel McKnight Mudd	2.80	Review, revise special committee minutes.
12/26/22	Alison Wirtz	0.60	Conference with R. Kwasteniet, K&E team, A&M team and Centerview team re status, next steps.
12/27/22	Hunter Appler	0.60	Participate in regularly scheduled telephone conference with A. Lullo, K&E team and vendor re project status and planning.
12/27/22	Joey Daniel Baruh	4.70	Correspond with N. Benham re Celsius' terms of use (.4); draft revised slides of misstatements module for readout deck (4.3).
12/27/22	Nicholas Benham	2.20	Revise terms of use module (.6); draft summary re same (.6); research re same (.5); document review re draft deck (.5).
12/27/22	Zachary S. Brez, P.C.	2.50	Review and analyze key documents and interview summaries.
12/27/22	Janet Bustamante	3.00	Review and analyze case-related materials and process documents into databases (1.0); review, organize material for witness interview per H. Kaloti (1.0); respond to attorney document requests for fact development work (1.0).
12/27/22	Cassandra Catalano	0.10	Review and analyze correspondence from A. Lullo re terms of use module.
12/27/22	Hanaa Kaloti	6.20	Participate in interview of regulatory employee with A. Lullo and K&E team (2.2); telephone conference with A. Lullo re internal strategy and next steps (.2); draft employee interview outline and prepare for employee interview (3.0); draft workplan for readout deck (.4); telephone conference with FTI, A. Lullo, K&E team (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Allison Lullo	9.30	Prepare for interview with regulatory employee (.7); participate in same (1.8); telephone conference with H. Kaloti re matter strategy (.4); review and analyze examiner interview notes (2.2); review and analyze terms of use fact development module (1.7); review finance employee interview outline (.5); telephone conference with H. Appler, K&E team and FTI re document collection (.6); telephone conference with H. Kaloti re interviews (.2); review regulatory employee interview summary (1.2).
12/27/22	Angelina Moore	2.30	Correspond with employee re Company culture and development of terms of use for use in investigation.
12/27/22	Angelina Moore	3.50	Analyze notes from employee and draft summaries of potential misstatements' accuracies for use in investigation conclusions and findings.
12/27/22	Joel McKnight Mudd	1.30	Review, revise special committee conference minutes.
12/27/22	Gabrielle Christine Reardon	1.70	Revise special committee conference minutes.
12/28/22	Joey Daniel Baruh	4.80	Correspond with A. Lullo re employee public statements (1.3); revise documents summarizing interview key takeaways (1.5); correspond with library, A. Lullo, K&E team re exhibits for interviews (.5); revise misstatements module (1.5).
12/28/22	Nicholas Benham	3.00	Draft employee follow-up interview outline (2.4); document review re misstatements, terms of use (.6).
12/28/22	Simon Briefel	1.10	Attend and take minutes on special committee conference.
12/28/22	Elizabeth Helen Jones	0.20	Telephone conference with special committee board.
12/28/22	Hanaa Kaloti	6.30	Participate in interview of finance and operations employee and follow-up work, fact development re same (5); draft section of readout deck (1.0); review summary of key documents (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee, Company re mining issues (.6).
12/28/22	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
12/28/22	Dan Latona	0.60	Telephone conference with R. Kwasteniet, A&M team, Centerview team, Company, Special Committee re Mining.
12/28/22	Library Factual Research	1.00	Research and analyze public media statements.
12/28/22	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
12/28/22	Allison Lullo	5.00	Correspond with H. Kaloti, K&E team re witness interviews (.8); attend finance employee witness interview (1.5); telephone conference with H. Kaloti re same (.2); draft employee interview outline (2.3); telephone conference with J. Bustamante re interview outlines (.2).
12/28/22	Angelina Moore	1.50	Correspond with employee re creation and enforcement of policies for investigation fact development.
12/28/22	Angelina Moore	1.20	Analyze and review interview notes with employee for incorporation in allegation findings.
12/28/22	Patrick J. Nash Jr., P.C.	1.10	Participate in standing telephone conference re mining with C. Ferraro and special committee (.5); participate in standing update telephone conference with special committee (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Alison Wirtz	2.20	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps re mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); correspond with A. Lullo re same (.1); correspond with R. Kwasteniet, C. Koenig and D. Latona re upcoming special committee telephone conferences and logistics (.5).
12/29/22	Hunter Appler	1.40	Create, report on, and modify searches per H. Kaloti.
12/29/22	Hunter Appler	2.00	Analyze performance of technology assisted review models and generate reporting.
12/29/22	Joey Daniel Baruh	1.00	Review public statements of employee re Company's initial coin offering.
12/29/22	Matthew Beach	1.00	Review and update materials in case-related database.
12/29/22	Zachary S. Brez, P.C.	3.00	Attend partner telephone conference (.5); analyze fraud issues, including review of key documents and interview summaries (2.5).
12/29/22	Hanaa Kaloti	3.10	Prepare for follow-up interview of finance and operations employee (.8); participate in same (1.0); conference with Z. Brez and A. Lullo re same (.5); review K&E team correspondence re fact development (.4); correspond with A. Hunter re document searches and review hits re same (.4).
12/29/22	Library Factual Research	0.80	Research and analyze public media statements.
12/29/22	Allison Lullo	4.00	Attend UCC interview of employee (2.0); telephone conference with L. Tsao re interviews (.2); attend finance employee interview (1.4); telephone conference with Z. Brez and H. Kaloti re matter strategy (.4).
12/29/22	Angelina Moore	6.50	Analyze interview notes from employees and draft chronology and summaries of misstatements for investigation conclusions and fact development.
12/29/22	Angelina Moore	1.30	Correspond with A. Harrell re Company history and reaction to public allegations for investigation face development and conclusions.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150126

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hunter Appler	0.30	Assess status of technology assisted review models and coordinate batching of documents for review.
12/30/22	Matthew Beach	0.50	Review and analyze master case chronologies for new additions.
12/30/22	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee.
12/30/22	Simon Briefel	0.50	Attend and take minutes on special committee conference.
12/30/22	Elizabeth Helen Jones	0.60	Telephone conference with special committee.
12/30/22	Hanaa Kaloti	3.50	Participate in UCC and examiner interview of employee.
12/30/22	Ross M. Kwasteniet, P.C.	0.80	Participate in special committee update telephone conference.
12/30/22	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
12/30/22	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re key issues and next steps.
12/30/22	Allison Lullo	0.30	Telephone conference with G. Brier, H. Waller and FTI re matter strategy (.2); telephone conference with J. Glasser re witness interview (.1).
12/30/22	Angelina Moore	0.20	Review and analyze interview notes and documents discussed with A. Harrell (.1); circulate findings to A. Lullo, K&E team (.1).
12/30/22	Alison Wirtz	0.60	Conference with special committee, R. Kwasteniet, K&E team, A&M and Centerview teams re status, next steps.
Total		547.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150125
Client Matter: 53363-29

In the Matter of Equities First Holdings Litigation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,232.50

Total legal services rendered

\$ 1,232.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150125

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Hunter Appler	2.90	425.00	1,232.50
TOTALS	2.90		\$ 1,232.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150125

Celsius Network LLC

Matter Number:

53363-29

Equities First Holdings Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Hunter Appler	2.90	Create searches and assess large document family.
Total		2.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150121
Client Matter: 53363-42

In the Matter of Core Scientific Litigation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 35,177.50

Total legal services rendered

\$ 35,177.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.10	420.00	462.00
Megan Bowsher	0.20	365.00	73.00
Judson Brown, P.C.	0.50	1,485.00	742.50
Emily Hogan	0.30	1,235.00	370.50
Patrick J. Nash Jr., P.C.	1.70	1,845.00	3,136.50
Robert Orren	0.20	480.00	96.00
Morgan Lily Phoenix	38.70	650.00	25,155.00
Seth Sanders	0.80	795.00	636.00
Tommy Scheffer	2.80	1,115.00	3,122.00
Alex Straka	0.10	1,035.00	103.50
Matthew D. Turner	0.20	1,235.00	247.00
Morgan Willis	0.30	365.00	109.50
Alex Xuan	1.40	660.00	924.00
TOTALS	48.30		\$ 35,177.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Morgan Lily Phoenix	0.50	Review, revise production tracker.
12/01/22	Matthew D. Turner	0.20	Review, analyze Core Scientific presentation.
12/02/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Weil re Company getting restricted (.2); telephone conference with Special Committee member re same (.2).
12/02/22	Morgan Lily Phoenix	1.00	Review and analyze Company documents re privilege.
12/03/22	Morgan Lily Phoenix	0.50	Review, analyze Company documents re privilege.
12/04/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze draft non-disclosure agreement.
12/04/22	Tommy Scheffer	1.30	Correspond with D. Latona, K&E team, Weil re Core Scientific non-disclosure agreement (.7); revise same (.6).
12/05/22	Morgan Lily Phoenix	0.80	Review and analyze Company documents re privilege.
12/05/22	Tommy Scheffer	1.50	Correspond with C. Ferraro, Company Centerview, Weil, D. Latona, K&E team re Core Scientific non-disclosure agreement (1.1); analyze issues re same (.4).
12/06/22	Cathy Alton	0.30	Telephone conference with M. Phoenix, FTI re weekly status update (.2); prepare for same (.1).
12/06/22	Morgan Lily Phoenix	4.00	Review and redact privileged information from Company documents.
12/07/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with Special Committee member re Core Scientific issues (.3); telephone conference with K. Hansen, counsel to Core Scientific convertible noteholders re Core Scientific issues (.4).
12/07/22	Morgan Lily Phoenix	0.50	Redact privileged information from Company document.
12/07/22	Alex Straka	0.10	Review Core Scientific presentation and communications.
12/08/22	Emily Hogan	0.30	Conference with A. Straka, K&E team re Core Scientific communications.
12/09/22	Morgan Lily Phoenix	2.30	Review, analyze Company documents re privilege.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Cathy Alton	0.30	Correspond with G. Brier, K. Sturek re ECF notifications, upcoming case deadlines.
12/13/22	Morgan Lily Phoenix	0.80	Telephone conference with C. Alton, FTI re upcoming productions (.5); prepare for same (.3).
12/14/22	Megan Bowsher	0.20	File and organize correspondence re Core Scientific status conference.
12/14/22	Judson Brown, P.C.	0.50	Telephone conference with Core Scientific counsel re status conference and cure objection (.3); review, correspond with R. Kwasteniet, K&E team, re same (.2).
12/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with R. Schrock, Core Scientific counsel re Core Scientific and Company issues.
12/14/22	Robert Orren	0.20	File notice of adjournment of status conference on Core Scientific motions.
12/14/22	Morgan Lily Phoenix	2.50	Review and redact privileged information from Company documents.
12/14/22	Alex Xuan	1.10	Draft adjournment notice re December 15 status conference.
12/15/22	Morgan Lily Phoenix	4.10	Review, redact privileged information from Company documents
12/15/22	Seth Sanders	0.80	Telephone conference with Weil re document production (.3); analyze documents re same (.2); correspond with A. Xuan and K&E team re same (.3).
12/15/22	Alex Xuan	0.30	Correspond with S. Sanders and K&E team re letter agreement with Core Scientific.
12/16/22	Morgan Lily Phoenix	0.30	Telephone conference with FTI team re protocol updates.
12/16/22	Morgan Lily Phoenix	4.50	Review and redact privileged information from key documents.
12/17/22	Morgan Lily Phoenix	2.80	Review and redact privileged information from Company documents to be produced re privilege.
12/19/22	Morgan Lily Phoenix	0.30	Review, revise production trackers.
12/19/22	Morgan Lily Phoenix	1.70	Review and redact privileged information from Company documents.
12/20/22	Morgan Lily Phoenix	3.00	Telephone conference with FTI re document production (.5); redact privileged information in Company documents to be produced (2.5).
12/21/22	Morgan Lily Phoenix	0.10	Review, revise document production tracker.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150121

Celsius Network LLC

Matter Number:

53363-42

Core Scientific Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Morgan Lily Phoenix	0.30	Organize key Company documents in document tracker.
12/22/22	Morgan Willis	0.30	Coordinate K&E attendance re Core Scientific hearing.
12/27/22	Cathy Alton	0.50	Telephone conference with FTI, M. Phoenix, C. Koenig, K&E team re document production, status update.
12/27/22	Morgan Lily Phoenix	4.50	Review, revise document tracker re key Company documents.
12/27/22	Morgan Lily Phoenix	0.50	Telephone conference with FTI, C. Alton, C. Koenig, K&E team re document production.
12/29/22	Morgan Lily Phoenix	3.70	Review, analyze Company documents to redact for privilege.
Total		48.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050073503
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 544,443.00

Total legal services rendered

\$ 544,443.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	3.00	420.00	1,260.00
Joey Daniel Baruh	3.60	900.00	3,240.00
Megan Bowsher	3.30	365.00	1,204.50
Simon Briefel	3.90	1,115.00	4,348.50
Grace C. Brier	135.40	1,110.00	150,294.00
Judson Brown, P.C.	12.50	1,485.00	18,562.50
Steven M. Cantor	9.40	1,305.00	12,267.00
Joseph A. D'Antonio	108.50	900.00	97,650.00
Leah A. Hamlin	88.70	1,035.00	91,804.50
Seantyl Hardy	1.30	1,035.00	1,345.50
Meena Kandallu	0.10	695.00	69.50
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Dan Latona	41.40	1,235.00	51,129.00
T.J. McCarrick	6.10	1,135.00	6,923.50
Patrick J. Nash Jr., P.C.	0.30	1,845.00	553.50
Morgan Lily Phoenix	1.50	650.00	975.00
Tommy Scheffer	0.70	1,115.00	780.50
Anthony Vincenzo Sexton, P.C.	7.00	1,490.00	10,430.00
Hannah C. Simson	44.30	985.00	43,635.50
Ken Sturek	93.30	480.00	44,784.00
Alison Wirtz	0.20	1,170.00	234.00
TOTALS	566.10		\$ 544,443.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Cathy Alton	2.80	Compile requested information re regulator productions to UCC and examiner.
12/01/22	Megan Bowsher	0.40	Organize case materials for examiner productions.
12/01/22	Grace C. Brier	3.10	Finalize and serve production letters to examiner team and UCC (.4); correspond with M. Phoenix re same (.1); draft correspondence to examiner re production status (.1); update tracking document re same (1.0); correspond with J. Brown and K&E team re examiner requests (.5); correspond with Company re examiner requests (.7); correspond with K. Sturek re examiner requests (.3).
12/01/22	Judson Brown, P.C.	0.80	Review and draft correspondence with L. Hamlin re examiner investigation and status of examiner discovery requests.
12/01/22	Steven M. Cantor	2.30	Participate in witness examiner interview (2.0); correspond with D. Latona, K&E team re same (.3).
12/01/22	Joseph A. D'Antonio	0.80	Conference with confidential parties re confidential matter.
12/01/22	Joseph A. D'Antonio	1.80	Review and analyze examiner document requests (.5); draft internal discovery production tracker document re same (1.3).
12/01/22	Leah A. Hamlin	5.50	Prepare for examiner interview preparation session for employee (.4); conduct preparation session re employee examiner interview (1.3); correspond with H. Simson re employee examiner interview memorandum (.2); attend examiner interview for employee (2.2); draft memorandum re employee interview (1.1); correspond with D. Latona re forensic collection in response to examiner requests (.3).
12/01/22	Seantyl Hardy	0.90	Analyze notes from employee interview.
12/01/22	Meena Kandallu	0.10	Review, analyze correspondence with M. Root, K&E team re examiner requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Dan Latona	2.90	Telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re examiner interview (1.9).
12/01/22	Tommy Scheffer	0.70	Correspond with D. Latona and HCG, Jenner, A&M, K&E teams re Snowflake, back-office transactions (.1); telephone conferences with D. Latona and HCG, Jenner, A&M, K&E teams re same (.2); analyze issues re same (.4).
12/01/22	Hannah C. Simson	2.60	Draft summary of interview of employee (.4); attend employee examiner interview (2.1); correspond with L. Hamlin and K&E team re examiner interview strategy (.1).
12/01/22	Ken Sturek	1.00	Prepare deposition and hearing transcripts for transfer to examiner counsel (.3); prepare FTP folder re same (.2); monitor review of additional documents for production to examiner (.5).
12/01/22	Alison Wirtz	0.20	Correspond with A. Lullo and H. Kaloti re examiner matters and timing.
12/02/22	Grace C. Brier	2.70	Defend employee deposition (1.0); conference with Company re same (.2); correspond with J. D'Antonio and K&E team and external parties re finalizing employee deposition logistics (.8); telephone conference with Jenner team re taxes (.4); conference with J. Brown re examiner matters (.2); conference with L. Hamlin re same (.1).
12/02/22	Judson Brown, P.C.	0.60	Telephone conferences with D. Latona, L. Hamlin and K&E team re examiner investigation into tax issues (.4); correspond with L. Hamlin re same (.2).
12/02/22	Steven M. Cantor	2.20	Participate in witness examiner interview.
12/02/22	Joseph A. D'Antonio	0.10	Review and analyze examiner interview request topics.
12/02/22	Joseph A. D'Antonio	0.20	Correspond with G. Brier re examiner document requests.
12/02/22	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re examiner requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Leah A. Hamlin	6.30	Correspond with D. Latona re employee examiner interview (.2); review documents re same (.6); attend interview of employee (2.2); attend interview of employee (1.4); telephone conference with Jenner team re additional custodians and document productions from mining (.5); telephone conference with J. Brown re examiner response strategy (.4); telephone conference with D. Latona and J. Brown re examiner telephone conference preparation (.3); telephone conference with employee re examiner follow up (.3); correspond with A. Sexton re examiner follow up on tax issues (.2); correspond with Company re scheduling additional preparations (.2).
12/02/22	Dan Latona	5.20	Telephone conference with A&M, Company, Committee, Jenner re financials (1.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re first examiner interview (2.0); telephone conference with L. Hamlin, A&M team, Company, Jenner team re second examiner interview (1.5); telephone conference with J. Brown, L. Hamlin re examiner diligence (.2); telephone conference with A. Sexton, L. Hamlin, Jenner team re same (.5).
12/02/22	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with D. Latona and examiner team re tax diligence issues (.4); analyze same (.5).
12/02/22	Hannah C. Simson	1.30	Attend employee examiner interview.
12/03/22	Grace C. Brier	5.30	Draft employee potential direct examination outline (2.4); revise updates to examiner team re status (.6); review materials re employee preparation conference (1.2); conference with employee re testimony preparation (1.1).
12/03/22	Judson Brown, P.C.	0.70	Telephone conference with L. Hamlin re examiner investigation into tax issues (.3); telephone conference with L. Hamlin, A. Sexton and K&E team re tax issues (.4).
12/03/22	Joseph A. D'Antonio	0.20	Review correspondence with examiner re document requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Leah A. Hamlin	1.50	Telephone conference with J. Brown re follow-up from examiner telephone conference (.2); telephone conference with A. Sexton and J. Brown re examiner tax issues response strategy (.5); correspond with Company re responding to examiner tax issues (.4); correspond with FTI re new collections for Mining custodians (.4).
12/03/22	Dan Latona	0.50	Telephone conference with J. Brown, A. Sexton, L. Hamlin re examiner diligence.
12/04/22	Leah A. Hamlin	0.50	Correspond with K. Sturek re search terms for examiner tax production (.2); correspond with A. Sexton and D. Latona re custodians for additional examiner tax production (.3).
12/05/22	Simon Briefel	0.30	Telephone conference with Company, G. Brier, A&M, Centerview re high priority diligence list.
12/05/22	Judson Brown, P.C.	0.30	Review and draft correspondence re examiner investigation into tax issues.
12/05/22	Joseph A. D'Antonio	2.70	Review and analyze examiner document requests, responses to requests and status re production of requests.
12/05/22	Leah A. Hamlin	3.50	Review and analyze hit report on examiner search terms (.4); correspond with K. Sturek and G. Brier re responding to search terms proposed by examiner (.4); draft correspondence to J. Brown re proposed response to examiner (.2); draft revised search terms for responding to examiner's tax-related search terms (.6); correspond with S. Cantor re revising examiner search terms (.3); correspond with A. Sexton and J. Brown re responding to examiner's discovery requests (.5); telephone conference with K. Sturek re revising search terms for examiner discovery requests (.4); draft response to examiner on document requests (.7).
12/05/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze tax diligence and examiner issues.
12/05/22	Hannah C. Simson	1.60	Revise memorandum re interview (.3); draft memorandum interview same (.7); draft summary of employee interview (.6).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Ken Sturek	4.20	Provide and revise instructions to FTI re search term hit reports for specific custodians (1.4); create and run searches re specific terms and provide results re same (2.8).
12/06/22	Cathy Alton	0.20	Correspond with G. Brier, H. Simson, FTI re document productions to UCC and examiner.
12/06/22	Simon Briefel	0.50	Telephone conference with A&M, G. Brier re examiner diligence requests.
12/06/22	Grace C. Brier	2.70	Telephone conference with A. Ciriello re examiner tracking of requests (.5); revise and send tracker of examiner priority requests (.4); conference with Jenner team re status (.3); telephone conference with FTI team re document review (.5); attend training re examiner review (.5); correspond with S. Briefel and K&E team re document productions (.5).
12/06/22	Judson Brown, P.C.	1.30	Review and draft correspondence to L. Hamlin re examiner investigation, including into tax issues.
12/06/22	Joseph A. D'Antonio	0.30	Conference with G. Brier, K&E team and FTI re document review workstreams.
12/06/22	Joseph A. D'Antonio	0.50	Revise document review protocol re examiner requests.
12/06/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re examiner document requests.
12/06/22	Joseph A. D'Antonio	0.70	Conference with G. Brier, K&E team, Jenner team, A&M and Company re examiner document requests.
12/06/22	Joseph A. D'Antonio	0.90	Correspond with H. Simson, G. Brier, L. Hamlin and FTI re examiner review issues.
12/06/22	Joseph A. D'Antonio	0.50	Review and analyze notes re examiner productions and document requests.
12/06/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, K&E team and FTI reviewers re examiner review.
12/06/22	Joseph A. D'Antonio	0.30	Correspond with Latham re examiner request issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Leah A. Hamlin	4.60	Correspond with J. Brown re examiner tax discovery requests (.3); revise correspondence to examiner re J. Brown comments (.4); telephone conference with J. D'Antonio re updating review protocol for tax issues (.3); conference with G. Brier re examiner response to discovery requests strategy (.3); correspond with H. Simson re training session for contract attorneys (.2); conference with K. Sturek re preparing tax documents for contract attorney review (.4); prepare for telephone conference with examiner (.6); telephone conference with examiner re tax issues (.7); telephone conference with employee re collection of notebook for examiner tax issues (.3); telephone conference with J. Brown re examiner document production strategy (.6); attend and present at contract attorney training on examiner review (.5).
12/06/22	Seantyl Hardy	0.40	Telephone conference with L. Hamlin, K&E team re review of examiner documents.
12/06/22	Dan Latona	0.70	Telephone conference with R. Kwasteniet, A&M team, Company, Jenner team re examiner diligence requests.
12/06/22	T.J. McCarrick	0.30	Conference with J. Brown re examiner touch base discussion.
12/06/22	Hannah C. Simson	1.30	Correspond with FTI re review of documents for examiner (.2); conference with G. Brier, M. Phoenix and FTI re document productions to UCC and examiner (.4); draft issue codes for examiner review (.3); conference with FTI, G. Brier, L. Hamlin and J. D'Antonio re responsiveness issues for examiner document review (.4).
12/06/22	Ken Sturek	4.90	Coordinate with FTI re search terms run on specific set of tax custodial documents (1.2); provide FTI with instructions re batching final agreed-upon set of documents for review (.9); run searches in database re production statistics (.9); receive employee custodial files and organize for transfer to FTI (1.9).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Grace C. Brier	2.30	Telephone conference with J. D'Antonio re diligence (.5); correspond with J. Brown, K&E team and Company re examiner interviews and requests (.7); correspond with Latham re examiner requests (.2); correspond with J. D'Antonio re search term requests (.2); draft correspondence to examiner re follow ups from telephone conferences (.3); review document questions from review team (.4).
12/07/22	Grace C. Brier	0.70	Update document and interview requests (.5); correspond with Company and S. Briefel re document request follow ups (.2).
12/07/22	Judson Brown, P.C.	0.40	Conferences with L. Hamlin and K&E team, re examiner investigation.
12/07/22	Joseph A. D'Antonio	1.00	Review examiner document requests.
12/07/22	Joseph A. D'Antonio	0.30	Correspond with document vendor re examiner document requests.
12/07/22	Leah A. Hamlin	1.30	Telephone conference with J. Brown re examiner's tax follow up investigation (.2); review and respond re contract attorneys document review questions (.7); correspond with Company re previous tax employees (.2); telephone conference with J. Brown re examiner interviews on tax issues (.2).
12/07/22	Morgan Lily Phoenix	0.50	Revise tax identification tracker re examiner.
12/07/22	Anthony Vincenzo Sexton, P.C.	0.30	Analyze examiner tax diligence issues.
12/07/22	Hannah C. Simson	2.30	Draft summary of employee examiner interview (.3); draft employee examiner interview memorandum (1.2); review documents for privilege (.6); correspond with G. Brier, K&E team and FTI re production of documents to examiner (.2).
12/07/22	Ken Sturek	4.30	Generate and revise searches re sets of potential documents for review and potential production (3.0); request search assistance from FTI and provide instructions on batching document sets (.9); upload data received from employee and provide instructions to FTI for processing to database (.4).
12/08/22	Grace C. Brier	2.40	Review search terms and draft productions (.8); review documents and prepare for employee interview preparation (1.1); correspond with examiner and UCC re discovery requests (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Judson Brown, P.C.	0.70	Review and draft correspondence to L. Hamlin re examiner investigation (.4); conferences with A. Sexton and K&E team re same (.3).
12/08/22	Joseph A. D'Antonio	4.00	Review and analyze responsive documents re preparation for examiner's interview with employee.
12/08/22	Leah A. Hamlin	4.50	Correspond with K. Sturek and G. Brier re quality control review for responsive documents (.2); review employee journal documents (2.3); telephone conference with J. Brown re with examiner tax discussion strategy (.3); telephone conference with A. Sexton re interview with examiner (.4); conduct quality control review of tax volume production (1.3).
12/08/22	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with J. Brown re examiner issues (.3); analyze examiner tax issues (.3).
12/08/22	Ken Sturek	4.90	Generate searches re tax-related custodian files in preparation for production (2.5); coordinate with L. Hamlin re quality review and cross check before production (.9); generate search for key documents (.5); instruct FTI to provide access to latest production set to Latham and Company for final review (.4); correspond with G. Brier with metadata sheet for latest production set (.6).
12/09/22	Simon Briefel	1.20	Review high priority diligence list (.4); telephone conference with Company, A&M, Centerview, G. Brier re same (.8).
12/09/22	Grace C. Brier	7.30	Prepare for employee preparation conference (1.5); review documents re same (.6); conference with J. D'Antonio re employee examiner interview preparation (2.0); draft correspondence to Jenner team re discovery issues and follow-ups (.9); correspond with J. D'Antonio and K&E team re examiner follow ups (.5); telephone conference with L. Hamlin re examiner request diligence (.5); review draft production (.7); correspond with Company re same (.2); conference with Company re examiner requests and interviews (.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Judson Brown, P.C.	1.00	Review and draft correspondence with R. Kwasteniet and K&E team re examiner investigation (.7); conferences with L. Hamlin and K&E team re same (.3).
12/09/22	Joseph A. D'Antonio	2.00	Prepare documents for employee preparation interview re examiner investigation.
12/09/22	Joseph A. D'Antonio	0.40	Review and analyze documents re employee examiner interview preparation.
12/09/22	Joseph A. D'Antonio	1.60	Conference with G. Brier, Latham, Company and employee re examiner interview preparation.
12/09/22	Joseph A. D'Antonio	2.60	Review and analyze document hits re examiner requests.
12/09/22	Leah A. Hamlin	1.90	Prepare for discussion with examiner re open items on tax discovery (.5); telephone conference with M. Root re discovery open items (.4); draft correspondence to M. Root re discovery items follow up (.3); correspond with A. Sexton re discussion with examiner (.3); telephone conference with G. Brier re examiner tax telephone conference strategy (.4).
12/09/22	Dan Latona	1.50	Telephone conference with G. Brier, A&M team, Company re examiner interview preparation.
12/09/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze examiner tax issues.
12/09/22	Ken Sturek	0.80	Provide additional instructions to FTI for production set (.4); download latest production volume from FTI and prepare for transfer to examiner counsel (.4).
12/10/22	Grace C. Brier	0.90	Finalize productions to examiner and UCC (.4); correspond with R. Kwasteniet and Company re Goines action (.2); review docket re same (.3).
12/10/22	Judson Brown, P.C.	0.20	Review and draft correspondence with R. Kwasteniet, K&E team re examiner investigation.
12/10/22	Joseph A. D'Antonio	0.50	Correspond with G. Brier re examiner production requests.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/22	Leah A. Hamlin	0.60	Correspond with G. Brier re examiner document production (.2); review and analyze examiner production documents re examiner questions response (.2); correspond with J. Brown re A. Sexton re examiner interview (.2).
12/10/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re examiner tax diligence requests (.6); correspond with J. Brown re same (.2).
12/11/22	Grace C. Brier	0.20	Correspond with Jenner team (.1); correspond with J. D'Antonio re examiner interviews (.1).
12/11/22	Joseph A. D'Antonio	3.30	Review and prepare document set re examiner interview preparation.
12/12/22	Megan Bowsher	0.30	File and organize case documents.
12/12/22	Grace C. Brier	8.60	Conference with employee re preparation conference (2.0); attend employee examiner interview (1.0); telephone conference with C. Koenig and K&E team re litigation and bankruptcy matters status (1.0); telephone conference re preferred equity litigation (.5); telephone conference with A&M and Company re due diligence (.5); prepare re employee preparation conference (1.4); telephone conference with Jenner team (.2); correspond with Company re interviews and logistics (.5); correspond with J. Brown and T. McCarrick re discovery issues (.5); correspond with counsel for former and current employees re UCC interview requests (.5); correspond with Jenner team re document requests (.5).
12/12/22	Judson Brown, P.C.	0.80	Review and draft correspondence to L. Hamlin and G. Brier re examiner diligence.
12/12/22	Joseph A. D'Antonio	2.80	Review and analyze documents requests from examiner (2.3); correspond with G. Brier, H. Simson and FTI re same (.5).
12/12/22	Joseph A. D'Antonio	1.80	Conference with G. Brier, D. Latona, Company, Latham and A&M re preparation for examiner interview.
12/12/22	Joseph A. D'Antonio	0.90	Conference with employee re examiner interview.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Joseph A. D'Antonio	0.70	Conference with L. Hamlin and K&E team, Jenner, A&M and Company re examiner diligence requests (.4); draft notes re conference (.3).
12/12/22	Joseph A. D'Antonio	0.30	Telephone conference with G. Brier re employee examiner interview.
12/12/22	Joseph A. D'Antonio	0.50	Review and draft response re questions from examiner re document requests.
12/12/22	Leah A. Hamlin	3.50	Draft correspondence to examiner re re-interviews of Mining witnesses (.3); correspond with J. Brown re strategy for A. Sexton examiner discussion (.2); correspond with A. Sexton re examiner discussion (.2); correspond with K. Sturek re additional Mining custodian (.2); correspond with Company re additional Mining custodian (.2); correspond with Company re further examiner interviews (.7); correspond with D. Latona re interview scheduling (.2); telephone conference with A. Sexton re examiner discussion on tax issues (.5); correspond with A. Ciriello re examiner interview scheduling (.1); correspond with Company re further examiner tax issues (.4); telephone conference with Company re examiner tax interview strategy (.3); telephone conference with J. Brown re strategy for A. Sexton discussion with examiner (.2).
12/12/22	Dan Latona	1.70	Telephone conference with G. Brier, A&M team, Company, Jenner re examiner diligence (.3); telephone conference with G. Brier, A&M team, Company re examiner interview (.4); telephone conference with G. Brier, A&M team, Company, Jenner team re same (1.0).
12/12/22	Morgan Lily Phoenix	1.00	Telephone conference with Company re upcoming examiner interviews and declarations.
12/12/22	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with L. Hamlin and K&E team re examiner issues (.5); correspond with L. Hamlin, K&E team re same (.2).
12/12/22	Hannah C. Simson	0.50	Review documents for privilege and responsiveness before production to examiner.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Ken Sturek	6.20	Correspond with L. Hamlin re status of tax review batches (.9); create draft production searches based on completed batches (2.2); correspond with FTI re additional instructions for collection of data for custodian T. Kamia (.8); assist H. Simson in running revised searches on specific sets of documents (2.3).
12/13/22	Joey Daniel Baruh	3.60	Review and analyze documents re background checks and non-fungible tokens for interview outline.
12/13/22	Megan Bowsher	0.60	Conference with C. Brier, H. Kaloti, M. Phoenix, C. Alton, K. Sturek and FTI Consulting re collection and review status.
12/13/22	Grace C. Brier	5.40	Attend employee examiner interview (1.0); telephone conference with Jenner team and A. Sexton re tax issues (.8); telephone conference with FTI re status (.4); telephone conference with Paul Hastings team re interview requests and pool counsel (.5); conference with J. Brown and K&E team re interviews and document production questions (.3); correspond with J. Brown and K&E team re same (1.1); review documents to prepare re examiner interviews (.4); correspond with L. Hamlin re document productions (.4); review documents for production (.5).
12/13/22	Judson Brown, P.C.	2.00	Telephone conferences with T. McCarrick, L. Hamlin and K&E team re examiner diligence (1.2); review and draft correspondence to T. McCarrick, L. Hamlin, and K&E team re same (.8).
12/13/22	Joseph A. D'Antonio	0.60	Conference with FTI, G. Brier and K&E team re document review processes and status.
12/13/22	Joseph A. D'Antonio	1.40	Conference with employee re examiner interview (1.0); draft notes re interview (.4).
12/13/22	Joseph A. D'Antonio	2.30	Review and analyze document data re examiner requests (1.8); correspond with L. Hamlin re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/13/22	Leah A. Hamlin	5.70	Correspond with M. Root re employee interview (.2); telephone conference with K. Sturek re next examiner tax production (.2); review documents to prepare for employee interview preparation session (1.3); conference with G. Brier re examiner discussion with A. Sexton strategy (.7); attend examiner discussion with A. Sexton (1.0); telephone conference with J. Brown re follow up on examiner discussion with A. Sexton (.3); correspond with K. Sturek re next examiner tax production (.3); correspond with M. Root re additional document follow up (.4); review quality control of production to examiner (1.3).
12/13/22	Dan Latona	1.00	Telephone conference with G. Brier, L. Hamlin, Jenner team re examiner diligence (.8); telephone conference with G. Brier, A&M team, Company re examiner interview preparation (.2).
12/13/22	Anthony Vincenzo Sexton, P.C.	0.30	Review materials re examiner issues.
12/13/22	Hannah C. Simson	0.10	Correspond with G. Brier and K&E team re examiner interview strategy.
12/13/22	Ken Sturek	4.00	Revise draft production searches for (2.5); download metadata spreadsheet for latest draft production (.5); coordinate with FTI re access to latest draft production searches (.5); coordinate with FTI for additional hit reports for specific searches (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Grace C. Brier	6.20	Telephone conference with J. D'Antonio re status of diligence requests from UCC and examiner (.7); telephone conference with L. Hamlin re upcoming interviews (.1); conference with L. Hamlin re preparation for confidential conference (1.5); telephone conference with H. Kaloti and A. Lullo re examiner investigation status (.4); conference with T. Chan re interview request (.3); conference with T. McCarrick re status of projects and interview requests (.5); correspond with J. Brown and K&E team re interview requests (1.1); correspond with L. Hamlin and K&E team re document requests (.9); conference with L. Hamlin re same (.2); correspond with J. D'Antonio re examiner document request (.2); review document re same (.3).
12/14/22	Judson Brown, P.C.	0.30	Review and draft correspondence with T. McCarrick re examiner diligence.
12/14/22	Joseph A. D'Antonio	0.80	Review and analyze documents for production to examiner.
12/14/22	Joseph A. D'Antonio	4.10	Review and revise examiner document requests and vendor data results (3.0); correspond re same (1.1).
12/14/22	Leah A. Hamlin	6.20	Telephone conference with G. Brier re strategy for interview preparation (.3); review and analyze documents to prepare for examiner tax interviews (2.1); prepare for examiner interview (1.4); additional QC review for examiner production volume 7 (1.1); correspond with examiner re additional custodians (.2); prepare for interview preparation session with employee (1.1).
12/14/22	Leah A. Hamlin	0.60	Correspond with K. Sturek and G. Brier re final examiner production sets (.2); draft production letters to examiner and W&C (.4).
12/14/22	Dan Latona	2.30	Telephone conference with G. Brier, A&M team, Company re examiner diligence (.8); telephone conference with L. Hamlin, A&M team, Company re examiner interview preparation (1.5).
12/14/22	T.J. McCarrick	1.30	Draft and revise correspondence with J. Brown re examiner interviews (.4); strategy conference with G. Brier re same (.9).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/14/22	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with D. Latona, K&E team re interview preparation.
12/14/22	Ken Sturek	8.50	Revise draft production searches (3.5); correspond with FTI re instructions for production (.9); save additional searches on database (3.3); download documents from database (.8).
12/15/22	Megan Bowsher	0.40	File and organize documents and correspondence re examiner search requests and hit reports.
12/15/22	Grace C. Brier	5.80	Attend employee interview (1.0); conference re employee interview preparation (1.8); conference with employee re interview (.5); correspond with J. Brown and K&E team re examiner requests (.8); correspond with Latham re examiner interview requests (.5); review documents to prepare for examiner interviews (.7); correspond with J. D'Antonio re same (.5).
12/15/22	Judson Brown, P.C.	0.50	Telephone conference with R. Kwasteniet and K&E team re examiner diligence (.4); correspond with R. Kwasteniet and K&E team re same (.1).
12/15/22	Steven M. Cantor	1.50	Telephone conference with A. Sexton, Company re witness interview preparation.
12/15/22	Joseph A. D'Antonio	0.40	Review and revise interview notes re employee examiner interview.
12/15/22	Joseph A. D'Antonio	3.90	Review and analyze key documents for production to examiner.
12/15/22	Joseph A. D'Antonio	2.70	Review and analyze examiner's discovery requests (2.3); correspond with G. Brier, FTI re same (.4).
12/15/22	Leah A. Hamlin	3.70	Conference with employee re examiner preparation session (1.5); telephone conference with G. Brier re upcoming examiner tax interviews strategy (.3); draft and serve production letters to examiner and UCC (.2); review and analyze documents to prepare for employee preparation session for examiner interview (.3); conduct quality control review for production to examiner (1.4).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/15/22	Dan Latona	3.20	Telephone conference with G. Brier, Company re examiner interview preparation (.4); telephone conference with G. Brier, Company, Jenner team re examiner interview (.7); telephone conference with L. Hamlin, A. Sexton, A&M team, Company re examiner interview preparation (1.6); telephone conference with R. Kwasteniet, J. Brown, T. McCarrick, G. Brier re examiner diligence (.5).
12/15/22	T.J. McCarrick	1.30	Review, analyze and revise correspondence re examiner interviews and productions (.8); strategy conference with G. Brier re examiner interviews and productions (.5).
12/15/22	Patrick J. Nash Jr., P.C.	0.30	Review, analyze issues re document production to examiner.
12/15/22	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with S. Cantor, Company re witness interview preparation.
12/15/22	Ken Sturek	2.50	Upload data set to FTI (.5); update final letters with production bates information (.5); search re privileged information in document sets (1.5).
12/16/22	Grace C. Brier	6.80	Correspond with Company, Latham, R. Kwasteniet and K&E team re document productions and interview requests (1.8); review, finalize draft production set for examiner production requests (2.1); correspond with Jenner re document requests (.4); telephone conference re due diligence re document productions (.4); conference for preparation conference with employee for examiner interview (.5); telephone conference with contract attorney team re review of documents (.2); conference with Latham team re interview requests (.2); conference with Company re same (.1); correspond with vendor at FTI re document productions (.6); correspond with Paul Hastings team re interview requests (.3); conference with L. Hamlin re document productions (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Grace C. Brier	2.10	Telephone conference re diligence with A&M and Company (.5); review, analyze documents queued for production for quality control purposes (1.4); correspond with Latham and Company re document production (.2).
12/16/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, K&E and A&M re diligence matters.
12/16/22	Joseph A. D'Antonio	10.10	Review, analyze documents for production to examiner (4.6); correspond re same (1.5); review, analyze tax documents for production to examiner (3.6); conference with G. Brier, K&E team, and vendor re document review (.4).
12/16/22	Leah A. Hamlin	8.00	Prepare for employee examiner interview preparation session (.2); conduct employee interview preparation session (1.5); correspond with FTI re additional documents for review for examiner tax investigation (1.6); telephone conference with G. Brier re strategy around additional tax document review (.3); review, analyze documents for examiner tax requests (4.4).
12/16/22	Dan Latona	2.00	Telephone conference with L. Hamlin, Company re examiner interview preparation (1.5); telephone conference with G. Brier, A&M team, Centerview team, Company re examiner diligence requests (.5).
12/16/22	T.J. McCarrick	0.30	Draft and revise examiner correspondence.
12/16/22	Hannah C. Simson	7.80	Correspond with L. Hamlin, K&E team re tax productions to examiner (.1); review and analyze documents for privilege and responsiveness before production to examiner (6.7); correspond with G. Brier, and K&E team re quality checking document productions to W&C (.4); correspond with FTI team re privilege requirements for examiner document review (.1); draft summary of document production for Latham and Company (.3); conference with G. Brier, K&E team and FTI re examiner review (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/16/22	Ken Sturek	5.50	Generate draft production searches (2.5); download documents re same (1.1); coordinate with FTI for Latham and Company access to production searches (.5); extract metadata sheet for latest draft production set (.5); refine saved searches (.9).
12/17/22	Grace C. Brier	7.20	Correspond with Paul Hastings re examiner interview requests (.6); correspond with Latham and J. D'Antonio re document production and document sets (.7); correspond with the Company re examiner requests (.6); correspond with FTI and J. D'Antonio re finalizing document production set (.8); conference with Company re examiner requests (.2); correspond with Company re same (.1); correspond with T. McCarrick and K&E team re examiner interviews, Committee interviews, and personal counsel communications (2.1); telephone conference with J. Halpern re employee interview (.2); correspond with W. Pruitt re insurance questions re same (.2); correspond with counsel for company employee re interview request (.2); correspond with J. Brown and K&E team re Committee interview requests (.4); review, analyze new draft document production (.5); finalize document productions to examiner and Committee (.3); serve same (.3).
12/17/22	Joseph A. D'Antonio	0.60	Review, analyze documents for production to examiner.
12/17/22	Leah A. Hamlin	1.90	Conduct quality control review of tax examiner documents (1.5); correspond with Company re planned tax production (.2); correspond with FTI re examiner tax production (.2).
12/17/22	T.J. McCarrick	1.00	Draft and revise correspondence re examiner interview scheduling (.4); discuss examiner interview scheduling with G. Brier (.2); conference with J. Gardner re employee interview (.4).
12/17/22	Hannah C. Simson	1.70	Review, analyze tax documents for privilege and responsiveness before production to examiner.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/17/22	Ken Sturek	3.50	Correspond with L. Hamlin re metadata sheets (1.3); upload additional data to FTI for loading to database and provide processing instructions re same (.8); search for specific documents in draft production set (.9); coordinate with FTI re access to specific searches for Latham and Company (.5).
12/18/22	Grace C. Brier	1.10	Correspond with Company re examiner document requests and upcoming interviews (.4); correspond with Latham re upcoming document productions (.3); finalize production communications and serve to examiner and Committee (.4).
12/18/22	Leah A. Hamlin	0.20	Draft production letters.
12/18/22	Hannah C. Simson	0.20	Draft cover letters for reproduction of documents to W&C and examiner.
12/19/22	Megan Bowsher	0.60	Review, file and organize documents and correspondence re productions to examiner.
12/19/22	Grace C. Brier	4.80	Conference with employee re Company privilege (1.5); attend employee examiner interview (1.0); conference re due diligence with Company and A&M (.5); conference with W&C re interviews (.2); correspond with J. Brown and K&E team re interview requests (.7); correspond with the Company re scheduling interviews (.3); correspond with Latham re interviews (.2); attend recurring conference with Jenner team re document requests and interviews (.4).
12/19/22	Grace C. Brier	1.10	Review documents re interview preparation conferences (.7); organize set of upcoming document and interview requests (.4).
12/19/22	Steven M. Cantor	1.00	Attend and assist with witness interview re examiner.
12/19/22	Joseph A. D'Antonio	0.40	Conference with examiner, Company and A&M re examiner document requests.
12/19/22	Joseph A. D'Antonio	2.80	Conference with G. Brier, Latham and employee re examiner interview issues (2.6); draft notes re same (.2).
12/19/22	Joseph A. D'Antonio	3.80	Review and analyze documents re examiner document requests (1.2); correspond re same (.6); draft document chronology re key documents (2.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/19/22	Joseph A. D'Antonio	0.70	Conference with G. Brier, K&E team, A&M and Company re outstanding diligence matters.
12/19/22	Leah A. Hamlin	2.30	Telephone conference with J. Brown re strategy for examiner tax interviews (.2); attend and assist with interview of employee (1.2); telephone conference with M. Root re examiner tax interviews (.2); correspond with Company re scheduling additional tax interviews (.2); telephone conference with G. Brier re strategy for additional tax interview preparations (.2); correspond with Company re additional examiner tax interviews (.3).
12/19/22	Dan Latona	2.00	Telephone conference with G. Brier, Company re examiner interview preparation (1.0); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5); telephone conference with R. Kwasteniet, A&M team, Company, Jenner re same (.5).
12/19/22	Hannah C. Simson	2.10	Attend and assist with examiner interview of employee (1.5); draft memorandum re second interview of employee (.6).
12/19/22	Ken Sturek	2.50	Update table of documents with production bates numbers (1.5); refine specific searches (1.0).
12/20/22	Grace C. Brier	5.30	Attend examiner portion of employee interview (2.2); conference with Latham re examiner document productions (.4); correspond with Paul Hastings re interview requests from examiner (.2); conference with W. Pruitt re director and officer insurance (.1); correspond with R. Kwasteniet and K&E team re same (.2); correspond with counsel for Company employee re interview request (.3); finalize communications re document production (.4); serve same to examiner and Committee (.1); correspond with H. Simson and K&E team re draft document production (.4); telephone conference with FTI re document review and production (.5); review documents to prepare for employee conferences (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Judson Brown, P.C.	0.70	Review, draft correspondence with K&E team, including G. Brier re investigation (.4); telephone conference with G. Brier re same (.3).
12/20/22	Steven M. Cantor	1.10	Attend employee examiner interview.
12/20/22	Joseph A. D'Antonio	0.50	Conference with K&E and FTI re examiner diligence matters.
12/20/22	Joseph A. D'Antonio	2.80	Review, draft interview outline for employee examiner interview preparation.
12/20/22	Joseph A. D'Antonio	0.90	Correspond with G. Brier, Latham team re privilege issues, document productions to regulators and examiner (.2); telephone conference with G. Brier re same (.7).
12/20/22	Joseph A. D'Antonio	0.30	Attend employee examiner interview.
12/20/22	Leah A. Hamlin	4.70	Review, analyze documents for employee preparation set (2.9); attend employee examiner interview (1.3); correspond with Company re employee interview (.3); telephone conference with Company re employee preparation session (.2).
12/20/22	Dan Latona	1.00	Telephone conference with G. Brier, A&M team, Company, and Jenner team re examiner interview.
12/20/22	Hannah C. Simson	1.50	Draft employee interview memorandum (.4); attend and assist with employee examiner interview (1.1).
12/20/22	Ken Sturek	5.50	Gather and organize production documents for employee witness preparation (2.5); create searches re next round of documents for possible production (3.0).
12/21/22	Megan Bowsher	0.40	Review, file and organize documents and correspondence re productions to examiner.
12/21/22	Grace C. Brier	3.00	Prepare for employee interview preparation conference (1.0); attend employee preparation conference (2.0).
12/21/22	Judson Brown, P.C.	0.40	Review, draft correspondence with K&E team, including G. Brier re investigation.
12/21/22	Joseph A. D'Antonio	0.10	Correspond with G. Brier, FTI re examiner requests.
12/21/22	Joseph A. D'Antonio	1.60	Conference with employee, G. Brier, A&M and Company re employee examiner interview.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Joseph A. D'Antonio	3.20	Review, draft document set for employee preparation interview.
12/21/22	Joseph A. D'Antonio	0.50	Conference with G. Brier, A&M, Company re UCC and examiner diligence matters.
12/21/22	Leah A. Hamlin	0.20	Correspond with Company re examiner interviews.
12/21/22	Dan Latona	2.00	Telephone conference with G. Brier, A&M team, Company re examiner interview preparation.
12/21/22	T.J. McCarrick	0.30	Conference with G. Brier re examiner and Committee interview scheduling.
12/21/22	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax diligence and examiner issues.
12/21/22	Hannah C. Simson	3.30	Conduct searches for documents for employee interview (2.8); draft summaries of documents re employee interview (.5).
12/21/22	Ken Sturek	6.20	Update witness preparation files (1.1); request creation of search index by FTI (.5); refine specific searches for use in quality checking draft production sets (1.1); gather documents re employee witness preparation session (2.3); search for specific documents re same (1.2).
12/22/22	Grace C. Brier	6.70	Conference re employee preparatory conference (1.9); correspond with J. Brown and K&E team re examiner requests (1.5); correspond with Company re document productions (.2); correspond with K. Sturek, J. D'Antonio and document vendor re document productions (1.2); review, analyze targeted documents queued for production in next examiner production set (1.1); conference with employee re upcoming examiner interviews (.1); correspond with Paul Hastings team re interview requests (.3); correspond with Latham team re borrow program requests (.1); correspond with Company re interview requests (.3).
12/22/22	Grace C. Brier	0.40	Telephone conference with Dechert team re employee interview (.2); correspond with Dechert team re scheduling same (.2).
12/22/22	Judson Brown, P.C.	0.80	Review, draft correspondence with T. McCarrick, K&E team and counsel for individuals re examiner investigation issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Joseph A. D'Antonio	6.00	Review, analyze documents responsive to examiner document requests for production (4.5); correspond with G. Brier re same (1.5).
12/22/22	Leah A. Hamlin	1.60	Attend examiner interview of employee (1.1); review, analyze additional documents following employee interview (.5).
12/22/22	Ross M. Kwasteniet, P.C.	0.80	Analyze examiner diligence and interview requests and status re responding to same.
12/22/22	T.J. McCarrick	0.90	Review, analyze, and revise marketing guideline document (.3); draft, revise correspondence re same (.2); draft, revise correspondence re former employee interviews (.4).
12/22/22	Hannah C. Simson	0.50	Draft employee examiner interview memorandum.
12/22/22	Hannah C. Simson	2.00	Conference with employees, G. Brier, re deposition preparation.
12/22/22	Hannah C. Simson	2.10	Draft questions in preparation for examiner interview of employee.
12/22/22	Ken Sturek	5.00	Generate meta data sheet for latest production set and request access to saved searches for Latham and Company users (2.2); gather and organize preparation materials for employee witness interview (2.8).
12/23/22	Grace C. Brier	2.80	Draft correspondence to Committee re scheduling interviews (1.1); correspond with J. Brown and K&E team re interview scheduling and personal counsel issues (.4); attend Committee portion of interview of employee (1.3).
12/23/22	Grace C. Brier	6.10	Draft correspondence to examiner team re scheduling interviews and document requests (1.1); attend and assist with employee interview conducted by examiner team (2.0); conference with Company re examiner interview (.3); correspond with Company re document productions (.3); review, analyze quality control searches for draft document production (1.1); correspond with FTI re document productions (.5); correspond with counsel for individuals and individuals re interview scheduling (.8).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/23/22	Judson Brown, P.C.	0.50	Review, draft correspondence with K&E team, including G. Brier and others re examiner Investigation issues.
12/23/22	Joseph A. D'Antonio	0.90	Review, analyze documents for production to examiner.
12/23/22	Joseph A. D'Antonio	0.40	Conference with G. Brier, A&M, and Company re Committee and examiner diligence requests.
12/23/22	Joseph A. D'Antonio	3.00	Conference with employee by examiner and Committee with G. Brier.
12/23/22	Dan Latona	4.30	Telephone conference with G. Brier, A&M team, Company, Jenner team re first examiner interview (.8); telephone conference with G. Brier, A&M team, Company, Jenner team re second examiner interview (3.0); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.5).
12/23/22	T.J. McCarrick	0.50	Conference with J. Gardner re employee interview (.3); draft, revise correspondence re employee interview (.2).
12/23/22	Hannah C. Simson	3.30	Attend employee examiner interview.
12/23/22	Ken Sturek	1.50	Search for specific production files as requested by G. Brier and provide re same (.8); upload additional data to FTI and provide instructions for loading to database (.7).
12/24/22	Grace C. Brier	0.50	Conference with employee re interview (.4); correspond with J. Brown and K&E team re employee interview (.1).
12/26/22	Grace C. Brier	2.30	Review, analyze draft production set for quality control purposes (1.2); correspond with R. Kwasteniet, Company and personal counsel re scheduling interviews (.8); correspond with J. D'Antonio and K. Sturek re upcoming productions and preparation for interviews (.3).
12/27/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re examiner requests.
12/27/22	Simon Briefel	0.20	Revise high priority diligence list.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Grace C. Brier	5.30	Correspond with Jenner team re document productions and scheduling interviews (.8); correspond with FTI re upcoming document productions (.3); correspond with J. D'Antonio re document productions (.2); telephone conference with examiner team (.2); conference with Company re scheduling (.3); correspond with Company and D. Latona re schedule (.3); telephone conference re brief and confidentiality of documents (.2); telephone conference re document requests from confidential party (1.0); finalize production letters and serve to Jenner and Committee (.3); telephone conference with FTI re upcoming document productions (.4); prepare materials for employee interview preparation (.6); finalize next document production communications to examiner team (.5); serve on examiner (.2).
12/27/22	Grace C. Brier	0.40	Correspond with Latham and Watkins re employee interview.
12/27/22	Joseph A. D'Antonio	2.00	Review, prepare document set for employee examiner interview preparation.
12/27/22	Joseph A. D'Antonio	1.00	Review, analyze document requests from examiner (.4); correspond with G. Brier, K. Sturek, FTI re same (.6).
12/27/22	Joseph A. D'Antonio	0.60	Conference with G. Brier, K&E team, and FTI re document production matters.
12/27/22	Joseph A. D'Antonio	0.30	Review, analyze Company documents in preparation for employee interview.
12/27/22	Joseph A. D'Antonio	0.30	Conference with S. Pillay, examiner team, G. Brier, K&E teams, Company re diligence matters.
12/27/22	Leah A. Hamlin	4.50	Review, analyze documents in preparation for employee preparation session (2.5); review, analyze documents for employee interview preparation session (.9); attend and assist with employee interview preparation session (1.1).
12/27/22	Dan Latona	1.50	Telephone conference with G. Brier, A&M team, Company, Jenner re examiner diligence requests (.5); telephone conference with G. Brier, A&M team, Company re examiner interview preparation (1.0).
12/27/22	Anthony Vincenzo Sexton, P.C.	0.90	Prepare witness re examiner interview.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Ken Sturek	6.00	Generate saved search for next production volume and exclude review batches (3.7); upload data to FTI and provide processing and custodian instructions (.6); upload production volume to opposing counsel via FTP (.5); review draft discovery request from L. Hamlin and advise on ESI protocol (1.2).
12/28/22	Megan Bowsher	0.30	Review, file and organize documents and correspondence re communication and marketing guidelines.
12/28/22	Simon Briefel	1.10	Telephone conference with Company, G. Brier, A&M, Centerview re high priority diligence items.
12/28/22	Grace C. Brier	7.20	Telephone conference with S. Briefel and Company re diligence (1.0); attend preparation conference with R. Cohen-Pavon (2.1); analyze and prepare materials to discuss at preparation conference with employee (1.8); correspond with L. Hamlin and K&E team re interviews and scheduling (.3); conference with J. Halpern re employee interview (.2); conference with L. Hamlin re examiner interviews and scheduling (.6); correspond with examiner team re privileged marketing deck (.4); finalize correspondences re production and serve to Committee and examiner (.5); correspond with K. Sturek and K&E team re same (.3).
12/28/22	Judson Brown, P.C.	0.50	Correspond with K&E team, T. McCarrick and others re examiner investigation and interviews.
12/28/22	Joseph A. D'Antonio	2.00	Correspond with G. Brier, Latham, Company re examiner diligence requests (.4); review and analyze documents re examiner document requests (1.6).
12/28/22	Joseph A. D'Antonio	1.00	Conference with G. Brier, S. Briefel, A. Ciriello, A&M and Company re diligence matters.
12/28/22	Leah A. Hamlin	3.70	Collect, review documents for follow-up from examiner interviews (.4); attend employee interview for examiner preparation strategy (1.5); review, analyze documents to prepare for employee preparation (1.8).
12/28/22	Anthony Vincenzo Sexton, P.C.	0.20	Analyze examiner tax diligence issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/28/22	Hannah C. Simson	3.60	Revise, analyze documents for privilege before production to examiner (2.9); correspond with G. Brier, J. D'Antonio and K&E team re production of documents to examiner (.7).
12/28/22	Ken Sturek	6.70	Refine search terms for quality check of latest draft production set (4); provide T. McCarrick with production statistics for examiner requests (.5); search database for production cover letters as requested by G. Brier and provide to Dechert personnel (2.2).
12/29/22	Grace C. Brier	1.90	Attend and assist with interview of employee (1.0); conference with Company re upcoming interviews and scheduling (.2); review, analyze targeted set of documents queued for production (.4); correspond with FTI re document productions (.3).
12/29/22	Grace C. Brier	0.40	Review and revise UCC and examiner document requests and interview request for tracking purposes.
12/29/22	Steven M. Cantor	1.30	Attend witness interview with examiner.
12/29/22	Joseph A. D'Antonio	5.70	Review, analyze documents for production to examiner (5); correspond with G. Brier, K. Sturek re same (.7).
12/29/22	Leah A. Hamlin	7.40	Telephone conference with T. McCarrick re strategy for upcoming examiner interviews (.5); review, analyze documents in preparation for employee interview (1.9); draft preparation sheet for employee preparation session (.8); conduct employee preparation session (2.6); attend employee examiner interview (1.2); correspond with examiner re additional document production (.2); correspond with Company re scheduling for employee preparation session (.2).
12/29/22	Dan Latona	5.70	Telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview (4.0); telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview preparation (1.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Hannah C. Simson	4.90	Review, analyze documents for privilege before production to examiner (2.6); correspond with J. D'Antonio, M. Phoenix and K&E team re production of documents to examiner (.9); attend employee examiner interview (1.4).
12/29/22	Ken Sturek	6.30	Generate saved searches for documents in various categories and revise as needed (3.2); refine database searches for next production volume and associated quality check sets for J. D'Antonio (2.6); coordinate with FTI to share draft production searches with Latham and Company for final production review (.5).
12/30/22	Simon Briefel	0.60	Telephone conference with Company, Centerview, A&M, G. Brier re high priority diligence items.
12/30/22	Grace C. Brier	8.20	Prepare with employee re interview (2.0); prepare for employee preparation (1.2); review, analyze targeted documents in draft production for quality control purposes (4.2); attend diligence telephone conference with S. Briefel and Company (.8).
12/30/22	Grace C. Brier	1.00	Correspond with Company re draft production set (.3); draft correspondence to examiner request re slide deck (.3); correspond with FTI re document production (.4).
12/30/22	Joseph A. D'Antonio	3.10	Review, prepare documents for production to examiner (2.5); correspond with G. Brier re same (.6).
12/30/22	Joseph A. D'Antonio	0.80	Attend and assist with video interview of employee by examiner and Committee.
12/30/22	Leah A. Hamlin	4.30	Review, analyze documents for employee examiner interview preparation (1.3); attend examiner interview of employee (3.0).
12/30/22	Dan Latona	3.90	Telephone conference with G. Brier, A&M team, Company, Jenner team re examiner interview (3.2); telephone conference with S. Briefel, A&M team, Company re examiner diligence requests (.7).
12/30/22	T.J. McCarrick	0.20	Draft, revise correspondence re regulator productions.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1050073503

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Hannah C. Simson	1.60	Review, analyze documents for privilege before production to examiner (1.4); correspond with J. D'Antonio, G. Brier, and K&E team re production of documents to examiner (.2).
12/30/22	Ken Sturek	3.30	Continue to revise draft production set searches for J. D'Antonio and G. Brier (1.1); generate revised metadata sheet to share with Latham re draft production (.5); transfer recent hearing transcripts to examiner counsel as requested (.5); continue to refine searches for remaining populations of documents for potential production (1.2).
12/31/22	Grace C. Brier	7.20	Analyze, redact personally identifiable information from documents queued for production (6.8); correspond with FTI and employee re same (.4).
12/31/22	Joseph A. D'Antonio	4.00	Review, analyze documents for production to examiner.
Total		566.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150120
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through December 31, 2022 (see attached Description of Legal Services for detail)	<u>\$ 424,177.00</u>
Total legal services rendered	\$ 424,177.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	56.80	1,115.00	63,332.00
Jeff Butensky	23.70	910.00	21,567.00
Steven M. Cantor	0.40	1,305.00	522.00
Susan D. Golden	10.60	1,315.00	13,939.00
Gabriela Zamfir Hensley	0.30	1,115.00	334.50
Matthew C. Hutchinson	20.50	1,115.00	22,857.50
Chris Koenig	2.10	1,260.00	2,646.00
Dan Latona	47.20	1,235.00	58,292.00
Nima Malek Khosravi	60.00	660.00	39,600.00
T.J. McCarrick	5.10	1,135.00	5,788.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Mavnick Nerwal	0.50	1,810.00	905.00
Robert Orren	2.30	480.00	1,104.00
Jeffrey S. Quinn	1.90	1,585.00	3,011.50
Joshua Raphael	27.40	660.00	18,084.00
Roy Michael Roman	8.80	660.00	5,808.00
Jimmy Ryan	70.80	795.00	56,286.00
Seth Sanders	18.20	795.00	14,469.00
Tommy Scheffer	1.10	1,115.00	1,226.50
Josh Sussberg, P.C.	0.50	1,845.00	922.50
Steve Toth	3.50	1,430.00	5,005.00
Danielle Walker	0.70	295.00	206.50
Lindsay Wasserman	92.70	910.00	84,357.00
Morgan Willis	8.70	365.00	3,175.50
TOTALS	464.20		\$ 424,177.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Simon Briefel	4.50	Draft, revise GK8 first day pleadings (3.1); correspond with D. Latona, K&E team re same (.8); analyze issues re same (.6).
12/01/22	Simon Briefel	0.40	Telephone conference with D. Latona, K&E team re GK8 work in process.
12/01/22	Simon Briefel	0.80	Review, revise GK8 filing resolutions.
12/01/22	Jeff Butensky	2.50	Review, analyze Company comments to GK8 asset purchase agreement (.3); correspond with S. Toth re same (.3); conference with Orrick and founders' Israeli counsel re 2021 stock purchase agreement and assignment of same (.7); review escrow agreement for GK8 transaction, revise escrow agreement amendment accordingly (1.0); correspond with Orrick and escrow agent re same (.2).
12/01/22	Dan Latona	2.40	Telephone conference with S. Toth, counterparty re GK8 (.4); telephone conference with S. Briefel, L. Wasserman, K&E team re same (.4); telephone conferences with Centerview team, counterparty re same (1.2); correspond with R. Kwasteniet, S. Toth re same (.4).
12/01/22	Nima Malek Khosravi	1.40	Revise GK8 work in process tracker (.5); correspond with J. Raphael and K&E team re same (.4); conference with J. Raphael and K&E team re same (.5).
12/01/22	Nima Malek Khosravi	3.30	Revise first day declaration re additional debtors (.7); revise petitions re same (.4); correspond with L. Wasserman re same (.3); correspond with S. Briefel and K&E team re first day pleadings re additional debtors (.4); research re motion to pay third party (1.3); correspond with R. Marston re same (.2).
12/01/22	Mavnick Nerwal	0.50	Correspond with Company re asset sale.
12/01/22	Joshua Raphael	0.40	Conference with L. Wasserman re GK8 work in process.
12/01/22	Joshua Raphael	0.80	Research re foreign representative appointment (.6); correspond with L. Wasserman re same (.2).
12/01/22	Roy Michael Roman	0.40	Telephone conference with D. Latona and K&E team re GK8 work in process.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Jimmy Ryan	3.90	Conference with L. Wasserman re sale of GK8 (.8); review, revise notice of cancellation of GK8 auction (.2); review, revise notice of successful GK8 bidder (.1); correspond with L. Wasserman, K&E team, A&M team and Milbank team re sale of GK8 (1.6); correspond with T. Scheffer, K&E team, Centerview team and Herzog team re whole Company sale asset purchase agreement (.3); correspond with S. Briefel, K&E team re declaration in support of GK8 sale order (.3); conference with S. Briefel, K&E team re sale of GK8 (.5); draft notice adjourning GK8 auction (.1).
12/01/22	Seth Sanders	0.80	Revise GK8 filing resolutions per Fischer comments (.4); correspond with S. Briefel re same (.1); correspond with S. Briefel and L. Wasserman re deadline to file papers (.3).
12/01/22	Lindsay Wasserman	7.20	Review and revise non-disclosure agreements (1.8); review and revise first day pleadings (3.0); correspond with N. Malek, K&E team re same (2.4).
12/02/22	Simon Briefel	3.60	Review, revise, comment on GK8 first day pleadings (3.0); analyze issues re same (.6).
12/02/22	Jeff Butensky	5.60	Correspond with Orrick, Company, GK8, and other parties re signing of GK8 asset purchase transaction (2.4); draft interim operating memorandum for GK8 and Company (.4); finalize copies of written consents re removal of Chief Compliance Officer (.3); correspond with UK counsel and Company re same (.2); draft checklist of deadlines re GK8 purchase agreement (1.0); review, analyze purchase agreement re same (1.3).
12/02/22	Matthew C. Hutchinson	6.70	Review, revise purchase agreement in connection with signing of sale of GK8 assets.
12/02/22	Chris Koenig	2.10	Review and revise GK8 first day pleadings (1.6); correspond with D. Latona and K&E team re same (.5).
12/02/22	Dan Latona	2.30	Analyze, comment on materials re GK8.
12/02/22	Nima Malek Khosravi	0.70	Revise GK8 work in process tracker.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/02/22	Nima Malek Khosravi	7.20	Revise first day declaration re additional debtors (2.8); revise motion to apply first day relief re same (1.4); revise exhibits to first day declaration re additional debtors (.6); review, analyze first day pleadings re same (1.9); correspond with L. Wasserman, J. Ryan, and K&E team re same (.5).
12/02/22	Joshua Raphael	1.70	Revise GK8 first day presentation (1.2); review, revise GK8 presentation (.3); correspond with L. Wasserman re same (.1); correspond with D. Latona and K&E team re GK8 presentation (.1).
12/02/22	Jimmy Ryan	5.70	Draft notice adjourning GK8 auction (.1); correspond with D. Latona, K&E team, Centerview team, potential bidder, and potential bidder counsel re sale of GK8 (2.6); revise notice of successful bidder (.2); revise notice canceling GK8 auction (.1); revise motion to expedite supplemental sale motion hearing (.5); review, revise supplemental sale motion (1.0); draft notice of GK8 asset purchase agreement (.6); correspond with D. Latona, K&E team re same (.4); review, revise GK8 sale order (.2).
12/02/22	Seth Sanders	1.20	Revise GK8 first day presentation (.8); correspond with J. Raphael re same (.2); correspond with N. Malek and K&E team re GK8 filing resolutions (.2).
12/02/22	Steve Toth	2.80	Finalize transaction matters and sign GK8 transaction (1.7); correspond with J. Ryan and L. Wasserman re GK8 liabilities (.2); analyze correspondence with Orrick and J. Butensky and K&E team re finalizing asset purchase agreement clean up and final versions (.3); analyze sale documents (.4); correspond with J. Butensky, C. Koenig, K&E team re key dates and checklists (.2).
12/02/22	Lindsay Wasserman	4.50	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.0); correspond with S. Briefel, K&E team re same (1.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/03/22	Simon Briefel	3.30	Draft, revise GK8 first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.0); correspond with D. Latona, K&E team re same (.3).
12/03/22	Nima Malek Khosravi	1.80	Revise first day declaration re additional debtors (.8); correspond with L. Wasserman re same (.3); revise petitions re additional debtors (.5); correspond with J. Raphael and K&E team re first day pleadings (.2).
12/03/22	Jimmy Ryan	1.10	Correspond with S. Briefel, K&E team, W&C team, Milbank team, Jones Day team, Fischer team and Orrick team re sale of GK8.
12/03/22	Seth Sanders	2.80	Draft summary of Serbian financial statement issues (2.4); correspond with S. Briefel, C. Koenig, and K&E team re same (.4).
12/03/22	Lindsay Wasserman	8.60	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (7.0); correspond with S. Briefel, K&E team re same (1.6).
12/04/22	Simon Briefel	6.50	Draft, revise GK8 first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion, and motion applying Celsius orders to GK8 debtors (3.1); analyze issues re same (2.4); correspond with D. Latona, K&E team re same (1.0).
12/04/22	Susan D. Golden	1.20	Correspond with S. Briefel and D. Latona re GK8 filing (.4); correspond with S. Briefel and D. Latona re cash management motion (.4); correspond with S. Briefel and D. Latona re Israeli bank account and SDNY authorized depositories (.2); correspond with S. Briefel and D. Latona re 345 waivers (.2).
12/04/22	Nima Malek Khosravi	0.20	Revise GK8 work in process tracker.
12/04/22	Nima Malek Khosravi	6.00	Revise first day declaration re additional debtors (2.7); revise petitions re same (.1); correspond with L. Wasserman and K&E team re same (.2); revise petitions re same (.9); review, analyze first day pleadings re same (2.1).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/04/22	Joshua Raphael	1.50	Draft GK8 sale reply in anticipation of objection (.7); review, revise, compile GK8 pleadings (.8).
12/04/22	Joshua Raphael	3.40	Revise foreign representative motion (.5); compile GK8 documents (.2); revise terms of use presentation (1.5); revise foreign representative motion (.1); correspond with L. Wasserman re same (.1); review, analyze motion re first day relief (1.0).
12/04/22	Roy Michael Roman	4.80	Review, revise GK8 sale and filing documents (4.6); correspond with L. Wasserman and J. Ryan re same (.2).
12/04/22	Jimmy Ryan	0.50	Correspond with D. Latona, K&E team re sale of GK8.
12/04/22	Lindsay Wasserman	6.30	Review and revise first day pleadings (4.3); correspond with S. Briefel, K&E team re same (2.0).
12/05/22	Simon Briefel	8.40	Review, revise GK8 first day pleadings (3.1); correspond with D. Latona, K&E team re same (2.1); analyze issues re same (.6); review, revise, comment on GK8 sale pleadings (1.0); analyze issues re same (.6); correspond with D. Latona, K&E team re same (1.0).
12/05/22	Jeff Butensky	5.50	Draft interim operating memorandum re GK8 (2.0); review, analyze GK8 purchase agreement re same (1.1); revise Company purchase agreement (1.4); draft closing checklist for GK8 purchase transaction (1.0).
12/05/22	Susan D. Golden	1.70	Revise GK8 cash management motion (1.5); correspond with L. Wassermann and D. Latona re same (.2).
12/05/22	Matthew C. Hutchinson	6.40	Review, analyze final purchase agreement and ancillary transaction documents re sale of assets of GK8.
12/05/22	Dan Latona	1.00	Analyze issues re GK8.
12/05/22	Nima Malek Khosravi	9.40	Review, analyze cash management motion re additional debtors (.2); revise first day declaration re same (.7); revise motion to apply first day relief re same (2.9); correspond with L. Wasserman re same (.3); review, analyze petitions re same (.2); revise motion to apply first day relief re same (3.1); revise cash management motion (2.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/05/22	Joshua Raphael	5.20	Research precedent re bank letter (1.0); draft letter to Bank Hapoalim re GK8 filing (.5); draft and revise draft reply to anticipated GK8 sale objection (2.0); review, revise GK8 reply re further comments (.3); review, revise GK8 first day presentation (1.3); review, revise letter to Bank Hapoalim (.1).
12/05/22	Jimmy Ryan	5.90	Correspond with S. Briefel, K&E team, Orrick team, W&C team and Milbank team re sale of GK8 (1.3); review, revise GK8 sale order (.4); review, revise declaration in support of GK8 sale order (.2); review, revise, comment on reply in support of GK8 sale (1.3); draft cure notice re sale of GK8 (.7); correspond with T. Scheffer, K&E team and A&M team re whole Company sale cure notice (.7); draft same (.8); draft exhibits re same (.4); telephone conference with T. Scheffer re same (.1).
12/05/22	Seth Sanders	5.60	Revise resolutions re Serbian entity (.8); correspond with S. Briefel re same (.3); draft revised GK8 first day presentation (1.6); correspond with S. Briefel and J. Raphael re same (.3); revise GK8 cash management motion (2.3); correspond with L. Wasserman re same (.3).
12/05/22	Lindsay Wasserman	14.20	Review and revise first day pleadings (7.5); correspond with S. Briefel, K&E team re same (1.2); correspond with A&M re same (1.2); review and revise non-disclosure agreements (.4); draft cash management letter (1.8); telephone conference with W&C re first day pleadings (.3); correspond with W&C re same (.9); correspond with U.S. Trustee re GK8 first day pleadings (.9).
12/06/22	Simon Briefel	12.90	Review, revise GK8 first day pleadings (4.0); correspond with D. Latona, K&E team re same (2.9); analyze issues re same, first day hearing (1.2); review, revise, comment on GK8 sale pleadings (2.0); analyze issues re same (.9); correspond with D. Latona, K&E team re same (1.9).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Jeff Butensky	6.10	Review, analyze executed versions of documents for GK8 transaction (.2); correspond with Orrick re same (.1); draft closing checklist for GK8 transaction (1.0); review, analyze purchase agreement and ancillary documents re same (2.1); correspond with Israeli counsel and Company re employment process between signing and closing of GK8 transaction (.5); correspond with S. Toth, M. Hutchinson, D. Latona, K&E team re Company transaction (.3); draft escrow agreement for Company sale transaction (.4); correspond with escrow agent re same (.5); draft disclosure schedules for Company purchase agreement (1.0).
12/06/22	Susan D. Golden	0.90	Telephone conference with D. Latona re GK8 filing logistics, first day pleadings and Fisher retention (.5); correspond with L. Wasserman re GK8 first day pleadings (.4).
12/06/22	Gabriela Zamfir Hensley	0.30	Conference with R. Michael re GK8 signature matters.
12/06/22	Matthew C. Hutchinson	3.60	Draft, review, revise Company advice re interim operating covenants re sale of GK8.
12/06/22	Dan Latona	8.50	Analyze, comment on GK8 pleadings (3.5); conference with S. Briefel, L. Wasserman, K&E team re GK8 workstreams (.5); coordinate filing re same (3.0); conferences with S. Briefel, K&E team re same (1.5).
12/06/22	Nima Malek Khosravi	0.70	Revise organizational document re GK8 work in process (.2); conference with L. Wasserman and K&E team re same (.5).
12/06/22	Nima Malek Khosravi	12.70	Revise petitions re additional debtors (.9); revise first day declaration re same (2.1); revise motion to apply first day relief re same (1.9); revise first day declaration re same (2.3); revise cash management motion re same (1.1); correspond with L. Wasserman and K&E team re same (.5); revise first day declaration re same (1.9); revise cash management motion re same (.7); revise petitions re same (.5); revise motion to apply first day relief re same (.8).
12/06/22	Patrick J. Nash Jr., P.C.	0.40	Review, analyze security class action plaintiffs' objection to GK8 sale (.2); review LOI from Framework Ventures (.2).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Joshua Raphael	3.80	Revise, draft GK8 first day presentation slides re comments re notice (.6); revise GK8 presentation (1.1); revise foreign representative motion (.1); conference with D. Latona re GK8 work in process (.4); revise letter to Bank Hapoalim (.1); correspond with Company, D. Latona, K&E team re same (.1); review, revise omnibus motion (.5); correspond with Stretto re first day presentation (.1); update GK8 First Day presentation (.1); correspond re same (.1); foreign representative motion and correspond with L. Wasserman re same (.1); review, revise foreign representative motion (.3); review, revise, redline cash management order (.2).
12/06/22	Roy Michael Roman	2.00	Participate in final GK8 filing preparation (1.5); correspond with S. Briefel, K&E team re same (.5).
12/06/22	Jimmy Ryan	13.70	Correspond with S. Briefel, K&E team, W&C team, Orrick team and Milbank team re GK8 sale order (2.3); review, revise same (1.0); draft notice of sale order (.8); review, revise motion to expedite GK8 sale hearing (1.8); review, review declaration in support of GK8 sale order (1.6); review, revise supplemental GK8 cure notice (.4); correspond with S. Briefel, K&E team and A&M team re same (.2); review, revise supplemental sale motion (2.1); correspond with D. Latona, K&E team re same (.4); office conference with D. Latona, K&E team re sale of GK8 (.6); draft reply in response to GK8 sale limited objection (1.5); research issue re abandonment re same (1.0).
12/06/22	Seth Sanders	0.40	Correspond with S. Briefel and D. Latona re GK8 filing resolutions.
12/06/22	Seth Sanders	2.60	Revise first day presentation (1.8); correspond with J. Raphael and D. Latona re same (.4); correspond with special committee re Serbian resolutions (.4).
12/06/22	Josh Sussberg, P.C.	0.40	Review GK8 petitions and correspond with P. Nash re same.
12/06/22	Steve Toth	0.30	Analyze SDNY guidelines re GK8 asset purchase agreement.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/06/22	Danielle Walker	0.70	Draft shell re GK8 sale notice.
12/06/22	Lindsay Wasserman	14.40	Review and revise omnibus motion (4.3); review and revise cash management motion (1.3); review and revise foreign representative motion (.8); conference with S. Briefel, K&E team re first day pleadings (3.0); review and revise first day presentation (.6); correspond with S. Briefel, U.S. Trustee re first day pleadings (1.2); correspond with S. Briefel, Committee re same (.8); prepare first day pleadings for filing (2.4).
12/06/22	Morgan Willis	2.20	Revise petitions re GK8 entities and distribute to J. Sussberg (1.3); draft and revise amended joint administration motion and distribute to D. Latona (.9).
12/07/22	Simon Briefel	6.80	Review, revise GK8 first day, sale pleadings (1.2); prepare for GK8 first day hearing (5.6).
12/07/22	Jeff Butensky	2.80	Correspond with J. Ryan re contact information in assigned contracts in GK8 transaction (.2); correspond with L. Wasserman re GK8 purchase agreement restructuring milestones (.2); review, analyze GK8 virtual data room for contact information re transaction (1.7); conference with Company re employment matters (.7).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Susan D. Golden	6.30	Telephone conference with D. Latona re filing of GK8 cases (.4); correspond with U.S. Trustee re comments to GK8 cash management motion (.4); correspond with D. Latona, S. Briefel re U.S. Trustee questions on collateralization of Israeli account (.3); correspond with L. Wasserman re GK8 supplement to cash management motion re interim 345(b) relief (.4); office conference with L. Wasserman re same (.4); revise several iterations of GK8 supplemental cash management motion (3.0); review correspondence from U.S. Trustee re questions and comments to GK8 first day motions (.3); telephone conference with S. Briefel re UCC solicitation of creditors of GK8 debtors (.3); telephone conference with U.S. Trustee, D. Latona, S. Briefel, L. Wasserman re U.S. Trustee questions and Company responses to GK8 first day motions (.8).
12/07/22	Dan Latona	10.20	Draft objection re GK8 sale motion (2.2); telephone conference with Lowenstein re same (.3); telephone conference with Orrick re same (.7); analyze issues re same (1.3); conferences with S. Briefel, K&E team re same (.5); analyze materials re GK8 sale hearing (2.2); draft outline re same (2.4); telephone conference with T. McCarrick, Centerview team re hearing preparation (.6).
12/07/22	Dan Latona	4.70	Coordinate filing re GK8 pleadings (1.5); analyze same re filing (.7); conferences with Fischer team re same (.5); draft reply re objection to sale (2.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Nima Malek Khosravi	9.90	Revise cash management motion re additional debtors (1.4); revise first day declaration re same (.5); revise presentation re employee counsel (1.3); correspond with R. Marston re same (.1); revise joint administration motion re additional debtors (.1); correspond with L. Wasserman, S. Briefel, and K&E team re same (.3); review, analyze first day pleadings re same (.6); research re additional debtor liens (.7); draft talking points re omnibus motion (2.0); revise foreign representative talking points (.6); draft joint administration talking points (.8); revise cash management talking points (1.5).
12/07/22	T.J. McCarrick	2.60	Telephone conference with D. Latona, Centerview team re GK8 hearing preparation (.5); review and analyze GK8 sale motion and supporting declarations (2.1).
12/07/22	Jeffrey S. Quinn	0.60	Review, analyze disclosure schedules and information in data room.
12/07/22	Joshua Raphael	5.70	Draft cash management motion for GK8 (1.3); correspond with L. Wasserman re same (.2); continue to draft, revise same (.6); correspond with L. Wasserman re same (.1); conference with L. Wasserman re same (.1); revise same (.3); revise first day GK8 presentation (.1); correspond with K&E IP team re GK8 (.1); draft, revise supplemental cash management motion (.4); correspond with L. Wasserman re GK8 presentation and same (.1); correspond with chambers re same (.1); review, analyze comments re cash management motion (.3); review, analyze comments from Milbank re same (.1); correspond with D. Latona, K&E team re same (.1); review, revise same (.2); correspond with S. Briefel re same (.1); review, analyze cash management order, redline (.4); correspond with S. Briefel re same (.2); draft cash management talking points (.9).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Joshua Raphael	1.60	Review, revise cash management order (.1); research GK8 intellectual property (.2); revise presentation re same (.1); revise foreign representative motion (.1); revise cash management motion (.3); revise proposed filing foreign representative and cash management GK8 pleadings (.2); finalize GK8 pleading documents and correspond with L. Wasserman re same (.2); review, analyze docketed GK8 filed pleadings (.4).
12/07/22	Roy Michael Roman	1.10	Review, revise hearing talking points re foreign representative motion (1.0); correspond with S. Sanders re same (.1).
12/07/22	Jimmy Ryan	8.20	Revise GK8 first day declaration (.4); draft reply in response to objection to GK8 sale (1.4); review, analyze material pleadings re same (1.2); correspond with D. Latona, K&E team, A&M team, C Street team, Centerview team and Fischer team re filing of GK8 (.6); conference with T. Scheffer, K&E team, A&M team, Centerview team, Company and consumer privacy ombudsman re whole Company sale (1.0); correspond with S. Briefel, K&E team and A&M team re cure notice (.8); review, revise, joint administration motion re GK8 debtors (.3); review, revise GK8 sale order (.3); correspond with D. Latona, K&E team, Orrick team, W&C team, Milbank team and Lowenstien team re same (1.1); draft notice of revised proposed GK8 sale order (.4); conference with S. Briefel re sale of GK8 (.2); draft notice of adjournment re GK8 hearing (.5).
12/07/22	Jimmy Ryan	1.20	Draft responses to Court's questions re sale of GK8 (.9); conference with D. Latona, K&E team and Centerview team re declarant re same (.3).
12/07/22	Seth Sanders	3.60	Draft, revise talking points re GK8 first day hearing (3.0); correspond with L. Wasserman and K&E team re same (.6).
12/07/22	Josh Sussberg, P.C.	0.10	Correspond with C. Koenig, K&E team re GK8 petitions.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Lindsay Wasserman	10.60	Review and revise first day pleadings including first day declaration, cash management motion, joint admin motion, taxes motion and motion applying Celsius orders to GK8 debtors (6.0); correspond with S. Briefel, K&E team re same (2.6); draft supplemental cash management motion (1.5); review talking points (.5).
12/07/22	Morgan Willis	5.40	File GK8 petitions and related documents (3.9); compile GK8 documents and deliver to chambers and U.S. Trustee (1.5).
12/08/22	Simon Briefel	5.30	Prepare for GK8 first day hearing.
12/08/22	Jeff Butensky	0.40	Review, analyze data room for GK8 agreements re notice addresses.
12/08/22	Dan Latona	6.00	Analyze materials re GK8 sale hearing (1.0); telephone conference with T. McCarrick, S. Briefel, Company re preparation re GK8 first day hearing (.3); coordinate filings re same (1.2); conference with S. Briefel, J. Ryan re GK8 follow ups (.7); telephone conference with S. Briefel, A&M team re same (.3); telephone conference with S. Toth, S. Briefel re same (.3); telephone conference with T. Scheffer re same (.3); telephone conference with W&C re same (.6); telephone conference with Orrick re same (.3); telephone conference with A&M team re same (.2); telephone conference with Glenn Agre re same (.2); analyze asset purchase agreement re same (.6).
12/08/22	Nima Malek Khosravi	3.90	Revise order to apply first day relief (1.8); correspond with L. Wasserman, S. Briefel and K&E team re same (.3); research re notice of commencement (1.8).
12/08/22	T.J. McCarrick	2.50	Participate in C. Ferraro testimony preparation for GK8 (.5); participate in GK8 hearing (2.0).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/08/22	Joshua Raphael	3.30	Draft cash management talking points (.3); revise cash management (.1); draft cash management talking points (.4); continue revising cash management motion (.9); review, compile cash management motion and order for filing (.3); correspond with D. Latona re same (.1); prepare redlines and correspond with S. Briefel re cash management order (.1); revise cash management order re U.S. Trustee comments (.5); correspond with D. Latona re same (.1); revise final cash management order (.2); correspond with S. Briefel re foreign representative motion and update post-filing version (.3).
12/08/22	Roy Michael Roman	0.50	Prepare and deliver physical copies of materials for GK8 sale hearing (.4); correspond with S. Briefel re same (.1).
12/08/22	Jimmy Ryan	5.70	Review, revise GK8 sale order (.6); correspond with D. Latona, K&E team re sale of GK8 (.6); correspond with L. Wasserman, K&E team, A&M team, and Company re cure notice (.5); review, revise schedule re same (.4); conference with S. Briefel, K&E team re GK8 sale (.6); draft declaration in support of GK8 sale order re avoidance actions (.9); conference with D. Latona, K&E team, and A&M team re same (.4); correspond with D. Latona, K&E team, A&M team re same (.3); draft statement in support of GK8 sale order (.8); correspond with L. Wasserman, K&E team re same (.3); conference with L. Wasserman, K&E team re same (.3).
12/08/22	Seth Sanders	0.50	Correspond with J. Raphael, K&E team re revised talking points.
12/08/22	Lindsay Wasserman	5.50	Review and revise proposed cash management order (1.7); review, revise proposed omnibus order (1.8); participate in first day telephone conference hearing (2.0).
12/08/22	Morgan Willis	1.10	File revised cash management motion and motion to apply orders.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/09/22	Simon Briefel	3.50	Correspond with D. Latona, K&E team re revised GK8 orders (.3); revise, comment on same (.3); prepare same for filing (.2); correspond with N. Malek re notice of commencement (.2); correspond with D. Latona re GK8 U.S. Trustee correspondence (.2); correspond with L. Wasserman, J. Ryan, D. Latona re supplemental brief, declaration in support of sale (.5); review, comment on same (1.8).
12/09/22	Jeff Butensky	0.30	Revise closing checklist and interim operating guide for GK8 transaction (.2); correspond with S. Toth and M. Hutchinson re same (.1).
12/09/22	Matthew C. Hutchinson	3.80	Review, revise interim operating guidelines for Company re sale of GK8.
12/09/22	Dan Latona	1.00	Telephone conference with A&M team re GK8 follow ups (.3); analyze, comment on supplemental statement re same (.7).
12/09/22	Nima Malek Khosravi	2.80	Review, revise notice of commencement (.3); research re service of same (.7); research re service parties re same (.6); correspond with S. Briefel, K&E team re service of notice (.4); correspond with L. Wasserman, K&E team, Stretto re same (.8).
12/09/22	Jeffrey S. Quinn	0.70	Review, revise sale schedules.
12/09/22	Jimmy Ryan	3.40	Correspond with S. Briefel, K&E team and A&M re statement and declaration in support of GK8 sale order (1.7); conference with D. Latona, K&E team, A&M team re same (.2); draft declaration re same (1.5).
12/09/22	Seth Sanders	0.50	Correspond with Fischer re GK8 papers (.3); correspond with S. Briefel re same (.2).
12/09/22	Lindsay Wasserman	6.50	Review and revise statement in support of sale order.
12/10/22	Simon Briefel	0.50	Correspond with L. Wasserman, J. Ryan, D. Latona re supplemental brief, declaration in support of sale.
12/10/22	Dan Latona	1.50	Analyze, comment on statement re GK8.
12/10/22	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team and A&M team re statement and declaration in support of GK8 sale order (.5); review, revise declaration re same (.5).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/10/22	Lindsay Wasserman	0.90	Review and revise statement in support of sale order (.6); correspond with D. Latona, K&E team re same (.1); review and revise bank letter (.2).
12/11/22	Dan Latona	2.70	Analyze, comment on statement re GK8 (1.2); analyze, comment on declaration re same (.7); correspond with A&M team re same (.8).
12/11/22	Jimmy Ryan	7.60	Correspond with D. Latona, K&E team, and A&M team re statement and declaration in support of GK8 sale order (2.4); review, revise declaration re same (4.0); telephone conference with L. Wasserman, K&E team, A&M team re same (.5); review, analyze diligence materials re same (.7).
12/11/22	Lindsay Wasserman	4.70	Telephone conference with Company re statement in support of sale order (.3); review, revise statement in support of sale order (3.2); correspond with D. Latona, S. Briefel re same (.4); review, revise declaration in support of sale order (.5); correspond with J. Ryan re same (.3).
12/12/22	Dan Latona	1.40	Analyze, comment on motion re foreign recognition.
12/12/22	Robert Orren	2.30	Prepare for filing GK8 sale order and declarations in support of same (1.5); file same (.5); correspond with J. Ryan, K&E team re same (.3).
12/12/22	Jeffrey S. Quinn	0.60	Review, analyze bid offer for assets.
12/12/22	Jimmy Ryan	5.80	Correspond with D. Latona, K&E team, W&C team, Company, Orrick team, Lowenstein team and Milbank team re GK8 sale order (.4); correspond with D. Latona, K&E team, W&C team re statement and declaration in support of GK8 sale (1.4); review, revise declaration re same (2.2); review, analyze diligence materials re same (1.3); review, revise GK8 sale order (.2); draft notice of revised proposed GK8 sale order (.3).
12/12/22	Tommy Scheffer	1.10	Correspond with Lowenstein, W&C, JD, MB, J. Ryan, K&E teams re GK8 sale order and declaration.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/12/22	Lindsay Wasserman	4.00	Review and revise statement in support of sale order (1.8); review and revise declaration re same (1.5); correspond with J. Ryan, D. Latona, Company re same (.7).
12/13/22	Susan D. Golden	0.50	Correspond with S. Cornell, E. Jones and D. Latona re AON insurance arrangement with GK8 (.3); review AON GK8 cold storage insurance product sheet (.2).
12/13/22	Dan Latona	1.20	Analyze, comment on motion re foreign recognition (1.0); correspond with C. Koenig, K&E team re objection to sale (.2).
12/13/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, Fischer, Orrick re GK8 sale order.
12/13/22	Lindsay Wasserman	0.70	Correspond with E. Jones re cash management.
12/14/22	Dan Latona	1.20	Analyze, comment on motion re foreign recognition.
12/14/22	Lindsay Wasserman	0.90	Correspond with J. Butensky, C. Koenig, K&E team re asset purchase agreement.
12/15/22	Seth Sanders	0.20	Correspond with C. McGrail re revised pleading template.
12/17/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team and Company re sale of GK8.
12/18/22	Jimmy Ryan	1.00	Correspond with Company, D. Latona, K&E team, Fischer re sale of GK8 (.8); conference with D. Latona, K&E team, Fischer team and Company re same (.2).
12/19/22	Dan Latona	1.00	Analyze issues re GK8 sale.
12/19/22	Jimmy Ryan	0.60	Correspond with D. Latona, Fischer, Company re sale of GK8.
12/19/22	Lindsay Wasserman	1.00	Draft cash management letter (.2); correspond with C. Koenig, A&M re same (.2); correspond with Israeli counsel re EY retention (.3); correspond with A&M re cash management reports (.3).
12/20/22	Steven M. Cantor	0.40	Conference with Company re asset purchase agreement.
12/20/22	Dan Latona	0.50	Telephone conference with Orrick re GK8 matters (.3); follow up re same (.2).
12/20/22	Lindsay Wasserman	0.30	Correspond with A&M re cash management reports.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150120

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/21/22	Lindsay Wasserman	1.90	Correspond with E. Jones, U.S. Trustee, W&C re cash management reports (.8); review same (.9); correspond with D. Latona re GK8 insurance (.2).
12/22/22	Lindsay Wasserman	0.20	Correspond with A&M re Israeli bank accounts.
12/23/22	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team, and A&M team re GK8 sale (.2); review, analyze pleadings re same (.2).
12/23/22	Lindsay Wasserman	0.30	Correspond with D. Latona, K&E team, A&M re GK8 insurance policies.
12/26/22	Simon Briefel	0.30	Correspond with Fischer re GK8 filing related issue.
12/26/22	Jimmy Ryan	0.30	Correspond with S. Briefel, K&E team re sale of GK8.
12/27/22	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team re objection to motion to reconsider sale of GK8.
12/28/22	Dan Latona	1.60	Telephone conference with Company re motion to reconsider (.5); analyze issues re same (.7); telephone conference with Orrick re same (.4).
12/29/22	Jeff Butensky	0.50	Review and analyze correspondence with Israeli Commissioner of Insolvency and Economic Rehabilitation Proceedings.
12/29/22	Jimmy Ryan	3.80	Correspond with L. Wasserman, K&E team, Fischer re sale of GK8 (1.0); draft responses to Israeli commissioner inquiries re same (1.9); research re same (.9).
12/29/22	Steve Toth	0.40	Analyze and respond to correspondence with J. Butensky and K&E team re GK8 Israeli matters.
12/30/22	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, Fischer re sale of GK8.
Total		464.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

March 14, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010150119
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 15,290.00

Total legal services rendered

\$ 15,290.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150119

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.40	365.00	146.00
Simon Briefel	1.00	1,115.00	1,115.00
Grace C. Brier	0.90	1,110.00	999.00
Judson Brown, P.C.	0.20	1,485.00	297.00
Joseph A. D'Antonio	6.40	900.00	5,760.00
Susan D. Golden	1.10	1,315.00	1,446.50
Gabriela Zamfir Hensley	0.10	1,115.00	111.50
Ross M. Kwasteniet, P.C.	1.40	1,845.00	2,583.00
T.J. McCarrick	0.30	1,135.00	340.50
Patrick J. Nash Jr., P.C.	0.70	1,845.00	1,291.50
Robert Orren	0.50	480.00	240.00
Ken Sturek	2.00	480.00	960.00
TOTALS	15.00		\$ 15,290.00

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150119

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/01/22	Grace C. Brier	0.90	Draft letter to D. Frishberg re litigation issues.
12/01/22	Ken Sturek	2.00	Cite check letter in response to Frishberg letter (1.5); organize exhibits to response letter (.5).
12/09/22	Megan Bowsher	0.20	Review and compile correspondence re Frishberg v. Celsius adversary proceeding.
12/09/22	Joseph A. D'Antonio	0.30	Correspond with D. Latona re Frishberg adversary proceeding.
12/09/22	Gabriela Zamfir Hensley	0.10	Correspond with D. Latona, K&E team re Frishberg adversary proceeding.
12/10/22	Joseph A. D'Antonio	0.70	Review and analyze Frishberg adversary complaint.
12/13/22	Megan Bowsher	0.20	File and organize case documents and correspondence re Frishberg v Celsius adversary proceeding.
12/13/22	Judson Brown, P.C.	0.20	Review and revise correspondence to D. Frishberg re adversary proceeding.
12/13/22	Joseph A. D'Antonio	2.80	Review and analyze D. Frishberg adversary proceeding complaint.
12/13/22	Patrick J. Nash Jr., P.C.	0.70	Review D. Frishberg adversary complaint.
12/14/22	Joseph A. D'Antonio	1.20	Draft analysis re Frishberg adversary proceeding complaint.
12/15/22	Ross M. Kwasteniet, P.C.	0.20	Review correspondence re Frishberg adversary and discovery requests.
12/17/22	T.J. McCarrick	0.30	Draft and revise adversary proceeding response and discovery correspondence to D. Frishberg.
12/19/22	Joseph A. D'Antonio	0.30	Review and analyze Frishberg adversary proceeding and related documents.
12/23/22	Ross M. Kwasteniet, P.C.	0.60	Review, analyze recent correspondence with and filings by D. Frishberg.
12/27/22	Simon Briefel	1.00	Analyze issues raised by Frishberg motion for reconsideration.
12/27/22	Joseph A. D'Antonio	0.20	Review, analyze D. Frishberg December 23 letter to chambers.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010150119

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Susan D. Golden	0.70	Review, analyze D. Frishberg motion for reconsideration of GK8 sale (.4); review, analyze correspondence from D. Frishberg re request for evidentiary hearing re same (.1); correspond with R. Kwasteniet and D. Latona re response to same (.2).
12/27/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze Frishberg motion to stay GK8 sale.
12/27/22	Robert Orren	0.50	Compile precedent re objection to motion for reconsideration (.4); distribute same to J. Ryan (.1).
12/28/22	Susan D. Golden	0.40	Review, analyze D. Frishberg discovery requests (.2); correspond with D. Latona re same (.2).
12/30/22	Joseph A. D'Antonio	0.90	Draft stipulation re Frishberg adversary complaint.
Total		15.00	

January 1 – February 28, 2023

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155356
Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 808,851.00</u>
Total legal services rendered	\$ 808,851.00

Legal Services for the Period Ending February 28, 2023 Pg 718 of 1294

Invoice Number: 1010155356

Celsius Network LLC

Matter Number: 53363-3

Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	1.30	485.00	630.50
Hunter Appler	14.80	475.00	7,030.00
Joey Daniel Baruh	0.20	985.00	197.00
Matthew Beach	5.60	295.00	1,652.00
Nicholas Benham	0.30	985.00	295.50
Megan Bowsher	2.00	395.00	790.00
Zachary S. Brez, P.C.	1.00	1,985.00	1,985.00
Simon Briefel	4.40	1,245.00	5,478.00
Grace C. Brier	23.40	1,215.00	28,431.00
Judson Brown, P.C.	34.50	1,675.00	57,787.50
Janet Bustamante	48.00	395.00	18,960.00
Cassandra Catalano	1.60	1,245.00	1,992.00
Joseph A. D'Antonio	99.50	985.00	98,007.50
Asheesh Goel, P.C.	1.00	2,060.00	2,060.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	0.20	885.00	177.00
Nicholas Graves	7.10	295.00	2,094.50
Leah A. Hamlin	76.50	1,135.00	86,827.50
Gabriela Zamfir Hensley	21.80	1,245.00	27,141.00
Victor Hollenberg	4.20	850.00	3,570.00
Elizabeth Helen Jones	44.80	1,155.00	51,744.00
Hanaa Kaloti	5.70	1,310.00	7,467.00
Chris Koenig	69.00	1,425.00	98,325.00
Ross M. Kwasteniet, P.C.	10.10	2,045.00	20,654.50
Dan Latona	16.10	1,375.00	22,137.50
Allison Lullo	3.40	1,410.00	4,794.00
Nima Malek Khosravi	7.90	735.00	5,806.50
Rebecca J. Marston	29.40	995.00	29,253.00
T.J. McCarrick	8.00	1,265.00	10,120.00
Caitlin McGrail	10.70	735.00	7,864.50
Joel McKnight Mudd	1.40	885.00	1,239.00
Patrick J. Nash Jr., P.C.	2.00	2,045.00	4,090.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Robert Orren	1.30	570.00	741.00
Gabrielle Christine Reardon	49.10	735.00	36,088.50
Roy Michael Roman	6.10	735.00	4,483.50
Seth Sanders	0.30	885.00	265.50
Hannah C. Simson	58.90	1,080.00	63,612.00
Ken Sturek	44.40	550.00	24,420.00
Maryam Tabrizi	9.40	585.00	5,499.00
William Thompson	3.30	995.00	3,283.50
Kyle Nolan Trevett	33.00	885.00	29,205.00
Ben Wallace	13.10	1,265.00	16,571.50
Lindsay Wasserman	1.60	995.00	1,592.00
Morgan Willis	11.60	395.00	4,582.00
Alison Wirtz	3.60	1,295.00	4,662.00
Alex Xuan	6.20	735.00	4,557.00
Tanzila Zomo	0.30	325.00	97.50
TOTALS	798.50		\$ 808,851.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Leah A. Hamlin	1.60	Review and revise responses and objections to Series B Preferred equity holder requests for production (.8); review and revise responses and objections to Series B Preferred equity holder interrogatories (.8).
01/02/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from C. Koenig re pending contested matters.
01/02/23	Chris Koenig	1.50	Review and revise Flare token motion (.4); review, revise institutional loan motion (.3); review, revise motion re return of post-petition deposits (.4); correspond with D. Latona and K&E team re same (.4).
01/02/23	Hannah C. Simson	0.20	Correspond with G. Brier and K&E team re production of documents to UCC.
01/02/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI team re reproduction of regulator documents to UCC.
01/03/23	Hunter Appler	0.60	Research re target documents in workspace and provide saved search.
01/03/23	Janet Bustamante	4.50	Review, analyze case-related materials and process documents into databases (1.0); review, organize documents for witness interview (2.0); respond to attorney document requests for fact development work (1.5).
01/03/23	Cassandra Catalano	0.20	Review and analyze correspondence from A. Lullo re Terms of Use module.
01/03/23	Allison Lullo	0.50	Telephone conference with Z. Brez, R. Kwasteniet re matter strategy and next steps (.3); telephone conference with H. Kaloti re matter strategy and next steps (.2).
01/03/23	Roy Michael Roman	2.80	Revise motion to return postpetition transfers (2.5); correspond with C. Koenig, K&E team re same (.3).
01/03/23	Hannah C. Simson	0.10	Correspond with A. Eavy and FTI re reproduction of documents to UCC.
01/04/23	Hunter Appler	1.00	Create searches for target documents re discovery requests.
01/04/23	Matthew Beach	1.40	Review and update documents in case-related database (1.0); research, compile documents (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Matthew Beach	0.70	Conference with A. Eavy, K&E team re FTI production status updates.
01/04/23	Grace C. Brier	0.70	Draft response to UCC re priority document requests (.3); review draft response to Milbank requests for production (.4).
01/04/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re discovery issues in dispute re legal entities against which customers have claims.
01/04/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo and FTI re document collection and review status.
01/04/23	Cassandra Catalano	0.20	Review and analyze order re terms of use.
01/04/23	Leah A. Hamlin	1.20	Review and revise draft responses to UCC discovery requests re briefed legal matter.
01/04/23	Elizabeth Helen Jones	0.90	Review, revise requests for production re claims at debtor entities.
01/04/23	Hanaa Kaloti	0.60	Review and analyze documents for fact development.
01/04/23	Hanaa Kaloti	1.50	Conference with Latham, A. Lullo, and K&E teams re internal strategy and next steps (.5); correspond with A. Lullo, and K&E team re internal strategy and next steps (.3); review and analyze bankruptcy court ruling re terms of use (.4); conference with FTI and A. Lullo, K&E teams re document collection and review (.3).
01/04/23	Allison Lullo	0.50	Telephone conference with Z. Brez, H. Kaloti, and Latham team re matter strategy.
01/04/23	Nima Malek Khosravi	2.20	Review, analyze series B preferred holders brief in anticipation of drafting response brief.
01/04/23	T.J. McCarrick	2.30	Review and analyze Series B Preferred equity holder discovery requests (1.0) and draft responses (1.3).
01/04/23	Roy Michael Roman	0.20	Correspond with G. Hensley, K&E team and Stretto re service of post-petition transfers motion.
01/04/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re reproduction of regulatory documents to UCC.
01/04/23	Ken Sturek	3.80	Draft tracker re state-related document requests.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Matthew Beach	2.50	Review, analyze master case chronology for new additions (.5); update chronology document tracker (.3); update chronology saved search in relativity (.2); review and update materials in case-related database (1.5).
01/05/23	Nicholas Benham	0.30	Review and analyze filings re Terms of Use.
01/05/23	Grace C. Brier	1.20	Conference with L. Hamlin re document requests and discovery re briefed legal matter (.4); attend conference with L. Hamlin, C. Koenig and Milbank (.5); review draft responses to document requests to prepare for same (.3).
01/05/23	Judson Brown, P.C.	2.00	Correspond with G. Brier, K&E team re UCC investigation (.4); telephone conference with L. Hamlin, K&E team re discovery issues (.9); review and analyze responses to equity holders' discovery requests (.7).
01/05/23	Cassandra Catalano	0.10	Review and analyze order re terms of use.
01/05/23	Joseph A. D'Antonio	0.70	Draft stipulations re staying discovery for adversary proceedings.
01/05/23	Leah A. Hamlin	4.40	Correspond with Milbank re discovery meet-and-confer (.1); attend conference with Milbank (.9); draft meet-and-confer strategy synopsis (1.5); telephone conference with G. Brier re requests for production strategy (.2); telephone conference with J. Brown re strategy for responding to Milbank requests for production (.4); telephone conference with A. Ciriello re audited financial statements for production to Milbank (.5); review and revise request for production responses to UCC (.8).
01/05/23	Victor Hollenberg	0.70	Review and revise chronology of key events.
01/05/23	Elizabeth Helen Jones	0.50	Telephone conference with L. Hamlin, K&E team, Milbank, Jones Day re requests for production re claims at debtor entities brief.
01/05/23	Chris Koenig	1.30	Telephone conference with E. Jones, K&E team, Milbank re discovery requests (.8); review and revise discovery objections (.5).
01/05/23	Nima Malek Khosravi	5.70	Review, analyze series B preferred holders brief in anticipation of drafting response brief (1.3); research re administrative expense priority claims for employee counsel (4.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Gabrielle Christine Reardon	2.50	Review and analyze contested motions set for January 24, 2023 hearing (1.6); draft summaries of same (.9).
01/05/23	Roy Michael Roman	0.20	Correspond with G. Hensley, K&E team and Stretto re outreach to certain postpetition transferors.
01/05/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team, A. Eavy and FTI re reproduction of documents to UCC.
01/06/23	Hunter Appler	1.40	Create search per J. Baruh (.8); coordinate with vendor re workspace access (.6).
01/06/23	Grace C. Brier	0.60	Telephone conference with J. Brown, L. Hamlin and K&E team re responses to equity holders' requests for production (.5); conference with L. Hamlin re same (.1).
01/06/23	Grace C. Brier	0.80	Review document production set for production to Milbank re briefed legal issue (.3); correspond with L. Hamlin re same (.3); correspond with A. Colodny and W&C re upcoming interviews (.2).
01/06/23	Judson Brown, P.C.	1.50	Review and analyze responses to equity holders' discovery requests (.5); correspond with L. Hamlin, K&E team re same (.4); telephone conference with L. Hamlin, K&E team re discovery issues (.6).
01/06/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, T. McCarrick, G. Brier, L. Hamlin, C. Koenig and E. Jones re claims briefing discovery matters.
01/06/23	Joseph A. D'Antonio	0.50	Video conference with G. Brier, A&M, Centerview, and Company re diligence matters.
01/06/23	Amila Golic	0.20	Review and analyze Court order re Kwok motion to lift stay.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Leah A. Hamlin	7.10	Telephone conference with J. Brown re productions to Series B Preferred equity holders (.6); draft strategy plan for productions to Series B Preferred equity holders (1.9); correspond with E. Jones re additional document collections (.2); telephone conference with K. Sturek re document production plan (.3); document collection for production to Series B Preferred equity holders (.8); review and analyze documents for Series B Preferred equity holder production (3.3).
01/06/23	Gabriela Zamfir Hensley	1.00	Review, revise motion re request for return of borrow collateral.
01/06/23	Elizabeth Helen Jones	1.70	Telephone conference with C. Koenig, K&E team, K&E team re discovery related to claims at debtor entities brief (.6); telephone conference with C. Koenig, UCC re claims at debtor entities brief (.6); review, revise request for production re claims at debtor entities brief (.5).
01/06/23	Chris Koenig	1.10	Telephone conference with E. Jones and W&C re preferred equity dispute (.6); telephone conference with J. Brown, K&E team re discovery requests re preferred equity (.5).
01/06/23	Gabrielle Christine Reardon	0.80	Review and analyze M. Benzaken motion.
01/06/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek and K&E team re production of regulatory documents to UCC.
01/06/23	Hannah C. Simson	0.10	Draft cover letters for UCC production.
01/06/23	Ken Sturek	3.20	Download documents from FTI and upload for UCC and Examiner counsel (.5); coordinate with FTI for additional delivery options re same (1.0); correspond with L. Hamlin re isolating searches for documents for production re Series B Preferred equity holder requests (1.7).
01/07/23	Judson Brown, P.C.	0.20	Correspond with T. McCarrick, K&E team re dispute with Series B equity holders.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/23	Leah A. Hamlin	0.50	Correspond with L. Workman re responding to Series B Preferred equity holders' requests for production (.2); review and analyze documents for Series B Preferred equity holder production (.3).
01/07/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze NYAG complaint, litigation considerations (1.3); correspond with C. Koenig, J. Brown and K&E team re same (.4).
01/07/23	Hannah C. Simson	0.30	Review documents for production to UCC re privilege.
01/07/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek and K&E team re production of documents to UCC.
01/07/23	Hannah C. Simson	0.10	Draft production letters re production of documents to UCC.
01/07/23	Ken Sturek	2.50	Upload document for production to UCC and Jenner SFTP sites (1.2); download production of documents from FTI and post for opposing counsel (1.3).
01/08/23	Leah A. Hamlin	0.60	Review and analyze documents for production to Series B Preferred equity holders.
01/08/23	Ken Sturek	3.10	Generate saved searches and correspond with L. Hamlin re metadata sheet (2.5); coordinate with FTI re making draft searches available for Latham and Company review (.6).
01/09/23	Hunter Appler	2.90	Craft searches for target documents (2.5); provide search results to M. Beach (.4).
01/09/23	Matthew Beach	0.50	Conference with A. Lullo, K&E team re case updates and strategy.
01/09/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines.
01/09/23	Grace C. Brier	0.20	Correspond with H. Simson and document vendor re UCC document production.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Grace C. Brier	2.10	Correspond with K. Sturek and K&E team re document production (.4); correspond with S. Pillay and A. Colodny re same (.2); telephone conference with Company, A&M re diligence (.4); correspond with A. Colodny re document productions (.5); telephone conference with A. Colodny re same (.2); correspond with J. Brown and T. McCarrick re UCC interview requests (.4).
01/09/23	Judson Brown, P.C.	0.40	Correspond with G. Brier and K&E team re discovery by UCC.
01/09/23	Janet Bustamante	1.00	Review, analyze case-related materials and process documents into databases.
01/09/23	Janet Bustamante	1.50	Respond to attorney document requests for fact development work.
01/09/23	Joseph A. D'Antonio	0.50	Revise responses and objections to UCC document requests re claims brief.
01/09/23	Joseph A. D'Antonio	0.40	Telephone conference with G. Brier, A&M, Company re diligence matters.
01/09/23	Leah A. Hamlin	2.00	Revise responses and objections to Series B Preferred equity holder requests for production (.9); revise responses and objections to UCC requests for production (.4); correspond with FTI to finalize production set (.2); review and analyze documents for new production set to Series B Preferred equity holders (.3); draft production letters to Series B Preferred equity holders and UCC (.2).
01/09/23	Elizabeth Helen Jones	0.60	Review, revise draft responses to Series B Preferred equity holder requests for production re claims at debtor entities.
01/09/23	Gabrielle Christine Reardon	4.50	Review and analyze M. Benzaken's motion (1.4); draft and revise objection to V. Burniske motion (3.1).
01/09/23	Hannah C. Simson	1.70	Correspond with G. Yoon and FTI re production of documents to UCC (.6); review documents for production to UCC re privilege (.7); draft production letters for UCC document production (.2); correspond with G. Brier and K&E team re UCC requests (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Ken Sturek	4.00	Assist L. Hamlin in finalizing instructions to FTI and documents for production of Series B Preferred equity holder related materials under CUST prefix (2.8); upload additional UCC production for opposing counsel and monitor progress (.7); update database with additional transcript for team use (.5).
01/09/23	Maryam Tabrizi	0.80	Prepare for telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy (.1); telephone conference with A. Lullo, K&E team re same (.5); analyze correspondence from K&E, FTI teams re quality control and review plan (.2).
01/10/23	Hunter Appler	0.50	Telephone conference with A. Lullo, case team re document production updates.
01/10/23	Hunter Appler	0.40	Research target chat document per A. Lullo.
01/10/23	Joey Daniel Baruh	0.10	Correspond with A. Lullo re readout deck.
01/10/23	Matthew Beach	0.50	Conference with A. Eavy, K&E team re case production updates.
01/10/23	Grace C. Brier	7.80	Conference with J. Perman re preparation (2.2); prepare materials for R. Sunada-Wong preparation meeting (1.1); attend preparation meeting with R. Sunada-Wong and Paul Hastings (3.0); telephone conference with FTI re document review and production (.3); correspond with L. Hamlin, J. D'Antonio and K&E team re finalizing document production (.3); review documents queued for production re quality control (.9).
01/10/23	Judson Brown, P.C.	1.50	Review and revise responses to document requests re dispute with Series B Preferred equity holders (.8); telephone conference with L. Hamlin, K&E team re discovery responses (.3); telephone conference with B. Wallace, K&E team re potential claims against confidential parties (.2); correspond with same re same (.2).
01/10/23	Joseph A. D'Antonio	0.20	Correspond with L. Hamlin, J. Brown, K&E team re responses and objections to UCC document requests.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Leah A. Hamlin	0.80	Review and revise production letters to Series B Preferred equity holders and UCC (.2); review and revise responses and objections to Series B Preferred equity holder requests for production (.4); serve production letters and responses to requests for production to UCC and Series B Preferred equity holders (.2).
01/10/23	Elizabeth Helen Jones	0.40	Correspond with L. Hamlin, K&E team, Akin re responses to requests for production for claims at debtor entities brief.
01/10/23	Gabrielle Christine Reardon	3.20	Review and revise objection to V. Burniske motion (2.3); correspond with P. Loureiro re same (.3); correspond with Company, A&M, R. Kwasteniet and K&E team re motions scheduled for January 24, 2023 hearing (.6).
01/10/23	Roy Michael Roman	0.40	Correspond with Texas State Securities Board re protective order, related issues (.2); correspond with C. Koenig, K&E team re same (.2).
01/10/23	Ken Sturek	1.10	Transfer CUST production volume to opposing counsel (.5); update FTP folder for additional access (.6).
01/10/23	Maryam Tabrizi	1.20	Prepare for and attend telephone conference with A. Luulo, K&E team and FTI team re weekly status of collections and review strategy (.8); analyze correspondence from K&E, FTI teams re quality control and review plan (.4).
01/11/23	Hunter Appler	1.10	Research, analyze status of discovery.
01/11/23	Joey Daniel Baruh	0.10	Correspond with A. Lullo regarding readout deck.
01/11/23	Judson Brown, P.C.	0.50	Correspond with G. Brier, K&E team re UCC discovery (.3); correspond with same re cease-and-desist letter (.2).
01/11/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin, UCC re discovery requests.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Leah A. Hamlin	1.90	Correspond with K. Sturek re document uploads for next Series B Preferred equity holder production (.2); correspond with J. Brown and K&E team re responses to Series B Preferred equity holder interrogatories (.6); correspond with A&M re Series B Preferred equity holder interrogatories (.2); revise responses to Series B Preferred equity holder interrogatories (.4); review and analyze documents for production to the Series B Preferred equity holders (.5).
01/11/23	Elizabeth Helen Jones	0.20	Correspond with J. Brown, K&E litigation re cease-and-desist letter.
01/11/23	Hanaa Kaloti	0.40	Review, analyze correspondence communications from A. Lullo re preliminary injunction and document collection.
01/11/23	Roy Michael Roman	0.80	Review and revise post-petition transfers proposed order (.7); correspond with C. Koenig, UCC re same (.1).
01/11/23	Hannah C. Simson	2.10	Draft cease-and-desist letter (1.3); research re cease-and-desist requirements (.8).
01/11/23	Ken Sturek	2.30	Upload set of files to FTI and provide processing instructions (.8); review production deliverables (.9); provide L. Hamlin with a search for specific production documents (.6).
01/12/23	Hunter Appler	1.50	Research documents using identified project code name.
01/12/23	Megan Bowsher	1.00	Research case files for executed protective order (.5); file and organize documents re same (.2); correspond with T. McCarrick, K&E team re proposed stipulation in Shanks adversary proceeding (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Judson Brown, P.C.	2.30	Telephone conferences with T. McCarrick, L. Hamlin, K&E team re discovery responses for dispute with Series B Preferred equity holders (.7); review and analyze briefs re dispute with Series B Preferred equity holders (.4); conference with T. McCarrick, L. Hamlin, K&E team re same (.6); review and draft correspondence with T. McCarrick re discovery responses for dispute with Series B Preferred equity holders (.3); review and draft correspondence with T. McCarrick, K&E team re Shanks adversary proceeding (.3).
01/12/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re potential claims against confidential party.
01/12/23	Joseph A. D'Antonio	3.00	Draft proposed stipulation re Shanks adversary proceeding (1.6); correspond with T. McCarrick, F. Shanks re same (.3); telephone conference with T. McCarrick, F. Shanks re same (.1); review and analyze Shanks adversary complaint (1.0).
01/12/23	Leah A. Hamlin	3.60	Correspond with K. Sturek re production to Series B Preferred equity holders (.1); correspond with Company re production to Series B Preferred equity holders (.2); correspond with J. Brown and K&E team re draft interrogatory responses to Series B Preferred equity holders (.6); conference with J. Brown re interrogatory responses to Series B Preferred equity holders (.5); conference with J. Brown, K&E team re revised interrogatory responses to Series B Preferred equity holders (.5); revise interrogatory responses (1.2); conference with J. Brown re customer claims (.5).
01/12/23	Elizabeth Helen Jones	0.40	Correspond with C. Koenig, K&E team re Shanks adversary proceeding.
01/12/23	Elizabeth Helen Jones	0.30	Correspond with H. Simson re cease-and-desist letter.
01/12/23	Hanaa Kaloti	0.40	Correspond with H. Appler and A. Lullo re document collection and review.
01/12/23	Chris Koenig	2.50	Review and revise objection to pro se earn motions (2.1); correspond with W. Thompson re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Ross M. Kwasteniet, P.C.	1.10	Review and analyze confidential party complaint (.6); conference with J. Brown and K&E team re coordination re pending lawsuits (.5).
01/12/23	Dan Latona	0.50	Analyze interrogatories.
01/12/23	T.J. McCarrick	1.90	Conference with J. Brown re Series B Preferred equity holders' interrogatory responses (1.1); review and analyze discovery requests (.8).
01/12/23	T.J. McCarrick	0.70	Review, revise pro se adversary extension stipulation (.6); correspond with J. D'Antonio re same (.1).
01/12/23	Roy Michael Roman	0.20	Review and revise proposed order re post-petition transfers (.1); correspond with C. Koenig, UCC re same (.1).
01/12/23	Hannah C. Simson	3.20	Review and analyze background documents for purposes of drafting cease and desist letter (1.5); research re shareholder status (.7); draft production letters for reproduction of regulatory documents to UCC (.2); correspond with E. Jones and K&E team re litigation and bankruptcy strategy (.3); review and revise cease and desist letter (.5).
01/12/23	Ken Sturek	2.50	Provide FTI with instructions for production (.8); verify production draft set and coding re same (.5); search through case files and correspondence for protective order (1.2).
01/12/23	Ben Wallace	0.30	Telephone conference with UCC re potential actions against confidential parties.
01/12/23	Ben Wallace	0.30	Revise confidential party document-demand letter.
01/13/23	Megan Bowsher	0.30	File and organize documents (.1); correspond with J. D'Antonio, K&E team re finalized proposed stipulation in Shanks adversary proceeding (.2).
01/13/23	Judson Brown, P.C.	1.70	Telephone conferences with R. Kwasteniet, K&E team, re dispute with Series B Preferred equity holders (1.0); review and draft correspondence re dispute with Series B Preferred equity holders and discovery responses re same (.7).
01/13/23	Joseph A. D'Antonio	1.00	Telephone conference with J. Brown, K&E team re customer claims strategy.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Joseph A. D'Antonio	0.50	Draft responses and objections to UCC interrogatories re customer claims brief.
01/13/23	Joseph A. D'Antonio	0.70	Draft stipulation re Shanks adversary proceeding (.5); correspond with F. Shanks re same (.2).
01/13/23	Joseph A. D'Antonio	0.20	Review and analyze customer claims briefs.
01/13/23	Leah A. Hamlin	3.20	Draft production letters to Series B Preferred equity holders and UCC (.3); attend Company UCC interview (1.2); telephone conference with J. Brown and K&E team re strategy for evidentiary hearing (1.0); review and analyze Series B Preferred equity holder production (.7).
01/13/23	Elizabeth Helen Jones	0.90	Telephone conference with L. Hamlin, K&E team re claims at debtor entities brief.
01/13/23	Chris Koenig	3.30	Review and revise objection to pro se earn motions (2.4); correspond with W. Thompson re same (.4); telephone conference with R. Kwasteniet and K&E team re litigation matters and next steps (.5).
01/13/23	T.J. McCarrick	0.50	Telephone conference with L. Hamlin and K&E team re litigation strategy.
01/13/23	Joel McKnight Mudd	0.60	Correspond with Committee, R. Roman, K&E team re requests for documents.
01/13/23	Roy Michael Roman	0.30	Draft and revise letter extension re UCC objection deadline (.2); correspond with D. Latona re same (.1).
01/13/23	Hannah C. Simson	1.80	Draft production letters for UCC productions (.2); correspond with J. D'Antonio and K&E team re UCC interview strategy (.1); correspond with G. Brier and K&E team re reproduction of documents to UCC (.1); correspond with E. Jones and K&E team re cease-and-desist letter strategy (.5); revise cease-and-desist letter (.9).
01/14/23	Cathy Alton	0.20	Correspond with H. Simson re exhibit preparation.
01/14/23	Chris Koenig	1.80	Review and revise omnibus objection to pro se motions re earn accounts.
01/14/23	Rebecca J. Marston	2.90	Review and revise venue research re Frishberg objection.
01/14/23	Joel McKnight Mudd	0.80	Research re cease-and-desist.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/23	Hannah C. Simson	1.40	Review and revise cease-and-desist letter (1.2); correspond with E. Jones and K&E team re revisions to cease-and-desist letter (.1); correspond with G. Brier and K&E team re UCC interview strategy (.1).
01/14/23	Ken Sturek	0.90	Transfer production to Jenner FTP site and monitor transfer progress.
01/15/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company, B. Wallace, K&E team re potential lawsuit.
01/15/23	Gabriela Zamfir Hensley	0.70	Review, analyze correspondence, pleadings from account holders (.5); correspond with J. Mudd, K&E team re same (.1); correspond with account holder re same (.1).
01/15/23	Rebecca J. Marston	3.40	Review and analyze venue research (2.6); correspond with A. Wirtz, E. Hepler re same (.8).
01/16/23	Simon Briefel	0.50	Draft, revise upcoming contested matter/AP dates and deadlines tracker.
01/16/23	Judson Brown, P.C.	2.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders (.5); review and revise discovery responses re litigation with Series B Preferred equity holders (.8); telephone conferences with client, L. Hamlin, K&E team re discovery responses in litigation with Series B Preferred equity holders (1.2).
01/16/23	Judson Brown, P.C.	0.40	Review and draft correspondence with Company, B. Wallace, K&E team re potential lawsuit.
01/16/23	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re customer claims discovery.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Leah A. Hamlin	6.90	Telephone conference with counsel for the Series B Preferred equity holders re additional discovery requests (.5); telephone conference with Company re responding to the Series B Preferred equity holder interrogatories (1.1); revise responses to the Series B Preferred equity holder interrogatories (2.1); draft response to correspondence from Series B Preferred equity holder counsel (1.9); correspond with Latham re additional privilege concerns raised by the Series B Preferred equity holders (.5); correspond with FTI re additional searches requested by the Series B Preferred equity holders (.4); review and analyze additional documents requested by Series B Preferred equity holder requests for production (.4).
01/16/23	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, L. Hamlin, Milbank re discovery for claims at debtor entities (.4); telephone conference with L. Hamlin, K&E team, Company re same (.8).
01/16/23	Chris Koenig	2.10	Correspond with G. Hensley re same (.7); telephone conference with E. Jones, K&E team, Series B Preferred equity holder counsel re discovery issues (.4); telephone conference with Company, E. Jones, K&E team re Series B Preferred equity holder issues (partial) (1.0).
01/16/23	T.J. McCarrick	1.00	Attend discovery conference with counsel for Series B Preferred equity holder counsel (.5); conference with J. Brown and L. Hamlin re same (.5).
01/16/23	Gabrielle Christine Reardon	0.10	Correspond with G. Hensley re contested motions set for January 24, 2023 hearing.
01/16/23	Hannah C. Simson	2.00	Research documents for J. Perman UCC interview preparation (.8); review and analyze documents for J. Perman UCC interview (.9); review and revise cease and desist letter (.3).
01/16/23	Ben Wallace	0.70	Research re international service issues.
01/17/23	Hunter Applier	0.30	Telephone conference with A. Lullo, K&E teams re case updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Judson Brown, P.C.	2.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders (.3); review and revise discovery responses re litigation with Series B Preferred equity holders (1.0); telephone conferences with L. Hamlin, K&E team re discovery responses in litigation with Series B Preferred equity holders (.8); review and draft correspondence with Company and K&E team re Flare airdrop (.4).
01/17/23	Judson Brown, P.C.	0.30	Review and draft correspondence with B. Wallace, K&E team re lawsuit.
01/17/23	Janet Bustamante	2.00	Correspond re attorney document requests for fact development work (1.0); review and process documents into case-related databases (1.0).
01/17/23	Joseph A. D'Antonio	1.80	Draft responses and objections to UCC interrogatories (.4); correspond with L. Hamlin, K&E team re same (1.4).
01/17/23	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re UCC and Series B Preferred equity holder responses to discovery requests.
01/17/23	Leah A. Hamlin	5.10	Revise response to M. Yanez re additional production issues (1.4); telephone conference with Company re novation and migration (.4); telephone conference with J. Brown re interrogatory responses to the Series B Preferred equity holders (.3); prepare production to Series B Preferred equity holders and UCC (1.6); telephone conference with R. Cochrane re responses to Series B Preferred equity holder interrogatories (.4); conference with Latham re document production tracker (.1); finalize responses to interrogatories for Series B Preferred equity holders (.4); telephone conference with J. D'Antonio re Series B Preferred equity holder interrogatories (.3); draft and serve production letters to Series B Preferred equity holders and UCC (.2).
01/17/23	Gabriela Zamfir Hensley	1.70	Revise, finalize omnibus objection to motions re Earn assets (1.3); correspond with W. Thompson, K&E team re same (.2); correspond with movants re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Chris Koenig	2.90	Review and revise omnibus pro se Earn objection (2.1); correspond with G. Hensley and K&E team re same (.8).
01/17/23	Allison Lullo	0.30	Telephone conference with H. Appler, K&E team, and FTI re document collection and review.
01/17/23	Patrick J. Nash Jr., P.C.	0.30	Review D. Frishberg's docketed letter (.2); review Court's order denying UCC request for extra time to object to certain motions (.1)
01/17/23	Roy Michael Roman	0.10	Correspond with C. Koenig, G. Hensley, K&E team re notice of revised proposed order re postpetition transfers.
01/17/23	Hannah C. Simson	3.10	Draft questions re J. Perman interview (.4); review and analyze documents for J. Perman interview (.3); attend J. Perman interview preparation meeting (2.1); conference with A. Eavy and FTI team re document production strategy (.3).
01/17/23	Ken Sturek	1.50	Upload data set to FTI and provide instructions for loading and production (.4); label documents provided by L. Hamlin and transfer to Series B Preferred equity holder counsel (.7); coordinate with R. Orren and M. Willis re filing of adversary proceeding complaint against confidential party (.4).
01/17/23	Maryam Tabrizi	1.50	Telephone conference with A. Lullo, K&E team and FTI team re weekly status of collections and review strategy (.3); prepare re same (.7); analyze correspondence from K&E, FTI teams re quality control and review plan (.5).
01/17/23	William Thompson	3.30	Review, revise omnibus objection re comments from R. Kwasteniet and C. Koenig (1.4); review, revise objection chart re same (1.6); correspond with D. Latona and G. Hensley re same (.3).
01/17/23	Ben Wallace	1.40	Research re international service issues.
01/17/23	Ben Wallace	2.20	Finalize complaint against confidential party.
01/17/23	Morgan Willis	1.10	Prepare for (.7) and open (.4) adversary proceeding re confidential party.
01/18/23	Grace C. Brier	0.30	Correspond with T. Chan re interview.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders and discovery re same.
01/18/23	Judson Brown, P.C.	0.20	Review and draft correspondence with B. Wallace, K&E team re lawsuit and service issues.
01/18/23	Joseph A. D'Antonio	1.20	Draft 30(b)(6) deposition notice re customer claims briefing issue.
01/18/23	Joseph A. D'Antonio	0.40	Review and analyze documents re claims briefing.
01/18/23	Leah A. Hamlin	0.40	Correspond with C. Koenig and K&E team re Series B Preferred equity holder production (.2); correspond with J. D'Antonio re deposition notices to Series B Preferred equity holders (.2).
01/18/23	Allison Lullo	0.30	Telephone conference with J. Baruh re readout presentation.
01/18/23	Hannah C. Simson	2.90	Attend J. Perman UCC interview (1.9); correspond with G. Brier, M. Phoenix and K&E team re UCC interview strategy (.3); correspond with G. Brier and K&E team re Perman interview strategy (.1); review and revise J. Perman notes from UCC interview (.4); correspond with E. Jones and K&E team re cease-and-desist letter (.2).
01/18/23	Ken Sturek	0.70	Compile directory of interview notes at request of G. Brier.
01/19/23	Grace C. Brier	3.70	Conference with T. Chan and J. McNeily to prepare for UCC interview (1.9); prepare materials for T. Chan meeting (1.1); conference with A. Colodny re T. Chan interview (.2); conference with Company in advance of hearing (.5).
01/19/23	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re litigation with Series B Preferred equity holders.
01/19/23	Janet Bustamante	2.00	Correspond re attorney document requests for fact development work (1.0); review and process documents into case-related databases (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Joseph A. D'Antonio	0.90	Review and analyze documents re confidential party (.4); telephone conference with J. Brown, D. Latona, Company and Fireblocks re confidential party issues (.5).
01/19/23	Joseph A. D'Antonio	0.20	Draft 30(b)(6) notice for Series B Preferred equity holders re customer claims issue.
01/19/23	Leah A. Hamlin	1.70	Review and revise draft 30(b)(6) notice to Series B Preferred equity holders (.2); search for, review and analyze documents requested by the Series B Preferred equity holders (1.5).
01/19/23	Hannah C. Simson	0.30	Correspond with L. Hamlin re adversary litigation strategy (.1); correspond with G. Brier re production of documents to UCC (.2).
01/19/23	Ken Sturek	0.80	Provide L. Hamlin with saved search for specific set of files.
01/20/23	Grace C. Brier	2.20	Attend T. Chan UCC interview (2.0); correspond with T. Chan re same (.2).
01/20/23	Judson Brown, P.C.	1.00	Review and analyze deposition notice re dispute with Series B Preferred equity holders (.7); review and draft correspondence to L. Hamlin re same (.3).
01/20/23	Asheesh Goel, P.C.	1.00	Review, analyze draft chronology of key events.
01/20/23	Leah A. Hamlin	1.20	Correspond with G. Dodd re Series B Preferred equity holder investor materials (.1); revise response to Series B Preferred equity holders re document production (.6); correspond with Company re additional document requests from Series B Preferred equity holders (.2); review and analyze documents for final production to Series B Preferred equity holders (.3).
01/20/23	Victor Hollenberg	2.30	Review, revise, and analyze chronology of key events.
01/20/23	Allison Lullo	1.00	Draft readout presentation outline.
01/20/23	Robert Orren	0.30	Correspond with M. Willis re service of complaint in confidential party adversary proceeding.
01/20/23	Hannah C. Simson	0.40	Correspond with E. Jones re cease-and-desist letter (.1); correspond with G. Brier re production of documents to UCC. (.3).
01/20/23	Ben Wallace	0.50	Research how to serve confidential party in Luxembourg.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Grace C. Brier	0.70	Correspond with H. Simson re upcoming document productions (.2); review and revise Examiner interview notes (.5).
01/21/23	Judson Brown, P.C.	0.20	Correspond with R. Kwasteniet, A&M, K&E teams re Examiner, UCC and regulator discovery issues.
01/21/23	Hannah C. Simson	1.00	Correspond with G. Brier and K&E team re production of documents to UCC (.6); correspond with G. Yoon and FTI team re production of documents to UCC (.4).
01/22/23	Chris Koenig	2.20	Review and revise reply re institutional loans motion.
01/22/23	Caitlin McGrail	0.40	Review and revise exclusivity extension motion.
01/22/23	Hannah C. Simson	0.30	Review and analyze documents for privilege before production to UCC (.2); correspond with G. Brier and K&E team re production of documents to UCC (.1).
01/23/23	Simon Briefel	0.50	Correspond with Company re upcoming contested matter/AP dates and deadlines.
01/23/23	Judson Brown, P.C.	0.30	Correspond with J. D'Antonio, K&E team re Shanks complaint.
01/23/23	Janet Bustamante	3.00	Review, analyze documents for production (1.0) and process documents into databases (.5); respond to attorney document requests for fact development work (1.5).
01/23/23	Joseph A. D'Antonio	0.20	Correspond with E. Jones re Shanks stipulation.
01/23/23	Leah A. Hamlin	2.00	Draft production cover letters and correspondence for production (.4); revise draft declaration of P. Holert in support of asset sale (.4); prepare for preparation session with P. Holert re de minimis asset sale (.3); prep session with P. Holert re de minimis asset sale (.9).
01/23/23	Elizabeth Helen Jones	0.30	Correspond with R. Marston, K&E team, UCC, ad hoc group re February 6 hearing on claims at Debtor entities.
01/23/23	Chris Koenig	1.90	Review and revise reply in support of institutional loan motion (1.1); review and revise reply in support of de minimis asset sale motion (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Rebecca J. Marston	0.70	Review and revise claims at every box response (.6); correspond with J. Ryan re same (.1).
01/23/23	Roy Michael Roman	0.50	Review postpetition transfers revised proposed order and notice of revised proposed order (.4); correspond with C. Koenig, K&E team re same (.1).
01/23/23	Hannah C. Simson	0.40	Correspond with G. Yoon and FTI team re production of documents to UCC.
01/23/23	Ben Wallace	2.40	Research and draft response to letter from confidential party re potential Rule 2004 examination.
01/24/23	Simon Briefel	0.10	Telephone conference with Company re upcoming dates and deadlines re contested matters/APs.
01/24/23	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
01/24/23	Cassandra Catalano	0.30	Telephone conference with H. Appler and FTI consulting re document collection and processing status.
01/24/23	Leah A. Hamlin	2.50	Review and analyze Series B Preferred equity holder production documents for production to UCC (1.9); draft correspondence to Latham re Series B Preferred equity holder documents for production to UCC (.6).
01/24/23	Elizabeth Helen Jones	0.20	Correspond with R. Marston, K&E team re notice of custody, withhold hearing.
01/24/23	Hanaa Kaloti	0.20	Telephone conference with A. Lullo re internal litigation strategy and next steps.
01/24/23	Rebecca J. Marston	4.00	Review and revise claims at every box response (2.4); review venue research materials and outline response (.6); telephone conference with A. Xuan re same (.4); correspond with A. Xuan re same (.6).
01/24/23	Caitlin McGrail	3.70	Review and revise exclusivity extension motion (3.3); correspond with C. Koenig and K&E team re same (.4).
01/24/23	Roy Michael Roman	0.20	Research and locate transcript precedent re postpetition transfer motion (.1); correspond with G. Hensley re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Seth Sanders	0.30	Telephone conference with Saccullo re FTX status updates.
01/24/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI team re production of documents to UCC.
01/24/23	Maryam Tabrizi	1.50	Telephone conference with A. Lullo, K&E team and FTI team re weekly status of collections and review strategy (.5); prepare for same (.5) analyze correspondence from K&E and FTI teams re quality control and review plan (.5).
01/24/23	Ben Wallace	0.40	Revise response to letter from confidential party re potential Rule 2004 examination.
01/24/23	Ben Wallace	0.60	Conference with J. Brown and T. McCarrick re response letter to confidential party.
01/25/23	Megan Bowsher	0.20	File and organize correspondence re Series B Preferred equity holder production.
01/25/23	Nicholas Graves	1.50	Review and process documents into case-related databases.
01/25/23	Nicholas Graves	2.00	Review, compile documents and pleadings referenced in case chronology.
01/25/23	Leah A. Hamlin	0.90	Correspond with Latham re Series B Preferred equity holder production (.2); review and analyze Series B Preferred equity holder documents for authenticity (.5); correspond with E. Jones re Series B Preferred equity holder production (.2).
01/25/23	Gabriela Zamfir Hensley	2.20	Review, analyze opinions re earn issues (.2); correspond with C. Koenig, K&E team re same (.1); conference with W. Thompson, K&E team re contract defense responses (.5); conference with W. Thompson re same (.4); analyze issues re same (.3); review, analyze fact materials re same (.7).
01/25/23	Elizabeth Helen Jones	2.30	Correspond with C. Koenig, K&E team re claims at Debtor entity brief (.1); review, revise claims at debtor entities brief (2.2).
01/25/23	Rebecca J. Marston	2.00	Review, analyze case-related documents for production and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Rebecca J. Marston	2.20	Correspond with J. Ryan, K&E team re claims at every box response (.1); telephone conference with J. Ryan, K&E team re same (.5); correspond with L. Hamlin, E. Jones re produced documents (.4); review and revise claims at every box response (1.2).
01/25/23	Gabrielle Christine Reardon	0.90	Research re liquidated loans (.4); telephone conference with G. Hensley re same (.2); correspond with D. Latona, K&E team re committee information requests re V. Burniske (.3).
01/25/23	Roy Michael Roman	0.10	Correspond with G. Hensley re postpetition transfers revised order.
01/25/23	Hannah C. Simson	0.50	Draft production letters for production to UCC (.2); correspond with G. Brier and K&E team re production of documents to UCC (.3).
01/26/23	Judson Brown, P.C.	1.50	Telephone conferences with C. Koenig, K&E team re dispute with Series B Preferred equity holders and fact stipulation for same (.6); correspond with L. Hamlin, K&E team re dispute with Series B Preferred equity holders and stipulations re same (.5); review and draft correspondence with G. Brier, K&E team re discovery and deposition requests from UCC counsel (.4).
01/26/23	Janet Bustamante	2.00	Review, analyze case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development work (1.0).
01/26/23	Joseph A. D'Antonio	0.60	Telephone conference with J. Brown, K&E team re customer claims briefing matters.
01/26/23	Nicholas Graves	0.30	Review and process documents into case-related databases.
01/26/23	Nicholas Graves	0.30	Respond to attorney document requests for fact development work.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Leah A. Hamlin	4.70	Review and analyze Series B stipulation of authenticity (.3); correspond with C. Ferraro re Series B Preferred equity holder documents (.2); revise Series B Preferred equity holder stipulation (.3); telephone conference with C. Koenig and J. Brown re strategy for customer claims brief (.6); correspond with C. Koenig re confidential party subordination claim (.3); review documents for production to UCC re customer claims (.4); draft correspondence to UCC re Series B Preferred equity holder production (.3); draft discovery requests to confidential party (1.4); revise draft cease and desist letter to confidential party (.9).
01/26/23	Gabriela Zamfir Hensley	0.20	Analyze issues re contract defenses.
01/26/23	Victor Hollenberg	1.20	Review, analyze, and summarize key discovery documents.
01/26/23	Elizabeth Helen Jones	5.60	Telephone conference with C. Koenig, K&E team re claims at Debtor entities brief (.9); review, revise claims at Debtor entities brief (3.9); correspond with J. Ryan, K&E team re same (.8).
01/26/23	Hanaa Kaloti	1.80	Telephone conference with A. Lullo and C. Catalano re fact development and review work product re same (.8); analyze and revise employee interview notes (1.0).
01/26/23	Chris Koenig	1.40	Telephone conference with E. Jones and K&E team re preferred equity litigation (.6); review and analyze issues re same (.8).
01/26/23	Rebecca J. Marston	2.20	Correspond with K&E team re venue research materials (.1); review and revise claims at every box response (1.3); correspond with E. Jones, K&E team re same (.2); telephone conference with E. Jones, K&E team re same (.6).
01/26/23	T.J. McCarrick	0.50	Conference with J. Brown re Series B Preferred equity holder litigation strategy.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Hannah C. Simson	1.30	Telephone conference with L. Hamlin and K&E team re litigation strategy (.4); correspond with M. Phoenix and K&E team re production to UCC (.2); correspond with G. Brier, K. Sturek and K&E team re production of documents to UCC (.2); review documents for privilege and responsiveness before production to UCC (.1); review, revise production letters to UCC (.1); correspond with A. Elazaj and FTI team re production of documents to UCC (.3).
01/27/23	Judson Brown, P.C.	0.80	Telephone conference with Company re litigation issues (.5); review and draft correspondence with L. Hamlin, K&E team re discovery issues in dispute with Series B Preferred equity holders (.3).
01/27/23	Nicholas Graves	0.50	Respond to request re hearing transcript for attorney review.
01/27/23	Nicholas Graves	1.00	Review, compile material referenced in case chronology per J. Bustamante.
01/27/23	Leah A. Hamlin	1.60	Revise discovery requests to confidential party (.7); correspond with J. Brown re clawback of Series B Preferred equity holder document (.3); correspond with UCC re clawback of Series B Preferred equity holder document (.3); review documents from Series B Preferred equity holders for confidentiality (.3).
01/27/23	Gabriela Zamfir Hensley	1.50	Conference with W. Thompson re remedies motion (1.3); correspond with C. Koenig, K&E team re objection to motion for leave to appeal (.2).
01/27/23	Elizabeth Helen Jones	3.30	Review, revise claims at Debtor entities brief.
01/27/23	Rebecca J. Marston	0.40	Correspond with A. Xuan re venue reply.
01/27/23	Gabrielle Christine Reardon	1.50	Research case law re contract defense motion (1.3); correspond with W. Thompson, K&E team re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Hannah C. Simson	0.90	Correspond with A. Eavy and FTI team re production of documents to UCC (.2); correspond with L. Hamlin and K&E team re privileged status of documents (.1); correspond with M. Phoenix and K&E team re privilege and PII issues for document productions (.2); review and analyze documents for privilege and responsiveness before production to UCC (.3); correspond with M. Phoenix, G. Brier and K&E team re production of documents to UCC (.1).
01/27/23	Maryam Tabrizi	0.80	Analyze correspondence from C. Catalano and K&E team re matter updates and gathering noteworthy documents.
01/27/23	Ben Wallace	3.30	Research (2.0) and revise (1.3) response to letter from confidential party re potential Rule 2004 examination.
01/28/23	Simon Briefel	0.20	Correspond with C. Koenig, K&E team re adversary matter.
01/28/23	Judson Brown, P.C.	0.30	Correspond with L. Hamlin, K&E team re dispute with Series B holders.
01/28/23	Leah A. Hamlin	0.70	Correspond with UCC re claw back of document (.2); research rules of procedure re discovery for equitable subordination claim (.3); correspond with C. Koenig re confidential party motion (.2).
01/28/23	Elizabeth Helen Jones	3.90	Review, revise claims at Debtor entities brief.
01/28/23	Rebecca J. Marston	1.60	Review and revise reply to Frishberg venue objection.
01/28/23	Gabrielle Christine Reardon	2.50	Review and revise exhibit to contract defense motion.
01/29/23	Judson Brown, P.C.	0.20	Correspond with L. Hamlin, K&E team re dispute with Series B Preferred equity holders.
01/29/23	Leah A. Hamlin	0.70	Review and revise draft stipulated facts.
01/29/23	Elizabeth Helen Jones	5.20	Review, revise stipulation of agreed facts re claims at Debtor entities brief (1.3); review, revise claims at Debtor entities brief (3.6); correspond with J. Ryan, K&E team re same (.3).
01/29/23	Chris Koenig	3.80	Review and revise response brief re customer claims (3.3); correspond with E. Jones and K&E team re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/23	Rebecca J. Marston	0.20	Correspond with N. Khosravi re claims at every box reply.
01/29/23	Hannah C. Simson	0.10	Correspond with L. Hamlin and K&E team re litigation strategy.
01/30/23	Megan Bowsher	0.20	File documents and correspondence re Series B Preferred equity holder production.
01/30/23	Simon Briefel	0.30	Correspond with Company re upcoming dates and deadlines.
01/30/23	Judson Brown, P.C.	0.70	Correspond with J. D'Antonio, K&E team re Shanks adversary complaint and discovery re same (.2); review and analyze correspondence with UCC counsel and Series B Preferred equity holder counsel re fact stipulation (.2); review and analyze draft stipulation re dispute with Series B Preferred equity holders (.3).
01/30/23	Joseph A. D'Antonio	4.30	Review and analyze Shanks complaint, motion to compel (1.2); correspond with J. Brown, K&E team re same (.3); correspond with M. Shanks re same (.3); draft motion to stay discovery (2.5).
01/30/23	Leah A. Hamlin	1.10	Correspond with Company re draft of stipulated facts (.2); conference with Series B Preferred equity holders re proposed stipulated facts (.9).
01/30/23	Leah A. Hamlin	1.20	Review and analyze confidential party for adversary complaint (.9); conference with J. D'Antonio re additional claims against confidential party (.3).
01/30/23	Elizabeth Helen Jones	4.10	Telephone conference with C. Koenig, K&E team, Milbank, Jones Day, UCC re stipulation of agreed facts (.8); review, revise claims at Debtor entities brief (2.1); review, revise notice of February 6 hearing (.3); review, revise stipulation of agreed facts re claims at Debtor entities brief (.6); prepare stipulation of agreed facts re claims at Debtor entities brief for filing (.3).
01/30/23	Chris Koenig	10.00	Telephone conference with E. Jones, K&E team, UCC and Series B Preferred equity holder advisors re fact stipulation (.8); review and revise fact stipulation (.9); review and revise response brief re issues raised by Series B Preferred equity holders (6.7); correspond with E. Jones and K&E team re same (1.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Rebecca J. Marston	0.90	Telephone conference with E. Jones and K&E, UCC, Milbank, Jones Day teams re proposed stipulation to claims at every box issue.
01/30/23	Hannah C. Simson	0.70	Correspond with A. Plumer and FTI team re production to UCC (.1); review and analyze documents before production to UCC (.5); correspond with M. Phoenix and K&E team re production of documents to UCC (.1).
01/30/23	Ben Wallace	0.80	Research and revise response to letter from confidential party re potential Rule 2004 examination.
01/31/23	Cassandra Catalano	0.30	Video conference with A. Lullo, H. Kaloti and team re document production, next steps.
01/31/23	Joseph A. D'Antonio	2.50	Draft motion to stay discovery in Shanks proceeding (2.4); correspond with T. McCarrick re same (.1).
01/31/23	Leah A. Hamlin	1.00	Review and revise customer claims reply brief (.9); review and analyze substantive consolidation memorandum (.1).
01/31/23	Leah A. Hamlin	0.30	Telephone conference with K. Sturek re additional collection for confidential party complaint (.2); correspond with Lighthouse re confidential party collection (.1).
01/31/23	Elizabeth Helen Jones	5.20	Review, revise claims at Debtor entities brief (3.7); telephone conference with R. Kwasteniet re claims at Debtor entities brief (.2); prepare claims at Debtor entities brief for filing (1.3).
01/31/23	Hanaa Kaloti	0.50	Prepare for and participate in conference with A. Lullo and K&E team re internal strategy and next steps.
01/31/23	Chris Koenig	5.20	Review and revise response brief re Series B Preferred equity holder issue (3.8); correspond with E. Jones and K&E team re same (1.4).
01/31/23	Dan Latona	0.40	Analyze motion to compel.
01/31/23	Allison Lullo	0.80	Telephone conference with H. Kaloti, K&E team re matter strategy and next steps (.5); telephone conference with H. Appler, K&E team, and FTI re document collection and review (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Rebecca J. Marston	0.10	Review and analyze correspondence re claims at every box response.
01/31/23	Robert Orren	0.30	Correspond with M. Willis re service via foreign mailing in adversary proceeding (.1); correspond with M. Willis and W. Thompson re filing of reply to appeal of earn opinion (.2).
01/31/23	Roy Michael Roman	0.20	Draft and revise correspondence re Texas Attorney General discovery request (.1); correspond with G. Hensley re same (.1).
01/31/23	Hannah C. Simson	0.60	Telephone conference with A. Eavy and FTI team re production of documents (.4); correspond with A. Plumer and FTI team re production of documents to UCC (.1); correspond with G. Brier and K&E team re production of documents to UCC (.1).
01/31/23	Maryam Tabrizi	0.50	Prepare for and telephone conference with A. Lullo, K&E team re weekly status of document collections and review strategy.
01/31/23	Maryam Tabrizi	1.60	Participate in telephone conference with A. Lullo, K&E team and FTI team re weekly status of document collections and review strategy (.5); prepare for same (.5); analyze correspondence from A. Lullo and K&E team, FTI teams re quality control and review plan (.6).
01/31/23	Lindsay Wasserman	0.30	Correspond with S. Briefel, K&E team re Yanchuk adversary next steps.
02/01/23	Cathy Alton	0.50	Update case calendar (.2); correspond with K. Sturek re attorney request (.1); review team correspondence (.2).
02/01/23	Hunter Appler	0.30	Search for target documents and create saved search returning same.
02/01/23	Megan Bowsher	0.30	File documents and correspondence re joint stipulation re debtors' time to respond to adversary complaint.
02/01/23	Simon Briefel	0.30	Correspond with L. Wasserman re filed Yanchuck complaint.
02/01/23	Grace C. Brier	0.90	Attend diligence call with S. Briefel and Company (.4); confer with Latham re document productions (.2); correspond with Latham re document production questions (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin re exhibit list for customer claims hearing.
02/01/23	Joseph A. D'Antonio	1.80	Review and analyze Shanks complaint and discovery requests (.6); prepare for Shanks meet and confer (1.2).
02/01/23	Joseph A. D'Antonio	0.10	Correspond with C. Koenig, K&E team re appeals.
02/01/23	Joseph A. D'Antonio	3.30	Telephone conference with F. Shanks re discovery deadlines (.5); correspond with F. Shanks, J. Brown, K&E team re same (.5); research case law re motion to dismiss (2.3).
02/01/23	Joseph A. D'Antonio	0.50	Video conference with G. Brier, A&M, Company re diligence matters.
02/01/23	Susan D. Golden	0.40	Correspond with M. Willis, V. Genna, M. Paek re service of foreign entity (.2); review District Court instructions re same (.2).
02/01/23	Leah A. Hamlin	1.00	Revise draft adversary complaint against confidential party.
02/01/23	Leah A. Hamlin	1.70	Draft witness and exhibit list for customer claims litigation.
02/01/23	Elizabeth Helen Jones	0.40	Correspond with Chambers, W&C and Milbank re hearing on claims at debtor entity brief (.2); correspond with N. Malek Khosravi and K&E team re claims at debtor entity brief (.2).
02/01/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team, Jones Day, UCC, Milbank teams re witnesses, hearing logistics.
02/01/23	Gabrielle Christine Reardon	0.30	Correspond with Company re fact discovery for Shanks adversary (.2); correspond with Company re fact discovery for Burniske motion (.1).
02/01/23	Kyle Nolan Trevett	0.20	Research re objection to motion to appoint trustee (.1); correspond with D. Latona, G. Reardon, A. Xuan re same (.1).
02/01/23	Ben Wallace	0.20	Research service of process on Fabric Ventures in Luxembourg.
02/02/23	Cathy Alton	0.20	Correspond with Calendar Court Services and J. D'Antonio re case calendar.
02/02/23	Hunter Appler	0.60	Research re target documents for production.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders.
02/02/23	Joseph A. D'Antonio	4.20	Draft stipulation staying discovery in Shanks adversary proceeding (1.8); draft motion to dismiss shanks adversary complaint (2.4).
02/02/23	Leah A. Hamlin	1.50	Revise exhibit list (.2); finalize exhibit list (.5); review and analyze Series B Preferred equity holder and UCC exhibit lists for authenticity objections (.8).
02/02/23	Gabriela Zamfir Hensley	0.40	Analyze motion re appointment of chapter 11 trustee.
02/02/23	Elizabeth Helen Jones	0.70	Review, revise witness and exhibit list re claims at debtor entity brief (.2); correspond with L. Hamlin, K&E team re same (.2); correspond with L. Hamlin, K&E team re objections to witness & exhibit list (.3).
02/02/23	Gabrielle Christine Reardon	1.60	Correspond with G. Hensley, K&E team re Shanks adversary fact discovery (.2); research re motion to appoint chapter 11 trustee (1.4).
02/02/23	Hannah C. Simson	1.30	Correspond with M. Phoenix and K&E team re production of documents to UCC (.4); correspond with L. Hamlin and K&E team re litigation strategy (.1); correspond with A. Plumer and FTI team re production of documents to UCC (.1); draft correspondence for production to UCC (.2); review and analyze documents for privilege before production to UCC (.5).
02/02/23	Ken Sturek	1.50	Download and unzip files to network location (.7); upload to production FTP and monitor progress re same (.8).
02/02/23	Kyle Nolan Trevett	0.40	Research re applicable standards re chapter 11 trustee motion.
02/03/23	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders (.5); correspond with Company re potential affirmative lawsuits (.3).
02/03/23	Janet Bustamante	2.00	Review, analyze documents for production (.5); process documents into databases (.5); respond to attorney document requests for fact development work (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Joseph A. D'Antonio	0.10	Telephone conference with L. Hamlin re objections to exhibit list for customer claims hearing.
02/03/23	Joseph A. D'Antonio	2.30	Draft motion to dismiss Shanks adversary complaint.
02/03/23	Joseph A. D'Antonio	0.30	Correspond with F. Shanks re discovery stipulation.
02/03/23	Leah A. Hamlin	2.00	Conference with C. Koenig and T. McCarrick re objections to Series B Preferred equity holder exhibit list (.6); draft objections to Series B Preferred equity holder exhibit list (1.0); prepare for telephone conference with Series B Preferred equity holders re resolving objections to exhibit list (.4).
02/03/23	Elizabeth Helen Jones	0.90	Correspond with Milbank re logistics for claims at debtor entity briefs (.2); correspond with L. Hamlin, K&E team re objections to witness and exhibit list (.5); correspond with Chambers, Milbank, UCC re February 6 hearing logistics (.2).
02/03/23	Chris Koenig	3.80	Prepare for Series B Preferred equity holder litigation.
02/03/23	Dan Latona	0.50	Telephone conference with S. Briefel, pro se creditors re trustee motion.
02/03/23	T.J. McCarrick	1.10	Draft and revise correspondence re exhibit list objections to Series B exhibit list.
02/03/23	Gabrielle Christine Reardon	3.20	Research re motion to appoint chapter 11 trustee (2.8); correspond with K. Trevett, A. Xuan re same (.4).
02/03/23	Ken Sturek	2.00	Convert exhibit list from pdf to word and format draft objections pleading for L. Hamlin.
02/03/23	Kyle Nolan Trevett	3.10	Research re appointment of chapter 11 trustee (.9); draft, revise objection re same (1.9); correspond with A. Xuan, G. Reardon re same (.3).
02/03/23	Morgan Willis	0.20	File joint stipulation re Shanks adversary.
02/04/23	Leah A. Hamlin	1.20	Prepare for conference with Series B Preferred equity holders re exhibit objections (.4); conference with Series B Preferred equity holders re exhibit objections (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/04/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, UCC, Milbank, Jones Day re objections to witness and exhibit list for claims at debtor entity brief (.7); telephone conference with C. Koenig, K&E team re preparations for hearing on claims at debtor entity brief (1.4); telephone conference with C. Koenig re claims at debtor entity hearing (.3).
02/04/23	Chris Koenig	5.10	Prepare for hearing re Series B Preferred equity holder litigation (3.2); telephone conference with parties to litigation re evidentiary issues (.6); telephone conference with E. Jones and K&E team to prep for Series B Preferred equity holder litigation (1.3).
02/04/23	Ross M. Kwasteniet, P.C.	0.80	Review correspondence and draft witness and exhibit list re customer claims hearing.
02/04/23	Hannah C. Simson	0.20	Correspond with A. Eavy and FTI team re production of documents to UCC.
02/04/23	Kyle Nolan Trevett	2.90	Research re appointment of chapter 11 trustee (1.1); draft, revise objection re same (1.8).
02/05/23	Judson Brown, P.C.	0.50	Conference with L. Hamlin, K&E team re hearing concerning dispute with Series B Preferred equity holders.
02/05/23	Leah A. Hamlin	0.70	Correspond with C. Koenig re finalizing exhibit list for customer claims litigation (.2); revise and finalize exhibit list for filing (.5).
02/05/23	Gabriela Zamfir Hensley	2.70	Revise objection to motion re loan collateral (2.6); correspond with G. Reardon re same (.1).
02/05/23	Elizabeth Helen Jones	3.20	Correspond with C. Koenig, K&E team re preparations for February 6 hearing on claims at debtor entities (1.3); telephone conference with J. Ryan re presentation for same hearing (.2); review, revise talking points and presentation for same hearing (.9); telephone conferences with C. Koenig re preparation for February 6 hearing (.8).
02/05/23	Chris Koenig	6.50	Prepare for Series B Preferred equity holder litigation (4.6); correspond with E. Jones, K&E team, UCC re same (1.9).
02/05/23	Gabrielle Christine Reardon	4.90	Review and revise objection to V. Burniske's motion (4.2); draft objection to motion for trustee (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Kyle Nolan Trevett	6.50	Research re appointment of trustee (1.3); draft, revise objection re same (5.2).
02/06/23	Simon Briefel	0.30	Draft update re upcoming dates and deadlines in contested matters and APs.
02/06/23	Grace C. Brier	0.20	Telephone conference with S. Briefel and Company re diligence and document production.
02/06/23	Janet Bustamante	2.00	Review, analyze documents for discovery (.6); process documents into databases (.4); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/06/23	Joseph A. D'Antonio	2.40	Draft motion to dismiss Shanks adversary proceeding.
02/06/23	Gabriela Zamfir Hensley	4.60	Revise objection to motion re return of collateral (2.5); analyze research re same (.5); further revise objection (1.6).
02/06/23	Chris Koenig	3.50	Prepare for Series B Preferred equity holder litigation (2.1); correspond with E. Jones and K&E team re same (1.4).
02/06/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for hearing re intercompany claims (.5); participate in same (2.1).
02/06/23	Gabrielle Christine Reardon	3.80	Correspond with A&M re V. Burniske motion fact discovery (.3); review and revise objection to V. Burniske's motion (2.2); correspond with UCC re same (.2); draft objection to motion for appointment of chapter 11 trustee (1.1).
02/06/23	Kyle Nolan Trevett	3.30	Draft, revise objection to motion to appoint trustee (3.1); correspond with D. Latona re same (.2).
02/07/23	Cathy Alton	0.20	Correspond with J. D'Antonio, K. Sturek and document services re document reformatting request.
02/07/23	Hunter Appler	2.50	Research target documents (2.0); coordinate scoring of additional documents for technology assisted review (.5).
02/07/23	Janet Bustamante	3.00	Review, analyze case-related materials and process documents into databases.
02/07/23	Joseph A. D'Antonio	7.90	Draft motion to dismiss Shanks adversary proceeding (7.7); correspond with F. Shanks re adversary proceeding matters (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Nicholas Graves	1.50	Compile documents referenced in case chronology per J. Bustamante.
02/07/23	Leah A. Hamlin	0.10	Review and analyze documents for investigations team re P. Holert and J. Morgan.
02/07/23	Gabriela Zamfir Hensley	0.60	Conference with D. Latona re objection to motion re loan repayment (.1); analyze issues re same (.2); analyze claimant's scheduled claim (.2); correspond with R. Kwasteniet, D. Barse re same (.1).
02/07/23	Ross M. Kwasteniet, P.C.	0.80	Review and analyze adversary proceeding filed by ad hoc loan group.
02/07/23	Dan Latona	0.60	Analyze borrow adversary proceeding (.3); conference with A. Wirtz re same (.1); telephone conference with R. Kwasteniet re same (.2).
02/07/23	Rebecca J. Marston	5.00	Review and revise response to objection to venue (4.1); correspond with A. Wirtz, A. Xuan re same (.4); review correspondence from S. Cohen re same (.4); correspond with D. Latona re Borrow claim issues (.1).
02/07/23	Gabrielle Christine Reardon	0.20	Research bar date in Genesis bankruptcy.
02/07/23	Gabrielle Christine Reardon	0.90	Revise objection to V. Burniske's motion.
02/07/23	Hannah C. Simson	1.40	Correspond with A. Eavy and FTI team re production of documents to UCC. (.1); review and analyze documents for privilege and responsiveness before production to UCC (1.3).
02/07/23	Kyle Nolan Trevett	1.40	Draft, revise objection to motion to appoint chapter 11 trustee (1.3); correspond with D. Latona re same (.1).
02/07/23	Lindsay Wasserman	0.20	Correspond with S. Briefel re Yanchuck adversary proceeding next steps.
02/08/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company re potential litigation issues.
02/08/23	Joseph A. D'Antonio	11.40	Draft motion to dismiss Shanks adversary complaint.
02/08/23	Leah A. Hamlin	0.20	Correspond with D. Latona re declarations in support of oppositions for adversary proceedings.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Gabriela Zamfir Hensley	3.30	Revise objection to motion re return of loan amounts (2.5); correspond with R. Kwasteniet, K&E team re same (.2); finalize same (.6).
02/08/23	Dan Latona	2.40	Revise objection re trustee motion (.7); telephone conference with A. Wirtz, R. Marston, G. Reardon, A. Xuan re adversary proceeding (.3); analyze issues re same (.4); analyze pleadings re same (1.0).
02/08/23	Rebecca J. Marston	2.30	Review correspondence from S. Cohen re venue research (.4); correspond with A. Wirtz, A. Xuan re same (.9); correspond with A. Wirtz, K&E team re Borrow research (.1); review and analyze materials re same (.4); correspond with D. Latona, G. Reardon, K&E team re same (.2); telephone conference with D. Latona, G. Reardon, K&E team re same (.3).
02/08/23	Gabrielle Christine Reardon	3.50	Telephone conference with D. Latona, K&E team re borrow adversary (.3); review and analyze borrow adversary (1.0); correspond with R. Marston, K&E team re borrow adversary (.3); review and revise V. Burniske objection (.4); correspond with Company re C. Shanks fact discovery (.3); draft and revise declaration re trustee motion objection (1.2).
02/08/23	Hannah C. Simson	0.10	Correspond with M. Phoenix and K&E team re reviewing and analyzing documents before production to UCC.
02/08/23	Kyle Nolan Trevett	1.90	Draft, revise objection to appointment of chapter 11 trustee (.4); draft, revise declaration by Alan Carr in support of same (1.4); correspond with D. Latona, K&E team re same (.1).
02/08/23	Lindsay Wasserman	0.50	Correspond with D. Latona re loan adversary proceeding next steps (.3); correspond with C. McGrail, A. Wirtz re same (.2).
02/08/23	Alison Wirtz	3.10	Telephone conference with D. Latona, K&E team re borrow adversary (.3); review and analyze borrow adversary and case law (1.4); correspond with R. Marston, L Wasserman and K&E team re same (.6); review and comment on research re same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Alex Xuan	0.30	Telephone conference with D. Latona and K&E team re loan adversary proceeding.
02/09/23	Hunter Appler	1.30	Research, compile outstanding documents by target custodian (1.0); coordinate scoring in technology assisted review system (.3).
02/09/23	Judson Brown, P.C.	1.00	Review and analyze motion to appoint trustee and related pleadings (.7); review and draft correspondence re same (.3).
02/09/23	Joseph A. D'Antonio	9.10	Draft motion to dismiss Shanks complaint.
02/09/23	Leah A. Hamlin	2.20	Telephone conference with D. Latona exclusivity motion and opposition to trustee motion (.4); review and analyze trustee motion briefing (.6); review and analyze exclusivity briefing (.3); review and analyze ad hoc complaint (.3); telephone conference with E. Jones and A&M team re intercompany loan analysis as ordered by the Court (.6).
02/09/23	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with D. Latona and K&E team re declarations in support of objection to trustee motion.
02/09/23	Dan Latona	2.50	Telephone conference with R. Kwasteniet, L. Hamlin re declarations (.4); analyze, revise objection re trustee motion (1.0); analyze, revise declaration re same (1.1).
02/09/23	Rebecca J. Marston	0.50	Correspond with G. Reardon, K&E team re Borrow research (.3); correspond with A. Wirtz re venue research (.2).
02/09/23	Gabrielle Christine Reardon	0.80	Research re borrow adversary (.4); telephone conference with D. Latona, K&E team re trustee motion objection (.4).
02/09/23	Hannah C. Simson	0.20	Correspond with M. Phoenix and K&E team re production of documents to UCC.
02/09/23	Kyle Nolan Trevett	1.90	Draft, revise objection to motion to appoint trustee (1.4); draft, revise declaration of A. Carr in support of same (.4); correspond with R. Kwasteniet, K&E team re same (.1).
02/09/23	Lindsay Wasserman	0.40	Correspond with S. Briefel, L. Hamlin re adversary proceeding.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Judson Brown, P.C.	1.50	Review and analyze motion to appoint a chapter 11 trustee (.4); correspond with L. Hamlin, K&E team re same (.3); review and analyze draft declaration re same (.4); telephone conference with Special Committee re same (.4).
02/10/23	Janet Bustamante	1.00	Review of case-related materials and process documents into databases.
02/10/23	Joseph A. D'Antonio	4.50	Draft motion to dismiss Shanks complaint.
02/10/23	Dan Latona	1.30	Analyze, revise Carr declaration re chapter 11 trustee objection (1.1); analyze Ferraro declaration re same (.2).
02/10/23	Caitlin McGrail	0.10	Telephone conference with E. Jones re intercompany claim statement.
02/10/23	Gabrielle Christine Reardon	1.10	Telephone conference with confidential party, C. Koenig, K&E team, UCC re borrow adversary (.7); correspond with D. Latona, K&E team re C. Shanks fact discovery (.4).
02/10/23	Hannah C. Simson	1.10	Correspond with M. Phoenix and K&E team re production of documents to UCC (.2); review and analyze documents for production to UCC re privilege (.3); draft list of quality control privilege search term queries for UCC production (.6).
02/10/23	Kyle Nolan Trevett	2.10	Draft, revise objection to motion to appoint chapter 11 trustee (.4); draft, revise declaration of Alan Carr in support of same (1.5); correspond with D. Latona, K&E team, Company re same (.2).
02/10/23	Alex Xuan	0.50	Telephone conference with C. Koenig, K&E team, and confidential party re borrower adversary proceeding.
02/11/23	Joseph A. D'Antonio	0.30	Review and analyze discovery requests re motion to appoint chapter 11 trustee.
02/11/23	Chris Koenig	5.80	Review and revise objection to chapter 11 trustee motion and corresponding declarations (3.1); correspond with A. Wirtz, K&E team, declarants re same (.6); review and revise exclusivity reply (2.1).
02/11/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise objection to chapter 11 trustee motion.
02/11/23	Caitlin McGrail	0.90	Revise Ferraro declaration (.8); correspond with A. Ciriello re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/23	Patrick J. Nash Jr., P.C.	0.30	Review debtor's objection to Frishberg and Hermann motion for chapter 11 trustee in preparation for filing.
02/11/23	Kyle Nolan Trevett	4.50	Draft, revise objection to motion to appoint chapter 11 trustee (1.9); correspond with C. Koenig, K&E team, UCC re same (.1); draft, revise Carr declaration (2.3); correspond with D. Latona, K&E team re same (.2).
02/12/23	Judson Brown, P.C.	1.10	Review and analyze motion for chapter 11 trustee and letter to Court seeking discovery re same (.4); review and revise response letter to court re discovery (.5); correspond with L. Hamlin, K&E team re same (.2).
02/12/23	Joseph A. D'Antonio	2.80	Revise motion to strike items from record on appeal.
02/12/23	Joseph A. D'Antonio	0.50	Review and analyze documents for production re chapter 11 trustee motion (.4); review and analyze letter opposing discovery (.1).
02/12/23	Chris Koenig	3.00	Review and revise objection to chapter 11 trustee motion and corresponding declarations (2.4); correspond with A. Wirtz, K&E team, declarants re same (.6).
02/12/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise claim assignment stipulation.
02/12/23	Patrick J. Nash Jr., P.C.	0.20	Review UCC's objection to motion of Frishberg and Hermann for Chapter 11 trustee.
02/12/23	Kyle Nolan Trevett	3.70	Draft, revise objection to motion to appoint trustee (1.1); correspond with C. Koenig, K&E team re same (.1); draft, revise declaration in support of same (2.2); correspond with C. Koenig, K&E team, Special Committee re same (.3).
02/12/23	Morgan Willis	1.80	Prepare pleadings for chapter 11 trustee motion (1.3); file objection same (.5).
02/13/23	Simon Briefel	0.50	Draft upcoming deadlines and deadlines summary for contested matters and APs.
02/13/23	Janet Bustamante	1.00	Review, analyze documents for production (.6); process documents into databases (.4).
02/13/23	Joseph A. D'Antonio	1.20	Review and analyze trustee motion and objection.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Dan Latona	1.50	Revise objection re chapter 11 trustee motion (1.0); analyze motion re same (.5).
02/13/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz re principal assets for venue response (.5); correspond with A. Wirtz re confidential creditor matters (.1).
02/13/23	Caitlin McGrail	0.70	Telephone conference with E. Jones and A&M re intercompany claims.
02/13/23	Patrick J. Nash Jr., P.C.	0.70	Review Company substantial contribution motion (.3); review U.S. Trustee's motion to show cause re WTW (.2); review ad hoc loan group's response to debtors' objection to Burniskie's motion to return loan collateral (.2).
02/13/23	Gabrielle Christine Reardon	1.60	Correspond with Company, G. Hensley, K&E team re C. Shanks adversary (.1); research re borrow adversary (1.5).
02/13/23	Hannah C. Simson	1.00	Correspond with K. Sturek and K&E team re production of documents to UCC (.2); telephone conference with K. Sturek re document production strategy (.2); correspond with A. Eavy and FTI re regulator reproductions to UCC (.1); construct quality check search for document production to UCC (.5).
02/13/23	Ken Sturek	2.40	Assist H. Simson in crafting and refining searches on database for specific documents for inclusion in UCC production.
02/13/23	Kyle Nolan Trevett	1.10	Draft, revise declaration of Alan Carr (.9); correspond with C. Koenig, K&E team, Special Committee re same (.2).
02/13/23	Lindsay Wasserman	0.20	Correspond with D. Latona, S. Briefel re Yanchuk adversary proceeding.
02/13/23	Alison Wirtz	0.50	Correspond with R. Marston and G. Reardon re borrow adversary proceeding diligence and next steps (.3); review and analyze research re same (.2).
02/14/23	Judson Brown, P.C.	0.50	Correspond with K&E team, C. Koenig and others re appeals, motion to strike and designation of record (.2); review and analyze materials re potential dispute and issues with confidential party (.1); telephone conference with Company re potential dispute with confidential party (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Janet Bustamante	2.00	Review, analyze documents for production (.5); process documents into databases (.5); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/14/23	Joseph A. D'Antonio	1.30	Review and analyze motion to strike (.7); draft summary points re adversary proceedings (.2); correspond with T. McCarrick, C. Koenig re adversary proceedings (.2); review and analyze Yanchuck adversary proceeding (.2).
02/14/23	Leah A. Hamlin	0.80	Review and analyze confidential party adversary complaint.
02/14/23	Hanaa Kaloti	0.30	Telephone conference with A. Lullo re internal strategy for APs and next steps.
02/14/23	Chris Koenig	0.30	Telephone conference with U.S. Trustee, S. Golden, K&E team, Willis Towers counsel re order to show cause.
02/14/23	Gabrielle Christine Reardon	2.40	Research re borrow adversary proceeding.
02/14/23	Hannah C. Simson	0.60	Correspond with A. Eavy and FTI re production of documents to UCC (.1); draft production correspondence for UCC (.2); correspond with K. Sturek and K&E team re production of regulatory documents to UCC (.2); correspond with G. Brier and K&E team re production of non-regulatory documents to UCC (.1).
02/14/23	Ken Sturek	0.40	Download documents for production from FTI FTP and save to network for future transfer.
02/15/23	Cathy Alton	0.20	Review A. Lullo, K&E team correspondence on contested matters.
02/15/23	Judson Brown, P.C.	0.70	Telephone conference with L. Hamlin, K&E team re litigation issues (.3); correspond with L. Hamlin, K&E team re same (.4).
02/15/23	Janet Bustamante	2.00	Review, analyze documents for production (.7); process documents into databases (.3); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/15/23	Joseph A. D'Antonio	1.20	Review and analyze documents re confidential party claim.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Joseph A. D'Antonio	0.60	Review and analyze adversary proceeding deadlines and case statuses.
02/15/23	Leah A. Hamlin	2.10	Telephone conference with J. Brown re status of adversary proceedings (.5); review and analyze confidential party contracts (1.6).
02/15/23	Gabrielle Christine Reardon	0.20	Correspond with D. Latona, K&E team re borrow adversary.
02/15/23	Hannah C. Simson	1.40	Correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.2); correspond with G. Brier and K&E team re same (.1); draft summary of non-regulatory production strategy to UCC (.9); revise UCC production letter (.1); correspond with UCC re production of documents (.1).
02/15/23	Ken Sturek	3.00	Assist W. Thompson and A. Xuan in filing an opposition brief and corporate disclosure statements in three adversary proceedings in SDNY (2.5); download file stamped copies of filings and circulate to team (.5).
02/15/23	Ken Sturek	0.60	Upload documents for production to FTP for UCC counsel.
02/15/23	Maryam Tabrizi	0.50	Prepare for and participate in telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy.
02/15/23	Morgan Willis	1.80	Prepare for (1.0) and file (.8) motion to strike.
02/16/23	Hunter Appler	0.40	Generate reports and searches targeting documents for additional review for production.
02/16/23	Judson Brown, P.C.	0.20	Correspond with Company re letter to confidential party and strategy re same.
02/16/23	Janet Bustamante	2.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming interviews (1.0).
02/16/23	Joseph A. D'Antonio	1.50	Review and analyze documents re confidential party dispute (1.0); correspond with J. Brown and L. Hamlin re analysis of same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Joseph A. D'Antonio	1.30	Review and analyze ad hoc borrowers adversary complaint (.7); telephone conference with L. Hamlin and D. Latona re same (.1); draft stipulation re same (.5).
02/16/23	Joseph A. D'Antonio	0.70	Correspond with D. Latona re Shanks adversary proceeding issues (.1); revise motion to dismiss Shanks adversary proceeding (.6).
02/16/23	Leah A. Hamlin	1.00	Correspond with J. D'Antonio re confidential party contract analysis (.1); review and revise project list re adversary proceedings (.2); telephone conference with D. Latona re response to confidential party complaint (.4); review and analyze draft stipulation to extend time to respond to confidential party complaint (.1); review and revise draft demand letter to confidential party (.2).
02/16/23	Dan Latona	2.60	Analyze adversary proceeding re borrow group (1.0); analyze case law re same (1.0); telephone conference with L. Hamlin, A. Wirtz re same (.3); telephone conference with A. Wirtz, R. Marston, G. Reardon, A. Xuan re same (.3).
02/16/23	Caitlin McGrail	2.00	Draft declaration re intercompany claims issue (1.2); correspond with E. Jones re same (.1); telephone conference with C. Koenig, E. Jones and A&M re intercompany claims statement (.5); review, revise same (.2).
02/16/23	Gabrielle Christine Reardon	0.30	Telephone conference with D. Latona, K&E team re borrow adversary.
02/16/23	Hannah C. Simson	0.20	Correspond with A. Eavy and K&E team re production of regulatory documents to UCC (.1); review and analyze documents for production to UCC re privilege (.1).
02/17/23	Grace C. Brier	0.70	Telephone conference with S. Briefel, A&M, Company re outstanding diligence requests.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Judson Brown, P.C.	2.90	Correspond with Company and J. D'Antonio, K&E team re potential claims and strategy issues concerning confidential party (.5); correspond with Company and L. Hamlin, K&E team re potential claims and strategy issues re confidential party (.9); telephone conference with Company, L. Hamlin, K&E team re potential claims and strategy issues concerning confidential party (.8); review and revise letter to confidential party (.3); correspond with D. Latona, K&E team re potential claims and strategy issues concerning airdrop partner (.4).
02/17/23	Joseph A. D'Antonio	0.60	Correspond with D. Latona, Company re Shanks adversary proceeding.
02/17/23	Joseph A. D'Antonio	0.50	Review and draft analysis re confidential party dispute (.4); correspond with J. Brown, L. Hamlin re same (.1).
02/17/23	Leah A. Hamlin	2.00	Correspond with J. Brown re confidential party contracts (.4); review and revise project list (.2); review and revise draft demand letter to confidential party (.3); telephone conference with Company re next steps for confidential party negotiations (.8); telephone conference with Company re strategy for confidential party negotiations (.3).
02/17/23	Caitlin McGrail	1.10	Review, revise Borrower NDA (.3); correspond with A. Wirtz, D. Latona and L. Wasserman re same (.1); draft notice of adjournment (.5); correspond with C. Koenig, A. Wirtz, R. Orren and K&E team re same (.2).
02/17/23	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from confidential party re confidential matter (.3); telephone conference with D. Barse re confidential matter (.2).
02/17/23	Hannah C. Simson	3.00	Review, revise demand letter (.9); correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.1); review and analyze background materials re demand letter (1.3); review and analyze draft demand letter (.5); correspond with G. Brier and K&E team re production of documents to UCC (.1); correspond with J. Brown and K&E team re draft demand letter (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/23	Judson Brown, P.C.	0.30	Correspond with J. D'Antonio, K&E team re potential claims and strategy concerning confidential party.
02/18/23	Joseph A. D'Antonio	0.50	Review and analyze confidential party documents (.3); correspond with J. Brown re same (.2).
02/18/23	Hannah C. Simson	7.70	Correspond with J. Tuck and FTI re production of non-regulatory documents to UCC (.2); review and analyze airdrop partner background materials (3.2); correspond with A. Golic and K&E team re letter to airdrop partner (.1); review and revise same (3.7); revise quality control search terms for UCC nonregulatory production (.3); correspond with G. Brier and K&E team re production of documents to UCC (.2).
02/19/23	Joseph A. D'Antonio	1.10	Revise motion to dismiss Shanks adversary proceeding.
02/19/23	Leah A. Hamlin	1.10	Review and analyze letter from confidential party re production (.3); telephone conference with J. Brown and K&E team re response to same (.8).
02/19/23	Hannah C. Simson	7.90	Review, analyze airdrop partner background documents (2.9); correspond with A. Golic and K&E team re airdrop partner contract (.2); review and analyze case law re automatic stay (2.3); review and revise letter to airdrop partner (2.1); correspond with G. Brier and K&E team re production of documents to UCC (.4).
02/20/23	Simon Briefel	0.70	Correspond with D. Latona, K&E team, Company re upcoming contested matter/AP dates and deadlines.
02/20/23	Joseph A. D'Antonio	6.40	Revise motion to dismiss Shanks amended complaint.
02/20/23	Dan Latona	1.80	Analyze, comment on motion to dismiss Shanks complaint.
02/20/23	Caitlin McGrail	1.10	Review, revise Borrower NDAs (1.0); correspond with L. Wasserman re same (.1).
02/20/23	Gabrielle Christine Reardon	5.50	Research precedent re borrow adversary proceeding (2.3); draft memorandum re same (3.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Hannah C. Simson	0.80	Correspond with M. Phoenix and K&E team re production of regulatory documents to UCC (.1); correspond with J. Tuck and FTI re production of regulatory documents to UCC (.1); draft quality control search queries for regulator reproductions (.6).
02/20/23	Alex Xuan	5.40	Research re borrower adversary proceeding complaint (2.9); draft summary re same (2.5).
02/21/23	Judson Brown, P.C.	0.30	Correspond with Company, J. D'Antonio, K&E team re potential litigation issues against confidential party.
02/21/23	Janet Bustamante	3.00	Review of case-related materials and process documents into databases (1.0); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/21/23	Joseph A. D'Antonio	0.10	Correspond with Company re confidential party dispute.
02/21/23	Joseph A. D'Antonio	3.50	Revise motion to dismiss (3.3); correspond with T. McCarrick, K&E team re same (.2).
02/21/23	Joseph A. D'Antonio	0.20	Correspond with Chambers re Shanks adversary proceeding docket.
02/21/23	Joseph A. D'Antonio	0.60	Video conference with H. Simson, K&E investigations team, FTI re diligence matters.
02/21/23	Caitlin McGrail	0.70	Correspond with confidential party, D. Latona and K&E team re Borrower NDAs (.2); review, revise NDAs (.5).
02/21/23	Robert Orren	0.40	Correspond with J. D'Antonio re service of motion to dismiss in Shanks adversary proceeding (.2); review docket re Shank service information (.2).
02/21/23	Hannah C. Simson	1.00	Telephone conference with A. Plumer and FTI re production of documents (.5); correspond with J. Turk and FTI re production of regulatory documents to UCC (.1); review and analyze documents for production to UCC re privilege (.4).
02/21/23	Ken Sturek	7.60	Review and revise motion to dismiss re Shanks adversary proceeding.
02/21/23	Maryam Tabrizi	0.50	Prepare for telephone conference with FTI team re weekly status of collections and review strategy (.1); participate in telephone conference with FTI team re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Grace C. Brier	0.30	Telephone conference with S. Briefel, A&M, Company re diligence requests.
02/22/23	Judson Brown, P.C.	0.20	Correspond with T. McCarrick, K&E team re motion to dismiss Shanks complaint.
02/22/23	Janet Bustamante	3.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/22/23	Joseph A. D'Antonio	0.20	Correspond with Chambers, D. Latona re Shanks adversary proceeding.
02/22/23	Joseph A. D'Antonio	3.40	Revise and file motion to dismiss Shanks adversary complaint (3.0); correspond with T. McCarrick, UCC, U.S. Trustee, plaintiff re same (.4).
02/22/23	Joseph A. D'Antonio	0.60	Video conference with G. Brier, A&M, Company re diligence matters.
02/22/23	Gabriela Zamfir Hensley	2.60	Review, revise Khanuja motion to strike (1.7); revise Steadman motion to strike (.8); analyze issues re status of appeals (.1).
02/22/23	Dan Latona	0.10	Analyze Shanks AP motion to dismiss.
02/22/23	Gabrielle Christine Reardon	2.30	Review and analyze loan terms of use.
02/22/23	Roy Michael Roman	0.10	Correspond with Company, G. Hensley re return of post-petition transfers.
02/22/23	Hannah C. Simson	0.40	Correspond with J. Turk and FTI re production of documents to UCC.
02/22/23	Morgan Willis	6.70	Prepare for and file motion to strike and related filings.
02/23/23	Zachary S. Brez, P.C.	1.00	Review, analyze influencer issues.
02/23/23	Grace C. Brier	0.70	Correspond with FTI re collection of documents (.5); telephone conference with J. Brown, K&E team re same (.2).
02/23/23	Grace C. Brier	0.30	Correspond with H. Simson re production of documents to UCC (.2); review materials re same (.1).
02/23/23	Judson Brown, P.C.	1.00	Review and draft correspondence re Armstrong and potential litigation issues (.3); telephone conference with G. Brier, K&E team re same (.2); review and revise letter to airdrop partner (.4); conference with H. Simson re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Janet Bustamante	2.00	Review, analyze documents for production (.4) and process documents into databases (.6); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/23/23	Joseph A. D'Antonio	0.40	Correspond with F. Shanks re adversary proceeding (.2); review and analyze objection to Debtors' motion to dismiss (.2).
02/23/23	Joseph A. D'Antonio	0.20	Correspond with FTI re data collection.
02/23/23	Dan Latona	0.90	Analyze reply re objection to motion to dismiss Shanks adversary proceeding (.3); analyze pleadings re same (.3); correspond with Company re same (.3).
02/23/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re confidential matter.
02/23/23	Gabrielle Christine Reardon	0.20	Correspond with A. Wirtz re Borrow adversary.
02/23/23	Hannah C. Simson	1.40	Correspond with A. Golic and K&E team re airdrop partner letter (.1); correspond with J. Turk and FTI re production of non-regulatory documents to UCC (.3); review and analyze airdrop partner background materials (.4); research re airdrop partner documents (.3); correspond with K. Sturek and K&E team re production of regulatory documents to UCC (.3).
02/23/23	Ken Sturek	0.50	Coordinate with H. Simson and FTI re request for hard drive deliverable for production.
02/23/23	Maryam Tabrizi	0.50	Prepare for telephone conference with A. Lullo and K&E team re weekly status of collections and review strategy (.1); participate in telephone conference with A. Lullo and internal team re same (.4).
02/24/23	Janet Bustamante	2.00	Review, analyze documents for production (.5) and process documents into databases (.5); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/24/23	Dan Latona	0.50	Analyze correspondence re confidential matter.
02/24/23	Hannah C. Simson	0.10	Correspond with J. Turk and FTI re production of non-regulatory documents to UCC.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Hannah C. Simson	0.30	Review and analyze documents for production to UCC re privilege.
02/24/23	Hannah C. Simson	0.10	Correspond with K. Sturek and K&E team re production of documents to UCC.
02/26/23	Joseph A. D'Antonio	0.20	Review and analyze Georgiou summons and complaint.
02/26/23	Joseph A. D'Antonio	0.10	Correspond with F. Shanks re motion to dismiss.
02/26/23	Hannah C. Simson	0.10	Correspond with G. Yoon and FTI re production of documents to UCC.
02/27/23	Simon Briefel	0.50	Correspond with Company re upcoming dates and deadlines in contested matters and APs.
02/27/23	Janet Bustamante	2.00	Review, analyze documents for production (.6); process documents into databases (.4); respond to attorney document requests for fact development re upcoming presentation (1.0).
02/27/23	Joseph A. D'Antonio	0.50	Review and analyze Shanks adversary proceeding (.4); telephone conference with D. Latona re same (.1).
02/27/23	Dan Latona	0.30	Telephone conference with J. D'Antonio re Shanks complaint (.1); analyze same (.2).
02/27/23	Hannah C. Simson	1.40	Draft quality control search terms for UCC document production (.4); correspond with G. Brier re production of documents to UCC (.1); draft correspondence for UCC production (.2); correspond with J. Turk re production of non-regulatory documents to UCC (.3); correspond with A. Golic and K&E team re Flare strategy (.1); correspond with J. D'Antonio and K&E team re litigation strategy (.3).
02/28/23	Janet Bustamante	3.00	Review, analyze documents for production (.6) and process documents into databases (.4); respond to attorney document requests for fact development re upcoming presentation (2.0).
02/28/23	Joseph A. D'Antonio	0.10	Correspond with T. McCarrick re Shanks adversary proceeding.
02/28/23	Gabriela Zamfir Hensley	0.10	Correspond with W. Thompson, A. Xuan re appeals.
02/28/23	Dan Latona	0.20	Telephone conference with A. Lullo, G. Brier re potential adversary matter.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155356

Celsius Network LLC

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Robert Orren	0.30	Correspond with T. Zomo, G. Hensley and K&E team re docket notifications in adversary proceedings and appeals.
02/28/23	Gabrielle Christine Reardon	0.30	Correspond with D. Latona, K&E team re borrow adversary proceeding.
02/28/23	Hannah C. Simson	0.80	Correspond with L. Hamlin and K&E team re litigation strategy (.1); correspond with UCC re regulator reproduction (.1); correspond with K. Sturek and K&E team re production strategy (.2); review and revise quality control search terms for UCC productions (.1); correspond with J. Turk and K&E team re production of documents to UCC (.3).
02/28/23	Tanzila Zomo	0.30	Coordinate with R. Orren re adversary case, appeal docket distribution.
Total		798.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155357
Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 22,404.00

Total legal services rendered

\$ 22,404.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	0.30	1,155.00	346.50
Roy Michael Roman	4.00	735.00	2,940.00
Jimmy Ryan	11.10	885.00	9,823.50
Ashton Taylor Williams	6.10	885.00	5,398.50
Alex Xuan	5.30	735.00	3,895.50
TOTALS	26.80		\$ 22,404.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Elizabeth Helen Jones	0.30	Correspond with A. Xuan re confidential research re automatic stay.
01/23/23	Alex Xuan	2.70	Research automatic stay re New York Attorney General's action.
01/24/23	Alex Xuan	2.60	Research automatic stay re New York Attorney General's action.
01/27/23	Jimmy Ryan	1.50	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (.5); telephone conference with A. Williams, K&E team re same (.5); telephone conference with J. Raphael re same (.2); telephone conference with A. Williams re same (.3).
01/28/23	Jimmy Ryan	0.20	Correspond with S. Briefel, K&E team re motion to enforce automatic stay.
01/29/23	Jimmy Ryan	0.80	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (.2); telephone conference with S. Briefel, K&E team re same (.6).
01/30/23	Jimmy Ryan	1.50	Correspond with A. Williams, K&E team re motion to enforce automatic stay (.5); telephone conference with A. Williams re same (.5); review, revise motion re same (.5).
01/30/23	Ashton Taylor Williams	6.00	Review, revise motion re automatic stay (3.9); research re same (1.8); correspond with J. Ryan, J. Raphael re same (.3).
01/31/23	Jimmy Ryan	5.30	Correspond with S. Briefel, K&E team re motion to enforce automatic stay (1.0); conference with S. Briefel, K&E team re same (.2); research re same (.8); review, revise comment on same (3.1); telephone conference with J. Raphael re same (.2).
01/31/23	Ashton Taylor Williams	0.10	Correspond with J. Ryan, J. Raphael re motion to enforce automatic stay.
02/01/23	Jimmy Ryan	1.80	Review, revise motion to enforce automatic stay (1.0); correspond with J. Raphael, K&E team re same (.8).
02/24/23	Roy Michael Roman	0.10	Correspond with A. Wirtz re pending automatic stay issue research.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155357

Celsius Network LLC

Matter Number:

53363-4

Automatic Stay Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Roy Michael Roman	2.10	Research and analyze automatic stay issues associated with pending investigations (1.5); draft and revise materials re same (.5); correspond with A. Wirtz re same (.1).
02/26/23	Roy Michael Roman	1.50	Review and revise analysis of automatic stay exceptions (1.4); correspond with A. Wirtz re same (.1).
02/27/23	Roy Michael Roman	0.30	Review and revise analysis re automatic stay exceptions (.2); correspond with A. Wirtz, K&E litigation team re same (.1).
Total		26.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155358
Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 94,431.00

Total legal services rendered

\$ 94,431.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Amila Golic	12.80	885.00	11,328.00
Gabriela Zamfir Hensley	0.40	1,245.00	498.00
Elizabeth Helen Jones	10.10	1,155.00	11,665.50
Chris Koenig	4.60	1,425.00	6,555.00
Ross M. Kwasteniet, P.C.	2.20	2,045.00	4,499.00
Dan Latona	26.20	1,375.00	36,025.00
Patricia Walsh Loureiro	4.30	1,155.00	4,966.50
Rebecca J. Marston	1.00	995.00	995.00
Caitlin McGrail	0.10	735.00	73.50
Patrick J. Nash Jr., P.C.	0.80	2,045.00	1,636.00
Jeffery S. Norman, P.C.	2.10	1,995.00	4,189.50
Robert Orren	0.60	570.00	342.00
Joshua Raphael	0.30	735.00	220.50
Gabrielle Christine Reardon	0.60	735.00	441.00
William Thompson	0.90	995.00	895.50
Alison Wirtz	7.80	1,295.00	10,101.00
TOTALS	74.80		\$ 94,431.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Dan Latona	0.20	Telephone conference with A. Wirtz, C Street re communications.
01/02/23	Alison Wirtz	0.20	Conference with D. Latona and C Street team re communications matters for the week (.1); conference with R. Kwasteniet and K&E team re same (.1).
01/03/23	Amila Golic	0.80	Review, analyze and comment on motion re pending airdrop (.7); correspond with S. Sanders re same (.1).
01/03/23	Dan Latona	0.50	Analyze draft communications materials from C Street.
01/03/23	Rebecca J. Marston	0.40	Correspond with G. Reardon re social media monitoring (.2); review and analyze docket, Reorg, and social media re case updates (.2).
01/04/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, Company, A&M, Centerview, W&C and M3 re mining operations.
01/04/23	Ross M. Kwasteniet, P.C.	0.80	Review and comment on Flare motion (.4); review and comment on institutional loan motion (.4).
01/04/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, A&M, Centerview, Company re Mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M, UCC re intercompany claim (1.0).
01/04/23	Patrick J. Nash Jr., P.C.	0.50	Participate in standing call with C. Ferraro and Company team re mining business.
01/05/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re social media monitoring.
01/05/23	Alison Wirtz	0.90	Draft proposed responses to certain matters related to loan book (.5); correspond with Company and D. Latona and K&E team re same (.4).
01/09/23	Dan Latona	0.50	Telephone conference with S. Sanders, Company, Flare re airdrop.
01/09/23	Alison Wirtz	0.40	Conference with C Street team re communications materials.
01/10/23	Amila Golic	0.30	Correspond with S. Sanders, Company re diligence re motion re airdrop.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Dan Latona	0.30	Telephone conference with S. Sanders, Company, Fireblocks re airdrop.
01/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re personally identifiable information.
01/12/23	Amila Golic	0.20	Correspond with S. Sanders re airdrop diligence data received from Company.
01/12/23	Dan Latona	1.00	Analyze, comment on motion re airdrop.
01/13/23	Amila Golic	0.50	Telephone conference with W&C, D. Latona, S. Sanders re Flare airdrop motion (.2); review and analyze materials re same (.3).
01/13/23	Dan Latona	1.00	Telephone conference with M. Kilkenney, Company, W&C team re note amendment (.7); telephone conference with S. Sanders, W&C re airdrop (.3).
01/13/23	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re proposed communications materials from C Street.
01/15/23	Elizabeth Helen Jones	1.90	Review, revise cease-and-desist letter (1.6); correspond with R. Kwasteniet, K&E team re same (.3).
01/16/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, K&E team, Company re cease-and-desist letter.
01/16/23	Alison Wirtz	0.50	Conference with D. Latona and C Street re communications status, next steps.
01/17/23	Gabriela Zamfir Hensley	0.20	Telephone conference with D. Latona, Stretto, Company re personally identifiable information matters.
01/17/23	Elizabeth Helen Jones	0.90	Telephone conference with D. Latona, K&E team, A&M, Huron re novation agreement (partial) (.7); correspond with Company re customer request for personally identifiable information (.2).
01/17/23	Chris Koenig	2.50	Review and analyze issues re customer disclosure (1.8); correspond with R. Kwasteniet, K&E team, Company re same (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Dan Latona	2.90	Telephone conferences with Stretto, Company re Stretto disclosure (.6); correspond with C. Koenig, K&E team, Stretto, Company re same (.3); telephone conference with Stretto, Company re same (.5); telephone conference with Stretto, C Street re same (.5); analyze matters re same (.5); telephone conference with Company, A&M, Centerview, committee re mining operations (.5).
01/17/23	Alison Wirtz	0.50	Correspond with C Street, C. Koenig and K&E team re dissemination of certain information.
01/19/23	Dan Latona	1.80	Telephone conference with Company re confidential party (.5); telephone conference with Company, confidential party re same (.5); telephone conferences with E. Flett re Stretto disclosure (.8).
01/20/23	Elizabeth Helen Jones	1.20	Correspond with Company, W. Thompson, K&E team re mining updates and Company preparation for January 24 hearing.
01/20/23	Dan Latona	1.60	Telephone conference with J. Wilson, Company re Stretto disclosure (.5); correspond with J. Wilson, E. Flett re same (.2); analyze, comment on NDA re potential acquisition (.7); correspond with Company re same (.2).
01/20/23	Gabrielle Christine Reardon	0.60	Revise Dearson, Levy & Pantz declaration of disinterestedness.
01/21/23	Elizabeth Helen Jones	0.70	Telephone conference with J. Raphael, K&E team re C. Ferraro case updates (.4); correspond with J. Raphael, K&E team re same (.3).
01/22/23	Amila Golic	3.70	Draft letter re Flare airdrop (3.5); correspond with D. Latona, K&E team re same (.2).
01/22/23	Elizabeth Helen Jones	0.40	Review, revise draft summary of business update (.2); correspond with Company, K&E team, J. Raphael re same (.2).
01/22/23	Patrick J. Nash Jr., P.C.	0.30	Review latest coin and budget report.
01/22/23	Robert Orren	0.60	File coin and budget report (.2); file notice of phishing attempts (.2); distribute same for service (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	3.70	Draft Flare motion talking points (1.9); analyze issues re same in preparation for hearing (1.0); prepare revised proposed filing order (.3); correspond with D. Latona, C. Koenig, S. Sanders re same (.5).
01/23/23	Elizabeth Helen Jones	1.60	Correspond with Company re business update for C. Ferraro (.5); correspond with N. Khosravi, K&E team re same (.4); review, revise script for C. Ferraro re business update (.7).
01/23/23	Chris Koenig	0.90	Telephone conference with E. Jones, K&E team and Company re custody withdrawal issues (.5); review and revise notice re same (.4).
01/23/23	Dan Latona	3.60	Analyze filed pleadings for hearing preparation (3.0); analyze, comment on NDA (.2); telephone conference with A. Wirtz, C Street re communications (.4).
01/24/23	Amila Golic	0.60	Revise letter re Flare airdrop (.5); correspond with D. Latona re same (.1).
01/24/23	Dan Latona	0.30	Analyze, comment on Flare demand letter.
01/24/23	Dan Latona	0.30	Telephone conference with P. Loureiro, S. Sanders, local counsel re crypto bankruptcies (.2); conference with P. Loureiro, S. Sanders re same (.1).
01/24/23	Alison Wirtz	0.40	Correspond with Company re loans communications materials.
01/25/23	Amila Golic	0.20	Correspond with Company, D. Latona re customer email re Flare airdrop.
01/25/23	Dan Latona	1.50	Telephone conference with E. Flett, J. Wilson re Stretto disclosure (.4); telephone conference with A&M, Centerview, Company, UCC re mining (.7); telephone conference with Centerview, Company re mining hosting proposal (.4).
01/25/23	Patricia Walsh Loureiro	0.40	Telephone conference with Company, Centerview re mining operations.
01/25/23	Alison Wirtz	0.40	Correspond with D. Latona and C Street team re communications materials (.2); review and comment on communications materials (.2).
01/26/23	Elizabeth Helen Jones	0.40	Telephone conference with C. Koenig, K&E team re leak of bidding information.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Dan Latona	0.50	Telephone conference with Company re non-Debtor claims.
01/27/23	Caitlin McGrail	0.10	Correspond with A. Wirtz and A&M team re utilities.
01/28/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, J. Brown, K&E team re mining operations.
01/29/23	Alison Wirtz	0.20	Correspond with C street team re status, communications.
01/30/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, C Street re communications.
01/30/23	Alison Wirtz	0.50	Correspond and conference with D. Latona and C Street team re communications.
01/31/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence from Company re operational matters.
02/01/23	Dan Latona	0.60	Telephone conference with C Street re communications (.2); analyze materials re same (.4).
02/01/23	Patricia Walsh Loureiro	0.40	Correspond with Company, A. Wirtz re Brex issue.
02/01/23	Alison Wirtz	0.60	Correspond with L. Workman and K&E team re purchase card matters.
02/02/23	Patricia Walsh Loureiro	1.60	Correspond with Company, A. Wirtz re Brex and Fireblocks contract questions (.4); research re same (1.2).
02/02/23	Alison Wirtz	0.30	Correspond with A&M team and P. Loureiro re purchase card alternatives.
02/03/23	Dan Latona	0.80	Telephone conference with J. Ryan, Company re mining issues (.5); analyze hosting agreement re same (.3).
02/03/23	Patricia Walsh Loureiro	1.30	Review, analyze contract term sheet re ordinary course status (1); correspond with J. Ryan re same (.3).
02/04/23	Patricia Walsh Loureiro	0.60	Correspond with A. Wirtz, U.S. Trustee, W&C re Brex issue.
02/04/23	Alison Wirtz	0.40	Review and analyze proposed operational responses from Celsius team and correspond with B. Airey re same.
02/05/23	Ross M. Kwasteniet, P.C.	0.60	Analyze information and correspondence re latest phishing scam.
02/06/23	Amila Golic	0.30	Review and analyze demand letter to company re airdrop (.2); correspond with D. Latona re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Dan Latona	0.50	Telephone conference with A. Wirtz, C Street re communications.
02/06/23	Alison Wirtz	0.60	Conference with C Street team and D. Latona re communications materials (.5); correspond with C Street re same (.1).
02/07/23	Elizabeth Helen Jones	0.20	Correspond with K&E team, C. Koenig, Company re data request.
02/07/23	Dan Latona	0.20	Telephone conference with Company, counterparty re hosting agreement.
02/08/23	Elizabeth Helen Jones	0.40	Telephone conference with Company re data pull and privacy considerations.
02/08/23	Dan Latona	0.60	Analyze comments re mining hosting agreement (.3); analyze, comment on demand letter (.3).
02/13/23	Elizabeth Helen Jones	0.30	Correspond with Company, N. Khosravi, K&E team re business update for February 15 hearing.
02/13/23	Ross M. Kwasteniet, P.C.	0.80	Participate in mining strategy conference with J. New, confidential party team, UCC members and advisors.
02/13/23	Dan Latona	1.50	Telephone conference with A. Wirtz, C Street re communications (.5); telephone conference with A&M team, Centerview team, committee, confidential party re mining operations (1.0).
02/13/23	William Thompson	0.50	Review, revise statement re business update.
02/13/23	Alison Wirtz	0.50	Correspond with Celsius team re business operations communications.
02/14/23	Amila Golic	0.20	Correspond with D. Latona, K&E team re demand letter re airdrop.
02/14/23	Elizabeth Helen Jones	1.10	Correspond with Company re C. Ferraro update for February 15 hearing (.3); correspond with N. Khosravi, K&E team re same (.5); review, revise business update script (.3).
02/14/23	William Thompson	0.40	Review, revise business update re N. Khosravi edits.
02/14/23	Alison Wirtz	0.50	Correspond with Celsius team re business operations communications.
02/14/23	Alison Wirtz	0.30	Correspond with Celsius team re business operations communications.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Amila Golic	0.20	Correspond with D. Latona re demand letter re airdrop.
02/16/23	Dan Latona	0.50	Telephone conference with Centerview team, bidder re mining operations.
02/17/23	Amila Golic	0.70	Correspond with J. Brown, K&E team, C. Koenig re demand letter re airdrop and materials re same.
02/17/23	Alison Wirtz	0.40	Correspond with D. Latona and K&E team re borrower NDAs (.1); review and comment on same (.3).
02/18/23	Amila Golic	1.10	Review and analyze materials re demand letter re airdrop (.7); correspond with H. Simson re same (.4).
02/18/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, C. Koenig, A&M re coin report update.
02/20/23	Amila Golic	0.10	Correspond with D. Latona re issues re airdrop partner.
02/20/23	Jeffery S. Norman, P.C.	0.80	Correspond with and telephone conference with W&C re unwrapping wBTC assets (.4); correspond with C. Koenig and R. Kwasteniet re unwrapping wBTC (.2); draft proposed notice to U.S. Trustee re unwrapping wBTC assets (.2).
02/21/23	Dan Latona	0.40	Telephone conference with A. Wirtz, C Street re communications (.3); analyze materials re same (.1).
02/21/23	Rebecca J. Marston	0.10	Correspond with C. Koenig, K&E team re phishing emails.
02/21/23	Jeffery S. Norman, P.C.	0.20	Correspond with W&C re unwrapping wBTC.
02/22/23	Dan Latona	1.40	Telephone conference with A&M team, Centerview team, Company, Committee re mining operations (1.2); analyze communications re NewCo (.2).
02/22/23	Rebecca J. Marston	0.40	Correspond with A. Xuan, G. Reardon re social media monitoring.
02/22/23	Jeffery S. Norman, P.C.	1.10	Correspond with U.S. Trustee re unwrapping wBTC (.3); telephone conference with U.S. Trustee re unwrapping wBTC (.8).
02/23/23	Amila Golic	0.20	Correspond with H. Simson, D. Latona, S. Sanders re demand letter re airdrop.
02/23/23	Dan Latona	1.50	Analyze materials re Company town hall (.5); participate in same (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155358

Celsius Network LLC

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Joshua Raphael	0.30	Review, analyze social media re creditor matters, pre-pause withdrawals.
Total		74.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155359
Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 400,868.00</u>
Total legal services rendered	\$ 400,868.00

Legal Services for the Period Ending February 28, 2023 Pg 785 of 1294

Invoice Number: 1010155359

Celsius Network LLC

Matter Number: 53363-6

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	7.80	1,245.00	9,711.00
Stephen Coudounaris	6.30	1,155.00	7,276.50
Susan D. Golden	1.50	1,475.00	2,212.50
Amila Golic	8.60	885.00	7,611.00
Gabriela Zamfir Hensley	21.10	1,245.00	26,269.50
Elizabeth Helen Jones	33.80	1,155.00	39,039.00
Chris Koenig	26.10	1,425.00	37,192.50
Ross M. Kwasteniet, P.C.	14.70	2,045.00	30,061.50
Dan Latona	38.10	1,375.00	52,387.50
Patricia Walsh Loureiro	17.00	1,155.00	19,635.00
Nima Malek Khosravi	6.40	735.00	4,704.00
Rebecca J. Marston	11.40	995.00	11,343.00
Caitlin McGrail	7.80	735.00	5,733.00
Joel McKnight Mudd	6.10	885.00	5,398.50
Patrick J. Nash Jr., P.C.	3.00	2,045.00	6,135.00
Robert Orren	6.10	570.00	3,477.00
Joshua Raphael	6.00	735.00	4,410.00
Gabrielle Christine Reardon	21.30	735.00	15,655.50
Roy Michael Roman	4.30	735.00	3,160.50
Kelby Roth	6.20	735.00	4,557.00
Jimmy Ryan	8.50	885.00	7,522.50
Seth Sanders	7.40	885.00	6,549.00
Gelareh Sharafi	8.30	735.00	6,100.50
Luke Spangler	1.30	325.00	422.50
Josh Sussberg, P.C.	0.30	2,045.00	613.50
William Thompson	9.20	995.00	9,154.00
Kyle Nolan Trevett	5.70	885.00	5,044.50
Danielle Walker	4.20	325.00	1,365.00
Lindsay Wasserman	3.90	995.00	3,880.50
Ashton Taylor Williams	4.00	885.00	3,540.00
Morgan Willis	4.40	395.00	1,738.00
Alison Wirtz	33.80	1,295.00	43,771.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Alex Xuan	6.30	735.00	4,630.50
Alex Zapalowski	1.10	1,245.00	1,369.50
Tanzila Zomo	28.30	325.00	9,197.50
TOTALS	380.30		\$ 400,868.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Amila Golic	0.20	Review and revise work in process summary.
01/02/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/02/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/02/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams updates.
01/02/23	Gabrielle Christine Reardon	0.30	Review and revise work in process summary.
01/02/23	Alison Wirtz	0.50	Telephone conference with C. Koenig and K&E team re key workstreams and next steps.
01/03/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.2).
01/03/23	Elizabeth Helen Jones	0.90	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.4).
01/03/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/03/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/03/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E team re same (.2); analyze correspondence re same (.5).
01/03/23	Patricia Walsh Loureiro	0.10	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/03/23	Caitlin McGrail	0.40	Review, analyze letters from creditors (.2); revise letter summary re same (.2).
01/03/23	Caitlin McGrail	2.00	Review, analyze documents re TOU letter (1.0); draft summary re same (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Alison Wirtz	0.10	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/03/23	Tanzila Zomo	0.90	Compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.2); correspond with A. Wirtz, K&E team, claims agent re same (.1).
01/04/23	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re case updates.
01/04/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/04/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/04/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.4); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E restructuring team re same (.4); analyze correspondence re same (.4).
01/04/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/04/23	Nima Malek Khosravi	0.50	Conference with J. Raphael and K&E team re case status updates.
01/04/23	Rebecca J. Marston	0.40	Conference with J. Mudd, K&E team re case updates, work in process.
01/04/23	Caitlin McGrail	0.30	Telephone conference with D. Latona and K&E team re case status updates.
01/04/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/04/23	Robert Orren	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/04/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/04/23	Gabrielle Christine Reardon	1.30	Revise work in process chart (.9); conference with J. Mudd, K&E team re same (.4).
01/04/23	Roy Michael Roman	0.50	Telephone conference with D. Latona, K&E working team re work in process.
01/04/23	Kelby Roth	0.40	Telephone conference with D. Latona re work in process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Jimmy Ryan	0.70	Correspond with S. Sanders, K&E team re work in process and next steps (.3); telephone conference with D. Latona, K&E team re work in process and next steps (.4).
01/04/23	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re case strategy.
01/04/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/04/23	William Thompson	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/04/23	Kyle Nolan Trevett	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/04/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/04/23	Ashton Taylor Williams	0.20	Telephone conference with D. Latona, K&E team re case updates.
01/04/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/04/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
01/04/23	Tanzila Zomo	1.30	Telephone conference with R. Orren, K&E team re case status updates (.5), draft voice mail summary (.3); circulate to A. Wirtz and claims agent re same (.1); compile recently filed pleadings (.3); circulate to R. Orren, K&E team re same (.1).
01/05/23	Simon Briefel	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/05/23	Gabriela Zamfir Hensley	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.4).
01/05/23	Elizabeth Helen Jones	1.20	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and Committee advisors re case status (.2); telephone conference with C. Koenig, K&E team re high priority items (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority work streams (.4).
01/05/23	Dan Latona	1.40	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro, S. Briefel re same (.4); analyze correspondence re same (.5).
01/05/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/05/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (.1); telephone conference with C. Koenig and K&E team re high priority work streams (.4); correspond with J. Mudd re work in process and related administration (.4).
01/05/23	Alex Xuan	1.00	Research re threats on social media (.8); correspond with R. Marston re same (.2).
01/05/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1).
01/06/23	Amila Golic	0.60	Review and analyze work in process summary (.2); telephone conference with C. Koenig, K&E team re work in process (.4).
01/06/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/06/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.4).
01/06/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones re case workstreams (.3); telephone conference with C. Koenig, A. Wirtz, E. Jones, K&E restructuring team re same (.1); analyze correspondence re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Patricia Walsh Loureiro	1.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps (1.4); telephone conference with C. Koenig and K&E team re work in process (.4); review, revise work in process document (.1).
01/06/23	Nima Malek Khosravi	0.40	Telephone conference with D. Latona and K&E team re case status updates.
01/06/23	Rebecca J. Marston	0.80	Review and revise work in process summary (.4); telephone conference with J. Mudd, K&E team re same (.4).
01/06/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/06/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case status, updates.
01/06/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Gabrielle Christine Reardon	1.00	Review and revise work in process chart (.6); telephone conference with J. Mudd, K&E team re same (.4).
01/06/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/06/23	Kelby Roth	0.40	Telephone conference with D. Latona and K&E team re work in process.
01/06/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
01/06/23	Seth Sanders	0.80	Telephone conference with D. Latona and K&E team re case strategy (.5); correspond with G. Reardon re revisions to summaries re same (.3).
01/06/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/06/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/06/23	Kyle Nolan Trevett	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/06/23	Ashton Taylor Williams	0.40	Telephone conference with C. Koenig, K&E team re case updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, D. Latona and E. Jones re high priorities (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
01/06/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
01/06/23	Tanzila Zomo	1.10	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with A. Wirtz, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
01/09/23	Elizabeth Helen Jones	0.40	Revise key date and deadline summary (.3); correspond with S. Briefel re same (.1).
01/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/09/23	Ross M. Kwasteniet, P.C.	0.50	Participate in team update and coordination telephone conference with C. Koenig and K&E team.
01/09/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/09/23	Rebecca J. Marston	0.20	Review and revise work in process summary.
01/09/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
01/09/23	Jimmy Ryan	0.10	Correspond with A. Wirtz, K&E team re work in process and next steps.
01/09/23	Lindsay Wasserman	0.40	Telephone conference with D. Latona, K&E team re work in process.
01/09/23	Alison Wirtz	0.30	Correspond with S. Briefel re upcoming dates and deadlines.
01/09/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/10/23	Simon Briefel	0.70	Telephone conference with C. Koenig, K&E team re work in process (.5); telephone conference with C. Koenig re ongoing assignments (.2).
01/10/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority case items (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/10/23	Ross M. Kwasteniet, P.C.	0.70	Participate in team update and coordination telephone conference with C. Koenig and K&E team.
01/10/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.7); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.5); analyze correspondence re same (.5).
01/10/23	Patricia Walsh Loureiro	1.10	Review, revise work in process and call summary (.5); telephone conference with C. Koenig and K&E team re high priority work streams. (.6).
01/10/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).
01/11/23	Amila Golic	0.60	Review and revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
01/11/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/11/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
01/11/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and team.
01/11/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/11/23	Patricia Walsh Loureiro	0.70	Review, revise work in process document (.2); telephone conference with C. Koenig and K&E team re work in process (partial) (.5).
01/11/23	Nima Malek Khosravi	0.60	Telephone conference with J. Ryan and K&E team re work in process (.5); correspond with J. Ryan and K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
01/11/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Joshua Raphael	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/11/23	Gabrielle Christine Reardon	1.40	Revise work in process chart (.9); telephone conference with J. Mudd, K&E team re same (.5).
01/11/23	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team re work in process and next steps (.1); telephone conference with C. Koenig, K&E team re same (.5).
01/11/23	Seth Sanders	0.50	Correspond with G. Hensley re strategy update (.1); telephone conference with D. Latona and K&E team re same (.4).
01/11/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/11/23	William Thompson	0.80	Telephone conference with D. Latona and K&E team re work in process (partial) (.4); review, revise summary re same (.4).
01/11/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in progress.
01/11/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/11/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/11/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, W&C, and advisors re all advisor meeting (.5).
01/12/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/12/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordinate telephone conference with C. Koenig and K&E team.
01/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/12/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/12/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/13/23	Simon Briefel	1.10	Telephone conference with C. Koenig, K&E team re work in process.
01/13/23	Amila Golic	1.20	Zoom conference with C. Koenig, K&E team re work in process re plan term sheet.
01/13/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.9).
01/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/13/23	Ross M. Kwasteniet, P.C.	0.50	Participate in update and coordination telephone conference with C. Koenig and K&E team.
01/13/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (1.0).
01/13/23	Patricia Walsh Loureiro	1.40	Telephone conference with C. Koenig and K&E team re work in process (1.0); revise works in process summary (.4).
01/13/23	Nima Malek Khosravi	0.20	Telephone conference with J. Ryan and K&E team re work in process (partial).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Rebecca J. Marston	1.20	Review and revise work in process summary (.2); conference with C. Koenig, K&E team re work in process (1.0).
01/13/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/13/23	Gabrielle Christine Reardon	0.30	Revise work in process chart.
01/13/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re work in process and next steps (.1); video conference with D. Latona, K&E team re same (.1).
01/13/23	Seth Sanders	1.00	Telephone conference with C. Koenig and K&E team re case updates and plan term sheet analysis.
01/13/23	Gelareh Sharafi	1.00	Zoom conference with C. Koenig, K&E team re work in process and plan term sheet.
01/13/23	William Thompson	1.00	Telephone conference with C. Koenig and K&E team re work in process and plan term sheet analysis.
01/13/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
01/13/23	Ashton Taylor Williams	1.00	Conference with C. Koenig, K&E team re weekly case updates (.5); review and analyze plan term sheet (.5).
01/13/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (1.0).
01/13/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.2); correspond with A. Wirtz, claims agent re same (.1).
01/16/23	Simon Briefel	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Amila Golic	0.40	Telephone conference with J. Mudd, K&E team re work in process summary.
01/16/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/16/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re daily cases status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.4).
01/16/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
01/16/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.4); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.4).
01/16/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); revise work in process summary (.3).
01/16/23	Nima Malek Khosravi	0.30	Telephone conference with J. Mudd and K&E team re work in process.
01/16/23	Rebecca J. Marston	0.50	Telephone conference with A. Wirtz, K&E team re work in process.
01/16/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Patrick J. Nash Jr., P.C.	1.10	Telephone conference with R. Kwasteniet, K&E team re coordination for the week's action items (.6); telephone conference with R. Kwasteniet re further coordination re same (.5).
01/16/23	Joshua Raphael	0.30	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Gabrielle Christine Reardon	0.90	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.4).
01/16/23	Roy Michael Roman	0.30	Telephone conference with C. Koenig, K&E team re work in process.
01/16/23	Kelby Roth	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Jimmy Ryan	0.60	Correspond with E. Jones, K&E team re work in process and next steps (.2); telephone conference with D. Latona, K&E team re same (.4).
01/16/23	Seth Sanders	0.40	Telephone conference with D. Latona and K&E team re case strategy.
01/16/23	Gelareh Sharafi	0.50	Telephone conference with A. Wirtz, K&E team re work in process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/16/23	Kyle Nolan Trevett	0.10	Telephone conference with D. Latona, K&E team re work in process.
01/16/23	Ashton Taylor Williams	0.40	Telephone conference with D. Latona, K&E team re case updates.
01/16/23	Morgan Willis	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/16/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.4).
01/17/23	Susan D. Golden	1.20	Multiple telephone conferences with C. Koenig re case updates (.7); correspond with C. Koenig and R. Kwasteniet re Stretto and service of affidavits of service (.5).
01/17/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
01/17/23	Dan Latona	1.00	Analyze correspondences from junior associates (S. Sanders, A. Williams, A. Golic, G. Reardon) re case workstreams.
01/17/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); draft creditor voice mail summary (.1); circulate to A. Wirtz, claims agent re same (.1).
01/18/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/18/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams.
01/18/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/18/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig and K&E team re high priority work streams.
01/19/23	Elizabeth Helen Jones	0.50	In person conference with R. Kwasteniet, K&E team re case status.
01/19/23	Chris Koenig	0.50	In person conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/19/23	Ross M. Kwasteniet, P.C.	0.40	Participate in daily update and coordination in person conference with C. Koenig and K&E team.
01/19/23	Ross M. Kwasteniet, P.C.	1.30	Review recent docket filings.
01/19/23	Dan Latona	1.50	Analyze correspondence re case workstreams (.5); conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with A. Wirtz, Company re legal update (.5).
01/19/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig, K&E team re high priority items.
01/19/23	Alison Wirtz	1.00	Telephone conference with C. Koenig and K&E team re high priority work streams (.5); telephone conference with Company and D. Latona re high priority items (.5).
01/19/23	Tanzila Zomo	0.70	Draft voicemail summary (.2); correspond with A. Wirtz, K&E team re same (.1); compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/20/23	Stephen Coudounaris	0.50	Telephone conference with Company re privacy issues.
01/20/23	Stephen Coudounaris	2.30	Research and analyze privacy issues.
01/20/23	Stephen Coudounaris	2.00	Research privacy issues (1.5); discuss next steps with A. Zapalowski following call (.2); prepare advice re privacy issues (.3).
01/20/23	Dan Latona	0.80	Analyze correspondence from C. Koenig and A. Wirtz re case workstreams.
01/20/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); correspond with R. Orren re same (.1).
01/21/23	Stephen Coudounaris	1.00	Research recent developments re privacy issues.
01/21/23	Gabriela Zamfir Hensley	0.40	Correspond with C. Koenig, K&E team re work in process, high priority matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, K&E team re ongoing workstreams.
01/21/23	Alison Wirtz	0.40	Review and comment on high priority list.
01/23/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	Amila Golic	0.60	Review and revise work in process summary (.1); telephone conference with C. Koenig, K&E team re work in process (.5).
01/23/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/23/23	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, C. Koenig re work in process.
01/23/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.5).
01/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/23/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.5); analyze correspondence re same (.1).
01/23/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.5); revise work in process document ahead of same (.4).
01/23/23	Nima Malek Khosravi	0.50	Conference with D. Latona and K&E team re work in process.
01/23/23	Rebecca J. Marston	1.00	Review and revise work in process summary (.3); correspond with G. Reardon, K&E team re same (.3); review and analyze ongoing work streams (.4).
01/23/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/23/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case updates, next steps.
01/23/23	Robert Orren	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/23/23	Joshua Raphael	0.50	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Gabrielle Christine Reardon	1.40	Revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.5).
01/23/23	Roy Michael Roman	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/23/23	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process and next steps.
01/23/23	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
01/23/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/23/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
01/23/23	Danielle Walker	0.50	Participate in person conference with D. Latona, K&E team re work in process.
01/23/23	Ashton Taylor Williams	0.60	Telephone conference with C. Koenig, K&E team re case status.
01/23/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re works in process.
01/23/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.5).
01/23/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
01/23/23	Tanzila Zomo	0.70	Telephone conference with R. Orren, K&E team re case status updates (.5); draft creditor voice mail summary (.1); circulate to A. Wirtz, K&E team re same (.1).
01/24/23	Susan D. Golden	0.30	Telephone conference with J. Wilson re GDPR issues.
01/24/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/24/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re high priority matters.
01/24/23	Dan Latona	0.70	Analyze correspondence re open workstreams (.2); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re high priority items (.5); review emails and other materials and correspond with C. Koenig, K&E team re same (.4).
01/24/23	Alex Zapalowski	0.10	Review correspondence with Company, S. Coudounaris, K&E team re data privacy advice.
01/24/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/25/23	Stephen Coudounaris	0.50	Correspond with A. Zapalowski re privacy issues.
01/25/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/25/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/25/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/25/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
01/25/23	Rebecca J. Marston	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
01/25/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
01/25/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re work in process and next steps.
01/25/23	Alison Wirtz	0.10	Correspond with J. Ryan, K&E team re pending works in process.
01/25/23	Alex Zapalowski	1.00	Conference with S. Coudounaris, K&E team re approach to client discussion on data privacy advice (.3); prepare summary table re same (.7).
01/25/23	Tanzila Zomo	0.60	Draft voice mail summary (.1); distribute to C. Koenig, K&E team re same (.1); compile recently filed K&E pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/26/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re high priority work streams (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview, and Committee advisors re weekly all advisor update (.8); telephone conference with C. Koenig, K&E team re high priority case workstreams (.5).
01/26/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re high priority workstreams (.2).
01/26/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps (.6); telephone conference with C. Koenig and K&E team re high priority work streams. (.2).
01/26/23	Alison Wirtz	0.20	Telephone conference with C. Koenig and K&E team re high priority work streams.
01/26/23	Tanzila Zomo	0.70	Correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1).
01/27/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Amila Golic	0.60	Telephone conference with J. Mudd, K&E team re work in process.
01/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (partial) (.2).
01/27/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with K&E team, C. Koenig re work in process (.5).
01/27/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with D. Latona and K&E team re work in process (.6).
01/27/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re high priority workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re work in process (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); review, revise work in process document (.3).
01/27/23	Nima Malek Khosravi	0.60	Telephone conference with D. Latona and K&E team re work in process.
01/27/23	Rebecca J. Marston	1.00	Review and revise work in process summary (.3); correspond with G. Reardon re same (.1); telephone conference with C. Koenig, K&E team re work in process (.6).
01/27/23	Caitlin McGrail	0.60	Telephone conference with J. Mudd and K&E team re work in process.
01/27/23	Joel McKnight Mudd	0.60	Telephone conference with C. Koenig, K&E team re case status, next steps.
01/27/23	Joshua Raphael	0.60	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Gabrielle Christine Reardon	1.20	Revise work in process chart (.6); telephone conference with J. Mudd, K&E team re work in process (.6).
01/27/23	Roy Michael Roman	0.60	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Kelby Roth	0.60	Telephone conference with C. Koenig and K&E team re work in process.
01/27/23	Jimmy Ryan	0.90	Correspond with J. Mudd, K&E team re work in process and next steps (.3); telephone conference with J. Mudd, K&E team re same (.6).
01/27/23	Seth Sanders	0.40	Telephone conference with C. Koenig and K&E team re case strategy.
01/27/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	William Thompson	0.80	Telephone conference with C. Koenig and K&E team re work in process (.6); review, revise summary re same (.2).
01/27/23	Kyle Nolan Trevett	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/27/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
01/27/23	Morgan Willis	0.60	Telephone conference with C. Koenig, K&E team re works in process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Alison Wirtz	0.60	Telephone conference with C. Koenig and K&E team re work in process.
01/27/23	Alex Xuan	0.60	Telephone conference with J. Mudd and K&E team re work in process.
01/27/23	Tanzila Zomo	1.00	Telephone conference with M. Willis, K&E team re case status updates (.5); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1).
01/28/23	Josh Sussberg, P.C.	0.20	Miscellaneous correspondence from R. Kwasteniet re status.
01/30/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Amila Golic	0.40	Telephone conference with J. Mudd, K&E team re work in process.
01/30/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/30/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
01/30/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re work in process (.5).
01/30/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case coordination and planning.
01/30/23	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.3); analyze correspondence re same (.3); telephone conference with C. Koenig re same (.2).
01/30/23	Patricia Walsh Loureiro	0.70	Telephone conference with C. Koenig and K&E team re work in process (.4); revise work in process document re same (.3).
01/30/23	Nima Malek Khosravi	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Rebecca J. Marston	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Caitlin McGrail	0.20	Telephone conference with C. Koenig and K&E team re case status.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re case status, next steps.
01/30/23	Robert Orren	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Robert Orren	1.10	Prepare for filing notice of hearing on customer claims briefed legal issue and joint stipulation of undisputed facts (.4); file same (.4); distribute same for service (.2); correspond with J. Ryan re same (.1).
01/30/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process, next steps.
01/30/23	Gabrielle Christine Reardon	0.70	Review and revise work in process summary (.3); telephone conference with J. Mudd, K&E team re work in process (.4).
01/30/23	Roy Michael Roman	0.40	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	Kelby Roth	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Jimmy Ryan	0.50	Telephone conference with E. Jones, K&E team re work in process and next steps.
01/30/23	Seth Sanders	0.30	Telephone conference with D. Latona and K&E team re case strategy.
01/30/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
01/30/23	William Thompson	0.40	Telephone conference with C. Koenig and K&E team re work in process.
01/30/23	Kyle Nolan Trevett	0.30	Telephone conference with D. Latona, K&E team re work in process.
01/30/23	Danielle Walker	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/30/23	Morgan Willis	0.40	Telephone conference with D. Latona, K&E team re works in process.
01/30/23	Alison Wirtz	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re work in process (.5).
01/30/23	Alex Xuan	0.30	Telephone conference with J. Mudd and K&E team re work in process.
01/30/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/31/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
01/31/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
01/31/23	Dan Latona	0.60	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.5); telephone conference with C. Koenig, A. Wirtz, S. Briefel, P. Loureiro re same (.1).
01/31/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams (.1); prepare for same (.4).
01/31/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
01/31/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); conference with C. Koenig and K&E team re high priority work streams (.1).
01/31/23	Tanzila Zomo	0.50	Draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1); compile recently filed pleadings (.2); correspond with R. Orren, K&E team re same (.1).
02/01/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.5).
02/01/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/01/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.5).
02/01/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Dan Latona	1.40	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.4); analyze correspondence re same (.5); telephone conference with C. Koenig, A. Wirtz, K&E team re same (.5).
02/01/23	Patricia Walsh Loureiro	0.90	Telephone conference with C. Koenig and K&E team re work in process (.6); revise work in process document (.3).
02/01/23	Nima Malek Khosravi	0.60	Telephone conference with C. Koenig and K&E team re work in process (.5); correspond with G. Reardon and K&E team re same (.1).
02/01/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
02/01/23	Joel McKnight Mudd	0.50	Telephone conference with A. Wirtz, K&E team re case status, next steps.
02/01/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process conference.
02/01/23	Joshua Raphael	0.50	Telephone conference with D. Latona re work in process, next steps.
02/01/23	Gabrielle Christine Reardon	1.20	Revise work in process summary (.6); telephone conference with J. Mudd, K&E team re work in process (.6).
02/01/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	Jimmy Ryan	0.80	Correspond with J. Mudd, K&E team re work in process and next steps (.3); telephone conference with J. Mudd, K&E team re same (.5).
02/01/23	Seth Sanders	0.50	Telephone conference with C. Koenig and K&E team re case strategy.
02/01/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/01/23	William Thompson	0.50	Conference with C. Koenig and K&E team re work in process.
02/01/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Danielle Walker	0.60	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re critical workstreams updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/01/23	Alison Wirtz	1.00	Conference with R. Kwasteniet and K&E team re process, next steps (.4); telephone conference with C. Koenig and K&E team re work in process (.6).
02/01/23	Alex Xuan	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/01/23	Tanzila Zomo	1.10	Compile recently filed pleadings (.3); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).
02/02/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.6).
02/02/23	Elizabeth Helen Jones	1.80	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re high priority matters (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview, Committee advisors re case status (.8).
02/02/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re high priority workstreams (.5).
02/02/23	Ross M. Kwasteniet, P.C.	0.50	Participate in daily update and coordination telephone conference with C. Koenig and K&E team.
02/02/23	Dan Latona	1.30	Telephone conference with C. Koenig, A. Wirtz, K&E team re work in process (.4); analyze correspondence re same (.1); telephone conference with C. Koenig re same (.2); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
02/02/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig and K&E team re high priority work streams.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Alison Wirtz	1.00	Telephone conference with C. Koenig and K&E team re high priority work streams (.6); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4).
02/02/23	Alison Wirtz	0.50	Review proposed agenda and correspond with R. Roman re same (.3); correspond with C. Koenig and R. Deutsch re status of various workstreams (.2).
02/02/23	Tanzila Zomo	0.90	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agents re same (.1); review and revise filing distribution alerts (.2).
02/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
02/03/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
02/03/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/03/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with D. Latona and K&E team re work in process (.5).
02/03/23	Dan Latona	1.00	Telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley re open workstreams (.5); telephone conference with C. Koenig, A. Wirtz, K&E restructuring team re same (.5).
02/03/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team re work in process (.5); revise work in process document (.3).
02/03/23	Nima Malek Khosravi	0.50	Telephone conference with E. Jones and K&E team re work in process.
02/03/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Caitlin McGrail	0.40	Telephone conference with C. Koenig and K&E team re case status.
02/03/23	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with C. Koenig, K&E team re case status and next steps.
02/03/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Joshua Raphael	0.40	Telephone conference with C. Koenig, K&E team re work in process, next steps.
02/03/23	Gabrielle Christine Reardon	0.90	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.4).
02/03/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/03/23	Kelby Roth	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Jimmy Ryan	0.50	Telephone conference with J. Mudd, K&E team re work in process and next steps.
02/03/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	William Thompson	0.60	Review, analyze work in process summary (.1); telephone conference with C. Koenig and K&E team re work in process (.5).
02/03/23	Kyle Nolan Trevett	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/03/23	Danielle Walker	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
02/03/23	Morgan Willis	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/03/23	Alison Wirtz	0.90	Telephone conference with C. Koenig and K&E team re status, next steps (.4); conference with J. Mudd and work in process (.5).
02/03/23	Alex Xuan	0.50	Telephone conference with J. Mudd and K&E team re work in process.
02/03/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.1); correspond with A. Wirtz, claims agent re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Alison Wirtz	2.10	Correspond with C. Koenig and K&E team re phishing attempt (.3); correspond with R. Marston and A. Xuan re same (.2); analyze phishing scam documentation (.5); review and comment on draft notice (.6); review and comment on proposed agenda (.4); correspond with R. Roman and K&E team re same (.1).
02/06/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	Amila Golic	0.50	Telephone conference with J. Mudd, K&E team re work in process.
02/06/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); telephone conference with C. Koenig and K&E team re work in process (.4); analyze correspondence re open issues (.2).
02/06/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/06/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/06/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/06/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley re open workstreams (.5); analyze correspondence re same (.2); telephone conference with A. Wirtz, G. Hensley, K&E restructuring team re same (.3).
02/06/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team re work in process.
02/06/23	Caitlin McGrail	0.30	Telephone conference with G. Hensley and K&E team re case status.
02/06/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case updates, next steps.
02/06/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re works in process.
02/06/23	Gabrielle Christine Reardon	0.80	Review and revise work in process summary (.4); telephone conference with G. Hensley, K&E team re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Kelby Roth	0.50	Telephone conference with G. Hensley and K&E team re work in process.
02/06/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/06/23	William Thompson	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
02/06/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/06/23	Morgan Willis	0.50	Telephone conference with D. Latona, K&E team re works in process.
02/06/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5); conference with C. Koenig and K&E team re work in process (.4).
02/06/23	Alex Xuan	0.40	Telephone conference with G. Hensley and K&E team re work in process.
02/06/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
02/07/23	Dan Latona	0.20	Telephone conference with C. Koenig, K&E team re status.
02/07/23	Josh Sussberg, P.C.	0.10	Review miscellaneous correspondence from R. Kwasteniet re case status.
02/07/23	Danielle Walker	0.50	Download, upload docket filings to internal system (.3); correspond with R. Orren, K&E team re same (.2).
02/08/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
02/08/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.2).
02/08/23	Rebecca J. Marston	0.10	Review and revise work in process summary.
02/08/23	Joel McKnight Mudd	0.10	Revise work in process summary.
02/08/23	Gabrielle Christine Reardon	0.70	Revise work in process summary.
02/08/23	William Thompson	0.10	Review, revise work in process summary.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Morgan Willis	0.40	Telephone conference with J. Mudd, K&E team re work in process.
02/08/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/08/23	Tanzila Zomo	1.00	Correspond with R. Orren, K&E team re same (.3); draft creditor voice mail summary (.1); correspond with A. Wirtz, K&E team re same (.1); compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1).
02/09/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	Amila Golic	0.10	Review and revise work in process summary with workstream updates.
02/09/23	Gabriela Zamfir Hensley	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.8); telephone conference with C. Koenig and K&E team re work in process (.4).
02/09/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/09/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/09/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig, K&E team re case status.
02/09/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E restructuring team re same (.5); telephone conference with A. Wirtz, Company re same (.6).
02/09/23	Rebecca J. Marston	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	Caitlin McGrail	0.30	Telephone conference with C. Koenig and K&E team re case status.
02/09/23	Joel McKnight Mudd	0.40	Telephone conference with A. Wirtz, K&E team re work in process.
02/09/23	Patrick J. Nash Jr., P.C.	0.80	Participate in daily internal K&E coordination telephone conference with C. Koenig, K&E team.
02/09/23	Robert Orren	0.40	Telephone conference with D. Latona, K&E team re work in process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Joshua Raphael	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/09/23	Gabrielle Christine Reardon	1.00	Revise work in process summary (.5); telephone conference with J. Mudd, K&E team re same (.5).
02/09/23	Jimmy Ryan	0.40	Telephone conference with A. Wirtz, K&E team re work in process and next steps.
02/09/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/09/23	William Thompson	0.60	Review, revise work in process summary (.2); telephone conference with C. Koenig and K&E team re work in process (.4).
02/09/23	Kyle Nolan Trevett	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/09/23	Lindsay Wasserman	0.50	Telephone conference with C. Koenig, K&E team re work in progress.
02/09/23	Ashton Taylor Williams	0.40	Telephone conference with D. Latona, K&E team re case status updates.
02/09/23	Alison Wirtz	2.10	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, G. Hensley re case workstreams (.8); telephone conference with C. Koenig, K&E restructuring team re same (.5); telephone conference with D. Latona, Company re same (.6); correspond with R. Kwasteniet re Company requests following case update (.2).
02/09/23	Alex Xuan	0.40	Telephone conference with J. Mudd and K&E team re work in process.
02/09/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.4); correspond with R. Orren, K&E team re same (.1); telephone conference with R. Orren, K&E team re case status updates (.5).
02/10/23	Amila Golic	0.20	Revise work in process summary.
02/10/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/10/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re ongoing workstreams (.9).
02/10/23	Chris Koenig	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with D. Latona and K&E team re high priority work streams (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/10/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.6); analyze correspondence re same (.5).
02/10/23	Gabrielle Christine Reardon	0.60	Revise work in process summary.
02/10/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); telephone conference with C. Koenig and K&E team re high priority work streams (.9).
02/10/23	Tanzila Zomo	0.30	Draft voice mail summary (.2); circulate to A. Wirtz, claims agent re same (.1).
02/13/23	Amila Golic	0.20	Revise work in process summary.
02/13/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/13/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/13/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams.
02/13/23	Patricia Walsh Loureiro	0.40	Review, revise work in process document.
02/13/23	Rebecca J. Marston	0.30	Review and revise work in process summary (.2); correspond with G. Reardon, J. Mudd re same (.1).
02/13/23	Gabrielle Christine Reardon	0.60	Revise work in process summary.
02/13/23	Jimmy Ryan	0.20	Correspond with J. Mudd, K&E team re work in process and next steps.
02/13/23	William Thompson	0.10	Review, revise work in process summary.
02/13/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/13/23	Alison Wirtz	0.60	Review and comment on hearing agenda (.4); correspond with R. Roman and A. Golic re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Tanzila Zomo	1.00	Compile recently filed pleadings (.9); correspond with R. Orren, K&E team re same (.1).
02/14/23	Gabriela Zamfir Hensley	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Elizabeth Helen Jones	1.10	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team, A&M, Centerview re case status updates (.6).
02/14/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.3); analyze correspondence re same (.3). telephone conference C. Koenig, A. Wirtz, E. Jones, G. Hensley, S. Briefel, P. Loureiro re same (.4).
02/14/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/14/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.7); correspond with R. Orren, K&E team re same (.1).
02/15/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Amila Golic	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Gabriela Zamfir Hensley	0.40	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/15/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, K&E team re case workstreams.
02/15/23	Nima Malek Khosravi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Rebecca J. Marston	1.10	Telephone conference with D. Latona, K&E team re work in process (.6); review and analyze docket re case updates (.5).
02/15/23	Caitlin McGrail	0.50	Telephone conference with C. Koenig and K&E team re case status.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case updates, next steps.
02/15/23	Robert Orren	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	Joshua Raphael	0.20	Telephone conference with D. Latona, K&E team re work in process (partial).
02/15/23	Gabrielle Christine Reardon	1.10	Revise work in process summary (.6); telephone conference with J. Mudd, K&E team re same (.5).
02/15/23	Roy Michael Roman	0.30	Draft and revise notice of adjournment re pretrial conference (.2); correspond with C. Koenig, A. Golic re same (.1).
02/15/23	Kelby Roth	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/15/23	Jimmy Ryan	0.50	Telephone conference with C. Koenig, K&E team re work in process and next steps.
02/15/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy.
02/15/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/15/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/15/23	Kyle Nolan Trevett	0.20	Telephone conference with D. Latona, K&E team re work in process.
02/15/23	Morgan Willis	0.20	File motion to strike (.1); file notice of adjournments re hearing (.1).
02/15/23	Alison Wirtz	1.30	Review agenda and correspond with R. Roman re same (.4); review and comment on phishing notice (.6); correspond with A. Xuan re same (.2); correspond with A. Xuan and D. Latona re filing same (.1).
02/15/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
02/16/23	Simon Briefel	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/16/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephonically attend (in part) all advisor meeting with C. Koenig, K&E team, W&C, A&M, Centerview, and Committee advisors (.7); telephone conference with C. Koenig, K&E team re high priority case matters (.4).
02/16/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re high priority work streams (.3).
02/16/23	Chris Koenig	0.50	Telephone conference with R. Deutsch, A. Wirtz and K&E team re legal issues and next steps.
02/16/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update and coordination telephone conference with C. Koenig and K&E team.
02/16/23	Dan Latona	0.50	Telephone conference with C. Koenig, A. Wirtz, company re case update.
02/16/23	Patricia Walsh Loureiro	0.30	Telephone conference with C. Koenig and K&E team re high priority work streams (.3).
02/16/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re high priority work streams (.3); Telephone conference with R. Deutsch, C. Koenig and K&E team re legal issues and next steps (.5).
02/16/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); correspond with R. Orren, K&E team re same (.1).
02/17/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/17/23	Amila Golic	0.50	Revise work in process summary (.1); telephone conference with J. Mudd, K&E team re work in process (.4).
02/17/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (partial).
02/17/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team re work in process (.4); telephone conference with R. Kwasteniet, K&E team re case status (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/17/23	Dan Latona	0.50	Analyze correspondence from K&E team, A&M, Centerview, Company re case workstreams (.1); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re same (.3); telephone conference with G. Hensley, K&E team re same (.1).
02/17/23	Patricia Walsh Loureiro	0.80	Review, revise work in process document (.3); telephone conference with C. Koenig and K&E team re work in process (.5).
02/17/23	Nima Malek Khosravi	0.50	Conference with J. Mudd and K&E team re work in process.
02/17/23	Rebecca J. Marston	0.60	Review and revise work in process summary (.3); telephone conference with D. Latona, K&E team re work in process (.3).
02/17/23	Caitlin McGrail	0.20	Telephone conference with D. Latona and K&E team re case status.
02/17/23	Joel McKnight Mudd	0.50	Telephone conference with C. Koenig, K&E team re case status, next steps.
02/17/23	Robert Orren	0.40	Telephone conference with J. Mudd, K&E team re work in process.
02/17/23	Joshua Raphael	0.30	Telephone conference with J. Mudd, K&E team re work in process, next steps.
02/17/23	Gabrielle Christine Reardon	1.20	Review and revise work in process summary (.9); telephone conference with J. Mudd, K&E team re same (.3).
02/17/23	Roy Michael Roman	0.40	Telephone conference with D. Latona, K&E team re work in process.
02/17/23	Jimmy Ryan	0.40	Telephone conference with J. Mudd, K&E team re work in process and next steps.
02/17/23	Seth Sanders	0.90	Revise work in process chart (.2); correspond with G. Reardon re same (.1); telephone conference with D. Latona, K&E team re same (.6).
02/17/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/17/23	Luke Spangler	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/17/23	William Thompson	0.60	Review, revise summary re work in process (.3); telephone conference with D. Latona and K&E team re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Kyle Nolan Trevett	0.10	Telephone conference with J. Mudd, K&E team re work in process.
02/17/23	Lindsay Wasserman	0.40	Telephone conference with C. Koenig, K&E team re work in progress.
02/17/23	Alison Wirtz	0.80	Telephone conference with C. Koenig and K&E team re work in process (.3); telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.5).
02/17/23	Tanzila Zomo	1.80	Telephone conference with R. Orren, K&E team re case status updates (.5); correspond with R. Orren, L. Spangler re case updates (.4); compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with A. Wirtz, claims agent re same (.1).
02/19/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re case status.
02/19/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case update.
02/19/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, C. Koenig, D. Latona, E. Jones, and G. Hensley re case updates (.6); correspond with C Street team re communications updates (.2).
02/20/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/20/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/20/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/20/23	Ross M. Kwasteniet, P.C.	0.50	Participate in internal update telephone conference with C. Koenig and K&E team.
02/20/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.4); analyze correspondence re same (.3).
02/20/23	Rebecca J. Marston	0.10	Review and revise work in process summary.
02/20/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Gabriela Zamfir Hensley	0.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Elizabeth Helen Jones	0.30	Telephone conference with R. Kwasteniet, K&E team re case status.
02/21/23	Chris Koenig	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Ross M. Kwasteniet, P.C.	0.20	Participate in internal team update and coordination telephone conference with C. Koenig, K&E team.
02/21/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, G. Hensley, E. Jones re case workstreams (.3); analyze correspondence re same (.3).
02/21/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/21/23	Tanzila Zomo	1.20	Compile recently filed pleadings (.6); circulate to R. Orren, K&E team re same (.1); draft voice mail summary (.2); correspond with claims agent, A. Wirtz re same (.1); coordinate with technology services re distribution lists (.2).
02/22/23	Amila Golic	0.50	Revise work in process summary (.1); conference with J. Mudd, K&E team re work in process (.4).
02/22/23	Gabriela Zamfir Hensley	0.60	Revise work in process summary (.2); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Elizabeth Helen Jones	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Dan Latona	0.80	Telephone conference with C. Koenig, A. Wirtz, K&E team re case work streams (.3); analyze correspondence re same (.5).
02/22/23	Patricia Walsh Loureiro	0.70	Telephone conference with D. Latona and K&E team re work in process (.4); revise work in process document re same (.3).
02/22/23	Nima Malek Khosravi	0.30	Telephone conference with D. Latona and K&E team re work in process.
02/22/23	Rebecca J. Marston	0.50	Telephone conference with D. Latona, K&E team re work in process (.3); review and analyze correspondence from G. Hensley, K&E team re case updates (.2).
02/22/23	Caitlin McGrail	0.30	Telephone conference with J. Mudd and K&E team re case status.
02/22/23	Joel McKnight Mudd	0.40	Telephone conference with C. Koenig, K&E team re case status, next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Joshua Raphael	0.30	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Gabrielle Christine Reardon	1.50	Revise work in process summary (1.1); telephone conference with J. Mudd, K&E team re same (.4).
02/22/23	Roy Michael Roman	0.30	Telephone conference with D. Latona, K&E working team re work in process.
02/22/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Jimmy Ryan	0.40	Telephone conference with D. Latona, K&E team re work in process and next steps.
02/22/23	Seth Sanders	0.50	Telephone conference with D. Latona, K&E team re case strategy update.
02/22/23	Gelareh Sharafi	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/22/23	Luke Spangler	0.30	Telephone conference with C. Koenig, K&E team re work in process.
02/22/23	William Thompson	0.50	Review, analyze work in process summary (.1); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Kyle Nolan Trevett	0.20	Telephone conference with J. Mudd, K&E team re work in process.
02/22/23	Lindsay Wasserman	0.50	Telephone conference with D. Latona, K&E team re work in progress.
02/22/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re work in process (.4).
02/22/23	Alex Xuan	0.30	Telephone conference with D. Latona, K&E team re work in process.
02/22/23	Tanzila Zomo	1.10	Telephone conference with M. Willis, K&E team re case status updates (.5); compile recently filed pleadings (.4); correspond with M. Willis, K&E team re same (.1); correspond with E. Jones, K&E team re updated email distribution list (.1).
02/23/23	Gabriela Zamfir Hensley	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.4); telephone conference with C. Koenig and K&E team re high priority work streams (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, R. Kwasteniet re case status (.5); telephone conference with K&E team, C. Koenig re high priority matters (.5).
02/23/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.3); telephone conference with D. Latona and K&E team re high priority items and next steps (.5).
02/23/23	Ross M. Kwasteniet, P.C.	0.80	Participate in weekly all-advisor update call with the Committee and Company advisors.
02/23/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Koenig and K&E team re case update.
02/23/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.5); analyze correspondence re same (.8); telephone conference with C. Koenig, A. Wirtz, E. Jones, G. Hensley, P. Loureiro re same (.6).
02/23/23	Patricia Walsh Loureiro	0.50	Telephone conference with C. Koenig and K&E team re high priority work streams.
02/23/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/23/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); correspond with M. Willis, K&E team re same (.1).
02/24/23	Amila Golic	0.30	Telephone conference with S. Sanders, K&E team re work in process.
02/24/23	Gabriela Zamfir Hensley	1.10	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with C. Koenig and K&E team re work in process (partial) (.4).
02/24/23	Elizabeth Helen Jones	1.00	Telephone conference with R. Kwasteniet, K&E team re case status (.5); telephone conference with C. Koenig, K&E team re work in process (.5).
02/24/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.7); telephone conference with D. Latona and K&E team re work in process (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, K&E team re same (.5); analyze correspondence re same (.3).
02/24/23	Nima Malek Khosravi	0.50	Conference with S. Sanders and K&E team re work in process.
02/24/23	Rebecca J. Marston	1.00	Telephone conference with D. Latona, K&E team re work in process (.5); review and analyze correspondence from various parties, work in process summary (.5).
02/24/23	Caitlin McGrail	0.40	Office and telephone conference with A. Wirtz and K&E team re case status.
02/24/23	Joshua Raphael	0.50	Telephone conference with C. Koenig re work in process, next steps.
02/24/23	Gabrielle Christine Reardon	1.30	Revise work in process summary (.8); telephone conference with S. Sanders re same (.5).
02/24/23	Kelby Roth	0.50	Telephone conference with D. Latona, K&E team re work in process.
02/24/23	Jimmy Ryan	0.50	Telephone conference with D. Latona, K&E team re work in process and next steps.
02/24/23	Seth Sanders	0.60	Telephone conference with C. Koenig, K&E team re case strategy updates.
02/24/23	Gelareh Sharafi	0.50	Telephone conference with C. Koenig, K&E team re work in process.
02/24/23	Luke Spangler	0.50	Telephone conference with C. Koenig, K&E team re works in progress.
02/24/23	William Thompson	0.50	Telephone conference with C. Koenig and K&E team re work in process.
02/24/23	Kyle Nolan Trevett	0.50	Telephone conference with G. Reardon, K&E team re work in process.
02/24/23	Danielle Walker	0.60	Download, upload docket filings to internal system (.4); correspond with T. Zomo, K&E team re same (.2).
02/24/23	Lindsay Wasserman	0.60	Telephone conference with D. Latona, K&E team re work in process.
02/24/23	Ashton Taylor Williams	0.50	Telephone conference with D. Latona, K&E team re case updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); conference with D. Latona and K&E team re work in process (.7).
02/24/23	Alex Xuan	0.50	Telephone conference with S. Sanders and K&E team re work in process.
02/25/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze issues re recent security threats.
02/27/23	Amila Golic	0.20	Revise work in process summary.
02/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/27/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, K&E team re case status.
02/27/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/27/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams.
02/27/23	Patrick J. Nash Jr., P.C.	0.70	Participate in telephone conference with R. Kwasteniet, K&E team re case coordination.
02/27/23	Gabrielle Christine Reardon	0.50	Revise work in process summary.
02/27/23	Roy Michael Roman	0.20	Review and revise work in process summary (.1); correspond with G. Reardon re same (.1).
02/27/23	Jimmy Ryan	0.10	Correspond with J. Mudd, K&E team re work in process and next steps.
02/27/23	William Thompson	0.10	Review, analyze work in process summary.
02/27/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet and K&E team re work in process.
02/27/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); correspond with M. Willis, K&E team re same (.1).
02/28/23	Gabriela Zamfir Hensley	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/28/23	Elizabeth Helen Jones	0.60	Telephone conference with R. Kwasteniet, K&E team re case status.
02/28/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps.
02/28/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley re case workstreams (.7); analyze correspondence re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155359

Celsius Network LLC

Matter Number:

53363-6

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team re key workstreams and next steps (.6); review and comment on proposed communications materials re app issues and correspond with C Street team re same (.3).
02/28/23	Tanzila Zomo	0.90	Correspond with G. Hensley re docket distribution (.1); review and update case docket alert system (.2); compile recently filed pleadings (.5); correspond with R. Orren, K&E team re same (.1).
Total		380.30	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155360
Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 24,229.50</u>
Total legal services rendered	\$ 24,229.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth Helen Jones	1.90	1,155.00	2,194.50
Ross M. Kwasteniet, P.C.	3.20	2,045.00	6,544.00
Dan Latona	9.10	1,375.00	12,512.50
Alison Wirtz	2.30	1,295.00	2,978.50
TOTALS	16.50		\$ 24,229.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Alison Wirtz	0.90	Review and analyze loan terms of use.
01/04/23	Alison Wirtz	0.60	Correspond with C. Koenig and D. Latona and Company re loan inquiries from Company.
01/05/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze liquidity, claims, and other case strategy implications of Earn ruling.
01/11/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management.
01/12/23	Dan Latona	0.80	Analyze diligence re institutional loans (.5); telephone conference with L. Wasserman, K. Trevett, Committee re same (.3).
01/14/23	Alison Wirtz	0.40	Correspond with G. Pesce re cash management banks and history of cash management matters.
01/16/23	Dan Latona	0.20	Telephone conference with K. Trevett, Company re institutional loans.
01/20/23	Elizabeth Helen Jones	0.30	Review, analyze cash management reporting.
01/22/23	Elizabeth Helen Jones	0.20	Review, analyze budget and coin report (.1); prepare same for filing (.1).
01/23/23	Dan Latona	0.80	Analyze, comment on reply re institutional loan motion.
01/26/23	Dan Latona	0.30	Analyze opinion re institutional loan motion.
01/30/23	Elizabeth Helen Jones	0.10	Correspond with A&M re cash management matters.
01/30/23	Alison Wirtz	0.40	Review and comment on proposed communications re ongoing loans.
02/02/23	Elizabeth Helen Jones	0.40	Telephone conference with Company, L. Wasserman, K&E team re cash management matters.
02/02/23	Dan Latona	0.50	Analyze issues re loan portfolio.
02/09/23	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, A&M re cash management matters.
02/10/23	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, Committee, U.S. Trustee re cash management matters.
02/20/23	Dan Latona	0.70	Telephone conference with Company re loans (.5); telephone conference with A. Colodny re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155360

Celsius Network LLC

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Dan Latona	3.70	Telephone conference with Committee, Company re loans (1.0); telephone conference with R. Kwasteniet, A. Wirtz, Committee, ad hoc loan group re same (1.0); analyze diligence re same (1.0); analyze diligence re loan terms and conditions (.7).
02/22/23	Dan Latona	0.30	Telephone conference with Company, Committee re institutional loans.
02/23/23	Dan Latona	1.30	Analyze diligence re loans (1.1); correspond with C. Koenig, K&E team re same (.2).
02/24/23	Dan Latona	0.50	Telephone conference with Company re loans (.2); analyze diligence re same (.3).
Total		16.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155362
Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 150,053.00</u>
Total legal services rendered	\$ 150,053.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Berger	0.90	835.00	751.50
Simon Briefel	0.20	1,245.00	249.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	59.00	885.00	52,215.00
Gabriela Zamfir Hensley	1.20	1,245.00	1,494.00
Elizabeth Helen Jones	3.10	1,155.00	3,580.50
Ross M. Kwasteniet, P.C.	8.20	2,045.00	16,769.00
Nima Malek Khosravi	35.60	735.00	26,166.00
Rebecca J. Marston	3.90	995.00	3,880.50
Caitlin McGrail	0.50	735.00	367.50
Joel McKnight Mudd	14.80	885.00	13,098.00
Patrick J. Nash Jr., P.C.	0.10	2,045.00	204.50
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Seth Sanders	0.20	885.00	177.00
Josh Sussberg, P.C.	1.60	2,045.00	3,272.00
Alison Wirtz	13.70	1,295.00	17,741.50
Alex Xuan	11.10	735.00	8,158.50
Tanzila Zomo	0.50	325.00	162.50
TOTALS	156.60		\$ 150,053.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/23	Amila Golic	0.20	Review, analyze customer questions (.1); correspond with customers re same (.1).
01/02/23	Amila Golic	3.20	Review, analyze customer questions (1.0); correspond with customers re same (1.0); revise summary re telephone conferences with customers (1.2).
01/02/23	Josh Sussberg, P.C.	0.10	Review, analyze customer questions.
01/03/23	Amila Golic	2.80	Correspond with Stretto re customer inquiry re scheduled claims (.2); review, analyze customer inbound emails (1.6) correspond with customers re same (1.0).
01/03/23	Josh Sussberg, P.C.	0.10	Review, analyze customer questions.
01/03/23	Alison Wirtz	0.50	Correspond with C Street team re bar date communications (.3); correspond with A. Golic re claims inbound from creditor (.2).
01/04/23	Amila Golic	0.70	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with G. Hensley re creditor request re transaction history (.3).
01/04/23	Josh Sussberg, P.C.	0.30	Correspond with A. Golic, K&E team re creditor inquiries (.1); correspond with C. Koenig, K&E team re Frishberg fee/venue objection (.2).
01/04/23	Alison Wirtz	0.30	Correspond with A. Golic re customer inquiries.
01/05/23	Amila Golic	3.10	Review, analyze customer inbounds (1.7); correspond with customers re same (1.0); correspond with Company, A&M re outstanding customer requests (.4).
01/05/23	Gabriela Zamfir Hensley	0.20	Correspond with G. Reardon, E. Jones re customer data request.
01/05/23	Gabrielle Christine Reardon	0.40	Correspond with G. Hensley, K&E team, A&M, and Company re creditor data request.
01/05/23	Josh Sussberg, P.C.	0.10	Correspond with A. Golic, K&E team re creditor inquiries.
01/05/23	Alison Wirtz	0.50	Correspond with A. Golic and K&E team re customer inbounds re budget and coin report (.2); correspond with Latham and A. Golic re subpoena (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Amila Golic	0.70	Review, analyze customer questions (.3); correspond with customers re same (.4).
01/06/23	Amila Golic	0.20	Correspond with C. Koenig, K&E team re creditor request re transaction history.
01/06/23	Gabrielle Christine Reardon	0.90	Correspond with C. Koenig, K&E team, Company, and A&M re creditor data request.
01/08/23	Amila Golic	0.20	Review, analyze customer questions (.1); correspond with customers re same (.1).
01/09/23	Amila Golic	3.40	Review, analyze customer questions (1.1); correspond with customers re same (2.0); correspond with Stretto re customer requests re contact information (.3).
01/09/23	Gabrielle Christine Reardon	0.30	Correspond with Company, R. Kwasteniet, and K&E team re customer data request.
01/09/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/09/23	Alison Wirtz	0.40	Correspond with A. Golic re customer outreach.
01/10/23	Amila Golic	1.30	Review, analyze customer questions (.9); correspond with customers re same (.4).
01/11/23	Amila Golic	1.00	Review, analyze customer questions (.3); correspond with customers re same (.5); correspond with Stretto re same (.2).
01/11/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/12/23	Amila Golic	0.50	Review, analyze customer questions (.1); correspond with customers re same (.1); correspond with C. Koenig, K&E team re creditor's request for transaction history (.3).
01/13/23	Amila Golic	0.40	Correspond with creditor re transaction history request (.3); correspond with E. Jones, K&E team re same (.1).
01/13/23	Alison Wirtz	0.40	Correspond with Stretto and counsel to the ad hoc group of custody holders re master service list and related service matters.
01/14/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re former employee communication with customers and vendors.
01/15/23	Amila Golic	0.50	Review, analyze customer questions (.2); correspond with customers re same (.3).
01/15/23	Joel McKnight Mudd	0.30	Correspond with G. Hensley, A&M team re account balance inquiry.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Amila Golic	0.80	Correspond with creditor re family member's account (.1); correspond with Company re same and re creditor's comment re unsupported coins (.5); correspond with creditor re request for transaction history (.2).
01/16/23	Elizabeth Helen Jones	0.30	Correspond with C. Koenig, K&E team re response to creditor request for personally identifiable information.
01/16/23	Joel McKnight Mudd	0.30	Correspond with C. McGrail re docketed customer letters and potential responses.
01/16/23	Alison Wirtz	0.40	Review draft rejection stipulation with vendor (.2); correspond with S. Sanders re same (.2).
01/17/23	Alison Wirtz	0.50	Correspond with S. Sanders and A. Golic re vendor-related diligence questions.
01/20/23	Amila Golic	0.30	Review, analyze customer questions (.2); correspond with customers re same (.1).
01/20/23	Gabriela Zamfir Hensley	0.20	Review, analyze creditor letter.
01/20/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re phishing notice.
01/20/23	Josh Sussberg, P.C.	0.10	Correspond with A. Wirtz, K&E team re creditors questions.
01/20/23	Alison Wirtz	0.70	Correspond with R. Marston and K&E team re phishing attempts and proposed notice (.2); review and comment on notice re phishing attempts (.5).
01/20/23	Alex Xuan	2.00	Draft second supplemental notice re phishing attempts (1.4); revise re same (.6).
01/21/23	Amila Golic	2.00	Correspond with Committee, U.S. Trustee re weekly vendor report (.2); research issue re intersection of probate estates and bankruptcy re customer question (.3); correspond with A. Wirtz, Company re same (.6); review and analyze issue re customer's inquiry re XRP coins (.7); correspond with Company re same (.2).
01/21/23	Rebecca J. Marston	0.80	Review and revise phishing notice (.6); correspond with D. Latona, A. Xuan re same (.2).
01/21/23	Alison Wirtz	0.40	Correspond with A. Golic re creditor outreach.
01/21/23	Alison Wirtz	0.30	Correspond with A. Xuan re revision to notice of phishing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Alison Wirtz	0.60	Review and comment on phishing notice (.3); review correspondence re same (.3).
01/21/23	Alex Xuan	1.30	Revise notice re phishing email.
01/22/23	Elizabeth Helen Jones	0.20	Review, revise notice of phishing attempts.
01/22/23	Rebecca J. Marston	0.30	Correspond with A. Xuan re phishing notice (.1); correspond with D. Latona, Stretto team re customer inquiry (.2).
01/22/23	Alison Wirtz	0.40	Correspond with A. Xuan re phishing notice and review correspondence re filing of same.
01/23/23	Amila Golic	1.20	Review, analyze customer questions (.1); correspond with customers re same (.1); review and analyze vendor's edits to form of trade agreement (.2); review and analyze issues re same (.4); correspond with A. Wirtz, Company re same (.2); telephone conference with international customer re deceased family member's account (.1); correspond with D. Latona, K&E team re customer's inquiry re GK8 (.1).
01/23/23	Alison Wirtz	1.10	Correspond with A. Golic re critical vendor trade agreement (.2); review and comment on same (.2); review, analyze critical vendor order (.3); correspond with C. McGrail and K&E team re utilities matters (.4).
01/24/23	Amila Golic	2.10	Review, analyze customers' questions (.5); correspond with customers re same (.6); review and analyze customer's inquiry re unsupported coins (.6); correspond with D. Latona, W&C, Company re same (.4).
01/24/23	Ross M. Kwasteniet, P.C.	1.20	Analyze recent customer filings on the docket.
01/25/23	Amila Golic	0.10	Review and reply to customer question.
01/25/23	Caitlin McGrail	0.10	Review letters and revise letter summary.
01/25/23	Alex Xuan	1.50	Correspond with pro se appellants re appeal briefing schedule (1.3); correspond with W. Thompson, G. Hensley re same (.2).
01/26/23	Amila Golic	0.80	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with D. Latona, S. Briefel, A. Wirtz, Company, Stretto re same (.4).
01/26/23	Alison Wirtz	0.40	Correspond with counsel to utilities provider and C. McGrail re invoice reconciliation matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alex Xuan	0.90	Research re appeal timing (.4); draft and revise correspondence re same (.5).
01/27/23	Simon Briefel	0.20	Correspond with A. Golic re customer communication.
01/27/23	Amila Golic	1.10	Review, analyze customer questions (.1); correspond with customers re same (.2); correspond with D. Latona, K&E team re customer's inquiry re GK8 history (.2); correspond with N. Khosravi, A. Wirtz re process for responding to customer questions (.1); revise draft correspondence to customer for N. Khosravi's outreach (.2); telephone conference with customer re case status, claims process (.1); telephone conference with C. Koenig re process for responding to customer questions (.1); correspond with customer re customer's comments re privileged case information (.1).
01/27/23	Nima Malek Khosravi	0.30	Correspond with customer re bar date (.1); correspond with A. Golic re same (.2).
01/27/23	Alison Wirtz	0.20	Correspond with C. McGrail re utility reconciliation.
01/28/23	Amila Golic	0.30	Correspond with Committee, U.S. Trustee re weekly vendor reporting.
01/29/23	Amila Golic	0.40	Review, analyze customer questions (.2); correspond with customers re same (.2).
01/29/23	Joel McKnight Mudd	0.60	Revise draft correspondence re custody withdrawals.
01/29/23	Alison Wirtz	0.20	Correspond with C. McGrail and A&M team re utility provider invoices and requests from counsel.
01/30/23	Amila Golic	0.20	Correspond with Stretto re customer email re proof of claim (.1); correspond with Company re customer's request re account information (.1).
01/30/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, C Street re communications around custody/withhold withdrawal notice (.5); review, revise communications materials related to custody/withhold (.7).
01/30/23	Caitlin McGrail	0.40	Conference with C. Koenig, K&E team and C Street team re customers communications.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joel McKnight Mudd	0.90	Review, analyze communication document re same.
01/30/23	Alison Wirtz	0.20	Correspond with C. McGrail and A&M team re utilities reconciliation.
01/31/23	Amila Golic	2.30	Correspond with A. Wirtz, A&M re potential new critical vendor (.4); correspond with customers re customer inquiries re issues re custody withdrawal notice (1.6); correspond with E. Jones, J. Mudd re same (.2); correspond with E. Jones, K&E team re customer's request for transaction history (.1).
01/31/23	Joel McKnight Mudd	1.30	Correspond with A. Golic re incoming withdrawal questions (.4); review, analyze same (.5); correspond with E. Jones re same (.4).
01/31/23	Josh Sussberg, P.C.	0.10	Correspond with K&E team re creditors questions.
01/31/23	Alison Wirtz	0.30	Correspond with A&M team re vendor and prepetition invoice matters.
02/01/23	Amila Golic	2.40	Review, analyze customer questions re custody withdrawal notice (1.1); correspond with customers re same (1.0); correspond with J. Mudd, E. Jones re same (.3).
02/01/23	Joel McKnight Mudd	1.30	Correspond with A. Golic re incoming user inquiries (.3); correspond with A&M team re same (.8); correspond with E. Jones re same (.2).
02/02/23	Amila Golic	2.90	Review, analyze customer questions re Custody Withdrawal notice (1.5); correspond with customers re same (1.0); correspond with J. Mudd, K&E team re process re same (.4).
02/02/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic, J. Mudd re responses to customer questions re custody/withhold withdrawal notice.
02/02/23	Nima Malek Khosravi	1.10	Correspond with customers re custody withdrawal (.5); research re same (.4); correspond with A. Golic and K&E team re same (.2).
02/02/23	Joel McKnight Mudd	0.70	Correspond with A. Golic re incoming user inquiries (.3); correspond with A&M team re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Amila Golic	0.40	Correspond with N. Malek Khosravi, J. Mudd re responding to customer inquiries re custody withdrawal notice.
02/03/23	Nima Malek Khosravi	1.40	Correspond with customers re custody withdrawals.
02/03/23	Joel McKnight Mudd	0.70	Correspond with A. Golic, A&M team re incoming user inquiries re withdrawals.
02/04/23	Amila Golic	1.10	Review, analyze customer questions re custody withdrawal notice (.3); correspond with customers re same (.4); correspond with J. Mudd, N. Malek Khosravi re same (.4).
02/04/23	Nima Malek Khosravi	0.80	Correspond with customers re custody withdrawals.
02/05/23	Amila Golic	0.60	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with N. Malek Khosravi re same (.2).
02/05/23	Nima Malek Khosravi	0.40	Correspond with customers re custody withdrawal questions.
02/05/23	Rebecca J. Marston	0.60	Correspond with A. Wirtz, A. Xuan, K&E team re supplemental phishing notice, falsified order (.2); review and revise same (.4).
02/05/23	Patrick J. Nash Jr., P.C.	0.10	Review docketed letter from customer J. Dimetros.
02/05/23	Alex Xuan	1.80	Draft and revise supplemental notice re phishing email.
02/06/23	Susan D. Golden	0.40	Review Notice of Third Phishing Attempt (.2); correspond with C. Koenig and A. Wirtz re same (.2).
02/06/23	Amila Golic	0.50	Review, analyze customer questions (.2); correspond with customers re same (.3).
02/06/23	Nima Malek Khosravi	0.20	Correspond with A. Golic re customer claims.
02/06/23	Rebecca J. Marston	0.20	Review and revise phishing notice (.1); correspond with A. Xuan, K&E team re same (.1).
02/06/23	Alison Wirtz	1.90	Review phishing notice (1.1); correspond with U.S. Trustee and Chambers re same (.8).
02/06/23	Alex Xuan	0.80	Revise supplemental notice re phishing emails.
02/07/23	Amila Golic	1.30	Review, analyze customer correspondence (.5); correspond with customers re same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Nima Malek Khosravi	1.60	Correspond with customers re custody withdrawals.
02/08/23	Nima Malek Khosravi	1.30	Correspond with customers re custody withdrawals and related matters.
02/08/23	Joel McKnight Mudd	0.40	Correspond with C. Koenig, E. Jones re withdrawal inquiries.
02/08/23	Alison Wirtz	0.50	Correspond with A. Golic and N. Malek re customer inbounds re schedules and proofs of claim.
02/09/23	Amila Golic	0.40	Review, analyze customer questions (.1); correspond with customers re same (.1); correspond with N. Malek Khosravi re same (.1); correspond with Stretto re customer's apple ID relay issue (.1).
02/09/23	Nima Malek Khosravi	1.50	Correspond with customers re custody withdrawal and related matters.
02/10/23	Nima Malek Khosravi	0.30	Correspond with customers re customer claims.
02/10/23	Alison Wirtz	0.60	Correspond with S. Sanders and K&E team re contract counterparty stipulation (.2); correspond with P. Walsh re executory contracts research and review findings (.4).
02/11/23	Nima Malek Khosravi	0.20	Correspond with customers re customer withdrawals.
02/12/23	Nima Malek Khosravi	0.10	Correspond with customers re withdrawals.
02/13/23	Amila Golic	0.20	Review and analyze customer questions (.1); correspond with N. Malek Khosravi re same (.1).
02/13/23	Nima Malek Khosravi	0.10	Correspond with A. Golic re customer withdrawal communications.
02/13/23	Joel McKnight Mudd	0.20	Correspond with A&M re vendor inquiry (.1); correspond with A&M re customer withdrawal inquiry (.1).
02/13/23	Joel McKnight Mudd	0.60	Revise communication re custody withdrawals.
02/14/23	Michael Berger	0.90	Correspond with creditor re case status (.7); correspond with A. Golic re same (.2).
02/14/23	Amila Golic	1.10	Correspond with M. Berger re creditor inquiry (.2); review and analyze customer questions (.4); correspond with N. Malek Khosravi, K&E team, A&M re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Elizabeth Helen Jones	0.20	Correspond with Company, C Street re custody/withhold communications.
02/14/23	Nima Malek Khosravi	1.70	Correspond with customers re case status and custody withdrawals.
02/14/23	Rebecca J. Marston	1.40	Correspond with D. Latona, K&E team and Stretto re phishing attempt, notice (1.1); review and revise notice (.3).
02/14/23	Joel McKnight Mudd	0.40	Correspond with A&M team re incoming withdrawal inquiries.
02/14/23	Alex Xuan	0.60	Draft fourth supplemental phishing notice (.5); correspond with R. Marston and A. Wirtz re same (.1).
02/15/23	Amila Golic	1.10	Review and analyze customer questions (.7); correspond with N. Malek Khosravi re same (.4).
02/15/23	Nima Malek Khosravi	3.30	Correspond with customers re custody withdrawals.
02/15/23	Rebecca J. Marston	0.40	Correspond with Chambers, C. Koenig, K&E team re phishing emails.
02/15/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re case status.
02/15/23	Tanzila Zomo	0.50	Review and file notice re phishing attempts (.3); distribute to claims agent, U.S. Trustee re same (.2).
02/16/23	Amila Golic	3.90	Review, analyze customer questions (.6); correspond with customers re same (.7); correspond with N. Malek Khosravi, J. Mudd, Stretto re same (1.1); review, analyze and organize responses to customer questions to revise summary re same (1.5).
02/16/23	Nima Malek Khosravi	3.20	Correspond with customers re custody withdrawals.
02/16/23	Rebecca J. Marston	0.10	Correspond with K&E Security team re phishing emails.
02/16/23	Joel McKnight Mudd	0.40	Correspond with N. Khosravi re incoming withdrawal inquiries (.2); correspond with A&M team re same (.2).
02/16/23	Seth Sanders	0.20	Correspond with A. Golic re customer questions.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Amila Golic	2.70	Review, analyze customer questions (1.0); correspond with customers re same (.9); correspond with N. Malek Khosravi, J. Mudd, K&E team re same (.6); telephone conference with creditor re case status (.1); correspond with D. Latona, Y. Im re same (.1).
02/17/23	Gabriela Zamfir Hensley	0.10	Correspond with account holder re status of return of post-petition transfers.
02/17/23	Nima Malek Khosravi	3.70	Correspond with customers re custody withdrawals.
02/18/23	Nima Malek Khosravi	0.70	Correspond with customers re withdrawals and other matters.
02/19/23	Amila Golic	0.20	Correspond with U.S. Trustee and Committee re weekly vendors report.
02/19/23	Nima Malek Khosravi	0.30	Correspond with customers re withdrawal requests.
02/20/23	Amila Golic	1.60	Review, analyze customer questions (.3); correspond with customers re same (.3); correspond with N. Malek Khosravi, J. Mudd, E. Jones re same (1.0).
02/20/23	Elizabeth Helen Jones	0.60	Review, analyze communications re custody withdrawals (.2); correspond with J. Mudd re same (.1); correspond with J. Mudd, K&E team re custody withdrawal questions (.3).
02/20/23	Nima Malek Khosravi	3.30	Correspond with customers re custody withdrawal.
02/20/23	Joel McKnight Mudd	1.90	Correspond with A. Golic, K&E team re incoming customer inquiries (.4); correspond with A&M re same (.4); correspond with customers re inquiries (1.1).
02/21/23	Amila Golic	1.60	Review, analyze customer questions (.2); correspond with customers re same (.2); correspond with N. Malek Khosravi, A. Wirtz, Stretto re same (.3); review and organize customer communications to revise summary re same (.9).
02/21/23	Nima Malek Khosravi	1.40	Correspond with customers re custody withdrawals and related matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Amila Golic	2.50	Review, analyze customer questions (.3); correspond with customers re same (.3); correspond with J. Mudd, N. Malek Khosravi, A&M re same (.5); review and analyze vendor contract and issues re same (.6); revise vendor list (.2); correspond with A. Wirtz, A&M, Committee, U.S. Trustee re amended vendor list (.6).
02/22/23	Gabriela Zamfir Hensley	0.70	Analyze community feedback re transaction, next steps.
02/22/23	Ross M. Kwasteniet, P.C.	1.80	Review and analyze customer communications and security issues.
02/22/23	Nima Malek Khosravi	1.60	Correspond with customers re withdrawals and related matters.
02/22/23	Joel McKnight Mudd	0.40	Correspond with A. Golic, N. Khosravi re incoming withdrawal inquiries (.1); correspond with A&M re same (.3).
02/22/23	Alison Wirtz	0.70	Correspond with C. McGrail re utility payments and related issues (.2); correspond with A. Golic re critical vendor trade agreement and payments (.5).
02/22/23	Alex Xuan	0.40	Review, analyze social media posts re threats against Committee.
02/23/23	Amila Golic	0.60	Correspond with N. Malek Khosravi re customer emails (.1); review, analyze customer inquiries (.2); correspond with customers re same (.3).
02/23/23	Ross M. Kwasteniet, P.C.	1.60	Analyze customer communications re security issues.
02/23/23	Nima Malek Khosravi	3.90	Correspond with customers re withdrawals and related matters (.8); revise tracker re same (3.1).
02/23/23	Alison Wirtz	0.40	Corrrespond with A. Golic re critical vendor updates (.1); correspond with C. McGrail re utility provider (.3).
02/24/23	Amila Golic	0.90	Correspond with A. Wirtz re critical vendor reporting requirements (.2); review, analyze proposed schedule (.2); telephone conference with A&M and A. Wirtz re same (.2); conference with A. Wirtz re same (.3).
02/24/23	Elizabeth Helen Jones	0.30	Review, revise custody communications to creditors.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze customer communications re security issues.
02/24/23	Nima Malek Khosravi	1.50	Correspond with customers re withdrawals and related matters.
02/24/23	Joel McKnight Mudd	2.10	Revise correspondence to customers re withdrawals.
02/24/23	Alison Wirtz	1.10	Correspond with A. Golic re critical vendor reporting requirements (.2); review proposed schedule (.2); correspond and conference with S. Briefel and D. Latona re GK8 vendor payments (.2); telephone conference with A&M and A. Golic re same (.2); conference with A. Golic re same (.3).
02/24/23	Alex Xuan	0.30	Research re phishing attempts.
02/25/23	Amila Golic	1.50	Review and analyze customer emails received re phishing attempts (1.2); correspond with A. Xuan, K&E team re same (.3).
02/25/23	Nima Malek Khosravi	0.20	Correspond with customers re withdrawal requests.
02/25/23	Alison Wirtz	0.20	Correspond with customer following inbound.
02/25/23	Alex Xuan	1.50	Research, compile information re phishing attempts.
02/26/23	Amila Golic	0.60	Correspond with U.S. Trustee, Committee, A. Wirtz, K&E team re weekly vendor report (.4); review and analyze materials re same (.2).
02/26/23	Nima Malek Khosravi	0.40	Correspond with customers re withdrawals.
02/26/23	Joel McKnight Mudd	1.10	Revise correspondence re withdrawals (.8); correspond with E. Jones, C. Koenig re same (.3).
02/26/23	Alison Wirtz	0.30	Correspond with A. Golic re vendor disclosures for Committee and various parties.
02/27/23	Amila Golic	0.60	Review, analyze customer inquiry emails (.1); correspond with customers re same (.2); correspond with N. Malek Khosravi re same (.3).
02/27/23	Nima Malek Khosravi	0.40	Correspond with customers re custody withdrawals and related matters.
02/27/23	Josh Sussberg, P.C.	0.40	Review creditor social media matters and postings.
02/27/23	Alison Wirtz	0.20	Correspond with creditor re inbound question.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155362

Celsius Network LLC

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Amila Golic	0.50	Correspond with A. Wirtz, A&M re amended vendor list (.2); review, analyze customer inquiries (.1); correspond with customers re same (.1); correspond with N. Malek Khosravi re same (.1).
02/28/23	Nima Malek Khosravi	0.70	Correspond with customers re custody withdrawals.
02/28/23	Joel McKnight Mudd	0.20	Correspond with A&M re incoming creditor inquiries.
02/28/23	Joel McKnight Mudd	1.00	Revise correspondence re unsupported tokens (.4); revise withdrawal go-live communications (.4); correspond with E. Jones, C. McGrail re same (.2).
Total		156.60	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155365
Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 600,826.50</u>
Total legal services rendered	\$ 600,826.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,245.00	498.00
Susan D. Golden	0.40	1,475.00	590.00
Amila Golic	0.80	885.00	708.00
Gabriela Zamfir Hensley	54.60	1,245.00	67,977.00
Elizabeth Helen Jones	25.40	1,155.00	29,337.00
Chris Koenig	29.50	1,425.00	42,037.50
Ross M. Kwasteniet, P.C.	28.80	2,045.00	58,896.00
Dan Latona	4.30	1,375.00	5,912.50
Patricia Walsh Loureiro	13.80	1,155.00	15,939.00
Nima Malek Khosravi	31.30	735.00	23,005.50
Rebecca J. Marston	16.60	995.00	16,517.00
Caitlin McGrail	5.80	735.00	4,263.00
Joel McKnight Mudd	30.30	885.00	26,815.50
Patrick J. Nash Jr., P.C.	6.00	2,045.00	12,270.00
Robert Orren	3.40	570.00	1,938.00
Joshua Raphael	0.40	735.00	294.00
Gabrielle Christine Reardon	113.40	735.00	83,349.00
Roy Michael Roman	0.70	735.00	514.50
Kelby Roth	21.50	735.00	15,802.50
Jimmy Ryan	0.90	885.00	796.50
Seth Sanders	8.30	885.00	7,345.50
William Thompson	142.00	995.00	141,290.00
Lindsay Wasserman	1.70	995.00	1,691.50
Morgan Willis	7.90	395.00	3,120.50
Alex Xuan	52.10	735.00	38,293.50
Tanzila Zomo	5.00	325.00	1,625.00
TOTALS	605.30		\$ 600,826.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re claims diligence.
01/03/23	Amila Golic	0.40	Correspond with A. Wirtz re inbound government agency inquiry re legal service.
01/03/23	Gabriela Zamfir Hensley	2.20	Review, revise memorandum re claims matters.
01/03/23	Rebecca J. Marston	0.20	Correspond with G. Hensley, S. Sanders re claims diligence.
01/03/23	Joel McKnight Mudd	0.30	Review, analyze motion for payment and bar date requirements re process for payment.
01/03/23	Patrick J. Nash Jr., P.C.	1.70	Correspond with Texas AG's office re information request (.1); review Examiner's requests re additional documents and interviews (.2); review M. Benzaken's motion to establish ownership of earn assets (.2); review D. Steven's motion to establish ownership of earn assets (.2); review A2E's motion for payment of administrative expense (.1); review motion re Flare Token distribution (.2); review motion re institutional lending arrangements (.2); review K. Khanuja's motion re ownership of earn assets (.3); review S. Peklenk's docketed letter objecting to sale of debtors' assets (.1); review C. Marshall's docketed letter re ownership of earn assets (.1).
01/04/23	Amila Golic	0.20	Correspond with Stretto re customers' proofs of claim.
01/04/23	Gabriela Zamfir Hensley	4.10	Review, revise memorandum re claims matters (3.1); telephone conference with R. Kwasteniet, K&E team, A&M, W&C, M3 re intercompany claim analysis (1.0).
01/04/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, Latham re request from Wisconsin related to claims.
01/04/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, W&C, M3 re intercompany claims and next steps.
01/04/23	Robert Orren	0.20	Correspond with T. Zomo re filing of affidavit of publication of notice of bar dates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Tanzila Zomo	0.40	Review and file affidavit of publication (.2); coordinate with R. Orren re same (.2).
01/05/23	Gabriela Zamfir Hensley	3.20	Review, revise memorandum re claims matters (2.6); correspond with K. Roth, K&E team re same (.3); conference with C. Koenig re same (.3).
01/06/23	Patricia Walsh Loureiro	0.60	Correspond with Company, D. Latona and K&E team re claim re CEL held by CNL on behalf of Israeli employees.
01/06/23	Roy Michael Roman	0.20	Correspond with A. Ciriello, K&E team re proof of claim for certain Celsius assets.
01/06/23	William Thompson	0.30	Conference with C. Koenig re motion re contract remedies.
01/07/23	Rebecca J. Marston	3.30	Draft statement re earn ruling (3.1); correspond with C. Koenig, A. Wirtz re same (.2).
01/08/23	Rebecca J. Marston	0.80	Review and revise statement re earn opinion (.7); correspond with R. Kwasteniet, K&E team re same (.1).
01/08/23	William Thompson	1.40	Research re contract defense claims.
01/09/23	Amila Golic	0.20	Review and comment on CNO re bar date motion.
01/09/23	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M re proof of claim.
01/09/23	Patricia Walsh Loureiro	1.70	Draft, revise, certificate of no objection re bar date extension (.8); correspond with D. Latona, K&E team, Chambers re same (.9).
01/09/23	Rebecca J. Marston	8.70	Correspond with J. Ryan, E. Jones re claims at every box reply (.2); correspond with A. Wirtz, K&E team re presentation to regulators (2.5); review and revise statement re Earn opinion (1.2); telephone conference with A. Wirtz, K&E team re same (.3); correspond with A. Wirtz, K&E team re same (.8); review and revise presentation to regulators (3.7).
01/09/23	Roy Michael Roman	0.50	Draft and revise certificate of no objection re bar date motion (.4); correspond with A. Wirtz, P. Walsh and A. Golic re same (.1).
01/09/23	William Thompson	2.20	Research re contract defense claims (1.1); correspond with A. Xuan, G. Reardon and K. Roth re same (1.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Alex Xuan	3.00	Draft certificate of no objection re bar date (.9); draft notice to cancel hearing re bar date extension (.6); research re contract defenses (1.5).
01/10/23	Gabrielle Christine Reardon	2.10	Research case law re contract defenses.
01/10/23	Morgan Willis	3.50	Prepare for and file notice re bar date.
01/11/23	Gabrielle Christine Reardon	1.10	Research case law re contract defense remedies.
01/11/23	Seth Sanders	1.10	Revise, analyze research on claims per customer issue (.8); correspond with G. Reardon re same (.3).
01/11/23	William Thompson	3.50	Draft outline re motion re contract defense remedies (.9); research re same (.8); review, revise chart re summary of motions for omnibus hearing (1.6); conference with C. Koenig re same (.1); correspond with G. Reardon re same (.1).
01/12/23	Rebecca J. Marston	0.10	Review and analyze customer letter re claim.
01/12/23	Gabrielle Christine Reardon	2.30	Research re contract defense remedies.
01/12/23	Seth Sanders	3.70	Revise memorandum re multiple accounts per customer issue (2.9); research case law re same (.6); correspond with G. Reardon re same (.2).
01/12/23	William Thompson	8.20	Draft, revise objection chart re motions set for omnibus hearing (3.6); research re same (1.7); conference with A. Xuan, G. Reardon and K. Roth re contract defense remedies research and claims administration (.3); research re same (2.6).
01/12/23	Alex Xuan	0.30	Telephone conference with W. Thompson, G. Reardon and K. Roth re contract defenses.
01/13/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re Wisconsin data request for claims information.
01/13/23	Seth Sanders	0.50	Revise multiple accounts per customer memorandum (.4); correspond with G. Reardon re same (.1).
01/13/23	William Thompson	5.40	Review, revise chart re objection to motions at omnibus hearing (3.6); research re same (1.6); correspond with C. Koenig re same (.2).
01/14/23	William Thompson	8.60	Correspond with C. Koenig re omnibus objection (.2); draft omnibus objection re earn motions (4.0); research precedent re same (2.8); research re terms of use re same (1.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/23	William Thompson	6.50	Review, revise omnibus objection (3.2); review, revise objection chart (3.1); correspond with G. Hensley re same (.2).
01/16/23	William Thompson	5.00	Review, revise omnibus objection (2.9); review, revise objection chart (1.4); correspond with G. Hensley re same (.4); correspond with the Committee re same (.3).
01/17/23	Rebecca J. Marston	0.10	Correspond with A. Xuan re venue research.
01/18/23	William Thompson	1.00	Research re claims administration re contract defenses (.8); review, analyze appeal of earn opinion (.2).
01/19/23	William Thompson	0.50	Research re Rule 7001.
01/21/23	William Thompson	0.50	Correspond with G. Hensley re claims scheduling (.3); research re Rule 7001 (.2).
01/23/23	William Thompson	3.20	Review, revise omnibus objection chart (1.1); review, revise talking points re same (1.3); correspond with G. Hensley and K&E team re earn appeal (.8).
01/24/23	Ross M. Kwasteniet, P.C.	1.70	Analyze claims objection and reconciliation strategy issues.
01/24/23	Joel McKnight Mudd	0.40	Research re diligence response to Wisconsin AG re claims details (.2); correspond with E. Jones re same (.2).
01/24/23	William Thompson	5.80	Correspond with G. Reardon, K. Roth and A. Xuan re contract defense remedies motion (1.1); research re same (1.3); draft, revise outline re same (3.4).
01/25/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona re borrow program issues.
01/25/23	Elizabeth Helen Jones	0.50	Correspond with C. Koenig, K&E team re claims objections research.
01/25/23	Gabrielle Christine Reardon	5.00	Draft outline re contract defenses remedies (2.9); research case law re same (1.0); research re omnibus objection procedure (.9); correspond with E. Jones, K&E team re same (.2).
01/25/23	William Thompson	9.10	Conference with G. Hensley, A. Xuan, G. Reardon, K. Roth re contract defense remedies motion (1.0); correspond with G. Hensley, K&E team re same (1.1); conference with G. Hensley re same (.5); draft, revise motion re same (3.8); research issues re same (2.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Alex Xuan	5.50	Research contract defense remedies (2.1); draft outline re same (2.1); telephone conference with W. Thompson and K&E team re same (1.3).
01/26/23	Simon Briefel	0.20	Correspond with Stretto re extended bar date.
01/26/23	Elizabeth Helen Jones	0.50	Review, revise research on claims objections (.4); correspond with G. Reardon, K&E team re same (.1).
01/26/23	Patricia Walsh Loureiro	0.40	Telephone conference with R. Roman, K&E team, A&M, Company re proof of claim and CEL vesting questions.
01/26/23	Joel McKnight Mudd	0.30	Correspond with E. Jones, K&E team re Wisconsin claim diligence.
01/26/23	Gabrielle Christine Reardon	3.40	Correspond with C. Koenig, K&E team re omnibus claims objection procedure (.2); research precedent re same (1.5); research re contract defense motion (1.7).
01/26/23	William Thompson	1.20	Review, revise contract defense claims motion.
01/26/23	Lindsay Wasserman	1.70	Research re supplemental bar date (1.2); review, analyze schedules and statements re taxing authority claims (.3); correspond with G. Hensley re same (.2).
01/27/23	Simon Briefel	0.20	Correspond with C. Koenig, Stretto re extended bar date.
01/27/23	Gabriela Zamfir Hensley	0.20	Analyze, revise memorandum re intercompany claim re privilege.
01/27/23	Nima Malek Khosravi	4.60	Revise customer claims response brief (3.2); research re same (1.1); correspond with E. Jones and K&E team re same (.3).
01/27/23	Joel McKnight Mudd	0.30	Telephone conference with E. Jones, K&E team re claims objections.
01/27/23	Gabrielle Christine Reardon	3.10	Draft and revise omnibus objection procedure motion.
01/27/23	Jimmy Ryan	0.90	Review, revise responsive brief re claims at every entity (.8); correspond with E. Jones, K&E team re same (.1).
01/27/23	William Thompson	5.50	Review, analyze pleadings, other documents re contract defense remedies motion (1.9); review, revise motion re same (2.3); conference with G. Hensley re same (1.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/23	Nima Malek Khosravi	2.90	Revise customer claims response brief (2.8); correspond with E. Jones and K&E team re same (.1).
01/28/23	William Thompson	10.30	Review, revise motion re contract defense remedies (3.4); research issues re same (4.1); revise motion re contract defense remedies re research (2.4); correspond with G. Reardon, K. Roth and A. Xuan re same (.4).
01/28/23	Alex Xuan	1.90	Research re contract defense remedies.
01/29/23	Gabriela Zamfir Hensley	0.10	Conference with W. Thompson re contract remedies motion.
01/29/23	Nima Malek Khosravi	7.60	Revise customer claims response brief (4.1); correspond with E. Jones and K&E team re same (.1); further revise customer claims response brief (3.4).
01/29/23	Joel McKnight Mudd	2.60	Revise claims objection procedures.
01/29/23	Gabrielle Christine Reardon	1.10	Review and revise omnibus objection procedure motion.
01/29/23	William Thompson	1.00	Review, revise motion re contract defense remedies and claims (.7); correspond with G. Hensley re same (.2); conference with G. Hensley re same (.1).
01/29/23	Alex Xuan	9.00	Research re Earn pro se appeal (3.5); draft response re same (5.5).
01/30/23	Elizabeth Helen Jones	0.70	Review, revise omnibus claims objections procedures motion.
01/30/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re claims administration and distribution holdbacks.
01/30/23	Patricia Walsh Loureiro	0.90	Telephone conference with D. Latona, R. Roman, Company, A&M re Israel CEL Tokens (.5); revise FAQ re same (.4).
01/30/23	Nima Malek Khosravi	4.10	Conference with C. Koenig, W&C, and Milbank re customer claims stipulation of facts (.8); correspond with E. Jones and K&E team re same (.2); revise customer claims response brief (3.1).
01/30/23	Gabrielle Christine Reardon	1.60	Review and revise omnibus objection procedure motion.
01/30/23	Alex Xuan	3.40	Research re pro se Earn appeal (1.8); draft and revise response re same (1.6).
01/31/23	Elizabeth Helen Jones	0.50	Review, revise omnibus claims objection motion.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Dan Latona	0.50	Telephone conference with A&M, Company re purchased claims.
01/31/23	Nima Malek Khosravi	6.90	Revise customer claims response brief (5.9); correspond with E. Jones and K&E team re same (.4); research re same (.6).
01/31/23	Joel McKnight Mudd	0.20	Correspond with G. Reardon re claims objections.
01/31/23	Robert Orren	0.60	Prepare for filing of Debtors' response brief re account holders' claim issues (.3); correspond with J. Ryan and K&E team re same (.1); correspond with Stretto re service of same (.2).
01/31/23	Gabrielle Christine Reardon	0.70	Review and revise omnibus objection procedure motion.
01/31/23	William Thompson	1.50	Correspond with G. Hensley and A. Xuan re Earn appeal (.7); review, revise statement of facts re same (.8).
02/01/23	Susan D. Golden	0.40	Correspond with J. Mudd re omnibus objections to claims procedures in SDNY.
02/01/23	Elizabeth Helen Jones	1.30	Correspond with J. Mudd, K&E team re research on omnibus claims objections procedures (.2); review, revise omnibus claims objections procedures motion (.8); prepare omnibus claims objections procedures motion for filing (.3).
02/01/23	Chris Koenig	0.50	Review and revise claims procedures.
02/01/23	Nima Malek Khosravi	0.60	Research re customer claims brief exhibits.
02/01/23	Joel McKnight Mudd	1.00	Revise claims objection procedures (.8); correspond with G. Reardon re same (.2).
02/01/23	Gabrielle Christine Reardon	2.60	Review and revise omnibus claims objection procedure motion.
02/01/23	Morgan Willis	2.40	Prepare for and file omnibus objection procedures motion.
02/02/23	Gabriela Zamfir Hensley	2.10	Conference with C. Koenig, K&E team re claims objections (.7); conference with W. Thompson re same (.4); conference with G. Brier re same (.3); analyze issues re intercompany claim (.2); correspond with W. Thompson, K&E team re claims objections (partial) (.3); correspond with W. Thompson, K&E team re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team re claims objections and next steps.
02/02/23	Ross M. Kwasteniet, P.C.	2.40	Analyze issues related to claim objections and strategies for dealing with claims related to Examiner report (1.6); telephone conference with C. Koenig, G. Hensley and K&E team re same (.8).
02/02/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze Committee brief re customer claims at every entity (.3); review preference equity brief re where customers have claims (.5).
02/02/23	Gabrielle Christine Reardon	2.90	Conference with G. Hensley, K&E team re claims objections (.5); correspond with Stretto re fact discovery for claims objections (.3); review and analyze fact discovery re same (2.1).
02/02/23	Kelby Roth	1.10	Conference with G. Hensley, K&E team re contract defense remedy objection (.6); correspond with G. Reardon, A. Xuan re same (.3); analyze claimant information (.2).
02/02/23	William Thompson	3.90	Conference with R. Kwasteniet, C. Koenig, D. Latona and G. Hensley re contract defense claims (.7); conference with G. Hensley re same (.4); conference with G. Hensley, G. Reardon, K. Roth and A. Xuan re same (.6); correspond with G. Hensley, K&E team re same (.4); review, analyze claims procedures and objections re same (1.8).
02/03/23	Patricia Walsh Loureiro	0.90	Correspond with Company, A&M, A. Wirtz re employee claim question (.5); review, analyze schedules re same (.4).
02/03/23	Nima Malek Khosravi	4.40	Draft talking points re customer claims issues.
02/03/23	William Thompson	0.10	Review, analyze filed claims re amount claimed.
02/06/23	Gabriela Zamfir Hensley	0.20	Correspond with W. Thompson re claims matters (.1); analyze issues re same (.1).
02/06/23	Joel McKnight Mudd	0.30	Correspond with J. Ryan re bar date issues.
02/06/23	Gabrielle Christine Reardon	0.30	Correspond with J. Mudd, E. Jones re omnibus objection procedure.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	William Thompson	2.50	Review, analyze correspondence re claims objection hearing date (.4); review, analyze case management procedures (.4); review, analyze procedural rules re claim objection proceedings (1.2); draft, analyze outline re claims objections (.5).
02/06/23	Alex Xuan	0.30	Draft correspondence to court re hearing date for claims objection.
02/07/23	Patricia Walsh Loureiro	0.50	Review, revise proof of claim re employee CEL claims (.3); correspond with R. Roman and Company re same (.2).
02/07/23	Caitlin McGrail	0.80	Research re setoff valuation (.7); conference with L. Wasserman re same (.1).
02/07/23	Joel McKnight Mudd	0.20	Correspond with G. Reardon re claims objections procedures.
02/07/23	Gabrielle Christine Reardon	2.20	Review and analyze fact discovery re potential claimant.
02/07/23	William Thompson	3.10	Review, analyze claim objection precedent (.6); draft, revise claim objection re contract defense remedies (1.8); research re equitable subordination (.7).
02/07/23	Alex Xuan	4.30	Draft motion to strike record re Earn appeal (2.1); research re same (2.2).
02/08/23	Dan Latona	0.40	Correspond with P. Loureiro, K&E team, A&M, Company re bar date.
02/08/23	Patricia Walsh Loureiro	0.70	Review, revise proof of claim.
02/08/23	Joel McKnight Mudd	0.30	Review re claims registry.
02/08/23	Robert Orren	0.30	Correspond with C. Koenig, K&E conference services re inquiry re filing of proof of claim.
02/08/23	William Thompson	3.00	Research re equitable subordination (1.4); correspond with G. Hensley re same (.8); review, analyze creditor mock claim forms (.8).
02/09/23	Elizabeth Helen Jones	1.10	Telephone conference with J. Mudd, K&E team re omnibus claims objection procedures process (.4); telephone conference with C. Koenig, K&E team, Company, A&M re intercompany claims statement (.7).
02/09/23	Dan Latona	0.20	Telephone conference with P. Loureiro re bar date.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Patricia Walsh Loureiro	6.50	Review, revise proofs of claim forms (2.2); telephone conference with Company, A&M re same (.7); correspond with Company re same (2.7); telephone conference with Company re proofs of claim (.5); telephone conference with Stretto re proofs of claim (.4).
02/09/23	Nima Malek Khosravi	0.20	Conference with E. Jones and K&E team re omnibus objections to customer claims.
02/09/23	Caitlin McGrail	0.20	Telephone conference with E. Jones and K&E team re claims objection.
02/09/23	Joel McKnight Mudd	0.60	Correspond with E. Jones, A&M team re claims objections (.3); telephone conference with E. Jones, K&E team re same (.3).
02/09/23	Joshua Raphael	0.20	Telephone conference with E. Jones re omnibus claims objections.
02/09/23	Gabrielle Christine Reardon	1.50	Review and analyze claims re individual claims objection (.6); telephone conference with E. Jones, K&E team re omnibus claims objections (.3); research precedent re omnibus claims objection (.5); correspond with E. Jones, K&E team re same (.1).
02/09/23	Kelby Roth	0.30	Telephone conference with E. Jones and K&E team re claims administration process.
02/09/23	William Thompson	0.40	Correspond with G. Reardon re claim objections (.1); review, revise objection draft re same (.3).
02/10/23	Gabriela Zamfir Hensley	6.70	Draft, revise statement re claims reconciliation process.
02/10/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objections (.5); telephone conference with C. McGrail re intercompany claims statement (.2); correspond with same re same (.2).
02/10/23	Joel McKnight Mudd	1.20	Revise first omnibus claims objection (.5); correspond with G. Reardon re same (.2); telephone conference with E. Jones, K&E team, A&M re same (.5).
02/10/23	Robert Orren	0.50	Compile precedent for notice of intercompany claims information order (.3); review draft of same (.1); correspond with C. McGrail and T. Zomo re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Gabrielle Christine Reardon	0.90	Draft first omnibus objection (.7); draft objection to individual claim (.2).
02/10/23	Seth Sanders	0.50	Telephone conference with E. Jones, J. Mudd and A&M re claims objection strategy.
02/10/23	William Thompson	2.50	Correspond with G. Hensley re claims objections (.1); review, analyze bar date order (.5); research re claim deadlines and amendments (1.9).
02/10/23	Tanzila Zomo	1.30	Draft statement re intercompany claims (.5); compile recently filed pleadings (.7); correspond with R. Orren, K&E team re same (.1).
02/11/23	Gabriela Zamfir Hensley	0.70	Revise statement re claims reconciliation process (.6); correspond with R. Kwasteniet, K&E team re same (.1).
02/11/23	Elizabeth Helen Jones	0.10	Correspond with A&M re intercompany claims statement.
02/11/23	Chris Koenig	2.20	Review and revise statement re claims process (1.8); correspond with R. Kwasteniet and G. Hensley re same (.4).
02/11/23	Gabrielle Christine Reardon	8.10	Correspond with W. Thompson re individual claims objections (.2); research re same (3.2); draft same (3.9); further draft same (.8).
02/11/23	Kelby Roth	0.20	Correspond with G. Reardon and K&E team re contract claimant objections.
02/11/23	William Thompson	1.90	Research re claim amendments (.4); correspond with G. Reardon, K. Roth and A. Xuan re claim objections (.8); correspond with G. Hensley re same (.3); review, analyze statement re claims process (.4).
02/11/23	Alex Xuan	1.90	Research re Frishberg proof of claim addendum (1.3); draft claims objection re same (.6).
02/12/23	Gabriela Zamfir Hensley	4.60	Revise statement re claims process (.4); correspond with G. Reardon re claims matters (.1); analyze issues re same (.2); revise claims statement (3.9).
02/12/23	Elizabeth Helen Jones	0.40	Correspond with A&M re intercompany claims statement (.1); correspond with C. McGrail re same (.3).
02/12/23	Chris Koenig	1.60	Review and revise statement re claims process (1.3); correspond with R. Kwasteniet and G. Hensley re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/23	Gabrielle Christine Reardon	9.90	Draft objection to R. Gallagher claim (5.0); draft objection to I. Herrmann's claim (3.6); research re statement on claims resolution process (1.3).
02/12/23	Kelby Roth	5.80	Analyze G. Georgiou's contract claims (1.1); draft objection re same (1.0); research contract remedies re D. Frishberg claims (2.5); draft objection re same (1.2).
02/12/23	William Thompson	1.40	Review, revise creditor claim objection.
02/12/23	Alex Xuan	2.10	Revise motions to strike from pro se appeal records (1.8); correspond with W. Thompson, G. Hensley and K&E team re email to court re pro se appeal status (.3).
02/13/23	Gabriela Zamfir Hensley	1.30	Correspond with C. Koenig, K&E team re claim matters (.1); analyze issues re same (.4); revise statement re commencement of claims reconciliation process (.8).
02/13/23	Elizabeth Helen Jones	2.10	Telephone conference with A&M, C. McGrail re intercompany claims statement (.8); telephone conference with Committee, C. Koenig re omnibus claims objection procedures motion (.6); review, analyze objection to omnibus claims procedures (.1); correspond with J. Mudd, K&E team re same (.4); correspond with J. Mudd, K&E team re talking points re claims objection procedures motion (.2).
02/13/23	Chris Koenig	1.40	Review and revise statement re claims process (1.1); correspond with R. Kwasteniet and G. Hensley re same (.3).
02/13/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise statement re claims process.
02/13/23	Ross M. Kwasteniet, P.C.	2.70	Analyze claims assignment stipulation.
02/13/23	Joel McKnight Mudd	0.90	Correspond with G. Reardon, E. Jones re reply to objection to claims procedures (.5); review, analyze limited objection (.4).
02/13/23	Gabrielle Christine Reardon	2.70	Draft and revise I. Herrmann claim objection (.7); draft talking points re omnibus objection procedure motion (.9); draft reply re same (.2); draft first omnibus objection (.9).
02/13/23	Kelby Roth	3.20	Draft objections to D. Frishberg and G. Georgiou claims (3.1); correspond with W. Thompson re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	William Thompson	5.00	Review, revise Gallagher claim objection (3.8); review, analyze creditor proofs of claim and draft objections (.9); correspond with G. Hensley re same (.3).
02/13/23	Alex Xuan	4.40	Correspond with W. Thompson, J. D'Antonio, G. Hensley re appeal issues (.7); research re same (1.5); revise motions to strike re appellate record (1.6); research re corporate disclosure statement for appeals (.4); correspond with W. Thompson, G. Hensley, M. Willis, T. Zomo re same (.2).
02/14/23	Gabriela Zamfir Hensley	1.20	Revise objection to R. Gallagher claim (.9); conference with W. Thompson re claims objections (.3).
02/14/23	Elizabeth Helen Jones	2.50	Correspond with C. McGrail re intercompany claims statement (.1); correspond with J. Mudd, G. Reardon re omnibus claims objection procedures talking points (.3); review, revise reply to objection to omnibus claims objection (.6); review, revise talking points for omnibus claims objection procedures (.8); review, revise proposed order and notices re omnibus claims objection procedures (.7).
02/14/23	Ross M. Kwasteniet, P.C.	1.80	Revise and finalize stipulation re claims assignment and motion to approve same.
02/14/23	Caitlin McGrail	0.80	Review, revise statement re intercompany claims.
02/14/23	Joel McKnight Mudd	2.40	Review, revise draft reply to objection to claims objection procedures (2.2); correspond with G. Reardon re same (.2).
02/14/23	Robert Orren	0.60	Prepare for filing of revised claims objection procedures order and reply (.3); correspond with T. Zomo re same (.3).
02/14/23	Gabrielle Christine Reardon	3.50	Draft and revise reply re omnibus claims objection procedure (.7); correspond with G. Hensley, K&E team re individual claims objections (.4); draft and revise notice of filing revised proposed order (2.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Kelby Roth	1.30	Research re Frishberg breach of personal information claims (.6); correspond with W. Thompson re same (.1); draft summary re Georgiou and Crews claims objections (.5); correspond with W. Thompson and G. Reardon re same (.1).
02/14/23	William Thompson	5.50	Correspond with G. Hensley, G. Reardon, K. Roth, and A. Xuan re claim objections (.9); review, revise Frishberg claim objection (3.3); review, revise Herrmann claim objection (.4); correspond with G. Hensley re timing re certain objections (.9).
02/14/23	Tanzila Zomo	1.60	Prepare for filing of reply to omnibus claims (1.0); review and file reply re omnibus claims (.4); distribute same to claims agent, U.S. Trustee (.2).
02/15/23	Elizabeth Helen Jones	1.60	Review, revise omnibus claims objection procedures order post-hearing (.3); correspond with G. Reardon re same (.1); review, revise intercompany claims statement (1.2).
02/15/23	Chris Koenig	2.90	Review and revise documents re intercompany claims (2.3); correspond with E. Jones and K&E team re same (.6).
02/15/23	Ross M. Kwasteniet, P.C.	2.10	Review and revise claims objection pleadings.
02/15/23	Caitlin McGrail	4.00	Draft statement re intercompany claims (3.3); draft declaration re same (.5); correspond with E. Jones and C. Koenig re same (.2).
02/15/23	Gabrielle Christine Reardon	4.10	Review and revise R. Gallagher claims objection (3.7); review and revise proposed order re omnibus claims objection procedure (.4).
02/15/23	Kelby Roth	1.90	Revise Gallagher objection re G. Hensley comments.
02/15/23	William Thompson	1.50	Review, revise Herrmann claim objection (.8); review, revise Gallagher claim objection (.7).
02/16/23	Gabriela Zamfir Hensley	3.10	Revise statement re claims reconciliation process (1.8); revise objection to R. Gallagher claim (1.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Elizabeth Helen Jones	5.60	Review, revise intercompany claims statement (.6); telephone conference with C. Koenig, K&E team, A&M re intercompany claims statement (.8); review, revise intercompany claims statement per C. Koenig and A&M team comments (1.8); review, revise Campagna declaration re intercompany claims statement (1.2); prepare intercompany claims statement and Campagna declaration for filing (.8); correspond with J. Mudd, A&M team re omnibus claims objection motion (.4).
02/16/23	Chris Koenig	7.30	Review and revise documents re intercompany claims (3.9); further revise same (1.8); correspond with E. Jones, K&E team, A&M, Company re same (1.6).
02/16/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze claims pleadings.
02/16/23	Rebecca J. Marston	1.50	Research issues re Loan program (1.2); telephone conference with D. Latona, K&E team re same (.3).
02/16/23	Joel McKnight Mudd	3.90	Revise first omnibus objection (1.6); research precedent re same (.9); correspond with A&M re schedules to first omnibus objection (.2); analyze same (.6); revise proposed order re omnibus claims objections (.4); correspond with G. Reardon re same (.2).
02/16/23	Robert Orren	1.10	Prepare for filing of statement re intercompany claims (.6); file same (.3); correspond with E. Jones re same (.2).
02/16/23	Gabrielle Christine Reardon	5.90	Research precedent re R. Gallagher claims objection (2.8); review and revise R. Gallagher claims objection (.6); revise proposed order re omnibus claims objection procedures (.2), revise I. Herrmann claims objection (2.3).
02/16/23	Kelby Roth	0.30	Correspond with G. Reardon, G. Hensley and K&E team re claims objections.
02/16/23	William Thompson	5.10	Review, revise Gallagher claim objection re comments (3.9); correspond with G. Reardon, K. Roth, and A. Xuan re same (.2); review, revise research re theories of recovery (.4); review, analyze G. Hensley comments re claim objections (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Alex Xuan	5.70	Revise Frishberg claims objection (3.0); revise Gallagher claims objection (2.7).
02/16/23	Tanzila Zomo	1.10	Prepare revised omnibus claims order for submission to court (.5); correspond with E. Jones, M. Willis re revised omnibus claims order (.4); correspond with chambers re same (.2).
02/17/23	Gabriela Zamfir Hensley	5.60	Revise claims objection to R. Gallagher claim (3.7); review, analyze proof of claim re same (.3); revise summary table re asserted claims (1.5); correspond with W. Thompson, K&E team re same (.1).
02/17/23	Elizabeth Helen Jones	0.50	Telephone conference with J. Mudd, K&E team, A&M re omnibus claims objection motion.
02/17/23	Ross M. Kwasteniet, P.C.	3.60	Review and revise claims objection pleadings.
02/17/23	Joel McKnight Mudd	1.90	Draft first omnibus objection to claims (1.7); correspond with G. Reardon re same (.2).
02/17/23	Gabrielle Christine Reardon	4.30	Review and revise first omnibus claims objection (1.3); review and revise I. Herrmann claims objection (.6); review and revise G. Gallagher claims objection (2.4).
02/17/23	Seth Sanders	0.90	Telephone conference with E. Jones, A&M re omnibus claims objection strategy.
02/17/23	William Thompson	7.60	Review, revise Gallagher claim objection (1.5); correspond with G. Reardon re same (.8); review, revise Frishberg claim objection (3.9); review, analyze G. Hensley edits re Gallagher objection (1.4).
02/18/23	Gabriela Zamfir Hensley	5.80	Review, revise claim objection (.4); revise claims statement (3.4); further revise same (2.0).
02/18/23	Elizabeth Helen Jones	1.30	Review, revise first omnibus claims objection motion (.9); correspond with J. Mudd, G. Reardon re same (.4).
02/18/23	Chris Koenig	4.40	Review and revise claims objections (2.8); review and revise claims statement (.8); correspond with R. Kwasteniet and K&E team re same (.8).
02/18/23	Ross M. Kwasteniet, P.C.	2.40	Review and revise claims statement and claims objections.
02/18/23	Dan Latona	1.00	Analyze, comment on Gallagher objection.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/18/23	Joel McKnight Mudd	4.10	Research re claims objections (1.7); revise first omnibus claims objection (2.4).
02/18/23	Patrick J. Nash Jr., P.C.	2.80	Review confidential party proof of claim (.3); telephone conference with R. Kwasteniet and Z. Brez re letter from confidential party (.5); telephone conference with D. Barse and A. Carr re same (.2); telephone conference with M. Filip, Z. Brez, R. Kwasteniet, D. Barse and A. Carr re same (.5); telephone conference with B. Naftalis, H. Waller, Z. Brez, R. Kwasteniet, A. Carr and D. Barse re same (.6); analyze issues re go-forward strategy for dealing with confidential matter (.7).
02/18/23	Gabrielle Christine Reardon	10.70	Review and revise first omnibus claims objection (.8); correspond with A&M re same (.3); research precedent re I. Herrmann objection (3.9); further research re same (.4); analyze I. Herrmann's claim (1.2); draft and revise chart re individual defenses re same (3.9); further draft same (.2).
02/18/23	William Thompson	6.70	Review, revise Frishberg claim objection re G. Hensley comments (2.1); review, analyze chart re contract defenses (.4); review, revise Gallagher objection re comments from R. Kwasteniet and D. Latona (2.4); correspond with Special Committee and Latham re Gallagher objection (.4); review, revise Gallagher objection re comments form C. Koenig (1.4).
02/18/23	Alex Xuan	2.20	Revise Frishberg objection.
02/19/23	Gabriela Zamfir Hensley	10.90	Revise remedies chart re R. Gallagher objection (1.1); correspond with W. Thompson, K&E team re same (.1); revise statement re claims reconciliation process (.7); conference with W. Thompson re claims matters, status (.1); further revise remedies chart re R. Gallagher (1.1); revise objection to D. Frishberg claim (1.9); revise statement re claims process (.1); review, revise R. Gallagher objection (.4); review, revise I. Herrmann objection (1.3); further revise remedies chart re R. Gallagher objection (.4); revise, finalize all objections (3.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Elizabeth Helen Jones	2.40	Review, revise first omnibus claims objection (1.2); correspond with J. Mudd, K&E team re first omnibus claims objections (.4); review, revise notices for first omnibus claims objection (.5); prepare first omnibus claims objection motion for filing (.3).
02/19/23	Chris Koenig	6.30	Review and revise claims objections (3.9); review and revise claims statement (.6); correspond with R. Kwasteniet and K&E team re same (1.8).
02/19/23	Ross M. Kwasteniet, P.C.	3.10	Review and revise claims statement and claims objections.
02/19/23	Patricia Walsh Loureiro	1.60	Review, analyze claims objections (1.4); correspond with C. Koenig, K&E team re same (.2).
02/19/23	Rebecca J. Marston	0.10	Correspond with G. Reardon, K&E team re confidential research.
02/19/23	Joel McKnight Mudd	7.20	Revise first omnibus claim objection (3.9); revise first omnibus claim objection schedules (2.3); correspond with E. Jones, K&E team re same (.6); correspond with A&M team re same (.4).
02/19/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze draft objection to R. Gallagher proof of claim in preparation for filing (.3); correspond with R. Kwasteniet, K&E team re claims objection strategy (.4).
02/19/23	Gabrielle Christine Reardon	10.80	Review and revise first omnibus objection (1.2); correspond with C. Koenig, K&E team re same (.3); review and revise Exhibit B to I. Herrmann objection (4.2); correspond with G. Hensley, K&E team re individual claims objections (.4); review and revise Exhibit B to I. Herrmann objection re correspondence (2.9); review and revise Exhibit B to D. Frishberg objection (1.8).
02/19/23	Kelby Roth	7.40	Draft D. Frishberg objection chart (3.9); revise same (3.3); correspond with G. Reardon and K&E team re same (.2).
02/19/23	William Thompson	9.80	Review, revise Gallagher objection (2.6); review, analyze contract defense exhibits re claim objections (1.8); review, revise Herrmann objection (2.7); review, revise Frishberg objection (2.7).
02/19/23	Morgan Willis	2.00	File claims objections.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Alex Xuan	8.10	Revise Frishberg objection (3.9); further revise same (.4); revise Herrmann objection (1.3); revise Gallagher objection (2.5).
02/20/23	Gabriela Zamfir Hensley	0.40	Revise claim withdrawal/modification form (.2); correspond with Stretto re same (.2).
02/20/23	Joel McKnight Mudd	0.20	Correspond with Stretto team re claims presentation on website.
02/20/23	Gabrielle Christine Reardon	0.30	Correspond with J. Mudd and E. Jones re omnibus objections.
02/21/23	Gabriela Zamfir Hensley	0.30	Correspond with C. Koenig, K&E team re claim form (.1); analyze issues re same (.2).
02/21/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team re intercompany claims matters (.4); telephone conference with A. Sexton, K&E team, A&M re intercompany claims analysis (.5); correspond with C. Koenig, K&E team re intercompany analysis (.3).
02/21/23	Rebecca J. Marston	0.30	Review and revise confidential claims research.
02/21/23	Joel McKnight Mudd	0.60	Telephone conference with G. Hensley re proof of claim research (.5); review, analyze research re same (.1).
02/21/23	William Thompson	0.30	Review, analyze claim modification form.
02/22/23	Gabriela Zamfir Hensley	0.90	Correspond with A. Sexton, K&E team re intercompany claim next steps (.1); conference with A. Sexton, K&E team, A&M team, Company re same (partial) (.3); conference with Stretto re claim withdrawal, modification process (.3); analyze issues re same (.2).
02/22/23	Elizabeth Helen Jones	0.50	Telephone conference with G. Hensley, K&E team, Company, A&M re intercompany claims (partial).
02/22/23	Rebecca J. Marston	1.30	Correspond with H. Scatterday re claims research (.1); review and revise same (1.2).
02/22/23	Gabrielle Christine Reardon	2.30	Fact discovery re claim subordination/vote designation.
02/22/23	William Thompson	1.00	Correspond with SEC re bar date extension (.1); correspond with A. Wirtz re same (.1); correspond with A. Lullo, Z. Brez and B. Allen re same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Gabriela Zamfir Hensley	0.40	Review, analyze materials re preferences (.3); correspond with G. Reardon, J. Raphael re same (.1).
02/23/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M re claims reconciliation process (.9); correspond with J. Mudd, S. Sanders, A&M re claims reconciliation questions (.2).
02/23/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M re claims objections and next steps (.7); review and analyze issues re same (.4).
02/23/23	Ross M. Kwasteniet, P.C.	1.30	Participate in telephone conference with H. Bixler and K&E team re claims objection and reconciliation process (.8); analyze next steps re claims reconciliation (.5).
02/23/23	Dan Latona	1.10	Analyze correspondence from K&E team re confidential claims matter (.2); telephone conference with R. Kwasteniet, B. Allen, K&E team re same (.3); research case law re same (.4); telephone conference with A&M team re same (.2).
02/23/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re claims research.
02/23/23	Joel McKnight Mudd	0.70	Telephone conference with A&M team, E. Jones, K&E team re claims objections (.5); correspond with E. Jones re same (.2).
02/23/23	Gabrielle Christine Reardon	8.10	Fact discovery re confidential claimant (.5); fact discovery re second confidential claimant (4.5); draft summary of fact discovery re second confidential claimant (3.1).
02/23/23	Seth Sanders	0.90	Telephone conference with A&M team, E. Jones, and K&E team re claims objection strategy (.7); correspond with A&M team on issues re same (.2).
02/24/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, S. Sanders, A&M re claims reconciliation.
02/24/23	Dan Latona	0.30	Analyze materials re confidential claims matter.
02/24/23	Joel McKnight Mudd	0.60	Telephone conference with Stretto, A&M re claims register.
02/24/23	Gabrielle Christine Reardon	4.30	Research re confidential claimant (.6); research re another confidential claimant (3.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155365

Celsius Network LLC

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Seth Sanders	0.70	Telephone conference with J. Mudd, K&E team, Stretto, and A&M re coin amount displays (.4); correspond with A&M re issues on same (.3).
02/25/23	Gabriela Zamfir Hensley	0.10	Correspond with A. Smith, K&E team re Voyager claims stipulation.
02/26/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues related to S. Dixon loan and locked Bitcoin.
02/27/23	Dan Latona	0.30	Analyze proof of claims re claims matter.
02/27/23	Joel McKnight Mudd	0.10	Correspond with E. Jones re claims objections.
02/27/23	Gabrielle Christine Reardon	4.20	Fact discovery re confidential claimant (3.9); review FTX, Genesis, and Core Scientific dockets re bar dates (.3).
02/28/23	Gabriela Zamfir Hensley	0.30	Telephone conference with J. Raphael re claim stipulation (.2); analyze issues re same (.1).
02/28/23	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to claims objections and potential settlement and subordination of government claims.
02/28/23	Robert Orren	0.10	Correspond with J. Raphael and T. Zomo re stipulation with governmental claimants.
02/28/23	Joshua Raphael	0.20	Telephone conference with G. Hensley re government claimants, stipulation re subordination.
02/28/23	Gabrielle Christine Reardon	3.40	Revise memorandum re confidential claimant.
02/28/23	Tanzila Zomo	0.60	Draft stipulation re subordination.
Total		605.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155366
Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 109,393.00</u>
Total legal services rendered	\$ 109,393.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joey Daniel Baruh	2.60	985.00	2,561.00
Megan Bowsher	2.90	395.00	1,145.50
Simon Briefel	2.70	1,245.00	3,361.50
Joseph A. D'Antonio	12.20	985.00	12,017.00
Susan D. Golden	4.10	1,475.00	6,047.50
Amila Golic	0.80	885.00	708.00
Gabriela Zamfir Hensley	0.30	1,245.00	373.50
Elizabeth Helen Jones	15.60	1,155.00	18,018.00
Hanaa Kaloti	0.70	1,310.00	917.00
Meena Kandallu	1.50	775.00	1,162.50
Chris Koenig	5.70	1,425.00	8,122.50
Ross M. Kwasteniet, P.C.	4.50	2,045.00	9,202.50
Dan Latona	10.70	1,375.00	14,712.50
Patricia Walsh Loureiro	7.10	1,155.00	8,200.50
Rebecca J. Marston	0.10	995.00	99.50
Caitlin McGrail	0.50	735.00	367.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Gabrielle Christine Reardon	2.80	735.00	2,058.00
Jimmy Ryan	3.10	885.00	2,743.50
Seth Sanders	1.00	885.00	885.00
Joanna Schlingbaum	1.30	1,375.00	1,787.50
Hannah C. Simson	0.60	1,080.00	648.00
Josh Sussberg, P.C.	0.50	2,045.00	1,022.50
Lindsay Wasserman	3.40	995.00	3,383.00
Alison Wirtz	6.50	1,295.00	8,417.50
TOTALS	91.90		\$ 109,393.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Joseph A. D'Antonio	0.80	Draft responses and objections to Committee document requests re claims briefing.
01/02/23	Hannah C. Simson	0.60	Draft responses to the W&C discovery requests.
01/03/23	Joseph A. D'Antonio	2.70	Draft responses and objections to Committee document requests re claims briefing.
01/04/23	Joseph A. D'Antonio	1.00	Revise responses and objections to Committee document requests re claims briefing.
01/04/23	Ross M. Kwasteniet, P.C.	0.30	Prepare for call with Committee advisors re mining business.
01/04/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re Mining.
01/04/23	Jimmy Ryan	1.10	Video conference with L. Wasserman, K&E team, W&C, M3, PWP, A&M, and Company re mining operations.
01/04/23	Alison Wirtz	1.20	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining.
01/05/23	Chris Koenig	0.30	Telephone conference with Company and Committee professionals re key case issues.
01/06/23	Patrick J. Nash Jr., P.C.	0.20	Resolve issues re document production to the Committee.
01/06/23	Seth Sanders	0.80	Correspond with E. Jones and K&E team re W&C data requests (.6); correspond with W&C re Flare token motion (.2).
01/07/23	Seth Sanders	0.20	Correspond with A&M re production of documents for Committee.
01/09/23	Amila Golic	0.20	Correspond with R. Marston re Committee diligence.
01/10/23	Megan Bowsher	0.30	Review, file and organize documents and correspondence re production to Committee (.2); review, file and organize documents and correspondence re discovery responses to Committee (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Alison Wirtz	1.20	Correspond with C. Koenig, K&E team re preparations for 341 meeting (.4); correspond with J. Ryan re customer security deposits (.3); correspond with L. Wasserman re 341 meetings for other bankrupt crypto exchanges (.3); correspond with C. Ferraro re same (.2).
01/11/23	Ross M. Kwasteniet, P.C.	0.80	Participate in update call with W&C and other Committee principals and participants re mining business.
01/11/23	Lindsay Wasserman	3.40	Correspond with W&C re institutional loan motion (.5); correspond with D. Latona, K. Trevett re same (.4); review materials re same (2.5).
01/12/23	Ross M. Kwasteniet, P.C.	0.60	Participate in update call with W&C and others re case update.
01/12/23	Dan Latona	0.60	Telephone conference with C. Koenig, A&M, Centerview, Committee advisors re case update.
01/12/23	Patricia Walsh Loureiro	1.60	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re Mining (1.0); correspond with W&C re Core debt analysis (.6).
01/13/23	Joseph A. D'Antonio	2.00	Participate in Committee video interview of current employee.
01/13/23	Patricia Walsh Loureiro	0.60	Telephone conference with W&C, Company, M. Kilkenney and K&E team re confidential party.
01/16/23	Joseph A. D'Antonio	3.00	Video conference with D. Latona, former employee re Committee interview preparation.
01/16/23	Dan Latona	2.60	Telephone conference with J. D'Antonio, Paul Hastings re Committee interview preparation for current employee (partial).
01/16/23	Joanna Schlingbaum	1.30	Telephone conference with confidential party and W&C re Committee's counteroffer to confidential party's plan.
01/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to Committee.
01/18/23	Joey Daniel Baruh	2.60	Participate in employee interview with counsel for the UCC (2.0); summarize interview (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Megan Bowsher	0.50	File and organize interview documents sent by Committee re confidential parties for attorney review.
01/18/23	Joseph A. D'Antonio	2.20	Participate in video interview of former employee by Committee.
01/18/23	Hanaa Kaloti	0.70	Participate in UCC interview of employee (.6); review, analyze team notes re same (.1).
01/18/23	Chris Koenig	0.50	Telephone conference with the Company, R. Kwasteniet, K&E team, A&M, Centerview, Committee re mining issues (in part).
01/18/23	Dan Latona	1.00	Telephone conference with G. Brier, W&C re Committee interview.
01/19/23	Megan Bowsher	0.60	File and organize additional interview documents sent by the Committee re confidential parties for attorney review.
01/19/23	Megan Bowsher	0.30	Compile documents and correspondence re Company's responses and objections to Committee's interrogatories.
01/19/23	Joseph A. D'Antonio	0.40	Correspond with G. Brier, K&E team re Committee employee interviews and documents.
01/22/23	Joseph A. D'Antonio	0.10	Correspond with W. Pruitt re Committee Rule 2004 investigation.
01/25/23	Chris Koenig	1.10	Telephone conference with Company, R. Kwasteniet, K&E team, A&M, Centerview, Committee re mining issues (in part).
01/25/23	Patricia Walsh Loureiro	1.00	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining operations.
01/25/23	Jimmy Ryan	1.10	Video conference with D. Latona, K&E team, PWP, M3, Company, W&C and A&M re mining operations.
01/25/23	Alison Wirtz	1.10	Telephone conference with C. Koenig and K&E team, Company, A&M, Centerview, W&C, and M3 re mining operations.
01/26/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to the Committee.
01/26/23	Gabriela Zamfir Hensley	0.30	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Chris Koenig	0.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/26/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Committee re case status and next steps.
01/26/23	Alison Wirtz	0.60	Telephone conference with C. Koenig, K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
01/28/23	Amila Golic	0.60	Correspond with C. Koenig, D. Latona, K&E team re Committee members (.1); review and analyze data re Committee (.3); draft summary re same (.2).
01/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, Centerview, Committee professionals re mining issues and next steps.
01/31/23	Gabrielle Christine Reardon	2.80	Attend and take notes re Committee town hall (2.0); draft and revise summary of same (.8).
02/01/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview, Company, Committee re mining operations.
02/01/23	Jimmy Ryan	0.90	Video conference with D. Latona, K&E team, PWP, M3, W&C, Company, and A&M re mining operations.
02/02/23	Simon Briefel	0.70	Telephone conference with Company, Committee advisors re case status and next steps.
02/02/23	Chris Koenig	1.20	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/02/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview team, Company, Committee re case status and next steps.
02/02/23	Patricia Walsh Loureiro	0.80	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/02/23	Alison Wirtz	1.30	Conference with Committee, C. Koenig and K&E team, and advisors re case status and next steps.
02/03/23	Simon Briefel	1.00	Telephone conference with C. Koenig, W&C re path forward (.8); telephone conference with D. Latona, W&C re sale of Bitmain coupons (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Meena Kandallu	1.50	Telephone conference with K&E team, W&C, and Committee re structuring options and related tax considerations.
02/03/23	Ross M. Kwasteniet, P.C.	2.80	Participate in call with Committee and its advisors re plan structures, tax and regulatory issues, and next steps (1.3); follow-up analysis re same (1.5).
02/03/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M, Centerview, company, Special Committee, re plan matters.
02/04/23	Patricia Walsh Loureiro	0.50	Correspond with Committee re substantive consolidation and vendor issues.
02/06/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to Committee.
02/06/23	Elizabeth Helen Jones	0.20	Correspond with C. McGrail re preparations for in person meeting with Committee and advisors on February 7.
02/07/23	Simon Briefel	0.80	Attend conference with Committee advisors, Company advisors re path forward (in part).
02/07/23	Elizabeth Helen Jones	8.80	In office conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee re planned Committee meeting (1.0); in office conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee re Plan and Disclosure Statement (3.9); in office meeting with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, Committee, and Plan Sponsor re Plan and Disclosure Statement (3.9).
02/07/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M, Centerview, Committee re all-hands meeting pre-call.
02/07/23	Caitlin McGrail	0.50	Correspond with C. Koenig, E. Jones, S. Romero, F. Saul, Conference Center re meeting logistics.
02/08/23	Elizabeth Helen Jones	1.20	Draft response letter to Committee re request for standing (.6); correspond with R. Kwasteniet, C. Koenig re same (.3); revise draft letter to Committee re request for standing (.3).
02/10/23	Elizabeth Helen Jones	0.20	Telephone conference with R. Kwasteniet re stipulation with Committee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Dan Latona	0.10	Analyze Committee stipulation.
02/11/23	Elizabeth Helen Jones	0.90	Review, revise stipulation with Committee (.7); correspond with R. Kwasteniet re same (.2).
02/12/23	Elizabeth Helen Jones	1.90	Review, revise stipulation with Committee (1.4); correspond with R. Kwasteniet, C. Koenig re same (.5).
02/13/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re Committee diligence requests.
02/13/23	Elizabeth Helen Jones	2.20	Correspond with R. Kwasteniet, K&E team, Latham, Company re Committee stipulation (1.0); review, revise Committee stipulation (.6); review, revise motion to approve stipulation with Committee (.6).
02/13/23	Dan Latona	0.10	Telephone conference with G. Brier, S. Briefel, A&M, Company re Committee diligence.
02/16/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to the Committee.
02/16/23	Chris Koenig	1.00	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/16/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M, Centerview, Committee re case strategy.
02/16/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team, advisors and Committee advisors re case status, strategies.
02/20/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, Company re Committee questions.
02/22/23	Susan D. Golden	1.70	Review multiple correspondence from G. Pesce to U.S. Trustee and Judge Glenn re escalating creditor threats against Committee counsel and Committee co-chairs (.4); telephone conference with R. Kwasteniet re same (.2); correspond with R. Kwasteniet, P. Nash, and C. Koenig re same (.3); telephone conference with W&C re same (.2); correspond with W&C re same (.4); telephone conference with L. Riffkin re same (.1); correspond with L. Riffkin re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155366

Celsius Network LLC

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Patricia Walsh Loureiro	1.10	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, W&C, and M3 re Mining.
02/22/23	Patrick J. Nash Jr., P.C.	0.50	Review correspondence from W&C re threats of physical violence (.2); follow up re threats of physical violence (.3).
02/23/23	Susan D. Golden	0.50	Telephone conference with W&C re creditor threats against Committee and counsel (.3); telephone conference with R. Kwasteniet re same (.2).
02/23/23	Dan Latona	0.40	Telephone conference with C. Koenig, A&M, Centerview, Committee re case update.
02/23/23	Patricia Walsh Loureiro	0.40	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/23/23	Rebecca J. Marston	0.10	Correspond with W&C re hearing transcript.
02/23/23	Alison Wirtz	0.40	Telephone conference with C. Koenig and K&E team, A&M, Centerview, W&C, and M3 re case status and next steps.
02/24/23	Susan D. Golden	1.90	Telephone conference with government authorities, R. Kwasteniet, C. Koenig, W&C re phishing scams and threats against UCC (.6) correspond with W&C, J. Sussberg, R. Kwasteniet, C. Koenig re follow-up to same (.5); telephone conference with W. Harrington and L. Riffkin re same (.2); correspond with same re same (.1); multiple telephone conferences with K&E firm security re same (.5).
02/24/23	Josh Sussberg, P.C.	0.50	Telephone conference with P. Nash re status and death threats (.4); correspond re same with S. Golden and J. Powell (.1).
02/28/23	Megan Bowsher	0.20	File and organize documents and correspondence re production to Committee.
Total		91.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155367
Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 772,319.50</u>
Total legal services rendered	\$ 772,319.50

Legal Services for the Period Ending February 28, 2023 Pg 880 of 1294

Invoice Number: 1010155367

Celsius Network LLC

Matter Number: 53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	0.40	885.00	354.00
Simon Briefel	18.00	1,245.00	22,410.00
Grace C. Brier	1.10	1,215.00	1,336.50
Jeff Butensky	0.70	995.00	696.50
Susan D. Golden	7.10	1,475.00	10,472.50
Amila Golic	4.60	885.00	4,071.00
Noreen Gosselin	0.50	480.00	240.00
Gabriela Zamfir Hensley	9.00	1,245.00	11,205.00
Matthew C. Hutchinson	2.50	1,245.00	3,112.50
Elizabeth Helen Jones	63.30	1,155.00	73,111.50
Hanaa Kaloti	1.00	1,310.00	1,310.00
Chris Koenig	46.00	1,425.00	65,550.00
Ross M. Kwasteniet, P.C.	16.70	2,045.00	34,151.50
Dan Latona	31.40	1,375.00	43,175.00
Nima Malek Khosravi	32.80	735.00	24,108.00
Caitlin McGrail	13.50	735.00	9,922.50
Joel McKnight Mudd	37.20	885.00	32,922.00
Patrick J. Nash Jr., P.C.	5.10	2,045.00	10,429.50
Katherine C. Nemeth	3.60	1,295.00	4,662.00
Jeffery S. Norman, P.C.	3.10	1,995.00	6,184.50
Robert Orren	9.00	570.00	5,130.00
John Poulos	2.70	1,155.00	3,118.50
Joshua Raphael	79.40	735.00	58,359.00
Gabrielle Christine Reardon	21.00	735.00	15,435.00
Kelby Roth	25.60	735.00	18,816.00
Jimmy Ryan	119.50	885.00	105,757.50
Seth Sanders	35.20	885.00	31,152.00
D. Ryan Slaugh	22.40	1,155.00	25,872.00
Leonor Beatriz Suarez	12.70	735.00	9,334.50
William Thompson	6.40	995.00	6,368.00
Steve Toth	6.50	1,615.00	10,497.50
Kyle Nolan Trevett	19.00	885.00	16,815.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Lindsay Wasserman	36.60	995.00	36,417.00
Ashton Taylor Williams	6.40	885.00	5,664.00
Morgan Willis	12.10	395.00	4,779.50
Alison Wirtz	12.00	1,295.00	15,540.00
Matthew Wood	0.20	1,405.00	281.00
Alex Xuan	58.60	735.00	43,071.00
Tanzila Zomo	1.50	325.00	487.50
TOTALS	784.40		\$ 772,319.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Seth Sanders	0.70	Revise Flare token motion (.5); correspond with D. Latona and C. Koenig re same (.2).
01/02/23	D. Ryan Slaugh	2.10	Review, analyze confidential party issues list (.4); correspond with W&C, M3 and PWP teams re same (.2); review, analyze draft disclosure schedules (1.5).
01/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Company re custody withdrawal.
01/03/23	Amila Golic	0.30	Review and analyze post-petition transfer motion re preparing it for filing (.2); correspond with R.M. Roman re same (.1).
01/03/23	Gabriela Zamfir Hensley	0.20	Correspond with R.M. Roman re motion to return customer property.
01/03/23	Elizabeth Helen Jones	0.20	Correspond with J. Mudd re eligible Custody Account holders for withdrawals.
01/03/23	Nima Malek Khosravi	0.90	Correspond with E. Jones and J. Ryan re customer claims brief (.7); correspond with A&M re same (.2).
01/03/23	Joel McKnight Mudd	0.80	Correspond with C. McGrail re preference research (.2); correspond with E. Jones, K&E team, Ad Hoc Groups, W&C re Custody withdrawals (.6).
01/03/23	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with W&C re issues list for confidential party indication of interest (.5); review 3/28/22 letter to SEC re 40 Act considerations, relevant to confidential party bid (.4).
01/03/23	Katherine C. Nemeth	0.90	Correspond with M. Wood, J. Butensky re 280G matters.
01/03/23	Robert Orren	3.30	Prepare for filing motion to return postpetition transfers, institutional lending motion, and flare token motion (1.2); file same (1.3); correspond with C. Koenig, D. Latona and K&E team re same (.6); distribute same for service (.2).
01/03/23	Gabrielle Christine Reardon	0.60	Review and analyze fact discovery re potential bidder.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Seth Sanders	1.90	Correspond with D. Latona, W&C re upcoming Flare token motion (.5); correspond with C. Koenig and D. Latona re filing of Flare token motion (.4); correspond with R.M. Roman and K&E team re Flare and related filings (1).
01/03/23	D. Ryan Slaugh	3.30	Correspond with J. Butensky and K&E team re confidential party issues list and corporate issues re same (.3); review, analyze comments re confidential party escrow agreement (.5); revise same (.9); correspond with J. Butensky and K&E team re same (.5); telephone conference re confidential party issues list with J. Butensky and K&E team (.5); telephone conference with Centerview re NAV (.6).
01/03/23	William Thompson	0.40	Review, analyze pro se pleadings re earn assets.
01/03/23	Steve Toth	1.50	Teleconference with PWP, W&C, J. Norman, K&E team and Centerview re bidder issues list (.5); analyze bidder APA issues list (.3); analyze and respond to correspondence with J. Butensky and K&E team re employment and APA questions (.3); analyze revised escrow agreement (.4).
01/03/23	Kyle Nolan Trevett	0.70	Correspond with R.M. Roman, K&E team re institutional lending motion (.1); revise same in preparation for filing (.6).
01/03/23	Lindsay Wasserman	0.70	Correspond with A&M team re administrative claim (.2); review materials re same (.5).
01/03/23	Alison Wirtz	1.80	Correspond with S. Toth re plan sponsor issues list (.1); correspond with Company re plan and reorganization calls (.2); correspond and conference with J. Schlingbaum re issues list (.4); review and analyze same (.5); correspond with W&C re issues list (.6).
01/03/23	Matthew Wood	0.20	Analyze issues re Section 280G.
01/04/23	Amila Golic	0.20	Review and analyze Court order re Earn/Stablecoin motion.
01/04/23	Chris Koenig	1.80	Review and analyze Earn ruling.
01/04/23	Ross M. Kwasteniet, P.C.	1.70	Review and analyze earn ruling.
01/04/23	Patrick J. Nash Jr., P.C.	0.90	Review, analyze decision re ownership of earn assets.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	John Poulos	1.20	Analyze and revise security agreement.
01/04/23	Gabrielle Christine Reardon	1.80	Review, analyze fact discovery re potential bidder.
01/04/23	Kelby Roth	0.10	Review and analyze Earn order.
01/04/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, and Company re responses to consumer privacy ombudsman inquiries re sale of whole company (.5); draft responses re same (.3); review, analyze earn opinion (.2).
01/04/23	Seth Sanders	0.40	Correspond with E. Jones and Company re withhold coin data.
01/04/23	D. Ryan Slaugh	3.60	Revise confidential party escrow agreement (.5); correspond with SRS re same (.2); review and incorporate SRS comments re agreement (.6); review, analyze W&C comments to confidential party issues list (.5); revise escrow agreement and prepare cover email to Gibson re same (1.5); correspond with J. Butensky and K&E team re same (.3).
01/04/23	Leonor Beatriz Suarez	3.00	Review, analyze new uploads to the VDR (2.0); revise security agreement (1.0).
01/04/23	Lindsay Wasserman	2.40	Telephone conference with Company, W&C re mining update (1.0); telephone conference with counterparty, Centerview re potential sale (.3); correspond with A&M re U.S. Trustee document requests (.3); correspond with K. Trevett, A&M re institutional loans (.5); review institutional loan documents re same (.3).
01/04/23	Alison Wirtz	0.70	Correspond with A. Colodny re comments to plan sponsor issues list (.1); review and analyze same (.4); correspond with K&E team re same (.2).
01/05/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet, K&E team re Earn opinion; correspond with J. Mudd, Company re telephone conference with W&C re eligible custody user lister.
01/05/23	Joel McKnight Mudd	0.70	Correspond with Company, W&C, Ad Hoc Groups re eligible custody users list.
01/05/23	Katherine C. Nemeth	2.00	Conferences with M. Wood re 280G (.3); analyze applicability of Section 280G (1.4); correspond with S. Price, M. Wood, K&E team re Section 280G (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	John Poulos	0.50	Draft and revise security agreement.
01/05/23	Gabrielle Christine Reardon	2.10	Review and analyze fact discovery re potential bidder.
01/05/23	Jimmy Ryan	1.10	Video conference with D. Latona, Centerview team, Company, consumer privacy ombudsman, and confidential counterparty re privacy considerations re sale of whole company.
01/05/23	D. Ryan Slauch	3.50	Review and analyze opinion re accounts issue (1.5); review, analyze mining strategy presentation (.7); revise escrow agreement (1.1); correspond with J. Butensky and K&E team, Gibson re same (.2).
01/05/23	Leonor Beatriz Suarez	3.00	Revise security agreement (.6); correspond with J. Poulos, K&E team re same (.2); revise draft based on comments (1.0); telephone conference with J. Poulos, K&E team re disclosure schedules (.5); revise security agreement (.6); correspond with J. Poulos, K&E team re same (.1).
01/05/23	Alison Wirtz	0.70	Correspond with J. Schlingbaum and K&E team re issues list for bid (.2); review and revise same (.5).
01/06/23	Amila Golic	1.20	Review, analyze, and comment on A. Xuan research re latest developments re section 546(e) for Phase II Custody/Withhold Briefing.
01/06/23	Amila Golic	0.60	Correspond with C. Koenig, S. Sanders, D. Latona, W&C re motion re pending airdrop.
01/06/23	Elizabeth Helen Jones	0.70	Telephone conference with Company re eligible custody users list (.3); correspond with A. Xuan re complaint filed against A. Mashinsky (.1); correspond with J. Mudd, A&M re eligible custody users list (.3).
01/06/23	Hanaa Kaloti	0.50	Review and analyze fact development research conducted by J. Baruh re loan collateralization.
01/06/23	Nima Malek Khosravi	0.80	Research re administrative expense priority claims for employee counsel.
01/06/23	Katherine C. Nemeth	0.50	Correspond with M. Wood and Orrick re 280G.
01/06/23	Gabrielle Christine Reardon	2.10	Review and analyze fact discovery re potential bidder.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	D. Ryan Slaugh	0.40	Review, analyze proposal re loan treatment and communications re same.
01/06/23	William Thompson	0.70	Correspond with A. Williams, G. Reardon, K. Roth, A. Xuan, and J. Raphael re pro se earn motion tracker.
01/06/23	Kyle Nolan Trevett	0.20	Correspond with L. Wasserman re diligence requests re institutional lending motion.
01/06/23	Lindsay Wasserman	0.60	Correspond with K. Trevett re institutional loans (.3); review, analyze diligence requests re same (.3).
01/06/23	Ashton Taylor Williams	0.40	Correspond with W. Thompson, K&E team re Earn Order review.
01/06/23	Alex Xuan	2.30	Research re 546(e).
01/07/23	Alison Wirtz	6.50	Correspond with C. Koenig and R. Marston re statement re earn ruling and restructuring efforts (.2); review opinion and order, precedent and presentation (2.9); review and revise statement (1.9); correspond with R. Marston re same (.2); review materials re same (1.3).
01/08/23	Ross M. Kwasteniet, P.C.	1.60	Analyze Earn ruling and implications re same.
01/09/23	Elizabeth Helen Jones	3.60	Telephone conferences with C. Koenig re Custody/Withhold matters (.7); draft settlement term sheet re Custody/Withhold matters (2.1); review, revise research related to section 546(e) (.4); correspond with A. Xuan re same (.2); correspond with G. Reardon re pro se accounts (.2).
01/09/23	Chris Koenig	2.30	Review and revise term sheet re custody dispute (1.7); correspond with E. Jones and K&E team re same (.6).
01/09/23	Nima Malek Khosravi	0.90	Correspond with E. Jones and M. Marston re administrative priority claim.
01/09/23	Joel McKnight Mudd	1.40	Correspond with Company re Custody users (.4); review, analyze eligible custody users spreadsheets (.8); correspond with E. Jones, K&E team re same (.2).
01/09/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze docketed letter from creditor G. Thomson (.1); analyze issues re preserving D&O policy as estate asset (.3).
01/09/23	Katherine C. Nemeth	0.20	Correspond with Orrick re 280G.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Joshua Raphael	0.30	Review, analyze pro se objections re Amended Earn Motion not addressed in Memorandum Opinion.
01/09/23	Kelby Roth	2.60	Review and analyze pro se motions re Earn and the sale of stablecoin (1.6); draft summary re same (.7); draft table re contract defenses (.3).
01/09/23	Jimmy Ryan	2.10	Draft notice and statement extending dates and deadlines re sale of whole company (1.2); correspond with D. Latona, K&E team, Centerview team, and W&C team re same (.9).
01/09/23	Seth Sanders	1.60	Telephone conference with D. Latona and the Company re Flare airdrop (.2); draft response to W&C questions re same (1); correspond with W&C re same (.4).
01/09/23	Steve Toth	0.30	Correspond with J. Butensky re outside date.
01/09/23	Kyle Nolan Trevett	1.00	Review, revise materials re institutional loan diligence (.9); correspond with L. Wasserman, D. Latona re same (.1).
01/09/23	Ashton Taylor Williams	0.60	Edit chart re Earn ruling objections.
01/09/23	Morgan Willis	0.50	File CNO and whole sale notice.
01/09/23	Alison Wirtz	0.60	Correspond with R. Marston re Earn statement (.1); review and comment on proposed earn statement (.5).
01/09/23	Alex Xuan	2.10	Review and analyze creditor motions re coin ownership and Terms of Use (1.7); review and analyze 546(e) research (.4).
01/10/23	Simon Briefel	0.90	Telephone conference with Company, E. Jones, A&M re custody withdrawal.
01/10/23	Jeff Butensky	0.50	Review, analyze regulatory considerations slide pertaining to confidential party proposal.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Elizabeth Helen Jones	3.10	Telephone conference with C. Koenig, C Street re communications on Custody/Withhold Order (.4); telephone conference with C. Koenig, K&E team, Company re Custody/Withhold matters (.5); telephone conference with C. Koenig, K&E team, Company, W&C re Custody/Withhold list (.5); correspond with C. Koenig, R. Kwasteniet re Custody/Withhold settlement term sheet (.3); review, revise Custody/Withhold settlement term sheet (.7); office conference and correspond with A. Xuan re section 546(e) defenses related to Custody/Withhold (.7).
01/10/23	Chris Koenig	2.90	Review and revise term sheet re custody dispute (1.4); correspond with E. Jones and K&E team re same (.4); telephone conference with Company and E. Jones re custody communications issues (.3); telephone conference with E. Jones, UCC and ad hoc groups re custody next steps (.8).
01/10/23	Nima Malek Khosravi	0.40	Correspond with J. Raphael and K&E team re administrative priority claim; research motions re same.
01/10/23	Joel McKnight Mudd	0.90	Telephone conference with C. Koenig, K&E team, Company, W&C, re Custody distributions process.
01/10/23	Kelby Roth	3.10	Research re contract defense remedies (2.8); correspond with W. Thompson and K&E team re same (.3).
01/10/23	Seth Sanders	1.00	Telephone conference with E. Jones, K&E team, and the Company re return of custody assets (.8); correspond with J. Mudd, A. Golic re same (.2).
01/10/23	D. Ryan Slauch	0.60	Review, analyze draft slides re regulatory considerations.
01/10/23	Steve Toth	0.80	Correspond with J. Butensky and K&E team re closing matters and consents (.5); analyze deck re regulatory considerations (.3).
01/10/23	Alison Wirtz	0.40	Correspond with R. Marston re Earn ruling statement (.2); review, analyze same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Alex Xuan	2.40	Revise 546(e) research (1.9); conference with E. Jones re same (.1); correspond with E. Jones re same (.3); review, analyze research re contract defense (.1).
01/11/23	Chris Koenig	2.40	Review and revise custody term sheet (1.7); correspond with E. Jones, UCC re same (.7).
01/11/23	Joel McKnight Mudd	0.30	Correspond with Company, E. Jones, K&E team, Special Committee re custody update.
01/11/23	Joshua Raphael	3.20	Review, analyze de minimis asset sale agreement for purposes of drafting notice (.4); draft notice re same (.4); correspond with D. Latona re same (.1); correspond with Company, K&E team re same (1.2); revise notice re same and prepare for filing (.5); correspond with UCC, U.S. Trustee re same (.4); finalize same (.2).
01/11/23	Kelby Roth	1.90	Research re contract defense remedy claims process.
01/11/23	Steve Toth	0.20	Analyze and respond to correspondence with Orrick and J. Butensky and K&E team re closing matters.
01/12/23	Amila Golic	0.60	Correspond with A. Xuan re revising research re section 546(e) issues (.2); review and revise case law research re same (.4).
01/12/23	Elizabeth Helen Jones	1.40	Telephone conference with Company re preparations for Special Committee meeting on Custody/Withhold (.3); telephone conference with C. Koenig, W&C re Custody/Withhold settlement (.9); correspond with Company re Custody/Withhold matters (.2).
01/12/23	Chris Koenig	2.00	Review and revise term sheet re custody dispute (1.1); telephone conference with UCC, R. Kwasteniet and E. Jones re same (.9).
01/12/23	Dan Latona	0.50	Analyze objection re de minimis asset sale.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Joshua Raphael	2.10	Review, analyze objection to de minimis asset sale (.3); correspond with Milbank / JD re same (.1); correspond with Company, K&E team re same (.2); review, analyze correspondence with U.S. Trustee re same (.1); correspond with Company re same (.1); conference with J. Ryan re same (.1); correspond with Company re same (.2); research, draft reply in support of sale (1.0).
01/12/23	Kelby Roth	0.40	Research re contract defense remedies claims (.1); telephone conference with W. Thompson and K&E team re same (.3).
01/12/23	Jimmy Ryan	0.70	Review, analyze pleadings re de minimis asset sale procedures (.3); conference with J. Raphael re same (.2); correspond with D. Latona, K&E team re same (.2).
01/12/23	Steve Toth	0.90	Correspond with J. Butensky and K&E team re closing matters (.4); correspond with Centerview re APA matters (.3); correspond with A. Wirtz and K&E team re plan term sheet (.2).
01/12/23	Kyle Nolan Trevett	0.40	Correspond with L. Wasserman, K&E team, Company re institutional loan diligence.
01/12/23	Alex Xuan	4.80	Research re 546(e) (2.0); revise research summary re same (2.8).
01/13/23	Amila Golic	0.60	Conference with C. Koenig, K&E team, Company, Special Committee re Custody withdrawal schedule (.5); review and analyze materials re same (.1).
01/13/23	Elizabeth Helen Jones	0.80	Draft email response to chambers re Custody/Withhold Issues (.4); correspond with C. Koenig, W&C, and Ad Hoc Groups re draft response (.4).
01/13/23	Caitlin McGrail	0.60	Organize documents for custody and withhold analysis.
01/13/23	Joshua Raphael	2.80	Draft reply in support of de minimis asset sale (2.6); correspond J. Ryan re same (.1); correspond with conflicts team re de minimis asset sale (.1).
01/13/23	Gabrielle Christine Reardon	0.60	Correspond with E. Jones re Earn related filings.
01/13/23	Kelby Roth	2.80	Research re contract defense remedy claims process.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Seth Sanders	1.30	Telephone conference with E. Jones, K&E team, A&M, and Special Committee re Custody return issues (.9); correspond with D. Latona and K&E team re Flare airdrop received (.4).
01/13/23	D. Ryan Slaugh	2.60	Review, analyze precedent re Plan re confidential party issues (1.3); telephone conferences and correspond with J. Butensky, K&E team re status re same (.5); review, analyze W&C counterproposal to confidential party bid (.8).
01/13/23	Kyle Nolan Trevett	0.50	Correspond with L. Wasserman, K&E team, Company, W&C re institutional loan diligence.
01/13/23	Alex Xuan	1.80	Research re 546(e) (.7); research re contract defenses (1.1).
01/14/23	Nima Malek Khosravi	3.20	Draft response brief re customer claims issues.
01/14/23	D. Ryan Slaugh	0.30	Correspond with K&E team, A. Wirtz re regulatory call.
01/14/23	Steve Toth	0.40	Analyze assignment consent (.3); correspond with J. Butensky re same (.1).
01/15/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig re objection to motions re estate property (.4); correspond with W. Thompson, C. Koenig re same (.3); analyze W&C comments to order to return postpetition transfers (.1); revise same (.6).
01/15/23	Elizabeth Helen Jones	0.90	Revise proposed response to Chambers re Custody/Withhold withdrawals (.2); correspond with W&C, Ad Hoc groups re same (.1); telephone conference with C. Koenig, K&E team, W&C re Custody/Withhold settlement (.6).
01/15/23	Chris Koenig	4.50	Telephone conference with E. Jones, R. Kwasteniet and the UCC re custody issues (.7); review and revise custody settlement term sheet (1.1); correspond with E. Jones, K&E team and UCC re custody (.4); review and revise omnibus pro se Earn objection (1.8); correspond with G. Hensley re same (.5).
01/15/23	Seth Sanders	0.90	Revise Flare proposed order upon W&C comments (.6); correspond with D. Latona re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/23	Kyle Nolan Trevett	0.30	Correspond with L. Wasserman, Company re institutional loan issues, diligence.
01/16/23	Gabriela Zamfir Hensley	6.70	Review, analyze earn opinion (.9); review, analyze related opinions (.2); review, analyze creditor filings re earn pleadings (1.3); revise objection re same (3.2); analyze issues re same (.4); correspond with W. Thompson re same (.2); further review, revise objection (.5).
01/16/23	Elizabeth Helen Jones	0.40	Correspond with W&C re gas fees and transaction fees related to Custody/Withhold withdrawals (.3); correspond with Chambers re Custody/Withhold withdrawals status (.1).
01/16/23	Chris Koenig	4.10	Review and revise custody settlement (1.4); review and revise omnibus pro se Earn objection (2.7).
01/16/23	Patrick J. Nash Jr., P.C.	0.20	Correspond with E. Jones re status of response to Court's inquiry re status of distributions to eligible custody and withhold account holders.
01/16/23	Joshua Raphael	1.10	Revise reply in support of de minimis asset sale.
01/16/23	Jimmy Ryan	2.10	Correspond with J. Raphael re response to objection to de minimis asset sale (.4); draft response to pro se creditor re objection to same (.8); review, revise, comment on reply re same (.9).
01/16/23	D. Ryan Slaugh	2.30	Telephone conference with confidential party re confidential party bid (1.2); review and analyze confidential party counterproposal (.8); correspond with S. Toth, K&E team re same (.3).
01/16/23	Leonor Beatriz Suarez	1.00	Research re blockchain equity issuance.
01/16/23	Kyle Nolan Trevett	0.50	Correspond with L. Wasserman, K&E team, Company re institutional loan diligence (.2); telephone conference with D. Latona, Company re same (.3).
01/17/23	Elizabeth Helen Jones	0.80	Correspond with A&M re Custody/Withhold distribution schedule (.4); correspond with C. Koenig, K&E team re Custody/Withhold distribution schedule (.3); correspond with Ad Hoc Groups, Committee re Custody/Withhold distribution schedule (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Elizabeth Helen Jones	0.60	Telephone conference with Milbank re hearing on claims at debtor entities (.3); correspond with Milbank, W&C re hearing on claims at debtor entities (.3).
01/17/23	Nima Malek Khosravi	3.30	Draft customer claims response brief.
01/17/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze objection from ad hoc borrower group to debtors' motion re institutional loan program.
01/17/23	Jimmy Ryan	1.40	Review, revise, comment on response to objection to de minimis asset sale (1.2); correspond with D. Latona, K&E team re same (.2).
01/17/23	Seth Sanders	0.30	Revise Flare proposed order (.2); correspond with C. Koenig, D. Latona re same (.1).
01/17/23	Leonor Beatriz Suarez	4.00	Draft chart comparing state laws re use of blockchain in corporations.
01/17/23	Kyle Nolan Trevett	0.80	Correspond with D. Latona, A&M team, Company re outstanding institutional lending diligence.
01/17/23	Lindsay Wasserman	2.00	Review and revise NDA (.7); correspond with D. Latona, counterparty re same (.3); correspond with Company re institutional loans (.4); review, analyze diligence requests re same (.6).
01/18/23	Rebecca H. Arnall	0.20	Conference with K. Nemeth re 280G.
01/18/23	Amila Golic	0.40	Review and analyze customer's claims re unsupported coins and request for withdrawal; review and analyze Custody/Withhold order.
01/18/23	Matthew C. Hutchinson	1.40	Telephone conference with S. Toth, J. Butensky, and Centerview re closing process (1.0); prepare for same (.4).
01/18/23	Elizabeth Helen Jones	0.80	Correspond with C. Koenig re Custody/Withhold settlement (.6); correspond with W&C re Custody/Withhold schedule (.2).
01/18/23	Ross M. Kwasteniet, P.C.	2.10	Review, revised plan sponsor proposal.
01/18/23	Joel McKnight Mudd	0.50	Review, analyze user transactions; correspond with ad hoc group re same.
01/18/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze pro se creditors notice of appeal re Earn ruling; review correspondence from L. Milligan of Texas AG's office re document request.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Robert Orren	0.50	File notice of hearing on Debtors' sale of de minimis assets (.2); distribute same for service (.2); correspond with D. Latona re same (.1).
01/18/23	Joshua Raphael	0.40	Revise reply in support of de minimis asset sale.
01/18/23	Jimmy Ryan	1.30	Correspond with J. Raphael re reply to objection to de minimis asset sale (.3); conference with J. Raphael re same (.5); draft notice of hearing re same (.3); correspond with D. Latona, K&E team re hearing notice re same (.2).
01/18/23	Seth Sanders	0.60	Correspond with Company, C. Koenig, and D. Latona re Condit stipulation.
01/18/23	D. Ryan Slaugh	0.60	Telephone conference re regulatory issues with J. Butensky and K&E team.
01/18/23	Leonor Beatriz Suarez	1.70	Revise governance blockchain table.
01/18/23	Lindsay Wasserman	2.40	Draft cash management letter re intercompany transfer (.3); review and revise supplemental Centerview retention application (.7); review, analyze diligence requests re institutional loans (.4); correspond with K. Trevett re same (.3); review and revise NDAs (.5); correspond with A. Golic re same (.2).
01/19/23	Elizabeth Helen Jones	2.90	Telephone conference with C. Koenig, Company re Custody/Withhold distribution schedule (.5); correspond with A&M, C. Koenig, Ad Hoc Groups, Committee re Custody/Withhold distribution schedule (.7); review, revise Custody/Withhold Settlement term sheet (1.7).
01/19/23	Dan Latona	0.50	Telephone conference with Centerview team, potential bidder re bid.
01/19/23	Nima Malek Khosravi	3.40	Draft customer claims response brief.
01/19/23	Joshua Raphael	0.10	Revise reply in support of de minimis asset sale.
01/20/23	Rebecca H. Arnall	0.20	Review, analyze updates to employment agreement; correspond with H. Goldsmith re matter summary.
01/20/23	Elizabeth Helen Jones	1.10	Correspond with Ad Hoc Groups, W&C re Custody/Withhold schedule (.2); revise draft Custody/Withhold settlement term sheet (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Chris Koenig	1.60	Review and revise custody settlement term sheet (1.2); correspond with E. Jones re same (.4).
01/20/23	Joshua Raphael	3.90	Revise reply in support of de minimis asset sale (2.8); review, analyze comments re same (.4); revise same (.4); correspond with D. Latona re same (.3).
01/20/23	Jimmy Ryan	1.20	Review, comment on reply to objection to de minimis asset sale.
01/20/23	Steve Toth	0.30	Correspond re employee and closing matters with J. Butenski and K&E team and Company.
01/20/23	Kyle Nolan Trevett	3.50	Correspond with D. Latona, L. Wasserman re outstanding institutional lending diligence requested by U.S. Trustee (.8); draft, revise institutional lending reply (2.6); correspond with L. Wasserman re same (.1).
01/20/23	Lindsay Wasserman	1.20	Correspond with Company re NDA (.2); correspond with E. Jones re cash management reports (.4); review, analyze diligence requests re institutional loans (.6).
01/21/23	Amila Golic	0.50	Review and analyze research re financial institution and financial participants for section 546(e) memorandum.
01/21/23	Elizabeth Helen Jones	1.80	Review, revise custody/withhold settlement term sheet (1.6); correspond with C. Koenig re same (.2).
01/21/23	Chris Koenig	1.70	Review and revise reply in support of de minimis asset sale.
01/21/23	Chris Koenig	1.30	Review and revise custody term sheet.
01/21/23	Nima Malek Khosravi	5.90	Draft customer claims response brief.
01/21/23	Joshua Raphael	3.30	Correspond with C. Koenig, D. Latona re de minimis asset sale reply (.4); revise reply in support of de minimis asset sale (1.2); draft correspondence to Company re declaration (.3); revise reply per C. Koenig comments (.6); correspond with L. Hamlin, J. Ryan re declaration (.2); further revise reply (.6).
01/21/23	Jimmy Ryan	0.90	Correspond with D. Latona, K&E team re reply to objection to de minimis asset sale (.4); correspond with D. Latona, K&E team re same (.3); telephone conference with J. Raphael re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Kyle Nolan Trevett	3.70	Draft, revise institutional lending reply (3.4); correspond with D. Latona, L. Wasserman re same (.3).
01/21/23	Lindsay Wasserman	2.70	Review and revise reply to institutional loan motion objection (1.0); correspond with D. Latona, K. Trevett re same (.3); review and revise Centerview supplemental retention application (1.1); correspond with D. Latona, A. Wirtz re same (.3).
01/22/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, W&C team, Ad Hoc Groups re Custody/Withhold settlement (1.1); telephone conference with W&C team, C. Koenig re Custody/Withhold settlement (.3); telephone conference and correspond with J. Mudd, C. McGrail re notice to withdraw custody/withhold assets (.6); review, revise settlement term sheet for Custody/Withhold (.4).
01/22/23	Chris Koenig	2.00	Review and revise custody term sheet (.8); telephone conference with E. Jones, R. Kwasteniet, UCC, ad hoc groups re custody and withhold issues (1.2).
01/22/23	Ross M. Kwasteniet, P.C.	1.40	Review and revise reply in support of de minimis asset sale (1.1); correspond with J. Raphael and K&E team re same (.3).
01/22/23	Nima Malek Khosravi	6.60	Draft customer claims response brief (6.5); correspond with J. Ryan re same (.1).
01/22/23	Caitlin McGrail	0.80	Draft and revise custody and withhold notice (.6); telephone conference with E. Jones and J. Mudd re custody and withhold notice (.2).
01/22/23	Joel McKnight Mudd	1.90	Revise withdrawal notice.
01/22/23	Joshua Raphael	5.10	Revise, analyze reply in support of de minimis asset sale (.5); correspond with R. Kwasteniet re same (.2); draft declaration in support of reply (1.5); revise reply in support and correspond with D. Latona re same (.5); revise declaration (.5); further revise declaration per D. Latona comments (.3); further review, revise reply and declaration (1.4); correspond with P. Holert re declaration and reply (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Jimmy Ryan	1.50	Review, comment on declaration in support of reply to de minimis asset sale objection (.4); correspond with J. Raphael, K&E team re same (.6); review, revise comment on reply to objection re same (.5).
01/22/23	Seth Sanders	0.70	Analyze, revise Flare motion (.5); correspond with A. Golic re same (.2).
01/22/23	D. Ryan Slaugh	0.60	Review, analyze HASH Howey analysis.
01/22/23	Steve Toth	0.40	Analyze APA re patent question and prepare related correspondence with J. Butensky.
01/22/23	Kyle Nolan Trevett	2.70	Draft, revise institutional lending reply (2.5); correspond with C. Koenig, D. Latona, L. Wasserman re same (.2).
01/23/23	Grace C. Brier	1.10	Telephone conference with Company employee re hearing preparation (.7); review, analyze declaration, documents re same (.4).
01/23/23	Susan D. Golden	2.60	Review and analyze first CPO report of L. Thompson (2.3) and correspond with D. Latona re comments to same (.3).
01/23/23	Gabriela Zamfir Hensley	0.70	Revise notice of revised order re postpetition transfers (.3); analyze correspondence re earn motions (.1); correspond with C. Koenig re same (.1); conference with Akin, R. Kwasteniet, C. Koenig re earn, custody litigation, rulings (.2).
01/23/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team, Company re Custody/Withhold withdrawals (.4); telephone conference with C. Koenig, Company, W&C re gas fees related to Custody withdrawals (.3); correspond with Company re status of Custody/Withhold withdrawal schedule (.2); review, revise notice and schedule re Custody/Withhold withdrawals (.9); telephone conference with A&M re Custody/Withhold withdrawal schedule (.2); correspond with W&C, Ad Hoc Groups re Custody/Withhold withdrawal schedule (.3).
01/23/23	Dan Latona	1.30	Analyze, comment on reply re de minimis sale objection (.5); telephone conference with L. Hamlin, Company re witness preparation re same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Dan Latona	1.20	Coordinate filing re responsive pleadings re de minimis asset sale and institutional loan motion.
01/23/23	Caitlin McGrail	0.10	Correspond with E. Jones and J. Mudd re custody and withhold notice.
01/23/23	Joel McKnight Mudd	2.00	Correspond with E. Jones re notice of withdrawals (.2); revise same (1.2); telephone conference with Company re same (.6).
01/23/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze docketed letter from creditor D. Dalhart; review, analyze debtors reply in support of motion re authorization to workout institutional loan portfolio.
01/23/23	Robert Orren	2.70	File notice of revised proposed order to credit flare token account holders (.2); correspond with A. Golic and K&E working group re same (.1); distribute same for service (.1); file proposed order authorizing return of postpetition cryptocurrency transfers (.3); prepare for filing reply in support of sale of de minimis assets and related declaration (.6); file same (.4); prepare for filing reply in support of motion authorizing transfer of cryptocurrency assets and revised proposed order for same (.6); file same (.4).
01/23/23	Joshua Raphael	5.30	Review, revise declaration and reply in support of de minimis asset sale (1.1); conference with Company, D. Latona, J. Ryan re same (.8); revise declaration per discussion with Company (.8); revise reply re same (1.2); correspond re declaration and reply with D. Latona, K&E team (.5); review, revise reply (.9).
01/23/23	Gabrielle Christine Reardon	6.70	Review and analyze R. Gallagher reply (.6); review and analyze K. Khanuja reply (.7); revise summary re R. Gallagher and K. Khanuja arguments (.9); review and revise talking points for January 24, 2023 hearing (.4); research case law re Earn Order appeal (3.8); correspond with C. Koenig re January 24, 2023 hearing (.3).
01/23/23	Kelby Roth	7.00	Research case law re Bankruptcy Rule 7001 (5.4); draft talking points re constructive trusts for 1/14 omnibus hearing (1.5); correspond with W. Thompson and G. Reardon re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Jimmy Ryan	1.60	Correspond with J. Raphael, K&E team re reply to de minimis asset sale objection (.6); review, revise, comment on same (.4); review, revise, comment on declaration in support of same (.6).
01/23/23	Kyle Nolan Trevett	4.70	Draft, revise institutional lending reply, proposed order (4.2); correspond with C. Koenig, D. Latona, L. Wasserman re same (.5).
01/23/23	Lindsay Wasserman	4.10	Review and revise institutional loan motion (2.5); correspond with K. Trevett, K&E team re same (.6); review and revise non-disclosure agreement (.3); correspond with D. Latona, Company re same (.3); correspond with S. Briefel, J. Ryan, Company re individual account balance (.4).
01/24/23	Susan D. Golden	0.90	Correspond with Company and D. Latona and J. Ryan re comments to CPO report (.6); follow-up teleconference with D. Latona and J. Ryan (.3).
01/24/23	Noreen Gosselin	0.50	Review and forward official recordation document for Change of Name filing with the US Trademark Office.
01/24/23	Matthew C. Hutchinson	0.60	Teleconference with J. Butensky and opposing counsel re employee transfer matters.
01/24/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E team, Company re Custody/Withhold schedule (.7); telephone conference with C. Koenig, Custody Ad Hoc Group re settlement (.4); correspond with C. Koenig re talking points for Custody/Withhold update (.3); review, revise notice of Custody/Withhold withdrawals (.6); correspond with A&M re Custody/Withhold withdrawal schedule (.1); correspond with J. Mudd re Custody/Withhold schedule (.2).
01/24/23	Dan Latona	2.00	Telephone conference with Centerview, W&C, potential bidder re bid (.6); telephone conference with company re de minimis assets (.3); analyze notice re same (.2); analyze, comment on consumer privacy ombudsman report (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Nima Malek Khosravi	0.60	Draft notice for hearing re customer claims issues.
01/24/23	Caitlin McGrail	1.60	Review, analyze custody distribution spreadsheet (1.0); correspond with J. Mudd and E. Jones re same (.2); telephone conference with J. Mudd re same (.4).
01/24/23	Joel McKnight Mudd	3.90	Revise notice re custody withdrawals (2.6): review, revise custody withdrawals spreadsheet (.8); correspond with ad hoc groups, W&C re notice of custody withdrawals (.5).
01/24/23	Joshua Raphael	1.40	Conference with Company, J. Ryan re de minimis asset sale declaration (.2); prepare notice for de minimis asset sale (.2); compile, prepare filing version, and redact confidential information re same (.5); revise re same (.4); correspond with D. Latona re same (.1).
01/24/23	Gabrielle Christine Reardon	0.50	Correspond with C. Koenig, K&E team re omnibus hearing.
01/24/23	Kelby Roth	1.70	Draft research memorandum re Rule 7001.
01/24/23	Jimmy Ryan	2.40	Correspond with E. Jones, K&E team re responsive brief re claims at every company entity (.4); review, revise same (.4); correspond with E. Jones, K&E team re notice of hearing re same (.1); video conference with D. Latona, K&E team, and Company re de minimis asset sale (.2); correspond with J. Raphael, K&E team re same (.1); correspond with S. Golden, K&E team, and Company re consumer privacy ombudsman report (.9); telephone conference with S. Golden and D. Latona re same (.3).
01/24/23	Steve Toth	0.60	Correspond with J. Butensky re 2021 share transfer (.3); prepare related correspondence (.1); analyze correspondence with J. Butensky and company re employee timeline (.2).
01/24/23	Lindsay Wasserman	2.20	Review and revise non-disclosure agreement (1.0); correspond with D. Latona re same (.5); correspond with Fischer re recognition order (.3); review, revise 341 meeting talking points (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Alison Wirtz	1.30	Conference with D. Latona and K&E team, Centerview and bidder re sale options (.9); correspond with W&C, counsel to bidder and K&E securities teams re treatment of certain securities in a chapter 11 plan context (.4).
01/24/23	Alex Xuan	3.20	Draft memorandum re 546(e).
01/25/23	Susan D. Golden	1.30	Video conference with L. Thompson and J. Ryan re initial comments to draft CPO report (.7); correspond with Company re same (.3) correspond with L. Thompson and J. Ryan re same (.3).
01/25/23	Elizabeth Helen Jones	0.90	Telephone conference with K&E team, J. Mudd, Company, A&M re Custody/Withhold schedule (.6); review, analyze edits to Custody/Withhold withdrawal notice (.2); correspond with J. Mudd re same (.1).
01/25/23	Nima Malek Khosravi	2.60	Correspond with J. Ryan and K&E team re customer claims response brief (.2); revise customer claims response brief (1.9); implement additional comments re same (.4); correspond with R. Marston and K&E team re same (.1).
01/25/23	Joel McKnight Mudd	0.60	Revise notice of distribution schedule (.2); correspond with Ad Hoc Groups, Committee re updated schedule and notice (.4).
01/25/23	Joshua Raphael	2.20	Correspond with W&C, U.S. Trustee, D. Latona, J. Ryan, Company re de minimis asset sale (.4); analyze issues re de minimis asset sale (.3); draft officers' certificate re same (.6); revise same per D. Latona comments (.8); correspond with D. Latona, Company re same (.1).
01/25/23	Kelby Roth	1.80	Telephone conference with W. Thompson, K&E team re contract defense remedy motion (.5); research re same (.3); telephone conference with G. Hensley and K&E team re same (.4); draft outline re same (.4); correspond with G. Reardon and A. Xuan re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Jimmy Ryan	2.00	Correspond with S. Golden, Company, and consumer privacy ombudsman re consumer privacy ombudsman report (.5); conference with S. Golden and consumer privacy ombudsman re same (.4); correspond with D. Latona, K&E team, and Company re de minimis asset sale (.4); telephone conference with J. Raphael re same (.1); correspond with E. Jones, K&E team re claims at every entity brief (.3); office conference with E. Jones, K&E team re same (.2); telephone conference with R. Marston re same (.1).
01/25/23	William Thompson	0.80	Correspond with G. Hensley re earn appeal (.4); correspond with A. Straka and E. Jones re same (.4).
01/25/23	Steve Toth	0.50	Correspond with J. Butensky re closing matters (.2); correspond with same re 2021 transaction (.3).
01/25/23	Lindsay Wasserman	2.30	Review, analyze revised CPO report from L. Thompson (.6); review proposed revisions from (.4); video conference with L. Thompson, J. Ryan, and Company re proposed CPO report (.7); correspond with C. Roberts re data retention policies (.3); telephone conference with R. Kwasteniet re leak of bids (.3).
01/25/23	Alex Xuan	0.60	Draft 546(e) memorandum.
01/26/23	Susan D. Golden	2.30	Review, analyze revised CPO report from L. Thompson (.6); review, analyze proposed revisions from Company (.4); video conference with L. Thompson, J. Ryan, and Company re proposed CPO report (.7) and follow-up correspondence with Company re data retention policies (.3); telephone conference with R. Kwasteniet re leak of bids (.3).
01/26/23	Amila Golic	0.20	Telephone conference with J. Mudd re protective order in context of Custody Withdrawal Notice.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Elizabeth Helen Jones	2.30	Telephone conference with Company, J. Mudd re Custody/Withhold withdrawal notice (.7); telephone conference with C. Koenig, K&E team re Custody/Withhold withdrawal steps (.5); correspond with Company, A&M re Custody/Withhold withdrawal notice (.5); review, revise Custody/Withhold withdrawal notice (.6).
01/26/23	Chris Koenig	2.60	Analyze and evaluate leak issue re bids (1.7); correspond with R. Kwasteniet and K&E team re same (.9).
01/26/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze materials related to T. Fong leak (2.0); analyze implications re bidding and plan process (1.2).
01/26/23	Nima Malek Khosravi	4.20	Conference with E. Jones and K&E team re customer claims response brief (.6); revise same (3.6).
01/26/23	Joel McKnight Mudd	3.60	Revise withdrawal notice (3.2); correspond with E. Jones, C. McGrail re same (.4).
01/26/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying ad hoc borrow group objection to institutional loan program management motion.
01/26/23	Joshua Raphael	1.40	Conference with Company re officer's certificate for de minimis asset sale (.7); correspond with D. Latona, Company re de minimis asset sale considerations (.5); correspond with W&C re same (.2).
01/26/23	Kelby Roth	0.30	Research re statutory bases for relief for contractual defense remedies motion.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Jimmy Ryan	5.80	Correspond with S. Golden, K&E team, Company, and consumer privacy ombudsman re consumer privacy ombudsman report (.4); conference with S. Golden, Company, and consumer privacy ombudsman re same (.5); telephone conference with E. Jones, K&E team re responsive brief re claims at every debtor entity (.6); correspond with E. Jones, K&E team re same (.4); review, revise responsive brief re same (1.9); research re same (.7); correspond with D. Latona, K&E team, and Company re de minimis asset sale (.3); videoconference with J. Raphael, Company re same (.7); telephone conference with J. Raphael re same (.1); correspond with S. Briefel, K&E team re bid protections motion (.2).
01/26/23	William Thompson	0.80	Correspond with A. Xuan and K&E team re Earn appeal process (.4); research issues re same (.4).
01/26/23	Steve Toth	0.60	Analyze correspondence re closing matters (.2); correspond with J. Butensky re same (.1); correspond with J. Butensky re closing matters (.3).
01/26/23	Ashton Taylor Williams	1.40	Correspond with D. Latona, K&E team re bidding procedures confidentiality terms (.5); review, research bidding procedures re same (.9).
01/26/23	Alex Xuan	4.50	Draft 546(e) memorandum.
01/27/23	Simon Briefel	1.20	Telephone conference with D. Latona, J. Ryan re bid protection motion (.3); analyze precedent re same (.3); telephone conference with J. Ryan re sale of assets (.3); analyze issues re same (.3).
01/27/23	Matthew C. Hutchinson	0.50	Telephone conference with J. Butensky re intercompany loan related to acquisition of GK8.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Elizabeth Helen Jones	2.10	Telephone conference with C. Koenig, W&C re Custody/Withhold settlement (.5); correspond with J. Mudd, C. McGrail re Custody/Withhold withdrawal notice and schedules (.7); review, revise communications documents related to Custody/Withhold withdrawal notice (.4); correspond with J. Mudd re Custody/Withhold withdrawal notice (.2); review, revise Custody/Withhold withdrawal notice (.3).
01/27/23	Chris Koenig	1.10	Review and revise letter re T. Fong leak.
01/27/23	Ross M. Kwasteniet, P.C.	2.80	Analyze fallout from T. Fong leak.
01/27/23	Dan Latona	0.60	Analyze, comment on letter re leaked bids (.5); analyze bidding procedures re same (.1).
01/27/23	Caitlin McGrail	0.80	Review, revise custody and withhold notice (.2); telephone conference with J. Mudd re same (.3); correspond with E. Jones and J. Mudd re same (.1); review, analyze communications documents re same (.2).
01/27/23	Joel McKnight Mudd	3.30	Revise communications documents (.8); review, analyze withdrawal spreadsheets (1.2); review, revise motion re withdrawals (1.0); telephone conference with C. McGrail re same (.3).
01/27/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze docketed letter from creditor A. Brown.
01/27/23	Jeffery S. Norman, P.C.	1.80	Video conference with W&C, Paul Weiss re HASH token analysis (1.0); prepare for same (.2); review, analyze analysis of Hash token regulatory status (.6).
01/27/23	Joshua Raphael	0.40	Conference with J. Ryan re de minimis asset sale (.1); correspond with A&M, D. Latona, J. Ryan re same (.1); correspond with D. Latona, C. Koenig re same (.2).
01/27/23	Gabrielle Christine Reardon	2.60	Fact discovery re potential bidder.
01/27/23	Kelby Roth	1.70	Research re bases for relief for contract defense remedy objection.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Jimmy Ryan	2.20	Correspond with D. Latona, K&E team, Company, and W&C team re de minimis asset sale (1.1); telephone conference with J. Raphael re same (.2); telephone conference with S. Briefel re same (.4); video conference with S. Briefel, K&E team re motion to approve bid protections (.2); correspond with S. Briefel, K&E team re same (.2); correspond with S. Golden, K&E team, and consumer privacy ombudsman re consumer privacy ombudsman report (.1).
01/27/23	Ashton Taylor Williams	4.00	Research re automatic stay re potential pleading (3.4); correspond with S. Briefel, K&E team re same (.6).
01/28/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze public reactions to leak of confidential bid materials.
01/28/23	Kelby Roth	1.30	Review and revise contract defense remedy chart (1.2); correspond with G. Reardon re same (.1).
01/28/23	Jimmy Ryan	3.90	Revise stipulation of facts re claims at every entity briefing (1.8); correspond with E. Jones, K&E team re responsive brief re same (.3); revise same (1.8).
01/29/23	Caitlin McGrail	1.10	Review, revise communications materials re custody and withhold asset return.
01/29/23	Joel McKnight Mudd	1.50	Review, revise withdrawal notice.
01/29/23	Jimmy Ryan	8.90	Correspond with E. Jones, K&E team re responsive brief re claims at every entity (.5); research re same (.2); review, revise, comment on responsive brief re same (1.7); review, revise stipulations of facts re same (.8); correspond with E. Jones, K&E team re same (.4); draft motion to approve bid protections (3.8); review, analyze precedent re same (1.5).
01/30/23	Simon Briefel	4.50	Review, comment on bid protection motion (3.1); research issues re same (1.2); correspond with J. Ryan re same (.2).
01/30/23	Elizabeth Helen Jones	0.40	Review, revise Custody/Withhold notice (.3); correspond with J. Mudd re same (.1).
01/30/23	Joel McKnight Mudd	4.30	Revise withdrawal notice (3.7); correspond with E. Jones, C. McGrail re same (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joshua Raphael	0.10	Review, analyze, follow up on correspondence re de minimis asset sale.
01/30/23	Jimmy Ryan	8.00	Draft bid protections motion (1.9); telephone conference with C. Koenig, K&E team, W&C team, Jones Day team, and Milbank team re stipulation of facts re claims at every entity (.9); correspond with E. Jones, K&E team, Milbank team, W&C team, and Jones Day team re same (.9); review, revise, comment on stipulation of facts re same (1.2); prepare to file same (.4); review, revise, comment on responsive brief re same (1.4); correspond with E. Jones, K&E team re same (.2); correspond with C. Koenig, K&E team, and Company re sale of Bitmain coupons (1.1).
01/31/23	Simon Briefel	0.70	Review, revise bid protections motion.
01/31/23	Elizabeth Helen Jones	0.30	Correspond with J. Mudd, K&E team re final Custody/Withhold withdrawal notice.
01/31/23	Dan Latona	0.20	Telephone conference with counsel re potential bid.
01/31/23	Robert Orren	1.10	Prepare for filing of notice of schedule of custody users to withdraw assets (.2); file same (.2); distribute same for service (.1); prepare for filing of third notice of amended dates re bidding procedures (.2); file same (.2); correspond with J. Ryan re same (.1); distribute same for service (.1).
01/31/23	Gabrielle Christine Reardon	2.40	Review, analyze consumer protection ombudsman's initial report.
01/31/23	Jimmy Ryan	2.30	Correspond with E. Jones, K&E team, and Company re sale of Bitmain coupons (.8); office conference with E. Jones re same (.2); correspond with E. Jones, K&E team, Latham team, W&C team, and Special Committee re responsive brief re claims at every entity (.5); draft notice of adjournment re sale of whole company (.5); correspond with D. Latona, K&E team, W&C team re same (.2); correspond with S. Briefel, K&E team re bid protections motion (.1).
01/31/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re bidder proposal.
01/31/23	Lindsay Wasserman	0.80	Review, revise NDAs (.5); correspond with D. Latona, Company re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Morgan Willis	5.70	Prepare for filing Response Brief re claim issues (4.0); file same (1.7).
02/01/23	Elizabeth Helen Jones	0.80	Telephone conference with D. Latona, K&E team, Company re sale of Bitmain coupons (.2); correspond with J. Ryan, K&E team re sale of Bitmain coupons (.1); correspond with A. Golic, J. Mudd re responses to customers on Custody/Withhold withdrawal notice (.5).
02/01/23	Dan Latona	2.70	Analyze, comment on motion re bid protections (1.7); analyze, comment on motion to compel re bidding procedures (1.0).
02/01/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze illustrative retail loan book settlement framework from UCC.
02/01/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with D. Landy and W&C team re unwrapping and unstaking / unwrapping crypto assets, and 40 Act analysis (1.1); correspond with Company re unwrapping and unstaking / unwrapping process and information needed re same (.2).
02/01/23	Joshua Raphael	0.80	Telephone conference with Company, J. Ryan re Bitmain Coupon sale (.1); conference with J. Ryan re sale motion, to expedite (.1); draft motion to expedite (.6).
02/01/23	Gabrielle Christine Reardon	1.60	Review, analyze consumer protection ombudsman report (.9); draft summary of same (.7).
02/01/23	Jimmy Ryan	1.80	Office conference with J. Raphael re bid protections motion (.1); correspond with L. Wasserman, K&E team, and A&M team re de minimis asset sales (.2); video conference with D. Latona, K&E team, and company re sale of Bitmain coupons (.2); correspond with E. Jones, K&E team, and Company re same (.6); office conference with J. Raphael, K&E team re same (.7).
02/02/23	Simon Briefel	1.10	Review, comment on motion to expedite Bitmain sale motion (.9); correspond with J. Ryan, J. Raphael re same (.2).
02/02/23	Elizabeth Helen Jones	0.40	Correspond with S. Sanders re revised Phase II schedule (.2); review, revise Phase II proposed schedule (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Joel McKnight Mudd	0.60	Correspond with E. Jones, K&E team re withdrawal data and inquiries from A&M team (.4); correspond with A&M team re same (.2).
02/02/23	Joshua Raphael	4.20	Draft motion to expedite Bitmain sale motion (1.4); conference with J. Ryan re Bitmain sale motions (.2); review, analyze precedents re same (.5); draft Bitmain coupon sale motion (1.7); continue drafting motion to sell Bitmain Coupons (.4).
02/02/23	Jimmy Ryan	5.90	Correspond with A&M team re de minimis asset sales (.2); office conference with J. Raphael re s sale of Bitmain coupons (.9); telephone conference with S. Briefel, D. Latona re same (.3); correspond with J. Raphael, K&E team, Company re same (1.3); review, revise motion to expedite hearing re sale of same (3.2).
02/02/23	Seth Sanders	1.10	Draft, revise go-forward custody and withhold briefing schedule (.8); correspond with C. Koenig, E. Jones re same (.3).
02/02/23	Lindsay Wasserman	3.50	Review, revise NDA (1.6); review, analyze motions, pleadings re crypto movements (1.6); correspond with E. Jones, K&E team re same (.3).
02/03/23	Simon Briefel	0.70	Review, comment on motion to expedite Bitmain sale motion.
02/03/23	Elizabeth Helen Jones	1.40	Review, revise Custody/Withhold settlement term sheet (.9); correspond with C. Koenig re same (.3); correspond with J. Mudd re Custody/Withhold withdrawal data (.2).
02/03/23	Dan Latona	0.30	Telephone conference with J. Ryan, committee re sale motion.
02/03/23	Joel McKnight Mudd	0.20	Correspond with E. Jones, Company re withhold transfers.
02/03/23	Joshua Raphael	4.10	Review, revise Bitmain sale motion (1.7); correspondence with J. Ryan re same (.1); further revise sale motion (2.2); conference with J. Ryan re motion and declaration (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Jimmy Ryan	6.40	Correspond with D. Latona, K&E team re de minimis asset sale (.1); correspond with J. Raphael, K&E team, and Company re sale of Bitmain coupons (.8); telephone conference with J. Raphael re same (.2); review, revise motion to expedite sale motion re same (3.7); review, revise sale motion re same (.8); correspond with N. Khosravi re preparation for claims at every entity trial (.3); correspond with D. Latona, K&E team, and Company re sale of mining operations (.3); video conference with D. Latona, K&E team and Company re same (.2).
02/03/23	D. Ryan Slaugh	1.20	Prepare for telephone conference with Company re asset sale (.5); participate in same (.4); follow up telephone conference with J. Butensky re same (.1); correspond with J. Butensky and S. Toth re same (.2).
02/03/23	William Thompson	1.10	Conference with J. D'Antonio and A. Xuan re Earn appeal (.2); conference with A. Xuan re same and case updates (.2); correspond with A. Xuan re same (.7).
02/04/23	Elizabeth Helen Jones	0.70	Review, revise Custody/Withhold settlement term sheet (.4); correspond with C. Koenig, R. Kwasteniet, W&C re same (.3).
02/04/23	Joshua Raphael	1.80	Draft, revise motion re Bitmain Coupon and Credits.
02/04/23	Jimmy Ryan	1.50	Correspond with J. Raphael, K&E team, and Company re de minimis asset sale (.1); correspond with J. Raphael, K&E team re sale of Bitmain coupons (.1); review, revise, comment on sale motion re same (1.3).
02/05/23	Simon Briefel	2.00	Review, comment on motion to expedite (.8); review, comment on motion to sell Bitmain coupons (1.0); correspond with D. Latona re same (.2).
02/05/23	Joshua Raphael	6.30	Draft, revise Bitmain Coupon and Credits motion (3.2); draft declaration re same (2); further draft, revise motion to sell Bitmain Coupons (.8); draft correspondence with Company re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Jimmy Ryan	2.80	Correspond with S. Briefel, K&E team re sale of Bitmain coupons (.6); review, revise sale motion re same (1.4); draft memorandum re transaction done in the ordinary course of business (.8).
02/06/23	Jeff Butensky	0.20	Correspond with S. Cantor re intercompany debt documentation matter for Celsius Network IL Limited.
02/06/23	Elizabeth Helen Jones	0.50	Telephone conference with A&M re Custody/Withhold data (.2); correspond with Special Committee re Custody settlement (.1); correspond with J. Mudd re Custody/Withhold data (.2).
02/06/23	Dan Latona	1.60	Revise correspondence to U.S. Trustee re Bitmain coupon sale motion (.3); comment on motion re same (.3); analyze, comment on motion re bid protections (1.0).
02/06/23	Joel McKnight Mudd	0.20	Correspond with A&M team re withhold withdrawals data.
02/06/23	Joshua Raphael	4.60	Revise motion to sell 8 coupon and credits (1); revise motion to expedite re same (1.5); correspond with D. Latona re same (.1); revise motion to expedite (.2); revise motion to sell Bitmain coupons (.9); correspond with S. Briefel re same (.1); revise motion to sell Bitmain Coupons (.8).
02/06/23	Jimmy Ryan	0.90	Correspond with J. Raphael, K&E team, Company re sale of Bitmain coupons.
02/06/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re confidential party's bid and mining operations.
02/06/23	Lindsay Wasserman	0.60	Correspond with G. Reardon, K&E team re loan documents (.4); correspond with G. Hensley, K&E team re form 1099 communications (.2).
02/07/23	Simon Briefel	1.50	Review, comment on motion to sell Bitmain coupons and motion to expedite (.8); telephone conference with Company, J. Ryan re same (.4); office conference with J. Ryan, J. Raphael re same (.3).
02/07/23	Elizabeth Helen Jones	0.40	Correspond with Custody and Withhold Ad Hoc Groups re revised Phase II schedule (.2); correspond with Custody Ad Hoc Group re settlement (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Joshua Raphael	5.50	Revise motion to sell Bitmain Coupons and credits (.9); revise motion to expedite (.9); correspond with Company re same (.2); draft declaration in support of motion re same (.9); conference with J. Ryan and Company re motion to sell Bitmain Coupons and motion to expedite (.5); revise motion to expedite (.6); revise motion to sell Bitmain coupons and credits (.7); correspond with S. Briefel, J. Ryan re same (.1); revise declaration in support of same (.4); research re setoff question and correspond with D. Latona re same (.3).
02/07/23	Jimmy Ryan	4.50	Correspond with S. Briefel, K&E team, W&C team, Company, and U.S. Trustee re Bitmain sale motion (1.1); telephone conference with S. Briefel re same (.1); telephone conference with J. Raphael re same (.2); video conference with S. Briefel, K&E team, and Company re same (.9); office conference with J. Raphael and S. Briefel re same (.8); draft memorandum re transaction done in the ordinary course of business (.4); correspond with P. Loureiro re same (.2); correspond with D. Latona, K&E team, and W&C team re notice adjourning the auction re whole company sale (.4); draft notice re same (.4).
02/07/23	D. Ryan Slaugh	0.10	Correspond with S. Toth re mining business.
02/08/23	Simon Briefel	0.30	Correspond with J. Ryan, J. Raphael re declaration in support of Bitmain sale motion.
02/08/23	Dan Latona	0.40	Comment on motion re Bitmain coupon sales.
02/08/23	Caitlin McGrail	2.40	Research re property of the estate analysis (1.0); draft summary re same (1.0); correspond with L. Wasserman re same (.2); conferences with L. Wasserman re same (.2).
02/08/23	Robert Orren	0.40	Correspond with J. Ryan and M. Willis re filing of fourth notice of dates and deadlines re bidding procedures (.1); file objection to Burniske motion to release loan payment or collateral (.2); distribute same for service (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Joshua Raphael	5.00	Revise Bitmain sale motion (.7); revise motion to expedite (.5); correspond with D. Latona, K&E team, company re same (.5); draft correspondence to chambers re same (.5); revise declaration in support of Bitmain motion (.1); review revise Bitmain motions and declaration (2.4); correspond with Company re same (.1); correspond with D. Latona re setoff memorandum follow up (.2).
02/08/23	Kelby Roth	0.90	Analyze pro se claim forms re contract remedy claims objection.
02/08/23	Jimmy Ryan	4.90	Telephone conference with J. Raphael re sale of Bitmain coupons (.4); telephone conference with S. Briefel re same (.2); review, revise motion to sell same (1.5); correspond with D. Latona, K&E team re same (1.3); office conference with J. Raphael re same (.5); correspond with S. Briefel, K&E team re declaration in support of same (.5); review, revise notice adjourning whole company sale auction (.3); correspond with D. Latona, K&E team, and W&C team re same (.2).
02/08/23	Lindsay Wasserman	0.50	Research re section 541 of the bankruptcy code.
02/09/23	Simon Briefel	0.30	Correspond with J. Ryan re motion to sell Bitmain coupons.
02/09/23	Hanaa Kaloti	0.50	Telephone conference with employee, A Lullo re withdrawals and draft notes re same.
02/09/23	Chris Koenig	0.50	Review, revise Bitmain motion.
02/09/23	Dan Latona	0.90	Analyze, comment on motion re Bitmain sales (.4); coordinate filing re same (.5).
02/09/23	Joshua Raphael	2.70	Review, revise sale motion (.7); review, revise motion to expedite (.1); draft filing versions re same (.5); revise declaration re same (.2); revise motions, declaration per C. Koenig comments (1.2).
02/09/23	Jimmy Ryan	1.50	Correspond with D. Latona, K&E team, Company, and Chambers re sale of Bitmain coupons (.9); office conference with J. Raphael re same (.3); review, comment on same (.3).
02/09/23	Lindsay Wasserman	1.70	Review, analyze bar date documents (.7); review, revise NDAs (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Morgan Willis	0.80	File Bitmain coupon sale motion, to expedite same, and notice of emergency hearing re same.
02/10/23	Dan Latona	0.30	Analyze summary re consumer privacy ombudsman report.
02/10/23	Joshua Raphael	1.00	Review, analyze setoff memorandum and background materials for purposes of drafting executive summary re retail loans.
02/10/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team, and Chambers re sale of Bitmain coupons (.5); review, analyze pleadings re same (.5).
02/10/23	William Thompson	0.50	Conference with A. Xuan re motion to strike (.4); correspond with G. Hensley re same (.1).
02/11/23	Joshua Raphael	1.40	Review, analyze loan terms and conditions (.3); draft executive summary re retail loans, setoff rights (1.1).
02/11/23	William Thompson	0.50	Review, revise motion to strike re earn appeal.
02/12/23	Simon Briefel	1.10	Review, comment on sale presentation (.8); correspond with J. Ryan re same (.3).
02/12/23	Joshua Raphael	4.40	Draft executive summary re retail loans, setoff (4.3); correspond with D. Latona re same (.1).
02/12/23	Jimmy Ryan	1.20	Correspond with S. Briefel, K&E team re statement re status of whole company sale (.2); review, revise same (1.0).
02/13/23	Simon Briefel	0.20	Correspond with D. Latona re Bitmain sale motion.
02/13/23	Elizabeth Helen Jones	1.70	Correspond with A&M team re withhold assets (.1); correspond with C. Koenig, K&E team re withhold asset data (.3); review, revise communications material on custody/withhold (.7); telephone conference with A&M team re custody/withhold asset data (.3); analyze custody/withhold asset data (.3).
02/13/23	Dan Latona	1.50	Draft talking points re hearing re Bitmain coupon sales (1.0); analyze pleadings re same (.5).
02/13/23	Caitlin McGrail	0.80	Review, revise communications plan.
02/13/23	Joel McKnight Mudd	1.70	Review, analyze withhold transfer data (1.3); correspond with E. Jones re same (.2); correspond with A&M team re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Jimmy Ryan	2.80	Correspond with C. Koenig, K&E team, and Centerview team re statement re status of sale of whole company (.7); review, revise same (1.5); correspond with D. Latona, K&E team, Milbank team, Jones Day team, and W&C team re sale of Bitmain coupons (.3); review, revise proposed order re same (.3).
02/13/23	William Thompson	1.40	Correspond with G. Hensley and A. Xuan re email to chambers (.2); correspond with G. Hensley, A. Xuan re appeal statement of issues (.2); conference with G. Hensley re same (.1); correspond with G. Hensley and A. Xuan re motion to strike (.6); correspond with G. Hensley and K&E team re rule 8012 (.3).
02/13/23	Tanzila Zomo	1.50	Draft statement re intercompany ownership data (1.3); correspond with G. Hensley, M. Willis re same (.2).
02/14/23	Simon Briefel	0.90	Review, revise Bitmain order (.2); correspond with J. Ryan re same (.1); telephone conference with J. Raphael re Bitmain motion talking points (.2); review, comment on same (.4).
02/14/23	Elizabeth Helen Jones	0.90	Telephone conference with J. Mudd, K&E team, Company re Custody/Withhold withdrawals (.5); review, revise Custody settlement term sheet (.3); correspond with C. Koenig re same (.1).
02/14/23	Chris Koenig	1.50	Review and revise custody term sheet re settlement (1.1); correspond with E. Jones and Custody group re same (.4).
02/14/23	Dan Latona	3.60	Analyze, revise talking points re hearing re Bitmain (1.7); analyze pleadings, motions re same (1.0); correspond with S. Briefel, J. Ryan, Company re same (.9).
02/14/23	Joel McKnight Mudd	0.80	Research re claims trading and custody withdrawals (.6); correspond with E. Jones re same (.2).
02/14/23	Robert Orren	0.40	Prepare for filing of proposed order re Bitmain coupons (.2); correspond with T. Zomo re same (.2).
02/14/23	Joshua Raphael	1.90	Draft talking points re Bitmain motion (1.1); correspond with J. Ryan re same (.1); revise talking points re same (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Jimmy Ryan	4.20	Correspond with S. Briefel, K&E team, Milbank team, and Jones Day team, and W&C team re revised proposed Bitmain coupon sale order (.7); draft notice of revised order re same (.5); review, revise proposed order re same (.3); correspond with D. Latona, K&E team re sale of Bitmain coupons (.2); telephone conference with W&C team re same (.1); review, revise motion to approve bid protections (1.6); correspond with D. Latona, K&E team re same (.2); correspond with C. Koenig, K&E team, and W&C team re statement re sale status (.3); review, revise same (.3).
02/15/23	Robert Orren	0.30	File notice of further revised proposed order authorizing Bitmain coupon sale (.2); correspond with J. Ryan re same (.1).
02/15/23	Joshua Raphael	1.60	Draft supplemental declaration in support of Bitmain credit monetization (1.1); review, revise same (.3); correspond, conferences with S. Briefel, J. Ryan re same (.2).
02/15/23	Jimmy Ryan	3.70	Correspond with D. Latona, K&E team, W&C team, Chambers, and Company re revised Bitmain sale order (1.6); review, revise proposed order re same (.6); office conference with S. Briefel and J. Raphael re same (.6); review, revise notice of proposed order re same (.4); review, revise, comment on declaration in support of same (.5).
02/16/23	Simon Briefel	0.50	Correspond with Company re Bitmain coupons (.1); review, comment on declaration in support of Bitmain credit monetization (.4).
02/16/23	Dan Latona	1.00	Analyze, comment on motion re bid protections.
02/16/23	John Poulos	1.00	Analyze Company staking agreements.
02/16/23	Joshua Raphael	0.70	Draft supplemental declaration re Bitmain credits (.3); correspond with Company, J. Ryan, K&E team re same (.1); review, revise same (.3).
02/16/23	Joshua Raphael	0.30	Research re bid protections.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Jimmy Ryan	1.60	Correspond with S. Briefel, K&E team re Bitmain credit sale (.6); telephone conference with J. Raphael re same (.2); review, revise same (.2); office conference with J. Raphael re same (.3); correspond with S. Briefel, K&E team re supplemental declaration in support of same (.3).
02/17/23	Joel McKnight Mudd	0.20	Revise communications re withdrawals; correspond with E. Jones, K&E team re same.
02/17/23	Seth Sanders	0.80	Draft 9019 custody settlement motion (.6); correspond with E. Jones, A. Xuan re same (.2).
02/17/23	Lindsay Wasserman	0.30	Review and revise ad hoc group member NDA.
02/19/23	Seth Sanders	1.90	Draft initial version of Custody 9019 motion (1.7); correspond with E. Jones re same (.2).
02/20/23	Elizabeth Helen Jones	0.80	Telephone conference with S. Sanders, A. Xuan re motion to approve Custody Settlement (.5); correspond with S. Sanders, A. Xuan re same (.3).
02/20/23	Dan Latona	1.20	Analyze, comment on motion re bid protections.
02/20/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team re bidding process NDAs.
02/20/23	Seth Sanders	0.80	Telephone conference with E. Jones re Custody 9019 motion (.3); analyze precedent re same for drafting (.5).
02/20/23	Alex Xuan	3.20	Draft motion re Custody Ad Hoc Group settlement (1.1); research re same (1.8); telephone conference with S. Sanders and E. Jones re same (.3).
02/21/23	Simon Briefel	1.60	Correspond with J. Ryan re Bitmain credits sale (.7); correspond with J. Ryan re declaration in support of bid protections (.2); review, comment on same (.7).
02/21/23	Dan Latona	1.60	Analyze NDA (.4); telephone conference with counterparty re same (.3); analyze, comment on motion re bid protections (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Jimmy Ryan	7.10	Correspond with S. Briefel, K&E team re motion to approve bid protection (.9); review, revise same (4.1); telephone conference with J. Raphael re declaration in support of same (.2); telephone conference with S. Briefel re same (.1); review, revise, comment on same (.4); correspond with D. Latona, K&E team, and Company re revised Bitmain credit sale order and declaration in support thereof (.9); review, revise same (.5).
02/21/23	Seth Sanders	4.20	Revise Custody 9019 motion (3.9); correspond with A. Xuan re same (.3).
02/21/23	Lindsay Wasserman	2.60	Review, revise NDAs (2.4); correspond with C. McGrail, Company re same (.2).
02/21/23	Alex Xuan	4.20	Draft motion re settlement with Custody Ad Hoc Group.
02/22/23	Elizabeth Helen Jones	0.80	Telephone conference with S. Sanders, A. Xuan re motion to approve custody settlement (.6); telephone conference with R. Kwasteniet re security protocol for custody withdrawals (.2).
02/22/23	Dan Latona	1.50	Telephone conference with Centerview, counterparty re NDA (.3); analyze, comment on motion re bid protections (1.2).
02/22/23	Joel McKnight Mudd	0.50	Correspond with E. Jones, C. McGrail re withdrawal update deck (.3); review, analyze precedent re same (.2).
02/22/23	Jimmy Ryan	2.60	Correspond with S. Briefel, K&E team, and Company re Bitmain credit sale (.6); review, revise order re same (.4); draft notice of revised order re same (.3); correspond with D. Latona, K&E team, and W&C team re auction adjournment notice (.3); draft same (.4); correspond with D. Latona, K&E team, and Centerview team re motion to approve bid protections and declaration in support thereof (.2); review, revise same (.4).
02/22/23	Seth Sanders	2.70	Draft, revise custody 9019 motion.
02/22/23	Lindsay Wasserman	0.20	Review, analyze NDAs (.1); telephone conference with Centerview re same (.1).
02/22/23	Alex Xuan	0.70	Telephone conference with E. Jones and S. Sanders re Custody settlement (.6); correspond with S. Sanders re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Elizabeth Helen Jones	2.20	Telephone conference with S. Sanders, A&M team re custody data (.3); telephone conference with R. Kwasteniet, K&E team, Company re security changes for custody withdrawals (.5); telephone conference with C. Koenig, W&C re custody settlement (1.1); correspond with J. Mudd, C. McGrail re presentation of security changes to Custody withdrawal process (.2); correspond with S. Sanders, A. Xuan re custody settlement (.1).
02/23/23	Chris Koenig	1.00	Telephone conference with E. Jones, W&C re custody settlement issues.
02/23/23	Caitlin McGrail	2.10	Draft presentation re custody withdrawal update (1.0); correspond with E. Jones, J. Mudd, K&E team, and Company re same (.3); telephone conference with R. Kwasteniet, C. Koenig, E. Jones, J. Mudd, and Company re same (.4); revise presentation re same (.4).
02/23/23	Joel McKnight Mudd	3.40	Revise deck re withdrawal update (2.9); telephone conference with E. Jones, Company re withdrawal updates, next steps (.5).
02/23/23	Jimmy Ryan	0.40	Correspond with D. Latona, K&E team, and Centerview team re bid protections motion and declaration in support thereof (.2); correspond with D. Latona, K&E team, and chambers re Bitmain sale order (.2).
02/23/23	Seth Sanders	2.80	Revise custody term sheet and 9019 motion (2.0); telephone conference with E. Jones re same (.4); correspond, coordinate with A. Xuan and E. Jones re same (.4).
02/23/23	Lindsay Wasserman	1.30	Correspond with counterparty, Company, D. Latona re NDAs.
02/23/23	Alex Xuan	3.40	Revise custody settlement motion.
02/24/23	Elizabeth Helen Jones	0.50	Revise presentation summarizing security protocol changes for Custody withdrawals.
02/24/23	Elizabeth Helen Jones	3.20	Review, revise custody term sheet (1.2); correspond with S. Sanders, A. Xuan re same (.1); revise presentation summarizing security protocol changes for Custody withdrawals (.7); correspond with Company, J. Mudd, K&E team re revisions to security protocol presentation (.8); review, revise presentation for committee on changes to security protocol (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	1.50	Analyze, comment on motion re bid protections.
02/24/23	Caitlin McGrail	1.10	Review, revise presentation re custody withdrawal security updates (.5); review, revise communications materials re custody withdrawal (.6).
02/24/23	Joel McKnight Mudd	1.80	Correspond with A&M team re modification of crypto claims (.6); correspond with E. Jones re same (.2); correspond with Stretto team re claims registry (.3); revise deck re custody withdrawals (.7).
02/24/23	Patrick J. Nash Jr., P.C.	1.10	Review, analyze potential retail claw back thresholds (.3); participate in standing coordination telephone conference with C. Koenig, K&E team re work streams and assignments (.8).
02/24/23	Jimmy Ryan	3.50	Correspond with D. Latona, K&E team, and Centerview team re motion to approve bid protections and declaration in support thereof (.8); review, revise motion re same (2.3); telephone conference with J. Raphael re same (.2); correspond with D Latona, K&E team, and Company re Bitmain credit order (.2).
02/24/23	Seth Sanders	1.70	Revise 9019 motion (1.5); correspond with A. Xuan re same (.2).
02/24/23	D. Ryan Slauch	0.80	Review, analyze revisions to retail loan settlement term sheet.
02/24/23	Alex Xuan	3.10	Revise custody settlement term sheet and settlement motion (2.8); correspond with S. Sanders, E. Jones, and A&M team re same (.3).
02/25/23	Elizabeth Helen Jones	1.30	Correspond with Committee, Ad Hoc Group re custody settlement (.2); telephone conferences with Togut re custody settlement (1.1).
02/25/23	Chris Koenig	1.50	Review, analyze security issues re custody withdrawals (1.1); correspond with E. Jones, K&E team, Company re same (.4).
02/25/23	Jimmy Ryan	0.30	Correspond with J. Raphael re declaration in support of bid protections (.1); review, comment on same (.2).
02/25/23	Seth Sanders	0.50	Revise 9019 motion (.4); correspond with A. Xuan re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Alex Xuan	0.30	Revise custody settlement motion.
02/26/23	Elizabeth Helen Jones	4.40	Review, revise draft custody settlement motion (3.7); telephone conference with S. Sanders, A. Xuan re custody settlement motion (.4); telephone conference with S. Sanders, A. Xuan, Stretto re opt-in mechanics for custody settlement (.3).
02/26/23	Chris Koenig	2.10	Review, revise bid protections motion.
02/26/23	Jimmy Ryan	0.20	Telephone conference with J. Raphael re bid protections motion (.1); correspond with J. Raphael, K&E team re same (.1).
02/26/23	Seth Sanders	4.60	Telephone conference with E. Jones, A. Xuan re 9019 motion revisions (.6); revise 9019 motion for same (.9); draft Custody election notice (2.1); correspond with E. Jones, A. Xuan re same (.5); telephone conference with Stretto re same (.5).
02/26/23	Lindsay Wasserman	0.10	Correspond with D. Latona, K&E team re Simon Dixon NDA.
02/26/23	Alex Xuan	6.20	Revise custody settlement motion (3.7); research re same (2.1); telephone conference with S. Sanders, E. Jones, and Stretto re same (.4).
02/27/23	Elizabeth Helen Jones	6.30	Review, revise custody settlement motion (1.9); review, revise custody settlement term sheet (1.2); review, revise custody settlement election form (1.6); correspond with S. Sanders, A. Xuan re custody settlement documents (.2); telephone conference with C. McGrail, K&E team, Committee, Company re security protocol for custody withdrawals (.7); telephone conference with Company re security protocols (.2); telephone conference with Committee re security protocols (.2); correspond with Company, Committee re requested changes to security protocol (.3).
02/27/23	Chris Koenig	4.20	Review, revise custody 9019 settlement (1.3); correspond with E. Jones, parties to settlement re same (.6); review and revise bid protections motion (2.3).
02/27/23	Ross M. Kwasteniet, P.C.	1.20	Review custody settlement pleadings.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Dan Latona	2.60	Analyze comments re motion re bid protections (.4); telephone conference with J. Ryan re same (.1); comment on same (1.2); analyze Centerview comments re declaration re same (.4); analyze, comment on declaration re same (.5).
02/27/23	Caitlin McGrail	1.10	Correspond with E. Jones and K&E team, Company, W&C, PWP, M3 re custody withdrawals (.1); conference with C. Koenig, E. Jones, J. Mudd, K&E team, Company, W&C, PWP, and M3 re same (.5); draft summary re same (.2); correspond with J. Mudd, K&E team, Company re meeting logistics (.3).
02/27/23	Joel McKnight Mudd	1.40	Telephone conference with Company, E. Jones, K&E team, A&M team re custody withdrawals (.5); revise communication re same (.4); correspond with C. Koenig, E. Jones re same and correspond with C. McGrail re same (.5).
02/27/23	Jimmy Ryan	4.50	Correspond with C. Koenig, K&E team, W&C team, PW team, Special Committee, and Company re bid protections motion (.9); telephone conference with D. Latona re same (.1); telephone conference with J. Raphael re same (.2); review, revise motion re same (3.3).
02/27/23	Seth Sanders	2.40	Draft, revise 9019 motion election form (.8); correspond with A&M, Stretto re notice parties for 9019 motion (.4); further revise election form (.8); correspond with E. Jones, C. Koenig re filing of same (.4).
02/27/23	William Thompson	0.20	Review, analyze appeal dockets and deadlines.
02/27/23	Lindsay Wasserman	1.80	Draft cooperation agreement (1.5); correspond with D. Latona, K&E team re same (.3).
02/27/23	Alex Xuan	9.30	Revise custody settlement motion (5.4); research re same (2.2); correspond with E. Jones, S. Sanders, C. Koenig re same (.6); draft notice re second withdrawal (1.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Elizabeth Helen Jones	4.60	Telephone conference with Company re custody withdrawal process (.5); review, revise custody settlement motion (.9); review, revise custody term sheet (.7); review, revise custody settlement election form (.6); correspond with S. Sanders, A. Xuan re custody settlement documents (.4); correspond with Committee, Ad Hoc Group re custody settlement documents (.4); prepare custody settlement documents for filing (.8); review, revise communications documents related to custody withdrawals (.3).
02/28/23	Chris Koenig	4.90	Review, revise custody 9019 settlement (1.1); correspond with E. Jones, parties to settlement re same (.4); review, revise bid protections motion (2.8); correspond with D. Latona, K&E team, UCC, stalking horse re same (.6).
02/28/23	Dan Latona	4.40	Analyze comments re declaration re bid protections motion (.5); comment on same (.5); comment on motion re same (1.4); analyze, coordinate filing re same (1.7); correspond with C. Koenig, J. Ryan, J. Raphael, Centerview team re bid deadlines (.3).
02/28/23	Caitlin McGrail	1.00	Draft notice re custody withdrawal (.6); correspond with E. Jones and J. Mudd re same (.1) revise communications materials re same (.3).
02/28/23	Joel McKnight Mudd	0.70	Review, analyze withhold withdrawal spreadsheet (.6); correspond with E. Jones re same (.1).
02/28/23	Robert Orren	0.30	Correspond with E. Jones and T. Zomo re filing of motion to approve settlement with custody account holders and notice of amount of custody assets.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155367

Celsius Network LLC

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Jimmy Ryan	5.60	Correspond with D. Latona, K&E team, and Company re bid protections motion and declaration in support thereof (1.1); telephone conference with D. Latona, Company re same (.3); review, revise motion re same (.8); prepare filing of same (.3); telephone conference with J. Raphael re same (.2); correspond with D. Latona, K&E team, W&C team, PW team, and Centerview team re notice of stalking horse (1.2); draft same (1.5); prepare filing of same (.2).
02/28/23	Seth Sanders	2.30	Correspond with A&M re Custody service parties (.4); revise 9019 motion per Committee, Custody AHG group comments (.7); correspond with E. Jones, K&E team re same (.3); telephone conference with Stretto re mechanics of opt-in (.4); revise opt-in form re same (.4); prepare filing versions re same (.1).
02/28/23	Lindsay Wasserman	2.60	Review and revise cooperation agreement (1.0); correspond with D. Latona, K&E team re same (.6); draft notice re WBTC conversion (1.0).
02/28/23	Morgan Willis	5.10	File Custody 9019 motion and notice of Second Distribution.
02/28/23	Alex Xuan	6.50	Revise custody settlement motion (3.4); revise settlement term sheet (1.4); revise notice re second withdrawal (.7); correspond with E. Jones and K&E team re same (1.0).
Total		784.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155369
Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 552,816.50</u>
Total legal services rendered	\$ 552,816.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.40	1,245.00	498.00
Bryan D. Flannery	98.10	1,545.00	151,564.50
Emma L. Flett	4.00	1,795.00	7,180.00
Gabriela Zamfir Hensley	2.60	1,245.00	3,237.00
Emily Hogan	3.70	1,375.00	5,087.50
Elizabeth Helen Jones	0.40	1,155.00	462.00
Michelle Kilkenney, P.C.	3.30	2,045.00	6,748.50
Dan Latona	1.00	1,375.00	1,375.00
Rebecca J. Marston	0.90	995.00	895.50
Jeffery S. Norman, P.C.	26.10	1,995.00	52,069.50
John Poulos	7.50	1,155.00	8,662.50
Roy Michael Roman	1.60	735.00	1,176.00
Seth Sanders	2.00	885.00	1,770.00
Taylor E. Santori	7.80	735.00	5,733.00
Joanna Schlingbaum	22.40	1,375.00	30,800.00
Julian J. Seiguer, P.C.	38.30	1,945.00	74,493.50
Alex Straka	13.30	1,155.00	15,361.50
Christine Strumpen-Darrie	0.30	1,555.00	466.50
William Thompson	1.80	995.00	1,791.00
Steve Toth	0.20	1,615.00	323.00
Matthew D. Turner	73.50	1,405.00	103,267.50
Lindsay Wasserman	0.60	995.00	597.00
Wayne E. Williams	1.70	1,795.00	3,051.50
Jenny Wilson	7.00	1,595.00	11,165.00
Alison Wirtz	0.30	1,295.00	388.50
Michael Denney Wright	36.10	1,245.00	44,944.50
Paul Zier	10.40	1,895.00	19,708.00
TOTALS	365.30		\$ 552,816.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Bryan D. Flannery	1.40	Prepare for telephone conference with C. Koenig, K&E team re distribution of cryptocurrency assets (.5); telephone conference with C. Koenig, K&E team re same (.9).
01/02/23	Gabriela Zamfir Hensley	0.90	Conference with J. Norman, K&E team re securities law matters.
01/03/23	Bryan D. Flannery	1.00	Prepare for telephone conference with W&C re securities law matters (.3); telephone conference with W&C re same (.7).
01/03/23	Emily Hogan	2.40	Draft confidential party promissory note amendment and amended security agreement.
01/03/23	Elizabeth Helen Jones	0.40	Telephone conference with G. Hensley, K&E team re securities matters re plan and disclosure statement.
01/03/23	Michelle Kilkenney, P.C.	1.50	Review and mark-up confidential party amended note and security documents (1.3); review and analyze correspondence re same (.2).
01/03/23	Rebecca J. Marston	0.90	Telephone conference with K&E team, W&C re securities issues (.7); conference with G. Hensley, W. Thompson re same (.2).
01/03/23	William Thompson	0.70	Review, analyze case management procedures and local rules re presentment (.5); correspond with S. Sanders re same (.2).
01/05/23	Simon Briefel	0.40	Correspond with S. Sanders re Serbian resolutions.
01/05/23	Gabriela Zamfir Hensley	0.30	Correspond with R.M. Roman re Texas securities department diligence requests.
01/05/23	Seth Sanders	0.50	Correspond with D. Barse, S. Briefel, and K&E team re Serbian entity resolutions.
01/05/23	Joanna Schlingbaum	2.30	Revise markup of a confidential party's security agreement.
01/09/23	Bryan D. Flannery	3.40	Prepare for telephone conference with confidential party re securities matters (.6); telephone conference with confidential party re same (.9); research re financial statement requirements (1.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with B. Flannery, K&E team, and confidential party re securities matters.
01/09/23	Seth Sanders	0.50	Correspond with D. Barse and S. Briefel re Special Committee signatures for Serbian entities.
01/09/23	Joanna Schlingbaum	1.30	Draft presentation for regulators re regulatory, securities, banking and privacy concerns in the confidential party's plan.
01/09/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues re plan and disclosure statement.
01/10/23	Bryan D. Flannery	2.40	Prepare for telephone conference with M. Turner, K&E team, re Form 10 research (.4); telephone conference with M. Turner, K&E team re same (.3); research re financial statement requirements (1.7).
01/10/23	Emily Hogan	0.20	Revise confidential party promissory note amendment and related security agreement.
01/10/23	Jeffery S. Norman, P.C.	0.20	Prepare correspondence to C. Koenig and K&E securities team re 40 Act considerations.
01/10/23	Seth Sanders	0.40	Correspond with A. Carr re signatures to Serbian board resolutions.
01/10/23	Taylor E. Santori	2.00	Conference with B. Flannery, M. Turner, and M. Wright re financial statement requirements (.4); research Form 10 financial statement requirements (1.2); draft a summary of research findings (.4).
01/10/23	William Thompson	0.80	Review docket for objections to SEC stipulation (.4); correspond with C. Koenig and A. Wirtz re same (.2); correspond with the SEC re same (.2).
01/10/23	Matthew D. Turner	1.50	Telephone conference with B. Flannery re Form 10 research (.3); review and analyze securities research by B. Flannery, K&E securities team (.8); telephone conference with B. Flannery, M. Wright and T. Santori re research (.4).
01/10/23	Michael Denney Wright	3.80	Research re registration statement financials.
01/11/23	Bryan D. Flannery	1.20	Research re financial statement and Form 10 requirements.
01/11/23	Emily Hogan	0.50	Telephone conference with Company re confidential party's promissory note amendment and amended security agreement.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Michelle Kilkenney, P.C.	1.00	Prepare for telephone conference re confidential party's amendment (.5); telephone conference with Company, E. Hogan, K&E team same (.5).
01/11/23	Julian J. Seiguer, P.C.	0.50	Review and analyze presentation to SEC regulators.
01/11/23	Alex Straka	0.80	Telephone conference with J. Goulding re confidential party security agreement.
01/11/23	Michael Denney Wright	3.90	Research re financial statements required upon emergence.
01/12/23	Bryan D. Flannery	1.20	Research re financial statement requirements.
01/12/23	Emily Hogan	0.60	Revise confidential party promissory note amendment and related security agreement.
01/12/23	Jeffery S. Norman, P.C.	0.20	Prepare correspondence to T. Martin re blockchain and corporate law research (.1); correspond with J. Seiguer re presentation to SEC regulators (.1).
01/12/23	Seth Sanders	0.30	Research re relevant Mashinsky nondisclosure agreements (.2); correspond with M. Willis re same (.1).
01/12/23	Taylor E. Santori	1.10	Research financial statement requirements of Regulation S-X.
01/12/23	Alex Straka	0.20	Review and analyze materials re confidential party's security package.
01/12/23	Michael Denney Wright	4.60	Research re financial statements required upon emergence.
01/13/23	Bryan D. Flannery	4.40	Research re blue skies matters (.7); discuss same with W. Williams and P. Zier (.8); research re financial statement requirements (2.1); review and revise summary re same (.8).
01/13/23	John Poulos	0.50	Analyze state laws re asset share tokens.
01/13/23	Joanna Schlingbaum	0.30	Draft correspondence re state corporation laws.
01/13/23	Julian J. Seiguer, P.C.	1.30	Review and analyze materials in preparation for presentation to SEC regulators.
01/13/23	Alex Straka	0.20	Draft confidential party security agreement.
01/13/23	Alex Straka	3.10	Draft security agreement and amendment to confidential party's secured notes (2.6); conference with Committee and Company to discuss confidential party's collateral package (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	William Thompson	0.30	Correspond with Chief Judge Glenn's chambers re SEC stipulation presentment.
01/13/23	Matthew D. Turner	1.50	Follow-up discussion with J. Schlingbaum, K&E team re securities matters research (.3); review and analyze initial research materials re same (1.2).
01/13/23	Wayne E. Williams	1.70	Analyze blue sky exemptions (.4); telephone conference with P. Zier re same (.8); telephone conference with B. Flannery re same (.5).
01/13/23	Michael Denney Wright	4.80	Research re financial statements required upon emergence.
01/13/23	Paul Zier	2.00	Conference calls with W. Williams, K&E team re Blue Sky matters (.8); review and analyze statutory provisions re same (1.2).
01/14/23	Alex Straka	0.50	Review and analyze security agreement and note amendment re confidential party's notes.
01/16/23	Bryan D. Flannery	1.90	Review and analyze issues list (.8); research re corporate governance requirements (1.1).
01/16/23	John Poulos	3.80	Analyze state incorporation laws re governance.
01/16/23	Joanna Schlingbaum	0.30	Telephone conference with J. Poulos re researching state corporate laws.
01/17/23	Bryan D. Flannery	4.20	Research re financial statement requirements (2.3); review and analyze precedent pre-clearance letters in connection with same (1.9).
01/17/23	Julian J. Seiguer, P.C.	1.00	Review and analyze research re securities matters.
01/17/23	Christine Strumpen-Darrie	0.30	Correspondence with B. Flannery, K&E team re third party provider for beneficial ownership reports.
01/17/23	Matthew D. Turner	0.20	Telephone conference with B. Flannery re status of research into securities matters.
01/17/23	Michael Denney Wright	1.30	Research re financial statements required upon emergence.
01/18/23	Bryan D. Flannery	1.40	Research re financial statement requirements.
01/18/23	John Poulos	1.00	Draft analysis of state corporate governance.
01/18/23	Roy Michael Roman	0.30	Review and revise correspondence re Texas State Securities Board information disclosure (.2); correspond with G. Hensley, K&E team re protective order re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Joanna Schlingbaum	1.00	Revise summary chart re analysis of state corporation laws.
01/18/23	Julian J. Seiguer, P.C.	1.00	Address corporate and securities matters.
01/18/23	Michael Denney Wright	1.20	Research re financial statements required upon emergence.
01/19/23	Bryan D. Flannery	2.60	Prepare for telephone conference with confidential parties re securities holdings matters (.3); telephone conference with confidential parties re same (1.1); research re audit requirements (1.2).
01/19/23	Michelle Kilkenney, P.C.	0.30	Review and analyze Committee proposed comments on confidential party's amendment.
01/19/23	Julian J. Seiguer, P.C.	1.50	Review and analyze presentation to SEC regulators.
01/19/23	Alex Straka	0.50	Review W&C comments to confidential party's security agreement, waiver and promissory note.
01/19/23	Jenny Wilson	1.80	Telephone conference with E. Flett re privacy issue (.4); correspond with D. Latona re same (.8); research re applicable GDPR provisions (.6).
01/20/23	Bryan D. Flannery	1.80	Prepare for telephone conference re Hash token (.8); telephone conference with J. Schlingbaum re the Hash token (1.0).
01/20/23	Joanna Schlingbaum	1.00	Telephone conference with B. Flannery re the Hash token.
01/20/23	Alex Straka	5.90	Review and draft amendment and waiver to confidential party's secured note, security agreement and related communications.
01/20/23	Jenny Wilson	3.50	Telephone conferences with A. Sett, K&E team re GDPR privacy (.5); review and analyze associate research and guidance re same (2.4); telephone conference with Company re same (.6).
01/21/23	Emma L. Flett	2.50	Research re data privacy issues (1.9); conference with J. Wilson re same (.3); correspond with A. Sett, K&E team re same (.3).
01/22/23	Gabriela Zamfir Hensley	0.20	Draft correspondence to state regulator re securities investigation discovery request.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Jeffery S. Norman, P.C.	0.70	Prepare for telephone conference with Company and Latham re regulatory outreach (.2); telephone conference with Celsius and Latham re regulator outreach (.5).
01/22/23	John Poulos	0.70	Draft analysis re state laws of incorporation.
01/22/23	Julian J. Seiguer, P.C.	1.00	Review and analyze state regulator discovery request.
01/23/23	Bryan D. Flannery	0.80	Prepare for telephone conference re trading matters (.4); telephone conference with J. Seiguer, K&E team re trading matters (.4).
01/23/23	Michelle Kilkenney, P.C.	0.50	Review and analyze revised loan documents (.4); conference with A. Straka re same (.1).
01/23/23	Jeffery S. Norman, P.C.	3.30	Discussion with Company and Centerview re audit requirements and search for audit firm (.5); correspond with Latham re questions from SEC concerning restructuring plan (.3); prepare talking points for discussions with SEC enforcement (.9); participate in telephonic discussion with Latham and SEC enforcement and others re update on Celsius plan options and SEC regulatory questions and answers (.6); participate in telephonic discussion with counsel to state regulators re update on Celsius plan options and state regulatory questions and answers (.6); telephone conference with Company re update on SEC and state regulatory calls (.4).
01/23/23	Alex Straka	1.40	Review and draft confidential party's amended and restated security agreement and waiver and amendment to secured note.
01/23/23	Jenny Wilson	0.50	Correspond with E. Flett re data privacy matter.
01/24/23	Bryan D. Flannery	2.50	Research re registration statement exemption.
01/24/23	Emma L. Flett	0.30	Correspond with D. Latona re UK data privacy question.
01/24/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with Company re audit requirements and auditor search.
01/24/23	Roy Michael Roman	0.10	Correspond with G. Hensley re pending discussions with Texas Attorney General's office.
01/24/23	Roy Michael Roman	0.20	Draft and revise correspondence re Texas Attorney General discussions (.1); correspond with G. Hensley re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Matthew D. Turner	0.20	Telephone conference with B. Flannery re securities research.
01/24/23	Jenny Wilson	0.50	Telephone conference with D Latona re privacy issue (.3); correspond with S. Golden re follow up call with Company (.2).
01/25/23	Bryan D. Flannery	5.30	Prepare for telephone conference with A&M re auditor and valuation engagements (.2); telephone conference with A&M re same (.4); research re registration of liquidating trust interests (3.9); further research re same (.8).
01/25/23	Emma L. Flett	1.20	Telephone conference with D. Latona re privacy and notification requirements (.4); discussion re same with A. Zapalowski (.8).
01/25/23	Gabriela Zamfir Hensley	0.10	Correspond with R. M. Roman re securities regulators' discovery requests.
01/25/23	Jeffery S. Norman, P.C.	0.50	Prepare for video conference with Company and A&M re auditor and valuation workstreams (.2); videoconference with Company and A&M re same (.3).
01/25/23	Roy Michael Roman	0.40	Draft and revise e-mail correspondence to Company re Texas discovery requests (.3); correspond with G. Hensley re same (.1).
01/25/23	Alex Straka	0.50	Review lien search results (.3); correspond with Gabriela Hensley re lien searches and related financing question (.2).
01/25/23	Matthew D. Turner	1.80	Research re liquidating trust matters.
01/25/23	Jenny Wilson	0.70	Telephone conference with D Latona re privacy issue (.4); review and analyze input from A. Zapalowski (.3).
01/26/23	Bryan D. Flannery	2.90	Research re liquidating trust registration requirements (2.1); research re questions from Securities and Exchange Commission (.8).
01/26/23	Jeffery S. Norman, P.C.	0.50	Prepare for video conference with Company and Latham re SEC feedback (.1); video conference with client and Latham re same (.4).
01/26/23	Roy Michael Roman	0.10	Correspond with J. Mudd, K&E team re pending discovery requests to Texas and Wisconsin.
01/26/23	Matthew D. Turner	4.70	Research no action letters and SEC guidance regarding liquidating trusts (3.9); further review and analyze same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	0.30	Correspond with K&E securities team, Paul Weiss and W&C re tokenized recovery considerations.
01/27/23	Bryan D. Flannery	6.40	Research re liquidating trusts (3.7); research re SEC questions (2.3); telephone conference with J. Norman, K&E team re same (.4).
01/27/23	John Poulos	0.80	Analyze KYC and AML decisions in Wyoming.
01/27/23	Joanna Schlingbaum	2.30	Telephone conference with M. Turner, K&E team re responding to the list of questions from the SEC (1.0); telephone conference with Paul Weiss and confidential party re treatment of the Hash token as a security vs. utility token (.5); research state laws re using tokens as equity interests (.8).
01/27/23	Julian J. Seiguer, P.C.	2.50	Research and analyze securities issues re plan.
01/27/23	Matthew D. Turner	5.50	Telephone conference with J. Norman, B. Flannery and others re SEC questions (.7); review SEC questions and follow up with J. Norman on factual matters (1.0); research matters re issuance of interests in liquidating trusts (3.8).
01/27/23	Michael Denney Wright	1.90	Research re post-emergence structure.
01/27/23	Paul Zier	4.00	Review and analyze securities compliance matters.
01/30/23	Bryan D. Flannery	7.90	Research re liquidating trusts (3.9); further research re same (2.2); review and revise summary of same (1.8).
01/30/23	Taylor E. Santori	1.10	Research re Bankruptcy Code section 1145.
01/30/23	Joanna Schlingbaum	1.40	Research state laws re using tokens as equity interests.
01/30/23	Julian J. Seiguer, P.C.	1.50	Review and analyze securities compliance matters.
01/30/23	Alex Straka	0.20	Review lien search results re general intangibles filings in favor of customers (.1); correspond with G. Hensley re review of lien search result (.1).
01/30/23	Matthew D. Turner	1.70	Telephone conference with B. Flannery re securities issues (.3); research, review, and prepare multiple drafts of internal communication of research on securities law matters (1.4).
01/30/23	Michael Denney Wright	1.30	Research re post-emergence structure.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Bryan D. Flannery	6.60	Research re Exchange Act registration (2.7); research re SEC questions (3.9).
01/31/23	Taylor E. Santori	1.60	Research re Section 1145(b) no-action letters.
01/31/23	Julian J. Seiguer, P.C.	2.30	Research re outstanding questions from SEC to Company.
01/31/23	Matthew D. Turner	2.20	Research re outstanding SEC questions to Company.
01/31/23	Michael Denney Wright	4.80	Research re post-emergence structure.
02/01/23	Bryan D. Flannery	8.90	Research re Section 1145 exemption (3.9); further analyze same (1.5); draft, review and revise responses to SEC questions (3.5).
02/01/23	Taylor E. Santori	0.70	Research re Section 1145(b) no-action letters.
02/01/23	Joanna Schlingbaum	2.10	Research state laws re using tokens as equity interests.
02/01/23	Julian J. Seiguer, P.C.	1.00	Research re outstanding questions from SEC to Company.
02/01/23	Matthew D. Turner	5.10	Research re SEC questions re Section 1145(b) (2.1); draft responses re same (2.8); telephone conference with B. Flannery re same (.2).
02/01/23	Michael Denney Wright	2.60	Research re securities matters related to emergence.
02/02/23	Bryan D. Flannery	7.70	Prepare for call re Nasdaq listing (.2); telephone conference with M. Turner re same (.7); research re DTC eligibility and Nasdaq listing matters (2.6); review and revise responses to SEC questions (2.5); research re same (1.7).
02/02/23	Jeffery S. Norman, P.C.	2.20	Prepare for videoconference with Company re Securitize and potential token distribution arrangement (.2); videoconference with Company re Securitize and potential token distribution arrangement (.7); telephone conference with Company re potential token distribution and "Plan B" options for Newco (1.1); correspond with W&C re request to unwrap and trade staked tokens for unstaked tokens (.2).
02/02/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/02/23	Matthew D. Turner	6.60	Research re SEC questions (3.6); draft responses re same (2.4); conference with B. Flannery regarding same (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Michael Denney Wright	2.80	Research re securities matters re emergence.
02/03/23	Bryan D. Flannery	2.80	Review and revise responses to SEC questions (2.4); research re SEC enforcement actions (.4).
02/03/23	Gabriela Zamfir Hensley	0.10	Revise draft response to regulator re data request.
02/03/23	Jeffery S. Norman, P.C.	0.20	Correspond with C. Koenig re regulatory matters and interaction with confidential party.
02/03/23	Taylor E. Santori	1.30	Research re section 1145 no-action letters and bankruptcy court cases.
02/03/23	Julian J. Seiguer, P.C.	1.80	Research re outstanding questions from SEC to Company.
02/03/23	Matthew D. Turner	6.20	Research responses to SEC questions re confidential party's plan (3.4); draft responses re same (2.4); conference with B. Flannery re same (.3); conference with M. Wright re same (.1).
02/03/23	Michael Denney Wright	3.10	Research re securities matters related to emergence.
02/04/23	Bryan D. Flannery	1.70	Review and revise responses to SEC questions.
02/04/23	Joanna Schlingbaum	2.50	Telephone conference with Company re confidential party agreement (2.0); telephone conference with J. Norman re terms to include in confidential party term sheet (.5).
02/04/23	Julian J. Seiguer, P.C.	1.30	Research re outstanding questions from SEC to Company.
02/05/23	Joanna Schlingbaum	2.40	Draft confidential party term sheet.
02/05/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/06/23	Jeffery S. Norman, P.C.	2.20	Review and revise responses to SEC questions on securities matters.
02/06/23	Joanna Schlingbaum	5.20	Telephone conference with J. Norman, K&E team re revised financial model and next steps for restructuring plan (2.0); telephone conference with J. Norman, K&E team re revised draft of confidential party term sheet (1.0); review and analyze confidential party's term sheet (2.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Matthew D. Turner	2.20	Review and revise draft of SEC responses (.5); coordinate with other capital markets and asset management review teams re same (.7); research SEC enforcement matters under the Exchange Act (1.0).
02/07/23	Bryan D. Flannery	1.80	Review and analyze SEC responses.
02/07/23	Jeffery S. Norman, P.C.	3.00	Review and revise summary of responses re questions from SEC (.9); draft revisions and responses to same (1.9); correspond with SEC re same (.2).
02/07/23	Roy Michael Roman	0.20	Review and revise correspondence re pending Texas discovery request (.1); correspond with G. Hensley, Latham re same (.1).
02/07/23	Julian J. Seiguer, P.C.	1.00	Review and analyze SEC responses.
02/07/23	Matthew D. Turner	3.00	Securities law research re Exchange Act enforcement matters (2.7); conference with B. Flannery re status of SEC review (.3).
02/08/23	Bryan D. Flannery	0.70	Review and revise SEC responses.
02/08/23	Jeffery S. Norman, P.C.	3.30	Participate in videoconference with A. Wirtz and other K&E team members re Special Committee update (1.1); prepare responses to additional SEC questions, and finalize memorandum to SEC (2.2).
02/08/23	Roy Michael Roman	0.20	Correspond with Texas Attorney General re protective order (.1); correspond with G. Hensley re same (.1).
02/08/23	Julian J. Seiguer, P.C.	0.50	Review and analyze SEC responses.
02/08/23	Steve Toth	0.20	Analyze and respond to correspondence re indemnification agreements.
02/08/23	Matthew D. Turner	0.10	Telephone conference with B. Flannery re SEC questions.
02/09/23	Jeffery S. Norman, P.C.	2.60	Correspond with Paul Weiss re 40 Act analysis and confidential party's proposal (.3); prepare for meeting with SEC (1.5); review and analyze available details re SEC action against Kraken and potential impact on Plan (.3); prepare and send summary of SEC discussion for Special Committee (.5).
02/10/23	Bryan D. Flannery	1.50	Research re Bankruptcy Code section 1145.
02/10/23	Jeffery S. Norman, P.C.	0.40	Telephone conference with Company re SEC meeting update.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Seth Sanders	0.30	Correspond with S. Briefel, A. Carr re Mazars requested information.
02/10/23	Julian J. Seiguer, P.C.	2.00	Research re outstanding questions from SEC to Company.
02/10/23	Matthew D. Turner	0.60	Research, review and analyze SEC response sources for call with SEC (.4); telephone conference with B. Flannery re same (.2).
02/11/23	Julian J. Seiguer, P.C.	1.00	Address corporate and securities matters.
02/12/23	Gabriela Zamfir Hensley	0.10	Correspond with Latham re inquiry re securities matter.
02/13/23	Bryan D. Flannery	2.60	Prepare for telephone conference re audit requirements (.5); telephone conference with KPMG re audit requirements (.9); research re same (1.2).
02/13/23	Jeffery S. Norman, P.C.	1.50	Participate in video conference with W&C re SEC conversation update (.6); participate in video conference with A&M and KPMG re audit requirements for NewCo under proposed Plan (.9).
02/13/23	Julian J. Seiguer, P.C.	1.50	Research re outstanding questions from SEC to Company.
02/14/23	Matthew D. Turner	0.80	Telephone conference with B. Flannery regarding plan sponsor agreement (.2); review and analyze plan sponsor agreement (.6).
02/15/23	Bryan D. Flannery	0.70	Research re financial statement requirements.
02/15/23	Jeffery S. Norman, P.C.	0.80	Correspond with J. Seiguer, B. Flannery, N. Sabki re securities legal analysis of proposed Plan transactions.
02/15/23	Matthew D. Turner	2.30	Research re public company financial statement matters.
02/16/23	Bryan D. Flannery	2.40	Research re financial statement requirements (1.3); prepare for telephone conference with confidential party re 1145 matters (.2); telephone conference with confidential party re 1145 matters (.4); telephone conference with Stout re valuation analysis (.5).
02/16/23	Jeffery S. Norman, P.C.	1.40	Prepare for video conference with Company, Centerview, A&M and Stout re valuation (.3); video conference with Company, Centerview, A&M and Stout re valuation (.7); prepare for videoconference with Latham re state regulator outreach (.2); video conference with Latham re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Joanna Schlingbaum	0.30	Telephone conference with J. Norman re staking contracts.
02/16/23	Matthew D. Turner	5.00	Research re audited financial statement requirements for post-effective reporting entity (3.9); further research re same (.7); telephone conference with B. Flannery re same (.4).
02/16/23	Paul Zier	2.70	Review and analyze Blue Sky exemptions and filing requirements.
02/17/23	Jeffery S. Norman, P.C.	1.00	Video conference with Company, Centerview, A&M and SGI re valuation.
02/17/23	John Poulos	0.70	Telephone conference with J. Norman, W&C re term sheets and loan provisions.
02/17/23	Julian J. Seiguer, P.C.	1.80	Review and analyze securities issues related to the plan.
02/17/23	Matthew D. Turner	4.00	Research re pre-clearance letters and other secondary guidance concerning financial statements (3.0); prepare initial draft of pre-clearance letter (1.0).
02/19/23	Matthew D. Turner	5.20	Research concerning financial statements (2.4); review, revise updated draft of SEC pre-clearance letter (2.8).
02/20/23	Bryan D. Flannery	1.10	Review and analyze token issuance structure (.7); review and revise financial statement requirement summary (.4).
02/20/23	Jeffery S. Norman, P.C.	0.60	Prepare for video conference with Company, KPMG, and confidential party re audit requirements (.2); video conference with Company, KPMG and confidential party re same (.4).
02/20/23	Julian J. Seiguer, P.C.	1.30	Review and analyze securities issues related to the plan.
02/20/23	Matthew D. Turner	1.30	Prepare updated initial draft of SEC pre-clearance letter.
02/21/23	Roy Michael Roman	0.10	Correspond with J. Mudd re pending interaction with governmental securities entities.
02/22/23	Bryan D. Flannery	1.50	Review and revise draft clearance letter re financial statement presentation.
02/22/23	Matthew D. Turner	0.50	Prepare revised draft of SEC pre-clearance letter.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Bryan D. Flannery	1.20	Review and revise draft clearance letter (.5); telephone conference with M. Turner re same (.7).
02/23/23	Gabriela Zamfir Hensley	0.90	Conference with J. Norman re regulatory matters (.2); analyze issues re objections in other cryptocurrency case (.3); correspond with J. Norman, K&E team re same (.4).
02/23/23	Dan Latona	1.00	Analyze corporate documents re signatory authority.
02/23/23	Matthew D. Turner	1.30	Prepare revised draft of SEC pre-clearance letter.
02/23/23	Lindsay Wasserman	0.60	Correspond with D. Latona re D&O slate (.2); review materials re same (.4).
02/24/23	Bryan D. Flannery	2.20	Review and revise draft pre-clearance letter.
02/24/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues related to the plan.
02/24/23	Matthew D. Turner	7.00	Prepare multiple drafts of SEC pre-clearance letter (3.4); research re comments to pre-clearance letter from SEC Staff (2.6); prepare draft letter to KPMG concerning financial statements (1.0).
02/24/23	Paul Zier	1.70	Analyze state securities law exemptions.
02/26/23	Julian J. Seiguer, P.C.	1.50	Review and analyze securities issues related to the plan.
02/27/23	Bryan D. Flannery	1.20	Review and revise summary of financial statement requirements.
02/27/23	Julian J. Seiguer, P.C.	1.00	Review and analyze securities issues related to the plan.
02/27/23	Matthew D. Turner	2.50	Telephone conference with J. Norman re KPMG letter (.2); telephone conference with B. Flannery re same (.2); review, revise KPMG letter (2.1).
02/28/23	Bryan D. Flannery	0.80	Research re market maker inquiry (.5); draft summary of financial statement requirements (.3).
02/28/23	Julian J. Seiguer, P.C.	2.00	Review and analyze securities issues related to the plan.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155369

Celsius Network LLC

Matter Number:

53363-12

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Matthew D. Turner	0.50	Telephone conference with J. Norman re KPMG letter (.2); review and analyze Company analysis of pre and post-emergence business operations (.3).
Total		365.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155370
Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 165,617.50

Total legal services rendered

\$ 165,617.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Rebecca H. Arnall	1.00	885.00	885.00
Zachary S. Brez, P.C.	0.50	1,985.00	992.50
Simon Briefel	1.80	1,245.00	2,241.00
Grace C. Brier	5.00	1,215.00	6,075.00
Judson Brown, P.C.	1.20	1,675.00	2,010.00
Jeff Butensky	0.40	995.00	398.00
Matthew C. Hutchinson	1.20	1,245.00	1,494.00
Elizabeth Helen Jones	19.70	1,155.00	22,753.50
Sydney Jones	2.30	1,425.00	3,277.50
Hanaa Kaloti	2.40	1,310.00	3,144.00
Charlie Kassir	1.70	885.00	1,504.50
Chris Koenig	5.50	1,425.00	7,837.50
Ross M. Kwasteniet, P.C.	11.00	2,045.00	22,495.00
Dan Latona	8.80	1,375.00	12,100.00
Patricia Walsh Loureiro	22.00	1,155.00	25,410.00
Allison Lullo	6.30	1,410.00	8,883.00
Nima Malek Khosravi	20.70	735.00	15,214.50
Rebecca J. Marston	12.90	995.00	12,835.50
Patrick J. Nash Jr., P.C.	0.50	2,045.00	1,022.50
Katherine C. Nemeth	3.00	1,295.00	3,885.00
Robert Orren	1.00	570.00	570.00
Joshua Raphael	6.00	735.00	4,410.00
Roy Michael Roman	1.80	735.00	1,323.00
Steve Toth	0.70	1,615.00	1,130.50
Alison Wirtz	2.30	1,295.00	2,978.50
Tanzila Zomo	2.30	325.00	747.50
TOTALS	142.00		\$ 165,617.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Patricia Walsh Loureiro	1.40	Review, revise KERP investigation summary (.8); correspond with U.S. Trustee, W&C, D. Latona, K&E team re same (.6).
01/02/23	Allison Lullo	0.20	Review and analyze KERP investigation summary.
01/03/23	Dan Latona	0.50	Telephone conference with A&M, Company re employee CEL claims.
01/03/23	Alison Wirtz	0.20	Correspond with P. Loureiro re employment questions from Company.
01/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with creditors committee re KERP investigation.
01/04/23	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Committee re KERP list (.3); telephone conference with G. Pesce and other Committee advisors re KERP list (.5).
01/04/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, Z. Brez, A. Lullo, P. Loureiro, W&C re KERP participants.
01/04/23	Patricia Walsh Loureiro	2.10	Correspond with U.S. Trustee, D. Latona, K&E team re KERP investigation results (.6); telephone conference with W&C, D. Latona, K&E team re same (.6); review, revise summary chart re same (.9).
01/04/23	Allison Lullo	0.60	Telephone conference with White & Case, Z. Brez re KERP investigation.
01/05/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, Akin, Latham, Wiggin re attorneys' fees for employees (.6); correspond with R. Marston, K&E team re research related to same (.2).
01/05/23	Ross M. Kwasteniet, P.C.	3.30	Analyze issues related to payment of counsel to individual employees who are cooperating with Examiner interviews and regulatory investigations (2.6); prepare for call with J. Glasser, H. Waller, and M. Hurley re same (.2); participate in call with J. Glasser, H. Waller, and M. Hurley re same (.5).
01/05/23	Patricia Walsh Loureiro	1.60	Review, revise KERP investigation summary chart (1.0); correspond with D. Latona, K&E team re same (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Rebecca J. Marston	2.30	Correspond with E. Jones, K&E team re employee counsel administrative claim research (.2); research re same (2.1).
01/05/23	Joshua Raphael	3.40	Research administrative expense treatment of professional fees re employee counsel (1.4); in-person conference with N. Malek re same (.4); draft research findings re same (.6); conference with N. Malek re same (.2); review, revise research findings re same (.5); draft correspondence to R. Marston re same (.3).
01/06/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re KERP.
01/06/23	Patricia Walsh Loureiro	2.10	Review, revise KERP agreement comments from Canadian employer of record (.4); correspond with D. Latona, Company re same (.2); telephone conference with U.S. Trustee, D. Latona, K&E team re KERP investigation (.7); review, revise KERP investigation summary (.8).
01/06/23	Allison Lullo	1.50	Review, analyze KERP investigation findings summary (.5); telephone conference with Z. Brez, R. Kwasteniet, and US Trustee re KERP findings (1.0).
01/06/23	Rebecca J. Marston	2.00	Review and revise research re employee counsel administrative claims (1.8); correspond with J. Raphael, K&E team re same (.2).
01/09/23	Elizabeth Helen Jones	0.40	Review, analyze research on payment of employee counsel fees (.3); correspond with N. Khosravi, K&E team re same (.1).
01/09/23	Ross M. Kwasteniet, P.C.	0.70	Analyze issues re adding employees to KERP program.
01/09/23	Patricia Walsh Loureiro	0.50	Revise KERP agreement and correspond with D. Latona, K&E team, company re same.
01/09/23	Allison Lullo	0.50	Correspond with Z. Brez, Company re KERP investigation.
01/09/23	Roy Michael Roman	0.20	Review and revise analysis of KERP-related social media posts (.1); correspond with P. Loureiro re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Elizabeth Helen Jones	1.70	Correspond with N. Khosravi, K&E team re employee attorneys' fees (.4); review, revise research re same (.7); review, revise email summary re same (.3); correspond with Company re employee attorneys' fees (.3).
01/10/23	Patricia Walsh Loureiro	2.10	Draft, revise notice re KERP investigation (1.3); correspond with C. Koenig, K&E team, Company re investigation (.8).
01/10/23	Rebecca J. Marston	1.10	Review and analyze research re administrative claims (1.0); correspond with E. Jones, K&E team re same (.1).
01/10/23	Joshua Raphael	2.40	Research precedent re substantial contribution, administrative claim treatment re fees for employee counsel (.4); correspond with R. Marston re same (.9); draft summary re substantial contribution motions to R. Marston (.7); correspond with E. Jones re employment administrative claims (.4).
01/10/23	Alison Wirtz	0.30	Correspond with D. Latona and S. Briefel re Israeli employee considerations.
01/11/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, Company re employee matters.
01/11/23	Patricia Walsh Loureiro	0.80	Correspond with W&C, U.S. Trustee, D. Latona and K&E team re notice of investigation.
01/11/23	Joshua Raphael	0.20	Review, analyze correspondence re 503(b) claim and correspond with R. Kwasteniet re same.
01/12/23	Simon Briefel	1.80	Telephone conference with Company re Israel employee matters (.5); follow up with D. Latona and analyze issues re same (1.3).
01/12/23	Dan Latona	0.50	Analyze issues re KERP.
01/12/23	Patricia Walsh Loureiro	1.30	Review, revise notice re KERP investigation (.6); correspond with A&M, D. Latona and K&E team, U.S. Trustee, W&C re same (.7).
01/12/23	Allison Lullo	0.30	Draft KERP findings support.
01/13/23	Dan Latona	1.50	Analyze issues re KERP.
01/13/23	Patricia Walsh Loureiro	1.60	Review, revise KERP notice and declaration (1.3); correspond with D. Latona and Company re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Allison Lullo	2.30	Draft KERP participant interview outline (.5); revise Company employee interview outline (1.5); review and revise KERP declaration (.3).
01/13/23	Katherine C. Nemeth	0.10	Correspond with C. Koenig and M. Wood re CEO employment agreement.
01/14/23	Rebecca H. Arnall	0.10	Review, analyze correspondence re updates to C. Ferraro employment agreement.
01/14/23	Ross M. Kwasteniet, P.C.	2.70	Review and revise supplemental materials re KERP participants (2.1); correspond with D. Latona and K&E team re KERP participants (.6).
01/14/23	Patricia Walsh Loureiro	0.80	Revise KERP declaration and exhibits.
01/14/23	Allison Lullo	0.20	Correspond with R. Kwasteniet, Z. Brez, and C. Koenig re KERP investigative findings.
01/14/23	Katherine C. Nemeth	1.00	Revise CEO employment agreement.
01/15/23	Ross M. Kwasteniet, P.C.	1.20	Review and revise draft correspondence from A. Lullo re inclusion of KERP participants.
01/15/23	Patricia Walsh Loureiro	0.80	Correspond with R. Kwasteniet, K&E team re KERP declaration. (.6); revise same (.2).
01/15/23	Katherine C. Nemeth	0.20	Further revise CEO employment agreement.
01/16/23	Dan Latona	0.20	Analyze correspondence from P. Loureiro re KERP.
01/17/23	Patricia Walsh Loureiro	0.30	Correspond with D. Latona, K&E team re KERP investigation.
01/18/23	Katherine C. Nemeth	0.10	Further revise CEO employment agreement.
01/19/23	Patricia Walsh Loureiro	0.70	Review, revise notice re KERP investigation.
01/19/23	Robert Orren	0.80	Prepare for filing of Lullo declaration re KERP investigation and notice of re inclusion to KERP (.2); file same (.3); distribute same for service (.1); correspond with P. Loureiro re same (.2).
01/20/23	Patricia Walsh Loureiro	1.00	Correspond with chambers re declaration re KERP investigation (.3); correspond with S. Briefel re KERP sealing (.2); correspond with Company, A&M, W&C, U.S. Trustee re Insperity CSAs (.5).
01/20/23	Allison Lullo	0.50	Draft KERP employee findings.
01/20/23	Katherine C. Nemeth	0.20	Correspond with Company re CEO employment agreement.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Hanaa Kaloti	2.40	Review and revise Company employee interview outline.
01/23/23	Alison Wirtz	0.20	Correspond with A&M and company re payroll.
01/26/23	Roy Michael Roman	0.30	Draft and revise talking points re potential CEL token distribution to employees (.2); correspond with P. Loureiro re same (.1).
01/26/23	Steve Toth	0.30	Correspond with J. Butensky re employee matters.
01/28/23	Steve Toth	0.40	Analyze, respond to correspondence with J. Butensky re employee matters.
01/30/23	Jeff Butensky	0.40	Correspond with M. Amir re employment process.
01/30/23	Dan Latona	0.50	Telephone conference with P. Loureiro, A&M, Company re Israeli employee matters.
01/30/23	Katherine C. Nemeth	0.20	Correspond with A&M re CEO employment agreement.
01/31/23	Dan Latona	0.30	Analyze, comment on talking points re employee claims.
01/31/23	Roy Michael Roman	0.20	Review and revise talking points for employees re CEL tokens (.1); correspond with P. Loureiro re same (.1).
02/03/23	Alison Wirtz	0.20	Correspond with P. Loureiro and Celsius team re employee inbound.
02/04/23	Alison Wirtz	0.30	Correspond with P. Loureiro re communications with UST and Committee on employee purchase cards.
02/06/23	Grace C. Brier	1.80	Conference with J. Brown, K&E investigations team re KERP investigation (.3); review documents re employees per discussion with investigations team (1.5).
02/06/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, Latham, Company re employee matters (.7); telephone conference with R. Kwasteniet, Z. Brez, A. Lullo, H. Kaloti, Latham re same (.7).
02/07/23	Grace C. Brier	3.20	Review and revise employee summaries re discussion with investigations team.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Judson Brown, P.C.	1.20	Review and analyze potential claims against current and former employees, and materials re same (.5); review and draft correspondence with K&E team, including G. Brier and others, re same (.3); telephone conferences with K&E team, including R. Kwasteniet, G. Brier, and others, re same (.4).
02/07/23	Patricia Walsh Loureiro	0.90	Review, revise frequently asked questions re employee claims.
02/07/23	Roy Michael Roman	0.60	Review and revise frequently asked questions for employee claims (.3); review and revise proof of claim re same (.1); correspond with P. Loureiro, company re same (.2).
02/08/23	Rebecca H. Arnall	0.70	Review, analyze diligence and correspond with K. Nemeth re separation agreement.
02/08/23	Sydney Jones	1.00	Review and revise draft form separation agreement (.7); review and respond to correspondence with Company re same (.3).
02/08/23	Elizabeth Helen Jones	0.30	Correspond with R. Kwasteniet re employee's counsel's request for reimbursement.
02/08/23	Charlie Kassir	1.00	Draft and revise separation agreement.
02/08/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with C. Ferraro and Special Committee re confidential personnel issues.
02/08/23	Patricia Walsh Loureiro	1.90	Review, revise frequently asked questions for employees (.7); correspond with D. Latona, K&E team and A&M and Company re same (.6); correspond with M. Wood, K&E team, Company, A&M re termination agreement (.6).
02/08/23	Katherine C. Nemeth	0.50	Review of arrangements for departing employee.
02/08/23	Roy Michael Roman	0.50	Review and revise proof of claim for employee CEL token (.2); draft and revise addendum re same (.2); correspond with P. Loureiro re same (.1).
02/09/23	Rebecca H. Arnall	0.20	Review, analyze updates to separation agreement (.1); correspond with K. Nemeth re updates (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Sydney Jones	1.30	Telephone conference with client re employment separation matters (.3); multiple exchanges of correspondence with P. Loureiro, K&E Executive Compensation and Restructuring teams and with Company re same (.3); draft separation letter (.7).
02/09/23	Charlie Kassir	0.70	Draft and revise separation agreement.
02/09/23	Ross M. Kwasteniet, P.C.	1.80	Review and revise draft stipulation re assignment of claims.
02/09/23	Allison Lullo	0.20	Conduct KERP employee interview with H. Kaloti.
02/09/23	Katherine C. Nemeth	0.70	Review and analyze termination letter terms for executive.
02/13/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, counsel for employees re payment of employees' attorneys' fees and expenses.
02/17/23	Dan Latona	1.20	Analyze materials re KEIP (.7); telephone conference with P. Loureiro, A&M re same (.5).
02/17/23	Patricia Walsh Loureiro	0.90	Review, analyze, comment on KEIP deck (.4); correspond with D. Latona re same (.1); telephone conference with same and A&M re KEIP (.4).
02/20/23	Matthew C. Hutchinson	1.20	Review, revise termination of employee letter and attend to correspondence re same (1.2).
02/20/23	Elizabeth Helen Jones	0.40	Telephone conference with R. Marston, N. Malek Khosravi re employee expense motion.
02/20/23	Nima Malek Khosravi	6.00	Conference with E. Jones and R. Marston re motion to pay employee counsel (.2); revise motion re same (3.9); revise same re comments from R. Marston (1.9).
02/20/23	Rebecca J. Marston	1.90	Telephone conference with E. Jones, K&E team re employee counsel motion (.2); review and revise same (1.7).
02/21/23	Elizabeth Helen Jones	0.50	Telephone conference with Company re open employee questions from Committee.
02/21/23	Dan Latona	0.50	Analyze correspondence re KERP.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Elizabeth Helen Jones	2.80	Draft responses to Committee questions re employee matters (.7); correspond with R. Kwasteniet, C. Koenig, Company re same (.4); telephone conference with W&C re same (.2); review, revise employee expenses motion (1.3); office conference with N. Malek Khosravi re employee expense motion (.2).
02/22/23	Patricia Walsh Loureiro	0.60	Correspond with Company, A&M re KERP.
02/22/23	Alison Wirtz	0.90	Review and comment on employee town hall slide deck and talking points (.7); correspond with D. Latona and C Street team re same (.2).
02/23/23	Alison Wirtz	0.20	Correspond with C Street team re employee town hall slides.
02/24/23	Elizabeth Helen Jones	2.40	Telephone conference with counsel to employees re employee expenses (.4); telephone conference with C. Koenig re employee expense motion (.3); draft employee expense motion (1.7).
02/24/23	Rebecca J. Marston	2.00	Review and revise employee counsel motion (1.9); correspond with E. Jones re same (.1).
02/26/23	Elizabeth Helen Jones	4.80	Review, revise employee expense motion (3.9); correspond with N. Khosravi, K&E team re same (.4); review, analyze edits to employee expense motion (.5).
02/26/23	Chris Koenig	2.50	Review and revise cooperating witness motion (2.1); correspond with E. Jones re same (.4).
02/26/23	Nima Malek Khosravi	3.10	Revise employee counsel motion (2.8); correspond with R. Marston and K&E team re same (.2); correspond with A&M re same (.1).
02/26/23	Rebecca J. Marston	3.50	Review and revise employee counsel motion (3.2); correspond with C. Koenig, K&E team re same (.3).
02/27/23	Elizabeth Helen Jones	1.90	Correspond with N. Khosravi, K&E team re employee expense motion (.6); review, revise employee expense motion (1.3).
02/27/23	Chris Koenig	1.80	Review and revise cooperating employee motion (1.4); correspond with E. Jones and K&E team re same (.4).
02/27/23	Dan Latona	0.50	Analyze materials re KEIP.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155370

Celsius Network LLC

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Nima Malek Khosravi	5.50	Revise motion to pay employee counsel (3.9); further analyze, revise same (.7); correspond with E. Jones and K&E team re same (.2); correspond with Z. Brez, K&E team, W&C, Special Committee and Company re same (.7).
02/27/23	Rebecca J. Marston	0.10	Correspond with N. Khosravi re employee counsel motion.
02/27/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, A&M and Company re KEIP.
02/28/23	Elizabeth Helen Jones	2.70	Review, revise employee expense motion re Company comments (1.1); correspond with N. Khosravi, K&E team re employee expense motion (.7); prepare employee expense motion for filing (.9).
02/28/23	Chris Koenig	1.20	Review and revise cooperating employee motion (.8); correspond with E. Jones and K&E team re same (.4).
02/28/23	Patricia Walsh Loureiro	0.60	Review, analyze revised KEIP proposal.
02/28/23	Nima Malek Khosravi	6.10	Revise employee counsel motion (3.9); further review, revise same (1.5); correspond with E. Jones, K&E team, Company re same (.7).
02/28/23	Robert Orren	0.20	Correspond with T. Zomo re filing of employee counsel motion.
02/28/23	Tanzila Zomo	2.30	Prepare for filing of employee counsel motion (2.0); file re same (.3).
Total		142.00	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155371
Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 39,022.50</u>
Total legal services rendered	\$ 39,022.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gabriela Zamfir Hensley	0.70	1,245.00	871.50
Elizabeth Helen Jones	0.20	1,155.00	231.00
Dan Latona	0.20	1,375.00	275.00
Patricia Walsh Loureiro	0.70	1,155.00	808.50
Rebecca J. Marston	7.90	995.00	7,860.50
Robert Orren	0.30	570.00	171.00
John Poulos	2.10	1,155.00	2,425.50
Joshua Raphael	11.50	735.00	8,452.50
Roy Michael Roman	0.30	735.00	220.50
Jimmy Ryan	6.10	885.00	5,398.50
Seth Sanders	8.20	885.00	7,257.00
Alison Wirtz	3.80	1,295.00	4,921.00
Tanzila Zomo	0.40	325.00	130.00
TOTALS	42.40		\$ 39,022.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Gabriela Zamfir Hensley	0.70	Conference with R. Marston re executory contract research (.4); conference with C. Koenig re same (.1); conference with R. Marston re same (.2).
01/04/23	Dan Latona	0.20	Telephone conference with J. Ryan, A&M, Company re landlord security deposits.
01/04/23	Rebecca J. Marston	0.90	Review and analyze executory contract research (.2); telephone conferences with G. Hensley re same (.7).
01/04/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, A&M, and Company re lease rejection damages (.2); video conference with D. Latona, A&M, and Company re same (.1).
01/04/23	Tanzila Zomo	0.40	Review and file notice re rejection order (.3); coordinate with R. Orren re same (.1).
01/06/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re executory contracts memorandum.
01/09/23	Rebecca J. Marston	1.50	Review and analyze notes re executory contract issues (1.3); telephone conference with G. Reardon re same (.2).
01/10/23	Rebecca J. Marston	0.10	Correspond with G. Reardon re executory contract research.
01/10/23	Jimmy Ryan	3.30	Correspond with D. Latona, K&E team, and confidential counterparty counsel re lease security deposits (.4); research re landlord setoff rights (1.0); draft demand letter re same (1.9).
01/12/23	Rebecca J. Marston	0.80	Revise research re executory contracts.
01/13/23	Jimmy Ryan	0.30	Correspond with A. Wirtz, K&E team re security deposit demand letter (.1); review, revise same (.2).
01/13/23	Seth Sanders	0.70	Correspond with A. Wirtz, A&M re Chainalysis rejection stipulation (.3); revise same (.4).
01/13/23	Alison Wirtz	0.80	Review and comment on draft demand letter (.4); correspond with J. Ryan re same (.2); correspond with S. Sanders re stipulation with contract counterparty (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Rebecca J. Marston	4.50	Correspond with G. Reardon re executory contract memorandum (.5); review and revise same (4.0).
01/16/23	Seth Sanders	1.10	Analyze Chainalysis rejection stipulation (.5); revise same (.2); correspond with Committee and Company re same (.4).
01/17/23	Jimmy Ryan	0.80	Review, revise, comment on Code section 365(d) extension motion.
01/17/23	Seth Sanders	0.70	Correspond with Company re Chainalysis rejection stipulation (.4); correspond with Committee re same (.3).
01/24/23	Joshua Raphael	0.20	Review, revise 365(d)(4) motion.
01/25/23	Joshua Raphael	2.30	Review, revise 365(d)(4) motion draft (.8); review, analyze precedent re same (.1); correspond with A&M re same (.1); research procedure re 365(d)(4) motion (.2); conference with J. Ryan re same (.2); review, analyze GK8 Sale order, bidding procedures, APA re same (.5); correspond with D. Latona, A. Wirtz, S. Briefel re same (.4).
01/25/23	Jimmy Ryan	0.80	Correspond with J. Raphael, K&E team re 365(d)(4) extension motion (.5); office conference with same re same (.3).
01/25/23	Alison Wirtz	0.40	Correspond with J. Ryan, K&E team re 365(d)(4) and possible structures.
01/26/23	Alison Wirtz	0.40	Correspond with J. Ryan and K&E team re 365(d)(4) deadline and implications for debtors.
01/27/23	Alison Wirtz	0.20	Correspond with J. Ryan and K&E team re unexpired lease matters.
01/29/23	Alison Wirtz	0.30	Correspond with J. Ryan re need for 365(d)(4) extension motion.
02/01/23	Seth Sanders	0.20	Correspond with A. Wirtz re Chainalysis stipulation.
02/02/23	Alison Wirtz	0.60	Correspond with P. Walsh re contract assumption matters (.3); review contract and correspondence re same (.3).
02/04/23	Seth Sanders	0.60	Telephone conference with A. Wirtz, K&E team re status of Chainalysis rejection stipulation.
02/04/23	Alison Wirtz	0.30	Correspond with S. Sanders re stipulation with contract counterparty.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Seth Sanders	0.30	Correspond with D. Latona, C. Koenig re Chainalysis rejection stipulation.
02/06/23	Alison Wirtz	0.20	Correspond with C. Koenig re contract rejection stipulation.
02/07/23	Patricia Walsh Loureiro	0.30	Correspond with J. Raphael re contract rejection research.
02/07/23	Joshua Raphael	0.10	Telephone conference with P. Loureiro re executory contract research.
02/08/23	Joshua Raphael	3.10	Research, analyze, draft response re executory contract question.
02/09/23	Joshua Raphael	3.30	Research re executory contract question (2.2); draft, compile findings re same (1.1).
02/09/23	Seth Sanders	0.60	Correspond with Company, A. Wirtz, and K&E team re Chainalysis rejection stipulation.
02/10/23	Elizabeth Helen Jones	0.20	Correspond with S. Sanders, K&E team re stipulation.
02/10/23	Patricia Walsh Loureiro	0.40	Review. revise contract rejection research (.2); correspond with J. Raphael re same (.2).
02/10/23	Joshua Raphael	2.50	Draft reply re executory contracts question (2.3); correspond with P. Loureiro re same (.1). correspond with A. Wirtz re same (.1).
02/10/23	Seth Sanders	1.40	Telephone conference with Chainalysis counsel, A&M re go-forward contract status with Chainalysis.
02/11/23	Alison Wirtz	0.30	Review research re executory contracts and assumption and assignment (.2); correspond with J. Raphael re same (.1).
02/13/23	Seth Sanders	0.60	Correspond, telephone conference with company, A&M re Chainalysis stipulation.
02/14/23	Seth Sanders	0.40	Correspond with Company, A. Wirtz, and A&M re Chainalysis rejection stipulation.
02/15/23	Seth Sanders	0.20	Correspond with counsel to Chainalysis re stipulation status.
02/16/23	Robert Orren	0.30	File notice of rejection of executory contracts (.2); distribute same for service (.1).
02/16/23	John Poulos	2.10	Analyze case precedent re rejecting executory contracts.
02/16/23	Roy Michael Roman	0.30	Draft and revise eighth contract rejection notice (.2); correspond with D. Latona, J. Ryan re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155371

Celsius Network LLC

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Jimmy Ryan	0.30	Correspond with R. Roman, K&E team, and A&M re notice of rejection of executory contracts.
02/16/23	Seth Sanders	0.40	Correspond, telephone conference with counsel to Chainalysis re next steps on stipulation.
02/17/23	Jimmy Ryan	0.30	Correspond with D. Latona, K&E team, and A&M re executory contracts and unexpired leases (.2); telephone conference with A&M re same (.1).
02/21/23	Seth Sanders	0.30	Telephone conference with opposing counsel re Chainalysis stipulation (.1); correspond with A. Wirtz, K&E team re strategy of Chainalysis (.2).
02/23/23	Seth Sanders	0.40	Correspond with opposing counsel re Chainalysis stipulation.
02/24/23	Seth Sanders	0.30	Correspond with Company, opposing counsel re Chainalysis stipulation.
02/27/23	Alison Wirtz	0.30	Correspond with contract counterparty re stipulation.
Total		42.40	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155372
Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 6,726.00</u>
Total legal services rendered	\$ 6,726.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155372

Celsius Network LLC

Matter Number:

53363-15

SOFA's and Schedules

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Seth Sanders	7.60	885.00	6,726.00
TOTALS	7.60		\$ 6,726.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155372

Celsius Network LLC

Matter Number:

53363-15

SOFAs and Schedules

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Seth Sanders	0.20	Correspond with A. Wirtz re bank statements requested by U.S. Trustee.
01/13/23	Seth Sanders	1.80	Research re 2015.3 interpretation (1.4); correspond with S. Briefel re same (.4).
01/16/23	Seth Sanders	0.50	Correspond with A. Wirtz and S. Briefel re 2015.3 reports.
01/20/23	Seth Sanders	0.70	Analyze monthly operating reports (.5); correspond with S. Briefel re same (.2).
01/21/23	Seth Sanders	2.10	Research precedent re monthly operating reports (.9); correspond with M. Willis re filing of same (.2); revise monthly operating reports and correspond with A. Wirtz re same (1.0).
02/20/23	Seth Sanders	0.20	Analyze global notes to monthly operating reports (.1); correspond with S. Briefel, A. Wirtz re same (.1).
02/21/23	Seth Sanders	2.10	Revise monthly operating reports (.7); correspond with A. Wirtz, S. Briefel re same (.4); assist with filing re same (1.0).
Total		7.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155373
Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 252,139.00

Total legal services rendered

\$ 252,139.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	2.30	1,245.00	2,863.50
Grace C. Brier	2.90	1,215.00	3,523.50
Judson Brown, P.C.	7.80	1,675.00	13,065.00
Susan D. Golden	0.50	1,475.00	737.50
Amila Golic	12.20	885.00	10,797.00
Leah A. Hamlin	2.90	1,135.00	3,291.50
Gabriela Zamfir Hensley	3.20	1,245.00	3,984.00
Elizabeth Helen Jones	12.50	1,155.00	14,437.50
Chris Koenig	16.50	1,425.00	23,512.50
Ross M. Kwasteniet, P.C.	17.60	2,045.00	35,992.00
Dan Latona	7.10	1,375.00	9,762.50
Patricia Walsh Loureiro	5.40	1,155.00	6,237.00
Nima Malek Khosravi	25.30	735.00	18,595.50
Rebecca J. Marston	4.70	995.00	4,676.50
Joel McKnight Mudd	5.50	885.00	4,867.50
Patrick J. Nash Jr., P.C.	1.80	2,045.00	3,681.00
Robert Orren	21.90	570.00	12,483.00
Joshua Raphael	0.60	735.00	441.00
Gabrielle Christine Reardon	1.20	735.00	882.00
Roy Michael Roman	12.20	735.00	8,967.00
Jimmy Ryan	15.70	885.00	13,894.50
Danielle Walker	35.20	325.00	11,440.00
Morgan Willis	7.50	395.00	2,962.50
Alison Wirtz	18.10	1,295.00	23,439.50
Alex Xuan	1.80	735.00	1,323.00
Tanzila Zomo	50.10	325.00	16,282.50
TOTALS	292.50		\$ 252,139.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Tanzila Zomo	0.80	Coordinate with J. McKnight, M. Willis, & K&E team re hearing set up (.4); compile and circulate telephone conference lines to J. McKnight, K&E team (.4).
01/04/23	Amila Golic	0.50	Draft agenda for January 10 hearing.
01/04/23	Joel McKnight Mudd	0.20	Correspond with C. Koenig re hearing logistics.
01/04/23	Alison Wirtz	0.40	Correspond with Company re upcoming hearings and hearing logistics.
01/04/23	Tanzila Zomo	0.20	Coordinate with J. Mudd re January hearings.
01/05/23	Amila Golic	0.20	Correspond with A. Wirtz, R. Roman re agenda for January 10 hearing.
01/05/23	Roy Michael Roman	0.30	Review and revise agenda for January 10 hearing (.2); correspond with A. Wirtz and A. Golic re same (.1).
01/05/23	Alison Wirtz	0.40	Review and comment on hearing agenda (.3); correspond with A. Golic and R. Roman re same (.1).
01/06/23	Amila Golic	0.20	Review and comment on draft agenda for January 10 hearing (.1); correspond with R. Roman re same (.1).
01/06/23	Joel McKnight Mudd	0.20	Correspond with Company, advisors re hearing logistics.
01/06/23	Robert Orren	2.40	Correspond with T. Zomo and K&E working group re Jan. 10 hearing preparation (.6); prepare for filing of agenda for Jan. 10 hearing (1.0); file same (.4); distribute same for service (.2); correspond with R. Roman re same (.2).
01/06/23	Roy Michael Roman	0.70	Review and revise agenda for January 10 hearing (.6); correspond with A. Wirtz, A. Golic re same (.1).
01/06/23	Alison Wirtz	0.60	Review and comment on agenda; correspond with A. Golic, R. Roman and K&E team re same.
01/06/23	Tanzila Zomo	0.30	Coordinate with R. Orren, conference services re January 11, 2023 hearing preparations.
01/09/23	Robert Orren	0.50	Correspond with T. Zomo and M. Willis re Jan. 10 hearing preparation.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Tanzila Zomo	0.80	Prepare and compile materials for January hearing (.6); coordinate with D. Walker, production team re delivery to Bankruptcy court (.2).
01/10/23	Tanzila Zomo	0.20	Coordinate with J. Mudd, K&E team re upcoming hearings.
01/11/23	Dan Latona	0.50	Telephonically attend Stone hearing.
01/11/23	Joel McKnight Mudd	1.20	Correspond with T. Zomo, K&E team re attendance at adversary proceeding hearing (.4); attend same (.8).
01/11/23	Tanzila Zomo	3.60	Monitor January 11, 2023 adversary proceeding hearing (3.0); coordinate with J. Mudd re same (.3); telephone conference with bankruptcy court re hearing connectivity (.3).
01/12/23	Joel McKnight Mudd	1.80	Correspond with T. Zomo, K&E team re hearing attendance (.3); attend Stone adversary hearing (1.5).
01/12/23	Robert Orren	0.80	Revise Jan. 24 hearing agenda (.6); correspond with D. Walker re same (.2).
01/12/23	Danielle Walker	4.40	Draft hearing agenda reflecting Judge's calendar.
01/12/23	Tanzila Zomo	1.00	Coordinate and monitor listening line for Adversary Proceeding hearing.
01/13/23	Danielle Walker	3.70	Draft hearing agenda reflecting Judge's calendar.
01/13/23	Tanzila Zomo	0.30	Coordinate logistics with D. Walker, technology services re January hearing.
01/16/23	Roy Michael Roman	0.50	Review and revise agenda re January 24 hearing.
01/17/23	Joel McKnight Mudd	0.40	Correspond with Company, advisors re hearing logistics.
01/17/23	Tanzila Zomo	0.20	Correspond with transcript team re hearing transcript retrieval.
01/18/23	Robert Orren	0.50	Correspond with M. Willis, T. Zomo and D. Walker re Jan. 24 hearing preparation.
01/18/23	Tanzila Zomo	0.90	Correspond with R. Orren, D. Walker re January hearing preparations (.8); correspond with transcript team re distribution lists (.1).
01/19/23	Amila Golic	2.40	Review and revise agenda for January 24 hearing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Ross M. Kwasteniet, P.C.	3.10	Review and analyze motions set for hearing on January 24 and consider responses and strategies re same.
01/19/23	Gabrielle Christine Reardon	0.40	Review, revise draft summary of business update for hearing presentation (.2); correspond with Company, J. Raphael, K&E team re same (.2).
01/19/23	Roy Michael Roman	1.00	Review and revise agenda re January 24 hearing (.8); correspond with A. Golic re same (.2).
01/19/23	Danielle Walker	2.00	Compile hearing binders of documents for chambers.
01/19/23	Tanzila Zomo	0.40	Correspond and coordinate with M. Willis, services re January hearing preparations.
01/20/23	Susan D. Golden	0.50	Correspond with Judge Glenn Chambers, C. Koenig, and K. Stadler re scheduling of matters and upcoming hearings.
01/20/23	Amila Golic	2.90	Revise agenda for January 24 hearing (2.3); correspond with A. Wirtz, R. Roman, K&E team re same (.6).
01/20/23	Rebecca J. Marston	1.50	Draft omnibus hearings notice.
01/20/23	Roy Michael Roman	1.00	Review and revise agenda re January 24 hearing (.8); correspond with A. Golic re same (.2).
01/20/23	Danielle Walker	1.50	Compile hearing binders of documents for chambers.
01/20/23	Morgan Willis	1.20	File agenda re January hearing.
01/20/23	Alison Wirtz	1.00	Correspond with S. Golden and K&E team re notice of omnibus hearings (.2); review and comment on proposed agenda (.3); correspond with A. Golic re same (.1); further review and coordinate filing of same (.4).
01/21/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones, K&E team re hearing preparations.
01/21/23	Nima Malek Khosravi	0.40	Review, prepare script of ongoing activities (.3); conference with E. Jones and K&E team re same (.1).
01/21/23	Joshua Raphael	0.20	Conference with E. Jones and K&E team re business operations update for January 24 hearing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Grace C. Brier	0.20	Correspond with J. Brown, L. Hamlin, T. McCarrick, and K&E team re upcoming hearings.
01/22/23	Judson Brown, P.C.	0.50	Review and draft correspondence with T. McCarrick and K&E team re declarations in support of motions for Jan 24 hearing.
01/22/23	Nima Malek Khosravi	0.50	Revise ongoing activities script (.3); correspond with J. Raphael and K&E team re same (.2).
01/22/23	Patrick J. Nash Jr., P.C.	0.60	Review, analyze January 24 hearing agenda (.2); prepare for January 24 hearing (.4).
01/22/23	Joshua Raphael	0.40	Review, revise business update script for hearing presentation.
01/23/23	Amila Golic	1.50	Revise agenda for January 24 hearing (.9); correspond with A. Wirtz, R. Roman re same (.6).
01/23/23	Chris Koenig	2.90	Prepare for omnibus hearing (1.6); review and revise talking points re updates to be provided at hearing (1.3).
01/23/23	Ross M. Kwasteniet, P.C.	2.80	Prepare for January 24 hearing.
01/23/23	Patricia Walsh Loureiro	1.20	Review, revise talking points (.8); correspond with J. Mudd, K&E team re hearing logistics (.4).
01/23/23	Nima Malek Khosravi	2.40	Revise ongoing activities script for hearing presentation (1.6); correspond with J. Raphael and K&E team re same (.8).
01/23/23	Rebecca J. Marston	2.00	Draft notice re hearing (.5); correspond with chambers, K&E team, W&C, and hearing parties re same (1.0); review and revise notice of omnibus hearings (.4); correspond with C. Koenig, K&E team re same (.1).
01/23/23	Joel McKnight Mudd	0.80	Correspond with M. Willis re hearing logistics (.2); telephone conference with A. Wirtz re same (.4); correspond with T. Zomo re same (.2).
01/23/23	Robert Orren	2.10	Correspond with D. Walker, T. Zomo and M. Willis re Jan. 24 hearing preparation (.9); prepare for filing of agenda for Jan. 24 hearing (.6); file same (.3); correspond with R. Roman re same (.2); distribute same for service (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Roy Michael Roman	2.00	Review and revise agenda for January 24 hearing (1.8); correspond with A. Wirtz, A. Golic re same (.2).
01/23/23	Danielle Walker	4.30	Prepare hearing materials (2.0); compile document binders for chambers (2.3).
01/23/23	Morgan Willis	1.30	Register attendees for hearing (1.1); file notice of omnibus hearing (.2).
01/23/23	Alison Wirtz	1.10	Correspond with J. Mudd and K&E team re hearing preparations.
01/23/23	Alison Wirtz	1.60	Correspond with R. Roman and K&E team re revised proposed hearing agenda (.2); review and comment on same (.7); review and comment on notice of upcoming hearings (.7).
01/23/23	Tanzila Zomo	0.40	Correspond with R. Orren, K&E team re compilation, production of recently filed pleadings for January 24, 2023 hearing.
01/23/23	Tanzila Zomo	8.00	Correspond with D. Walker re material production for January hearing (.3); coordinate with J. Mudd, printing team re amended material production for hearing (2.5); review compile newly filed pleadings for binder production (1.0); coordinate with printing team re binder production and delivery to bankruptcy court (2.0); coordinate with printing team re binder production and delivery to C. Koenig, Chicago K&E team (2.0); coordinate with J. Mudd, A. Wirtz re hearing logistics (.2).
01/24/23	Simon Briefel	2.30	Attend hearing and take notes re next steps.
01/24/23	Grace C. Brier	2.70	Prepare for hearing (.5); attend hearing (2.2).
01/24/23	Judson Brown, P.C.	2.30	Attend hearing.
01/24/23	Gabriela Zamfir Hensley	3.20	Correspond with R. Kwasteniet, C. Koenig re hearing preparations (.3); prepare for hearing (.8); attend and participate in hearing (2.1).
01/24/23	Elizabeth Helen Jones	2.10	Telephonically attend hearing.
01/24/23	Chris Koenig	4.00	Prepare for hearing (1.7); attend hearing (2.3).
01/24/23	Ross M. Kwasteniet, P.C.	3.60	Prepare for omnibus hearing (2.2); participate in omnibus hearing (1.4).
01/24/23	Dan Latona	2.20	Participate in omnibus hearing.
01/24/23	Dan Latona	0.70	Analyze materials re hearing preparation.
01/24/23	Patricia Walsh Loureiro	3.50	Participate in hearing (2.3); prepare for same (1.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Rebecca J. Marston	0.20	Review and revise hearing notice.
01/24/23	Joel McKnight Mudd	0.60	Correspond with D. Walker, K&E team re proposed orders (.4); correspond with Company, S. Briefel re 341 meeting logistics (.2).
01/24/23	Patrick J. Nash Jr., P.C.	0.40	Debrief with R. Kwasteniet re hearing.
01/24/23	Robert Orren	2.50	Prepare for omnibus hearing (.8); correspond with D. Walker, T. Zomo and M. Willis re same (.4); monitor telephonic hearing conference (.6); review approved orders for submission to court (.4); correspond with D. Walker re same (.3).
01/24/23	Danielle Walker	2.50	Coordinate hearing prep via conference room set up (.3), monitor hearing line via zoom link provided by chambers (2.2).
01/24/23	Danielle Walker	2.00	Compile word versions of proposed orders via chambers submission as per R. Orren.
01/24/23	Alison Wirtz	2.50	Telephonically attend hearing (2.3); correspond with J. Mudd and K&E team re same (.2).
01/24/23	Alison Wirtz	0.50	Review and comment on post-hearing communications (.3); correspond with C Street team re same (.2).
01/24/23	Tanzila Zomo	2.10	Prepare materials for January omnibus hearing (2.0); correspond with bankruptcy court re appearances (.1).
01/24/23	Tanzila Zomo	2.10	Coordinate telephonic line and monitor omnibus hearing (2.0); correspond with transcript team re obtaining hearing transcript (.1).
01/25/23	Robert Orren	0.10	Correspond with G. Hensley re retrieval of Jan. 24 hearing transcript.
01/26/23	Robert Orren	0.10	Correspond with D. Walker and T. Zomo re Jan. 24 hearing transcript.
01/26/23	Roy Michael Roman	0.50	Draft and revise Notice of Transcript (.4); correspond with A. Wirtz re same (.1).
01/26/23	Alison Wirtz	0.80	Correspond with R. Roman re notice of transcript (.1); review and analyze same (.7).
01/27/23	Roy Michael Roman	0.30	Review and revise Notice of Transcript (.2); correspond with C. Koenig, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Alison Wirtz	0.40	Review, analyze proposed filing version of notice of filing transcript (.2); correspond with A. Golic and R. Roman re proposed agendas (.2).
01/28/23	Rebecca J. Marston	0.60	Correspond with E. Jones, K&E team re customers recording court hearings.
01/28/23	Alison Wirtz	4.20	Correspond with C. Koenig and K&E team re video taken of hearing (.7); draft statement to Chambers re same (3.1); review social media presence of poster and correspond with J. Raphael from same (.4).
01/29/23	Alison Wirtz	0.80	Correspond with YouTube re removal of hearing video (.7); correspond with K&E team re same (.1).
01/30/23	Rebecca J. Marston	0.40	Review and revise hearing notice (.2); correspond with C. Koenig, K&E team re same (.2).
01/30/23	Roy Michael Roman	0.50	Draft and revise agenda re February 6 hearing (.4); correspond with A. Wirtz, K&E team re same (.1).
01/30/23	Alison Wirtz	0.90	Correspond with YouTube and K&E team re removing hearing YouTube video.
01/31/23	Robert Orren	0.20	Correspond with T. Zomo re February 6 hearing preparation.
02/01/23	Roy Michael Roman	0.30	Review and revise agenda re February 6 hearing (.2); correspond with A. Wirtz, K&E team re same (.1).
02/01/23	Jimmy Ryan	0.50	Review, revise, comment on notice of agenda (.4); correspond with R. Roman, K&E team re same (.1).
02/02/23	Amila Golic	0.10	Review and analyze draft agenda for February 6 trial re claims at every entity issues.
02/02/23	Nima Malek Khosravi	0.70	Review, analyze briefs and exhibits re customer claims hearing (.4); correspond with J. Ryan and K&E team re same (.3).
02/02/23	Robert Orren	1.60	Correspond with D. Walker and K&E working group re Feb. 6 hearing (.6); prepare for filing of Feb. 6 agenda (.5); file same (.2); correspond with R. Roman re same (.2); distribute same for service (.1).
02/02/23	Roy Michael Roman	0.50	Review and revise agenda for February 6 hearing (.4); correspond with C. Koenig, A. Wirtz, A. Golic re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Jimmy Ryan	0.40	Coordinate hearing logistics.
02/02/23	Danielle Walker	1.00	Coordinate hearing logistics.
02/02/23	Tanzila Zomo	1.00	Prepare binders re February hearing.
02/03/23	Elizabeth Helen Jones	0.40	Correspond with N. Malek Khosravi re preparations for February 6 hearing.
02/03/23	Robert Orren	1.60	Correspond with N. Khosravi and D. Walker re preparation of Jan. 6 agenda and exhibit binders (.8); correspond with vendor re same (.6); correspond with M. Willis re hearing appearance registrations (.2).
02/03/23	Jimmy Ryan	0.50	Coordinate hearing logistics.
02/03/23	Danielle Walker	2.20	Prepare hearing binders for chambers.
02/03/23	Morgan Willis	1.00	Register parties for hearing and coordinate with T. Zomo, K&E team re same.
02/03/23	Tanzila Zomo	0.20	Correspond with production services re February 6, 2023 hearing logistics.
02/04/23	Nima Malek Khosravi	4.10	Conference with C. Koenig, K&E team, Milbank, W&C re customer claims hearing exhibits (.6); conference with E. Jones and K&E team re customer claims hearings preparation (1.2); draft presentation re same (.8); revise talking points re same (1.3); correspond with J. Ryan and K&E team re same (.2).
02/04/23	Jimmy Ryan	3.10	Video conference with C. Koenig, K&E team re claims at every entity trial preparation (1.3); correspond with C. Koenig, K&E team re same (.2); draft talking points re same (1.5); telephone conference with N. Khosravi re same (.1).
02/04/23	Danielle Walker	2.10	Prepare hearing binders.
02/05/23	Amila Golic	0.50	Review and analyze draft amended agenda (.3); correspond with R. Roman re same (.2).
02/05/23	Nima Malek Khosravi	6.30	Review, analyze Committee exhibit list documents (.6); correspond with J. Ryan and K&E team re same (.3); revise presentation re evidentiary hearing (4.8); correspond with J. Ryan and K&E team re same (.4); draft notice of filing presentation re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Robert Orren	2.60	File Feb. 6 witness and exhibit list, hearing presentation, and amended agenda (.8); draft notice of filing presentation (.4); correspond with L. Hamlin and N. Khosravi re exhibit list (.2); distribute same for service (.3); prepare hearing documents for submission to Chambers (.9).
02/05/23	Roy Michael Roman	0.50	Review and revise agenda re February 6 hearing (.4); correspond with A. Golic re same (.1).
02/05/23	Jimmy Ryan	4.50	Correspond with E. Jones, K&E team, and W&C re hearing re claims at every entity briefing (.9); telephone conference with E. Jones re same (.1); telephone conference with N. Khosravi re same (.3); review, revise, comment on hearing presentation re same (2.9); correspond with E. Jones, K&E team re same (.3).
02/05/23	Danielle Walker	1.70	Prepare hearing binders for chambers.
02/05/23	Tanzila Zomo	1.00	Compile materials re February 6, 2023 hearing (.7); correspond with J. Ryan, D. Walker re same (.3).
02/05/23	Tanzila Zomo	1.00	Prepare binders for February 6, 2023 hearing (.7); correspond with production services re same (.3).
02/06/23	Judson Brown, P.C.	2.20	Attend hearing re claims at every entity.
02/06/23	Leah A. Hamlin	2.50	Attend Customer Claims hearing.
02/06/23	Elizabeth Helen Jones	6.30	Prepare for hearing on claims at debtor entities argument (4.0); attend in person claims at debtor entities argument (2.3).
02/06/23	Chris Koenig	2.20	Attend hearing re claims at every entity briefing.
02/06/23	Nima Malek Khosravi	6.70	Research re customer claims hearing preparation (1.3); revise talking points and prepare for hearing (3.2); attend customer claims hearing (2.2).
02/06/23	Robert Orren	4.10	Prepare documents for evidentiary hearing (1.7); prepare telephonic conference for same (.8); monitor same (1.2); correspond with M. Willis, D. Walker and T. Zomo re same (.4).
02/06/23	Roy Michael Roman	0.20	Prepare documents re February 6 hearing (.1); correspond with N. Khosravi re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jimmy Ryan	6.70	Review, revise hearing presentation re claims at every entity (.4); prepare for hearing re same (4.1); participate in hearing (in-person) re same (2.2).
02/06/23	Danielle Walker	7.80	Prepare hearing binders (4.7) and bring to chambers for hearing (1.0); monitor hearing (2.1).
02/06/23	Tanzila Zomo	6.50	Prepare binders for February 6, 2023 hearing (3.0); attend and monitor with D. Walker re same (3.5).
02/06/23	Tanzila Zomo	0.10	Correspond with transcript team re obtaining hearing transcripts.
02/07/23	Robert Orren	0.30	Correspond with T. Zomo and M. Willis re Feb. 15 hearing preparation.
02/07/23	Roy Michael Roman	0.50	Review and revise agenda for February 15 hearing (.4); correspond with A. Golic re same (.1).
02/08/23	Robert Orren	0.20	Distribute to A. Wirtz, K&E working group Feb. 6 hearing transcript.
02/08/23	Morgan Willis	0.90	Review agenda and chambers calendar in advance of hearing.
02/08/23	Tanzila Zomo	0.70	Coordinate hearing room logistics (.3); correspond with R. Orren, M. Willis re February 15, 2023 hearing preparations (.4).
02/09/23	Robert Orren	0.20	Correspond with T. Zomo and M. Willis re Feb. 15 hearing.
02/09/23	Roy Michael Roman	0.20	Review and analyze summary re hearing updates (.1); correspond with A. Golic re same (.1).
02/09/23	Tanzila Zomo	0.40	Correspond with R. Orren, K&E team re hearing calendar invites (.2); correspond with A. Xuan re same (.2).
02/10/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for February 15 hearing.
02/10/23	Patrick J. Nash Jr., P.C.	0.80	Prepare for February 15 hearing.
02/10/23	Tanzila Zomo	0.20	Coordinate transcript retrieval (.1); review and organize re same (.1).
02/13/23	Amila Golic	2.30	Review and comment on agenda for February 15 hearing (1.9); correspond with R. Roman, K&E team re same (.4).
02/13/23	Nima Malek Khosravi	1.90	Draft ongoing activities document for hearing (1.7); correspond with E. Jones and K&E team re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Joel McKnight Mudd	0.30	Correspond with P. Walsh, K&E team re hearing logistics.
02/13/23	Robert Orren	0.10	Correspond with R. Roman re filing of Feb. 15 agenda.
02/13/23	Roy Michael Roman	2.70	Review and revise agenda for February 15 omnibus hearing (2.5); correspond with C. Koenig, A. Wirtz, A. Golic re same (.2).
02/13/23	Morgan Willis	0.60	Register parties for hearing (.4); correspond with J. Mudd re same (.2).
02/13/23	Tanzila Zomo	5.50	Prepare hearing agenda materials for February 15, 2023 omnibus hearing (3.5); correspond with production services re same (1.0); correspond with M. Willis, production services re delivery to court, K&E offices (1.0).
02/14/23	Amila Golic	0.80	Review and comment on amended agenda.
02/14/23	Chris Koenig	2.10	Prepare for omnibus hearing.
02/14/23	Ross M. Kwasteniet, P.C.	2.60	Prepare for omnibus hearing.
02/14/23	Patricia Walsh Loureiro	0.50	Review, revise notice of adjournment and notice of rescheduling of hearing.
02/14/23	Nima Malek Khosravi	2.20	Revise ongoing activities document for hearing (1.7); correspond with E. Jones and K&E team re same (.5).
02/14/23	Robert Orren	1.40	Prepare for filing of amended Feb. 15 agenda (.9); correspond with T. Zomo, M. Willis and K&E working group re same and Feb. 15 hearing preparation (.5).
02/14/23	Gabrielle Christine Reardon	0.80	Draft notice of rescheduling for March omnibus hearing.
02/14/23	Morgan Willis	1.00	Prepare for (.6) and file (.4) agenda in advance of hearing.
02/14/23	Alex Xuan	1.80	Draft venue talking points in preparation of February 15 hearing.
02/14/23	Tanzila Zomo	2.50	Review and compile filed pleadings for February 15, 2023 omnibus hearing (2.0); correspond with production services, M. Willis re same (.5).
02/14/23	Tanzila Zomo	1.40	Prepare for filing of amended agenda re February 15, 2023 hearing.
02/15/23	Judson Brown, P.C.	2.80	Participate in omnibus hearing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Amila Golic	0.70	Review and analyze amended agenda (.3); correspond with R. Roman, K&E team re same (.4).
02/15/23	Leah A. Hamlin	0.40	Telephonically attend hearing re trustee motion.
02/15/23	Elizabeth Helen Jones	3.70	Prepare for hearing on omnibus claims objection procedures (1.1); telephonically attend and present at omnibus claims objection procedures hearing (2.6).
02/15/23	Chris Koenig	5.30	Prepare for hearing (2.6); participate in hearing (2.7).
02/15/23	Ross M. Kwasteniet, P.C.	4.20	Prepare for omnibus hearing (2.5); participate in omnibus hearing (1.7).
02/15/23	Dan Latona	2.70	Participate in omnibus hearing.
02/15/23	Dan Latona	1.00	Analyze, comment on pleadings and support re omnibus hearing preparation.
02/15/23	Nima Malek Khosravi	0.10	Correspond with C. Ferraro, E. Jones, and K&E team re ongoing activities document for hearing.
02/15/23	Roy Michael Roman	0.50	Review and revise agenda for February 15 omnibus hearing (.4); correspond with C. Koenig, A. Golic re same (.1).
02/15/23	Morgan Willis	1.50	Prepare for and file notice of adjournments re hearing (1.5).
02/15/23	Alison Wirtz	2.90	Telephonically attend hearing (2.7); correspond with C. Koenig and A. Xuan re talking points (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155373

Celsius Network LLC

Matter Number:

53363-16

Hearings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Tanzila Zomo	7.20	Review and compile amended materials for Feb. 15, 2023 hearing (2.0); correspond with production services re same (.3); review and file amended agenda (.3); distribute to claims agent, U.S. Trustee re same (.2); coordinate with conference services re hearing set up (.1); open hearing line, monitor re same (2.0); correspond with A. Wirtz, K&E team re distribution of approved orders to court (.6); correspond with chambers re same (.2); correspond with transcript team re transcript retrieval for Feb. 15, 2023 hearing (.1); correspond with conference services re hearing material set up (.1); review and file adjournment notice re adversary proceeding (.7); circulate to claims agent, U.S. Trustee re same (.2); correspond with M. Willis re same (.4).
02/16/23	Tanzila Zomo	0.10	Correspond with R. Orren, K&E team re hearing transcript retrieval.
02/17/23	Robert Orren	0.50	Prepare for filing notice of adjournment of second exclusivity motion (.2); file same (.2); distribute same for service (.1).
02/27/23	Tanzila Zomo	0.30	Compile filed pleadings for March 8, 2023 hearing.
02/28/23	Amila Golic	0.10	Correspond with R. Roman re March 8 hearing agenda.
02/28/23	Robert Orren	0.10	Correspond with T. Zomo and M. Willis re March 8 hearing preparation.
02/28/23	Tanzila Zomo	0.70	Prepare binders re March 8, 2023 hearing (.5); correspond with R. Orren, M. Willis, L. Spangler re same (.2).
Total		292.50	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155374
Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 86,323.00

Total legal services rendered

\$ 86,323.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	1.50	1,675.00	2,512.50
Susan D. Golden	0.30	1,475.00	442.50
Elizabeth Helen Jones	10.10	1,155.00	11,665.50
Ross M. Kwasteniet, P.C.	5.70	2,045.00	11,656.50
Alex D. Pappas	0.20	985.00	197.00
William T. Pruitt	18.10	1,550.00	28,055.00
Joshua Raphael	20.90	735.00	15,361.50
Hannah C. Simson	6.30	1,080.00	6,804.00
Alex Xuan	13.10	735.00	9,628.50
TOTALS	76.20		\$ 86,323.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Elizabeth Helen Jones	0.40	Correspond with third parties re D&O insurance claims.
01/02/23	William T. Pruitt	0.20	Review, analyze executive request for D&O insurance policies and correspond with A. Pappas re same.
01/03/23	Elizabeth Helen Jones	0.10	Correspond with counsel to employees re D&O insurance.
01/03/23	Ross M. Kwasteniet, P.C.	1.20	Correspond with Company re D&O insurance issues (.5); analyze issues re payment of counsel to individual employees (.7).
01/03/23	Alex D. Pappas	0.20	Analyze pertinent D&O insurance policies to facilitate correspondence re insurance with D. Peck (Davis Polk).
01/04/23	Elizabeth Helen Jones	0.10	Correspond with Company, H. Simpson re insurance matters.
01/04/23	William T. Pruitt	0.80	Analyze former executive request for D&O insurance policies (.2); correspond with R. Kwasteniet re same (.1); correspond with Company re same (.3); review, analyze Company email to broker re notice (.1); correspond with counsel to employee re D&O policies (.1).
01/04/23	Hannah C. Simson	0.90	Review and analyze regulatory documents.
01/04/23	Hannah C. Simson	0.30	Telephone conference with Company re D&O insurance strategy.
01/05/23	Elizabeth Helen Jones	0.20	Correspond with counsel to employees, W. Pruitt, K&E team re D&O insurance.
01/05/23	William T. Pruitt	1.20	Analyze D&O insurance and notice issues (.2); telephone conference with Company re same (.5); correspond with R. Kwasteniet re same (.3); analyze D&O notice mechanics and correspond with E. Jones and K&E team re same (.2).
01/05/23	Hannah C. Simson	0.10	Correspond with Company and Latham re notifications for D&O insurance.
01/05/23	Hannah C. Simson	0.50	Review and analyze documents for D&O insurance.
01/05/23	Hannah C. Simson	0.30	Draft summaries of documents for D&O insurance.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Hannah C. Simson	0.10	Correspond with Latham re notices of investigation for D&O insurance.
01/06/23	Hannah C. Simson	0.30	Draft summaries of regulatory notices.
01/06/23	Hannah C. Simson	0.60	Review and analyze regulatory notices for D&O insurance.
01/07/23	William T. Pruitt	1.60	Analyze executive request for insurer NDA (.1); correspond with Company re same (.1); review and analyze complaint against former directors (.9); review and analyze D&O insurance policies re potential coverage for same (.5).
01/09/23	Judson Brown, P.C.	0.30	Review and draft correspondence with R. Kwasteniet and K&E team re potential insurance claims.
01/09/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re D&O insurance.
01/09/23	William T. Pruitt	1.20	Analyze notice and carrier NDAs (.2); correspond with Company re same (.1); analyze coverage for former director claims and review policies re same (.4); correspond with J. Brown and K&E team re same (.2); telephone conference with DOJ re insurance coverage issues (.3).
01/10/23	Elizabeth Helen Jones	2.30	Review, revise research memorandum on D&O insurance.
01/10/23	William T. Pruitt	0.20	Analyze status of D&O insurance notices and correspond with Company and Latham re same.
01/11/23	Elizabeth Helen Jones	0.90	Review, revise research memorandum on D&O insurance.
01/11/23	Joshua Raphael	2.50	Revise D&O insurance memorandum (1.4); correspond with E. Jones re same (.1); revise same (1.0).
01/11/23	Hannah C. Simson	0.90	Revise summaries of regulatory investigation notices (.8); correspond with Company re D&O notices (.1).
01/12/23	Judson Brown, P.C.	0.70	Conferences with R. Kwasteniet, W. Pruitt, and K&E team, including re potential insurance claims (.5); review and draft correspondence re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	William T. Pruitt	0.90	Analyze investigations and claims and D&O insurance coverage for same (.3); conference with J. Brown and K&E team re same (.3); analyze insurer response to D&O notices and correspond with Company re same (.3).
01/12/23	Joshua Raphael	9.70	Revise D&O insurance memorandum draft (3.5); continue same (4.3); review, revise re same (1.7); correspond with E. Jones re same (.2).
01/13/23	Hannah C. Simson	0.50	Review and analyze regulatory notices (.4); correspond with Company, and Latham re notices for D&O insurance (.1).
01/15/23	William T. Pruitt	0.30	Analyze D&O insurance notice and correspond with executive counsel re same.
01/17/23	Hannah C. Simson	0.80	Correspond with E. Jones re D&O insurance notices (.1); analyze information received from Latham (.6); revise D&O insurance notice tracker re same (.1)
01/18/23	Hannah C. Simson	0.70	Draft officer-noticed claims spreadsheet.
01/19/23	William T. Pruitt	0.50	Analyze notice under D&O insurance program and conference with Company, re same (.3); analyze insurer coverage positions and response to notice and conference with executive counsel re same (.2).
01/19/23	Hannah C. Simson	0.20	Correspond with Company re D&O insurance notices (.1); review and analyze regulatory notices (.1).
01/22/23	William T. Pruitt	0.30	Analyze D&O insurance notice (.2); correspond with H. Simson and K&E team re stipulation for same (.1).
01/23/23	William T. Pruitt	0.30	Analyze re D&O notice (.1); correspond with Company re court stipulation for same (.2).
01/23/23	Hannah C. Simson	0.10	Correspond with Company re director and officer regulatory notices.
01/25/23	Elizabeth Helen Jones	0.10	Correspond with counsel to employees re D&O insurance matters.
01/26/23	Elizabeth Helen Jones	0.20	Correspond with Company re D&O insurance matters.
01/26/23	William T. Pruitt	0.20	Analyze D&O insurance issues and correspond with employee counsel re same.
01/27/23	William T. Pruitt	0.30	Analyze D&O insurance issues and correspond with employee counsel re same.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	William T. Pruitt	0.30	Analyze D&O claims administration and correspond with R. Kwasteniet re same.
01/31/23	Elizabeth Helen Jones	0.60	Telephone conference with W. Pruitt, Latham, Company re D&O insurance matters.
01/31/23	William T. Pruitt	0.80	Analyze D&O claims administration and correspond with employee counsel re same (.2); telephone conference with Company re same (.6).
02/01/23	William T. Pruitt	1.10	Analyze D&O coverage for investigations (.2); review, analyze policy and confer with Company re same (.5); review and analyze D&O coverage denial and correspond with E. Jones and K&E team re same (.4).
02/07/23	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet, K&E team, Company re insurance matters.
02/09/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, R. Kwasteniet, Company re insurance matters (.5); telephone conference with R. Kwasteniet re insurance matters (.3).
02/09/23	William T. Pruitt	0.70	Analyze claim and insurance coverage issues (.2); telephone conference with E. Jones, K&E team and Company re same (.5).
02/10/23	Elizabeth Helen Jones	1.00	Telephone conference with W. Pruitt, Company, broker re D&O insurance (.5); telephone conference with A. Xuan, K&E team re insurance research (.5).
02/10/23	William T. Pruitt	0.70	Analyze D&O insurance issues and possible settlement (.2); telephone conference with Company and broker re same (.5).
02/10/23	Joshua Raphael	0.50	Conference with E. Jones, A. Xuan re D&O insurance research.
02/10/23	Alex Xuan	0.50	Telephone conference with E. Jones, J. Raphael re D&O policy.
02/11/23	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re D&O insurance payouts (1.2); telephone conference with J. Horwitz at CAC Specialty re excess side A coverage (.4).
02/12/23	Elizabeth Helen Jones	0.10	Correspond with W. Pruitt, K&E team re insurance proceeds.
02/12/23	William T. Pruitt	0.40	Analyze D&O insurance and possible settlement issues (.3); correspond with E. Jones and K&E team re same (.1).
02/12/23	Alex Xuan	4.80	Research re D&O insurance.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	William T. Pruitt	0.70	Analyze insurance and indemnification issues and telephone conference with D. Tappen counsel re same (.4); review, analyze executive correspondence to insurer and correspond with E. Jones and K&E team re same (.3).
02/13/23	Joshua Raphael	2.00	Review, analyze precedent re D&O policies, settlements (.3); research re same (1.7).
02/13/23	Alex Xuan	1.00	Research re D&O insurance.
02/14/23	William T. Pruitt	0.20	Correspond with Company re request for officer call (.1); correspond with E. Jones and K&E team re same (.1).
02/14/23	Joshua Raphael	1.80	Review, analyze insurance settlements and draft summary re same (1.8).
02/14/23	Alex Xuan	3.20	Research re D&O insurance settlement (1.7); draft summary re same (1.5).
02/16/23	William T. Pruitt	0.40	Analyze letter to carrier contesting coverage denial (.2); correspond with Company re same (.2).
02/17/23	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, counsel to employees re D&O insurance.
02/20/23	William T. Pruitt	0.40	Analyze possible insurance settlement (.2); draft correspondence to primary insurer re same (.2).
02/21/23	Susan D. Golden	0.30	Correspond with S. Briefel re assumption of insurance policies in sale of GK8.
02/21/23	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team, brokers re insurance policies (.4); telephone conference with R. Kwasteniet, K&E team, counsel to third parties re D&O insurance (.5); review, revise insurance summary (.3); correspond with J. Raphael, A. Xuan re same (.3); correspond with Company re insurance policies and NDAs (.1).
02/21/23	Ross M. Kwasteniet, P.C.	2.10	Analyze issues re claims against D&O carriers (1.2); telephone conference with CAC Specialty Insurance re D&O claims (.5); telephone conference with J. Ohring and others re claims against D&O policies (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	William T. Pruitt	2.20	Analyze D&O insurance issues and telephone conference with CAC team re same (.5); telephone conference with R. Kwasteniet re same (.4); telephone conference with Company re same (.3); telephone conference with former director counsel re same (.4); analyze insured person status under various D&O insurance policies (.4); correspond with A. Pappas and R. Kwasteniet re same (.2).
02/21/23	Joshua Raphael	1.80	Conferences with A. Xuan re D&O settlement research (.3); review, analyze, research precedent re same (1.5).
02/21/23	Alex Xuan	3.60	Research re D&O insurance (2.3); draft summary re same (1.3).
02/22/23	Joshua Raphael	2.50	Review, analyze, legal research case law re D&O settlement issues (1.3); conference with A. Xuan re same (.1); draft, revise findings re same (1); correspond with E. Jones re same (.1).
02/23/23	William T. Pruitt	0.30	Analyze executive requests re D&O insurance issues and policies (.2); correspond with E. Jones and K&E team and executive counsel re same (.1).
02/24/23	Elizabeth Helen Jones	0.90	Correspond with W. Pruitt re insurance matters (.2); review, revise insurance research email memorandum (.5); correspond with J. Raphael, A. Xuan re same (.2).
02/24/23	William T. Pruitt	1.20	Analyze executive request for direct carrier contact (.2); correspond with E. Jones and K&E team re same (.2); correspond with Company re same (.2); correspond with executive counsel re insurance contract (.2); telephone conference with executive counsel re insurance issues (.4).
02/24/23	Joshua Raphael	0.10	Correspond with W. Pruitt, R. Kwasteniet, C. Koenig, E. Jones re D&O research.
02/25/23	William T. Pruitt	0.30	Analyze D&O insurance notices and executive outreach to insurers (.2); correspond with Company re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155374

Celsius Network LLC

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	William T. Pruitt	0.40	Analyze executive request for D&O insurance policies and correspond with Company and executive counsel re same (.2); analyze J. Ohring correspondence to insurer and correspond with E. Jones and K&E team re same (.2).
02/28/23	Judson Brown, P.C.	0.50	Review and correspond with R. Kwasteniet and K&E team re potential litigation issues and insurance coverage.
02/28/23	Elizabeth Helen Jones	0.10	Correspond with W. Pruitt, K&E team re insurance matters.
Total		76.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155375
Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 2,405,946.50

Total legal services rendered

\$ 2,405,946.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	1.00	1,605.00	1,605.00
Nicholas Benham	0.70	985.00	689.50
Simon Briefel	16.50	1,245.00	20,542.50
Steven M. Cantor	19.20	1,455.00	27,936.00
Cassandra Catalano	0.20	1,245.00	249.00
Joseph A. D'Antonio	0.30	985.00	295.50
Matt Davis	1.00	735.00	735.00
Bryan D. Flannery	12.30	1,545.00	19,003.50
Susan D. Golden	1.00	1,475.00	1,475.00
Amila Golic	81.30	885.00	71,950.50
Leah A. Hamlin	0.90	1,135.00	1,021.50
Gabriela Zamfir Hensley	108.00	1,245.00	134,460.00
Elizabeth Helen Jones	55.80	1,155.00	64,449.00
Hanaa Kaloti	0.20	1,310.00	262.00
Meena Kandallu	8.30	775.00	6,432.50
Chris Koenig	228.70	1,425.00	325,897.50
Ross M. Kwasteniet, P.C.	220.40	2,045.00	450,718.00
Dan Latona	83.80	1,375.00	115,225.00
Patricia Walsh Loureiro	20.90	1,155.00	24,139.50
Allison Lullo	1.60	1,410.00	2,256.00
Nima Malek Khosravi	4.90	735.00	3,601.50
Rebecca J. Marston	86.40	995.00	85,968.00
Caitlin McGrail	68.70	735.00	50,494.50
Patrick J. Nash Jr., P.C.	31.60	2,045.00	64,622.00
Katherine C. Nemeth	0.30	1,295.00	388.50
Jeffery S. Norman, P.C.	87.30	1,995.00	174,163.50
Robert Orren	4.80	570.00	2,736.00
John Poulos	3.50	1,155.00	4,042.50
William T. Pruitt	0.30	1,550.00	465.00
Joshua Raphael	67.80	735.00	49,833.00
Gabrielle Christine Reardon	37.00	735.00	27,195.00
John Reinert	21.40	1,545.00	33,063.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Roy Michael Roman	14.60	735.00	10,731.00
Kelby Roth	22.30	735.00	16,390.50
Jimmy Ryan	21.70	885.00	19,204.50
Nabil Sabki, P.C.	5.80	2,115.00	12,267.00
Seth Sanders	78.70	885.00	69,649.50
Taylor E. Santori	0.40	735.00	294.00
Joanna Schlingbaum	6.50	1,375.00	8,937.50
Julian J. Seiguer, P.C.	12.40	1,945.00	24,118.00
Anthony Vincenzo Sexton, P.C.	8.70	1,680.00	14,616.00
D. Ryan Slaugh	8.20	1,155.00	9,471.00
Leonor Beatriz Suarez	1.00	735.00	735.00
William Thompson	111.60	995.00	111,042.00
Steve Toth	28.80	1,615.00	46,512.00
Kyle Nolan Trevett	16.00	885.00	14,160.00
Matthew D. Turner	2.60	1,405.00	3,653.00
Joshua Westerholm, P.C.	7.00	1,895.00	13,265.00
Morgan Willis	4.10	395.00	1,619.50
Alison Wirtz	189.20	1,295.00	245,014.00
Alex Xuan	7.30	735.00	5,365.50
Tanzila Zomo	1.90	325.00	617.50
Edwin S. del Hierro, P.C.	6.20	1,995.00	12,369.00
TOTALS	1,831.10		\$ 2,405,946.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/23	Gabriela Zamfir Hensley	1.80	Review, revise plan term sheet (1.6); correspond with A. Wirtz re same (.2).
01/01/23	John Reinert	0.50	Correspond with W&C team re investment company status.
01/01/23	Seth Sanders	1.70	Revise plan term sheet (1.3); correspond with G. Hensley and A&M re same (.4).
01/01/23	Alison Wirtz	1.70	Review and comment on plan term sheet (1.6); correspond with G. Hensley re same (.1).
01/02/23	Amila Golic	3.60	Review and analyze precedent disclosure statements (1.1); draft first draft of case narrative component of disclosure statement (1.9); correspond with E. Jones, K&E team re next steps re disclosure statement preparation (.6).
01/02/23	Gabriela Zamfir Hensley	4.90	Conference with S. Sanders, A&M team re plan related diligence (.5); analyze issues re term sheet (.1); revise same (4.0); correspond with S. Sanders re same (.1); correspond with W&C, M3, A&M, C. Koenig, K&E team re coordinating re plan related issues (.2).
01/02/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic re telephone conferences with advisors for disclosure statement.
01/02/23	Chris Koenig	2.30	Telephone conference with G. Hensley, K&E team re securities issues re plan construct (.9); review and analyze key plan issues (1.4).
01/02/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze issues re securities law implications for different plan structures (.6); conference with J. Norman and K&E team re same (.7).
01/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, J. Norman, K&E team re securities matters.
01/02/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with Company, A&M, and Centerview teams re Special Committee status update (1.0); telephone conference with G. Hensley, K&E team re securities issues (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Seth Sanders	3.80	Telephone conference with G. Hensley, A&M team re plan term sheet data aggregation (.5); telephone conference with J. Norman and K&E team re plan-related securities questions (.5); correspond with K&E, A&M teams re intercompany claims telephone conference (.4); revise plan term sheet (1.7); correspond with G. Hensley re same (.3); correspond with G. Hensley and K&E team re outstanding plan term sheet issues (.4).
01/02/23	Kyle Nolan Trevett	0.20	Correspond with G. Hensley re plan confirmation research.
01/02/23	Alison Wirtz	1.40	Conference with G. Hensley and K&E team re securities law considerations (.4); review, revise plan work in process summary (.6); correspond with G. Hensley re same (.4).
01/02/23	Alison Wirtz	6.40	Review and revise setoff memorandum (3.5); review case law and secondary sources re same (2.9).
01/03/23	Simon Briefel	2.10	Telephone conference with Special Committee, A&M, C. Koenig, K&E team, Centerview re plan (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview, UCC advisors re same (.5); telephone conference with Centerview, C. Koenig, D. Latona, K&E team re plan (.6).
01/03/23	Steven M. Cantor	0.60	Review, analyze plan term sheet.
01/03/23	Bryan D. Flannery	0.70	Telephone conference with Centerview re plan open issues list.
01/03/23	Amila Golic	3.70	Correspond with E. Jones, K&E team, A&M, Centerview re disclosure statement workstream preparations (.4); revise disclosure statement shell in accordance with revised term sheet (3.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Gabriela Zamfir Hensley	3.00	Conference with UCC advisors, C. Koenig, K&E, Centerview, A&M teams re issues list for potential reorganization proposal (.5); analyze issues re plan diligence items (.4); draft status notes re same (.4); conference with S. Sanders re plan term sheet, next steps (.2); conference with W. Thompson, R. Marston re same (.2); conference with C. Koenig re term sheet feedback (.2); correspond with R. Marston, K&E team re same (.1); conference with W&C team, R. Kwasteniet, K&E team re securities law matters (.5); review, revise plan term sheet (.3); revise plan work in process summary (.2).
01/03/23	Elizabeth Helen Jones	1.30	Telephone conference with C. Koenig, K&E team, A&M, Centerview re valuation for disclosure statement (1.1); correspond with A. Golic re disclosure statement revisions (.2).
01/03/23	Chris Koenig	5.30	Telephone conference with R. Kwasteniet and K&E team, Company A&M, Centerview, Special Committee re plan issues and next steps (1.0); telephone conference with E. Jones, K&E, A&M, Centerview teams re disclosure statement issues (.6); review and analyze key plan and disclosure statement issues (1.6); review and revise plan term sheet (1.1); telephone conference with R. Kwasteniet, K&E, W&C teams re proposed transaction with bidder (1.0).
01/03/23	Ross M. Kwasteniet, P.C.	3.20	Telephone conference with Company and Centerview team re valuation issues (1.0); prepare for same (.3); review, analyze plan structure and regulatory issues (1.9).
01/03/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, K&E, A&M, Centerview teams, Company, Special Committee re NewCo (1.0); telephone conference with C. Koenig, A&M, Centerview teams re plan and disclosure statement (.7).
01/03/23	Patricia Walsh Loureiro	0.60	Telephone conference with C. Koenig, K&E team, Centerview re plan.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Rebecca J. Marston	2.10	Correspond with G. Hensley, W. Thompson, K&E team re plan term sheet (1.4); review NewCo organizational summary deck (.1); review and revise term sheet (.6).
01/03/23	Caitlin McGrail	2.10	Draft second exclusivity extension motion.
01/03/23	Katherine C. Nemeth	0.20	Review and analyze term sheet.
01/03/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with C. Ferraro and Special Committee re Newco and integration with confidential party proposal (1.0); participate in telephone conference with D. Bendetson re confidential party plan proposal issues list (.6).
01/03/23	John Reinert	1.30	Discuss investment company status matters with Latham in connection with confidential party proposal (.6); correspond with J. Norman re same (.7).
01/03/23	Kelby Roth	2.70	Revise substantive consolidation memorandum (2.6); correspond with G. Hensley re same (.1).
01/03/23	Nabil Sabki, P.C.	1.00	Telephone with J. Reinert and Latham re status of SEC investigation and related 1940 Act issues (.7); correspond with J. Norman re same (.3).
01/03/23	Seth Sanders	1.10	Conference with G. Hensley re plan term sheet revisions (.3); revise term sheet (.8).
01/03/23	Joanna Schlingbaum	2.30	Telephone conference re open items in confidential party's plan (.5); teleconference re NAV discussion (1.0); revise confidential party's legal and regulatory issues list (.3); call with A. Wirtz re next steps on plan documents (.5).
01/03/23	Julian J. Seiguer, P.C.	2.50	Review and analyze securities issues related to the plan and disclosure statement.
01/03/23	William Thompson	0.70	Telephone conference with G. Hensley and K&E team re plan term sheet (.5); conference with G. Hensley and R. Marston re same (.2).
01/03/23	Matthew D. Turner	0.20	Discussion with B. Flannery concerning Disclosure Statement and other upcoming Plan requirements.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Alison Wirtz	3.00	Conference with C. Koenig, K&E team, Company, A&M, Centerview, Special Committee re plan issues and next steps (1.0); conference with K&E, W&C teams re proposed transaction structures (1.0); conference with D. Latona and K&E, Centerview and A&M teams re valuation and other disclosure statement considerations (1.0).
01/03/23	Alison Wirtz	1.20	Review and analyze cases allowing interim plan distributions (.5); review and update plan work in process summary (.4); correspond with G. Hensley re same (.3).
01/03/23	Alison Wirtz	0.40	Correspond with C. Koenig re setoff matters (.2); conference with same re same (.2).
01/04/23	Steven M. Cantor	1.50	Review plan term sheet.
01/04/23	Amila Golic	2.60	Correspond with E. Jones, K&E team re disclosure statement workstream preparations (.3); revise disclosure statement shell (2.3).
01/04/23	Gabriela Zamfir Hensley	2.00	Correspond with R. Marston, K&E team re plan (.1); conference with R. Marston, K&E team re same (.9); conference with S. Toth re term sheet (.3); correspond with R. Marston, K&E team re same (.2); analyze issues re plan (.5).
01/04/23	Elizabeth Helen Jones	0.30	Correspond with A. Golic, A&M, Centerview teams re disclosure statement.
01/04/23	Hanaa Kaloti	0.20	Review, analyze draft term sheet.
01/04/23	Chris Koenig	1.80	Review and analyze key plan issues (1.2); review and revise plan term sheet (.6).
01/04/23	Ross M. Kwasteniet, P.C.	0.90	Review and analyze intercompany claim presentation (.4); telephone conference with R. Campagna, A&M team, A. Colodny, UCC advisors re same (.5).
01/04/23	Ross M. Kwasteniet, P.C.	2.00	Review and analyze plan term sheet (1.3); telephone conference with G. Hensley and K&E team re plan term sheet (.7).
01/04/23	Patricia Walsh Loureiro	1.20	Telephone conference with C. Koenig, K&E, W&C, M3, A&M teams re intercompany claims (partial) (.8) conference with A. Wirtz re plan issues (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Rebecca J. Marston	5.10	Correspond with S. Cantor, G. Hensley, K&E team re term sheet (.5); telephone conference with G. Hensley re same (.9); review and revise same (.6); review and respond to diligence questions from K&E tax team (2.9); correspond with G. Hensley re same (.2).
01/04/23	Caitlin McGrail	3.50	Draft second exclusivity extension.
01/04/23	Katherine C. Nemeth	0.10	Correspond with R. Marston re term sheet.
01/04/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with A. Wirtz, Company, A&M and Centerview teams re Special Committee status update.
01/04/23	Gabrielle Christine Reardon	1.60	Review and analyze documents re plan formulation (.7); telephone conference with G. Hensley, K&E team re same (.9).
01/04/23	John Reinert	1.00	Correspond with W&C and Paul Weiss team re investment company status matters in connection with confidential party proposal (.3); review updated proposal (.7).
01/04/23	Nabil Sabki, P.C.	0.50	Review, analyze slide deck presented by Paul Wiess (.3); conference with J. Reinert re same (.2).
01/04/23	Seth Sanders	8.30	Telephone conference with G. Hensley and K&E team re account consolidation issues (.3); correspond with Company re telephone conference re same (.3); revise plan per plan term sheet (7.7).
01/04/23	Julian J. Seiguer, P.C.	1.30	Review and analyze securities issues related to the plan and disclosure statement.
01/04/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, revise plan term sheet with regard to tax issues.
01/04/23	William Thompson	4.70	Review, analyze term sheet (2.2); review, analyze UCC and bidder materials re same (1.6); telephone conference with A. Wirtz, G. Hensley, R. Marston and G. Reardon re term sheet status (.9).
01/04/23	Steve Toth	0.80	Analyze plan term sheet draft (.5); conference with G. Hensley re same (.3).
01/04/23	Alison Wirtz	0.40	Conference with W. Thompson and K&E team re plan term sheet.
01/05/23	Steven M. Cantor	0.20	Telephone conference with A. Sexton, K&E team re disclosure statement.
01/05/23	Joseph A. D'Antonio	0.30	Telephone conference with E. Jones, K&E team re disclosure statement preparations.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Matt Davis	1.00	Attend telephone conference re ICA analysis and NewCo organizational plan.
01/05/23	Bryan D. Flannery	1.90	Prepare for telephone conference with Centerview re disclosure statement (.3); telephone conference with Centerview re same (.9); prepare for telephone conference with A. Golic, K&E team re disclosure statement (.4); telephone conference with A. Golic, K&E team, re same (.3).
01/05/23	Amila Golic	4.00	Telephone conference with R. Kwasteniet, K&E, Centerview, A&M teams re disclosure statement preparations (.9); telephone conference with C. Koenig, K&E team re disclosure statement preparations (.3); draft outline of disclosure statement for Company (2.8).
01/05/23	Gabriela Zamfir Hensley	1.00	Correspond with R. Marston, K&E team re tax comments to term sheet (.2); correspond with W. Thompson, K&E team re plan, liquidation toggle (.2); conference with A. Wirtz re plan workstreams, open items, next steps (.6).
01/05/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview re disclosure statement (.9); telephone conference with C. Koenig, K&E team re disclosure statement (.3); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.9); correspond with A. Golic, K&E team re disclosure statement (.3).
01/05/23	Chris Koenig	4.90	Telephone conference with R. Kwasteniet and K&E, A&M, Centerview teams re plan issues (.9); telephone conference with E. Jones, K&E, A&M, Centerview teams re plan, disclosure statement issues (.7); telephone conference with E. Jones, K&E team re disclosure statement issues (.3); review and analyze key plan and disclosure statement issues (1.2); review and revise plan term sheet (1.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Ross M. Kwasteniet, P.C.	2.10	Telephone conference with M. Puntus, R. Campagna and other advisors re disclosure statement issues (1.1); telephone conference with A. Golic and K&E team re disclosure statement (.3); analyze securities and regulatory issues re plan structures (.7).
01/05/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, C. Koenig, K&E, A&M, Centerview teams re disclosure statement.
01/05/23	Patricia Walsh Loureiro	2.20	Review, revise memorandum re substantive consolidation (1.6); telephone conference with E. Jones, Centerview, A&M and K&E teams re disclosure statement (partial) (.3) telephone conference with E. Jones and K&E team re disclosure statement (.3).
01/05/23	Allison Lullo	0.60	Telephone conference with A. Golic, K&E team re disclosure statement (.3); review, analyze key documents re same (.3).
01/05/23	Rebecca J. Marston	2.10	Review and revise plan term sheet (1.2); correspond with G. Hensley re same (.4); telephone conference with C. Koenig, K&E team re plan, disclosure statement (.3); review and revise notes re all hands planning conference (.2).
01/05/23	Caitlin McGrail	1.40	Telephone conference with C. Koenig, K&E team, A&M team and Centerview team re disclosure statement (.8); research re disclosure statement and registration statement (.4); telephone conference with E. Jones and K&E team re disclosure statement (.2).
01/05/23	Patrick J. Nash Jr., P.C.	1.20	Review, revise plan of reorganization.
01/05/23	Jeffery S. Norman, P.C.	2.30	Telephone conference with Company, A&M and Centerview teams re disclosure statement preparations (.6); telephone conference with K&E team re same (.5); telephone conference with J. Reinert, N. Sabki and Paul Weiss re 1940 Act analysis for confidential party proposal (.9); correspond with D. Landy re update from PW on 40 Act analysis (.3).
01/05/23	William T. Pruitt	0.30	Prepare for and telephone conference with E. Jones and K&E team re disclosure statement.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Joshua Raphael	1.10	Research re disclosure statement precedent (.1); telephone conference with E. Jones, advisors re disclosure statement (.8); telephone conference with E. Jones, K&E team re same (.2).
01/05/23	Gabrielle Christine Reardon	0.30	Correspond with P. Loureiro, A. Xuan re plan development.
01/05/23	John Reinert	1.50	Telephone conference re investment company status matters with Paul Weiss in connection with confidential party proposal.
01/05/23	Roy Michael Roman	0.70	Research and analyze disclosure statement precedent (.6); correspond with E. Jones re same (.1).
01/05/23	Roy Michael Roman	0.60	Review and revise breakdown of advisor telephone calls (.5); correspond with A. Golic re same (.1).
01/05/23	Roy Michael Roman	1.00	Telephone conference with R. Kwasteniet, K&E, A&M and Centerview teams re disclosure statement planning (.5); telephone conference with E. Jones, K&E team re same (.5).
01/05/23	Roy Michael Roman	1.00	Review and revise disclosure statement work in progress summary (.9); correspond with A. Golic re same (.1).
01/05/23	Kelby Roth	1.90	Review and revise substantive consolidation memorandum (1.8); correspond with G. Hensley re same (.1).
01/05/23	Nabil Sabki, P.C.	0.80	Telephone conference with Paul Wiess re Nova bid and 1940 Act issues (.6); telephone conference with J. Reinert re same (.2).
01/05/23	Seth Sanders	4.60	Telephone conference with E. Jones and K&E team re disclosure statement strategy (.4); incorporate plan term sheet into plan (3.5); correspond with G. Hensley and K&E team re same (.4); correspond with G. Hensley re diligence requests (.3).
01/05/23	Joanna Schlingbaum	0.50	Telephone conference with B. Flannery, K&E team re disclosure statement.
01/05/23	Joanna Schlingbaum	0.70	Revise disclosure statement.
01/05/23	Julian J. Seiguer, P.C.	1.00	Telephone conference with B. Flannery, K&E team re disclosure statement.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with L. Hamlin, K&E team re disclosure statement process (.3); analyze plan structure re taxes (.3).
01/05/23	William Thompson	6.50	Review, analyze plan of reorganization re term sheet negotiations (2.1); revise plan of reorganization re same (3.8); correspond with G. Hensley re same (.4); conference with E. Jones and K&E specialist teams re disclosure statement (.2).
01/05/23	Matthew D. Turner	1.50	Telephone conference with A. Golic, K&E, A&M, and Centerview re disclosure statement (.8); telephone conference with A. Golic, K&E team re disclosure statement (.7).
01/05/23	Alison Wirtz	1.40	Conference with E. Jones and K&E team re disclosure statement matters (.5); conference with C. Koenig, K&E and Company team re plan and disclosure statement status, next steps (.9).
01/06/23	Amila Golic	2.00	Telephone conference with E. Jones, C. McGrail, R. Roman, J. Raphael re next steps and assignments (.5); draft outline of case narrative (1.5).
01/06/23	Elizabeth Helen Jones	1.20	Telephone conference with S. Sanders, K&E team, Company re accounts and voting considerations (.7); telephone conference with A. Golic, K&E team re disclosure statement (.5).
01/06/23	Chris Koenig	3.20	Review and analyze key plan issues (1.4); review and revise plan term sheet (1.4); correspond with G. Hensley re same (.4).
01/06/23	Ross M. Kwasteniet, P.C.	2.60	Telephone conference with H. Waller, Latham team, Company re regulatory issues (.5); review and analyze plan term sheet and research re same (2.1).
01/06/23	Dan Latona	1.70	Analyze memorandum re setoff.
01/06/23	Rebecca J. Marston	1.60	Telephone conference with E. Jones, K&E teams re account holders classification (.8); correspond with W. Thompson re term sheet (.1); correspond with C. Koenig, K&E team re term sheet (.2); review and revise term sheet (.5).
01/06/23	Caitlin McGrail	0.80	Telephone conference with E. Jones and K&E team re disclosure statement (.4); research re disclosure statement (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze plan issues.
01/06/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with Company, A&M and Centerview teams re Special Committee status update (1.1); telephone conference with C. Ferraro re confidential party (.2).
01/06/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team re disclosure statement, next steps.
01/06/23	Gabrielle Christine Reardon	2.60	Review and analyze objections to precedent plans (2.4); correspond with G. Hensley re data production from A&M (.2).
01/06/23	Kelby Roth	0.30	Analyze case law re substantive consolidation.
01/06/23	Seth Sanders	0.90	Analyze tax questions re plan term sheet (.3); telephone conference with E. Jones, K&E team, A&M team, and Company re account consolidation issues (.6).
01/06/23	Julian J. Seiguer, P.C.	0.50	Review and analyze securities issues related to the plan and disclosure statement.
01/06/23	William Thompson	3.10	Conference with E. Jones, A&M and Company re plan voting mechanics (.5); review, revise plan of reorganization re term sheet edits (2.6).
01/06/23	Alison Wirtz	0.70	Correspond with C. Koenig, advisors and others re proposed loan settlement (.4); review and analyze same (.3).
01/06/23	Alex Xuan	3.80	Research re objection to Voyager's APA and disclosure statement (2.7); draft summary re same (1.1).
01/07/23	William Thompson	1.60	Review, analyze plan precedent (1.1); research re plan structure (.5).
01/08/23	Nicholas Benham	0.70	Revise, analyze documents re NFT module.
01/08/23	Caitlin McGrail	4.20	Research re disclosure statement (1.8); draft research summary (2.4).
01/08/23	Joshua Raphael	3.60	Research precedent re disclosure statement timeline (1.1); draft same (2.4); correspond with E. Jones re same (.1).
01/08/23	Roy Michael Roman	0.70	Review and revise pending disclosure statement summary (.2); review and revise mass disclosure statement precedent tracker (.4); correspond with E. Jones, A. Golic re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/23	Alison Wirtz	0.50	Review and revise statement re earn ruling and plan and sale process (.3); correspond with R. Marston re same (.2).
01/09/23	Simon Briefel	3.60	Telephone conference with Centerview, A&M, C. Koenig, K&E team re disclosure statement (1.0); correspond with C. Koenig, K&E team re regulatory presentation (.1); review, revise regulatory presentation (1.9); analyze issues re same (.6).
01/09/23	Steven M. Cantor	1.00	Telephone conference with C. Koenig, K&E team re plan structure.
01/09/23	Bryan D. Flannery	1.70	Prepare for telephone conference with Centerview re disclosure statement (.7); telephone conference with Centerview re same (1.0).
01/09/23	Amila Golic	4.50	Telephone conference with C. Koenig, K&E, A&M, Centerview teams re term sheet and disclosure statement (1.1); review and revise draft of work in process summary (.4); revise outline of disclosure statement for Company (1.2); revise narrative outline of disclosure statement (1.8).
01/09/23	Elizabeth Helen Jones	2.30	Telephone conference with C. Koenig, K&E, Centerview, A&M teams re disclosure statement (1.0); correspond with A. Golic, K&E team re disclosure statement research (.1); review, revise disclosure statement outline (1.2).
01/09/23	Chris Koenig	4.00	Review and revise plan term sheet (1.2); telephone conference with A. Wirtz, K&E, A&M, Centerview teams re same (1.0); review and revise materials for regulator outreach (1.3); correspond with A. Wirtz re same (.5).
01/09/23	Ross M. Kwasteniet, P.C.	3.40	Analyze issues related to confidential bid and plan structures (1.6); conference with Company, R. Campagna and K&E team re disclosure statement (1.0); prepare for same (.8).
01/09/23	Dan Latona	1.00	Telephone conference with C. Koenig, K&E, A&M, Centerview teams re disclosure statement deliverables.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Patricia Walsh Loureiro	1.80	Review, revise disclosure statement objection summary chart (1.2); telephone conference with R. Kwasteniet, K&E team re disclosure statement preparations (.6).
01/09/23	Caitlin McGrail	1.00	Telephone conference with C. Koenig, K&E, Centerview and A&M teams re disclosure statement.
01/09/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with A. Golic and K&E team re disclosure statement preparation.
01/09/23	Joshua Raphael	1.00	Telephone conference with E. Jones, K&E team, PJT re disclosure statement.
01/09/23	Gabrielle Christine Reardon	0.80	Correspond with R. Marston re plan research (.3); review and revise chart re objections to precedent plan (.3); correspond with D. Latona, K&E team re same (.2).
01/09/23	Roy Michael Roman	1.10	Telephone conference with R. Kwasteniet, K&E, A&M and Centerview teams re disclosure statement analysis (1.0); draft and revise notes re same (.1).
01/09/23	Kelby Roth	3.20	Analyze case law re substantive consolidation (2.8); revise substantive consolidation memorandum re same (.4).
01/09/23	Seth Sanders	2.30	Revise regulatory slide deck (.9); correspond with C. Koenig and K&E team re same (.3); further revise same (.8); correspond with Latham, A&M and Centerview teams re same (.3).
01/09/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with A&M, Centerview, K&E team re disclosure statement exhibit preparation issues.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.10	Correspond with EY re fresh start issues.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with W&C counsel re deal structure.
01/09/23	Alison Wirtz	5.80	Conference with C. Koenig re slide deck for regulatory outreach (.4); correspond with S. Briefel and K&E team re same (.5); review and revise slide deck (.8); review plan sponsor materials and term sheet (1.9); review and revise plan term sheet (1.2); correspond with C. Koenig re same (.3); further revise plan term sheet (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Alison Wirtz	0.20	Correspond with R. Roman and K&E team re CNO for bar date motion.
01/09/23	Alex Xuan	0.80	Revise precedent disclosure statement objection summary.
01/10/23	Simon Briefel	1.00	Review, revise regulatory presentation.
01/10/23	Steven M. Cantor	0.30	Review, analyze regulatory considerations power point presentation.
01/10/23	Amila Golic	1.30	Revise disclosure statement outline (1.1); correspond with C. Koenig, K&E team re same (.2).
01/10/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.8); review, revise disclosure statement outline (.4).
01/10/23	Chris Koenig	4.60	Review and revise plan term sheet (1.7); correspond with A. Wirtz and K&E team re same (.6); review and revise materials for regulator outreach (1.3); correspond with A. Wirtz re same (.5); telephone conference with the Company, A. Wirtz, K&E team re plan issues (.5).
01/10/23	Ross M. Kwasteniet, P.C.	3.30	Review and revise draft settlement term sheet re custody claims (1.3); correspond with E. Jones re same (.3); review and analyze latest plan term sheet and open issues re plan and disclosure statement (1.7).
01/10/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re NewCo (.7); analyze memorandum re substantive consolidation (.5).
01/10/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz re plan term sheet.
01/10/23	Jeffery S. Norman, P.C.	0.60	Telephone conference with C. Koenig and K&E team re presentation of plan term sheet and concept to SEC and state regulators.
01/10/23	Joshua Raphael	3.10	Review, analyze precedent, hearing transcripts re contested disclosure statement hearings (1.2); review, analyze hearing transcripts re same (1.6); correspond with E. Jones re findings re same (.3).
01/10/23	Gabrielle Christine Reardon	1.80	Research case law re executory contracts re plan precedent.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	John Reinert	0.30	Correspond with Latham and Paul Weiss teams re investment company status analysis in connection with confidential party proposal.
01/10/23	Kelby Roth	1.70	Review and revise substantive consolidation memorandum.
01/10/23	Seth Sanders	2.20	Conference with A. Wirtz re regulatory presentation and related strategy (.4); draft slides for regulatory deck (1.3); correspond with A. Wirtz and K&E team re same (.3); correspond with Latham, A&M and Centerview re slides deck (.2).
01/10/23	Anthony Vincenzo Sexton, P.C.	0.40	Correspond with EY re fresh start issues (.2); correspond with A&M, Centerview, J. Norman, K&E team re same (.2).
01/10/23	D. Ryan Slaugh	1.30	Review and analyze draft plan term sheet.
01/10/23	William Thompson	6.50	Review, revise plan re term sheet edits and research (3.9); research re same (1.9); conference with S. Sanders re same (.2); correspond and conference with A. Wirtz re same (.5).
01/10/23	Alison Wirtz	5.10	Review and revise regulatory deck (.9); correspond with S. Briefel and K&E team re same (.2); review regulatory deck (.2); review and revise plan term sheet (1.2); correspond with various parties re same (.5); review case timelines for plan confirmation (.3); correspond with Company re plan classification and treatment of CEL token (.9); correspond with Latham, J. Norman and K&E team re regulatory considerations for plan process (.9).
01/11/23	Amila Golic	4.40	Review and revise feasibility research (.9); review and analyze draft timeline re disclosure statement (1.6); revise disclosure statement (1.9).
01/11/23	Elizabeth Helen Jones	0.40	Telephone conference with S. Sanders re claims, voting research.
01/11/23	Chris Koenig	3.30	Review and revise plan term sheet (2.2); review and revise materials for regulator outreach (.6); correspond with A. Wirtz re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Ross M. Kwasteniet, P.C.	3.40	Telephone conference with Company re plan term sheet (.5); review and revise plan term sheet (1.6); review and analyze regulatory issues re certain go-forward products and services (1.3).
01/11/23	Patricia Walsh Loureiro	1.70	Review, revise convenience class memorandum.
01/11/23	Rebecca J. Marston	0.50	Review and revise plan term sheet (.4); correspond with A. Wirtz re same (.1).
01/11/23	Caitlin McGrail	0.50	Telephone conference with A. Wirtz and J. Ryan re exclusivity extension motion.
01/11/23	Gabrielle Christine Reardon	3.30	Research re omnibus objection and ballot procedures.
01/11/23	Jimmy Ryan	0.50	Telephone conference with A. Wirtz, K&E team re motion to extend exclusivity.
01/11/23	William Thompson	0.70	Conference with C. Koenig and K&E team re plan term sheet.
01/11/23	Alison Wirtz	5.30	Review and revise plan term sheet (2.7); correspond with C. Koenig (.2), special committee and advisors re same (.3); telephone conference with Special Committee re plan term sheet matters (.8); review and revise plan term sheet (.8); conference with J. Ryan and C. McGrail re exclusivity motion (.5).
01/12/23	Simon Briefel	0.50	Telephone conference with Company, C. Koenig, K&E team re plan classification.
01/12/23	Steven M. Cantor	0.40	Review, analyze plan term sheet.
01/12/23	Bryan D. Flannery	0.70	Research re disclosure statement precedent.
01/12/23	Amila Golic	4.20	Revise disclosure statement in accordance with revised term sheet (3.5); telephone conference with E Jones re status of disclosure statement (.2); telephone conference re class analysis with C. Koenig, K&E team, Company (.5).
01/12/23	Elizabeth Helen Jones	0.80	Telephone conference with A. Golic re disclosure statement (.3); telephone conference with C. Koenig, K&E team, Company re plan and disclosure statement (.5).
01/12/23	Chris Koenig	2.20	Review and revise plan term sheet (1.7); telephone conference with Company, A. Wirtz, K&E team re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Ross M. Kwasteniet, P.C.	2.40	Telephone conference with Company, D. Latona and K&E team re plan status (.5); telephone conference with A. Colodny and W&C team re custody and withhold issues (.6); analyze issues re plan, disclosure statement, and next steps with plan term sheet negotiations (1.3).
01/12/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Company re NewCo.
01/12/23	Rebecca J. Marston	0.40	Review and revise plan term sheet (.3); correspond with C. Koenig re same (.1).
01/12/23	Caitlin McGrail	1.40	Revise exclusivity extension motion.
01/12/23	Jeffery S. Norman, P.C.	1.20	Telephone conference with Company re presentation of proposed plan and arrangement with confidential party, SEC and other regulatory agencies (1.1); review correspondence from K. Osadetz re follow-up items from telephone conference re plan (.1).
01/12/23	Gabrielle Christine Reardon	5.00	Research case law re omnibus objection and ballot procedures (2.3); draft memorandum re same (2.7).
01/12/23	Jimmy Ryan	4.00	Correspond with C. McGrail re motion to extend exclusivity (.2); review, revise same (3.8).
01/12/23	Alison Wirtz	2.50	Review and revise plan term sheet (2.1); correspond with C. Koenig and R. Marston re same (.3); correspond with R. Kwasteniet re earn statement (.1).
01/13/23	Simon Briefel	0.40	Telephone conference with C. Koenig, S. Toth re deal documents.
01/13/23	Steven M. Cantor	0.40	Telephone conference with S. Toth, K&E team re documents necessary to effectuate Plan.
01/13/23	Amila Golic	1.30	Correspond with E. Jones, K&E team re disclosure statement drafting and next steps (.8); review and analyze latest plan term sheet (.5).
01/13/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team re plan and disclosure statement documentation (.5); correspond with A. Golic re disclosure statement (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Chris Koenig	2.20	Telephone conference with A. Wirtz and K&E team re plan transaction (.4); telephone conference with debtor advisors, UCC and bidder re potential transaction (1.2); review and analyze issues re same (.6).
01/13/23	Ross M. Kwasteniet, P.C.	2.20	Review and revise plan term sheet and term sheet with leading bidder.
01/13/23	Dan Latona	1.20	Telephone conference with C. Koenig, S. Toth, K&E team re term sheet (.5); analyze same (.7).
01/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with A. Wirtz, K&E team re plan documentation (partial).
01/13/23	Caitlin McGrail	3.60	Review and revise research re custody and withhold.
01/13/23	Caitlin McGrail	0.70	Review and revise second exclusivity motion.
01/13/23	Gabrielle Christine Reardon	2.30	Review and revise memorandum re omnibus objection and ballot procedures.
01/13/23	John Reinert	0.30	Correspond with Latham and Paul Weiss teams re investment company status analysis in connection with confidential party proposal.
01/13/23	Jimmy Ryan	0.50	Review, revise motion to extend exclusivity.
01/13/23	Joanna Schlingbaum	0.50	Telephone conference with K&E restructuring team re confidential party plan sponsor documents.
01/13/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with A. Wirtz, K&E team re plan sponsor documentation.
01/13/23	Steve Toth	0.40	Conference with A. Wirtz and K&E team re plan transaction documents.
01/13/23	Alison Wirtz	0.70	Conference with C. Koenig and K&E team re plan sponsor documentation (.4); conference with C. Koenig re same (.3).
01/13/23	Alison Wirtz	1.40	Correspond with S. Toth and K&E team re plan sponsor agreement documentation discussions (.2); correspond with C. Koenig, K&E team re same (.1); review and revise exclusivity motion (.5); review plan sponsor proposal (.1); correspond with full K&E team re same (.2); correspond with H. Waller, J. Norman, K&E team re outreach to regulators re plan process (.3).
01/14/23	Chris Koenig	1.60	Review and analyze plan issues with respect to term sheet.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/23	Caitlin McGrail	0.70	Review and revise research re custody and withhold.
01/14/23	Patrick J. Nash Jr., P.C.	0.20	Review, revise plan term sheet.
01/14/23	John Reinert	0.50	Correspond with Latham and Paul Weiss teams re investment company status analysis re confidential party proposal.
01/14/23	Alison Wirtz	0.30	Correspond with J. Norman and K&E team re outreach to regulators and coordination of outreach with W&C and plan sponsor counsel.
01/15/23	Steven M. Cantor	0.20	Review, analyze W&C response to confidential party's proposed terms.
01/15/23	Amila Golic	0.40	Review, revise feasibility research (.3); correspond with C. McGrail re same (.1).
01/15/23	Gabriela Zamfir Hensley	3.10	Analyze correspondence from C. Koenig, K&E team re definitive documentation, negotiations, strategy.
01/15/23	Patrick J. Nash Jr., P.C.	0.40	Review UCC's proposed counter to confidential plan sponsor bid.
01/15/23	Alison Wirtz	0.60	Correspond with R. Marston and W. Thompson re draft plan sponsor agreement and precedent (.4); review precedent re same (.2).
01/16/23	Gabriela Zamfir Hensley	1.10	Conference with C. Koenig, K&E team, confidential party, Centerview, PWP, W&C re plan transaction negotiations.
01/16/23	Elizabeth Helen Jones	0.80	Telephone conference with confidential party, C. Koenig, K&E team, W&C, advisors re plan proposal.
01/16/23	Chris Koenig	1.30	Telephone conference with R. Kwasteniet, K&E team, UCC, confidential party re proposed transaction.
01/16/23	Ross M. Kwasteniet, P.C.	2.10	Review and analyze plan sponsor proposal and structuring issues re plan treatment.
01/16/23	Dan Latona	1.30	Telephone conference with C. Koenig, Centerview team, UCC advisors, potential sponsor re plan structure.
01/16/23	Rebecca J. Marston	0.10	Correspond with W. Thompson re plan.
01/16/23	Caitlin McGrail	2.90	Draft disclosure statement.
01/16/23	Joshua Raphael	0.80	Research re RSA precedent (.5); review, analyze Examiner motion (.1); draft sections re disclosure statement narrative (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Gabrielle Christine Reardon	1.40	Research re fact discovery re executory contract memorandum.
01/16/23	John Reinert	0.50	Review correspondence re telephone conference with Latham and Paul Weiss re investment company status analysis (.3); follow-up correspondence with Latham re same (.2).
01/16/23	Roy Michael Roman	3.60	Draft and revise narrative sections for disclosure statement.
01/16/23	Seth Sanders	2.40	Analyze, gather precedent related to RSA, plan support agreement, and plan sponsor agreements (1.6); correspond with J. Raphael and W. Thompson re same (.4); correspond with A. Wirtz re findings (.4).
01/16/23	Joanna Schlingbaum	0.30	Draft summary re Committee comments to confidential party's plan.
01/16/23	William Thompson	0.90	Correspond with S. Sanders and J. Raphael re plan sponsor agreement precedent.
01/16/23	Steve Toth	1.80	Analyze bidder term sheet and respond to related correspondence with A. Wirtz and K&E team (.6); participate in teleconference with confidential party, WPP, W&C, Centerview, R. Slaugh and K&E team re term sheet issues (1.2).
01/16/23	Alison Wirtz	3.60	Correspond with J. Norman and K&E team re plan sponsor counterproposal (.2); conference with Centerview, A&M, R. Kwasteniet, K&E team, UCC advisors and confidential party re status, next steps (1.4); review and revise per plan per debtor research (.6); correspond with P. Loureiro and S. Sanders re same (.1); correspond with Committee and plan sponsor advisors re scheduling calls re regulatory considerations for a plan (.8); review plan sponsor agreement precedent (.5).
01/17/23	Amila Golic	0.20	Telephone conference with D. Latona, Company re status of plan workstream.
01/17/23	Gabriela Zamfir Hensley	0.20	Conference with Company, D. Latona, C Street re plan process, next steps (partial) (.1); correspond with C. Koenig, K&E team re plan matters (.1).
01/17/23	Ross M. Kwasteniet, P.C.	2.40	Review and analyze plan sponsor proposal and revisions to plan term sheet.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Dan Latona	0.30	Telephone conference with A. Wirtz, A&M team, Company re NewCo.
01/17/23	Caitlin McGrail	0.20	Draft disclosure statement.
01/17/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with UCC counsel G. Pesce re upcoming exclusivity deadline.
01/17/23	Joshua Raphael	1.90	Draft, review disclosure statement narrative sections.
01/17/23	Joshua Raphael	3.60	Draft sections of disclosure statement narrative (1.1); further draft same (2.5).
01/17/23	John Reinert	1.30	Attend telephone conference re Plan update with Alvarez & Marsal and client (.4); discuss investment company status analysis with J. Norman (.4); draft correspondence to J. Norman re same (.5).
01/18/23	Steven M. Cantor	0.80	Telephone conference with A Golic, K&E team, Centerview re disclosure statement (.3); correspond with E. Jones, K&E team re tax and accounting issues (.5).
01/18/23	Bryan D. Flannery	0.70	Prepare for telephone conference with A&M re disclosure statement preparations (.3); telephone conference with A&M re same (.4).
01/18/23	Amila Golic	0.60	Telephone conference with E. Jones, K&E team re disclosure statement status and updates (.3); conference with E. Jones, C. Koenig, K&E team re next steps re same (.3).
01/18/23	Gabriela Zamfir Hensley	0.90	Conference with C. Koenig, K&E team, W&C team re plan (.6); correspond with R. Marston, K&E team re same (.3).
01/18/23	Elizabeth Helen Jones	1.20	Telephone conference with C. Koenig, K&E, W&C teams re plan term sheet (.8); telephone conference with A. Golic, K&E team, A&M, Centerview re disclosure statement (.4).
01/18/23	Chris Koenig	2.10	Telephone conference with R. Kwasteniet, K&E team, W&C re plan issues and next steps (.4); telephone conference with J. Norman, K&E team, Latham, confidential party counsel re regulatory outreach (.6); review and analyze issues re plan process and exclusivity timing (1.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Dan Latona	1.30	Telephone conference with C. Koenig, Latham team, counterparty counsel re regulator outreach (1.0); telephone conference with C. Koenig, A&M, Centerview team re disclosure statement (.3).
01/18/23	Dan Latona	1.60	Telephone conference with C. Koenig, W&C team re plan (.6); telephone conference with A&M, Centerview teams, UCC re mining (1.0).
01/18/23	Rebecca J. Marston	1.60	Telephone conference with C. Koenig, K&E team, Committee re plan term sheet (.6); review Committee comments re same (.6); conference with G. Hensley, D. Latona re same (.4).
01/18/23	Caitlin McGrail	0.20	Telephone conference with E. Jones, K&E, A&M, Centerview teams re disclosure statement.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review proposed term sheet between Celsius Mining and confidential party affiliate.
01/18/23	Joshua Raphael	0.50	Telephone conference with E. Jones, K&E team re disclosure statement (.2); review, consolidate notes, next steps re same (.3).
01/18/23	John Reinert	1.00	Discuss investment company status analysis with Latham and Paul Weiss in connection with confidential party proposal.
01/18/23	Seth Sanders	0.40	Telephone conference with A. Wirtz and K&E team re regulatory outreach.
01/18/23	Taylor E. Santori	0.40	Conference with B. Flannery, K&E team, A&M, and Centerview re disclosure statement preparations (.3); review and revise disclosure statement preparations conference notes (.1).
01/18/23	Joanna Schlingbaum	0.80	Telephone conference with Paul Weiss re reaching out to regulators about the proposed reemergence plan.
01/18/23	William Thompson	0.80	Conference with C. Koenig, K&E team and UCC re plan term sheet (.6); conference with G. Hensley re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Matthew D. Turner	0.50	Regulatory call with J. Schlingbaum, K&E team and Paul Weiss re proposed reemergence plan (.3); telephone conference with B. Flannery, T. Santori and K&E restructuring team re disclosure statement (.2).
01/18/23	Alison Wirtz	0.70	Correspond with securities specialists from plan sponsor, UCC and J. Schlingbaum, K&E team re outreach to regulators and particular securities considerations with proposed plan.
01/19/23	Susan D. Golden	0.50	Conference with D. Latona and A. Wirtz re exclusivity.
01/19/23	Amila Golic	0.40	Correspond with E. Jones, A&M re next steps re disclosure statement workstream.
01/19/23	Gabriela Zamfir Hensley	0.90	Conference with UCC, C. Koenig, K&E team re plan, timeline, exclusivity (.7); analyze issues re same (.2).
01/19/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, W&C re plan and disclosure statement timeline (.6); correspond with C. Koenig, K&E team, A&M re disclosure statement (.3).
01/19/23	Chris Koenig	2.30	Review and analyze issues re plan process and exclusivity timing (1.8); telephone conference with D. Latona, K&E team, W&C team re plan process and next steps (.5).
01/19/23	Ross M. Kwasteniet, P.C.	1.30	Review and analyze open issues in plan sponsor proposal.
01/19/23	Dan Latona	0.50	Telephone conference with C. Koenig, W&C team re plan.
01/19/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet.
01/19/23	Patrick J. Nash Jr., P.C.	0.40	Review open issues re confidential party proposal in preparation to resolve same.
01/19/23	William Thompson	0.40	Correspond with A. Wirtz, S. Briefel, S. Sanders and J. Raphael re plan sponsor agreement.
01/19/23	Alison Wirtz	0.80	Correspond with S. Briefel, W. Thompson and K&E team re plan sponsor agreement and next steps (.3); correspond with K&E team re plan discussions (.2); correspond with securities specialists from K&E team, plan sponsor and UCC re securities considerations and upcoming discussions (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Simon Briefel	0.40	Telephone conference with A. Wirtz, W. Thompson re plan support agreement.
01/20/23	Gabriela Zamfir Hensley	1.20	Correspond with C. Koenig, K&E team re term sheet (.1); draft summary for Special Committee re same, negotiations (.9); analyze issues re same (.2).
01/20/23	Chris Koenig	1.40	Review and analyze issues re plan process and exclusivity timing.
01/20/23	Ross M. Kwasteniet, P.C.	3.40	Analyze securities issues re new tokens to be potentially issued under plan (1.2); telephone conference with D. Landy and K&E team re same (.6); review and analyze UCC response to restructuring term sheet (1.6).
01/20/23	Patrick J. Nash Jr., P.C.	0.60	Review R. Gallagher's motion re earn assets (.3); strategize re approach to extending exclusivity with UCC support (.3).
01/20/23	Joshua Raphael	1.10	Conference re PSA with A. Wirtz, J. Mudd, K&E team (.4); research fiduciary out issues for bidding procedures, and issues re same (.2); correspond with W. Thompson re same (.5).
01/20/23	Gabrielle Christine Reardon	2.10	Research re procedure for filing disclosure statement and plan.
01/20/23	Seth Sanders	2.50	Draft, plan sponsor agreement (1.5); conference with A. Wirtz and K&E team re same (.7); correspond with W. Thompson re same (.3).
01/20/23	Julian J. Seiguer, P.C.	1.00	Review and analyze securities issues related to the plan and disclosure statement.
01/20/23	William Thompson	8.30	Conference with A. Wirtz, S. Briefel, S. Sanders and J. Raphael re plan sponsor agreement (.4); correspond with A. Wirtz, S. Briefel, S. Sanders, J. Raphael re same (.4); review, analyze precedent plan sponsor documents (2.9); draft plan sponsor agreement (3.2); review, revise same (1.4).
01/20/23	Alison Wirtz	2.90	Conference with S. Briefel, W. Thompson and K&E team re plan sponsor agreement (.4); correspond with same re precedent and path forward (.2); conference with K&E team, confidential party counsel and W&C team re securities law considerations (1.1); review and revise exclusivity extension motion (.8); review precedent re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/23	Simon Briefel	2.90	Review, revise plan support agreement (2.1); correspond with A. Wirtz, K&E team re same (.8).
01/21/23	Amila Golic	0.20	Correspond with C. McGrail, J. Raphael, R. Roman re disclosure statement workstream and next steps.
01/21/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet.
01/21/23	Caitlin McGrail	3.30	Draft summary re convenience class research.
01/21/23	Joshua Raphael	0.80	Draft recitals for plan sponsor agreement.
01/21/23	Kelby Roth	8.80	Research re precedent re convenience class treatment.
01/21/23	Seth Sanders	3.60	Revise plan support agreement (1.9); correspond with W. Thompson re same (.3); further revise plan support agreement (1); correspond with W. Thompson re same (.2); correspond with A. Wirtz, S. Briefel re same (.2).
01/21/23	William Thompson	7.00	Review, revise plan sponsor agreement re comments from A. Wirtz and S. Briefel (3.4); correspond with A. Wirtz, S. Briefel re same (.4); review, analyze precedent re same (2.6); correspond with S. Sanders re same (.6).
01/21/23	Alison Wirtz	7.40	Review correspondence from W&C re plan term sheet and timelines (.2); correspond with W. Thompson re plan sponsor agreement (.2); review and revise plan sponsor agreement (2.3); correspond with S. Briefel re same (.1); review and revise plan sponsor agreement (2.6); review and revise plan exclusivity motion (1.6); review precedent re same (.4).
01/22/23	Gabriela Zamfir Hensley	1.40	Conference with C. Koenig re plan (.1); correspond with R. Marston, K&E team re same (.1); revise plan summary for regulator outreach (1.0); correspond with C. Koenig, K&E team re same (.2).
01/22/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, Latham re regulatory issues related to plan, disclosure statement.
01/22/23	Chris Koenig	2.50	Review and revise second exclusivity motion (1.9); review and analyze revised term sheet re plan construct (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Ross M. Kwasteniet, P.C.	2.70	Analyze issues re plan of reorganization (2.1); telephone conference with H. Waller, Company, J. Norman and K&E team re outreach to regulators re plan of reorganization (.6).
01/22/23	Rebecca J. Marston	5.00	Review and revise plan term sheet (2.7); correspond with G. Hensley re same (.2); correspond with A. Sexton, K&E teams re proposal and plan term sheet (.2); draft plan term sheet talking points (1.9).
01/22/23	Patrick J. Nash Jr., P.C.	0.70	Review confidential party plan sponsor counter proposal.
01/22/23	Joshua Raphael	0.40	Correspond with W. Thompson re plan support agreement expense reimbursement precedent.
01/22/23	Gabrielle Christine Reardon	0.30	Review and revise summary chart re disclosure statement and plan filing procedure (.2); correspond with W. Thompson re same (.1).
01/22/23	Kelby Roth	0.50	Research re convenience class treatment.
01/22/23	Seth Sanders	1.30	Revise plan support agreement (.9); correspond with W. Thompson and K&E team re same (.4).
01/22/23	William Thompson	3.60	Review, revise plan sponsor agreement (2.6); correspond with A. Wirtz re same (.4); correspond with S. Sanders re same (.6).
01/22/23	Kyle Nolan Trevett	0.20	Correspond with C. McGrail, J. Raphael, K. Roth re convenience class research.
01/22/23	Alison Wirtz	5.90	Correspond with J. Ryan and C. McGrail re plan term sheet (.2); correspond with W. Thompson re updates to the plan sponsor agreement (.3); review and revise plan sponsor agreement (.8); correspond with K&E team re securities considerations (.3); correspond with K&E team re latest proposal from plan sponsor (.2); review and revise exclusivity motion (3.8); correspond with K&E team re same (.3).
01/22/23	Alex Xuan	1.30	Research re disclosure statement and plan timing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	2.10	Review and analyze draft NDA and related materials for purposes of preparing disclosure statement (1.9); correspond with E. Jones, K&E team, A&M team re same (.2).
01/23/23	Gabriela Zamfir Hensley	3.50	Revise summary of plan for regulator outreach (.2); draft summary of plan for court update (1.4); revise same (.8); conference with R. Kwasteniet, C. Koenig re same (.3); correspond with C. Koenig, K&E team re plan (.2); conference with E. Swager re same (.1); correspond with R. Marston, K&E team re same (.3); analyze issues re plan (.2).
01/23/23	Elizabeth Helen Jones	0.40	Correspond with A. Golic, A&M re NDAs for third parties re disclosure statement (.3); review, analyze summary of NDA materials for disclosure statement (.1).
01/23/23	Chris Koenig	3.40	Review and revise plan sponsor agreement (2.8); correspond with A. Wirtz and K&E team re same (.6).
01/23/23	Ross M. Kwasteniet, P.C.	2.40	Analyze open issues re confidential plan sponsor proposal (1.5); analyze and develop stand-alone plan alternatives (.9).
01/23/23	Dan Latona	0.60	Analyze, revise exclusivity motion.
01/23/23	Rebecca J. Marston	1.90	Review and revise plan term sheet (1.7); correspond with G. Hensley re same (.2).
01/23/23	Caitlin McGrail	1.80	Research re convenience class; revise chart re same.
01/23/23	Caitlin McGrail	1.40	Review, revise exclusivity extension.
01/23/23	Jeffery S. Norman, P.C.	0.80	Telephone conference with Company and confidential party re contemplated NewCo BTC and ETH trading and legal and regulatory hurdles.
01/23/23	Jimmy Ryan	1.40	Correspond with C. McGrail, K&E team re motion to extend exclusivity (.4); review, revise same (.8); correspond with P. Loureiro, K&E team re disclosure statement motion (.2).
01/23/23	Julian J. Seiguer, P.C.	0.80	Telephone conference with regulators re the Company's plan.
01/23/23	William Thompson	1.20	Conference with G. Hensley, K&E team, Company re plan negotiations (.3); research plan and disclosure statement timing (.9).
01/23/23	Steve Toth	1.00	Analyze revised plan term sheet.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Alison Wirtz	2.90	Correspond with W. Thompson and K&E team re plan research (.4); review and revise plan exclusivity motion (1.6); correspond with C. McGrail re same (.2); review revised plan term sheet (.7).
01/23/23	Edwin S. del Hierro, P.C.	1.20	Review correspondence (.2); review Howey analysis (1.0).
01/24/23	Simon Briefel	0.40	Telephone conference with A&M re restructuring transaction, next steps.
01/24/23	Amila Golic	1.40	Review and analyze presentation re alternative plan and disclosure statement structure (.6); telephone conference with E. Jones, P. Walsh, J. Ryan re disclosure statement and disclosure statement motion (.2); telephone conference re alternative plan with A&M, D. Latona, K&E team (.6).
01/24/23	Gabriela Zamfir Hensley	0.60	Conference with J. Norman re plan regulatory call (.1); correspond with R. Marston, K&E team re plan, plan term sheet (.3); analyze issues re same (.2).
01/24/23	Elizabeth Helen Jones	1.60	Telephone conference with confidential bidder, A&M, K&E team, C. Koenig re plan and disclosure statement (partial) (.8); telephone conference with J. Ryan, K&E team re disclosure statement motion (.3); telephone conference with A. Golic, K&E, A&M teams re liquidation analysis (.5).
01/24/23	Chris Koenig	4.60	Telephone conference with G. Hensley, K&E team re earn appeal (.4); telephone conference with E. Jones, UCC, Custody group re proposal (.4); review and revise plan sponsor agreement (1.1); correspond with A. Wirtz and K&E team re same (.4); review and revise plan term sheet (1.4); correspond with G. Hensley re same (.3); telephone conference with A&M, E. Jones and K&E team re wind down process (.6).
01/24/23	Ross M. Kwasteniet, P.C.	2.20	Analyze next steps and open issues with plan sponsor transaction and stand-alone transaction structures.
01/24/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re wind down (.6); draft responses re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Patricia Walsh Loureiro	0.20	Telephone conference with E. Jones, K&E team re disclosure statement motion.
01/24/23	Rebecca J. Marston	0.50	Telephone conference with G. Hensley, K&E A&M teams re plan considerations.
01/24/23	Caitlin McGrail	2.20	Draft chart re convenience class (2.1); correspond with K. Trevett, J. Raphael and K. Roth re same (.1).
01/24/23	Jeffery S. Norman, P.C.	1.50	Telephone conference with Company re plan development, status and negotiations with confidential party (1.3); correspond with Company re securities regulatory matters and application of same to contemplated Plans (.2).
01/24/23	Robert Orren	3.20	Draft motion to approve disclosure statement, order and exhibits to order (2.8); retrieve precedent re same (.2); correspond with J. Ryan re same (.2).
01/24/23	Joshua Raphael	5.90	Research, analyze convenience class precedent treatment (4.1); continue same (1.6); review, analyze same (.2).
01/24/23	Jimmy Ryan	1.20	Telephone conference with E. Jones, K&E team re disclosure statement motion (.3); correspond with R. Orren, K&E team re same (.2); correspond with A. Wirtz, K&E team re motion to extend exclusivity (.6); review, revise same (.1).
01/24/23	Seth Sanders	3.20	Telephone conference with A. Xuan re plan and plan term sheet incorporation (.2); correspond with A. Xuan re same (.2); revise plan for plan term sheet revisions (2.8).
01/24/23	Kyle Nolan Trevett	1.00	Draft, revise memorandum re convenience class issues.
01/24/23	Alison Wirtz	3.90	Correspond with C. McGrail re revisions to exclusivity motion and talking points from hearing (.4); review and comment on same (3.5).
01/24/23	Alison Wirtz	0.80	Conference with K&E, Centerview and A&M teams re plan scenarios.
01/25/23	Simon Briefel	0.50	Telephone conference with C. Koenig, D. Latona, J. Ryan re bid protection motion (.3); correspond with C. Koenig, D. Latona, J. Ryan re bid protection motion (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Amila Golic	0.50	Telephone conference with Company, A&M, E. Jones, C. Koenig re engaging audit and valuation firms for disclosure statement.
01/25/23	Gabriela Zamfir Hensley	2.10	Correspond with W. Thompson, R. Marston re plan (.1); conference with W&C team, R. Kwasteniet, C. Koenig re same (1.0); analyze issues re same (.6); correspond with C. Koenig, K&E team re same (.4).
01/25/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Golic, K&E, A&M teams re auditor workstreams.
01/25/23	Chris Koenig	8.30	Review and revise exclusivity motion (1.8); correspond with A. Wirtz and K&E team re same (.4); review and revise plan sponsor agreement (2.1); telephone conference with Company, E. Jones, K&E, A&M teams re auditors for plan process (.5); review and revise plan term sheet (2.5); telephone conference with R. Kwasteniet, K&E team, W&C re plan issues (1.0).
01/25/23	Ross M. Kwasteniet, P.C.	3.70	Telephone conference with G. Pesce and UCC advisors re plan issues (1.0); analyze alternative plan structures and related regulatory issues (2.7).
01/25/23	Dan Latona	0.40	Analyze plan term sheet.
01/25/23	Dan Latona	2.00	Analyze setoff memorandum.
01/25/23	Rebecca J. Marston	1.60	Correspond with G. Hensley, K&E team re plan precedent (.4); review and revise plan term sheet (.6); correspond with K&E team, Special Committee, A&M, Centerview teams re plan proposal (.6).
01/25/23	Caitlin McGrail	3.00	Review and revise exclusivity extension motion (2.0); correspond with R. Kwasteniet and K&E team re same (.5); correspond with Special Committee, Company, A&M team, CVP team re same (.5).
01/25/23	Patrick J. Nash Jr., P.C.	0.30	Review exclusivity extension motion in preparation for filing.
01/25/23	Jimmy Ryan	1.70	Correspond with A. Wirtz, K&E team re motion to extend exclusivity (.4); review, revise same (.2); review, analyze disclosure statement motion precedent (.9); telephone conference with C. McGrail re same (.1); conference with C. McGrail re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Seth Sanders	1.80	Revise plan for plan term sheet revisions (1.5); correspond with W. Thompson re same (.3).
01/25/23	Steve Toth	0.20	Correspond with R. Marston and K&E team re plan term sheet.
01/25/23	Kyle Nolan Trevett	2.30	Draft, revise memorandum re convenience class issues (2.2); correspond with P. Walsh re same (.1).
01/25/23	Morgan Willis	4.10	Prepare for and file exclusivity motion.
01/25/23	Alison Wirtz	4.20	Review and revise second exclusivity motion (3.9); correspond with J. Ryan, K&E team re same (.3).
01/25/23	Alison Wirtz	0.90	Conference with D. Latona re treatment of borrow claims (.7); correspond with L. Wasserman and K&E team re same (.2).
01/26/23	Simon Briefel	0.50	Review, revise plan support agreement.
01/26/23	Amila Golic	0.90	Conference with R. Kwasteniet, C. Koenig, K&E team re plan developments and next steps (.7); review and analyze issues re same (.2).
01/26/23	Gabriela Zamfir Hensley	3.90	Revise plan term sheet (2.7); correspond with A. Sexton, K&E team re plan term sheet (.6); conference with R. Kwasteniet, K&E team re borrow claim plan treatment (partial) (.4); conference with borrow ad hoc group re same (partial) (.2).
01/26/23	Elizabeth Helen Jones	1.00	Telephone conference with C. Koenig, K&E team re plan and disclosure statement (.5); telephone conference with C. Koenig, K&E team, third parties re treatment of retail loans under plan (.5).
01/26/23	Chris Koenig	5.30	Conference with R. Kwasteniet and K&E team re loans issue (.5); telephone conference with R. Kwasteniet, K&E team, loan group re loan issues (.9); analyze issues re same (1.4); review and revise plan sponsor agreement (1.1); review and revise plan term sheet (1.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Ross M. Kwasteniet, P.C.	4.80	Telephone conference with H. Waller and K&E team re regulator feedback on plan constructs (.6); analyze issues re retail loans (2.1); telephone conference with confidential party and members of ad hoc loan group (.5); analyze issues re potential plan sponsor transaction (1.6).
01/26/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team re plan treatment (.5); telephone conference with R. Kwasteniet, C. Koenig, ad hoc group re same (.7).
01/26/23	Patricia Walsh Loureiro	0.20	Review, analyze convenience class memorandum.
01/26/23	Rebecca J. Marston	3.00	Review and revise plan term sheet (1.2); conference with G. Hensley, W. Thompson re same (1.5); review, revise plan precedent (.2); correspond with W. Thompson, S. Sanders re same (.1).
01/26/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with Company, Paul Weiss and confidential party re confidential party dual listing and regulatory analysis re same.
01/26/23	Joshua Raphael	2.90	Revise plan sponsor agreement (1.5); correspond with W. Thompson re same (.3); review, revise same (1.1).
01/26/23	Joshua Raphael	1.00	Research re bid protections motion (.9); correspond with W. Thompson re same (.1).
01/26/23	Seth Sanders	1.30	Telephone conference with R. Kwasteniet, K&E team and lender ad hoc group re borrow program negotiations.
01/26/23	Julian J. Seiguer, P.C.	1.50	Research and analyze securities issues related to the plan.
01/26/23	William Thompson	8.10	Review, revise plan sponsor agreement (3.6); further revise same (2.3); correspond with S. Toth and K&E team re same (.8); conference with R. Kwasteniet and K&E team re plan negotiations (.5); conference with same and creditor parties re plan treatment (.6); conference with R. Kwasteniet and K&E team re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	4.50	Review and analyze borrow proposal (.5); conference with R. Kwasteniet and K&E team re plan and sale documentation and strategies (.5); conference with same and ad hoc borrow group re proposal (.9); review and revise plan sponsor agreement (2.4); correspond with K&E team re same (.2).
01/26/23	Edwin S. del Hierro, P.C.	1.50	Review developments for Howey analysis requirements.
01/27/23	Simon Briefel	0.50	Review, revise plan support agreement.
01/27/23	Amila Golic	2.20	Review and analyze markups to NDAs re disclosure statement (.3); revise same (.7); correspond with D. Latona, E. Jones re same (.2); telephone conference with A&M, R. Kwasteniet, K&E team re latest A&M analysis for plan and disclosure statement (.3); telephone conference re valuation work for disclosure statement preparations with EY, C. Koenig, E. Jones (.7).
01/27/23	Gabriela Zamfir Hensley	0.60	Correspond with C. Koenig, K&E team re plan considerations (.3); analyze issues re same (.3).
01/27/23	Elizabeth Helen Jones	2.00	Telephone conference with A. Wirtz, K&E team re treatment of loans under the plan and disclosure statement (.5); telephone conference with A. Golic, A&M, K&E teams re liquidation analysis (.6); telephone conference with K&E team, A. Golic, EY re fresh start accounting for the disclosure statement (.9).
01/27/23	Chris Koenig	4.80	Review and analyze plan issues re retail loan book (2.3); telephone conference with E. Jones, K&E team, EY, A&M re disclosure statement analysis (.5); review and revise plan sponsor agreement (.9); review and revise plan term sheet (1.1).
01/27/23	Ross M. Kwasteniet, P.C.	4.00	Analyze issues related to borrow program (1.2); telephone conference with Company re borrow treatment (.5); participate in telephone conference re backup plans (1.0); participate in telephone conference re regulatory issues related to plan sponsor transaction (.5); analyze issues related to plan structure (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Dan Latona	2.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re plan treatment (.6); telephone conference with R. Kwasteniet, C. Koenig, A&M team re wind down (.3); telephone conference with C. Koenig, E. Jones, A. Sexton, EY re fresh-start accounting (.7); telephone conference with J. Norman, K&E team, Committee, bidder counsel re confidential plan matter (.7).
01/27/23	Patricia Walsh Loureiro	2.60	Telephone conference with C. Koenig, K&E team, A&M re wind down (.3); review, revise substantive consolidation memorandum for privilege (1.9); correspond with G. Hensley re same (.4).
01/27/23	Rebecca J. Marston	11.00	Review and revise plan term sheet (3.9); telephone conference with R. Kwasteniet, A&M, K&E teams re plan (.3); review and revise plan term sheet (3.9); correspond with G. Hensley re same (.1); review and revise same (2.8).
01/27/23	Patrick J. Nash Jr., P.C.	0.40	Review proposed plan term sheet.
01/27/23	Joshua Raphael	1.70	Research re bid protection precedent (1.4); correspond with W. Thompson, J. Ryan re same (.3).
01/27/23	John Reinert	1.30	Review investment company status matters; review SEC questions.
01/27/23	Seth Sanders	1.70	Revise plan sponsor agreement (1.1); correspond with W. Thompson, A. Wirtz re same (.6).
01/27/23	Joanna Schlingbaum	0.50	Review and analyze Plan Sponsor Agreement.
01/27/23	D. Ryan Slaugh	3.70	Review, analyze draft plan sponsor agreement (1.4); review, analyze S. Toth comments re same (.5); revise Plan Sponsor Agreement re representation and warranties issues (1.8).
01/27/23	William Thompson	0.80	Review, revise plan support agreement.
01/27/23	Steve Toth	2.20	Analyze, revise plan support agreement (2.0); conference with J. Butensky and K&E team re 2021 funding matters (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Alison Wirtz	5.80	Review and analyze borrow treatment under plan (1.2); correspond with C. Koenig and D. Latona re same (.2); conference with Centerview, A&M, D. Latona and K&E teams re treatment of borrow claims (.5); conference with K&E, W&C teams re regulatory considerations re plan sponsor consideration (.8); correspond with Centerview and A&M teams re revised proposed treatment of borrow claims (.9); conference with Centerview and A&M teams re plan scenarios (.8); review and revise plan sponsor agreement (1.2); correspond with S. Sanders and K&E team re same (.2).
01/28/23	Simon Briefel	0.80	Review, revise plan support agreement.
01/28/23	Steven M. Cantor	0.60	Review, analyze Plan Sponsor Agreement.
01/28/23	Amila Golic	0.30	Correspond with L. Wasserman, K&E team, Company re NDAs for disclosure statement work.
01/28/23	Gabriela Zamfir Hensley	1.90	Review, revise plan term sheet.
01/28/23	Chris Koenig	5.10	Review and analyze issues re plan transaction and potential plan sponsor (1.1); correspond with R. Kwasteniet re same (.6); review and analyze plan issues re retail loan book (1.3); review and revise plan sponsor agreement (.7); review and revise plan term sheet (1.4).
01/28/23	Patricia Walsh Loureiro	0.70	Review, revise substantive consolidation memo (.3); correspond with J. Brown, K&E team re same (.4).
01/28/23	Rebecca J. Marston	4.30	Review and revise plan term sheet (3.9); correspond with G. Hensley re same (.4).
01/28/23	Joshua Raphael	1.00	Revise plan sponsor agreement (.3); review, revise same (.1); correspond with K&E team re same (.1); revise plan sponsor agreement (.4); correspond with W. Thompson, A. Wirtz re same (.1).
01/28/23	Seth Sanders	1.20	Revise plan sponsor agreement for S. Briefel comments (.7); correspond with C. Koenig, A. Wirtz and K&E team re revisions to definitions (.5).
01/28/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and revise plan sponsor agreement.
01/28/23	D. Ryan Slaugh	0.60	Review, analyze updates re Plan Sponsor Agreement.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/28/23	Leonor Beatriz Suarez	1.00	Research foreign laws related to equity token offerings.
01/28/23	William Thompson	1.40	Review, revise plan sponsor agreement (.6); correspond with S. Sanders and J. Raphael re same (.4); correspond with A. Wirtz and S. Briefel re same (.4).
01/28/23	Steve Toth	1.00	Analyze and revise plan sponsor agreement.
01/28/23	Alison Wirtz	2.60	Correspond with W. Thompson and K&E team re revisions to plan sponsor agreement (.8); review and revise same (1.8).
01/29/23	Gabriela Zamfir Hensley	5.00	Correspond with C. Koenig, K&E team re plan (.7); conference with R. Kwasteniet, C. Koenig, J. Norman re same (1.2); conferences with C. Koenig re same (.3); draft strawman term sheet re plan alternative (2.1); conference with C. Koenig re same (.2); revise same, summary materials re same (.5).
01/29/23	Meena Kandallu	3.30	Create plan structure slides.
01/29/23	Chris Koenig	5.10	Telephone conference with R. Kwasteniet, A. Sexton re plan tax issues (.6); review and revise term sheet for alternate plan (3.1); correspond with R. Kwasteniet and G. Hensley re same (1.4).
01/29/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze latest status and open issues re confidential plan sponsor proposal (1.6); analyze and develop plans for stand-alone orderly wind-down (1.2).
01/29/23	Rebecca J. Marston	0.20	Review and revise plan term sheet.
01/29/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with G. Pesce and UCC re mining business and next steps re plan structure.
01/29/23	Jeffery S. Norman, P.C.	1.70	Telephone conference with Company, A&M team re confidential party net asset value analysis (1.1); telephone conference with G. Hensley, C. Koenig and R. Kwasteniet re alternative restructuring transactions (.6).
01/29/23	Gabrielle Christine Reardon	1.60	Research re disclosure statement and plan filing procedure (1.4); revise chart re same (.2).
01/29/23	John Reinert	1.50	Review investment company status matters (.5); prepare balance sheet analysis (.6); correspond with J. Norman and Latham team re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/23	Seth Sanders	1.00	Correspond with R. Kwasteniet re revisions to plan support agreement (.3); revise plan term sheet (.7).
01/29/23	Alison Wirtz	0.60	Review plan sponsor agreement (.2); correspond with C. Koenig and G. Hensley re plan sponsor agreement and plan term sheet (.4).
01/30/23	Amila Golic	1.00	Revise NDAs for disclosure statement work (.4); review and analyze issues re same (.4); correspond with A&M re same (.2).
01/30/23	Gabriela Zamfir Hensley	0.80	Conference with C. Koenig, R. Kwasteniet, A&M, Centerview re plan negotiations (.5); analyze issues re same (.3).
01/30/23	Meena Kandallu	2.00	Draft transaction structure slides.
01/30/23	Chris Koenig	4.30	Telephone conference with R. Kwasteniet, A&M, Centerview re latest plan discussions and next steps (.5); review and analyze issues re plan structure (1.1); review and revise term sheet re standalone restructuring (1.8); correspond with R. Kwasteniet and K&E team re same (.9).
01/30/23	Ross M. Kwasteniet, P.C.	3.10	Telephone conference with M. Puntus, R. Campagna re plan process and next steps (.5); analyze plan sponsor deal structure and backup plan alternatives (2.6).
01/30/23	Dan Latona	1.80	Review, analyze memorandum re setoff.
01/30/23	Caitlin McGrail	1.60	Review, revise communications materials re custody and withhold distribution (1.4); correspond with E. Jones and J. Mudd re same (.2).
01/30/23	Patrick J. Nash Jr., P.C.	0.70	Review, analyze plan structure.
01/30/23	Jeffery S. Norman, P.C.	1.60	Telephone conference with Company and A&M team re asset analysis for 40 Act purposes (1.4); review materials from A&M re asset market values (.2).
01/30/23	John Reinert	1.00	Review investment company status matters; discuss with H. Waller at Latham.
01/30/23	Seth Sanders	2.10	Incorporate plan term sheet revisions into plan (1.8); correspond with W. Thompson re same (.3).
01/30/23	D. Ryan Slaugh	1.20	Review, analyze bidder revised proposal and UCC materials.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Alison Wirtz	0.50	Review and analyze latest counterproposal from plan sponsor.
01/31/23	Steven M. Cantor	4.20	Prepare structure slides depicting alternative transaction structures.
01/31/23	Amila Golic	0.40	Telephone conference with E. Jones, K&E team, Company re latest re plan status.
01/31/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, Centerview team re plan alternatives.
01/31/23	Elizabeth Helen Jones	2.00	Telephone conference with C. Koenig, K&E team, Centerview re plan and disclosure statement matters (1.3); telephone conference with Company, K&E team, C. Koenig re plan and disclosure statement (.5); correspond with A&M team re NDAs for disclosure statement matters (.2).
01/31/23	Meena Kandallu	0.20	Review, analyze plan transaction structure slides.
01/31/23	Chris Koenig	3.50	Telephone conference with R. Kwasteniet, K&E team, Centerview re plan issues and next steps (1.2); telephone conference with the Company, A. Sexton, K&E team re tax issues re plan structure (.5); correspond with R. Kwasteniet, K&E team, Centerview, Company re plan issues, structure (1.8).
01/31/23	Ross M. Kwasteniet, P.C.	4.20	Analyze tax and regulatory issues with plan constructs.
01/31/23	Dan Latona	1.80	Conference with R. Kwasteniet, C. Koenig, K&E team, Centerview team re plan (1.3); analyze borrow analysis (.5).
01/31/23	Rebecca J. Marston	0.20	Review and revise plan term sheet.
01/31/23	Caitlin McGrail	3.00	Review, analyze Examiner's final report re disclosure statement narrative.
01/31/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with A. Wirtz, Special Committee and other K&E team re plan and regulatory process update and discussion.
01/31/23	John Reinert	1.80	Review investment company status matters (.8); discuss same with J. Norman (.3); review and revise presentation to special committee re same (.7).
01/31/23	Steve Toth	0.50	Analyze, respond to correspondence with J. Butensky re 2021 acquisition matters (.2); discuss platform transaction considerations with J. Norman (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Alison Wirtz	1.70	Conference with R. Kwasteniet, K&E team and Centerview re plan scenarios (1.3); conference with E. Jones, K&E team and Company re plan (.4).
01/31/23	Alison Wirtz	0.40	Correspond with A&M and C. Koenig, K&E teams re treatment of borrow claims under the plan.
02/01/23	Gabriela Zamfir Hensley	1.30	Conference with C. Koenig re term sheet (.1); draft alternative treatment term sheet addendum (.9); correspond with C. Koenig, K&E team re term sheet (.3).
02/01/23	Chris Koenig	1.60	Telephone conference with J. Norman and K&E team re plan regulatory issues (.5); telephone conference with R. Kwasteniet, K&E team, A&M re plan issues (.5); analyze issues re same (.6).
02/01/23	Ross M. Kwasteniet, P.C.	2.70	Review and analyze latest plan term sheet and potential resolution to open issues.
02/01/23	Dan Latona	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team re borrow treatment.
02/01/23	Patricia Walsh Loureiro	1.10	Revise substantive consolidation memorandum re privilege.
02/01/23	Jeffery S. Norman, P.C.	3.80	Review and revise slides for presentation to Special Committee on plan negotiation progress, 40 Act analysis (1.9); review slides on 40 Act analysis (.2); telephone conference with Company re standalone plan option and comparison with confidential party proposal (1.2); correspond with G. Hensley and restructuring team re presentation to Special Committee (.2); correspond with G. Pesce and W&C team re confidential party proposal and plan (.3).
02/01/23	Jeffery S. Norman, P.C.	0.30	Prepare and send correspondence to SEC re proposed confidential party's plan.
02/01/23	Gabrielle Christine Reardon	0.40	Review and analyze confidential party's term sheet (.2); draft issue list re same (.2).
02/01/23	John Reinert	2.80	Review investment company status matters (.8); review draft presentation to special committee (.9); research liquidating trust status matters (1.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	William Thompson	0.70	Correspond with G. Hensley and G. Reardon re open issues list (.3); compile document re same (.4).
02/01/23	Alison Wirtz	1.20	Correspond with Centerview team and R. Kwasteniet and C. Koenig re treatment of borrow claims (.3); conference with C. Koenig and K&E team and advisors re treatment of borrow claims (.6); review treatment summaries re same (.3).
02/02/23	Simon Briefel	0.50	Review, comment on plan sponsor agreement.
02/02/23	Susan D. Golden	0.50	Telephone conference with D. Latona, E. Jones, S. Briefel, S. Cornell and M. Bruh re exclusivity and solicitation questions and GK8 345(b) compliance.
02/02/23	Gabriela Zamfir Hensley	0.80	Revise term sheet (.3); analyze issues re same (.2); correspond with C. Koenig, K&E team re potential transactions (.3).
02/02/23	Chris Koenig	3.40	Review and analyze issues re plan transaction and next steps (2.1); correspond with R. Kwasteniet re same (1.3).
02/02/23	Ross M. Kwasteniet, P.C.	2.60	Analyze latest plan term sheet and alternative plan structures and consider alternatives to address open issues in same.
02/02/23	Patrick J. Nash Jr., P.C.	0.40	Review, analyze plan structure.
02/02/23	Jeffery S. Norman, P.C.	1.30	Telephone conference with confidential party and counsel re potential equity distribution options under contemplated plan.
02/02/23	Gabrielle Christine Reardon	1.00	Review and analyze term sheet from confidential party (.6); draft issue list re same (.4).
02/02/23	Seth Sanders	1.70	Revise plan sponsor agreement (1.4); correspond with W. Thompson, S. Briefel re same (.3).
02/02/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with Company re deal structuring (.5); telephone Conference with W&C re same (.5).
02/02/23	William Thompson	2.70	Review, revise issues list re plan term sheet negotiations (2.1); review and analyze materials re same (.4); correspond with S. Sanders re plan sponsor agreement (.2).
02/02/23	Alison Wirtz	0.70	Conference with D. Latona re options for loan treatment (.3); correspond with D. Latona re same and analyze loan terms of use (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Alison Wirtz	0.30	Correspond with W. Thompson re treatment of mining in PSA.
02/03/23	Simon Briefel	0.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, Company re restructuring transactions, next steps.
02/03/23	Gabriela Zamfir Hensley	1.00	Correspond with C. Koenig, K&E team Centerview re term sheet issues list, transaction considerations (.4); conference with C. Koenig, K&E team, Centerview, A&M, UCC and UCC advisors re potential transactions (partial) (.2); analyze issues re same (.4).
02/03/23	Elizabeth Helen Jones	1.80	Telephone conference with K&E team, C. Koenig, Company re plan and disclosure statement and related tax matters (1.0); telephone conference with C. Koenig, K&E team, Company re operational matters related to proposed plan and disclosure statement (.8).
02/03/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, K&E team, Special Committee, A&M, Centerview, Committee and advisors re plan issues and next steps (1.4); correspond with R. Kwasteniet, K&E team, Centerview, Company, Special Committee re same (2.1); review and analyze issues re same (1.3).
02/03/23	Ross M. Kwasteniet, P.C.	5.40	Analyze latest plan term sheet, backup alternatives and open issues and potential resolutions (4.2); conference with Company, C. Koenig, K&E team re standalone plan operational issues (.8); follow-up conversation with C. Koenig re same (.4).
02/03/23	Dan Latona	0.70	Telephone conference with J. Norman, C. Koenig, Company re plan operational matters.
02/03/23	Patricia Walsh Loureiro	1.10	Telephone conference with Company, C. Koenig and K&E team re plan construct.
02/03/23	Rebecca J. Marston	4.80	Review and revise conference notes re plan term sheet (1.5); review and revise plan term sheet (3.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Patrick J. Nash Jr., P.C.	2.00	Telephone conference with Company in preparation for conference with Committee re next steps in plan process (.3); telephone conference with W&C and other Committee advisors and principals re same (1.5); follow up telephone conference with W&C re same (.2).
02/03/23	Jeffery S. Norman, P.C.	6.30	Review and analyze Company presentation re potential deal with confidential counterparty for standalone plan (.7); conference with Company management team re standalone plan updates and questions (1.2); conference with C. Koenig, K&E team and W&C team re regulatory and tax considerations under confidential counterparty plan proposal (1.1); conference with Company re NewCo plan (1.3); conference with C. Koenig and K&E team re standalone operational issues (.7); telephone conference with Company management team re potential standalone plan and terms with confidential counterparty (1.3).
02/03/23	Robert Orren	0.90	Draft reply in support of second exclusivity motion (.8); correspond with C. McGrail re same (.1).
02/03/23	Gabrielle Christine Reardon	2.00	Correspond with Centerview, G. Hensley, K&E team re plan issues list (.5); telephone conference with Company, Committee, C. Koenig, K&E team re potential purchaser's plan (1.5).
02/03/23	John Reinert	0.90	Review and analyze investment company status matters (.5); conference with PW re same (.4).
02/03/23	William Thompson	1.80	Correspond with Centerview team re plan issues list (.2); conference with R. Kwasteniet and Committee re plan issues (1.4); correspond with G. Hensley, S. Sanders re same (.2).
02/03/23	Steve Toth	1.50	Telephone conference with Committee, W&C, Committee advisors, Centerview team, C. Koenig, K&E team re analysis of bidder transaction and alternatives and related considerations.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Alison Wirtz	2.10	Conference with Company, advisors, Committee re strategies and next steps (1.4); conference with K&E team and Company re various plan structures (.7).
02/03/23	Alison Wirtz	1.40	Correspond with J. Tilsner re loan terms of use and related loan diligence (.3); review and analyze latest Committee and plan sponsor issues list (.4); correspond with S. Briefel and K&E team re modifications to plan sponsor agreement (.3); correspond with D. Latona re borrow claim treatment under various plan scenarios (.4).
02/04/23	Gabriela Zamfir Hensley	0.80	Analyze correspondence re deal status (.2); conference with R. Marston re transaction structures (.4); conference with C. Koenig, R. Marston re plan term sheet (.2).
02/04/23	Chris Koenig	3.10	Telephone conference with Company, J. Norman, K&E team, A&M re standalone plan (2.0); correspond with R. Kwasteniet, K&E team, Company, A&M, Centerview re same and next steps (1.1).
02/04/23	Ross M. Kwasteniet, P.C.	4.90	Analyze issues re confidential counterparty transaction and wind down plan alternatives (3.7); telephone conference with C. Koenig re confidential counterparty transaction (.5); telephone conference with G. Pesce re plan process (.7).
02/04/23	Rebecca J. Marston	3.50	Review and revise plan term sheet (2.6); telephone conferences with G. Hensley, C. Koenig re same (.8); correspond with G. Hensley re same (.1).
02/04/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with W&C re next steps in plan process.
02/04/23	Jeffery S. Norman, P.C.	2.70	Prepare for telephone conference with Company and A&M re NewCo standalone plan and terms with confidential counterparties (.3); participate in same (1.5); discuss term sheet draft with J. Schillingbaum (.3); review, analyze Company draft of business terms with confidential counterparty (.3); telephone conference with Company re confidential counterparty terms (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/04/23	John Reinert	1.60	Review, analyze investment company status matters (.6); draft responses to SEC re regulatory matters (.6); draft updated analysis for confidential counterparty proposal (.4).
02/04/23	D. Ryan Slaugh	0.30	Correspond with S. Toth re confidential party's bid.
02/04/23	Alison Wirtz	0.70	Correspond with C. Koenig re plan sponsor agreement and exclusivity reply pending further updates on plan structures (.3); review and analyze PSA and related correspondence from stakeholders (.4).
02/05/23	Gabriela Zamfir Hensley	1.60	Revise plan term sheet re standalone transaction (1.5); correspond with C. Koenig, K&E team re deal status (.1).
02/05/23	Elizabeth Helen Jones	1.40	Telephone conference with C. Koenig, K&E team, W&C, Committee advisors, plan sponsor re treatment of loan program under the plan.
02/05/23	Ross M. Kwasteniet, P.C.	6.90	Analyze and develop confidential counterparty and backup plan structures (5.2); conference with Company and others re plan process (.8); analyze issues re loan program (.4); telephone conference with Committee advisors and confidential counterparty team re loan program (.5).
02/05/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, committee, potential plan sponsor re term sheet.
02/05/23	Rebecca J. Marston	3.40	Review and revise plan term sheet (3.2); correspond with G. Hensley re same (.2).
02/05/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with special committee member re next steps in plan process (.2); telephone conference with W&C and confidential counterparty to review proposed plan treatment of loan book (1.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/23	Jeffery S. Norman, P.C.	5.20	Prepare for telephone conference with confidential counterparty, Perella Weinberg, Centerview and W&C re loan book and options for dealing with same in plan (.5); participate in same (1.1); prepare for telephone conference with Company and A&M re NewCo standalone plan with confidential counterparty (.1); participate in same (1.0); review and revise J. Schlingbaum draft of term sheet with confidential counterparty for standalone plan option (2.2); correspond with E. del Hierro re feasibility of loan restructuring provisions proposed in settlement terms by loan parties (.3).
02/05/23	John Reinert	1.50	Review and revise investment company status matters (.8); review and analyze draft responses to SEC re regulatory matters (.5); correspond with Paul Weiss re same (.2).
02/05/23	D. Ryan Slaugh	0.20	Correspond with S. Toth re sale updates.
02/05/23	Alison Wirtz	2.10	Telephone conference with C. Koenig, K&E team, W&C, Committee advisors, confidential party re treatment of loan program under the plan (1.4); correspond with D. Latona re loan book alternative and research re treatment of loan claims (.3); review and analyze same (.4).
02/06/23	Chris Koenig	3.20	Review and revise term sheets re plan process (1.8); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (1.4).
02/06/23	Ross M. Kwasteniet, P.C.	6.70	Analyze potential stipulation re assignment of claims (2.2); develop confidential counterparty plan structure and backup plan alternatives (4.5).
02/06/23	Dan Latona	2.20	Analyze memorandum re setoff (.5); analyze case law re same (1.7).
02/06/23	Rebecca J. Marston	4.00	Review and revise plan term sheet (3.5); correspond with G. Hensley re same (.3); review and analyze correspondence from C. Koenig, K&E team re same (.2).
02/06/23	Patrick J. Nash Jr., P.C.	0.90	Prepare for POR meeting with UCC.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jeffery S. Norman, P.C.	4.90	Telephone conference with client and A&M re NewCo S/A plan (1.4); telephone conference with Company re confidential counterparty term sheet (1.8); telephone conference with J. Schlingbaum re revisions to confidential counterparty term sheet (.9); review and revise confidential counterparty term sheet (.8).
02/06/23	John Poulos	2.50	Participate in conference calls with client to discuss term sheet and go forward plans.
02/06/23	William Thompson	0.20	Correspond with A. Wirtz re plan sponsor agreement (.1); review, analyze plan negotiation materials (.1).
02/06/23	Joshua Westerholm, P.C.	0.80	Review and analyze issues broker questions.
02/06/23	Alison Wirtz	0.30	Correspond with G. Hensley re loan TOU (.1); analyze loan treatment (.2).
02/06/23	Alison Wirtz	0.20	Correspond with S. Sanders and K&E team re status of Plan Sponsor Agreement and deal negotiations.
02/06/23	Edwin S. del Hierro, P.C.	3.50	Review and analyze correspondence re questions relating to permitted loan terms (.2); prepare outline of issues relating to permitted loan terms (1.0); review and analyze guidance from representative states re restriction to loan terms (2.3).
02/07/23	Gabriela Zamfir Hensley	5.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Special Committee re plan negotiations (.5); conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re same (.5); telephone conference re plan negotiation with principals, Committee and debtor advisors (partial) (1.0); revise term sheet (3.0).
02/07/23	Chris Koenig	9.20	Conference with R. Kwasteniet, K&E team, Centerview, A&M, Company, Special Committee, Committee, plan sponsor re plan issues (7.4); review and revise term sheets re plan process (1.1); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Ross M. Kwasteniet, P.C.	10.30	Participate in full day negotiations with Company and Celsius advisors and confidential counterparty and Committee representatives (6.8); pre-conference with special committee re same (.5); pre-conference with Committee advisors (.4); review and analyze confidential counterparty deal terms (2.6).
02/07/23	Dan Latona	7.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee, Committee re all-hands meeting (2.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee, potential plan sponsor re mining (3.5); analyze borrow term sheet (.5); comment on presentation re borrow treatment (.5).
02/07/23	Rebecca J. Marston	2.40	Review and revise plan term sheet (2.2); correspond with G. Hensley re same (.2).
02/07/23	Caitlin McGrail	1.80	Draft second exclusivity extension reply.
02/07/23	Patrick J. Nash Jr., P.C.	5.60	Conferences with Committee and Committee advisors and potential plan sponsor re plan of reorganization transaction.
02/07/23	Jeffery S. Norman, P.C.	5.80	Attend conference with UCC, Company, K&E team, W&C and confidential counterparty re open issues on confidential party's sponsored plan.
02/07/23	John Reinert	0.50	Review and analyze revised confidential counterparty proposed with attention to investment company status matters (.3); discuss with N. Sabki (.2).
02/07/23	Nabil Sabki, P.C.	0.50	Review and analyze confidential counterparty slide re 1940 Act (.3); correspond with J. Norman re same (.2).
02/07/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with EY, Company re transaction issues (.7); review, analyze materials re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Alison Wirtz	9.60	Conference with R. Kwasteniet, C. Koenig and K&E team, Centerview, A&M, Company, Special Committee, Committee, plan sponsor re plan issues and negotiations (partial) (5.4); pre-call with R. Kwasteniet, K&E team, A&M, Centerview, Committee re same (.4); review and revise slide deck summarizing borrow settlement and loan treatment (2.9); correspond with D. Latona and C. Koenig re same (.3); correspond with D. Latona and K&E team re research re borrow settlement (.4); correspond with J. Ryan and C. McGrail re exclusivity objections and review same (.2).
02/08/23	Gabriela Zamfir Hensley	1.30	Conference with C. Koenig, K&E team re plan (partial) (.4); conference with C. Koenig re same (.1); analyze issues re same (.5); conference with W. Thompson, K&E team re same (.3).
02/08/23	Elizabeth Helen Jones	6.30	Telephone conference with C. Koenig, K&E team, Centerview, A&M re plan and disclosure statement (6.0); correspond with A. Golic re NDAs for disclosure statement valuations (.3).
02/08/23	Chris Koenig	6.30	Review and revise term sheets re plan process (3.6); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (2.7).
02/08/23	Ross M. Kwasteniet, P.C.	6.60	Conferences with Company, Centerview and others re plan issues and alternatives (5.5); analyze plan and loan program issues (1.1).
02/08/23	Ross M. Kwasteniet, P.C.	0.60	Review and analyze objections to exclusivity.
02/08/23	Dan Latona	2.00	Telephone conference with R. Kwasteniet, K&E team re plan (.6); telephone conference with J. Raphael re plan memorandum (.2); analyze issues re same (.3); analyze objections re exclusivity (.6); correspond with G. Hensley, K&E team re plan (.3).
02/08/23	Rebecca J. Marston	2.10	Review and revise plan term sheet (1.7); correspond with G. Hensley, K&E team re same (.1); telephone conference and correspond with G. Reardon re plan precedent (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Caitlin McGrail	1.90	Review exclusivity objections (.5); revise exclusivity objection chart (1.4).
02/08/23	Patrick J. Nash Jr., P.C.	1.20	Negotiate final agreement between Committee and potential plan sponsor on path forward.
02/08/23	Jeffery S. Norman, P.C.	1.80	Conference with PW and W&C re 40 Act regulatory matters and plan terms under confidential counterparty proposed plan (.9); telephone conference with A. Schlaphoff and confidential counterparty business principals re response to Committee, loan parties terms and settlement of same (.9).
02/08/23	Gabrielle Christine Reardon	1.30	Telephone conference with G. Hensley, K&E team re plan (.4); research precedent re same (.9).
02/08/23	Roy Michael Roman	0.20	Review and revise disclosure statement work in progress chart (.1); correspond with A. Golic, K&E team re same (.1).
02/08/23	Jimmy Ryan	0.20	Correspond with A. Wirtz, K&E team re reply to objections to second exclusivity extension motion.
02/08/23	William Thompson	2.10	Review, analyze plan term sheet edits (.6); review, revise plan re same (1.2); conference with G. Hensley, K&E team re plan (.3).
02/08/23	Alison Wirtz	3.20	Correspond with C. Koenig and K&E team re loan settlement summary (.2); correspond with J. Ryan and K&E team re declarations in support of exclusivity (.2); review and analyze objections to plan exclusivity (2.1); correspond with G. Hensley and K&E team re exclusivity and plan structures (.2); conference with C. Koenig and K&E team re plan alternatives and latest deal negotiations (.5).
02/09/23	Steven M. Cantor	2.00	Telephone conference re confidential party with confidential party, R. Kwasteniet, K&E team.
02/09/23	Amila Golic	0.50	Revise NDAs for disclosure statement work (.4); correspond with E. Jones, Company, A&M re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Gabriela Zamfir Hensley	6.00	Analyze issues re plan (.7); conference with W. Thompson, K&E team re same (.5); revise plan term sheet (.7); conference with Committee advisors, Debtor advisors re same (2.9); revise issues list re same (1.2).
02/09/23	Elizabeth Helen Jones	3.80	Telephone conference with C. Koenig, K&E team, W&C, Centerview, A&M, Committee advisors, plan sponsor re plan and disclosure statement (3.2); telephone conference with C. Koenig, K&E team, W&C team re loan treatment under plan and disclosure statement (.4); correspond with A. Golic, Company re NDAs for disclosure statement valuations (.2).
02/09/23	Chris Koenig	10.20	Review and revise term sheets re plan process (3.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (3.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re loan issues (.6); review and revise term sheet re same (1.6); review and revise custody term sheet (1.1); correspond with E. Jones, Committee, custody AHG re same (.8).
02/09/23	Ross M. Kwasteniet, P.C.	7.30	Negotiate with confidential counterparty and Committee representatives re plan transaction (4.8); analyze issues and potential resolutions re confidential counterparty transaction (2.5).
02/09/23	Dan Latona	4.60	Analyze term sheet re loan treatment (.2); telephone conference with R. Kwasteniet, C. Koenig, Centerview team, Committee re same (.9); telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee, potential plan sponsor re transaction (3.0); telephone conference with C. Koenig, A&M team, Company re intercompany claims (.5).
02/09/23	Rebecca J. Marston	3.50	Review and revise plan term sheet (2.7); telephone conference with C. Koenig, K&E team re plan (.7); correspond with C. Koenig, K&E team re plan term sheet (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Caitlin McGrail	6.60	Telephone conference with D. Latona and K&E team re declarations (.2); telephone conferences with A. Wirtz and J. Ryan re same (.6); review, revise exclusivity reply (5.8).
02/09/23	Patrick J. Nash Jr., P.C.	2.80	Telephone conference with Company, Committee and potential plan sponsor re documenting plan sponsorship deal (1.7); telephone conference with Company and A&M re intercompany claim balance (.6); analyze open issues in plan sponsorship deal (.5).
02/09/23	Jeffery S. Norman, P.C.	1.20	Conference with Perella Weinberg, W&C, PW, Centerview and confidential counterparty re plan.
02/09/23	Joshua Raphael	0.60	Revise plan support agreement.
02/09/23	Gabrielle Christine Reardon	2.40	Telephone conference with G. Hensley, K&E team re plan (.5); correspond with G. Hensley, K&E team re plan (.4); draft and revise issues list re plan (1.5).
02/09/23	Jimmy Ryan	1.60	Correspond with A. Wirtz, K&E team re reply to objections to second motion to extend exclusivity (.4); conference with D. Latona, K&E team re same (.4); telephone conference with A. Wirtz, K&E team re same (.6); office conference with C. McGrail re same (.2).
02/09/23	Nabil Sabki, P.C.	0.50	Telephone conference with Paul Weiss re 1940 Act matters (.3); review, analyze document produced by confidential party re assets and 1940 Act matters (.2).
02/09/23	Seth Sanders	2.60	Review, revise plan.
02/09/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with C. Koenig, Centerview, K&E team re confidential party's proposed plan (.5); correspond with C. Koenig, K&E team re same (.5).
02/09/23	William Thompson	2.30	Review, revise plan sponsor agreement (.9); conference with C. Koenig, K&E team re plan updates (.5); review, revise plan issues list (.8); correspond with G. Reardon re same (.1).
02/09/23	Steve Toth	3.30	Analyze revised bidder proposal (.3); all hands telephone conference with W&C, Committee, D. Latona, K&E team, Centerview, bidder, Company and PWP re proposed terms (3.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Alison Wirtz	8.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (3.0); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Committee advisors re loan issues (.6); telephone conference with D. Latona and K&E team re declarations (.2); telephone conferences with C. McGrail and J. Ryan re same (.6); correspond with W. Thompson and K&E team re plan sponsor agreement (.2); review and comment on same (1.4); review, revise same following comments from C. Koenig (.5); correspond with counsel to Plan Sponsor and C. Koenig and K&E team re same (.2); review and revise loan slide deck (1.2); correspond with D. Latona and K&E team re same (.1).
02/10/23	Steven M. Cantor	1.50	Review, analyze materials re valuation (.3); correspond with EY re same (.2); telephone conference with advisors re confidential party transaction (1.0).
02/10/23	Bryan D. Flannery	3.30	Prepare for telephone conference with Securities and Exchange Commission re bankruptcy regulatory matters related to proposed plan (2.3); attend telephone conference with Securities and Exchange Commission re same (1.0).
02/10/23	Amila Golic	1.30	Telephone conference with E. Jones re disclosure statement workstream updates and next steps (.2); analyze issues re same (.4); conference with C. Koenig, K&E team, Centerview, A&M re plan term sheet (partial) (.7).
02/10/23	Leah A. Hamlin	0.90	Review and revise draft declaration of A. Carr in support of exclusivity reply (.4); telephone conference with Company and D. Latona re draft declaration in support of exclusivity motion (.5).
02/10/23	Gabriela Zamfir Hensley	3.10	Correspond with C. Koenig, K&E team re plan, related matters (.2); revise open issues lists re same (.5); analyze same, term sheet (.5); conference with R. Kwasteniet, K&E team, A&M, Centerview re plan issues (1.0); conference with R. Kwasteniet, K&E team re same, next steps (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Elizabeth Helen Jones	1.60	Telephone conference with A. Golic re disclosure statement status (.2); telephone conference with C. Koenig, K&E team, Centerview, A&M re plan issues list (1.1); correspond with A. Golic, A&M re disclosure statement NDAs (.3).
02/10/23	Chris Koenig	9.50	Review and revise term sheets re plan process (3.4); correspond with R. Kwasteniet, K&E team, A&M, Centerview, Committee, plan sponsor re same (2.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview re plan issues (1.0); telephone conference with R. Kwasteniet, K&E team, loan group re loan settlement (.8); review and revise documentation re same (1.4).
02/10/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with D. Adler, ad hoc loan group, A. Colodny and other UCC representatives (.7); prepare for same (.5).
02/10/23	Ross M. Kwasteniet, P.C.	6.20	Negotiate confidential counterparty plan transaction.
02/10/23	Dan Latona	4.00	Analyze research re proposed borrow treatment (.4); telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re plan issues list (1.0); telephone conference with R. Kwasteniet, C. Koenig, Committee, ad hoc borrower group re proposal (.7); analyze plan support agreement (1.0); telephone conference with R. Kwasteniet, K&E team re plan issues (.9).
02/10/23	Patricia Walsh Loureiro	1.70	Telephone conference with Centerview, C. Koenig and K&E team re plan (1.0); telephone conference with loan group re plan (.7).
02/10/23	Rebecca J. Marston	4.80	Review and revise plan term sheet (3.1); telephone conference with C. Koenig, K&E teams, Centerview, A&M re plan (1.0); telephone conference with borrow claimants' counsel, K&E team re same (.7).
02/10/23	Caitlin McGrail	4.80	Review, revise exclusivity reply (3.1); draft declaration (1.2); revise declaration (.5).
02/10/23	Jeffery S. Norman, P.C.	1.00	Conference with A&M and Centerview re plan.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Jeffery S. Norman, P.C.	2.10	Prepare for virtual meeting with SEC re bankruptcy regulatory matters relating to proposed plans (1.1); participate in video conference meeting with SEC re same (1.0).
02/10/23	Joshua Raphael	0.30	Review, revise plan sponsor agreement (.2); correspond with A. Wirtz re same (.1).
02/10/23	Gabrielle Christine Reardon	1.20	Revise issues list re plan (.2); telephone conference with C. Koenig, K&E team, A&M and Centerview re plan (1.0).
02/10/23	Jimmy Ryan	1.50	Correspond with C. McGrail, K&E team re reply to objections to second exclusivity extension motion (.6); review, revise comment on declaration in support of reply re same (.9).
02/10/23	Nabil Sabki, P.C.	1.30	Telephone conference with J. Norman re telephone conference with SEC re plan (.5); telephone conference with SEC re plan (.8).
02/10/23	Seth Sanders	8.20	Revise plan to reflect revisions to plan term sheet (2.9); revise plan, drafting wind-down toggle option (4.9); correspond with W. Thompson re same (.4).
02/10/23	William Thompson	1.50	Conference with C. Koenig and K&E team re plan structure (1.0); review, analyze notes re same (.1); review, analyze term sheet edits (.4).
02/10/23	Steve Toth	1.20	Correspond with C. Koenig and K&E team re plan summary issues (.2); discuss plan terms with C. Koenig, K&E team, Centerview and BRG (1.0).
02/10/23	Kyle Nolan Trevett	0.30	Review, analyze plan confirmation issue (.2); correspond with P. Walsh re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Alison Wirtz	7.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, A&M team, Centerview team re plan issues list (1.0); telephone conference with R. Kwasteniet, C. Koenig, Committee, ad hoc borrower group re proposal (.7); telephone conference with R. Kwasteniet, K&E team re plan issues (.9); correspond with Paul Weiss team re plan sponsor agreement (.2); review and comment on exclusivity reply (1.9); analyze objections thereto (.8); review and comment on declaration in support of exclusivity (1.1); correspond with D. Latona and K&E team re loan treatment summary and draft same (.4); correspond with D. Adler re loan proposal (.2).
02/10/23	Alex Xuan	0.80	Telephone conference with C. Koenig and K&E team re plan issues.
02/11/23	Gabriela Zamfir Hensley	3.40	Revise plan term sheet (3.2); correspond with C. Koenig, K&E team re same (.2).
02/11/23	Elizabeth Helen Jones	0.50	Correspond with C. Koenig, K&E team re plan and disclosure statement timeline.
02/11/23	Chris Koenig	2.20	Review and revise presentation re plan sponsor deal (1.6); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (.6).
02/11/23	Ross M. Kwasteniet, P.C.	4.30	Negotiate confidential counterparty transaction.
02/11/23	Rebecca J. Marston	1.00	Review and revise plan term sheet (.9); correspond with G. Hensley re same (.1).
02/11/23	Patrick J. Nash Jr., P.C.	0.40	Review and analyze work in process presentation for use at 2/15 hearing to update court and stakeholders on potential POR transaction.
02/11/23	Jimmy Ryan	3.90	Draft statement re status of plan negotiations (3.1); correspond with S. Briefel, K&E team and Centerview team re same (.4); telephone conference with S. Briefel, K&E team re same (.1); review and analyze declaration in support of second exclusivity extension motion (.2); correspond with C. McGrail, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/11/23	William Thompson	1.90	Correspond with G. Hensley and K&E team re plan milestones (.4); review, revise plan of reorganization re term sheet updates (1.5).
02/11/23	Alison Wirtz	0.50	Review and analyze Ferraro declaration in support of exclusivity and trustee objection; correspond with C. Ferraro and K&E team re same.
02/11/23	Alison Wirtz	0.20	Correspond with C. Koenig and K&E team re plan sponsor milestones.
02/12/23	Gabriela Zamfir Hensley	1.80	Correspond with C. Koenig, K&E team re plan (.2); analyze issues re same (.4); review, revise term sheet re same (1.2).
02/12/23	Elizabeth Helen Jones	0.20	Correspond with C. Koenig, K&E team, A&M re plan, disclosure statement timeline.
02/12/23	Chris Koenig	5.20	Review and revise presentation re plan sponsor deal (2.4); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (.9); review and revise plan term sheet (1.1); review and revise plan sponsor agreement (.8).
02/12/23	Chris Koenig	2.60	Review and revise exclusivity reply.
02/12/23	Ross M. Kwasteniet, P.C.	3.20	Negotiate confidential counterparty transaction.
02/12/23	Patricia Walsh Loureiro	0.40	Correspond with G. Hensley, K. Trevett re plan research.
02/12/23	Rebecca J. Marston	6.70	Review and revise plan term sheet (3.9); correspond with G. Hensley, K&E team re same (.2); review and revise same (2.6).
02/12/23	Patrick J. Nash Jr., P.C.	0.30	Review and analyze revisions to plan sponsor proposal in preparation to provide to Committee.
02/12/23	John Poulos	0.50	Analyze updated plans from bidder.
02/12/23	Kyle Nolan Trevett	0.10	Correspond with P. Walsh re convenience class treatment.
02/12/23	Alison Wirtz	2.80	Review and revise exclusivity reply (2.3); correspond with C. Koenig and D. Latona re same (.4); correspond with J. Ryan and C. McGrail re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Amila Golic	2.20	Conference with A&M, KPMG, Centerview, C. Koenig, K&E team re valuation work for disclosure statement (1.1); review and revise notes re same (.4); correspond with C. Koenig, E. Jones re same (.1); correspond with A&M re NDA process for disclosure statement (.1); review and analyze draft disclosure statement (.5).
02/13/23	Gabriela Zamfir Hensley	1.00	Review, revise plan term sheet (.4); correspond with C. Koenig, K&E team re same, deal (.3); analyze issues re same (.3).
02/13/23	Elizabeth Helen Jones	2.10	Telephone conference with A. Golic, K&E team, A&M, confidential party re potential audit for disclosure statement (1.1); telephone conference with C. Koenig, K&E team, Centerview re plan and disclosure statement presentation (.6); review, analyze plan presentation (.2); correspond with C. Koenig re same (.2).
02/13/23	Chris Koenig	8.00	Review and revise presentation re plan sponsor deal (3.7); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (1.9); review and revise plan term sheet (1.8); review and revise plan sponsor agreement (.6).
02/13/23	Chris Koenig	2.40	Review and revise exclusivity reply.
02/13/23	Ross M. Kwasteniet, P.C.	5.20	Negotiate confidential counterparty transaction.
02/13/23	Ross M. Kwasteniet, P.C.	0.70	Review and analyze latest exclusivity pleadings.
02/13/23	Dan Latona	2.00	Telephone conference with C. Koenig, K&E team, A&M team, Centerview team re plan documentation (.6); analyze same (.4); telephone conference with A&M team, KPMG re audit (1.0).
02/13/23	Patricia Walsh Loureiro	1.60	Telephone conference with D. Latona, K&E team, W&C, plan sponsor re mining (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview re term sheet (.6).
02/13/23	Rebecca J. Marston	1.30	Correspond with G. Hensley, W&C team re plan term sheet (.3); review and analyze notes from special committee telephone conference re plan terms (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Caitlin McGrail	2.70	Review, revise exclusivity reply.
02/13/23	Patrick J. Nash Jr., P.C.	1.20	Review and analyze Committee revisions to plan sponsor business level term sheet (.2); review and analyze proposed stipulation with Committee re claims to be contributed to litigation trust post-effective date (.2); telephone conference with Centerview team re plan overview presentation for 2/15 court hearing (.6); review and analyze national association of attorneys general's objection to exclusivity extension (.2).
02/13/23	Jeffery S. Norman, P.C.	3.50	Telephone conference with J. Lundy and W&C regulatory team re plan (.6); conference with Davis Polk, W&C, and confidential counterparty re plan and structuring discussion (1.1); conference with confidential counterparty and PW re recap of SEC discussion and path forward for plan (.6); conference with Centerview and A&M re plan overview materials (1.2).
02/13/23	Jimmy Ryan	0.40	Correspond with C. McGrail, K&E team and Stretto team re reply to objection to second exclusivity extension motion.
02/13/23	Seth Sanders	2.10	Revise plan for plan term sheet negotiations (1.7); correspond with W. Thompson re same (.2); correspond with G. Hensley re same (.2).
02/13/23	William Thompson	4.20	Review, revise plan of reorganization per term sheet edits (3.9); correspond with S. Sanders re same (.3).
02/13/23	Matthew D. Turner	0.40	Telephone conference with B. Flannery regarding confidential party's plan and securities matters.
02/13/23	Alison Wirtz	3.10	Correspond with W&C and PW teams re draft plan sponsor agreement (.4); review and analyze comments to same (.7); review and comment on exclusivity reply (1.6); correspond with J. Ryan and C. McGrail re same (.4).
02/14/23	Bryan D. Flannery	1.70	Review and revise plan sponsor agreement.
02/14/23	Amila Golic	1.70	Review and revise draft narrative sections re disclosure statement (1.5); correspond with C. McGrail re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Gabriela Zamfir Hensley	0.40	Conference with C. Koenig re transaction status, related issues (.2); analyze materials re same (.2).
02/14/23	Chris Koenig	8.10	Review and revise presentation re plan sponsor deal (3.4); correspond with R. Kwasteniet, K&E team, Centerview, Committee, plan sponsor re same (1.7); review and revise plan term sheet (1.4); review and revise plan sponsor agreement (1.6).
02/14/23	Chris Koenig	2.60	Review and revise exclusivity reply (1.8); correspond with R. Kwasteniet, K&E team, UCC re same (.8).
02/14/23	Ross M. Kwasteniet, P.C.	1.70	Review and revise brief in support of exclusivity.
02/14/23	Ross M. Kwasteniet, P.C.	8.60	Negotiate confidential counterparty transaction and finalize transaction overview presentation.
02/14/23	Dan Latona	1.80	Analyze reply re exclusivity (.3); analyze, comment on communications re NewCo (.5); analyze, comment on motion re bid protections (1.0).
02/14/23	Caitlin McGrail	4.40	Review, revise exclusivity reply (3.4); draft revised notice (.5); correspond with R. Kwasteniet, K&E team re same (.5).
02/14/23	Jeffery S. Norman, P.C.	0.70	Conference with C. Ferraro, confidential counterparty and Perella Weinberg re lido token unstaking discussion (.6); correspond with Centerview re same (.1).
02/14/23	Robert Orren	0.70	Prepare for filing of revised exclusivity order, reply, and statement re chapter 11 process (.4); correspond with T. Zomo re same (.3).
02/14/23	Jimmy Ryan	1.20	Correspond with A. Wirtz, K&E team re omnibus reply to objections to second exclusivity extension motion (.5); conference with E. Jones re chapter 11 plan (.5); correspond with A. Wirtz, K&E team re revised exclusivity order (.2).
02/14/23	Joanna Schlingbaum	0.60	Review and analyze plan sponsor agreement.
02/14/23	William Thompson	0.50	Correspond with A. Wirtz and K&E team re plan sponsor agreement (.2); review, analyze edits re same (.3).
02/14/23	Steve Toth	0.60	Analyze revised plan sponsor agreement.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Alison Wirtz	5.00	Analyze letter filed related to exclusivity reply (.3); correspond with J. Ryan and C. McGrail re same (.1); review and revise exclusivity reply per comments from R. Kwasteniet and C. Koenig (1.6); review and analyze plan framework re same (.6); conference with C. Koenig re revisions to reply and proposed order (.4); review and comment on exclusivity order (.3); correspond with C. McGrail re notice of revised proposed order (.3); review and comment on re same (.4); review and revise Plan Sponsor Agreement (.4); correspond with W. Thompson, J. Norman and K&E team re same (.3); correspond with R. Marston and A. Xuan re exclusivity talking points (.3).
02/14/23	Tanzila Zomo	1.90	Prepare for filing of revised proposed exclusivity order (1.0); review and file revised proposed exclusivity order (.3); review and file notice re same (.3); distribute to claims agent, U.S. Trustee re same (.3).
02/15/23	Bryan D. Flannery	0.40	Review and analyze plan overview deck.
02/15/23	Amila Golic	0.40	Correspond with Company, E. Jones re NDAs for disclosure statement work.
02/15/23	Gabriela Zamfir Hensley	0.80	Review, analyze community feedback to proposed plan framework (.6); analyze issues re plan (.2).
02/15/23	Ross M. Kwasteniet, P.C.	1.60	Negotiate confidential counterparty transaction.
02/15/23	Dan Latona	2.70	Analyze, comment on motion re bid protections (1.5); analyze case law re same (1.2).
02/15/23	Caitlin McGrail	1.00	Review, revise exclusivity reply and notice for filing (.8); correspond with C. Koenig, A. Wirtz, J. Ryan and K&E team re same (.2).
02/15/23	Patrick J. Nash Jr., P.C.	0.60	Review and analyze issues necessary to finalize confidential counterparty definitive proposal.
02/15/23	Jeffery S. Norman, P.C.	1.50	Review and comment on plan sponsorship agreement (1.1); correspond with D. Landy re loan party regulatory analysis (.4).
02/15/23	John Poulos	0.50	Analyze Celsius plan overview.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Joshua Raphael	3.40	Revise plan sponsor agreement.
02/15/23	Jimmy Ryan	2.60	Correspond with C. Koenig, K&E team re statement re status of chapter 11 plan process (.4); prepare filing of same (.1); correspond with C. Koenig, K&E team, W&C team and U.S. Trustee re revised exclusivity order (.5); draft bridge order extending exclusivity (1.3); review, analyze precedent re same (.3).
02/15/23	Seth Sanders	2.90	Revise plan sponsor agreement for specialist, W&C and PW comments (2.5); correspond with W. Thompson, J. Raphael re same (.4).
02/15/23	Joanna Schlingbaum	0.30	Review and analyze plan sponsor agreement.
02/15/23	Julian J. Seiguer, P.C.	1.50	Review and analyze correspondence from J. Norman re securities legal analysis of proposed Plan transactions.
02/15/23	D. Ryan Slaugh	0.90	Review PW comments to Plan Sponsor Agreement (.6) and review communications from S. Toth re same (.3).
02/15/23	William Thompson	0.40	Review, analyze statement re plan process (.2); correspond with S. Sanders and J. Raphael re plan sponsor agreement (.2).
02/15/23	Steve Toth	1.50	Analyze revised plan sponsor agreement and prepare related comments (1.1); correspond with R. Kwasteniet, K&E team re same (.4).
02/15/23	Kyle Nolan Trevett	1.70	Draft, revise memorandum re convenience class issues (1.6); correspond with P. Walsh re same (.1).
02/15/23	Alison Wirtz	1.80	Review and comment on revised proposed order and exclusivity reply and coordinate filing of same (.4); review and comment on exclusivity talking points (.5); review and comment on bridge order for exclusivity (.7); correspond with C. McGrail re same (.2).
02/16/23	Steven M. Cantor	0.60	Telephone conference with EY, A&M, K&E team, M. Kandallu re valuation.
02/16/23	Cassandra Catalano	0.20	Review and analyze media alerts re company sale.
02/16/23	Amila Golic	2.60	Conference with E. Jones, A&M, Centerview, EY re valuation work for disclosure statement (.7); draft and revise disclosure statement (1.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Elizabeth Helen Jones	1.80	Telephone conference with A&M, confidential party, Company re valuation for disclosure statement (partial) (.5); telephone conference with D. Latona, K&E team re state regulator communications (.4); telephone conference with C. Koenig, A&M, EY re disclosure statement (.9).
02/16/23	Meena Kandallu	0.70	Telephone conference with A&M, EY, E. Jones, K&E team re EY information requests and valuation work.
02/16/23	Chris Koenig	2.00	Review and revise plan sponsor agreement (1.5); correspond with A. Wirtz and K&E team re same (.5).
02/16/23	Ross M. Kwasteniet, P.C.	2.80	Analyze and develop strategies re government interactions re restructuring transactions.
02/16/23	Ross M. Kwasteniet, P.C.	3.80	Negotiate confidential counterparty transaction.
02/16/23	Dan Latona	1.50	Telephone conference with E. Jones, A&M team, potential accountant re audit (1.0); telephone conference with R. Kwasteniet, J. Norman, Latham team re regulatory issues (.5).
02/16/23	Jeffery S. Norman, P.C.	1.60	All-advisor conference re confidential counterparty plan and open issues (1.0); conference with Davis Polk and confidential counterparty re plan securities law issues (.6).
02/16/23	Joshua Raphael	0.20	Revise plan sponsor agreement.
02/16/23	John Reinert	0.30	Conference with N. Sabki re investment company status matters and accounting guidance.
02/16/23	Jimmy Ryan	1.00	Correspond with A. Wirtz, K&E team, U.S. Trustee, Chambers and W&C team re bridge order extending exclusivity (.4); draft notice of proposed order re same (.6).
02/16/23	Nabil Sabki, P.C.	0.20	Review and analyze 1940 Act issues and questions from J. Norman.
02/16/23	Seth Sanders	0.20	Correspond with W. Thompson, J. Raphael re revisions to plan.
02/16/23	Julian J. Seiguer, P.C.	2.30	Review and analyze securities issues related to the plan.
02/16/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY, A&M, K&E team, S. Cantor re valuation issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Anthony Vincenzo Sexton, P.C.	0.40	Review, analyze emergence structuring issues.
02/16/23	William Thompson	1.50	Review, revise plan sponsor agreement.
02/16/23	Alison Wirtz	2.10	Review and revise plan sponsor agreement (1.3); correspond with C. Koenig and K&E team re same (.4); correspond with J. Ryan and K&E team re exclusivity bridge order and coordinate filing of same (.4).
02/17/23	Amila Golic	4.10	Review and revise disclosure statement.
02/17/23	Gabriela Zamfir Hensley	0.80	Correspond with J. Norman re term sheet (.2); conference with J. Norman, K&E team re plan (.6).
02/17/23	Elizabeth Helen Jones	2.20	Telephone conference with C. Koenig, K&E team, A&M, confidential party re valuation for disclosure statement (.9); telephone conference with J. Norman, K&E team re regulatory matters (.7); review, revise communications materials related to plan and disclosure statement (.6).
02/17/23	Chris Koenig	2.60	Review and revise plan sponsor agreement (2.1); correspond with A. Wirtz and K&E team re same (.5).
02/17/23	Ross M. Kwasteniet, P.C.	3.90	Negotiate confidential counterparty transaction.
02/17/23	Dan Latona	4.30	Analyze, comment on memorandum re section 1125 (2.2); analyze case law re same (.7); telephone conference with E. Jones, A&M team, Company, potential accountant re audit (.7); telephone conference with R. Kwasteniet, J. Norman, C. Koenig, K&E team re regulatory issues (.7).
02/17/23	Patricia Walsh Loureiro	0.80	Review and comment on plan research (.6); correspond with K. Trevett re same (.2).
02/17/23	Jeffery S. Norman, P.C.	3.60	Telephone conference with J. Westerholm re CFTC analysis re Bitcoin, ETH (.6); prepare for conference with Company and confidential counterparty re staking contracts (.2); participate in same (.4); prepare for conference with D. Landy re term sheets and loan provisions (.3); participate in same (.6); telephone conference with S. Toth re NewCo and audit (.5); prepare for conference with G. Hensley and K&E team re regulatory plan (.3); participate in same (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Steve Toth	0.40	Analyze and respond to correspondence re plan process (.2); discuss with J. Norman (.2).
02/17/23	Joshua Westerholm, P.C.	1.50	Conference with J. Norman re CFTC analysis of deferred Bitcoin, ETH return (.6); review and analyze CFTC guidance re loans relating to cryptocurrencies (.9).
02/17/23	Alison Wirtz	5.20	Review and comment on plan sponsor agreement (3.9); correspond with S. Sanders and K&E team re same (.8); correspond with C. McGrail and K&E team re exclusivity adjournment notice (.1). review and comment on same (.4).
02/18/23	Joshua Raphael	1.60	Revise plan sponsor agreement (1.3); review, analyze same (.2); correspond with S. Sanders, K&E team re same (.1).
02/18/23	Seth Sanders	2.90	Revise plan sponsor agreement (2.3); correspond with W. Thompson, A. Wirtz and K&E team re same (.6).
02/18/23	William Thompson	0.60	Review, revise plan sponsor agreement re comments from C. Koenig (.4); correspond with S. Sanders and J. Raphael re same (.2).
02/18/23	Joshua Westerholm, P.C.	1.30	Conference with J. Norman re CFTC analysis of issues re Bitcoin and ETH (.6); review and analyze CFTC guidance re loans relating to cryptocurrencies (.7).
02/18/23	Alison Wirtz	2.90	Review and comment on plan sponsor agreement (1.9); correspond with S. Sanders and K&E team re same (.3); correspond with C. Koenig re SEC stipulation (.1); correspond with C. Koenig and K&E team re plan sponsor agreement (.4); correspond with W&C re same (.2).
02/19/23	Chris Koenig	3.20	Review and revise plan sponsor agreement (1.1); review and revise plan term sheet (1.3); correspond with A. Wirtz and K&E team re same (.8).
02/19/23	Rebecca J. Marston	0.10	Correspond with G. Hensley re plan term sheet comments from W&C.
02/19/23	Alison Wirtz	2.10	Review and prepare issues list for Plan Sponsor Agreement.
02/20/23	Steven M. Cantor	2.60	Review, analyze plan term sheet.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Amila Golic	6.20	Review and revise disclosure statement (3.9); further review and revise same (1.9); correspond with C. McGrail, J. Raphael re comments to same (.4).
02/20/23	Gabriela Zamfir Hensley	6.30	Conference with W&C, C. Koenig, K&E team re plan, plan sponsor agreement (1.1); revise plan term sheet (3.8); analyze issues re same (1.3); correspond with C. Koenig, K&E team re same (.1).
02/20/23	Elizabeth Helen Jones	1.90	Telephone conference with C. Koenig, K&E team, W&C, advisors re plan term sheet and plan sponsor agreement (1.4); telephone conference with A&M, confidential party re audit for disclosure statement (.5).
02/20/23	Chris Koenig	4.80	Telephone conference with R. Kwasteniet, K&E team, Committee re plan issues (1.0); review and revise plan sponsor agreement (1.2); review and revise plan term sheet (1.4); correspond with G. Hensley and K&E team re same (1.2).
02/20/23	Ross M. Kwasteniet, P.C.	4.20	Negotiate confidential counterparty transaction.
02/20/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Committee re plan term sheet (.7); telephone conference with A&M team, KPMG re audit (.5).
02/20/23	Dan Latona	1.10	Analyze plan support agreement, plan term sheet re same.
02/20/23	Rebecca J. Marston	2.40	Telephone conference with C. Koenig, K&E team, W&C team re plan term sheet (1.2); correspond with G. Hensley re same (.3); review and revise plan term sheet (.8); correspond with R. Kwasteniet, K&E teams re same (.1).
02/20/23	Jeffery S. Norman, P.C.	3.70	Conference with W&C re plan term sheet and plan sponsor agreement (.9); review and comment on plan sponsor agreement term sheet drafts (2.2); correspond with J. Seiguer, B. Flannery and S. Toth re EST and MST relationship and capital markets issues (.6).
02/20/23	Joshua Raphael	1.00	Telephone conference with W&C, C. Koenig, K&E team re plan sponsor agreement and plan term sheet.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Roy Michael Roman	0.60	Review and revise disclosure statement memorandum (.5); correspond with K. Roth, K&E team re same (.1).
02/20/23	Kelby Roth	2.90	Revise memorandum re rule 1125(b) solicitation.
02/20/23	Seth Sanders	3.40	Telephone conference with C. Koenig, K&E team, W&C team re plan term sheet and plan sponsor agreement analysis (.9); correspond with G. Hensley, K&E team re coordination of specialists re plan sponsor agreement (.7); revise plan sponsor agreement (1.5); correspond with C. Koenig, K&E team re same (.3).
02/20/23	William Thompson	1.10	Conference with C. Koenig and W&C re plan sponsor agreement and plan term sheet.
02/20/23	Steve Toth	3.70	Analyze term sheet and plan sponsor agreement (.2); discuss with C. Koenig, K&E team and W&C (1.0); analyze and revise plan sponsor agreement and term sheet (2.5).
02/20/23	Kyle Nolan Trevett	0.80	Research re convenience class issues (.7); correspond with P. Loureiro re same (.1).
02/20/23	Alison Wirtz	3.60	Prepare issues list re PSA and correspond with K&E team re same (.3); review and comment on Plan Sponsor Agreement (1.1); review precedent re same (.3); correspond with S. Sanders and K&E team re specialist comments (.2); correspond with C. McGrail re NDA for borrow ad hoc group (.2); review and revise Plan Sponsor Agreement further (.9); review plan term sheet (.4); correspond with W&C team re PSA and plan term sheet (.2).
02/21/23	Amila Golic	5.20	Review and analyze prior hearing transcripts to incorporate into disclosure statement section re chapter 11 case history (1.0); revise disclosure statement narrative re claims at every box briefing (2.3); review and revise draft disclosure statement section re final Examiner report (1.7); correspond with E. Jones, K&E team re disclosure statement status (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Gabriela Zamfir Hensley	1.20	Conference with R. Kwasteniet, K&E team, confidential counterparty, ad hoc loan group re transaction status (partial) (.8); analyze issues re plan implementation (.4).
02/21/23	Elizabeth Helen Jones	0.20	Correspond with Centerview re plan treatment.
02/21/23	Chris Koenig	5.80	Review and revise plan sponsor agreement (1.4); review and revise plan term sheet (1.7); correspond with G. Hensley and K&E team re same (1.7); telephone conference with R. Kwasteniet, K&E team, plan sponsor, W&C, ad hoc borrow group re borrow issues (partial) (1.0).
02/21/23	Ross M. Kwasteniet, P.C.	3.60	Negotiate confidential counterparty transaction.
02/21/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, K&E team, Centerview team, Committee NovaWulf, ad hoc borrow group re loan settlement.
02/21/23	Patricia Walsh Loureiro	1.40	Telephone conference with plan sponsor, ad hoc group of borrowers, R. Kwasteniet and K&E team.
02/21/23	Rebecca J. Marston	1.40	Review and revise plan term sheet (1.2); correspond with G. Hensley, K&E teams re same (.2).
02/21/23	Caitlin McGrail	1.60	Draft final Examiner report summary for disclosure statement.
02/21/23	Patrick J. Nash Jr., P.C.	0.50	Telephone conference with R. Kwasteniet, K&E team re case status.
02/21/23	Joshua Raphael	4.40	Draft declaration in support of bid protections (3.9); conference with J. Ryan re same (.4); correspond with S. Briefel re same (.1).
02/21/23	Gabrielle Christine Reardon	0.80	Draft technical issues list re plan.
02/21/23	Kelby Roth	0.30	Review and analyze 1125(b) memorandum (.1); correspond with W. Thompson and K&E team re same (.2).
02/21/23	Seth Sanders	0.70	Revise plan for plan term sheet (.5); correspond with W. Thompson re same (.2).
02/21/23	William Thompson	5.40	Review, analyze disclosure statement solicitation memorandum (3.6); correspond with G. Hensley and K&E team re plan issues list (.4); review, analyze W&C comments to term sheet and sponsor agreement (1.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Steve Toth	0.60	Analyze and revise plan term sheet.
02/21/23	Kyle Nolan Trevett	1.60	Research re priority issues (1.1); correspond with G. Hensley re same (.5).
02/21/23	Alison Wirtz	1.90	Correspond and conference with K&E team, confidential counterparty and ad hoc borrow group (1.0); conference with Company re same (.9).
02/22/23	Steven M. Cantor	0.30	Telephone conference with Confidential party's advisors, G. Hensley re tax matters.
02/22/23	Amila Golic	0.30	Correspond with R.M. Roman re comments to disclosure statement.
02/22/23	Gabriela Zamfir Hensley	0.20	Conference with D. Latona, K&E team, PW team re transaction issues, next steps.
02/22/23	Elizabeth Helen Jones	1.40	Telephone conference with R. Kwasteniet, K&E team, confidential counterparty re plan structure (.9); telephone conference with G. Hensley, K&E team, Committee, committee advisors, plan sponsor, plan sponsor advisors re plan structure (.4); correspond with Centerview re plan structure (.1).
02/22/23	Meena Kandallu	0.30	Telephone conference with confidential party advisor re deal structure issues.
02/22/23	Chris Koenig	2.10	Review and analyze issues re plan (1.2); correspond with R. Kwasteniet and K&E team re same (.9).
02/22/23	Ross M. Kwasteniet, P.C.	2.60	Negotiate confidential counterparty transaction.
02/22/23	Dan Latona	3.30	Telephone conference with R. Kwasteniet, K&E team, A&M team, Committee, confidential counterparty re NewCo (.8); telephone conference with A&M team, Company, confidential counterparty re staked ETH (.6); analyze memorandum re section 1125 (1.6); telephone conference with C. Koenig, A&M team, Centerview team, Committee, PW re plan coordination (.3).
02/22/23	Patricia Walsh Loureiro	0.30	Review and analyze plan classification research.
02/22/23	Nima Malek Khosravi	4.90	Revise employee counsel motion.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Jeffery S. Norman, P.C.	1.70	Prepare for conference with confidential counterparty and PW re NewCo organization (.2); participate in same (.8); correspond with N. Sabki and PW re 40 act analysis and loan party proposal (.4); correspond with C. Koenig and R. Kwasteniet re loan party proposal and 40 act analysis issues (.3).
02/22/23	Joshua Raphael	0.20	Review, revise bid protections declaration.
02/22/23	Gabrielle Christine Reardon	0.30	Review and revise technical issues list re plan.
02/22/23	Roy Michael Roman	0.20	Correspond with Michigan courthouse re precedent disclosure statements (.1); correspond with Chicago federal archives re same (.1).
02/22/23	Roy Michael Roman	0.50	Review and revise disclosure statement memorandum (.4); correspond with W. Thompson, K&E team re same (.1).
02/22/23	Seth Sanders	2.30	Review, revise plan (1.9); correspond with W. Thompson re same (.4).
02/22/23	Anthony Vincenzo Sexton, P.C.	1.00	Telephone conference with confidential party, Centerview, K&E team re plan structure.
02/22/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with confidential party's advisors, Centerview, K&E team re deal structure issues.
02/22/23	William Thompson	5.00	Review, revise memorandum re plan solicitation (3.2); research re same (1.2); review, revise plan re term sheet updates (.6).
02/22/23	Steve Toth	0.20	Telephone conference with PW K&E team re transaction planning.
02/22/23	Steve Toth	0.80	Telephone conference with confidential counterparty, K&E team, PW and Celsius re organization structure considerations.
02/22/23	Kyle Nolan Trevett	2.00	Research re potential objections to plan (1.8); correspond with G. Hensley re same (.2).
02/22/23	Alison Wirtz	1.00	Correspond with D. Latona re Loan Terms of Use for borrow group discussions (.3); correspond with Celsius team re status of plan term sheet and PSA (.4); correspond with Centerview team re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Amila Golic	1.80	Review and analyze NDA for auditing firm for disclosure statement (.7); revise same per Company comments (.5); correspond with Company, A&M, D. Latona, E. Jones re same (.3); revise disclosure statement (.2); correspond with J. Raphael re same (.1).
02/23/23	Gabriela Zamfir Hensley	0.40	Analyze issues re plan implementation and correspondence re same.
02/23/23	Elizabeth Helen Jones	0.70	Telephone conference with R. Kwasteniet, C. Koenig, Company re plan discussions (.3); correspond with K&E team, A. Sexton, A&M re audit related matters (.2); correspond with Company re KYC matters for voting (.2).
02/23/23	Chris Koenig	4.30	Review and analyze plan issues (1.8); review and revise term sheet re same (1.2); correspond with R. Kwasteniet and K&E team re same (1.3).
02/23/23	Ross M. Kwasteniet, P.C.	3.60	Negotiate confidential counterparty transaction.
02/23/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, A. Wirtz, Company re plan term sheet (.8); telephone conference with Company re same (.1).
02/23/23	Patricia Walsh Loureiro	0.80	Research re plan classification (.6); correspond with G. Hensley re same (.2).
02/23/23	Caitlin McGrail	0.20	Review, revise disclosure statement.
02/23/23	Patrick J. Nash Jr., P.C.	1.20	Analyze issues re plan of reorganization framework.
02/23/23	Jeffery S. Norman, P.C.	0.50	Prepare for and participate in conference with confidential counterparty, PW and W&C re potential impact of SEC objection in Voyager plan proceedings and corresponding issues in proposed confidential counterparty plan.
02/23/23	Joshua Raphael	4.00	Revise disclosure statement (3.9); correspond with A. Golic re same (.1).
02/23/23	Gabrielle Christine Reardon	0.20	Revise technical issues list re plan.
02/23/23	Roy Michael Roman	4.10	Review and revise disclosure statement narrative sections (4.0); correspond with A. Golic re same (.1).
02/23/23	Seth Sanders	1.30	Revise plan for plan term sheet alignment per W. Thompson comments (.9); correspond with W. Thompson, G. Hensley re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	William Thompson	4.40	Review, revise technical plan issues list (1.9); review, revise plan (2.5).
02/23/23	Kyle Nolan Trevett	3.00	Research re priority issues (2.4); correspond with G. Hensley re same (.6).
02/23/23	Alison Wirtz	0.80	Conference with Celsius team, D. Latona and R. Kwasteniet re plan sponsor agreement and term sheet.
02/23/23	Alison Wirtz	0.40	Correspond with Celsius team and C. Koenig and K&E team re plan economics and related matters.
02/24/23	Bob Allen, P.C.	1.00	Conference with state attorney generals, J. Norman, K&E team, and UCC re NewCo plan.
02/24/23	Amila Golic	2.20	Conference and working session with E. Jones, K&E team re disclosure statement (1.2); review, revise disclosure statement (1.0).
02/24/23	Gabriela Zamfir Hensley	0.60	Conference with E. Swager re government objections in Voyager (.1); correspond with C. Koenig, K&E team re same (.2); correspond with C. Koenig, K&E team re plan matters (.1); correspond with A&M re related diligence requests (.1); analyze issues re same (.1).
02/24/23	Elizabeth Helen Jones	1.20	Office conference with A. Golic, K&E team re disclosure statement.
02/24/23	Chris Koenig	3.90	Telephone conference with D. Latona, K&E team, Committee, regulators re plan issues (1.0); review and revise plan term sheet (1.7); correspond with G. Hensley and K&E team re same (1.2).
02/24/23	Ross M. Kwasteniet, P.C.	5.30	Negotiate confidential counterparty transaction.
02/24/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, J. Norman, C. Koenig, Committee, state regulators re NewCo structure.
02/24/23	Allison Lullo	1.00	Telephone conference with J. Norman, K&E team, and state regulators re NewCo.
02/24/23	Caitlin McGrail	1.20	Office conference with E. Jones and K&E team re disclosure statement (.6); review, revise disclosure statement (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Jeffery S. Norman, P.C.	1.60	Prepare for conference with client, confidential counterparties re KYC follow-up planning (.2); participate in same (1.0); review and respond to correspondence from National Association of Attorneys General re confidential counterparty licenses (.2); correspond with confidential counterparty re requests from same (.2).
02/24/23	Jeffery S. Norman, P.C.	1.00	Prepare for video conference with state regulators re confidential party's plan terms (.4); participate in video conference with state regulators re same (.6).
02/24/23	Joshua Raphael	3.30	Revise bid protections declaration (2.7); conference with E. Jones, A. Golic, C. McGrail, A. Xuan re disclosure statement (.6).
02/24/23	Roy Michael Roman	0.20	Review and revise correspondence to D. Latona (.1); correspond with D. Latona, W. Thompson re same (.1).
02/24/23	William Thompson	1.80	Review, revise plan issues list (.3); review, analyze research re solicitation (.9); correspond with R. Roman re same (.6).
02/24/23	Kyle Nolan Trevett	2.80	Research re priority issues (2.2); correspond with G. Hensley re same (.6).
02/24/23	Joshua Westerholm, P.C.	1.20	Research issues re CFTC.
02/24/23	Alex Xuan	0.60	Conference with E. Jones and K&E team re disclosure statement.
02/25/23	Steven M. Cantor	1.60	Review, analyze plan term sheet.
02/25/23	Gabriela Zamfir Hensley	2.30	Review, revise term sheet draft from plan sponsor's counsel (2.1); correspond with C. Koenig, K&E team re same (.2).
02/25/23	Chris Koenig	5.10	Review and revise plan sponsor agreement (1.6); review and revise plan term sheet (2.4); correspond with R. Kwasteniet, K&E team, plan sponsor, Committee re same (1.1).
02/25/23	Ross M. Kwasteniet, P.C.	3.80	Negotiate confidential counterparty transaction.
02/25/23	Rebecca J. Marston	3.30	Research confirmed plan precedent (3.2); correspond with G. Hensley re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Patrick J. Nash Jr., P.C.	1.60	Review and analyze revised plan support agreement from confidential counterparty (.4); review and analyze revised plan term sheet from confidential counterparty (.4); review and analyze stipulation between Voyager and government creditors as precedent (.3); telephone conference with special committee member re creditor support for proposed plan (.3); correspond with confidential counterparty management re creditor support for proposed plan (.2).
02/25/23	Gabrielle Christine Reardon	2.80	Research precedent re plan terms.
02/25/23	William Thompson	0.60	Review, analyze plan term sheet and plan sponsor agreement edits from PW.
02/25/23	Steve Toth	1.80	Analyze and revise plan sponsor agreement and term sheet (1.5); discuss with A. Wirtz (.3).
02/25/23	Alison Wirtz	5.10	Review and analyze revisions from plan sponsor to PSA (1.1); correspond with C. Koenig and K&E team, advisors, Celsius team and Special Committee re same (.4); conference with C. Koenig re same (.4); conference with S. Toth re PSA (.3); review and revise PSA re same (2.9).
02/26/23	Steven M. Cantor	0.40	Review, analyze plan term sheet.
02/26/23	Bryan D. Flannery	1.20	Prepare for telephone conference with C. Koenig, K&E team, W&C re plan sponsor agreement (.3); telephone conference with C. Koenig, K&E team, W&C re same (.9).
02/26/23	Gabriela Zamfir Hensley	7.50	Correspond with C. Koenig, K&E team re plan (.1); prepare for telephone conference with W&C re plan term sheet (.1); telephone conference with W&C, C. Koenig, K&E team re same (1.8); telephone conference with Committee advisors, plan sponsor, plan sponsor's counsel, C. Koenig, K&E team re same (1.8); revise term sheet (2.4); further revise same (1.3).
02/26/23	Elizabeth Helen Jones	3.70	Telephone conference with K&E team, C. Koenig, Committee re plan term sheet and plan sponsor agreement (1.8); telephone conference with K&E team, C. Koenig, Committee, advisors, plan sponsor re plan term sheet and plan sponsor agreement (1.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Meena Kandallu	1.50	Telephone conference with UCC, R. Kwasteniet, K&E team re open issues in plan term sheet.
02/26/23	Chris Koenig	9.00	Telephone conference with R. Kwasteniet, K&E team and Committee re plan issues (1.8); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re plan issues (1.2); review and revise plan sponsor agreement (1.2); review and revise plan term sheet (1.7); correspond with R. Kwasteniet, K&E team, plan sponsor, Committee re same (3.1).
02/26/23	Ross M. Kwasteniet, P.C.	7.60	Negotiate confidential counterparty transaction (3.9); further negotiate same (.6); review and revise plan term sheet and plan sponsor agreement (3.1).
02/26/23	Ross M. Kwasteniet, P.C.	0.70	Analyze exclusivity and plan confirmation timeline.
02/26/23	Dan Latona	3.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee re plan term sheet (1.8); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee, confidential counterparty re same (1.8).
02/26/23	Rebecca J. Marston	0.10	Review and analyze correspondence from C. Koenig, K&E team re plan term sheet, plan sponsor agreement.
02/26/23	Patrick J. Nash Jr., P.C.	2.30	Prepare for telephone conference with Committee and confidential counterparty to review confidential counterparty's comments to plan term sheet and plan support agreement (.6); telephone conference and negotiation session with Committee advisors and confidential counterparty and its advisors re plan term sheet and plan support agreement (1.7).
02/26/23	Jeffery S. Norman, P.C.	3.60	Prepare for conference with W&C re plan (.2); participate in same (1.2); prepare for conference with PW, W&C re plan sponsor agreement (.5); participate in same (1.7).
02/26/23	Jeffery S. Norman, P.C.	2.10	Review and comment on plan term sheet drafts (1.3); correspond with confidential counterparty re issues re MST structure under proposed term sheet (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Joshua Raphael	1.90	Telephone conference with C. Koenig re plan sponsor agreement and plan term sheet (1.8)); revise bid protections motion and correspond with C. Koenig, K&E team re same (.1).
02/26/23	William Thompson	2.00	Review, analyze term sheet and plan sponsor agreement re PW comments (.7); conference with C. Koenig, K&E team, W&C, PW re plan term sheet and plan sponsor agreement (partial) (1.3).
02/26/23	Steve Toth	4.20	Telephone conference with C. Koenig, K&E team and W&C re plan sponsor agreement and term sheet (1.8); all hands telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Committee, confidential counterparty re plan sponsor agreement and plan term sheet (1.8); correspond with C. Koenig and K&E team re plan sponsor agreement issues (.2); analyze plan term sheet (.4).
02/26/23	Alison Wirtz	7.10	Correspond with C. Koenig and K&E team re plan term sheet and PSA discussions (1.8); conference with Committee and C. Koenig and K&E team re issues list and PSA / term sheet markups; all hands conference with PW, NovaWulf team, W&C and R. Kwasteniet and K&E team re high level issues and document markups, next steps (1.8); review and revise PSA per comments from various parties (3.2); conference and correspond with C. Koenig re PSA (.3).
02/27/23	Simon Briefel	0.40	Correspond with C. Koenig, K&E team re plan sponsor agreement signatories.
02/27/23	Amila Golic	6.50	Review, revise disclosure statement narrative sections (3.9); further revise same (1.7); correspond with C. McGrail re revised custody, withhold briefing section for disclosure statement (.1); revise NDA with potential audit firm (.6); correspond with E. Jones, A&M, Company re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Gabriela Zamfir Hensley	7.30	Correspond with Special Committee, Company re plan term sheet, plan sponsor agreement (.3); correspond with C. Koenig, K&E team re plan (.3); conference with R. Kwasteniet, Centerview re same (.3); correspond with S. Toth, K&E team re NewCo structure chart (.2); analyze issues re plan (.4); conference with R. Kwasteniet, confidential party re plan negotiations (.4); conference with C. Koenig, K&E team, plan sponsor, plan sponsor's advisors, Committee advisors re plan open issues (partial) (.3); conference with C. Koenig re plan issues, next steps (.3); revise NewCo structure chart (.4); correspond with J. Norman, K&E team re same (.3); revise issues list re plan (1.9); correspond with J. Norman, K&E team re same (.1); revise draft term sheet received from W&C (2.1).
02/27/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, W&C, plan sponsor re plan term sheet and plan sponsor agreement issues (partial).
02/27/23	Chris Koenig	3.60	Review and revise plan sponsor agreement and exhibits (1.7); correspond with R. Kwasteniet, K&E team, Committee, plan sponsor re same (1.4); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re same (.5).
02/27/23	Ross M. Kwasteniet, P.C.	12.80	Negotiate confidential counterparty transaction (3.9); further negotiate same (3.9); further negotiate same (.7); review and revise plan term sheet (2.2); review and revise support agreement (2.1).
02/27/23	Dan Latona	3.10	Analyze comments re plan term sheet (.4); analyze comments re plan sponsor agreement (.3); analyze, comment on cooperation agreement re proposed transaction (1.3); telephone conference with C. Koenig, J. Norman, Committee, confidential counterparty re plan term sheet (.6); telephone conference with A. Wirtz, C Street re plan communications (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee member re next steps in plan process (.2); review and analyze revised plan sponsor agreement from confidential counterparty (.3); review and analyze revised plan term sheet (.3).
02/27/23	Jeffery S. Norman, P.C.	5.60	Analyze MST structure document proposal from plan sponsor agreement (.4); conference re plan sponsor agreement and PW re MST structuring (.6); conference with A&M, Centerview and confidential counterparty re unstaking issues (.7); conference with confidential counterparty, PW and W&C re MST and 502(h) issues (.9); review and analyze proposal from confidential counterparty re loan settlement terms (.3); review and analyze summary of confidential counterparty state MTL and lending licenses (.4); correspond with W&C re plan term sheet revisions and proposals (.4); review and analyze internal draft from G. Hensley re technical issues list for plan (.6); review and analyze plan term sheet draft (.6); review and analyze plan sponsor agreement drafts (.7).
02/27/23	Joshua Raphael	5.90	Revise declaration in support of bid protections motion (3.9); further revise same (.2); correspond with J. Ryan, K&E team re same (.1). further revise same (.8); correspond with Centerview re same (.1); correspond with Company, K&E team re confidential counterparty Twitter space (.1); correspond with A. Wirtz, K&E team re plan sponsor agreement signature page (.2); research precedent re same (.2); draft company signature page (.2); review, revise same (.1).
02/27/23	Roy Michael Roman	0.10	Correspond with J. Ryan re plan term sheet issue.
02/27/23	Seth Sanders	0.50	Analyze issues re signatory authorization for plan sponsor agreement (.4); correspond with W. Thompson re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	William Thompson	5.40	Review, analyze plan term sheet and plan sponsor agreement edits (.9); review, revise plan re same (3.3); review, revise plan sponsor agreement signature page (.6); correspond with S. Sanders and J. Raphael re same (.3); correspond with A&M re signatory entity diligence (.3).
02/27/23	Steve Toth	0.50	Analyze revised plan sponsor agreement and term sheet and related correspondence with A. Smith and K&E team.
02/27/23	Joshua Westerholm, P.C.	2.20	Review and analyze SEC and CFTC literature.
02/27/23	Alison Wirtz	0.70	Conference with J. Rubin and C Street re communications for plan sponsor agreement (.4); correspond with C Street team re same (.3).
02/27/23	Alison Wirtz	8.20	Correspond with W. Thompson re SEC stipulation (.2); review and comment on PSA (3.1); correspond with G. Hensley, C. Koenig and K&E team and Company re plan term sheet and PSA (1.7); conference with Company re PSA and Plan issues (.6); correspond with S. Briefel re governance considerations and the PSA (.5); review and comment on markups of the PSA and other plan documentation from Paul, Weiss and Committee (2.1).
02/28/23	Simon Briefel	1.50	Telephone conference with all parties re plan sponsor (1.2); follow up with A. Wirtz, W. Thompson re same (.3).
02/28/23	Amila Golic	4.10	Revise disclosure statement (3.8); correspond with Company re NDA for potential audit firm (.1); correspond with C. McGrail, J. Raphael re revisions to disclosure statement (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Gabriela Zamfir Hensley	12.00	Revise plan term sheet (2.6); correspond with C. Koenig, K&E team re same (.2); further revise plan term sheet (1.3); conferences with Centerview re same (.4); correspond with Centerview re same (.2); further revise term sheet (1.1); correspond with C. Koenig, K&E team re same (.2); conference with C. Koenig, K&E team, Centerview, PW plan sponsor, PWP, W&C re plan term sheet, plan sponsor agreement (1.4); office conference with C. Koenig, K&E team re same (.2); revise issues list re plan (1.3); finalize term sheet (3.1).
02/28/23	Elizabeth Helen Jones	2.40	Telephone conference with C. Koenig, K&E team, Committee advisors, plan sponsor, plan sponsor advisors re plan term sheet and plan sponsor agreement (partial) (.5); telephone conference with C. Koenig, K&E team, Committee advisors, plan sponsor, plan sponsor advisors re plan term sheet and plan sponsor agreement to finalize terms (1.9).
02/28/23	Meena Kandallu	0.30	Review, analyze correspondence with G. Hensley, K&E Team re plan.
02/28/23	Chris Koenig	10.50	Review and revise plan sponsor agreement and exhibits (3.8); correspond with R. Kwasteniet, K&E team, Committee, plan sponsor re same (3.3); telephone conference with R. Kwasteniet, K&E team, Committee, plan sponsor re same (3.4).
02/28/23	Ross M. Kwasteniet, P.C.	13.10	Negotiate confidential counterparty transaction (3.9); further negotiate same (3.9); review and revise plan term sheet and support agreement and motion to approve bid protections (3.9); further negotiate confidential counterparty transaction (.4); further review and revise plan term sheet and support agreement and motion to approve bid protections (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Dan Latona	7.40	Analyze term sheet re borrow proposal (.5); comment on same (2.8); telephone conference with C. Koenig, Centerview team, Committee, PW, confidential counterparty re plan term sheet (1.5); telephone conference with Company re same (.3); analyze proposed bid (.3); telephone conference with C. Koenig, Centerview team, Committee, PW, confidential counterparty re plan term sheet (2.0).
02/28/23	Caitlin McGrail	3.00	Review, revise disclosure statement (2.8); correspond with A. Golic re same (.2).
02/28/23	Patrick J. Nash Jr., P.C.	1.30	Finalize plan sponsor agreement (.7); telephone conference with Centerview re plan sponsor agreement (.2); telephone conference with special committee member re same (.4).
02/28/23	Jeffery S. Norman, P.C.	1.70	Prepare for conference with Centerview, confidential counterparty, PW and W&C re plan sponsor agreement (.2); participate in same (.7); correspond with C. Koenig and Centerview re loan party settlement terms (.3); review and analyze G. Hensley draft of plan term sheet (.5).
02/28/23	Joshua Raphael	10.10	Revise disclosure statement narrative section re Core Scientific (1.4); revise declaration re bid protections (2.7); correspond with D. Latona, J. Ryan re same (.3); revise bid protections motion per D. Latona, C. Koenig, plan sponsor comments (3.3); revise plan sponsor agreement signature page (.2); review, revise declaration and motion re bid protections (2.1); correspond with C. Koenig, K&E team re same (.1).
02/28/23	Gabrielle Christine Reardon	1.50	Telephone conference with W&C, confidential counterparty, Perella Weinberg, K&E, C. Koenig, PW, Centerview re plan (1.4); correspond with G. Hensley, K&E re same (.1).
02/28/23	Nabil Sabki, P.C.	1.00	Analyze 1940 Act matters (.4); correspond with Paul Weiss re same (.3); follow up re same (.3).
02/28/23	Seth Sanders	2.50	Telephone conference with C. Koenig, K&E team re plan sponsor agreement and term sheet negotiations (1.6); revise plan sponsor agreement to prepare execution version (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155375

Celsius Network LLC

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	William Thompson	9.20	Review, analyze plan term sheet and plan sponsor agreement revisions (.8); correspond with A. Wirtz and S. Briefel re plan sponsor agreement (.4); conference with K&E team, W&C and PW re term sheet and plan sponsor agreement (partial) (1.1); follow up conference with C. Koenig and K&E team re same (.3); correspond with Company re plan sponsor agreement signature page (.2); correspond with J. Raphael re same (.1); conference with Special Committee re term sheet and sponsor agreement approval (.7); conference with C. Koenig, K&E team, W&C, P,W re final edits to term sheet and plan sponsor agreement (1.9); review, revise plan sponsor agreement re final edits (1.9); compile plan sponsor agreement and prepare for filing (1.8).
02/28/23	Steve Toth	0.60	Analyze revised RSA and term sheets (.4); analyze related correspondence with C. Koenig and K&E team (.2).
02/28/23	Alison Wirtz	8.60	Review and revise plan sponsor agreement (3.8); correspond with advisors, C. Koenig and K&E team re same (.8); conference with Debtor advisors, Committee advisors and confidential party re deal documentation (partial) (.6); further revise plan sponsor agreement (1.4); correspond with C. Koenig and K&E team re various plan and deal matters (2.0).
Total		1,831.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155376
Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 13,116.50

Total legal services rendered

\$ 13,116.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155376

Celsius Network LLC

Matter Number:

53363-19

International Issues

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephen Coudounaris	1.00	1,155.00	1,155.00
Hannah Crawford	1.50	1,405.00	2,107.50
D. Ryan Slauch	0.80	1,155.00	924.00
Leonor Beatriz Suarez	0.60	735.00	441.00
Jenny Wilson	2.20	1,595.00	3,509.00
Alex Zapalowski	4.00	1,245.00	4,980.00
TOTALS	10.10		\$ 13,116.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155376

Celsius Network LLC

Matter Number:

53363-19

International Issues

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Hannah Crawford	0.50	Correspond with B. Isherwood re Counsel involvement re set-off questions (.3); review, analyze prior correspondence from H. Hockberger re same (.2).
01/20/23	Stephen Coudounaris	1.00	Research and analyze recent guidance re privacy issues.
01/20/23	Alex Zapalowski	4.00	Conference with Company re data privacy (1.0); research, review, amend draft advice re same (3.0).
01/21/23	Jenny Wilson	2.20	Conference with E. Flett and S. Coudounaris re data privacy matter (.8); revise summary re GDPR requirements (1.2); correspond with D Latona re same (.2).
02/02/23	D. Ryan Slaugh	0.60	Conference with S. Toth re Canadian entity issue (.3); correspond with Company re same (.3).
02/10/23	Hannah Crawford	0.50	Analyze query from S. Briefel re indemnification agreement provisions (.3); correspond with B. Isherwood re same (.2).
02/11/23	Hannah Crawford	0.50	Correspond with B. Isherwood re indemnification agreement query (.3); review, analyze correspondence between B. Isherwood and S. Briefel re same (.2).
02/13/23	Leonor Beatriz Suarez	0.60	Review, analyze foreign jurisdiction laws on equity token offerings.
02/21/23	D. Ryan Slaugh	0.10	Correspond with S. Toth re Canadian entity formation.
02/23/23	D. Ryan Slaugh	0.10	Correspond with Company re Canadian entity formation.
Total		10.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155377
Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 26,639.50

Total legal services rendered

\$ 26,639.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.80	1,475.00	1,180.00
Rebecca J. Marston	5.50	995.00	5,472.50
Caitlin McGrail	3.80	735.00	2,793.00
Joel McKnight Mudd	13.00	885.00	11,505.00
Ashton Taylor Williams	0.50	885.00	442.50
Alison Wirtz	3.70	1,295.00	4,791.50
Tanzila Zomo	1.40	325.00	455.00
TOTALS	28.70		\$ 26,639.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Rebecca J. Marston	0.10	Correspond with G. Lutz re updated parties in interest list.
01/04/23	Alison Wirtz	0.20	Correspond with conflicts team re updated conflict matters.
01/06/23	Rebecca J. Marston	1.20	Telephone conference and correspond with A. Wirtz re retention work streams.
01/06/23	Alison Wirtz	0.70	Correspond with various professionals (Akin. Latham, W&C) re Frishberg fee/venue objection and retention implications (.3); conference with R. Marston re retention workstreams (.4).
01/16/23	Rebecca J. Marston	0.20	Correspond with M. Chan re schedules to K&E supplemental retention declaration.
01/25/23	Rebecca J. Marston	0.20	Correspond with K&E conflicts team re updated parties in interest list.
01/25/23	Tanzila Zomo	1.40	Compile and review under seal declaration, exhibits in support of retention application (.5); coordinate distribution to chambers re same (.4); coordinate distribution to U.S. Trustee re same (.5).
01/26/23	Caitlin McGrail	0.30	Telephone conference with A. Wirtz re retention research.
01/26/23	Alison Wirtz	0.60	Correspond with S. Golden re conflicts counsel matters.
01/27/23	Caitlin McGrail	3.50	Review, analyze invoices and prepare chart re retention research (3.4); correspond with A. Wirtz re same (.1).
01/27/23	Alison Wirtz	0.60	Correspond with S. Golden re correspondence re conflicts counsel and related matters (.4); correspond with C. McGrail re same (.2).
01/31/23	Alison Wirtz	0.20	Correspond with R. Marston and J. Mudd re revised budget and staffing memorandum.
02/02/23	Rebecca J. Marston	0.70	Correspond with J. Mudd re revised budget and staffing memorandum (.1); prepare for and participate in telephone conference with A. Wirtz re retention work streams (.6).
02/06/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re revised budget and staffing plan precedent.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Rebecca J. Marston	0.60	Review and analyze precedent re omnibus retention order (.4); correspond with S. Briefel, K&E team re same (.2).
02/07/23	Joel McKnight Mudd	0.60	Revise budget and staffing memorandum.
02/07/23	Ashton Taylor Williams	0.50	Review updated conflicts reports (.3); correspond with L. Wasserman re same (.2).
02/08/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re revised budget and staffing plan.
02/08/23	Joel McKnight Mudd	1.10	Revise budget and staffing memorandum (.6); revise budget and staffing worksheet (.5).
02/09/23	Rebecca J. Marston	0.80	Conference with J. Mudd re budget and staffing plan (.8).
02/09/23	Joel McKnight Mudd	5.30	Draft notice re fee objection (.8); correspond with A. Wirtz re same (.4); conference with R. Marston re budget and staffing memorandum (.8); revise budget and staffing worksheets (1.9); revise budget and staffing memorandum (1.4).
02/09/23	Alison Wirtz	0.40	Analyze prior correspondence and diligence related to venue (.3); correspond with R. Marston re same (.1).
02/10/23	Joel McKnight Mudd	1.90	Revise budget and staffing memo (.7); revise budget and staffing worksheet (1.2).
02/13/23	Rebecca J. Marston	0.20	Correspond with J. Mudd re budget and staffing plan, retention work streams.
02/13/23	Joel McKnight Mudd	1.20	Revise budget worksheets.
02/14/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re budget and staffing plan.
02/15/23	Joel McKnight Mudd	1.40	Revise budget and staffing worksheet.
02/16/23	Joel McKnight Mudd	0.80	Revise budget worksheet re 2023 rates.
02/20/23	Rebecca J. Marston	0.20	Correspond with J. Mudd re updated parties in interest list, connection searches.
02/21/23	Susan D. Golden	0.40	Review omnibus retention order for GK8 debtors and correspond with R. Marston with comments to same.
02/21/23	Rebecca J. Marston	0.40	Correspond with J. Mudd re parties in interest list.
02/21/23	Alison Wirtz	0.90	Review and revise invoices per confidentiality, privilege considerations.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155377

Celsius Network LLC

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Susan D. Golden	0.40	Correspond with S. Briefel, R. Marston, and W&C re procedure for entry of professional retentions for GK8 debtors.
02/27/23	Rebecca J. Marston	0.10	Correspond with J. Mudd re supplemental declaration timeline.
02/27/23	Joel McKnight Mudd	0.70	Research re supplemental declarations (.4); correspond with A. Wirtz, R. Marston re same (.3).
02/28/23	Alison Wirtz	0.10	Correspond with R. Marston and J. Mudd re supplemental declaration timing and next steps.
Total		28.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155378
Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 198,273.50</u>
Total legal services rendered	\$ 198,273.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	8.80	1,245.00	10,956.00
Susan D. Golden	17.10	1,475.00	25,222.50
Amila Golic	9.90	885.00	8,761.50
Elizabeth Helen Jones	0.90	1,155.00	1,039.50
Ross M. Kwasteniet, P.C.	1.20	2,045.00	2,454.00
Dan Latona	3.80	1,375.00	5,225.00
Patricia Walsh Loureiro	9.90	1,155.00	11,434.50
Rebecca J. Marston	37.30	995.00	37,113.50
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Robert Orren	1.90	570.00	1,083.00
Gabrielle Christine Reardon	2.20	735.00	1,617.00
Roy Michael Roman	17.40	735.00	12,789.00
Jimmy Ryan	0.10	885.00	88.50
Seth Sanders	31.40	885.00	27,789.00
D. Ryan Slaugh	0.30	1,155.00	346.50
Kyle Nolan Trevett	7.50	885.00	6,637.50
Lindsay Wasserman	13.90	995.00	13,830.50
Morgan Willis	8.60	395.00	3,397.00
Alison Wirtz	20.60	1,295.00	26,677.00
Tanzila Zomo	1.80	325.00	585.00
TOTALS	195.20		\$ 198,273.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Simon Briefel	1.30	Analyze Fischer retention application (.4); correspond with Fischer re same (.2); comment on same (.7).
01/02/23	Susan D. Golden	1.10	Review Fischer comments to retention application and declaration (.8); correspond with S. Briefel, S. Sanders re revisions to same (.3).
01/02/23	Seth Sanders	4.70	Revise Fischer retention application, declaration re Fischer comments (1.7); revise same re S. Golden comments (.7); draft conflicts list for Fischer retention application (.7); correspond with S. Briefel re same (.2); further revise Fischer retention application (1.4).
01/03/23	Simon Briefel	0.50	Review, analyze, comment on Fischer retention application.
01/03/23	Susan D. Golden	0.90	Revise Fischer retention application (.5); correspond with S. Sanders re same (.1); telephone conference with G. Pesce re UCC retention question (.3).
01/03/23	Patricia Walsh Loureiro	1.20	Correspond with EY, D. Latona, K&E team re declaration in support of EY retention application (.3) review, revise Mazars application (.9).
01/03/23	Seth Sanders	4.30	Revise Fischer retention application (1.1); correspond with S. Briefel re same (.3); revise same re S. Briefel comments (.6); correspond with S. Briefel re same (.3); correspond with Fischer re diligence items and updated retention application (.5); revise application re S. Golden comments (1.3); correspond with S. Golden, K&E team re same (.2).
01/04/23	Simon Briefel	1.40	Correspond with S. Golden, U.S. Trustee re Fischer retention application (.3); review, comment on same (.8); correspond with Company re OCP declaration issues (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Susan D. Golden	2.40	Correspond (.2) and telephone conference (.3) with G. Pesce re UCC retention question; correspond with W&C re Gornitzky retention (.1); telephone conference with A. Wirtz re Stretto invoice (.5); prepare for telephone conference with Stretto re same (.3); telephone conference with Stretto re invoice (.7); telephone conference with A. Wirtz re follow-up re same (.3).
01/04/23	Dan Latona	1.40	Analyze, comment on Fischer retention application (1.0); comment on declaration re same (.4).
01/04/23	Rebecca J. Marston	1.80	Correspond with A. Wirtz, Centerview, A&M, Akin re GK8 parties in interest.
01/04/23	Gabrielle Christine Reardon	0.40	Correspond with S. Briefel re ordinary course professional retentions.
01/04/23	Seth Sanders	1.40	Revise Fischer retention application for updated diligence (.8); correspond with S. Briefel, D. Latona re same (.3); correspond with Fischer, S. Briefel, K&E team re same (.3).
01/05/23	Simon Briefel	4.00	Correspond with D. Latona, S. Golden Fischer re Fischer retention (.6); review, comment on same (2.1); analyze Israeli issues re same (1.3).
01/05/23	Susan D. Golden	0.50	Final review of Fischer retention application (.4) and correspond with D. Latona, S. Briefel, S. Sanders re filing of same (.1).
01/05/23	Rebecca J. Marston	0.40	Correspond with A. Wirtz, S. Briefel re GK8 filing entity names (.1); correspond with Akin team re GK8 parties in interest (.2); correspond with debtor A&M, Centerview re supplemental declarations (.1).
01/05/23	Seth Sanders	3.90	Revise Fischer retention application upon Fischer comments (2.2); correspond with S. Briefel and Fischer re same (.7); revise Mazars retention application (.8); correspond with P. Loureiro re same (.2).
01/06/23	Simon Briefel	0.90	Review, revise Fischer retention application.
01/06/23	Patricia Walsh Loureiro	0.90	Correspond with Mazars re application (.4); correspond with D. Latona, K&E team, Saccullo re retention application (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Rebecca J. Marston	1.60	Correspond and telephone conferences with debtor A&M, Centerview re GK8-related parties in interest.
01/06/23	Robert Orren	0.20	Distribute for service Fischer retention application (.1); correspond with M. Willis re filing of same (.1).
01/06/23	Seth Sanders	1.70	Revise Fischer retention application upon S. Briefel comments (.6); prepare filing version re same (.6); correspond with S. Briefel, D. Latona, and S. Golden re same (.3); correspond with R. Orren and K&E team re filing (.2).
01/07/23	Seth Sanders	0.20	Correspond with Fischer re filed retention application.
01/08/23	Seth Sanders	0.80	Revise Mazars retention application.
01/09/23	Susan D. Golden	1.00	Telephone conference with G. Pesce re UCC Israeli firm (Gornitzky) retention (.4); telephone conference with Saul Ewing re Willis Towers Watson retention and U.S. Trustee discovery requests (.4); telephone conference with U.S. Trustee re same. (.2).
01/09/23	Patricia Walsh Loureiro	0.80	Review, revise Mazars retention application (.3); correspond with S. Sanders re same (.2) correspond with S. Sanders, K&E team re Saccullo retention application (.3).
01/09/23	Rebecca J. Marston	0.60	Correspond with EY, A&M re parties in interest list.
01/09/23	Seth Sanders	2.30	Revise Mazars retention application (1.3); correspond with P. Loureiro re same (.3); further revise same upon P. Loureiro comments (.5); correspond with D. Latona and K&E team re same (.2).
01/10/23	Susan D. Golden	0.50	Telephone conference with U.S. Trustee re Willis Towers Watson retention discovery resolution (.2) telephone conference with Saul Ewing re same (.3).
01/10/23	Rebecca J. Marston	0.30	Correspond with Centerview re updated parties in interest.
01/10/23	Roy Michael Roman	5.10	Review, revise AMSL retention application (5.0); correspond with S. Sanders re same (.1).
01/11/23	Rebecca J. Marston	0.10	Correspond with EY re interim fee application.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Gabrielle Christine Reardon	0.90	Correspond with A. Wirtz, K&E team, A&M re ordinary course professionals' retentions.
01/11/23	Seth Sanders	4.00	Revise Mazars retention application (3.6); correspond with R. Roman re same (.4).
01/11/23	Alison Wirtz	0.50	Correspond with L. Wasserman re updates to Centerview retention application (.1); correspond with G. Reardon re OCP matters and review draft declaration of disinterestedness re same (.4).
01/12/23	Susan D. Golden	0.80	Telephone conference with K. Stadler, M. Hancock, R. Larson and A. Wirtz re non-Kirkland professional fee application questions (.4); follow up telephone conference with A. Wirtz (.2); correspond with R. Kwasteniet and C. Koenig re same (.2).
01/12/23	Dan Latona	0.20	Telephone conference with P. Loureiro, local counsel re representation.
01/12/23	Patricia Walsh Loureiro	0.30	Telephone conference with Saccullo, D. Latona re retention and review, analyze correspondence re same.
01/12/23	Rebecca J. Marston	0.50	Correspond with A&M re parties in interest list for W&C.
01/12/23	Roy Michael Roman	1.00	Review and revise AMSL retention application (.9); correspond with S. Sanders re same (.1).
01/12/23	Seth Sanders	1.20	Telephone conference with Saccullo, D. Latona, K&E team re Saccullo scope of retention (.3); revise Saccullo retention application (.6); correspond with R. Roman re same (.3).
01/12/23	Lindsay Wasserman	4.50	Draft supplemental Centerview retention application.
01/12/23	Alison Wirtz	1.20	Conference with S. Golden, Fee Examiner re fee-related questions from non-Kirkland professionals (.3); correspond with L. Wasserman, D. Latona re Centerview amendment and related retention application (.3); review amendment and precedent re same (.4); correspond with W&C re parties in interest list (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ross M. Kwasteniet, P.C.	0.80	Analyze issues regarding Willis Towers Watson engagement (.4); participate in call with J. Gatrell re same (.4).
01/13/23	Rebecca J. Marston	0.70	Correspond with A&M, W&C, Stretto, Centerview, Akin, Latham re supplemental retention declarations.
01/13/23	Seth Sanders	0.90	Draft and coordinate filing re EY supplemental declaration (.7); correspond with Mazars re declaration to application (.2).
01/14/23	Rebecca J. Marston	0.20	Correspond with Latham re supplemental declaration.
01/15/23	Seth Sanders	1.20	Revise Mazars retention application (1); correspond with D. Latona, P. Loureiro re same (.2).
01/17/23	Rebecca J. Marston	0.40	Review and revise supplemental declarations for Latham, Stretto.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review Jenner & Block second monthly fee statement.
01/18/23	Patrick J. Nash Jr., P.C.	0.20	Review historical and prospective professional fee schedule prepared by A&M.
01/18/23	Alison Wirtz	0.40	Correspond with L. Wasserman and A. Golic re ordinary course professional retention matters.
01/19/23	Patricia Walsh Loureiro	0.30	Correspond with Mazars re retention application.
01/19/23	Rebecca J. Marston	1.80	Correspond with A&M, Centerview re parties in interest list, supplemental declarations.
01/19/23	Seth Sanders	0.90	Correspond with Mazars re revisions to retention documents (.3); revise same (.6).
01/19/23	Alison Wirtz	2.20	Correspond with G. Reardon re OCP quarterly report and related backup (.3); correspond with L. Wasserman re draft amendment to Centerview retention application (.3); review and comment on same (.8); review, analyze precedent materials re same (.4); review, comment on Sikora declaration and correspond with R. Marston re same (.4).
01/20/23	Simon Briefel	0.40	Correspond with S. Sanders, Court re Fischer notice of presentment.
01/20/23	Rebecca J. Marston	0.60	Review and revise OCP report, declaration (.5); correspond with G. Reardon re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Gabrielle Christine Reardon	0.40	Draft and revise ordinary course professionals quarterly report.
01/20/23	Seth Sanders	1.00	Correspond with S. Briefel re Fischer status and filing on presentment (.5); prepare order for presentment to court (.5).
01/21/23	Susan D. Golden	1.00	Revise Centerview supplemental retention application.
01/21/23	Patricia Walsh Loureiro	0.20	Correspond with Saccullo re next steps.
01/21/23	Alison Wirtz	2.70	Review, comment on Centerview retention application amendment (2.3); correspond with L. Wasserman re same (.1); review, analyze revised application and correspond with L. Wasserman re same (.3).
01/22/23	Rebecca J. Marston	0.30	Correspond with S. Briefel, A. Wirtz re debtor professionals' supplemental declarations (.1); correspond with A&M re parties in interest list (.2).
01/23/23	Simon Briefel	0.30	Correspond with Fischer re retention application.
01/23/23	Rebecca J. Marston	2.10	Correspond with A. Wirtz, A&M, Centerview re supplemental declarations (.9); review, revise supplemental declaration drafts (1.2).
01/24/23	Rebecca J. Marston	0.80	Review and revise Akin supplemental declaration (.4); correspond with A. Wirtz, K&E team re same (.1); review and revise A&M fee statement draft (.3).
01/24/23	Gabrielle Christine Reardon	0.40	Review and analyze ordinary course professionals order (.3); correspond with A. Wirtz and R. Marston re same (.1).
01/24/23	Seth Sanders	0.40	Revise Mazars retention application and declaration.
01/25/23	Patricia Walsh Loureiro	0.30	Correspond with Saccullo re retention application.
01/25/23	Rebecca J. Marston	0.20	Correspond with Latham, K&E team re filing of Latham's supplemental declaration.
01/25/23	Robert Orren	0.80	Correspond with T. Zomo re submission to Court and U.S. Trustee of unredacted Sikora declaration in support of Latham retention (.4); file same (.2); distribute same for service (.1); correspond with R. Marston re same (.1).
01/25/23	Gabrielle Christine Reardon	0.10	Correspond with A&M re ordinary course professionals' retainer.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Patricia Walsh Loureiro	0.80	Review revised Mazars retention application (.4); correspond and telephone conference with S. Sanders re Mazars and Saccullo retention applications (.4).
01/26/23	Rebecca J. Marston	0.50	Correspond with EY re supplemental declarations (.1); correspond with C. Koenig, A. Wirtz re A&M fee statement (.2); correspond with S. Briefel re supplemental declarations (.2).
01/26/23	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with W&C re conflict issues.
01/26/23	Seth Sanders	1.80	Revise Mazars retention and declaration (.5); correspond with P. Loureiro re same (.2); correspond with Mazars re same (.4); telephone conference with Mazars counsel re same (.5); conference with P. Loureiro re same (.2).
01/26/23	Lindsay Wasserman	0.90	Review and revise Centerview supplemental retention application.
01/26/23	Alison Wirtz	0.80	Correspond with R. Marston re filing of Stretto supplemental declaration.
01/26/23	Alison Wirtz	0.30	Correspond with L. Wasserman re updates to the Centerview retention application.
01/27/23	Rebecca J. Marston	1.70	Correspond with Centerview, Stretto re supplemental declarations (.4); review and revise supplemental declaration of Stretto (.4); correspond with C. Koenig, K&E team re same (.4); review and revise Centerview supplemental declaration (.5).
01/27/23	Roy Michael Roman	0.70	Review and revise AMSL retention application (.5); correspond with D. Latona, P. Loureiro, S. Sanders re same (.2).
01/27/23	Alison Wirtz	1.20	Correspond with C. Koenig and K&E team re Stretto supplemental declaration and redactions (.2); review and comment on same (.7); correspond with R. Marston re filing of same (.3).
01/29/23	Rebecca J. Marston	0.40	Correspond with A. Wirtz re OCP report.
01/29/23	Alison Wirtz	0.20	Correspond with R. Marston, K&E team re OCP report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Rebecca J. Marston	0.70	Correspond with Centerview re schedules for supplemental declaration (.1); review and revise same (.2); correspond with C. Koenig, K&E team re same (.1); correspond with S. Golden, A. Wirtz re Kroll invoice (.3).
01/30/23	Alison Wirtz	2.40	Review and comment on OCP quarterly report (.4); correspond with K&E team re same (.2); review and comment on Centerview retention application amendment (.7); correspond with L. Wasserman re same (.2); correspond with S. Golden, R. Marston and K&E team re certain OCP-related invoices (.5); correspond with A&M re interim fee application considerations (.4).
01/31/23	Susan D. Golden	0.30	Correspond with D. Latona re retention of tax advisor.
01/31/23	Amila Golic	0.10	Correspond with A. Wirtz re latest Stretto invoice and section 327 issues.
01/31/23	Roy Michael Roman	0.50	Review and revise Saccullo retention application (.4); correspond with D. Latona, P. Loureiro, Succullo re same (.1).
01/31/23	Lindsay Wasserman	0.70	Correspond with A. Wirtz, Centerview re Centerview supplemental retention application.
01/31/23	Alison Wirtz	0.90	Correspond with Centerview re supplemental declaration in support of retention and confidential bidders (.2); correspond with L. Wasserman re finalizing Centerview supplemental retention application (.3); review revised version of retention application (.4).
02/01/23	Dan Latona	0.50	Analyze, comment on Saccullo retention application.
02/01/23	Patricia Walsh Loureiro	0.50	Correspond with Saccullo, R. Roman, K&E team re retention application.
02/01/23	Rebecca J. Marston	2.00	Correspond with S. Briefel, A. Wirtz, Centerview, EY re supplemental declarations (1.1); review and revise same (.4); telephone conference with A. Wirtz re Centerview supplemental declaration (.3); telephone conference with Centerview re same (.2).
02/01/23	Roy Michael Roman	0.70	Review and revise AMSL retention application (.6); correspond with D. Latona, K&E team re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Seth Sanders	0.20	Revise Saccullo retention (.1); correspond with P. Loureiro re same (.1).
02/01/23	Alison Wirtz	0.70	Correspond with R. Marston re Centerview supplemental declaration and review same (.4); conference with R. Marston re same (.3).
02/02/23	Patricia Walsh Loureiro	1.30	Review, revise Saccullo retention application (.6); correspond with Company, D. Latona, K&E team re same (.7).
02/02/23	Rebecca J. Marston	0.90	Review, revise EY supplemental declaration (.6); correspond with EY, A. Wirtz re same (.3).
02/02/23	Roy Michael Roman	0.50	Review, revise retention application, Ferraro declaration re retention for AMSL (.4); correspond with P. Loureiro re same (.1).
02/02/23	Seth Sanders	0.20	Correspond with R. Roman re Saccullo retention.
02/02/23	D. Ryan Slaugh	0.30	Review, analyze rule re OCP issue.
02/02/23	Lindsay Wasserman	0.90	Telephone conference with E. Jones, Company re Centerview engagement letter (.4); correspond with Company re amendment to same (.5).
02/02/23	Alison Wirtz	0.50	Correspond with S. Golden and K&E team re Committee correspondence to chambers re professional fees.
02/03/23	Susan D. Golden	0.50	Review, analyze Saccullo retention application and correspond with P. Loureiro re same.
02/03/23	Patricia Walsh Loureiro	1.30	Review, analyze Saccullo retention application (.5); correspond with S. Golden, K&E team re same (.8).
02/03/23	Rebecca J. Marston	3.00	Review, revise supplemental declaration for Centerview (.9); correspond with Centerview, C. Koenig, K&E team re same (.6); correspond with Akin, A&M, A. Wirtz re payment of professional fees (.5); telephone conference and correspond with A. Wirtz re supplemental declarations, work in process (1.0).
02/03/23	Robert Orren	0.80	Prepare for filing second supplemental declaration in support of Centerview retention (.4); file same (.2); correspond with R. Marston, K&E team re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Roy Michael Roman	0.30	Review, revise AMSL retention application (.2); correspond with P. Loureiro, S. Sanders re same (.1).
02/03/23	Alison Wirtz	1.50	Review and comment on supplemental declaration for Centerview retention application (.7); correspond with R. Marston and coordinate filing of same (.4); correspond with R. Roman re Stretto invoice (.1); review, analyze same (.3).
02/06/23	Susan D. Golden	0.40	Review KE Andrews ad valorem tax engagement letter and correspond with D. Latona re same.
02/06/23	Rebecca J. Marston	1.90	Review and revise EY supplemental declarations, prepare for filing (1.6); correspond with C. Koenig, D. Latona, A. Wirtz, K&E team re same (.3).
02/06/23	Robert Orren	0.10	Correspond with R. Marston re submission to chambers of unredacted Centerview declaration.
02/06/23	Lindsay Wasserman	1.80	Review, revise Centerview supplemental retention application (1.5); correspond with A. Wirtz, Centerview, Company re same (.3).
02/06/23	Morgan Willis	3.80	Prepare for and file revised retentions.
02/06/23	Alison Wirtz	1.10	Correspond with L. Wasserman re Centerview amendment to engagement letter and revised application (.3); correspond with D. Latona and R. Deutsch re Centerview engagement and retention issues (.4); review and comment on proposed EY supplemental declaration in support of retention (.3); correspond with R. Marston re same (.1).
02/07/23	Ross M. Kwasteniet, P.C.	0.40	Review supplemental filing re Centerview retention.
02/07/23	Rebecca J. Marston	0.30	Correspond with M. Willis re sealed exhibits for supplemental declarations (.2); correspond with EY re filed supplemental declarations (.1).
02/07/23	Lindsay Wasserman	2.50	Review, revise Centerview supplemental retention application (1.9); correspond with D. Latona, K&E team, Centerview re same (.2); prepare same for filing (.4).
02/07/23	Lindsay Wasserman	0.80	Review, analyze Centerview retention order.
02/07/23	Morgan Willis	4.80	Prepare for and file Centerview retention.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Alison Wirtz	0.50	Correspond with L. Wasserman and Centerview team re finalizing retention application amendment (.4); correspond with R. Deutsch re same (.1).
02/08/23	Rebecca J. Marston	0.10	Correspond with Akin, A&M re wire payment.
02/08/23	Lindsay Wasserman	0.40	Review, analyze Centerview retention order.
02/09/23	Dan Latona	0.20	Telephone conference with Company, KE Andrews re retention.
02/09/23	Alison Wirtz	0.20	Correspond with R. Marston re parties in interest list for possible retained professional.
02/10/23	Rebecca J. Marston	1.20	Review and revise notice of payments to other professionals (.2); correspond with A. Wirtz, K&E team re same (.1); correspond with A. Wirtz, K. Trevett re KE Andrews retention application (.7); correspond with M. Willis re compiled supplemental declarations with sealed exhibits (.2).
02/10/23	Alison Wirtz	0.60	Correspond with W&C team re Centerview retention application amendment and negotiations related thereto (.3); correspond with R. Marston re retention application for tax advisor (.3).
02/13/23	Susan D. Golden	0.40	Review, analyze U.S. Trustee order to show cause re Willis Towers Watson retention and correspond with C. Koenig re same.
02/13/23	Rebecca J. Marston	0.30	Correspond with K. Trevett re KE Andrews retention application, declaration.
02/13/23	Kyle Nolan Trevett	0.80	Draft, revise KE Andrews retention application, declaration (.7); correspond with R. Marston re same (.1).
02/13/23	Tanzila Zomo	1.80	Draft tax advisor retention application (1.4); draft declaration in support re same (.4).
02/14/23	Susan D. Golden	0.90	Telephone conference with Saul Ewing, C. Koenig re U.S. Trustee order to show cause compelling Willis Towers Watson's retention (.5); prepare for same (.4).
02/14/23	Dan Latona	0.30	Telephone conference with S. Golden, C. Koenig, Saul Ewing re response to UST order to show cause for WTW.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Rebecca J. Marston	0.40	Correspond with S. Briefel re omnibus retention application for A&M, Centerview (.1); correspond with KE Andrews re retention application (.2); correspond with debtor professionals re parties-in-interest list (.1).
02/15/23	Rebecca J. Marston	2.40	Review and revise KE Andrews retention application and declaration (1.5); correspond with Akin, Latham re retention workstreams (.2); correspond with D. Latona, K&E team re omnibus retention order (.7).
02/15/23	Kyle Nolan Trevett	0.80	Review, revise KE Andrews retention application, declaration (.7); correspond with R. Marston, KE Andrews re same (.1).
02/16/23	Susan D. Golden	0.90	Review, comment on Fischer first monthly fee statement (.3) correspond with S. Briefel with comments to same (.2); telephone conference with C. Koenig re Willis Towers Watson retention (.2); review, analyze transcript of February 15 hearing re Judge Glenn remarks re same (.2).
02/17/23	Rebecca J. Marston	0.50	Correspond with J. Mudd re EY fee statement (.1); correspond with K. Trevett re KE Andrews retention (.1); draft omnibus retention order for debtor professionals (.3).
02/17/23	Alison Wirtz	0.90	Correspond with G. Pesce, W&C re Centerview retention application (.2); correspond with Centerview, W&C re same (.4); review supplement to retention application (.3).
02/18/23	Rebecca J. Marston	0.90	Review, revise omnibus retention order for debtor professionals (.8); correspond with S. Briefel re same (.1).
02/18/23	Alison Wirtz	0.30	Correspond with L. Wasserman re Centerview notice of adjournment.
02/19/23	Rebecca J. Marston	0.60	Review, analyze retention work streams (.3); correspond with A. Wirtz re same (.1); correspond with K. Trevett re KE Andrews retention application, declaration (.2).
02/19/23	Lindsay Wasserman	1.40	Review and revise Centerview supplemental retention application.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Alison Wirtz	0.70	Review and comment on revised notice of presentment for Centerview (.3); correspond with L. Wasserman and K&E team re same (.2); coordinate filing of same (.2).
02/20/23	Rebecca J. Marston	1.90	Review, revise A&M fee statement and correspond with A. Wirtz re same (.1); correspond with J. Mudd re same (.1); review and revise KE Andrews retention application (.4); correspond with K. Trevett, A. Wirtz re same (.5); correspond with S. Briefel, K&E team re omnibus retention order (.3); review and revise same (.5).
02/20/23	Kyle Nolan Trevett	2.10	Draft, revise KE Andrews retention application, declaration (1.9); correspond with KE Andrews, K&E team re same (.2).
02/20/23	Alison Wirtz	0.40	Correspond with R. Marston and K. Trevett re retention application for KE Andrews and review same.
02/21/23	Susan D. Golden	2.20	Revise KE Andrews retention application (2.1); correspond with K. Trevett and R. Marston with comments to same (.1).
02/21/23	Amila Golic	0.10	Review, analyze engagement letter and precedent materials re Stout retention application.
02/21/23	Rebecca J. Marston	1.00	Correspond with C. Koenig, A&M re Kroll invoice (.1); correspond with K. Trevett, K&E team, KE Andrews, Company re KE Andrews retention application, declaration (.7); correspond and telephone conference with KE Andrews re same (.1); correspond with S. Golden re omnibus retention order (.1).
02/21/23	Kyle Nolan Trevett	1.40	Draft, revise KE Andrews retention application, declaration (1.2); correspond with R. Marston, KE Andrews re same (.2).
02/22/23	Amila Golic	4.20	Draft Stout retention application (3.1); review, analyze materials re same (.9); correspond with E. Jones re same (.2).
02/22/23	Rebecca J. Marston	1.00	Correspond with S. Golden, D. Latona re GK8 omnibus retention order (.4); review, revise KE Andrews retention application (.3); correspond with E. Jones, K&E team re parties-in-interest list (.1); correspond with A. Wirtz re KE Andrews retention (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Roy Michael Roman	0.30	Draft and revise correspondence re AMSL retention (.1); review and revise proposed order re same (.1); correspond with P. Loureiro, S. Sanders re same (.1).
02/22/23	Seth Sanders	0.30	Review, analyze Saccullo retention status (.2); correspond with R. Roman re same (.1).
02/23/23	Susan D. Golden	0.70	Video conference with Saul Ewing, re resolution of U.S. Trustee Willis Tower Watson order to show cause and filing of retention application (.3); review, analyze Fisher monthly invoice (.2); correspond with S. Briefel with comments to same (.2).
02/23/23	Dan Latona	0.20	Telephone conference with R. Kwasteniet, C. Koenig, S. Golden, Saul Ewing re Willis Tower Watson order to show cause.
02/23/23	Rebecca J. Marston	0.70	Correspond and telephone conference with S. Briefel re omnibus retention order (.3); correspond with D. Latona, K&E team re same (.1); correspond with Chambers re same (.1); review and revise KE Andrews retention application (.2).
02/24/23	Amila Golic	2.50	Review and revise engagement letter (.8); review and analyze precedent retention applications and engagement letters (1.2); telephone conference with Stout, E. Jones re engagement and conflicts process (.1); correspond with E. Jones, K&E team, Stout re same (.4).
02/24/23	Elizabeth Helen Jones	0.90	Telephone conference with A. Golic, Stout re retention matters (.2); review, revise Stout engagement letter (.4); correspond with A. Golic re Stout engagement letter (.3).
02/24/23	Rebecca J. Marston	2.50	Correspond with A. Wirtz, K&E team, KE Andrews, Company re KE Andrews retention, engagement letter (2.3); telephone conferences with KE Andrews, Company re same (.2).
02/24/23	Kyle Nolan Trevett	0.80	Draft, revise KE Andrews retention application, declaration (.7); correspond with KE Andrews, R. Marston, A. Wirtz re same (.1).
02/24/23	Alison Wirtz	0.20	Correspond with R. Marston and K. Trevett re status of KE Andrews retention application.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Amila Golic	0.20	Correspond with E. Jones, Stout re Stout retention application and conflicts process.
02/26/23	Patricia Walsh Loureiro	0.50	Review, revise Willis Towers Watson retention application and correspond with D. Latona, K&E team re same.
02/26/23	Roy Michael Roman	5.20	Draft Willis Towers Watson retention application (3.0); revise same (2.0); correspond with P. Loureiro re same (.2).
02/26/23	Jimmy Ryan	0.10	Telephone conference with R. Roman re Willis Towers Watson retention application.
02/27/23	Amila Golic	0.30	Correspond with E. Jones, K&E team, Company re Stout engagement letter.
02/27/23	Dan Latona	1.00	Analyze, comment on Willis Towers Watson retention application.
02/27/23	Patricia Walsh Loureiro	0.70	Review, revise Willis Towers Watson retention application (.6); correspond re same with R. Roman and K&E team (.1).
02/27/23	Roy Michael Roman	0.50	Correspond with D. Latona, P. Loureiro re pending AMSL retention matters (.3); correspond with Chambers re same (.1); correspond with Saccullo re same (.1).
02/27/23	Roy Michael Roman	1.50	Review and revise Willis Towers Watson retention application (1.3); correspond with S. Golden, D. Latona, P. Loureiro re same (.2).
02/27/23	Kyle Nolan Trevett	1.60	Draft, revise KE Andrews retention application, declaration (1.4); correspond with A. Wirtz, R. Marston re same (.2).
02/28/23	Susan D. Golden	2.60	Review, analyze Willis Towers Watson Engagement Letter/SOW (.4); revise Willis Towers Watson retention application (1.8), telephone conference with C. Koenig re same (.2); correspond with R. Roman with additional comments to same (.2).
02/28/23	Amila Golic	2.50	Revise Stout engagement letter per Company comments (2.3); correspond with E. Jones, Company re same (.2).
02/28/23	Patricia Walsh Loureiro	0.80	Review, revise Willis Towers Watson retention application.
02/28/23	Roy Michael Roman	1.10	Review and analyze correspondence with S. Golden re Willis Towers Watson retention application (.9); correspond with S. Golden, P. Loureiro re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155378

Celsius Network LLC

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Alison Wirtz	0.20	Correspond with R. Marston and K. Trevett re KE Andrews retention application matters.
Total		195.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155379
Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 163,126.50

Total legal services rendered

\$ 163,126.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven M. Cantor	43.10	1,455.00	62,710.50
Gabriela Zamfir Hensley	2.00	1,245.00	2,490.00
Elizabeth Helen Jones	0.30	1,155.00	346.50
Meena Kandallu	21.80	775.00	16,895.00
Ross M. Kwasteniet, P.C.	1.90	2,045.00	3,885.50
Mavnick Nerwal	1.00	2,045.00	2,045.00
Krishan Patel	0.50	1,175.00	587.50
Anthony Vincenzo Sexton, P.C.	39.00	1,680.00	65,520.00
Alan Walker	4.60	1,685.00	7,751.00
Lindsay Wasserman	0.90	995.00	895.50
TOTALS	115.10		\$ 163,126.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Steven M. Cantor	0.20	Telephone conference with Company re tax matters.
01/03/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with EY, Company re status of tax analysis (.4); correspond with S. Cantor re tax diligence and Examiner issues (.2).
01/03/23	Alan Walker	1.00	Review, analyze UK counsel opinion re tax treatment of debtor entity.
01/04/23	Steven M. Cantor	1.00	Telephone conference with J. Morgan re use tax.
01/04/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY re status of tax analysis (.2); telephone conference with EY, Company re state tax issues (.4); correspond with Examiner re Texas use tax status (.2).
01/05/23	Steven M. Cantor	0.20	Correspond with M. Wood re 280G.
01/06/23	Steven M. Cantor	2.90	Telephone conference with W&C re transaction structuring, tax analysis (1.0); prepare summary of tax structuring alternatives (1.9).
01/06/23	Anthony Vincenzo Sexton, P.C.	1.80	Telephone conference with W&C re tax analysis (.9); review and analyze tax issues re plan structure (.9).
01/09/23	Steven M. Cantor	2.00	Research tax issues re tax section of disclosure statement.
01/09/23	Ross M. Kwasteniet, P.C.	0.80	Analyze tax considerations re various plan treatments for holders of cryptocurrency.
01/09/23	Anthony Vincenzo Sexton, P.C.	0.50	Draft correspondence re tax consequences of proposed transaction (.4); correspond with Centerview re tax consequences of proposed transaction (.1).
01/10/23	Steven M. Cantor	1.50	Research tax issues re tax section of disclosure statement.
01/11/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY, Company re VDA issues.
01/12/23	Steven M. Cantor	3.20	Telephone conference with EY, Company re emergence structure and use tax issues (.7); research tax issues re disclosure statement (2.5).
01/12/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with EY, Company re tax status and analysis.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Steven M. Cantor	0.60	Review tax issues re tax disclosure for disclosure statement.
01/13/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Company re tax diligence issues.
01/16/23	Steven M. Cantor	0.10	Review, analyze Pennsylvania voluntary disclosure agreement.
01/16/23	Anthony Vincenzo Sexton, P.C.	0.50	Review and analyze confidential party proposed deal materials.
01/17/23	Anthony Vincenzo Sexton, P.C.	0.70	Review, analyze tax diligence and structuring matters (.3); correspond with EY re Pennsylvania VDA considerations (.4).
01/18/23	Steven M. Cantor	1.00	Review, analyze tax noticing jurisdictions (.2); telephone conference with W&C re same (.8).
01/18/23	Anthony Vincenzo Sexton, P.C.	1.70	Telephone conference with W&C re tax structuring and related issues (.7); review, analyze issues re same (.6); correspond with EY re tax claim status (.2); correspond with S. Cantor, K&E team re same (.2).
01/19/23	Steven M. Cantor	1.00	Telephone conference with Company re tax matters.
01/19/23	Gabriela Zamfir Hensley	0.30	Correspond with S. Cantor, K&E team, Stretto re taxing authority noticing matters.
01/19/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company re tax analysis, case position (.6); review, analyze materials re same (.3); correspond with S. Cantor, K&E team re claim issues (.1); correspond with C. Koenig, advisors re valuation and audit issues (.1).
01/19/23	Alan Walker	1.50	Review, analyze UK tax counsel advice on CNL tax position.
01/20/23	Steven M. Cantor	0.80	Correspond with EY re voluntary disclosure.
01/20/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze Pennsylvania VDA.
01/22/23	Steven M. Cantor	2.30	Review, analyze term sheet (1.3); correspond with A. Sexton re tax issues related to term sheet (1).
01/22/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with S. Cantor re term sheet issues.
01/23/23	Steven M. Cantor	2.00	Review tax issues re term sheet and transaction structure (.9); correspond with EY re Pennsylvania tax issues (.3); correspond with W&C re same (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Ross M. Kwasteniet, P.C.	1.10	Analyze tax issues re restructuring scenarios.
01/23/23	Anthony Vincenzo Sexton, P.C.	0.70	Address tax claim issues (.2); correspond with S. Toth, K&E team re plan term sheet (.3); correspond with S. Cantor re audit issues (.2).
01/23/23	Alan Walker	1.00	Review, analyze UK counsel advice on CNL tax position.
01/24/23	Steven M. Cantor	0.80	Review, analyze legal analysis re Pennsylvania use tax issues (.4); correspond with EY re same (.3); correspond with U.S. Trustee re same (.1).
01/24/23	Alan Walker	0.50	Analyze question re currency conversion for first day motion VAT liability.
01/25/23	Steven M. Cantor	0.40	Correspond with EY re Pennsylvania VDA process.
01/25/23	Krishan Patel	0.10	Telephone conference with A. Antioch re VAT liability issues.
01/25/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with A&M re audit and valuation issues (.6); review, analyze 1099 issues (.2); address auditor issues (.1); address GK8 funding issues (.2).
01/26/23	Steven M. Cantor	2.60	Research personal property tax issues and corresponding bankruptcy procedure issues (.8); correspond with A. Sexton, K&E team re personal property tax issues (.5); telephone conference with Company, EY re federal income tax and state tax issues (1.3).
01/26/23	Krishan Patel	0.20	Research re VAT liability.
01/26/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with Company, Centerview re tax analysis for deal structure (.5); correspond with Company, EY re tax claims (.2); correspond with C. Koenig, K&E team re deal structure (.2); telephone conference with S. Cantor re same (.2).
01/27/23	Steven M. Cantor	5.50	Review use tax issues in Pennsylvania and Texas (.5); correspond with EY re same (.5); correspond with U.S. Trustee re same (.4); telephone conference with W&C re state and federal income tax issues (1.3); research U.S. federal income tax issues re transaction structure (.8); prepare slides re transaction structure (2).
01/27/23	Gabriela Zamfir Hensley	0.10	Correspond with S. Cantor re tax matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Meena Kandallu	1.10	Telephone conference with S. Cantor re transaction structure, tax consequences, transaction structure slides (.8); review, analyze structuring options and tax consequences of each (.3).
01/27/23	Mavnick Nerwal	0.50	Review, analyze correspondence from Company re VAT.
01/27/23	Krishan Patel	0.20	Correspond with A. Antioch re VAT liability question.
01/27/23	Anthony Vincenzo Sexton, P.C.	2.80	Telephone conference with W&C re tax issues (1); correspond with C. Koenig, K&E team re same (.3); telephone conference with S. Cantor re same (.2); review, analyze issues re same (.3); telephone conference with EY re fresh start valuation and accounting issues (.5); review, analyze deal structure issues (.5).
01/28/23	Steven M. Cantor	0.40	Review, analyze Texas VDA.
01/28/23	Meena Kandallu	2.20	Analyze transaction structure options, related tax consequences (.5); create structure slides for alternative structuring options (1.7).
01/28/23	Anthony Vincenzo Sexton, P.C.	1.00	Correspond with C. Koenig, K&E team members re tax structuring issues (.5); draft customer tax Q&A (.5).
01/29/23	Steven M. Cantor	2.00	Draft document describing tax issues relevant to customers' 2022 tax return filings.
01/29/23	Meena Kandallu	1.10	Analyze structuring options and tax consequences re transaction structuring.
01/29/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with C. Koenig, K&E team re tax analysis (.6); review, analyze materials re same (.3).
01/30/23	Steven M. Cantor	1.20	Draft document describing tax issues relevant to customers' 2022 tax return filings.
01/30/23	Mavnick Nerwal	0.50	Correspond with A. Sexton and K&E team re functional currency accounting implications and VAT.
01/30/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze potential customer tax disclosure (.2); review, analyze UK VAT issues (.1).
01/30/23	Alan Walker	0.60	Research question re currency rates for UK VAT liability.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Steven M. Cantor	1.60	Prepare description of tax issues relevant to customers' 2022 tax return filings (.5); telephone conference with Company re tax structure (.5); telephone conference with EY, Company re tax structure (.6).
01/31/23	Meena Kandallu	1.50	Research tax consequences under IRC 351(d) (1.3); correspond with S. Cantor re same (.2).
01/31/23	Anthony Vincenzo Sexton, P.C.	2.20	Telephone conference with Company, EY re status of tax modeling and related issues (1.0); telephone conference with Company re tax structure issues (.6); review, revise potential customer tax FAQ (.2); review, analyze transaction structure slides (.4).
02/01/23	Steven M. Cantor	2.80	Telephone conference with Company, EY re federal income tax issues (.8); telephone conference with EY, Company re state tax issues (.5); telephone conference with Board, C. Koenig, K&E team (1.5).
02/01/23	Meena Kandallu	2.70	Research tax consequences under IRC 351(d).
02/01/23	Anthony Vincenzo Sexton, P.C.	2.10	Telephone conference with EY, Company re tax claim issues (.6); telephone conference with special committee re tax and regulatory structuring issues (.8); review, analyze VDA materials (.2); review, analyze plan structuring issues (.5).
02/02/23	Steven M. Cantor	0.40	Telephone conference with W&C re U.S. federal income tax issues.
02/02/23	Meena Kandallu	1.60	Research tax consequences under IRC 351(d) (1.2); telephone conference with W&C re transaction structure, related tax issues (.4).
02/03/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with W&C re deal structure (1.0); review, analyze tax claim issues (.2).
02/05/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, revise APA (.2); correspond with C. Koenig, K&E team re structuring issues (.1).
02/06/23	Gabriela Zamfir Hensley	0.10	Correspond with L. Wasserman re tax matters.
02/06/23	Anthony Vincenzo Sexton, P.C.	0.50	Review, analyze structuring tax issues (.3); review, revise APAs re same (.2).
02/07/23	Steven M. Cantor	0.20	Telephone conference with Company re transaction structure, tax issues.
02/07/23	Meena Kandallu	0.20	Telephone conference with EY, Company re transaction structure, tax issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Lindsay Wasserman	0.40	Correspond with G. Hensley re tax form receipt.
02/08/23	Gabriela Zamfir Hensley	0.10	Correspond with L. Wasserman, K&E team re tax inquiry.
02/08/23	Meena Kandallu	0.20	Review, analyze correspondence with A. Sexton, K&E Team, W&C re tax issues related to proposed transaction structure.
02/08/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze plan implementation issues.
02/09/23	Steven M. Cantor	1.00	Review, analyze confidential party proposal (.5); prepare for and participate in telephone conference with Texas state tax authorities (.5).
02/09/23	Lindsay Wasserman	0.50	Telephone conference with G. Hensley, K&E team re Texas tax liability.
02/10/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with C. Koenig, K&E team Centerview re confidential party plan (.5); correspond with Centerview re plan and valuation issues (.2).
02/11/23	Steven M. Cantor	0.30	Review, analyze confidential party proposal.
02/13/23	Steven M. Cantor	0.90	Telephone conference with EY team re tax matters.
02/13/23	Anthony Vincenzo Sexton, P.C.	2.30	Telephone conference with Company re tax structure and UK issues (.5); telephone conference with KPMG and other advisors re audit issues (.8); telephone conference with EY re tax structuring and modeling issues (.7); correspond with Company re 1099 issues (.3).
02/14/23	Steven M. Cantor	1.20	Telephone conference with EY, Company status of tax issues re plan (.7); correspond with W&C re 1099 issues (.1); review, analyze plan sponsor agreement (.4).
02/14/23	Meena Kandallu	1.90	Telephone conference with EY, Company re status of tax issues re plan (.7); draft correspondence to EY, A&M re tax issues (.6); review, analyze correspondence with same re same (.6).
02/14/23	Anthony Vincenzo Sexton, P.C.	1.30	Telephone conference with Company, EY re status of tax issues and plan (.7); correspond with W&C re 1099 issue (.2); review, analyze plan structure issues (.2); address tax claim issues (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Meena Kandallu	0.90	Review, analyze correspondence with A&M, A. Sexton, K&E team re tax issues (.2); draft correspondence re same (.7).
02/15/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze 1099 issues.
02/16/23	Anthony Vincenzo Sexton, P.C.	0.20	Analyze 1099 issues.
02/17/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with Company re tax claim issues.
02/20/23	Meena Kandallu	1.20	Review, analyze terms sheet and plan sponsor agreement for tax issues (.3); review, analyze correspondence with A. Sexton, K&E team re same (.9).
02/20/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze deal documents re plan structuring, tax issues.
02/21/23	Steven M. Cantor	1.10	Correspond with A. Sexton, K&E team re income tax issues related to US and UK entities.
02/21/23	Gabriela Zamfir Hensley	1.40	Correspond with A. Sexton, K&E team re tax matters re intercompany claim (.2); analyze correspondence re same (.2); conference with A. Sexton, K&E team re same (partial) (.1); conference with A&M re same (.1); conference with A. Sexton, K&E team, A&M team re same (.8).
02/21/23	Meena Kandallu	2.30	Telephone conference with Company, EY, re status of tax issues, next steps (.2); review, analyze correspondence re tax matters re intercompany loan analysis (.4); telephone conference with A. Sexton, K&E Team re same (.2); telephone conference with A&M, K&E team re same (.9); draft and review correspondence with S. Cantor re same (.6).
02/21/23	Anthony Vincenzo Sexton, P.C.	2.60	Telephone conference with EY, Company re status of tax analysis (.3); telephone conference with C. Koenig, K&E team re tax matters re intercompany claim issues (.5); telephone conference with A&M re same (.5); review, analyze materials re same (1.1); review, analyze deal documents (.2).
02/22/23	Steven M. Cantor	0.50	Telephone conference with A&M, Company re intercompany claims and tax issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155379

Celsius Network LLC

Matter Number:

53363-22

Tax Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Meena Kandallu	1.50	Review, analyze correspondence from A&M re tax issues (.7); telephone conference with A&M, company re intercompany claim and tax issues (.8).
02/22/23	Anthony Vincenzo Sexton, P.C.	1.60	Telephone conference with A&M, Company re intercompany claim and tax issues (.8); review, analyze tax structuring issues (.8).
02/23/23	Steven M. Cantor	0.80	Telephone conference with EY, M. Kandallu re tax issues (.6); research issues re rescission (.2).
02/23/23	Meena Kandallu	1.20	Telephone conference with EY, S. Cantor K&E team re tax issues (1.0); research re rescission doctrine (.2).
02/23/23	Anthony Vincenzo Sexton, P.C.	1.50	Telephone conference with EY, M. Kandallu re tax analysis (.8); review, analyze materials re same (.2); review, analyze customer loan treatment (.5).
02/24/23	Meena Kandallu	1.20	Research rescission doctrine (1.0); draft correspondence to A. Sexton re same (.2).
02/24/23	Anthony Vincenzo Sexton, P.C.	0.60	Review, analyze potential called loan settlement issues.
02/26/23	Elizabeth Helen Jones	0.30	Review 1099 correspondence (.2); correspond with J. Mudd re same (.1).
02/27/23	Meena Kandallu	0.30	Review analyze correspondence from A. Sexton re plan and tax structure of new company.
02/27/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze deal documents.
02/28/23	Steven M. Cantor	0.60	Telephone conference with EY, Company re tax matters.
02/28/23	Meena Kandallu	0.70	Telephone conference with EY, Company re tax issues.
02/28/23	Anthony Vincenzo Sexton, P.C.	1.80	Review, analyze deal documents and structuring issues re tax implications (.6); telephone conference with Company, EY re tax modeling issues (.8); correspond with R. Kwasteniet re tax settlement and consolidation issues (.3); correspond with S. Cantor and K&E team re accounting issues (.1).
Total		115.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155380
Client Matter: 53363-23

In the Matter of Non-Working Travel

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 32,252.00

Total legal services rendered

\$ 32,252.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155380

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.00	1,245.00	3,735.00
Leah A. Hamlin	3.00	1,135.00	3,405.00
Elizabeth Helen Jones	0.30	1,155.00	346.50
Chris Koenig	1.90	1,425.00	2,707.50
Ross M. Kwasteniet, P.C.	2.40	2,045.00	4,908.00
Dan Latona	5.80	1,375.00	7,975.00
Patrick J. Nash Jr., P.C.	4.40	2,045.00	8,998.00
Jimmy Ryan	0.20	885.00	177.00
TOTALS	21.00		\$ 32,252.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155380

Celsius Network LLC

Matter Number:

53363-23

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Simon Briefel	2.00	Non-working travel from New York, NY to Miami, FL re GK8 341 meeting (billed at half time).
01/25/23	Dan Latona	2.60	Non-working travel from Chicago, IL to Miami, FL re GK8 341 meeting (billed at half time).
01/26/23	Simon Briefel	1.00	Non-working travel from Miami, FL to New York, NY re GK8 341 meeting (billed at half time).
01/26/23	Dan Latona	3.20	Non-working travel from Miami, FL to Chicago, IL re GK8 341 meeting (billed at half time).
02/05/23	Chris Koenig	0.60	Portion of travel from Chicago, IL to New York, NY that was non-working travel (billed at half time).
02/06/23	Leah A. Hamlin	3.00	Non-working travel from Washington, D.C. to New York, NY for Customer Claims hearing (3.0) (billed at half time); non-working travel from New York, NY to Washington D.C. (3.0) (billed at half time).
02/06/23	Elizabeth Helen Jones	0.30	Non-working travel to and from Bankruptcy Court re hearing (billed at half time).
02/06/23	Patrick J. Nash Jr., P.C.	2.10	Non-working travel to New York, NY from Chicago, IL re hearing (billed at half time).
02/06/23	Jimmy Ryan	0.20	Non-working travel re hearing (billed at half time).
02/08/23	Chris Koenig	1.30	Non-working travel to Chicago, IL from New York, NY re hearing (billed at half time).
02/08/23	Ross M. Kwasteniet, P.C.	2.40	Non-working travel from Chicago, IL to New York, NY and from New York, NY to Chicago, Illinois re hearing (billed at half time).
02/08/23	Patrick J. Nash Jr., P.C.	2.30	Non-working travel to Chicago, IL from New York, NY re hearing (billed at half time).
Total		21.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155381
Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 47,914.50

Total legal services rendered

\$ 47,914.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	4.10	1,245.00	5,104.50
Susan D. Golden	6.30	1,475.00	9,292.50
Amila Golic	0.60	885.00	531.00
Elizabeth Helen Jones	2.40	1,155.00	2,772.00
Chris Koenig	1.00	1,425.00	1,425.00
Ross M. Kwasteniet, P.C.	0.40	2,045.00	818.00
Dan Latona	1.90	1,375.00	2,612.50
Rebecca J. Marston	0.60	995.00	597.00
Joel McKnight Mudd	0.70	885.00	619.50
Robert Orren	2.30	570.00	1,311.00
Gabrielle Christine Reardon	1.30	735.00	955.50
Jimmy Ryan	1.10	885.00	973.50
Gelareh Sharafi	0.70	735.00	514.50
Lindsay Wasserman	3.70	995.00	3,681.50
Alison Wirtz	12.70	1,295.00	16,446.50
Tanzila Zomo	0.80	325.00	260.00
TOTALS	40.60		\$ 47,914.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Alison Wirtz	0.70	Correspond with U.S. Trustee (S. Cornell) and A&M re bank statements and MOR information (.5); correspond with S. Sanders re same (.2).
01/06/23	Susan D. Golden	1.00	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, C. Koenig, D. Latona re U.S. Trustee KERP follow up and U.S. Trustee questions re Flare motion.
01/06/23	Elizabeth Helen Jones	0.70	Telephone conference with C. Koenig, K&E team, U.S. Trustee (S. Cornell) re KERP and other motions.
01/06/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee (S. Cornell) re U.S. Trustee questions re KERP and Flare motions.
01/09/23	Susan D. Golden	0.60	Correspond with U.S. Trustee (S. Cornell) re GK8 341 meeting dates (.3); correspond with D. Latona, S. Briefel re same (.3).
01/09/23	Lindsay Wasserman	0.90	Compile GK8 documents re U.S. Trustee request (.6); correspond with S. Briefel, A&M re same (.3).
01/10/23	Gabrielle Christine Reardon	0.50	Correspond with S. Briefel, K&E team re GK8 341 meeting.
01/10/23	Lindsay Wasserman	1.90	Compile documents re U.S. Trustee request (.9); correspond with S. Briefel, A&M team re same (.2); correspond with A. Wirtz re 341 meetings (.4); review, analyze supporting documentation re same (.4).
01/11/23	Susan D. Golden	1.40	Correspond with U.S. Trustee (S. Cornell, M. Moroney) re documents requested for GK8 IDI (.3); correspond with L. Wasserman, K&E team re production of same (.6); review, analyze documents to be provided to U.S. Trustee for IDI (.5).
01/12/23	Simon Briefel	0.40	Correspond with S. Sanders, A. Wirtz re monthly MOR reporting requirements.
01/12/23	Susan D. Golden	0.50	Review, analyze responsive documents to U.S. Trustee requests for GK8 IDI and correspond with UST re same (.4); correspond with L. Wassermann re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Jimmy Ryan	0.10	Correspond with S. Briefel, K&E team re GK8 341 preparation.
01/12/23	Alison Wirtz	0.30	Correspond with S. Briefel re monthly operating reports and upcoming reporting obligations.
01/13/23	Susan D. Golden	0.50	Correspond with U.S. Trustee (S. Cornell) re Notice of GK8 341 Meeting (.2); correspond with S. Briefel re service of same (.3).
01/16/23	Susan D. Golden	0.60	Correspond with L. Wasserman re GK8 tax return translations to English for U.S. Trustee IDI.
01/16/23	Jimmy Ryan	1.00	Correspond with D. Latona, K&E team re responses to U.S. Trustee inquiries re de minimis asset sale (.4); draft responses re same (.6).
01/16/23	Alison Wirtz	0.30	Correspond with S. Sanders re 2015.3 reporting obligations.
01/20/23	Alison Wirtz	0.80	Review, analyze monthly operating reports.
01/21/23	Simon Briefel	1.40	Review, comment on monthly operating reports (1.3); correspond with A. Wirtz re same (.1).
01/21/23	Alison Wirtz	3.70	Correspond with S. Briefel re monthly operating report comments (.4); review and comment on global notes, monthly operating reports (1.0); correspond with A&M re same (.5); review, analyze revised versions of monthly operating reports (.9); correspond with S. Briefel, K&E team re same (.6); coordinate filing of same (.3).
01/23/23	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee (S. Cornell) re custody/withhold withdrawal schedule.
01/24/23	Susan D. Golden	0.30	Telephone conference with U.S. Trustee S. Cornell, D. Latona and J. Ryan re GK8 341 meeting logistics.
01/24/23	Elizabeth Helen Jones	0.20	Correspond with U.S. Trustee (S. Cornell) re custody/withhold withdrawal schedule.
01/26/23	Rebecca J. Marston	0.60	Telephonically attend 341 hearing for GK8 entities (partial).
01/26/23	Joel McKnight Mudd	0.70	Attend GK8 341 meeting.
01/26/23	Gabrielle Christine Reardon	0.80	Attend GK8 341 meeting.
01/26/23	Gelareh Sharafi	0.70	Telephonically participate in GK8 341 meeting.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Tanzila Zomo	0.60	Coordinate and monitor conference line for 341 creditor meeting (.5); coordinate with transcript service re same (.1).
01/27/23	Tanzila Zomo	0.10	Correspond with transcript team re 341 hearing transcript.
01/30/23	Tanzila Zomo	0.10	Review and circulate 341 creditor meeting transcript to R. Orren, K&E team.
01/31/23	Susan D. Golden	0.40	Correspond with S. Briefel and L. Wassermann re IDI requests from U.S. Trustee.
01/31/23	Elizabeth Helen Jones	0.10	Correspond with U.S. Trustee re custody/withhold withdrawal notice.
02/02/23	Simon Briefel	0.70	Telephone conference with S. Golden, D. Latona, U.S. Trustee (S. Cornell) re motions, upcoming matters.
02/02/23	Susan D. Golden	0.30	Correspond with U.S. Trustee (S. Cornell, M. Moroney), L. Wasserman re outstanding GK8 items for IDI.
02/02/23	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, S. Golden, K&E team re upcoming motions and filings.
02/02/23	Dan Latona	0.40	Telephone conference with S. Golden, U.S. Trustee re omnibus hearing.
02/03/23	Simon Briefel	0.50	Correspond with S. Golden, U.S. Trustee re GK8 bank account.
02/09/23	Simon Briefel	0.20	Correspond with U.S. Trustee re declaration in support of 345(b) waiver.
02/09/23	Lindsay Wasserman	0.30	Correspond with E. Jones re U.S. Trustee fees.
02/10/23	Susan D. Golden	0.40	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, A. Smith re monthly operating reports.
02/10/23	Elizabeth Helen Jones	0.50	Telephone conference with A. Wirtz, K&E team, A&M, U.S. Trustee (S. Cornell) re monthly operating reports.
02/10/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, A&M team, U.S. Trustee re monthly operating reports.
02/10/23	Lindsay Wasserman	0.60	Correspond with E. Jones, K&E team, W&C re U.S. Trustee fees.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Alison Wirtz	0.90	Telephone conference with U.S. Trustee (S. Cornell), R. Kwasteniet, S. Golden re monthly operating reports (.5); correspond with A&M team re critical vendor payments and materials for US Trustee (.4).
02/13/23	Ross M. Kwasteniet, P.C.	0.40	Review, analyze U.S. Trustee motion for order to show cause re compensation consultant.
02/13/23	Alison Wirtz	0.40	Correspond with S. Cornell and US Trustee team re reconciliation of professional fee data (.2); correspond with A&M re same (.2).
02/14/23	Susan D. Golden	0.30	Telephone conference with S. Cornell, R. Kwasteniet, C. Koenig re U.S. Trustee questions re upcoming February 15 hearing matters.
02/14/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, U.S. Trustee (S. Cornell) re February 15 hearing.
02/14/23	Alison Wirtz	0.30	Correspond with S. Schrieber re diligence items for US Trustee.
02/20/23	Simon Briefel	0.90	Review, comment on monthly operating reports (.7); correspond with K&E team, A&M re same (.2).
02/20/23	Alison Wirtz	0.10	Correspond with S. Sanders and S. Briefel re MORs and 2015.3 reports.
02/21/23	Dan Latona	0.10	Conference with A. Wirtz re monthly operating reports.
02/21/23	Robert Orren	2.30	Prepare for filing of operating reports (.3); file same (1.2); prepare same for service (.3); distribute same to U.S. Trustee (.1); correspond with S. Briefel, S. Sanders and K&E team re same (.4).
02/21/23	Alison Wirtz	5.20	Review, comment on monthly operating reports (3.3); correspond with S. Briefel, K&E team re same (1.5); review, coordinate filing of same (.4).
02/22/23	Elizabeth Helen Jones	0.20	Telephone conference with J. Norman re questions from U.S. Trustee re cryptocurrency matters.
02/23/23	Amila Golic	0.60	Review, analyze diligence re U.S. Trustee communications (.5); correspond with S. Golden, A. Wirtz re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155381

Celsius Network LLC

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Dan Latona	0.80	Telephone conference with A. Wirtz, A. Golic re MOR (.3); analyze draft MOR re same (.5).
Total		40.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155383
Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 525,922.00</u>
Total legal services rendered	\$ 525,922.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bob Allen, P.C.	0.70	1,605.00	1,123.50
Hunter Appler	1.50	475.00	712.50
Joey Daniel Baruh	21.40	985.00	21,079.00
Nicholas Benham	4.60	985.00	4,531.00
Zachary S. Brez, P.C.	7.30	1,985.00	14,490.50
Simon Briefel	22.40	1,245.00	27,888.00
Grace C. Brier	1.70	1,215.00	2,065.50
Janet Bustamante	4.00	395.00	1,580.00
Cassandra Catalano	10.00	1,245.00	12,450.00
Patrick Forte	8.00	985.00	7,880.00
Asheesh Goel, P.C.	6.00	2,060.00	12,360.00
Nicholas Graves	3.00	295.00	885.00
Gabriela Zamfir Hensley	10.40	1,245.00	12,948.00
Victor Hollenberg	8.20	850.00	6,970.00
Elizabeth Helen Jones	21.00	1,155.00	24,255.00
Hanaa Kaloti	13.20	1,310.00	17,292.00
Chris Koenig	32.60	1,425.00	46,455.00
Ross M. Kwasteniet, P.C.	27.70	2,045.00	56,646.50
Dan Latona	28.10	1,375.00	38,637.50
Patricia Walsh Loureiro	19.00	1,155.00	21,945.00
Allison Lullo	23.80	1,410.00	33,558.00
Rebecca J. Marston	17.00	995.00	16,915.00
Angelina Moore	16.60	1,080.00	17,928.00
Joel McKnight Mudd	9.90	885.00	8,761.50
Patrick J. Nash Jr., P.C.	10.40	2,045.00	21,268.00
Jeffery S. Norman, P.C.	19.10	1,995.00	38,104.50
Gabrielle Christine Reardon	23.70	735.00	17,419.50
Seth Sanders	0.20	885.00	177.00
Anthony Vincenzo Sexton, P.C.	0.30	1,680.00	504.00
Maryam Tabrizi	1.30	585.00	760.50
Alison Wirtz	29.60	1,295.00	38,332.00
TOTALS	402.70		\$ 525,922.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Simon Briefel	1.10	Draft minutes re special committee meeting.
01/02/23	Elizabeth Helen Jones	0.90	Draft notes at special committee board meeting with special committee, C. Koenig, K&E team, A&M and Centerview.
01/02/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/02/23	Ross M. Kwasteniet, P.C.	1.30	Prepare for special committee update call (.3); participate in special committee update call (1.0).
01/02/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/02/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/02/23	Joel McKnight Mudd	2.40	Correspond with G. Reardon re special committee minutes (.4); review, revise same (2.0).
01/02/23	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with special committee, R. Kwasteniet, K&E team.
01/02/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview and special committee re key issues and next steps.
01/03/23	Hanaa Kaloti	4.80	Draft talking points with preliminary findings and key documents for the special committee.
01/03/23	Allison Lullo	2.20	Draft talking points for special committee update (1.5); telephone conference with H. Kaloti re special committee talking points (.7).
01/03/23	Joel McKnight Mudd	2.10	Review, revise special committee meeting minutes (1.8); correspond with C. Koenig, G. Reardon re same (.3).
01/03/23	Gabrielle Christine Reardon	2.10	Draft special committee meeting minutes.
01/04/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re case updates.
01/04/23	Zachary S. Brez, P.C.	0.50	Telephone conference with special committee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Simon Briefel	1.30	Draft minutes on special committee meeting (.3); review, comment on special committee meeting minutes (1.0).
01/04/23	Gabriela Zamfir Hensley	0.90	Conference with special committee, R. Kwasteniet, K&E team re mining update (.2); correspond with special committee re plan term sheet (.7).
01/04/23	Hanaa Kaloti	0.50	Draft talking points for special committee telephone conference.
01/04/23	Chris Koenig	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company, special committee re mining and next steps (.5).
01/04/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with special committee re update meeting (1.1); prepare for same (.4).
01/04/23	Dan Latona	1.70	Telephone conference with P. Nash, R. Kwasteniet, C. Koenig, special committee re mining update (.3); conference with P. Nash, R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.4).
01/04/23	Patricia Walsh Loureiro	1.10	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.6).
01/04/23	Allison Lullo	3.90	Draft talking points for special committee update (2.6); participate in telephone conference with special committee re updates (1.3).
01/04/23	Rebecca J. Marston	1.00	Telephone conference with special committee, C. Koenig, K&E team re case updates.
01/04/23	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with C. Koenig, K&E team, special committee re case updates.
01/04/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse and A. Carr re case status and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Gabrielle Christine Reardon	1.70	Draft notes at special committee meeting (.8); draft special committee meeting minutes (.9).
01/04/23	Alison Wirtz	1.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.4); telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5).
01/05/23	Simon Briefel	1.00	Review, comment on special committee meeting minutes.
01/05/23	Gabrielle Christine Reardon	3.10	Draft special committee meeting minutes.
01/06/23	Simon Briefel	1.10	Draft minutes of the special committee meeting.
01/06/23	Grace C. Brier	0.50	Conference with special committee re status of examiner work.
01/06/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview, Company re special committee.
01/06/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/06/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/06/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
01/06/23	Rebecca J. Marston	1.10	Telephone conference with D. Latona, special committee, K&E team re case updates.
01/06/23	Joel McKnight Mudd	1.00	Review, revise special committee minutes (.8); correspond with G. Reardon, S. Briefel re same (.2).
01/06/23	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, A&M team, Centerview team, special committee re case strategy.
01/06/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
01/06/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Simon Briefel	1.10	Draft minutes at special committee meetings.
01/09/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/09/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/09/23	Rebecca J. Marston	0.20	Telephone conference with special committee, C. Koenig, K&E team re case updates.
01/09/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with A. Wirtz and special committee re plan and regulatory updates.
01/09/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
01/09/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/11/23	Zachary S. Brez, P.C.	1.00	Participate in special committee telephone conference.
01/11/23	Simon Briefel	0.30	Draft minutes at special committee meeting.
01/11/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, A&M, Centerview, directors re special committee board meeting.
01/11/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, Company re mining issues (.5).
01/11/23	Ross M. Kwasteniet, P.C.	1.50	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0); telephone conference with C. Koenig, K&E team, A&M, Centerview, Company re mining issues (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Dan Latona	1.20	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy (.7); telephone conference with R. Kwasteniet, C. Koenig, special committee re term sheet (.5).
01/11/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7).
01/11/23	Rebecca J. Marston	1.40	Telephone conference with special committee, R. Kwasteniet, K&E team re case updates (.7); conference with R. Kwasteniet, special committee, K&E team re plan term sheet (.7).
01/11/23	Joel McKnight Mudd	0.50	Draft special committee meeting notes.
01/11/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with A. Wirtz, special committee and K&E team re plan and regulatory process update and discussion.
01/11/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
01/11/23	Alison Wirtz	1.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.7); conference with C. Koenig, K&E team, Centerview, A&M, Celsius and special committee re mining (.6).
01/12/23	Rebecca J. Marston	0.50	Conference with special committee re case updates.
01/13/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
01/13/23	Elizabeth Helen Jones	1.10	Telephone conference with C. Koenig, K&E team, A&M, Centerview, independent directors re special committee meeting (.6); telephone conference with C. Koenig, Company, special committee re custody, withhold withdrawal status (.5).
01/13/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.5); telephone conference with R. Kwasteniet, K&E team, Company, A&M, special committee re custody issues (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for special committee update meeting (.2); telephone conference with special committee re case updates (.9).
01/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/13/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/13/23	Rebecca J. Marston	0.60	Telephone conference with special committee, R. Kwasteniet, K&E team re case updates.
01/13/23	Joel McKnight Mudd	0.50	Draft notes re special committee meeting.
01/13/23	Jeffery S. Norman, P.C.	1.40	Telephone conference with A. Wirtz, special committee and K&E team re regulatory process updates and custody update.
01/13/23	Alison Wirtz	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/15/23	Nicholas Benham	4.60	Revise special committee presentation (2.9); review, analyze documents re same (1.7).
01/15/23	Seth Sanders	0.20	Correspond with G. Hensley re special committee materials.
01/16/23	Simon Briefel	0.70	Draft notes on special committee meeting.
01/16/23	Gabriela Zamfir Hensley	0.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Elizabeth Helen Jones	0.60	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, Centerview, A&M.
01/16/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/16/23	Patricia Walsh Loureiro	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Rebecca J. Marston	0.80	Telephone conference with special committee re case status, updates (.7); correspond with G. Hensley re same (.1).
01/16/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/16/23	Alison Wirtz	0.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, special committee re updates, next steps.
01/18/23	Simon Briefel	1.00	Draft notes on special committee meeting.
01/18/23	Chris Koenig	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/18/23	Dan Latona	1.00	Telephone conference with C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy.
01/18/23	Allison Lullo	0.50	Telephone conference with Z. Brez, K&E team and special committee re regulatory update.
01/18/23	Rebecca J. Marston	1.00	Telephone conference with special committee re plan term sheet, case updates.
01/18/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy.
01/18/23	Alison Wirtz	1.50	Telephone conference with C. Koenig, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/20/23	Simon Briefel	0.80	Draft minutes on special committee meeting.
01/20/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/20/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re updates.
01/20/23	Rebecca J. Marston	0.60	Telephone conference with special committee re case status, updates.
01/20/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/22/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re status of case and next steps.
01/22/23	Alison Wirtz	0.20	Correspond with C. Koenig, K&E team, advisors re special committee call.
01/23/23	Simon Briefel	0.80	Draft minutes at special committee meeting.
01/23/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/23/23	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with D. Latona, K&E team, special committee re key issues and next steps (.8); follow-up re same (.3).
01/23/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/23/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/23/23	Rebecca J. Marston	0.80	Telephone conference with R. Kwasteniet, K&E team, special committee re case updates, plan work streams.
01/23/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
01/23/23	Jeffery S. Norman, P.C.	0.70	Telephone conference with special committee, R. Kwasteniet and K&E team re key issues and next steps.
01/23/23	Gabrielle Christine Reardon	0.70	Draft notes re special committee telephone conference.
01/23/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.
01/24/23	Jeffery S. Norman, P.C.	1.20	Prepare for conference with the Company re NewCo discussions with the special committee (.4); conference with Company re NewCo discussion with special committee (.8).
01/25/23	Zachary S. Brez, P.C.	0.80	Telephone conference with C. Koenig, Special committee re regulatory updates.
01/25/23	Gabriela Zamfir Hensley	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/25/23	Elizabeth Helen Jones	1.10	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/25/23	Chris Koenig	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/25/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
01/25/23	Patricia Walsh Loureiro	1.60	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1).
01/25/23	Allison Lullo	1.00	Telephone conference with R. Kwasteniet, K&E team, and special committee re litigation matter strategy.
01/25/23	Rebecca J. Marston	1.10	Telephone conference with K&E team, special committee re case updates, status.
01/25/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re case strategy.
01/25/23	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with D. Barse re status of case and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Jeffery S. Norman, P.C.	1.10	Prepare for special committee meeting (.2); video conference with Company, Centerview and A&M re special committee update (.9).
01/25/23	Alison Wirtz	1.60	Telephone conference with D. Latona, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.6); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
01/27/23	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re regulatory updates.
01/27/23	Simon Briefel	1.10	Draft minutes on special committee meeting.
01/27/23	Elizabeth Helen Jones	1.10	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/27/23	Chris Koenig	1.00	Telephone conference with A. Wirtz, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/27/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
01/27/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A. Wirtz, E. Jones, G. Hensley, A&M team, Centerview team, special committee re case strategy.
01/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/27/23	Allison Lullo	0.90	Telephone conference with Z. Brez, K&E team and special committee re litigation matter strategy.
01/27/23	Jeffery S. Norman, P.C.	1.10	Prepare for special committee meeting (.3); conference with Company, Centerview, A&M re special committee update (.8).
01/27/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
01/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/29/23	Joey Daniel Baruh	1.30	Draft minutes on special committee meeting.
01/29/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, special committee re Examiner report and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
01/30/23	Gabriela Zamfir Hensley	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Elizabeth Helen Jones	0.50	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
01/30/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with C. Koenig, K&E team, special committee re case strategy.
01/30/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
01/30/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/30/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.2); video conference with A. Wirtz and K&E team re special committee update (.8).
01/30/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
01/30/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
01/31/23	Gabriela Zamfir Hensley	2.00	Draft special committee materials re plan alternatives (1.4); revise same (.6).
01/31/23	Chris Koenig	1.90	Review and revise slides for special committee meeting (1.4); correspond with R. Kwasteniet, K&E team re same (.5).
01/31/23	Anthony Vincenzo Sexton, P.C.	0.30	Draft special committee presentation.
02/01/23	Zachary S. Brez, P.C.	1.00	Prepare for special committee meeting (.5); telephone conference with special committee, R. Kwasteniet, K&E team re case updates, next steps (.5).
02/01/23	Simon Briefel	1.10	Draft minutes on special committee meeting.
02/01/23	Gabriela Zamfir Hensley	2.90	Revise, finalize special committee materials (1.4); draft notes at special committee meeting (1.5).
02/01/23	Elizabeth Helen Jones	1.40	Draft notes at special committee meeting with C. Koenig, K&E team, A&M, Centerview, special committee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Chris Koenig	3.20	Review and revise slides for special committee call (1.2); telephone conference with R. Kwasteniet, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.5).
02/01/23	Ross M. Kwasteniet, P.C.	3.10	Review and revise materials for special committee meeting (1.2); correspond with A. Sexton and J. Norman re same (.5); participate in special committee update meeting (1.4).
02/01/23	Dan Latona	1.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy.
02/01/23	Dan Latona	0.50	Telephone conference with C. Koenig, A&M team, Centerview, Company, special committee re mining operations.
02/01/23	Patricia Walsh Loureiro	1.50	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.5); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.0).
02/01/23	Allison Lullo	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Jeffery S. Norman, P.C.	0.90	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/01/23	Alison Wirtz	1.50	Conference with Company, special committee, advisors, R. Kwasteniet, K&E team re mining (.5); conference with special committee, Company, R. Kwasteniet, K&E team and advisors re status, next steps (1.0).
02/02/23	Joey Daniel Baruh	1.10	Correspond with A. Lullo re company treatment of confidential party.
02/02/23	Victor Hollenberg	0.20	Draft interview outlines re investigation.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, special committee re key issues and next steps.
02/02/23	Angelina Moore	0.30	Analyze key documents, previous interviews and prior work product to draft interview outline for Company employee for upcoming interview.
02/03/23	Joey Daniel Baruh	2.80	Draft interview outline for Company employee.
02/03/23	Simon Briefel	0.30	Draft minutes on special committee meeting.
02/03/23	Victor Hollenberg	0.30	Draft interview outlines re investigation.
02/03/23	Elizabeth Helen Jones	0.30	Draft notes at special committee meeting with C. Koenig, K&E team, Centerview, A&M, special committee.
02/03/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re committee pre-call.
02/03/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/03/23	Jeffery S. Norman, P.C.	0.90	Prepare for special committee meeting (.6); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re committee pre-call (.3).
02/03/23	Gabrielle Christine Reardon	0.30	Draft notes at special committee meeting.
02/03/23	Alison Wirtz	0.30	Correspond with special committee and advisors re pre-call for Committee meeting.
02/05/23	Joey Daniel Baruh	4.10	Draft employee interview outline.
02/05/23	Patrick Forte	0.80	Revise employee interview outline.
02/05/23	Hanaa Kaloti	0.30	Review, analyze correspondence from P. Forte summarizing Company employee testimony for special committee presentation.
02/06/23	Joey Daniel Baruh	0.20	Telephone conference with H. Kaloti re special committee presentation.
02/06/23	Simon Briefel	0.30	Draft minutes on special committee meeting.
02/06/23	Patrick Forte	2.00	Analyze and draft summary of employee key communications for inclusion in presentation to special committee.
02/06/23	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, J. Baruh, G. Brier, V. Hollenberg and A. Moore re presentation to special committee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Nicholas Graves	1.50	Review documents and related support material referenced in employee interview outline.
02/06/23	Victor Hollenberg	0.30	Conference with H. Kaloti and investigative team re special committee matters and workflow.
02/06/23	Victor Hollenberg	2.20	Review, analyze and summarize key documents for special committee presentation.
02/06/23	Elizabeth Helen Jones	0.80	Telephone conference with C. Koenig, K&E team, Centerview, A&M, special committee.
02/06/23	Hanaa Kaloti	0.60	Participate in meeting with R. Kwasteniet, K&E and Latham team re internal strategy re presentation to special committee.
02/06/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with D. Latona, K&E team and special committee re case strategy.
02/06/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/06/23	Patricia Walsh Loureiro	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/06/23	Allison Lullo	1.50	Telephone conference with Latham team, H. Kaloti, Z. Brez, D. Latona re special committee presentation (.8); telephone conference with H. Kaloti re same (.2); telephone conference with H. Kaloti, P. Forte, K&E team re special committee presentation (.5).
02/06/23	Rebecca J. Marston	0.10	Telephone conference with special committee, D. Latona, K&E team re case updates, work in process.
02/06/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re upcoming presentation to special committee regarding employee misconduct.
02/06/23	Angelina Moore	4.60	Analyze key documents, previous interviews and prior work product to draft interview outline for Company employee for upcoming interview.
02/06/23	Angelina Moore	1.00	Review and analyze key documents, prior interview notes and examiner report re employees for upcoming special committee presentation re employee misconduct.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.4); participate in conference with A. Wirtz and other K&E team re special committee update (.6).
02/06/23	Gabrielle Christine Reardon	0.30	Draft notes at special committee meeting.
02/06/23	Maryam Tabrizi	0.80	Prepare for and participate in telephone conference with A. Lullo, K&E team re weekly status of collections and review strategy (.5); analyze correspondence from K&E, FTI teams re quality control and review plan (.3).
02/06/23	Alison Wirtz	0.30	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/07/23	Joey Daniel Baruh	1.70	Revise presentation for special committee re employee analysis.
02/07/23	Zachary S. Brez, P.C.	0.50	Prepare for special committee telephone conference.
02/07/23	Simon Briefel	0.50	Draft notes at telephone conference with special committee, A&M, Centerview, R. Kwasteniet, K&E team re UCC meeting.
02/07/23	Janet Bustamante	3.00	Respond to attorney document requests for fact development work in preparation for presentation to special committee.
02/07/23	Patrick Forte	0.40	Draft summary of employee key communications for inclusion in presentation to special committee.
02/07/23	Nicholas Graves	1.50	Compile documents referenced in presentation to the special committee.
02/07/23	Victor Hollenberg	0.70	Review, analyze and summarize key documents for special committee presentation.
02/07/23	Hanaa Kaloti	3.20	Analyze employee conduct re fact development for presentation to special committee re same (3.0); telephone conference with A. Lullo re same (.2).
02/07/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, Centerview, A&M, special committee re plan issues and next steps.
02/07/23	Dan Latona	0.50	Telephone conference with C. Koenig, K&E team, special committee re board meeting.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Allison Lullo	4.70	Draft special committee presentation (3.0); telephone conference with R. Kwasteniet re same (.3); telephone conference with G. Brier, Latham team re same (.4); draft special committee readout outline (1.0).
02/07/23	Angelina Moore	1.60	Review and analyze key documents, prior interview notes and examiner report re employees for upcoming presentation to special committee re employee misconduct.
02/07/23	Alison Wirtz	0.40	Telephone conference with C. Koenig, K&E team, Special Committee re Plan, next steps.
02/08/23	Zachary S. Brez, P.C.	0.50	Telephone conference with C. Koenig, K&E team, special committee re board meeting.
02/08/23	Grace C. Brier	1.20	Telephone conference with special committee re examiner report (.4); review and prepare documents for same (.7); conference with A. Lullo re same (.1).
02/08/23	Elizabeth Helen Jones	0.80	Telephone conference with K&E team, C. Koenig, Centerview, A&M, special committee re special committee board meeting.
02/08/23	Hanaa Kaloti	1.70	Participate in meeting with special committee re employee conduct analysis (.7); review talking points beforehand (.5); telephone conference with A. Lullo re final deck for special committee presentation, Examiner report and team assignments (.5).
02/08/23	Chris Koenig	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re employee issues and next steps (.5).
02/08/23	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Koenig, K&E team, special committee re key issues and next steps.
02/08/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, K&E team, Latham team, special committee re employee matters (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Latham team, special committee re case strategy (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Allison Lullo	1.40	Review and revise talking points for special committee presentation (.7); telephone conference with R. Kwasteniet, K&E team, Latham team and special committee re employee matters (.7).
02/08/23	Rebecca J. Marston	0.90	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/08/23	Joel McKnight Mudd	0.90	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/08/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/08/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet and K&E team, A&M, Centerview, Special Committee re key issues and next steps.
02/09/23	Joey Daniel Baruh	0.60	Review, analyze materials for readout deck for special committee.
02/10/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/10/23	Elizabeth Helen Jones	1.00	Draft notes at special committee meeting with C. Koenig, K&E team, A&M, Centerview, and special committee.
02/10/23	Chris Koenig	1.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.3); telephone conference with R. Kwasteniet, K&E team, special committee re exclusivity declarations (.5).
02/10/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for telephone conference participate in telephone conference with C. Koenig, K&E team, special committee re case strategy (.4); participate in telephone conference with C. Koenig, K&E team, special committee re same (.8).
02/10/23	Dan Latona	1.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (1.4); telephone conference with R. Kwasteniet, J. Brown, C. Koenig, L. Hamlin, special committee re declarations (.5).
02/10/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/10/23	Allison Lullo	3.50	Draft special committee presentation outline.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
02/10/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.4); attend video conference with A. Wirtz and K&E team re special committee update (.6).
02/10/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
02/10/23	Alison Wirtz	1.30	Conference with C. Koenig, K&E team, advisors and Special Committee re case strategies and next steps.
02/13/23	Janet Bustamante	1.00	Respond to attorney document requests for fact development re upcoming interviews.
02/13/23	Victor Hollenberg	2.30	Review, analyze and summarize discovery documents.
02/13/23	Elizabeth Helen Jones	0.90	Telephone conference with special committee, C. Koenig, K&E team, Centerview, A&M, re board meeting.
02/13/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/13/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M team, Centerview team, special committee re case strategy.
02/13/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/13/23	Allison Lullo	1.00	Revise special committee presentation outline.
02/13/23	Angelina Moore	1.20	Analyze and review examiner report re company's policies and systems for incorporation into investigation findings read-out outline.
02/13/23	Joel McKnight Mudd	1.00	Draft notes re telephone conference with R. Kwasteniet, special committee.
02/13/23	Jeffery S. Norman, P.C.	1.00	Participate in video conference with A. Wirtz and K&E team re special committee update.
02/13/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
02/13/23	Alison Wirtz	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
02/14/23	Patrick Forte	1.10	Revise special committee readout presentation outline.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Gabriela Zamfir Hensley	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Patricia Walsh Loureiro	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/14/23	Allison Lullo	0.80	Draft special committee presentation outline.
02/15/23	Hunter Appler	0.10	Telephone conference with A. Lullo, K&E team re project status and planning.
02/15/23	Joey Daniel Baruh	0.20	Revise readout deck presentation.
02/15/23	Simon Briefel	0.50	Draft minutes on special committee meeting.
02/15/23	Cassandra Catalano	0.20	Video conference with A. Lullo, H. Kaloti and K&E team re readout deck and case closure.
02/15/23	Patrick Forte	0.20	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, V. Hollenberg and J. Baruh re special committee presentation.
02/15/23	Victor Hollenberg	0.20	Conference with H. Kaloti, A. Lullo and investigative team re presentation strategy and preparation.
02/15/23	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re deal update.
02/15/23	Hanaa Kaloti	0.90	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); review, analyze presentation outline for special committee (.4).
02/15/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/15/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update meeting (.6); telephone conference with C. Koenig and K&E team, A&M, Centerview, special committee re key issues and next steps (.6).
02/15/23	Dan Latona	0.50	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case update.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Allison Lullo	1.70	Telephone conference with H. Kalofi, K&E team re special committee presentation (.5); telephone conference with Company re employee interviews (.2); draft presentation outline (1.0).
02/15/23	Angelina Moore	0.30	Correspond with A. Lullo, K&E team re investigation next steps, including development of deck re findings.
02/16/23	Simon Briefel	0.70	Draft minutes on special committee meeting.
02/16/23	Cassandra Catalano	0.60	Review and analyze readout deck outline.
02/16/23	Cassandra Catalano	0.50	Video conference with A. Lullo, H. Kaloti and Company re employee interview.
02/16/23	Patrick Forte	0.20	Telephone conference with V. Hollenberg re special committee presentation.
02/16/23	Patrick Forte	0.30	Review and analyze key documents for inclusion in special committee presentation.
02/16/23	Victor Hollenberg	0.20	Conference with P. Forte re fact development and analysis re special committee presentation
02/16/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee meeting.
02/16/23	Chris Koenig	0.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/16/23	Ross M. Kwasteniet, P.C.	1.10	Prepare for telephone conference with C. Koenig, K&E team, special committee re key issues and next step (.5); participate in telephone conference with C. Koenig, K&E team, special committee re same (.6).
02/16/23	Dan Latona	1.50	Telephone conference with C. Koenig, A&M team, Centerview team, Company, special committee re mining (.5); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy (1.0).
02/16/23	Rebecca J. Marston	0.80	Telephone conference with special committee, D. Latona, K&E team re case updates.
02/16/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee update (.3); conference with A. Wirtz and other K&E team re special committee update (.7).
02/16/23	Gabrielle Christine Reardon	0.80	Draft notes at special committee meeting.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (1.1); conference with Company, special committee and advisors re mining update (.5).
02/17/23	Simon Briefel	1.20	Draft minutes on special committee meeting.
02/17/23	Patrick Forte	0.80	Review and analyze key documents for inclusion in special committee presentation.
02/17/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee, A&M, Centerview re special committee meeting.
02/17/23	Hanaa Kaloti	1.20	Draft final readout deck for special committee.
02/17/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Dan Latona	1.30	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/17/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Rebecca J. Marston	1.40	Telephone conference with C. Koenig, K&E team, special committee re case status, updates.
02/17/23	Joel McKnight Mudd	0.40	Draft special committee meeting minutes.
02/17/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/17/23	Gabrielle Christine Reardon	1.40	Draft notes at special committee meeting.
02/17/23	Alison Wirtz	1.40	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/18/23	Zachary S. Brez, P.C.	1.00	Telephone conference with special committee re investigation.
02/18/23	Asheesh Goel, P.C.	0.50	Telephone conference with Z. Brez re key issues, next steps.
02/18/23	Gabriela Zamfir Hensley	1.10	Draft notes at special committee meeting.
02/20/23	Simon Briefel	0.80	Draft minutes on special committee meeting.
02/20/23	Cassandra Catalano	3.00	Draft and revise readout deck outline for special committee re compliance and controls documents.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Patrick Forte	1.20	Revise special committee presentation outline.
02/20/23	Patrick Forte	0.80	Review and analyze key documents for inclusion in special committee presentation.
02/20/23	Asheesh Goel, P.C.	2.50	Telephone conference with Z. Brez re case updates, next steps (.5); analyze staffing model (1.5); telephone conference with Company re case updates, next steps (.5).
02/20/23	Victor Hollenberg	1.80	Review, analyze and summarize documents for special committee presentation outline.
02/20/23	Elizabeth Helen Jones	1.10	Telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re special committee board call.
02/20/23	Chris Koenig	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/20/23	Ross M. Kwasteniet, P.C.	1.20	Prepare for special committee update call (.4); telephone conference with special committee, K&E team, C. Koenig, A&M, Centerview re key issues and next steps. (.8).
02/20/23	Dan Latona	0.90	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/20/23	Patricia Walsh Loureiro	0.90	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/20/23	Rebecca J. Marston	0.80	Telephone conference with K&E team, special committee re case updates.
02/20/23	Angelina Moore	7.10	Draft outline of investigation findings, including incorporation of interviews and key documents, for upcoming presentation to Company.
02/20/23	Jeffery S. Norman, P.C.	1.00	Prepare for special committee meeting (.2); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps. (.8).
02/20/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/20/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/21/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re project status and planning.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Simon Briefel	1.00	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re Core dispute.
02/21/23	Cassandra Catalano	2.00	Draft and revise readout deck outline re compliance and controls documents for special committee.
02/21/23	Cassandra Catalano	0.50	Telephone conference with A. Lullo, L. Riff, and FTI team re document production status.
02/21/23	Asheesh Goel, P.C.	2.00	Review, analyze background materials (1.0); review, analyze key documents (1.0).
02/21/23	Chris Koenig	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re Core issues and next steps.
02/22/23	Bob Allen, P.C.	0.70	Telephone conference with special committee re status of regulatory matters.
02/22/23	Joey Daniel Baruh	3.60	Revise committee readout presentation for special committee.
02/22/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/22/23	Asheesh Goel, P.C.	1.00	Telephone conference with Z. Brez, A. Lullo, B. Allen re strategy.
02/22/23	Elizabeth Helen Jones	1.10	Telephone conference with K&E team, special committee, C. Koenig, A&M, Centerview re special committee meeting.
02/22/23	Ross M. Kwasteniet, P.C.	1.40	Telephone conference with D. Latona, K&E team, special committee re mining and general updates.
02/22/23	Dan Latona	1.40	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy (.9); telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re mining (.5).
02/22/23	Patricia Walsh Loureiro	1.30	Telephone conference with A. Wirtz, K&E team, Company, A&M, Centerview, special committee re key issues and next steps related to mining (.4); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9).
02/22/23	Rebecca J. Marston	0.90	Telephone conference with special committee, D. Latona, K&E team re case updates.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/22/23	Gabrielle Christine Reardon	0.90	Draft notes at special committee meeting.
02/22/23	Alison Wirtz	1.50	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.9); conference with Company, advisors re mining (.6).
02/23/23	Joey Daniel Baruh	3.30	Conference with A. Lullo re special committee talking points (.5); draft talking points materials (2.8).
02/23/23	Cassandra Catalano	0.10	Review and analyze Company employee key statements and documents outline.
02/23/23	Elizabeth Helen Jones	0.80	Correspond with R. Kwasteniet, K&E team, Company re special committee authority.
02/24/23	Joey Daniel Baruh	2.50	Draft talking points materials for special committee.
02/24/23	Cassandra Catalano	3.10	Draft and analyze Company employee key statements and documents outline.
02/24/23	Elizabeth Helen Jones	1.50	Draft notes at special committee meeting with C. Koenig, K&E team, special committee, A&M, Centerview.
02/24/23	Chris Koenig	1.80	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/24/23	Ross M. Kwasteniet, P.C.	1.60	Prepare for special committee update meeting (.4); telephone conference with special committee, C. Koenig, K&E team re key issues and next steps (1.2).
02/24/23	Dan Latona	1.70	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/24/23	Rebecca J. Marston	1.30	Telephone conference with special committee, D. Latona, K&E team re case status, updates.
02/24/23	Joel McKnight Mudd	0.70	Draft special committee meeting notes.
02/24/23	Patrick J. Nash Jr., P.C.	1.60	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Jeffery S. Norman, P.C.	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re case strategy.
02/24/23	Gabrielle Christine Reardon	1.80	Take minutes at special committee meeting.
02/24/23	Maryam Tabrizi	0.50	Analyze correspondence, talking points and preparation material from A. Lullo re special committee.
02/24/23	Alison Wirtz	1.60	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Simon Briefel	1.00	Draft minutes on special committee meeting.
02/27/23	Gabriela Zamfir Hensley	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re plan issues.
02/27/23	Elizabeth Helen Jones	1.10	Draft notes at special committee board call with C. Koenig, K&E team, A&M, Centerview, and special committee.
02/27/23	Chris Koenig	1.10	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Dan Latona	1.10	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, Company, special committee re case strategy.
02/27/23	Patricia Walsh Loureiro	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Rebecca J. Marston	1.00	Telephone conference with special committee, D. Latona, K&E team re case status, updates.
02/27/23	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Jeffery S. Norman, P.C.	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/27/23	Gabrielle Christine Reardon	1.00	Draft notes at special committee meeting.
02/27/23	Alison Wirtz	1.00	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155383

Celsius Network LLC

Matter Number:

53363-26

Special Committee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Simon Briefel	0.70	Draft minutes on special committee meeting.
02/28/23	Elizabeth Helen Jones	0.90	Telephone conference with C. Koenig, K&E team, special committee re case updates (.6); telephone conference with D. Barse re case updates (.2); telephone conference with special committee member re case updates (.1).
02/28/23	Chris Koenig	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re plan settlement negotiations and next steps.
02/28/23	Ross M. Kwasteniet, P.C.	0.90	Telephone conference with C. Koenig, K&E team, special committee re case updates (.6); telephone conference with D. Barse re case updates (.2); telephone conference with A. Carr re case updates (.1).
02/28/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, C. Koenig, Centerview team, Company, special committee re plan term sheet.
02/28/23	Patricia Walsh Loureiro	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
02/28/23	Rebecca J. Marston	0.70	Telephone conference with special committee, D. Latona, K&E team re plan, case updates.
02/28/23	Jeffery S. Norman, P.C.	0.70	Prepare for special committee meeting (.3); telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps (.4).
02/28/23	Gabrielle Christine Reardon	0.70	Draft notes at special committee meeting.
02/28/23	Alison Wirtz	0.70	Telephone conference with R. Kwasteniet, K&E team, A&M, Centerview, special committee re key issues and next steps.
Total		402.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155384
Client Matter: 53363-30

In the Matter of Stake Hound Litigation

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 23,624.00

Total legal services rendered

\$ 23,624.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	6.20	1,675.00	10,385.00
Joseph A. D'Antonio	7.30	985.00	7,190.50
Leah A. Hamlin	3.10	1,135.00	3,518.50
T.J. McCarrick	2.00	1,265.00	2,530.00
TOTALS	18.60		\$ 23,624.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Judson Brown, P.C.	0.80	Review, analyze confidential memorandum re potential claims (.3); telephone conference with Company, Fireblocks counsel re same (.5).
01/28/23	Joseph A. D'Antonio	0.20	Review, analyze work product re confidential party (.1); correspond with J. Brown, T. McCarrick, L. Hamlin re same (.1).
02/05/23	Judson Brown, P.C.	0.80	Review and analyze confidential memorandum re potential claims (.4); telephone conference with T. McCarrick, K&E team re same (.4).
02/05/23	Joseph A. D'Antonio	1.60	Conference with J. Brown, T. McCarrick, L. Hamlin re confidential party litigation (.6); draft research analysis re same (1.0).
02/05/23	Leah A. Hamlin	1.00	Review, analyze memorandum re confidential party litigation (.3); telephone conference with J. Brown re litigation strategy re same (.7).
02/06/23	Judson Brown, P.C.	1.60	Review, analyze research re potential claims against Fireblocks (.5); review, draft correspondence with J. D'Antonio, K&E team, Company re same (.4); telephone conference with Company re potential claim (.7).
02/06/23	Joseph A. D'Antonio	2.70	Correspond with J. Brown, T. McCarrick, L. Hamlin re litigation research issues (.5); research case law re same (1.6); conference with J. Brown, T. McCarrick, R. Kwasteniet, Company re same (.6).
02/06/23	T.J. McCarrick	0.50	Telephone conference with J. Brown, R. Kwasteniet, Company re potential claims.
02/13/23	Judson Brown, P.C.	0.30	Review, draft correspondence with T. McCarrick, K&E team re potential claims and strategy issues.
02/13/23	Joseph A. D'Antonio	0.30	Correspond with J. Brown, T. McCarrick, L. Hamlin re confidential potential claims.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155384

Celsius Network LLC

Matter Number:

53363-30

Stake Hound Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Judson Brown, P.C.	1.70	Review, analyze confidential memorandum and correspondence to assess potential litigation claims (.3); telephone conferences with Company, T. McCarrick, K&E team re potential litigation claims (1.2); review, draft correspondence re same (.2).
02/14/23	Joseph A. D'Antonio	2.00	Conference with J. Brown, T. McCarrick, L. Hamlin re potential claims (.9); conference with J. Brown, T. McCarrick, L. Hamlin, Company re same (1.1).
02/14/23	Leah A. Hamlin	2.00	Telephone conference with J. Brown, K&E team re potential claims for staked ETH (.9); telephone conference with Company re same, litigation strategy (1.1).
02/14/23	T.J. McCarrick	1.50	Telephone conference with J. Brown, K&E team re litigation strategy (.5); review, analyze potential claims analysis (.2); telephone conference with L. Hamlin, K&E team Company re litigation strategy (.8).
02/22/23	Judson Brown, P.C.	0.50	Review, draft correspondence with Company, J. D'Antonio, K&E team re potential claims.
02/24/23	Judson Brown, P.C.	0.50	Review, draft correspondence with Company, J. D'Antonio, K&E team re potential claims and settlement.
02/24/23	Joseph A. D'Antonio	0.50	Draft claim analysis re confidential party litigation.
02/24/23	Leah A. Hamlin	0.10	Review, revise draft litigation strategy plan re confidential party strategy plan.
Total		18.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155385

Client Matter: 53363-38

In the Matter of Blockchain Access UK Litigation

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 737.50

Total legal services rendered

\$ 737.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155385

Celsius Network LLC

Matter Number:

53363-38

Blockchain Access UK Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Susan D. Golden	0.50	1,475.00	737.50
TOTALS	0.50		\$ 737.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155385

Celsius Network LLC

Matter Number:

53363-38

Blockchain Access UK Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Susan D. Golden	0.50	Correspond with C. Koenig, A. Wirtz, and J. Mudd re barrister expenses and review barrister invoices.
Total		0.50	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155386
Client Matter: 53363-41

In the Matter of Tether Limited Litigation

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 9,132.00</u>
Total legal services rendered	\$ 9,132.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	3.90	1,675.00	6,532.50
Elizabeth Helen Jones	0.30	1,155.00	346.50
T.J. McCarrick	1.00	1,265.00	1,265.00
Ben Wallace	0.20	1,265.00	253.00
Alex Xuan	1.00	735.00	735.00
TOTALS	6.40		\$ 9,132.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Judson Brown, P.C.	0.40	Review and draft correspondence with C. Koenig, K&E team re potential claims against confidential party.
01/12/23	T.J. McCarrick	0.50	Telephone conference re litigation strategy with B. Wallace.
01/13/23	Judson Brown, P.C.	0.40	Review and draft correspondence to T. McCarrick re letter to confidential party.
01/15/23	Judson Brown, P.C.	0.20	Review and draft correspondence with Company, B. Wallace, K&E team re correspondence seeking documents.
01/15/23	Ben Wallace	0.20	Finalize confidential party document-demand letter.
01/16/23	Judson Brown, P.C.	0.10	Review and draft correspondence with Company, K&E team, B. Wallace re correspondence seeking documents.
01/23/23	Judson Brown, P.C.	0.50	Review and analyze correspondence from confidential party counsel (.3); review and draft correspondence to B. Wallace, K&E team, Company re same (.2).
01/24/23	Judson Brown, P.C.	0.80	Telephone conference with B. Wallace, K&E team re correspondence with confidential party's counsel (.5); review and draft correspondence re request for documents from confidential party (.3).
01/24/23	T.J. McCarrick	0.50	Telephone conference with B. Wallace re claims, litigation strategy, jurisdiction.
01/28/23	Judson Brown, P.C.	0.50	Review and revise correspondence to confidential party's counsel re jurisdiction issues (.3); review and draft correspondence with B. Wallace, K&E team re same (.2).
01/30/23	Judson Brown, P.C.	0.80	Review and analyze confidential party's pleadings in bankruptcy case (.2); review and draft correspondence to B. Wallace, K&E team, Company re same (.3); telephone conference with B. Wallace re same (.2); review and analyze correspondence to confidential party (.1).
01/30/23	Elizabeth Helen Jones	0.30	Correspond with B. Wallace, A. Xuan re confidential party's filings.
01/30/23	Alex Xuan	1.00	Research re confidential party notice.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155386

Celsius Network LLC

Matter Number:

53363-41

Tether Limited Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/23	Judson Brown, P.C.	0.20	Review and analyze correspondence from confidential party's counsel (.1); review and draft correspondence to B. Wallace, K&E team, re same (.1).
Total		6.40	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1050076181
Client Matter: 53363-43

In the Matter of Examiner Matters

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 809,271.50</u>
Total legal services rendered	\$ 809,271.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joey Daniel Baruh	12.20	985.00	12,017.00
Matthew Beach	7.50	295.00	2,212.50
Nicholas Benham	18.60	985.00	18,321.00
Megan Bowsher	3.80	395.00	1,501.00
Zachary S. Brez, P.C.	5.70	1,985.00	11,314.50
Simon Briefel	8.60	1,245.00	10,707.00
Grace C. Brier	119.10	1,215.00	144,706.50
Judson Brown, P.C.	10.50	1,675.00	17,587.50
Janet Bustamante	8.00	395.00	3,160.00
Steven M. Cantor	1.00	1,455.00	1,455.00
Cassandra Catalano	7.00	1,245.00	8,715.00
Joseph A. D'Antonio	81.70	985.00	80,474.50
Patrick Forte	2.90	985.00	2,856.50
Leah A. Hamlin	26.20	1,135.00	29,737.00
Gabriela Zamfir Hensley	0.20	1,245.00	249.00
Victor Hollenberg	3.30	850.00	2,805.00
Elizabeth Helen Jones	0.60	1,155.00	693.00
Hanaa Kaloti	32.60	1,310.00	42,706.00
Chris Koenig	12.00	1,425.00	17,100.00
Ross M. Kwasteniet, P.C.	64.40	2,045.00	131,698.00
Dan Latona	55.00	1,375.00	75,625.00
Allison Lullo	68.20	1,410.00	96,162.00
T.J. McCarrick	1.00	1,265.00	1,265.00
Angelina Moore	6.40	1,080.00	6,912.00
Patrick J. Nash Jr., P.C.	5.00	2,045.00	10,225.00
Robert Orren	0.20	570.00	114.00
Morgan Lily Phoenix	7.70	715.00	5,505.50
Anthony Vincenzo Sexton, P.C.	3.10	1,680.00	5,208.00
Hannah C. Simson	21.20	1,080.00	22,896.00
Ken Sturek	72.30	550.00	39,765.00
Maryam Tabrizi	1.50	585.00	877.50
William Thompson	2.90	995.00	2,885.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Casllen Timberlake	3.00	335.00	1,005.00
Alison Wirtz	0.50	1,295.00	647.50
Tanzila Zomo	0.50	325.00	162.50
TOTALS	674.40		\$ 809,271.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/23	Nicholas Benham	1.10	Review, analyze documents re interview of Company employee.
01/01/23	Simon Briefel	0.30	Correspond with Company, G. Brier, A&M, Centerview re high priority diligence items.
01/01/23	Grace C. Brier	1.70	Analyze, redact personal identifiable information from document queued for production (1.2); review, finalize draft production set for Examiner production request (.5).
01/01/23	Joseph A. D'Antonio	0.90	Review, analyze documents for production to Examiner.
01/02/23	Grace C. Brier	2.20	Correspond with R. Kwasteniet, K&E team re Examiner requests, interview scheduling (.9); correspond with K. Sturek, K&E team re document productions to Examiner team (.4); prepare documents for employee interview preparation session (.9).
01/02/23	Joseph A. D'Antonio	1.40	Review and code documents for production to Examiner.
01/02/23	Leah A. Hamlin	0.10	Review and analyze documents requested by Examiner.
01/02/23	Ross M. Kwasteniet, P.C.	2.60	Analyze status of Examiner diligence and interview requests and responses to same (1.2); correspond with G. Brier, K&E team re same (1.4).
01/02/23	Allison Lullo	0.60	Review and analyze lending employee interview documents.
01/02/23	Hannah C. Simson	0.10	Correspond with FTI re production of documents to Examiner.
01/02/23	Ken Sturek	3.10	Refine searches for potential production documents and provide to team (2.3); download metadata sheet for latest draft production (.2); coordinate with FTI on access for Latham and the client (.6).
01/03/23	Matthew Beach	3.50	Review, update materials in case-related database for Examiner (1.5); review, analyze master case chronology for new additions (1.0); update chronology documents saved search in Relativity (.5); search for and pull notes from Examiner interviews (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Nicholas Benham	7.40	Draft outline for Company employee interview (4.0); review, analyze documents re same (3.1); revise interview outline (.3).
01/03/23	Grace C. Brier	8.00	Draft correspondence to Jenner & Block team re document productions (.5); telephone conference with Examiner team (.3); review and analyze documents to prepare for employee interview (.5); conduct employee interview preparation session (1.5); telephone conference with Company re Examiner interviews (.2); telephone conference with H&K re Examiner employee interview (.2); attend employee Examiner interview (3.1); correspond with R. Kwasteniet, K&E team re employee interview (.3); telephone conference with A. Lullo re Examiner interviews (.2); finalize and serve document production letters to Jenner team, W&C (.5); review, analyze outstanding document requests for upcoming Examiner production (.3); review, analyze documents re same (.4).
01/03/23	Judson Brown, P.C.	0.20	Review and draft correspondence with G. Brier, K&E team re Examiner investigation and discovery issues.
01/03/23	Steven M. Cantor	1.00	Participate in Examiner interview of company employee.
01/03/23	Cassandra Catalano	0.40	Review and analyze Company employee interview summaries and documentation.
01/03/23	Cassandra Catalano	0.50	Review and analyze correspondence re interview summaries.
01/03/23	Cassandra Catalano	0.30	Review, analyze CEL collateralization summary.
01/03/23	Joseph A. D'Antonio	2.70	Review, analyze document reports re Examiner document production (2.3); video conference with G. Brier, K&E team, Jenner team re diligence matters (.4).
01/03/23	Leah A. Hamlin	3.70	Review, analyze documents re preparation session with employee re Examiner interview (.3); conference with Company employee re Examiner interview preparation (2.2); attend Examiner interview with Company employee (1.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Hanaa Kaloti	3.60	Participate in Examiner interview of Company employee (2.0); review and analyze documents for fact development (1.0); conduct industry research (.2); review and analyze summary of Finance and Operations employee interview (.4).
01/03/23	Ross M. Kwasteniet, P.C.	1.20	Coordinate with G. Brier, Company re Examiner diligence requests and open interview requests.
01/03/23	Dan Latona	5.00	Telephone conference with R. Kwasteniet, G. Brier, A&M team, Company, Jenner team re Examiner diligence requests (.5); telephone conference with G. Brier, Company re Examiner interview preparation (.5); telephone conference with G. Brier, A&M team, Company, Jenner re first Examiner interview (1.0); telephone conference with G. Brier, A&M team, Company, Jenner re second Examiner interview (3.0).
01/03/23	Allison Lullo	1.00	Revise Company employee interview outline.
01/03/23	Allison Lullo	2.50	Draft notes at Examiner interview of Company employee.
01/03/23	Hannah C. Simson	1.30	Attend Examiner interview of Company employee.
01/03/23	Hannah C. Simson	0.20	Correspond with G. Brier, K. Sturek, K&E team re production of documents to Examiner.
01/03/23	Hannah C. Simson	0.10	Correspond with FTI team re production of documents to Examiner.
01/03/23	Ken Sturek	6.00	Continue to generate saved searches for sets of documents re potential production n (2.3); provide saved searches for draft Exam_011 to FTI and request exclusions be applied for further review (.9); download additional deposition documents from Lexitas portal and update TextMap database re same (2.8).
01/04/23	Nicholas Benham	2.30	Review, analyze documents re interview of Company employee.
01/04/23	Simon Briefel	0.60	Telephone conference with G. Brier, Company, A&M, Centerview re high priority diligence requests of Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Grace C. Brier	4.60	Telephone conference with J. Brown re Examiner interviews and document productions (.5); confer with T. McCarrick and L. Hamlin re Examiner interview coverage (.5); telephone conference re diligence requests with S. Briefel, Company, and A&M (.6); confer with Company re document productions (.1); telephone conference with Paul Hastings re Examiner interview (.4); correspond with Jenner and Paul Hastings re protective order (.3); correspond with J. D'Antonio, K&E team re document productions to Examiner (.9); conduct quality control of documents queued for Examiner productions (1.3).
01/04/23	Judson Brown, P.C.	0.50	Telephone conference with G. Brier, T. McCarrick, K&E team re investigation and discovery issues.
01/04/23	Joseph A. D'Antonio	6.50	Review, analyze documents for production in response to Examiner requests (3.9); review and analysis re same (1.1); correspond with G. Brier, FTI re same (1.0); video conference with G. Brier, employee, K&E, A&M teams, Company re diligence matters (.5).
01/04/23	Leah A. Hamlin	3.90	Correspond with T. McCarrick re Examiner interviews (.1); telephone conference with G. Brier re Examiner interview strategy (.5); review documents to prepare for employee Examiner interview (2.1); correspond with Company re Company employee interview (.2); telephone conference with A&M re preparing for Company employee Examiner interview (1.0).
01/04/23	Dan Latona	0.70	Telephone conference with R. Kwasteniet, G. Brier, Davis Polk re Examiner interview (.3); telephone conference with G. Brier, S. Briefel, A&M team, Company re Examiner diligence requests (.4).
01/04/23	Allison Lullo	0.20	Telephone conference with Paul Hastings re interviews.
01/04/23	T.J. McCarrick	1.00	Telephone conference with G. Brier and L. Hamlin re CEL token strategy re Examiner.
01/04/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Hannah C. Simson	0.20	Review, analyze documents for privilege re Examiner production.
01/04/23	Hannah C. Simson	0.50	Conference with G. Brier, FTI team, K&E team re production of documents to Examiner.
01/04/23	Ken Sturek	1.40	Coordinate with J. D'Antonio to refine additional searches on database for Examiner requests (.6); request batching of specific sets of documents from FTI (.8).
01/05/23	Nicholas Benham	1.10	Draft Company employee interview outline.
01/05/23	Zachary S. Brez, P.C.	1.00	Draft notes at Examiner interview of Company employee.
01/05/23	Grace C. Brier	8.10	Participate in Examiner team interview of former Company employee (6.5); confer with D. Latona re same (.2); correspond R. Kwasteniet and K&E team re Examiner interviews of current employees (.3); confer with T. McCarrick re same (.2); confer with J. Brown re Examiner interviews (.1); finalize review of documents queued for production for quality control purposes (.6); correspond with vendor at FTI re same (.2).
01/05/23	Joseph A. D'Antonio	4.30	Review and analyze documents re production to Examiner (3.9); further review and analyze documents re production to Examiner (3.6); correspond with G. Brier, FTI re same (.8).
01/05/23	Leah A. Hamlin	3.60	Prepare for Examiner preparation session with Company employee (1.5); conduct Examiner preparation session for Company employee (2.1).
01/05/23	Hanaa Kaloti	7.00	Participate in Examiner interview of Company employee.
01/05/23	Ross M. Kwasteniet, P.C.	3.60	Telephonically attend portion of Examiner employee interview (2.2); review and analyze status of Examiner diligence requests (1.4).
01/05/23	Dan Latona	6.20	Telephonically attend Examiner interview.
01/05/23	Allison Lullo	6.50	Draft notes at Examiner interview of Company employee.
01/05/23	Hannah C. Simson	4.20	Continue reviewing documents for privilege re production to Examiner.
01/05/23	Hannah C. Simson	0.20	Correspond with G. Brier, M. Phoenix, K&E team re production of documents to Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Ken Sturek	5.20	Continue to provide database support to J. D'Antonio and G. Brier re finalizing searches for latest production volume (3.2); coordinate with FTI re changes to draft production set and verify implementation of updated parameters (1.2); upload document to FTI and provide loading instructions re same (.8).
01/06/23	Nicholas Benham	4.10	Draft Company employee interview outline (2.8); review, analyze documents re same (1.3).
01/06/23	Zachary S. Brez, P.C.	0.40	Prepare for telephone conference with Examiner re KEPR investigation.
01/06/23	Zachary S. Brez, P.C.	0.30	Participate in telephone conference with Examiner re same.
01/06/23	Simon Briefel	0.50	Telephone conference with Company, A&M, Centerview, G. Brier re high priority Examiner diligence list.
01/06/23	Grace C. Brier	3.00	Telephone conference re high priority Examiner diligence with S. Briefel, Company, and A&M (.4); review and analyze draft document production for privilege (1.5); correspond with Company and Latham team re upcoming production (.4); correspond with K. Sturek, K&E team, and document vendor at FTI re document productions (.7).
01/06/23	Joseph A. D'Antonio	8.30	Review, analyze documents for production to Examiner (3.9); further review, analyze documents for production to Examiner (3.4); correspond with G. Brier, FTI re the same (1.0).
01/06/23	Leah A. Hamlin	1.90	Attend Examiner interview of Company employee.
01/06/23	Hanaa Kaloti	0.70	Review employee interview outline and documents (.4); review key document summaries (.3).
01/06/23	Dan Latona	1.20	Telephone conference with S. Briefel, A&M team, Company re Examiner diligence requests (.2); telephone conference with L. Hamlin, A&M team, Company, Jenner team re Examiner interview (1.0).
01/06/23	Hannah C. Simson	1.90	Review, analyze documents for privilege before production to Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re document production to Examiner.
01/06/23	Ken Sturek	1.80	Upload additional data to FTI and provide instructions for processing and loading to database (.4); coordinate with B. Ramirez re instructions for re-imaging of Slack documents and download transparent redactions re same (.9); update draft production set to include additional document request (.5).
01/07/23	Grace C. Brier	3.30	Correspond with J. D'Antonio, K&E team, and vendor at FTI re upcoming document productions (.7); cross check draft document productions for quality control purposes and privilege issues (2.6).
01/07/23	Joseph A. D'Antonio	0.60	Review, analyze documents re document production to Examiner.
01/07/23	Ross M. Kwasteniet, P.C.	1.20	Analyze status re certain Examiner diligence and interview requests (1.1); correspondence with S. Pillay re same (.1).
01/07/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.
01/08/23	Grace C. Brier	2.10	Correspond with J. D'Antonio, K&E team re document productions (.8); correspond with R. Kwasteniet, employee counsel re Examiner interviews (.4); review, analyze documents queued for production per emails with FTI (.7); confer with FTI re production (.2).
01/08/23	Joseph A. D'Antonio	0.60	Correspond with G. Brier, examiner team, W&C re document productions.
01/08/23	Ross M. Kwasteniet, P.C.	1.40	Analyze follow-up on issues re Examiner diligence and interview requests.
01/08/23	Ken Sturek	1.90	Download production volume EXAM_011 from FTP and upload to production FTP for Examiner and W&C counsel (.6); revise draft searches for next round of Examiner production set (1.3).
01/09/23	Matthew Beach	2.00	Search for and collect documents referenced in Examiner interview.
01/09/23	Simon Briefel	0.30	Telephone conference with A&M, Centerview, Company, G. Brier re high priority diligence matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Grace C. Brier	4.20	Call with Holland & Knight re employee interview (.3); weekly telephone conference with Examiner team (.3); correspond with Paul Hastings and W&C teams re scheduling (.4); prepare documents for employee Examiner interview preparation meeting (1.9); correspond with Company re document productions and interviews (.3); conference with Latham re Examiner report (.3); correspond with K. Sturek, K&E team re document productions (.3); correspond with J. Brown re representation for depositions (.2); correspond with personal counsel for employees re interview requests (.2).
01/09/23	Janet Bustamante	2.00	Review and organize material for Company employee interview per N. Benham.
01/09/23	Cassandra Catalano	0.10	Review, analyze notes re Company employee Examiner interview.
01/09/23	Joseph A. D'Antonio	5.90	Review and analyze documents re Examiner document requests (1.5); correspond with G. Brier re Examiner document requests (.5); review and analyze documents re employee Examiner interview (3.9).
01/09/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, K&E team, Examiner team re diligence matters.
01/09/23	Leah A. Hamlin	0.60	Review and analyze documents responsive to Examiner's priority requests.
01/09/23	Dan Latona	0.50	Telephone conference with G. Brier, S. Briefel, A&M, Company re Examiner diligence requests.
01/09/23	Allison Lullo	1.50	Review and analyze key documents for Examiner (1.2); review, analyze note of Examiner interview of employee (.3).
01/09/23	Hannah C. Simson	1.60	Correspond with G. Brier, K&E team re Examiner interviews (.6); conduct searches for documents for Examiner interviews (1.0).
01/09/23	Ken Sturek	2.30	Provide FTI with instructions for batching draft set of Examiner documents for QC at the request of G. Brier (.9); upload Portfolio Committee documents to FTI for loading to database and provide instructions re same (1.4).
01/10/23	Matthew Beach	0.50	Pull and circulate Examiner interview notes to A. Lullo and K&E team.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Megan Bowsher	2.80	Review, analyze documents sent by Examiner re employee interviews (.7); file and organize documents re same for attorney review (1.6); file and organize documents and correspondence re productions to Examiner (.5).
01/10/23	Grace C. Brier	1.10	Correspond with R. Kwasteniet and K&E team re Examiner interview schedule (.5); correspond with Jenner and Block re same (.3); conference with counsel for R. Sabo re Examiner interviews (.3).
01/10/23	Judson Brown, P.C.	0.50	Review and draft correspondences with G. Brier, K&E team re discovery issues.
01/10/23	Cassandra Catalano	0.50	Review and analyze Examiner notes re Company employee interviews.
01/10/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, K&E team, FTI re diligence matters.
01/10/23	Joseph A. D'Antonio	2.50	Review and analyze documents for production re Examiner document requests.
01/10/23	Joseph A. D'Antonio	2.60	Review and analyze documents for employee Examiner interview preparation (2.3); correspond with G. Brier, K. Sturek re same (.3).
01/10/23	Joseph A. D'Antonio	3.10	Video conference with G. Brier, Company, Paul Hastings, Latham re former employee examiner and W&C interview preparation.
01/10/23	Leah A. Hamlin	3.90	Draft interview memo re Examiner interview of employee (.6); prepare for Examiner preparation session for Company employee (2.8); review and analyze documents for Examiner priority requests (.5).
01/10/23	Ross M. Kwasteniet, P.C.	2.50	Analyze issues re potential delay in final Examiner report (1.2); analyze status of open diligence and interview requests (.9); telephone conference with S. Pillay re status of report and diligence issues (.4).
01/10/23	Dan Latona	5.00	Telephone conferences with G. Brier, Paul Hastings re Examiner interview preparation (2.0); telephone conference with G. Brier, Paul Hastings re Examiner interview preparation (3.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Allison Lullo	4.90	Review and analyze Examiner interview notes (1.0); review and analyze key documents re same (3.5); telephone conference with Company re interviews (.2); telephone conference with Company re interviews (.2).
01/10/23	Hannah C. Simson	6.00	Correspond with G. Brier and K&E team re production of documents to Examiner (.4); participate in Examiner interview preparation session for former Company employee (1.3); review and analyze prior former employee interview memo for purposes of preparing for Examiner interview (.3); telephone conference with FTI re document productions (.5); correspond with G. Brier re interview preparation strategy for former employee's Examiner interview (.1); edit and revise Examiner interview memos (.2); draft questions for former employee's preparation session (1.3); review and analyze documents in preparation for former employee's Examiner interview (1.9).
01/10/23	Ken Sturek	5.00	Provide instructions to FTI for applying specific exclusions to draft set of documents for next potential production (2.6); revise chart received from J. D'Antonio with production bates values (.9); search database for specific documents. pull metadata (1.5).
01/11/23	Matthew Beach	1.00	Research, compile documents referenced in Company employee Examiner interview.
01/11/23	Megan Bowsher	0.20	File and organize interview documents sent by Examiner re former employee for attorney review.
01/11/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re high priority Examiner diligence items.
01/11/23	Grace C. Brier	6.10	Attend former employee's Examiner interview (2.0); attend former employee Examiner interview (2.0); video conference with J. D'Antonio, L. Hamlin, employee, employee counsel re Examiner interview preparation session (2.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Grace C. Brier	3.50	Telephone conference with S. Briefel, Company, A&M re status of diligence (.5); confer with Latham and Watkins re document review (.2); confer with Company re interviews (.4); confer with W&C re interview scheduling (.2); review and analyze documents queued for production to Examiner team (1.4); correspond with FTI re document production (.3); telephone conference with Examiner team re check-in and work in process (.2); review and analyze documents for employee interview (.3).
01/11/23	Judson Brown, P.C.	0.50	Review and draft correspondence with G. Brier, K&E team re discovery issues and report.
01/11/23	Joseph A. D'Antonio	2.10	Attend former employee video interview with Examiner.
01/11/23	Joseph A. D'Antonio	2.30	Video conference with L. Hamlin, G. Brier, J. McNeily, employee, employee counsel re Examiner interview preparation.
01/11/23	Joseph A. D'Antonio	3.80	Review, analyze documents re document production to Examiner (3.2); correspond with G. Brier, FTI re the same (.6).
01/11/23	Joseph A. D'Antonio	0.70	Video conference with G. Brier, A&M, Company re diligence matters.
01/11/23	Leah A. Hamlin	4.50	Preparation re employee Examiner interview preparation session (1.7); telephone conference with J. D'Antonio re preparation session with employee re Examiner interview (.2); telephone conference with G. Brier re additional Examiner collections and interview strategy (.4); telephone conference with J. D'Antonio, employee, employee counsel re Examiner interview preparation (2.2).
01/11/23	Hanaa Kaloti	4.00	Participate in Examiner interviews of Company employees.
01/11/23	Hanaa Kaloti	0.20	Review, analyze documents shown to interviewees during Examiner interviews.
01/11/23	Ross M. Kwasteniet, P.C.	0.50	Participate in telephone conference with Examiner and team re open diligence and interview requests (.3); telephone conference with S. Pillay re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Dan Latona	3.40	Telephone conference with G. Brier, A&M team, Company, Jenner team re first Examiner interview (1.4); telephone conference with G. Brier, A&M team, Company, Jenner team re first Examiner interview (1.4); telephone conference with S. Briefel, A&M team, Company re Examiner diligence (.6).
01/11/23	Allison Lullo	3.00	Draft notes and attend Examiner interview of Company employee (2.0); attend Examiner interview of Company employee (1.0).
01/11/23	Allison Lullo	1.00	Review, analyze Examiner interview notes.
01/11/23	Hannah C. Simson	2.90	Correspond with G. Brier, K&E team re production of documents to Examiner (.2); correspond with FTI team re production of documents to Examiner (.2); attend former employee's Examiner interview (1.9); review and analyze documents for privilege re Examiner production (.6).
01/11/23	Ken Sturek	1.80	Search for specific production files and capture metadata at the request of Examiner for G. Brier.
01/12/23	Matthew Beach	0.50	Review and update materials in case-related database per J. Bustamante (.4); review Examiner interview notes folder for new additions (.1).
01/12/23	Megan Bowsher	0.50	File and organize interview documents sent by Examiner re current and former employee.
01/12/23	Simon Briefel	0.20	Correspond with Company, G. Brier, Centerview, A&M re high priority diligence list.
01/12/23	Grace C. Brier	3.50	Telephone conference with former employee re Examiner interview preparation (3.0); review, analyze documents in preparation of same (.5).
01/12/23	Grace C. Brier	2.90	Confer with L. Hamlin, J. Brown, and T. McCarrick re interrogatories (.4); confer with Paul Hastings team and former employee re Examiner interview (.1); review draft document production (.4); attend former employee's interview (2.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Grace C. Brier	2.30	Confer with FTI team re previous productions (.2); confer with T. McCarrick, J. Brown re document productions (.5); draft correspondence to Jenner team re document production (.7); draft discovery letter re document production (.3); correspond with R. Kwasteniet re same (.3); conference with K. Sturek re document production (.1); correspond with FTI re document productions (.2).
01/12/23	Judson Brown, P.C.	0.30	Telephone conference with G. Brier re discovery issues (.2); review, draft correspondence with G. Brier re same (.1).
01/12/23	Joseph A. D'Antonio	1.80	Review, analyze documents re document production to Examiner (1.6); correspond with G. Brier re same (.2).
01/12/23	Joseph A. D'Antonio	2.10	Attend Examiner video interview of current employee.
01/12/23	Leah A. Hamlin	2.20	Attend Examiner interview of employee (2.0); review, analyze tax section of Examiner report (.2).
01/12/23	Hanaa Kaloti	5.00	Participate in Examiner interviews of witness.
01/12/23	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Fireblocks re examiner requests (.4); analyze status of open diligence and data requests (.8).
01/12/23	Dan Latona	3.40	Telephone conference with G. Brier, Paul Hastings re Examiner interview preparation for current employee (1.0); telephone conferences with G. Brier, Paul Hastings re Examiner interview preparation for former employee (1.0); telephone conferences with G. Brier, Paul Hastings, Jenner team re Examiner interview for former employee (1.4).
01/12/23	Allison Lullo	4.00	Draft notes at Examiner interview of Company employee (2.0); attend Examiner interview of Company employee (2.0).
01/12/23	Anthony Vincenzo Sexton, P.C.	0.90	Correspond with L. Hamlin, K&E team re Examiner report (.2); review, analyze same (.7).
01/12/23	Hannah C. Simson	0.60	Review and analyze documents for privilege re Examiner production (.4); review and analyze documents for employee interview preparation (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/23	Ken Sturek	1.10	Discuss re-production of volumes Exam_010 and 011 with G. Brier (.4); provide FTI with instructions for reproducing entire volumes EXAM_010 and 011 to include intended redactions for G. Brier (.7).
01/13/23	Nicholas Benham	2.60	Draft interview summaries (1.6); review, analyze documents re same (1.0).
01/13/23	Simon Briefel	0.20	Telephone conference with Company, A&M, Centerview, G. Brier re high priority diligence items.
01/13/23	Grace C. Brier	3.60	Finalize and serve correspondence to Jenner, W&C re Examiner productions (1.7); correspond with FTI team re document reproductions (.5); telephone conference with S. Briefel re diligence (.2); correspond with Jenner team re latest document requests (.7); correspond with Akin team re requested transcripts (.2); correspond with H. Simson and J. D'Antonio re staffing W&C and Examiner interviews (.3).
01/13/23	Judson Brown, P.C.	0.40	Review, analyze, and draft correspondence re document production issues.
01/13/23	Joseph A. D'Antonio	1.80	Review and analyze documents for production to Examiner (1.4); correspond with G. Brier, Latham, Company re the same (.4).
01/13/23	Leah A. Hamlin	0.50	Telephone conference with Examiner re update on Texas use taxes and other report items.
01/13/23	Hanaa Kaloti	1.00	Correspond with A. Lullo re employee leak investigation and review emails and interview outline re same (.5); review and analyze notes from interviews (.5).
01/13/23	Dan Latona	0.50	Telephone conference with G. Brier, S. Briefel, A&M team, Company re Examiner diligence requests.
01/13/23	Angelina Moore	1.50	Analyze prior interview notes for Company employee (.5); draft key takeaways re same (1.0).
01/13/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Jenner & Block re Examiner report issues.
01/13/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team re production of documents to Examiner.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Ken Sturek	2.50	Conduct quality check searches on draft production set for volume Exam_013 and provide saved searches re same (1.5); coordinate with FTI for additional exclusions to be applied to draft set (.6); download draft metadata sheet (.4).
01/14/23	Grace C. Brier	6.40	Correspond with Latham, Company re Examiner document production (.2); review, analyze documents queued for production for privilege (3.9); further review and analyze same (1.5); correspond with vendor team at FTI re same (.8).
01/14/23	Joseph A. D'Antonio	2.90	Review, analyze documents for production to Examiner.
01/14/23	Hannah C. Simson	0.10	Correspond with G. Brier, K&E team re production of documents to Examiner.
01/14/23	Ken Sturek	1.30	Download re-run production volume Exam_011 and upload to production FTP for Examiner counsel (.4); review and analyze production deliverable to confirm redactions (.9).
01/15/23	Grace C. Brier	3.80	Correspond with Latham, Company re Examiner document production (.3); review, analyze documents queued for production re privilege (3.5).
01/15/23	Joseph A. D'Antonio	0.70	Review and analyze documents re production to examiner (.5); correspond with G. Brier, examiner, W&C re document productions (.2).
01/15/23	Joseph A. D'Antonio	4.70	Draft preparation interview outlines for Examiner interviews.
01/15/23	Ken Sturek	0.50	Download volume EXAM_012 from FTI and upload to production FTP for J. D'Antonio.
01/16/23	Grace C. Brier	0.30	Correspond with Latham team re productions to Examiner (.1); correspond with J. D'Antonio and H. Simson re Examiner document productions (.2).
01/16/23	Janet Bustamante	2.00	Review and organize material referenced Company employee Examiner interview notes per A. Lullo.
01/16/23	Joseph A. D'Antonio	2.40	Video conference with Latham, Holland & Knight, employee re W&C and Examiner interview preparation.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Joseph A. D'Antonio	1.50	Review and analyze documents re W&C and Examiner interviews.
01/16/23	Patrick Forte	1.40	Draft summary of employee bankruptcy Examiner interview.
01/16/23	Ross M. Kwasteniet, P.C.	1.60	Analyze open issues re Examiner diligence requests and status of responding to same (1.2); participate in telephone conference with Examiner and Jenner team re same (.4).
01/16/23	Ross M. Kwasteniet, P.C.	1.80	Analyze and facilitate responses to remaining diligence and interview requests.
01/16/23	Allison Lullo	0.60	Telephone conference with Company re finance Company employee interview.
01/16/23	Hannah C. Simson	0.20	Correspond with G. Brier, K&E team, FTI team re production of documents to Examiner.
01/17/23	Megan Bowsher	0.30	File and organize documents and correspondence re production to the Examiner.
01/17/23	Simon Briefel	0.30	Correspond with Company, A&M, Centerview re high priority diligence list.
01/17/23	Grace C. Brier	1.40	Telephone conference with FTI re document production requests (1.1); conference with counsel at Davis Polk re attorney proffer (.2); correspond with attorneys at Davis Polk re same (.1).
01/17/23	Joseph A. D'Antonio	3.60	Attend Examiner/W&C video interview of employee.
01/17/23	Joseph A. D'Antonio	0.70	Review and analyze documents re employee interview (.4); correspond with G. Brier re Examiner production matters (.3).
01/17/23	Joseph A. D'Antonio	0.30	Telephone conference with Holland & Knight re Examiner interview.
01/17/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, K&E litigation and investigations teams, FTI re document production workstreams.
01/17/23	Patrick Forte	0.70	Draft summary of employee Examiner interview.
01/17/23	Leah A. Hamlin	1.00	Telephone conference with Huron and Examiner team re novation accounting.
01/17/23	Victor Hollenberg	0.70	Review, analyze, and summarize Examiner interview notes.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Hanaa Kaloti	2.90	Participate in UCC interview of Company employee (1.4); participate in interview of employee interview re leaking of confidential information and prepare summary of interview (1.5).
01/17/23	Dan Latona	1.00	Telephone conference with A&M team, Jenner re novation (.5); telephone conference with R. Kwasteniet, G. Brier, counsel re Examiner interview (.5).
01/17/23	Allison Lullo	4.50	Attend Examiner interview of Company employee (3.0); prepare for KERP employee interview (.2); conduct interview with KERP employee (.6); draft summary of KERP employee interview (.7).
01/17/23	Allison Lullo	2.00	Prepare for treasury employee interview.
01/17/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze revised Examiner report.
01/17/23	Ken Sturek	2.70	Search files in specific directory for instances of employee and save copies for further review.
01/18/23	Simon Briefel	0.50	Telephone conference with A&M, Company, Centerview re high priority diligence requests.
01/18/23	Grace C. Brier	1.40	Telephone conference with S. Briefel, Company, A&M re diligence requests (.5); review and revise notes from Examiner interviews (.9).
01/18/23	Judson Brown, P.C.	2.20	Review and analyze draft report re mining business.
01/18/23	Janet Bustamante	4.00	Review and organize material referenced Company employee Examiner interview notes per A. Lullo (2.5); review and process documents into case-related databases (1.5).
01/18/23	Joseph A. D'Antonio	0.20	Review and analyze notes re Examiner interviews.
01/18/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, S. Briefel, Company, A&M re diligence matters.
01/18/23	Dan Latona	1.20	Analyze Examiner report section.
01/18/23	Allison Lullo	2.50	Prepare for treasury employee interview.
01/18/23	Allison Lullo	2.40	Review and analyze supporting documents from Examiner/UCC interviews.
01/18/23	Anthony Vincenzo Sexton, P.C.	0.30	Review, analyze revised Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/23	Hannah C. Simson	0.20	Revise former employee's Examiner interview notes.
01/19/23	Grace C. Brier	1.20	Conference with Davis Polk team re Examiner proffer (.5); conference with Latham re Examiner interviews and document productions (.4); correspond with J. Brown and T. McCarrick re privilege log request (.3).
01/19/23	Judson Brown, P.C.	1.70	Review and analyze draft report re mining business (1.1); review and draft correspondence re discovery and privilege issues (.6).
01/19/23	Victor Hollenberg	0.60	Draft interview summary and analysis re Company employee interview.
01/19/23	Victor Hollenberg	2.00	Participate in witness interview re Special Committee investigation matters.
01/19/23	Hanaa Kaloti	3.30	Prepare for and participate in employee interview (2.2); review/revise employee interview key takeaways (.4); review employee interview schedule and review interview outlines (.4); review and analyze documents used during Company employee Examiner interview (.3).
01/19/23	Dan Latona	1.00	Analyze draft section re Examiner report (.5); telephone conference with G. Brier, counsel re Examiner proffer (.5).
01/19/23	Allison Lullo	2.20	Conduct treasury employee interview (2.0); review and analyze summaries of Examiner interviews (.2).
01/20/23	Grace C. Brier	1.30	Telephone conference with D. Latona, G. Brier re Examiner proffer meeting (.5); correspond with Jenner re testimony proffer meeting (.2); telephone conference with Company, S. Briefel, and K&E team re diligence requests (.2); correspond with Jenner re privilege log (.2); correspond with K. Sturek and Latham re interview memos (.2).
01/20/23	Judson Brown, P.C.	0.50	Review and draft correspondence with J. D'Antonio re discovery and privilege issues.
01/20/23	Joseph A. D'Antonio	0.40	Review and analyze documents produced to W&C and Examiner teams.
01/20/23	Dan Latona	0.50	Telephone conference with G. Brier, counsel, Jenner team re Examiner proffer.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Allison Lullo	2.40	Review and analyze Examiner interview notes and corresponding documents.
01/21/23	Joey Daniel Baruh	1.30	Review, analyze Examiner interview of Company employee.
01/21/23	Ross M. Kwasteniet, P.C.	2.60	Review and analyze remaining open issues re Examiner diligence (2.2); correspondence with A&M and others re same (.4).
01/22/23	Joey Daniel Baruh	0.50	Review, analyze Examiner interview of Company employee.
01/22/23	Simon Briefel	0.10	Correspond with Company, G. Brier, A&M, Centerview re high priority diligence items.
01/22/23	Grace C. Brier	0.20	Correspond with H. Simson re reproduction of regulatory documents.
01/22/23	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re completion of Examiner diligence process.
01/23/23	Simon Briefel	0.20	Telephone conference with Company, G. Brier, A&M re diligence requests.
01/23/23	Grace C. Brier	1.60	Telephone conference with S. Briefel and Company re diligence requests (.1); telephone conference with Company, L. Hamlin, and K&E team to prepare for hearing testimony (.4); review and analyze draft Examiner report sections re tax and mining for confidential information (1.1).
01/23/23	Joseph A. D'Antonio	0.50	Review and analyze documents produced to Examiner.
01/23/23	Ross M. Kwasteniet, P.C.	1.20	Analyze and facilitate remaining Examiner diligence requests.
01/23/23	Allison Lullo	2.20	Telephone conference with J. McNeily, H. Kaloti re matter strategy (.5); revise lending employee interview outline (1.7).
01/23/23	Hannah C. Simson	0.20	Correspond with G. Brier re production of documents to Examiner.
01/23/23	Ken Sturek	2.50	Prepare saved search for documents cited in Examiner list provided by G. Brier (1.8); troubleshoot missing or incorrect documents from Examiner list and provide status to G. Brier (.7).
01/24/23	Grace C. Brier	0.40	Telephone conference with A. Denizkurdu attorney proffer (.1); telephone conference with vendor re outstanding production questions (.2); correspond with M. Phoenix re outstanding document issues (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Chris Koenig	1.50	Review and analyze Examiner report and documents (1.1); correspond with R. Kwasteniet and K&E team re same (.4).
01/24/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re weekly all hands meeting.
01/24/23	Anthony Vincenzo Sexton, P.C.	0.30	Address Examiner questions.
01/25/23	Joey Daniel Baruh	0.30	Review, analyze notes of Examiner interview of Company employee.
01/25/23	Grace C. Brier	0.90	Review and analyze draft Examiner report re mining for confidentiality review.
01/25/23	Grace C. Brier	2.80	Correspond with Latham re documents cited in Examiner interviews (.8); correspond with J. Brown and T. McCarrick re documents withheld for privilege (.2); review and analyze documents and Examiner draft report sections for confidentiality (1.6); telephone conference with A&M team, Company, Jenner re CEL token employee distributions (.2).
01/25/23	Joseph A. D'Antonio	0.20	Review and analyze correspondence with G. Brier, K. Sturek, K&E team re Examiner productions and report.
01/25/23	Hanaa Kaloti	0.80	Review and analyze interview notes and communicate with team re same.
01/25/23	Ross M. Kwasteniet, P.C.	2.80	Review and analyze draft sections of Examiner report (1.5); analyze issues re finalizing Examiner diligence (1.3).
01/25/23	Dan Latona	1.50	Telephone conference with A&M team, Company, Jenner re CEL token (.3); analyze draft Examiner report (1.2).
01/25/23	Allison Lullo	0.50	Review, analyze lending employee outline (.3); correspond with individual counsel re same (.2).
01/25/23	Allison Lullo	1.80	Revise treasury employee interview outline.
01/25/23	Morgan Lily Phoenix	0.80	Correspond with contract attorney re privilege questions in Decision Log.
01/26/23	Joey Daniel Baruh	2.50	Review, analyze notes of Examiner interview of Company employee.
01/26/23	Grace C. Brier	2.30	Correspond with FTI re privilege counts (.3); review and analyze Examiner draft report and data cited therein for confidentiality purposes (2.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Judson Brown, P.C.	3.00	Review and draft correspondence with K&E team, including G. Brier and others, re discovery and privilege issues (.4); review and analyze draft sections of Examiner report (2.6).
01/26/23	Leah A. Hamlin	0.20	Review and analyze Mining section of draft Examiner's report.
01/26/23	Ross M. Kwasteniet, P.C.	3.20	Review and analyze sections of Examiner report (2.1); coordinate re final Examiner diligence documents (1.1).
01/26/23	Dan Latona	0.80	Analyze draft Examiner report.
01/26/23	Angelina Moore	4.00	Draft memorandum regarding interviews with Company employee and key findings.
01/26/23	Morgan Lily Phoenix	1.50	Review and analyze documents for privilege.
01/26/23	Ken Sturek	0.90	Upload volume UCC_015 to production FTP and separately to Jenner FTP for Examiner/W&C and monitor progress re same (.5); zip directory of files and transfer via FTP to W&C (.4).
01/27/23	Joey Daniel Baruh	2.00	Draft notes on Examiner interview of Company employee.
01/27/23	Simon Briefel	0.30	Telephone conference with Company, A&M, G. Brier re diligence requests.
01/27/23	Grace C. Brier	2.30	Telephone conference with S. Briefel and Company re diligence requests (.1); review and analyze documents cited in Examiner report for confidentiality purposes (1.9); correspond with Company, D. Latona re same (.3).
01/27/23	Joseph A. D'Antonio	0.50	Review and analyze draft Examiner report.
01/27/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, A&M, Company re diligence matters.
01/27/23	Chris Koenig	2.40	Review and analyze Examiner report and documents (1.6); correspond with R. Kwasteniet, K&E team, Company re same (.8).
01/27/23	Ross M. Kwasteniet, P.C.	3.60	Review and analyze draft sections of Examiner report for privilege and accuracy (2.5); facilitate completion of remaining Examiner diligence (1.1).
01/27/23	Dan Latona	3.30	Analyze draft Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Allison Lullo	0.40	Telephone conference with Company re Company employee interview.
01/27/23	Morgan Lily Phoenix	0.70	Review and analyze documents for privilege.
01/27/23	Morgan Lily Phoenix	0.50	Respond to FTI privilege questions.
01/28/23	Joey Daniel Baruh	3.00	Draft summary of Examiner interview of Company employee.
01/28/23	Grace C. Brier	3.00	Telephone conference with S. Pillay, Jenner team, A&M re finance questions (.3); review, analyze draft Examiner report sections for confidential information (2.7).
01/28/23	Chris Koenig	1.70	Review, analyze Examiner report and documents (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.6).
01/28/23	Ross M. Kwasteniet, P.C.	6.80	Review, analyze draft sections of Examiner report for privilege and fact checking purposes (3.9); further review, analyze same (2.3); follow up re final outstanding Examiner diligence issues (.6).
01/28/23	Dan Latona	2.30	Analyze draft Examiner report.
01/28/23	Patrick J. Nash Jr., P.C.	1.90	Review and analyze draft Examiner report in re providing feedback (1.6); telephone conference with D. Barse re draft Examiner report (.3).
01/29/23	Simon Briefel	0.80	Telephone conference with Company, R. Kwasteniet, K&E team re Examiner report.
01/29/23	Grace C. Brier	4.40	Telephone conference with S. Pillay, K&E team re Examiner report comments (.7); telephone conference with R. Kwasteniet, Company, A&M re Examiner report (1.0); review and analyze same for confidentiality purposes (1.8); correspond with Latham, D. Latona, K&E team re report (.9).
01/29/23	Joseph A. D'Antonio	0.10	Review and analyze documents re Examiner report.
01/29/23	Gabriela Zamfir Hensley	0.20	Analyze correspondence re Examiner report.
01/29/23	Elizabeth Helen Jones	0.60	Telephone conference with C. Koenig, K&E team re Examiner report.
01/29/23	Chris Koenig	3.20	Review, analyze Examiner report and documents (1.8); correspond with R. Kwasteniet, K&E team, Company re same (1.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/23	Ross M. Kwasteniet, P.C.	6.20	Review, analyze draft sections of Examiner report for privilege and fact checking purposes.
01/29/23	Ross M. Kwasteniet, P.C.	3.20	Telephone conferences with Latham, Company, C. Koenig, K&E team re draft sections of Examiner report (1.8); telephone conference with S. Pillay and others from Jenner team, C. Ferraro, Latham, C. Koenig re draft Examiner report (.6); telephone conferences with S. Pillay re Examiner report (.3); telephone conferences with C. Koenig, K&E team re Examiner report (.5).
01/29/23	Dan Latona	5.00	Analyze draft Examiner report (2.9); telephone conference with R. Kwasteniet, A&M team, Latham, Company re same (.7); correspond with R. Kwasteniet, A&M, Latham, Company re same (.8); telephone conference with R. Kwasteniet, A&M team, Latham team, Jenner team Company re same (.6).
01/29/23	Patrick J. Nash Jr., P.C.	1.80	Telephone conference with R. Kwasteniet re draft Examiner report (.3); teleconference with C. Ferraro, L. Workman re same (.7); teleconference with C. Ferraro, L. Workman, Company, A&M re same (.5); review issues to R. Albergottiise with Examiner for correction in final Examiner report (.3).
01/30/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
01/30/23	Grace C. Brier	1.20	Telephone conference with S. Briefel, A&M, Company re diligence requests (.1); review, analyze draft Examiner report to identify confidential information (.5); confer with L. Workman re Examiner report (.1); correspond with R. Kwasteniet, D. Latona re same (.2); correspond with Latham re same and Examiner interviews (.3).
01/30/23	Ross M. Kwasteniet, P.C.	4.60	Telephone conference with S. Pillay re Examiner report (.4); review and analyze draft sections of Examiner report (4.2).
01/30/23	Dan Latona	0.60	Telephone conference with Latham team re Examiner report.
01/30/23	Dan Latona	2.20	Analyze draft Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Morgan Lily Phoenix	0.30	Collect and compile privilege documents to send to counsel.
01/30/23	Alison Wirtz	0.50	Review, comment on communications documents relating to Examiner report (.3); correspond with C Street and R. Kwasteniet and K&E team re same (.2).
01/31/23	Joey Daniel Baruh	0.40	Correspond with A. Lullo re employee interviews.
01/31/23	Grace C. Brier	1.50	Review and analyze published Examiner report.
01/31/23	Cassandra Catalano	1.00	Review and analyze Examiner report.
01/31/23	Joseph A. D'Antonio	1.10	Review and analyze Examiner report.
01/31/23	Chris Koenig	3.20	Review and analyze final Examiner report.
01/31/23	Ross M. Kwasteniet, P.C.	4.60	Review and analyze final Examiner report.
01/31/23	Ross M. Kwasteniet, P.C.	1.20	Analyze creditor feedback re Examiner report and January 24 hearing update.
01/31/23	Dan Latona	4.00	Analyze Examiner report.
01/31/23	Angelina Moore	0.40	Correspond with A. Lullo, K&E team regarding Examiner report and upcoming interviews.
01/31/23	Robert Orren	0.20	Correspond with C. Koenig, T. Zomo and K&E team re distribution of Examiner report.
01/31/23	Morgan Lily Phoenix	0.30	Research SDNY formatting rules for appeal filing.
01/31/23	Anthony Vincenzo Sexton, P.C.	0.80	Review, analyze Examiner report.
01/31/23	William Thompson	2.90	Review, analyze Examiner report (1.8); analyze, review creditor response re same (1.1).
01/31/23	Tanzila Zomo	0.50	Coordinate circulation of Examiner's report to A. Wirtz, K&E team (.4); correspond with R. Orren, M. Willis re same (.1).
02/01/23	Zachary S. Brez, P.C.	2.50	Review Examiner report (2.0); correspond with A. Lullo re Examiner report (.5).
02/01/23	Simon Briefel	0.50	Telephone conference with G. Brier, Company, A&M re diligence requests.
02/01/23	Joseph A. D'Antonio	0.60	Review and analyze final Examiner report.
02/01/23	Hanaa Kaloti	0.20	Review, analyze Examiner report.
02/01/23	Ross M. Kwasteniet, P.C.	2.20	Review and analyze final Examiner report.
02/01/23	Patrick J. Nash Jr., P.C.	1.30	Review and analyze Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Maryam Tabrizi	1.50	Analyze correspondence from A. Lullo, H. Appler and internal team re Examiner Report and remaining interviews.
02/02/23	Simon Briefel	0.50	Correspond with D. Latona, C. Koenig re next steps re Examiner work.
02/02/23	Grace C. Brier	0.80	Correspond with Latham team, S. Briefel, K&E team re Examiner report (.3); review and analyze same (.5).
02/02/23	Ross M. Kwasteniet, P.C.	3.40	Review and analyze final Examiner report.
02/02/23	Dan Latona	5.70	Telephone conference with R. Kwasteniet, C. Koenig, G. Hensley, W. Thompson re Examiner report (.5); analyze same (3.9); further analyze same (.8); telephone conference with Latham team, Company re same (.5).
02/02/23	Allison Lullo	2.90	Review and analyze Examiner Report.
02/02/23	Morgan Lily Phoenix	0.30	Review and analyze Company documents for privilege.
02/03/23	Joey Daniel Baruh	0.70	Revise summary of Examiner interview of Company employee.
02/03/23	Simon Briefel	0.40	Telephone conference with Company, G. Brier, A&M re diligence requests.
02/03/23	Grace C. Brier	0.30	Telephone conference with S. Briefel and Company re Examiner report follow-up issues (.2); review and analyze Examiner report re same (.1).
02/03/23	Grace C. Brier	0.60	Correspond with Latham re Examiner report cited documents (.3); review and analyze Examiner report re same (.3).
02/03/23	Joseph A. D'Antonio	0.60	Review and analyze Examiner report.
02/03/23	Joseph A. D'Antonio	0.40	Video conference with G. Brier, Company, A&M re diligence matters.
02/03/23	Allison Lullo	3.90	Revise Company employee Examiner interview summary (.8) review and analyze Examiner Report (3.1).
02/05/23	Grace C. Brier	0.80	Review and analyze Examiner report for factual issues.
02/06/23	Zachary S. Brez, P.C.	0.50	Correspond with A. Lullo re Examiner's report.
02/06/23	Hanaa Kaloti	0.70	Review, analyze Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Allison Lullo	4.00	Telephone conference with Latham team, H. Kaloti, Z. Brez, D. Latona re Special Committee presentation (1.4); telephone conference with H. Kaloti re same (1.2); telephone conference with H. Kaloti, P. Forte, K&E team re Special Committee presentation (1.4).
02/07/23	Zachary S. Brez, P.C.	1.00	Review, analyze Examiner report.
02/07/23	Allison Lullo	2.00	Review and analyze Examiner Report.
02/08/23	Simon Briefel	0.30	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/08/23	Grace C. Brier	0.20	Telephone conference with S. Briefel and Company re diligence requests.
02/08/23	Joseph A. D'Antonio	0.30	Video conference with G. Brier, A&M, Company re diligence matters.
02/08/23	Allison Lullo	4.50	Review and analyze Examiner Report.
02/09/23	Allison Lullo	4.20	Review and analyze Examiner Report.
02/09/23	Morgan Lily Phoenix	1.70	Review and analyze Company documents for privilege.
02/10/23	Simon Briefel	0.40	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/10/23	Grace C. Brier	0.90	Telephone conference with S. Briefel, Company re diligence requests (.4); review and analyze Examiner report (.5).
02/10/23	Patrick Forte	0.50	Review and analyze Examiners Reports for factual development purposes.
02/10/23	Hanaa Kaloti	2.00	Review, analyze Examiner Report and incorporate into investigations deck.
02/10/23	Angelina Moore	0.50	Analyze and review Examiner Report regarding company's policies and systems for incorporation into investigation findings read-out outline.
02/13/23	Grace C. Brier	1.70	Revise notes from Examiner interviews (1.2); correspond with Latham, K&E team re Examiner confidentiality request (.5).
02/13/23	Cassandra Catalano	2.20	Draft readout deck outline re Examiner report findings.
02/13/23	Cassandra Catalano	2.00	Review and analyze Examiner report.
02/13/23	Joseph A. D'Antonio	0.10	Video conference with G. Brier, A&M, Company re diligence issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/23	Patrick Forte	0.30	Review and analyzed Examiners Reports for factual development purposes.
02/13/23	Ken Sturek	2.80	Generate saved search of production files cited in Examiner final report.
02/14/23	Joey Daniel Baruh	1.50	Review, analyze Examiner report for public statements insights.
02/14/23	Grace C. Brier	0.30	Correspond with FTI team re review of Examiner cited documents for confidentiality.
02/14/23	Hanaa Kaloti	1.20	Review, analyze Examiner Report.
02/16/23	Ken Sturek	4.50	Compare search created by Latham against previously created search for production documents cited in Examiner interim and final reports for G. Brier and provide summary of same.
02/17/23	Simon Briefel	0.50	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/17/23	Grace C. Brier	2.10	Conference with K. Sturek re redaction of Examiner documents (.1); analyze Examiner report for Company tracker (2.0).
02/17/23	Judson Brown, P.C.	0.30	Review and draft correspondence with G. Brier, K&E team re disclosure of cited documents.
02/17/23	Ken Sturek	4.30	Finalize database search for documents cited in Examiner interim and final reports (3.3); coordinate with FTI re creation of additional review pane for additional redaction review re documents cited in Examiner report (1.0).
02/18/23	Grace C. Brier	2.60	Review, analyze documents re risk committee per request from W&C (1.1); correspond with FTI re same (.3); review and redact documents for publication in Examiner report (1.2).
02/20/23	Grace C. Brier	1.80	Review and analyze Examiner report to identify potential issues for Company.
02/20/23	Grace C. Brier	0.40	Draft summary of Examiner report issues.
02/20/23	Morgan Lily Phoenix	0.80	Review and analyze Company documents for privilege.
02/21/23	Grace C. Brier	1.50	Review and analyze examiner report to identify items for discussion.
02/21/23	Grace C. Brier	0.60	Draft summary of comments responding to Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Simon Briefel	0.50	Telephone conference with G. Brier, A&M, Company re diligence requests.
02/22/23	Grace C. Brier	4.50	Review and analyze documents in Examiner report for redactions (3.9); correspond with R. Kwasteniet, K&E team re same (.3); correspond with K. Sturek re redaction review (.3).
02/22/23	Ken Sturek	3.00	Create saved searches that match specific criteria at the request of G. Brier and provide links re same (.8); download various production documents from database (2.2).
02/23/23	Grace C. Brier	0.80	Correspond with K. Sturek and K&E team re redaction document set (.3); review and analyze set of sealed documents (.2); review and analyze redactions to finalize for production (.3).
02/23/23	Morgan Lily Phoenix	0.30	Telephone conference with G. Brier re next steps in document review for Company.
02/23/23	Ken Sturek	4.40	Generate saved search on database for specific bates range of documents (.9); revise search with additional parameters (.6); download additional document cites in Examiners report for transfer to Company (2.9).
02/24/23	Simon Briefel	0.30	Telephone conference with G. Brier, Company, A&M re diligence requests.
02/24/23	Grace C. Brier	1.20	Telephone conference with R. Kwasteniet, Company re redactions to documents cited in Examiner report (.5); correspond with R. Kwasteniet re same (.4); review and analyze documents to determine additional redactions needed (.3).
02/24/23	Ken Sturek	1.40	Generate list of production bates numbers for specific set of documents cited in Examiner's report to be fully sealed (.7); provide G. Brier with additional search for documents without redactions from Examiner set (.7).
02/27/23	Simon Briefel	0.20	Telephone conference with Company, A&M, G. Brier re diligence requests.
02/27/23	Grace C. Brier	1.40	Review and analyze documents for sealing.
02/27/23	Judson Brown, P.C.	0.40	Review and draft correspondence with K&E team, including G. Brier and others, re Examiner report.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1050076181

Celsius Network LLC

Matter Number:

53363-43

Examiner Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Leah A. Hamlin	0.10	Correspond with G. Brier re Examiner report confidentiality.
02/27/23	Ken Sturek	6.40	Download production documents from database re discussion with Company (.9); generate search in database for documents cited in Examiner's report containing internal Company email addresses (.5); coordinate with C. Timberlake to redact email addresses from specific documents cited in Examiner report (5.0).
02/27/23	Casllen Timberlake	3.00	Complete redactions in documents cited in Examiner report to be filed.
02/28/23	Ken Sturek	5.50	Complete the redactions of email addresses and phone numbers on documents cited in final Examiner report (1.9); download transparent redacted versions of documents slated for reproduction and transfer to Company for review (2.7); search database for specific files (.9).
Total		674.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155387
Client Matter: 53363-44

In the Matter of GK8

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 316,559.00</u>
Total legal services rendered	\$ 316,559.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	49.20	1,245.00	61,254.00
Grace C. Brier	0.40	1,215.00	486.00
Jeff Butensky	91.50	995.00	91,042.50
Susan D. Golden	5.50	1,475.00	8,112.50
Paul Goldsmith	0.70	885.00	619.50
Amila Golic	0.20	885.00	177.00
Leah A. Hamlin	7.20	1,135.00	8,172.00
Matthew C. Hutchinson	7.50	1,245.00	9,337.50
Elizabeth Helen Jones	0.40	1,155.00	462.00
Ross M. Kwasteniet, P.C.	5.20	2,045.00	10,634.00
Dan Latona	17.80	1,375.00	24,475.00
Nima Malek Khosravi	0.30	735.00	220.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Robert Orren	5.60	570.00	3,192.00
Joshua Raphael	20.20	735.00	14,847.00
Roy Michael Roman	1.60	735.00	1,176.00
Jimmy Ryan	40.30	885.00	35,665.50
Seth Sanders	4.10	885.00	3,628.50
Joanna Schlingbaum	1.20	1,375.00	1,650.00
Anthony Vincenzo Sexton, P.C.	0.20	1,680.00	336.00
Steve Toth	5.50	1,615.00	8,882.50
Lindsay Wasserman	26.90	995.00	26,765.50
Morgan Willis	0.70	395.00	276.50
Alison Wirtz	1.30	1,295.00	1,683.50
Matthew Wood	1.40	1,405.00	1,967.00
Tanzila Zomo	0.20	325.00	65.00
TOTALS	295.80		\$ 316,559.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Dan Latona	0.80	Draft letter to Court re motion to reconsider.
01/02/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze, and draft response, approach to D. Frishberg's motion to reconsider GK8 sale order.
01/02/23	Jimmy Ryan	0.20	Correspond with D. Latona re objection to motion reconsider GK8 sale.
01/03/23	Simon Briefel	1.00	Correspond with D. Latona, S. Golden re 345(b) waiver for GK8 entities (.1); analyze issues re same (.4); correspond with the U.S. Trustee, Company re same (.5).
01/03/23	Jeff Butensky	3.80	Review and revise escrow agreement with confidential party (.8); correspond with R. Slauch re same (.3); conference with W&C, PWP, Centerview, and K&E team re confidential party issues list (.6); correspond with K. Nemeth re 280G analysis in respect of GK8 transaction (.3); correspond with S. Briefel re estimated closing timeline for GK8 transaction (.1); conference with Centerview re net asset value calculations associated with confidential party proposal (.7); review, analyze, GK8 purchase agreement (.6); correspond with P. Goldsmith re consent requirements associated with proposed employee termination by GK8 (.4).
01/03/23	Susan D. Golden	0.50	Correspond with S. Briefel and D. Latona re authorization of Israeli branch of Bank Hapoalim as SDNY authorized depository.
01/03/23	Paul Goldsmith	0.50	Review, analyze question from L. Lamesh re operating covenants.
01/03/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze D. Frishberg correspondence re motion to reconsider GK8 sale.
01/03/23	Jimmy Ryan	3.80	Correspond with S. Briefel, K&E team re objection to motion to consider GK8 sale (.1); draft objection re same (3.3); research re same (.4).
01/04/23	Simon Briefel	0.90	Review, comment on correspondence to Bank Hapoalim re 345(b) issue (.4); review, comment on supplemental Israeli brief (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Jeff Butensky	2.20	Review, analyze GK8 tax request re consent requirements (.4); correspond with Company re GK8 request to terminate consultant (.2); correspond with Company re removal of director (.3); correspond with R. Slaugh and T. Martin re confidential party escrow agreement (1.3).
01/04/23	Susan D. Golden	0.80	Correspond with U.S. Trustee re U.S. Trustee Guidelines, certifications, requests for documents for GK8 debtors (.2); review, analyze document request re same (.4); correspond with D. Latona, S. Briefel re compiling same for U.S. Trustee (.2).
01/04/23	Susan D. Golden	0.80	Correspond with S. Briefel re Bank Hapoalim and uniform depository agreement (.3); correspond with U.S. Trustee re same (.3); review, analyze correspondence from Company re Bank Hapoalim UDA request (.2)
01/04/23	Paul Goldsmith	0.20	Review, analyze issues re interim operating covenants.
01/04/23	Dan Latona	0.70	Telephone conference with J. Ryan, A&M team re data preservation (.4); analyze GK8 asset purchase agreement re same (.1); review, analyze letter re motion to reconsider (.2).
01/04/23	Jimmy Ryan	1.20	Video conference with D. Latona, A&M team re preservation of data (.4); telephone conference with S. Briefel re objection to motion to re consider GK8 sale order (.3); correspond with S. Briefel, K&E team re same (.2); review, analyze material filings re same (.3).
01/05/23	Simon Briefel	0.50	Correspond with Fischer re Israeli law matter.
01/05/23	Jeff Butensky	1.30	Review, analyze correspondence from Company re tax question (.3); review, analyze GK8 purchase agreement in connection with same (.7); correspond with K. Nemeth re asset value of GK8 assets (.3).
01/05/23	Dan Latona	0.40	Review, revise supplemental brief re Israeli proceeding.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/23	Jimmy Ryan	7.80	Correspond with D. Latona, K&E team, Company re objection to motion to reconsider GK8 sale (.4); review, revise objection re same (3.9); further review, revise same (.8); research re motion to vacate judgment (2.4); telephone conference with S. Briefel re same (.3).
01/05/23	Lindsay Wasserman	2.20	Review, analyze Company documents re bank account balance (.4); correspond with S. Briefel, A&M re same (.4); correspond with A&M re administrative claim (.2); review, analyze materials re same (.3); review, analyze correspondences with customers re case update (.4); correspond with S. Briefel, K&E team re supplemental brief (.2); review, analyze same (.3).
01/05/23	Matthew Wood	1.40	Analyze issues re section 280G (1.1); conferences with K. Nemeth re same (.3).
01/06/23	Simon Briefel	0.50	Correspond with Company re section 345(b) requirements.
01/06/23	Jeff Butensky	0.50	Correspond with M. Wood re 280G issues relating to GK8 sale (.4); correspond with L. Hamlin re GK8 purchase agreement attachments (.1).
01/06/23	Dan Latona	1.90	Review, comment on objection re motion to reconsider (1.3); analyze research re same (.4); telephone conference with Glenn Agre re same (.2).
01/06/23	Jimmy Ryan	3.50	Review, revise objection to motion to reconsider GK8 sale (1.7); correspond with D. Latona, K&E team re same (.5); research re same (1.3).
01/07/23	Jimmy Ryan	0.80	Review, revise objection to motion to reconsider GK8 sale.
01/09/23	Simon Briefel	1.30	Correspond with Fischer re GK8 cash matters (.3); correspond with A&M, D. Latona re GK8 schedules (.6); correspond with W&C, Company, D. Latona re GK8 ruling (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Jeff Butensky	5.30	Review, analyze GK8 purchase agreement for mechanics to extend outside date (.7); correspond with S. Toth and M. Hutchinson re same and next steps (.2); correspond with Fischer team re consent under sublease (.4); prepare form of notice to Galaxy to extend outside date (.4); review, revise purchase agreement in connection with same (.6); correspond with Company re employment matters under GK8 purchase agreement (.3); review and revise joint instruction closing deliverable (.5); review and revise purchaser's officer certificate closing deliverable (.8); review and revise company officer's certificate closing deliverable (.9); review, analyze termination letter in connection with GK8 employment matters and purchase agreement and disclosure schedules relating to same (.5).
01/09/23	Dan Latona	1.00	Analyze issues re motion to reconsider GK8 re sale.
01/09/23	Jimmy Ryan	0.60	Correspond with D. Latona re objection to motion to reconsider GK8 sale (.1); review, revise objection re same (.5).
01/10/23	Simon Briefel	2.00	Correspond with J. Butensky re closing status (.2); correspond with Company re GK8 cash issue (.1); correspond with A&M, L. Wasserman re U.S. Trustee GK8 diligence (.2); correspond with C. Koenig, D. Latona, Company re GK8 341 meeting (.3); review, analyze materials re same (.2); review, comment on GK8 schedules and SOFAs (1.0).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Jeff Butensky	4.40	Correspond with Israeli counsel re notice/consent requirements under GK8 purchase agreement (.9); review, comment on closing checklist prepared by Orrick for GK8 transaction (.4); correspond with S. Briefel re anticipated closing timeline for GK8 process (.3); review notice/consent requirements under GK8 purchase agreement (.4); draft amendment to GK8 purchase agreement and cover note re extension of closing date (1.4); correspond with Orrick re closing deliverables (.2); review, analyze termination letter language relating to return of materials by GK8 employees (.6); correspond with Company and Orrick re same (.2).
01/10/23	Dan Latona	1.00	Analyze, comment on objection re motion to reconsider (.7); telephone conference with Glenn Agre re same (.2); telephone conference with Company re same (.1).
01/10/23	Roy Michael Roman	0.50	Correspond with A. Carr, S. Sanders, K&E team re APA execution.
01/10/23	Jimmy Ryan	4.10	Correspond with D. Latona, K&E team re sale of GK8 (.5); draft D&O slate re GK8 SoFAs and Schedules (.6); review, revise objection to motion to reconsider GK8 sale (.4); draft declaration in support of same (1.8); review, analyze diligence materials re same (.8).
01/10/23	Lindsay Wasserman	0.50	Correspond with J. Ryan re GK8 insiders (.2); review, analyze creditor's motion re payment of administrative expenses (.3).
01/11/23	Simon Briefel	2.50	Correspond with L. Wasserman, A&M re U.S. Trustee request for GK8 documents (.3); analyze issues re same (.2); correspond with L. Wasserman re Israeli law issues re wind down funding (.3); correspond with D. Latona re GK8 intercompany transaction matter (.5); correspond with J. Ryan re GK8 341 meeting (.3); analyze issues re same (.5); correspond with A&M re GK8 SoFAs and schedules (.4).
01/11/23	Jeff Butensky	0.10	Correspond with Company re employment documents in connection with GK8 transaction.
01/11/23	Dan Latona	0.50	Analyze, comment on objection re motion to reconsider GK8 sale.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Joshua Raphael	0.20	Research re insider analysis, and correspond with J. Ryan re same.
01/11/23	Jimmy Ryan	1.90	Video conference with L. Wasserman, K&E team, and Fischer team re GK8 Israeli recognition proceedings (.3); review, revise declaration in support of objection to motion to reconsider GK8 sale (.2); correspond with D. Latona, K&E team, and Company re same (.2); review, revise objection re same (.3); correspond with L. Wasserman, K&E team, Company re U.S. Trustee operating guidelines, reporting requirements (.4); correspond with D. Latona, K&E team re sale of GK8 (.5).
01/12/23	Simon Briefel	0.20	Correspond with L. Wasserman re GK8 intercompany matter.
01/12/23	Jeff Butensky	3.80	Review, analyze confidential party agreements to determine consent/notice requirements in connection with GK8 transaction (1.1); correspond re same with Orrick and S. Toth (.2); review, analyze GK8 purchase agreement amendment and purchase agreement in connection with same (2.5).
01/13/23	Simon Briefel	0.60	Correspond with Company re GK8 D&Os.
01/13/23	Jeff Butensky	2.50	Review, analyze Plan Sponsor Agreement precedent in preparation for drafting same in connection with confidential party proposal (1.0); conference with R. Slaugh, K&E team to discuss structure of confidential party proposal (.5); review, analyze GK8 purchase agreement and 2021 share purchase agreement in order to review and revise assignment and assumption letter agreement proposed by Galaxy (1.0).
01/13/23	Dan Latona	0.50	Telephone conference with EY re GK8 (.3); correspond with Fischer re same (.2).
01/13/23	Joshua Raphael	3.40	Review, analyze background materials re insider research (.1); research case law re insider analysis (2.1); draft correspondence with findings re same for purposes of GK8 schedules (.5); correspond with J. Ryan re same (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/13/23	Jimmy Ryan	1.20	Correspond with D. Latona, K&E team, Company re objection and declaration re motion to reconsider GK8 sale (.6); review, revise same (.6).
01/14/23	Jeff Butensky	0.10	Correspond with Company re GK8 amendment to purchase agreement.
01/14/23	Jimmy Ryan	2.70	Prepare for GK8 341 meeting.
01/15/23	Jeff Butensky	0.10	Correspond with Company re GK8 amendment to purchase agreement.
01/16/23	Simon Briefel	3.50	Review, revise, comment on GK8 schedules and statements, global notes (1.3); correspond with D. Latona, K&E team, A&M re same (.7); correspond with Fischer, S. Golden, K&E team re U.S. Trustee requests for documents, Fischer retention (.8); analyze issues re same (.7).
01/16/23	Jeff Butensky	0.90	Correspond with Company and Orrick re amendment to GK8 purchase agreement.
01/16/23	Dan Latona	0.40	Analyze, comment on declaration re objection to motion to reconsider approval of GK8 sale.
01/16/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze Debtors' response to D. Frishberg motion to reconsider approval of GK8 sale in preparation for filing.
01/16/23	Jimmy Ryan	3.50	Correspond with C. Koenig, K&E team, W&C, and Company re objection and declaration to motion to reconsider GK8 sale (.3); review, revise same (3.2).
01/17/23	Simon Briefel	2.00	Telephone conference with GK8, A&M re SoFAs and schedules (.8); correspond with D. Latona, K&E team re same (.4); analyze issues re same (.3); telephone conference with C Street, R. Kwasteniet, K&E team re GK8 affidavit of service (.5).
01/17/23	Jeff Butensky	3.40	Review and revise letter agreement re assignment of rights under 2021 share purchase agreement (2.3); review, analyze closing checklist for GK8 transaction (.7); correspond with Orrick re employment matters relating to closing (.3); correspond with Centerview re closing items (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/17/23	Ross M. Kwasteniet, P.C.	5.20	Review and analyze issues re noticing of certain matters related to GK8 and creditor communications re same (3.6); telephone conference with E. Kurtzman and K&E team re same (.6); telephone conference with J. Rubin re same (.7); review correspondence from Stretto re same (.3).
01/17/23	Jimmy Ryan	1.40	Review, revise objection to motion to reconsider GK8 sale (.8); review, revise declaration in support of same (.3); correspond with D. Latona, K&E team, and Company re same (.2); correspond with S. Briefel, K&E team re GK8 SoFAs and schedules (.1).
01/18/23	Simon Briefel	0.90	Correspond with D. Latona re retention of auditor (.2); correspond with S. Golden, D. Latona, A&M re SoFAs and schedules (.7).
01/18/23	Jeff Butensky	2.10	Prepare termination notice for GK8 independent contractor and review independent contractor agreement in connection with same (.3); correspond with U. Klose re assignment of rights under 2021 share purchase agreement (.2); review and revise Orrick version of 2021 share purchase agreement assignment (.6); conference with Centerview and A&M re closing process and open items re same (.7); correspond re IIA approval process (.3).
01/18/23	Leah A. Hamlin	1.00	Review and analyze objection to motion for reconsideration and employee declaration.
01/18/23	Joshua Raphael	0.50	Correspondence with S. Golden re insider analysis (.3); review, analyze case law re insider analysis and correspond with S. Briefel re same (.2).
01/18/23	Jimmy Ryan	0.20	Correspond with D. Latona, K&E team, and Company re objection to motion to reconsider GK8 sale.
01/18/23	Steve Toth	1.30	Correspond with Centerview, A&M and J. Butensky and K&E team re GK8 closing matters (.3); correspond with J. Butensky and K&E team re closing matters (.2); teleconference with Latham, C. Koenig and K&E team and PWP re regulatory matters regarding plan or bidder transactions (.6); analyze 2021 SPA assignment consent (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Simon Briefel	5.10	Telephone conference with Company, A&M re SoFAs and schedules (.8); review, comment on SoFAs and schedules and global notes thereon (1.5); correspond with D. Latona, A&M re same (.7); analyze, research issues re same (1.6); conferences with C. Koenig, K&E team re same (.5).
01/19/23	Jeff Butensky	1.30	Conference with GK8 and Centerview re closing items for GK8 transaction (.6); correspond with Company re fire and rehire process with GK8 personnel (.4); revise 2021 share purchase agreement assignment document and correspond re same with Company (.3).
01/19/23	Susan D. Golden	0.40	Correspond with S. Briefel re preparation of GK8 schedules.
01/19/23	Leah A. Hamlin	1.60	Review, analyze documents re witness preparation session re GK8 hearing (1.0); telephone conference with G. Brier, L. Hamlin, Company re witness preparation re declaration in support of objection to motion to reconsider GK8 sale (.6).
01/19/23	Matthew C. Hutchinson	0.60	Telephone conference with J. Butensky and GK8 management team re closing coordination.
01/19/23	Dan Latona	1.00	Telephone conference with G. Brier, L. Hamlin, Company re witness preparation re GK8 motion to reconsider hearing (.5); analyze, comment on global notes re GK8 SoFAs and schedules (.5).
01/19/23	Joshua Raphael	2.50	Analyze insider status of GK8 employees (.2); in-person conferences with S. Briefel re same (.2); research case law and relevant court precedent re same (2); correspond with S. Briefel re same (.1).
01/19/23	Jimmy Ryan	1.30	Video conference with D. Latona, K&E team re witness preparation re declaration in support of objection to motion to reconsider GK8 sale (.5); correspond with D. Latona, K&E team re same (.2); review and analyze correspondence with D. Latona, K&E team re insider analysis (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/20/23	Simon Briefel	2.40	Correspond with A&M re GK8 SoFAs and schedules (.7); review, comment on same, global notes (1.5); correspond with Stretto re service of same (.2).
01/20/23	Jeff Butensky	1.60	Correspond with Galaxy's Israeli counsel and Company re timing for hiring matters.
01/20/23	Robert Orren	3.70	Prepare for filing of SoFAs and schedules of GK8 entities (2.3); file same (.7); correspond with S. Briefel and D. Latona re same (.5); distribute same for service (.2).
01/20/23	Joshua Raphael	0.40	Review, analyze GK8 cash management order (.3); correspond with S. Briefel re same (.1).
01/20/23	Alison Wirtz	0.40	Correspond with S. Briefel and D. Latona re certain classifications of entities on GK8 SoFAs and Schedules (.2); correspond with D. Latona, K&E team re preparations for GK8 341 meeting (.2).
01/21/23	Simon Briefel	2.50	Review, comment on GK8 final cash management order (.4); review, comment on stipulation to extend 345 deadline extension (.1); correspond with J. Ryan re same (.1); review, revise talking points re GK8 341 meeting (1.5); correspond with J. Ryan re same (.4).
01/21/23	Susan D. Golden	0.50	Correspond with S. Briefel re Bank Hapoalim UDA for GK8 (.2); review and revise stipulation re extension of time re same with U.S. Trustee (.3).
01/21/23	Joshua Raphael	1.30	Draft final GK8 cash management order (.9); research, analyze issues re same (.1); correspond with S. Briefel re same (.3).
01/21/23	Seth Sanders	2.50	Draft 345(b) stipulation extension (1.1); correspond with S. Briefel, D. Latona re same (.4); revise per S. Briefel, S. Golden comments (.8); correspond with S. Briefel re same (.2).
01/22/23	Simon Briefel	1.30	Correspond with D. Latona, R. Marston re retention of GK8 professionals (.2); correspond with S. Golden, D. Latona re final cash management order (.4); review, comment on same (.4); analyze issues re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/23	Jeff Butensky	0.50	Correspond with J. Ryan re formation documentation for GK8 UK Limited (.2); correspond with Company re employment transfer process for GK8 transaction (.3).
01/22/23	Joshua Raphael	1.30	Draft, review GK8 second interim cash management order (.4); review, analyze same (.1) correspond with S. Briefel re same (.1); review, revise same per S. Briefel comments (.4), correspond with S. Briefel re same (.1); correspond with S. Briefel, D. Latona re same (.2).
01/22/23	Jimmy Ryan	0.40	Review, revise materials in preparation for GK8 341 meeting (.2); correspond with D. Latona, K&E team, and A&M re same (.2).
01/23/23	Simon Briefel	1.20	Correspond with D. Latona re hearing preparation (.3); correspond with D. Latona, J. Ryan re GK8 cash management issues (.4); correspond with J. Ryan re GK8 341 meeting preparation (.5).
01/23/23	Grace C. Brier	0.40	Review and analyze declarations of Company employees to prepare for hearing.
01/23/23	Jeff Butensky	1.10	Review, analyze GK8 purchase agreement re patent-related payment (.5); correspond with J. Ryan re certificate of good standing for GK8 UK Ltd. (.1); correspond with Company re 2021 share purchase agreement assignment in connection with GK8 transaction (.2); correspond with Company re GK8 employment transfer process (.3).
01/23/23	Susan D. Golden	0.40	Review and revise second interim GK8 cash management order (.3); correspond with J. Raphael with comments to same (.1).
01/23/23	Leah A. Hamlin	2.40	Telephone conference with employee re witness preparation session re motion to reconsider GK8 asset sale (1.0); telephone conference with G. Brier re strategy re hearing on same (.2); draft correspondence to J. Brown re hearing preparation re same (.4); prepare for hearing on motion for reconsideration (.8).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Dan Latona	1.80	Analyze, comment on reply re motion to reconsider GK8 sale (.5); telephone conference with G. Brier, L. Hamlin, Company re witness preparation re same (.8); analyze materials re 341 meeting preparation (.5).
01/23/23	Robert Orren	0.80	Prepare for filing proposed second interim GK8 cash management order (.3); file same (.3); correspond with J. Raphael, K&E team re same (.2).
01/23/23	Joshua Raphael	2.30	Revise GK8 cash management order and prepare notice re same (.6); correspond with S. Golden, S. Briefel re GK8 cash management motion and revise re same (.2); correspond with W&C, the U.S. Trustee, S. Briefel re GK8 second interim cash management order and revise re same (.6); compile GK8 cash management notice and revised order (.4); finalize same (.5).
01/23/23	Jimmy Ryan	3.40	Correspond with D. Latona, K&E team re objection to motion to reconsider GK8 sale (.2); review, analyze reply re same (.2); research re same (.2); draft summary re same (.6); draft hearing talking points re same (1.5); correspond with S. Golden, K&E team re GK8 341 meeting preparation (.7).
01/23/23	Seth Sanders	0.40	Correspond with S. Briefel, K&E team re 345(b) stipulation.
01/23/23	Steve Toth	0.20	Correspond with J. Butensky re GK8 patent.
01/24/23	Simon Briefel	2.70	Correspond with J. Ryan, D. Latona re 341 meeting preparation (.4); telephone conference with J. Butensky, A&M re GK8 closing (.4); correspond with W&C re same (.2); correspond with D. Latona, S. Toth re closing conditions, employee matters (.4); review, revise GK8 341 meeting talking points (1.0); correspond with J. Ryan re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/23	Jeff Butensky	6.20	Correspond with Company re employment transfers for GK8 transaction (.3); review, analyze timeline and purchase agreement in connection with GK8 employee transfer (.7); conference with Galaxy re GK8 employee transfer (.9); conference with A&M re closing statement (.5); correspond with Company re GK8 resigning employees (.3); correspond and conference with S. Toth re question by Company regarding consideration under 2021 share purchase agreement with GK8 (.4); create new timeline of events for transfer of GK8 employees to Galaxy (2.9); correspond re same with Company (.2).
01/24/23	Leah A. Hamlin	2.20	Telephone conference with declarant re hearing preparation re motion for reconsideration (.2); attend omnibus hearing for motion for reconsideration (2.0).
01/24/23	Dan Latona	0.60	Correspond with S. Briefel, J. Ryan re GK8 341 meeting (.1); analyze talking points re same (.5).
01/24/23	Nima Malek Khosravi	0.30	Correspond with S. Briefel and K&E team re GK8 341 meeting.
01/24/23	Roy Michael Roman	0.20	Review, analyze correspondence re pending GK8 proof of claim (.1); correspond with D. Latona, Company re scheduling re same (.1).
01/24/23	Jimmy Ryan	2.00	Correspond with S. Briefel, K&E team, and A&M team re GK8 341 meeting (.6); telephone conference with D. Latona, S. Golden, and U.S. Trustee re same (.2); review, revise talking points re same (1.1); review, analyze diligence materials re same (.1).
01/25/23	Simon Briefel	1.00	Correspond with J. Ryan, D. Latona re GK8 341 meeting, GK8 closing issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Jeff Butensky	4.20	Review, analyze Orrick changes to assignment document (.9); correspond with Company re employee transfer process at GK8 (.3); correspond with Orrick re employee transfer process at GK8 (.9); correspond with Company re resigning employees at GK8 (.5); correspond with S. Toth re cure amount under GK8 purchase agreement (.5); conference with Company re 2021 GK8 purchase price consideration matter (.2); review comments by Herzog to proposed timeline re employee transfer process and revise same (.9).
01/25/23	Dan Latona	0.90	Analyze talking points re GK8 341 meeting.
01/25/23	Jimmy Ryan	0.10	Review, revise talking points for GK8 341 meeting.
01/25/23	Alison Wirtz	0.30	Correspond with S. Briefel re 341 meeting preparations.
01/26/23	Simon Briefel	3.80	Telephone conference with Company, D. Latona, A&M re GK8 341 meeting preparation (2.5); attend GK8 341 meeting (.8); correspond with A&M re same (.5).
01/26/23	Jeff Butensky	2.80	Correspond with Company re employment transfer process (.3); revise employment timeline accordingly (.9); prepare second amendment to GK8 purchase agreement to extend outside date (.2); conference with Company re accounting matters (.6); prepare for same (.2); conference with S. Toth re accounting matters relating to client (.6).
01/26/23	Elizabeth Helen Jones	0.40	Telephonically attend GK8 341 meeting.
01/26/23	Dan Latona	2.70	Conference with S. Briefel, A&M team, Company re GK8 341 meeting preparation (2.0); telephonically participate in GK8 341 meeting (.7).
01/26/23	Robert Orren	0.20	Correspond with T. Zomo re retrieval of GK8 341 meeting transcript.
01/26/23	Joshua Raphael	0.80	Telephonically attend GK8 341 hearing (.6); correspond with S. Briefel re same (.2).
01/26/23	Roy Michael Roman	0.10	Correspond with Company, D. Latona, K&E team re filing of GK8 proof of claim.
01/26/23	Morgan Willis	0.70	Open the listen line and monitor the same for the GK8 341 meeting.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Alison Wirtz	0.60	Telephonically attend portion of GK8 341 meeting.
01/27/23	Jeff Butensky	0.60	Revise Second Amendment to GK8 Asset Purchase Agreement and correspond with Company and Galaxy re same (.2); correspond with Company re employee FAQ for GK8 employee transfer process (.1); conference with S. Toth re GK8 accounting matter (.3).
01/27/23	Dan Latona	0.30	Telephone conference with S. Toth, A. Sexton re intercompany transaction.
01/27/23	Anthony Vincenzo Sexton, P.C.	0.20	Telephone conference with S. Toth, K&E team re GK8 issues.
01/28/23	Jeff Butensky	1.00	Correspond with Galaxy and Company re employment process for GK8 employees.
01/29/23	Jeff Butensky	1.00	Correspond with Celsius and Galaxy re GK8 employment process (.2); correspond with Celsius legal team re closing of GK8 transaction (.2); update GK8 closing checklist (.3); correspond with Galaxy re 2021 share purchase agreement letter agreement (.3).
01/30/23	Simon Briefel	0.30	Telephone conference with D. Latona, Stretto re GK8 bar date.
01/30/23	Simon Briefel	0.30	Correspond with W&C re GK8 sale process, 341 meeting follow ups.
01/30/23	Jeff Butensky	1.00	Correspond with Orrick re signature page to GK8 Second Amendment to Asset Purchase Agreement (.4); draft signature page packet for closing of GK8 transaction (.6).
01/30/23	Dan Latona	0.30	Telephone conference with S. Briefel, Stretto re GK8 bar date.
01/30/23	Roy Michael Roman	0.80	Telephone conference with D. Latona, P. Walsh, Company re pending claims of GK8 employees (.4); draft and revise talking points re same (.3); correspond with P. Walsh re same (.1).
01/31/23	Simon Briefel	0.50	Correspond with J. Butensky, W&C re GK8 sale process.
01/31/23	Simon Briefel	0.40	Correspond with S. Golden, K&E team re section 345 requirement.
01/31/23	Simon Briefel	0.10	Correspond with W&C re GK8 update.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	Jeff Butensky	0.90	Correspond with Celsius re GK8 employment process (.3); correspond with S. Toth, A. Sexton, and S. Cantor re GK8 accounting matter (.6).
02/01/23	Jeff Butensky	2.80	Correspond with A. Sexton re GK8 accounting matter (.2); correspond with Orrick re second amendment to GK8 purchase agreement and employment matters (.4); compile final version of second amendment to GK8 purchase agreement (.1); review, analyze closing checklist and update same (.5); correspond with L. Koren re GK8 accounting matter (.1); revise signature page packet and related documents for GK8 closing (.4); correspond with M. Amir re GK8 employment process (.2); correspond with E. Lucas re cure amounts due in connection with GK8 transaction (.3); conference with E. Lucas re sources and uses in GK8 transaction (.6).
02/01/23	Steve Toth	0.80	Analyze, respond to correspondence with J. Butensky and K&E team re GK8 sale closing checklist (.2); discuss closing matters with A&M and J. Butensky (.4); analyze and respond to correspondence re employee matters with J. Butensky (.2).
02/02/23	Simon Briefel	1.00	Telephone conference with J. Butensky re GK8 bank account (.3); telephone conference with L. Wasserman re same (.1); correspond with D. Latona, A&M re GK8 bank account (.6).
02/02/23	Jeff Butensky	1.50	Conference with S. Briefel re GK8 bank account (.2); review, analyze aggregate cure amount and pre-closing payable amounts for GK8 transaction (.6); correspond with Orrick and A&M re closing statement (.7).
02/02/23	Dan Latona	0.20	Telephone conference with A&M team, Stretto re GK8 bar date.
02/02/23	Patrick J. Nash Jr., P.C.	0.20	Review, analyze 341 transcript re GK8 debtors.
02/02/23	Lindsay Wasserman	0.40	Review, analyze materials re GK8 bank account (.1); correspond with S. Briefel re same (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/03/23	Jeff Butensky	3.10	Revise GK8 sale closing checklist (.5); correspond with Centerview, Company re GK8 employment transfer (.7); conference with Company re Canada entity project (.9); review and revise Galaxy closing checklist in anticipation of closing (.7); correspond with Orrick re GK8 employment issue and bank account matter (.3).
02/03/23	Susan D. Golden	0.50	Correspond (multiple) with S. Briefel re Bank Hapoalim GK8 bank account.
02/03/23	Joshua Raphael	1.50	Draft declaration in support of GK8 cash management, 345(b) waiver.
02/03/23	Lindsay Wasserman	2.70	Review, revise declaration in support of GK8 cash management motion (1.6); review, revise NDA (.4); review, analyze materials re GK8 bank account (.4); correspond with S. Briefel re same (.3).
02/04/23	Simon Briefel	0.30	Review, comment on declaration in support of GK8 345(b) waiver.
02/04/23	Joshua Raphael	0.70	Review, revise declaration in support of GK8 345(b) waiver (.6); correspond with S. Briefel re same (.1).
02/04/23	Lindsay Wasserman	0.90	Review and revise declaration in support of GK8 cash management order, 345(b) waiver (.7); correspond with J. Raphael re same (.2).
02/05/23	Jeff Butensky	1.70	Correspond with Orrick re closing deliverables and GK8 employment process (.4); correspond with M. Amir re GK8 employment process (.2); conference with A&M re GK8 pre-closing payables amount (.2); prepare Third Amendment to GK8 purchase agreement (.9).
02/05/23	Joshua Raphael	0.50	Draft declaration in support of GK8 345(b) waiver.
02/05/23	Steve Toth	0.30	Correspond with J. Butensky re closing matters.
02/06/23	Simon Briefel	2.30	Correspond with A&M, J. Butensky re closing of GK8 (.4); review, comment on declaration in support of 345(b) waiver (.9); correspond with W&C, A&M re opening of GK8 bank account (.5); analyze issues re same, GK8 closing (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Jeff Butensky	1.30	Correspond with Company re GK8 IIA auditor fees (.2); correspond with A&M re closing statement (.4); correspond with S. Briefel re closing timing for GK8 transaction (.2); correspond with Orrick and M. Amir re GK8 employee transfer process (.2); correspond with Company re IIA approval (.2); correspond with Company re signature pages for GK8 transaction (.1).
02/06/23	Susan D. Golden	1.20	Review and revise declaration in support of 345(b) waiver for GK8 (1.0); correspond with J. Raphael re same (.2).
02/06/23	Joshua Raphael	1.50	Correspond with L. Wasserman re declaration in support of GK8 cash management (.1); revise declaration re same (1.0); correspond with S. Briefel re same (.1); draft correspondence to A&M re same (.3).
02/06/23	Seth Sanders	0.50	Draft GK8 345(b) stipulation (.3); correspond with S. Briefel, K&E team re same (.2).
02/06/23	Steve Toth	0.30	Analyze, respond to correspondence re closing matter with J. Butensky.
02/06/23	Lindsay Wasserman	4.30	Review, revise declaration in support of cash management motion (2.2); draft notice re GK8 bar date (2.1).
02/07/23	Simon Briefel	1.80	Correspond with U.S. Trustee re 345(b) stipulation for GK8 (.3); review, finalize same (.2); telephone conference with D. Latona, Stretto re GK8 bar date notice (.4); telephone conference with J. Butensky, A&M re GK8 closing (.5); analyze issues re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/23	Jeff Butensky	4.80	Correspond with Company re GK8 intercompany accounting matter (.2); correspond with Orrick re closing date (.2); compile Patent Assignment for GK8 closing (.3); compile Trademark Assignment for GK8 closing (.3); compile Bill of Sale for GK8 closing (.3); correspond re amendment to escrow agreement to reflect new GK8 account (.5); draft amendment to escrow agreement to reflect new GK8 account to which escrow proceeds ought to be released (.8); correspond with T. Martin re updated wiring instructions for GK8 closing (.2); correspond with Company re closing certificate (.6); conference with A&M re closing mechanics (.8); correspond with M. Amir and Orrick re GK8 employment transfer process (.3); correspond with M. Amir and A&M re employment-related payments due by GK8 after closing (.3).
02/07/23	Susan D. Golden	0.40	Correspond with R. Campagna and A&M team re declaration in support of 345(b) waiver (.2); revise same (.2).
02/07/23	Matthew C. Hutchinson	0.50	Correspond with J. Butensky re transaction status.
02/07/23	Dan Latona	0.50	Telephone conference with A&M, Company re GK8 bar date.
02/07/23	Robert Orren	0.50	File stipulation extending time to comply with 345(b) and U.S. Trustee guidelines (.2); correspond with S. Sanders re same (.2); distribute same for service (.1).
02/07/23	Seth Sanders	0.70	Correspond with W&C re 345(b) extension (.3); correspond with D. Latona, K&E team re filing of 345(b) stipulation (.4).
02/07/23	Steve Toth	0.20	Correspond re closing matters with J. Butensky and K&E team.
02/07/23	Lindsay Wasserman	0.90	Review, revise GK8 bar date notice (.6); correspond with S. Briefel re same (.3).
02/08/23	Simon Briefel	0.30	Correspond with L. Wasserman re GK8 closing.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/23	Jeff Butensky	4.10	Correspond with Company and J. Schlingbaum re intellectual property representation bringdowns (.9); correspond with Company re closing timing (.1); review intellectual property representations in anticipation of conference with L. Lamesh re same (.4); correspond with S. Toth re indemnification agreement issue relating to Celsius Network Limited (.2); correspond with E. Lucas re sources and uses of GK8 transaction (.1); conference with Company re intellectual property representations in purchase agreement (.7); correspond with E. Citizen re GK8 employee documentation (.4); revise joint instruction letter from Galaxy and GK8 to reflect new wiring instructions (.3); correspond with Orrick re new wiring instructions for GK8 (.2); compile closing deliverables for GK8 transaction and correspond with Orrick re same (.8).
02/08/23	Matthew C. Hutchinson	0.60	Correspondence with S. Toth and J. Butensky re transaction status.
02/08/23	Dan Latona	0.70	Analyze, comment on GK8 bar date notice.
02/08/23	Joshua Raphael	1.00	Revise declaration in support of GK8 cash management order (.9); correspond with A&M, K&E team re same (.1).
02/08/23	Joanna Schlingbaum	1.20	Prepare for and lead call re rep bringdown for GK8.
02/08/23	Lindsay Wasserman	2.80	Review, revise GK8 bar date notice (1.2); review, analyze bar date package materials (1.6).
02/09/23	Simon Briefel	0.40	Correspond with W&C re GK8 closing (.2); correspond with D. Latona re declaration in support of GK8 cash management order (.2).
02/09/23	Jeff Butensky	1.60	Correspond with Company re GK8 closing date timing (.2); correspond with D. Latona re GK8 closing date timing (.2); correspond with Orrick re closing timing (.5); review, analyze GK8 sources and uses and correspond re same with Orrick (.7).
02/09/23	Matthew C. Hutchinson	0.40	Correspond with J. Butensky re GK8 sale closing.
02/09/23	Dan Latona	0.30	Correspond with S. Briefel, L. Wasserman re GK8 bar date (.1); analyze issues re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Joshua Raphael	0.50	Revise declaration in support of GK8 Cash management order and correspond with S. Briefel, A&M re same.
02/09/23	Steve Toth	0.30	Analyze, correspond re funds flow and related matters with J. Butensky, S. Briefel, and K&E team.
02/10/23	Jeff Butensky	1.10	Correspond with Orrick re GK8 closing deliverables (.2); correspond with A&M re comments to sources and uses spreadsheet (.2); finalize Joint Instructions to Escrow Agreement and compile same for transmittal to Orrick (.3); correspond with S. Toth re indemnification agreement question (.1); correspond with Centerview re public announcement of GK8 deal closing (.1); correspond with Orrick re 3rd amendment to Galaxy purchase agreement (.2).
02/10/23	Lindsay Wasserman	2.30	Review, revise GK8 NDAs (.7); review, analyze bar date package materials (.7); review, revise GK8 bar date notice (.9).
02/11/23	Simon Briefel	0.50	Correspond with A&M, D. Latona re public announcement of the sale.
02/11/23	Jeff Butensky	0.40	Correspond with Orrick re signature pages to GK8 transaction (.2); correspond with Company re indemnification agreements (.2).
02/12/23	Jeff Butensky	0.20	Correspond with Company re GK8 employment transfer process.
02/13/23	Jeff Butensky	3.60	Correspond with Company and A&M re closing statement (.3); correspond with Orrick re employment closing condition for GK8 transaction (.3); compile GK8 transaction documents with Galaxy signature pages (.4); correspond with Orrick re closing process for GK8 transaction (1.6); correspond with Company re VAT invoice for GK8 transaction (.8); conference with K. Zhu re closing items (.2).
02/13/23	Steve Toth	0.90	Analyze and respond to correspondence with J., Butensky and K&E team re GK8 closing matters.
02/13/23	Lindsay Wasserman	0.40	Correspond with D. Latona, S. Briefel re GK8 bar date notice.
02/13/23	Lindsay Wasserman	0.20	Correspond with J. Raphael re GK8 cash management talking points.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/23	Simon Briefel	0.90	Review, revise GK8 cash management order (.2); correspond with L. Wasserman, Stretto re GK8 claims bar date (.3); analyze issues re same (.3); review, revise GK8 cash management talking points (.1).
02/14/23	Jeff Butensky	2.50	Correspond with E. Lucas and U. Klose re IIA redemption payment (.5); correspond with E. Lucas re accounting of GK8 uncashed check (.3); correspond with Y. Peled re VAT matter (.3); conference with Y. Peled re VAT matter (.3); correspond with Orrick re closing timeline and remaining open items (1.1).
02/14/23	Dan Latona	0.30	Analyze, revise GK8 cash management order.
02/14/23	Robert Orren	0.40	Prepare for filing of proposed final GK8 cash management order (.2); correspond with T. Zomo re same (.2).
02/14/23	Joshua Raphael	1.70	Draft GK8 cash management talking points (.7); correspond with D. Latona re same (.2); draft notice re GK8 cash management order (.2); compile GK8 cash management notice and prepare for filing (.3); correspond with S. Briefel re talking points re same (.1); revise same (.2).
02/14/23	Steve Toth	0.60	Analyze, respond to correspondence with J. Butensky and K&E team re GK8 closing matters.
02/14/23	Lindsay Wasserman	2.40	Correspond with S. Briefel, Stretto re GK8 bar date materials (.5); review, analyze same (.8); draft final GK8 cash management order (.8); correspond with S. Briefel re same (.3).
02/15/23	Simon Briefel	0.80	Review, revise GK8 cash management proposed order (.2), correspond with L. Wasserman, D. Latona, Stretto re GK8 bar date (.6).
02/15/23	Jeff Butensky	0.60	Correspond with Orrick re open closing items.
02/15/23	Matthew C. Hutchinson	2.60	Review, analyze GK8 closing documents (2.2); correspond with J. Butensky re same (.4).
02/15/23	Joshua Raphael	0.10	Review, analyze GK8 cash management talking points.
02/15/23	Jimmy Ryan	0.20	Correspond with C. Koenig, K&E team re revised GK8 cash management order.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	Lindsay Wasserman	1.60	Review and analyze GK8 bar date materials (.8); correspond with S. Briefel, K&E team re same (.3); correspond with E. Jones, A&M re U.S. Trustee fees (.5).
02/16/23	Simon Briefel	1.50	Analyze issues re GK8 claims bar date (.8); correspond with L. Wasserman, Stretto re same (.7).
02/16/23	Lindsay Wasserman	1.70	Telephone conference with GK8 NDA counterparty, D. Latona, Centerview re NDA (.5); review and revise bar date materials (.9); correspond with S. Briefel re same (.3).
02/17/23	Matthew C. Hutchinson	2.80	Review, revise final closing documents re GK8 asset sale.
02/18/23	Steve Toth	0.30	Analyze correspondence with J. Butensky and K&E team, Orrick and Israeli counsel re GK8 closing matters.
02/19/23	Jeff Butensky	0.50	Revise updated termination letter for GK8 last day of employment process (.4); correspond re same with M. Amir (.1).
02/19/23	Steve Toth	0.30	Analyze correspondence with J. Butensky and K&E team and Israeli counsel and Orrick re GK8 closing items.
02/20/23	Simon Briefel	0.30	Correspond with R. Marston re supplemental omnibus order (.2); review, revise same (.1).
02/20/23	Jeff Butensky	0.20	Correspond with Company re closing of GK8 transaction (.2).
02/21/23	Simon Briefel	0.90	Correspond with J. Butensky, A&M re GK8 closing (.8); correspond with chambers re GK8 cash management order (.1).
02/21/23	Jeff Butensky	2.40	Correspond with Orrick re closing of GK8 transaction (1.0); correspond with Orrick re termination letter for GK8 employees (.9); revise termination letter per latest timing considerations (.5).
02/21/23	Dan Latona	0.80	Analyze GK8 cash management order (.3); analyze bar date materials (.5).
02/21/23	Lindsay Wasserman	1.40	Review, analyze GK8 bar date materials (.6); telephone conference with Stretto re same (.5); correspond with S. Briefel re same (.3).
02/21/23	Tanzila Zomo	0.20	Correspond with S. Briefel re GK8 cash management order distribution to court.
02/22/23	Simon Briefel	0.50	Correspond with S. Golden, D. Latona, K&E team re retention of GK8 estate professionals.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155387

Celsius Network LLC

Matter Number:

53363-44

GK8

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Jeff Butensky	3.90	Review, analyze GK8 purchase agreement for important deadlines (1.0); calendar such important deadlines for post-closing actions (.3); correspond with U. Klose re post-closing actions (.3); review closing binder prepared by Orrick (1.5); correspond re GK8 closing binder with Celsius legal team (.3); circulate calendar invites to Celsius legal team members re GK8 post-closing milestones and dates (.5).
02/22/23	Lindsay Wasserman	0.50	Review, analyze GK8 cash management order re post-closing transactions (.3); correspond with S. Briefel re same (.2).
02/23/23	Jeff Butensky	0.30	Correspond with Company re release of funds matter for GK8 transaction.
02/24/23	Amila Golic	0.20	Correspond with S. Briefel and D. Latona re GK8 vendor payments.
02/27/23	Simon Briefel	0.20	Correspond with U.S. Trustee re GK8 diligence request.
02/27/23	Dan Latona	0.20	Analyze GK8 bar date notice.
02/27/23	Lindsay Wasserman	1.70	Review, revise bar date notice (1.2); correspond with D. Latona, S. Briefel re same (.3); correspond with Company re bar date materials (.2).
02/28/23	Jeff Butensky	2.20	Correspond with Orrick re letter to Bank Hapoalim (.7); draft proposed letter to Bank Hapoalim (1.5).
Total		295.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155388
Client Matter: 53363-45

In the Matter of Frishberg Litigation

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 63,247.00

Total legal services rendered

\$ 63,247.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan Bowsher	0.20	395.00	79.00
Simon Briefel	7.90	1,245.00	9,835.50
Judson Brown, P.C.	1.10	1,675.00	1,842.50
Joseph A. D'Antonio	7.30	985.00	7,190.50
Susan D. Golden	4.40	1,475.00	6,490.00
Leah A. Hamlin	7.00	1,135.00	7,945.00
Chris Koenig	3.80	1,425.00	5,415.00
Ross M. Kwasteniet, P.C.	2.70	2,045.00	5,521.50
T.J. McCarrick	0.40	1,265.00	506.00
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	1.30	570.00	741.00
Alison Wirtz	8.00	1,295.00	10,360.00
Alex Xuan	6.90	735.00	5,071.50
TOTALS	52.10		\$ 63,247.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Susan D. Golden	0.40	Review, analyze proposed letter to Judge Glenn re D. Frishberg Motion to Reconsider GK8 sale (.3); correspond with D. Latona and C. Koenig re same (.1).
01/02/23	Robert Orren	0.80	Prepare for filing of letter re Frishberg motion for reconsideration of GK8 sale (.3); file same (.2); correspond with D. Latona re same (.2); distribute same for service (.1).
01/04/23	Simon Briefel	2.20	Review, comment on objection to Frishberg motion for reconsideration (1.5); analyze issues re same (.5); correspond with J. Ryan re same (.2).
01/04/23	Susan D. Golden	0.90	Review Frishberg objection to fees and venue (.6); correspond with C. Koenig and K&E team re response to same (.3).
01/04/23	Alison Wirtz	1.40	Correspond with R. Kwasteniet and K&E team re venue materials (.3); review and analyze same (.8); review, analyze Frishberg objection re fees/venue considerations (.3).
01/05/23	Simon Briefel	1.20	Review, comment on objection to Frishberg motion to reconsider GK8 sale.
01/05/23	Susan D. Golden	1.20	Telephone conferences with G. Pesce re Frishberg Venue/Fee objection (.4); telephone conference with C. Koenig re response to Frishberg Venue/Fee Objection (.4); correspond with D. Latona, R. Kwasteniet, P. Nash re deposition of Dr. Levy per Frishberg motion for reconsideration (.4).
01/05/23	Alison Wirtz	0.70	Correspond with R. Marston re Frishberg venue objection and related documents; (.2); review and analyze venue memorandum and data (.5).
01/06/23	Simon Briefel	2.00	Review, comment on objection to Frishberg motion to reconsider GK8 sale.
01/06/23	Patrick J. Nash Jr., P.C.	0.10	Correspond with D. Frishberg re document request.
01/06/23	Alison Wirtz	0.80	Correspond with C. Koenig and R. Marston re venue matters raised by D. Frishberg objection (.2); review and analyze prior materials re same (.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/23	Joseph A. D'Antonio	0.30	Revise stipulation extending response deadline and staying discovery (.2); correspond with D. Frishberg re the same (.1).
01/11/23	Joseph A. D'Antonio	0.50	Draft propose stipulation re extension of time and staying discovery.
01/11/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re proposed stipulation.
01/11/23	Susan D. Golden	0.50	Review Frishberg letter to Chambers re discovery against K&E (.1) and telephone conference with C. Koenig re same (.4).
01/12/23	Judson Brown, P.C.	0.60	Review and analyze stipulation re Frishberg adversary proceeding (.3); review and draft emails with K&E team, including J. D'Antonio and others, re same (.3).
01/12/23	Joseph A. D'Antonio	1.20	Draft stipulation re Frishberg adversary proceeding (1.0); correspond with T. McCarrick, D. Frishberg re the same (.2).
01/12/23	Alison Wirtz	1.60	Review and comment on materials related to venue per Frishberg objection (.6); correspond with G. Pesce and Committee counsel re same (.6); correspond with R. Marston and A. Xuan re further analysis (.4).
01/13/23	Joseph A. D'Antonio	0.50	Revise stipulation re Frishberg adversary proceeding (.3); correspond with T. McCarrick, K&E team re the same (.2).
01/13/23	Susan D. Golden	0.90	Review and analyze decisions cited in Frishberg Venue objection (.5) correspond with C. Koenig and A. Wirtz re same (.4).
01/13/23	Chris Koenig	1.40	Review and analyze venue issues re Frishberg objection.
01/13/23	Alison Wirtz	1.00	Correspond with A&M, R. Marston and A. Xuan re diligence items for venue objection (.2); review and comment on draft responses to venue objection (.6); correspond with R. Marston and A. Xuan re same (.2).
01/15/23	Chris Koenig	1.10	Review and revise objection to Frishberg reconsideration motion (.7); correspond with D. Latona re same (.4).
01/15/23	Alison Wirtz	1.30	Review and comment on summary of venue reply.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/23	Joseph A. D'Antonio	2.30	Correspond with C. Koenig, T. McCarrick re confidential matter (.4); research re confidential matter (.4); draft motion to extend time re confidential matter (1.5).
01/16/23	Chris Koenig	1.30	Review and revise objection to Frishberg motion (.9); correspond with D. Latona re same (.4).
01/16/23	Ross M. Kwasteniet, P.C.	2.70	Review latest Frishberg filings (1.1); review and comment on objection to Frishberg motion to reconsider (1.6).
01/16/23	Alison Wirtz	1.20	Review and comment on venue research summary (.9); correspond with R. Marston and A. Xuan re same (.3).
01/17/23	Judson Brown, P.C.	0.50	Review, analyze and draft correspondence re complaint and response deadline (.3); telephone conference with T. McCarrick and K&E team re same (.2).
01/17/23	Joseph A. D'Antonio	0.40	Correspond with T. McCarrick, D. Frishberg re stipulation.
01/17/23	Robert Orren	0.50	Prepare for filing of objection to Frishberg motion for reconsideration and declaration in support (.2); distribute same for service (.2); correspond with D. Latona and K&E working group re same (.1).
01/19/23	Simon Briefel	0.50	Telephone conference with Company, L. Hamlin, K&E team re Frishberg motion to reconsider witness preparation.
01/20/23	Joseph A. D'Antonio	0.60	Revise proposed stipulation (.5); correspond with J. Brown, K&E litigation and restructuring teams re proposed response (.1).
01/23/23	Simon Briefel	1.40	Correspond with D. Latona, K&E team re Frishberg motion to reconsider (.4); telephone conference with L. Hamlin, K&E team Company re witness preparation re same (.8); review, revise talking points re Frishberg motion to reconsider (.2).
01/23/23	Joseph A. D'Antonio	0.40	Correspond with Frishberg re Frishberg stipulation.
01/23/23	T.J. McCarrick	0.40	Review and analyze adversary proceeding stipulation.
01/23/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze Frishberg reply in support of motion to reconsider GK8 sale.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/23	Megan Bowsher	0.20	File and organize documents and correspondence re proposed stipulation in Frishberg adversary proceeding.
01/26/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze court order denying Frishberg motion to reconsider GK8 sale.
01/30/23	Joseph A. D'Antonio	0.10	Correspond with D. Frishberg re proposed stipulation.
01/31/23	Joseph A. D'Antonio	0.50	Correspond with D. Frishberg re proposed stipulation.
02/01/23	Joseph A. D'Antonio	0.20	Review, analyze signed stipulation re extension of deadlines.
02/02/23	Susan D. Golden	0.50	Review, analyze D. Frishberg second objection to fees and correspond with C. Koenig, D. Latona, A. Wirtz re same (.3); review and comment on proposed joint email to Chambers with UCC re response to same (.2).
02/02/23	Patrick J. Nash Jr., P.C.	0.80	Review, analyze I. Herrmann and D. Frishberg's motion for a chapter 11 trustee (.6); review, analyze D. Frishberg's omnibus objection to debtor professional fee request (.2).
02/02/23	Alex Xuan	2.50	Research re D. Frishberg motion to appoint chapter 11 trustee.
02/03/23	Simon Briefel	0.60	Telephone conference with pro se creditor, D. Frishberg re settlement offer.
02/03/23	Alex Xuan	1.50	Research re motion to appoint trustee.
02/05/23	Alex Xuan	1.30	Draft objection re Frishberg's motion to appoint trustee.
02/06/23	Alex Xuan	1.20	Draft objection re Frishberg chapter 11 trustee motion.
02/09/23	Joseph A. D'Antonio	0.20	Correspond with chambers re Frishberg stipulation.
02/09/23	Alex Xuan	0.40	Telephone conference with D. Latona and K&E team re declaration ISO objection to trustee motion.
02/10/23	Leah A. Hamlin	0.60	Conference with J. Brown re opposition to motion to compel by D. Frishberg.
02/11/23	Leah A. Hamlin	3.90	Draft opposition letter re D. Frishberg motion to compel.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155388

Celsius Network LLC

Matter Number:

53363-45

Frishberg Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/23	Leah A. Hamlin	2.00	Revise opposition letter re motion to compel discovery on trustee motion (.9); review and analyze documents in response to D. Frishberg discovery requests (.8); finalize opposition letter to motion to compel for filing (.3).
02/14/23	Leah A. Hamlin	0.50	Telephone conference with G. Brier re document discovery for trustee motion (.3); correspond with C. Koenig re status conference on trustee motion (.2).
Total		52.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010155389
Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 187,076.00

Total legal services rendered

\$ 187,076.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Cathy Alton	0.90	485.00	436.50
Simon Briefel	0.20	1,245.00	249.00
Judson Brown, P.C.	9.10	1,675.00	15,242.50
Joseph A. D'Antonio	5.80	985.00	5,713.00
Leah A. Hamlin	3.60	1,135.00	4,086.00
Chris Koenig	20.50	1,425.00	29,212.50
Ross M. Kwasteniet, P.C.	14.30	2,045.00	29,243.50
Dan Latona	1.80	1,375.00	2,475.00
Patricia Walsh Loureiro	56.00	1,155.00	64,680.00
T.J. McCarrick	2.10	1,265.00	2,656.50
Patrick J. Nash Jr., P.C.	1.10	2,045.00	2,249.50
Robert Orren	1.00	570.00	570.00
Morgan Lily Phoenix	18.70	715.00	13,370.50
Gabrielle Christine Reardon	3.20	735.00	2,352.00
Roy Michael Roman	9.20	735.00	6,762.00
Ken Sturek	6.40	550.00	3,520.00
Morgan Willis	5.40	395.00	2,133.00
Alison Wirtz	1.30	1,295.00	1,683.50
Alex Xuan	0.60	735.00	441.00
TOTALS	161.20		\$ 187,076.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/23	Joseph A. D'Antonio	0.30	Review and analyze response to Core rejection motion.
01/01/23	Chris Koenig	4.10	Review and revise Core statement re rejection (2.7); correspond with R. Kwasteniet, K&E team, special committee, Company re same (1.4).
01/01/23	Ross M. Kwasteniet, P.C.	3.90	Review and revise response to Core Scientific emergency motion to reject Celsius hosting contracts (2.4); analyze logistics plan for removing rigs from Core facilities (.4); correspond with Company re same (.5); correspond with special committee re same (.4); correspond with K. Wofford and others at W&C re same (.2).
01/01/23	Patricia Walsh Loureiro	3.10	Review, revise objection to Core motion to rejection (2.4); correspond with C, Koenig, G. Reardon, K&E team re same (.7).
01/01/23	Gabrielle Christine Reardon	3.20	Research case law re waiver of automatic stay re Core.
01/01/23	Ken Sturek	5.50	Generate index of exhibits cited in response to Core Scientific briefing in S.D. Texas (.9); create directory of public and under seal exhibits for filing (3.8); update draft brief with exhibit references for (.8).
01/02/23	Judson Brown, P.C.	2.70	Review and revise response to Core motion to reject (1.4); review and revise affidavit in support of response to Core motion to reject (.3); correspond with T. McCarrick and K&E team re pleadings (.6); telephone conferences with C. Koenig and K&E team re same (.4).
01/02/23	Joseph A. D'Antonio	5.40	Review and analyze response to Core rejection motion (.3); draft and revise objection to rejection motion and related documents (4.5); correspond with T. McCarrick, K&E team re motion to seal and objection (.6).
01/02/23	Leah A. Hamlin	1.80	Review, analyze Company brief responding to Core Scientific's rejection motion (.3); draft J. Brown declaration in support of objection to Core Scientific motion (1.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Chris Koenig	6.40	Review and revise Core statement re rejection (4.5); correspond with R. Kwasteniet, K&E team, special committee, Company re same (1.9).
01/02/23	Ross M. Kwasteniet, P.C.	7.20	Review and revise limited objection to Core Scientific (5.2); correspond with R. Berkovich re same (.3); prepare for hearing (1.7).
01/02/23	Dan Latona	0.30	Analyze statement re Core rejection.
01/02/23	Patricia Walsh Loureiro	11.60	Review, revise objection to Core motion to rejection (2.9); correspond with C, Koenig, K&E team re same (.7); review, revise motion to seal objection (3.4); correspond with C, Koenig, K&E team re same (.4); review, revise affidavit exhibits (3.3); correspond with C. Koenig, K&E team, JW team re filings (.9).
01/02/23	Patrick J. Nash Jr., P.C.	0.60	Analyze strategy and response re Core's emergency motion to reject Celsius contract.
01/02/23	Ken Sturek	0.90	Finalize exhibits for filing and provide to P. Loureiro at her request.
01/02/23	Morgan Willis	4.80	Draft notice of filing re Core objection and distribute to P. Walsh (.6); prepare for and file same (4.2).
01/02/23	Alison Wirtz	0.20	Correspond with J. Mudd re logistics for Core hearing.
01/03/23	Judson Brown, P.C.	4.10	Review and analyze materials to prepare for hearing re Core motion to reject (2.2); telephone conferences with C. Koenig, T. McCarrick, and K&E team re hearing (.4); review and draft correspondence with C. Koenig and K&E team re same (.6); attend hearing re Core motion to reject (.9).
01/03/23	Joseph A. D'Antonio	0.10	Review and analyze Company objection motion.
01/03/23	Chris Koenig	5.80	Prepare for Core rejection hearing (2.1); participate in same (.6); correspond with client, R. Kwasteniet, Core, W&C re rejection terms and next steps (2.5); review and revise order re same (.6).
01/03/23	Ross M. Kwasteniet, P.C.	3.20	Prepare for Core Scientific emergency hearing (1.2); participate in same (.9); follow up with Company, C. Koenig, Committee re same (1.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/23	Patricia Walsh Loureiro	3.90	Review, revise order re Core rejection (1.3); correspond with C. Koenig, K&E team, Weil, W&C, Company re same (2.6).
01/03/23	Patricia Walsh Loureiro	3.70	Participate in Core Scientific hearing (.6); prepare for same (3.1).
01/03/23	T.J. McCarrick	2.10	Review and analyze rejection filings (.9); attend rejection hearing (1.2).
01/03/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze resolution of Core's stipulation re rejected contract.
01/03/23	Robert Orren	0.50	Correspond with J. Mudd, T. Zomo and M. Willis re telephone conference for Core Scientific hearing.
01/03/23	Morgan Lily Phoenix	2.80	Telephone conference re witness interview preparation with Company (2.5); draft memorandum re same (.3).
01/03/23	Morgan Willis	0.60	Prepare for and open listen line for Core Scientific hearing.
01/03/23	Alison Wirtz	1.10	Correspond with J. Mudd re Core Scientific hearing logistics (.1); correspond with M. Willis re same (.1); telephonically attend portion of Core Scientific hearing (.9).
01/04/23	Patricia Walsh Loureiro	0.70	Draft notice re rejection order (.4); correspond with C. Koenig, K&E team re same (.3).
01/04/23	Robert Orren	0.10	Correspond with T. Zomo re filing of notice of order rejecting contracts with Celsius Mining in Core Scientific cases.
01/04/23	Morgan Lily Phoenix	1.30	Telephone conference with FTI re upcoming document productions.
01/05/23	Patricia Walsh Loureiro	0.80	Draft administrative expense claim motion re Core.
01/05/23	Morgan Lily Phoenix	5.30	Review and redact Company documents for privilege.
01/06/23	Patricia Walsh Loureiro	1.40	Draft admin claim motion.
01/06/23	Morgan Lily Phoenix	1.80	Review and redact Company documents for privilege.
01/09/23	Judson Brown, P.C.	0.30	Correspond with C. Koenig, K&E team re dispute and status hearing.
01/09/23	Patricia Walsh Loureiro	2.00	Revise unredacted objection to rejection motion (.5); draft notice of withdrawal re Judson affidavits (.8); correspond with C. Koenig, JW team re filings (.7).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Patricia Walsh Loureiro	7.30	Draft motion re administrative claim (3.2); research re same (4.1).
01/10/23	Morgan Lily Phoenix	0.50	Telephone conference with FTI re production updates.
01/11/23	Chris Koenig	0.40	Telephone conference with R. Kwasteniet re Core issues.
01/11/23	Patricia Walsh Loureiro	0.70	Draft, revise administrative claim motion.
01/11/23	Roy Michael Roman	3.70	Research and analyze postpetition administrative claim precedent (3.6); correspond with P. Walsh re same (.1).
01/12/23	Patricia Walsh Loureiro	5.60	Research re administrative claim motion (3.8); draft, revise same (1.8).
01/12/23	Roy Michael Roman	2.40	Research and analyze postpetition deposit issue (2.3); correspond with P. Walsh re same (.1).
01/13/23	Patricia Walsh Loureiro	2.00	Research re administrative claim motion (1.3); revise administrative claim motion (.7).
01/13/23	Morgan Lily Phoenix	2.80	Review and redact Company documents for privilege.
01/13/23	Roy Michael Roman	0.40	Review and revise motion to deem deposit administrative expense (.3); correspond with P. Walsh re same (.1).
01/14/23	Patricia Walsh Loureiro	0.80	Revise administrative claim motion.
01/16/23	Morgan Lily Phoenix	0.30	Revise productions tracker.
01/17/23	Cathy Alton	0.50	Telephone conference with M. Phoenix, FTI caller production status (.3); review, analyze team correspondence re same (.2).
01/17/23	Morgan Lily Phoenix	0.50	Review and redact Company document for privilege.
01/17/23	Morgan Lily Phoenix	0.50	Telephone conference with C. Alton, FTI re production status, updates.
01/18/23	Morgan Lily Phoenix	0.80	Review, analyze documents (.5); compile to share with opposing counsel (.3).
01/18/23	Morgan Lily Phoenix	2.00	Attend witness interview with W&C, examiner, J. D'Antonio, K&E team.
01/20/23	Patricia Walsh Loureiro	0.80	Draft notice of adjournment (.4); correspond with C. Koenig, chambers re same (.4).
01/20/23	Morgan Lily Phoenix	0.10	Review and redact documents for privileges.
01/23/23	Patricia Walsh Loureiro	0.30	Revise, file notice of adjournment and correspond with C. Koenig, K&E team re same.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Robert Orren	0.40	File notice of adjournment of status conference re Core Scientific motions (.3); distribute same for service (.1).
01/26/23	Patricia Walsh Loureiro	0.30	Correspond with Company, C. Koenig, K&E team, Committee re core proof of claim.
01/28/23	Judson Brown, P.C.	0.40	Telephone conference with K&E team, R. Kwasteniet and others re disputes with Core and strategy re same (.2); correspond with K&E team, R. Kwasteniet and others re same (.2).
01/28/23	Leah A. Hamlin	0.20	Telephone conference with J. Brown re strategy for Core litigation.
01/28/23	Chris Koenig	1.30	Review and revise Core administrative claim motion.
01/30/23	Cathy Alton	0.20	Review, analyze team correspondence re litigation.
01/30/23	Judson Brown, P.C.	0.30	Review and draft correspondence to Company, C. Koenig, K&E team re potential disputes and claims.
01/30/23	Patricia Walsh Loureiro	1.80	Review, analyze summary of Celsius claims against Core.
01/30/23	Roy Michael Roman	1.50	Review and revise Core Scientific prepayment motion (.4); draft and revise declaration in support of same (.9); correspond with P. Walsh Loureiro re same (.2).
01/30/23	Alex Xuan	0.60	Draft proof of claim re rejection damage.
01/31/23	Cathy Alton	0.20	Correspond with M. Phoenix and K&E team re Core dispute.
01/31/23	Patricia Walsh Loureiro	2.60	Review, revise motion for administrative claim (2.3); correspond with C. Koenig, L. Hamlin re Core claim summary (.3).
02/01/23	Chris Koenig	1.30	Attend Core hearing re DIP financing.
02/01/23	Patricia Walsh Loureiro	3.00	Participate in Core hearing (1.5); review, revise declaration in support of administrative claim motion (1.5).
02/02/23	Roy Michael Roman	0.90	Review and revise motion, declaration re motion for administrative claim (.8); correspond with P. Walsh Loureiro re same (.1).
02/04/23	Patricia Walsh Loureiro	0.30	Revise claim summary chart.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155389

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Judson Brown, P.C.	0.20	Review, analyze chart re claims between parties.
02/07/23	Patricia Walsh Loureiro	0.20	Review, revise administrative claim motion.
02/08/23	Dan Latona	0.20	Telephone conferences with Weil re Core matter.
02/08/23	Roy Michael Roman	0.30	Review and revise motion for administrative expense claim (.2); correspond with P. Walsh re same (.1).
02/10/23	Simon Briefel	0.20	Correspond with C. Koenig re Core contracts.
02/10/23	Judson Brown, P.C.	0.10	Correspond with C. Koenig, K&E team re status hearing.
02/10/23	Patricia Walsh Loureiro	2.00	Review, revise administrative claim motion (1.6); correspond with A&M re same (.4).
02/13/23	Patricia Walsh Loureiro	0.20	Correspond with A&M re Core claims.
02/16/23	Patricia Walsh Loureiro	0.30	Review claim summary and correspond with company re same.
02/17/23	Judson Brown, P.C.	0.60	Telephone conference with K&E team, Company re strategy issues (.4); correspond with L. Hamlin, K&E team re same (.2).
02/17/23	Leah A. Hamlin	0.30	Telephone conference with Company re next steps for Core Scientific litigation and pending claims.
02/17/23	Chris Koenig	1.20	Telephone conference with J. Brown, K&E team, Company re Core claims analysis (.5); review and analyze issues re same (.7).
02/17/23	Dan Latona	0.30	Telephone conference with R. Kwasteniet, Company re Core claim matters.
02/17/23	Patricia Walsh Loureiro	0.60	Telephone conference with Company, A&M, C. Koenig and K&E team re Core disputes (.3); prepare for same (.3).
02/21/23	Judson Brown, P.C.	0.40	Correspond with L. Hamlin, K&E team re damages limitation issues.
02/21/23	Leah A. Hamlin	1.30	Draft summary of limitation of liability research for special committee.
02/21/23	Dan Latona	1.00	Telephone conference with R. Kwasteniet, C. Koenig, A&M team, Centerview team, special committee re Core claims.
02/25/23	Patrick J. Nash Jr., P.C.	0.20	Review news re Core Scientific equity committee.

Total**161.20**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Ron Deutsch

Invoice Number: 1010155709

Client Matter: 53363-46

In the Matter of Core Scientific, Chapter 11 Filing

For legal services rendered through December 31, 2022
(see attached Description of Legal Services for detail)

\$ 167,721.50

Total legal services rendered

\$ 167,721.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Judson Brown, P.C.	2.50	1,485.00	3,712.50
Joseph A. D'Antonio	6.30	900.00	5,670.00
Leah A. Hamlin	0.90	1,035.00	931.50
Gabriela Zamfir Hensley	0.90	1,115.00	1,003.50
Emily Hogan	0.50	1,235.00	617.50
Elizabeth Helen Jones	2.50	1,035.00	2,587.50
Michelle Kilkenney, P.C.	1.80	1,695.00	3,051.00
Chris Koenig	22.30	1,260.00	28,098.00
Ross M. Kwasteniet, P.C.	17.50	1,845.00	32,287.50
Dan Latona	11.30	1,235.00	13,955.50
Patricia Walsh Loureiro	19.70	1,035.00	20,389.50
T.J. McCarrick	5.70	1,135.00	6,469.50
Patrick J. Nash Jr., P.C.	6.50	1,845.00	11,992.50
Seth Sanders	0.80	795.00	636.00
Tommy Scheffer	3.10	1,115.00	3,456.50
Hannah C. Simson	1.50	985.00	1,477.50
Alex Straka	0.90	1,035.00	931.50
Ken Sturek	3.50	480.00	1,680.00
Lindsay Wasserman	16.50	910.00	15,015.00
Morgan Willis	1.40	365.00	511.00
Alison Wirtz	3.20	1,170.00	3,744.00
Alex Xuan	14.40	660.00	9,504.00
TOTALS	143.70		\$ 167,721.50

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/07/22	Tommy Scheffer	1.20	Correspond with special committee, Company, C. Koenig and K&E team re Core Scientific convertible notes (.9); analyze issues re same (.3).
12/08/22	Michelle Kilkenney, P.C.	0.50	Review and analyze compliance matters re Core note purchase agreement.
12/08/22	Patrick J. Nash Jr., P.C.	0.90	Telephone conference with D. Barse re potential Core Scientific chapter 11 filing (.3); telephone conference with Core Scientific counsel re information sharing with Company, Committee (.2); analyze potential Core Scientific restructuring plans (.4).
12/08/22	Alex Straka	0.20	Correspond with C. Koenig, K&E team re Core Scientific convertible notes.
12/09/22	Emily Hogan	0.50	Telephone conference with Company, M. Kilkenney, K&E team re Core Scientific note purchase agreement.
12/09/22	Michelle Kilkenney, P.C.	0.80	Telephone conference with special committee, E. Hogan, C. Koenig, K&E team re Core Scientific note purchase agreement matters.
12/09/22	Tommy Scheffer	1.90	Correspond with Company, C. Koenig and K&E team re Core Scientific convertible notes analysis, potential Core Scientific chapter 11 filing (1.3); analyze issues re same (.6).
12/09/22	Alex Straka	0.70	Telephone conference with D. Barse, A. Carr, M. Kilkenney, K&E team re Core Scientific notes and related securities issues.
12/09/22	Alison Wirtz	0.60	Conference with T. Scheffer and K&E team and special committee re Core Scientific analysis.
12/12/22	Patrick J. Nash Jr., P.C.	0.50	Review, analyze proposal from Core Scientific ad hoc noteholder group to Core Scientific (.3); review, analyze DIP financing proposal from Core Scientific ad hoc group to Core (.2).
12/19/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with Core Scientific counsel re Core Scientific issues.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/20/22	Judson Brown, P.C.	0.10	Review, analyze and correspond with C. Koenig, K&E team re Core Scientific dispute and bankruptcy filing.
12/20/22	Dan Latona	0.50	Analyze issues re Core Scientific chapter 11 filing bankruptcy.
12/20/22	Patrick J. Nash Jr., P.C.	0.20	Correspond with Core Scientific counsel re Core Scientific chapter 11 filing (.1); correspond with Company, special committee re same (.1).
12/21/22	Leah A. Hamlin	0.20	Correspond with Company re Core Scientific invoice.
12/21/22	Chris Koenig	5.10	Review and analyze Core Scientific first day motions (2.4); prepare for Core Scientific first day hearing (1.8); correspond with P. Nash, R. Kwasteniet, special committee, Company re same (.9).
12/21/22	Ross M. Kwasteniet, P.C.	1.60	Review and analyze Core Scientific bankruptcy filings and develop strategies.
12/21/22	Dan Latona	2.50	Analyze pleadings re Core chapter 11 filing.
12/21/22	Patrick J. Nash Jr., P.C.	0.90	Review and analyze Core Scientific first day declaration (.4); review, revise Core Scientific DIP finance motion (.3); correspond with Core Scientific counsel re chapter 11 filing (.2).
12/21/22	Morgan Willis	1.40	Draft pro hac vice for K&E team in preparation for Core Scientific first day hearing (1.1); circulate hearing information to C. Koenig, K&E team (.3).
12/21/22	Alison Wirtz	0.60	Correspond with K. Trevett and J. Mudd re parties in interest list for local counsel (.1); review, analyze same (.2); review, revise summary of first day declaration and other materials (.3).
12/22/22	Elizabeth Helen Jones	2.00	Participate in Core Scientific first day telephone conference hearing.
12/22/22	Chris Koenig	3.50	Prepare for Core Scientific first day hearing (1.2); participate in Core Scientific first day hearing (2.3).
12/22/22	Ross M. Kwasteniet, P.C.	2.10	Review and analyze Core Scientific bankruptcy filings and develop strategies related thereto.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/22/22	Dan Latona	3.20	Analyze pleadings re Core chapter 11 filing (1.0); telephone conference hearing re same (2.2).
12/22/22	Patricia Walsh Loureiro	0.80	Review, analyze Core DIP agreement.
12/22/22	T.J. McCarrick	3.20	Review and analyze Core emergency filings (1.1); review and analyze draft Core reply (.3); strategy conference with J. Brown and K&E team re Core reply (.4); draft and revise response to termination motion (1.4).
12/22/22	Patrick J. Nash Jr., P.C.	1.10	Correspond with Core Scientific counsel re Core Scientific first day hearing (.2); correspond with C. Koenig re Core Scientific first day hearing preparation (.3); review, analyze results of Core Scientific first day hearing (.2); telephone conference with D. Barse re same (.3); correspond with Committee re Company participation in Core Scientific DIP financing (.1).
12/22/22	Seth Sanders	0.80	Prepare documents for Company re Core Scientific first day papers (.5); correspond with A. Wirtz re same (.3).
12/22/22	Alison Wirtz	1.20	Participate in portion of Core Scientific first day telephone conference hearing.
12/23/22	Michelle Kilkenney, P.C.	0.50	Review, analyze DIP credit agreement.
12/23/22	Patricia Walsh Loureiro	1.40	Review and analyze Core DIP agreement (1.2); correspond with C. Koenig, D. Latona re same (.2).
12/23/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with counsel re Core Scientific, next steps.
12/23/22	Alison Wirtz	0.80	Correspond with S. Sanders, Company re Core Scientific key documents.
12/26/22	Lindsay Wasserman	0.50	Review, analyze precedent re DIP motion re Core Scientific.
12/27/22	Dan Latona	1.00	Analyze DIP motion re Core chapter 11 filing.
12/27/22	Patricia Walsh Loureiro	2.50	Telephone conference with D. Latona, L. Wasserman re motion to join Core DIP (.2); telephone conference with D. Latona and K&E team and Centerview re Core DIP motion (.2); review, revise motion to join Core DIP (2.1).
12/27/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Centerview re Core Scientific discussions.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/27/22	Lindsay Wasserman	5.70	Review, revise Core DIP motion (3.8); correspond with P. Walsh, A. Xuan re same (1.3); review, revise non-disclosure agreement (.6).
12/27/22	Alex Xuan	7.60	Draft motion to participate in core's DIP loan (5.4); revise re same (2.1); telephone conference with D. Latona, P. Loureiro, Centerview re same (.1).
12/28/22	Judson Brown, P.C.	0.30	Review, analyze Core bankruptcy filing and motion to reject (.2); correspond with C. Koenig, K&E team re same (.1).
12/28/22	Joseph A. D'Antonio	0.90	Review and analyze Core Scientific emergency motion to reject Company contract (.7); correspond with J. Brown, T. McCarrick, D. Latona, K&E team re same (.2).
12/28/22	Gabriela Zamfir Hensley	0.90	Revise memorandum re Core Scientific bankruptcy.
12/28/22	Dan Latona	1.70	Analyze, comment on motion re Core DIP.
12/28/22	Patricia Walsh Loureiro	4.70	Review, revise motion to participate in core DIP (1.8); correspond with A. Xuan, K&E team re same (.5); review, revise motion to expedite hearing re Core DIP presentation (1.3); correspond with L. Wasserman, K&E team re same (.4); review, revise declaration in support of core DIP motion (.7).
12/28/22	Patrick J. Nash Jr., P.C.	0.70	Review, analyze Core's emergency motion to reject Company contract (.5); correspond with Core counsel re Core's emergency motion (.2).
12/28/22	Hannah C. Simson	0.20	Review and analyze Core Scientific bankruptcy briefing.
12/28/22	Lindsay Wasserman	5.50	Review, revise Core DIP motion (2.3); draft declaration in support of same (2.7); correspond with A. Xuan re same (.5).
12/28/22	Alex Xuan	5.70	Revise motion to participate in core's DIP loan (2.5); draft declaration in support re same (3.2).
12/29/22	Judson Brown, P.C.	1.30	Telephone conference with C. Koenig, K&E team re Core bankruptcy filing and motion to reject (.8); review and analyze Core motion to reject and supporting materials (.2); correspond with C. Koenig, K&E team re same (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Joseph A. D'Antonio	0.80	Telephone conference with J. Brown, P. Nash, K&E team re Core Scientific emergency motion to reject contract (.7); correspond with L. Hamlin re same (.1).
12/29/22	Leah A. Hamlin	0.50	Review and analyze Core Scientific's motion to reject (.3); correspond with T. McCarrick re response to same (.2).
12/29/22	Elizabeth Helen Jones	0.50	Telephone conference with C. Koenig, K&E teams re Core chapter 11 filings re Company.
12/29/22	Chris Koenig	4.70	Review, analyze Core Scientific rejection motion (1.7); correspond with R. Kwasteniet, K&E team, Company re same (.7); telephone conference with Company, R. Kwasteniet, K&E team re same (1.0); telephone conference with R. Kwasteniet, K&E team, Committee counsel re same (.5); telephone conference with J. Brown, D. Latona, K&E team re same (.8).
12/29/22	Ross M. Kwasteniet, P.C.	4.10	Review and analyze Core Scientific motion to reject contracts (1.7); analyze and develop responses to same (1.9); correspond with C. Koenig, K&E team re same (.5).
12/29/22	Dan Latona	1.80	Telephone conference with R. Kwasteniet, C. Koenig, Company re Core chapter 11 filing (1.0); telephone conference with R. Kwasteniet, C. Koenig, K&E team re same (.8).
12/29/22	Patricia Walsh Loureiro	5.10	Correspond with C. Koenig, K&E team re core rejection motion (.3); draft responsive pleading (1.6); telephone conference with Company, C. Koenig, K&E team re core rejection motion (.8); review, revise DIP motion (2.1); correspond with D. Latona, K&E team re same (.3).
12/29/22	T.J. McCarrick	2.50	Draft and revise correspondence re sealing (.3); review and analyze termination motion (.3); draft and revise response to termination motion (1.9).
12/29/22	Patrick J. Nash Jr., P.C.	1.00	Telephone conference with Core's counsel re Core's motion to reject (.2); analyze Core's motion to reject Company contract (.5); review, analyze transcript from Core first day hearing re potential response to contract rejection motion (.3).

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/29/22	Hannah C. Simson	1.30	Review, analyze Core Scientific rejection motion (.6); telephone conference with C. Koenig, K&E team re Core Scientific litigation strategy (.7).
12/29/22	Lindsay Wasserman	3.60	Review, revise core DIP motion.
12/29/22	Alex Xuan	0.60	Revise escrow agreement with confidential party.
12/30/22	Judson Brown, P.C.	0.80	Telephone conferences with C. Koenig, K&E team and T. McCarrick re Core motion to reject (.5); correspond with C. Koenig, K&E team, T. McCarrick re same (.3).
12/30/22	Joseph A. D'Antonio	4.60	Draft response to Core emergency motion for rejection of contract.
12/30/22	Leah A. Hamlin	0.20	Correspond with K. Sturek re Core Scientific rejection motion (.1); review, analyze correspondence from Core Scientific counsel re confidentiality (.1).
12/30/22	Chris Koenig	4.40	Review and analyze Core Scientific rejection motion (1.1); correspond with R. Kwasteniet, K&E team, Company re same (.7); telephone conference with special committee, Company, R. Kwasteniet, K&E team re Core Scientific issues (.5); telephone conference with R. Kwasteniet, Company, special committee, Core Scientific re litigation (.3); review and revise objection to Core Scientific rejection motion (1.4); correspond with R. Kwasteniet, K&E team re same (.4).
12/30/22	Ross M. Kwasteniet, P.C.	4.40	Review and analyze responses to Core Scientific motion to reject (3.6); telephone conference with special committee re Core Scientific (.5); telephone conference with Core Scientific management and advisors re contract rejection motion and related topics (.3).
12/30/22	Dan Latona	0.60	Analyze issues re Core rejection motion.
12/30/22	Patricia Walsh Loureiro	3.90	Review, revise response to core contract rejection motion (2.4); correspond with D. Latona, K&E team re core DIP motion (.8); review, revise core DIP motion (.7).
12/30/22	Patrick J. Nash Jr., P.C.	0.60	Redraft, revise response to Core's motion to reject Company contract.
12/30/22	Ken Sturek	3.50	Generate exhibit index for upcoming filing.

Legal Services for the Period Ending December 31, 2022

Invoice Number:

1010155709

Celsius Network LLC

Matter Number:

53363-46

Core Scientific, Chapter 11 Filing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
12/30/22	Lindsay Wasserman	1.20	Review, revise core DIP motion.
12/30/22	Alex Xuan	0.50	Revise motion to participate in Core DIP (.3); correspond with L. Wasserman, P. Loureiro re same (.2).
12/31/22	Chris Koenig	4.60	Review and revise Core objection (3.2); correspond with R. Kwasteniet and K&E team re same (1.4).
12/31/22	Ross M. Kwasteniet, P.C.	5.30	Review and revise objection to Core Scientific rejection motion (4.2); telephone conference with Weil re same (.3); telephone conference with Weil re same (.3); correspond with Company and special committee re Core Scientific developments (.5).
12/31/22	Patricia Walsh Loureiro	1.30	Review, revise core response (.9); correspond with C. Koenig K&E team re same (.4).
Total		143.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010155390

Client Matter: 53363-47

In the Matter of Tiffany Fong Litigation

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 72,476.50

Total legal services rendered

\$ 72,476.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	16.00	1,245.00	19,920.00
Judson Brown, P.C.	3.60	1,675.00	6,030.00
Joseph A. D'Antonio	11.50	985.00	11,327.50
Leah A. Hamlin	0.20	1,135.00	227.00
Seantyl Hardy	2.20	1,135.00	2,497.00
Patrick J. Nash Jr., P.C.	0.60	2,045.00	1,227.00
Joshua Raphael	34.10	735.00	25,063.50
Ken Sturek	6.50	550.00	3,575.00
Ashton Taylor Williams	0.90	885.00	796.50
Alison Wirtz	1.40	1,295.00	1,813.00
TOTALS	77.00		\$ 72,476.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Simon Briefel	0.60	Correspond with D. Latona re T. Fong motion (.2); analyze bid procedures order re same (.2); correspond with C. Koenig, K&E team re same (.2).
01/26/23	Judson Brown, P.C.	1.00	Review and analyze articles and video disclosing confidential bid information (.3); conferences with C. Koenig and K&E team, re disclosures and strategy re same (.2); review and draft correspondence with C. Koenig and K&E team re same (.5).
01/26/23	Joseph A. D'Antonio	3.10	Review and analyze statements re confidential matter (.7); video conference with J. Brown and K&E team re confidential matter (.2); draft cease and desist letter, requests for production, and interrogatories re same (2.2).
01/26/23	Seantyl Hardy	1.60	Conference with J. Brown, C. Koenig, L. Hamlin, J. D'Antonio and K&E team re confidential matter (.3); analyze public statements re confidential matter (.8); conduct legal research re confidential matter (.5).
01/26/23	Patrick J. Nash Jr., P.C.	0.50	Review, analyze issues related to T. Fong leak of bids and evaluation of next steps.
01/26/23	Alison Wirtz	1.40	Correspond with K&E team re T. Fong leak of bids and review materials re same (1.2); conference with K&E team re strategies and next steps (.2).
01/27/23	Simon Briefel	3.00	Review, comment on cease-and-desist letter (.5); correspond with C. Koenig, K&E team re same (.1); review, revise T. Fong motion (1.8); research re same (.6).
01/27/23	Judson Brown, P.C.	2.00	Review and revise correspondence to T. Fong re bid disclosures (.8); conferences with R. Kwasteniet and K&E team re same (.3); review and revise discovery requests to T. Fong re same (.4); review and draft correspondence to C. Koenig and K&E team re bid disclosures, cease-and-desist letter, discovery requests, and strategy issues (.5).
01/27/23	Joseph A. D'Antonio	3.00	Correspond with J. Brown and K&E team re Fong leak (.8); draft discovery requests, cease and desist letter re same (2.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Seantyl Hardy	0.60	Strategize with J. D'Antonio and L. Hamlin re next steps in potential litigation against T. Fong (.3); correspond with discovery vendor re collection of T. Fong public postings (.3).
01/27/23	Joshua Raphael	1.50	Draft analysis re customer's statements re bankruptcy case (.8); conference with J. Ryan, A. Williams re same, and implications to bidding procedures (.4); draft motion re same (.3).
01/28/23	Judson Brown, P.C.	0.60	Review and draft correspondence with L. Hamlin and K&E team re T. Fong disclosures.
01/28/23	Joshua Raphael	4.60	Research re automatic stay (.5); draft research summary re same (3.0); correspond with S. Briefel, J. Ryan, K&E team re same (.5); research re motion to compel (.6).
01/28/23	Ashton Taylor Williams	0.40	Correspond with J. Ryan, J. Raphael re Fong enforcement motion.
01/29/23	Simon Briefel	0.90	Telephone conference with J. Ryan, J. Raphael re Fong motion (.8); follow up with A. Williams re same (.1).
01/29/23	Joseph A. D'Antonio	0.40	Review and analyze documents related to Fong leaked bids (.3); correspond with J. Brown, litigation and restructuring teams re same (.1).
01/29/23	Joshua Raphael	6.40	Research re motion to compel, automatic stay, related issues (.7); draft motion to compel (3.7); research issues re same (.5); telephone conference with J. Ryan, S. Briefel re same (.6); continue drafting re same (.9).
01/29/23	Ashton Taylor Williams	0.50	Correspond with J. Ryan, J. Raphael re Fong enforcement motion research.
01/30/23	Simon Briefel	2.30	Draft, revise motion to compel (1.5); research issues re same (.8).
01/30/23	Joseph A. D'Antonio	1.10	Draft T. Fong adversary complaint (1.0); correspond with L. Hamlin re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	Joshua Raphael	10.40	Continue drafting motion to compel re T. Fong (6.3); review, analyze research, case law and revise re same (.8); research re contempt standards, section 105(a), related issues (.3); correspond with L. Hamlin, K&E team re customer's statements' re bankruptcy case (.1); continue research re legal questions re motion to compel, sanction (.7); revise same (2.1); correspond with S. Briefel re same (.1).
01/30/23	Ken Sturek	2.70	Generate list of social media sources cited in T. Fong dossier.
01/31/23	Simon Briefel	9.00	Review, revise, comment on motion to compel re T. Fong (3.8); research issues re same (3.8); telephone conference with J. Ryan re same (.3); telephone conference with J. Raphael re same (.4); analyze issues re same (.7).
01/31/23	Joseph A. D'Antonio	3.70	Draft T. Fong adversary complaint (3.6); correspond with L. Hamlin re same (.1).
01/31/23	Joseph A. D'Antonio	0.10	Video conference with K. Sturek, H. Simson, FTI re production matters.
01/31/23	Joshua Raphael	8.00	Review, analyze motion to compel and correspond with S. Briefel re same (.1); review, revise re same (.2); further revise motion (3.5); telephone conference with S. Briefel re same (.3); research, revise motion re same (1.3); further revise motion re same (2.5); correspond, confer with J. Ryan, K&E team re same (.1).
01/31/23	Ken Sturek	2.50	Complete the compilation of the social media sources cited in the T. Fong for L. Hamlin (2.0); provide final spreadsheet to FTI with request for estimate of costs associated with gathering cited sources (.5).
02/01/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze correspondence from W&C re T. Fong.
02/01/23	Joshua Raphael	3.20	Further revise motion per comments (1.3); correspond with D. Latona re same (.1); compile materials, prepare exhibits re same (.4); revise motion (1.4).
02/01/23	Ken Sturek	0.80	Review, analyze estimate provided by FTI for gathering social media posts (.6) and provide recommendation to J. D'Antonio and L. Hamlin re same (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155390

Celsius Network Limited

Matter Number:

53363-47

Tiffany Fong Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/23	Simon Briefel	0.20	Correspond with L. Hamlin re T. Fong matter.
02/06/23	Joseph A. D'Antonio	0.10	Correspond with L. Hamlin, K. Sturek re Fong forensic collection.
02/06/23	Leah A. Hamlin	0.20	Review and analyze document collection by FTI.
02/06/23	Ken Sturek	0.50	Review, analyze status received from FTI re social media collection and provide additional instructions for L. Hamlin.
Total		77.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010155391

Client Matter: 53363-48

In the Matter of K&E Fee Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 230,122.00

Total legal services rendered

\$ 230,122.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.40	1,245.00	4,233.00
Susan D. Golden	24.00	1,475.00	35,400.00
Amila Golic	5.20	885.00	4,602.00
Gabriela Zamfir Hensley	5.70	1,245.00	7,096.50
Elizabeth Helen Jones	0.90	1,155.00	1,039.50
Chris Koenig	11.40	1,425.00	16,245.00
Tamar Kofman	1.50	995.00	1,492.50
Ross M. Kwasteniet, P.C.	8.70	2,045.00	17,791.50
Dan Latona	0.50	1,375.00	687.50
Patricia Walsh Loureiro	9.00	1,155.00	10,395.00
Nima Malek Khosravi	4.90	735.00	3,601.50
Rebecca J. Marston	15.80	995.00	15,721.00
Caitlin McGrail	3.00	735.00	2,205.00
Joel McKnight Mudd	26.60	885.00	23,541.00
Joshua Raphael	2.20	735.00	1,617.00
Gabrielle Christine Reardon	3.10	735.00	2,278.50
Roy Michael Roman	2.70	735.00	1,984.50
Kelby Roth	5.20	735.00	3,822.00
Jimmy Ryan	2.90	885.00	2,566.50
Seth Sanders	3.80	885.00	3,363.00
Gelareh Sharafi	6.70	735.00	4,924.50
William Thompson	5.40	995.00	5,373.00
Kyle Nolan Trevett	4.00	885.00	3,540.00
Danielle Walker	0.80	325.00	260.00
Ashton Taylor Williams	3.50	885.00	3,097.50
Morgan Willis	6.20	395.00	2,449.00
Alison Wirtz	20.10	1,295.00	26,029.50
Alex Xuan	30.60	735.00	22,491.00
Tanzila Zomo	7.00	325.00	2,275.00
TOTALS	224.80		\$ 230,122.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/23	Alison Wirtz	1.80	Review and revise invoices per confidentiality and privilege considerations.
01/02/23	Alison Wirtz	2.30	Review and revise invoices re confidentiality and privilege (2.1); correspond with J. Mudd and K&E team re same (.2).
01/03/23	Alison Wirtz	1.40	Review and comment on expenses re confidentiality and privilege (1.0); correspond with K&E team re same (.4).
01/04/23	Dan Latona	0.50	Analyze pro se objection re interim fee application.
01/04/23	Rebecca J. Marston	0.10	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality.
01/04/23	Joel McKnight Mudd	0.90	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality.
01/04/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re invoice review for privilege and confidentiality.
01/04/23	Alex Xuan	1.10	Review, analyze pro se (Frishberg) fee/venue objection (.1); research re same (1.0).
01/05/23	Chris Koenig	3.10	Review and revise K&E invoice re confidentiality and privilege.
01/05/23	Alison Wirtz	0.20	Correspond with A. Davis re Frishberg fee/venue objection and implications for all professionals.
01/05/23	Alison Wirtz	0.60	Correspond with C. Koenig and K&E team re review of invoices for privilege and confidentiality.
01/06/23	Susan D. Golden	2.50	Review, revise K&E fee statement for privilege and confidential information.
01/06/23	Chris Koenig	2.40	Review and revise K&E invoice re confidentiality and privilege.
01/06/23	Alison Wirtz	0.40	Correspond with J. Mudd and K&E team re invoice review matters.
01/07/23	Susan D. Golden	4.50	Review, revise November invoice for privilege and confidential matters (4.0) and telephone conference with C. Koenig re same (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/23	Rebecca J. Marston	0.20	Correspond with A. Wirtz, A. Xuan re Frishberg fee/venue objection to interim fee applications.
01/08/23	Joel McKnight Mudd	3.60	Review, revise invoice re confidentiality and privilege.
01/08/23	Alison Wirtz	0.40	Correspond with J. Mudd re certain invoice expenses.
01/09/23	Rebecca J. Marston	1.60	Review and analyze venue research (.5); telephone conference with A. Xuan re reply to venue/fee objection (.3); correspond with A. Xuan re same (.3); correspond with J. Mudd re invoice review (privilege and confidentiality) (.5).
01/09/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re expenses.
01/09/23	Joel McKnight Mudd	4.10	Correspond with A. Wirtz, K&E team re invoice review for privilege and confidentiality (.4); review, analyze engagement letter re same (1.2); review, analyze invoices from UK counsel re same (.7); correspond with M. Bowsher, K&E team re same (.8); review, revise invoice re confidentiality and privilege (1.0).
01/09/23	Alison Wirtz	1.10	Correspond with S. Golden and K&E team re revisions to invoices per confidentiality and privilege considerations.
01/09/23	Alex Xuan	0.30	Telephone conference with R. Marston re response to Frishberg fee/venue objection.
01/10/23	Ross M. Kwasteniet, P.C.	2.80	Review and revise fee statement re confidentiality and privilege.
01/10/23	Alison Wirtz	0.50	Correspond with S. Koenig and K&E team re invoice review and revisions to same.
01/10/23	Alex Xuan	4.60	Research re Frishberg fee/venue objection.
01/11/23	Ross M. Kwasteniet, P.C.	2.70	Review and revise K&E November fee statement re confidentiality and privilege.
01/11/23	Rebecca J. Marston	4.50	Correspond with A. Wirtz, K&E team re Frishberg fee/venue objection to interim fee application (1.2); research re same (2.1); draft correspondence to UCC re same (1.2).
01/11/23	Alison Wirtz	0.30	Correspond with R. Marston and K&E team re November fee statement and treatment of certain expenses.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/23	Alex Xuan	7.80	Research re fee/venue objection (4.6); correspond with R. Marston re same (.5); draft research summary re same (2.7).
01/11/23	Tanzila Zomo	0.70	Draft November, 2022 monthly fee statement (.6); correspond with M. Willis, A. Wirtz re same (.1).
01/12/23	Ross M. Kwasteniet, P.C.	3.20	Review and finalize November fee statement.
01/12/23	Rebecca J. Marston	0.20	Correspond with A. Xuan re fee/venue reply to interim fee objection.
01/12/23	Alison Wirtz	0.40	Revise invoice re confidentiality and privilege and correspond with R. Marston and K&E team re invoice matters.
01/12/23	Alex Xuan	0.50	Research re reply to pro se fee objection.
01/12/23	Tanzila Zomo	1.00	Draft and revise reply to Frishberg fee/venue objection.
01/13/23	Rebecca J. Marston	1.40	Correspond with A. Xuan, A&M re fee/venue objection to interim fee applications (.8); correspond with J. Mudd, A. Wirtz re same (.6).
01/13/23	Joel McKnight Mudd	1.80	Review, revise fee statement re confidentiality and privilege (1.0); correspond with M. Willis re same (.2); correspond with R. Marston re same (.2); correspond with A. Wirtz re same (.1); correspond with C. Koenig, D. Latona re same (.3).
01/13/23	Morgan Willis	3.60	Review monthly fee application (.5); prepare for and file monthly fee application and Notices. (3.1).
01/13/23	Alison Wirtz	0.90	Review and comment on November fee statement re confidentiality and privilege (.4); correspond with R. Marston and K&E team re same (.2); review, analyze revised version (.2); correspond with R. Marston on filing and service of same (.1).
01/13/23	Alex Xuan	0.60	Research re fee/venue objection (.3); correspond with R. Marston re same (.3).
01/13/23	Tanzila Zomo	2.00	Draft and revise November fee statement (1.7); coordinate with M. Willis, D. Walker re same (.3).
01/16/23	Rebecca J. Marston	0.40	Correspond with M. Vera, K&E Billing team re budget and staffing worksheet, fee statement, invoice review.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Amila Golic	0.10	Review and analyze December invoice re confidentiality and privilege.
01/19/23	Joel McKnight Mudd	0.80	Draft invoice review assignments (.6); correspond with A. Wirtz, K&E team re same (.2).
01/20/23	Amila Golic	1.80	Review and analyze December invoice re confidentiality and privilege.
01/20/23	Nima Malek Khosravi	4.30	Review, revise December invoice entries re confidentiality and privilege (3.6); correspond with A. Xuan and K&E team re same (.7).
01/20/23	Rebecca J. Marston	2.60	Review and mark up Frishberg objection to fees/venue (1.5); review and analyze venue memorandum (.5); correspond with A. Xuan re same (.6).
01/20/23	Caitlin McGrail	1.20	Review, revise K&E bill for privilege, confidentiality issues.
01/20/23	Kelby Roth	0.90	Review and revise K&E December invoice re confidentiality and privilege.
01/20/23	Gelareh Sharafi	3.00	Review, revise K&E bill for privilege, confidentiality issues.
01/21/23	Nima Malek Khosravi	0.40	Review, revise December invoice entries re confidentiality and privilege.
01/21/23	Gabrielle Christine Reardon	1.60	Review and revise December 2022 invoice re confidentiality and privilege.
01/21/23	Seth Sanders	1.80	Revise, revise invoice re confidentiality and privilege (1.6); correspond with J. Mudd and K&E billing re same (.2).
01/22/23	Amila Golic	0.80	Review and revise December invoice re confidentiality and privilege.
01/22/23	Caitlin McGrail	0.30	Review, revise K&E bill for privilege, confidentiality issues.
01/22/23	Joel McKnight Mudd	0.30	Revise invoice re confidentiality and privilege.
01/22/23	Gabrielle Christine Reardon	1.50	Review and revise December 2022 invoice re confidentiality and privilege.
01/22/23	Roy Michael Roman	0.70	Review and revise invoices re confidentiality and privilege.
01/22/23	Kelby Roth	3.60	Review and revise December invoice re confidentiality and privilege.
01/22/23	Alex Xuan	2.00	Review and revise December K&E invoice re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/23	Amila Golic	0.50	Finalize review and analysis of invoice re confidentiality and privilege.
01/23/23	Nima Malek Khosravi	0.20	Review, revise December invoice entries re confidentiality and privilege.
01/23/23	Caitlin McGrail	1.50	Review, revise K&E bill re confidentiality and privilege.
01/23/23	Joel McKnight Mudd	1.10	Correspond with A. Wirtz, K&E team re invoice revisions (.6); research re fee statement (.5).
01/23/23	Joshua Raphael	1.70	Review, revise December invoice re confidentiality and privilege.
01/23/23	Roy Michael Roman	0.30	Review and revise invoice re confidentiality and privilege (.1); correspond with A. Lullo, J. Mudd re same (.1); correspond with K&E Billing Team re same (.1).
01/23/23	Kelby Roth	0.70	Review and revise December invoice re confidentiality and privilege.
01/23/23	Jimmy Ryan	1.90	Review, revise invoice re confidentiality and privilege.
01/23/23	Kyle Nolan Trevett	1.60	Revise K&E invoice re confidentiality and privilege (1.5); correspond with J. Mudd re same (.1).
01/23/23	Ashton Taylor Williams	1.10	Review, revise December invoice entries.
01/23/23	Alison Wirtz	0.20	Correspond with K&E team re invoice revisions for privilege and confidentiality.
01/23/23	Alex Xuan	4.80	Research re reply to Frishberg fee/venue objection.
01/23/23	Alex Xuan	0.20	Review and revise K&E December invoice re confidentiality and privilege.
01/24/23	Rebecca J. Marston	0.10	Correspond with K&E Billing team, A&M team re November account statement.
01/24/23	Joshua Raphael	0.50	Review, revise K&E December invoice re confidentiality and privilege.
01/24/23	Alex Xuan	0.40	Correspond with R. Marston re reply to Frishberg fee objection (.3); review papers re same (.1).
01/25/23	Alison Wirtz	0.40	Correspond and conference with billing team re invoice-related matters for privilege and confidentiality.
01/26/23	Danielle Walker	0.80	File monthly fee statement; distribute to listserv, claims agent (Stretto), and U.S. Trustee.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/23	Amila Golic	1.10	Review, revise December invoice re confidentiality and privilege.
01/27/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re invoice review for privilege and confidentiality (.1); correspond with A. Wirtz, K&E billing team re fee statement, invoice review (.2).
01/27/23	Joel McKnight Mudd	1.70	Revise invoice review assignments (1.4); correspond with A. Wirtz, K&E team re same (.3).
01/27/23	Gelareh Sharafi	1.00	Review, revise K&E invoice for privilege, confidentiality issues.
01/27/23	Alex Xuan	5.70	Draft reply to Frishberg fee/venue objection.
01/28/23	Rebecca J. Marston	1.90	Review, analyze invoices re confidentiality and privilege.
01/28/23	Alex Xuan	2.30	Draft reply to Frishberg fee/venue objection (2.0); draft correspondence to all professionals re same (.3).
01/30/23	Rebecca J. Marston	1.00	Review and revise invoices re confidentiality and privilege (.8); review and revise OCP report (.1); correspond with A. Wirtz, K&E team re same (.1).
01/30/23	Seth Sanders	2.00	Analyze, revise invoice re confidentiality and privilege (1.7); correspond with J. Mudd, billing department re same (.3).
01/30/23	Gelareh Sharafi	1.60	Review, revise K&E bill re confidentiality and privilege.
01/30/23	William Thompson	0.60	Review, revise invoice re confidentiality and privilege.
01/30/23	Kyle Nolan Trevett	2.40	Revise K&E invoice re confidentiality and privilege (2.3); correspond with J. Mudd, K&E team re same (.1).
01/31/23	Amila Golic	0.70	Review and analyze invoice re confidentiality and privilege.
01/31/23	Tamar Kofman	1.50	Review, revise K&E invoice re confidentiality and privilege.
01/31/23	Joel McKnight Mudd	2.00	Revise invoice re confidentiality and privilege.
01/31/23	Jimmy Ryan	0.30	Review, revise K&E invoice re confidentiality and privilege.
01/31/23	Gelareh Sharafi	1.10	Review, revise K&E bill re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/23	William Thompson	4.80	Review, revise invoice re confidentiality and privilege.
01/31/23	Ashton Taylor Williams	1.90	Review, revise December invoice entries re confidentiality and privilege.
02/01/23	Amila Golic	0.20	Correspond with billing department, J. Mudd re review of invoice re confidentiality and privilege.
02/01/23	Joel McKnight Mudd	2.00	Revise invoice re confidentiality and privilege (1.7); correspond with M. Vera, K&E team re same (.3).
02/01/23	Jimmy Ryan	0.70	Review, revise K&E invoice re confidentiality and privilege.
02/01/23	Ashton Taylor Williams	0.50	Review, revise fee statements re confidentiality and privilege.
02/02/23	Rebecca J. Marston	0.30	Correspond with C. Koenig, K&E team re second Frishberg objection to venue, interim fee applications (.1); correspond with A. Wirtz re same (.2).
02/02/23	Alison Wirtz	0.50	Conference with R. Marston re Frishberg fee/venue objection and path forward.
02/03/23	Rebecca J. Marston	0.30	Correspond with A. Xuan re reply to Frishberg fee/venue objection.
02/03/23	Alex Xuan	0.30	Correspond with R. Marston and A&M team re reply to Frishberg fee objection.
02/04/23	Patricia Walsh Loureiro	1.40	Review, revise invoice re confidentiality and privilege.
02/05/23	Patricia Walsh Loureiro	1.60	Review, revise invoice re confidentiality and privilege.
02/06/23	Patricia Walsh Loureiro	3.50	Review, revise invoice re confidentiality and privilege.
02/07/23	Simon Briefel	1.90	Review, comment on K&E invoice re confidentiality and privilege.
02/07/23	Patricia Walsh Loureiro	2.50	Review, revise invoice re confidentiality and privilege.
02/08/23	Simon Briefel	1.50	Review, comment on K&E invoice re confidentiality and privilege.
02/08/23	Gabriela Zamfir Hensley	2.60	Review, revise K&E invoice re confidentiality and privilege.
02/08/23	Elizabeth Helen Jones	0.90	Review, revise December 2022 invoices re confidentiality and privilege.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Gabriela Zamfir Hensley	0.70	Revise, revise K&E invoice re confidentiality and privilege.
02/10/23	Morgan Willis	2.60	Prepare binders re amended redacted fee applications for court and U.S. Trustee.
02/14/23	Gabriela Zamfir Hensley	0.70	Review, revise K&E invoice re confidentiality and privilege.
02/14/23	Alison Wirtz	2.60	Review and revise invoice per confidentiality (2.4); correspond with billing team re same (.2).
02/15/23	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re Fee Examiner letter and review same.
02/16/23	Gabriela Zamfir Hensley	1.70	Review, revise K&E invoice re confidentiality and privilege.
02/16/23	Rebecca J. Marston	0.30	Correspond with J. Mudd re budget and staffing plan for second interim fee application.
02/16/23	Alison Wirtz	2.60	Review and revise invoice per confidentiality and privilege.
02/18/23	Chris Koenig	3.10	Review and revise K&E invoice re confidentiality and privilege.
02/19/23	Susan D. Golden	3.40	Revise K&E December invoice for privilege and confidentiality (2.0); review, analyze Fee Examiner report for K&E first interim fee application (1.0) and correspond with C. Koenig and A. Wirtz re same (.4).
02/19/23	Chris Koenig	2.80	Review and revise K&E invoice re confidentiality and privilege.
02/19/23	Alison Wirtz	0.20	Correspond with J. Mudd and K&E team re invoice review matters.
02/20/23	Susan D. Golden	4.20	Review and revise December invoice for privilege and confidentiality (4.0); correspond with R. Marston with comments to same (.2).
02/20/23	Rebecca J. Marston	0.30	Correspond with J. Mudd, S. Golden, K&E team re review of invoice for privilege, confidentiality.
02/20/23	Joel McKnight Mudd	3.30	Review, revise invoice re privilege and confidentiality (2.7); correspond with A. Wirtz, K&E team re same (.6).
02/20/23	Alison Wirtz	0.40	Correspond with R. Marston re status of invoice review and Kirkland invoice-related matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155391

Celsius Network Limited

Matter Number:

53363-48

K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Susan D. Golden	2.40	Review, analyze Fee Examiner Report and Exhibits re K&E first interim fee application.
02/21/23	Joel McKnight Mudd	3.60	Revise invoice re privilege, confidentiality (2.7); correspond with A. Wirtz, K&E team re same (.9).
02/21/23	Tanzila Zomo	0.40	Draft K&E December 2022 monthly fee statement.
02/21/23	Tanzila Zomo	2.90	Review, revise invoices for monthly fee statement (.4); prepare re filing of monthly fee statement (2.5).
02/22/23	Joel McKnight Mudd	1.40	Correspond with A. Wirtz, K&E team re invoice (.4); correspond with S. Golden re fee examiner memorandum (.3); review, revise K&E invoice re privilege and confidentiality (.7).
02/22/23	Alison Wirtz	0.90	Correspond with J. Mudd re budget and staffing memo and invoices (.4); review and comment on invoices per confidentiality and privilege (.5).
02/23/23	Susan D. Golden	1.40	Begin draft summary of Fee Examiner questioned time entry exhibits and responses thereto (1.0); telephone conference with R. Roman re reasonableness review in hindsight under 330 (.1) and review memo from R. Roman re same (.3).
02/23/23	Roy Michael Roman	1.70	Research and analyze compensation guidelines re fee examiner memorandum (1.5); correspond with S. Golden re same (0.2).
02/23/23	Alison Wirtz	0.50	Correspond with S. Golden re Fee Examiner letter and inquiries.
02/27/23	Susan D. Golden	3.00	Continue to draft analysis of line-by-line review of Fee Examiner report exhibits.
02/27/23	Alison Wirtz	0.30	Correspond with J. Mudd re revisions to December invoices.
02/28/23	Susan D. Golden	2.60	Finish draft analysis of Fee Examiner report and line-by-line review (2.2) and correspond with C. Koenig and A. Wirtz re same (.4).
02/28/23	Alison Wirtz	0.60	Correspond with S. Golden and C. Koenig re review of fee examiner confidential letter (.2); review and analyze letter (.4).

Total**224.80**

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010155392

Client Matter: 53363-49

In the Matter of Non-K&E Fee Matters

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 32,418.00

Total legal services rendered

\$ 32,418.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&E Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.50	1,245.00	622.50
Susan D. Golden	0.70	1,475.00	1,032.50
Amila Golic	3.50	885.00	3,097.50
Rebecca J. Marston	2.80	995.00	2,786.00
Joel McKnight Mudd	6.50	885.00	5,752.50
Robert Orren	1.30	570.00	741.00
Gabrielle Christine Reardon	0.90	735.00	661.50
Roy Michael Roman	1.30	735.00	955.50
Seth Sanders	5.70	885.00	5,044.50
Lindsay Wasserman	0.20	995.00	199.00
Alison Wirtz	8.90	1,295.00	11,525.50
TOTALS	32.30		\$ 32,418.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&E Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/23	Amila Golic	3.50	Review, analyze Stretto invoices (2.7); correspond with A. Wirtz, S. Golden re same (.2); telephone conference with S. Golden, A. Wirtz, Stretto re same (.6).
01/04/23	Alison Wirtz	1.40	Conference with Stretto, S. Golden, and A. Golic re invoices (.5); conference and correspond with S. Golden re same (.3); correspond with A. Golic re same (.6).
01/23/23	Seth Sanders	2.70	Draft summary of fee approval process (.9); correspond with S. Briefel, Fischer re same (.4); research re disposition of final fee applications (.4); revise Mazars retention application, declaration (1.0).
01/23/23	Alison Wirtz	0.40	Correspond with A&M re monthly fee statement (.2); correspond with R. Marston re parties in interest list (.2).
01/26/23	Robert Orren	0.50	Correspond with D. Walker and K&E team re filing of fourth A&M fee statement (.2); review, analyze same for filing (.3).
01/27/23	Rebecca J. Marston	0.10	Correspond with A&M team re fee objection deadline.
01/27/23	Seth Sanders	0.40	Draft follow up re compensation of professionals (.3); correspond with Mazars counsel re same (.1).
01/30/23	Susan D. Golden	0.70	Review, analyze Stretto invoice (.4); correspond with C. Koenig, A. Wirtz, G. Hensley re comments to same (.3).
01/30/23	Robert Orren	0.40	File statement of amounts paid to OCPs (.2); distribute same for service (.1); correspond with G. Reardon re same (.1).
01/30/23	Gabrielle Christine Reardon	0.60	Review and revise second ordinary course professionals compensation report.
02/03/23	Roy Michael Roman	0.90	Review, analyze Stretto invoice to verify compliance with Code guidelines (.8); correspond with A. Golic re same (.1).
02/03/23	Alison Wirtz	0.30	Correspond with Akin and EY re fee-related matters.
02/04/23	Alison Wirtz	0.10	Correspond with S. Golden and R. Roman re professional fees matters.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/23	Alison Wirtz	0.30	Correspond with A&M and W&C re payment of professional fees following Frishberg objection.
02/07/23	Alison Wirtz	0.20	Correspond with E. Lucas re payment of professional fees following fee objection.
02/08/23	Alison Wirtz	0.10	Correspond with R. Marston re payment of professional fees.
02/09/23	Alison Wirtz	0.40	Correspond with R. Marston and K&E team re notice on payment of professional fees (.2); correspond with A&M team re payment of fees (.2).
02/10/23	Alison Wirtz	0.60	Review and comment on notice of improper objection to professional fees (.3); correspond with R. Marston and J. Mudd re same (.3).
02/13/23	Seth Sanders	2.10	Correspond with P. Loureiro, L. Wasserman re Mazars payments (.4); revise Fischer monthly fee statement (1.5); correspond with S. Briefel re same (.2).
02/13/23	Lindsay Wasserman	0.20	Correspond with P. Loureiro, A&M re Mazars invoices.
02/15/23	Seth Sanders	0.50	Correspond with S. Briefel, Fischer re revisions to Fischer fee statements.
02/16/23	Simon Briefel	0.50	Review, comment on Fischer monthly fee application.
02/16/23	Joel McKnight Mudd	1.70	Review, revise A&M fee statement (.4); review, revise EY fee statement (1.3).
02/16/23	Alison Wirtz	0.30	Correspond with J. Mudd and K&E team re EY fee application.
02/17/23	Joel McKnight Mudd	1.80	Review, analyze EY monthly fee statement (1.0); correspond with A. Wirtz, R. Marston re same (.2); review, analyze A&M monthly fee statement (.4); correspond with A. Wirtz, R. Marston re same (.2).
02/17/23	Alison Wirtz	1.70	Review and comment on A&M fee statement (.9); correspond with J. Mudd and K&E team re same (.2); correspond with J. Mudd re EY fee statement and interim fee application matters (.2); review, analyze same (.4).
02/18/23	Alison Wirtz	0.60	Review LW fee statement (.5); correspond with Latham team re same (.1).
02/20/23	Joel McKnight Mudd	0.70	Review, revise A&M fee statement (.3); review, revise EY fee statement (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155392

Celsius Network Limited

Matter Number:

53363-49

Non-K&E Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Robert Orren	0.40	File A&M and EY fee statements (.2); correspond with J. Mudd re same (.1); distribute same for service (.1).
02/20/23	Alison Wirtz	0.30	Correspond with R. Marston and J. Mudd re A&M fee statement.
02/21/23	Joel McKnight Mudd	0.20	Correspond with R. Marston re EY fee application.
02/21/23	Gabrielle Christine Reardon	0.30	Correspond with A&M, McMillan LLP, A. Wirtz, K&E team re McMillan invoice.
02/22/23	Alison Wirtz	0.50	Correspond with G. Reardon re payment of OCP fees (.3); correspond with D. Latona and A&M team re payment of Committee advisors (.2).
02/23/23	Joel McKnight Mudd	1.10	Revise EY fee application.
02/25/23	Roy Michael Roman	0.40	Draft and revise chart re pending Latham fees (.3); correspond with C. Koenig re same (.1).
02/27/23	Rebecca J. Marston	2.70	Review and revise KE Andrews retention application and declaration (1.5); correspond with A. Wirtz, K. Trevett re same (.3); correspond with C. Koenig, A&M re Kroll invoice (.1); review and revise EY interim fee application (.7); correspond with J. Mudd re same (.1).
02/27/23	Joel McKnight Mudd	1.00	Revise EY fee application (.8); correspond with R. Marston, A. Wirtz re same (.2).
02/27/23	Alison Wirtz	1.70	Review and comment on EY interim fee application (1.1); correspond with J. Mudd re same (.2); correspond with Latham team re payment of fees (.2); correspond with R. Marston re payment from certain professionals (.2).
Total		32.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Rod Bolger

Invoice Number: 1010155393

Client Matter: 53363-50

In the Matter of Government and Regulatory Investigations

For legal services rendered through February 28, 2023
(see attached Description of Legal Services for detail)

\$ 625,647.00

Total legal services rendered

\$ 625,647.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Olivia Adendorff, P.C.	7.30	1,635.00	11,935.50
Bob Allen, P.C.	39.50	1,605.00	63,397.50
Hunter Appler	2.70	475.00	1,282.50
Damani Ashton	12.30	735.00	9,040.50
Joey Daniel Baruh	19.60	985.00	19,306.00
Brian A. Benczkowski, P.C.	3.20	1,885.00	6,032.00
Nicholas Benham	5.00	985.00	4,925.00
Zachary S. Brez, P.C.	24.70	1,985.00	49,029.50
Grace C. Brier	24.90	1,215.00	30,253.50
Judson Brown, P.C.	4.80	1,675.00	8,040.00
Matthew C. Burner	11.30	735.00	8,305.50
Janet Bustamante	6.50	395.00	2,567.50
Cassandra Catalano	14.30	1,245.00	17,803.50
Rich Cunningham, P.C.	9.60	1,755.00	16,848.00
Joseph A. D'Antonio	4.10	985.00	4,038.50
Mark Filip, P.C.	3.10	2,075.00	6,432.50
Patrick Forte	3.70	985.00	3,644.50
Asheesh Goel, P.C.	10.50	2,060.00	21,630.00
Leah A. Hamlin	0.30	1,135.00	340.50
Gabriela Zamfir Hensley	2.90	1,245.00	3,610.50
Victor Hollenberg	3.00	850.00	2,550.00
Elizabeth Helen Jones	0.80	1,155.00	924.00
Hanaa Kaloti	35.00	1,310.00	45,850.00
Jacquelyn M. Kasulis, P.C.	3.00	1,835.00	5,505.00
Mike Kilgariff	4.50	1,310.00	5,895.00
Chris Koenig	8.00	1,425.00	11,400.00
Ross M. Kwasteniet, P.C.	19.70	2,045.00	40,286.50
Dan Latona	1.60	1,375.00	2,200.00
Jennifer Levy, P.C.	3.80	1,945.00	7,391.00
Matthew Lewis	11.00	715.00	7,865.00
Allison Lullo	64.60	1,410.00	91,086.00
Jennifer Mancini	2.30	715.00	1,644.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
T.J. McCarrick	0.50	1,265.00	632.50
Dana R. Bucy Miller	0.50	645.00	322.50
Angelina Moore	8.80	1,080.00	9,504.00
Sarah Mosisa	8.50	715.00	6,077.50
Patrick J. Nash Jr., P.C.	0.70	2,045.00	1,431.50
Jeffery S. Norman, P.C.	1.30	1,995.00	2,593.50
Alex D. Pappas	4.10	985.00	4,038.50
Joseph Cermak Profancik	18.80	735.00	13,818.00
Joshua Raphael	1.30	735.00	955.50
Laura K. Riff	36.00	1,405.00	50,580.00
Nabil Sabki, P.C.	0.80	2,115.00	1,692.00
Hannah C. Simson	0.60	1,080.00	648.00
Ken Sturek	0.90	550.00	495.00
Maryam Tabrizi	13.60	585.00	7,956.00
Kruthi Venkatesh	13.90	735.00	10,216.50
Alison Wirtz	2.80	1,295.00	3,626.00
TOTALS	480.70		\$ 625,647.00

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/23	Joey Daniel Baruh	3.40	Analyze revised public statements module (2.3); analyze Company employee's public statements (1.1).
01/02/23	Nicholas Benham	2.10	Review, analyze documents re interview of Company employee (1.3); draft same (.8).
01/03/23	Joey Daniel Baruh	2.90	Review, analyze social media policies and correspond with A. Lullo re findings (.6); review, analyze Latham correspondence with government regulators concerning the Company's collateral levels (2.3).
01/03/23	Zachary S. Brez, P.C.	1.50	Analyze potential cooperation issues (1.0); conference with C. Koenig, K&E team re cooperation issues (.5).
01/04/23	Joey Daniel Baruh	5.30	Correspond with H. Kaloti and K&E team re Latham communications with government about the Company's collateral (1.7); review, analyze documents concerning CEL (3.6).
01/04/23	Zachary S. Brez, P.C.	1.00	Telephone conference with Latham re cooperation issues (.5); prepare for same (.5).
01/04/23	Allison Lullo	0.50	Telephone conference with H. Appler, FTI re document collection and review.
01/04/23	Maryam Tabrizi	1.20	Draft notes at telephone conference with FTI, A. Lullo, K&E team re weekly status of collections and review and strategy (1.1); analyze correspondence from K&E team, FTI teams re quality control and review plan (.1).
01/05/23	Joey Daniel Baruh	3.00	Review, analyze key documents associated with CEL (2.3); correspond with H. Kaloti and A. Lullo concerning documents related to CEL. (.2); correspond with H. Appler and J. Bustamante re document pulls and searches (.5).
01/05/23	Cassandra Catalano	0.30	Review and analyze subpoena re Company employee.
01/06/23	Joey Daniel Baruh	1.60	Review, analyze complaint against Company employee (1.0); correspond with H. Appler re correspondence searches (.6).
01/06/23	Zachary S. Brez, P.C.	0.30	Telephone conference with Latham re cooperation issues.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/23	Cassandra Catalano	0.50	Review and analyze civil complaint re Company employee.
01/06/23	Hanaa Kaloti	0.40	Review and analyze New York state complaint against Company employee.
01/06/23	Allison Lullo	1.10	Telephone conference with Z. Brez, R. Kwasteniet, and Latham re strategy and next steps.
01/08/23	Patrick J. Nash Jr., P.C.	0.40	Review NY AG's complaint against A. Mashinsky.
01/09/23	Hunter Appler	0.50	Telephone conference with A. Lullo, K&E team re investigation updates.
01/09/23	Joey Daniel Baruh	0.80	Telephone conference with A. Lullo and K&E team re ongoing work streams (.4); correspond with A. Lullo, H. Kaloti, and C. Catalano re public statements (.4).
01/09/23	Nicholas Benham	0.60	Video conference with P. Forte and K&E team re investigation status (.5); correspond with A. Lullo re upcoming projects (.1).
01/09/23	Cassandra Catalano	0.50	Video conference with A. Lullo and K&E team re investigation status.
01/09/23	Joseph A. D'Antonio	0.50	Review and analyze NY AG complaint against A. Mashinsky.
01/09/23	Patrick Forte	0.50	Conference with A. Lullo, H. Kaloti, C. Catalano, N. Benham, J. Baruh, A. Moore and V. Hollenberg re investigation status.
01/09/23	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re investigation status.
01/09/23	Hanaa Kaloti	0.50	Conference with A. Lullo and K&E team re internal strategy and next steps.
01/09/23	Hanaa Kaloti	0.30	Review and analyze communications re investigation of employee leak of confidential information.
01/09/23	Allison Lullo	0.60	Telephone conference with H. Kaloti, K&E team re investigation status and next steps.
01/09/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re investigation progress, Examiner meeting with Company employee, and upcoming interviews.
01/10/23	Cassandra Catalano	0.40	Telephone conference with A. Lullo and FTI consulting re document collection status.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/23	Hanaa Kaloti	0.30	Telephone conference with A. Lullo re internal strategy and next steps (.2); correspond with A. Lullo re same (.1).
01/10/23	Allison Lullo	0.40	Telephone conference with FTI, H. Appler re data collection and review.
01/11/23	Zachary S. Brez, P.C.	1.00	Analyze potential leak issues.
01/11/23	Allison Lullo	0.50	Telephone conference with Z. Brez, K&E team, Latham team, and Special Committee re matter strategy.
01/12/23	Elizabeth Helen Jones	0.80	Telephone conference with R. Kwasteniet, K&E team re NYAG complaint.
01/13/23	Allison Lullo	2.70	Review and analyze key documents (2.4); review and analyze complaint re Company employee (.3).
01/16/23	Hanaa Kaloti	0.60	Telephone conference with Paul Hastings, Latham, A. Lullo, and K&E team for summary of employee SEC and DOJ testimony.
01/17/23	Zachary S. Brez, P.C.	1.00	Analyze issues re investigation into leaks.
01/18/23	Zachary S. Brez, P.C.	0.50	Discussion with A. Lullo re leak investigation.
01/18/23	Nabil Sabki, P.C.	0.80	Telephone conference with Latham re SEC investigation (.4); telephone conference with Z. Brez, K&E team, and Paul Weiss re bid and regulatory issues re same (.4).
01/23/23	Hanaa Kaloti	0.60	Conference with Latham, A. Lullo re strategy and next steps.
01/24/23	Cassandra Catalano	0.80	Review, analyze public statements summary (.4); draft assignments re same (.4).
01/24/23	Cassandra Catalano	0.20	Telephone conference with A. Lullo re public statement summary.
01/24/23	Hanaa Kaloti	0.50	Review, analyze public statement fact development work prepared by Latham & Watkins.
01/24/23	Allison Lullo	1.20	Telephone conference with H. Kaloti re strategy (.5); telephone conference with C. Catalano re public statement review (.5); correspond with Company re document requests (.2).
01/25/23	Cassandra Catalano	2.20	Review and revise noteworthy public statement analysis.
01/26/23	Cassandra Catalano	3.60	Review and revise public statement analysis.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/23	Cassandra Catalano	0.20	Video conference with A. Lullo and H. Kaloti re public statement analysis.
01/26/23	Allison Lullo	1.70	Telephone conference with H. Kaloti and C. Catalano re public statement analysis (.4); revise public statement analysis (1.1); telephone conference with Company re same (.2).
01/26/23	Angelina Moore	2.40	Analyze public statements made by Company employee and others for upcoming report.
01/27/23	Joey Daniel Baruh	2.60	Review, analyze Company employee testimony litigation and summarize findings.
01/27/23	Jeffery S. Norman, P.C.	0.60	Video conference with R. Kwasteniet, K&E team re response to SEC questions.
01/30/23	Allison Lullo	0.60	Review and analyze summary of testimony in other bankruptcy matters.
01/31/23	Hunter Appler	0.30	Telephone conference with A. Lullo, case team re investigation status updates.
01/31/23	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, C. Catalano, A. Moore, J. Baruh, and V. Hollenberg re investigation status.
01/31/23	Victor Hollenberg	0.50	Conference with A. Lullo and K&E team re fact development and analysis.
02/02/23	Allison Lullo	1.00	Draft public statements review summary.
02/02/23	Joshua Raphael	1.30	Review, analyze, summarize draft Connor Nolan motion for attorneys fees and expenses (.9); correspond with E. Jones re same (.4).
02/06/23	Hanaa Kaloti	1.50	Review, analyze Latham workplan and presentation re employee conduct analysis (.6); draft K&E workplan re same (.6); telephone conference with A. Lullo re employee conduct analysis (.3).
02/06/23	Hanaa Kaloti	0.30	Telephone conference with V. Hollenberg, K&E team re same.
02/16/23	Hanaa Kaloti	4.40	Participate in interview of employee (.5); participate in SEC prep session of employee interview (3.5); review, analyze employee interview notes (.4).
02/16/23	Allison Lullo	5.90	Attend Treasury employee preparation session (4.0); prepare for interview with Human Resources employee (.5); conduct Human Resources employee interview (.5); review Operations employee proffer (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/17/23	Zachary S. Brez, P.C.	3.00	Review, analyze letter from DoJ (.9); conference with A. Lullo and K&E team re same (1.0); attend to DoJ and SEC workstreams (1.1).
02/17/23	Ross M. Kwasteniet, P.C.	2.40	Review, analyze correspondence from DOJ and develop strategy for response.
02/17/23	Allison Lullo	1.00	Review, analyze letter and subpoena from SDNY.
02/18/23	Bob Allen, P.C.	2.90	Telephone conferences with Z. Brez re Celsius letter from SDNY and representation (.8); review, analyze letter from SDNY re cooperation requests (.3); draft and revise talking points for telephone conference with S. Hartman (.6); correspond with A. Lullo and K&E team re same (.2); review and analyze background materials, including Examiner report (1.0).
02/18/23	Zachary S. Brez, P.C.	3.00	Telephone conference with Latham re investigation (1.0); analyze issues re DoJ investigation takeover (2.0).
02/18/23	Judson Brown, P.C.	0.90	Telephone conference with R. Kwasteniet re SDNY investigation (.2); review and analyze letter from SDNY re status of investigation (.4); review and draft correspondence with R. Kwasteniet and K&E team re same (.3).
02/18/23	Mark Filip, P.C.	1.00	Review, analyze communication from SDNY (.5); response plan re same (.5).
02/18/23	Chris Koenig	3.20	Telephone conference with R. Kwasteniet, K&E team re investigation issues (.3); telephone conference with R. Kwasteniet, K&E team, Special Committee, Latham re same (1.2); correspond with R. Kwasteniet, K&E team, Latham, Special Committee re same (1.7).
02/18/23	Ross M. Kwasteniet, P.C.	6.10	Conferences with C. Koenig and K&E team re regulatory investigations and next steps (2.1); analyze issues re status of regulatory investigations (2.6); telephone conferences with Special Committee re regulatory investigations (1.4).
02/18/23	Allison Lullo	0.50	Telephone conference with R. Kwasteniet, Z. Brez, P. Nash, and C. Koenig re SDNY letter.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Bob Allen, P.C.	3.50	Correspond with SDNY re cooperation (.2); telephone conference with SDNY re same (.2); debrief telephone conference with M. Filip (.4); telephone conference with R. Kwasteniet and K&E team re privilege issues, Examiner, and strategy (.8); review, analyze proof of claim (.2); correspond with Company re same (.3); review, analyze Examiner report and related background materials (1.0); prepare for telephone conference with J. Brown re privilege review (.2); telephone conference with J. Brown re same (.2).
02/19/23	Zachary S. Brez, P.C.	3.00	Analyze SEC and DOJ investigations (1.5); coordinate strategies and next steps with J. Brown, C. Koenig, and K&E team (1.5).
02/19/23	Grace C. Brier	3.70	Telephone conference with J. Brown, T. McCarrick, L. Hamlin re letter from SDNY (.8); review, analyze document productions and privilege calls (2.9).
02/19/23	Judson Brown, P.C.	2.60	Telephone conference with Z. Brez, B. Allen and R. Kwasteniet and K&E team, re SDNY investigation (1.1); telephone conference with T. McCarrick and K&E team re same (.8); review and draft correspondence re same (.3); telephone conference with B. Allen re restructuring issues and implications of SDNY investigation (.4).
02/19/23	Mark Filip, P.C.	0.90	Prepare for DOJ telephone conference re investigation (.2); telephone conference with DOJ re same (.6); review, analyze follow up re same (.1).
02/19/23	Gabriela Zamfir Hensley	1.80	Conference with R. Kwasteniet, C. Koenig, Z. Brez, J. Brown re SDNY letter (1.1); conference with R. Kwasteniet, K&E team re same (.7).
02/19/23	Chris Koenig	2.50	Telephone conference with R. Kwasteniet, K&E team, Special Committee, Latham re investigation issues (1.0); correspond with R. Kwasteniet, K&E team, Latham, Special Committee re same (.6); telephone conference with R. Kwasteniet and K&E team re issues relating to same (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/23	Ross M. Kwasteniet, P.C.	5.40	Telephone conference with J. Brown, Z. Brez and K&E team re next steps in regulatory investigations project (.9); telephone conference with C. Koenig and K&E team re new projects and next steps (.6); telephone conference with H. Waller re investigation issues (.3); telephone conference with D. Barse re investigation issues (.3); telephone conference with A. Carr re investigation issues (.2); analyze strategies and tactics re open investigations (3.1).
02/20/23	Bob Allen, P.C.	4.20	Prepare for telephone conference with Latham re strategies (.3); telephone conference with A. Lullo, K&E team re same (.5); telephone conference with A. Lullo, A. Goel, and Z. Brez re same (.5); telephone conference with Dechert re mobile device review (.3); correspondence with A. Lullo, K&E team re same (.2); review, analyze background investigation materials (2.4).
02/20/23	Zachary S. Brez, P.C.	2.00	Review, analyze strategies (1.5); telephone conference with B. Allen and A. Lullo re same (.5).
02/20/23	Judson Brown, P.C.	0.30	Review and draft correspondence with B. Allen and K&E team re SDNY investigation.
02/20/23	Mark Filip, P.C.	0.40	Review, analyze go-forward strategies and strategy for engagement with SDNY.
02/20/23	Hanaa Kaloti	0.90	Correspond with A. Lullo and K&E team re matter administration and transition of regulatory matters (.6); review, analyze notes from telephone conference re same (.3).
02/20/23	Chris Koenig	1.50	Telephone conference with Z. Brez, K&E team, Latham re regulatory and investigation matters (.5); telephone conference with R. Kwasteniet, W&C re investigation matters (1.0).
02/20/23	Allison Lullo	4.00	Correspond with Z. Brez, B. Allen, A. Goel, K&E team re next steps (1.5); telephone conference with Latham team, B. Allen, C. Koenig, and Z. Brez re same (.5); review and analyze SDNY correspondence (1.2); telephone conference with Z. Brez, B. Allen, and A. Goel re matter strategy (.5); telephone conference with Dechert and B. Allen re device collection (.3).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/23	Laura K. Riff	2.00	Telephone conference with B. Allen, A. Lullo, C. Koenig, and H. Kaloti re regulatory updates (.5); review and analyze letters and subpoenas from regulators and other government entities (1.5).
02/21/23	Olivia Adendorff, P.C.	0.50	Telephone conference with H. Kaloti, Z. Brez, K&E team re FTC matter.
02/21/23	Bob Allen, P.C.	2.90	Telephone conference with A. Lullo and K&E team re productions (.4); telephone conference with A. Lullo, H. Kaloti and K&E team re coordination (.5); telephone conference with Latham and L. Riff re next steps (.5); prepare for telephone conference with SDNY line assistant team (.3); correspond with A. Lullo and K&E team re same (.2); analyze materials re same (1.0).
02/21/23	Hunter Appler	0.30	Telephone conference with L. Riff and M. Tabrizi re project status and planning.
02/21/23	Hunter Appler	0.50	Telephone conference with L. Riff, re go-forward strategies.
02/21/23	Brian A. Benczkowski, P.C.	1.50	Review background material from bankruptcy filings and Committee report (1.0); telephone conference with A. Lullo and K&E team re kickoff (.5).
02/21/23	Zachary S. Brez, P.C.	1.00	Telephone conference with B. Allen, A. Lullo re white collar workstreams.
02/21/23	Grace C. Brier	0.50	Telephone conference with A. Lullo, B. Allen, and K&E team re government document productions.
02/21/23	Rich Cunningham, P.C.	0.90	Review, analyze FTC CID to prepare for initial internal telephone conference re matter.
02/21/23	Asheesh Goel, P.C.	0.50	Review, analyze DOJ letter (.2); meeting with Z. Brez re strategy (.3).
02/21/23	Gabriela Zamfir Hensley	0.60	Conference with J. Mudd, K. Trevett re government investigation research (.5); analyze issues re same (.1).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/23	Hanaa Kaloti	2.10	Conference with B. Allen and A. Lullo re internal strategy and next steps (.5); conference with B. Allen and K&E team re internal strategy re regulator workstreams and next steps (.5); telephone conference with A. Lullo re internal strategy and next steps (.5); review, analyze communications re same (.1); conference with FTI, A. Lullo, and K&E team re document collection (.4). review, analyze communications re document review (.1).
02/21/23	Jacquelyn M. Kasulis, P.C.	3.00	Conference with FTI re latest investigation developments in matter and begin review of background documents.
02/21/23	Ross M. Kwasteniet, P.C.	2.80	Analyze status and next steps re government investigations.
02/21/23	Allison Lullo	4.00	Telephone conference with G. Brier, H. Kaloti, L. Riff, and B. Allen re matter strategy (.7); correspond with B. Allen, K&E team re same, including background materials (2.1); telephone conference with J. Kasulis, B. Benczkowski, H. Kaloti, and B. Allen re same (.5); telephone conference with L. Riff, FTI re document production matters (.7).
02/21/23	Laura K. Riff	4.30	Telephone conference with H. Kaloti, A. Lullo, G. Brier, and B. Allen re status and next steps re regulatory work (.5); telephone conference with A. Lullo re same (.2); telephone conference with Latham and Kirkland teams re same (.6); telephone conference with FTI and Kirkland team re same (.5); prepare for telephone conference with M. Tabrizi re same (.1); telephone conference with M. Tabrizi re same (.4); review and analyze Examiner report and documents related to same (1.5); draft communications with Latham re status and next steps re regulatory work (.5).
02/21/23	Maryam Tabrizi	1.30	Prepare for telephone conference with L. Riff re privilege review strategy (.2); telephone conference with L. Riff re privilege review strategy (.4); analyze correspondence from M. Bowgren of FTI, Riff and J. McNeily re review plan and strategy (.7).
02/22/23	Olivia Adendorff, P.C.	2.50	Review, analyze CID and background materials.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Bob Allen, P.C.	5.30	Prepare for telephone conference with SDNY re status and next steps (.1); telephone conference with SDNY re same (.7); telephone conference with Z. Brez, K&E team and SEC re same (.5); telephone conference with SEC re same (.3); telephone conference with Latham re state AG status (.5); correspond with Z. Brez, K&E team re SEC agreements (.6); review, analyze strategies and tactics, including review of underlying materials and correspondence (2.6).
02/22/23	Brian A. Benczkowski, P.C.	1.50	Telephone conference with Latham re background state Attorney General matters (.5); review background bankruptcy documents (1.0).
02/22/23	Zachary S. Brez, P.C.	4.40	Telephone conference with SDNY re strategies (.8); telephone conference with Special Committee re investigation (1.0); telephone conference with A. Lullo, B. Allen, re strategies (.5); telephone conference with SEC re status (.8); telephone conference with Latham re same (.5); telephone conference with Company re status, next steps (.8).
02/22/23	Grace C. Brier	1.50	Telephone conference with B. Allen, A. Lullo and K&E team re status of document production (.5); conference with A. Lullo re same (.2); correspond with FTI re production status (.5); correspond with J. D'Antonio and K&E team re document review (.3).
02/22/23	Rich Cunningham, P.C.	0.50	Review, analyze FTC CID.
02/22/23	Mark Filip, P.C.	0.80	Telephone conference with DOJ team (.4); analyze go-forward strategic issues (.4).
02/22/23	Asheesh Goel, P.C.	2.00	Review, analyze SEC tolling agreement (.5); review, analyze draft clawback agreement (.5); review, analyze correspondence from SEC (.5); review, analyze draft Latham letter to SEC (.2); review, analyze background material on investigations (.3).
02/22/23	Gabriela Zamfir Hensley	0.50	Correspond with B. Allen, K&E team re investigation compliance matters (.1); analyze research re government remedies (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Hanaa Kaloti	4.50	Conference with B. Allen, A. Lullo and L. Riff re internal strategy and next steps (.5); correspond with A. Lullo re internal strategy and next steps (.6); review, analyze communications re matter (.9); draft outline for talking points with SDNY re former employee exposure (2.5).
02/22/23	Ross M. Kwasteniet, P.C.	2.20	Analyze issues re government investigations and document productions.
02/22/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, B. Allen, A. Lullo, Company re government investigations.
02/22/23	Jennifer Levy, P.C.	2.80	Background research re investigations and AG involvement (2.0); telephone conference with Latham re status of interaction with regulators (.5); KE follow-up re same (.3).
02/22/23	Allison Lullo	8.70	Conference with SDNY, Z. Brez, A. Goel, M. Filip, B. Allen re matter status (.8); telephone conference with Special Committee, Z. Brez, A. Goel, B. Allen re matter strategy (.8); conference with SEC, B. Allen, re matter status (.7); conference with Latham and SEC re status and next steps (.5); conference with B. Allen re matter strategy (.8); telephone conference with G. Brier re AMA review (.5); telephone conference with Latham, J. Levy, B. Benczkowski re state AG matters (.7); telephone conference with L. Riff, H. Kaloti re privilege review (.7); conference with R. Deutsch, B. Allen re next steps (.8); draft SEC agreement (.5); conference with H. Kaloti re DOJ presentation (.8); correspond with Z. Brez, K&E team re strategies (.6); correspond with H. Kaloti, K&E team re document review and production matters (.5).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Laura K. Riff	5.30	Prepare for telephone conference re status and outstanding production issues (.1); telephone conference with B. Allen, K&E team and the SEC re same (.4); prepare for telephone conference re regulatory work (.1); telephone conference with A. Lullo, K&E and Latham teams re same (.4); prepare for telephone conference re production and review work re responses to state AGs (___); telephone conference with A. Lullo, K&E and Latham teams re same (.5); telephone conference with B. Allen, G. Brier, A. Lullo, and H. Kaloti re privilege review of materials responsive to regulatory requests (.5); review and analyze agreement with SEC re clawback (.2); manage review of mobile data from individual custodians (1.7); review and analyze Examiner report and other documents (1.4).
02/23/23	Olivia Adendorff, P.C.	0.50	Correspond with R. Cunningham re investigation.
02/23/23	Olivia Adendorff, P.C.	0.50	Telephone conference with Latham FTC team re investigation.
02/23/23	Bob Allen, P.C.	5.40	Telephone conference with A. Goel, Z. Brez, A. Lullo and H. Kaloti re internal regulatory coordination (.7); telephone conference with Paul Hastings re individual representations (.6); telephone conference with A. Lullo and K&E team re threats made by social media users, restructuring plan, cooperation with DOJ (.3); telephone conference with L. Riff re individual privilege reviews (.2); correspond with A. Lullo, K&E team, and SEC re confidential matters (.5); telephone conference with R. Cunningham re FTC work streams and related follow-up with H. Kaloti (.5); telephone conference with CFTC, A. Goel, Z. Brez, and A. Lullo (.5); review and analyze work product re individual liability (2.1).
02/23/23	Hunter Appler	0.20	Telephone conference with L. Riff, D. Raffle, and M. Tabrizi re project status and planning.
02/23/23	Hunter Appler	0.40	Telephone conference with A. Lullo, K&E team re project status and planning.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Hunter Appler	0.50	Coordinate transfer of newly collected data to hosting vendor.
02/23/23	Zachary S. Brez, P.C.	1.00	Conference with A. Lullo and K&E team re status and next steps (.5); telephone conference with CFTC re status, next steps (.5).
02/23/23	Grace C. Brier	2.70	Conference with A. Lullo and K&E team re privilege review (.4); review, analyze sample documents re same (1.5); correspond with J. Brown and T. McCarrick re review status (.3); correspond with K. Sturek, A. Lullo, and L. Riff re production (.3); conference with M. Phoenix re production status (.2).
02/23/23	Janet Bustamante	1.50	Review, analyze case-related materials for background and in preparation for upcoming projects (.5); review and organize material received from Latham per A. Lullo and H. Kaloti (1.0).
02/23/23	Cassandra Catalano	0.40	Video conference with A. Lullo, and K&E team re investigations.
02/23/23	Rich Cunningham, P.C.	2.30	Review and analyze FTC related materials (1.8); telephone conferences with Latham and B. Allen re same (.5).
02/23/23	Joseph A. D'Antonio	2.80	Video conference with A. Lullo, investigations and litigation team re regulatory and investigations assignments.
02/23/23	Patrick Forte	2.40	Revise talking points re presentation to SDNY.
02/23/23	Patrick Forte	0.40	Conference with A. Lullo, H. Kaloti, and K&E team re regulatory investigations status.
02/23/23	Asheesh Goel, P.C.	1.50	Review, analyze correspondence with SEC and DOJ (1.0); review, analyze government subpoenas (.5).
02/23/23	Asheesh Goel, P.C.	0.50	Review, analyze correspondence with Company re tolling agreement.
02/23/23	Asheesh Goel, P.C.	1.00	Review draft production agreement with SEC.
02/23/23	Asheesh Goel, P.C.	0.50	Correspond with Z. Brez, K&E team re case status, next steps.
02/23/23	Asheesh Goel, P.C.	0.20	Prepare for and participate in telephone conference with CFTC.
02/23/23	Asheesh Goel, P.C.	0.30	Review, analyze correspondence re threats to attorneys.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Leah A. Hamlin	0.30	Telephone conference with A. Lullo re SDNY investigation.
02/23/23	Victor Hollenberg	1.50	Draft talking points for government presentation.
02/23/23	Victor Hollenberg	0.20	Conference with A. Lullo and H. Kaloti re fact development and strategy.
02/23/23	Hanaa Kaloti	2.30	Conference with A. Lullo and K&E team re internal strategy and next steps (.5); conference with Z. Brez, B. Allen and K&E team re internal strategy and next steps (.6); telephone conference with A. Lullo re internal strategy and next steps (.2); correspond e with R. Cunningham and K&E team re CFTC correspondence (.4); review, analyze correspondence re CFTC investigation (.2); review, analyze outline for report to SDNY (.4).
02/23/23	Jennifer Levy, P.C.	1.00	Review, analyze case materials (.5); correspond with L. Riff, K&E team re next steps and workstreams (.5).
02/23/23	Allison Lullo	8.20	Draft talking points for SDNY presentation (2.5); conference with K. Kaloti, K&E team re same (.5); conference with Z. Brez, A. Goel, B. Allen, and H. Kaloti re matter strategy and next steps (.7); telephone conference with Paul Hastings, B. Allen re status (.7); telephone conference with H. Kaloti re SDNY presentation (.2); telephone conference with CFTC, B. Allen re status, next steps (.2); telephone conference with D. Latona, R. Kwasteniet, B. Allen re influencer investigation (.3); review, analyze influencer investigation searches (.3); telephone conference with Latham, B. Allen, O. Adendorff, R. Cunningham re FTC status (.5); correspond with L. Riff re device and privilege review (.5); telephone conference with H. Kaloti re FTC review (.3); correspond with H. Kaloti, K&E team re related matters (1.5).
02/23/23	Jennifer Mancini	0.30	Conference with L. Riff and K&E team re reviewing documents.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/23	Dana R. Bucy Miller	0.50	Prepare for telephone conference with L. Riff re privilege review and supporting workflows (.2); telephone conference with L. Riff re privilege review and supporting workflows (.3).
02/23/23	Angelina Moore	0.50	Correspond with A. Lullo, K&E team re investigation by governmental entities and upcoming meeting.
02/23/23	Sarah Mosisa	1.00	Review, analyze introductory materials (.5); conference with L. Riff re introduction (.5).
02/23/23	Laura K. Riff	3.50	Prepare for conference with B. Allen and K&E team re government and other regulatory responses (.1); conference with B. Allen, K&E team re same re same (.4); telephone conference with D. Raffle, H. Appler, and D. Miller re privilege review for same (.5); telephone conference with M. Lewis, S. Mosisa, and J. Mancini re same (.5); manage review of individual custodians' data for privilege (2.0).
02/23/23	Hannah C. Simson	0.60	Review and analyze background materials for SDNY/SEC presentation (.2); conference with A. Lullo and K&E team re document production strategy for investigations (.4).
02/23/23	Ken Sturek	0.90	Correspond with L. Riff, A. Lullo, and G. Brier re draft coding pane for re-review of previously coded privileged documents (.5); correspond with FTI re instructions to same (.4).
02/23/23	Maryam Tabrizi	2.10	Prepare for telephone conference with L. Riff re privilege review strategy (.1); telephone conference with L. Riff re same (.4); analyze correspondence re L. Riff (.1); analyze master custodian tracker from FTI (.3); analyze privilege terms (.2); analyze background materials (.3); review, analyze protocols (.7).
02/24/23	Olivia Adendorff, P.C.	0.70	Telephone conference with H. Kaloti and K&E team re coordination of regulator productions.
02/24/23	Olivia Adendorff, P.C.	0.80	Telephone conferences with A. Lullo re bankruptcy questions.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Bob Allen, P.C.	1.80	Correspond with A. Lullo re privilege issues (.1); telephone conference with A. Lullo re staffing (.6); correspond with A. Lullo and K&E team re individual counsel and production issues and correspondence with SDNY (.3); correspond with R. Deutsch re agreement with SEC and Company (.2); analyze internal fact development work product (.6).
02/24/23	Damani Ashton	2.00	Conference with L. Riff and K&E team re respective tasks and objectives (.5); review and analyze accompanying materials (1.5).
02/24/23	Grace C. Brier	2.70	Review, analyze documents re AMAs (2.0); conference with A. Lullo re same (.1); conference with L. Riff re document productions (.1); conference with A. Lullo and K&E team re talking points (.5).
02/24/23	Janet Bustamante	1.50	Review, analyze case-related materials for background and in preparation for upcoming projects (.5); review and organize material received from Latham (1.0).
02/24/23	Rich Cunningham, P.C.	0.90	Review examiner's report to identify issues re FTC matter (.7); telephone conferences with O. Adendorff re potential FTC issues identified in examiner's report (.2).
02/24/23	Joseph A. D'Antonio	0.60	Review and analyze documents re privilege designations.
02/24/23	Asheesh Goel, P.C.	3.00	Review production agreement with SEC (1.0); review correspondence from B. Allen (.5); review draft tolling agreement (.5); review correspondence with DOJ and SEC (1.0).
02/24/23	Victor Hollenberg	0.30	Finalize draft talking points for government presentation.
02/24/23	Hanaa Kaloti	2.20	Conference with R. Cunningham and O. Adendorff re FTC investigation and response (.6); correspond with R. Cunningham and K&E team re internal strategy and next steps re FTC investigation and review correspondence re same (1.2); review, analyze correspondence re DOJ investigation (.4).
02/24/23	Mike Kilgariff	1.00	Telephone conference with State regulators re investigation.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/24/23	Allison Lullo	3.60	Telephone conference with B. Allen re matter strategy and next steps (.5); telephone conference with H. Kaloti re FTC strategy (.2); telephone conference with G. Brier re privilege review (.2); prepare SEC production (.2); correspond with G. Brier and L. Riff re document review (.5); draft SDNY talking points (1.7); telephone conference with L. Tsao re privilege matters (.1); correspond with B. Allen re privilege matters (.2).
02/24/23	Alex D. Pappas	0.50	Video conference with L. Riff re privilege review.
02/24/23	Joseph Cermak Profancik	3.00	Prepare for telephone conference re Celsius document review for attorney-client privilege (.2); participate in telephone conference with L. Riff, K&E team re same (.6); review and analyze former employee's messages from December 2021 and January 2022 in order to identify potential attorney-client privilege issues (2.0); correspond with L. Riff re same (.2).
02/24/23	Laura K. Riff	6.50	Telephone conference with A. Pappas and K&E team re reviewing documents for production in preparation of productions of certain data to regulators and other government entities (.5); correspond with Latham re coordination (.4); review and analyze Examiner report and other materials re key events and people (2.0); manage review of privilege in mobile data (1.7); draft communication to associate reviewers re same (1.0); correspond with FTI, J. Profancik, and K&E litigation practice technology team re same (.9).
02/24/23	Maryam Tabrizi	0.60	Analyze correspondence from L. Riff and G. Yoon of FTI re plan and strategy for privilege review.
02/24/23	Kruthi Venkatesh	0.50	Telephone conference with L. Riff and K&E team re privilege review on relativity.
02/24/23	Alison Wirtz	1.80	Conference with O. Adendorff re SEC and FTC stipulations and case matters (.3); correspond with R. Roman re research re same (.2); review and analyze FTC stipulation and related matters (.4); conference with regulators re plan and next steps (.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Bob Allen, P.C.	3.50	Telephone conference with R. Kwasteniet, K&E team and UCC re status, next steps (in part) (.5); analyze examiner report (3.0).
02/25/23	Damani Ashton	7.40	Review and analyze documents re Celsius litigation (3.3); review, analyze mobile communications for privilege (4.1).
02/25/23	Zachary S. Brez, P.C.	1.50	Telephone conference with UCC re regulatory catch up (1.0); telephone conference with B. Allen re CFTC action in related case (.5).
02/25/23	Grace C. Brier	0.50	Correspond with Jenner and Block team and R. Kwasteniet re document redactions (.2); review, analyze documents to determine scope of email redaction (.3).
02/25/23	Matthew C. Burner	5.60	Review and identify correspondences between former employees and other individuals for privilege (5.2); correspond with L. Riff confirming whether correspondences do or do not contain attorney-client privilege or work product. (.4).
02/25/23	Asheesh Goel, P.C.	1.00	Review, analyze correspondence from SEC (.5); review tolling agreement (.5).
02/25/23	Chris Koenig	0.80	Telephone conference with R. Kwasteniet, K&E team, and UCC re investigation issues.
02/25/23	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with G. Pesce and others at White & Case re status of various regulatory investigations.
02/25/23	Dan Latona	0.80	Telephone conference with R. Kwasteniet, Z. Brez, B. Allen, C. Koenig, A. Lullo, Committee re government investigation.
02/25/23	Matthew Lewis	4.50	Review, analyze documents from former employee.
02/25/23	Allison Lullo	2.50	Telephone conference with Z. Brez, R. Kwasteniet, K&E team, and UCC re status, next steps (.7); draft SDNY presentation talking points (1.8).
02/25/23	Angelina Moore	0.50	Draft outline for upcoming regulatory meeting, including incorporation of key documents and understanding re loan with former employee's company.
02/25/23	Patrick J. Nash Jr., P.C.	0.30	Review issues re transition from Latham to K&E.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/25/23	Joseph Cermak Profancik	7.00	Review and analyze former employee's messages from April 2022 for potential attorney-client privilege issues (2.8); review and analyze former employee's messages from May 2022 for potential attorney-client privilege issues (3.7); correspond with L. Riff re same (.5).
02/25/23	Laura K. Riff	3.30	Review and analyze individual custodians' mobile data for privilege (1.5); correspond with M. Burner, K. Venkatesh, J. Profancik, A. Pappas, and D. Ashton re same (1.8).
02/25/23	Kruthi Venkatesh	9.40	Review, analyze employee documents and records re attorney-client privilege, work product (6.1); draft notes on redactions re same (3.3).
02/26/23	Bob Allen, P.C.	2.80	Analyze work product re AMAs in preparation for SDNY presentation (2.3); correspond with A. Lullo and K&E team re privilege issues, individual representations, and production (.5).
02/26/23	Damani Ashton	2.90	Review, analyze documents re privilege.
02/26/23	Grace C. Brier	4.90	Correspond with A. Lullo re government investigation questions (.3); review and analyze documents for privilege review and government presentation (3.9); further review and analyze same (.7).
02/26/23	Matthew C. Burner	2.70	Review and identify correspondence between former employees and other individuals re privileged information (2.4); correspond with L. Riff confirming whether correspondence do or do not contain attorney-client privilege or work product (.3).
02/26/23	Joseph A. D'Antonio	0.20	Review and analyze AMA statements re privilege issues for DOJ interview of former employee.
02/26/23	Hanaa Kaloti	1.40	Draft talking points for presentation to SDNY.
02/26/23	Matthew Lewis	3.00	Review, analyze documents re attorney client privilege.
02/26/23	Allison Lullo	2.00	Correspond with pool counsel re company privilege analysis (.5); draft SDNY presentation (1.3); telephone conference with L. Tsao re privilege analysis (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/23	Jennifer Mancini	2.00	Review, analyze documents and code for privilege.
02/26/23	Angelina Moore	2.00	Draft outline for upcoming regulatory meeting, including incorporation of key documents and understanding re loan with former employee's company.
02/26/23	Sarah Mosisa	6.00	Review, analyze introductory documents (2.0); review, analyze documents for privilege (4.0).
02/26/23	Alex D. Pappas	0.30	Review, analyze document protocol and establish Relativity access re document review.
02/26/23	Joseph Cermak Profancik	5.00	Review and analyze former employee's messages from June 2022 for potential attorney-client privilege issues (3.2); review and analyze former employee's messages from July 2022 for potential attorney-client privilege issues (1.8).
02/26/23	Laura K. Riff	1.80	Manage privilege review of mobile data from individual custodians.
02/26/23	Kruthi Venkatesh	4.00	Review, analyze employee documents and records re attorney-client privilege/work product.
02/26/23	Alison Wirtz	0.40	Review and comment on research re automatic stay and government actions (.3); correspond with R. Roman re same (.1).
02/27/23	Olivia Adendorff, P.C.	1.00	Review, analyze interrogatory productions.
02/27/23	Olivia Adendorff, P.C.	0.80	Correspond with H. Kaloti, K&E team re approach to FTC.
02/27/23	Bob Allen, P.C.	1.90	Telephone conference with counsel for former employee (.4); telephone conference with H. Kaloti, R. Cunningham and O. Adendorf re FTC strategy (.5); correspond with B. Allen and K&E team re production and SDNY meeting (.4); correspond with C. Koenig, K&E team re motion re individual counsel expenses and related review of motion (.6).
02/27/23	Grace C. Brier	3.20	Review, analyze documents for talking points and privilege.
02/27/23	Matthew C. Burner	2.00	Review, analyze messages and documents re employee's time at Celsius (1.6); correspond with L. Riff re potentially privileged materials (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Janet Bustamante	1.50	Review, analyze case-related materials re background, preparation for upcoming projects (.5); review and organize material received from Latham (1.0).
02/27/23	Cassandra Catalano	2.10	Revise talking points for meeting with regulators.
02/27/23	Cassandra Catalano	0.20	Analyze additional document categories needed for Latham transition.
02/27/23	Rich Cunningham, P.C.	0.80	Telephone conferences with B. Allen and others re initial FTC strategy.
02/27/23	Rich Cunningham, P.C.	3.60	Review, analyze prior rog responses and correspond with FTC, H. Kaloti and O. Adendorff.
02/27/23	Hanaa Kaloti	7.70	Draft talking points for meeting with SDNY and correspond with A. Lullo re same (5.2); conference with R. Cunningham and B. Allen re FTC strategy and next steps (.7); review, analyze correspondence between FTC and Latham (.6); participate in telephone conference with Latham re FTC investigation and summarize teleconference for team (.9); draft task list re regulatory updates (.3).
02/27/23	Matthew Lewis	3.50	Review, analyze former employee WhatsApp messages.
02/27/23	Allison Lullo	5.90	Draft SDNY presentation (3.0); telephone conference with B. Allen and individual counsel re productions (.5); draft SDNY meeting talking points (.6); telephone conference with H. Kaloti re matter strategy (.4); telephone conference with G. Brier re SDNY presentation and privilege review (.5); review employee counsel motion (.3); draft matter strategy summary (.6).
02/27/23	Angelina Moore	0.70	Research correspondence and PowerPoint documents re initial coin offering for upcoming meeting with regulators.
02/27/23	Angelina Moore	0.20	Conference with H. Kaloti re FTC investigation and next steps in workflow.
02/27/23	Alex D. Pappas	3.30	Review, analyze documents for privilege.
02/27/23	Joseph Cermak Profancik	3.30	Review and analyze messages from employee in order to identify potential attorney-client privilege issues (3.1); correspond with L. Riff re document review (.2).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/23	Laura K. Riff	3.00	Manage review of individual custodians' mobile data for privilege.
02/27/23	Maryam Tabrizi	4.70	Analyze relevance and privilege of documents collected for subpoena (2.1); prepare redactions and documents re same (2.2); analyze and prepare correspondence from L. Riff re same (.4).
02/27/23	Alison Wirtz	0.60	Review and comment on proposed writeup of research re automatic stay and governmental actions (.5); correspond with R. Roman re same (.1).
02/28/23	Bob Allen, P.C.	5.30	Prepare for client meeting (.3); meeting with client and K&E team re regulatory updates (1.0); prepare for SDNY meeting (.2); conference with SDNY re production of documents and related matters (.6); conference with A. Lullo and K&E team re workflows and productions (.7); correspond with M. Kiligriff and K&E team re FTC and state investigations (.3); review and analyze materials re individual liability, including Mashinsky talking points (.7); telephone conference with J. Brown and K&E team re privilege waiver (.6); correspond with A. Lullo and K&E team re R. Cohen-Pavon phone (.3); correspond with A. Lullo and K&E team re productions, privilege calls and related work flows (.6).
02/28/23	Brian A. Benczkowski, P.C.	0.20	Telephone conference with M. Schneider re state Attorney General issues.
02/28/23	Nicholas Benham	2.30	Strategize with H. Kaloti re SDNY presentation (.9); research re same (1.4).
02/28/23	Zachary S. Brez, P.C.	0.50	Review, analyze transfer issues (.4); prepare for SEC telephone conference (.1).
02/28/23	Grace C. Brier	0.80	Telephone conference with A. Lullo and D. Latona (.2); telephone conference with B. Allen and team re regulatory investigations (.6).
02/28/23	Grace C. Brier	1.10	Conference with DOJ team re document productions (.6); correspond with A. Lullo, K&E team re same (.5).
02/28/23	Grace C. Brier	3.30	Revise draft talking points document (1.4); review, analyze documents for privilege review and government presentation (1.9).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Judson Brown, P.C.	1.00	Telephone conference with B. Allen and K&E team re privilege analysis (.8); review and draft correspondence to G. Brier and K&E team, re same (.2).
02/28/23	Matthew C. Burner	1.00	Review, analyze correspondences between certain employees for privilege concerns (.6); review, analyze non-English audio and textual messages (.2); correspond with L. Riff answering questions re audio and textual messages not in English (.2).
02/28/23	Janet Bustamante	2.00	Review, analyze case-related materials re background and in preparation for upcoming projects (.7); review and organize material received (1.3).
02/28/23	Cassandra Catalano	0.20	Correspond with FTI Consulting re status of state investigation document productions.
02/28/23	Cassandra Catalano	0.80	Review and analyze state enforcement action background documentation.
02/28/23	Cassandra Catalano	1.20	Review and analyze correspondence re ongoing regulatory investigations.
02/28/23	Cassandra Catalano	0.70	Video conference with B. Allen, A. Lullo, L. Riff, H. Kaloti, and G. Brier re regulatory productions and SDNY meeting.
02/28/23	Rich Cunningham, P.C.	0.60	Correspond with H. Kaloti re status of open FTC discovery requests.
02/28/23	Hanaa Kaloti	4.50	Conference with B. Allen and K&E team re internal strategy and next steps (.6); correspond with Latham and FTI re FTC requests, including statistics re document collection and review (.6); prepare for conference with B. Allen and K&E team re privilege review of documents and internal strategy (.1); conference with B. Allen and K&E team re privilege review of documents and internal strategy (.7); draft talking points for meeting with SDNY (.8); draft, analyze outline for Filip Factors presentation (.4); correspond with A. Moore and K&E team re assignments (.3); analyze and summarize overview of FTC document review and productions (.6); review, analyze draft talking points for SDNY presentation (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Mike Kilgariff	3.50	Review, analyze state investigation and enforcement tracker (1.5); conference with B. Allen, J. Levy and A. Lullo re same (1.5); conference with FTI re CA productions and review prior production letter re same (.5).
02/28/23	Allison Lullo	8.00	Draft matter strategy summary (.5); draft SDNY presentation (2.5); telephone conference with B. Allen, K. Riff, H. Kaloti, C. Catalano and G. Brier re matter strategy and next steps (.7); telephone conference with D. Latona and G. Brier re influencer investigation (.3); telephone conference with B. Allen, K&E team and client re regulatory matters (1.0); telephone conference with SDNY re confidential matters (.7); telephone conference with B. Allen re same (.2); telephone conference with J. Brown, G. Brier, L. Riff, B. Allen, H. Kaloti re privilege review (.8); correspond with L. Riff, K&E team re device review (.3); correspond with H. Kaloti, K&E team re production strategy (.5); draft client update (.5).
02/28/23	T.J. McCarrick	0.50	Conference with G. Brier, J. Brown, B. Allen, A. Lullo and others re privilege.
02/28/23	Angelina Moore	2.00	Analyze documents produced to FTC and outstanding documents needed to be produced re preparation for document production deadline.
02/28/23	Sarah Mosisa	1.50	Review, analyze documents re privilege.
02/28/23	Jeffery S. Norman, P.C.	0.70	Participate in video conference with Z. Brez and Company re securities investigation coordination.
02/28/23	Joseph Cermak Profancik	0.50	Review and analyze documents re potential attorney-client privilege issues.
02/28/23	Laura K. Riff	6.30	Telephone conference with A. Lullo, B. Allen, H. Kaloti, C. Catalano and G. Brier re status of document review and assessments for responses to regulators (.7); telephone conferences with K&E team re privilege review (1.0); manage review of individual custodians' data for privilege (4.6).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155393

Celsius Network Limited

Matter Number:

53363-50

Government and Regulatory Investigations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/23	Maryam Tabrizi	3.70	Provide legal analysis for relevance and privilege of documents collected for subpoena (2.1); prepare redactions to documents re same (1.6).
Total		480.70	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

April 13, 2023

Celsius Network LLC
50 Harrison Street
Suite 209F
Hoboken, NJ 07030

Attn: Chris Ferraro

Invoice Number: 1010155405
Client Matter: 53363-51

In the Matter of Appeals

For legal services rendered through February 28, 2023 (see attached Description of Legal Services for detail)	<u>\$ 135,619.50</u>
Total legal services rendered	\$ 135,619.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.30	1,245.00	373.50
Judson Brown, P.C.	0.40	1,675.00	670.00
Joseph A. D'Antonio	8.10	985.00	7,978.50
Leah A. Hamlin	0.60	1,135.00	681.00
Gabriela Zamfir Hensley	17.90	1,245.00	22,285.50
Chris Koenig	4.40	1,425.00	6,270.00
Ross M. Kwasteniet, P.C.	0.60	2,045.00	1,227.00
Dan Latona	0.90	1,375.00	1,237.50
T.J. McCarrick	0.50	1,265.00	632.50
Patrick J. Nash Jr., P.C.	0.40	2,045.00	818.00
Robert Orren	1.30	570.00	741.00
Morgan Lily Phoenix	0.50	715.00	357.50
Gabrielle Christine Reardon	0.60	735.00	441.00
Ken Sturek	2.00	550.00	1,100.00
William Thompson	38.10	995.00	37,909.50
Morgan Willis	0.50	395.00	197.50
Alex Xuan	71.70	735.00	52,699.50
TOTALS	148.80		\$ 135,619.50

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/23	Joseph A. D'Antonio	1.00	Review and analyze pro se notice of Earn appeal.
01/22/23	Gabrielle Christine Reardon	0.60	Research law re Earn order appeal.
01/24/23	Simon Briefel	0.30	Telephone conference with C. Koenig re Earn appeal.
01/24/23	Judson Brown, P.C.	0.40	Telephone conference with C. Koenig, K&E team re appeal on Earn decision.
01/24/23	Leah A. Hamlin	0.60	Telephone conference with G. Brier re strategy on Earn appeal (.2); conference with G. Hensley re strategy for Earn appeal (.4).
01/24/23	Gabriela Zamfir Hensley	1.70	Review, analyze pro se motion re Earn (.1); conference with W. Thompson re Earn defenses (.7); correspond with W. Thompson, K&E team re same (.2); analyze issues re same, Earn appeal (.4); conference with C. Koenig, K&E team re Earn appeal (.3).
01/24/23	Dan Latona	0.40	Telephone conference with C. Koenig, K&E team re Earn appeal.
01/24/23	T.J. McCarrick	0.50	Conference with J. Brown re Earn appeal strategy.
01/24/23	Morgan Lily Phoenix	0.50	Research deadlines to reply to Earn appeal in Bankruptcy court.
01/24/23	William Thompson	2.50	Conference with T. J. McCarrick and K&E team re Earn appeal (.4); correspond with G. Brier re same (.1); correspond, conference with G. Hensley re same (.9); research re Earn appeal (1.1).
01/26/23	Gabriela Zamfir Hensley	0.20	Correspond with A. Xuan, W. Thompson re Earn appeal response deadline (.1); analyze issues re same (.1).
01/27/23	Alex Xuan	0.30	Correspond with W. Thompson and G. Hensley re Earn appeal.
01/28/23	William Thompson	0.80	Revise Earn appeal re A. Xuan draft (.7); correspond with A. Xuan re same (.1).
01/28/23	Alex Xuan	3.70	Research re response to pro se Earn appeal (2.5); draft response re same (1.2).
01/29/23	William Thompson	1.70	Revise Earn appeal response (1.3); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/23	William Thompson	3.60	Review, revise Earn appeal (2.9); correspond with A. Xuan and G. Hensley re same (.7).
01/31/23	Gabriela Zamfir Hensley	2.90	Review, revise objection to motion for leave to appeal Earn ruling.
01/31/23	Alex Xuan	6.20	Revise response to Earn appeal (3.9); further revise same (1.1); draft declaration and notice re same (.8); correspond with W. Thompson and G. Hensley re same (.4).
02/01/23	Gabriela Zamfir Hensley	5.90	Revise response to motion for leave to appeal Earn (2.4); conference with A&M re same (.2); conference with W. Thompson re same (.1); revise declaration re same (.3); analyze issues re pro se Earn appeals (.1); revise response to motion for leave to appeal Earn (1.0); conference with C. Koenig re same (.2); revise, finalize same (1.3); correspond with W. Thompson, K&E team re same (.3).
02/01/23	Chris Koenig	3.10	Review and revise objection re Earn appeal.
02/01/23	Ross M. Kwasteniet, P.C.	0.60	Review draft reply to Earn opinion appeal.
02/01/23	Patrick J. Nash Jr., P.C.	0.10	Review, analyze K. Kahnuja's notice of appeal of court order denying motion re ownership of crypto.
02/01/23	Robert Orren	0.10	Correspond with K. Sturek re filing of response in Earn appeal.
02/01/23	Ken Sturek	2.00	Review filing requirements for Earn appeal (.3); correspond with W. Thompson re same (.2); prepare final documents for filing (.6); correspond with W. Thompson and G. Hensley re same (.3); file opposition to notice of appeal for W. Thompson and G. Hensley (.3); circulate file-stamped copies to team (.3).
02/01/23	William Thompson	9.80	Review, revise Earn appeal (3.9); review, revise factual statement re same (2.1); correspond, conference with A. Xuan re same (2.4); correspond with A&M re same (.8); correspond with G. Hensley re Earn appeal (.6).
02/01/23	Morgan Willis	0.50	Correspond with Chambers re notice of response to appeal.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/23	Alex Xuan	8.50	Revise declaration in support of objection to Earn appeal (.2); revise objection to Earn appeal (3.9); further revise same (3.9); further revise same (.1); research re appellate procedures (.4).
02/02/23	Joseph A. D'Antonio	1.80	Review and analyze notice of Earn appeal, statement of issues and objection to appeal (1.7); correspond with G. Hensley, K&E team re same (.1).
02/02/23	Gabriela Zamfir Hensley	0.10	Revise notice re district court response to Earn appeal.
02/02/23	Patrick J. Nash Jr., P.C.	0.30	Review, analyze motion to deny interlocutory appeals re Earn ruling (.2); review, analyze C. Burks Steadman notice of appeal re Earn ruling (.1).
02/02/23	Robert Orren	0.50	Correspond with T. Zomo re docket notifications in Earn appeal (.2); prepare for filing of notice of Earn appeal response (.2); correspond with A. Xuan re same (.1).
02/02/23	Alex Xuan	3.00	Revise Earn appeal notice (.6); telephone conference with W. Thompson and K&E team re contract defense remedies (.6); research re Earn appeal record (1.0); correspond with W. Thompson, K&E team re same (.8).
02/03/23	Joseph A. D'Antonio	0.30	Telephone conference with A. Xuan, W. Thompson re pro se appeal of Earn decision.
02/03/23	Joseph A. D'Antonio	0.80	Review and analyze appellants' statement of issues and designation of items for Earn appeal.
02/03/23	Robert Orren	0.10	Correspond with W. Thompson re filing of notice of Earn appeal response.
02/03/23	Alex Xuan	1.70	Telephone conference with W. Thompson, J. D'Antonio re Earn appeal record (.3); research re same (.7); draft summary re next step re same (.7).
02/08/23	Alex Xuan	6.90	Research re motion to strike from appellate record (2.3); draft motion re same (4.6).
02/09/23	William Thompson	4.40	Review, revise Earn appeal motion to strike (3.7); correspond with G. Hensley re notice of Earn appeal (.3); correspond with A. Xuan re same (.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/23	Alex Xuan	1.00	Correspond with W. Thompson, G. Hensley re Earn appeals.
02/10/23	Alex Xuan	1.90	Revise motions to strike re Earn appeals (1.5); telephone conference with W. Thompson re same (.4).
02/11/23	Alex Xuan	5.20	Research re motions to strike from Earn appeals record (2.8); revise same (2.4).
02/12/23	William Thompson	0.20	Review, revise correspondence with chambers re Earn appeals.
02/13/23	Joseph A. D'Antonio	1.20	Revise motion to strike Earn appellants' designation of record on appeal.
02/13/23	Gabriela Zamfir Hensley	1.30	Analyze Earn appeal timeline, bankruptcy rules re same (.9); correspond with J. Brown, K&E team re same (.3); conference with W. Thompson re same (.1).
02/13/23	Robert Orren	0.30	Correspond with A. Xuan re docketing of pro se notices of Earn appeal.
02/14/23	Gabriela Zamfir Hensley	0.40	Correspond with W. Thompson, K&E team re Earn appeals (.2); analyze issues re same (.2).
02/14/23	Dan Latona	0.50	Analyze motion to strike re Earn appeal.
02/14/23	William Thompson	1.90	Correspond with G. Hensley and A. Xuan re Earn appeals (.6); review, revise corporate ownership statement re same (.8); conference with A. Xuan re Khanuja appeal (.5).
02/14/23	Alex Xuan	3.20	Correspond with W. Thompson, G. Hensley, and K&E team re Khanuja appeal, Steadman appeal, and appeal record (.9); revise motions to strike record (.8); draft response to Khanuja appeal (1.5).
02/15/23	Joseph A. D'Antonio	1.00	Review and analyze motion to strike items from record on Earn appeal.
02/15/23	Gabriela Zamfir Hensley	4.50	Revise motion to strike re Earn appeal record (2.4); revise response in opposition of K. Khanuja appeal (.9); revise motion to strike, response in opposition (.7); review, revise ownership statement re Earn appeals (.5).
02/15/23	Chris Koenig	1.30	Review and revise motion to strike re Earn appeal (.6); correspond with G. Hensley and K&E team re same and strategy re Earn appeals (.7).
02/15/23	Robert Orren	0.30	Correspond with T. Zomo and K&E team re filing of motion to strike Earn appellate record.

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/23	William Thompson	6.40	Correspond with G. Hensley re motion to strike Earn appellate record (.3); correspond with A. Xuan re same (.6); review, revise Khanuja appeal objection (1.7); correspond with C. Koenig and K&E team re same (.4); review, revise rule 8012 statement re Earn appeals (.9); prepare motion for filing (1.3); correspond with G. Hensley, A. Xuan, and K. Sturek re same (.9); correspond with A. Xuan, K&E team re notice of filing (.3).
02/15/23	Alex Xuan	12.10	Draft response to Khanuja appeal (3.9); revise response to Khanuja appeal (2.1); telephone conference with W. Thompson re same (.4); revise motion to strike Earn appellate record (4.2); correspond with W. Thompson, G. Hensley and K&E team re Earn appeal issues (1.3); revise 8012 disclosure statement (.2).
02/16/23	Joseph A. D'Antonio	2.00	Review and analyze Frishberg and Hermann letter to Judge Oetken (.6) and related pleadings (1.4).
02/16/23	Gabriela Zamfir Hensley	0.90	Correspond with W. Thompson, A. Xuan re status of pending appeals, next steps (.5); analyze appellants' letter to court (.2); analyze issues re same (.2).
02/16/23	William Thompson	1.40	Review, revise table re Earn appeals timelines (1.1); correspond with G. Hensley and A. Xuan re same (.3).
02/16/23	Alex Xuan	3.50	Research re pro se appeal strategy (1.6); correspond with W. Thompson, G. Hensley and K&E team re same (1.9).
02/21/23	William Thompson	1.10	Review, analyze procedural rules and dockets re Earn appeal consolidation (.2); correspond with G. Hensley and A. Xuan re same (.9).
02/21/23	Alex Xuan	1.70	Draft correspondence re Earn appeal strategies (1.1); research re same (.6).
02/22/23	William Thompson	4.10	Review, revise Khanuja motion to strike (1.1); review, revise Steadman motion to strike (.7); correspond with G. Hensley and A. Xuan re same (.9); prepare motions to strike for filing (1.4).

Legal Services for the Period Ending February 28, 2023

Invoice Number:

1010155405

Celsius Network LLC

Matter Number:

53363-51

Appeals

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/23	Alex Xuan	12.10	Draft motion to strike re Khanuja designation of record (2.7); revise motion to strike re Khanuja designation of record (3.2); draft motion to strike re Steadman designation of record (2.7); revise re same (2.4); correspond with W. Thompson, G. Hensley and K&E team re same (1.1).
02/28/23	William Thompson	0.20	Review, analyze Earn appeal docket filing (.1); correspond with A. Xuan re same (.1).
02/28/23	Alex Xuan	0.70	Correspond with G. Hensley, W. Thompson and K&E team re response to appellants' letter.
Total		148.80	